

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning

, and ending

Name of foundation
**C.W. AND DEE MCMULLEN COMMUNITY
FOUNDATION**

A Employer identification number

85-0472979

Number and street (or P O box number if mail is not delivered to street address)

PO BOX 981

Room/suite

B Telephone number

(575) 461-1623

City or town, state or province, country, and ZIP or foreign postal code

TUCUMCARI, NM 88401

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Final return☐ Address change☐ Initial return of a former public charity☐ Amended return☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

>\$ 1,200,005. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received	10,000.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	43,585.	43,585.		STATEMENT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	42,508.			
b Gross sales price for all assets on line 6a	362,211.			
7 Capital gain net income (from Part IV, line 2)		42,508.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	5,000.	0.		STATEMENT 2
12 Total. Add lines 1 through 11	101,093.	86,093.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees	STMT 3 3,360.	0.		0.
c Other professional fees	STMT 4 8,438.	8,438.		0.
17 Interest				
18 Taxes	STMT 5 443.	0.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses	STMT 6 5,655.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23	17,896.	8,438.		0.
25 Contributions, gifts, grants paid	69,609.			69,609.
26 Total expenses and disbursements. Add lines 24 and 25	87,505.	8,438.		69,609.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	13,588.			
b Net investment income (if negative, enter -0-)		77,655.		
c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	69,511.	28,445.	28,445.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	765,367.	811,164.	932,738.
	c Investments - corporate bonds STMT 8	222,194.	227,699.	238,822.
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment; basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item f)	1,057,072.	1,067,308.	1,200,005.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,057,072.	1,067,308.	
30 Total net assets or fund balances	1,057,072.	1,067,308.		
31 Total liabilities and net assets/fund balances	1,057,072.	1,067,308.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1,057,072.
2 Enter amount from Part I, line 27a	13,588.
3 Other increases not included in line 2 (itemize) ▶	0.
4 Add lines 1, 2, and 3	1,070,660.
5 Decreases not included in line 2 (itemize) ▶ PRINCIPAL ADJUSTMENTS	3,352.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	1,067,308.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e 362,211.		319,703.	42,508.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			42,508.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 } 2 42,508.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	59,229.	1,083,642.	.054657
2015	57,501.	1,171,622.	.049078
2014	57,912.	1,213,560.	.047721
2013	66,702.	1,170,955.	.056964
2012	27,814.	1,114,084.	.024966

2 Total of line 1, column (d)	2	.233386
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.046677
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	1,154,856.
5 Multiply line 4 by line 3	5	53,905.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	777.
7 Add lines 5 and 6	7	54,682.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	69,609.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	777.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		3	777.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
3 Add lines 1 and 2		5	777.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		6a	277.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	0.
6 Credits/Payments:		6c	0.
a 2017 estimated tax payments and 2016 overpayment credited to 2017		6d	0.
b Exempt foreign organizations - tax withheld at source		7	277.
c Tax paid with application for extension of time to file (Form 8868)		8	0.
d Backup withholding erroneously withheld		9	500.
7 Total credits and payments. Add lines 6a through 6d		10	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		11	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>NM</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address NONE	X	
14 The books are in care of C.J. WIEGEL Telephone no. (575) 461-1623 Located at 214 SOUTH SECOND, TUCUMCARI, NM ZIP+4 88401		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,126,303.
b	Average of monthly cash balances	1b	46,140.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,172,443.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,172,443.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	17,587.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,154,856.
6	Minimum investment return. Enter 5% of line 5	6	57,743.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	57,743.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	777.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	777.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	56,966.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	56,966.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	56,966.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	69,609.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	69,609.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	777.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	68,832.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				56,966.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016	1,009.			
f Total of lines 3a through e	1,009.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 69,609.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				56,966.
e Remaining amount distributed out of corpus	12,643.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	13,652.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	13,652.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016	1,009.			
e Excess from 2017	12,643.			

