

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052
2017
Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation ROY LICHTENSTEIN FOUNDATION		A Employer identification number 91-1898350	
Number and street (or P O box number if mail is not delivered to street address) Room/suite 739 WASHINGTON STREET		B Telephone number (see instructions) (212) 255-4570	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 100142042		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 203,816,255		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	9,594,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	11,898	11,898	11,898	
	4 Dividends and interest from securities	138,101	138,101	138,101	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	16,216,937			
	b Gross sales price for all assets on line 6a	19,885,000			
	7 Capital gain net income (from Part IV, line 2)		16,216,937		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	25,960,936	16,366,936	149,999		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	415,000	62,250	62,250	352,750
	14 Other employee salaries and wages	753,206	0	0	753,206
	15 Pension plans, employee benefits	100,606	6,225	6,225	94,381
	16a Legal fees (attach schedule)	170,557	8,528	8,528	162,029
	b Accounting fees (attach schedule)	80,687	4,034	4,034	76,653
	c Other professional fees (attach schedule)	2,520	126	126	2,394
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	522,431	452,787	452,787	69,644
	19 Depreciation (attach schedule) and depletion	21,826	0	0	
	20 Occupancy				
	21 Travel, conferences, and meetings	69,281	0	0	69,281
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,023,279	32,652	32,652	990,627
	24 Total operating and administrative expenses. Add lines 13 through 23	3,159,393	566,602	566,602	2,570,965
	25 Contributions, gifts, grants paid	5,118,182			5,118,182
26 Total expenses and disbursements. Add lines 24 and 25	8,277,575	566,602	566,602	7,689,147	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	17,683,361				
b Net investment income (if negative, enter -0-)		15,800,334			
c Adjusted net income (if negative, enter -0-)			0		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	246,557	99,469	99,469
	2 Savings and temporary cash investments	22,491,476	20,289,681	20,289,681
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	44,578	121,121	121,121
	10a Investments—U S and state government obligations (attach schedule)	1,887,143	7,441,916	7,402,768
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)	699,583	9,820,306	9,675,753
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ 516,872 Less accumulated depreciation (attach schedule) ▶ 502,879	29,137	13,993	13,993
15 Other assets (describe ▶ _____)	62,303,822	67,600,412	166,213,470	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	87,702,296	105,386,898	203,816,255	
Liabilities	17 Accounts payable and accrued expenses	8,175	9,416	
	18 Grants payable.			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	8,175	9,416	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
29 Retained earnings, accumulated income, endowment, or other funds	87,694,121	105,377,482		
30 Total net assets or fund balances (see instructions)	87,694,121	105,377,482		
31 Total liabilities and net assets/fund balances (see instructions) .	87,702,296	105,386,898		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	87,694,121
2 Enter amount from Part I, line 27a	2	17,683,361
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	105,377,482
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	105,377,482

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a ARTWORK BY ROY LICHTENSTEIN	D		
b \$80,000 US TREASURY NOTE 0.875% 12/31/2016		2014-07-25	2017-01-03
c \$80,000 US TREASURY NOTE 0.750% 10/31/2016			2017-10-31
d \$350,000 US TREASURY NOTE 1.875% 10/31/2016			2017-10-31
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 19,375,000		3,157,222	16,217,778
b 80,000		80,000	0
c 80,000		79,266	734
d 350,000		351,575	-1,575
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			16,217,778
b			0
c			734
d			-1,575
e			

2 Capital gain net income or (net capital loss)		16,216,937
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		-841

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	2,544,916	19,167,840	0.132770
2015	2,802,688	10,547,583	0.265719
2014	3,945,995	10,955,030	0.360199
2013	2,545,328	4,284,982	0.594011
2012	2,225,027	5,797,444	0.383794

2 Total of line 1, column (d)		1.736493
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		0.347299
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5		29,830,532
5 Multiply line 4 by line 3		10,360,114
6 Enter 1% of net investment income (1% of Part I, line 27b)		158,003
7 Add lines 5 and 6		10,518,117
8 Enter qualifying distributions from Part XII, line 4		7,689,147

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', and 'Tax based on investment income'. Total amount owed is 6,321.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Includes 'Yes' and 'No' columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶		<input type="checkbox"/>	5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>			6b
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

Table 1: List all officers, directors, trustees, foundation managers and their compensation (see instructions). Columns: (a) Name and address, (b) Title and average hours per week, (c) Compensation, (d) Contributions to employee benefit plans, (e) Expense account.

