

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation GROUSEMONT FOUNDATION		A Employer identification number 91-1276047	
Number and street (or P O box number if mail is not delivered to street address) 511 BOREN AVENUE NORTH NO 300		Room/suite	B Telephone number (see instructions) (206) 323-3686
City or town, state or province, country, and ZIP or foreign postal code SEATTLE, WA 98109		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 32,839,114		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	7,670,700			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,998	2,998		
	4 Dividends and interest from securities	456,110	504,500		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	897,469			
	b Gross sales price for all assets on line 6a 4,741,092				
	7 Capital gain net income (from Part IV, line 2)		4,449,923		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	349,285	225,348		
	12 Total. Add lines 1 through 11	9,376,562	5,182,769		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	1,349	1,349		0
	b Accounting fees (attach schedule)	5,318	0		5,318
	c Other professional fees (attach schedule)	94,013	28,328		65,685
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	62,057	17,371		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	5,099	0		5,099
	22 Printing and publications				
	23 Other expenses (attach schedule)	171,577	95,624		69,376
	24 Total operating and administrative expenses. Add lines 13 through 23	339,413	142,672		145,478
	25 Contributions, gifts, grants paid	1,486,356			1,486,356
	26 Total expenses and disbursements. Add lines 24 and 25	1,825,769	142,672		1,631,834
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	7,550,793			
	b Net investment income (if negative, enter -0-)		5,040,097		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	483,644	685,635	685,635
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	741,443	1,182,723	1,169,280
	b	Investments—corporate stock (attach schedule)	14,305,756	20,335,826	22,815,900
	c	Investments—corporate bonds (attach schedule)	567,070	851,342	832,779
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	6,330,872	6,971,011	7,335,520
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	22,428,785	30,026,537	32,839,114	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	22,428,785	30,026,537	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	22,428,785	30,026,537	
31	Total liabilities and net assets/fund balances (see instructions) .	22,428,785	30,026,537		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	22,428,785
2	Enter amount from Part I, line 27a	2	7,550,793
3	Other increases not included in line 2 (itemize) ▶ _____	3	46,959
4	Add lines 1, 2, and 3	4	30,026,537
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	30,026,537

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY-TRADED SECURITIES			
b PASS THROUGH CAPITAL GAIN			
c 61,851 SHARES PACCAR INC			
d CAPITAL GAINS DIVIDENDS	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 388,065		395,878	-7,813
b			104,709
c 4,351,105			4,351,105
d 1,922			1,922
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-7,813
b			104,709
c			4,351,105
d			1,922
e			

2 Capital gain net income or (net capital loss)	2	4,449,923
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☒

No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	1,052,139	18,953,394	0 055512
2015	872,242	17,473,782	0 049917
2014	571,948	17,747,518	0 032227
2013	390,291	7,579,193	0 051495
2012	387,499	6,378,280	0 060753
2 Total of line 1, column (d)			0 249904
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0 049981
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			27,659,688
5 Multiply line 4 by line 3			1,382,459
6 Enter 1% of net investment income (1% of Part I, line 27b)			50,401
7 Add lines 5 and 6			1,432,860
8 Enter qualifying distributions from Part XII, line 4			1,631,834

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	50,401
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	50,401
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	50,401
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	58,963
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	68,963
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	18,562
11	Enter the amount of line 10 to be Credited to 2018 estimated tax Refunded 18,562	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) WA, AR, CA, MA, NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address NONE	13	Yes	
14	The books are in care of FOUNDATION SOURCE Telephone no (800) 839-1754			

Located at **511 BOREN AVENUE NORTH SUITE 300 SEATTLE WA** ZIP+4 **98109**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ 	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. 0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SOUND PHILANTHROPY LLC 4310 BIRKLAND ROAD NE BAINBRIDGE ISLAND, WA 98110	PHILANTHROPIC	57,861
FOUNDATION SOURCE 55 WALLS DRIVE FAIRFIELD, CT 06824	ADMINISTRATIVE SERVICES	53,209

