Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public

			irs gov/Form990PF for inst	ructions and the lat	test inf	ormation	Open to Public Inspection
For	cale	Adar year 2017 or tax year beginning AUG	10, 2017	, and ending		DEC 31, 2017	!
Na	me o	f foundation				A Employer identification	number
_ I,	OR	NA JORGENSON WENDT FOUN	DATION, LYN				
M	AL	KER, SARAH WENDT, & RAC	HEL NASH TTE	ES		82-6426234	į.
Nu	nber a	and street (or P.O. box number if mail is not delivered to street	address)	Room	/suite	B. Telephone number	
S	HI	PMAN & GOODWIN, 1 CONST	'ITUTION PLAZ	A		(860)251-5	000
		own, state or province country, and ZIP or foreign p				C If exemption application is p	ending check here
		TFORD, CT 06103-1919					
		all that apply X Initial return	Initial return of a fo	ormer public charity		D 1 Foreign organizations	s, check here
		Final return	Amended return	, ,			
		Address change	Name change			2 Foreign organizations me check here and attach co	eeting the 85% test
Н (Chec	type of organization X Section 501(c)(3) ex		(5)	.1	E if private foundation sta	
	_		Other taxable private founda	ation O	4	under section 507(b)(1)	
I Fa		arket value of all assets at end of year J Account		Accrual		F If the foundation is in a	•
			ther (specify)			under section 507(b)(1)	
	\$	210,621. (Part I, colur	nn (d) must be on cash basi	s)			((-),
Pá	art I		(a) Revenue and	(b) Net investm	ent	(c) Adjusted net	(d) Disbursements
		Analysis of Revenue and Expenses (The total of amounts in columns (b) (c) and (d) may not necessarily equal the amounts in column (a))	expenses per books	income		income	for charitable purposes (cash basis only)
	1	Contributions gifts, grants, etc. received	250,000.			N/A	
	2	Check I if the foundation is not required to attach Sch. 8					
	3	Interest on savings and temporary cash investments		-			
	4	Dividends and interest from securities	646.	6	46.		STATEMENT 1
	5a	Gross rents					
	l b	Net rental income or (loss)					
4.	6a	Net gain or (loss) from sale of assets not on line 10					
Ē	b	Gross sales price for all assets on line 6a				RFCEIVED	
Revenue	7	Capital gain net income (from Part IV, fine 2)	·		0.1		10
ď	8	Net short term capital gain		·	18	11AV 1 7 2018	18
Ö	9	Income modifications			2	MAT 1 2510	<u>ဖွဲ့</u>
<u>9</u> 1∩7	10a	Gross sales less returns and allowances					<u> </u>]≝
3	Ι.	Less Cost of goods sold			1	OGUEN. LI	
<u>.</u>	C	Gross profit or (loss)			- PERF	THE PERSON OF TH	
ــا	11	Other income	<u>-</u> .				
<u>⊋</u>	12	Total Add lines 1 through 11	250,646.	6	<u>46.</u>	<u>-</u>	
_	13	Compensation of officers directors trustees etc	0.		0.		0.
3	14	Other employee salaries and wages					
≝ "	15	Pension plans, employee benefits					
ž ė	16a	Legal lees					
Expenses		Accounting fees					
	l l	Other professional fees					
and Administrative	17	Interest			<u>-</u>		
tra	18	Taxes					
Sius	19	Depreciation and depletion					
Ę	20	Occupancy					
Ą	21	Travel, conferences, and meetings					
an	22	Printing and publications					
Ē	23	Other expenses STMT 2	25.		25.		0.
Operating	24	Total operating and administrative	25		2.5		_
O		expenses Add lines 13 through 23	25.		25.		0.
_	[Contributions, gifts grants paid	40,000.	<u> </u>			40,000.
	26	Total expenses and disbursements	40 005		2.5		40 000
_		Add lines 24 and 25	40,025.		<u> 25.</u>	<u> </u>	40,000.
		Subtract line 26 from line 12	210 621				
		Excess of revenue over expenses and disbursements	210,621.		21.		<u> </u>
		Net investment income (if negative enter 0-)			<u>41.</u>	N/A	
	L U	Adjusted net income (if negative enter 0)				IN / IX	

