

efile GRAPHIC print - DO NOT PROCESS			As Filed Data -			DLN: 93491225001258		
Form 990-PF Department of the Treasury Internal Revenue Service		Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.					OMB No 1545-0052	
							2017 Open to Public Inspection	
For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017								
Name of foundation VIKING GLOBAL FOUNDATION INC C/O VIKING GLOBAL INVESTORS LP % VIKING GLOBAL INVESTORS LP						A Employer identification number 90-0512778		
Number and street (or P O box number if mail is not delivered to street address) 55 RAILROAD AVENUE				Room/suite		B Telephone number (see instructions) (203) 863-5039		
City or town, state or province, country, and ZIP or foreign postal code GREENWICH, CT 06830						C If exemption application is pending, check here ▶ ☐		
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change						D 1. Foreign organizations, check here ▶ ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐		
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation						E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐		
I Fair market value of all assets at end of year (from Part II, col (c), line 16)▶\$ 5,516,583			J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐		
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))				(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	4,152,424					
	2	Check ☐ if the foundation is not required to attach Sch B						
	3	Interest on savings and temporary cash investments						
	4	Dividends and interest from securities	305,852	305,852				
	5a	Gross rents						
	b	Net rental income or (loss) _____						
	6a	Net gain or (loss) from sale of assets not on line 10						
	b	Gross sales price for all assets on line 6a _____						
	7	Capital gain net income (from Part IV, line 2)		0				
	8	Net short-term capital gain						
	9	Income modifications						
	10a	Gross sales less returns and allowances _____						
b	Less Cost of goods sold							
c	Gross profit or (loss) (attach schedule)							
11	Other income (attach schedule)							
12	Total. Add lines 1 through 11	4,458,276	305,852					
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0					
	14	Other employee salaries and wages						
	15	Pension plans, employee benefits						
	16a	Legal fees (attach schedule)						
	b	Accounting fees (attach schedule)	46,150	0	0	46,150		
	c	Other professional fees (attach schedule)						
	17	Interest						
	18	Taxes (attach schedule) (see instructions)	3,059	0	0	0		
	19	Depreciation (attach schedule) and depletion						
	20	Occupancy						
	21	Travel, conferences, and meetings	43,021			43,021		
	22	Printing and publications						
	23	Other expenses (attach schedule)	63,252	0	0	63,252		
	24	Total operating and administrative expenses. Add lines 13 through 23	155,482	0	0	152,423		
	25	Contributions, gifts, grants paid	2,282,131			2,173,750		
	26	Total expenses and disbursements. Add lines 24 and 25	2,437,613	0	0	2,326,173		
	27	Subtract line 26 from line 12						
	a	Excess of revenue over expenses and disbursements	2,020,663					
	b	Net investment income (if negative, enter -0-)		305,852				
	c	Adjusted net income(if negative, enter -0-)						
For Paperwork Reduction Act Notice, see instructions.				Cat No 11289X		Form 990-PF (2017)		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	61,776	259,526	259,526
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ 46,150 Less allowance for doubtful accounts ▶ _____	44,900	46,150	46,150
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	3,143,487	3,205,775	3,205,775
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	4,691	2,005,132	2,005,132	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,254,854	5,516,583	5,516,583	
Liabilities	17 Accounts payable and accrued expenses	44,900	46,150	
	18 Grants payable	0	108,381	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	908	3,537	
	23 Total liabilities (add lines 17 through 22)	45,808	158,068	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	3,209,046	5,358,515	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	3,209,046	5,358,515		
31 Total liabilities and net assets/fund balances (see instructions) .	3,254,854	5,516,583		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,209,046
2 Enter amount from Part I, line 27a	2	2,020,663
3 Other increases not included in line 2 (itemize) ▶ _____	3	797,907
4 Add lines 1, 2, and 3	4	6,027,616
5 Decreases not included in line 2 (itemize) ▶ _____	5	669,101
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	5,358,515

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	2,157,878	2,544,544	0 848041
2015	2,229,408	3,487,322	0 639289
2014	1,515,474	4,559,231	0 332397
2013	1,823,262	5,012,151	0 363768
2012	1,023,967	5,373,022	0 190576
2 Total of line 1, column (d)			2 2 374071
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 474814
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 2,683,014
5 Multiply line 4 by line 3			5 1,273,933
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 3,059
7 Add lines 5 and 6			7 1,276,992
8 Enter qualifying distributions from Part XII, line 4			8 2,326,173

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	3,059
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	3,059
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,059
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	8,191
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	8,191
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,132
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ 5,132 Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CT, NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>VIKING GLOBAL INVESTORS LP</u> Telephone no ► <u>(203) 863-5039</u>			

Located at ► 55 RAILROAD AVENUE GREENWICH CT ZIP+4 ► 06830

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?		☐ Yes ☒ No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		☐ Yes ☒ No	
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances

Total number of other employees paid over \$50,000. ▶

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	144,038
c	Fair market value of all other assets (see instructions).	1c	2,579,834
d	Total (add lines 1a, b, and c).	1d	2,723,872
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,723,872
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	40,858
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,683,014
6	Minimum investment return. Enter 5% of line 5.	6	134,151

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	134,151
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	3,059
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,059
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	131,092
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	131,092
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	131,092