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	20,203,460
b	Average of monthly cash balances.	1b	541,921
c	Fair market value of all other assets (see instructions).	1c	7,335,521
d	Total (add lines 1a, b, and c).	1d	28,080,902
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	28,080,902
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	421,214
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	27,659,688
6	Minimum investment return. Enter 5% of line 5.	6	1,382,984

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,382,984
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	50,401
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	12,012
c	Add lines 2a and 2b.	2c	62,413
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,320,571
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,320,571
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,320,571

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,631,834
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,631,834
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	50,401
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,581,433

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1	Distributable amount for 2017 from Part XI, line 7				1,320,571
2	Undistributed income, if any, as of the end of 2017				
a	Enter amount for 2016 only.			0	
b	Total for prior years 20____, 20____, 20____		0		
3	Excess distributions carryover, if any, to 2017				
a	From 2012.	14,374			
b	From 2013.	18,204			
c	From 2014.				
d	From 2015.	11,249			
e	From 2016.	165,358			
f	Total of lines 3a through e.	209,185			
4	Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>1,631,834</u>				
a	Applied to 2016, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see instructions).		0		
c	Treated as distributions out of corpus (Election required—see instructions).	0			
d	Applied to 2017 distributable amount.				1,320,571
e	Remaining amount distributed out of corpus	311,263			
5	Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	520,448			
b	Prior years' undistributed income Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d	Subtract line 6c from line 6b Taxable amount—see instructions		0		
e	Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f	Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8	Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	14,374			
9	Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	506,074			
10	Analysis of line 9				
a	Excess from 2013.	18,204			
b	Excess from 2014.				
c	Excess from 2015.	11,249			
d	Excess from 2016.	165,358			
e	Excess from 2017.	311,263			

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)Form **990-PF** (2017)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,486,356
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-11-15	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
--

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	JANE M SEARING		2018-11-14		P00000565
	Firm's name ▶ CLARK NUBER PS				Firm's EIN ▶ 91-1194016
Firm's address ▶ 10900 NE 4TH STREET SUITE 1400 BELLEVUE, WA 98004					Phone no (425) 454-4919

Additional Data

Software ID:
Software Version:
EIN: 91-1276047
Name: GROUSEMONT FOUNDATION

Form 990PF - Special Condition Description:

Special Condition Description	
965 Tax	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
SALLY S WRIGHT	PRESIDENT/DIRECTOR 1 00	0	0	0
511 BOREN AVENUE NORTH SUITE 300 SEATTLE, WA 98109				
KATE JANEWAY	DIRECTOR/TREASURER 1 00	0	0	0
511 BOREN AVENUE NORTH SUITE 300 SEATTLE, WA 98109				
KORYNNE WRIGHT	DIRECTOR/SECRETARY 1 00	0	0	0
511 BOREN AVENUE NORTH SUITE 300 SEATTLE, WA 98109				
KYLE ROLFE	DIRECTOR 1 00	0	0	0
511 BOREN AVENUE NORTH SUITE 300 SEATTLE, WA 98109				
LEE ROLFE	DIRECTOR 1 00	0	0	0
511 BOREN AVENUE NORTH SUITE 300 SEATTLE, WA 98109				
ERIN WRIGHT	DIRECTOR 1 00	0	0	0
511 BOREN AVENUE NORTH SUITE 300 SEATTLE, WA 98109				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACHIEVEMENT REWARDS FOR COLLEGE SCIENTISTS SEATTLE CHAPTER 4616 25TH AVE NE SEATTLE, WA 98105	N/A	PC	ARCS FELLOWSHIP SCHOLARSHIP	7,500
ACHIEVEMENT REWARDS FOR COLLEGE SCIENTISTS SEATTLE CHAPTER 4616 25TH AVE NE SEATTLE, WA 98105	N/A	PC	GENERAL & UNRESTRICTED	1,000
ACHIEVEMENT REWARDS FOR COLLEGE SCIENTISTS SEATTLE CHAPTER 4616 25TH AVE NE SEATTLE, WA 98105	N/A	PC	GENERAL & UNRESTRICTED	500
Total ▶ 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BALLARD HIGH SCHOOL FOUNDATION PO BOX 17626 SEATTLE, WA 98127	N/A	PC	GAINS PROGRAM	50,000
BELLEVUE BOYS & GIRLS CLUB 209 100TH AVE NE BELLEVUE, WA 98004	N/A	PC	GENERAL & UNRESTRICTED	100
BIKE WORKS SEATTLE 3709 S FERDINAND ST SEATTLE, WA 98118	N/A	PC	GENERAL & UNRESTRICTED	32,500
Total ▶ 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS AND GIRLS CLUBS OF KING COUNTY 603 STEWART ST STE 300 SEATTLE, WA 98101	N/A	PC	SOCCER PROGRAM AT SMILOW RAINIER VISTA	12,000
CHILDRENS DISCOVERY FOUNDATION 30 PEA PATCH LN EASTSOUND, WA 98245	N/A	PC	OUT OF SCHOOL TIME LEARNING & COLLEGE READINESS PROJECT	25,000
CITY YEAR SEATTLEKING COUNTY 2203 23RD AVE S STE 101 SEATTLE, WA 98144	N/A	PC	OUTSIDE-OF-SCHOOL TIME SUPPORT PROJECT	20,000
Total 				1,486,356
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITYSPROUTS INC 678 MASSACHUSETTS AVE CAMBRIDGE, MA 02139	N/A	PC	GENERAL & UNRESTRICTED	500
COACHELLA VALLEY VOLUNTEERS IN MEDICINE 82915 AVE 48 INDIO, CA 92201	N/A	PC	GENERAL & UNRESTRICTED	1,000
COLLEGE SUCCESS FOUNDATION 15500 SE 30TH PL STE 200 BELLEVUE, WA 98007	N/A	PC	GENERAL OPERATING SUPPORT PROJECT	20,000
Total ► 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITIES IN SCHOOLS OF SEATTLE PO BOX 24872 SEATTLE, WA 98124	N/A	PC	SITE COORDINATION PROJECT	25,000
COYOTE CENTRAL2300 E CHERRY ST SEATTLE, WA 98122	N/A	PC	COYOTEWORCS PROGRAM	1,000
DESERT COMMUNITY FOUNDATION 75105 MERLE DR STE 300 PALM DESERT, CA 92211	N/A	PC	THUNDERBIRD COUNTRY CLUB EMPLOYEES SCHOLARSHIP	1,000
Total ▶ 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DIRECT RELIEF 6100 WALLACE BECKNELL RD SANTA BARBARA, CA 93117	N/A	PC	DISASTER RELIEF FUND IN PUERTO RICO	10,000
DIRECT RELIEF 6100 WALLACE BECKNELL RD SANTA BARBARA, CA 93117	N/A	PC	GENERAL & UNRESTRICTED	10,000