Table 2: Compensation of five highest-paid employees (other than those included on line 1—see instructions). Columns: (a) Name and address, (b) Title and average hours per week, (c) Compensation, (d) Contributions to employee benefit plans, (e) Expense account.

Total number of other employees paid over \$50,000. 3

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Table 3: Five highest-paid independent contractors for professional services. Columns: (a) Name and address, (b) Type of service, (c) Compensation.

Total number of others receiving over \$50,000 for professional services. 3

Part IX-A Summary of Direct Charitable Activities

Table 4: Summary of Direct Charitable Activities. Columns: Activity description, Expenses.

Part IX-B Summary of Program-Related Investments (see instructions)

Table 5: Summary of Program-Related Investments. Columns: Description of investment, Amount.

Total. Add lines 1 through 3. 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	10,737,303
b	Average of monthly cash balances.	1b	19,547,501
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	30,284,804
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	30,284,804
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	454,272
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	29,830,532
6	Minimum investment return. Enter 5% of line 5.	6	1,491,527

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	7,689,147
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,689,147
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	7,689,147

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ _____				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. 1998-10-05

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0	12,277	64,466	0	76,743
b 85% of line 2a	0	10,435	54,796	0	65,232
c Qualifying distributions from Part XII, line 4 for each year listed	7,689,147	2,544,916	2,802,688	3,945,995	16,982,746
d Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	7,689,147	2,544,916	2,802,688	3,945,995	16,982,746
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .	994,351	638,928	351,586	365,168	2,350,033
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
DOROTHY LICHTENSTEIN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines


d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				5,118,182
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DOROTHY LICHTENSTEIN	PRESIDENT	0	0	0
C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	5 00			
DAVID H LICHTENSTEIN	VICE PRESIDENT	0	0	0
C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	5 00			
MITCHELL W LICHTENSTEIN	VICE PRESIDENT	0	0	0
C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	5 00			
WILLIAM JOHN COWART	EXECUTIVE DIRECTOR	415,000	41,500	0
C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	40 00			
STEVEN P GOLDGLIT	TREASURER	0	0	0
C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	5 00			
RUTH FINE	BOARD CHAIRMAN	0	0	0
C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	5 00			
LESLIE B SAMUELS	BOARD MEMBER	0	0	0
C/O LICHTENSTEIN FDTN 739 WASHINGTON STREET NEW YORK, NY 10014	1 00			
ELIZABETH BAKER	DIRECTOR	0	0	0
739 WASHINGTON STREET NEW YORK, NY 10014	5 00			
MARIA MORRIS HAMBOURG	DIRECTOR	0	0	0
739 WASHINGTON STREET NEW YORK, NY 10014	5 00			
MICHAEL LOBEL	DIRECTOR	0	0	0
739 WASHINGTON STREET NEW YORK, NY 10014	5 00			
JOHN W SMITH	DIRECTOR	0	0	0
739 WASHINGTON STREET NEW YORK, NY 10014	5 00			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OHIO STATE UNIVERSITY 1480 WEST LANE AVENUE COLUMBUS, OH 43221	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	4,000,000
BROOKLYN MUSEUM OF ART 200 EASTERN PARKWAY BROOKLYN, NY 11238	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	2,500
CHECKERBOARD FILM FOUNDATION 1 EAST 53 STREET 14TH FLOOR NEW YORK, NY 10022	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	15,000
Total 				5,118,182
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERNATIONAL FOUNDATION FOR ART RESEARCH 500 FIFTH AVENUE NEW YORK, NY 10110	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	2,500
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK, NY 10028	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	2,310
FOUNDATION FOR CONTEMPORARY ART 820 GREENWICH STREET NEW YORK, NY 10014	NONE	PUBLIC FOUNDATION	PROVIDES ASSISTANCE FOR THE POOR AND HOMELESS	1,000,000
Total ► 3a				5,118,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOLOMON R GUGGENHEIM FOUNDATION 1071 FIFTH AVENUE NEW YORK, NY 10128	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	872
COLUMBUS MUSEUM OF ART 480 EAST BROAD STREET COLUMBUS, OH 43215	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION & RESEARCH	50,000
THE LUIS A FERRE FOUNDATION INC P O BOX 9027 PONCE, PR 00732	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION AND RESEARCH	25,000
Total ▶ 3a				5,118,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE ASPEN INSTITUTE ONE DUPONT CIRCLE NW SUITE 700 WASHINGTON, DC 20036	NONE	PUBLIC FOUNDATION	PROMOTE THE ARTS THROUGH EDUCATION AND RESEARCH	20,000
Total 				5,118,182
3a				

