Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information

2017

Open to Public Inspection

For	cale	ndar	year 2017 or tax	year beginnin	g	, 2017,	and ending		<u>, </u>	
Ch	arl	es	H. Kurtz F	amily Four	ndati	on		Α	Employer identification num 84-1067828	iber
• P =.	0	Box	6227 CO 80206	-				В	Telephone number (see instr 303-320-4704	uctions)
								С	If exemption application is	pending, check here 🕨
G	Chec	k all	that apply	Initial return Final return	-	Initial return of a form Amended return	ner public charity	D	1 Foreign organizations, chec	k here
	01			Address chan		Name change	51		2 Foreign organizations meeting here and attach computation	
Н	Chec		be of organizatio tion 4947(a)(1) i	n X Sec nonexempt cha	tion 501 ritable t	(c)(3) exempt private frust Other taxable in	orivate foundation	E	If private foundation status	
			value of all assets a I, column (c), line 16		_	counting method X C Other (specify)	ash Accrual	F	under section 507(b)(1)(A), If the foundation is in a 60-	
	▶ \$		175,			column (d) must be or	n cash basis)	<u> </u>	under section 507(b)(1)(B)	
. I. Za	irt I y	Ex col saı	nalysis of Rev (penses (The tourns (b), (c), and the armore (b), (c), and the armore (b) instructions))	otal of amounts nd (d) may not	neces-	(a) Revenue and expenses per books	(b) Net investme income	nt	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
/		_	Contributions, gifts, grants, Check ► X if the foun	, etc., received (attach sch dation is not required to a		10.				<u> </u>
1	Ì		Interest on savings and ten		ittacii ocii D	<u> </u>			<u> </u>	
1		3 4	Dividends and interest from	. ,		4,326.	4,32	26.		
			Gross rents Net rental income							<u> </u>
	R	_	or (loss) Net gain or (loss) from sal	e of assets not on line 10				, , ^ , , ,	REC	EIVED
į	È		Gross sales price for assets on line 6a						- 10 ₄ , G	2 ()
Ì	Ĕ.	7 8	Capital gain net inco Net short term capital	•	ie 2)		7 4.0 . 2.0.9 SDBs	7#740 W	NUL 88	0 4 2018 9
	E N U	9	Income modifications	-		Brown Strain Control of the		%! \\\		
1	E	1 0 a	Gross sales less returns and allowances			\$40 LEC 12.50		, <u>, , , , , , , , , , , , , , , , , , </u>	OGD	EN, UT
	ļ	b	Less Cost of goods sold							73° 73° ° 6
:D	Ì	-	Gross profit or (loss) (atta					.;		
<u> 1</u> 97		11	Other income (attach	n schedule)						و ر پهه ده د دې کومه د پښته د
∍		12	Total Add lines 1			4,336.	4,3	26.	0.	
P		13 14	Other employee sala		ees, etc .	0.				
걸		15	Pension plans, empl	•						
	A D		Legal fees (attach so	C	St 1					
r • -	M		Accounting fees (atta Other professional fees (a	•	אנ ז	641.	6	<u>41.</u>		
£ 8	N I	17	Interest							
OPERAT	S T R	18 19	Taxes (attach schedule)(so Depreciation (attach	•	Stm 2	35.				
CO A	A T		schedule) and deple							
N G	E	20 21	Occupancy Travel conferences,	and meetings						
A	E X P	22	Printing and publicat							
N D	PEN	23	Other expenses (atta	ach schedule) See Statemo	ent ?	533.	ς.	33.		
	N S	24	Total operating and	administrative	C11C J					
	Š	25	expenses. Add lines Contributions, gifts, grants		t XV	1,209. 4,750.	1,1	74.		/ 7EA
			Total expenses and	disbursements.					 	4,750.
_	_	27	Add lines 24 and 25 Subtract line 26 from			5,959.	1,1	74.	0.	4,750.
			Excess of revenue	over expenses		1 600	-			
		Ŀ	and disbursements Net investment inco		er -0-)	-1,623.	3,1	52		
			Adjusted net incom		•		†	 :	0	

