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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

▶ Go to www irs gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning , and ending

Name of foundation: RUDD FOUNDATION C/O LRICO SERVICES LLC

A Employer identification number: 88-6059216

Number and street (or P O box number if mail is not delivered to street address): 2416 EAST 37TH STREET NORTH

Room/suite

B Telephone number: 316-831-9958

City or town, state or province, country, and ZIP or foreign postal code: WICHITA, KS 67219-3538

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 22,158,348.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received	1,000,000.			
	2	Check ▶ ☐ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	61,401.	61,401.		Statement 1
	4	Dividends and interest from securities	261,537.	261,537.		Statement 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	288,447.			
	b	Gross sales price for all assets on line 6a 970,733.				
	7	Capital gain net income (from Part IV, line 2)		288,447.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	-639,296.	10,772.	0.	Statement 3
	12	**Total** Add lines 1 through 11	972,089.	622,157.	0.	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	163,449.	4,949.	0.	158,500.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	16,965.	370.	0.	16,594.
	16a	Legal fees				
	b	Accounting fees Stmt 4	22,147.	1,993.	0.	17,939.
	c	Other professional fees Stmt 5	27,100.	0.	0.	27,100.
	17	Interest				
	18	Taxes Stmt 6	56,294.	7,737.	0.	0.
	19	Depreciation and depletion				
	20	Occupancy	14,050.	0.	0.	14,050.
	21	Travel, conferences, and meetings	3,661.	0.	0.	3,661.
	22	Printing and publications				
	23	Other expenses Stmt 7	68,680.	52,889.	0.	15,791.
	24	**Total operating and administrative expenses** Add lines 13 through 23	372,346.	67,938.	0.	253,635.
	25	Contributions, gifts, grants paid	542,258.			542,258.
	26	**Total expenses and disbursements** Add lines 24 and 25	914,604.	67,938.	0.	795,893.
	27	Subtract line 26 from line 12.				
	a	Excess of revenue over expenses and disbursements	57,485.			
	b	**Net investment income** (if negative, enter -0-)		554,219.		
	c	**Adjusted net income** (if negative, enter -0-)			0.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	4,864,500.	1,227,971.	1,227,971.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock Stmt 9	5,494,594.	7,731,199.	10,039,682.
	c	Investments - corporate bonds Stmt 10	1,951,445.	2,975,817.	3,009,947.
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other Stmt 11	4,335,137.	3,856,164.	7,880,748.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	16,645,676.	15,791,151.	22,158,348.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶ DUE TO LRICO SVCS)	4,987.	7,159.	
	23	**Total liabilities** (add lines 17 through 22)	4,987.	7,159.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26, and lines 30 and 31**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	16,640,689.	15,783,992.	
	30	**Total net assets or fund balances**	16,640,689.	15,783,992.	
	31	**Total liabilities and net assets/fund balances**	16,645,676.	15,791,151.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	16,640,689.
2	Enter amount from Part I, line 27a	2	57,485.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	16,698,174.
5	Decreases not included in line 2 (itemize) ▶ See Statement 8	5	914,182.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	15,783,992.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	GOLDMAN SACHS STATEMENTS (SEE ATTACHMENT 2)	P		
b	CAP GAIN FROM PASS THROUGH ENTITIES	P		
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	776,188.		682,286.	93,902.
b	194,545.			194,545.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				93,902.
b				194,545.
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — 288,447.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 — 3 — 0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes [X] No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	376,655.	15,151,843.	.024859
2015	385,375.	13,830,605.	.027864
2014	180,869.	8,471,851.	.021349
2013	103,999.	4,802,605.	.021655
2012	177,632.	2,270,221.	.078244

2	**Total** of line 1, column (d)	2	.173971
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.034794
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	20,234,913.
5	Multiply line 4 by line 3	5	704,054.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	5,542.
7	Add lines 5 and 6	7	709,596.
8	Enter qualifying distributions from Part XII, line 4	8	795,893.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	5,542.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			2	0.
3	Add lines 1 and 2			3	5,542.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			4	0.
5	**Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-			5	5,542.
6	Credits/Payments:				
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	13,000.		
b	Exempt foreign organizations - tax withheld at source	6b	0.		
c	Tax paid with application for extension of time to file (Form 8868)	6c	13,000.		
d	Backup withholding erroneously withheld	6d	0.		
7	Total credits and payments. Add lines 6a through 6d			7	26,000.
8	Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached			8	0.
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	20,458.
11	Enter the amount of line 10 to be: **Credited to 2018 estimated tax** ▶		20,458. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by *General Instruction T*			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions. ▶ KS			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions Stmt 13	11	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.RUDDFOUNDATION.ORG

