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**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

2017

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information

Open to Public Inspection

For calendar year 2017 or tax year beginning , 2017, and ending

ROY E. CRUMMER FOUNDATION
567 SAN NICOLAS DRIVE 410B
NEWPORT BEACH, CA 92660-6513

A Employer identification number
88-6004422

B Telephone number (see instructions)
(949) 644-4702

C If exemption application is pending, check here 6

D 1 Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
▶ \$ 4,398,152.

J Accounting method Cash Accrual
 Other (specify) _____
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		1.	1.		
4 Dividends and interest from securities		23,634.	23,634.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-173,207.			
b Gross sales price for all assets on line 6a		2,753,181.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain				0.	
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
SEE STATEMENT 1		138.	138.		
12 Total Add lines 1 through 11		-149,434.	23,773.	0.	
13 Compensation of officers, directors, trustees, etc.		42,843.			
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule) SEE ST 2		100.			
b Accounting fees (attach sch) SEE ST 3		3,390.			
c Other professional fees (attach sch) SEE ST 4		43,513.	43,513.		
17 Interest					
18 Taxes (attach schedule)(see instrs) SEE STM 5		2,567.			
19 Depreciation (attach schedule) and depletion					
20 Occupancy		44,661.			
21 Travel, conferences, and meetings		9,126.			
22 Printing and publications		408.			
23 Other expenses (attach schedule)					
SEE STATEMENT 6		4,492.			
24 Total operating and administrative expenses. Add lines 13 through 23		151,100.	43,513.		
25 Contributions, gifts, grants paid PART XV		230,000.			230,000.
26 Total expenses and disbursements. Add lines 24 and 25		381,100.	43,513.	0.	230,000.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-530,534.			
b Net investment income (if negative, enter -0-)			0.		
c Adjusted net income (if negative, enter -0-)				0.	

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REVENUE

ADMINISTRATIVE AND EXPENSES

625

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
ASSETS	1	Cash – non-interest-bearing		19,077.	18,675.	18,675.	
	2	Savings and temporary cash investments		65,649.	32,183.	32,183.	
	3	Accounts receivable					
		Less allowance for doubtful accounts					
	4	Pledges receivable					
		Less allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach sch)					
		Less allowance for doubtful accounts					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges			123,577.	123,577.	123,577.
	10a	Investments – U S and state government obligations (attach schedule)					
	b	Investments – corporate stock (attach schedule) STATEMENT 7			3,780,233.	3,283,567.	4,219,187.
	c	Investments – corporate bonds (attach schedule)					
	11	Investments – land, buildings, and equipment basis					
	Less accumulated depreciation (attach schedule)						
12	Investments – mortgage loans						
13	Investments – other (attach schedule)						
14	Land, buildings, and equipment basis	17,415.					
	Less accumulated depreciation (attach schedule) SEE STMT 8	17,415.					
15	Other assets (describe SEE STATEMENT 9)			4,530.	4,530.	4,530.	
16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)			3,993,066.	3,462,532.	4,398,152.	
LIABILITIES	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, & other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe SEE STATEMENT 10)			742.	742.	
	23	Total liabilities (add lines 17 through 22)			742.	742.	
NET ASSET BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. <input type="checkbox"/>						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>						
	27	Capital stock, trust principal, or current funds			3,012,349.	3,012,349.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds			979,975.	449,441.	
30	Total net assets or fund balances (see instructions)			3,992,324.	3,461,790.		
31	Total liabilities and net assets/fund balances (see instructions)			3,993,066.	3,462,532.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,992,324.
2	Enter amount from Part I, line 27a	2	-530,534.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	3,461,790.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	3,461,790.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE STATEMENT 11			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	-173,207.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) [If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8]	3	-5,404.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If 'Yes,' the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	230,000.	4,658,298.	0.049374
2015	294,826.	4,894,144.	0.060241
2014	300,000.	6,082,935.	0.049318
2013	300,000.	5,987,585.	0.050104
2012	300,000.	6,047,380.	0.049608

