## Form **990-PF**

Department of the Treasury

Internal Revenue Service

Return of Private Foundation 7 or Section 4947(a)(1) Trust Treated as Private Foundation

2949113912918-8

2017

Open to Public Inspection

Do not enter social security numbers on this form as it may be made public.
 Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning 12/11/17 , and ending 12/31/17 Name of foundation Employer identification number Wildfong Family Foundation 82-6762184 Number-and street (or P O box number if mail is not delivered to street address) Room/suite Telephone number (see instructions) PO Box 6314 City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here Traverse City MI 49696 Check all that apply  $\mathbf{X}$ Initial return Initial return of a former public charity Foreign organizations, check here Final return Amended return Foreign organizations meeting the Address change Name change 85% test, check here and attach computation Check type of organization X Section 501(c)(3) exempt private foundation If private foundation status was terminated under Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation section 507(b)(1)(A), check here I Fair market value of all assets at J Accounting method X Cash If the foundation is in a 60-month termination end of year (from Part II, col (c), Other (specify) under section 507(b)(1)(B), check here line 16) ▶ \$ 498,155 (Part I, column (d) must be on cash basis) Part I Analysis of Revenue and Expenses (The total of (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net for charitable amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).) expenses per ıncome books purposes (cash basis only) 1 Contributions, gifts, grants, etc., received (attach schedule) 500,001 2 Check ▶ I if the foundation is **not** required to attach Sch B Interest on savings and temporary cash investments Dividends and interest from securities SCANNED JUL 0 9 2018 Gross rents 5a Net rental income or (loss) Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2) Net short-term capital gain 0 Income modifications 10a Gross sales less returns and allowances Less Cost of goods sold Gross profit or (loss) (attach schedule) 11 Other income (attach schedule) 12 Total. Add lines 1 through 11 500,001 0 13 Compensation of officers, directors, trustees, etc Operating and Administrative Expenses 14 Other employee salaries and wages 15 Pension plans, employee benefits RECEIVED Legal fees (attach schedule) Accounting fees (attach schedule) Other professional fees (attach schedule) Taxes (attach schedule) (see instructions) OGDEN. U 19 Depreciation (attach schedule) and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses (att sch) Total operating and administrative expenses. Add lines 13 through 23 0 0 25 0 Contributions, gifts, grants paid 0 0 0 26 Total expenses and disbursements. Add lines 24 and 25 0 27 Subtract line 26 from line 12 Excess of revenue over expenses and disbursements 500,001 0 Net investment income (if negative, enter -0-)

Adjusted net income (if negative, enter -0-)

0

DAA

	Part II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	f year
_		should be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing		99,548	99,548
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other	·		
	,	disqualified persons (attach schedule) (see			
		instructions)			
	7	Other notes and loans receivable (att. schedule)			
	•	Less allowance for doubtful accounts ▶ 0			
	8	Inventories for sale or use	<del></del>		
Assets	9	Prepaid expenses and deferred charges			
SS		•			
٩	10a	Investments – U.S. and state government obligations (attach schedule)		400 450	200 605
	b	Investments – corporate stock (attach schedule)  See Stmt 1		400,453	398,607
	С	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis			
		Less accumulated depreciation (attach sch.)			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch.)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		7
	15	Other assets (describe ▶ )			···
	16	Total assets (to be completed by all filers – see the			
		instructions. Also, see page 1, item I)	0	500,001	498,155
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ap	21	Mortgages and other notes payable (attach schedule)			
ᄀ	22	Other liabilities (describe ▶ )			
	23	Total liabilities (add lines 17 through 22)	0	0	
٦		Foundations that follow SFAS 117, check here			
Ş		and complete lines 24 through 26 and lines 30 and 31.			
nces	24	Unrestricted	Ì		
Ē	25	Temporarily restricted			
8	26	Permanently restricted			
Net Assets or Fund Bala	20	Foundations that do not follow SFAS 117, check here			
교		and complete lines 27 through 31.			
5	27	·			
2	27	Capital stock, trust principal, or current funds			
ŝ		Paid-in or capital surplus, or land, bldg , and equipment fund		500 001	
ĕ		Retained earnings, accumulated income, endowment, or other funds		500,001	
힐		Total net assets or fund balances (see instructions)	0	500,001	
	31	Total liabilities and net assets/fund balances (see	ا		
$\perp$	<u> </u>	instructions)	0	500,001	
_	Part II		·		
1		net assets or fund balances at beginning of year - Part II, column (a), line 30 (mus	st agree with		
	end-o	f-year figure reported on prior year's return)		1	0
2	Enter	amount from Part I, line 27a		2	500,001
3	Other	increases not included in line 2 (itemize) ▶		3	
4	Add I	nes 1, 2, and 3		4	500,001
5	Decre	eases not included in line 2 (itemize)		5	
6	Total	net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b	o), line 30	6	500,001
					Form 990-PF (2017)