Dart	41	Balance Sheets	Attached schedules and amounts in the description column should be for end-of year amounts only	Beginning of year	End o	f year
Fair	•••	Datatice Streets	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest	-bearing	16,622.	13,898.	13,898.
	2	Savings and tempor	ary cash investments			
	3	Accounts receivable	-			
		Less allowance for	doubtful accounts •			
	4	Pledges receivable	-			
		Less allowance for	doubtful accounts ►			<u>H</u>
	5	Grants receivable				
}	6	Receivables due from offic disqualified persons (atta	cers, directors, trustees, and other ch schedule) (see instructions)			_
	7	Other notes and loans rec	eivable (attach sch)			,
A		Less allowance for	doubtful accounts •			
š	8	Inventories for sale	or use			
A S S E T	9	Prepaid expenses a	nd deferred charges			
Ś		obligations (attach s				
		b Investments — corporate	stock (attach schedule) Statement 4	37,467.	38,568.	162,003.
	ı	c Investments - corporate		·		<u> </u>
	11	Investments – land equipment basis.	buildings, and			
		Less accumulated depred (attach schedule)	eration			
	12	Investments - mort	gage loans.			
	13	Investments - othe	r (attach schedule)			
	14	Land, buildings, and	l equipment basis►	*****		
		Less accumulated depred (attach schedule)	ciation •			
	15 16	Total assets (to be	ube completed by all filers — Also, see page 1, item I)	54,089.	52,466.	175,901.
L	17		nd accrued expenses	01/0001	0=7.500	1. 1. 3. 18 P W 1
I A	18	Grants payable				
B	19	Deferred revenue				
į	20	Loans from officers, dire	ctors, trustees, & other disqualified persons			
ī	21	Mortgages and other note	es payable (attach schedule)			
Ţ	22	Other liabilities (des	scribe >)			
Ė	-		17.11 - 1.20			
<u>_s</u>	23		illnes 17 through 22)	0.	0.	
		and complete lines	ollow SFAS 117, check here 24 through 26, and lines 30 and 31.			
NF	24					
EU						
A D	26	•	_			
A S B S A E L		Foundations that d and complete lines	o not follow SFAS 117, check here \overline{X} 27 through 31.			
E L T A	27	Capital stock, trust	principal, or current funds	239,925.	244,935.	
SN	28	Paid-in or capital surplus	s, or land, bldg , and equipment fund .]
O E	29	Retained earnings, accur	nulated income, endowment, or other funds .	-185,836.	-192,469.	j
O E R S	30		fund balances (see instructions)	54,089.	52,466.	-
	31	Total liabilities and (see instructions)	net assets/fund balances	54 000	F2 466	
Par	<u> </u> †	, ,	nges in Net Assets or Fund Balanc	54,089.	52,466.	<u> </u>
1	Tot	al net assets or fund t	palances at beginning of year – Part II, coli			
2			ed on prior year's return).		1	54,089.
2		er amount from Part I			2	-1,623.
3		er increases not included in l d lines 1, 2, and 3	——————————————————————————————————————		3	
4 5		reases not included in line 2	(itemize) >		4	52,466.
6			palances at end of year (line 4 minus line 5) - Part II column (b)	Ine 30 5	FO 466
- O			Search of year time 4 minus line 5	, carcii, columii (b),	mic 30 6	52,466.

