102 g 100 g 2018

ANNUED DEC 1.9 2018

Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No 1545-0052 '

2017

For ca	lendar year 2017 or ta	x year beginning	<u>9/19</u> , 20 17	$\frac{1}{2}$, and ending $\frac{12}{3}$	1 差 微20.17				
FOUN C/O	IDATION DECLĀRA	ELINE F. <u>BLAD</u> EI ATION OF CHARIT I CO-PO BOX 803	TABLE TR	B	Employer identification nu 1882 – 651/2261 Telephone fourniber (see ins	tructions)			
G Ch	eck all that apply	The exemption application is	ck here						
H Ch	X Address change Name change There and attach computations meeting the said attach computations and attach computations are said attach computations.								
11 011		nonexempt charitable			If private foundation statu	s was terminated			
(fro	market value of all assets and Part II, column (c), line 10	at end of year J Acc	ounting method: XC	ash Accrual F	under section 507(b)(1)(A)	Check here had a second			
► \$	3/13/1		, column (d) must be or	n cash basis.)	under section 507(b)(1)(B	check here			
Prants	sarily equal the an	total of amounts in and (d) may not neces- nounts in column (a)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements Language de la language de la la			
	(see instructions).)) s, etc., received (attach schedule)				PARTIE THE TRANSPORTER OF			
	1	ndation is not required to attach Sch. B	然情况如果我想的要						
	3 Interest on savings and ter	mporary cash investments		3	zan/A				
	4 Dividends and interest from		33,503.	33,503					
	5 a Gross rents		5	ACHE AND					
_	b Net rental income or (loss)	 				EVED			
R E	6 a Net gain or (loss) from sal b Gross sales price for		28,104						
E V	assets on line 6a 7 Capital gain net inco	ome (from Part IV, line 2)		28,104	Carlotte and Carlotte and Carlotte and Carlotte	8			
E N	8 Net short-term capita	al gain	大家是一种 法证明 经上价等	(元) (1) (1) (1) (1) (1)	製造機体の 第NB/SE				
U E	9 Income modifications 10 a Gross solen less	ı			TOTAL TOTAL	"			
	returns and allowances	4.,		《伊州·安安 亚拉斯亚尔· 斯 斯斯	MALLOGE	EN.UT			
	b Less Cost of goods sold					国的"维度"级"共享"级"美"			
	C Gross profit or (loss) (atta		,	2557月1440月145日	The state of the s	8年18月1日 19 15年18月			
	11 Other income (attach	n schedule)							
-	12 - Total. Add lines 1	through 11	61,607.	61,607.		PARTICIPATION TO THE PROPERTY OF THE PARTY O			
		icers, directors, trustees, etc	8,485.	8,485.		,			
	14 Other employee sala	•							
	15 Pension plans, empli 16a Legal fees (attach so		13,180.	6,590.		6,590.			
A D	b Accounting fees (atta		13,180.	0,390.		0,330.			
M I N	c Other professional fees (a	attach sch)							
PS	17 Interest	CEE COM O		,					
E TRAT	18 Taxes (attach schedule)(se 19 Depreciation (attach	•	914.	914.		SALES AND SALES SALES AND ANALAS			
A Â	schedule) and deplet								
N V G E	20 Occupancy 21 Travel, conferences,	and machine							
A E	21 Travel, conferences, 22 Printing and publicat	-	· · · · · · · · · · · · · · · · · · ·		<u> </u>	 			
N X	23 Other expenses (atta	ach schedule)							
E N	1 .	EE STATEMENT 3	1,563.	1,407.					
S E S	24 Total operating and expenses. Add lines	13 through 23	24,142.	17,396.	-,	6,590.			
3	25 Contributions, gifts, grants	paid PART XV	152,500.	研究。研究和中央的	20年末年2月1日日本	152,500.			
	26 Total expenses and Add lines 24 and 25		176,642.	17,396.	1. pt/23 free proper segmentaments with 1 to some	159,090.			
•	27 Subtract line 26 from a Excess of revenue of	=	はは他のない。						
	and disbursements		-115,035.	尼汉克勒尔克斯沙埃					
		me (if negative, enter -0-)		44,211.	水子和自然的产品的	THE PROPERTY OF THE PROPERTY O			
		e (if negative, enter 0-)	"是是是我们的人的人的人的人的人的人的人的人的人的人的人的人的人的人的人的人的人的人的人	TES ACCOUNTS TO THE ACCOUNTS T	<u></u> _	Form 990-PF (2017)			

02-40870

R 20

921



Párl	t. (L.)	Balance Sheets	Attached schedules and amounts in the description column should be for end of-year amounts only Attached schedules and amounts in the description Beginning of year		End		of year	
1,41	<u>((1)</u>	Dalatice Streets	(See instructions)	(a) Book Value	(b) Book Va	lue	(c) Fair Marl	ket Value
	1	Cash - non-interest	-bearing					
	2	Savings and tempora	ary cash investments		. 29	212.	2	9,212
	3	Accounts receivable	•	LANCE OF THE PARTY	A 100 L	1833	MAN SERVICE	70 J. (4)
	}	Less: allowance for	doubtful accounts		i:	1	1 251-5-0 3-0 36.80	I KIN A LATI
	4	Pledges receivable	•	CHECK METOTERS NOT THE	MISHWATCH	SERVICE STATE	CALCAL PROPERTY	125 Te
	ĺ	Less allowance for	doubtful accounts >	TOTAL SELECT STATE SELECTION OF THE MEET A	Comments of the Comment of the		The At Killer and Section	CONTRACTOR
	5	Grants receivable		 ; *	 		+7	
	6		ers, directors, trustees, and other		 		+	
		disqualified persons (attac	ch schedule) (see instructions)	1	{	ن م	, g	
	7	Other notes and loans reco	eivable (attach sch)	STATES AND A TOP	The second second	Mary Miles	10 M	A TOTAL OF
١	ţ	Less allowance for a	doubtful accounts	and one from a series of the s	27		177	
S	8	Inventories for sale of	or use				3,41	•
A S S E T	9	Prepaid expenses ar	nd deferred charges				12.5.	
S	10a	Investments - U.S.	and state government					
_		obligations (attach s	chedule)	{		景	(3.34°-	_ :
	l t	Investments — corporate :			1,305,	660.	1,85	3,311
		: Investments — corporate !	bonds (attach schedule) STATEMENT 5		982,	351.	1,00	4,653
	11		buildings, and	Service of the servic	是出现	2	77-21-1	172 July
	1	equipment basis	>					
	1	Less: accumulated depreci	ation	1		153	2 m	
		(attach schedule)				4634	471294	
	[Investments - morto		ļ		district.		
	ł	Investments - other	•	T. com and the Code State of the Colombia	203,	460		6,894
	14	Land, buildings, and			CONTRACTOR AND ADDRESS.	A-71-0		
		Less. accumulated deprect (attach schedule)	eation		网络二部列	1	A STATE OF	
	15	Other assets (describ			THE YEAR OF THE	1000	 	
		•	completed by all filers —	**************************************	The Control of			
		see the instructions	Also, see page 1, item ()	0.4	2,520;	683	3,13	4,070
	17	Accounts payable an	nd accrued expenses	34	TO STATE OF THE ST	Z.×	A STATE OF	
	18	Grants payable			注意性を	,		经收益
3	19	Deferred revenue.			*		27	11
1	20	Loans from officers, direct	tors, trustees, & other disqualified persons	,		7		44
Ī	21	Mortgages and other notes	s payable (attach schedule)		,	•.		
	22	Other liabilities (desc	cribe ►)		3. *			
E					*			1.4
S	23			0.		<u>0.</u>		
	[llow SFAS 117, check here 24 through 26, and lines 30 and 31.					
	ļ	•	to anough 20, and mice 30 and 311					
F	24	Unrestricted		<u> </u>				4
N	25	Temporarily restricte						
D	26	•						
в	Í	Foundations that do	not follow SFAS 117, check here X				3	
Ą	}	and complete lines 2	•	} -				法规
BALA	27		rincipal, or current funds	L	2,520,	<u>683.</u>		理對
N	28	Paid-in or capital surplus,	or land, bldg., and equipment fund.				建設調整	500
C E	29	Retained earnings, accumu	lated income, endowment, or other funds				N. S. COL	F
ริ	30		und balances (see instructions)	0.	2,520,	<u>683.</u>		
ļ	31	Total liabilities and r (see instructions)	net assets/fund balances	0.	2,520,683.		建筑规划	
_	जुमार्च ।		ges in Net Assets or Fund Balanc		4,520,	003.	A . M. Sallenson	merkeris.
								