2 Total of line 1, column (d)	2	0.258645
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.051729
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	4,253,268.
5 Multiply line 4 by line 3	5	220,017.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	220,017.
8 Enter qualifying distributions from Part XII, line 4	8	230,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	0.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0.
3 Add lines 1 and 2	3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0.
6 Credits/Payments		
a 2017 estimated tax pmts and 2016 overpayment credited to 2017	6 a	14,396.
b Exempt foreign organizations - tax withheld at source	6 b	
c Tax paid with application for extension of time to file (Form 8868)	6 c	
d Backup withholding erroneously withheld	6 d	2,557.
7 Total credits and payments. Add lines 6a through 6d	7	16,953.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	16,953.
11 Enter the amount of line 10 to be credited to 2018 estimated tax 16,953. Refunded	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>NV</u>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ NONE	X	
14	The books are in care of ▶ <u>MARGE BROWN@FOUNDATION OFFICE</u> Telephone no ▶ <u>(949) 644-4702</u> Located at ▶ <u>567 SAN NICHOLAS DRIVE, #410B NEWPORT BEACH</u> ZIP + 4 ▶ <u>92660-6513</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	▶ <input type="checkbox"/> N/A
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If 'Yes,' enter the name of the foreign country ▶	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>	1 b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years ▶ 20 __ , 20 __ , 20 __ , 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 __ , 20 __ , 20 __ , 20 __		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year, did the foundation pay or incur any amount to		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5 b	N/A
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If 'Yes,' attach the statement required by Regulations section 53.4945–5(d)	N/A	<input type="checkbox"/> Yes	<input type="checkbox"/> No
6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If 'Yes' to 6b, file Form 8870		6 b	X
7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?		N/A	7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		36,075.	6,768.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services	0	

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	4,170,716.
b Average of monthly cash balances	1 b	19,216.
c Fair market value of all other assets (see instructions)	1 c	128,107.
d Total (add lines 1a, b, and c)	1 d	4,318,039.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	4,318,039.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	64,771.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,253,268.
6 Minimum investment return. Enter 5% of line 5	6	212,663.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	212,663.
2a Tax on investment income for 2017 from Part VI, line 5	2 a	
b Income tax for 2017 (This does not include the tax from Part VI)	2 b	
c Add lines 2a and 2b	2 c	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	212,663.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	212,663.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	212,663.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	230,000.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	230,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	230,000.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				212,663.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			219,858.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2017.				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 230,000.				
a Applied to 2016, but not more than line 2a			219,858.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2017 distributable amount				10,142.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				202,521.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test – enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)
 NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
 NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

SEE STATEMENT 13

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT FOR LINE 2A

c Any submission deadlines

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT FOR LINE 2A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE STATEMENT 14			CHARITABLE	230,000.
Total			▶ 3a	230,000.
b <i>Approved for future payment</i>				
Total			▶ 3b	

ROY E. CRUMMER FOUNDATION

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STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
LITIGATION SETTLE BOA	\$ 138.	\$ 138.	
TOTAL	<u>\$ 138.</u>	<u>\$ 138.</u>	<u>\$ 0.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BRADLEY, DRENDAL & JEANNEY	\$ 100.			
TOTAL	<u>\$ 100.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STROM LAMORENA ACCOUNTANCY CORP.	\$ 3,390.			
TOTAL	<u>\$ 3,390.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 4
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
JP MORGAN-MNGT FEES	\$ 40,834.	\$ 40,834.		
WIDELY HELD INVEST'T FEES	2,679.	2,679.		
TOTAL	<u>\$ 43,513.</u>	<u>\$ 43,513.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