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,326,173
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,326,173
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	3,059
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,323,114

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				131,092
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 2015, 2014, 2013		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	619,191			
b From 2013.	1,581,744			
c From 2014.	1,305,762			
d From 2015.	2,072,730			
e From 2016.	2,045,355			
f Total of lines 3a through e.	7,624,782			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>2,326,173</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				131,092
e Remaining amount distributed out of corpus	2,195,081			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	9,819,863			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	619,191			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	9,200,672			
10 Analysis of line 9				
a Excess from 2013.	1,581,744			
b Excess from 2014.	1,305,762			
c Excess from 2015.	2,072,730			
d Excess from 2016.	2,045,355			
e Excess from 2017.	2,195,081			

Part XIV

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling.			
b	Check box to indicate whether the organization is a private operating foundation described in section 513(c)(3)(B)(iii)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years	
		(a) 2017	(b) 2016	(c) 2015
b	85% of line 2a			
c	Qualifying distributions from Part XII, line 4 for each year listed			
d	Amounts included in line 2c not used directly for active conduct of exempt activities			
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c			
3	Complete 3a, b, or c for the alternative test relied upon			
a	"Assets" alternative test—enter			
	(1) Value of all assets			
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)			
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.			
c	"Support" alternative test—enter			
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)			
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).			
	(3) Largest amount of support from an exempt organization			
	(4) Gross investment income			

Part XV

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed
-
- b The form in which applications should be submitted and information and materials they should include
-
- c Any submission deadlines

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				2,173,750
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				108,381

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a NONE					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	305,852	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .				305,852	

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	2018-08-10	
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below
 (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	YING LI				P01343131
	Firm's name ▶ PricewaterhouseCoopers LLP				Firm's EIN ▶
	Firm's address ▶ 300 Madison Avenue New York, NY 10017				Phone no (646) 471-3000