TY 2017 Accounting Fees Schedule**Name:** ROY LICHTENSTEIN FOUNDATION**EIN:** 91-1898350**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	80,687	4,034	4,034	76,653

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: ROY LICHTENSTEIN FOUNDATION

EIN: 91-1898350

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER EQUIPMENT	1999-08-19	17,842	17,842	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2000-07-01	11,151	11,151	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2001-07-01	23,134	23,134	SL	5 000000000000	0	0	0	
OFFICE EQUIPMENT	2001-07-01	8,127	8,127	SL	5 000000000000	0	0	0	
OFFICE EQUIPMENT	2003-11-25	3,196	3,196	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2004-06-30	2,786	2,786	SL	5 000000000000	0	0	0	
OFFICE EQUIPMENT	2005-06-30	8,855	8,855	SL	7 000000000000	0	0	0	
COMPUTER EQUIPMENT	2006-06-14	2,060	2,060	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2006-06-27	3,742	3,742	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2006-05-10	1,156	1,156	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2006-09-08	5,292	5,292	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2006-10-03	3,195	3,195	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2006-11-09	1,972	1,972	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-01-12	3,422	3,422	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-02-01	3,733	3,733	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-03-30	3,611	3,611	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-03-01	21,072	21,072	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-05-03	4,080	4,080	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-05-31	3,502	3,502	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-07-12	3,039	3,039	SL	5 000000000000	0	0	0	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER EQUIPMENT	2007-08-03	3,203	3,203	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-08-30	2,726	2,726	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-10-04	3,415	3,415	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-11-01	3,855	3,855	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2007-11-29	2,806	2,806	SL	5 000000000000	0	0	0	
FURNITURE & FIXTURES	2007-04-26	1,703	1,703	SL	7 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-09-05	3,625	1,812	SL	5 000000000000	0	0	0	
OFFICE EQUIPMENT	2008-11-06	411	205	SL	7 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-01-03	18,837	9,418	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-02-04	3,201	1,600	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-03-06	1,715	857	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-04-03	10,159	5,079	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-05-01	4,561	2,280	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-06-05	5,581	2,790	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-06-11	14,800	7,400	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-06-26	6,000	3,000	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-07-03	4,998	2,499	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-07-30	8,091	4,045	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-10-02	8,324	4,162	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2008-12-04	9,510	4,755	SL	5 000000000000	0	0	0	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE & FIXTURES	2009-12-03	1,598	799	SL	7 000000000000	0	0	0	
FURNITURE & FIXTURES	2010-08-05	7,685	7,137	SL	7 000000000000	548	0	548	