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STATEMENT 5
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CA STATE TAX	\$ 10.			
FORGEIGN TAX W/H	2,557.			
TOTAL	\$ 2,567.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 6
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BUSINESS INSURANCE	\$ 623.			
INSURANCE-DIREC & OFFICERS	1,037.			
LICENSES	75.			
OFFICE EXPENSES	414.			
STROAGE EXPENSES	2,343.			
TOTAL	\$ 4,492.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 7
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SPDR GOLD TR FORMERLY STREETRACL GOLD	MKT VAL	\$ 502,719.	\$ 506,965.
BERKSHIRE HATTHAWAY INC DEL	MKT VAL	353,579.	773,058.
VAN ECK FUNDS	MKT VAL	23,731.	10,782.
FRANCO NEVADA CORP	MKT VAL	385,526.	679,575.
NEW GOLD INC	MKT VAL	417,030.	455,830.
MCEWEN MINING INC	MKT VAL	98,132.	92,340.
SILVER WHEATON CORP	MKT VAL	0.	0.
AGNICO EAGLE MINES LTD	MKT VAL	0.	0.
ISHARES SILVER SHARES	MKT VAL	0.	0.
NOVAGOLD RESOURCES INC NEW	MKT VAL	115,346.	109,588.
FEDERAL EQUITY FDS	MKT VAL	31,318.	31,189.
ALPHABET INC	MKT VAL	286,537.	305,486.
CONCHO RESOURCES	MKT VAL	144,480.	156,980.
KLONDEX MINES	MKT VAL	39,090.	20,123.
STARBUCKS CORP	MKT VAL	301,267.	302,943.
TWITTER INC	MKT VAL	450,880.	641,067.
WELLS FARGO & CO	MKT VAL	164,910.	180,797.
CALL TWTR 3/16/18	MKT VAL	-28,422.	-47,126.
CALL BRKB 1/19/18	MKT VAL	-2,556.	-410.
TOTAL		\$ 3,283,567.	\$ 4,219,187.

ROY E. CRUMMER FOUNDATION

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STATEMENT 8
FORM 990-PF, PART II, LINE 14
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
FURNITURE AND FIXTURES	\$ 10,504.	\$ 10,504.	\$ 0.	\$ 0.
MACHINERY AND EQUIPMENT	1,183.	1,183.	0.	0.
IMPROVEMENTS	5,728.	5,728.	0.	0.
TOTAL	<u>\$ 17,415.</u>	<u>\$ 17,415.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

STATEMENT 9
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
RENT DEPOSIT	\$ 4,045.	\$ 4,045.
WORKERS COMP DEPOSIT	485.	485.
TOTAL	<u>\$ 4,530.</u>	<u>\$ 4,530.</u>

STATEMENT 10
FORM 990-PF, PART II, LINE 22
OTHER LIABILITIES

FICA	\$ 230.
FED W/H	400.
CA-PIT	85.
CA-SDI	27.
TOTAL	<u>\$ 742.</u>

STATEMENT 11
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	912 SHS AGNICO EAGLE MINES LTD	PURCHASED	5/26/2017	12/07/2017
2	62 SHS AGNICO EAGLE MINES LTD	PURCHASED	6/10/2016	8/29/2017
3	200 SHS AGNICO EAGLE MINES LTD	PURCHASED	6/10/2016	11/20/2017
4	350 SHS AGNICO EAGLE MINES LTD	PURCHASED	5/19/2016	10/18/2017
5	381 SHS AGNICO EAGLE MINES LTD	PURCHASED	5/19/2016	12/06/2017
6	714 SHS AGNICO EAGLE MINES LTD	PURCHASED	6/10/2016	12/07/2017
7	1193 SHS AGNICO EAGLE MINES LTD	PURCHASED	5/19/2016	12/07/2017
8	4 SHS ALPHABET INC	PURCHASED	5/17/2017	10/11/2017
9	16 SHS ALPHABET INC	PURCHASED	10/24/2017	11/20/2017
10	69 SHS ALPHABET INC	PURCHASED	6/26/2017	10/20/2017
11	88 SHS ALPHABET INC	PURCHASED	6/26/2017	10/20/2017
12	91 SHS ALPHABET INC	PURCHASED	7/07/2017	10/20/2017
13	130 SHS ALPHABET INC	PURCHASED	5/17/2017	10/20/2017
14	222 SHS ALPHABET INC	PURCHASED	5/17/2017	10/20/2017

ROY E. CRUMMER FOUNDATION

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STATEMENT 11 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