1	Total end-o	net assets or fund ba of-year figure reported	alances at beginning of year – Part II, colu i on prior year's return)	ımn (a), line 30 (must a	gree with	1		0
		r amount from Part I,				2		5,035
3	Other 1	increases not included in lin	ne 2 (itemize) SEE STATEMENT	_7		3		5,718
4	Add f	ines 1, 2, and 3				4	2,52	0,683
õ	Decrea	ises not included in line 2 (i	itemize)			5		
	Total	net assets or fund ha	plances at end of year (line 4 minus line 5)	- Part II. column (b).	line 30	6	2 52	0.683

*

Part	। V ् Capital Gains and I	osses for Tax on Investme	nt Income			
	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company) (b) How a P - Pur D - Doi					(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SEC	CURITIES		P	VARIOUS	VARIOUS
<u>b</u>	CAPITAL GAIN DIVIDE	INDS			١	
c		- <u>-</u>		·	<u> </u>	
d						
e						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal		(h) Gain or ((e) plus (f) m	
a	230,529.		210	0,011.		20,518.
ь	-,. <u></u> <u></u> <u></u>	· · · · · · · · · · · · · · · · · · ·				
<u>c</u>						
d						
e	0					
		ing gain in column (h) and owned		59	(I) Gains (Col	
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		gain minus col (k), bi han -0-) or Losses (fro	
a						20,518.
b			·			7,586.
c						
<u>d</u>					थेन	
e						
2	Capital gain net income or (ne	t capital loss). If gain, also If (loss), en	tenter in Part I, line 7 ter -0- in Part I, line 7	2	,	28,104.
3	Net short-term capital gain or ((loss) as defined in sections 1222(5	i) and (6)	, T	*[`, *	
	If gain, also enter in Part I, line in Part I, line 8	e 8, column (c). See instructions. If	(loss), enter -0-	. , , , , , , , , , , , , , , , , , , ,	3	0.
		Section 4940(e) for Reduce	d Tax on Net Investme	ent Income	> `;;	
		oundations subject to the section 4940				· · · · · · · · · · · · · · · · · · ·
•		•	•	·		
If sec	tion 4940(d)(2) applies, leave t	his part blank				
Was t	he foundation liable for the sec	tion 4942 tax on the distributable a	mount of any year in the ba	se period?	∏Yes	X No
		fy under section 4940(e). Do not co			., 🗀	بت
1	Enter the appropriate amount in	each column for each year, see the in	structions before making any	entries		
	(a) Base period years	(b)	(c)	•	(d)	
c	Base period years Calendar year (or tax year	Adjusted qualifying distributions	Net value of noncharitable use ass	ets	Distribution (col (b) divided	
	beginning in)		Horieria Habio abo abo		(55) (5) 6) (50)	
	2016	159,739.	2,928	,219.		0.054552
	2015	167,025.	3,132	,570.		0.053319
	2014	171,284.	3,334	,799.		0.051363
	2013	165,480.	3,258	,284.		0.050787
	2012	163,440.	3,175	,036.		0.051477
2	Total of line 1, column (d)			2		0.261498
	• • • • • • • • • • • • • • • • • • • •	5-year base period – divide the total	on line 2 by 5 0, or by the			
	number of years the foundation	has been in existence if less than	5 years	3	 	0.052300
4	Enter the net value of nonchar	table-use assets for 2017 from Par	t X, line 5	4	<u> </u>	922,782.
5	Multiply line 4 by line 3			5	ļ	48,261.
6	Enter 1% of net investment inc	ome (1% of Part I, line 27b)		6		442.
7	Add lines 5 and 6			7	ļ	48,703.
8	Enter qualifying distributions fr	om Part XII, line 4		8	<u> </u>	159,090.
	If line 8 is equal to or greater than	n line 7, check the box in Part VI, line	1b, and complete that part u	sing a 1% tax	rate. See the	