E3 WASHINGTON 210 S HUDSON ST STE 316 SEATTLE, WA 98134	N/A	PC	SYSTEMS CHANGE FOR ENVIRONMENTAL AND SUSTAINABILITY EDUCATION IN WA STATE PROJECT	25,000
Total ► 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EARTHCORPS 6310 NE 74TH ST STE 201E SEATTLE, WA 98115	N/A	PC	STORMWATER POLLUTION SOLUTIONS IN MY NEIGHBORHOOD PROJECT	20,000
EISENHOWER MEDICAL CENTER 39000 BOB HOPE DR RANCHO MIRAGE, CA 92270	N/A	PC	GENERAL & UNRESTRICTED	1,000
FOOD LIFELINE815 S 96TH ST SEATTLE, WA 98108	N/A	PC	CHARITABLE EVENT	10,000
Total ▶ 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FORTERRA NW901 5TH AVE SEATTLE, WA 98164	N/A	PC	GENERAL & UNRESTRICTED	1,000
FORTERRA NW901 5TH AVE SEATTLE, WA 98164	N/A	PC	GENERAL & UNRESTRICTED	2,000
FRED HUTCHINSON CANCER RESEARCH CENTER PO BOX 19024 J5-200 SEATTLE, WA 98109	N/A	PC	GENERAL & UNRESTRICTED	250
Total ▶ 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRED HUTCHINSON CANCER RESEARCH CENTER PO BOX 19024 J5-200 SEATTLE, WA 98109	N/A	PC	GENERAL & UNRESTRICTED	1,000
FRIENDS OF THE CULTURAL CENTER INC 73000 FRED WARING DR PALM DESERT, CA 92260	N/A	PC	MCCALLUM THEATRE FUND	1,000
FRIENDS OF THE PALM SPRINGS ANIMAL SHELTER 4575 E MESQUITE AVE PALM SPRINGS, CA 92264	N/A	PC	GENERAL & UNRESTRICTED	500
Total ▶ 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREATER SEATTLE BUREAU OF FEARLESS IDEAS PO BOX 30764 SEATTLE, WA 98113	N/A	PC	CREATING A COMMUNITY OF YOUNG WRITERS OUT-OF-SCHOOL LEARNING AND COLLEGE READINESS FOR UNDERSERVED K-12 STUDENTS PROJECT	10,000
HORN OF AFRICA SERVICES 5303 RAINIER AVE S STE D SEATTLE, WA 98118	N/A	PC	YOUTH PROGRAM	12,000
HUMANE SOCIETY FOR SEATTLE-KING CO 13212 SE EASTGATE WAY BELLEVUE, WA 98005	N/A	PC	GENERAL & UNRESTRICTED	500
Total ▶ 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ISLANDWOOD4450 BLAKELY AVE NE BAINBRIDGE ISLAND, WA 98110	N/A	PC	WATERSHED ENVIRONMENTAL EDUCATION PROJECT	25,000
JUNTOS Y UNIDOS POR PUERTO RICO INC PO BOX 9146 SAN JUAN, PR 00908	N/A	PC	DISASTER RELIEF FOR PUERTO RICO FUND	10,000
LAKESIDE SCHOOL14050 1ST AVE NE SEATTLE, WA 98125	N/A	PC	GENERAL & UNRESTRICTED	500
Total ▶ 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MADEIRA SCHOOL INC 8328 GEORGETOWN PIKE MCLEAN, VA 22102	N/A	PC	STEAM BUILDING PROJECT	250,000
MADEIRA SCHOOL INC 8328 GEORGETOWN PIKE MCLEAN, VA 22102	N/A	PC	GENERAL & UNRESTRICTED	248,506
MAKE-A-WISH FOUNDATION OF ALASKA & WASHINGTON 811 1ST AVE STE 520 SEATTLE, WA 98104	N/A	PC	GENERAL & UNRESTRICTED	500
Total ► 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEDICAL TEAMS INTERNATIONAL PO BOX 10 TIGARD, OR 97224	N/A	PC	GENERAL & UNRESTRICTED	5,000
NATIONAL COUNCIL OF THE UNITED STATES SOCIETY OF ST VINCENT DE PAUL - 5950 4TH AVE S SEATTLE, WA 98108	N/A	PC	GENERAL & UNRESTRICTED	2,500
NATURE CONSERVANCY - WASHINGTON 74 WALL ST SEATTLE, WA 98121	N/A	PC	TO RAISE AND UNIFY THE VOICES OF COMMUNITY GROUPS IN THE EFFORT TO ENSURE THE HEALTH OF PUGET SOUND AND IT'S TRIBUTARIES OTHER	10,000