N/A

- 4942(j)(3) or 4942(j)(5)

- (4) Gross investment income**

[illegible]

2017.03040 C.W. AND DEE MCMULLEN COMMU 5126 1

C.W. AND DEE MCMULLEN COMMUNITY
FOUNDATION**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CENTER STREET UNITED METHODIST CHURCH PO BOX 884 TUCUMCARI, NM 88401		CHARITABLE ORGANIZATION	GRANT FOR MUSIC FOR CHRISTMAS CANTATA	1,109.
FATHER'S FORGE PO BOX 728 TUCUMCARI, NM 88401		NON PROFIT ENTITY	GRANT FOR PRESCHOOL PROGRAM	10,000.
PAWS & CLAWS ANIMAL RESCUE PO BOX 143 TUCUMCARI, NM 88401		NON PROFIT ENTITY	GRANT FOR SHELTER AND CARE OF UNWANTED ANIMALS	20,000.
QUAY COUNTY 4-H CLUBS PO DRAWER B TUCUMCARI, NM 88401		GOVERNMENTAL ENTITY	GRANT FOR IMPROVEMENTS OF RABBIT AND POULTRY EXHIBIT BARN	6,000.
QUAY COUNTY HEALTH COUNCIL PO BOX 251 TUCUMCARI, NM 88401		NON PROFIT ENTITY	GRANT FOR THE COMMUNITY HEALTH FAIR	2,000.
Total	SEE CONTINUATION SHEET(S)			69,609.
b Approved for future payment				
NONE				
Total				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	43,585.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	42,508.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a REFUND OF GRANT						5,000.
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		86,093.		5,000.
13 Total. Add line 12, columns (b), (d), and (e)					13	91,093.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below? See instr. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	Signature of officer or trustee <i>C. Wiegand</i>		Date 15-14-18		Title CHAIRMAN		
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature		Date	Check <input type="checkbox"/> if self-employed PTIN	
	R. KELLY MCFARLAND, CPA		<i>R. Kelly McFarland</i>		05/01/18	P00514380	
	Firm's name ▶ R. KELLY MCFARLAND, CPA, PC					Firm's EIN ▶ 85-0377595	
	Firm's address ▶ P O BOX 1044 TUCUMCARI, NM 88401					Phone no. (575) 461-1195	

Form **990-PF** (2017)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a BANK OF MONTREAL	P	12/28/11	02/13/17
b EATON CORPORATION	P	11/05/15	02/13/17
c HSBC HOLDINGS PLC	P	12/19/13	02/13/17
d MERCK & CO INC	P	12/28/11	02/13/17
e MICROCHIP TECHNOLOGY INC	P	10/29/14	02/13/17
f MICROCHIP TECHNOLOGY INC	P	08/26/15	02/13/17
g MICROCHIP TECHNOLOGY INC	P	05/30/12	02/13/17
h REYNOLDS AMERICAN INC	P	03/13/15	02/13/17
i REYNOLDS AMERICAN INC	P	03/12/15	02/13/17
j ISHARES CORE S & P 500 ETF	P	05/16/17	05/17/17
k ISHARES CORE S & P 500 ETF	P	05/16/17	09/29/17
l ISHARES INC	P	12/21/16	05/01/17
m ISHARES, INC	P	12/21/16	05/17/17
n ISHARES INC	P	12/21/16	09/01/17
o ISHARES MSCI EAFE ETF	P	08/15/16	06/22/17