FURNITURE & FIXTURES	2010-09-02	4,576	4,251	SL	7 000000000000	325	0	325	
STORAGE CABINETS	2010-12-16	9,000	8,359	SL	7 000000000000	641	0	641	
COMPUTER EQUIPMENT	2010-01-16	1,637	1,637	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2010-02-08	1,786	1,786	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2010-06-17	5,638	5,638	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2010-07-14	5,634	5,634	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2010-08-31	1,059	1,059	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2010-09-09	2,010	2,010	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2010-11-09	1,303	1,303	SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2011-04-13	4,523		SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2011-05-10	1,524		SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2011-06-30	4,943		SL	5 000000000000	0	0	0	
STORAGE UNITS	2011-02-10	9,750		SL	7 000000000000	0	0	1,393	
OFFICE FURNITURE	2011-06-09	1,534		SL	7 000000000000	0	0	219	
COMPUTER EQUIPMENT	2011-12-09	2,681		SL	5 000000000000	0	0	0	
COMPUTER EQUIPMENT	2012-03-09	2,040	1,836	SL	5 000000000000	204	0	68	
COMPUTER EQUIPMENT	2012-04-10	1,648	1,485	SL	5 000000000000	163	0	82	
COMPUTER EQUIPMENT	2012-07-09	2,982	2,682	SL	5 000000000000	300	0	300	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER EQUIPMENT	2012-08-28	1,740	1,566	SL	5 000000000000	174	0	174	
COMPUTER EQUIPMENT	2012-11-20	3,314	2,983	SL	5 000000000000	331	0	331	
COMPUTER EQUIPMENT	2012-12-11	3,376	3,038	SL	5 000000000000	338	0	338	
SHIPPING EQUIPMENT	2012-09-04	44,000	39,600	SL	5 000000000000	4,400	0	4,400	
COMPUTER SOFTWARE	2012-05-14	33,750	33,750	SL	3 000000000000	0	0	0	
COMPUTER SOFTWARE	2013-07-01	24,000	24,000	SL	3 000000000000	0	0	0	
COMPUTER EQUIPMENT	2013-07-01	23,333	16,334	SL	5 000000000000	4,667	0	4,667	
COMPUTER EQUIPMENT	2014-01-13	1,139	288	SL	5 000000000000	114	0	228	
COMPUTER EQUIPMENT	2014-01-23	7,239	1,810	SL	5 000000000000	724	0	1,448	
COMPUTER EQUIPMENT	2014-04-01	3,507	877	SL	5 000000000000	351	0	701	
COMPUTER EQUIPMENT	2014-04-10	3,706	927	SL	5 000000000000	371	0	741	
COMPUTER EQUIPMENT	2014-05-09	4,099	1,025	SL	5 000000000000	410	0	820	
COMPUTER EQUIPMENT	2014-06-05	4,869	1,217	SL	5 000000000000	487	0	974	
COMPUTER EQUIPMENT	2014-07-11	4,320	1,080	SL	5 000000000000	432	0	864	
COMPUTER EQUIPMENT	2014-07-31	1,927	482	SL	5 000000000000	193	0	385	
COMPUTER EQUIPMENT	2014-12-18	1,549	387	SL	5 000000000000	155	0	310	
COMPUTER EQUIPMENT	2015-02-23	2,008	522	200DB	5 000000000000	193	0	402	
OFFICE FURNITURE	2015-02-17	1,509	293	200DB	7 000000000000	132	0	216	
OFFICE FURNITURE	2015-03-11	370	71	200DB	7 000000000000	33	0	53	
OFFICE FURNITURE	2015-03-16	1,072	208	200DB	7 000000000000	94	0	153	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE	2015-03-19	222	43	200DB	7 000000000000	19	0	32	
OFFICE FURNITURE	2015-04-22	217	42	200DB	7 000000000000	19	0	31	
OFFICE FURNITURE	2015-07-13	596	116	200DB	7 000000000000	52	0	85	
COMPUTER EQUIPMENT	2016-05-18	3,044	304	200DB	5 000000000000	487	0	609	
COMPUTER EQUIPMENT	2016-05-26	154	15	200DB	5 000000000000	25	0	31	
COMPUTER EQUIPMENT	2016-09-15	7,960	796	200DB	5 000000000000	1,274	0	1,592	
COMPUTER EQUIPMENT	2016-11-21	579	58	200DB	5 000000000000	92	0	116	
FURNITURE & FIXTURES	2016-05-19	552	39	200DB	7 000000000000	68	0	79	
OFFICE EQUIPMENT	2017-02-24	4,543		200DB	5 000000000000	2,726	0	757	
COMPUTER EQUIPMENT	2017-05-09	2,139		200DB	5 000000000000	1,284	0	285	