LORNA JORGENSON WENDT FOUNDATION, LYN Form 990-PF (2017) WALKER, SARAH WENDT. & RACHEL NASH TTEES 82-6426234 Page 2 Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only Beginning of year End of year (a) Book Value (b) Book Value (c) Fair Market Value 200 1 'Cash - non-interest-bearing 200. 2 Savings and temporary cash investments 3 Accounts receivable ► Less, allowance for doubtful accounts 4 Pledges receivable ▶ Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 210,266. 210,266. 10a Investments - U.S. and state government obligations STMT 3 b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment; basis Less accumulated depreciation 0. STATEMENT 4) 155. 155. 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers - see the 210,621. 210,621. instructions. Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31 or Fund Balances 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted $\triangleright x$ Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 0. 28 Paid-in or capital surplus, or land, bldg., and equipment fund 210,621 29 Retained earnings, accumulated income, endowment, or other funds 0. det 0. 210,621 30 Total net assets or fund balances

Part III Analysis of Changes in Net Assets or Fund Balances

31 Total liabilities and net assets/fund balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30		
	(must agree with end-of-year figure reported on prior year's return)	11	0.
2	Enter amount from Part I, line 27a	2	210,621.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	210,621.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	210,621.

Form **990-PF** (2017)

0.

210,621

WALKER, SARAH WENDT, & RACHEL NASH TTEES

82-6426234

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					44.5				
•			old (for example, real es ock, 200 shs. MLC Co.)	tate,	ا (ق) D	ноw ас Purcl - Dona -	quired hase ation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a									
<u>b</u>	NON	IE							
С									
<u>d</u>									
<u>e</u>		· 							
(e)	Gross sales price	(f) Depreciation all (or allowable)		ost or other basis expense of sale				(h) Gain or (loss) ((e) plus (f) minus (
<u>a</u> b				<u></u>					
<u> </u>				 	\dashv		<u>_</u>		
<u>d</u>		***************************************							
e				·					·
Comp	lete only for assets showing	gain in column (h) and	l owned by the foundation	n on 12/31/69.			(1) Gains (Col. (h) gain	minus
(i) F	MV as of 12/31/69	(j) Adjusted bas as of 12/31/69		xcess of col. (i) r col. (j), if any			còl	. (k), but not less than Losses (from col. (1 -0-) or
		·							
b			+						
С									
d									
e									
		∫ If gair	n, also enter in Part I, lind s), enter -0- in Part I, lin	e 7	1				
2 Capital	gain net income or (net cap	ıtal loss) 🦞 lf (los	s), enter -0- ın Part I, lın	e 7	<i>)</i>	_2			
	ort-term capital gain or (loss		1222(5) and (6):						
	also enter in Part I, line 8, c	olumn (c).							
Part V	, enter -0- in Part I, line 8 Qualification Un	der Section 494	Ma) for Reduce	d Tay on Net	inv	<u>3</u> estm	ent Inc	ome	
	ial use by domestic private f								N/A
i or option	iai use by domestic private i	oundations subject to t	ile section 4940(a) tax o	ii net iiivestiilelit iiid	OIIIC	• /			74 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
If section 4									·
	940(d)(2) applies, leave this	s part blank.							·
Was the fo			ibutable amount of any	vear in the base neri	od?				
	undation liable for the section	on 4942 tax on the distr		•	od?				Yes No
If "Yes," the		on 4942 tax on the distr under section 4940(e).	Do not complete this pa	rt					
If "Yes," the	undation liable for the section to the section doesn't qualify the appropriate amount in each	on 4942 tax on the distr under section 4940(e). ich column for each yea	Do not complete this pair; see the instructions b (b)	rt		<u>. </u>		Dietrih	Yes No
If "Yes," the 1 Enter th	undation liable for the sectic e foundation doesn't qualify he appropriate amount in ea	on 4942 tax on the distr under section 4940(e). ich column for each yea	Do not complete this pair; see the instructions b	rt	tries		use assets	Distrib	Yes No
f "Yes," the	undation liable for the section foundation doesn't qualify the appropriate amount in each (a) Base period years	on 4942 tax on the distr under section 4940(e). ich column for each yea	Do not complete this pair; see the instructions b (b)	rt efore making any en	tries		use assets	Distrib	Yes No (d) ultion ratio
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f "Yes," the	undation liable for the section foundation doesn't qualify the appropriate amount in each of the appropriate	on 4942 tax on the distr under section 4940(e). ich column for each yea	Do not complete this pair; see the instructions b (b)	rt efore making any en	tries		use assets	Distrib	Yes No (d) ultion ratio
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Form 990-PF (2017)

