SCANNED JUL 1 9 2018

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

Open to Public Inspection ► Go to www.irs.gov/Form990PFfor instructions and the latest information.

ОМ	B No. 15	45-00 <u>52</u>
	20	17

	calendar year 2017 or tax year beginning		, 2017,	and endir			, 20
	ne of foundation				A Em	ployeridentific	ation number
ME	LBA MCKENZIE CHARITABLE TRUST	5607327				87-0	<u>6236955</u>
Num	nber and street (or P.O. box number if mail is not delivered	to street address)		Room/suite	B Tel	lephone numbe	r (see instructions)
					ļ		
	BOX 30880	 – – – – – – – – – – – – – – – – – –		l			
City	or town, state or province, country, and ZIP or foreign pos	ital code			C	xemption applicati	100.10
03	THE LAND CITY IN 04120 OCOA				per	iding, check here.	······ ► L_
	LT LAKE CITY, UT 84130-9604	I I I I I I I I I I I I I I I I I I I	-6 - 6		<u> </u>		
ı Cr	heck all that apply: Initial return	⊢ —	of a former p	ublic chari	· • · ·	Foreign organizatio	
	Final return	Amended ret				Foreign organization 85% test, check he	
C	Address change neck type of organization: X Section 501(Name chang		211	,	computation	▶∟
				()	li i		status was terminated
l	Section 4947(a)(1) nonexempt charitable trust air market value of all assets at J Acco	Other taxable prunting method: X C			•		(1)(A), check here . P
	1	ther (specify)	asii Acc	ruai			a 60-month termination (1)(B), check here
	, <u> </u>	column (d) must be on ca	ach bacie l		— ""	der section sorton	, I/(B), CHECK HEIE .
_	Analysis of Revenue and Expenses (The	I	1311 08313 /	— Т			(d) Disbursements
اللنك	total of amounts in columns (b), (c), and (d)	(a) Revenue and expenses per	(b) Net inve			isted net	for charitable
	may not necessarily equal the amounts in column (a) (see instructions))	books	incom	ne	inc	ome	purposes (cash basis only)
1							
2	Check Y if the foundation is not required to		 				
3	accompand		-				
4		5,254.		5-849	VED	7	STMT
1	a Gross rents		1	- 1,	YEU	70	
1	b Net rental income or (loss)		127	MAY 9	2010		
1	a Net gain or (loss) from sale of assets not on line 10	-1,529.	œ	1771 2	2018	الآا	
	b Gross sales price for all assets on line 6a 21,839.					اعرا	
7				GDEN	I, UT		
8							
9							
10	a Gross sales less returns and allowances						
	b Less Cost of goods sold .						
	c Gross profit or (loss) (attach schedule)						
11	, , , , , , , , , , , , , , , , , , , ,	12.					STMT
12	·····	3,737.		5,849.			
13		5,460.		2,730.			2,73
14	Other employee salaries and wages		ļ				
15	Pension plans, employee benefits		<u> </u>				
16	a Legal fees (attach schedule)	007	 	NIONIE		NICATE	
	b Accounting fees (attach schedule) STMT. 3.	927.		NONE		NONE	92
	c Other professional fees (attach schedule)		 				
17	Interest			7			
18	Taxes (attach schedule) (see instructions). 4.			7.			
19	Depreciation (attach schedule) and depletion.						
20	Occupancy	 					
21	Travel, conferences, and meetings	 					
14 15 16 17 18 19 20 21 22 23 24	Printing and publications						
23	Other expenses (attach schedule)						
24	Total operating and administrative expenses.	6,387.		2,737.		NONE	3,65
4	Add lines 13 through 23	18,000.	 	4,131.		TAOINE	18,00
!		24,387.	 	2,737.		NONE	21,65
26		24,307.		4,131.		NOME	
27	3 Excess of revenue over expenses and disbursements	-20,650.				ŀ	
1	b Net investment income (if negative, enter -0-)	-20,030.		3,112.		-	
1	c Adjusted net income (if negative, enter -0-).			J, ± ± 2 ·			
1 1	o majostou net moonie (ii licyalive, cilici "U"li i l		1				

Part I	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	End of year		
rait	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value		
1	Cash - non-interest-bearing					
2	Savings and temporary cash investments	8,413.				
3	Accounts receivable		-			
	Less: allowance for doubtful accounts ▶					
4	Pledges receivable ▶					
	Less. allowance for doubtful accounts ▶					
5	Grants receivable					
6	Receivables due from officers, directors, trustees, and other					
	disqualified persons (attach schedule) (see instructions)					
7	Other notes and loans receivable (attach schedule)					
'	Less. allowance for doubtful accounts					
ر د	·	 -				
ASSets 9 10a	Inventories for sale or use					
9	Prepaid expenses and deferred charges	"				
1	Investments - U S and state government obligations (attach schedule).					
þ	Investments - corporate stock (attach schedule)					
1100	Investments - corporate bonds (attach schedule)			<u>. </u>		
1						
12 13 14	Investments - mortgage loans	550,470.	538,133.	402,105		
	equipment basis Less accumulated depreciation (attach schedule)					
15	Other assets (describe)					
16	Total assets (to be completed by all filers - see the		, , ,			
	instructions Also, see page 1, item I)		538,133.	402,105		
17	Accounts payable and accrued expenses		335/333.			
18	Grants payable					
	Deferred revenue					
13						
20	Loans from officers, directors, trustees, and other disqualified persons.					
19 20 21 22	Mortgages and other notes payable (attach schedule) Other liabilities (describe ▶)					
22	Other habilities (describe >					
23	Total lightiffing (add lines 17 through 22)		MONTE			
- 23	Total liabilities (add lines 17 through 22)		NONE			
Seoul 24	Foundations that follow SFAS 117, check here > and complete lines 24 through 26, and lines 30 and 31.					
24	Unrestricted					
ල 25 ව	Temporarily restricted					
26	Permanently restricted					
Net Assets of Fund Bala 2 2 2 2 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	Foundations that do not follow SFAS 117, check here ► X and complete lines 27 through 31.	550.000	520 122			
27	Capital stock, trust principal, or current funds	558,883.	538,133.			
28	Paid-in or capital surplus, or land, bldg, and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see instructions)	558,883.	538,133.			
Ž 31	Total liabilities and net assets/fund balances (see					
	instructions)	558,883.	538,133.			
	Analysis of Changes in Net Assets or Fund Bala					
	tal net assets or fund balances at beginning of year - Part l		- 1			
end	d-of-year figure reported on prior year's return)		<u>1</u>	558,883.		
	ter amount from Part I, line 27a			-20,650.		
3 Oth	ner increases not included in line 2 (itemize)		3			
	d lines 1, 2, and 3			538,233.		
5 Dec	creases not included in line 2 (Itemize) ▶NON DIVIDEND DISTRI	BUTION	5	100.		
6 Tot	tal net assets or fund balances at end of year (line 4 minus li	ne 5) - Part II, column (b),	line 30 6	538,133.		

Form 990-PF (2017)

