

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	612,468	562,452	562,452
	2 Savings and temporary cash investments	31,014	45,335	45,335
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ 130,952 Less allowance for doubtful accounts ▶ _____	130,952	130,952	130,952
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,787	4,973	4,973
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,427,670	1,763,308	1,763,308
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ 6,862,448 Less accumulated depreciation (attach schedule) ▶ _____ 2,464,365	4,539,942	4,398,083	6,862,448
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ 110,000 Less accumulated depreciation (attach schedule) ▶ _____	110,000	110,000	110,000
15 Other assets (describe ▶ _____)	5,500			
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,859,333	7,015,103	9,479,468	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	101,419	96,419	
	23 Total liabilities (add lines 17 through 22)	101,419	96,419	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	6,757,914	6,918,684	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see instructions)	6,757,914	6,918,684		
31 Total liabilities and net assets/fund balances (see instructions) .	6,859,333	7,015,103		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,757,914
2 Enter amount from Part I, line 27a	2	-92,588
3 Other increases not included in line 2 (itemize) ▶ _____	3	253,358
4 Add lines 1, 2, and 3	4	6,918,684
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	6,918,684

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	69,981
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	294,254	7,968,846	0 036926
2015	623,903	7,874,928	0 079227
2014	407,073	7,470,822	0 054488
2013	235,555	6,594,123	0 035722
2012	394,034	4,039,405	0 097548
2 Total of line 1, column (d)			2 0 303911
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 060782
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 8,064,272
5 Multiply line 4 by line 3			5 490,163
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 3,807
7 Add lines 5 and 6			7 493,970
8 Enter qualifying distributions from Part XII, line 4			8 468,186

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	7,614
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	7,614
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	7,614
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	12,587
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	12,587
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	4,973
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ 4,973 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CO _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13		
14	The books are in care of J BRAD MARCH Telephone no (970) 482-4322			

Located at **1312 S COLLEGE AVE FORT COLLINS CO** ZIP+4 **80524**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐ 1c			
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
J BRAD MARCH 110 E OAK ST FORT COLLINS, CO 80524	TRUSTEE 10 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,543,399
b	Average of monthly cash balances.	1b	675,320
c	Fair market value of all other assets (see instructions).	1c	5,968,359
d	Total (add lines 1a, b, and c).	1d	8,187,078
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	8,187,078
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	122,806
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	8,064,272
6	Minimum investment return. Enter 5% of line 5.	6	403,214

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	403,214
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	7,614
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	7,614
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	395,600
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	395,600
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	395,600

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	468,186
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	468,186
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	468,186

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				395,600
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014. 35,813				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	35,813			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 468,186				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				395,600
e Remaining amount distributed out of corpus	72,586			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	108,399			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	108,399			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014. 35,813				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017. 72,586				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed J BRAD MARCH 110 E OAK STREET FORT COLLINS, CO 80524 (970) 482-4322	
b The form in which applications should be submitted and information and materials they should include WRITTEN	
c Any submission deadlines NONE	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors TAX EXEMPT ENTITIES BENEFITTING FORT COLLINS, CO AND SURROUNDING AREAS	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	398,284
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2018-04-14 Date	***** Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN
	LAUREN L LONG		2018-04-13		P00217264
	Firm's name ▶ POLLOCK TAX & ACCOUNTING LLP				Firm's EIN ▶ 27-3418959
Firm's address ▶ 2001 S SHIELDS ST BLDG H STE 200 FORT COLLINS, CO 805262096					Phone no (970) 484-6266

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ATHLETES IN ACTION 651 TAYLOR DRIVE XENIA, OH 45385	NON-RELATED	501(C)(3)	SUPPORT OF YOUTH SPORTS	368
BOYS & GIRLS CLUB OF LARIMER COUNTY 103 SMOKEY STREET FORT COLLINS, CO 80525	NON-RELATED	501(C)(3)	SUPPORT OF YOUTH CENTER	25,465
BOYS SCOUT TROOP 191 400 E BOARDWALK DR FORT COLLINS, CO 80525	NON-RELATED	501(C)(3)	SUPPORT OF YOUTH ORGANIZATION	143
BPOE 804 CHARITABLE TRUST 1424 E MULBERRY FORT COLLINS, CO 80524	NON-RELATED	501(C)(3)	HIGH SCHOOL AFTERPROM	2,000
CHILD ADVOCACY CENTER 5529 S TIMBERLINE RD FORT COLLINS, CO 80528	NON-RELATED	501(C)(3)	TO HELP ABUSED / NEGLECTED CHILDREN	485
Total 				398,284
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY OF FORT COLLINS 300 LAPORTE AVE FORT COLLINS, CO 80521	NON-RELATED	170	STAFF CHRISTMAS PARTY	80,703
CITY OF FORT COLLINS 300 LAPORTE AVE FORT COLLINS, CO 80521	NON-RELATED	170	SUPPORT OF COMMUNITY GARDENS	33,066
CSU ATHLETIC DEPT COLORADO STATE UNIVERSITY FORT COLLINS, CO 80523	NON-RELATED	501(C)(3)	SUPPORT OF COLLEGE ATHLETICS	2,476
CSU AVENIR MUSEUM216 E LAKE ST FORT COLLINS, CO 80524	NON-RELATED	501(C)(3)	MUSEUM SUPPOERT	2,500
CSU FOUNDATION 601 S HOWES SUITE 410 FORT COLLINS, CO 80521	NON-RELATED	501(C)(3)	CSU FLOWER TRIAL GARDEN	2,500
Total ► 3a				398,284