LORNA JORGENSON WENDT FOUNDATION, LYN WALKER, SARAH WENDT, & RACHEL NASH TTEES 82-6426234 Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions 1a Exempt operating foundations described in section 4940(d)(2), check here > ____ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here \(\bigs \) and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 3 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-5 6 Credits/Payments: a 2017 estimated tax payments and 2016 overpayment credited to 2017 0. b Exempt foreign organizations - tax withheld at source 6b 0. c Tax paid with application for extension of time to file (Form 8868) 6с 0. d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here _____ if Form 2220 is attached 8 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 11 Enter the amount of line 10 to be: Credited to 2018 estimated tax Refunded > Part VII-A Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in X any political campaign? 1a b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? 1c X d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0 . (2) On foundation managers. ► \$ (1) On the foundation. ▶ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ 0. X 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a N/A b If "Yes," has it filed a tax return on Form 990-T for this year? 4b X 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: · By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law X remain in the governing instrument? X 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions.

723531 01-03-18

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addre

year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

of each state as required by General Instruction G? If "No," attach explanation

X

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8b

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1. Alany kine during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(19)? If Yea,* stach schedule. See instructions 11	P	art VII-A Statements Regarding Activities (continued)			
section 512(b) 1391 IT res', attach schedule. See instructions 11 Odd the foundation make a distribution to a done advised fund over which the foundation or a disqualified person float advisory privileges? 11 Yes, attach statement. See instructions 12 Did the foundation comply with the public inseparation application? Website address > N/A 14 The books are in case of > SHIPMAN & GOODWIN LLP 15 Section 4947(a)(1) nonexampt charactable trusts fring Form 990-PF in leas of Form 1041 - check have and enter the amount of tax-exemine interest reserved in case and enter the amount of tax-exemine interest reserved in case and enter the amount of tax-exemine interest reserved in case and enter the amount of tax-exemine interest reserved in case and enter the amount of tax-exemine interest reserved in case and enter the amount of tax-exemine interest reserved in case and enter the amount of tax-exemine interest reserved in case and enter the amount of tax-exemine interest reserved in case and enter the amount of tax-exemine interest reserved in case and enter the amount of tax-exemine interest reserved in case and enter the amount of tax-exemine interest reserved in case and enter the amount of tax-exemine interest reserved in the year. 16 Alay time during calendary year 2017, did the foundation thave an interest in or a signalistic or other authority over a bank, securities, or other framenal account in a foreign country. 16 Form 4720 if any titem is checked in the "yee" column, unless an exception applies. 18 Form 4720 if any titem is checked in the "yee" column, unless an exception applies. 19 Form 4720 if any titem is checked in the "yee" column, unless an exception applies. 19 Form 4720 if any titem is checked in the "yee" column, unless an exception applies. 19 Form 4720 if any titem is checked in the "yee" column, unless an exception applies. 19 Form 4720 if any titem is checked in the "yee" column, unless an exception applies. 19 Form 4720 if any titem is checked in the "yee" column, unless an except				Yes	No
12 Diffe Foundation make a distribution to a dinor advesed fund over which the foundation or a disqualified person had advisory privileges? 12 X	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	1)	ļ
11 'Yes,' aftach statement. See instructions 12 X		section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
13 Molthe foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X Website address N/A	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
Webste address N N/A 1 The books are in care of SHIPMAN & GOODWIN LLP 1 Telephone no. \$\instyle=\text{(60.)} \) 251-5000 Located at \$\instyle=\text{(00.)} \) CONSTITUTION PLAZA, HARTFORD, CT 278-4 \$\instyle=\text{(00.)} \) 15 Section 4547(a)(1) nonexempt characterize trusts litting from 990-PF in les of Form 1041 - check here and enter the manunor of lax-exempt interest received or accoused during the year 16 Alary time during calendary year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the technologistic property with a continuous property with a disqualed person? Set the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the technologistic property with a disqualed person? FILE Form 4720 if any item is chacked in the "Yes" column, unless an exception applies. 18 During the year, did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or lessing of property with a disqualed person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualed person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualed person? (4) Pay compensation to, or pay or reminuise the expenses of, a disqualed person? (5) Transfer any money or operative a government official? (Exception, Check 'No' if the toundation agreed to make a girant to or to employ the official to a period after termination of povernment service, interminating within 90 days; (6) Agree to pay money of property to a government official? (Exception, Check 'No' if the foundation relying on a current notice regarding within 90 days; (7) Agree to pay money of property to a government official? (Exception, Check 'No' if the foundation relying on a current notice regarding within 90 days; Organizatio		If "Yes," attach statement. See instructions	12		<u> </u>