TY 2017 Investments Corporate Bonds Schedule

Name: ROY LICHTENSTEIN FOUNDATION

EIN: 91-1898350

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
US GOVERNMENT BONDS	9,820,306	9,675,753

TY 2017 Investments Government Obligations Schedule**Name:** ROY LICHTENSTEIN FOUNDATION**EIN:** 91-1898350**US Government Securities - End
of Year Book Value:**

7,441,916

**US Government Securities - End
of Year Fair Market Value:**

7,402,768

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

**TY 2017 Land, Etc.
Schedule**

Name: ROY LICHTENSTEIN FOUNDATION

EIN: 91-1898350

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER EQUIPMENT	17,842	17,842	0	
COMPUTER EQUIPMENT	11,151	11,151	0	
COMPUTER EQUIPMENT	23,134	23,134	0	
OFFICE EQUIPMENT	8,127	8,127	0	
OFFICE EQUIPMENT	3,196	3,196	0	
COMPUTER EQUIPMENT	2,786	2,786	0	
OFFICE EQUIPMENT	8,855	8,855	0	
COMPUTER EQUIPMENT	2,060	2,060	0	
COMPUTER EQUIPMENT	3,742	3,742	0	
COMPUTER EQUIPMENT	1,156	1,156	0	
COMPUTER EQUIPMENT	5,292	5,292	0	
COMPUTER EQUIPMENT	3,195	3,195	0	
COMPUTER EQUIPMENT	1,972	1,972	0	
COMPUTER EQUIPMENT	3,422	3,422	0	
COMPUTER EQUIPMENT	3,733	3,733	0	
COMPUTER EQUIPMENT	3,611	3,611	0	
COMPUTER EQUIPMENT	21,072	21,072	0	
COMPUTER EQUIPMENT	4,080	4,080	0	
COMPUTER EQUIPMENT	3,502	3,502	0	
COMPUTER EQUIPMENT	3,039	3,039	0	
COMPUTER EQUIPMENT	3,203	3,203	0	
COMPUTER EQUIPMENT	2,726	2,726	0	
COMPUTER EQUIPMENT	3,415	3,415	0	
COMPUTER EQUIPMENT	3,855	3,855	0	
COMPUTER EQUIPMENT	2,806	2,806	0	
FURNITURE & FIXTURES	1,703	1,703	0	
COMPUTER EQUIPMENT	3,625	3,625	0	
OFFICE EQUIPMENT	411	411	0	
COMPUTER EQUIPMENT	18,837	18,837	0	
COMPUTER EQUIPMENT	3,201	3,201	0	

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER EQUIPMENT	1,715	1,715	0	
COMPUTER EQUIPMENT	10,159	10,159	0	
COMPUTER EQUIPMENT	4,561	4,561	0	
COMPUTER EQUIPMENT	5,581	5,581	0	
COMPUTER EQUIPMENT	14,800	14,800	0	
COMPUTER EQUIPMENT	6,000	6,000	0	
COMPUTER EQUIPMENT	4,998	4,998	0	
COMPUTER EQUIPMENT	8,091	8,091	0	
COMPUTER EQUIPMENT	8,324	8,324	0	
COMPUTER EQUIPMENT	9,510	9,510	0	
FURNITURE & FIXTURES	1,598	1,598	0	
FURNITURE & FIXTURES	7,685	7,685	0	
FURNITURE & FIXTURES	4,576	4,576	0	
STORAGE CABINETS	9,000	9,000	0	
COMPUTER EQUIPMENT	1,637	1,637	0	
COMPUTER EQUIPMENT	1,786	1,786	0	
COMPUTER EQUIPMENT	5,638	5,638	0	
COMPUTER EQUIPMENT	5,634	5,634	0	
COMPUTER EQUIPMENT	1,059	1,059	0	
COMPUTER EQUIPMENT	2,010	2,010	0	
COMPUTER EQUIPMENT	1,303	1,303	0	
COMPUTER EQUIPMENT	4,523	4,523	0	
COMPUTER EQUIPMENT	1,524	1,524	0	
COMPUTER EQUIPMENT	4,943	4,943	0	
STORAGE UNITS	9,750	9,750	0	
OFFICE FURNITURE	1,534	1,534	0	
COMPUTER EQUIPMENT	2,681	2,681	0	
COMPUTER EQUIPMENT	2,040	2,040	0	
COMPUTER EQUIPMENT	1,648	1,648	0	
COMPUTER EQUIPMENT	2,982	2,982	0	

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER EQUIPMENT	1,740	1,740	0	
COMPUTER EQUIPMENT	3,314	3,314	0	
COMPUTER EQUIPMENT	3,376	3,376	0	
SHIPPING EQUIPMENT	44,000	44,000	0	
COMPUTER SOFTWARE	33,750	33,750	0	
COMPUTER SOFTWARE	24,000	24,000	0	
COMPUTER EQUIPMENT	23,333	21,001	2,332	
COMPUTER EQUIPMENT	1,139	972	167	
COMPUTER EQUIPMENT	7,239	6,154	1,085	
COMPUTER EQUIPMENT	3,507	2,982	525	
COMPUTER EQUIPMENT	3,706	3,151	555	
COMPUTER EQUIPMENT	4,099	3,485	614	
COMPUTER EQUIPMENT	4,869	4,139	730	
COMPUTER EQUIPMENT	4,320	3,672	648	
COMPUTER EQUIPMENT	1,927	1,639	288	
COMPUTER EQUIPMENT	1,549	1,317	232	
COMPUTER EQUIPMENT	2,008	1,719	289	
OFFICE FURNITURE	1,509	1,180	329	
OFFICE FURNITURE	370	289	81	
OFFICE FURNITURE	1,072	838	234	
OFFICE FURNITURE	222	173	49	
OFFICE FURNITURE	217	170	47	
OFFICE FURNITURE	596	466	130	
COMPUTER EQUIPMENT	3,044	2,313	731	
COMPUTER EQUIPMENT	154	117	37	
COMPUTER EQUIPMENT	7,960	6,050	1,910	
COMPUTER EQUIPMENT	579	440	139	
FURNITURE & FIXTURES	552	383	169	
OFFICE EQUIPMENT	4,543	2,726	1,817	
COMPUTER EQUIPMENT	2,139	1,284	855	