	990-PF (2017) HAROLD C. & JACQUELINE F. BLADEL		51226		F	age 4	
	t VI 😤 Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	- see ir	nstructi	ons)			
1 a	Exempt operating foundations described in section 4940(d)(2), check here	13	建設 图	隐期的	200	500	
	Date of ruling or determination letter: (attach copy of letter if necessary – see instructions)	- }	- }				
b	Domestic foundations that meet the section 4940(e) requirements in Part V,	[1		- 4	142.	
	check here. X and enter 1% of Part i, line 27b		53	是法域		中域	
¢	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)	133	建图 注意		13.77		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable	ł	1				
	foundations only, others, enter -0-).	L	2			0.	
3	Add lines 1 and 2		3		4	142.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -6)-) [4			0.	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5			142.	
6	Credits/Payments	4	36 M	No.		27 K.	
а	2017 estimated tax pmts and 2016 overpayment credited to 2017 6a				7.17		
b	Exempt foreign organizations — tax withheld at source 6b	7.5	200			Maria C	
С	Tax paid with application for extension of time to file (Form 8868).						
d	Backup withholding erroneously withheld			数性	1	100	
	Total credits and payments Add lines 6a through 6d		7	AND THE RESERVED AS	Marie Marie State	متندة معن . (0	
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	-	8			_ ``	
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 8	<u> </u>	9			142.	
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10				
	Enter the amount of line 10 to be Credited to 2018 estimated tax		11				
	LVII-A* Statements Regarding Activities		··				
				140.40	Yes	No	
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did participate or intervene in any political campaign?	IT		1 a	103	X	
	i i i i i i i i i i i i i i i i i i i			1			
p	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition			16		Y	
				SC SAL	#/B:C	18 E4	
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities						
_	Did the foundation file Form 1120-POL for this year?			1 c		Addition I	
q	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			65370	Lie's	77-44E	
_	(1) On the foundation >\$ 0. (2) On foundation managers >\$		0	一經過			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			720		35)	
	foundation managers •\$0.		.1	[既是	NE	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		<u>X</u>	
	If 'Yes,' attach a detailed description of the activities.	,		STATE	3.43		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	•					
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the change	S		3		<u>X</u>	
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		<u>X</u>	
b	If 'Yes,' has it filed a tax return on Form 990-T for this year?			46	N	/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		<u>X</u>	
	If 'Yes,' attach the statement required by General Instruction T			335	17:45		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					過度	
	By language in the governing instrument, or			33	1.7		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that confi	ıct			200		
	with the state law remain in the governing instrument?			6		X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV			7	X		
	Enter the states to which the foundation reports or with which it is registered. See instructions	•		维链		VC.S	
	FL				1		
L	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				area.		
Ü	(or designate) of each state as required by General Instruction G ² If 'No,' attach explanation			8ъ	X		
		3) or 4	942(1)(5	5) 332	20		^م
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If 'Yes,' com	piete P	art XIV	9		Χ.	1
	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their nam						`
10	Did any persons become substantial contributors during the tax year? It fes, attach a scriedule listing their harm and addresses	UJ		10		X	
BAA				Form 990	-PF (2	017)	