14 The books are maxe of	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
1. Section 49/7(a)(1) nonexempt charactable trusts filting Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 Alary time during calendary year 2017, did the foundation have an interest in or a synature or other authority over a bank, securities, or other hinancial sociount in a foreign country? See the instructions for exceptions and filing requirements for FindEN Form 114. If "Yes," enter the name of the foreign country. ► Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year, did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept tif from) a disqualified person? (3) Furnish goods, services, or lachities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the therefore) and a disqualified person (or make any of either available for the formation of government service, it terminating within 90 days,) 1 if the foundation agreed to make a grant to or to emptoy the official for a period after termination of government service, it terminating within 90 days,) 2 Taxes on lability to distribute income (section 4942) (does not applying the provisions of section 4942(a)(3) or in a current notice regarding disaster assistance, check here 2 but the foundation or pay or any any of the acid discribed in 1a, other than excepted acis, that were not corrected before the first day of the tax year 5 days of the sa		Website address ► N/A			
15 Section 4947(a)(1) nonexempt charactable trusts timp Form 990-PF in leg of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 101. All any time during calandar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country. See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly); (1) Engage in the sile of exchange, or leasing of property with a disqualified person? (2) Borrow money forn, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimbruse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.) 1b Irany assets in 'Sys' to 141/156, did any of the acts discrebed in 1s, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 1b Yes, list the years P b Ave there any years issed in 2 and review the foundation have any undistributed income? (If applying section 4942(a)(2) (relating to microrect valuation of assets) to the years a undistributed income? (If applying section 4942(a)(2) (relating to microrect valuation of assets) to the years a undistributed income? (If applying s	14	The books are in care of ► SHIPMAN & GOODWIN LLP Telephone no. ► (860) 2	251-	500	0
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No securities, or other innancial account in a foreign countity	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			· 🗀
See the instructions for exceptions and fining requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly); 1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No 1a During the year, did the foundation (either directly or indirectly); 1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No 2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No 3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No 4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No 5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No 6) If any answer is "Yes 1 to 14(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 3.494 (1d)-3 or in a current notice regarding disaster assistance, Check here Yes No 1a During the foundation angee in a prior year in any of the acts fails qualify under the exceptions described in Regulations N/A 2b Deferred the risk day of the tax year beginning in 2017? Yes No 1a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? Yes No 1a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? Yes No 1b Yes, 'Inst the years is sted in 2a for which the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s		and enter the amount of tax-exempt interest received or accrued during the year	N		
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Foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required		securities, or other financial account in a foreign country?	16_	<u> </u>	X
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(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance? See instructions N/A 1b Organizations relying on a current notice regarding disaster assistance? See instructions N/A 1c Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5): At the end of tax year? 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years be in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. And a Did the foundation hold more					
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(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years Yes X No If "Yes," list the years is listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement" - see instructions.) A Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? A Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 4b If the provisions of section 4942(a)(2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding pe			1		
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had not been removed from jeopardy before the first day of the tax year beginning in 2017?			 _		
	U		4h		x
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2	Compensation of five highest-paid employees (other than those in	cluded on line 1). If none,	enter "NONE."		
	(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
	NONE	-			
_					
_					
_		-			
_		-			
т.	otal number of other employees hald over \$50,000		<u> </u>	<u> </u>	

