Form 990-PF ( )

# EXTENDED TO NOVEMBER 15, 2018 Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

ı	OMB No 1545-0052
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Department of the Treasury Internal Revenue Service	▶ Do not enter social security numbers ▶ Go to www.irs.gov/Form990PF for ir			Open to Public Inspection
For calendar year 2017 or tax year beginnin	44 004=		DEC 31, 20:	
Name of foundation	<u>-                                      </u>		A Employer identifica	tion number
			00 00101	• •
Number and street (or P O box number if mail is not		Room/suite	82-29104	32
11225 NORTH COMMUNI		Room/suite	B Telephone number (980) 94	9-3731
City or town, state or province, country, and CHARLOTTE, NC 2827	ZIP or foreign postal code 7-4435		C If exemption application	is pending, check here
G Check all that apply: X Initial re		a former public charity	D 1. Foreign organizat	tions, check here
Final ret				
Address		-	<ol><li>Foreign organization check here and attac</li></ol>	s meeting the 85% test, ch computation
	tion 501(c)(3) exempt private foundation ble trust Other taxable private fou		•	status was terminated
Section 4947(a)(1) nonexempt charita  I Fair market value of all assets at end of year		. V	under section 507(b	in a 60-month termination
(from Part II, col. (c), line 16)	Other (specify)		under section 507(b	
9 749 970	Part I column (d) must be on cash b	seie J		
<u> </u>				
Was the foundation liable for the section 494	2 tay on the dictributable amount of any v	ear in the base period?		Yes No
If "Yes," the foundation doesn't qualify under		•		103110
1 Enter the appropriate amount in each col				
(a) Base period years	(b)	(c)		(d) Distribution ratio
Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-	use assets (co	ol. (b) divided by col (c))
2016				
2015				
<u>2014</u> 2013				<del>,</del> _
2013				
2012	· · · · · · · · · · · · · · · · · · ·	. <del>.</del>		
2 Total of line 1, column (d)			2	
3 Average distribution ratio for the 5-year b	ase period - divide the total on line 2 by 5	.0, or by the number of years		
the foundation has been in existence if les	ss than 5 years		3	
			,	
4 Enter the net value of noncharitable-use a	ssets for 2017 from Part X, line 5		4	
5 Multiply line 4 by line 2			5	
5 Multiply line 4 by line 3				
6 Enter 1% of net investment income (1% of	of Part I, line 27b)		6	<u></u>
(1)	• -1			-
7 Add lines 5 and 6			7	
8 Enter qualifying distributions from Part X If line 8 is equal to or greater than line 7,			8	

Part III Analysis of Changes in Net Assets or Fund Balance	s	
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30		
(must agree with end-of-year figure reported on prior year's return)	1	0.
2 Enter amount from Part I, line 27a	2 9	,749,970.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4 9	,749,970.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b)	, line 30 6 9	,749,970.

Form 990-PF (2017)