<u>ITEM</u>	<u>(A) DESCRIPTION</u>	<u>(B) HOW ACQUIRED</u>	<u>(C) DATE ACQUIRED</u>	<u>(D) DATE SOLD</u>
15	147 SHS BERTSHIRE HATHAWAY INC	PURCHASED	7/07/2017	11/20/2017
16	236.254 SHS FEDERATED EQUITY FUNDS	PURCHASED	12/07/2016	5/18/2017
17	614.111 SHS FEDERATED EQUITY FUNDS	PURCHASED	12/07/2016	1/23/2017
18	1861.812 SHS FEDERATED EQUITY FUNDS	PURCHASED	12/07/2016	7/10/2017
19	3760.068 SHS FEDERATED EQUITY FUNDS	PURCHASED	12/07/2016	4/24/2017
20	4179.156 SHS FEDERATED EQUITY FUNDS	PURCHASED	12/07/2016	5/17/2017
21	9468.370 SHS FEDERATED EQUITY FUNDS	PURCHASED	12/07/2016	5/17/2017
22	16052.061 SHS FEDERATED EQUITY FUNDS	PURCHASED	12/07/2016	1/12/2017
23	14 SHS FRANCO NEVADA CORP	PURCHASED	4/27/2016	5/18/2017
24	100 SHS FRANCO NEVADA CORP	PURCHASED	4/27/2016	11/15/2017
25	106 SHS FRANCO NEVADA CORP	PURCHASED	4/27/2016	8/29/2017
26	175 SHS FRANCO NEVADA CORP	PURCHASED	4/27/2016	11/20/2017
27	225 SHS FRANCO NEVADA CORP	PURCHASED	4/27/2016	11/20/2017
28	286 SHS FRANCO NEVADA CORP	PURCHASED	4/27/2016	5/18/2017
29	576 SHS FRANCO NEVADA CORP	PURCHASED	4/19/2013	6/21/2017
30	818 SHS FRANCO NEVADA CORP	PURCHASED	4/19/2013	6/21/2017
31	8041 SHS ISHARES SILVER TR	PURCHASED	1/20/2017	6/21/2017
32	5796 SHS ISHARES SILVER TR	PURCHASED	4/22/2016	6/21/2017
33	2081 SHS MCEWEN MINING INC	PURCHASED	2/27/2014	11/20/2017
34	99 SHS NEW GOLD INC	PURCHASED	6/25/2014	5/26/2017
35	1536 SHS NEW GOLD INC	PURCHASED	12/02/2014	8/29/2017
36	1897 SHS NEW GOLD INC	PURCHASED	7/01/2014	5/26/2017
37	1927 SHS NEW GOLD INC	PURCHASED	10/29/2014	5/26/2017
38	2126 SHS NEW GOLD INC	PURCHASED	12/02/2014	11/20/2017
39	2751 SHS NEW GOLD INC	PURCHASED	12/02/2014	9/28/2017
40	3348 SHS NEW GOLD INC	PURCHASED	6/30/2014	5/26/2017
41	4086 SHS NEW GOLD INC	PURCHASED	6/26/2014	5/26/2017
42	4275 SHS NEW GOLD INC	PURCHASED	7/01/2014	5/26/2017
43	4324 SHS NEW GOLD INC	PURCHASED	12/02/2014	11/20/2017
44	4624 SHS NEW GOLD INC	PURCHASED	10/02/2014	5/26/2017
45	4820 SHS NEW GOLD INC	PURCHASED	7/01/2014	5/26/2017
46	5795 SHS NEW GOLD INC	PURCHASED	6/27/2014	5/26/2017
47	7249 SHS NEW GOLD INC	PURCHASED	12/01/2014	9/28/2017
48	7381 SHS NEW GOLD INC	PURCHASED	10/29/2014	6/21/2017
49	10872 SHS NEW GOLD INC	PURCHASED	10/01/2014	5/26/2017
50	14640 SHS NEW GOLD INC	PURCHASED	12/01/2014	6/21/2017
51	2000 SHS NOVAGOLD RESOURCE INC	PURCHASED	10/05/2016	5/01/2017
52	2819 SHS NOVAGOLD RESOURCE INC	PURCHASED	10/07/2016	6/21/2017
53	3765 SHS NOVAGOLD RESOURCE INC	PURCHASED	10/05/2016	6/21/2017
54	10235 SHS NOVAGOLD RESOURCE INC	PURCHASED	10/05/2016	6/21/2017
55	1296 SHS NOVAGOLD RESOURCE INC	PURCHASED	10/07/2016	11/20/2017
56	918 SHS SILVER WHEATON CORP	PURCHASED	12/02/2014	1/20/2017
57	6382 SHS SILVER WHEATON CORP	PURCHASED	12/04/2014	1/20/2017
58	50 SHS SPDR GOLD TR	PURCHASED	9/26/2012	8/29/2017
59	86 SHS SPDR GOLD TR	PURCHASED	9/26/2012	7/10/2017
60	100 SHS SPDR GOLD TR	PURCHASED	2/29/2012	11/15/2017
61	200 SHS SPDR GOLD TR	PURCHASED	11/08/2012	11/20/2017
62	264 SHS SPDR GOLD TR	PURCHASED	2/29/2012	6/21/2017
63	91 SHS STARBUCKS CORP	PURCHASED	7/07/2017	8/29/2017
64	261 SHS STARBUCKS CORP	PURCHASED	10/24/2017	11/20/2017
65	1238 SHS TWITTER INC	PURCHASED	10/24/2017	11/20/2017
66	512.383 SHS VAN ECK FUNDS	PURCHASED	6/16/2011	7/10/2017
67	141 SHS WELLS FARGO & CO	PURCHASED	10/24/2017	11/20/2017
68	35 SHS CALL BRKB 2/17/17	PURCHASED	2/13/2017	2/10/2017
69	35 SHS CALL BRKB 3/17/17	PURCHASED	3/20/2017	3/01/2017
70	48 SHS CALL GLD 5/19/17	PURCHASED	5/22/2017	5/17/2017