Form **990-PF** (2017)

Form 990-PF (2017)

Total. Add lines 1 through 3

All other program-related investments. See instructions.

FOI	m 990-PF (2017) WALKER, SARAH WENDT, & RACHEL NASH TTEES	<u>82-64262</u>	34 Page
P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations, see instruc	tions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a		1a :	242,012
b	Average of monthly cash balances	1b	200
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	242,212
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	242,212
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,633
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	238,579
6	Minimum investment return. Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD	6	4,706
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here ▶ ☐ and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	4,706
2a	Tax on investment income for 2017 from Part VI, line 5		
ь	Income tax for 2017. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	12
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,694
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	4,694
6	Deduction from distributable amount (see instructions)	6	0
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,694
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26		40,000
b	Program-related investments - total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	40,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form 990-PF (2017)

40,000.

6 Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

,	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI,				
line 7				4,694.
2 Undistributed income, if any, as of the end of 2017			•	
a Enter amount for 2016 only			0.	
b Total for prior years;		0		
3 Excess distributions carryover, if any, to 2017:		0.		
1 1				
a From 2012 b From 2013				
6 From 2014	1			
d From 2015				
e From 2016				
	0.			
f Total of lines 3a through e	<u> </u>			
4 Qualifying distributions for 2017 from				
Part XII, line 4: ► \$ 40,000.			0.	
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)				
c Treated as distributions out of corpus	0.			
(Election required - see instructions)				4,694.
d Applied to 2017 distributable amount	35,306.			4,034.
e Remaining amount distributed out of corpus	33,300.			0.
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				0.
6 Enter the net total of each column as indicated below:			•	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	35,306.			·
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.	<u> </u>	
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed		0.	<u> </u>	<u> </u>
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line			_	
4a from line 2a. Taxable amount - see instr.			0.	- <u>-</u>
f Undistributed income for 2017. Subtract		ł		
lines 4d and 5 from line 1. This amount must				
be distributed in 2018				<u> </u>
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018.	25 226			
Subtract lines 7 and 8 from line 6a	35,306.			
10 Analysis of line 9:	į	1		
a Excess from 2013				
b Excess from 2014				
c Excess from 2015	1	ļ		
d Excess from 2016				
e Excess from 2017 35,306.				5 - 000 PE (0047)

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WALKER, SARAH WENDT, & RACHEL NASH TTEES 82-6426234 Page 11 Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to contribution Amount status of any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year GREENWICH CHORAL SOCIETY N/A PC GENERAL CHARITABLE PO BOX 5, 299 GREENWICH AVE., FLOOR #3 PURPOSES GREENWICH CT 06836 2,500, HATS AND MITTENS N/A PC GENERAL CHARITABLE 1700 PLYMOUTH RD. #210 PURPOSES MINNETONKA, MN 55305 5,000. OUTWARD BOUND N/A PC GENERAL CHARITABLE 4 AIRLINE DRIVE, SUITE 202 PURPOSES ALBANY NY 12205 4,500. PC GENERAL CHARITABLE ST JOHN'S LUTHERAN CHURCH N/A PURPOSES 884 NEWFIELD AVE 5,000. STAMFORD CT 06905 PC YOUTH EDUCATION STAMFORD SYMPHONY N/A 263 TRESSER BLVD 10 000 STAMFORD CT 06901 SEE CONTINUATION SHEET(S) ▶ 3a 40 000. Total b Approved for future payment NONE

