DLN: 93491317005388

OMB No 1545-0052

2017

Return of Private Foundation

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

or	caler	ndar year 2017, or tax year beginning 01-01-20)17 , aı	nd ending 12-31-	2017	
		indation ation Inc		A Employer id	entification numbe	er
, ,	round	and the		81-4644081		
		street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone nu	ımber (see ınstructio	ns)
1.	1520 W	illow Ridge Drive		(312) 263-8600		•
		, state or province, country, and ZIP or foreign postal code		, ,		a shook bara
Zion	sville, I	N 46077		C ii exemption	application is pendin	ig, check here ►
G Cł	neck al	l that apply $igcap \operatorname{Initial}$ return $igcap \operatorname{Initial}$ return of a	former public charity	D 1. Foreign or	ganizations, check h	ere 📘 🔲
		☐ Final return ☐ Amended return			rganizations meeting	
		\square Address change $\ \square$ Name change			k here and attach co	· —
l Ch	neck ty	pe of organization $\ \ \ \ \ \ \ \ \ \ \ \ \ $	foundation		undation status was n 507(b)(1)(A), ched	
	Section	1 4947(a)(1) nonexempt charitable trust Other taxabl	e private foundation			
		From Bart II col (c)	✓ Cash ☐ Accru		ation is in a 60-mont n 507(b)(1)(B), chec	
		\$ 250,501	he on each have \	under section	11 307(b)(1)(b), chec	Sk fiere
		(Fatt 1, Column (u) must	The Officasti Dasis)		T	
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	expenses per books	income	income	purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach				(casii basis oiliy)
	•	schedule)				
	2	Check ▶ ☑ If the foundation is not required to attach				
	_	Sch B	12			
	3	Interest on savings and temporary cash investments Dividends and interest from securities	12			
	4 5a	Gross rents	3,993	3,993		
	ра b	Net rental income or (loss)				+
<u>e</u>	6a	Net gain or (loss) from sale of assets not on line 10	5,135			
e K	b		,			
Revenue	7	Gross sales price for all assets on line 6a 37,995 Capital gain net income (from Part IV, line 2)		5,135		
щ	8	Net short-term capital gain		,		
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	ь	Less Cost of goods sold				
	С	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	% 397	397		
	12	Total. Add lines 1 through 11	9,537	9,537		
	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
es	15	Pension plans, employee benefits				
SU:	16a	Legal fees (attach schedule)				
х Д	ь	Accounting fees (attach schedule)				
e F	c	Other professional fees (attach schedule)				
Operating and Administrative Expenses	17	Interest				
<u> </u>	18	Taxes (attach schedule) (see instructions)	71	71		
≣	19	Depreciation (attach schedule) and depletion				
€	20	Occupancy				
ק ק	21	Travel, conferences, and meetings	900			
E	22	Printing and publications				
<u>5</u>	23	Other expenses (attach schedule)	1,632	1,632		
rat	24	Total operating and administrative expenses.				
<u>a</u>		Add lines 13 through 23	2,603	· · · · · · · · · · · · · · · · · · ·		0
_	25	Contributions, gifts, grants paid	22,100			22,100
	26	Total expenses and disbursements. Add lines 24 and 25	24,703	1,703		22,100
	27	Subtract line 26 from line 12	24,703	1,703		22,100
	a	Excess of revenue over expenses and	-15,166			
	.	Not investment income (if positive, enter -0-)		7,834		
	b	Net investment income (If negative, enter -0-) Adjusted net income(If negative, enter -0-)		/,834		
	C	<u> </u>		C-+ N 41000	<u> </u>	000 PE (2217)

Assets	

Liabilities

Net Assets or Fund Balances

Part :

2 3 4

5

4	Savings and temporary cash investments				
3	Accounts receivable ▶				
	Less allowance for doubtful accounts ▶				
4	Pledges receivable >				
	Less allowance for doubtful accounts				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other				
	disqualified persons (attach schedule) (see instructions)				
7	Other notes and loans receivable (attach schedule)				
'	Less allowance for doubtful accounts ▶				
8	Inventories for sale or use				
وا	Prepaid expenses and deferred charges				
-					
10a				215,628	221 205
b				213,020	231,295
l c	· · · · · · · · · · · · · · · · · · ·				
11	Investments—land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment basis 🕨				
	Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers—see the				
	instructions Also, see page 1, item I)	250,000		234,834	250,501
17	Accounts payable and accrued expenses				
18	Grants payable				
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe)				
23	Total liabilities(add lines 17 through 22)			0	
+					
	Foundations that follow SFAS 117, check here				
	and complete lines 24 through 26 and lines 30 and 31.				
24	Unrestricted	250,000		234,834	
25	Temporarily restricted				
26	Permanently restricted				
:	Foundations that do not follow SFAS 117, check here				
;	and complete lines 27 through 31.				
27	Capital stock, trust principal, or current funds				
28	Paid-in or capital surplus, or land, bldg , and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	250,000		234,834	
31	Total liabilities and net assets/fund balances (see instructions) .	250,000		234,834	
art I	Analysis of Changes in Net Assets or Fund Balances	·			
	otal net assets or fund balances at beginning of year—Part II, column (a), line	30 (must aaree with ei	nd-		
	-year figure reported on prior year's return)		. 1		250,000
2 Er	nter amount from Part I, line 27a		. 2		-15,166
3 0	ther increases not included in line 2 (itemize) >		3		
	dd lines 1, 2, and 3		. 4		234,834
5 D	ecreases not included in line 2 (itemize)		5		
т.	stal not according fund halances at and of year (line 4 minus line E). Bast II is	column (h) line 20	1 6	1	224 624