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,078.		758.	320.
b 864.		656.	208.
c 2,286.		2,838.	<552.>
d 773.		452.	321.
e 1,909.		1,062.	847.
f 2,121.		1,154.	967.
g 8,697.		3,165.	5,532.
h 4,832.		2,800.	2,032.
i 6,221.		3,640.	2,581.
j 239.		241.	<2.>
k 2,777.		2,656.	121.
l 552.		479.	73.
m 82.		68.	14.
n 5,997.		4,896.	1,101.
o 1,106.		1,005.	101.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			320.
b			208.
c			<552.>
d			321.
e			847.
f			967.
g			5,532.
h			2,032.
i			2,581.
j			<2.>
k			121.
l			73.
m			14.
n			1,101.
o			101.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ISHARES S & P MID CAP 400	P	05/01/17	05/16/17
b ISHARES S & P MID CAP 400	P	11/14/16	05/16/17
c ISHARES S & P 500 VALUE ETF	P	01/20/17	05/16/17
d ISHARES S & P 500 VALUE ETF	P	11/14/16	05/16/17
e ISHARES TIPS BOND ETF	P	02/27/17	05/17/17
f ISHARES TIPS BOND ETF	P	02/17/17	06/14/17
g ISHARES TR	P	12/21/16	05/17/17
h ISHARES TR	P	12/21/16	10/31/17
i ISHARES TRUST	P	03/10/17	04/18/17
j ISHARES TRUST	P	06/22/17	09/01/17
k ISHARES TRUST	P	11/14/16	02/17/17
l ISHARES TRUST	P	12/21/16	05/17/17
m ISHARES TRUST	P	10/05/16	05/17/17
n ISHARES TRUST	P	10/05/16	06/14/17
o ISHARES TRUST	P	12/08/16	05/17/17

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 440.		445.	<5.>
b 10,859.		10,254.	605.
c 208.		204.	4.
d 11,129.		10,418.	711.
e 114.		115.	<1.>
f 3,660.		3,676.	<16.>
g 366.		321.	45.
h 6,714.		5,508.	1,206.
i 3,761.		3,763.	<2.>
j 16,792.		17,128.	<336.>
k 5,699.		5,516.	183.
l 105.		105.	0.
m 124.		126.	<2.>
n 3,610.		3,648.	<38.>
o 78.		75.	3.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<5.>
b			605.
c			4.
d			711.
e			<1.>
f			<16.>
g			45.
h			1,206.
i			<2.>
j			<336.>
k			183.
l			0.
m			<2.>
n			<38.>
o			3.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ISHARES 20 PLUS YEAR TREASURY	P	12/08/16	05/17/17
b	PIMCO 0-5 YEAR HIGH YIELD	P	04/18/17	05/17/17
c	PIMCO 0-5 YEAR HIGH YIELD	P	06/14/17	10/31/17
d	PIMCO 0-5 YEAR HIGH YIELD	P	04/18/17	10/31/17
e	POWERSHARES GLOBAL EXCHANGE	P	08/15/16	03/10/17
f	POWERSHARES GLOBAL EXCHANGE	P	09/07/16	03/10/17
g	POWERSHARES GLOBAL EXCHANGE	P	11/14/16	03/10/17
h	POWERSHARES OPTIMUM YIELD	P	02/17/17	05/01/17
i	POWERSHARES SENIOR LOAN	P	09/07/16	04/18/17
j	POWERSHARES SENIOR LOAN	P	08/15/16	04/18/17
k	SELECT SECTOR SPDR TRUST	P	09/01/17	09/29/17
l	SPDR GOLD TR	P	11/14/16	02/17/17
m	SPDR GOLD TR	P	12/21/16	02/17/17
n	SPDR S & P DIVIDEND ETF	P	11/14/16	01/20/17
o	SPDR S & P 500 ETF TRUST	P	10/05/16	05/17/17

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 246.		238.	8.
b 101.		101.	0.
c 1,622.		1,628.	<6.>
d 3,750.		3,732.	18.
e 2,117.		2,264.	<147.>
f 1,344.		1,453.	<109.>
g 229.		223.	6.
h 5,314.		5,635.	<321.>
i 1,488.		1,487.	1.
j 2,255.		2,246.	9.
k 5,846.		5,846.	0.
l 5,425.		5,382.	43.
m 590.		539.	51.
n 10,988.		10,738.	250.
o 475.		431.	44.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			8.
b			0.
c			<6.>
d			18.
e			<147.>
f			<109.>
g			6.
h			<321.>
i			1.
j			9.
k			0.
l			43.
m			51.
n			250.
o			44.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8 }