(a) List and describ	Losses for Tax on Investment to the kind(s) of property sold (for example thouse, or common stock, 200 shares	e, real estate, MLC Company) (b) How a	chase	(C) Date acquired (mo , day, yr)	(d) Date sold (mo day yr)
		D — Do	nation	-	
1a N/A b					
					1
d d					
<u>u</u> е					
	(f) Depreciation allowed	(a) Cost or other book	T -	(h) Gain or	(1000)
(e) Gross sales price	(or allowable)	(g) Cost or other basis plus expense of sale		((e) plus (f) m	
a b					
c			1-		
d			+		
e			+		
	owing gain in column (h) and owned by	v the foundation on 12/31/69	+	45.0 40.1	
1,000,000	(i) Adjusted basis	(k) Excess of col (i)	, ا	(I) Gains (Col gain minus col (k), b	(n) out not less
(i) FMV as of 12/31/69	as of 12/31/69	over col (j), if any		an -0-) or Losses (fi	
a					
b					
C					
d					
е					
2 Capital gain net income or	(net capital loss) If gain, also	enter in Part I, line 7 er -0- in Part I, line 7	2		
Net short-term capital gain	or (loss) as defined in sections 1222(5)	_			
If gain, also enter in Part I,	line 8, column (c) See instructions If	(loss), enter -0-			
ın Part I, line 8			3	<u> </u>	
	section 4942 tax on the distributable ai ualify under section 4940(e) Do not cor	, ,	od?	Yes	X No
1 Enter the appropriate amount	in each column for each year, see the ins	tructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		(d) Distribution (col (b) divided	n ratio by col (c))
2016	14,850.	142,073			0.10452
2015	12,911.	140,318			0.0920
2014	13,814.	154,194	_+		0.0895
2013	4,855.	159,792			0.0303
2012	8,475.	158,359	_		0.0535
		100,000			
2 Total of line 1, column (d).	• • • • • • • • • • • • • • • • • • • •		2	-	0.3700
3 Average distribution ratio for number of years the founda	the 5-year base period – divide the total o ition has been in existence if less than	n line 2 by 5.0, or by the 5 years	3		0.0740
4 Enter the net value of nonc	haritable-use assets for 2017 from Pari	t X, line 5	4		156,83
5 Multiply line 4 by line 3			5		11,60
6 Enter 1% of net investment	income (1% of Part I, line 27b)		6		3:
7 Add lines 5 and 6			7		11,63
8 Enter qualifying distribution	s from Part XII, line 4		8		4,750
If line 8 is equal to or greater	than line 7, check the box in Part VI, line	1b. and complete that part using a 1	L	rate See the	

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	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e),					 -
	exempt operating foundations described in section 4940(d)(2), check here	7				
[Date of ruling or determination letter (attach copy of letter if necessary – see instruction	s)				
Ьĺ	Domestic foundations that meet the section 4940(e) requirements in Part V,	<u> </u>	1			63.
(check here ▶ ∏and enter 1% of Part I, line 27b					
c /	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)					
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable					
	foundations only, others, enter -0-)		2			0.
-	Add lines 1 and 2		3			<u>63.</u>
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others	s, enter -U-)	4			0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5			63.
	Credits/Payments 2017 estimated tax pmts and 2016 overpayment credited to 2017				,	
	2017 estimated tax pmts and 2016 overpayment credited to 2017 Exempt foreign organizations — tax withheld at source 6b		'	•		,
	Tax paid with application for extension of time to file (Form 8868) 6c		-		ř.	4
	Backup withholding erroneously withheld 6d		\$,		4	(·
	Total credits and payments Add lines 6a through 6d		 	d		0.
	Enter any penalty for underpayment of estimated tax. Check here from 2220 is attached	l	8			<u> </u>
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9			63.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	•	10			03.
	·	nded >	11			
	VII-A Statements Regarding Activities					
	During the tax year, did the foundation attempt to influence any national, state, or local legislat participate or intervene in any political campaign?	ion or did it		1 a	Yes	No X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition			1 b		X
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials or distributed by the foundation in connection with the activities	published				
c	Did the foundation file Form 1120-POL for this year? Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the ye	ər		1 c	- 25 52	X
	(1) On the foundation >\$ 0. (2) On foundation managers	·\$	0.	,		
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax im foundation managers \$ 0.\$	posed on		, , , , , , , , , , , , , , , , , , ,	\$ \$	
	Has the foundation engaged in any activities that have not previously been reported to the IRS	?		2		<u>X</u>
	If 'Yes,' attach a detailed description of the activities			,	1, 5	* .*
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the	articles ne changes		َکُرِیُّــُا 3	Tagair T San Albana an La	X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4 a		X
þ	If 'Yes,' has it filed a tax return on Form 990-T for this year?			4 b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If 'Yes,' attach the statement required by General Instruction T					
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				ŕ	
	By language in the governing instrument, or					
	 By state legislation that effectively amends the governing instrument so that no mandatory directions with the state law remain in the governing instrument? 	that conflict		6	х)
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part	XV		7	Х	
8 a	Enter the states to which the foundation reports or with which it is registered. See instructions	•				
	CO	-				-
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	·		-		}
	(or designate) of each state as required by <i>General Instruction G</i> ² if 'No,' attach explanation			8ь	X	/
9	Is the foundation claiming status as a private operating foundation within the meaning of section calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If	on 4942(j)(3) o Yes,' complet	or 4942(j)(5) e Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing and addresses	their names		10		