Total ▶ 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATURE CONSERVANCY - WASHINGTON 74 WALL ST SEATTLE, WA 98121	N/A	PC	FROM INNOVATION TO LEGACY BUILDING SUSTAINABILITY IN PUGET SOUND PROJECT	100,000
NATUREBRIDGE - SEATTLE 1402 3RD AVE STE 817 SEATTLE, WA 98101	N/A	PC	NATUREBRIDGE WATERSHED AND ENVIRONMENTAL SCIENCE PROGRAM	25,000
NEIGHBORCARE HEALTH 1200 12TH AVE S STE 901 SEATTLE, WA 98144	N/A	PC	GENERAL & UNRESTRICTED	5,000
Total ▶ 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PACIFIC NORTHWEST BALLET ASSOCIATION 301 MERCER ST SEATTLE, WA 98109	N/A	PC	GENERAL & UNRESTRICTED	5,000
PACIFIC NORTHWEST BALLET ASSOCIATION 301 MERCER ST SEATTLE, WA 98109	N/A	PC	NEW WORKS INITIATIVE (NUTCRACKER) CAMPAIGN	2,000
PALM SPRINGS PATHFINDERS PO BOX 5005 RANCHO MIRAGE, CA 92270	N/A	PC	GENERAL & UNRESTRICTED	500
Total ▶ 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEACE FOR THE STREETS BY KIDS FROM THE STREETS 1609 19TH AVE STE 100 SEATTLE, WA 98122	N/A	PC	GENERAL & UNRESTRICTED	500
PEACE FOR THE STREETS BY KIDS FROM THE STREETS 1609 19TH AVE STE 100 SEATTLE, WA 98122	N/A	PC	GENERAL & UNRESTRICTED	500
PEACE FOR THE STREETS BY KIDS FROM THE STREETS 1609 19TH AVE STE 100 SEATTLE, WA 98122	N/A	PC	GENERAL & UNRESTRICTED	500
Total ▶ 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PIKE PLACE MARKET FOUNDATION 93 PIKE ST STE 310 SEATTLE, WA 98101	N/A	PC	PIKE PLACE MARKETFRONT EXPANSION PROJECT	35,000
PLANNED PARENTHOOD MINNESOTA NORTH DAKOTA SOUTH DAKOTA 671 VANDALIA ST SAINT PAUL, MN 55114	N/A	PC	GENERAL & UNRESTRICTED	500
PROGRAM FOR EARLY PARENT SUPPORT 4649 SUNNYSIDE AVE N STE 324 SEATTLE, WA 98103	N/A	PC	GENERAL & UNRESTRICTED	4,500
Total ► 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RAINIER SCHOLARS 2100 24TH AVE S STE 360 SEATTLE, WA 98144	N/A	PC	GENERAL OPERATING SUPPORT PROJECT	20,000
RANCHO MIRAGE PUBLIC LIBRARY FOUNDATION 71100 HWY 111 RANCHO MIRAGE, CA 92270	N/A	PC	GENERAL & UNRESTRICTED	1,000
RWANDA GIRLS INITIATIVE 1653 RAMBLING LN MEDINA, WA 98039	N/A	PC	SCHOLARSHIPS FOR TWO RGI STUDENTS OVER THREE YEARS (ADDITIONAL FUNDING TO SUPPORT GENERAL OPERATIONS) AS PART OF THE SCHOLARSHIP PROGRAM OTHER	10,000
Total ► 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALISH SEA EXPEDITIONS 1257 PATMOS LN NW BAINBRIDGE ISLAND, WA 98110	N/A	PC	SOURCE & SOUND, SCIENCE UNDER SAIL ON PUGET SOUND PROJECT	20,000
SAMARITAN HOUSE4031 PACIFIC BLVD SAN MATEO, CA 94403	N/A	PC	GENERAL & UNRESTRICTED	2,000
SEATTLE ART MUSEUM1300 1ST AVE SEATTLE, WA 98101	N/A	PC	RENOVATION AND ENHANCEMENT OF THE SAM ASIAN ART MUSEUM PROJECT	200,000
Total ▶ 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEATTLE ART MUSEUM1300 1ST AVE SEATTLE, WA 98101	N/A	PC	GENERAL & UNRESTRICTED	5,000
SEATTLE ART MUSEUM1300 1ST AVE SEATTLE, WA 98101	N/A	PC	GENERAL & UNRESTRICTED	5,000
SEATTLE CHILDRENS HOSPITAL FOUNDATION MAIL STOP S-200 PO BOX 5371 SEATTLE, WA 98145	N/A	PC	GENERAL & UNRESTRICTED	1,000
Total ▶ 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEATTLE EDUCATION ACCESS 6920 ROOSEVELT WAY NE STE 355 SEATTLE, WA 98115	N/A	PC	COLLEGE PREP PROGRAM PROJECT	20,000