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SPDR S & P 500 ETF TRUST	P	05/01/17	09/01/17
b	SPDR S & P 500 ETF TRUST	P	03/10/17	09/01/17
c	SPDR S & P 500 ETF TRUST	P	10/05/16	09/01/17
d	STANDARD & POORS MIDCAP 400	P	02/17/17	05/16/17
e	VANGUARD FTSE EMERGING MARKETS	P	09/07/16	03/10/17
f	VANGUARD FTSE EMERGING MARKETS	P	09/07/16	05/17/17
g	VANGUARD INDEX FUNDS	P	05/16/17	05/17/17
h	VANGUARD INDEX FUNDS	P	05/16/17	09/01/17
i	VANGUARD SECTOR INDEX FDS	P	09/01/17	10/31/17
j	ISHARES MSCI EAFE ETF	P	03/10/15	05/01/17
k	ISHARES MSCI EAFE ETF	P	03/10/15	05/17/17
l	ISHARES MSCI EAFE ETF	P	04/10/15	06/22/17
m	ISHARES MSCI EAFE ETF	P	03/10/15	06/22/17
n	ISHARES MSCI EAFE ETF	P	09/08/15	06/22/17
o	ISHARES TRUST	P	10/19/15	02/27/17

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	496.	477.	19.
b	5,458.	5,221.	237.
c	21,087.	18,328.	2,759.
d	5,645.	5,657.	<12.>
e	5,004.	5,028.	<24.>
f	205.	193.	12.
g	122.	123.	<1.>
h	5,856.	5,670.	186.
i	4,465.	4,694.	<229.>
j	1,025.	1,002.	23.
k	262.	250.	12.
l	7,611.	7,739.	<128.>
m	3,513.	3,381.	132.
n	5,009.	4,539.	470.
o	2,224.	2,264.	<40.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			19.
b			237.
c			2,759.
d			<12.>
e			<24.>
f			12.
g			<1.>
h			186.
i			<229.>
j			23.
k			12.
l			<128.>
m			132.
n			470.
o			<40.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ISHARES TRUST	P	11/05/15	02/27/17
b ISHARES TRUST	P	10/19/15	05/17/17
c ISHARES TRUST	P	06/17/15	05/17/17
d ISHARES 10+ YEAR CREDIT BOND	P	02/10/15	05/17/17
e VANGUARD FTSE EMERGING MARKETS	P	12/28/15	03/10/17
f VANGUARD FTSE EMERGING MARKETS	P	09/07/16	09/29/17
g KAYNE ANDERSON MLP INVT CO	P	04/21/17	07/07/17
h KAYNE ANDERSON MLP INVT CO	P	01/13/17	07/07/17
i KAYNE ANDERSON MLP INVT CO	P	10/14/16	07/07/17
j KAYNE ANDERSON MLP INVT CO	P	07/15/16	07/07/17
k KAYNE ANDERSON MLP INVT CO	P	04/21/17	07/07/17
l KAYNE ANDERSON MLP INVT CO	P	10/15/14	07/07/17
m KAYNE ANDERSON MLP INVT CO	P	07/16/14	07/07/17
n KAYNE ANDERSON MLP INVT CO	P	04/15/15	07/07/17
o KAYNE ANDERSON MLP INVT CO	P	01/20/15	07/07/17