Yes No The property of the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(0)(13) "it "Yes," attach schedule. See instructions 11		1 990-PF (2017) HAROLD C. & JACQUELINE F. BLADEL 1 VII-A Statements Regarding Activities (continued)	82-	<u>651226</u>	1	_ F	age 5
11 X any time during the year, dut the coundation, directly of included, within the meaning of section \$12(0)(3)* If Yes, states instructions as significant to the meaning of section \$12(0)(3)* If Yes, states instructions seem structions. 12 Duff the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of ** LTNDA GARRISON** 15 Section 4947(a)(1) nonexempt charitable trusts filing form \$90-PF in leu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year and exemption application? 16 At any time during cliendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 At any time during cliendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 17 Earth 18 Tax Statements Regarding Activities for Which Form 4720 May Be Required 18 File Form 4720 fray item is checked in the Yes' column, unless an exception applies. 19 Loung the year, did the foundation (either directly or indirectly) 10 Engage in the sale or exchange, or leasing of property with a disqualified person? 20 Forms goods, services, or facilities to (or accept them from) a disqualified person? 21 Fursh goods, services, or facilities to (or accept them from) a disqualified person? 22 Forms goods, services, or facilities to (or accept them from) a disqualified person? 23 Fursh goods, services, or facilities to (or accept them from) a disqualified person? 24 Forms and the property of the activation of a period direct termination of government of or or property to a government official? (Exception, Check No' if the foundation agreed to make a grant to of to employ the official or period dir	1_2				1	Yes	No
advisory privileges* If Yes, attach statement See instructions 3 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address * N/A 1 The books are in care of * LINDA GARRISON Located at * P. Q. BOX 4097 SARASOTA FI. Section 4947(a)(1) nonexempt characteristic trius of Form 990-PF in lieu of Form 1041 – check here and enter the amount of fax-exempt inferest received or accrued during the year 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, either the name of the foreign country **Part.WIB-B** Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 in a time is checked in the Yes' column, nuless an exception applies. 1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Barrow money from, lend money to, or otherwise extent directly (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person? or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a queriment official? (Exception, Check, No', if the foundation replies and a saset to a disqualified person)? (6) Agree to pay money or property to a queriment official? (Exception, Check, No', if the foundation replies and a careful notice regarding disaster assistance? See instructions of general promoted with the file of the sate of the	,	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule. See instructions			11		ĺ
Website address 14 The books are in care of LINDA GARRISON	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified per advisory privileges? If 'Yes,' attach statement See instructions	son had		12		x
Located at P. Q. BOX 4097 SARASOTA FIL Section 497(a)(1) nonexempt chantable trusts filing Form 990-FF in leu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, secrities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, if Yes, enter the name of the foreign country Bart VILIB-13 Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any titem is checked in the Yes' column, unless an exception applies. 1 During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person of property with a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check: Noi if the Condition agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days and the part of the period of the period after termination of government service, if terminating within 90 days and to a period after termination of government service, if terminating within 90 days and the period after termination of government service, if terminating within 90 days and the period period after termination of government service, if terminating within 90 days and search and section 4942 (a)(2) (a) and period	13	•	n applica	tion?	13	X	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990.PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. Part XVIIB-PI/Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the Yes' column, unless an exception applies. 1 a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check No' if the foundation agreed to make a graft to or to empty the efficial for a period after termination of government service, if terminating within 90 days) b) If any answer is Yes' to (11)—(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941 (0)-3 or in a current notice regarding disaster assistance, check here c) Did the foundation engage in a pinor year in any of the acts fall to qualify under the exceptions described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017 2 Taxes on failure to distribute income (section 4942(0)(3) or 4942(0)(3). 1 At the end of tax year 2017	14	The books are in care of LINDA GARRISON Telephon	e no. ►	941-3	<u> 29-2</u>	654	- -
and enter the amount of tax-exempt interest received or accrued during the year 16. At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, secruties, or other financial account in a foreign country? See the instructions for exceptions and filting requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Part/NII:B*/ Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. 1 a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from Jend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person) or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grain to or to employ the official for a period after termination of government service, if terminating within 90 days) (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation engage in a pinor year in any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(0),3 or in a current notice regarding disaster assistance? See instructions (b) If any answer is Yes' to 1a(1)—(6), did any of the acts fall to qualify under the exceptions described in Regulation section 49.4441(0),3 or in a current notice regarding disaster assistance and the exception of the provision of the fall provision of section 49.42(0) or 49.42(0) or 49.42(0).70 2) The three any years listed in 2s for			342	30-409	7		
At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, if Yes, enter the name of the foreign country. Part VIII B* Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the Yes* column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) 10 Engage in the sale or exchange, or leasing of property with a disqualified person? Yes	15	• • • • • • • • • • • • • • • • • • • •			N/A	. •	\sqcup
See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. Part.WIIB_MISTATEMENTS Regarding Activities for Which Form 4720 May Be Required. File Form 4720 if any time is checked in the Yes' column, unless an exception applies. 1 a During the year, did the foundation (either directly or indirectly). (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish poods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation are government service, if terminating within 90 days? (7) A proper of the foundation of assets) and the property of the exceptions described in Regulations section 34944(3)(3) or a current notice regarding disaster assistance? See instructions (8) Transfer any included in a proper year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942(a) (and or 4942(a)		and enter the amount of tax-exempt interest received or accrued during the year	. •	15			,,
enter the name of the foreign country Part VII B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the Yes' column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No disqualified person, or a facilities to (or accept them from) a disqualified person, or a facilities to (or accept them from) a disqualified person, or a facilities to (or accept them from) a disqualified person, or a facilities to (or accept them from) a disqualified person, or a facilities to (or accept them from) a disqualified person, or a facilities to (or accept them from) a disqualified person, or a facilities to (or accept them from) a disqualified person, or a facilities to (or accept them from) a disqualified person, or a facilities to (or accept them from) a disqualified person, or a facilities to (or accept them from) a disqualified person, or a facilities to (or accept them from) a disqualified person, or a facilities to (or accept them from) a disqualified person, or a disqualified person, or a disqualified person, or a facilities to the service or a disqualified person, or a facilities to the service or a disqualified person, or a facilities to the text. The facilities of the service or a disqualified person, or a facilities to the service or a disqualified person. Or a facilities to the service or a period after termination or government service, if terminating within 90 days; or approach as a facilities a facilities or a period after termination or accept the days (day) (day or the acts fall to qualify under the exceptions described in Regulations section 4942(a) (day) (does not applying the facilities of the secondary or the secondary or the secondary or years the foundation was a private operating foundation defin	16		over a		16	Yes	
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a peniod after termination of government service, it terminating within 90 days) (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundations section \$494(1)(3) or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5). A At the end of tax year 2017, did the foundation have any undistributed income? (if applying section 4942(a)(2) to all years isted, answer 'No' and attach statement - see instructions) I have been applied to a provise a see instruc						10	
1 a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days?) b) If any answer is "Yes" to Ia(1)—(6), did any of the acts fall to qualify under the exceptions described in Regulations section 33 4941 (d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (Section 4942) (dos) or 4942)(dos) or 4942)(dos) a) At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	Par	tVII_BM Statements Regarding Activities for Which Form 4720 May Be Required					,
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(6)-3 or in a current notice regarding disaster assistance. See instructions Organizations relying on a current notice regarding disaster assistance. See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance. See instructions Organizations relying on a current notice regarding disaster assistance. See instructions Taxes on faulure to distribute income (section 4942()(3) or 4942()(5)). a At the end of tax year 2017, did the foundation defined in section 4942()(3) or 4942()(5). b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if a					53.0	Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) (7) If any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(6)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions or the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2) Taxes on failure to distribute income (section 4942(3)(3) or 4942(3)(5)). a) At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions') c) If 'Yes,' list the years be 20 20 20 20	1 a		П.,				300
disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b If any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941 (d)-3 or in a current notice regarding disaster assistance. Pose instructions Organizations relying on a current notice regarding disaster assistance. Pose instructions Organizations relying on a current notice regarding disaster assistance. Pose instructions Organizations relying on a current notice regarding disaster assistance. Pose instructions Organizations relying on a current notice regarding disaster assistance. Pose instructions Organizations relying on a current notice regarding disaster assistance. Pose instructions Organizations relying on a current notice regarding disaster assistance. Pose instructions Organizations relying on a current notice regarding disaster assistance. Pose instructions Organizations relying on a current notice regarding disaster assistance. Pose instructions Organizations relying on a current notice regarding disaster assistance. Pose instructions Organizations relying on a current notice regarding disaster assistance. Pose instructions Organizations relying on a current notice regarding disaster assistance. Pose instructions organizations relying on a current notice regarding disaster assistance? 2 Taxes on failure to distribute income (section 4942(0)(2) organization organization distributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?		(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No	1		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is 'Yes' to 1 a(1)—(5), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941 (d)-3 or in a current notice regarding disaster assistance? See instructions. C) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942() (does not apply for years the foundation was a private operating foundation defined in section 4942()(3) or 4942()(5)). a) At the end of tax year(s) beginning before 2017? If 'Yes,' list the years \(\) 20			□ vac	[¥]No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Set to Ia(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941 (a)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance? See instructions. C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (aloes not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If 'Yes,' list the years \(\) 20 20 20 20		·	\vdash	$\mathbf{\Box}$			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b If any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941 (30'-30 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(30) or 4942(a)(50). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20			H	₩			2
for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b If any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d):3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20				<u></u> ,			
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b If any answer is 'Yes' to 1 a(1) − (6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)·3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here □ Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20, 20, 20, 20 b If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 25, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period' (Use Schedule C, Form 4720, to determine if the foundation make any investment in a prior year (but after December 31, 1969) that could repopardize its charitable purposes that had not been removed from repoparty before the first day of			Yes	XNo	23		
b If any answer is 'Yes' to I a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941 (d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (dos not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If 'Yes,' list the years \(\) 20, 20, 20, 20		, , , , , , , , , , , , , , , , , , ,	ш	ت			23.
b If any answer is 'Yes' to I a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941 (d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (dos not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If 'Yes,' list the years \(\) 20, 20, 20, 20		(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the					公公
Regulations section 53 4941 (d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If 'Yes,' list the years \(\bigcit 20_{\text{o}} , 20_{\text{o}} , 20_{\text{o}} , 20_{\text{o}} \) b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions) If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purposes that had not been removed from jeopardy before the first day of		of government service, if terminating within 90 days)	Yes	X No		23	7
Regulations section 53 4941 (d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If 'Yes,' list the years \(\bigcit 20_{\text{o}} , 20_{\text{o}} , 20_{\text{o}} , 20_{\text{o}} \) b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions) If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purposes that had not been removed from jeopardy before the first day of	H	of any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in	<u> </u>	_		1	376
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If 'Yes,' list the years \(\) 20, 20, 20, 20 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here \(\) 20, 20, 20, 20 3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 4 a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of		Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	i.	_	1 Ь	N	/A
that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If 'Yes,' list the years 20		Organizations relying on a current notice regarding disaster assistance, check here	•			32	
private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If 'Yes,' list the years 20	ď	: Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?			1 c		X
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If 'Yes,' list the years \(^2\) 20, 20, 20 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here \(^2\) 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a					
and 6e, Part XIII) for tax year(s) beginning before 2017? If 'Yes,' list the years ▶ 20, 20, 20 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20, 20, 20, 20 b If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	-				1		4.50
If 'Yes,' list the years ▶ 20 , 20 , 20 , 20 , 20 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20, 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	ā	and the end of tax year 2017, did the foundation have any undistributed income (lines of any and fee. Part XIII) for tax year(s) beginning before 2017?	Yes	X No			, LU. 3
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of				Ч	11		3.8
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ≥ 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ≥ b If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of			(2)(3)		4		113
c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20 3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b if 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4 a	E	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942	(a)(2) to		2 b	N N	/A
■ 20			here		传过	4	1997
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of							
enterprise at any time during the year? b if 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	3 a		_	_			
or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	•		Yes	X No	12.0	40,79	1
or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	Ł	of 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation			李		
(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4 a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of		or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approve	:d			1	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4 a Did the foundation invest during the year any amount in a manner that would jeopardize its 4 a X 5 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of		(3) the lanse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4/20, to			2 6	UZ-SSAC B7	Secondaria
charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could geopardize its charitable purpose that had not been removed from jeopardy before the first day of		determine if the foundation had excess business holdings in 2017)			30	IN	/ A
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could geopardize its charitable purpose that had not been removed from jeopardy before the first day of	4 a				Δ 2		y
geopardize its charitable purpose that had not been removed from jeopardy before the first day of		charitable purposes?			安静等	14:50	37135.5
geopardize its charitable purpose that had not been removed from jeopardy before the first day of	t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could			1 2 Z		紫陽
		jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?			4 b	نها 17سامهم	X