(a) List and describe	e the kınd(s	sses for Tax on Inv of property sold (for examor common stock, 200 shs.	nple, real esta		(b)	How acquired - Purchase - Donation		ate acquired ., day, yr.)	(d) Date sold (mo., day, yr.)
<u> </u>		37 COMMON STOCK, 200 CMS.		<del></del>	╁	- Donation	<del> ``</del>	<del></del>	
h NC	NE				T			-	
C		<del></del>			†				
<u>d</u>					1				
e			· · · · · · ·				1		
(e) Gross sales price	(f) [	Depreciation allowed (or allowable)		st or other basis expense of sale				ı) Gaın or (loss plus (f) mınus	
a						_			
b									
C	<b>_</b>								
<u>d</u>	<u> </u>								
<u>e</u>	<u> </u>								
Complete only for assets show	ing gain in d	column (h) and owned by t	ne foundatior	n on 12/31/69.		•	(I) Gain	s (Col (h) gain	minus
(i) FMV as of 12/31/69	(	j) Adjusted basis as of 12/31/69		xcess of col (i) r col. (j), if any		•	COI. (K), E Los:	ut not less tha ses (from col. (	n -U-) <b>or</b> (h))
a									
b									
_c									
<u>d</u>									
<u>e</u>									
2 Capital gain net income or (net c		If gain, also enter If (loss), enter -0-		e 7 e 7	}	2			· · · · · ·
3 Net short-term capital gain or (lo If gain, also enter in Part I, line & If (loss), enter -0- in Part I, line &	3, column (d 3	:).			}	3			
Part V   Qualification L	Inder Se	ection 4940(e) for	Reduced	Tax on Net	Inve	estment In	come		
(For optional use by domestic priva-	te foundatio	ns subject to the section 4	940(a) tax or	net investment in	ncome	.)			N/A
16 anathan 40.40(d)(0) anathan lanua	د. ما همین میلاد	. ام							
If section 4940(d)(2) applies, leave	uns harr ma	IIIK.							
Was the foundation liable for the se If "Yes," the foundation doesn't qual					rıod?				Yes No
1 Enter the appropriate amount in	each colun	nn for each year; see the in	structions be	fore making any e	ntries	<u> </u>			
(a) Base period years Calendar year (or tax year beginn	ııng ın)	( <b>b)</b> Adjusted qualifying dist	ributions	Net value of n	(c) oncha	ritable-use assi	ets	Dıstrıl (col. (b) dıv	(d) oution ratio vided by col (c))
2016									
2015									
2014									
2013									
2012				<u> </u>			-		
2 Total of line 1, column (d)								2	
3 Average distribution ratio for the	5-year bas	e period - divide the total o	n line 2 by 5.	.0, or by the numb	er of	years			
the foundation has been in exist	ence if less	than 5 years					<u> </u>	3	
4 Enter the net value of noncharita	ble-use ass	ets for 2017 from Part X, I	ne 5				-	-	
5 Multiply line 4 by line 3						5			
6 Enter 1% of net investment inco	me (1% of I	Part I, line 27b)						3	
7 Add lines 5 and 6							-	,	
8 Enter qualifying distributions from Part XII, line 4									
If line 8 is equal to or greater that See the Part VI instructions.	an line 7, ch	eck the box in Part VI, line	1b, and com	plete that part usi	ng a 1	% tax rate			