14 The books are in care of ▶ PETER NAJERA Telephone no. ▶ 316-831-9958

Located at ▶ 2416 EAST 37TH STREET NORTH, WICHITA, KS ZIP+4 ▶ 67219-3538

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year, did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	Yes [X] No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	Yes [X] No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	Yes [X] No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	Yes [X] No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	Yes [X] No			
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check here	▶ [ ]			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	Yes No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	Yes [X] No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	Yes [X] No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 14		140,841.	5,826.	22,608.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	13,013,534.
b	Average of monthly cash balances		1b	485,525.
c	Fair market value of all other assets		1c	7,044,000.
d	**Total** (add lines 1a, b, and c)		1d	20,543,059.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	20,543,059.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	308,146.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	20,234,913.
6	**Minimum investment return** Enter 5% of line 5		6	1,011,746.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	1,011,746.
2a	Tax on investment income for 2017 from Part VI, line 5	2a 5,542.		
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	5,542.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	1,006,204.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	1,006,204.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	1,006,204.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	795,893.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	795,893.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	5,542.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	790,351.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				1,006,204.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years: _____, _____, _____		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012 76,750.				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	76,750.			
4 Qualifying distributions for 2017 from Part XII, line 4. ▶ $ 795,893.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				795,893.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	76,750.			76,750.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016 Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				133,561.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

LESLIE RUDD

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

PETER NAJERA, 316-831-9958, PETER.NAJERA@RUDDFOUNDATION.ORG
2416 E 37TH ST N, WICHITA, KS 67219-3538

b The form in which applications should be submitted and information and materials they should include:

COMPLETE A DONATION REQUEST FORM OR LETTER AND PROOF OF 501(C)3 STATUS.

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AHAVATH ACHIM HEBREW CONGREGATION 1850 N WOODLAWN WICHITA, KS 67208	NONE	PC	YAHRZEIT FOR FAMILY	300.
ALDEA INC P.O. BOX 841 NAPA, CA 94559	NONE	PC	GENERAL DONATION - 100 MEN WHO GIVE A DAMN	100.
ALZHEIMERS ASSOCIATION 225 N MICHIGAN AVE 17TH FLOOR CHICAGO, IL 60601	NONE	PC	GENERAL DONATION - IN MEMORY OF MERVYN WEBSTER	1,000.
AMERICAN HEBREW ADADEMY 4334 HOBBS ROAD GREENSBORO, NC 27410	NONE	PC	GENERAL FUND FINANCIAL SUPPORT	83,333.
ASPEN INSTITUTE 1000 N THIRD STREET ASPEN, CO 81611	NONE	PC	GENERAL FUND FINANCIAL SUPPORT	3,500.
Total See continuation sheet(s)			▶ 3a	542,258.
b Approved for future payment None				
Total			▶ 3b	0.

Form **990-PF** (2017)

723611 01-03-18

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	61,401.	
4 Dividends and interest from securities			14	261,537.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	288,447.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a See Statement 15		-657,791.		18,495.	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		-657,791.		629,880.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 -27,911.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes [X] No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 11/13/2018 Title: Trustee

May the IRS discuss this return with the preparer shown below? See instr [X] Yes No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	PTIN
TRICIA M. JOHNSON	[signature]	11-12-18		P00627205

Firm's name ▶ ERNST & YOUNG U.S. LLP — Firm's EIN ▶ 34-6565596

Firm's address ▶ 1900 SCRIPPS CENTER, 312 WALNUT ST CINCINNATI, OH 45202 — Phone no. 513-612-1400

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization	Employer identification number
RUDD FOUNDATION C/O LRICO SERVICES LLC	88-6059216

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000, or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
RUDD FOUNDATION C/O LRICO SERVICES LLC	88-6059216