Part IV Capital Gains a	nd Losses for Tax on Investm	ent Income			
	the kind(s) of property sold (for example, real estate, arehouse, or common stock, 200 shs MLC Co )	,	(b) How acquired P - Purchase D - Donation	(c) Date acquire (mo , day, yr )	d (d) Date sold (mo , day, yr )
1a N/A			B Bendadii		
b					
<u>C</u>			<u> </u>		
<u>d</u>		·	<u> </u>	ļ	
<u>e</u>	ID Degradeling allowed	130-15			2
(e) Gross sales price	(f) Depreciation allowed (or allowable)		r other basis ense of sale	1	Gain or (loss) slus (f) minus (g))
<u>a</u> b		<del> </del>	<del></del>		
C		-			<del> </del>
d		<u> </u>			
е					
Complete only for assets showing	g gain in column (h) and owned by the f	foundation on 12/31/6	69	(I) Gains	(Col (h) gain minus
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	1	ss of col (i) (j), if any		ut not less than -0-) or es (from col (h))
a					
<u>b</u>					<del></del>
<u>c</u>		-			
d		<del> </del>			
е	If gain, also enter in	Part Lline 7			
2 Capital gain net income or (net c	If (loss), enter -0- in	Part I, line 7		2	
	ss) as defined in sections 1222(5) and (			] ]	
Part I, line 8	i, column (c) See instructions If (loss),	enter -U- in		3	
	nder Section 4940(e) for Reduc	ced Tax on Net	Investment inco	<del></del>	
	foundations subject to the section 4940				
If section 4940(d)(2) applies, leave the	·	,,	,		NT / 7
					N/A
	ction 4942 tax on the distributable amoun	= =	pase period?		Yes No
	alify under section 4940(e) Do not comp	<del></del>			
1 Enter the appropriate amount in	each column for each year, see the inst	ructions before makii			(d)
Base period years Calendar year (or tax year beginning in	(b) Adjusted qualifying distributions	s Net value	(c) e of noncharitable-use asse	ts (col	Distribution ratio (b) divided by col (c))
2016					
2015					
2014				-	
2013					<u> </u>
2012					
2 Total of line 1, column (d)				2	
	5-year base period – divide the total on	line 2 by 5 0, or by th	ne		
<u> </u>	has been in existence if less than 5 year	• •		3	
4 Enter the net value of noncharita	ble-use assets for 2017 from Part X, line	e 5		4	
				_	
5 Multiply line 4 by line 3				5	
6 Enter 1% of net investment incor	ne (1% of Part I, line 27b)			6	
7 Add lines 5 and 6				7	_
8 Enter qualifying distributions from				8	
	n line 7, check the box in Part VI, line 1b	o, and complete that	part using a 1% tax i	rate See the	
Part VI instructions					