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
O ANDREAS HALVORSEN 55 RAILROAD AVENUE GREENWICH, CT 06830	DIRECTOR 0 06	0	0	0
ERIC R KOMITEE 55 RAILROAD AVENUE GREENWICH, CT 06830	SECRETARY 0 06	0	0	0
SCOTT ZINOBER 55 RAILROAD AVENUE GREENWICH, CT 06830	DIRECTOR 0 06	0	0	0
ROSE SHABET 55 RAILROAD AVENUE GREENWICH, CT 06830	DIRECTOR 0 06	0	0	0
PETER TRAPANI 55 RAILROAD AVENUE GREENWICH, CT 06830	TREASURER 0 06	0	0	0
SARAH JANKOWSKI 55 RAILROAD AVENUE GREENWICH, CT 06830	PRESIDENT 40 0	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACCESS EQUESTRIAN INCPO BOX 413 BRIDGEPORT, CT 105950413	NONE	PC	GENERAL SUPPORT	500
AGA KAHN FOUNDATION USA 1825 K STREET NW STE 901 BRIDGEPORT, CT 200061214	NONE	PC	GENERAL SUPPORT	4,000
ALL HALLOWS HIGH SCHOOL 111 E 164TH STREET BRIDGEPORT, CT 10452	NONE	PC	GENERAL SUPPORT	3,000
ALL OUR KINATTN JESSICA SAGER BRIDGEPORT, CT 06530	NONE	PC	GENERAL SUPPORT	203,000
ALZHEIMERS DISEASE & RELATED DISORDERS 225 N Michigan Ave Suite 1700 Chicago, IL 60601	NONE	PC	GENERAL SUPPORT	35
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALZHEIMERS DRUG DISCOVERY FOUNDATION 57 WEST 57TH STREET SUITE 904 NEW YORK, NY 10019	NONE	PC	GENERAL SUPPORT	2,000
AMERICAN AUTOIMMUNE RELATED DISEASES ASSO 22100 Gratiot Avenue Eastpointe, MI 48021	NONE	PC	GENERAL SUPPORT	1,000
AMERICAN CIVIL LIBERTIES UNION FOUNDATION 125 Broad Street New York, NY 10004	NONE	PC	GENERAL SUPPORT	1,300
AMERICAN HEART ASSOCIATION INC 7272 GREENVILLE AVE DALLAS, TX 752315129	NONE	PC	GENERAL SUPPORT	400
AMERICAN LUNG ASSOCIATION NORTHEAST 45 Ash Street East Hartford, CT 06108	NONE	PC	GENERAL SUPPORT	100
Total ▶ 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN NATIONAL RED CROSS 2025 E ST NW WASHINGTON, DC 200065009	NONE	PC	GENERAL SUPPORT	1,600
ANNE E FOWLER FOUNDATION 100 Broadway North Haven, CT 06473	NONE	PC	GENERAL SUPPORT	1,920
ANTI DEFAMATION LEAGUE FOUNDATION 605 Third Avenue New York, NY 10158	NONE	PC	GENERAL SUPPORT	500
ARTHRITIS FOUNDATION INC 1355 Peachtree St NE Suite 600 Atlanta, GA 30309	NONE	PC	GENERAL SUPPORT	100
ASIA FOUNDATION465 California St 9TH FLOOR San Francisco, CA 94104	NONE	PC	GENERAL SUPPORT	220
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AUTISM SPEAKS INC1060 STATE ROAD BRIDGEPORT, CT 085401446	NONE	PC	GENERAL SUPPORT	150
BAPS CHARITIES INC81 SUTTONS LN BRIDGEPORT, CT 088545723	NONE	PC	GENERAL SUPPORT	5,000
BARRY GOLDWATER INST FOR PUBLIC POLICY 500 E Coronado Road Phoenix, AZ 85004	NONE	PC	GENERAL SUPPORT	1,000
BENEDICTINE FATHERS OF THE PRIORY 302 Portola Road Portola Valley, CA 94028	NONE	PC	GENERAL SUPPORT	2,500
BERKSHIRE THEATRE FESTIVAL INC 6 East Street Stockbridge, MA 01262	NONE	PC	GENERAL SUPPORT	500
Total ▶ 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BISHOP'S SCHOOL7607 La Jolla Blvd La Jolla, CA 92037	NONE	PC	GENERAL SUPPORT	2,500
BLOOMS SYNDROME ASSOCIATION INC PO BOX 727 BRIDGEPORT, CT 037550727	NONE	PC	GENERAL SUPPORT	3,850
BOSTON COLLEGE TRUSTEES 140 Commonwealth Avenue Chesnut Hill, MA 02467	NONE	PC	GENERAL SUPPORT	500
BOYS AND GIRLS CLUB OF STAMFORD 347 STILWATER AVENUE STAMFORD, CT 06902	NONE	PC	GENERAL SUPPORT	4,000
BROOKLYN COMMUNITY FOUNDATION 1000 DEAN ST STE 307 BRIDGEPORT, CT 112383384	NONE	PC	GENERAL SUPPORT	500
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BROOKLYN KINDERGARTEN SOCIETY 57 WILLOUGHBY ST FL 4 BRIDGEPORT, CT 112015290	NONE	PC	GENERAL SUPPORT	1,000
BROWN LEDGE FOUNDATION INC 25 WILSON STREET BURLINGTON, VT 054013352	NONE	PC	GENERAL SUPPORT	500
BRUNSWICK SCHOOL INC 100 MAHER AVE GREENWICH, CT 068305618	NONE	PC	GENERAL SUPPORT	115
BUILD5100 W Harrison Street Chicago, IL 60644	NONE	PC	GENERAL SUPPORT	5,000
BYRAM HILLS EDUCATION FOUNDATION INC PO BOX 872 BRIDGEPORT, CT 105040872	NONE	PC	GENERAL SUPPORT	1,850
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAF AMERICA225 Reinekers Lane Suite 375 Alexandria, VA 22314	NONE	PC	GENERAL SUPPORT	1,901
CATSKILL ANIMAL SANCTUARY INC 316 OLD STAGE RD SAUGERTIES, NY 124774453	NONE	PC	GENERAL SUPPORT	500