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

234,834 Form **990-PF** (2017)

Page **3**

	(a) the kınd(s) of property sold (e g , r ehouse, or common stock, 200 shs	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1 a Summit Account 1032		P	2017-01-01	2017-12-31	
b Capital Gain Distribution			P	2016-01-01	2017-12-31
c					
d					
e					
	(f)		(g)	(h)
(e) Gross sales price	Depreciation allowed	Cost or	other basis	Gain o	r (loss)
<u> </u>	(or allowable)	plus expe	ense of sale	, , , ,) mınus (g)
	34,848		32,860		1,988
b	3,147				3,147
C					
d					
е					
Complete only for assets	s showing gain in column (h) and o	wned by the foundation	on 12/31/69		1)
(i)	(j)		(k)		h) gain minus less than -0-) or
FMV as of 12/31/69	Adjusted basis as of 12/31/69		of col (ı) (j), ıf any		om col (h))
a	de 01 12, 51, 65	0,461,001	(3/) 11 4119	,	1,988
b					3,147
					-7
d					
e					
·	gain or (loss) as defined in sections	. , . , .	Part I, line 7	2	5,135
ın Part I, line 8	Jnder Section 4940(e) for R		}	come	1,988
	private foundations subject to the se				
f section 4940(d)(2) applies, le	•			- ,	
	ie section 4942 tax on the distribut ot qualify under section 4940(e) Do		in the base period?	· 🗆 Ye	es 🗌 No
	nount in each column for each year		making any entries	5	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab	le-use assets	(d) Distribution rati (col (b) divided by c	
2016				, , , , , ,	
2015					
2014					
2013					
2012					
2 Total of line 1, column (d)		2		
number of years the four	o for the 5-year base period—divide ndation has been in existence if less incharitable-use assets for 2017 fro	s than 5 years 🔒 🐍	or by the 3		
5 Multiply line 4 by line 3		·			
• • • • •	ent income (1% of Part I, line 27b)		6		
	ent income (170 of Farc 1, line 270)				-
8 Enter qualifying distribut			· · · · · · ·		-
	eater than line 7, check the box in I			I g a 1% tax rate Se	e the Part VI
mod accions					

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?.

Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustee	es, foundation managers ar	nd their compensation	(see instructions).	
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table			compensation	
See Additional Sata Table				
2 Compensation of five highest-pai	d employees (other than t	hose included on line 1	—see instructions). If nor	ne, enter "NONE."
(a)	Title, and average		Contributions to	
Name and address of each employee pa	ıd hours per week	(c) Compensation	employee benefit plans and deferred	Expense account, (e) other allowances
more than \$50,000	(b) devoted to position		(d) compensation	(c) other unonunces
NONE				
	±50.000			
Total number of other employees paid over				-u
3 Five highest-paid independent co (a) Name and address of each persor			e of service	(c) Compensation
NONE	paid more than \$50,000	(6) 199	e or service	(c) compensation
NONE		1		
		1		
		1		
Total number of others receiving over \$50				
Part IX-A Summary of Direct C				
List the foundation's four largest direct charitable organizations and other beneficiaries served, cont	activities during the tax year Incl erences convened, research paper	ude relevant statistical inforn s produced, etc	nation such as the number of	Expenses
1	erenees conveneu, recearen paper	o producedy etc		
2				
3				
4				
	n-Related Investments			
Describe the two largest program-related inve	stments made by the foundation d	uring the tax year on lines 1	and 2	Amount
1				
2				
All other program-related investments	See instructions			
3	JUST HIST GOLD IS			
Total. Add lines 1 through 3 .				

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

1b

2

3a 3h

4

5

22.100

22,100

Form 990-PF (2017)

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

2

3

4

5

12,185

12,185

Form **990-PF** (2017)

2017

Page 9

		_		_	٠			
ī	ð	X O	Ī	ŧ			ι	

b Total for prior years

PF	(20	01	7)	
11			u	nd

		,
P	art XIII	Undistribut
1	Distributab	le amount for 20

a From 2012. **b** From 2013. . . . c From 2014. . . d From 2015. e From 2016.