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r,ar.	Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address N/A			
14	The books are in care of ► Charles H. Kurtz Telephone no ► (303)	_320	<u>-470</u>	4
15	Located at 123 Madison St. #101 Denver CO ZIP + 4 80206 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here	_N/Ā		· ·
13	and enter the amount of tax-exempt interest received or accrued during the year	147 43		∐ N/A
16			Yes	No
16	bank, securities, or other financial account in a foreign country?	16		Χ
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country.	`		,
Par	t∛VII≇B ፡፡ Statements Regarding Activities for Which Form 4720 May Be Required	,		
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	,	Yes	No
1 a	During the year, did the foundation (either directly or indirectly)			**
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	1	4 >	7 38 4
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No	} \\		1.5.4 1.4
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	1.7 N	".ÿ	, 3" \
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No	¥: \$	38 - 3 x	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No	3.3		
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No		. 1 . A	
ı	b If any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1 b	N	
	Organizations relying on a current notice regarding disaster assistance, check here	775	\$ 1 X	<u> </u>
	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,	650.00 650.000		1
•	that were not corrected before the first day of the tax year beginning in 2017?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	2	3.45°	
	a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? Yes X No		,	, ,
	If 'Yes,' list the years ► 20 _ , 20 _ , 20	}		
1	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions).	2 b	N	/A
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	► 20 , 20 , 20 , 20			
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
	b If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	3 b	N	/A
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		Х
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4 b		Х
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Form 990-PF (2017) Charles H. Kurtz F Part VII-B Statements Regarding Activiti	amily Foundations for Which Form	on	84-10	67828	P	age 6
5a During the year, did the foundation pay or incur as		14/20 May be Keq	uirea (continuea)		TV	
(1) Carry on propaganda, or otherwise attempt	•	n (section 4945(e))?	Yes	No	Yes	No
(2) Influence the outcome of any specific publion, directly or indirectly, any voter registra	ic election (see section tion drive?	4955), or to carry	Yes	No		
(3) Provide a grant to an individual for travel,	study, or other similar i	purposes?	Yes	No		
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	a charitable, etc , organi;	zation described	Yes	No		
(5) Provide for any purpose other than religior educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	, literary, or or animals?	Yes	No		
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in a c See instructions	the transactions fail to current notice regarding d	qualify under the exceplisaster assistance?	ptions	5 b	N	/A
Organizations relying on a current notice rega	rding disaster assistanc	ce, check here	▶ [
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure responsif 'Yes,' attach the statement required by Regi	sibility for the grant?		N/A Yes	No ,		
		• •				
6 a Did the foundation, during the year, receive are on a personal benefit contract?b Did the foundation, during the year, pay prem			Yes	√ No 6 b	, ,	X
If 'Yes' to 6b, file Form 8870	•			•	¥ ,	12
7 a At any time during the tax year, was the found	dation a party to a prohi	ibited tax shelter transa	action? Yes	No :	2	(A)
b If 'Yes,' did the foundation receive any procee				N/A 7b		
Part VIII Information About Officers, Dand Contractors	irectors, Trustees,	Foundation Manag	gers, Highly Paid	Employee	s,	
						