CHAMINADE DEVELOPMENT FUND INC 340 Jackson Avenue Mineola, NY 11501	NONE	PC	GENERAL SUPPORT	250
CHAMPIONS FOR CHILDREN INC 3108 W AZEELE ST BRIDGEPORT, CT 336093059	NONE	PC	GENERAL SUPPORT	5,000
CHELSEA DAY SCHOOL INC 319 Fifth Avenue 2ND FLOOR New York, NY 10016	NONE	PC	GENERAL SUPPORT	2,000
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILD FIRST917 BRIDGEPORT AVE BRIDGEPORT, CT 06484	NONE	PC	GENERAL SUPPORT	150,000
CHILD GUIDANCE CENTER OF SOUTHERN CT 103 W BROAD STREET BRIDGEPORT, CT 06902	NONE	PC	GENERAL SUPPORT	2,600
CHILDREN OF SHELTERS 2269 Chesnut St Box 439 San Francisco, CA 94123	NONE	PC	GENERAL SUPPORT	90
CHILDRENS LEARNING CTR OF FFLD CNTY 64 Palmers Hill Road Stamford, CT 06902	NONE	PC	GENERAL SUPPORT	135,000
CORNELL UNIVERSITY 341 Pine Tree Road Ithaca, NY 14850	NONE	PC	GENERAL SUPPORT	250
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CT COUNCIL FOR PHILANTHROPY 221 MAIN STREET BRIDGEPORT, CT 06106	NONE	PC	GENERAL SUPPORT	5,000
CUREPSP INC30 E Padonia Rd Ste 201 Lutherville, MD 21093	NONE	PC	GENERAL SUPPORT	1,500
CURTAIN CALL1349 NEWFIELD AVENUE BRIDGEPORT, CT 069051422	NONE	PC	GENERAL SUPPORT	500
CYRENIUS H BOOTH LIBRARY 25 MAIN ST BRIDGEPORT, CT 064702105	NONE	PC	GENERAL SUPPORT	1,000
DOCTORS WITHOUT BORDERS USA INC 333 7TH AVE FLOOR 2 BRIDGEPORT, CT 100015029	NONE	PC	GENERAL SUPPORT	950
Total ▶ 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DREAMYARD PROJECT 1085 WASHINGTON AVE BRIDGEPORT, CT 10456	NONE	PC	GENERAL SUPPORT	1,500
EARTHJUSTICE50 California St Ste 500 San Francisco, CA 94111	NONE	PC	GENERAL SUPPORT	320
ENVIRONMENTAL WORKING GROUP 1436 U ST NW STE 100 BRIDGEPORT, CT 200093987	NONE	PC	GENERAL SUPPORT	100
EQUAL JUSTICE INITIATIVE 122 Commerce St Montgomery, AL 36104	NONE	PC	GENERAL SUPPORT	100
ESPERANZA INTERNATIONAL FOUNDATION 13219 NE 20TH ST STE 208 BELLEVUE, WA 980052149	NONE	PC	GENERAL SUPPORT	5,000
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EVANGELICAL CHRISTIAN SCHOOL 7600 Macron Rd Cordova, TN 38018	NONE	PC	GENERAL SUPPORT	50
EVEN GROUND INC 394 BROADWAY 5TH FL BRIDGEPORT, CT 10013	NONE	PC	GENERAL SUPPORT	10,000
FAMILY & CHILDRENS AGENCY INC 9 MOTT AVE NORWALK, CT 068503330	NONE	PC	GENERAL SUPPORT	105,000
FAMILY CENTERS INCPO BOX 7550 BRIDGEPORT, CT 068367550	NONE	PC	GENERAL SUPPORT	1,000
FINANCIAL COMMUNICATIONS SOCIETY ATTN KEVIN WINDORF BRIDGEPORT, CT 10016	NONE	PC	GENERAL SUPPORT	5,000
Total ▶ 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FIRST PRESBYTERIAN CHURCH - LA PO BOX 2006 BRIDGEPORT, CT 70821	NONE	PC	GENERAL SUPPORT	100
FJC530 8th Avenue FI 20 New York, NY 10018	NONE	PC	GENERAL SUPPORT	1,000
FOOD BANK FOR WESTCHESTER 200 CLEARBOOK RD BRIDGEPORT, CT 10523	NONE	PC	GENERAL SUPPORT	3,000
FOOT ABOVE FOUNDATION 3436 Gladden Avenue Baton Rouge, LA 70808	NONE	PC	GENERAL SUPPORT	450
FORDHAM UNIVERSITY 441 E Fordham Road Suite FMH 522 Bronx, NY 10458	NONE	PC	GENERAL SUPPORT	150
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOUNDATION FOR INDIVIDUAL RIGHTS IN EDU 510 Walnut Street Suite 1250 Philadelphia, PA 19106	NONE	PC	GENERAL SUPPORT	2,000
FOUNDATION FOR THE NATIONAL INSTITUTE OF 9650 Rockville Pike No 3411 Bethesda, MD 20814	NONE	PC	GENERAL SUPPORT	100
FOUNDATION OF BINGHAMTON UNIVERSITY PO BOX 6005 BINGHAMTON, NY 139026005	NONE	PC	GENERAL SUPPORT	2,000
FRIENDS FOREVER888 Nieves St Milpitas, CA 95035	NONE	PC	GENERAL SUPPORT	1,008
FUND FOR THE CITY OF NEW YORK 121 SIXTH AVENUE BRIDGEPORT, CT 100130000	NONE	PC	GENERAL SUPPORT	275,000
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GEORGE BUSH PRESIDENTIAL LIBRARY FOUND PO Box 14141 College Station, TX 77841	NONE	PC	GENERAL SUPPORT	51
GRACE PRESBYTERIAN CHURCH 1225 MONTAUK HIGHWAY BRIDGEPORT, CT 119762629	NONE	PC	GENERAL SUPPORT	1,255
GREATER HOUSTON COMMUNITY FOUNDATION 5120 Woodway Drive Ste 6000 Houston, TX 77056	NONE	PC	GENERAL SUPPORT	150
GREENWICH CATHOLIC SCHOOL 471 NORTH ST BRIDGEPORT, CT 068303949	NONE	PC	GENERAL SUPPORT	5,000
