

EXTENDED TO NOVEMBER 15, 2018

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2017

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2017 or tax year beginning

, and ending

Name of foundation

R & H ROSEN FAMILY FOUNDATION

RITA

A Employer identification number

91-1304542

Number and street (or P O box number if mail is not delivered to street address)

PO BOX 5003

Room/suite

B Telephone number

425-455-5511

City or town, state or province, country, and ZIP or foreign postal code

BELLEVUE, WA 98009-5003

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

\$ 10,552,714.

J Accounting method: ☐ Cash ☒ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,863.	2,863.	2,863.	STATEMENT 1
	4 Dividends and interest from securities				
	5a Gross rents	2,045,389.	427,774.	2,045,389.	STATEMENT 2
	b Net rental income or (loss) 377,055.				STATEMENT 3
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	2,048,252.	430,637.	2,048,252.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 4	4,308.	1,082.	1,082.	3,226.
	b Accounting fees STMT 5	5,542.	831.	831.	4,711.
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion	322,703.	68,472.	322,703.	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	1,352,079.	260,176.	1,345,553.	6,526.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,684,632.	330,561.	1,670,169.	14,463.
25 Contributions, gifts, grants paid	404,800.			404,800.	
26 Total expenses and disbursements. Add lines 24 and 25	2,089,432.	330,561.	1,670,169.	419,263.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-41,180.				
b Net investment income (if negative, enter -0-)		100,076.			
c Adjusted net income (if negative, enter -0-)			378,083.		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		271,718.	244,032.	244,032.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock				
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other	STMT 8		9,138,771.	10,308,682.	10,308,682.
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)			9,410,489.	10,552,714.	10,552,714.
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)			0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.					
	24	Unrestricted		9,410,489.	10,552,714.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		9,410,489.	10,552,714.	
	31	Total liabilities and net assets/fund balances		9,410,489.	10,552,714.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,410,489.
2	Enter amount from Part I, line 27a	2	-41,180.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	1,319,505.
4	Add lines 1, 2, and 3	4	10,688,814.
5	Decreases not included in line 2 (itemize) ▶ FEDERAL AND STATE INCOME TAX	5	136,100.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,552,714.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b NONE				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	474,150.	8,895,757.	.053301
2015	432,820.	8,257,791.	.052414
2014	424,594.	7,803,575.	.054410
2013	411,240.	7,576,793.	.054276
2012	389,143.	6,901,881.	.056382

2 Total of line 1, column (d)	2	.270783
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.054157
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	9,788,524.
5 Multiply line 4 by line 3	5	530,117.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,001.
7 Add lines 5 and 6	7	531,118.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	419,263.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	2,002.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	2,002.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,002.
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	4,228.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	4,228.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,226.	
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	0.	

