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For calendar year 2017, or tax year beginning 01-01-2017

As Filed Data -

DLN: 93491096008028

OMB No 1545-0052

Form 990-PF Department of the Treasury

Internal Revenue Service

## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at <a href="www.irs.gov/form990pf">www.irs.gov/form990pf</a>.

, and ending 12-31-2017

2017

Open to Public Inspection

Name of foundation THE BRUCE AND NANCY E FAMILY CHARITABLE FOU		A Employer identification number 81-3694480				
Number and street (or P O 8015 REMINGTON RD	box number if mail is not	delivered to street address)	Room/suite	<b>B</b> Telephone number (see instructions) (513) 885-0668		
City or town, state or provir CINCINNATI, OH 45242	nce, country, and ZIP or fo	oreign postal code		C If exemption application is pending, check here		
G Check all that apply	☐ Initial return	☐ Initial return of a fo	rmer public charity	D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85%		
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Form 990-						Page <b>2</b>
Part II	Balance Sheets	Attached schedules and amounts in the description colushould be for end-of-year amounts only (See instruction)	umn	Beginning of year	End o	-
	Cash—non-interest	t-bearing		(a) Book Value	(b) Book Value	(c) Fair Market Value
2		prary cash investments	<b>—</b>	36,389	16,476	16,476
3	Accounts receivable		•  -	30,303	10,470	10,470
3		r doubtful accounts ►				
		· · · · · · · · · · · · · · · · · · ·	-			
4		<u> </u>				
		r doubtful accounts 🕨				
5			·			
6		om officers, directors, trustees, and other				
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b	MERRILL LYNCH - P&G		D	2016-12-08	2017-12-31	
С	CAPITAL GAINS DIVIDENDS		Р			
d						
e						
	(-roce cales price		(g) Cost or other basis plus expense of sale		<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)	
а	17,136			15,832		1,304
b	218,868			16,454		202,414
С С	5,016	5,016				5,016
d						
е						
	Complete only for assets show	ng gain in column (h) and owned by	y the foundation	on 12/31/69	(	1)
	(i) F M V as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	Excess	(k) of col (ı) (յ), ıf any	col (k), but not	h) gain minus less than -0-) <b>or</b> om col (h))
a						1,304
b						202,414
С						5,016
d						
е				·		
		1 Tf	n alas autau u D	t T   7		

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col(ı) over col(j), ıf any		Gains (Col (h) gain minus col (k), but not less than -0-) <b>or</b> Losses (from col (h))
а					1,30
b					202,41
С					5,01
d					
е					
2	Capital gain net income or (n		n, also enter in Part I, line 7 ss), enter -0- in Part I, line 7	}	2 208,734
3	Net short-term capital gain oi	r (loss) as defined in sections 1222(	5) and (6)		
	If gain, also enter in Part I, lii in Part I, line 8	ne 8, column (c) (see instructions)		} L	3
Do-	V Qualification Undo	Footion 4040(a) for Boduce	d Tay on Not Investment	Tncc	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If poetion 4040(d)(3) applied leave this name blank