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LESLIE RUDD LIVING TRUST 2416 E 37TH STREET NORTH WICHITA, KS 67219	$ 1,000,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization	Employer identification number
RUDD FOUNDATION C/O LRICO SERVICES LLC	88-6059216

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

Name of organization	Employer identification number
RUDD FOUNDATION C/O LRICO SERVICES LLC	88-6059216

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this info. once.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
INTEREST INCOME-GOLDMAN SACHS	53,690.	53,690.	0.
INTEREST INCOME-KAEF7	197.	197.	0.
INTEREST INCOME-LEXIN CELEBRATION COMMERCIAL LLC	4,979.	4,979.	0.
INTEREST INCOME-LEXIN NY 815 INVESTORS LLC	2,533.	2,533.	0.
INTEREST INCOME-WOODY CREEK INVESTMENTS I LLC	2.	2.	0.
Total to Part I, line 3	61,401.	61,401.	0.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
DIVIDEND INCOME-GOLDMAN SACHS	261,537.	0.	261,537.	261,537.	0.
To Part I, line 4	261,537.	0.	261,537.	261,537.	0.

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
BOA SEC CLASS ACT SET.	2,509.	0.	
BT PRIVATE EQUITY	1,137.	0.	
INVESTMENT INCOME-LEXIN CELEBRATION COMMERCIAL LLC	57,688.	20,773.	
INVESTMENT INCOME-LEXIN NY 815 INVESTORS LLC	-502,314.	7,531.	
INVESTMENT-INCOME-WOODY CREEK INVESTMENTS I LLC	-36,579.	-6,413.	
INVESTMENT-INCOME-KAEF7	-165,814.	-11,119.	
TRANSFER PTO	4,077.	0.	
Total to Form 990-PF, Part I, line 11	-639,296.	10,772.	

Form 990-PF	Accounting Fees			Statement 4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
TAX PREPARATION SERVICES - FORM 990-PF	19,932.	1,993.	0.	17,939.
TAX PREPARATION SERVICES - FORM 990-T	2,215.	0.	0.	0.
To Form 990-PF, Pg 1, ln 16b	22,147.	1,993.	0.	17,939.

Form 990-PF	Other Professional Fees			Statement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
CONSULTING - JUDITH RIZZO	3,500.	0.	0.	3,500.
CONSULTING - PUBLIC IMPACT	21,600.	0.	0.	21,600.
CONSULTING - WSU CENTER FOR ECONOMIC & BUSINESS RESEARCH	2,000.	0.	0.	2,000.
To Form 990-PF, Pg 1, ln 16c	27,100.	0.	0.	27,100.

Form 990-PF	Taxes			Statement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
STATE INCOME TAX (990-T EQUIVALENT)	550.	0.	0.	0.
FOREIGN TAXES	7,737.	7,737.	0.	0.
FEDERAL INCOME TAX	48,007.	0.	0.	0.
To Form 990-PF, Pg 1, ln 18	56,294.	7,737.	0.	0.

Form 990-PF	Other Expenses			Statement 7
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BANK FEES	378.	0.	0.	378.
SUPPLIES	1,879.	0.	0.	1,879.
AUTO EXPENSES	1,679.	0.	0.	1,679.
BOOKS & PERIODICALS	47.	0.	0.	47.
DUES & SUBSCRIPTIONS	520.	0.	0.	520.
INSURANCE EXPENSE	72.	0.	0.	72.
INTERNET & DATA SERVICES	199.	0.	0.	199.
PAYROLL PROCESSING	2,503.	75.	0.	2,428.
POSTAGE & DELIVERY	22.	0.	0.	22.
RECRUITING	7,078.	0.	0.	7,078.
TELEPHONE	345.	0.	0.	345.
WEBSITE & SOCIAL MEDIA	144.	0.	0.	144.
GOLDMAN SACHS INVESTMENT MANAGEMENT FEES	51,700.	51,700.	0.	0.
INVESTMENT FEES	1,114.	1,114.	0.	0.
LICENSES FEE	1,000.	0.	0.	1,000.
To Form 990-PF, Pg 1, ln 23	68,680.	52,889.	0.	15,791.

Form 990-PF	Other Decreases in Net Assets or Fund Balances — Statement 8
Description	Amount
CHANGE IN ACTIVITY FOR UNREALIZED GAINS	914,182.
Total to Form 990-PF, Part III, line 5	914,182.