orm	990-PF (2017) Wildfong Family Foundation 82-6762184		P	age 4	
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)				
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check				
	here ▶ ☐ and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of				
	Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			0	
3	Add lines 1 and 2				
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			0	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			0	
6	Credits/Payments			************	
а	2017 estimated tax payments and 2016 overpayment credited to 2017 6a				
b	Exempt foreign organizations – tax withheld at source				
С	Tax paid with application for extension of time to file (Form 8868)  6c				
d	Backup withholding erroneously withheld 6d				
7	Total credits and payments Add lines 6a through 6d				
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached.		,		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ Refunded ▶ 11				
Pa	rt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No	
	participate or intervene in any political campaign?	1a		X	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the				
	Instructions for the definition	1b		X	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				
	published or distributed by the foundation in connection with the activities				
C	Did the foundation file Form 1120-POL for this year?	1c		_X_	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.				
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$		1	! <b>!</b>	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
	on foundation managers > \$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	<u> </u>	<u>X</u>	
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3_		<u>X</u>	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		<u>X</u>	
b	If "Yes," has it filed a tax return on Form 990-T for this year? $N/A$	4b			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	ļ	<u>X</u>	
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that				
	conflict with the state law remain in the governing instrument?	6	X		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Х		
8a	Enter the states to which the foundation reports or with which it is registered. See instructions   MI				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	Х		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or				
	4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017? See instructions for Part XIV If "Yes,"				
	complete Part XIV	9		X	
0	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their				
	names and addresses	10		<u> X</u>	
		_ 00	M_DE		

Pa	art VII-A Statements Regarding Activities (continued)					
					Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the					
	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions			11		$X_{-}$
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified					
	person had advisory privileges? If "Yes," attach statement. See instructions			12		_X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application	n?		13	Х	
	Website address ► N/A				•	
14	The books are in care of ▶ Brian Wildfong Telephol	ne no 🕨				
	500 Broad Rd					
	Located at ▶ Traverse City MI	ZIP+4 ▶	49685	5		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here					<b>▶</b> [
	and enter the amount of tax-exempt interest received or accrued during the year	▶	15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority	_			Yes	No
	over a bank, securities, or other financial account in a foreign country?			16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of					
	the foreign country ▶					<u></u>
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required					
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				Yes	No
1a	During the year, did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			Í
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a		<u>-</u>			
	disqualified person?	Yes	X No		İ	ĺ
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			İ
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			l
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	-				ĺ
	the benefit or use of a disqualified person)?	Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the		-			
	foundation agreed to make a grant to or to employ the official for a period after				ł	
	termination of government service, if terminating within 90 days )	Yes	X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulation	s				
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions		N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here					
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that					
	were not corrected before the first day of the tax year beginning in 2017?		N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private					
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and	_			:	
	6e, Part XIII) for tax year(s) beginning before 2017?	Yes	X No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20					
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)				, , ,	ł
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		/-			
	all years listed, answer "No" and attach statement ~ see instructions )		N/A	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here					
	▶ 20     , 20     , 20					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	٦				
	at any time during the year?	Yes	X No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or				ĺ	
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the				1	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of					
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		/ ·		i	
	foundation had excess business holdings in 2017)		N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		<u>X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its					
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017	'?		4b		<u>X</u>
			_	- 00	0-PF	10017