Form	990-PF (2017)				F	Page <b>5</b>	
Pai	t VII-A State	ments Regarding Activities (continued)					
11	At any time during	the year, did the foundation, directly or indirectly, own a controlled entity within the					
	meaning of section	512(b)(13)? If "Yes," attach schedule (see instructions)		11		No	
12	2 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had						
	advisory privileges? If "Yes," attach statement (see instructions)						
13	Did the foundation	comply with the public inspection requirements for its annual returns and exemption app	ication?	13	Yes		
	Website address	N/A					
14	The books are in c	are of ▶BRUCE BROWN Telephor	ne no ▶(513) 88	5-066	58		
			<del>, , , , , , , , , , , , , , , , , , , </del>				
	Located at ▶8015 F	REMINGTON RD CINCINNATI OH	ZIP+4 ▶4524	2			
4-			_			$\overline{}$	
15		) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here	▶  15			ш	
					l		
16		calendar year 2017, did the foundation have an interest in or a signature or other author	ty over		Yes	No	
		or other financial account in a foreign country?		16		No	
		r exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Fin nter the name of the foreign country ▶	ancial Accounts				
Par		ments Regarding Activities for Which Form 4720 May Be Required					
		any item is checked in the "Yes" column, unless an exception applies.			Yes	No	
1 2		d the foundation (either directly or indirectly)	<u> </u>		163	140	
	,	sale or exchange, or leasing of property with a disqualified person?					
		from, lend money to, or otherwise extend credit to (or accept it from)	Yes 🗹 No				
		person?					
		services, or facilities to (or accept them from) a disqualified person?	Yes Mo				
		tion to, or pay or reimburse the expenses of, a disqualified person?	Yes Y No				
		ncome or assets to a disqualified person (or make any of either available	Yes   No				
	• •	or use of a disqualified person)?	Yes 🗸 No				
	(6) Agree to pay r	noney or property to a government official? (Exception. Check "No"	Yes 🗹 No				
	if the foundation	on agreed to make a grant to or to employ the official for a period					
	after terminati	on of government service, if terminating within 90 days )	Yes 🗸 No				
b	If any answer is "Y	es" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Reg					
	section 53 4941(d)	-3 or in a current notice regarding disaster assistance (see instructions)?	[	<b>1</b> b		No	
	Organizations relyi	ng on a_rjyrent_notice regarding disaster_assistance check_here	<u> </u>				
_							
						j	
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	,						
Sch	nedule B	Schedule of Contributors	OM	IB No	1545-0	047	
•	n 990, 990-EZ,	<b>.</b>					
	<b>0-PF)</b> ment of the Treasury	► Attach to Form 990, 990-EZ, or 990-PF ► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions	ıs at	20	17		
	Revenue Service	www.irs.gov/form990	is at				
Nam	e of the organizat	ion Er	nployer identifi	catio	n num	ber	
THE E	BRUCE AND NANCY	BROWN	• •				
FAMI	LY CHARITABLE FOL	UNDATION 81	-3694480				
Orga	inization type (che	eck one)					
Filer	s of:	Section:					
Form	990 or 990-EZ	501(c)( ) (enter number) organization					

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?.

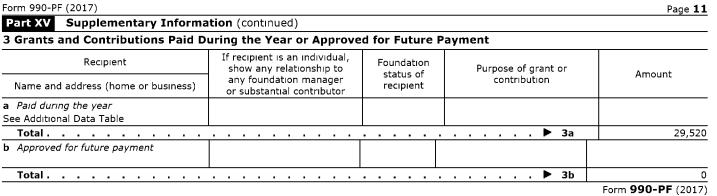
7b

Form 990-PF (2017)				Page <b>7</b>
Part VIII Information About C and Contractors	Officers, Directors, Trus	tees, Foundation Ma	anagers, Highly Paid Er	nployees,
1 List all officers, directors, trustee	es, foundation managers a	nd their compensation	(see instructions).	
(a) Name and address	Title, and average hours per week  (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Addıtıonal Data Table		-	compensation	
				+
2 Compensation of five highest-pai	id employees (other than t	hose included on line		ne, enter "NONE."
(a) Name and address of each employee pa more than \$50,000	Title, and average hours per week  (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred (d) compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over	l er \$50,000 <b></b>			0
3 Five highest-paid independent co				E".
(a) Name and address of each person	n paid more than \$50,000	<b>(b)</b> Typ	pe of service	(c) Compensation
NONE		-		
		1		
		-		
<b>Fotal</b> number of others receiving over \$50		5		0
Part IX-A Summary of Direct C				
List the foundation's four largest direct charitable organizations and other beneficiaries served, con	ferences convened, research paper	rs produced, etc		Expenses
1 THE PRIMARY CHARITABLE ACTIVITY ORGANIZATIONS THAT QUALIFY AS P		RITABLE GRANTS TO OT	HER SECTION 501(C)(3)	42,245
2	00210 011/11/21/20			12/2 13
3				
4				
	m-Related Investments			A
Describe the two largest program-related inve	estments made by the foundation of	during the tax year on lines 1	and 2	Amount
2				
All other program-related investments	See instructions			
3				

Total. Add lines 1 through 3

Form	n 990-PF (2017)		Page <b>8</b>
Par	<b>Minimum Investment Return</b> (All domestic foundations must complete this part. Foreign foundation	ns,see ins	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	Average monthly fair market value of securities	1a	402,298
b	Average of monthly cash balances	1b	30,655
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	432,953
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	<u> </u>	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	432,953
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	ınstructions)	4	6,494
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	426,459
6	Minimum investment return. Enter 5% of line 5	6	21,323
Da.	<b>Distributable Amount</b> (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations	and certai	n foreign
FG	organizations check here   and do not complete this part )		
1	Minimum investment return from Part X, line 6	1	21,323
Ė			
		ı ,, .	
1			
<u>}</u>			