Part VII Excise Tax Based on Investment Income (Section 4940(b), 4940(b), or 4940(e), or 4940-8 - see instructions)  1. Evernity present groundations designed in acetion 4940(c)(c), cleach here is — an enter VIII was intended to or fulling or determination letter:  1. (attach capy of letter if necessary-see instructions)  2. Domestic foundations that meet the section 4940(c) requirements in Part V, check here is — an enter VIII was in the constructions of Part I, line (27).  2. All other domestic foundations enter 2% of line 27%. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).  3. And lines 1 and 2. Substite A (normer) tax (domestic section 4947(a)); I) trusts and taxable foundations only, others, enter -0-)  3. And lines 1 and 2. Substite A (normer) tax (domestic section 4947(a)); I) trusts and taxable foundations only, others, enter -0-)  5. Tax based on investment income. Subtract line 4 from line 3. If zero in less, enter -0-  5. Tax based on severtment income. Subtract line 4 from line 3. If zero in less, enter -0-  5. Tax based on an eventment income. Subtract line 4 from line 3. If zero in less, enter -0-  6. Tax paid with application for extension of time to life (form 8688)  6. D. Ceredus-Payments and 2016 overapayment credited to 2017  6. Exempt toreign granuscours - tax withind at source  6. B. D. O.  6. Exempt toreign granuscours - tax withind at source  6. B. D. O.  7. D. C. Tax paid with application for extension of time to life (form 8688)  6. B. D. O.  8. Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  9. D. O.  9. Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  10. Event the amount of line 10 to the Credited tax 2016 estimated tax.  Part VII.—A Statements Regarding Activities  11. Existements Regarded may an extract a contract of the part of the definition of the definition of the part of the part of the definition of the p	Part VI   Excise Tax Based on Investment Income (Section	0ATTON   4940(a)   4940(b)   4940(a)   or 40	82-2910 148 - see ir		Page 4
Date of ruling or determination letter:	<u> </u>			.5 45 (10)	<del>.5,</del>
b Domestic foundations that meet the section 4947(a)(e) requirements in Part V, check here				,	
of Part I, line 27b c All other domesic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12; col. (b).  2					<u></u>
e. All other domestic foundations enter 2% of line 27th. Exempt foreign organizations, enter 4% of Part I, line 12; col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)  3 Add lines 1 and 2  4 Subhitle A (income) lax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)  5 Tax based on westernet income. Subtract line 4 from line 3. If zero or less, enter -0-  5 Credis/Rayments.  2 2017 estimated tax payments and 2016 overpayment credited to 2017  6 Exempt foreign organizations - tax withfield at source  6 Tax paid with application for extension of time to file (Form 8868)  6 C		lere  and enter 1%	<del>-                                    </del>		<del></del> -
2 Tax under section 511 (demestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  3 Add lines 1 and 2  4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3.1 fazer or less, enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3.1 fazer or less, enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3.1 fazer or less, enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3.1 fazer or less, enter -0-)  5 Tax due. If the start of the subtract income. Subtract line 4 from line 3.1 fazer or less, enter -0-)  6 B O.  7 Tax due. If the total of line 5 based on subtract line 5 less on the subtract of line 10 based on the subtract on the sub	•				i
3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax hased on investment fiscome. Subtract line 4 from line 3. If zero or less, enter -0- 5 Credis/Payments. 5 O. 6 Credis/Payments. 6 D. 6 Credis/Payments. 6 D. 6 Exempt foreign organizations - tax withheld at source 6 D. 6 Exempt foreign organizations - tax withheld at source 6 D. 6 Exempt foreign organizations - tax withheld at source 6 D. 6 Exempt foreign organizations - tax withheld at source 6 D. 7 Total credits and payments. Add lines 5 afterough 6d 7 Total credits and payments. Add lines 5 afterough 6d 8 D. 9 Tax Value. If the total of lines 5 and 5 is more than line 7, enter amount owner by 9 D. 9 Tax Value. If the total of lines 5 and 5 is more than line 7, enter amount owner by 9 D. 9 Tax Value. If the total of lines 5 and 5 is more than line 7, enter amount owner by 9 D. 9 Tax Value. If the total of lines 5 and 5 is more than line 7, enter amount owner by 9 D. 9 Tax Value. If the total of lines 5 and 5 is more than line 7, enter amount owner by 9 D. 9 Tax Value. If the total of lines 5 and 5 is more than 1 line 7, enter amount owner by 9 D. 9 Tax Value. If the total of lines 5 and 5 is more than 1 line 7, enter amount owner by 9 D. 10 Exempt the tax year, did the foundation attempt to influence any nationals, state, or local legislation or did it participate or intervene in any political campaign?  10 During the tax year, did the foundation attempt to influence any nationals, state, or local legislation or did it participate or intervene in any political campaign.  10 During the tax year, did the foundation attempt to influence any nationals, state, or local legislation or did it participate or intervene in any political campaign.  10 During the tax year, did the foundation file farm 112e-POL for this year?  11 Exter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.  12 Did the foundation file farm 112e-POL for this year?  13	•				
4 Substite A (necome) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax haved on anvestment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax haved on anvestment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax haved on anvestment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax haved to a programation or set and subtract line 4 from line 3. If zero or less, enter -0- 6 D. 6 D. 7 D. 7 D. 8 D. 8 D. 9 Tax factor or gramations - tax withheld at source 6 D. 9 Total credits and payments. Add lines 6s through 6d 8 Enter any pensity for underpayment of estimated tax. Note the line 7, enter amount owed 9 D. 10 Verpayment. If line 7 is more than the lotal of lines 5 and 8, enter the amount overpard 10 Overpayment. If line 7 is more than the lotal of lines 5 and 8, enter the amount overpard 11 Enter the amount of line 10 to be foreddet 2 of 2018 estimated tax.  Part VII-A   Statements Regarding Activities 1a During the tax year, did the floundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than 5100 during the year (either directly or indirectly) for political egislation or did it participate or intervene in any political campaign?  b Did it spend more than 5100 during the year (either directly or indirectly) for political egislation or did it participate or intervene in any political campaign?  b Did it spend more than 5100 during the year (either directly or indirectly) for political egislation or did it participate or intervene in any political campaign?  b Did it spend more than 5100 during on political expenditure tax imposed on foundation managers. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 . (3) On the foundation managers or managers or managers. Provided the foundation managers or managers or managers. Provided the foundation managers	• • • •	only; others, enter -u-)			
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5 Credits/Payments. a 2017 estimated tax payments and 2016 overpayment credited to 2017 betwent foreign organizations - tax withheld at source c Tax pand with application for extension of time to file (Form 8868) 6 0. 6 0. 6 0. 7 0. 7 0. 8 0. 8 0. 9 0. 9 Tax due. If the total of lines 5 and though 6d 8 Enter any penalty for underpayment of estimated tax. Check here   di Form 220 is attached 8 0. 9 0. 9 Tax due. If the total of lines 5 and 6 is more than line?, enter amount owed 9 0. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Part VII-A   Statements Regarding Activities 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 During the tax year, did the foundation in onenection with the activities of the activities and copies of any materials published or distributed by the foundation in connection with the activities of the activities o					