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,589.		1,591.	<2.>
b 440.		436.	4.
c 644.		652.	<8.>
d 303.		313.	<10.>
e 1,232.		1,062.	170.
f 6,090.		5,415.	675.
g 353.		393.	<40.>
h 441.		473.	<32.>
i 434.		450.	<16.>
j 421.		425.	<4.>
k 11.		12.	<1.>
l 222.		400.	<178.>
m 215.		387.	<172.>
n 259.		427.	<168.>
o 257.		415.	<158.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<2.>
b			4.
c			<8.>
d			<10.>
e			170.
f			675.
g			<40.>
h			<32.>
i			<16.>
j			<4.>
k			<1.>
l			<178.>
m			<172.>
n			<168.>
o			<158.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a KAYNE ANDERSON MLP INVT CO		P	01/17/14	07/07/17
b KAYNE ANDERSON MLP INVT CO		P	04/16/14	07/07/17
c KAYNE ANDERSON MLP INVT CO		P	07/16/13	07/07/17
d KAYNE ANDERSON MLP INVT CO		P	10/15/13	07/07/17
e KAYNE ANDERSON MLP INVT CO		P	07/16/15	07/07/17
f KAYNE ANDERSON MLP INVT CO		P	04/17/13	07/07/17
g KAYNE ANDERSON MLP INVT CO		P	01/17/13	07/07/17
h KAYNE ANDERSON MLP INVT CO		P	10/15/15	07/07/17
i KAYNE ANDERSON MLP INVT CO		P	10/24/12	07/07/17
j KAYNE ANDERSON MLP INVT CO		P	07/20/12	07/07/17
k KAYNE ANDERSON MLP INVT CO		P	01/19/12	07/07/17
l KAYNE ANDERSON MLP INVT CO		P	04/20/12	07/07/17
m KAYNE ANDERSON MLP INVT CO		P	07/19/11	07/07/17
n KAYNE ANDERSON MLP INVT CO		P	04/19/11	07/07/17
o KAYNE ANDERSON MLP INVT CO		P	01/19/11	07/07/17

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 204.		353.	<149.>
b 219.		367.	<148.>
c 193.		320.	<127.>
d 210.		334.	<124.>
e 313.		429.	<116.>
f 189.		303.	<114.>
g 201.		282.	<81.>
h 361.		433.	<72.>
i 196.		268.	<72.>
j 191.		256.	<65.>
k 181.		235.	<54.>
l 190.		243.	<53.>
m 175.		217.	<42.>
n 167.		209.	<42.>
o 162.		202.	<40.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<149.>
b			<148.>
c			<127.>
d			<124.>
e			<116.>
f			<114.>
g			<81.>
h			<72.>
i			<72.>
j			<65.>
k			<54.>
l			<53.>
m			<42.>
n			<42.>
o			<40.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	KAYNE ANDERSON MLP INVT CO			P	04/19/07	07/07/17
b	KAYNE ANDERSON MLP INVT CO			P	10/18/11	07/07/17
c	KAYNE ANDERSON MLP INVT CO			P	04/21/10	07/07/17
d	KAYNE ANDERSON MLP INVT CO			P	10/20/10	07/07/17
e	KAYNE ANDERSON MLP INVT CO			P	07/14/10	07/07/17
f	KAYNE ANDERSON MLP INVT CO			P	01/19/07	07/07/17
g	KAYNE ANDERSON MLP INVT CO			P	07/22/05	07/07/17
h	KAYNE ANDERSON MLP INVT CO			P	10/19/06	07/07/17
i	KAYNE ANDERSON MLP INVT CO			P	10/20/05	07/07/17
j	KAYNE ANDERSON MLP INVT CO			P	07/20/06	07/07/17
k	KAYNE ANDERSON MLP INVT CO			P	01/26/10	07/07/17
l	KAYNE ANDERSON MLP INVT CO			P	04/21/06	07/07/17
m	KAYNE ANDERSON MLP INVT CO			P	01/19/06	07/07/17
n	KAYNE ANDERSON MLP INVT CO			P	10/16/09	07/07/17
o	KAYNE ANDERSON MLP INVT CO			P	07/16/09	07/07/17