Part VII A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> WA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► STANLEY G ROSEN Telephone no. ► 425-454-3030 Located at ► PO BOX 5003, BELLEVUE, WA ZIP+4 ► 98009-5003		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► , , , b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► , , ,		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b
Organizations relying on a current notice regarding disaster assistance, check here	<input checked="" type="checkbox"/>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 GRANTS MADE TO 27 CHARITABLE 501(C)(3) ORGANIZATIONS OR PROGRAMS IN KEEPING WITH THE PURPOSE OF THIS FOUNDATION	404,800.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	9,723,727.
b	Average of monthly cash balances	1b	213,861.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	9,937,588.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,937,588.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	149,064.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	9,788,524.
6	Minimum investment return. Enter 5% of line 5	6	489,426.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	489,426.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	2,002.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	91,285.
c	Add lines 2a and 2b	2c	93,287.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	396,139.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	396,139.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	396,139.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	419,263.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	419,263.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	419,263.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				396,139.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	45,155.			
b From 2013	33,615.			
c From 2014	35,623.			
d From 2015	21,274.			
e From 2016	30,491.			
f Total of lines 3a through e	166,158.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$	419,263.			
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				396,139.
e Remaining amount distributed out of corpus	23,124.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	189,282.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	45,155.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	144,127.			
10 Analysis of line 9:				
a Excess from 2013	33,615.			
b Excess from 2014	35,623.			
c Excess from 2015	21,274.			
d Excess from 2016	30,491.			
e Excess from 2017	23,124.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH FAMILY SERVICE 1601 16TH AVENUE SEATTLE, WA 98122	NONE	TAX EXEMPT	FAMILY MATTERS CAMPAIGN	66,000.
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE 711 THIRD AVENUE NEW YORK, NY 10017-4014	NONE	TAX EXEMPT	ENTWINE W/ UW HILLEL	25,000.
JUVENILE DIABETES RESEARCH FOUNDATION 1215 FOURTH AVENUE, SUITE 1100 SEATTLE, WA 98161-1021	NONE	TAX EXEMPT	28TH ANNUAL JDRF DREAM GALA	15,000.
JEWISH DAY SCHOOL OF METROPOLITAN SEATTLE 15749 NE 4TH STREET BELLEVUE, WA 98008	NONE	TAX EXEMPT	ANNUAL OPERATING FUND	15,000.
TEMPLE B'NAI TORAH 15727 NE 4TH STREET BELLEVUE, WA 98008	NONE	TAX EXEMPT	ANNUAL OPERATING FUND	1,800.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	404,800.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVII	Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations
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- | | | | |
|---|--|-----|----|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | | Yes | No |
| | | | |
| 1a(1) | | | X |
| 1a(2) | | | X |
| | | | |
| 1b(1) | | | X |
| 1b(2) | | | X |
| 1b(3) | | | X |
| 1b(4) | | | X |
| 1b(5) | | | X |
| 1b(6) | | | X |
| 1c | | | X |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

► PRESIDENT

Title

May the IRS discuss this return with the preparer shown below? See instr.

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

PTIN

BEA L NAHON

Bea & Ned

11/2/18

P00010428

Firm's name ► SWEENEY CONRAD P.S.