a 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations - tax withheld at source 1 Expand with application for extension of time to file (Form 8689)  d Backup withholding ernoneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached 9 Tax due. If the total of lines 5 and 6 is more than line?, either amount ower I line 7 is more than the total of lines 5 and 8 is more than line?, either amount ower I line 7 is more than the total of lines 5 and 8, either the amount overpaid 10 Coverpayment. If line 7 is more than the total of lines 5 and 8, either the amount overpaid 11 Enter the amount of line 10 to be Credited to 2018 estimated tax. I line 7 lines 10 to 10 to 2 credited to 2018 estimated tax. I line 7 lines 10 to 10 to 2 credited to 2018 estimated tax. I line 7 lines 10 to 10 to 2 credited to 2018 estimated tax. I line 7 lines 10 to 10 to 2 credited to 2018 estimated tax. I line 7 lines 10 to	·	-U-	<b>├</b> ³		<del>- ' '</del> '
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d Backup withholding erroneously withhold 7 Total credits and payments. Add lines 6a through 6d 8 0 0 0 9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpand 11 Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ Refunded 11  Part VII-A Statements Regarding Activities 12 During that say var, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During that says var, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During that says var, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 16 During that says var, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 16 During that says var, did the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in form 1120-POL for this year? 10 Did the foundation file Form 1120-POL for this year? 11 The campaign of the activities and provide the foundation managers. ▶ \$ 0 . (2) On foundation managers. ▶		<del></del>			
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	• • • • • • • • • • • • • • • • • • • •				
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached ☐ 9 Tax due. If the total of lines 5 and 8 is more than the total of lines 5 and 8, is more than the 101 of Uverpayment. If line 7 is more than the total of lines 5 and 8, is more than the 101 of Uverpayment. If line 7 is more than the total of lines 5 and 8, is more than the 101 of Uverpayment. If line 7 is more than the 101 of lines 5 and 8, is more than the 101 of Uverpayment. If line 7 is more than 1810 of lines 101 of 101 of Uverpayment. If line 7 is more than 1810 of Uverpayment of Uver		<u>60</u> 0.	<del></del> -		
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10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpand  11 Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ Refunded ▶ 11  Part VII-A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes? See the instructions for the definition in the spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition in the political purposes? See the instructions for the definition in the political purposes? See the instructions for the definition in the political campaign?  1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition in the political campaign?  1c X See No.  1a X Yes No.  1a X X Yes Verification or intervene in any political description of the definition.  1b X X Yes No.  1c X X Yes No.  1a X Yes No.  1a X Yes No.  1a X X		o is attached			
11 Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ Refunded ▶ 11  Part VII-A Statements Regarding Activities 1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the activities and copies of any materials published or distributed by the foundation in connection with the activities.  2 b Did the foundation in connection with the activities.  3 b Did it spend more than \$100 during the year (either directly) for political purposes? See the instructions for the definition if the distributed by the foundation in connection with the activities.  4 b Did any political campaign?  5 c Did the foundation in connection with the activities.  6 b If the foundation. It is not an ophitical expenditures (section 4955) imposed during the year.  (1) On the foundation. It is not an ophitical expenditures (section 4955) imposed during the year.  (1) On the foundation. It is not an ophitical expenditure (section 4955) imposed during the year.  (1) On the foundation. It is not an ophitical expenditure (section 4955) imposed during the year.  (1) On the foundation. It is not an ophitical expenditure tax imposed on foundation managers. It is not an ophitical expenditure tax imposed on foundation managers. It is not an ophitical expenditure tax imposed on foundation managers. It is not an ophitical expenditure tax imposed on foundation managers. It is not an ophitical expenditure tax imposed on foundation ophitical expenditure tax imposed on foundation ophitical expenditure tax imposed on foundation managers. It is not an ophitical expenditure tax imposed on foundation managers. It is not an ophitical expenditure tax imposed on foundation ophitical expenditure tax imposed on foundation ophitical expenditure tax imposed on foundation ophitical expenditure ta	·				<del>- 0 .</del>
Part VII-A   Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-PCL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. • Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. • Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. • Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. • Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. • Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. • Enter the reimbursement (if any) paid by the foundation during the year? If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.  4 La X		' '			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-PCI, for this year?  c Did the foundation in connection with the activities.  c Did the foundation. In a province of the definition of the foundation in connection with the activities.  c Did the foundation. In a province of the description of the activities.  c Did the foundation. In a province of the description of the activities.  c Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. In a province of the connection with the late of the foundation managers. In a province of the changes o		Retunded	_ 11		
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<ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> <li>Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV</li> <li>8a Enter the states to which the foundation reports or with which it is registered. See instructions ► NC</li> <li>If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation</li> <li>9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV.</li> <li>9 X</li> <li>10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing ther names and addresses</li> <li>STMT 2</li> </ul>		cfied either			
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7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered. See instructions  NC  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV.  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.  STMT 2		andatory directions that commet with the state	IGVV	6 X	-
8a Enter the states to which the foundation reports or with which it is registered. See instructions  NC  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV.  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.  STMT 2		" complete Part II, col. (a), and Part V/		<del></del>	<del> </del>
NC  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV.  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 2  10 X	Total the foundation have at least \$5,000 in assets at any time during the year in tes,	, complete rait ii, coi. (c), and rait Av		'   A	<del>                                     </del>
NC  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV.  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 2  10 X	Be Enter the states to which the foundation reports or with which it is registered. Can in	etruetions			
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of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar  year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV.  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 2  10 X		to the Attorney General (or decignate)			
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year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV.  10 Did any persons become substantial contributors during the tax year? If *Yes,* attach a schedule listing their names and addresses STMT 2 10 X		on of section 4042(1)(3) or 4042(1)(5) for color	ndar	00 1	<del>                                     </del>
10 Did any persons become substantial contributors during the tax year? If *Yes,* attach a schedule listing their names and addresses STMT 2 10 X			iuai		┧┷┸
		· · · · · · · · · · · · · · · · · · ·	утмт 2		1
	attach s	a someone usung men names and addresses			(2017)