TY 2017 Legal Fees Schedule**Name:** ROY LICHTENSTEIN FOUNDATION**EIN:** 91-1898350

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES ASSOCIATED WITH COPYRIGHT ISSUES	170,557	8,528	8,528	162,029

TY 2017 Other Assets Schedule**Name:** ROY LICHTENSTEIN FOUNDATION**EIN:** 91-1898350**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ARTWORK OWNED BY ROY LICHTENSTEIN FOUNDATION- PER ATTACHED	61,187,322	66,600,412	165,213,470
ROY LICHTENSTEIN ARCHIVE	1,000,000	1,000,000	1,000,000
SECURITY DEPOSIT	16,500	0	0
EXCHANGE	100,000	0	0

TY 2017 Other Expenses Schedule**Name:** ROY LICHTENSTEIN FOUNDATION**EIN:** 91-1898350**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES AND EXPENSES	31,926	1,596	1,596	30,330
OUTSIDE SERVICES	246,658	0	0	246,658
INSURANCE	303,868	0	0	303,868
TELEPHONE & UTILITIES	2,503	125	125	2,378
PHOTOGRAPHY	91,510	0	0	91,510
EQUIPMENT RENTAL	13,875	694	694	13,181
COMPUTER EXPENSES	56,948	2,847	2,847	54,101
DUES, FEES & SUBSCRIPTIONS	10,153	508	508	9,645
POSTAGE & SHIPPING	30,933	1,547	1,547	29,386
CONSERVATION, FRAMING & STORAGE	193,070	0	0	193,070

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	25,335	25,335	25,335	0
AMORTIZATION	16,500	0	0	16,500

TY 2017 Other Professional Fees Schedule**Name:** ROY LICHTENSTEIN FOUNDATION**EIN:** 91-1898350

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACTUARIAL FEES	2,520	126	126	2,394

TY 2017 Taxes Schedule**Name:** ROY LICHTENSTEIN FOUNDATION**EIN:** 91-1898350

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	70,279	2,135	2,135	68,144
DELAWARE ANNUAL REPORT	25	25	25	0
NEW YORK STATE FILING FEES	1,500	0	0	1,500
FEDERAL EXCISE TAXES	450,627	450,627	450,627	0

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at
www.irs.gov/form990

OMB No 1545-0047
2017

Name of the organization
ROY LICHTENSTEIN FOUNDATION

Employer identification number
91-1898350

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization ROY LICHTENSTEIN FOUNDATION	Employer identification number 91-1898350
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DOROTHY LICHTENSTEIN C/O GOLDGLIT COMPANY 499 7TH AVENUE	\$ 1,000,000	Person <input checked="" type="checkbox"/>
	NEW YORK, NY10018		Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
2	DOROTHY LICHTENSTEIN C/O GOLDGLIT COMPANY 499 7TH AVENUE	\$ 94,000	Person <input checked="" type="checkbox"/>
	NEW YORK, NY10018		Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
3	ROY LICHTENSTEIN INC C/O GOLDGLIT COMPANY 499 7TH AVENUE	\$ 8,500,000	Person <input type="checkbox"/>
	NEW YORK, NY10018		Payroll <input type="checkbox"/>
			Noncash <input checked="" type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>

Name of organization ROY LICHTENSTEIN FOUNDATION	Employer identification number 91-1898350
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Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
3	ARTWORK	\$ 8 500,000	2017-12-31
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization ROY LICHTENSTEIN FOUNDATION	Employer identification number 91-1898350
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
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