Firm's EIN ▶ 91-1301672

Firm's address ► 2606 116TH AVENUE NE, SUITE 200
BELLEVUE, WA 98004-1422

Phone no. (425) 629-1990

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE 711 THIRD AVENUE NEW YORK, NY 10017-4014	NONE	TAX EXEMPT	ANNUAL OPERATING FUND	30,000.
BELLEVUE COLLEGE FOUNDATION 3000 LANDERHOLM CIRCLE SE #A101 BELLEVUE, WA 98007-6484	NONE	TAX EXEMPT	ANNUAL FUND	5,000.
HADASSAH 40 WALL STREET NEW YORK, NY 10005	NONE	TAX EXEMPT	ANNUAL OPERATING FUND	5,000.
MOISHE HOUSE 5007 PROVIDENCE ROAD SUITE E216 CHARLOTTE, NC 28226	NONE	TAX EXEMPT	DONATION	5,000.
NW SCHOOL FOR HEARING-IMPAIRED CHILDREN 15303 WESTMINSTER WAY NORH SHORELINE, WA 98133	NONE	TAX EXEMPT	ANNUAL OPERATING FUND	5,000.
SEATTLE ACADEMY OF ARTS AND SCIENCES 1201 E UNION STREET SEATTLE, WA 98122	NONE	TAX EXEMPT	ANNUAL OPERATING FUND	10,000.
SEATTLE JEWISH COMMUNITY SCHOOL 12351 8TH AVENUE NE SEATTLE, WA 98125	NONE	TAX EXEMPT	ANNUAL OPERATING FUND	2,000.
STROUM JEWISH COMMUNITY CENTER 3801 EAST MERCER WAY MERCER ISLAND, WA 98040	NONE	TAX EXEMPT	SEATTLE JEWISH FILM FESTIVAL	5,000.
STROUM JEWISH COMMUNITY CENTER 3801 EAST MERCER WAY MERCER ISLAND, WA 98040	NONE	TAX EXEMPT	CIRCLE OF FRIENDS LUNCHEON	10,000.
UNITED WAY OF KING COUNTY 720 2ND AVENUE SEATTLE, WA 98104	NONE	TAX EXEMPT	SAFETY NET SERVICES	25,000.
Total from continuation sheets				282,000.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HILLEL FOUNDATION FOR JEWISH LIFE AT UNIVERSITY OF WASHINGTON 4745 17TH AVENUE NE SEATTLE, WA 98105	NONE	TAX EXEMPT	JCONNECT PROGRAM	30,000.
UNIVERSITY OF WASHINGTON FOUNDATION BOX 359505 SEATTLE, WA 98195-9505	NONE	TAX EXEMPT	STROUM JEWISH STUDIES PROGRAM	15,000.
WASHINGTON STATE JEWISH HISTORICAL SOCIETY 2031 THIRD AVENUE SEATTLE, WA 98121	NONE	TAX EXEMPT	ANNUAL OPERATING FUND	10,000.
AMERICAN JEWISH COMMITTEE 165 EAST 56 STREET NEW YORK, NY 10022	NONE	TAX EXEMPT	ANNUAL ADVOCACY IN ACTION COMMUNITY RECEPTION	5,000.
AMERICAN JEWISH WORLD SERVICE 45 WEST 36TH STREET NEW YORK, NY 10018	NONE	TAX EXEMPT	MATCHING GIFT	5,000.
UNION FOR REFORM JUDAISM 3805 108TH AVENUE NE SUITE 100 BELLEVUE, WA 98004	NONE	TAX EXEMPT	CAMP KALSMAN ARTS CENTER	75,000.
HIAS 1300 SPRING STREET SUITE 500 SILVER SPRING, MD 20910	NONE	TAX EXEMPT	REFUGEE ASSISTANCE	10,000.
HOLOCAUST CENTER FOR HUMANITY 2045 SECOND AVENUE SEATTLE, WA 98121	NONE	TAX EXEMPT	CAPITAL CAMPAIGN	10,000.
PACIFIC NORTHWEST BALLET 301 MERCER STREET SEATTLE, WA 98109	NONE	TAX EXEMPT	IN MEMORY OF RITA ROSEN	5,000.
PLANNED PARENTHOOD 2001 EAST MADISON STREET SEATTLE, WA 98122	NONE	TAX EXEMPT	ANNUAL OPERATING FUND	5,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

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04-01-17

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BONNEY LAKE LLC K-1	70.	70.	70.
EASTLAKE BUSINESS PARK K-1	226.	226.	226.
HILLSIDE PLAZA K-1	70.	70.	70.
KENT BUSINESS CAMPUS K-1	22.	22.	22.
KENT BUSINESS CAMPUS K-1	4.	4.	4.
L&R INVESTMENTS K-1	5.	5.	5.
LYNNWOOD EAST K-1	49.	49.	49.
MARYMOOR WAREHOUSE K-1	319.	319.	319.
NORTH CREEK ENTERPRISES K-1	51.	51.	51.
PACIFIC SYSTEMS K-1	250.	250.	250.
RH FOUNTAIN PLAZA K-1	12.	12.	12.
RH LYNNWOOD CORPORATE K-1	100.	100.	100.
RH MEADOW CREEK K-1	245.	245.	245.
RH NCBC7 K-1	651.	651.	651.
RH SEAPROP K-1	484.	484.	484.
RH SIXTH AVE PLAZA K-1	211.	211.	211.
WOODINVILLE WHSE K-1	94.	94.	94.
TOTAL TO PART I, LINE 3	2,863.	2,863.	2,863.