▶ 3b

Total

Form 990-PF (2017)

Part XVI-A

WALKER, SARAH WENDT, & RACHEL NASH TTEES

Analysis of Income-Producing Activities

Enter grang amounts upless otherwise indicated	Unrelated I	ousiness income	Excluded	d by section 512, 513, or 514	
Enter gròss amounts unless otherwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	(e) Related or exempt function income
1 Program service revenue: a	code		code	Amount	
ab			 		
С	·		 		
d	1 1				
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			1 4		
4 Dividends and interest from securities	 		14	646.	
5 Net rental income or (loss) from real estate:			 		
a Debt-financed property			 		
b Not debt-financed property					
6 Net rental income or (loss) from personal			1 1		
property 7 Other investment income			-		
8 Gain or (loss) from sales of assets other			 		
than inventory			J j		
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b			<u> </u>		
c	1 /		 _		
d	1 1				
e					
12 Subtotal. Add columns (b), (d), and (e)		0.	J	646.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	646.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Accom	plishment of Ex	cempt F	Purposes	
Line No. Explain below how each activity for which inco	ome is reported in c	olumn (e) of Part XVI-A	contribute	ed importantly to the accomp	olishment of
the foundation's exempt purposes (other than					
N/A					
				_ 	
					
			-		
					
					
					
					
					

723621 01-03-18

Form 99			<u>ER, SARAH</u>	<u>WENDT,</u>	<u>& RACHEL N</u>	<u>IASH TTE</u>	<u> 82-6</u>	<u> 5426234</u>	. Pa	age 13
Part	XVII	Information R Exempt Organ		nsfers to a	and Transactions	and Relati	onships With Non	charitable)	
1 Di	d the or	ganization directly or ind	irectly engage in any	of the following	ng with any other organiza	ation described i	n section 501(c)		Yes	No
(0	ther tha	n section 501(c)(3) orga	nizations) or in secti	ion 527, relatin	g to political organization	s?				
a Tr	ansfers	from the reporting found	dation to a noncharit	able exempt or	ganization of:					
(1) Cash							1a(1)	,	X
(2) Other	assets						1a(2)		X
b Ot	her tran	sactions.								
(1)) Sales	of assets to a noncharita	able exempt organiza	ation				16(1)		X
(2) Purch	nases of assets from a no	oncharitable exempt	organization				1b(2)		X
(3)	Renta	al of facilities, equipment,	or other assets	•				1b(3)		Х
(4)	Reim	bursement arrangements	3					16(4)		X
(5)	Loans	s or loan guarantees						1b(5)		X
(6)	Perfo	rmance of services or me	embership or fundra	using solicitatio	ons			1b(6)		X
c Sh	aring o	f facilities, equipment, ma	ailing lists, other ass	ets, or paid em	ployees			1c		X
d If t	he ansv	ver to any of the above is	"Yes," complete the	following sche	edule. Column (b) should	always show the	fair market value of the go	ods, other ass	ets,	
or	service	s given by the reporting t	foundation. If the fol	ındatıon receiv	ed less than fair market v	alue in any trans	action or sharing arrangen	nent, show in		
CO	lumn (d) the value of the goods,	other assets, or ser	vices received.						
(a) Line r	10	(b) Amount involved	(c) Name o	of noncharitable	e exempt organization	(d) Des	cription of transfers, transaction	s, and shanng an	rangeme	ınts
	_ _	·	<u> </u>	<u>N/A</u>						
			<u> </u>							
			<u> </u>							
	_ _									
			<u> </u>							
	_ _									
					 					
			ļ							
			<u> </u>							
ın s	section	501(c) (other than section	on 501(c)(3)) or in s	•	or more tax-exempt orga	inizations descri	bed	Yes	X] No
b If "	Yes," co	implete the following sch								
		(a) Name of org	ganization		(b) Type of organization	1	(c) Description of rela	HUONSNIP		
		N/A_								
	-	 								
										