HARLEM RBI INCORPORATED 330 E 100th Street 1st Floor New York, NY 10029	NONE	PC	GENERAL SUPPORT	2,000
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HIGH WATER WOMEN FOUNDATION INC 590 Madison Avenue 31st Floor New York, NY 10022	NONE	PC	GENERAL SUPPORT	3,360
HISPANIC FEDERATION INC 55 Exchange Place New York, NY 10005	NONE	PC	GENERAL SUPPORT	250
HOLE IN THE WALL GANG FUND INC 555 LONG WHART DR NEW HAVEN, CT 065116107	NONE	PC	GENERAL SUPPORT	100
HOMELESS PRENATAL PROGRAM 2500 18th Street San Francisco, CA 94110	NONE	PC	GENERAL SUPPORT	1,000
HORACE MANN SCHOOL 231 W 246TH ST BRIDGEPORT, CT 10471	NONE	PC	GENERAL SUPPORT	150
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUDSON GUILDTTN JESSICA ROSSO BRIDGEPORT, CT 100015629	NONE	PC	GENERAL SUPPORT	200,000
IMENTOR30 BROAD ST 9TH FLOOR NEW YORK, NY 10004	NONE	PC	GENERAL SUPPORT	500
INDIAN ASSEMBLY OF GOD 204 MCLEAN AVE BRIDGEPORT, CT 107054420	NONE	PC	GENERAL SUPPORT	3,600
INSPIRICA141 Franklin Street Stamford, CT 06901	NONE	PC	GENERAL SUPPORT	100,000
INSTITUTE FOR JUSTICE 901 N Glebe Road Suite 900 Arlington, VA 22203	NONE	PC	GENERAL SUPPORT	1,000
Total 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERCONTINENTAL CHRISTIAN MINISTRIES (IC PO Box 213 Quarryville, PA 17566	NONE	PC	GENERAL SUPPORT	1,400
INTERFAITH LEAGUE OF DEVOTEES 25 First Avenue New York, NY 10003	NONE	PC	GENERAL SUPPORT	2,000
INTERNATIONAL RESCUE COMMITTEE INC 122 East 42nd Street New York, NY 10168	NONE	PC	GENERAL SUPPORT	1,000
IONA COLLEGE715 N Ave McSpedon Hall 2ND FLOOR New Rochelle, NY 10801	NONE	PC	GENERAL SUPPORT	2,000
KEVIN'S COMMUNITY CENTER 25 Commerce Road Newtown, CT 06470	NONE	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KRISHNA PROTECTS COWS INC 534 Gita Nagari Rd Port Royal, PA 17082	NONE	PC	GENERAL SUPPORT	1,108
LADDIE LAWRENCE SCHOLARSHIP FUND INC 227 GODFREY RD E BRIDGEPORT, CT 068831405	NONE	PC	GENERAL SUPPORT	500
LAGOND MUSIC SCHOOL 9 HAVEN STREET BRIDGEPORT, CT 105231961	NONE	PC	GENERAL SUPPORT	275
LAKE WARAMAUG TASK FORCE INC 19 Sackett Hill Road Warren, CT 06754	NONE	PC	GENERAL SUPPORT	250
LEUKEMIA & LYMPHOMA SOCIETY 1311 MAMARONEK AVE STE 310 WHITE PLAINS, NY 106055221	NONE	PC	GENERAL SUPPORT	300
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAKE-A-WISH FOUNDATION OF AMERICA 4742 N 24TH STREET STE 400 BRIDGEPORT, CT 850164862	NONE	PC	GENERAL SUPPORT	1,000
MARTHAS VINEYARD FISHERMENS PRESERVATION PO Box 96 Menemsha, MA 02552	NONE	PC	GENERAL SUPPORT	250
MASTERS SCHOOL49 Clinton Ave Dobbs Ferry, NY 10522	NONE	PC	GENERAL SUPPORT	250
MCDONOGH SCHOOL INCORPORATED PO Box 380 Owings Mills, MD 21117	NONE	PC	GENERAL SUPPORT	1,000
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVENUE BRIDGEPORT, CT 100656007	NONE	PC	GENERAL SUPPORT	200
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOLLIE BIGGANE MELANOMA FOUNDATION INC 168 Euston Rd Garden City, NY 11530	NONE	PC	GENERAL SUPPORT	100
MOVEMBERPO Box 2726 Venice, CA 90294	NONE	PC	GENERAL SUPPORT	26
MUSEUM OF MODERN ART 11 W 53RD ST BRIDGEPORT, CT 100195401	NONE	PC	GENERAL SUPPORT	10,000
NATIONAL IMMIGRATION LAW CENTER 3435 Wilshire Blvd Suite 1600 Los Angeles, CA 90010	NONE	PC	GENERAL SUPPORT	300
NATIONAL MULTIPLE SCLEROSIS SOCIETY - LI 733 Third Avenue 3rd Floor New York, NY 10017	NONE	PC	GENERAL SUPPORT	75
Total ▶ 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL MULTIPLE SCLEROSIS SOCIETY - NYC 733 3RD AVE FL 3 NEW YORK, NY 100173211	NONE	PC	GENERAL SUPPORT	100
NATIONAL REVIEW INSTITUTE 233 PENNSYLVANIA AVE SE BRIDGEPORT, CT 200031121	NONE	PC	GENERAL SUPPORT	3,750
NATURAL RESOURCES DEFENSE COUNCIL 40 WEST 20TH STREET NEW YORK, NY 100114211	NONE	PC	GENERAL SUPPORT	100
NATURE CONSERVANCY 4245 NORTH FAIRFAX DR - STE 100 BRIDGEPORT, CT 22203	NONE	PC	GENERAL SUPPORT	5,000
NEIGHBORS TOGETHER CORP 2094 Fulton St Brooklyn, NY 11233	NONE	PC	GENERAL SUPPORT	100
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW CANAAN COUNTRY SCHOOL 635 FROGTOWN ROAD NEW CANAAN, CT 068400997	NONE	PC	GENERAL SUPPORT	125