Page 5

Form 990-PF (2017) BRIGHTHOUSE FINANCIAL F
Part VII-A | Statements Regarding Activities (continued) BRIGHTHOUSE FINANCIAL FOUNDATION

	Continued)		Yes	No
	At any time divines the right did the foundation, directly or indirectly, own a controlled entity within the meaning of			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	11		Х
40	section 512(b)(13)? If "Yes," attach schedule. See instructions  Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			<del></del>
12	If "Yes," attach statement. See instructions	12		X
40	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	<del></del>
13	Website address ► N/A	-10		<del></del>
4.4	The books are in care of THE FOUNDATION  Telephone no. (980)	949	-37	31
14	Located at ▶ 11225 NORTH COMMUNITY HOUSE ROAD, CHARLOTTE, NC ZIP+4 ▶28			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		•	$\overline{\Box}$
13	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	_
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			-
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			- 1
	a disqualified person?			1
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? X Yes No			
	(4) Pay componsation to, or pay or roimburse the exponses of, a disqualified person?		·	
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	ıf the foundation agreed to make a grant to or to employ the official for a period after			1
	termination of government service, if terminating within 90 days.)			1
b	If any ancwor ic "Yec" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			ليب
	coction 53.4941(d) 3 or in a current notice regarding disaster assistance? See instructions	1b		X
	Organizations rolying on a current notice regarding disaster assistance, check here			1
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	<del></del>		$\overline{\mathbf{x}}$
	before the first day of the tax year beginning in 2017?	1c_		<u> </u>
2			14 U	1
	defined in section 4942(j)(3) or 4942(j)(5))			1
a	that the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	•		- 1
	— — —			
	If "Yes," list the years \( \sum			!
0	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions )  N/A			
	to the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	20		1
2.	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
06	during the year?  Yes X No			1
H	of "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after			
•	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
_	of holdings acquired by gift or bequest; or (3) the lapse of the 10 , 15 , or 20 year first phase holding period? (Uso Schedule C,			
٠	Form 4720, to determine if the foundation had excess business holdings in 2017.)  N/A	3b		
1a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X
		m 990	0-PF	(2017)