1 List all officers, directors, trustees, and found						
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation			
Charles H. Kurtz	Trustee 6.00	0.	0.			0.
Englewood, CO	0.00					
Jeannette D. Kurtz	Trustee	0.	0.	 	-	0.
	2.00	· ·	0.			0.
Englewood, CO						
Peter H. Blair	Trustee	0.	0.			0.
Englewood, CO	0					
Liigiewood, co				-		
2 Companyation of five bightest maid annals were for						
2 Compensation of five highest-paid employees (o		on line 1 – see instructio		F. '		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expen	se acc allowar	ount, nces
None						
						
				1		
		<u> </u>		 		
				1		
Total number of other employees paid over \$50,000	l	L	L		-	
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3 Five highest-paid independent contractors for professional services. See in		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
		
Total number of others receiving over \$50,000 for professional services	<u> </u>	
Partix A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistica organizations and other beneficiaries served, conferences convened, research papers produced, etc.	I information such as the number of	Expenses
		
1 <u>N/A</u>		
2		
3		`
4		
Partix B Summary of Program-Related Investments (see Instru		1 A
Describe the two largest program-related investments made by the foundation during the	e tax year on lines 1 and 2	Amount
1 <u>N/A</u>		
2	· · · · ·	
All other program-related investments. See instructions		-
3		
Total. Add lines 1 through 3	•	(
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see instructions.)		
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		145 204
a Average monthly fair market value of securities.	1 a	145,304.
b Average of monthly cash balances	1 b	13,921.
c Fair market value of all other assets (see instructions)	1 c	150 005
d Total (add lines 1a, b, and c)	1 d	159,225.
e Reduction claimed for blockage or other factors reported on lines 1a and		
1c (attach detailed explanation)	0.	_
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	159,225.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	2,388.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line	e 4 5	156,837.
6 Minimum investment return. Enter 5% of line 5	6	7,842.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) pri		ndations
and certain foreign organizations, check here ► and do not complete t	his part.)	
1 Minimum investment return from Part X, line 6	1	7,842.
2a Tax on investment income for 2017 from Part VI, line 5	63.	
b Income tax for 2017 (This does not include the tax from Part VI)	26	
c Add lines 2a and 2b	2 c	63.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	7,779.
4 Recoveries of amounts treated as qualifying distributions	4	·
5 Add lines 3 and 4	5	7,779.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	7,779.
Part XIII Qualifying Distributions (see instructions)		<u></u>
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	4 750
b Program-related investments — total from Part IX-B	1 b	4,750.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., pu		
3 Amounts set aside for specific charitable projects that satisfy the	irposes Z	
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XII	II, line 4 4	4,750.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,750.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating w qualifies for the section 4940(e) reduction of tax in those years	hether the foundation	
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Pair XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
Distributable amount for 2017 from Part XI, line 7		- State of the sta		7.779
2 Undistributed income, if any, as of the end of 2017	CARRAGON TO SE	Transport of the Control		, 7/4 - X
a Enter amount for 2016 only			0	
b Tota l for prior years 20 , 20 , 20	A Price Supremble 2	0	KRISHE NO BASILI I N	
3 Excess distributions carryover, if any, to 2017	医多种异性多种 医	42.17 (5.50) (4.00)	克里克 学 (5-40 18)	
a From 2012607				
b From 2013	THE STREET	de de Adrigação de Adria	arvier.	
c From 2014 6, 1 56	的方面的影響的語	型的自動物 化生物		
d From 2015 5, 973		44.4		
e From 2016 7,781	一些,我也就是被他的	经存货 有换交换的重点		7
f Total of lines 3a through e	20,517	of all only in the second		
4 Qualifying distributions for 2017 from Part				,
XII, line 4 ► \$4,750.	生物學學的特別	46.000毫差可使的	are a	* >
a Applied to 2016 but not more than line 2a			0_	***
 Applied to undistributed income of prior years (Election required — see instructions) 	And the second s	0		
c Treated as distributions out of corpus				, ,
(Election required — see instructions)	0	washing and a second		<u> </u>
d Applied to 2017 distributable amount	广至会的心态基础。此代的	第5年2章3章4		4,750
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d) the	3,029	Control Marine (Edit of Co.		3,029
same amount must be shown in column (a)				
6 Enter the net total of each column as	Park Callera	#SAME SAME		
indicated below	32000000000000000000000000000000000000	A continue of	The state of the state of	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	17,488			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years, undistributed income for which a notice of deficiency has	一直			
been issued, or on which the section 4942(a)				
tax has been previously assessed	the property of Survey States of the	0_		
d Subtract line 6c from line 6b Taxable	And the second second			· /*
amount — see instructions	3.3 3.4 3.4 3.5	0		, <u>, , , , , , , -</u>
e Undistributed income for 2016 Subtract line 4a from				, ,
line 2a Taxable amount — see instructions			0	
f Undistributed income for 2017 Subtract lines	5.5 TO 10 10 10 10 10 10 10 10 10 10 10 10 10			
4d and 5 from line 1. This amount must be distributed in 2018.				
7 Amounts treated as distributions out of				0
corpus to satisfy requirements imposed by		And the state		y whomas is
section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions)	_	5次是40年		, -' - (5-7
,	0		- A-3	
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	0			***************************************
9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a	17,488			
10 Analysis of line 9	(1) 医线线			
a Excess from 2013	Variation of the second		TO THE POST OF THE	
b Excess from 2014 3, 734		的人员员协会 。		
c Excess from 2015 5, 973	ar Standard Area	建 化位置 : 多种	是是基础。在 外上	1. 1. 全头 (3)
d Excess from 2016 7,781			King Table 1 and 1	
e Excess from 2017		Barrier Strategy	强力是对心。	
ЗАА				Form 990-PF (2017)