2-story brick waterhouse, or common stock, 200 shis MLC Co P. Pochasis Importance Importan	art IV Capital Gains	and Losses for Tax on Inve	estment Income			
a PUBLICLY TRADED SECURITIES c c d d c fel Gross sales price (ff) Depresation allowed (g) Cost or other basis plus expense of sale (for plus 45)				P - Purchas	el (mo dav. vr)	(d) Date sold (mo , day, yr
de e (10 Grass sales price (10 Depreciation allowed (a) Cost or other basis (h) Gamer, liosal (see plus 10 minus (gi)) a 21,839. 23,3681,5 b 23,3681,5 d 4 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/89 (t) Gamer (col h) gain minus (gi) (i) FMV as of 12/31/89 (j) Adjusted bhase as of 12/31/89 (ver col (k), if any) col (t), but not less than 4-9 of the column (h) and owned by the foundation on 12/31/89 (t) Gamer (col h) gain minus (c) for each over col (k), if any col (t), but not less than 4-9 of the color of the col	 			O - Donatio	<u>n</u>	
(a) Gross sales price (if) Depreciation allowed (or allowedle) (or		BECORTITES		 	 	
(a) Gross sales price (f) Depreziation allowed (cristionable) (cri				 	 	
[6] Gross sales price (f) Depression allowed (s) Cast or other basis (h) Gamor (loss) (s) (le) plus (f) minus (gi) 21, 839. 23, 368. -1, 5 -2, 839. Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69. (ii) FMV as of 12/31/69. Giff digitated basis as of 12/31/69. (iii) FMV as of 12/31/69. (iii) FMV as of 12/31/69. Capital gain net income or (net capital loss) [iii] gain, also enter in Part I, line 7, if (loss), enter -0 - in Part I, line 7, if (loss), enter -0 - in Part I, line 7, if (loss), enter -0 - in Part I, line 8, column for loss in the foundation of the section 4940(a) tax on net investment income. Capital gain met income or (net capital loss) [iii] gain, also enter in Part I, line 7, if (loss), enter -0 - in Part I, line 7, if (loss), enter -0 - in Part I, line 7, if (loss), enter -0 - in Part I, line 8, column for loss in the foundation of the foundation subject to the section 4940(a) tax on net investment income. Part I, line 8, column for each year; see the mistructions before making any entres. In the foundation lipsile for the section 4942 tax on the distributable amount of any year in the base period? Yes Capital gain also enter in Part I, line 7, column for each year; see the mistructions before making any entres. Base period years as entre in each column for each year; see the mistructions before making any entres. 10				 	+	
(e) Gross sales price (f) Depreciation allowed (crallowable) (g) Clast or other basis (h) Gain or (loss) (let) plus (P) minus (g)) 23,368. -1,5 -	d			 	 	
Section 494O(d)(2) applies, leave this part blank. Section 494O(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(e			 _	J	
a 21,839. 23,3681,5 b. 23,3681,5 b. 261,5 b. 271,5 b. 281,5 b. 291,5 b. 291,5 b. 201,5 b.	(e) Gross sales price		1.5	1		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/68 (i) FMV as of 12/31/68 (ii) Adjusted basis (iii) Excess of col (i) column (oi) column (h) and owned by the foundation on 12/31/68 (iii) Excess of 12/31/68		(or allowable)	plus expense of sale	<u> </u>	((e) plus (f) min	us (g))
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/68 (ii) FMV as of 12/31/69 (iii) FMV as of 12/31/69 (iii) FMV as of 12/31/69 (iv) FMV as of 12/31/69 (21,839.		23,368.	1		-1,529
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (ii) FMV as of 12/31/69 (iii) FMV as of 12/31/69 (iii	b				•	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (ii) FMV as of 12/31/69 (iii) Adjusted basis (iii) Excess of col (i) column (b) gain minus col (iii). But not less than -0-) or Complete gain net income or (net capital loss) (iii) Gain, also enter in Part I, line 7 Net short-term capital gain or (loss) as defined in sections 12/2(5) and (6): If gain, also enter in Part I, line 7 Net short-term capital gain or (loss) as defined in sections 12/2(5) and (6): If gain, also enter in Part I, line 8. ********** ****** ****** ***** ****						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (ii) FAW as of 12/31/69 (ii) Gains (Col (h) gain minus col (k) Excess of col (i) over col (i), if any) (iii) FAW as of 12/31/69 (iii) Gains (Col (h) gain minus col (k) but not less than -0-l or Losses (from col (h)) (iv) Capital gain net income or (net capital loss) (iii) Gain, also enter in Part I, line 7 (iv) Gains (Col (h) gain minus col (k) but not less than -0-l or Losses (from col (h)) (iv) Capital gain net income or (net capital loss) (iii) Gain, also enter in Part I, line 7 (iv) Gains (Col (h) gain minus col (k) but not less than -0-l or Losses (from col (h)) (iv) Gains (Col (h) gain minus col (k) but not less than -0-l or Losses (from col (h)) (iv) Gains (Col (h) gain minus col (k) but not less than -0-l or Losses (from col (h)) (iv) Gains (Col (h) gain minus col (k) but not less than -0-l or Losses (from col (h)) (iv) Gains (Col (h) gain minus col (k) but not less than -0-l or Losses (from col (h)) (iv) Gains (Col (h) gain minus col (k) but not less than -0-l or Losses (from col (h)) (iv) Gains (Col (h) gain minus col (k) but not less than -0-l or loss (k) gains (col (h)) (iii) Gains (Col (h)) (iv) Gains (Col (h)) (iii) Gains (Col (h)) (iii) Gains (Col (h)) (iv) (iii)	1					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) FMV as of 12/31/69 (ii) Adjusted basis (iv) Excess of col. (i) over col. (ii). If any col. (iii) by the foundation of the state of the section 49/40/49 (iii) and over col. (ii). If any col. (iii) by the foundation of the shown of the foundation in sections 12/2/169 Capital gain net income or (net capital loss) (ii) Gains laso enter in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 8. (iii) Gains laso enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8. (ii) Gains laso enter in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 8. (iii) Gains laso enter in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 8. (ii) Gains laso enter in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 8. (ii) Gains laso enter in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 8 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Part I, line 7 ff (loss), enter -0- in Par				\vdash		
(ii) FMV as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iii) A		owing gain in column (h) and owned b	by the foundation on 12/31/69	 	10 10 111	
Capital gain net income or (net capital loss) Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8. *** **N*** Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income roptional use by domestic private foundations subject to the section 4940(a) tax on net investment income. **section 4940(d)(2) applies, leave this part blank.** **se the foundation liable for the section 4940(e). Do not complete this part. **Enter the appropriate amount in each column for each year; see the instructions before making any entries. **Enter the appropriate amount in each column for each year; see the instructions before making any entries. **Enter the appropriate amount in each column for each year; see the instructions before making any entries. **Enter the appropriate amount in each column for each year; see the instructions before making any entries. **Enter the appropriate amount in each column for each year; see the instructions before making any entries. **Enter the appropriate amount in each column for each year; see the instructions before making any entries. **Enter the appropriate amount in each column for each year; see the instructions before making any entries. **Enter the appropriate amount in each column for each year; see the instructions before making any entries. **Enter to ax year beginning any entries.** **Enter the appropriate amount in each column for each year; see the instructions before making any entries. **Enter the appropriate amount in each column for each year; see the instructions before making any entries. **Enter the appropriate amount in each column for each year; see the instructions before making any entries. **Enter the appropriate amount in each column for each year; see the instructions. **Enter the net value of noncharitable-use assets for 2017 from Part X, line 5. **Enter the net value of noncharitable-u	Complete only for additional		 			
Capital gain net income or (net capital loss) Net short-term capital gain or (loss) as defined in sections 122(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 7 Part I, line 8. **TV Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income roptional use by domestic private foundations subject to the section 4940(a) tax on net investment income. section 4940(d)(2) applies, leave this part blank. **Site foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes	(i) FMV as of 12/31/69) (0)		
Capital gain net income or (net capital loss) (If gain, also enter in Part I, line 7 Net short-term capital gain or (loss) as defined in sections 122(5) and (6): (If gain, also enter in Part I, line 7 Net short-term capital gain or (loss) as defined in sections 122(5) and (6): (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 7 (If (loss), enter -0- in Part I, line 7 (If (loss), enter -0- in Part I, line 8 (If gain, also enter in Part I, line 7 (If (loss), enter -0- in Part I, line 7 (If (loss), enter -0- in Part I, line 8 (If gain, also enter in Part I, line 7 (If (loss), enter -0- in Part I, line 7 (If (l			Over Cor (j), it ally			
Capital gain net income or (net capital loss) (If gain, also enter in Part I, line 7 1, 5. Net short-term capital gain or (loss) as defined in sections 122(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 7 3 RV Q Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income optional use by domestic private foundations subject to the section 4940(a) tax on net investment income. certification under Section 4940 (d)(2) applies, leave this part blank. Is the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? (es, "the foundation doesn't qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see the instructions before making any entries. (a) Base period years Adjusted qualifyring distributions (b) Adjusted qualifyring distribution on the section 4940 (a) and the value of noncharitable use assets (c) Destribution ratio (col (b) dovide/bryed (c)) (col (b) dovide/bryed (c)) (col (b) dovide/bryed (c)) (col (b) dovide/bryed (c)) (col (c) (d) dovide/bryed (c)) (col (c) (d) dovide/bryed (c)) (col (d) (d) dovide/bryed (c) (col (d)			 	 		-1,529
Capital gain net income or (net capital loss) (If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 Part I, line 8 (If gain, also enter in Part I, line 7 Part I, line 8 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 7 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 7 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 10 (If gain also enter in Part I, line 10 (If gain also enter in Part I, line 10 (If gain also enter in Part I, line 10 (If gain also enter in Part I, line 10 (If gain also enter in Part I, line 10 (If gain also enter in Part I, line 10 (If gain also enter in Part I, line 10 (If gain also enter in Part I, line 10 (If gain				ļ		
Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 ft (loss), enter -0 - in Part I, line 7 ft (loss), enter -0 - in Part I, line 7 ft (loss), enter -0 - in Part I, line 7 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 8 ft (loss), enter -0 - in Part I, line 7 ft (loss), enter -0 - in Part I, line 1, line 2 ft (loss), enter -0 - in Part I, line 1, line 2 ft (loss), enter -0 - in Part I, line 1, line 2 ft (loss), enter -0 - in Part I, line 1, line 2 ft (loss), enter -0 - in Part I, line 1, line 2 ft (loss), enter -0 - in Part I, line 1, line 2 ft (loss), enter -0	:			L		
Capital gain net income or (net capital loss) Net short-term capital gain or (loss) as defined in sections 122(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 7 Part I, line 8. Capital gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8. Capital gain also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8. Capital gain also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 9. Capital gain also enter in Part I, line 7 Capital gain also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 Capital gain also enter in Part I, line 7 Capital gain also enter in Part I, line 7 Capital gain also enter in Part I, line 7 Capital gain also enter in Part I, line 7 Capital gain also enter in Part I, line 7 Capital gain also enter in Part I, line 7 Capital gain also enter in Part I, line 7 Capital gain also enter in Part I, line 7 Capital gain also enter in Part I, line 7 Capital gain also enter in Part I, line 7 Capital gain also enter in Part I, line 7 Capital gain also enter in Part I, line 7 Capital gain also enter in Part I, line 7 Capital gain also enter in Part I, line 8 Capital gain also enter in Part I, line 8 Capital gain also enter in Part I, line 7 Capital gain also enter in Part I, line 7 Capital gain also enter in Part I, line 7 Capital gain also enter in Part I, line 7 Capital gain also enter in Part I, line 7 Capital gain also enter in Part I, line 7 Capital gain also enter in Part I, line 7 Capital gain also enter in part I, line 7 Capital gain also enter in part I, line 7 Capital gain also enter in part I, line 7 Capital gain also enter in part I, line 7 Capital gain also enter in part I, line 7 Capital gain also enter in part I, line 7 Capital gain also enter in part I, line 7 Capital gain alast leaded and investment income. Capital gain also enter in par	1					
Net short-term capital gain or (loss) as defined in sections 122(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 AV Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income reprinal use by domestic private foundations subject to the section 4940(a) tax on net investment income reprinal use by domestic private foundations subject to the section 4940(a) tax on net investment income reprinal use by domestic private foundations subject to the section 4940(a) tax on net investment income. Section 4940(d)(2) applies, leave this part blank. Set the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Set the foundation in liable for the section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see the instructions before making any entries. (a) (b) (c) (a) (b) (d) Distribution Particles (e) Distribution Particles (e) Distribution ratio (col. (b) divided by col. (c)) Distribution ratio (col. (col. (b) divided by col. (c)) Distribution ratio (col. (b) divided by col. (c)) Distribution ratio (col.]					
Net short-term capital gain or (loss) as defined in sections 122(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 IV Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income roptional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) section 4940(d)(2) applies, leave this part blank. Is the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? (es), "the foundation doesn't qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see the instructions before making any entries. (a) (b) (a) (b) (c) (b) (c) (c) (c) (c) (d) (d) (d) (d		, , , , , , (If g	ain, also enter in Part I, line 7			
Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in part I, line 8	Capital gain net income	or inet canital locci		2		-1,529
If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8. **Part I, line 8.** **Coulification Under Section 4940(e) for Reduced Tax on Net Investment Income** **Coptional use by domestic private foundations subject to the section 4940(a) tax on net investment income.}* **Section 4940(d)(2) applies, leave this part blank.** **Set he foundation liable for the section 4942 tax on the distributable amount of any year in the base period?** **Set he foundation doesn't qualify under section 4940(e). Do not complete this part.** **Enter the appropriate amount in each column for each year; see the instructions before making any entries.** **(a) (a) (b) (c) (b) (b) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	Net short-term capital ga	•	· · · · · · · · · · · · · · · · · · ·			
Part I, line 8 It V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income reptional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) section 4940(d)(2) applies, leave this part blank. It is the foundation liable for the section 4940 tax on the distributable amount of any year in the base period? Yes (**es," the foundation doesn't qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see the instructions before making any entries. (a) Base period years ender view for tax year beginning in Adjusted qualifying distributions Net value of nonchantable-use assets (col (b) divideable year (c)) 20 16 19,816 314,722 0.062 20 15 21,014 324,787 0.064 20 14 17,956 353,120 0.050 20 13 14,500 347,558 0.041 Total of line 1, column (d) Average distribution ratio for the 5-year base period divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years Multiply line 4 by line 3 Enter the net value of nonchantable-use assets for 2017 from Part X, line 5 Add lines 5 and 6 7 23,44 Enter qualifying distributions from Part XII, line 27b) Add lines 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. Search of the section 4940(e) for near two properties of the part using a 1% tax rate. Search vinitations.			•	1		
Total of line 1, column (d)	_					
rection 494O(d)(2) applies, leave this part blank. section 494O(d)(2) applies, leave this part blank. step the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes (**)* the foundation doesn't qualify under section 494O(e). Do not complete this part. Enter the appropriate amount in each column for each year; see the instructions before making any entries. (a) Base period years (b) Adjusted qualifying distributions Net value of noncharitable-use assets (col (b) divided bycol (e)) 2016 19,816 314,722 0.062: 2015 21,014 324,787 0.064: 2014 17,956 353,120 0.054: 2013 14,500 347,558 0.041: 2012 14,500 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years Add lines 5 and 6 7 23,44: Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 Add lines 5 and 6 Form 990-PF				13 1		
rection 494O(d)(2) applies, leave this part blank. It is the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes "the foundation doesn't qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see the instructions before making any entries. (a) (b) (c) (c) (d) (d) (d) (d) (d) (d						
Adjusted qualifying distributions Net value of noncharitable-use assets Distribution ratio (col (b) divided by col (col (col (col (b) divided by col (col (col (col (b) divided by col (col (col (col (col (col (col (col	s the foundation liable for t	he section 4942 tax on the distrib	outable amount of any year in the b		_	Yes X N
Lendar year (or tax year beginning in) Adjusted qualitying distributions Net value of noncharitable-use assets (col. (b) divided by col. (c))	s the found ation liable for t Yes," the foundation doesn't Enter the appropriate am	he section 4942 tax on the distrib t qualify under section 4940(e). D	outable amount of any year in the b o not complete this part.	ase perio	od?	Yes X N
2015 21,014. 324,787. 0.064*	s the foundation liable for t /es," the foundation doesn's Enter the appropriate am (a)	he section 4942 tax on the distrib t qualify under section 4940(e). D nount in each column for each yea	outable amount of any year in the book on not complete this part. Tr; see the instructions before making the complete the	ase perio	ntries.	
2015 21,014. 324,787. 0.064*	s the foundation liable for t yes," the foundation doesn't Enter the appropriate am (a) Base period years	he section 4942 tax on the distrib t qualify under section 4940(e). D nount in each column for each yea (b)	outable amount of any year in the book onot complete this part. Tr; see the instructions before making (c)	ase perio	od? ntries. (d) Distribution ra	tio