SEATTLE OPERA1020 JOHN ST SEATTLE, WA 98109	N/A	PC	SEATTLE OPERA AT THE CENTER PROJECT	25,000
SEATTLE REPERTORY THEATRE PO BOX 900923 SEATTLE, WA 98109	N/A	PC	GENERAL & UNRESTRICTED	500
Total ▶ 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEATTLE REPERTORY THEATRE PO BOX 900923 SEATTLE, WA 98109	N/A	PC	GENERAL & UNRESTRICTED	1,000
SEATTLE SYMPHONY ORCHESTRA INC PO BOX 21906 SEATTLE, WA 98111	N/A	PC	GENERAL & UNRESTRICTED	1,000
SEATTLES UNION GOSPEL MISSION PO BOX 202 SEATTLE, WA 98111	N/A	PC	GENERAL & UNRESTRICTED	10,000
Total ▶ 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SECOND HARVEST OF PUERTO RICO INC PO BOX 2989 BAYAMON, PR 00960	N/A	PC	DISASTER RELIEF FOR PUERTO RICO FUND	10,000
SOUND MENTAL HEALTH 6400 SOUTHCENTER BLVD TUKWILA, WA 98188	N/A	PC	MIDDLE SCHOOL SUPPORT PROJECT	30,000
ST MARGARETS EPISCOPAL CHURCH PALM DESERT 47535 HWY 74 PALM DESERT, CA 92260	N/A	PC	GENERAL & UNRESTRICTED	1,000
Total ▶ 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST MARKS PARISH1245 10TH AVE E SEATTLE, WA 98102	N/A	PC	LIVING STONES BULIDING FOR MINISTRY CAMPAIGN	1,500
SWEDISH MEDICAL CENTER FOUNDATION 747 BROADWAY SEATTLE, WA 98122	N/A	PC	TRUE FAMILY WOMEN'S CANCER CENTER FUND	1,500
THE WASHINGTON BUS EDUCATION FUND 307 3RD AVE S STE 530 SEATTLE, WA 98104	N/A	PC	BUS FELLOWSHIP PROGRAM	25,000
Total ▶ 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE LIVING DESERT 47900 PORTOLA AVE PALM DESERT, CA 92260	N/A	PC	JAGUAR EDUCATION FUND	1,000
THE LIVING DESERT 47900 PORTOLA AVE PALM DESERT, CA 92260	N/A	PC	GENERAL & UNRESTRICTED	2,500
THE MOUNTAINS TO SOUND GREENWAY TR 2701 1ST AVE STE 240 SEATTLE, WA 98121	N/A	PC	GENERAL & UNRESTRICTED	10,000
Total ► 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE NATURE CONNECTION INC PO BOX 155 CONCORD, MA 01742	N/A	PC	GENERAL & UNRESTRICTED	500
THE YOUNG MENS CHRISTIAN ASSOCIATION OF GREATER SEATTLE 909 4TH AVE SEATTLE, WA 98104	N/A	PC	SUMMER LEARNING PROGRAM PROJECT	20,000
UNIVERSITY OF WASHINGTON PO BOX 24967 SEATTLE, WA 98124	N/A	GOV	CORNEAL RESEARCH FUND (CORNEA)	5,000
Total ► 3a				1,486,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF WASHINGTON PO BOX 24967 SEATTLE, WA 98124	N/A	GOV	EYE INSTITUTE GIFS FUND (EYEINS)	1,000
UNIVERSITY OF WASHINGTON PO BOX 24967 SEATTLE, WA 98124	N/A	GOV	FOSTER SCHOOL OF BUSINES (DESERT DAWGS) UNDERGRADUATE SCHOLARSHIP (UNDSCH, 82-1526) FUND	500
UNIVERSITY OF WASHINGTON FOUNDATION - SEATTLE 4333 BROOKLYN AVE NE BOX 359505 SEATTLE, WA 98195	N/A	PC	EEU AUCTION FUND (FUND #64-0175)	500
Total 				1,486,356
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VIRGINIA MASON MEDICAL CENTER 1100 9TH AVE SEATTLE, WA 98101	N/A	PC	THORACIC SURGERY QUALITY INITIATIVE	2,500
WORLD CENTRAL KITCHEN INCORPORATED 1875 CONNECTICUT AVE NW 11TH FL WASHINGTON, DC 20009	N/A	PC	PUERTO RICO FUND	10,000
YEAR UP INC - SEATTLE CHAPTER 2607 2ND AVE SEATTLE, WA 98121	N/A	PC	GENERAL OPERATING SUPPORT PROJECT	10,000
Total ► 3a				1,486,356