		q Family Foundation	<del></del>	762184	<del></del>		<u>Pa</u>	ige <b>6</b>
Pa	art VII-B Statements F	Regarding Activities for Which For	<u>m 4720 May Be R</u>	Required (conti	nued)	<del></del>		
5a	During the year did the foundat	ion pay or incur any amount to			C	1		
	(1) Carry on propaganda, or of	herwise attempt to influence legislation (secti	on 4945(e))?	∐ Y	es X No			
	(2) Influence the outcome of a	ny specific public election (see section 4955),	or to carry on,		_			
	directly or indirectly, any vo	_		Ŭ Y	es X No			
	(3) Provide a grant to an indivi	dual for travel, study, or other similar purpose	s?	<u> </u>	es X No			
	(4) Provide a grant to an organ	nization other than a charitable, etc , organizat	tion described in			.	-	
	section 4945(d)(4)(A)? See	instructions		Y	es X No		1	
	(5) Provide for any purpose of	her than religious, charitable, scientific, literar	y, or educational		_			
	purposes, or for the preven	tion of cruelty to children or animals?		Y	es X No			
þ	If any answer is "Yes" to 5a(1)-	-(5), did any of the transactions fail to qualify	under the exceptions d	escribed in			1	
	Regulations section 53 4945 or	n a current notice regarding disaster assista	nce? See instructions		N/A	5b		
		ent notice regarding disaster assistance, chec			▶ 📋			
С	If the answer is "Yes" to question	on 5a(4), does the foundation claim exemption	n from the tax	. —		1		
	because it maintained expendit	ture responsibility for the grant?		N/A 📙 Y	es No			
	If "Yes," attach the statement re	equired by Regulations section 53 4945-5(d)						
6a	Did the foundation, during the y	/ear, receive any funds, directly or indirectly, t	o pay premiums					
	on a personal benefit contract?				es X No			
þ	Did the foundation, during the y	ear, pay premiums, directly or indirectly, on a	ı personal benefit conti	ract?		6b		<u>X</u>
	If "Yes" to 6b, file Form 8870				-			
7a	At any time during the tax year	, was the foundation a party to a prohibited ta	x shelter transaction?	Y	es X No			
		eive any proceeds or have any net income att			N/A	7b		
Pŧ		bout Officers, Directors, Trustees,	Foundation Man	agers, Highly	Paid Employ	es,		
	and Contracto							
<u>1 l</u>	ist all officers, directors, trust	ees, and foundation managers and their c	ompensation. See ins	structions.				
	(a)	Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation		oense acc r allowand	
Br	ıan Wildfong	Traverse City	Trustee					_
	0 Broad Rd	MI 49685	1.00	اه	0			0
	onya Wildfong	Traverse City	Trustee					
	0 Broad Rd	MI 49685	1.00	اه	0			0
2	Compensation of five highes "NONE."	t-paid employees (other than those include	ed on line 1 – see ins	tructions). If none	e, enter			
	(a) Name and address of eac	h employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit		pense acc	
	(4, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,		devoted to position	(c) companion	plans and deferred compensation	other	r allowand	ces
NC	DNE							
						<del>                                     </del>		—
	<del></del>							
						<u> </u>		
	<del></del>	·	-			<del>                                     </del>		—
ota	I number of other employees par	d over \$50,000						0

Form 990-PF (2	017) Wildfong Family Foundation	82-6762184		Page 7
Part VIII	Information About Officers, Directors, Trustees, For	undation Managers, Highly Paid E	mployees	5,
3 Five high	and Contractors (continued) est-paid independent contractors for professional services. See in	structions If none enter "NONE."		<del></del> -
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c)	Compensation
NONE				
			1	
_				
Total number of	f others receiving over \$50,000 for professional services			
Part IX-A	Summary of Direct Charitable Activities		<del>-</del>	
	's four largest direct charitable activities during the tax year. Include relevant statistical information other beneficiaries served, conferences convened, research papers produced, etc.	tion such as the number of	Ţ	Expenses
1 N/A			<del> </del>	
•				
			ļ	
2				
3				
			<del> </del>	
4				
Part IX-B	Summary of Program-Related Investments (see ins	structions)	т	
	argest program-related investments made by the foundation during the tax year on lines 1 and	2	Aı	mount
1 N/A				
2			<u> </u>	
All other eregan	related investments. See instructions		<del>                                     </del>	
3	related investments. See instructions			
			1	