20 14	s the foundation liable for t /es," the foundation doesn's Enter the appropriate am (a) Base period years lendar year (or tax year beginning in)	he section 4942 tax on the distrib t qualify under section 4940(e). D nount in each column for each yea (b) Adjusted qualifying distributions	outable amount of any year in the boo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets	ase perio	od? ntries. (d) Distribution ra	tio col (c))
20 13	s the foundation liable for the feet," the foundation doesn's Enter the appropriate am (a) Base period years lendar year (or tax year beginning in) 2016	he section 4942 tax on the distrib t qualify under section 4940(e). D nount in each column for each yea (b) Adjusted qualifying distributions 19,816.	outable amount of any year in the boonot complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722.	ase perio	od? ntries. (d) Distribution ra	tio col (c)) 0.062964
Total of line 1, column (d) Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 Multiply line 4 by line 3. Enter 1% of net investment income (1% of Part I, line 27b) Add lines 5 and 6. Total of line 1, column (d) 2 0.2702 3 0.0544 4 433, 22 5 23, 44 Enter 1% of net investment income (1% of Part I, line 27b) Add lines 5 and 6. Total of line 1, column (d) Total of line 1, column (d) 2 0.2702 3 0.0544 4 433, 22 5 23, 44 Enter 1% of net investment income (1% of Part I, line 27b) Add lines 5 and 6. Form 990-PF	the foundation liable for the fee," the foundation doesn't the appropriate ameginal to the feet the appropriate ameginal to the feet the appropriate ameginal to the feet the	he section 4942 tax on the distrib t qualify under section 4940(e). D nount in each column for each yea (b) Adjusted qualifying distributions 19,816. 21,014.	outable amount of any year in the bo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787.	ase perio	od? ntries. (d) Distribution ra	tio col (c)) 0.062964 0.06470
Total of line 1, column (d)	s the foundation liable for the foundation doesn's Enter the appropriate am (a) Base period years endar year (or tax year beginning in) 20 16 20 15 20 14	he section 4942 tax on the distrib t qualify under section 4940(e). D nount in each column for each yea (b) Adjusted qualifying distributions 19,816. 21,014. 17,956.	nutable amount of any year in the boo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120.	ase perio	od? ntries. (d) Distribution ra	0.062964 0.06470
Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	the foundation liable for the foundation doesn't the foundation doesn't the appropriate am (a) Base period years ender year for tax year beginning in) 20 16 20 15 20 14 20 13	he section 4942 tax on the distrib t qualify under section 4940(e). D nount in each column for each yea (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500.	nutable amount of any year in the boo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558.	ase perio	od? ntries. (d) Distribution ra	0.062964 0.064703 0.050850
Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	the foundation liable for the foundation doesn't the foundation does	he section 4942 tax on the distrib t qualify under section 4940(e). D nount in each column for each yea (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500.	nutable amount of any year in the boo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558.	ase perio	od? ntries. (d) Distribution ra	0.062964 0.064703 0.050850
the number of years the foundation has been in existence if less than 5 years	s the foundation liable for the foundation doesn't Enter the appropriate am (a) Base period years endar year (or tax year beginning in) 20 16 20 15 20 14 20 13 20 12	he section 4942 tax on the distrib t qualify under section 4940(e). D nount in each column for each yea (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500. 14,500.	nutable amount of any year in the bo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558. 290,159.	ase perio	od? ntries. (d) Distribution ra	0.062964 0.064703 0.050850 0.041720 0.049973
Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	the foundation liable for the fee," the foundation doesn't the foundation doesn't the feet the appropriate ame (a) Base period years ender year (or tax year beginning in) 20 16 20 15 20 14 20 13 20 12 Total of line 1, column (column)	he section 4942 tax on the distrib t qualify under section 4940(e). D nount in each column for each yea (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500.	nutable amount of any year in the bo not complete this part. Tr; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558. 290,159.	ase perio	od? ntries. (d) Distribution ra	0.062964 0.064703 0.050850 0.041720 0.049973
Multiply line 4 by line 3	Enter the appropriate am (a) Base period years ender year (or tax year beginning in) 20 16 20 15 20 14 20 13 20 12 Total of line 1, column (column)	he section 4942 tax on the distrib t qualify under section 4940(e). D nount in each column for each yea (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500.	nutable amount of any year in the bo not complete this part. Tr; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558. 290,159.	ase perio	od? ntries. (d) Distribution ra	0.062964 0.064703 0.050850 0.041720 0.049973
Multiply line 4 by line 3	the foundation liable for the foundation doesn't the foundation of the foundation doesn't the foundation doesn't the foundation of	he section 4942 tax on the distribt qualify under section 4940(e). Doubt in each column for each year (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500. 14,500.	nutable amount of any year in the bo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558. 290,159.	ase perio	od? ntries. (d) Distribution ra	0.062964 0.064703 0.050850 0.041720 0.049973
Multiply line 4 by line 3	the foundation liable for the se," the foundation doesn't the foundation of the foundation doesn't	he section 4942 tax on the distribt qualify under section 4940(e). Doubt in each column for each year (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500. 14,500.	nutable amount of any year in the bo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558. 290,159.	ase perio	od? ntries. (d) Distribution ra	0.062964 0.064703 0.050850 0.041720 0.049973
Enter 1% of net investment income (1% of Part I, line 27b)	the foundation liable for the se," the foundation doesn't the foundation doesn't the sender the appropriate amegas period years and the sender year (or tax year beginning in) to 16 to 15 to 14 to 13 to 14 to 15 to 16 to 16 to 17 to 18 to 19	t qualify under section 4940(e). Do nount in each column for each year (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500. 14,500.	nutable amount of any year in the boo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558. 290,159. le the total on line 2 by 5.0, or by if less than 5 years	ase period	od7 Intries. (d) Distribution ra (col (b) divided by	0.06296 0.06470 0.05085 0.04172 0.04997 0.27020
Enter 1% of net investment income (1% of Part I, line 27b)	the foundation liable for the foundation doesn't the foundation liable for the foundation of the foundation is the foundation of the foundation liable for the foun	t qualify under section 4940(e). Do nount in each column for each year (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500. 14,500.	nutable amount of any year in the boo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558. 290,159. le the total on line 2 by 5.0, or by if less than 5 years	ase period	od7 Intries. (d) Distribution ra (col (b) divided by	0.062964 0.064702 0.050850 0.041720 0.049972 0.270208
Add lines 5 and 6	the foundation liable for the sentence of the foundation doesn't the foundation liable for the foundation li	t qualify under section 4940(e). Do tount in each column for each year (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500. 14,500. 25 for the 5-year base period - divide foundation has been in existence in charitable-use assets for 2017 from the foundation of the section of the sectio	nutable amount of any year in the bo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558. 290,159. The the total on line 2 by 5.0, or by if less than 5 years	ase period	od7 Intries. (d) Distribution ra (col (b) divided by	0.062964 0.064703 0.050850 0.041720 0.049973 0.270208 0.054042
Add lines 5 and 6	the foundation liable for the s," the foundation doesn't Enter the appropriate am (a) Base period years endar year (or tax year beginning in) 20 16 20 15 20 14 20 13 20 12 Total of line 1, column (content of the number of years the fine the return of the number of no fine the number of th	t qualify under section 4940(e). Do tount in each column for each year (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500. 14,500. 25 for the 5-year base period - divide foundation has been in existence in charitable-use assets for 2017 from the foundation of the section of the sectio	nutable amount of any year in the bo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558. 290,159. The the total on line 2 by 5.0, or by if less than 5 years	ase period	od7 Intries. (d) Distribution ra (col (b) divided by	0.062964 0.064703 0.050850 0.041720 0.049973 0.270208 0.054042 433,212
Enter qualifying distributions from Part XII, line 4	the foundation liable for the foundation doesn's Enter the appropriate ame (a) Base period years endar year for tax year beginning in) 20 16 20 15 20 14 20 13 20 12 Total of line 1, column (continue of the number of years the fine the number of no Multiply line 4 by line 3.	he section 4942 tax on the distribt qualify under section 4940(e). Doubt in each column for each year (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500. 14,500. 21 of or the 5-year base period - divided foundation has been in existence in charitable-use assets for 2017 from the foundation for the foundation for the foundation has been in existence in the foundation for the foundation has been in existence in the foundation for the foundation for the foundation for the foundation has been in existence in the foundation for the foundation	nutable amount of any year in the bo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558. 290,159. le the total on line 2 by 5.0, or by if less than 5 years	ase period	od7 Intries. (d) Distribution ra (col (b) divided by	0.062964 0.064703 0.050850 0.041720 0.049973 0.270208 0.054042 433,212 23,412
Enter qualifying distributions from Part XII, line 4	the foundation liable for the s," the foundation doesn's Enter the appropriate am (a) Base period years endar year for tax year beginning in) 20 16 20 15 20 14 20 13 20 12 Total of line 1, column (continue of the number of years the fine the net value of no Multiply line 4 by line 3.	he section 4942 tax on the distribt qualify under section 4940(e). Doubt in each column for each year (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500. 14,500. 21 of or the 5-year base period - divided foundation has been in existence in charitable-use assets for 2017 from the foundation for the foundation for the foundation has been in existence in the foundation for the foundation has been in existence in the foundation for the foundation for the foundation for the foundation has been in existence in the foundation for the foundation	nutable amount of any year in the bo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558. 290,159. le the total on line 2 by 5.0, or by if less than 5 years	ase period	od7 Intries. (d) Distribution ra (col (b) divided by	0.062964 0.064703 0.050850 0.041720 0.049973 0.270208 0.054042 433,212 23,412
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. S Part VI instructions. Form 990-PF	the foundation liable for tes," the foundation doesn't Enter the appropriate am (a) Base period years endar year (or tax year beginning in) 20 16 20 15 20 14 20 13 20 12 Total of line 1, column (of Average distribution ratio the number of years the Enter the net value of no Multiply line 4 by line 3. Enter 1% of net investme	t qualify under section 4940(e). Do nount in each column for each year (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500. 14,500. 21,014. 21,014	nutable amount of any year in the boo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558. 290,159. Be the total on line 2 by 5.0, or by if less than 5 years	ase period	od7 Intries. (d) Distribution ra (col (b) divided by	0.062964 0.064703 0.050850 0.041720 0.049973 0.270208 0.054042 433,212 23,412
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. S Part VI instructions. Form 990-PF	the foundation liable for tes," the foundation doesn't es," the foundation doesn't Enter the appropriate am (a) Base period years endar year (or tax year beginning in) 20 16 20 15 20 14 20 13 20 12 Total of line 1, column (of Average distribution ratio the number of years the Enter the net value of no Multiply line 4 by line 3. Enter 1% of net investments	t qualify under section 4940(e). Do nount in each column for each year (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500. 14,500. 21,014. 21,014	nutable amount of any year in the boo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558. 290,159. Be the total on line 2 by 5.0, or by if less than 5 years	ase period	od7 Intries. (d) Distribution ra (col (b) divided by	0.062964 0.064703 0.050850 0.041720 0.049973 0.270208 0.054042 433,212 23,412
Part VI instructions. Form 990-PF	the foundation liable for the foundation doesn't the number of years the foundation for the foundation of the foundati	the section 4942 tax on the distribit qualify under section 4940(e). Discount in each column for each year (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500. 14,500. at of for the 5-year base period - divide foundation has been in existence incharitable-use assets for 2017 from the continuous (1% of Part I, line 27b)	nutable amount of any year in the boo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558. 290,159. The the total on line 2 by 5.0, or by if less than 5 years	ase period	od7 Intries. (d) Distribution ra (col (b) divided by	0.062964 0.064701 0.050850 0.041720 0.049973 0.270208 0.054042 433,212. 23,412. 31.
Form 990-PF	the foundation liable for the foundation doesn't the foundation does	t qualify under section 4940(e). Do tount in each column for each year (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500. 14,500. 21 of for the 5-year base period - divide foundation has been in existence incharitable-use assets for 2017 from the content of the foundation for the section of Part I, line 27b)	nutable amount of any year in the boo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558. 290,159. Be the total on line 2 by 5.0, or by if less than 5 years om Part X, line 5	2 3 4 5 6 7 8	ntries. (d) Distribution ra (col (b) divided by	0.062964 0.064701 0.050850 0.041720 0.049973 0.270208 0.054042 433,212. 23,412. 31. 23,443.
30 1 000	the foundation liable for the foundation doesn's Enter the appropriate am (a) Base period years endar year (or tax year beginning in) 20 16 20 15 20 14 20 13 20 12 Total of line 1, column (continue of the number of years the first the number of years the first the net value of no Multiply line 4 by line 3. Enter 1% of net investment of the sis equal to or general first the sis equal to or general first the first the sis equal to or general first the first the sis equal to or general first the first the sis equal to or general first the first the sis equal to or general first the first the sis equal to or general first the first th	t qualify under section 4940(e). Do tount in each column for each year (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500. 14,500. 21 of for the 5-year base period - divide foundation has been in existence incharitable-use assets for 2017 from the content of the foundation for the section of Part I, line 27b)	nutable amount of any year in the boo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558. 290,159. Be the total on line 2 by 5.0, or by if less than 5 years om Part X, line 5	2 3 4 5 6 7 8	ntries. (d) Distribution ra (col (b) divided by	0.062964 0.064701 0.050850 0.041720 0.049973 0.270208 0.054042 433,212. 23,412. 23,443.
FKD894 F622 04/26/2018 15:29:11 5607327 6	the foundation liable for the foundation doesn's Enter the appropriate am (a) Base period years endar year (or tax year beginning in) 20 16 20 15 20 14 20 13 20 12 Total of line 1, column (continue of the number of years the first the number of years the first the net value of no Multiply line 4 by line 3. Enter 1% of net investment of the sis equal to or general first the first the sis equal to or general first the first the sis equal to or general first the first the sis equal to or general first the first the sis equal to or general first the firs	t qualify under section 4940(e). Do tount in each column for each year (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500. 14,500. 21 of for the 5-year base period - divide foundation has been in existence incharitable-use assets for 2017 from the content of the foundation for the section of Part I, line 27b)	nutable amount of any year in the boo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558. 290,159. Be the total on line 2 by 5.0, or by if less than 5 years om Part X, line 5	2 3 4 5 6 7 8	ntries. (d) Distribution ra (col (b) divided by	0.062964 0.064701 0.050850 0.041720 0.049973 0.270208 0.054042 433,212. 23,412. 23,443. 21,657. ix rate. See
	s the foundation liable for the fee," the foundation doesn't Enter the appropriate am (a) Base period years lendar year (or tax year beginning in) 20 16 20 15 20 14 20 13 20 12 Total of line 1, column (of Average distribution ratio the number of years the Enter the net value of no Multiply line 4 by line 3. Enter 1% of net investment Add lines 5 and 6 Enter qualifying distribution if line 8 is equal to or generally line tructions.	the section 4942 tax on the distribit qualify under section 4940(e). Do nount in each column for each year (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500. 14,500. 16)	nutable amount of any year in the boo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558. 290,159. Be the total on line 2 by 5.0, or by if less than 5 years om Part X, line 5	2 3 4 5 6 7 8	ntries. (d) Distribution ra (col (b) divided by	0.062964 0.064701 0.050850 0.041720 0.049973 0.270208 0.054042 433,212. 23,412. 31. 23,443. 21,657. x rate. See
	s the foundation liable for the Yes," the foundation doesn's Enter the appropriate am (a) Base period years elendar year (or tax year beginning in) 20 16 20 15 20 14 20 13 20 12 Total of line 1, column (or Average distribution ration the number of years the Enter the net value of no Multiply line 4 by line 3. Enter 1% of net investment Add lines 5 and 6 Enter qualifying distribution if line 8 is equal to or generally instructions.	the section 4942 tax on the distribit qualify under section 4940(e). Do nount in each column for each year (b) Adjusted qualifying distributions 19,816. 21,014. 17,956. 14,500. 14,500. 16)	nutable amount of any year in the boo not complete this part. r; see the instructions before making (c) Net value of noncharitable-use assets 314,722. 324,787. 353,120. 347,558. 290,159. It the total on line 2 by 5.0, or by if less than 5 years om Part X, line 5	2 3 4 5 6 7 8	ntries. (d) Distribution ra (col (b) divided by	0.06296 0.06470 0.05085 0.04172 0.04997 0.27020 0.05404 433,212 23,412 23,443 21,657 ex rate. See

Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	nstru	ctions)
1a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			62 <u>.</u>
	here and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		N	<u>ONE</u>
3	Add lines 1 and 2			<u>62.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		N	ONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0			<u>62.</u>
6	Credits/Payments:			
а	2017 estimated tax payments and 2016 overpayment credited to 2017 6a			
b	Exempt foreign organizations - tax withheld at source			
c	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		N	<u>ONE</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			<u>62.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be. Credited to 2018 estimated tax ► NONE Refunded ► 11			
Par	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	\sqcup	Yes	No
	participate or intervene in any political campaign?	1a		<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the			
	Instructions for the definition	1b		<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	1 1		
	published or distributed by the foundation in connection with the activities	} }		
C	Did the foundation file Form 1120-POL for this year?	16		<u> X</u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		į	
	(1) On the foundation ► \$(2) On foundation managers ► \$	i i		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		<u>X</u>
	If "Yes," attach a detailed description of the activities	1 }	}	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	}		
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		<u> X</u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		<u>X</u>
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		<u>X</u>
	If "Yes," attach the statement required by General Instruction T.]]	Ì	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.	1	ł	
	By language in the governing instrument, or	1	}	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	{	.,	
	conflict with the state law remain in the governing instrument?	6	<u>X</u>	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.		J	
]	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		ĺ	*7
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b		<u>X</u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		1	,
	4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes,"		-	v
	complete Part XIV,,	9		<u>X</u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	1 _ 1	Į	Х
	names and addresses	10	O BE I	