BAA

Form **990-PF** (2017)

Form 990-PF (2017) HAROLD C. & JACQUI	ELINE F. BLADEI	1 4720 May Re Dec	82-	-651226	1 Page
5 a During the year, did the foundation pay or incur a		14720 may be ned	dired (continue	:u)	T.CIV. IN
(1) Carry on propaganda, or otherwise attempt	•	on (section 4945(e))?	Yes	Х Мо	Yes No
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section	1 4955), or to carry		<u> </u>	
(3) Provide a grant to an individual for travel,		purposes?	Yes Yes	X No	
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	a charitable, etc , organ	ization described	Yes	X No	
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific in of cruelty to children	c, literary, or or animals?	Yes	X No	
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in a See instructions	f the transactions fail to current notice regarding o	qualify under the exce		٠	5b N/A
Organizations relying on a current notice rega	rding disaster assistand	ce, check here	•	. 🗆	56 N/A
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon		emption from the	N/A ∏Yes	No	**
If 'Yes,' attach the statement required by Regi	ulations section 53 4945	5-5(d)		Ш	النشر المنتر
 6 a Did the foundation, during the year, receive as on a personal benefit contract? b Did the foundation, during the year, pay prem 			Yes	X No	6b 23.
If 'Yes' to 6b, file Form 8870	idins, directly of indirec	dy, on a personal belie	in contract.		
7 a At any time during the tax year, was the found				XNo	
b If 'Yes,' did the foundation receive any procee	<u>-</u>			N/A	7 b
Part VIII . Information About Officers, D and Contractors	irectors, Trustees,	roundation manag	gers, nignly Pa	ia Empi	Jyees,
1 List all officers, directors, trustees, and found	dation managers and th	neir compensation. See	instructions.		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions employee bene plans and defer compensation	efit (e) E	xpense account, ther allowances
NORTHERN TRUST BANK, NA 1515 RINGLING BLVD	TRUSTEE 4.00	8,485.		0.	0
SARASOTA, FL 34236					
		-			·
2 Compensation of five highest-paid employees (of	ther than those included	on line 1 – see instructio	ns). If none, enter 'N	ONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions employee bene plans and defer compensation	fit (e)E	xpense account, ther allowances
NONE					
	1				
				•	
Total number of other employees paid over \$50,000	TEEA0306L 08	3/24/17			m 990-PF (2017)

. . . .

Total. Add lines 1 through 3

BAA

TEEA0307L 08/24/17

Form 990-PF (2017)

Part XII. Qualifying Distributions (see instructions)

BAA

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26.	1 a	159,090.
b Program-related investments – total from Part IX-B.	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	∫ 3a	
b Cash distribution test (attach the required schedule).	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	159,090.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	442.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	158,648.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1

Form 990-PF (2017)

TEEA0308L 09/12/17

137,993.

PartXIII Undistributed Income (see instructions)

•	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) . 2017
1 Distributable amount for 2017 from Part XI,				137,993.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2017				
a From 2012 7,978				
b From 2013 8, 572				
c From 2014 7, 146				
d From 2015 12,608				
e From 2016 14, 440				
f Total of lines 3a through e	50,744.			
4 Qualifying distributions for 2017 from Part				
XII, line 4, \$ 159,090.				
a Applied to 2016, but not more than line 2a			O.	
b Applied to undistributed income of prior year (Election required — see instructions)		0.		
 Treated as distributions out of corpus (Election required — see instructions) 	0.			
d Applied to 2017 distributable amount	問題要完成阿里里	是於國際的學術		137,993.
e Remaining amount distributed out of corpus	21,097.		和特别的证明的	
5 Excess distributions carryover applied to 2017	0.			· 0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
•				
6 Enter the net total of each column as				
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	71,841.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
 c Enter the amount of prior years' undistributed income for which a notice of deficiency has 				
been issued, or on which the section 4942(a)				
tax has been previously assessed		·· 0.		
d Subtract line 6c from line 6b. Taxable		ا مُ		
amount — see instructions		O.		
e Undistributed income for 2016 Subtract line 4a from			0	
line 2a Taxable amount — see instructions	A STATE OF THE STA	を表現のは、これでは、これでは、 では、これでは、これでは、これでは、これでは、これでは、これでは、これでは、これ	U.U	では、日本のは、日本のは、日本のは、日本のは、日本のは、日本のは、日本のは、日本の
f Undistributed income for 2017 Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2018.				. 0.
7 Amounts treated as distributions out of	在2000年出版中的 1647年164日 1647年1647年1648年1648年1648年1648年1648年1648年1648年1648	できた。 では、 では、 では、 では、 では、 では、 では、 では、	a contraction of the contraction	
corpus to satisfy requirements imposed by	!			
section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	7,978.			San Joseph Marie Managary Villa
9 Excess distributions carryover to 2018.			新文學家以外的	
Subtract lines 7 and 8 from line 6a	63,863.			
0. Analysis of line 9				
a Excess from 2013 8,572.				
b Excess from 2014 . 7, 146.				
c Excess from 2015 12,608.				
d Excess from 2016. 14, 440.				
e Excess from 2017 21,097.	[2] [2] [2] [2] [3] [3] [4] [4] [4] [4] [4] [4] [4] [4] [4] [4	的证法可以还可以可以		Form 990-PF (2017)