Total. Add lines 1 through 3

Pa	Art X Minimum Investment Return (All domestic foundations must complete this part. Foreig	n fou	ndations,
	see instructions )		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.		
	purposes		
а	Average monthly fair market value of securities	1a	399,530
b	Average of monthly cash balances	1b	99,548
С	Fair market value of all other assets (see instructions)	_1c	0
d	Total (add lines 1a, b, and c)	1d	499,078
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2_	0
3	Subtract line 2 from line 1d	3	499,078
4	Cash deemed held for charitable activities Enter 11/2% of line 3 (for greater amount, see		
	instructions)	4	7,486
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	491,592
6	Minimum investment return. Enter 5% of line 5	6	1,414
Pá	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating	found	lations
	and certain foreign organizations check here ▶ and do not complete this part )		
1	Minimum investment return from Part X, line 6	1	1,414
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,414
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,414
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	1,414
Pa	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	0
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	0
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b See instructions	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the found	ation	
	qualifies for the section 4940(e) reduction of tax in those years		

Form 990-PF (2017)

Excess from 2017

	art XIV Private Operating Fou			82-6/621		Page 10
					<del>}</del>	
та	If the foundation has received a ruling or			-		
	foundation, and the ruling is effective for		_	_		
b	Check box to indicate whether the founda		rating foundation desci		942(j)(3) or 494	12(j)(5)
2a	Enter the lesser of the adjusted net	Tax year	4110	Prior 3 years	(1)	(e) Total
	income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014	7
	investment return from Part X for					
	each year listed	·				
b	85% of line 2a					
C	Qualifying distributions from Part XII,		İ			
	line 4 for each year listed					
d	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
	Subtract line 2d from line 2c					ı
3	Complete 3a, b, or c for the					
	alternative test relied upon					
а	"Assets" alternative test – enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under			/		-100
	section 4942(j)(3)(B)(i)			./		
ь	"Endowment" alternative test – enter 2/3		<del>                                     </del>	1		
•	of minimum investment return shown in					
	Part X, line 6 for each year listed				·	
С	"Support" alternative test – enter		/	<del> </del>		
·	· · ·					
	(1) Total support other than gross investment income (interest,					
	dividends, rents, payments on					
	securities loans (section					
	512(a)(5)), or royalties)		X			
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization					
	(4) Gross investment income		<u> </u>			<u> </u>
Pa	ırt XV Supplementary Inform			the foundation h	ad \$5,000 or mor	e in assets at
	any time during the ye	ear – see instruc	tions.)			
1	Information Regarding Foundation Ma	nagers:				
а	List any managers of the foundation who	have contributed mo	re than 2% of the total	contributions received	by the foundation	
	before the close of any tax year (but only	if they have contribut	ted more than \$5,000)	(See section 507(d)(2)	))	
	N/A					
ь	List any managers of the foundation who	own 10% or more of	the stock of a corpora	tion (or an equally large	portion of the	
	ownership of a partnership or other entity			· · · · · · · · ·		
	N/A		ŭ			
2	Information Regarding Contribution, G	rant, Gift, Loan, Sc	holarship, etc., Progr	rams:		
-	<u> </u>		• • • •	ible organizations and d	nes not accept	
	unsolicited requests for funds. If the found			•	· ·	
	complete items 2a, b, c, and d See instru		ibilito, etc., to individua	no or organizations and	or other conditions,	
_	The name, address, and telephone numb		of the person to whom	applications should be	addressed	
а		er or email address (	ine person to whom	applications should be	addressed	
	N/A					
			<del></del>			<del></del>
b	The form in which applications should be	submitted and inform	nation and materials th	iey should include		
	N/A			<u> </u>		
c	Any submission deadlines					
	N/A					
d	Any restrictions or limitations on awards,	such as by geograph	ical areas, charitable f	ields, kinds of institution	ns, or other	
	factors	·				
	N/A					
DAA	<del></del>					Form <b>990-PF</b> (2017)

	e Year or Approved for F	uture Payment		
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager	status of recipient	contribution	Amount
	or substantial contributor	<del>                                     </del>	<del></del>	
Paid during the year				
N/A				
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·				
·				
1				
1				
			1	
		1		
Total		· · · · · · · · · · · · · · · · · · ·	▶ 3a	
Approved for future payment				
1/A				
ļ				
			1	
		I	ı	
		<u></u>	<b>▶</b> 3b	