FORM 990-PF RENTAL INCOME STATEMENT 2

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
COMMERCIAL, BONNEY LAKE VILLAGE, 9%	1	179,006.
COMMERCIAL, EASTLAKE BUSINESS PARK, 17.5%	2	177,127.
COMMERCIAL, HILLSIDE PLAZA, 5.405%	3	95,938.
COMMERCIAL, KENT BUSINESS CAMPUS, 14%	4	226,758.
COMMERCIAL, KENT BUSINESS CAMPUS, 2.5%	5	40,493.
COMMERCIAL, SEAPROP BLDG, 8%	6	79,668.
COMMERCIAL, LYNNWOOD EAST, 11%	7	100,341.
COMMERCIAL, LYNNWOOD BUSINESS CTR (L&R), 5%	8	19,068.
COMMERCIAL, QUAD 95 (L&R), 5%	9	32,915.
COMMERCIAL, RH MEADOW CREEK, 2.661415%	10	78,983.
COMMERCIAL, RH MT. SI SHOPPING CTR, 13.432835%	11	98,459.
COMMERCIAL, RH NCBC7, 3.879310%	12	66,147.
COMMERCIAL, RH FOUNTAIN PLAZA, 2.056441%	13	23,196.
COMMERCIAL, STEVENS HEALTH CTR, 5%	14	0.
COMMERCIAL, CENTERPOINTE, 5%	15	27,356.
COMMERCIAL, DELTA BUSINESS PARK, 6.25%	16	36,672.
COMMERCIAL, RH LYNNWOOD CORPORATE, 1.5%	17	24,231.

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COMMERCIAL, EVERGREEN SUMMIT, 6.5%	18	37,608.
COMMERCIAL, UET BUILDING, 6.5%	19	51,623.
COMMERCIAL, EVERGREEN SUMMIT, 2.313559%	20	13,386.
COMMERCIAL, UET BUILDING, 2.313559%	21	18,374.
COMMERCIAL, RH SMOKEY PT SHOPPING, 3.2204%	22	36,742.
COMMERCIAL, RH SMOKEY PT SHOPPING, .8475%	23	9,669.
COMMERCIAL, NORTHGATE SHOPPING CTR, 3.4654%	24	52,659.
COMMERCIAL, STONE AVE BUILDING, 3.4654%	25	32,993.
COMMERCIAL, STEVENS HEALTH CTR, 25.7143%	26	0.
COMMERCIAL, CENTERPOINTE, 25.7143%	27	135,169.
COMMERCIAL, INTERBAY, 3.575017%	28	34,278.
COMMERCIAL, TECH CENTER, 3.575017%	29	32,296.
COMMERCIAL, NORTHCREEK CENTER, 3.575017%	30	89,738.
COMMERCIAL, WOODINVILLE WAREHOUSE, 5%	31	48,649.
COMMERCIAL, MILITARY ROAD SOUTH, 4%	32	40,028.
COMMERCIAL, MILITARY ROAD SOUTH, 6%	33	60,042.
COMMERCIAL, NORTHCREEK PARK, 5%	34	18,508.
COMMERCIAL, BEAR CREEK PLAZA, 6.25%	35	27,269.
TOTAL TO FORM 990-PF, PART I, LINE 5A		2,045,389.

FORM 990-PF	RENTAL EXPENSES	STATEMENT	3
DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
OPERATING EXPENSES, SCHEDULE ATTACHED, BONNEY LAKE DEPRECIATION		112,372. 17,609.	
- SUBTOTAL -	1		129,981.
OPERATING EXPENSES, SCHEDULE ATTACHED, EASTLAKE DEPRECIATION		122,542. 19,247.	
- SUBTOTAL -	2		141,789.
OPERATING EXPENSES, SCHEDULE ATTACHED, HILLSIDE DEPRECIATION		55,995. 10,933.	
- SUBTOTAL -	3		66,928.
OPERATING EXPENSES, SCHEDULE ATTACHED, KENT BUSINESS CAMPUS DEPRECIATION		174,021. 36,490.	
- SUBTOTAL -	4		210,511.
OPERATING EXPENSES, SCHEDULE ATTACHED, KENT BUSINESS CAMPUS DEPRECIATION		31,075. 6,480.	
- SUBTOTAL -	5		37,555.
OPERATING EXPENSES, SCHEDULE ATTACHED, SEAPROP BUILDING DEPRECIATION		41,648. 4,731.	