Par	Statements Regarding Activities (continued)	TT	Vaa	l Nia
		<u> </u>	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			X
12	meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		├^
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	12		X
13	person had advisory privileges? If "Yes," attach statement. See instructions	12	Х	├
13	Website address ► N/A	[13]	<u>v</u>	Ь
14	The books are in care of ► ZIONS TRUST NATIONAL ASSOC Telephone no. ►			
1 ***	Located at P.O. BOX 30880, SALT LAKE CITY, UT ZIP+4 30880			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			П
	and enter the amount of tax-exempt interest received or accrued during the year		–	` L
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of			
	the foreign country			>
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	<u></u>		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly)	1	* ^ *	39,4
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No		07 x	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	1.3		
	disqualified person?	7,	S. 1 & 1 + 1	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?		* : 3:	88.
	(6) Agree to pay money or property to a government official? (Exception Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			200
	termination of government service, if terminating within 90 days)	37.1		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		<u> </u>	
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
	Organizations relying on a current notice regarding disaster assistance, check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private		, ` `	. (%
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			32
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and			38
	6e, Part XIII) for tax year(s) beginning before 2017? Yes X No			
	If "Yes," list the years			3.3
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	1.00		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		Zela	لتكنيد
_	all years listed, answer "No" and attach statement - see instructions)	2b	. C.AA	X
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
٥-	Did the females and like the control of the control		1.5	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
_				
O	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or		では	
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the		1	13
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	3Ь	esi IV.	الانتفاظ
4-	foundation had excess business holdings in 2017)	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	- 5 % I	(1) A 10	
U	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	- 18 m	X
		rm 990)-PF	