Part XVI-A Analysis of Income-Producing A	ctivities				
Enter gross amounts unless otherwise indicated	Unrelate (a) Business code	d business income (b) Amount	(c) Exclusion	d by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue			code	_	(See instructions)
a	_				
b					
c	_				
d	_				
e	_				
f			<u> </u>		
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			<b>↓</b>		
4 Dividends and interest from securities			ļ		
5 Net rental income or (loss) from real estate			ļ		
a Debt-financed property	<u></u>				
b Not debt-financed property					<del></del>
6 Net rental income or (loss) from personal property			<u> </u>		
7 Other investment income		<del></del>	<del> </del>		·
8 Gain or (loss) from sales of assets other than inventory	-				· · · · · · · · · · · · · · · · · · ·
9 Net income or (loss) from special events			<del> </del>		
Gross profit or (loss) from sales of inventory	<del></del>		<del> </del>		
1 Other revenue a	-		<del> </del>		
b	-		-		<del></del>
c			<del>                                     </del>		-
d	-		<u> </u>		·····
e 2 Subtotal Add columns (b), (d), and (e)	-		<del> </del>	0	0
		L.	<i>'</i>	1 ()	
	<u> </u>			L	
3 Total. Add line 12, columns (b), (d), and (e)	<u> </u>			L	
Total. Add line 12, columns (b), (d), and (e)  See worksheet in line 13 instructions to verify calculations )	Accomplishm			13	
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations ) Part XVI-B Relationship of Activities to the A		ent of Exempt P	urpose	13 _ es	0
3 Total. Add line 12, columns (b), (d), and (e)  See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Activities to the Activity for which income	e is reported in c	ent of Exempt P	urpose A contrib	13	0
3 Total. Add line 12, columns (b), (d), and (e)  See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Activities to the Activity for which income	e is reported in c	ent of Exempt P	urpose A contrib	13	0
3 Total. Add line 12, columns (b), (d), and (e)  See worksheet in line 13 instructions to verify calculations.)  Part XVI-B  Relationship of Activities to the Activities to the Activities to the Activities to the Activity for which incompactomy accomplishment of the foundation's exempt pur	e is reported in c	ent of Exempt P	urpose A contrib	13	0
3 Total. Add line 12, columns (b), (d), and (e)  See worksheet in line 13 instructions to verify calculations.)  Part XVI-B  Relationship of Activities to the Activities to the Activities to the Activities to the Activity for which incompactomy accomplishment of the foundation's exempt pur	e is reported in c	ent of Exempt P	urpose A contrib	13	0
3 Total. Add line 12, columns (b), (d), and (e)  See worksheet in line 13 instructions to verify calculations.)  Part XVI-B  Relationship of Activities to the Activities to the Activities to the Activities to the Activity for which incompactomy accomplishment of the foundation's exempt pur	e is reported in c	ent of Exempt P	urpose A contrib	13	0
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3 Total. Add line 12, columns (b), (d), and (e)  See worksheet in line 13 instructions to verify calculations.)  Part XVI-B  Relationship of Activities to the Activities to the Activities to the Activities to the Activity for which incompactomy accomplishment of the foundation's exempt pur	e is reported in c	ent of Exempt P	urpose A contrib	13	0
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3 Total. Add line 12, columns (b), (d), and (e)  See worksheet in line 13 instructions to verify calculations.)  Part XVI-B  Relationship of Activities to the Activities to the Activities to the Activities to the Activity for which incompactomy accomplishment of the foundation's exempt pur	e is reported in c	ent of Exempt P	urpose A contrib	13	0
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3 Total. Add line 12, columns (b), (d), and (e)  See worksheet in line 13 instructions to verify calculations.)  Part XVI-B  Relationship of Activities to the Activities to the Activities to the Activities to the Activity for which incompactomy accomplishment of the foundation's exempt pur	e is reported in c	ent of Exempt P	urpose A contrib	13	0
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3 Total. Add line 12, columns (b), (d), and (e)  See worksheet in line 13 instructions to verify calculations.)  Part XVI-B  Relationship of Activities to the Activities to the Activities to the Activities to the Activity for which incompactomy accomplishment of the foundation's exempt pur	e is reported in c	ent of Exempt P	urpose A contrib	13	0