P	art XIII	Undistributed Income (see instruction					
1	Distributab	le amount for 2017 from Part XI, line 7					
2	Undistribut	ed income, if any, as of the end of 2017					
а	Enter amou	unt for 2016 only					

Excess distributions carryover, if any, to 2017

f Total of lines 3a through e. 4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ a Applied to 2016, but not more than line 2a

b Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election **d** Applied to 2017 distributable amount. . . .

e Remaining amount distributed out of corpus

6 Enter the net total of each column as

9 Excess distributions carryover to 2018.

10 Analysis of line 9

a Excess from 2013. . . **b** Excess from 2014. . c Excess from 2015. . . . d Excess from 2016. . . e Excess from 2017. . .

Subtract lines 7 and 8 from line 6a

indicated below:

5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . .

same amount must be shown in column (a))

(a)

Corpus

9.881

9,881

9,881

9.881

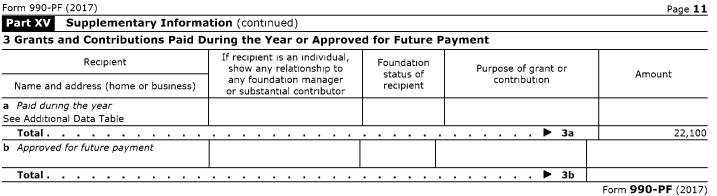
(b)

Years prior to 2016

(c)

2016

34



(a) (b) (c) (d) function income	rm 990-PF (2017) Part XVI-A Analysis of Income-Producing	Activities				Page 1 7
Program service revenue Business code Amount Exclusion code Amount (See instructions a	nter gross amounts unless otherwise indicated				· ·	Related or exemp
b	Program service revenue					
d e e g gees and contracts from government agencies Membership dues and assessments						
g Fees and contracts from government agencies Membership dues and assessments. Interest on savings and temporary cash investments				1		
g Fees and contracts from government agencies Membership dues and assessments. Interest on savings and temporary cash investments	d					
g Fees and contracts from government agencies Membership dues and assessments						
Membership dues and assessments. Interest on savings and temporary cash investments						
Interest on savings and temporary cash investments						
Dividends and interest from securities	Interest on savings and temporary cash					
Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory						-
a Debt-financed property				14	3,993	
b Not debt-financed property. Net rental income or (loss) from personal property Other investment income. Gain or (loss) from sales of assets other than inventory	· · ·					
Other investment income	b Not debt-financed property					
Gain or (loss) from sales of assets other than inventory						
Inventory						
Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue a Other Portfolio Income b c d Subtotal Add columns (b), (d), and (e). Subtotal Add line 12, columns (b), (d), and (e). Total. Add line 12, columns (b), (d), and (e). See worksheet in line 13 instructions to verify calculations) Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See				18	5.135	
Other revenue a Other Portfolio Income b	•				-,	
a Other Portfolio Income b						
b c d d d d d d d d d d d d d d d d d d	9				207	
c				14	397	
Subtotal Add columns (b), (d), and (e)						
Subtotal Add columns (b), (d), and (e)	d					
Total. Add line 12, columns (b), (d), and (e)						
(See worksheet in line 13 instructions to verify calculations) art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See	Subtotal Add kno 13 columns (b), (d), and (e).					
Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See	(See worksheet in line 13 instructions to verify calcu	lations)		13	·	9,33
the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See			ment of Exem	npt Purposes		
	the accomplishment of the foundation's ex					
	macraciona y					

orm 9	90-PF	(2017)									Pa	ge 13
Part	XVI	Information Re Exempt Organi		ansfers To a	nd Transactio	ns and R	Relation	ships With No	ncharit	able		
		rganization directly or in Code (other than sectio							ion 501		Yes	No
a Tra	nsfers	from the reporting foun	dation to a no	ncharitable exe	empt organization	of			Ī			
(1)	Cash								. [1a(1)		No
(2)	Othe	er assets							[1a(2)		No
b Oth	er tra	nsactions										
(1)	Sale	s of assets to a nonchar	itable exempt	organization.					[1b(1)		No
(2)	Purc	hases of assets from a r	oncharitable e	xempt organiz	ation				[1b(2)		No
(3)	Rent	al of facilities, equipmer	nt, or other ass	sets					[1b(3)		No
(4)	Rein	nbursement arrangemen	ts						.	1b(4)		No
(5)	Loar	s or loan guarantees.								1b(5)		No
(6)	Perfo	rmance of services or m	embership or f	fundraısıng solı	citations					1b(6)		No
	-	f facilities, equipment, r wer to any of the above								1c		No
	ny tra	ods, other assets, or ser insaction or sharing arra (b) Amount involved	ngement, show) the value of the	goods, oth	ner assets		eived		ngemen	its
<u> </u>		1.1 1 11 1										
des	cribed	Indation directly or indire in section 501(c) of the complete the following s (a) Name of organization	Code (other t	han section 50		ion 527? .	-			Yes	V	No
		(a) Name of organization	<u> </u>	()	, Type or organization			(c) Descriptio	or relation	пэттр		
Sign Here	of r whi	der penalties of perjury, ny knowledge and belief ch preparer has any kno ****** Signature of officer or t	, it is true, cor owledge	rect, and comp		of preparer	r (other t		May the return		mation	n of
		1				110	iie T		,	str)?	✓ Yes	□No
Paid		Print/Type preparer's David M Hendersol JD LLM		Preparer's Sign	ature	Date		Check if self- employed ▶ □	PTIN I	P00806	977	
_	arei		LOUIS DEDECATE									