(b) Title, and average

hours per week

devoted to position

(c) Compensation

-0-

NONE Form **990-PF** (2017)

(e) Expense account,

other allowances

-0-

(d) Contributions to employee benefit

plans and deferred

compensation

-0-

none

(a) Name and address of each employee paid more than \$50,000

Form **990-PF** (2017)

3NONE

All other program-related investments. See instructions

Par	Minimum Investment Return (All domestic foundations must complete this part. Fore see instructions.)	eign founda	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	439,809.
b	Average of monthly cash balances	1b	NONE NONE
C	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	439,809.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	<u> </u>	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE NONE
3	Subtract line 2 from line 1d	3	439,809.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	6,597.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	433,212.
6	Minimum investment return. Enter 5% of line 5	6	21,661.
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating fou and certain foreign organizations, check here and do not complete this part.)	ndations	
1	Minimum investment return from Part X, line 6	1	21,661.
2 a	0		
b		7	
C	Add lines 2a and 2b	2c	62.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	21,599.
4	Recoveries of amounts treated as qualifying distributions	1 . 1	NONE
5	Add lines 3 and 4	5	21,599.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	_line 1	7	21,599.
Par	t XII Qualifying Distributions (see instructions)	<u> </u>	
			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	4.	01 (57
a			21,657.
b		1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		MONT
_	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:	1_	MONE
a			NONE
b			NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4		21,657.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		37 / S
	Enter 1% of Part I, line 27b. See instructions		N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4		21,657.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when c qualifies for the section 4940(e) reduction of tax in those years.	alculating v	vhether the foundation

Form **990-PF** (2017)

Part XIII Undistributed Income (see Instruction	tions)			Page S
1 Distributable amount for 2017 from Part XI,	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
line 7				21,599.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			7,895.	
b Total for prior years. 20,20,20		NONE		
3 Excess distributions carryover, if any, to 2017				
a From 2012 NONE				
b From 2013 · · · · · NONE				
c From 2014 NONE				
d From 2015 NONE				
e From 2016 NONE	NONE			
f Total of lines 3a through e	NONB			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 21,657.				
a Applied to 2016, but not more than line 2a			7,895.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election				
required - see instructions)	NONB			
d Applied to 2017 distributable amount				13,762.
e Remaining amount distributed out of corpus	NONB			
5 Excess distributions carryover applied to 2017	NONB			NONE
(If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		NONE		
e Undistributed income for 2016. Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				7,837.
7 Amounts treated as distributions out of corpus				
to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be	MONT			
required - see instructions)	NONB			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9	Ì			
a Excess from 2013 NONE	ļ			
b Excess from 2014 NONE				
c Excess from 2015 NONE				
d Excess from 2016 NONE	ľ			
e Excess from 2017 NONE				Form 990-PF (2017)

Pai	t XIV Private Op	erating Foundations	(see instructions a	nd Part VII-A, question	on 9)	NOT APPLICABL
1 a	If the foundation has					11
	foundation, and the ruling	g is effective for 2017, en	ter the date of the ruling		▶	*
ь	Check box to indicate v	whether the foundation	is a private operating	foundation described in	section 4942(j)	(3) or 4942(j)(5)
_		Tax year		Prior 3 years		
2 a	Enter the lesser of the ad- justed net income from Part	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
	I or the minimum investment				/	
	return from Part X for each) ,		1	
.	year listed					
			"		7	
С	Qualifying distributions from Part		"",	ار ا		
d	XII, line 4 for each year listed . Amounts included in line 2c not			 / 		
_	used directly for active conduct			[/ [
	of exempt activities	·		 / 		
е	Qualifying distributions made directly for active conduct of		``	\ /		
	exempt activities Subtract line	1				
2	2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test - enter					
	(1) Value of all assets					
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)				ξ	
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest-			İ		,
	ment return shown in Part X, line 6 for each year listed			ĺ		
С	"Support" alternative test - enter					
	(1) Total support other than			}		
	gross investment income (interest, dividends, rents,					
	payments on securities		Y			
	loans (section 512(a)(5)), or royalties)					
	(2) Support from general					
	public and 5 or more exempt organizations as					
	provided in section 4942					
	(j)(3)(B)(m)					
	port from an exempt					
	organization	<i></i>				
Par	t XV Supplement	stary Information /	`amplete this part	only if the foundat	ion had \$5,000 or	more in accete at
r ai		uring the year - see		omy if the foundat	ion nau \$5,000 or	more in assets at
1	Information Regarding					
	List any managers of	•		e than 2% of the tota	l contributions receiv	ed by the foundation
	before the close of any	tax year (but only if th	ey have contributed r	more than \$5,000). (Se	e section 507(d)(2).)	ca by the loundation
		•	•			
	N/A List any managers of	the foundation who	our 100/ or more o	f the stock of a corne	eration for an equally	Large portion of the
U	ownership of a partner					riarge portion of the
	owneromp or a partitor	omp or outer ondry, or	William the feathers	r riad a rozo di groator		
	27 / 7					
_	N/A Information Regarding	Canadhudian Cuant	City I am Calculation	December		
2						
	Check here ► X if t	he foundation only	makes contributions	to preselected charit	able organizations a	ind does not accept
	unsolicited requests for			ents, etc., to individual	is or organizations un	ider other conditions,
	complete items 2a, b, o					
а	The name, address, an	d telephone number o	r email address of the	person to whom appli	cations should be add	ressed:
					 	
b	The form in which app	lications should be sub	omitted and information	on and materials they s	hould include:	
С	Any submission deadle	nes.				
d	Any restrictions or li	mitations on awards,	such as by geogra	aphical areas, charital	ble fields, kinds of	institutions, or other
	factors:					

Supplementary Information (continued, 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation Purpose of grant or contribution status of recipient Amount Name and address (home or business) a Paid during the year AMERICAN HEART ASSOCIATION ATTN: KATY CHENTG SUPPORT OF CHARITABLE 1710 GILBRETH ROAD BURLINGAME CA 94010 NONE PC ACTIVITIES 3,000. UTAH ARTHRITIS FOUNDATION SUPPORT OF CHARITABLE 4424 SOUTH 700 EAST SUITE 180 SALT LAKE CITY NONE PC ACTIVITIES 3,000. HALE CENTER THEATRE SUPPORT OF CHARTIABLE 3,000. PC 3333 SO DECKER LAKE DRIVE WEST VALLEY CITY U NONE ACTIVITIES SUPPORT OF CHARTIABLE UNIVERSITY HOSPITAL FOUNDATION 540 ARAPEEN DRIVE, SUITE 130 SALT LAKE CITY PC ACTIVITIES 3,000. PRIMARY CHILDREN'S MEDICAL CENTER SUPPORT OF CHARTIABLE PC ACTIVITIES 3,000. 100 NO MEDICAL DRIVE SALT LAKE CITY UT 84158 NONE HUNTSMAN CANCER FOUNDATION ATTN: THOMAS E MU SUPPORT OF CHARITABLE PC 3,000. 500 HUNTSMAN WAY SALT LAKE CITY UT 84108 NONE ACTIVITIES 18,000. b Approved for future payment 18,000. SEE STATEMENT 6 18,000. Total

Form 990-PF (2017)

Part XVI-A Analysis of Income-Produ	ucing Act	ivities			
Enter gross amounts unless otherwise indicated		ated business income	Excluded by	section 512, 513, or 514	(e)
1 Program service revenue.	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
a					(See instructions.)
b			 		
С					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments.					
4 Dividends and interest from securities			14	5,254.	NONE
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property			 		
7 Other investment income			18	1 520	NONE
8 Gain or (loss) from sales of assets other than inventory			1 10	1,529.	NONE
9 Net income or (loss) from special events · · ·			 		
10 Gross profit or (loss) from sales of inventory .11 Other revenue a					
ь TAX REFUND			1	12.	
c			 	12.	
d				*****	
e					-
12 Subtotal. Add columns (b), (d), and (e)				3,737.	NONE
13 Total. Add line 12, columns (b), (d), and (e)				13	3,737.
(See worksheet in line 13 instructions to verify calculated	ilations)				
Part XVI-B Relationship of Activities					
Line No. Explain below how each activity					
▼ accomplishment of the foundation	n's exemp	t purposes (other than l	by providing	funds for such purposes	s). (See instructions.)
					