Form 990-PF (2017) BRIGHTHOUSE FINANCIAL FOU			82-29104	32	Page 6
Part VII-B   Statements Regarding Activities for Which F	orm 4720 May Be R	equired (contin	ued)		
<ul> <li>5a During the year, did the foundation pay or incur any amount to:</li> <li>(1) Carry on propaganda, or otherwise attempt to influence legislation (section</li> <li>(2) Influence the outcome of any specific public election (see section 4955), or any voter registration drive?</li> <li>(3) Provide a grant to an individual for travel, study, or other similar purposes?</li> </ul>	r to carry on, directly or indire	ectly,	es X No es X No es X No	Yes	No ,
<ul> <li>(4) Provide a grant to an organization other than a charitable, etc., organization 4945(d)(4)(A)? See instructions</li> <li>(5) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals?</li> <li>b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und</li> </ul>	or educational purposes, or f	or	es X No		
section 53.4945 or in a current notice regarding disaster assistance? See instru Organizations relying on a current notice regarding disaster assistance, check h c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	ictions iere om the tax because it maintai		<b>▶</b> □	5b	
<ul> <li>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay a personal benefit contract?</li> <li>b Did the foundation, during the year, pay premiums, directly or indirectly, on a pif "Yes" to 6b, file Form 8870.</li> <li>7a At any time during the tax year, was the foundation a party to a prohibited tax s</li> </ul>	ersonal benefit contract?		es X No	6b	X
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b	
Part VIII Information About Officers, Directors, Truster Paid Employees, and Contractors		nagers, Highly			
1 List all officers, directors, trustees, and foundation managers and the		1	(4)		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Exp account, allowar	other nces
SEE STATEMENT 3		0.	0.		0.
	(				
2 Compensation of five highest-paid employees (other than those incl	uded on line 1). If none	enter "NONE."			
(a) Name and address of each employee paid more than \$50,000  NONE	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Exp account, allowar	other
Total number of other employees paid over \$50,000		<u> </u>			0

Form **990-PF** (2017)

| BRIGHTHOUSE FINANCIAL FOUNDATION | Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees. and Contractors. 82-2910432 Page 7

Page 8

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, se	ee instructions ) ့
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	507,533.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	507,533.
e	Reduction claimed for blockage or other factors reported on lines 1a and		<u> </u>
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	507,533.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,613.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	499,920.
6	Minimum investment return. Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD	6	7,465.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations ar foreign organizations, check here ▶ ☐ and do not complete this part )	id certain	
1	Minimum investment return from Part X, line 6	1	7,465.
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017. (This does not include the tax from Part VI.)	]	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	7,465.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	7,465.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	7,465.
P	art XII Qualifying Distributions (see instructions)	`.	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		•
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	. 250,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		٠,,
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	250,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	250,000.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	jualifies for t	he section

Form **990-PF** (2017)

BRIGHTHOUSE FINANCIAL FOUNDATION 82-2910432 Form 990-PF (2017) Page 9 Part XIII Undistributed Income (see instructions) (d) 2017 (b) Years prior to 2016 (c) 2016 Corpus 1 Distributable amount for 2017 from Part XI, 7,465. line 7 2 Undistributed income, if any, as of the end of 2017 n. a Enter amount for 2016 only

Form 990-PF (2017) BRIGHTH	OUSE FINANC	IAL FOUNDAT	ION	82-29	10432 Page <u>10</u>
PartiXIVI Private Operating F	oundations (see in:	structions and Part VII	A, question 9)	N/A	
1 a If the foundation has received a ruling of	ir determination letter that	it is a private operating			•
foundation, and the ruling is effective fo	r 2017, enter the date of t	he ruling	<b>▶</b> <u> </u>		,
b Check box to indicate whether the found	dation is a private operatin	ig foundation described in	section	4942(j)(3) or49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2017	<b>(b)</b> 2016	(c) 2015	(d) 2014	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
<ul> <li>Qualifying distributions made directly</li> </ul>				1	
for active conduct of exempt activities.	į				
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter:		$\backslash$			
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter		·			
2/3 of minimum investment return		ĺ			
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on				\ \	
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part}XV Supplementary Info			the foundation	had \$5,000 or mor	e in assets
at any time during t	he year-see instru	uctions.)		- · · · · · ·	
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh			butions received by the	foundation before the close	e of any tax
year (but only if they have contributed n	nore than \$5,000). (See se	ection 507(d)(2).)			
NONE					
<b>b</b> List any managers of the foundation wh			or an equally large portion	on of the ownership of a pa	rtnership or
other entity) of which the foundation ha	s a 10% or greater interes	ī.			
NONE				<u> </u>	
2 Information Regarding Contributi					
Check here X if the foundation of					ests for funds. If
the foundation makes gifts, grants, etc ,				· · · · · · · · · · · · · · · · · · ·	
a The name, address, and telephone num	per or email address of the	e person to wnom applica	itions snould be address	sed;	
					<del></del>
<b>b</b> The form in which applications should b	e submitted and informat	ion and materials they sh	ould include		
c Any submission deadlines:			-		
d Any restrictions or limitations on award	s, such as by geographica	ıl areas, charitable fields,	kınds of ınstitutions, or o	other factors:	

Part Av Supplementary informatio	(continued)			
3 Grants and Contributions Paid During the	Year or Approved for Future	Payment		
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
Paid during the year				
FOUNDATION FOR THE CAROLINAS	NONE	PC	GENERAL PURPOSES	
200 SOUTH TRYON STREET, FLOOR 1				
CHARLOTTE, NC 28202				250,000.
				•
		<u> </u>		
-	•			
	1			
-				
		•		
,				
			i	
			-	
Total		,l	<b>▶</b> 3a	250,000.
b Approved for future payment		T		
Approved for fature payment	1			
		1.		
NONE				
			1	
<del> </del>				
		1		
			.	
	1 .			
Total			<b>▶</b> 3h	0.