Part XIV Private Operating Foundation			t VII-A nuestion	84-106/82	N/A
1 a If the foundation has received a ruling or dete	ermination letter that i	=11			W/ A
is effective for 2017, enter the date of the	ruling			· ·	104040477
b Check box to indicate whether the foundar		rating foundation of		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year (a) 2017	(b) 2016	Prior 3 years (c) 2015	(d) 2014	(e) Total
b 85% of line 2a			 		
 Qualifying distributions from Part XII, line 4 for each year listed 					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon		/			
a 'Assets' alternative test — enter					
(1) Value of all assets		/			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter		4			
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income Part XV Supplementary Information					
assets at any time during to assets at any time during to a linformation Regarding Foundation Mana a List any managers of the foundation who have close of any tax year (but only if they have Charles H. Kurtz	he year — see in gers: ve contributed more th	nan 2% of the total	contributions received	by the foundation be	
b List any managers of the foundation who ow a partnership or other entity) of which the None	n 10% or more of the e foundation has a 1	stock of a corporat 0% or greater inte	ion (or an equally largerest	ge portion of the owne	rship of
2 Information Regarding Contribution, Grant, Check here X if the foundation only m requests for funds If the foundation mak 2a, b, c, and d. See instructions a The name, address, and telephone number	nakes contributions to es gifts, grants, etc	preselected charita to individuals or o	ble organizations and organizations under	other conditions, co	
a the name, address, and telephone number	or eman auuress of (f	ie person to whom (รหาแกลแกเเว 2แกกเก D6	5 4001633 6 0	
b The form in which applications should be	submitted and info	rmation and mater	rals they should inc	lude	
c Any submission deadlines					
d Any restrictions or limitations on awards,	, such as by geograp	ohical areas, chari	table fields, kinds of	institutions, or othe	r factors
BAA	TE	EEA0310L 09/14/17			Form 990-PF (2017)