NEW ENGLAND NORDIC SKI ASSOCIATION 49 PINELAND DRIVE SUITE 301 A BRIDGEPORT, CT 042605132	NONE	PC	GENERAL SUPPORT	5,000
NEW LIFE FOR PAWS INC 144 Blackstone St Mendon, MA 01756	NONE	PC	GENERAL SUPPORT	675
NEW VENTURE FUND 1201 Connecticut Ave NW STE 300 Washington, DC 20036	NONE	PC	GENERAL SUPPORT	500
NEW YORK COMMON PANTRY INC 8 EAST 109TH STREET BRIDGEPORT, CT 10029	NONE	PC	GENERAL SUPPORT	4,500
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NEW YORK COMMUNITY TRUST 909 Third Avenue 22nd Floor New York, NY 10022	NONE	PC	GENERAL SUPPORT	50,000
NEW YORK IMMIGRATION COALITION INC 131 W 33rd Street STE 610 New York, NY 10001	NONE	PC	GENERAL SUPPORT	100,000
NEW YORK PUBLIC RADIO 160 VARICK STREET FLOOR 9 BRIDGEPORT, CT 100131270	NONE	PC	GENERAL SUPPORT	462
NEW YORK RESTORATION PROJECT (NYRP) 254 West 31st Street 10th Floor New York, NY 10001	NONE	PC	GENERAL SUPPORT	60,000
PAJAMA PROGRAM INC 114 East 39th Street New York, NY 10016	NONE	PC	GENERAL SUPPORT	1,000
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PARKER PROJECT208 Flax Hill Road Norwalk, CT 06854	NONE	PC	GENERAL SUPPORT	200
PLANNED PARENTHOOD FEDERATION 434 WEST 33RD ST 12TH FLR BRIDGEPORT, CT 100012601	NONE	PC	GENERAL SUPPORT	3,250
POSITIVITY PROJECT 85 McKenzie Road E Pinehurst, NC 28374	NONE	PC	GENERAL SUPPORT	1,250
PRESIDENT & FELLOWS OF HARVARD COLLEGE OFFICE OF RECORDING SECRETARY BRIDGEPORT, CT 021385366	NONE	PC	GENERAL SUPPORT	6,450
PRESIDENT & FELLOWS OF MIDDLEBURY COLLEGE 161 ADIRONDACK VIEW BRIDGEPORT, CT 057530000	NONE	PC	GENERAL SUPPORT	3,750
Total ▶ 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RANDOLPH-MACON COLLEGE PO BOX 5005 BRIDGEPORT, CT 230055505	NONE	PC	GENERAL SUPPORT	2,500
READY TO EMPOWER INC 18 A Homestead Ln Greenwich, CT 06831	NONE	PC	GENERAL SUPPORT	1,569
REBUILDING TOGETHER-SARATOGA COUNTY 267 BALLARD ROAD SUITE 4 BRIDGEPORT, CT 128311357	NONE	PC	GENERAL SUPPORT	100
REDEEMER PRESBYTERIAN CHURCH OF NEW YORK 1166 Ave of the Americas New York, NY 10036	NONE	PC	GENERAL SUPPORT	1,100
REGIONAL HOSPICE & HOME CARE WESTERN CT 30 MILESTONE RD BRIDGEPORT, CT 068105114	NONE	PC	GENERAL SUPPORT	1,000
Total 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
RESEARCH FOUNDATION OF CUNY 205 E 42ND ST 9TH FL BRIDGEPORT, CT 10017	NONE	PC	GENERAL SUPPORT	150,000
ROCKING THE BOAT INC 812 Edgewater Rd Bronx, NY 10474	NONE	PC	GENERAL SUPPORT	250
RONALD MCDONALD HOUSE CHARITIES ONE KROC DRIVE BRIDGEPORT, CT 605232275	NONE	PC	GENERAL SUPPORT	1,000
RONALD MCDONALD HOUSE NEW YORK 405 E 73rd Street New York, NY 10021	NONE	PC	GENERAL SUPPORT	500
RONALD MCDONALD HOUSE OF LONG ISLAND INC 26707 76th Ave New Hyde Park, NY 11040	NONE	PC	GENERAL SUPPORT	700
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROOM TO GROW54 W 21ST ST 401 NEW YORK, NY 10010	NONE	PC	GENERAL SUPPORT	150,000
ROSTRO DE CRISTO INC66 Brooks Drive Braintree, MA 02184	NONE	PC	GENERAL SUPPORT	1,000
SANCTUARY FOR FAMILIES INC 40 EXCHANGE PLACE NEW YORK, NY 100052701	NONE	PC	GENERAL SUPPORT	1,000
SANDY HOOK PROMISE FOUNDATION PO Box 3489 Newtown, CT 06470	NONE	PC	GENERAL SUPPORT	500
SAVE THE CHILDREN FEDERATION INC 501 KINGS HWY E STE 400 BRIDGEPORT, CT 068254861	NONE	PC	GENERAL SUPPORT	3,650
Total 				2,173,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEEDS OF PEACE370 LEXINGTON AVE BRIDGEPORT, CT 100176503	NONE	PC	GENERAL SUPPORT	1,195
SHARE OUR STRENGTH INC 1030 15th Street NW Ste 1100W Washington, DC 20005	NONE	PC	GENERAL SUPPORT	100
SHOTOKAN KARATE OF AMERICA INC 222 S HEWITT STREET 7 BRIDGEPORT, CT 900124309	NONE	PC	GENERAL SUPPORT	1,000
SING FOR HOPE INC575 8th Avenue Rm 1812 New York, NY 10018	NONE	PC	GENERAL SUPPORT	5,000
SMILE TRAIN INC 41 MADISON AVE 28TH FL BRIDGEPORT, CT 100102202	NONE	PC	GENERAL SUPPORT	500
Total ▶ 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPECTRUM FOR LIVING DEVELOPMENT INC 210 RIVERVALE RD STE 3 BRIDGEPORT, CT 076756281	NONE	PC	GENERAL SUPPORT	200
ST JUDE CHILDRENS RESEARCH HOSPITAL INC 262 DANNY THOMAS PL MSC 512 BRIDGEPORT, CT 381053678	NONE	PC	GENERAL SUPPORT	4,000