¬ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor,



Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section	Related or exempt	
1 Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	(d) Amount	function income (See instructions )
a					
b					
d					
e					+
g Fees and contracts from government agencies					
2_Membership dues and assessments	<u></u>		<u>l</u> <u>l</u>		1
<u> </u>					
A 18 18 18 18 18 18 18 18 18 18 18 18 18					

If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . . . . . ▶ \$

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990,

Part	XVII	Information Re Exempt Organi		ransf	ers To a	ind Transacti	ons and Rela	tionships With Nonchar	itable		
			directly enga					ation described in section 501		Yes	No
, ,		,		-	•	·		car organizations			
a Transfers from the reporting foundation to a noncharitable exempt organization of  (1) Cash											No
· · ·											No
		isactions							1a(2)		
		of assets to a nonchar	itable exemp	t organ	nization.				1b(1)		No
		nases of assets from a r	•	_					1b(2)		No
		al of facilities, equipmen							1b(3)		No
		bursement arrangemen	•						1b(4)		No
		s or loan guarantees.							1b(5)		No
		mance of services or m							1b(6)		No
٠,			•		_				1c		No
	-		-		-			always show the fair market			110
of t	he goo ny trai	ds, other assets, or ser	vices given b ngement, sh	y the r ow in c	reporting column (d	foundation If th	e foundation rece le goods, other a	erved less than fair market val ssets, or services received n of transfers, transactions, and sh	ue	ngemen	ts
		•						·			
		ndation directly or indire	,	•		•		•	□Yes	<b>✓</b>	
		in section 501(c) of the	-	than s	section 50	11(c)(3)) or in se	ction 52//		∟ Yes	•	NO
p It	res," c	omplete the following si (a) Name of organization		ı	/1	) Type of organiza	tion I	(c) Description of relat	ionchin		
		(a) Name of organization	on		(1	) Type of organiza	Lion	(c) Description of relati	ionsnip		
	ofm		, it is true, co					nying schedules and stateme ner than taxpayer) is based or			
Sign Here		*****				2018-04-03	****	retur with	the prepa		
		Signature of officer or t	rustee			Date	Title	belov (see	v <sub>Instr</sub> )? [	✓ Yes	□No
		Print/Type preparer's	name	Prepa	arer's Sıgr	nature	Date	Check if self-	P01679	9066	
Paid <b>L</b> ∟		MAXWELL M SULLI CPA	VAN				2018-04-03	employed ▶ Ш			
- <u>-</u>											

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, (e) other allowances hours per week not paid, enter Contributions to (b) devoted to position -0-) employee benefit plans and deferred compensation BRUCE BROWN PRESIDENT 1.00 8015 REMINGTON RD CINCINNATI, OH 45242 NANCY BROWN FIRST VICE-PRESIDENT 1 00 8015 REMINGTON RD CINCINNATI, OH 45242 STEPHANIE WATSON SECOND VICE-PRESIDENT 3904 LOST WILLOW DR 1.00 MASON, OH 45040 MATTHEW WATSON SECOND VICE-0 PRESIDENT 3904 LOST WILLOW DR 1 00 MASON, OH 45040 MARGARET SCHEAR SECOND VICE-**PRESIDENT** 3393 CUSTER AVE 1 00 CINCINNATI, OH 45208 DANIEL SCHEAR SECOND VICE-PRESIDENT 3393 CUSTER AVE 1 00 CINCINNATI, OH 45208 JEFFREY BROWN SECOND VICE-0