Form 990-PF (2017) Charles H. Kurtz Family Foundation

[Park V | Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment

2201 S. Gaylord Street 20 20 20 20 20 20 20 2	3 Grants and Contributions Paid During the Yo				
A Paud during the year Intiversity of Denver 2201 S. Gaylord Street between CO 80208 Colorado Cattlemen's Ag. Land None PC Operations 750 Inst 833 Halston Road Arvada CO 80002 Colorado Open Lands 855 S. Teller St Lakewood CO 80226 Kelly Brush Foundation 7500 Three Main Street Suite 104 Burlington VT 05401 Total PC Operations 2,500 A 4,750	Recipient	If recipient is an individual, show any relationship to any foundation manager	Julius Oi	Purpose of grant or contribution	Amount
Iniversity of Denver 2010 S. Gaylord Street Denver CO 80208 Colorado Cattlemen's Ag. Land PC Operations Colorado Cattlemen's Ag. Land PC Operations Colorado Open Lands Sty	Name and address (home or business)	or substantial contributor	recipient		
Trust Total To	a Paid during the year University of Denver 2201 S. Gaylord Street Denver CO 80208	None	PC	Operations	1,000.
Total	Colorado Cattlemen's Ag. Land Trust 8833 Halston Road Arvada CO 80002	None	PC	Operations	750.
Total Total Approved for future payment Total	Colorado Open Lands 355 S. Teller St Lakewood CO 80226	None	PC	Operations	2,500.
b Approved for future payment Total ▶ 3b	Kelly Brush Foundation Three Main Street Suite 104 Burlington VT 05401	None	PC	Operations	500.
b Approved for future payment Total ▶ 3b					
b Approved for future payment Total ▶ 3b					
b Approved for future payment Total ▶ 3b					
b Approved for future payment Total ▶ 3b					
b Approved for future payment Total ▶ 3b					
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b Approved for future payment Total ▶ 3b					
b Approved for future payment Total ▶ 3b					
b Approved for future payment Total ▶ 3b	Total		1	▶ 3	a 4.750.
ΓΕΓΛΟΣΟΙΙ 00/24/17 Form 990-DF /2017	Total RAA	TEE ADEAU	00/24/17	▶ 3	Form 990.PF (2017)

er gross amounts unless otherwise indicated		ousiness income	Excluded	by section 512, 513, or 514	(e)
	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exemp function income (See instructions
Program service revenue:			code		
a b			 		
		*	+		
`_ 					
" 		7.	_		
e f			-		
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash investments					
Dividends and interest from securities			14	4,326.	
Net rental income or (loss) from real estate		, ,,	7		
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal property					
Other investment income					
Gain or (loss) from sales of assets other than inventory		-			
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue			.3.4		1 × 1
a					
b					
c					
С			-		
c	*			4,326.	
c d e			42.20	4,326.	4,32
c d E Subtotal Add columns (b), (d), and (e)					4,32
c d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)	ations)	hment of Exem		13	4,32
c d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate.	ations) he Accomplis	ed in column (e) of	pt Purp	oses A contributed important	tly to the
e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculated at XVI:B. Relationship of Activities to the pre No. Explain below how each activity for which	ations) he Accomplis	ed in column (e) of	pt Purp	oses A contributed important	tly to the
c d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate Explain below how each activity for which accomplishment of the foundation's exem	ations) he Accomplis	ed in column (e) of	pt Purp	oses A contributed important	tly to the
c d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate Explain below how each activity for which accomplishment of the foundation's exem	ations) he Accomplis	ed in column (e) of	pt Purp	oses A contributed important	tly to the
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c d e Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate Total. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify calculate Explain below how each activity for which accomplishment of the foundation's exem	ations) he Accomplis	ed in column (e) of	pt Purp	oses A contributed important	tly to the

Form 990-PF (2017) Charles H. Kurtz Family Foundation 84-1067828 Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