ROY E. CRUMMER FOUNDATION

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STATEMENT 11 (CONTINUED)
 FORM 990-PF, PART IV, LINE 1
 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
71	41 SHS CALL GLD 1/19/18	PURCHASED	12/26/2017	12/22/2017
72	44 SHS CALL GLD 10/20/17	PURCHASED	10/23/2017	10/16/2017
73	43 SHS CALL GLD 11/17/17	PURCHASED	11/20/2017	11/17/2017
74	48 SHS CALL GLD 5/26/17	PURCHASED	5/30/2017	5/23/2017
75	44 SHS CALL GLD 9/1/17	PURCHASED	9/05/2017	9/01/2017
76	44 SHS CALL GLD 9/22/17	PURCHASED	9/21/2017	9/20/2017
77	44 SHS CALL GLD 11/3/17	PURCHASED	11/06/2017	11/02/2017
78	41 SHS CAL GLD 12/1/17	PURCHASED	12/04/2017	11/28/2017
79	6 SHS CALL GOOGL 8/18/17	PURCHASED	8/21/2017	8/08/2017
80	6 SHS CALL GOOGL 9/15/17	PURCHASED	9/18/2017	8/29/2017
81	3 SHS CALL GOOGL 5/19/17	PURCHASED	5/22/2017	5/17/2017
82	41 SHS CALL SBUX 10/20/17	PURCHASED	9/27/2017	9/26/2017
83	41 SHS CALL SBUX 10/20/17	PURCHASED	10/23/2017	10/04/2017
84	231 SHS CALL TWTR 01/20/17	PURCHASED	1/23/2017	1/13/2017
85	231 SHS CALL TWTR 2/17/17	PURCHASED	2/21/2017	2/09/2017
86	231 SHS CALL TWTR 4/21/17	PURCHASED	4/24/2017	2/24/2017
87	131 SHS CALL TWTR 5/19/17	PURCHASED	5/22/2017	5/08/2017
88	52 SHS CALL TWTR 5/19/17	PURCHASED	5/22/2017	5/02/2017
89	96 SHS CALL TWTR 5/19/17	PURCHASED	5/22/2017	5/04/2017
90	104 SHS CALL TWTR 6/16/17	PURCHASED	6/05/2017	6/02/2017
91	175 SHS CALL TWTR 6/16/17	PURCHASED	6/19/2017	6/25/2017
92	19 SHS CALL TWTR 7/21/17	PURCHASED	7/19/2017	7/18/2017
93	53 SHS CALL TWTR 7/21/17	PURCHASED	7/20/2017	7/19/2017
94	29 SHS CALL TWTR 7/21/17	PURCHASED	7/24/2017	7/21/2017
95	82 SHS CALL TWTR 8/18/17	PURCHASED	8/21/2017	8/08/2017
96	47 SHS CALL TWTR 8/18/17	PURCHASED	8/21/2017	8/10/2017
97	17 SHS CALL TWTR 8/18/17	PURCHASED	8/21/2017	7/28/2017
98	5 SHS CALL TWTR 8/18/17	PURCHASED	8/21/2017	7/31/2017
99	46 SHS CALL TWTR 8/18/17	PURCHASED	8/21/2017	8/01/2017
100	279 SHS CALL TWTR 9/15/17	PURCHASED	9/18/2017	9/15/2017
101	279 SHS CALL TWTR 10/20/17	PURCHASED	10/23/2017	9/18/2017
102	12 SHS CALL TWTR 1/19/18	PURCHASED	11/21/2017	11/20/2017
103	30 SHS CALL TWTR 1/19/18	PURCHASED	12/14/2017	12/13/2017
104	237 SHS CALL TWTR 1/19/18	PURCHASED	12/15/2017	12/14/2017