STANFORD UNIVERSITY BOARD OF TRUSTEES 3145 PORTER DR BRIDGEPORT, CT 943041234	NONE	PC	GENERAL SUPPORT	300
STARFISH GREATHEARTS FOUNDATION USA 333 Mamaroneck Ave White Plains, NY 10605	NONE	PC	GENERAL SUPPORT	41
STORYVILLE CENTER FOR THE SPOKEN WORD INC 481 BROADWAY APT 3 BRIDGEPORT, CT 100132662	NONE	PC	GENERAL SUPPORT	2,000
Total ▶ 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
STREETWISE PARTNERS INCORPORATED 222 Broadway Fl 19 New York, NY 10038	NONE	PC	GENERAL SUPPORT	150
SUNSET PARK HEALTH COUNCIL 150 55th Street Brooklyn, NY 11220	NONE	PC	GENERAL SUPPORT	150,000
SUSAN G KOMEN BREAST CANCER FOUNDATION 4700 N UNIVERSITY ST SPC 92 PEORIA, IL 616145849	NONE	PC	GENERAL SUPPORT	50
SYRIAN AMERICAN MEDICAL SOCIETY FOUND 3660 Stutz Dr Canfield, OH 44406	NONE	PC	GENERAL SUPPORT	1,000
TANDEM PARTNERS IN EARLY LEARNING 1275 Fairfax Ave Ste 201 San Francisco, CA 94124	NONE	PC	GENERAL SUPPORT	2,500
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE CHILDRENS AID SOCIETY 105 EAST 22ND STREET BRIDGEPORT, CT 100105413	NONE	PC	GENERAL SUPPORT	500
THE CHILDRENS HOSPITAL OF PHILADELPHIA FO 3401 Civic Center Blvd Philadelphia, PA 19104	NONE	PC	GENERAL SUPPORT	50
THE DOE FUND 345 EAST 102 ST 3RD FLOOR BRIDGEPORT, CT 100295611	NONE	PC	GENERAL SUPPORT	500
THE EMMA ALYSON & KATE HANCE FAMILY FOUND 76 Vanderbilt Ave Floral Park, NY 11001	NONE	PC	GENERAL SUPPORT	25
THE NEA FOUNDATION FOR THE IMPROVEMENT OF 1201 16th St NW Washington, DC 20036	NONE	PC	GENERAL SUPPORT	100
Total 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE NEW YORK OPPORTUNITY NETWORK INC 85 Broad St 6th Floor New York, NY 10004	NONE	PC	GENERAL SUPPORT	3,500
THE PINK AGENDA INC 60 East 56th Street New York, NY 10022	NONE	PC	GENERAL SUPPORT	50
TIDES CENTER1014 Torney Avenue San Francisco, CA 94129	NONE	PC	GENERAL SUPPORT	100,000
TORAH ACADEMY FOR GIRLS 444 BEACH 6TH ST FAR ROCKAWAY, NY 116915633	NONE	PC	GENERAL SUPPORT	5,000
TRUMBULL PISCES SWIMMING ASSOCIATION INC PO Box 245 Trumbull, CT 06611	NONE	PC	GENERAL SUPPORT	254
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRUSTEES OF DARTMOUTH COLLEGE 7 LEBANON ST STE 307 BRIDGEPORT, CT 037552112	NONE	PC	GENERAL SUPPORT	1,000
TRUSTEES OF DEERFIELD ACADEMY PO BOX 87 BRIDGEPORT, CT 013420087	NONE	PC	GENERAL SUPPORT	1,250
TRUSTEES OF UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING BRIDGEPORT, CT 191046285	NONE	PC	GENERAL SUPPORT	6,500
TURNING POINTE DONKEY RESCUE INC 3050 Ritchie Road Metamora, MI 48455	NONE	PC	GENERAL SUPPORT	800
UNITED STATES FUND FOR UNICEF 125 MAIDEN LANE BRIDGEPORT, CT 10038	NONE	PC	GENERAL SUPPORT	1,500
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF NEW YORK CITY 205 E 42ND ST FL 12 BRIDGEPORT, CT 100175738	NONE	PC	GENERAL SUPPORT	3,500
UNIVERSITY AT ALBANY FOUNDATION 1400 WASHINGTON AVE UAB226 BRIDGEPORT, CT 122220100	NONE	PC	GENERAL SUPPORT	300
UNIVERSITY OF NOTRE DAME DU LAC 731 GRACE HALL BRIDGEPORT, CT 465565612	NONE	PC	GENERAL SUPPORT	2,100
UNIVERSITY SETTLEMENT OF NY 184 Eldridge Street 3rd Floor New York, NY 10002	NONE	PC	GENERAL SUPPORT	1,000
US SOCCER FEDERATION FOUNDATION INC 1211 CONNECTICUT AVE NW STE 500 BRIDGEPORT, CT 200362706	NONE	PC	GENERAL SUPPORT	2,550
Total ► 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VILLANOVA UNIVERSITY 800 E LANCASTER AVE BRIDGEPORT, CT 190851603	NONE	PC	GENERAL SUPPORT	250
WATERSIDE SCHOOL770 Pacific Street Stamford, CT 06902	NONE	PC	GENERAL SUPPORT	2,000
WHERE EVERY ANIMAL HAS A HOME 6501 Backus Rd Mojave, CA 93501	NONE	PC	GENERAL SUPPORT	500
WIKIMEDIA FOUNDATION INC 149 New Montgomery St 6T San Francisco, CA 94105	NONE	PC	GENERAL SUPPORT	55
WILLIAMS COLLEGE 100 SPRING ST STE 101 BRIDGEPORT, CT 012673187	NONE	PC	GENERAL SUPPORT	1,000
Total ▶ 3a				2,173,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YALE UNIVERSITYPO BOX 208239 BRIDGEPORT, CT 065208239	NONE	PC	GENERAL SUPPORT	790
ZERO-THE END OF PROSTATE CANCER 515 King St Ste 420 Alexandria, VA 22314	NONE	PC	GENERAL SUPPORT	50
Total ▶ 3a				2,173,750