Form 990-PF (2017)

Part XVI-A **Analysis of Income-Producing Activities** 

F-4	Unrelate	ed business income	Evel	ided by section 512, 513, or 514	7.
Enter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	(e) Related or exempt function income
1 Program service revenue:	code	Amount	code	Amount	Tunction income
a					
b					
c					
d		·			
e			<u> </u>	-	
f					<u> </u>
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash	-				
investments					
4 Dividends and interest from securities			l		
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property ·					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory			1		
11 Other revenue					
a					
b			<del> </del>		
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		0.	
13 Total. Add line 12, columns (b), (d), and (e)				13 _	, 0.
(See worksheet in line 13 instructions to verify calculations )				_	•
	the Acce	malichment of Eve		Durnagas	<u> </u>
Part XVI-B Relationship of Activities to	the Acco	mplishment of Exe	mpt	Purposes	•
Line No Explain below how each activity for which incom	na is ranortad i	n column (a) of Part XVI-A	contrib	uited importantly to the accor	molishment of
the foundation's exempt purposes (other than by			COILLIE	dica importantly to the accor	iipiisiiiiiciit oi
the realisation a exempt purposes (either than e	y providing for	ida idi addii parpoadaj.			
		<del></del>		<del></del>	
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				· •	· ·

Part XVII	Information Regarding Transfers to and Transactions and	Relationships	With Noncharitable
	Exempt Organizations		

			wing with any other organization	n described in section 501(c)		Yes	No
		nizations) or in section 527, rela					
		ation to a noncharitable exempt	organization of.		1a(1)		X
(1)					1a(1)	-	X
٠,	Other assets				14(2)	$\dashv$	
	r transactions:	ble everet ergenzetion			1b(1)		$\overline{\mathbf{x}}$
	Sales of assets to a noncharital	incharitable exempt organization	1		1b(2)	-	X
	Rental of facilities, equipment,		ı		1b(3)	$\neg \uparrow$	X
	Reimbursement arrangements				1b(4)		X
٠.	Loans or loan guarantees				1b(5)		X
	=	embership or fundraising solicit	ations		1b(6)		X
٠,		ailing lists, other assets, or paid			1c		X
		- · · · · · · · · · · · · · · · · · · ·		vays show the fair market value of the goo	ds, other asse	ets,	
				e in any transaction or sharing arrangemei			
		other assets, or services receive					
a) Line no	(b) Amount involved	(c) Name of noncharit	able exempt organization	(d) Description of transfers, transactions,	and sharing arrai	ugemen,	ts
		N/A	A				
_							
			<del></del>				
						<del></del>	
		<u> </u>		<del></del>			
			one or more tax-exempt organiz	zations described	<u> </u>	T	٦
	• • •	on 501(c)(3)) or in section 527?			Yes	[X	No
<b>b</b> If "Ye	es," complete the following scho		(h) Tuno of organization	(c) Description of relat	ionehin		—
	(a) Name of org	janization	(b) Type of organization	(c) Description of relati	IOUSHIP		
	N/A						—
			<del>                                     </del>				
			-				
I	Under penalties of parjury, I declare t	that I have examined this return, inclu	ding accompanying schedules and sta	atements, and to the best of my knowledge			
				ion of which preparer has any knowledge	May the IRS di return with the	prepare	ar .
Here	Suesa	House	1 11/15/18	President	shown below?	See ins	No
	Signature of officer or trustee		Date	Title		_	,
	Print/Type preparer's na		's signature		TIN		
				11/14/18 self- employed			
Paid	JEANNE FAH	RENBACH (	Habenfood	]	P013659	953	
Prepa		OITTE TAX LLP	1	Firm's EIN ► 86			
Use O	nly		<u>-</u>				
	Firm's address ► TW	O JERICHO PLAZ	ZA				
		RICHO, NY 1175		Phone no. (51	6) 918-		
				<del></del>	Form <b>990</b>	-PF	(2017)

### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

➤ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

Employer identification number

ВЕ	RIGHTHOUSE FINANCIAL FOUNDATION	82-2910432				
Organization type (check of	one)					
Filers of:	Section:					
Form 990 or 990-EZ	501(c)( ) (enter number) organization					
	4947(a)(1) nonexempt charitable trust not treated as a private fou	undation				
	527 political organization					
Form 990-PF	X 501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundat	tion				
	501(c)(3) taxable private foundation					
•	is covered by the <b>General Rule</b> or a <b>Special Rule.</b> (7), (8), or (10) organization can check boxes for both the General Rule and	d a Special Rule See instructions				
	n filing Form 990, 990-EZ, or 990-PF that received, during the year, contrib one contributor. Complete Parts I and II. See instructions for determining					
Special Rules						
sections 509(a)(1) any one contribute	n described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II or, during the year, total contributions of the greater of (1) \$5,000, or (2) 2 Ine 1 Complete Parts I and II	I, line 13, 16a, or 16b, and that received from				
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III						
year, contributions is checked, enter h purpose Don't co	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 if this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year					
caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), ut it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to ertify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)						

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization

Employer identification number

## BRIGHTHOUSE FINANCIAL FOUNDATION

82-2910432

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional	space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1_	NEW ENGLAND LIFE INSURANCE COMPANY  11225 NORTH COMMUNITY HOUSE ROAD  CHARLOTTE, NC 28277-4435	\$ <u>10,000,000</u> .	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Occash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Oncash Occash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions )

Employer identification number

#### BRIGHTHOUSE FINANCIAL FOUNDATION

82-2910432

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed				
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received		
<u>,                                     </u>					
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received		
		  s			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received		
		s			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) . Date received		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received		
		\$	00 000 F7 or 000 PFV 00473		
723453 11-01-	17		90, 990-EZ, or 990-PF) (201		

Name of organiza	tion		Employer identification number
•			
BRIGHTHO	USE FINANCIAL FOUNDA	ATION	82-2910432
+	he vear from any one contributor. Complete	e columns (a) inrough (e) and the following	ction 501(c)(7), (8), or (10) that total more than \$1,000 for line entry. For organizations
С	ompleting Part III, enter the total of exclusively religion	us, charitable, etc., contributions of \$1,000 or less f	or the year (Enter this info once) \$
(a) No.	Jse duplicate copies of Part III if addition	nal space is needed	
from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Part I			
		<del>-</del>	
		(e) Transfer of gift	
	Ir joeforga'r name address	and 710 : 4	Dalationship of transferor to transferee
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FORM 990-PF	OTHER EXPENSES		STATEMEŅТ 1		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK FEES	30.	30.		. 0.	
TO FORM 990-PF, PG 1, LN 23	30.	30.	· · · · · · · · · · · · · · · · · · ·	0.	

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS	STATEMENT 2
	PART VII-A, LINE 10	
		•

NAME OF CONTRIBUTOR

ADDRESS

NEW ENGLAND LIFE INSURANCE COMPANY 11225 NORTH COMMUNITY HOUSE ROAD CHARLOTTE, NC 28277-4435

FORM 990-PF PART VIII - LIST TRUSTEES AND	OF OFFICERS, D		STAT	EMENT 3
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE
THERESA FOUST 11225 NORTH COMMUNITY HOUSE ROAD CHARLOTTE, NC 28277-4435	PRESIDENT 1.00	0.	. 0.	0.
JEFF HALPERIN 11225 NORTH COMMUNITY HOUSE ROAD CHARLOTTE, NC 28277-4435	SECRETARY 1.00	0.	0.	0.
PHYLLIS ZANGHI 11225 NORTH COMMUNITY HOUSE ROAD CHARLOTTE, NC 28277-4435	COUNSEL 1.00	0.	0.	0.
MARIA TARHANIDIS 11225 NORTH COMMUNITY HOUSE ROAD CHARLOTTE, NC 28277-4435	INVESTMENTS 1.00	0.	0.	0.
JIM HAMALAINEN 11225 NORTH COMMUNITY HOUSE ROAD CHARLOTTE, NC 28277-4435	TREASURER 1.00	0.	0.	0.
ERIC STEIGERWALT 11225 NORTH COMMUNITY HOUSE ROAD CHARLOTTE, NC 28277-4435	CHAIR 1.00	0.	0.	0.
MEGHAN LANTIER 11225 NORTH COMMUNITY HOUSE ROAD CHARLOTTE, NC 28277-4435		0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6,	PART VIII	0.	0.	0.