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- SUBTOTAL -	6		46,379.
OPERATING EXPENSES, SCHEDULE ATTACHED, LYNNWOOD EAST		60,325.	
DEPRECIATION		11,926.	
- SUBTOTAL -	7		72,251.
OPERATING EXPENSES, SCHEDULE ATTACHED, LYNNWOOD BUSINESS CTR (L&R)		10,609.	
DEPRECIATION		1,855.	
- SUBTOTAL -	8		12,464.
OPERATING EXPENSES, SCHEDULE ATTACHED, QUAD 95 (L&R)		18,961.	
DEPRECIATION		4,584.	
- SUBTOTAL -	9		23,545.
OPERATING EXPENSES, SCHEDULE ATTACHED, RH MEADOW CREEK		52,926.	
DEPRECIATION		21,881.	
- SUBTOTAL -	10		74,807.
OPERATING EXPENSES, SCHEDULE ATTACHED, RH MT. SI SHOPPING CTR		64,592.	
DEPRECIATION		24,203.	
- SUBTOTAL -	11		88,795.
OPERATING EXPENSES, SCHEDULE ATTACHED, RH NCBC7		41,306.	
DEPRECIATION		14,821.	
- SUBTOTAL -	12		56,127.
OPERATING EXPENSES, SCHEDULE ATTACHED, RH FOUNTAIN PLAZA		17,811.	
DEPRECIATION		5,467.	
- SUBTOTAL -	13		23,278.
OPERATING EXPENSES, SCHEDULE ATTACHED, STEVENS HEALTH CTR		-13.	
OPERATING EXPENSES, SCHEDULE ATTACHED, CENTERPOINTE		24,875.	
DEPRECIATION		3,564.	
- SUBTOTAL -	15		28,439.
OPERATING EXPENSES, SCHEDULE ATTACHED, DELTA BUSINESS PARK		21,529.	
DEPRECIATION		5,361.	
- SUBTOTAL -	16		26,890.
OPERATING EXPENSES, SCHEDULE ATTACHED, RH LYNNWOOD CORPORATE		16,985.	
DEPRECIATION		6,372.	
- SUBTOTAL -	17		23,357.
OPERATING EXPENSES, SCHEDULE ATTACHED, EVERGREEN SUMMIT		24,445.	
DEPRECIATION		7,567.	
- SUBTOTAL -	18		32,012.
OPERATING EXPENSES, SCHEDULE ATTACHED, UET BUILDING		24,280.	
DEPRECIATION		9,320.	
- SUBTOTAL -	19		33,600.
OPERATING EXPENSES, SCHEDULE ATTACHED, EVERGREEN SUMMIT		7,758.	

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DEPRECIATION		4,582.	
- SUBTOTAL -	20		12,340.
OPERATING EXPENSES, SCHEDULE ATTACHED, UET BUILDING		8,642.	
DEPRECIATION		5,876.	
- SUBTOTAL -	21		14,518.
OPERATING EXPENSES, SCHEDULE ATTACHED, RH SMOKEY PT SHOPPING		24,602.	
DEPRECIATION		6,495.	
- SUBTOTAL -	22		31,097.
OPERATING EXPENSES, SCHEDULE ATTACHED, RH SMOKEY PT SHOPPING		6,474.	
DEPRECIATION		1,685.	
- SUBTOTAL -	23		8,159.
OPERATING EXPENSES, SCHEDULE ATTACHED, NORTHGATE SHOPPING CTR		32,892.	
DEPRECIATION		11,624.	
- SUBTOTAL -	24		44,516.
OPERATING EXPENSES, SCHEDULE ATTACHED, STONE AVE BUILDING		21,204.	
DEPRECIATION		1,444.	
- SUBTOTAL -	25		22,648.
OPERATING EXPENSES, SCHEDULE ATTACHED, STEVENS HEALTH CTR		-65.	
OPERATING EXPENSES, SCHEDULE ATTACHED, CENTERPOINTE		128,376.	
DEPRECIATION		22,346.	
- SUBTOTAL -	27		150,722.
OPERATING EXPENSES, SCHEDULE ATTACHED, INTERBAY		14,227.	
DEPRECIATION		7,406.	
- SUBTOTAL -	28		21,633.
OPERATING EXPENSES, SCHEDULE ATTACHED, TECH CENTER		20,662.	
DEPRECIATION		9,100.	
- SUBTOTAL -	29		29,762.
OPERATING EXPENSES, SCHEDULE ATTACHED, NORTHCREEK CENTER		55,479.	
DEPRECIATION		21,988.	
- SUBTOTAL -	30		77,467.
OPERATING EXPENSES, SCHEDULE ATTACHED, WOODINVILLE WAREHOUSE		28,940.	
DEPRECIATION		6,101.	
- SUBTOTAL -	31		35,041.
OPERATING EXPENSES, SCHEDULE ATTACHED, MILITARY ROAD SOUTH		21,335.	
DEPRECIATION		2,142.	
- SUBTOTAL -	32		23,477.
OPERATING EXPENSES, SCHEDULE ATTACHED, MILITARY ROAD SOUTH		32,002.	
DEPRECIATION		3,213.	
- SUBTOTAL -	33		35,215.