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	110.		146.	<36.>
b	197.		219.	<22.>
c	166.		177.	<11.>
d	180.		186.	<6.>
e	179.		179.	0.
f	127.		125.	2.
g	56.		41.	15.
h	127.		110.	17.
i	60.		40.	20.
j	126.		100.	26.
k	188.		160.	28.
l	124.		91.	33.
m	122.		84.	38.
n	205.		144.	61.
o	213.		134.	79.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<36.>
b			<22.>
c			<11.>
d			<6.>
e			0.
f			2.
g			15.
h			17.
i			20.
j			26.
k			28.
l			33.
m			38.
n			61.
o			79.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	KAYNE ANDERSON MLP INVT CO	P	04/24/09	07/07/17
b	KAYNE ANDERSON MLP INVT CO	P	04/15/16	07/07/17
c	KAYNE ANDERSON MLP INVT CO	P	01/21/09	07/07/17
d	KAYNE ANDERSON MLP INVT CO	P	01/15/16	07/07/17
e	KAYNE ANDERSON MLP INVT CO	P	04/07/05	07/07/17
f	KAYNE ANDERSON MLP INVT CO	P	11/15/05	07/07/17
g	ADIANT PLC	P	02/22/17	09/25/17
h	BIOVERATIV INC	P	12/22/16	02/06/17
i	BRISTOL MYERS SQUIBB CO	P	10/03/16	05/02/17
j	CVS HEALTH CORPORATION	P	11/11/16	10/12/17
k	MCKESSON CORP	P	10/28/16	04/19/17
l	PG&E CORP	P	10/13/17	12/08/17
m	PRICE T ROWE GROUP INC	P	04/05/17	08/11/17
n	PRICE T ROWE GROUP INC	P	04/05/17	11/30/17
o	PRICE T ROWE GROUP INC	P	04/05/17	12/07/17

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	220.	126.	94.
b	489.	388.	101.
c	242.	119.	123.
d	598.	338.	260.
e	3,552.	2,629.	923.
f	3,552.	2,331.	1,221.
g	1,073.	877.	196.
h	86.	88.	<2.>
i	2,411.	2,345.	66.
j	1,338.	1,350.	<12.>
k	3,013.	2,682.	331.
l	6,000.	6,550.	<550.>
m	1,158.	972.	186.
n	1,033.	694.	339.
o	6,548.	4,442.	2,106.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			94.
b			101.
c			123.
d			260.
e			923.
f			1,221.
g			196.
h			<2.>
i			66.
j			<12.>
k			331.
l			<550.>
m			186.
n			339.
o			2,106.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SYNCHRONY FINANCIAL COM	P	04/28/17	11/15/17
b	TARGET CORP	P	05/24/16	03/02/17
c	TARGET CORP	P	06/02/16	03/02/17
d	UNIVERSAL HEALTH SERVICES INC	P	12/13/16	12/05/17
e	VERIZON COMMUNICATIONS	P	11/01/16	01/26/17
f	AETNA INC NEW	P	06/21/12	11/10/17
g	AGILENT TECHNOLOGIES INC	P	05/06/14	06/13/17
h	AMDOCS LIMITED	P	10/02/13	11/09/17
i	BIOVERATIV INC	P	08/24/15	02/06/17
j	BRIGHTHOUSE FINANCIAL INC	P	10/07/15	02/06/17
k	BRIGHTHOUSE FINANCIAL INC	P	03/21/16	08/04/17
l	BRIGHTHOUSE FINANCIAL INC	P	03/27/15	08/09/17
m	BRIGHTHOUSE FINANCIAL INC	P	08/07/14	08/09/17
n	BRIGHTHOUSE FINANCIAL INC	P	03/21/16	08/09/17
o	BRIGHTHOUSE FINANCIAL INC	P	12/18/12	08/09/17

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,143.		1,841.	302.
b	4,470.		5,274.	<804.>
c	2,380.		2,798.	<418.>
d	1,269.		1,327.	<58.>
e	3,787.		3,676.	111.
f	1,225.		287.	938.
g	1,717.		1,158.	559.
h	6,694.		3,965.	2,729.
i	387.		395.	<8.>
j	215.		218.	<3.>
k	37.		32.	5.
l	173.		177.	<4.>
m	61.		64.	<3.>
n	46.		41.	5.
o	224.		151.	73.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			302.
b			<804.>
c			<418.>
d			<58.>
e			111.
f			938.
g			559.
h			2,729.
i			<8.>
j			<3.>
k			5.
l			<4.>
m			<3.>
n			5.
o			73.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CITIGROUP INC	P	02/10/15	08/07/17
b CVS HEALTH CORPORATION	P	08/07/13	09/21/17
c CVS HEALTH CORPORATION	P	08/11/11	09/21/17
d CVS HEALTH CORPORATION	P	12/17/15	10/12/17
e CVS HEALTH CORPORATION	P	10/03/16	10/12/17
f CVS HEALTH CORPORATION	P	08/07/13	10/12/17
g ELI LILLY & CO	P	11/25/16	11/28/17
h HP INC	P	12/17/15	08/15/17
i MCKESSON CORP	P	01/22/16	04/17/17
j MCKESSON CORP	P	03/09/16	04/19/17
k MCKESSON CORP	P	01/22/16	04/19/17
l MGM RESORTS INTERNATIONAL	P	05/21/14	04/26/17
m MGM RESORTS INTERNATIONAL	P	05/21/14	06/28/17
n MGM RESORTS INTERNATIONAL	P	11/07/14	09/28/17
o MGM RESORTS INTERNATIONAL	P	05/21/14	09/28/17