									_	
	Under	penalties of personal declare	that I have examined th	us return, uncludin	g accompanying schedules ai	nd statements, and	to the hest of my knowledge			
Sign					n taxpayer) is based on all info			May the IRS of return with the	e prepare	er
Here		3 lan	1 O V	Ten	10/0/12	mpri	STEE	shown below	? See ins	7
	Sign	ature of officer or trustee		<u></u>	- 13 1 10	Title	SIEE	X Yes		J No
	July	Print/Type preparer's na		Preparer's s	Date	Date	Check If F	PTIN		
		i i inin i she hiehaidi 2 na	urifo	I robator 9 9	ignaturo	Dutt	self- employed			
Paid		LYN GAMMIL	ר המעדעיים	ta e	402	2/8/18	, , , l	P01420	330	
Prepa	arer	Firm's name ► SHI		ODVITAT	LLP		Firm's EIN ▶ 06			
Use (THILL SHAINS P SILT	ELIMIN & GC	MITM	THE		THINIS LIN P 00	00401	, 4	

Phone no. (860)251-5000

Form **990-PF** (2017)

Firm's address ► ONE CONSTITUTION PLAZA

HARTFORD, CT 06103-1919

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

➤ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

LORNA JORGENSON WENDT FOUNDATION, LYN WALKER, SARAH WENDT, & RACHEL NASH TTEES

Employer identification number

82-6426234

Organization type (check one)·					
Filers of:	Section:				
Form 990 or 990-EZ	501(c)() (enter number) organization				
	4947(a)(1) nonexempt charitable trust not treated as a private foundation				
	527 political organization				
Form 990-PF	X 501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable private foundation				
	s covered by the General Rule or a Special Rule . (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.				
General Rule					
	filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor Complete Parts I and II See instructions for determining a contributor's total contributions.				
Special Rules					
sections 509(a)(1) a any one contributo	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from r, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; line 1 Complete Parts I and II.				
year, total contribu	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the tions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for ruelty to children or animals. Complete Parts I, II, and III				
year, contributions is checked, enter h purpose Don't con	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box were the total contributions that were received during the year for an exclusively religious, charitable, etc., implete any of the parts unless the General Rule applies to this organization because it received nonexclusively e, etc., contributions totaling \$5,000 or more during the year.				
but it must answer "No" on certify that it doesn't meet ti	at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)				
LHA For Paperwork Redu	ction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)				

Name of organization

LORNA JORGENSON WENDT FOUNDATION, LYN

WALKER, SARAH WENDT, & RACHEL NASH TTEES

Employer identification number

82-6426234

Part I	Contributors (see instructions) Use duplicate copies of Part I if add	ditional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF LORNA JORGENSON WENDT C/O SHIPMAN & GOODWIN LLP, 1 CONSTITUTION PLAZA HARTFORD, CT 06103-1919	\$\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		s	Person Payroll Oncash Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	. (b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$	Person Payroll Oncash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 \$	Person Payroll Oncash (Complete Part II for noncash contributions)

Name of organization

LORNA JORGENSON WENDT FOUNDATION, LYN

Employer identification number

WALKER, SARAH WENDT, & RACHEL NASH TTEES

82-6426234

Part II	Noncash Property (see instructions). Use duplicate copies of F	Part II if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from	(b) Description of noncash property given	(c) FMV (or estimate)	(d) Date received
Part I		(See instructions.)	
		\$	
(a) No. from	(b) Description of noncash property given	(c) FMV (or estimate)	(d) Date received
Part I		(See instructions.)	
		\ \$	
(a) No. from	(b) Description of noncash property given	(c) FMV (or estimate)	(d) Date received
Part I		(See instructions.)	
		\$	
(a)		(c)	,
No. from	(b) Description of noncash property given	FMV (or estimate)	(d) Date received
Part I		(See instructions.)	
;			
		\$	
(a)		(c)	
No.	(b)	FMV (or estimate)	(d) Date received
from Part I	Description of noncash property given	(See instructions.)	Date received
1.			
.			
		\$	