		······································			

		——————————————————————————————————————			
					
					
					
				,	
			•	-	
		NOT APPLICABL	Ë		
					
					
					
					
					
	_				- 000 85
JSA					Form 990-PF (2017)

	Part /	VII	Exempt Organ		ransters to and	i ransacti	ons and	d Relationships W	ith Nonch	arıta	ble	
a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash	1 D	id the			engage in any of t	he followin	with ar	ny other organization	described		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash. (2) Other assets. (3) Sales of assets to a noncharitable exempt organization. (1) Sales of assets to a soncharitable exempt organization. (2) Purchases of assets from a noncharitable exempt organization. (3) Rental of rafalities, equipment, or other assets. (4) Reimbursement arrangements. (5) Loans or loan guarantees. (6) Performance of services or membersh per fundralising solicutations. (6) Performance of services or membersh per fundralising solicutations. (6) Performance of services or membersh per fundralising solicutations. (6) Performance of services or with above is "Yes," complete the following schedule. Column (b) should always show the fair value of the goods, other assets, or services given by the reporting foundation if the foundation received less than a value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services are value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services assets or services												
(2) Other assets. 14 2 20 Other assets. 21 Other assets. 22 Other assets. 23 Other transactions: 24 Other assets. 25 Other transactions: 26 Other assets of assets to a noncharitable exempt organization. 29 Purchasses of assets from a noncharitable exempt organization. 29 Purchasses of assets from a noncharitable exempt organization. 29 Purchasses of assets from a noncharitable exempt organization. 29 Other assets of assets of a noncharitable exempt organization. 29 Other assets of assets of a noncharitable exempt organization. 29 Other assets of assets of a noncharitable exempt organization. 29 Other assets of assets of a noncharitable exempt organization. 29 Other assets of assets of a noncharitable exempt organization. 20 Other assets of asse								_				
22 Scher sasets -	a T	ransfe	ers from the reporting	g foundation to	a noncharitable ex	empt organi	zation of	:				
b Other transactions: (1) Sales of assets to a noncharitable exempt organization. (2) Purchases of assets from a noncharitable exempt organization. (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (6) Performance or services or membership or fundraising solicitations (6) Performance or services or membership or fundraising solicitations (6) Performance or services or membership or fundraising solicitations (6) Performance or services or membership or fundraising solicitations (6) Performance or services or membership or fundraising solicitations (6) Performance or services or services or services or membership or fundraising solicitations (6) Performance or services	(1	I) Cas	h						1	a(1)		X
(1) Sales of assets to a noncharitable exempt organization. 15(1) (2) Purchases of assets from a noncharitable exempt organization. 15(2) (3) Rental of facilities, equipment, or other assets 15(3) (4) Reimbursement arrangements 15(5) Loans or loan guarantees 15(5) Loans or loan guarantees 15(5) (5) Loans or loan guarantees 15(5) (6) Performance of services or membership or fundraising solicitations 15(5) (7) If the answer to any of the above is: "Yes," complete the following schedulic. Column (b) should always show the fair value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair value of the goods, other assets, or services received less than fair value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair value of the goods, other assets, or services real time to the services of the services of the value of the goods, other assets, or services real time to the services of the services of the value of the goods, other assets, or services real time to the services of the services of the value of the goods, other assets, or services real time to the services of the goods, other assets, or services real time to the services of the goods, other assets, or services real time to the services of the goods, other assets, or services real time to the services of the goods, other assets, or services real time to the services of the goods of the goods, other assets, or services real time to the goods, other assets, or services real time to the goods, other assets, or services real time to the goods, other assets, or services real time to the goods, other assets, or services real time to the goods, other assets, or services real time to the good of th	(2	2) Oth	er assets						1	a(2)		X
(2) Purchases of assets from a noncharitable exempt organization. (3) Rental of facilities, equipment, or other assets. (4) Reirmbursement arrangements. (5) Loans or loan guarantees. (6) Performance of services or membership or fundraising solicitations. (6) Performance of services or membership or fundraising solicitations. (7) Standing of facilities, equipment, mailing lists, other assets, or paid employees. (8) Performance of services or of the above is "ves," complete the following schedule. Column (b) should always show the fair value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair value in any transactions, and sharing arrangements. (a) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements. (a) Name of organization (d) Cother than section 501(c)(3)) or in section 527? \top \top \top \top \top \top \top \top	b 0	ther t	ransactions:									
(4) Reimbursement arrangements 16(3)									4			X
(4) Reimbursement arrangements									1			X
(5) Loans or loan guarantees									1			X
(a) Performance of services or membership or fundraising solicitations. c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair value in any transaction or sharing arrangement, show in column (d) the value of the goods her assets, or services responsible to the second or sharing arrangement (d) the value of the goods her assets or services responsible to the second or services responsible to the following arrangement (d) the value of the goods the assets or services responsible to the following arrangement (d) the value of the goods or services responsible to the following arrangement of transfers, transactions, and sharing arrangement described in section 501(c) (other than section 501(c)(3)) or in section 52?? (a) Name of organization (b) Type of organization (c) Description of relationship (d) Description of relationship (e) Description of relationship (e) Description of relationship (f) Description of relationship (g) Description of relationship (g) Description of relationship (h) Type of organization (h) Description of relationship (h) Type of organization (h) Description of relationship (h) Type of organization (h) Description of relationship (h) Type of organization (h) Description of relationship (h) Type of organization (h) Description of relationship (h) Type of organization (h) Typ			=									X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees			=									X
d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair value of the goods, other assets, or services given by the reporting foundation if the foun												X
value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services re (a) Line no (b) Amount involved (c) Name of noncharitable exampt organization (d) Description of transfers, transactions, and sharing arrangement. (e) Description of transfers, transactions, and sharing arrangement arrangement organization of transfers, transactions, and sharing arrangement organization. 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?											ir m:	
value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services re (al Line no (b) Amount involved (d) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arranger (d) Description of transfers, transactions are descriptions (d) Description of transfers, transactions (d) Description of transfers, transactions (d) Descrip												
(b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arranger 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 52??			=		- '							
described in section 501(c) (other than section 501(c)(3)) or in section 527?				1								
described in section 501(c) (other than section 501(c)(3)) or in section 527?												
described in section 501(c) (other than section 501(c)(3)) or in section 527?												
described in section 501(c) (other than section 501(c)(3)) or in section 527?												
described in section 501(c) (other than section 501(c)(3)) or in section 527?												
described in section 501(c) (other than section 501(c)(3)) or in section 527?												
described in section 501(c) (other than section 501(c)(3)) or in section 527?			· · · · · · · · · · · · · · · · · · ·									
described in section 501(c) (other than section 501(c)(3)) or in section 527?								VEHTURA				
described in section 501(c) (other than section 501(c)(3)) or in section 527?												
described in section 501(c) (other than section 501(c)(3)) or in section 527?							=					
described in section 501(c) (other than section 501(c)(3)) or in section 527?												
described in section 501(c) (other than section 501(c)(3)) or in section 527?												
described in section 501(c) (other than section 501(c)(3)) or in section 527?												
described in section 501(c) (other than section 501(c)(3)) or in section 527?			······································						.			
described in section 501(c) (other than section 501(c)(3)) or in section 527?						··-						
described in section 501(c) (other than section 501(c)(3)) or in section 527?												
described in section 501(c) (other than section 501(c)(3)) or in section 527?	2a is	the 1	foundation directly	or indirectly a	ffiliated with, or rel	ated to, one	e or mor	e tax-exempt organiz	ations			
b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship (c) Description of relationship (d) Description of relationship (e) Description of relationship (f) Description of relationship (g) Description of relationship (h) Type of organization (h) Type of organization (h) Type of organization (h) Description of relationship (h) Type of organization (h) Type of or									I .] Yes	X	No
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge May the IRS discuss the with the preparer shown See instructions X yes TRUSTEE												
Sign Here Signature of officer or trustee Date Title Print/Type preparer's name ERIC W. COURSEY Firm's name DERNST & YOUNG U.S. LLP Firm's name DERNST & YOUNG U.S. LLP Firm's address Date Date Title Print/Type Print/Type Print/Type preparer's name Firm's signature of ONLY Firm's name Date Date Date Title Print/Type preparer's name Print/Type preparer's name Print/Type preparer Date Date Date Date Date Date Date Date			(a) Name of organization	n	(b) Type of o	organization		(c) Descripti	on of relationship	р		
Sign Here Signature of officer or trustee Date Title Print/Type preparer's name ERIC W. COURSEY Firm's name DERNST & YOUNG U.S. LLP Firm's name DERNST & YOUNG U.S. LLP Firm's address Date Date Title Print/Type Print/Type Print/Type preparer's name Firm's signature of ONLY Firm's name Date Date Date Title Print/Type preparer's name Print/Type preparer's name Print/Type preparer Date Date Date Date Date Date Date Date												
Sign Here Signature of officer or trustee Date Title Print/Type preparer's name ERIC W. COURSEY Firm's name ▶ ERNST & YOUNG U.S. LLP Firm's name ▶ ERNST & YOUNG U.S. LLP Firm's address ▶ 2100 ONE PPG PLACE PITTSBURGH, PA 15222 Phone no 412-644-5302												
Sign Here Signature of officer or trustee Date Title Print/Type preparer's name ERIC W. COURSEY Firm's name ▶ ERNST & YOUNG U.S. LLP Firm's name ▶ ERNST & YOUNG U.S. LLP Firm's address ▶ 2100 ONE PPG PLACE PITTSBURGH, PA 15222 Phone no 412-644-5302								 				
Sign Here Signature of officer or trustee Date Title Print/Type preparer's name ERIC W. COURSEY Firm's name ▶ ERNST & YOUNG U.S. LLP Firm's name ▶ ERNST & YOUNG U.S. LLP Firm's address ▶ 2100 ONE PPG PLACE PITTSBURGH, PA 15222 Phone no 412-644-5302							-	 				
Sign Here Signature of officer or trustee Date Title Print/Type preparer's name ERIC W. COURSEY Firm's name ▶ ERNST & YOUNG U.S. LLP Firm's name ▶ ERNST & YOUNG U.S. LLP Firm's address ▶ 2100 ONE PPG PLACE PITTSBURGH, PA 15222 Phone no 412-644-5302		Under	penalties of perjury, I decla	re that I have exam	ined this return, including a	accompanying so	hedules and	statements, and to the best of	of my knowledge	and bel	ief, it i	s true,
Here Signature of officer or trustee Date Title Print/Type preparer's name ERIC W. COURSEY Firm's name ► ERNST & YOUNG U.S. LLP Firm's address ► 2100 ONE PPG PLACE PITTSBURGH, PA 15222 Phone no 412-644-5302												
Signature of officer or trustee TRUSTEE Paid Print/Type preparer's name ERIC W. COURSEY Firm's name ► ERNST & YOUNG U.S. LLP Firm's address ► 2100 ONE PPG PLACE PITTSBURGH, PA 15222 Phone no 412-644-5302		100 2	mala Sit) ()~	1 04/26/2	018						
TRUSTEE Paid Print/Type preparer's name ERIC W. COURSEY Firm's name ► ERNST & YOUNG U.S. LLP Firm's address Page 100 ONE PPG PLACE PITTSBURGH, PA 15222 Phone no 412-644-5302	Here	Sign	ature of officer or trustee			010	Title		I _			No
Print/Type preparer's name ERIC W. COURSEY Firm's name ERNST & YOUNG U.S. LLP Firm's address Pirm's address Pirm's address Pirm's address Pirm's BIN 15222 Phone no 412-644-5302		TR	USTEE		_				<u> </u>	لتثثنا		
Preparer Firm's name ▶ ERNST & YOUNG U.S. LLP Firm's EIN ▶ 34-6565596 Use Only Firm's address ▶ 2100 ONE PPG PLACE Phone no 412-644-5302				me	repaier's signatur			Date Che	eck of PT!	N		
Preparer Use Only Firm's address ► ERNST & YOUNG U.S. LLP Firm's address ► 2100 ONE PPG PLACE PITTSBURGH, PA 15222 Phone no 412-644-5302	TERIC W. COURSEY							1	I	0038	<u>7</u> 96	3
Use Only Firm's address ▶ 2100 ONE PPG PLACE PITTSBURGH, PA 15222 Phone no 412-644-5302	•		Firm's name ► ER	NST & YOU	NG U.S. LLP			Firm's EIN				
	Use 0	nly										
Form 990-PI			PI	TTSBURGH,	PA	152	222	Phone no				
									Form	990-	PF (2017)