Form 990-PF	Corporate Stock — Statement 9	
Description	Book Value	Fair Market Value
GOLDMAN SACHS: EQUITY	7,731,199.	10,039,682.
Total to Form 990-PF, Part II, line 10b	7,731,199.	10,039,682.

Form 990-PF	Corporate Bonds	Statement 10

Description	Book Value	Fair Market Value
GOLDMAN SACHS: FIXED INCOME	2,975,817.	3,009,947.
Total to Form 990-PF, Part II, line 10c	2,975,817.	3,009,947.

Form 990-PF	Other Investments	Statement 11

Description	Valuation Method	Book Value	Fair Market Value
LEXIN CELEBRATION LLC	COST	48.	0.
LEXIN CELEBRATION COMMERCIAL LLC	COST	-987,875.	585,000.
LEXIN NY 815 INVESTORS LP	COST	1,984,613.	3,750,000.
WOODY CREEK INVESTMENTS I LLC	COST	1,594,095.	2,066,576.
KAYNE ANDERSON ENERGY FUND VII LP	COST	741,502.	923,042.
GOLDMAN SACHS: OTHER	COST	523,781.	556,130.
Total to Form 990-PF, Part II, line 13		3,856,164.	7,880,748.

Form 990-PF	Other Liabilities	Statement 12

Description	BOY Amount	EOY Amount
DUE TO LRICO SVCS LLC	4,987.	7,159.
Total to Form 990-PF, Part II, line 22	4,987.	7,159.

Form 990-PF	Schedule of Controlled Entities Part VII-A, Line 11	Statement 13

Name of Controlled Entity	Employer ID No
WOODY CREEK INVESTMENTS I LLC	46-5370301

Address

Excess Business Holding [ ] Yes [X] No

2416 E 37TH ST N
WICHITA, KS 67219-3538

Form 990-PF	Part VIII - List of Officers, Directors Trustees and Foundation Managers	Statement 14

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
LESLIE RUDD 6190 UPPER RIVER ROAD WOODY CREEK, CO 81656	TRUSTEE 4.00	0.	0.	0.
JERALD BETTS 12513 W HARDTNER CT WICHITA, KS 67235	SECRETARY (THRU 11/2017) 4.00	0.	0.	0.
ANGIE GREGORY 438 QUAIL RUN CT CHENEY, KS 67025	SECRETARY (EFF. 11/2017) 4.00	0.	0.	0.
DEE BIELENBERG 144 DEL MAR ST SAN FRANCISCO, CA 94117	VP OF EDUCATIONAL PROGRAMS 40.00	113,962.	5,465.	0.
PETER NAJERA 1657 S. LOGAN PASS ANDOVER, KS 67002	PRESIDENT (EFF. 11/2017) 40.00	26,879.	361.	22,608.
Totals included on 990-PF, Page 6, Part VIII		140,841.	5,826.	22,608.

Form 990-PF | Other Revenue | Statement 15

Description	Bus Code	Unrelated Business Inc	Excl Code	Excluded Amount	Related or Exempt Function Income
BOA SEC CLASS ACT SET.			01	2,509.	
BT PRIVATE EQUITY			01	1,137.	
INVESTMENT INCOME-LEXIN	900001				
CELEBRATION COMMERCIAL LLC		36,915.	01	20,773.	
INVESTMENT INCOME-LEXIN	900001				
NY 815 INVESTORS LLC		-509,845.	01	7,531.	
INVESTMENT-INCOME-WOODY	900001				
CREEK INVESTMENTS I LLC		-30,166.	01	-6,413.	
INVESTMENT-INCOME-KAEF7	900001	-154,695.	01	-11,119.	
TRANSFER PTO			01	4,077.	
Total to Form 990-PF, Pg 12, ln 11		-657,791.		18,495.	