TY 2017 Accounting Fees Schedule**Name:** GROUSEMONT FOUNDATION**EIN:** 91-1276047**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,318	0		5,318

TY 2017 Investments Corporate Bonds Schedule

Name: GROUSEMONT FOUNDATION

EIN: 91-1276047

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ABBOTT LABS - 2.900% - 11/30/2021 (002824BD1)	32,090	32,371
AFLAC INC SR NT - 2.400% - 03/16/2020 (001055AN2)	40,009	40,017
AMER INTERNATIONAL GROUP INC - 5.850% - 01/16/2018 (02687QDG0)	45,062	40,054
AT&T INC NOTE - 2.850% - 02/14/2023 (00206REK4)	50,396	50,199
BANK AMER CORP FR - 3.300% - 01/11/2023 (06051GEU9)	51,971	51,159
BANK NEW YORK MELLONCORP MTN BOND - 2.661% - 05/16/2023 (06406RAC1)	50,665	49,915
BERKSHIRE HATHAWAY NOTE - 2.200% - 03/15/2021 (084670BQ0)	28,107	27,841
CATHOLIC HEALTH INITIATIVES - 2.950% - 11/01/2022 (14916RAC8)	63,493	64,437
CITIGROUP INC - 2.350% - 08/02/2021 (172967KV2)	38,000	37,520
GENERAL MTRS FINL CO INC - 3.150% - 01/15/2020 (37045XAR7)	51,235	50,492
HCP INC NOTE - 2.625% - 02/01/2020 (40414LAH2)	39,613	40,144
KINDER MORGAN ENER PT BD - 2.650% - 02/01/2019 (494550BR6)	32,650	32,012
KINDER MORGAN INC - 3.020% - 12/01/2019 (49456BAE1)	18,251	18,158
MONSANTO CO - 1.850% - 11/15/2018 (61166WAM3)	10,036	9,986
MONSANTO CO NOTES - 5.125% - 04/15/2018 (61166WAF8)	28,661	25,216
NATIONAL CITY BK INDIANAPOLIS - 4.250% - 07/01/2018 (63536SAA7)	54,328	50,564
ROPER INDS INC - 2.050% - 10/01/2018 (776696AF3)	40,165	39,996
US BANCORP - 2.950% - 07/15/2022 (91159JAA4)	51,340	50,674
VERIZON COMMUNICATIONS - 4.600% - 04/01/2021 (92343VAX2)	33,510	31,916
WELLS FARGO - 3.000% - 01/22/2021 (94974BFR6)	51,339	50,653

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
WESTPAC BANKING CORP - 2.100% - 05/13/2021 (961214CV3)	40,421	39,455

TY 2017 Investments Corporate Stock Schedule**Name:** GROUSEMONT FOUNDATION**EIN:** 91-1276047