SECURITIES	
FROM	
INTEREST	
AND	
DIVIDENDS	
1	
Н	
PART	
M 990PF,	
FORM	

NET INVESTMENT INCOME	5,849.
REVENUE AND EXPENSES PER BOOKS	5,254. 5,254. ===========
	TOTAL
DESCRIPTION	DIVIDENDS & INTEREST

FORM	99	0 P	F,	P	ART	' I		-	ΓO	ΉE	R	:	ΙN	CC	M	E
=====	===	==	==:	==:	===	:==	= :	==	==	==	=	=:	==	==	:=	=

REVENUE AND EXPENSES PER BOOKS

DESCRIPTION

TAX REFUND

12.

TOTALS

12.

ACCOUNTING FEES	
ı	Ш
Н	11 11
-	ii
\vdash	ii
24	ΪÏ
AR	Iİ
ρj	 1
_ •	11
Ī	II
<u>H</u>	ii
0	ii
990PF	
٥١	
5	ii B
$\overline{\mathbf{Z}}$	ii
\overline{O}	ij
H	ii
-	

CHARITABLE PURPOSES	927.
ADJUSTED NET INCOME	NONE
NET INVESTMENT INCOME	NONE
REVENUE AND EXPENSES PER BOOKS	927.
	TOTALS
DESCRIPTION	TAX PREP FEES

STATEMENT

FORM 990PF, PART I - TAXES

EXPENSES PER BOOKS REVENUE AND

NET INVESTMENT

INCOME

FOREIGN TAXES

DESCRIPTION

TOTALS

RECIPIENT NAME: AMERICAN HEART ASSOCIATION ADDRESS: 1710 GILBRETH RD BURLINGAME, CA 94010 RELATIONSHIP: NONE FOUNDATION STATUS OF RECIPIENT: PC AMOUNT APPROVED FOR FUTURE PAYMENT: 3,000. RECIPIENT NAME: UTAH ARTHRITIS FOUNDATION ADDRESS: 4424 SOUTH 700 EAST SALT LAKE CITY, UT 84107 RELATIONSHIP: NONE FOUNDATION STATUS OF RECIPIENT: AMOUNT APPROVED FOR FUTURE PAYMENT: 3,000. RECIPIENT NAME: HALE CENTER THEATRE ADDRESS: 3333 SO DECKER LAKE WEST VALLEY CITY, UT 84119 RELATIONSHIP: NONE FOUNDATION STATUS OF RECIPIENT: AMOUNT APPROVED FOR FUTURE PAYMENT: 3,000. RECIPIENT NAME: UNIVERSITY HOSPITAL FOUNDATION ADDRESS: 540 ARAPEEN DR STE 1 SALT LAKE CITY, UT RELATIONSHIP: NONE FOUNDATION STATUS OF RECIPIENT: AMOUNT APPROVED FOR FUTURE PAYMENT: 3,000.

5

MELBA MCKENZIE CHARITABLE TRUST 5607327 87-6236955 FORM 990PF, PART XV, LINE 3b - CONTRIBUTIONS, GIFTS, GRANTS APPROVED RECIPIENT NAME: PRIMARY CHILDREN'S MEDICAL CENTER ADDRESS: 100 NO MEDICAL DRIVE SALT LAKE CITY, UT 84158 RELATIONSHIP: NONE FOUNDATION STATUS OF RECIPIENT: AMOUNT APPROVED FOR FUTURE PAYMENT: 3,000. RECIPIENT NAME: HUNTSMAN CANCER FOUNDATION ADDRESS: 500 HUNTSMAN WAY SALT LAKE CITY, UT 84108 RELATIONSHIP: NONE FOUNDATION STATUS OF RECIPIENT: 3,000. AMOUNT APPROVED FOR FUTURE PAYMENT: TOTAL GRANTS APPROVED FOR FUTURE PAYMENT: 18,000.