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	38,190.		45,000.	-6,810.				\$ -6,810.
2	3,152.		3,111.	41.				41.
3	8,810.		10,036.	-1,226.				-1,226.
4	15,685.		15,819.	-134.				-134.
5	15,850.		17,220.	-1,370.				-1,370.
6	29,898.		35,829.	-5,931.				-5,931.
7	49,956.		53,920.	-3,964.				-3,964.
8	4,007.		3,813.	194.				194.
9	16,560.		15,809.	751.				751.
10	67,453.		67,933.	-480.				-480.
11	86,027.		85,975.	52.				52.
12	88,960.		85,844.	3,116.				3,116.
13	127,085.		123,922.	3,163.				3,163.
14	217,022.		211,894.	5,128.				5,128.
15	26,658.		25,132.	1,526.				1,526.
16	5,500.		5,401.	99.				99.
17	14,100.		14,038.	62.				62.

ROY E. CRUMMER FOUNDATION

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STATEMENT 11 (CONTINUED)
 FORM 990-PF, PART IV, LINE 1
 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
18	45,000.		42,561.	2,439.				\$ 2,439.
19	88,700.		85,955.	2,745.				2,745.
20	97,458.		95,536.	1,922.				1,922.
21	225,000.		220,562.	4,438.				4,438.
22	370,000.		366,950.	3,050.				3,050.
23	1,018.		924.	94.				94.
24	8,495.		6,610.	1,885.				1,885.
25	8,658.		7,006.	1,652.				1,652.
26	14,756.		11,574.	3,182.				3,182.
27	18,972.		14,872.	4,100.				4,100.
28	20,797.		18,904.	1,893.				1,893.
29	41,922.		21,719.	20,203.				20,203.
30	59,535.		30,534.	29,001.				29,001.
31	125,199.		130,417.	-5,218.				-5,218.
32	90,244.		95,517.	-5,273.				-5,273.
33	4,131.		6,068.	-1,937.				-1,937.
34	285.		627.	-342.				-342.
35	5,683.		6,876.	-1,193.				-1,193.
36	5,469.		11,936.	-6,467.				-6,467.
37	5,556.		8,138.	-2,582.				-2,582.
38	6,825.		9,390.	-2,565.				-2,565.
39	10,416.		12,314.	-1,898.				-1,898.
40	9,652.		21,067.	-11,415.				-11,415.
41	11,780.		25,732.	-13,952.				-13,952.
42	12,325.		26,488.	-14,163.				-14,163.
43	13,880.		19,356.	-5,476.				-5,476.
44	13,331.		23,351.	-10,020.				-10,020.
45	13,896.		30,078.	-16,182.				-16,182.
46	16,707.		36,500.	-19,793.				-19,793.
47	27,446.		32,826.	-5,380.				-5,380.
48	21,480.		31,169.	-9,689.				-9,689.
49	31,344.		54,894.	-23,550.				-23,550.
50	42,604.		66,296.	-23,692.				-23,692.
51	8,220.		9,118.	-898.				-898.
52	12,072.		11,661.	411.				411.
53	16,123.		17,165.	-1,042.				-1,042.
54	43,828.		46,976.	-3,148.				-3,148.
55	4,977.		5,361.	-384.				-384.
56	19,502.		19,020.	482.				482.
57	135,582.		136,539.	-957.				-957.
58	6,275.		8,463.	-2,188.				-2,188.
59	9,931.		14,556.	-4,625.				-4,625.
60	12,190.		16,630.	-4,440.				-4,440.
61	24,244.		33,596.	-9,352.				-9,352.
62	31,299.		43,905.	-12,606.				-12,606.
63	4,925.		5,299.	-374.				-374.
64	14,299.		13,623.	676.				676.
65	26,233.		18,231.	8,002.				8,002.
66	6,000.		13,590.	-7,590.				-7,590.
67	7,633.		7,803.	-170.				-170.
68	4,303.		2,047.	2,256.				2,256.
69	1,411.		0.	1,411.				1,411.
70	718.		0.	718.				718.