TY 2017 Accounting Fees Schedule

Name: VIKING GLOBAL FOUNDATION INC
C/O VIKING GLOBAL INVESTORS LP

EIN: 90-0512778

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER ACCOUNTING FEES	46,150			46,150

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: VIKING GLOBAL FOUNDATION INC

C/O VIKING GLOBAL INVESTORS LP

EIN: 90-0512778

TY 2017 Investments - Other Schedule

Name: VIKING GLOBAL FOUNDATION INC
C/O VIKING GLOBAL INVESTORS LP

EIN: 90-0512778

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VIKING GLOBAL EQU. III, LTD.	FMV	2,551,812	2,551,812
VIKING LONG FUND III, LTD.	FMV	653,963	653,963

TY 2017 Other Assets Schedule

Name: VIKING GLOBAL FOUNDATION INC
C/O VIKING GLOBAL INVESTORS LP

EIN: 90-0512778

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
TAXES RECEIVABLE	4,691	5,132	5,132
SUBSCRIPTION PAID IN ADVANCE	0	2,000,000	2,000,000

TY 2017 Other Decreases Schedule

Name: VIKING GLOBAL FOUNDATION INC
C/O VIKING GLOBAL INVESTORS LP

EIN: 90-0512778

Description	Amount
EMPLOYEE CONTRIBUTED SERVICES	608,453
CONTRIBUTED SUPPORT	58,019
DEFERRED FEDERAL EXCISE TAX	2,629

TY 2017 Other Expenses Schedule

Name: VIKING GLOBAL FOUNDATION INC
C/O VIKING GLOBAL INVESTORS LP
EIN: 90-0512778

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OUTSIDE CONTRACT SERVICES	759	0	0	759
BOOKS & SUBSCRIPTIONS	14,406	0	0	14,406
LICENSES, PERMITS & FILING FEES	649	0	0	649
SOFTWARE SVC & SUPPORT	23,866	0	0	23,866
INSURANCE FEES	5,259	0	0	5,259
CONSULTING FEES	15,440	0	0	15,440
OTHER MISC FEE	2,873			2,873

TY 2017 Other Increases Schedule

Name: VIKING GLOBAL FOUNDATION INC
C/O VIKING GLOBAL INVESTORS LP

EIN: 90-0512778

Description	Amount
EMPLOYEE CONTRIBUTED SERVICES	608,453
CONTRIBUTED SUPPORT	58,019
UNREALIZED APPRECIATION ON INVESTMENTS	131,435

TY 2017 Other Liabilities Schedule

Name: VIKING GLOBAL FOUNDATION INC
C/O VIKING GLOBAL INVESTORS LP

EIN: 90-0512778

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX LIABILITY	908	3,537

TY 2017 Taxes Schedule

Name: VIKING GLOBAL FOUNDATION INC
C/O VIKING GLOBAL INVESTORS LP

EIN: 90-0512778

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX PROVISION	3,059	0	0	0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491225001258	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990			OMB No 1545-0047 2017
Name of the organization VIKING GLOBAL FOUNDATION INC C/O VIKING GLOBAL INVESTORS LP				Employer identification number 90-0512778	

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization VIKING GLOBAL FOUNDATION INC C/O VIKING GLOBAL INVESTORS LP	Employer identification number 90-0512778
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Part I	Contributors (See instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	VIKING GLOBAL INVESTORS LP 55 RAILROAD AVENUE GREENWICH, CT 06830	 \$ 4,152,424	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization VIKING GLOBAL FOUNDATION INC C/O VIKING GLOBAL INVESTORS LP	Employer identification number 90-0512778
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Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization VIKING GLOBAL FOUNDATION INC C/O VIKING GLOBAL INVESTORS LP	Employer identification number 90-0512778
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	