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DISABLED RESOURCE SERVICES 1017 ROBERTSON ST UNIT B FORT COLLINS, CO 80524	NON-RELATED	501(C)(3)	SERVING DISABLED INDIVIDUALS	4,559
EDUCO LEADERSHIP ADVENTURES PO BOX 271422 FORT COLLINS, CO 80527	NON-RELATED	501(C)(3)	LEADERSHIP ADVENTURES / SCHOLORSHIPS	24,000
FAMILY CENTER309 HICKORY ST FORT COLLINS, CO 80524	NON-RELATED	501(C)(3)	CHILD CARE & EDUCATION SUPPORT	4,898
FOOTHILLS GATEWAY301 SKYWAY DR FORT COLLINS, CO 80525	NON-RELATED	501(C)(3)	SERVING DISABLED INDIVIDUALS	3,575
FORT COLLINS CAT RESCUE 2321 E MULBERRY ST FORT COLLINS, CO 80524	NON-RELATED	501(C)(3)	CHARITABLE EVENTS	764
Total 				398,284
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FORT COLLINS LINCOLN CENTER 417 W MAGNOLIA ST FORT COLLINS, CO 80521	NON-RELATED	170	SUPPORT OF CULTURAL ART CENTER	60,095
FORT COLLINS MUSEUM OF DISCOVERY 408 MASON CT FORT COLLINS, CO 80524	NON-RELATED	501(C)(3)	SCIENCE CENTER SUPPORT	49,526
FT COLLINS MUNICIPAL RAILWAY PO BOX 635 FORT COLLINS, CO 80522	NON-RELATED	501(C)(3)	TROLLEY BARN	6,045
FT COLLINS MUNICIPAL RAILWAY PO BOX 635 FORT COLLINS, CO 80522	NON-RELATED	501(C)(3)	TROLLEY EVENTS	3,585
HEALING WARRIORS1136 E STUART ST FORT COLLINS, CO 80525	NON-RELATED	501(C)(3)	VETERANS SUPPORT	304
Total ▶ 3a				398,284

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOPELIVES 2629 REDWING RD SUITE 260 FORT COLLINS, CO 80525	NON-RELATED	501(C)(3)	FUNDRAISER FOR BREAST CANCER	3,077
IMDSAPO BOX 354 TRENTON, OH 45067	NON-RELATED	501(C)(3)	ANNUAL AUCTION	117
FOOD BANK OF LARIMER COUNTY 1301 BLUE SPRUCE DR FORT COLLINS, CO 80524	NON-RELATED	501(C)(3)	COMMUNITY SUPPORT	10,400
LARIMER COUNTY HUMANE SOCIETY 3501 E 71ST ST LOVELAND, CO 80538	NON-RELATED	501(C)(3)	FUNDRAISING	5,902
LIBERTY COMMONS SCHOOL 2745 MINNESOTA DRIVE FORT COLLINS, CO 80525	NON-RELATED	501(C)(3)	SCHOOL SUPPORT	385
Total ▶ 3a				398,284

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MATTHEWS HOUSE409 MASON CT 123 FORT COLLINS, CO 80524	NON-RELATED	501(C)(3)	YOUNG ADULTS & FAMILIES SUPPORT	1,609
MIRAMONT CARES FOUNDATION 901 OAKRIDGE FORT COLLINS, CO 80525	NON-RELATED	501(C)(3)	COLORADO MOVES TO END CANCER	302
NO BARRIERS224 CANYON AVE FORT COLLINS, CO 80521	NON-RELATED	501(C)(3)	SUPPORT OF YOUTH, VETERANS & DISABLE	1,795
PARTNERS MENTORING YOUTH 530 S COLLEGE AVE FORT COLLINS, CO 80524	NON-RELATED	501(C)(3)	YOUTH MENTORING	351
POP UP THEATRE1919 DAKOTA CT FORT COLLINS, CO 80528	NON-RELATED	501(C)(3)	THEATRE SUPPORT	2,790
Total 3a				398,284