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BEYOND TYPE 1 545 MIDDLEFIELD RD STE 220 MENLO PARK , CA 94025	NONE	PC	GENERAL FUND FINANCIAL SUPPORT	5,000.
BIRTHRIGHT ISRAEL FOUNDATION PO BOX 5892 HICKSVILLE, NY 11802	NONE	PC	GENERAL FUND FINANCIAL SUPPORT	200.
BOYS & GIRLS CLUB OF ST. HELENA AND CALISTOGA 1420 TAINTER STREET SAINT HELENA, CA 94574	NONE	PC	GENERAL DONATION - COMMITMENT 3 OF 5	50,000.
CENTER FOR SCIENCE IN THE PUBLIC INTEREST 1220 L STREET NW SUITE 300 WASHINGTON, DC 20005	NONE	PC	GENERAL FUND FINANCIAL SUPPORT	225.
CHILD ADVOCACY CENTER OF SEDGWICK COUNTY 1211 S EMPORIA WICHITA, KS 67211	NONE	PC	GENERAL DONATION - INSTALLMENT 3 OF 5	10,000.
CONGREGATION EMANU-EL 7339 OXFORD CT WICHITA, KS 67226	NONE	PC	GENERAL DONATION - BOOK OF REMEMBERANCE 2017	500.
GUILD OF SOMMELIERS EDUCATION FOUNDATION PO BOX 2735 PETALUMA, CA 94953	NONE	PC	ANNUAL DONATION RUDD ROUNDTABLE TO FUND 3 $10K SCHOLARSHIPS	30,000.
HADASSAH 6237 E 13TH ST N WICHITA, KS 67208	NONE	PC	SARAH WESTMAN DAVIDSON HOSPITAL TOWER	5,000.
KU ENDOWMENT 4125 RAINBOW BLVD KANSAS CITY, KS 66160	NONE	PC	DJ ESKIE FUND-RECRUIT TRANSLATIONAL RESEARCHER	10,000.
LEGACY SENIOR COMMUNITIES 6101 OHIO DRIVE STE 100 PLANO, TX 75024	NONE	PC	CONSTRUCT LEGACY MIDTOWN PARK	100,000.
Total from continuation sheets				454,025.

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MEMORIAL SLOAN KETTERING 885 SECOND AVE, 8TH FLOOR NEW YORK, NY 10017	NONE	PC	CIRCULATING TUMOR DNA RESEARCH	75,000.
MENTAL HEALTH ASSOCIATION OF SOUTH CENTRAL KS INC 430 N WOODLAWN WICHITA, KS 67208	NONE	PC	GENERAL FUND FINANCIAL SUPPORT	250.
NAPA COUNTY LAND TRUST 1700 SOSCOL AVE, STE 20 NAPA, CA 94559	NONE	PC	GENERAL DONATION - MATCHING GIFT PROGRAM	10,000.
NETWORK FOR GOOD INC 1140 CONNECTICUT AVE NW STE 700 WASHINGTON, DC 20036	NONE	PC	GENERAL FUND FINANCIAL SUPPORT	250.
NEWS 1141 PEAR TREE LANE, SUITE 220 NAPA, CA 94558	NONE	PC	GENERAL DONATION - 100 MEN WHO GIVE A DAMN	100.
SAINT HELENA PUBLIC SCHOOLS FOUNDATION PO BOX 305 SAINT HELENA, CA 94574	NONE	PC	GIVE BIG CAMPAIGN	5,000.
SALVATION ARMY 350 NORTH MARKET WICHITA, KS 67202	NONE	PC	GENERAL DONATION - 2017 CHRISTMAS CAMPAIGN	50,000.
WEILL CORNELL MEDICINE 850 THIRD AVENUE 12TH FLOOR NEW YORK, NY 10022	NONE	PC	DR. MANISH SHAH GI ONCOLOGY RESEARCH	75,000.
WICHITA STATE UNIVERSITY 1845 FAIRMOUNT ST WICHITA, KS 67260	NONE	PC	DR. DESILVA FELLOWSHIP	10,000.
WICHITA SYMPHONY PO BOX 683 WICHITA, KS 67202	NONE	PC	GENERAL FUND FINANCIAL SUPPORT	2,500.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WSU FOUNDATION 1845 FAIRMOUNT ST WICHITA, KS 67202	NONE	PC	DAVE STALLWORTH MEMORIAL STATUE FUND	5,000.
YOUTH ENTREPRENEURS 4111 E 37TH ST N STE D101 WICHITA, KS 67220	NONE	PC	GENERAL FUND FINANCIAL SUPPORT	10,000.
Total from continuation sheets				