гап х		ation Rega It Organiza	_	nsters to an	id Fransactio	ns and Relationship	s with Noncharita	DIE		
1 Did t				n any of the fo	llowing with any	other organization described	 d	$T^{-1}$	Yes	No
		ner than sectio	n 501(c)(3) c	organizations) or	in section 527, r	elating to political				
	inizations?	_								ļ
	nsfers from the re	porting founda	ition to a non	icharitable exem	ipt organization o	f		4 (4)		v
, ,	Cash Other assets							1a(1)		X
• •	er transactions							1a(2)		
	Sales of assets to	o a noncharita	ble exempt o	organization				1b(1)		Х
	Purchases of ass			•	ion			1b(2)		X
(3) F	Rental of facilities	s, equipment, o	or other asse	∍ts				1b(3)		X
	Reimbursement a	-						1b(4)		X X X X X
	Loans or loan gua			£ d				1b(5)		X_
	Performance of s ring of facilities, e							1b(6) 1c		X
			_	· ·	• •	mn (b) should always show	the fair market	16	لـــــا	
					_	the foundation received les				
			-		-	the goods, other assets, or				
(a) Line	no (b) Amo	ount involved	(c) Name (	of noncharitable exem	npt organization	(d) Description of tran	sfers, transactions, and sharing	arrangeme	ints	
N/A						ļ				
		<del></del>		<del></del>	<del></del>	<del> </del>				
		<del></del>	<del></del>	<del></del> -	<del></del>	<del> </del>	<del></del>			
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		<del>+</del>	<del></del>		<del></del>					
			<del></del>							
·····										
2a is the	e foundation dire	ctly or indirectl	y affiliated w	ith, or related to	, one or more tax	exempt organizations			_	1
	cribed in section 5			501(c)(3)) or in se	ection 527?			Y6	es X	No
b lf "Ye	es," complete the		edule			<del></del>				
N/A	(a) Name of or	rganization	$\longrightarrow$	(b) Type of o	organization	(c)	Description of relationship			
N/A	·			<del></del>						
		<del></del>	<del></del>		<del>,</del>					
\	Under penalties of per correct, and complete	jury, I declare that Declaration of or	I have examine eparer (other tha	d this return, including an taxpayer) is based	ng accompanying school on all information of	edules and statements, and to the which preparer has any knowledge	best of my knowledge and beli	ef, it is true	), 	
				, , , , , , , , , , , , , , , , , , ,			May the IRS dis			l
Sign	•	- /X/					See instruction		Yes	No
Here		// )4			15/	/6/18 L T	~ <b></b>			
	Signature of office	er or trustee	$\longrightarrow$	<del></del>	Date	Title	rustee			—
<del></del>	Print/Type preparer's		<del></del> -		Preparer's signatu		Date		<u> </u>	<del></del>
	, initi i ypo preparer :	,			, ropardia d	[ [ ]	Date		Check self-em	if ployed
Paid	Tina A. Fi	sher			Ch	rall. from	05/0	2/18		
Preparer Use Only	Firm's name ▶	Robert		ehler & :		PC		0824		
USE CITIY	Firm's address			n Square	Blvd			<u>-353</u>		
		Sagina	aw, MI	48603			Phone no 98	<u>9-79</u>		
								Form 99	ル・ピト	(2017)

## Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

## **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No 1545-0047

Employer identification number

2017

Wildfong Fam	ily Foundation	82-6762184
Organization type (check	one)	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a priva	ate foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private for	pundation
	501(c)(3) taxable private foundation	
•	is covered by the <b>General Rule</b> or a <b>Special Rule.</b> (7), (8), or (10) organization can check boxes for both the General Ru	ule and a Special Rule See
General Rule		
	n filing Form 990, 990-EZ, or 990-PF that received, during the year, co or property) from any one contributor. Complete Parts I and II. See insontributions.	
Special Rules		
regulations under s 13, 16a, or 16b, an	described in section 501(c)(3) filing Form 990 or 990-EZ that met the sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Ford d that received from any one contributor, during the year, total contributor amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, li	m 990 or 990-EZ), Part II, line utions of the greater of (1)
contributor, during	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ the year, total contributions of more than \$1,000 exclusively for religional purposes, or for the prevention of cruelty to children or animals.	ous, charitable, scientific,
contributor, during contributions totale during the year for General Rule appli	the year, contributions exclusively for religious, charitable, etc., purposed more than \$1,000. If this box is checked, enter here the total contributions exclusively for religious, charitable, etc., purposed more than \$1,000. If this box is checked, enter here the total contribution exclusively religious, charitable, etc., purposed Don't complete any lies to this organization because it received nonexclusively religious, charitable, etc., purposed nonexclusively religious, etc., purposed nonexclusively religious, etc., purposed nonexclusively religious, etc., purposed nonexclusively religious, etc., purposed nonexclusively religious, etc., purposed nonexclusively religious, etc., purposed nonexclusively religious, etc., purposed nonexclusively nonexclusively none	ses, but no such outions that were received of the parts unless the
990-EZ, or 990-PF), but it n	hat isn't covered by the General Rule and/or the Special Rules doesn't nust answer "No" on Part IV, line 2, of its Form 990, or check the box to certify that it doesn't meet the filing requirements of Schedule B (F	on line H of its Form 990-EZ or on its
For Paperwork Reduction Ac	ct Notice, see the instructions for Form 990, 990-EZ, or 990-PF.	Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Page 1 of 1

Name of organization
Wildfong Family Foundation

Employer identification number 82-6762184

Part I	Contributors (see instructions). Use duplicate co	opies of Part I if additional space is ne	eded
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Brian Wildfong 500 Broad Rd Traverse City MI 49685	\$ 225,624	Person X Payroll  Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d)
2	Tonya Wildfong 500 Broad Rd  Traverse City  MI 49685	\$ 274,377	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c)Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Page 1 of 1

Page 3

Name of organization
Wildfong Family Foundation

Employer identification number 82-6762184

Part II	Noncash Property (see instructions) Use duplic	ate copies of Pa	art II if additional spa	ce is needed
(a) No. from Part I	(b) Description of noncash property given		(c) (or estimate) instructions.)	(d) Date received
1	800 sh QQQ stock			
		\$	126,076	12/20/17
(a) No. from Part I	(b)  Description of noncash property given		(c) (or estimate) instructions.)	(d) Date received
2	Stocks			
		s .	274,377	12/27/17
(a) No. from Part I	(b) Description of noncash property given		(c) (or estimate) instructions.)	(d) Date received
		\$		
(a) No. from Part I	(b)  Description of noncash property given		(c) (or estimate) instructions.)	(d) Date received
		\$		
(a) No. from Part I	(b)  Description of noncash property given		(c) (or estimate) instructions.)	(d) Date received
		\$		
(a) No. from Part I	(b) Description of noncash property given	1	(c) (or estimate) instructions.)	(d) Date received
		\$		

Statement 1 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End Yea	End of Year	Basis of Valuation	Ţ,	Fair Market Value
800 sh QQQ	₩.	\$ 12	6,076	Cost	₩.	124,608
470 Sh NKE		2 (2	6,697	Cost		29,399
300 sh V		8	4,008	Cost		34,206
380 sh WMT		Υ.	7,702	Cost		37,525
700 sh BRK.B		13	8,635	Cost		138,754
Total	\$	\$ 40	0,453		₩.	398,607