Preparer Use Only Firm's name ➤ DUGGAN BERTSCH LLC Firm's EIN ▶26-3963060 Firm's address ► 303 W MADISON ST SUITE 1000 Phone no (312) 263-8600 CHICAGO, IL 606063321

Form **990-PF** (2017)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, hours per week not paid, enter Contributions to (e) other allowances (b) devoted to position -0-) employee benefit plans and deferred compensation Anthony S Castonzo President 0 50 11520 Willow Ridge Drive Zionsville, IN 460777823 William Castonzo Vice President 0 25 1931 Rohlwing Road Suite E Rolling Meadows, IL 600081360 William Castonzo II Treasurer O 0.25 13273 Fiji Way 327 Marina Del Rev, CA 902927094 Anthony S Castonzo Director 0.00 11520 Willow Ridge Drive Zionsville, IN 460777823 William Castonzo Director 0.00 1931 Rohlwing Road Suite E Rolling Meadows, IL 600081360 William Castonzo II Director 0 00 13273 Fiji Way 327

Marina Del Rey, CA 902927094

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

Name and address (home or business)

3a

(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	or substantial contributor			
a Paid during the year				
Christopher D Redding Youth Asthma	None	501(c)3	Educational Support	2,000

PO Box 1078 Lake Zurich, IL 60047				
Fork Union Military AcademyPO Box 278 Fork Union, VA 23055	None	501(c)3	Educational Support	10,000

Lake Zurich, IL 60047				
Fork Union Military AcademyPO Box 278 Fork Union, VA 23055	None	501(c)3	Educational Support	10,000
Kıds Voıce of Indiana 9150 Harrison Park Court Suite C	None	501(c)3	Community Social Services	5,000

Fork Union, VA 23055				
Kids Voice of Indiana 9150 Harrison Park Court Suite C Indianapolis, IN 46216	None	501(c)3	Community Social Services	5,000
Total				22,100

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

or substantial contributor

Name and address (home or business)

3a

a Paid during the year				
Methodist Sports Medicine 201 Pennsylvania Parkway Suite 100 Indianapolis, IN 46280	None	501(c)3	Educational Support	1,500

2,000

Halanapens, III 10200				1
Champ Camp Inc 104 S State Road 135 Suite D298 Greenwood, IN 46143	None	501(c)3	Community Social Service	
·	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·	

Greenwood, IN 46143				
Timmy Global Health22 E 22nd Street Indianapolis, IN 46202	None	501(c)3	Community Social Service	

Greenwood, IN 46143				
Timmy Global Health22 E 22nd Street Indianapolis, IN 46202	None	501(c)3	Community Social Service	1,600

Timmy Global Health22 E 22nd Street Indianapolis, IN 46202	None	501(c)3	Community Social Service	1,6
Total				22,100

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN	: 93491317005388	
TY 2017 Other Expenses Sche	dule				
Name	74 Foundation 1	Inc			
Name.	74 Foundation Inc				
EIN:	81-4644081				
Software ID:	17005038				
Software Version:	2017v2.2				
Other Expenses Schedule					
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
Advisor Fees	1,632	1,632			

TY 2017 Other Income Schedule						
Name:	74 Foundati	ion Inc				
EIN:	81-4644081					
Software ID:	17005038					
Software Version:	2017v2.2					
Other Income Schedule						
Description		Revenue And	Net Investment	Adjusted Net Income		

Expenses Per Books

397

Income

397

DLN: 93491317005388

Other Portfolio Income

efile GRAPHIC print - DO NOT PRO	CESS As Filed Data	oata - DLN: 93491317005388			
TY 2017 Taxes Schedule					
N	lame: 74 Foundati	on Inc			
EIN: 81-4644081					
Softwar	e ID: 17005038				
Software Ver	rsion: 2017v2.2				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
Foreign Taxes Paid	71	71			