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GARTH ENGLUND BLOOD DONATION CENTER 1025 PENNOCK PLACE FORT COLLINS, CO 80524	NON-RELATED	501(C)(3)	BLOOD DONATION CENTER SUPPORT	6,979
GARTH ENGLUND BLOOD DONATION CENTER 1025 PENNOCK PLACE FORT COLLINS, CO 80524	NON-RELATED		EVENTS	48,500
RAM STRENGTH LUBICK FOUNDATION 2221 BALDWIN STREET FORT COLLINS, CO 80528	NON-RELATED	501(C)(3)	CANCER SURVIVOR SUPPORT	2,294
REALITIES FOR CHILDREN 308 E COUNTY RD 30 FORT COLLINS, CO 80525	NON-RELATED	501(C)(3)	CHARITABLE EVENTS	280
RESPIRE CARE INC6203 S LEMAY AVE FORT COLLINS, CO 80525	NON-RELATED	501(C)(3)	SUPPORT CHILDREN WITH DISABILITIES	235
Total 				398,284
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RIDGEWAY CLASSICAL SCHOOLS 1800 S LEMAY AVE FORT COLLINS, CO 80525	NON-RELATED	501(C)(3)	SCHOOL EVENTS	276
SAVA CENTER4812 S COLLEGE AVE FORT COLLINS, CO 80524	NON-RELATED	501(C)(3)	CHARITABLE EVENTS	435
THE TOWN OF WELLINGTON 3800 WILSON AVENUE WELLINGTON, CO 80549	NON-RELATED	170	MEMORIAL PARK	5,500
Total ▶ 3a				398,284

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
EDUCO REV INTEREST	2003-12-16	110,000							

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Gain/Loss from Sale of Other Assets Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
RBC CAPITAL MARKETS		PURCHASE			7,304	7,614			-310	
RBC CAPITAL MARKETS		PURCHASE			24,032	21,652			2,380	
THE BLACKSTONE GROUP		PURCHASE			391				391	
THE BLACKSTONE GROUP		PURCHASE			19				19	

TY 2017 Investments Corporate Stock Schedule**Name:** DON & MAY WILKINS CHARITABLE TRUST

C/O BRAD MARCH

EIN: 84-6336318

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CARS.COM	205,887	205,887
GANNETT CO	109,544	109,544
JANUS MONEY MERCURY FUND	995,256	995,256
RBC WEALTH MGT	172,095	172,095
TEGNA INC	280,526	280,526

TY 2017 Investments - Land Schedule**Name:** DON & MAY WILKINS CHARITABLE TRUST

C/O BRAD MARCH

EIN: 84-6336318

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
	6,862,448	2,464,365	4,398,083	6,862,448

TY 2017 Land, Etc. Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
	110,000		110,000	110,000

TY 2017 Legal Fees Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INDIRECT LEGAL FEES	40,350	23,242	23,242	17,108

TY 2017 Other Assets Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST

C/O BRAD MARCH

EIN: 84-6336318

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
CANNON	5,500		

TY 2017 Other Expenses Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SMOKEY BUILDING				
INSURANCE	2,687	2,687	2,687	
INVESTMENT DEPRECIATION	8,676	8,676	8,676	
STEELE'S BUILDING				
INSURANCE	14,214	14,214	14,214	
INVESTMENT DEPRECIATION	133,183	133,183	133,183	
EXPENSES				
INSURANCE	5,262			5,262
INVESTMENT EXPENSES	1,667	1,667	1,667	

TY 2017 Other Income Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST

C/O BRAD MARCH

EIN: 84-6336318

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
THE BLACKSTONE GROUP LP	72	72	72

TY 2017 Other Increases Schedule**Name:** DON & MAY WILKINS CHARITABLE TRUST

C/O BRAD MARCH

EIN: 84-6336318**Description****Amount**

UNREALIZED GAIN ON ASSETS

253,358

TY 2017 Other Liabilities Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Description	Beginning of Year - Book Value	End of Year - Book Value
SECURITY DEPOSITS	48,750	43,750
INSURANCE PROCEEDS HOLDING	52,669	52,669

TY 2017 Other Notes/Loans Receivable Short Schedule**Name:** DON & MAY WILKINS CHARITABLE TRUST

C/O BRAD MARCH

EIN: 84-6336318

Name of 501(c)(3) Organization	Balance Due
NOTE TO FIONA'S DELICATESSEN	130,952

TY 2017 Other Professional Fees Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TRUSTEE EXPENSES	440	253	253	187

TY 2017 Taxes Schedule

Name: DON & MAY WILKINS CHARITABLE TRUST
C/O BRAD MARCH

EIN: 84-6336318

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROPERTY TAXES - ALL PROPERTIES	28,733			28,733
INCOME TAXES	7,614			