OPERATING EXPENSES, SCHEDULE ATTACHED, NORTHCREEK PARK DEPRECIATION		9,589. 2,253.	
- SUBTOTAL -	34		11,842.
OPERATING EXPENSES, SCHEDULE ATTACHED, BEAR CREEK PLAZA DEPRECIATION		17,152. 4,037.	
- SUBTOTAL -	35		21,189.
TOTAL RENTAL EXPENSES			1,668,334.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			377,055.

FORM 990-PF	LEGAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	4,308.	1,082.	1,082.	3,226.
TO FM 990-PF, PG 1, LN 16A	4,308.	1,082.	1,082.	3,226.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CPA FEES	5,542.	831.	831.	4,711.
TO FORM 990-PF, PG 1, LN 16B	5,542.	831.	831.	4,711.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	1,004.	0.	0.	1,004.
INSURANCE	2,997.	0.	0.	2,997.
BOOKKEEPING	2,500.	0.	0.	2,500.
STATE LICENSE RENEWAL	25.	0.	0.	25.
OPERATING EXPENSES, SCHEDULE ATTACHED, BONNEY LAKE	112,372.	8,259.	112,372.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, EASTLAKE	122,542.	0.	122,542.	0.

OPERATING EXPENSES, SCHEDULE ATTACHED, HILLSIDE	55,995.	17,187.	55,995.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, KENT BUSINESS CAMPUS	174,021.	15,371.	174,021.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, KENT BUSINESS CAMPUS	31,075.	2,498.	31,075.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, SEAPROP BUILDING	41,648.	0.	41,648.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, LYNNWOOD EAST	60,325.	2,017.	60,325.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, LYNNWOOD BUSINESS CTR (L&R)	10,609.	0.	10,609.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, QUAD 95 (L&R)	18,961.	5,367.	18,961.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, RH MEADOW CREEK	52,926.	17,066.	52,926.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, RH MT. SI SHOPPING CTR	64,592.	16,534.	64,592.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, RH NCBC7	41,306.	10,182.	41,306.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, RH FOUNTAIN PLAZA	17,811.	8,393.	17,811.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, STEVENS HEALTH CTR	-13.	0.	-13.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, CENTERPOINTE	24,875.	0.	24,875.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, DELTA BUSINESS PARK	21,529.	0.	21,529.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, RH LYNNWOOD CORPORATE	16,985.	5,567.	16,985.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, EVERGREEN SUMMIT	24,445.	0.	24,445.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, UET BUILDING	24,280.	4,067.	24,280.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, EVERGREEN SUMMIT	7,758.	2,385.	7,758.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, UET BUILDING	8,642.	4,015.	8,642.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, RH SMOKEY PT SHOPPING	24,602.	0.	24,602.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, RH SMOKEY PT SHOPPING	6,474.	0.	6,474.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, NORTHGATE SHOPPING CTR	32,892.	6,522.	32,892.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, STONE AVE BUILDING	21,204.	6,146.	21,204.	0.