Name of org	anization		Employer identification number							
LORNA WALKER	JORGENSON WENDT FOUNDAR, SARAH WENDT, & RACHE		92 6426224							
Part III		tributions to organizations described columns (a) through (e) and the follow is, charitable, etc., contributions of \$1,000 or	in section 501(c)(7), (8), or (10) that total more than \$1,000 for Wing line entry. For organizations less for the year (Enter this info once) \$							
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held							
_		(e) Transfer of gift	1							
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee							
(a) No.	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held							
Part I	(b) i dipose oi giit	(c) Ose of gift	(a) Description of now girt is field							
		(-) Tuesday of sift								
	(e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee									
1										
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held							
	(e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee									
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held							
-	(e) Transfer of gift									
-	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee							
-										

	DIVIDENDS	AND	INTER	EST	FROM	SECUR	ITIES	Sī	PATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS			(A) REVENUE PER BOOKS		(B) NET INVEST- MENT INCOME 646.			
BETTS NOMINEE LLC	646.			0.		646.				
TO PART I, LINE 4	•		0.		646.	646.				
FORM 990-PF		OT	THER E	XPEI	NSES			ST	ATEMENT	2
DESCRIPTION		EXPE	A) NSES BOOKS		(B) F INVE NT INC		(C) ADJUST NET INC		(D) CHARITA PURPOS	
ACCOUNT MAINTENANCE		25.		25					0.	
TO FORM 990-PF, PG		25.			25.			0.		
FORM 990-PF	U.S. AND ST	'ATE/C	CITY G	OVE	RNMENT	OBLI	GATIONS	sī	'ATEMENT	3
FORM 990-PF DESCRIPTION	U.S. AND ST	ATE/C	U.S GOV'	. (RNMENT OTHER GOV'T		GATIONS		'ATEMENT IR MARKE' VALUE	
			U.S	. (OTHER			FA	IR MARKE	r
DESCRIPTION	JRY PORTFOLI	:0	U.S GOV'	. (OTHER		K VALUE	FA	IR MARKE' VALUE	r 66.
DESCRIPTION	JRY PORTFOLI	ONS	U.S GOV''	. (T	OTHER GOV'T		K VALUE 210,266	FA	VALUE	r 66.
DESCRIPTION FEDERATED US TREASU TOTAL U.S. GOVERNME	JRY PORTFOLI ENT OBLIGATI NICIPAL GOVE	O ONS	U.S GOV'' X	. (T	OTHER GOV'T		K VALUE 210,266	FA	VALUE	66.
DESCRIPTION FEDERATED US TREASU TOTAL U.S. GOVERNME TOTAL STATE AND MUN TOTAL TO FORM 990-P	JRY PORTFOLI ENT OBLIGATI NICIPAL GOVE	O ONS CRNMEN LINE	U.S GOV'' X	. (T (OTHER GOV'T		X VALUE 210,266 210,266	FA	VALUE 210,20	66.
DESCRIPTION FEDERATED US TREASU TOTAL U.S. GOVERNME TOTAL STATE AND MUN TOTAL TO FORM 990-P FORM 990-PF	JRY PORTFOLI ENT OBLIGATI NICIPAL GOVE	ONS CRNMEN LINE	U.S GOV' X NT OBL	. (T ()	OTHER GOV'T	BOO!	X VALUE 210,266 210,266	FA	210,20 210,20	56. 66.
DESCRIPTION FEDERATED US TREASU TOTAL U.S. GOVERNME TOTAL STATE AND MUN	JRY PORTFOLI ENT OBLIGATI NICIPAL GOVE PF, PART II,	ONS CRNMEN LINE	U.S. GOV' X NT OBL E 10A OTHER BEGIN	. (T ()	OTHER GOV'T	BOO!	X VALUE 210,266 210,266 210,266	FA ST	AIR MARKE VALUE 210,20 210,20 ATEMENT AR MARKE VALUE	56. 66.