ROY E. CRUMMER FOUNDATION

88-6004422

STATEMENT 11 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
71	7,176.		7,792.	-616.				\$ -616.
72	570.		0.	570.				570.
73	2,151.		8,243.	-6,092.				-6,092.
74	2,669.		7,682.	-5,013.				-5,013.
75	1,406.		253.	1,153.				1,153.
76	1,865.		926.	939.				939.
77	790.		0.	790.				790.
78	1,852.		0.	1,852.				1,852.
79	810.		0.	810.				810.
80	2,760.		0.	2,760.				2,760.
81	375.		0.	375.				375.
82	4,918.		3,528.	1,390.				1,390.
83	777.		0.	777.				777.
84	2,866.		0.	2,866.				2,866.
85	3,825.		0.	3,825.				3,825.
86	6,931.		0.	6,931.				6,931.
87	1,042.		0.	1,042.				1,042.
88	622.		0.	622.				622.
89	790.		0.	790.				790.
90	2,803.		2,668.	135.				135.
91	4,717.		0.	4,717.				4,717.
92	249.		514.	-265.				-265.
93	696.		1,642.	-946.				-946.
94	381.		604.	-223.				-223.
95	1,087.		0.	1,087.				1,087.
96	327.		0.	327.				327.
97	362.		0.	362.				362.
98	45.		0.	45.				45.
99	412.		0.	412.				412.
100	4,734.		1,308.	3,426.				3,426.
101	4,475.		0.	4,475.				4,475.
102	665.		2,364.	-1,699.				-1,699.
103	1,662.		6,103.	-4,441.				-4,441.
104	13,129.		65,735.	-52,606.				-52,606.
							TOTAL	\$ -173,207.

STATEMENT 12
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
ROY E. CRUMMER III 567 SAN NICOLAS DRIVE, #410B NEWPORT BEACH, CA 92660	PRES/TRUSTEE 4.00	\$ 0.	\$ 0.	0.

ROY E. CRUMMER FOUNDATION

88-6004422

STATEMENT 12 (CONTINUED)
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
DONN J. CRUMMER 567 SAN NICHOLAS DRIVE, #410B NEWPORT BEACH, CA 92660	VP/TRUSTEE 2.00	\$ 0.	\$ 0.	\$ 0.
MARGARITE BROWN 567 SAN NICHOLAS DRIVE, #410B NEWPORT BEACH, CA 92660	SEC/TREAS/TRST 32.00	36,075.	6,768.	0.
KEITH R. CRUMMER 567 SAN NICHOLAS DRIVE, #410B NEWPORT BEACH, CA 92660	TRUSTEE 2.00	0.	0.	0.
IAN F. GOW 567 SAN NICHOLAS DRIVE, # 410B NEWPORT BEACH, CA 92660	TRUSTEE 2.00	0.	0.	0.
TOTAL		<u>\$ 36,075.</u>	<u>\$ 6,768.</u>	<u>\$ 0.</u>