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OPERATING EXPENSES, SCHEDULE ATTACHED, STEVENS HEALTH CTR	-65.	-10.	-65.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, CENTERPOINTE	128,376.	12,381.	128,376.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, INTERBAY	14,227.	6,161.	14,227.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, TECH CENTER	20,662.	8,867.	20,662.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, NORTHCREEK CENTER	55,479.	16,306.	55,479.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, WOODINVILLE WAREHOUSE	28,940.	4,819.	28,940.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, MILITARY ROAD SOUTH	21,335.	21,335.	21,335.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, MILITARY ROAD SOUTH	32,002.	32,002.	32,002.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, NORTHCREEK PARK	9,589.	9,589.	9,589.	0.
OPERATING EXPENSES, SCHEDULE ATTACHED, BEAR CREEK PLAZA	17,152.	17,152.	17,152.	0.
TO FORM 990-PF, PG 1, LN 23	1,352,079.	260,176.	1,345,553.	6,526.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
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DESCRIPTION	AMOUNT
UNREALIZED APPRECIATION IN INVESTMENTS	1,169,911.
BOOK/TAX DIFFERENCE - RENTAL INCOME	149,594.
TOTAL TO FORM 990-PF, PART III, LINE 3	1,319,505.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
REAL ESTATE LLC AND PARTNERSHIP INTERESTS	FMV	10,308,682.	10,308,682.
TOTAL TO FORM 990-PF, PART II, LINE 13		10,308,682.	10,308,682.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 9
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
STANLEY ROSEN PO BOX 5003 BELLEVUE, WA 98009-5003	PRESIDENT 2.00	0.	0.	0.
MICHELE ROSEN PO BOX 5003 BELLEVUE, WA 98009-5003	VICE PRESIDENT 2.00	0.	0.	0.
JUDITH DE JONGE PO BOX 5003 BELLEVUE, WA 98009-5003	VICE PRESIDENT 2.00	0.	0.	0.
MIRIAM ROSEN PO BOX 5003 BELLEVUE, WA 98009-5003	SECRETARY/TREASURER 2.00	0.	0.	0.
JACOB ROSEN PO BOX 5003 BELLEVUE, WA 98009-5003	DIRECTOR 1.00	0.	0.	0.
SASKIA DE JONGE PO BOX 5003 BELLEVUE, WA 98009-5003	DIRECTOR 1.00	0.	0.	0.
LESLIE ROSEN PO BOX 5003 BELLEVUE, WA 98009-5003	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT 10
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NAME OF MANAGER

STANLEY ROSEN
MICHELE ROSEN
JUDITH DE JONGE

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

STAN, MICHELE OR MIRIAM ROSEN
PO BOX 5003
BELLEVUE, WA 98009-5003

TELEPHONE NUMBER

425-454-3030

FORM AND CONTENT OF APPLICATIONS

THERE IS NO PRESCRIBED FORM. APPLICATIONS SHOULD INCLUDE A DESCRIPTION OF THE ORGANIZATION, ITS MISSION AND HOW IT IS CARRIED OUT; CURRENT AND PRIOR YEAR FINANCIAL DATA, AND CURRENT AND FUTURE YEAR BUDGET. APPLICANTS MUST DEMONSTRATE 501(C)(3) STATUS.

ANY SUBMISSION DEADLINES

APPLICATIONS CAN BE MADE ANY TIME. THE GRANTS ARE GENERALLY DETERMINED BY NOV OF THE PRECEDING YEAR.

RESTRICTIONS AND LIMITATIONS ON AWARDS

RECIPIENTS MUST FURTHER THE PRIMARY PURPOSE OF THE ORGANIZATION WHICH INCLUDE PROVIDING FOR THE RELIGIOUS, SCIENTIFIC, CULTURAL AND CHARITABLE NEEDS OF JEWISH ORGANIZATIONS AND THEIR CONSTITUENTS, AS WELL AS TO OTHER ORGANIZATIONS WHICH ENHANCE THE EDUCATION AND WELL-BEING OF CHILDREN AND YOUNG ADULTS.