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,520.		1,089.	431.
b 80.		59.	21.
c 2,630.		1,074.	1,556.
d 2,081.		2,686.	<605.>
e 1,041.		1,221.	<180.>
f 1,486.		1,184.	302.
g 7,314.		5,852.	1,462.
h 1,670.		1,059.	611.
i 2,735.		3,261.	<526.>
j 2,465.		2,913.	<448.>
k 274.		343.	<69.>
l 807.		648.	159.
m 4,102.		2,930.	1,172.
n 1,165.		795.	370.
o 2,201.		1,633.	568.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			431.
b			21.
c			1,556.
d			<605.>
e			<180.>
f			302.
g			1,462.
h			611.
i			<526.>
j			<448.>
k			<69.>
l			159.
m			1,172.
n			370.
o			568.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MGM RESORTS INTERNATIONAL	P	01/14/15	09/28/17
b NORFOLK SOUTHER CORP	P	01/22/16	02/16/17
c ORACLE CORPORATION	P	06/29/15	06/28/17
d SYMANTEC CORPORATION	P	02/11/16	03/30/17
e SYNCHRONY FINANCIAL COM	P	08/05/14	10/17/17
f SYNCHRONY FINANCIAL COM	P	11/10/15	11/15/17
g SYNCHRONY FINANCIAL COM	P	08/05/14	11/15/17
h UNIVERSAL HEALTH SERVICES INC	P	12/17/14	12/05/17
i VERIZON COMMUNICATIONS	P	01/07/15	01/26/17
j VERIZON COMMUNICATIONS	P	04/21/14	01/26/17
k WILLIS TOWERS WATSON PUBLIC	P	01/27/09	06/22/17
l WILLIS TOWERS WATSON PUBLIC	P	02/16/12	06/22/17
m WILLIS TOWERS WATSON PUBLIC	P	07/31/09	06/22/17
n WILLIS TOWERS WATSON PUBLIC	P	01/07/14	06/22/17
o WILLIS TOWERS WATSON PUBLIC	P	02/04/09	06/22/17

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,622.		1,611.	1,011.
b 7,327.		4,205.	3,122.
c 1,071.		856.	215.
d 1,745.		1,063.	682.
e 3,582.		2,668.	914.
f 2,793.		2,684.	109.
g 1,916.		1,357.	559.
h 4,442.		4,387.	55.
i 1,574.		1,503.	71.
j 3,098.		3,016.	82.
k 255.		110.	145.
l 1,107.		687.	420.
m 830.		374.	456.
n 2,435.		1,937.	498.
o 1,384.		576.	808.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1,011.
b			3,122.
c			215.
d			682.
e			914.
f			109.
g			559.
h			55.
i			71.
j			82.
k			145.
l			420.
m			456.
n			498.
o			808.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8 }

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MANPOWERGROUP	P	12/08/14	02/14/17
b MCKESSON CORP	P	01/22/16	02/21/17
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,061.		4,466.	1,595.
b 1,049.		1,202.	<153.>
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1,595.
b			<153.>
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	42,508.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