STATEMENT 13
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM: ROY E CRUMMER FOUNDATION
NAME: MARGE BROWN
CARE OF: 567 SAN NICOLAS DRIVE, SUITE 410B
STREET ADDRESS: NEWPORT BEACH, CA 92660
CITY, STATE, ZIP CODE: (949) 644-4702
TELEPHONE: NONE
E-MAIL ADDRESS: NONE
FORM AND CONTENT: IN WRITTEN FORM DESCRIBE ORGANIZATION AND PURPOSE.
PROVIDE IRS FEDERAL TAX IDENTIFICATION NUMBER AND IRS
APPROVAL LETTER OF YOUR ORGANIZATION'S TAX FREE STATUS.
SUBMISSION DEADLINES: PRIOR TO OCTOBER 31 OF EACH YEAR
RESTRICTIONS ON AWARDS: NONE

ROY E. CRUMMER FOUNDATION
2017 DONATIONS

Statement No.: 14

Status of Recipient	Name of Charitable Organization:	Purpose of Contribution	Donation Amount
PC	American Family Housing	Affordable housing program to homeless & low-income	2,000
PC	American On Track	Bright Futures for Children of Prisoners program	500
PC	American Red Cross	Disaster Relief Fund - Hurricane Harvey	5,000
PC	A Place Called Home	Youth and families programs & Services	500
PC	Best Friends Animal Sanctuary	Animal Protection	2,000
PC	Blessed John XXIII Catholic Community	Building project campaign	1,500
PC	Blind Children Learning Center of OC	Educational programs	1,000
PC	Boys and Girls Clubs of Long Beach	Five Core Youth Development Program	1,000
PC	Campaign for the Preservation of the Mission San Antonio De Par	Mission preservation	3,000
PC	Camp Pendleton Armed Services YMCA	Children's programs	1,000
PC	Casa (Court Appointed Special Advocates)	Volunteer advocates	500
PC	Casa Teresa Inc	Homeless pregnant women	500
PC	Caterina's Club	Meals to low-income children	1,000
PC	Channel 5 Public Broadcasting Inc	Quality programs to the public	1,000
PC	Channel Island YMCA Santa Barbara	Youth camp programs	500
PC	Charity Watch	General operation	500
PC	Children of the Night	Rescuing children from prostitution	1,000
PC	Children's Resource Network of the Central Coast	Resource to disadvantage children	500
PC	Chrysalis Center	Educational employment programs	1,000
PC	Church of Conscious Harmony	Ministry program	500
PC	Claremont Institute	Host Committee	6,500
PC	Coalition to Salute America's Heroes	Veterans emergency relief program	5,000
PC	Colette's Children Home Inc	Homelessness to stable and permanent housing	1,000
PC	Community Seniorserv Inc	Senior nutrition meal program	1,000
PC	Disabled America Veterans	Veterans rehabilitation	3,000
PC	Doctors Without Borders	Emergency medical support	5,000
PC	Dream Center	Ministry program	1,000
PC	Dream Foundation	Dream granting program	500
PC	Fisher House Foundation Inc	Housing for veterans	5,000
PC	Foodbank of Santa Barbara County	Foodbank program, feed the hungry	1,000
PC	Foothill Family Service	Youth and Family programs and services	500
PC	Galilee Center Inc	Programs and services to indigent families	2,000
PC	Ganna Walska Lotusland Foundation	Garden educational programs	1,000
PC	Guide Dogs of America	Support for the Guide dogs for the blind	500
PC	Happy Ending Animal Rescue Sanctuary	General operating support	2,000
PC	Heal The Ocean	Annual appeal for general operation	10,000
PC	High Desert Homeless Services Inc.	Basic Needs program to homeless individual & families	500
PC	Idyllwild Help Center	Healthcare access & assistance voucher program	1,000
PC	Injured Manne Semper FI Fund	Veterans rehabilitation	3,000
PC	Intrepid Fallen Heroes Fund	Veterans rehabilitation	5,000
PC	Ins Ministres	Ministries services and programs	1,000
PC	KCET	Quality programs to the public	1,000
PC	KlassKids Foundation	Mission of stopping crimes against children	1,000
PC	KOCE TV Foundation DBA PBS SoCal	Quality programs to the public	1,000
PC	L.A. Goal	Vocational and independent living skills programs	1,000
PC	Little Star Pony Foundation	Programs to hospice and special needs children	500
PC	Living Desert	Desert Conservation program	3,000