Form 990-PF (2017) HAROLD C. & JACQ				82-651226	1 Page 10
Part XIV Private Operating Founda					N/A
1 a If the foundation has received a ruling or det is effective for 2017, enter the date of the	ruling	y	_	ne ruling	
b Check box to indicate whether the founda		erating foundation	described in section	4942(J)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	<u> </u>	Prior 3 years		(e) Total
investment return from Part X for each year listed	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a	ļ	 	 		
c Qualifying distributions from Part XII, fine 4 for each year listed				/	
d Amounts included in line 2c not used directly for active conduct of exempt activities.					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c. 					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter:					
(1) Value of all assets	ļ	ļ			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) b 'Endowment' alternative test — enter 2/3 of					
minimum investment return shown in Part X, line 6 for each year listed		/			
c 'Support' alternative test — enter					
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 					
512(a)(5)), or royalties)	ļ	/			
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(8)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income				45.000	l <u>, </u>
Part XV Supplementary Information assets at any time during the	(Complete this	part only if the	toundation had	\$5,000 or more	e in
1 Information Regarding Foundation Mana	•	344041011011			
a List any managers of the foundation who have close of any tax year (but only if they have NONE	e contributed more th	nan 2% of the total of than \$5,000) (See	contributions received section 507(d)(2).)	by the foundation be	fore the
b List any managers of the foundation who owr a partnership or other entity) of which the NONE	10% or more of the foundation has a 1	stock of a corporation	on (or an equally large est	portion of the owner	rship of
2 Information Regarding Contribution, Grant,	Giff Loan Scholard	hip etc Programs:			
Check here ☐ If the foundation only make requests for funds. If the foundation make	akes contributions to	preselected charitab			
2a, b, c, and d See instructions a The name, address, and telephone number o	r email address of th	e person to whom a	polications should be	addressed [.]	
a The hame, sacress, and telephone hamser o	, small deal obs or the	o por ocur to milem e			
SEE STATEMENT 9					
b The form in which applications should be	submitted and infor	mation and materia	als they should inclu	de	
SEE STATEMENT FOR LINE 2A					
c Any submission deadlines:					
SEE STATEMENT FOR LINE 2A					
d Any restrictions or limitations on awards,	such as by geograp	hical areas, charita	able fields, kinds of i	nstitutions, or other	factors
SEE STATEMENT FOR LINE 2A					000 87 17017
BAA	TE	EA0310L 09/14/17		F	form 990-PF (2017)

. .

__ _ _ _

Page 11

3 Grants and Contributions Paid During the Year or Approved for Future Payment										
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of		Amount						
Name and address (home or business)	or substantial contributor	recipient	55/11/54/5/							
a Paid during the year										
SEE STATEMENT 10										
		ļ								
		,								
		}								
	}									
		1								
-										
_			-							
•										
		<u> </u>	► 3a	152 500						
Total				152,500						
b Approved for future payment										
		ļ								
		ľ	!							
•										
]								
	-		!							
	1		~							
		1								
			į į							
Tatal	<u> </u>	L	► 3b							
Total			- 30							

Part X\	/I-A: Analysis of Income-Producing	Activities				
Enter gro	ss amounts unless otherwise indicated	Unrelate	ed business income	Exclude	d by section 512, 513, or 514	(0)
		(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income
	gram service revenue.			code		(See instructions)
.a				 		
ь		ļ				
ċ		ļ		ļ		
d				ļ		
e		<u> </u>		<u> </u>		
ī _ _		<u> </u>		ļ		
_	s and contracts from government agencies			-	· · · · -	
	mbership dues and assessments			 		
	est on savings and temporary cash investments			<u> </u>	ļ	
	dends and interest from securities	20 80 60 5	30.25 3.5 3.3 3.4 3.4	14		, #31.
	rental income or (loss) from real estate	. 54 2 4	"大大"的"多"。	Jon Land	微的《思究》类数例为	will be a second
	t-financed property			↓		
	debt-financed property			ļ		
	rental income or (loss) from personal property	<u> </u>		ļ		
	er investment income					
	or (loss) from sales of assets other than inventory			18	28,104.	
	income or (loss) from special events			ļ		
	ss profit or (loss) from sales of inventory er revenue	**************************************	196.34 27 15 15 2	3.5 50	and makaban a na ata	. 1 1 PT
	GL LGAGLIMO		お他で、たまる	38" .	医肾上腺性疾病疗疗治疗	<u>िर्मातिः कन्ते) कार्यः ।</u> । ।
a		<u> </u>				
b						<u>-</u>
с			<u>-</u> -			
u				-		
·	total Add columns (b), (d), and (e)	انې۔ سريو -		41 (27)	61 607	
	af. Add line 12, columns (b), (d), and (e)	3.00	·		61,607.	61,607.
	sheet in line 13 instructions to verify calculation	ns 1	•		,,,	01,007.
	/I-B. Relationship of Activities to the		ishment of Exemp	t Purpo	oses	· -
Line No.		<u>-</u>				ly to the
Z ♥	Explain below how each activity for which in accomplishment of the foundation's exempt	purposes (of	ther than by providing f	unds for	such purposes) (See	nstructions)
N/A			 <u>-</u>			
				_		
			· · · · · · · · · · · · · · · · · · ·			
					· <u>— </u>	
			·····			
			<u>.</u>			
						

Part XVII* Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

description descri	ribed in section 501(c) ing to political organiza sfers from the reporting	of the Code (ot	ngage in any of the followin her than section 501(c)(3) a noncharitable exempt org	organizations	ther organizations) or in section	on 527,	1 a (1) X 1 a (2) X
	Sales of assets to a noi	ncharitable ever	mnt organization				1 1 1
٠,			ble exempt organization				1 b (1) X 1 b (2) X
• •	Rental of facilities, equi		, -				1 b (3) X
• • •	Reimbursement arrange	•	u33¢(3				1 b (4) X
• • •	oans or loan guarante						1 b (5) X
٠,٠	_		p or fundraising solicitation	c			1 b (6) X
• •			ts, other assets, or paid em				1c X
- 011411	ing or racingos, equipir	ion, maning no	to, other assets, or para on	.p.0,000			
the go	oods, other assets, or se	rvices given by t	complete the following sche he reporting foundation If the low in column (d) the value	e foundation re	eceived less that	n fair market value	ın
(a) Line no	(b) Amount involved		noncharitable exempt organization	 _			d sharing arrangements
N/A	 	 - `	 _			 	<u>~</u> _~
							<u> </u>
							<u></u>
descr	foundation directly or in ribed in section 501(c) es,' complete the follow (a) Name of organizat	of the Code (oth ing schedule	with, or related to, one or moner than section 501(c)(3)) (b) Type of organization	or in section	527?	e) Description of re	Yes XNo
11/ Δ							
	·	}					
							
Sign	der penalties of perjury, I declarect, and complete Declaration	re that I have examin of preparer (other th	ned this return, including accompany nan taxpayer) is based on all inform.	ation of which pre	eparer has any know	the best of my knowled ledge	May the IRS discuss this return with the
Here	Ka del	cy and	10/22	 -	RUSTEE		preparer shown below? See instructions
S	ignature of officer or trustee		Datę /	T:	tle		X Yes No
	Print/Type preparer's na	me	Preparer's signature		Date	Checkif	PTIN
Paid	LISA K. BRI	STOW	LISA K. BRIST	WO'I	10/11/18	self employed	P00012651
Preparer	Firm's name	CHRISTOPHE				Firm's EIN > 59-	2142260
Use Only		1515 RINGL	ING BLVD, SUITE 9	00		Į	
		SARASOTA, I	FL 34236			Phone no (94	1) 954-4040
BAA							Form 990-PF (2017)

2	Λ	1	7
	u	- 1	•

FEDERAL STATEMENTS

PAGE 1

HAROLD C. & JACQUELINE F. BLADEL FOUNDATION DECLARATION OF CHARITABLE TR

82-6512261

STATEMENT 1			
FORM 990-PF,	PART I	, LINE	16A
LEGAL FEES			

		(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
			INCOME	NEI INCOME	FURFUSES
LEGAL FEES		\$ 13,180.	<u>\$ 6,590.</u>		\$ 6,590.
	TOTAL	\$ 13,180.	\$ 6,590.		<u>\$ 6,590.</u>

STATEMENT 2 FORM 990-PF, PART I, LINE 18 TAXES

		(A)	(B) NET	(C)	(D)
		EXPENSES PER BOOKS	INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
FOREIGN TAXES WITHHELI	TOTAL	\$ 914. \$ 914.	\$ 914. \$ 914.		\$ 0.