**PRESIDENT** 

1 00

8015 REMINGTON RD

CINCINNATI, OH 45242

form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment								
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount				
Name and address (home or business)	any foundation manager or substantial contributor	recipient						
a Paid during the year								
WORLD VISION 34834 WEYERHAUSER WAY SOUTH FEDERAL WAY, WA 98001	NONE	PC	UNRESTRICTED CONTRIBUTION	3,920				
ARTSWAVE20 EAST CENTRAL PARKWAY CINCINNATI, OH 45202	NONE	PC	UNRESTRICTED CONTRIBUTION	1,500				
THREE LAKES ASSOCIATIONPO BOX 689 BELLAIRE, MI 49615	NONE	PC	UNRESTRICTED CONTRIBUTION	100				
CITY GOSPEL MISSION 1805 DALTON AVE CINCINNATI, OH 45214	NONE	PC	UNRESTRICTED CONTRIBUTION	5,000				
XAVIER UNIVERSITY 3800 VICTORY PARKWAY	NONE	PC	UNRESTRICTED CONTRIBUTION	5,000				

THREE LAKES ASSOCIATIONPO BOX 689 BELLAIRE, MI 49615	NONE	PC	UNRESTRICTED CONTRIBUTION	100
CITY GOSPEL MISSION 1805 DALTON AVE CINCINNATI, OH 45214	NONE	PC	UNRESTRICTED CONTRIBUTION	5,000
XAVIER UNIVERSITY	NONE	PC	UNRESTRICTED CONTRIBUTION	5.000

CINCINNATI, OH 45207

29,520 Total . .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
TIP OF THE MITT WATERSHED COUNCIL 426 BAY STREET PETOSKEY, MI 49770	NONE	PC	UNRESTRICTED CONTRIBUTION	500	
TORCH CONSERVATION CENTER PO BOX 178 ALDEN, MI 49612	NONE	PC	UNRESTRICTED CONTRIBUTION	1,000	
TOUCH LAKE PROTECTION ALLIANCE PO BOX 706 BELLAIRE, MI 49615	NONE	PC	UNRESTRICTED CONTRIBUTION	500	
MATTHEW 25 MINISTRIES 11060 KENWOOD ROAD CINCINNATI, OH 45242	NONE	PC	UNRESTRICTED CONTRIBUTION	5,000	
IMPACT 100 4010 EXECUTIVE PARK DRIVE CINCINNATI, OH 45241	NONE	PC	UNRESTRICTED CONTRIBUTION	1,000	

ALDEN, MI 49612				
TOUCH LAKE PROTECTION ALLIANCE PO BOX 706 BELLAIRE, MI 49615	NONE	PC	UNRESTRICTED CONTRIBUTION	50
MATTHEW 25 MINISTRIES 11060 KENWOOD ROAD	NONE	PC	UNRESTRICTED CONTRIBUTION	5,00

За

29,520

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

a Falu during the year				
SEVEN HILLS5400 RED BANK ROAD CINCINNATI, OH 45227	NONE	PC	UNRESTRICTED CONTRIBUTION	2,500
EVERY TOWN FOR GUN SAFETY	NONE	PC	UNRESTRICTED CONTRIBUTION	3,500

EVERY TOWN FOR GUN SAFETY PO BOX 4184 NEW YORK, NY 10163	NONE	PC	UNRESTRICTED CONTRIBUTION	
Takal				٠,

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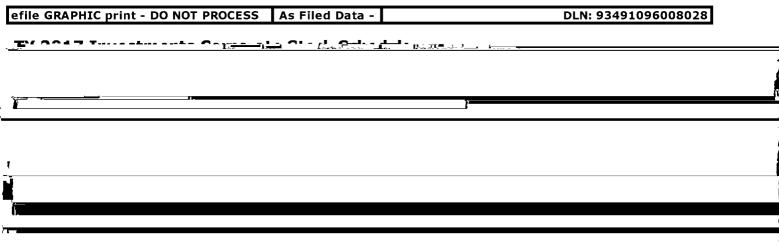
PO BOX 4184 NEW YORK, NY 10163		
Total	 	 29.520

efile GRAPHIC print - DO NOT PROCES	S As Filed D	ata -	D	LN: 93491096008028		
TY 2017 Accounting Fees Schedule						
Nam	e: THE BRU	ICE AND NANCY BR	OWN			
	FAMILY (	CHARITABLE FOUND	DATION			
EI	N: 81-3694	480				
Accounting Fees Schedule						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
ACCOUNTING FEES	1,850	925		925		

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -DLN: 93491096008028 TY 2017 Explanation of Non-Filing with Attorney General Statement Name: THE BRUCE AND NANCY BROWN FAMILY CHARITABLE FOUNDATION **EIN:** 81-3694480