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DFA EMERGING MARKETS CORE EQ PRTFL MUTUAL FUND (DFCEX)	90,050	92,587
DFA GLOBAL ALLOCATION 60/40 I (DGSIX)	725,200	755,784
DFA INTERNATIONAL CORE EQUITY FUND (DFIEX)	100,050	103,347
DFA U S CORE EQUITY 1 PORTFOLIO (DFEOX)	100,025	99,694
DFA U.S. LARGE CAP VALUE PORTFOLIO (DFLVX)	100,025	100,385
PACCAR INC (PCAR)	17,820,281	20,272,656
PIMCO INCOME FUND (PIMIX)	800,120	799,037
VANGUARD SHORT-TERM BOND INDEX FD ADMIRAL SHS (VBIRX)	600,075	592,410

TY 2017 Investments Government Obligations Schedule**Name:** GROUSEMONT FOUNDATION**EIN:** 91-1276047**US Government Securities - End
of Year Book Value:**

1,020,791

**US Government Securities - End
of Year Fair Market Value:**

1,005,984

**State & Local Government
Securities - End of Year Book
Value:**

161,932

**State & Local Government
Securities - End of Year Fair
Market Value:**

163,296

TY 2017 Investments - Other Schedule**Name:** GROUSEMONT FOUNDATION**EIN:** 91-1276047**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
COLUMBIA PACIFIC INCOME FUND II, L.P (CPINCFND2)	AT COST	3,178,994	3,111,406
COLUMBIA PACIFIC OPPORTUNITY FUND LP (CPOPPFD)	AT COST	848,850	1,008,045
CP ENDOWMENT FUND, LP (CPENDOW)	AT COST	2,580,194	2,879,721
CP MULTI-ASSET FUND LP (CPMULTIFND)	AT COST	362,973	336,348

TY 2017 Legal Fees Schedule**Name:** GROUSEMONT FOUNDATION**EIN:** 91-1276047

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	1,349	1,349		0

TY 2017 Other Expenses Schedule**Name:** GROUSEMONT FOUNDATION**EIN:** 91-1276047**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LICENSES AND FEES	2,588	0		2,545
BANK CHARGES	350	350		0
ADMINISTRATIVE FEES	53,209	0		53,252
WEBSITE DESIGN/MAINTENANCE	240	0		240
INSURANCE	2,729	0		2,729
DUES & MEMBERSHIPS	10,610	0		10,610
PASS THROUGH EXPENSES	101,851	95,274		0

TY 2017 Other Income Schedule**Name:** GROUSEMONT FOUNDATION**EIN:** 91-1276047**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PASS THRU INVESTMENT INC	347,982	225,348	347,982
PASS THRU TAX-EXEMPT INT	1,023		1,023
LITIGATION INCOME	280		280

TY 2017 Other Increases Schedule

Name: GROUSEMONT FOUNDATION
EIN: 91-1276047

Description	Amount
TAX ADJUSTMENT	46,959

TY 2017 Other Professional Fees Schedule**Name:** GROUSEMONT FOUNDATION**EIN:** 91-1276047

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT	28,328	28,328		0
PHILANTHROPIC CONSULTING	57,860	0		57,860
ADMINISTRATION FEE	7,825	0		7,825

TY 2017 Taxes Schedule**Name:** GROUSEMONT FOUNDATION**EIN:** 91-1276047

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
STATE TAXES	17,371	17,371		0
EXCISE TAXES	33,500	0		0
INCOME TAX	11,186	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2017
	Name of the organization GROUSEMONT FOUNDATION	Employer identification number 91-1276047

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization GROUSEMONT FOUNDATION	Employer identification number 91-1276047
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	TY SCHEUMANN 511 BOREN AVE N SUITE 300 SEATTLE, WA 98109	\$ 7,670,700	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization GROUSEMONT FOUNDATION	Employer identification number 91-1276047
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Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	PUBLICLY TRADED SECURITIES	\$ 7 670,700	2017-09-21
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization GROUSEMONT FOUNDATION	Employer identification number 91-1276047
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	