**C.W. AND DEE MCMULLEN COMMUNITY
FOUNDATION**

85-0472979

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. VICENT DE PAUL PO BOX 832 TUCUMCARI, NM 88401		CHARITABLE ORGANIZATION	ASSISTING THOSE IN NEED TRANSPORTATION NEEDS FOR MEDICAL CARE.	12,000.
TUCUMCARI MAINSTREET PO BOX 736 TUCUMCARI, NM 88401		NON PROFIT ENTITY	GRANT FOR MARKETING AND FUNDING FOR FIRED UP EVENT	5,000.
NEW MEXICO ROUTE 66 MUSEUM PO BOX 66 TUCUMCARI, NM 88401		NON PROFIT ENTITY	GRANT TO EXPAND COLLECTION OF ARTIFACTS	6,000.
TUCUMCARI RAWHIDE DAYS PO BOX 722 TUCUMCARI, NM 88401		NON PROFIT ENTITY	GRANT FOR MARKETING AND FUDNING OF RAWHIDE DAYS EVENT	7,500.
Total from continuation sheets				30,500.

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

C.W. AND DEE MCMULLEN COMMUNITY
FOUNDATION

Employer identification number

85-0472979

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization
**C.W. AND DEE MCMULLEN COMMUNITY
 FOUNDATION**

Employer identification number

85-0472979**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BURNS FAMILY FOUNDATION 3500 E LINCOLN DRIVE PHOENIZ, AZ 85018	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization C.W. AND DEE MCMULLEN COMMUNITY FOUNDATION	Employer identification number 85-0472979
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Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

C.W. AND DEE MCMULLEN COMMUNITY
FOUNDATION

85-0472979

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
RBC CAPITAL MARKETS, LLC 311-77985	24,965.	0.	24,965.	24,965.	
RBC CAPITAL MARKETS, LLC 311-77991	5,575.	0.	5,575.	5,575.	
RBC CAPITAL MARKETS, LLC 311-77994	7,866.	0.	7,866.	7,866.	
RBC CAPITAL MARKETS, LLC 311-77996	5,179.	0.	5,179.	5,179.	
TO PART I, LINE 4	43,585.	0.	43,585.	43,585.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
REFUND OF GRANT	5,000.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	5,000.	0.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL AND ACCOUNTING	3,360.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	3,360.	0.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING FEE	8,438.	8,438.		0.
TO FORM 990-PF, PG 1, LN 16C	8,438.	8,438.		0.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	433.	0.		0.
CORPORATE COMMISSION	10.	0.		0.
TO FORM 990-PF, PG 1, LN 18	443.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONTRACT LABOR	4,481.	0.		0.
INSURANCE	1,081.	0.		0.
INVESTMENT EXPENSES	5.	0.		0.
BOX RENT	88.	0.		0.
TO FORM 990-PF, PG 1, LN 23	5,655.	0.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK RBC 985 SEE ATTACHED DETAIL	234,295.	238,256.
CORPORATE STOCK RBC 994 SEE ATTACHED DETAIL	196,466.	246,529.
CORPORATE STOCK RBC 991 SEE ATTACHED DETAIL	270,841.	327,932.
CORPORATE STOCK RBC 996 SEE ATTACHED DETAIL	109,562.	120,021.
TOTAL TO FORM 990-PF, PART II, LINE 10B	811,164.	932,738.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME RBC 985 SEE ATTACHED DETAIL	152,902.	164,026.
FIXED INCOME RBC 996 SEE ATTACHED DETAIL	74,797.	74,796.
TOTAL TO FORM 990-PF, PART II, LINE 10C	227,699.	238,822.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 9

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
C.J. WIEGEL PO BOX 1304 TUCUMCARI, NM 88401	TRUSTEE 0.00	0.	0.	0.
GRACE PHILLIPS 2121 S. NINTH STREET TUCUMCARI, NM 88401	TRUSTEE 0.00	0.	0.	0.
PAUL QUINTANA PO BOX 648 TUCUMCARI, NM 88401	TRUSTEE 0.00	0.	0.	0.
DONALD WELLBORN PO BOX 985 TUCUMCARI, NM 88401	TRUSTEE 0.00	0.	0.	0.
PHILLIP H. BIDEgain 5859 QUAY ROAD BK TUCUMCARI, NM 88401	TRUSTEE 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.