## EIN: 81-3694480 Statement:

**Statement:**THE ORGANIZATION FILES AN ANNUAL REPORT EACH YEAR WITH THE OHIO ATTORNEY GENERAL. THE OHIO ATTORNEY GENERAL DOES NOT ACCEPT FORM 990PF FILINGS.



efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DL	N: 93491096008028
TY 2017 Legal Fees Schedul	е			
Name	e: THE BRUCE	AND NANCY BROV	VN	
	FAMILY CHA	RITABLE FOUNDA	TION	
EII	<b>N:</b> 81-3694480	l		
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	15,703	0		15,703

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491096008028
TY 2017 Other Increases Sche	dule		
Name:	THE BRUCE AF	ND NANCY BROWN	
	FAMILY CHAR	ITABLE FOUNDATION	
EIN:	81-3694480		
De	escription		Amount
UNREALIZED GAINS			32,306

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DLI	N: 93491096008028	
TY 2017 Other Professional Fees Schedule					
Name	e: THE BRUCE	AND NANCY BROV	VN		
	FAMILY CHA	RITABLE FOUNDA	TION		
EIN	<b>N:</b> 81-3694480	 			
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable	

<b>L</b>	IN: 81-369448	U		
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable

1,637

MANAGEMENT FEES

1,637

efile GRAPHIC print - DO NOT PROCE	ESS As Filed Data	-	DLI	N: 93491096008028
TY 2017 Taxes Schedule				
Na	me: THE BRUCE	AND NANCY BROW	/N	
FAMILY CHARITABLE FOUNDATION				
<b>EIN:</b> 81-3694480				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Category  FOREIGN TAX		Net Investment	_	for Charitable
	Amount	Net Investment Income	_	for Charitable Purposes

efile GRAPHIC print -	OO NOT PROCESS As Filed Data -		DLN: 93491096008028
Schedule B	Schedule of Contributors		OMB No 1545-0047
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	► Attach to Form 990, 990-EZ, or 990-PF ► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructio <u>www irs gov/form990</u>	ons is at	2017
Name of the organizat THE BRUCE AND NANCY		Employer id	lentification number
FAMILY CHARITABLE FO	UNDATION	81-3694480	
Organization type (ch	eck one)		
Filers of:	Section:		
Form 990 or 990-EZ	501(c)( ) (enter number) organization		
i	4947/aV(12/389000mpt charitable triet not treated as a private-foundat	ion	
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Schedule B (Form 990, 990-EZ, or 990-PF) (2017) Name of organization Employer identification number THE BRUCE AND NANCY BROWN 81-3694480 FAMILY CHARITABLE FOUNDATION Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed (d) (a) (b) Type of contribution No. **Total contributions** Name, address, and ZIP + 4 BRUCE AND NANCY BROWN Person **Payroll** 8015 REMINGTON RD \$ 299,112 Noncash CINCINNATI, 0H45242 (Complete Part II for noncash contributions) (a) (b) (c) (d) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions) (d) (b) (c) (a) Name, address, and ZIP + 4 **Total contributions** Type of contribution No. Person **Payroll** Noncash (Complete Part II for noncash contributions) (a) (b) (c) (d) No. **Total contributions** Type of contribution Name, address, and ZIP + 4 Person Payroll Noncash (Complete Part II for noncash contributions) (a) (b) (c) (d) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions) (a) (c) (d) (b) No. **Total contributions** Type of contribution Name, address, and ZIP + 4 Person **Payroll** Noncash (Complete Part II for noncash contributions)

Schedule B (Form 990	, 990-EZ, or 990-PF) (2017)		Page 4	
Name of organization		Emplo	Employer identification number	
THE BRUCE AND NANCY FAMILY CHARITABLE FO		81-369	81-3694480	
			tion 501(c)(7), (8), or (10) that total more	
	for the year from any one contributor.			
organizatio	ns completing Part III, enter the total of	f exclusively religious, charitable, et	c., contributions of <b>\$1,000 or less</b> for	
	nter this information once. See instruc		_	
Use duplica	te copies of Part III if additional space is n	eeded		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gıft	(d) Description of how gift is held	
=				
_	(e) Transfer of gift Transferee's name, address, and ZIP 4 Belationsիւր of transferor to transferee			
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<u>-</u>	·			
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		Schedule	B (Form 990, 990-EZ, or 990-PF) (2017)	