STATEMENT 3 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES

		(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES INVESTMENT FEES	TOTAL	\$ 156. 1,407. \$ 1,563.	\$ 1,407. \$ 1,407.		<u>\$</u> 0.

STATEMENT 4 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GENERAL ELECTRIC CO WELLS FARGO & CO APPLE COMPUTER INC CHEVRON CORP COSTCO WHOLESALE JP MORGAN CHASE & CO NIKE INC CL B ORACLE CORP MFB NORTHERN FUNDS SMALL CAP CORE FUND NORFOLK SOUTHERN CVS EXPRESS SCRIPTS HOLDING CO. HOME DEPOT NUCOR CORP	COST COST COST COST COST COST COST COST	\$ 11,501. 12,364. 4,024. 5,087. 2,130. 7,188. 9,555. 11,927. 116,333. 5,141. 11,213. 7,848. 4,005. 5,646.	\$ 9,789. 24,450. 33,169. 9,014. 7,259. 26,735. 16,326. 17,068. 145,653. 10,578. 14,065. 10,450. 17,058. 8,006.

FEDERAL STATEMENTS

PAGE 2

HAROLD C. & JACQUELINE F. BLADEL FOUNDATION DECLARATION OF CHARITABLE TR

82-6512261

STATEMENT 4 (CONTINUED) FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	·	BOOK VALUE	FAIR MARKET VALUE
STARBUCKS CORP	COST	\$	5,216.	
AMERICAN TOWER CORP	COST		7,133.	13,411.
CITIGROUP INC EXXON MOBILE CORP	COST COST		11,233.	16,891.
INTERCONTINENTAL EXCHANGE GROUP INC	COST		31,580. 9,929.	15,641.
MC DONALDS CORP	COST		6,495.	19,757. 12,565.
MONDELEZ INTL INC	COST		9,173.	11,856.
SCHLUMBERGER LTD COM	COST		10,774.	9,165.
MFB NORTHERN MULTI MANAGER GLOBAL	COST		57,748.	64,324.
SALESFORCE COM INC	COST		6,781.	11,654.
TWENTY-FIRST CENTY FOX INC	COST		13,138.	14,986.
ZIMMER HLDGS INC COM	COST		10,969.	12,912.
ALPHABET INC STK CL A CAP STK	COST		10,728.	27, 206.
ALPHABET INC STK CL C CAP STK	COST		2,325.	12,641.
BIOGEN INC	COST		11,785.	13,699.
DUKE ENERGY CORP	COST		4,036.	4,710.
EDG RESOURCES INC	COST		7,073.	9,712.
ABBOTT LABORATORIES	COST		8,976.	12,670.
ALLERGAN PLC.COM	COST		13,982.	10,469.
ALLSTATE CORP	COST		11,180.	17,382.
CELGENE CORP	COST		10,085.	10,123.
COCA COLA CO	COST		10,704.	11,241.
WALT DISNEY CO	COST		3,809.	13,009.
ALLIANCE DATA SYS	COST		12,106.	14,195.
GRAINGER W.W. INC	COST		8,405.	8,741.
MASCO CORP	COST		8,722.	13,885.
RED HAT INC	COST		9,097.	15,853.
MFB NORTHERN ACTIVE M INT'L EQUITY FUND	COST		404,263.	606,079.
SHIRE PLC	COST		12,368.	10,393.
MFB NORTHERN FDS ACTIVE M EMERGING	COST		193,024.	292,167.
ALEXION PHARMACEUTICALS INC COM (ALXN)	COST		8,214.	8,850.
BRISTOL MYERS SQUIBB CO COMMON STOCK	COST		10,781.	12,317.
ESTEE LAUDER COMPANIES INC	COST		8,772.	13,106.
INTEL CORP COM (INCT)	COST		9,862.	12,786.
SPDR S&P 500 ETF TRUST	COST		119,816.	122,756.
E TRADE FINL CORP	COST		5,195.	7,138.
PALO ALTO NETWORKS INC COM	COST	_	6,221.	7,972.
	TOTAL	· <u>\$</u>	1,305,660.	\$ 1,853,311.

STATEMENT 5 FORM 990-PF, PART II, LINE 10C INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKETVALUE
MFB NORTHERN FUNDS FIXED INCOME FD MFB NORTHERN HIGH YIELD FIXED INCOME MFC FLEXSHARES TR IBOXX 3YR TARGET	COST COST COST TOTAL	\$ 683,379. 177,080. 121,892. \$ 982,351.	\$ 694,015. 192,321. 118,317. \$ 1,004,653.

FEDERAL STATEMENTS

PAGE 3

HAROLD C. & JACQUELINE F. BLADEL FOUNDATION DECLARATION OF CHARITABLE TR

82-6512261

STATEMENT 6 FORM 990-PF, PART II, LINE 13 **INVESTMENTS - OTHER**

	VALUATION METHOD	 BOOK VALUE	F2	AIR MARKET VALUE
OTHER SECURITIES	_			
MFB NORTHERN MULT-MNG GLOBAL REAL ESTATE MFC FLEXSHARES TR MORNINGSTAR GLOBAL	COST COST	\$ 59,815. 143,645.	\$	63,799. 183,095.
	TOTAL	\$ 203,460.	\$	246,894.

STATEMENT 7 FORM 990-PF, PART III, LINE 3 OTHER INCREASES

TRANSFER OF ASSETS

2,635,718. 2,635,718. TOTAL \$

STATEMENT 8 FORM 990-PF, PART VI, PENALTY AND INTEREST **BALANCE DUE**

TAX DUE LATE PAYMENT PENALTY LATE INTEREST

9. 8. 459. TOTAL \$

\$

442.