	-xempt organ							34 1 34
described	rganization directl d in section 501(c) o political organiz	of the Code (otl	ngage in any of the following her than section 501(c)(3) org	with any oth ganizations)	er organization or in section 52	27,		Yes No
a Transfers	from the reporting	ng foundation to	a noncharitable exempt orgai	nization of				
(1) Cash							1 a (1)	X
(2) Othe	r assets						1 a (2)	X
b Other tra	nsactions							
(1) Sales	s of assets to a no	oncharitable exer	mpt organization				1 b (1)	X
(2) Purchases of assets from a noncharitable exempt organization							1 b (2)	X
(3) Rental of facilities, equipment, or other assets							1 b (3)	X
(4) Reimbursement arrangements							1 b (4)	X
(5) Loans or loan guarantees							1 b (5)	X
` '	•		p or fundraising solicitations				1 b (6)	X
• •			ts, other assets, or paid emp	loyees			1 c	X
3								 '
d If the and the goods	swer to any of the s, other assets, or s	above is 'Yes,' a services given by t	complete the following sched the reporting foundation If the f now in column (d) the value o	ule Column oundation red	(b) should alway beived less than other assets of	ays show the fair market va	fair market vali alue in eceived	ue of
(a) Line no	(b) Amount involved		f noncharitable exempt organization				is, and sharing arrar	ngements
N/A	(B) / mount involved	(e) Hamo	Thomas and an arrange or game and	(4)				
N/A								
				-				
			-					
								
		_						
								
describe	ed in section 501(d	c) of the Code (o	d with, or related to, one or mor ther than section 501(c)(3)) o	e tax-exempl or in section	t organizations 527?		Yes	s XNo
	complete the follo		(h) Tuno of organiza	tion I	(2)	Docorintion	of rolationship	
	Name of organiz	ation	(b) Type of organiza	.1011	(6)	Description	of relationship	
N/A								

Under p correct,	penalties of perjury, I de , and complete Declara	clare that I have exam tion of preparer (other	nined this return, including accompanys than taxpayer) is based on all informa	ng schedules an tion of which pre	d statements, and to eparer has any knowl	the best of my li ledge	inowledge and belief,	it is true,
Sign				//				IRS discuss
Here			15/2	<i>_</i> ▶ π	'rustee		preparer	rn with the shown below?
Signa	ature of officer or trustee	5	Date	Tri		_	See inst	Yes No
	Print/Type preparer's		Preparer's signature		Date	Chaoli	DTIN	les No
			1 1		Check self-employ	□"	2171	
Paid Lucas Denberg			Lucas Denberg 5/09/18			self-employ	12003	
Preparer Use Only Firm's address Lick Business Advisors, Inc. 16 Inverness Pl E Bldg C						Firm's EIN	<u>84-0625486</u>	
	1	Englewood,	, CO 80112			Phone no	<u>303-758-91</u>	
BAA							Form 99	00-PF (2017)

Federal Statements						
Charles H. Kurtz Family Foundation						
	05 15PI					
<pre>per Books Income Net Incom \$ 641.\$ 641.</pre>	<u>Purposes</u>					
10tal \$ 641. \$ 641. \$	0. \$ 0.					
<u>per Books</u> <u>Income</u> <u>Net Incom</u> [nvst. Inc \$ 35.	(d) Charitable Purposes 0. \$ 0					
(a) (b) Not (a)	(4)					
Expenses Investment Adjuste						
55. 55.						
Total \$ 533. \$ 533. \$	0. \$ 0					
	Charles H. Kurtz Family Foundation					

Corporate Stocks	Valuation <u>Method</u>	Book <u>Value</u>	Fair Market <u>Value</u>
IBM - 100 Shs. Key Corp - 360 Shs. NL Ind 300 Shares Altria - 300 Shs Walmart - 521.421 Shs Kronos Worldwide - 314 Shs Mondolez - 190 Shs. Philip Morris - 300 Shs.	Cost Cost Cost Cost Cost Cost Cost Cost	\$ 8,367. 5,828. 2,464. 1,289. 14,351. 2,352. 688.	\$ 16,370. 7,704. 3,900. 21,102. 58,386. 8,619. 8,436.
Kraft Foods Group - 63 Shs. Post - 5 Shs.	Cost Cost Total	2,938. 274. 17. \$ 38,568.	32,169. 4,939. 378. \$ 162,003.