STATEMENT 9 FORM 990-PF, PART XV, LINE 2A-D APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:

NAME:

NORTHERN TRUST BANK

CARE OF:

STREET ADDRESS: CITY, STATE, ZIP CODE:

PO BOX 4097 SARASOTA, FL 34230

TELEPHONE:

941-957-3660

E-MAIL ADDRESS:

FORM AND CONTENT:

SUBMISSION DEADLINES:

PURPOSE OR USE OF FUNDS, QUALIFICATIONS

NONE NONE

RESTRICTIONS ON AWARDS:

FEDERAL STATEMENTS

HAROLD C. & JACQUELINE F. BLADEL FOUNDATION DECLARATION OF CHARITABLE TR

PAGE 4

82-6512261

STATEMENT 10 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
GIRLS, INC OF SARASOTA COUNTY 201 S TUTTLE AVENUE SARASOTA FL 34237	NONE	PC	GENERAL FUND	\$ 2,500.
SENIOR FRIENDSHIP CENTERS INC 1888 BROTHER GREENEN WAY SARASOTA FL 34236.	NONE	PC	GENERAL FUND	5,000.
PINES OF SARASOTA FDN, INC P O BOX 4253 SARASOTA FL 34236	NONE	PC	GENERAL FUND	30,000.
CHILD PROTECTION CENTER 1750 17TH STREET, BLDG L SARASOTA FL 34234	NONE	PC	GENERAL FUND	5,000.
ANIMAL RESCUE COALITION 47 SOUTH PALM AVE, SUITE 213 SARASOTA FL 34236	NONE	PC	GENERAL FUND	5,000.
CHILDREN FIRST, INC 1723 N ORANGE AVE SARASOTA FL 34234	NONE	PC	GENERAL FUND	7,500.
FLORIDA STUDIO THEATRE 1241 N PALM AVE - SARASOTA FL 34236	NONE	PC	GENERAL FUND	5,000.
YMCA FOUNDATION OF SARASOTA ONE SOUTH SCHOOL AVENUE SARASOTA FL 34237	NONE	PC	GENERAL FUND	5,000.
TAKE STOCK IN CHILDREN 1001 S TAMIAMI TRAIL SARASOTA FL 34236	NONE	PC	GENERAL FUND	7,500.
BOYS & GIRLS CLUB 3100 FRUITVILLE ROAD SARASOTA FL 34237	NONE	PC	GENERAL FUND	5,000.
EASTER SEALS 350 BRADEN AVE SARASOTA FL 34243	NONE	PC	GENERAL FUND	5,000.
FIRST STEP OF SARASOTA 1726 18TH ST SARASOTA FL 34234	NONE	PC	GENERAL FUND	5,000.

FEDERAL STATEMENTS

HAROLD C. & JACQUELINE F. BLADEL FOUNDATION DECLARATION OF CHARITABLE TR

PAGE 5

82-6512261

STATEMENT 10 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
BIG BROTHERS BIG SISTERS SUN COAST 101 W. VENCIE AVE #34 VENICE FL 34285	NONE	PC	GENERAL FUND	\$ 5,000.
GIRL SCOUTS OF GULFCOAST FL 4780 CATTLEMEN ROAD SARASOTA FL 34233	NONE	PC	GENERAL FUND	5,000.
SAMARITAN COUNSELING SERVICES, INC. 3224 BEE RIDGE ROAD SARASOTA FL 34239	NONE	PC ,	GENERAL FUND	5,000.
TIDEWELL HOSPICE, INC. 5955 RAND BLVD SARASOTA FL 34238	NONE	PC	GENERAL FUND	2,500.
FAMILY PARTNERSHIP CENTER 602 3RD STREET EAST, SUITE A	NONE	PC	GENERAL FUND	5,000.
BRADENTON FL 34208				
VAN WEZEL FOUNDATION INC 777 N TAMIAMI TRAIL 3RD FLOOR SARASOTA FL 34236	NONE	PC	GENERAL FUND	2,500.
MEALS ON WHEELS PLUS OF MANATEE INC 811 23RD AVE EAST BRADENTON FL 34208	NONE	PC	GENERAL FUND	2,500.
FLORIDA CENTER FOR EARLY CHILDHOOD 4620 17TH ST SARASOTA FL 34235	NONE	PC	GENERAL FUND	5,000.
COMMUNITY HAVEN FOR ADULT & CHILDERN 4405 DESOTO RD SARASOTA FL 34235	NONE	PC	GENERAL FUND	5,000.
LIBRARY FOUNDATION FOR SARASOTA COUNTY P O BOX 2526 SARASOTA FL 34230	NONE	PC	GENERAL FUND	10,000.
CHILDREN'S GUARDIAN FUND, INC P.O. BOX 49722 SARASOTA FL 34230	NONE	PC	GENERAL FUND	2,500.

FEDERAL STATEMENTS

PAGE 6

HAROLD C. & JACQUELINE F. BLADEL FOUNDATION DECLARATION OF CHARITABLE TR

82-6512261

STATEMENT 10 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
ALL FAITHS FOOD BANK, INC. 8171 BLAIKIE CT SARASOTA FL 34240	NONE	PC	GENERAL FUND	\$ 2,500.
FORTY CARROTS OF SARASOTA, INC. 1500 SOUTH TUTTLE AVENUE SARASOTA FL 34239	NONE	PC	GENERAL FUND	2,500.
EDUCATION FOUNDATION OF SARASOTA COUNTY 1960 LANDINGS BLVD NO 120S SARASOTA FL 34231	NONE	PC	GENERAL FUND	10,000.
			TOTA	L \$ 152,500.

FEDERAL SUPPLEMENTAL INFORMATION

PAGE 1

HAROLD C. & JACQUELINE F. BLADEL FOUNDATION DECLARATION OF CHARITABLE TR

82-6512261

FORM 990-PF, PART V - QUALIFICATION UNDER SECTION 4940(E) FOR REDUCED TAX ON NET INVESTMENT INCOME,

FORM 990-PF, PART XI - DISTRIBUTABLE AMOUNT, AND FORM 990-PF, PART XIII UNDISTRIBUTED INCOME

THE SECTIONS ABOVE WERE PREPARED BY FOLLOWING REG. SECTION 1.507-3 (SPECIAL RULE; TRANSFEREE FOUNDATIONS), WHICH STATES THAT IN THE CASE OF A TRANSFER OF ASSETS OF ANY PRIVATE FOUNDATION TO ANOTHER PRIVATE FOUNDATION PURSUANT TO ANY LIQUIDATION, MERGER, REDEMPTION, RECAPITALIZATION, OR OTHER ADJUSTMENT, ORGANIZATION, OR REORGANIZATION, THE TRANSFEREE ORGANIZATION SHALL NOT BE TREATED AS A NEWLY CREATED ORGANIZATION. A TRANSFEREE ORGANIZATION TO WHICH THIS REGULATION APPLIES SHALL BE TREATED AS POSSESSING THOSE ATTRIBUTES AND CHARACTERISTICS OF THE TRANSFEROR ORGANIZATION.

TRANSFEROR ORGANIZATION:

NAME: HAROLD C & JACQUELINE F BLADEL FOUNDATION, INC.

EIN:91-1910210