Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning 2017, and ending Employer identification number D & M GENZMAN FAMILY FOUNDATION TRUST 81-3006036 7255 CROSSLEIGH CT #104 В Telephone number (see instructions) 419-517-7377 TOLEDO, OH 43617 C If exemption application is pending, check here G Check all that apply Initial return Initial return of a former public charity 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check Address change Name change here and attach computation X Section 501(c)(3) exempt private foundation Check type of organization. Section 4947(a)(1) nonexempt charitable trust Other taxable private four E If private foundation status was terminated under section 507(b)(1)(A), check here Fair market value of all assets at end of year Accounting method: X Cash (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination ▶ \$ under section 507(b)(1)(B), check here (Part I, column (d) must be on cash basis.) 1,450,037Part I Analysis of Revenue and (c) Adjusted net (d) Disbursements (b) Net investment (a) Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necesexpenses per books for charitable income income purposes (cash basis only) sarily equal the amounts in column (a) (see instructions)) Contributions, gifts, grants, etc., received (attach schedule) 2 - 54 Check if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments. 10,602 10,602 4 Dividends and interest from securities 15,196 15,196 :4 . 5 a Gross rents b Net rental income or (loss) 503 6 a Net gain or (loss) from sale of assets not on line 10 REVENUE b Gross sales price for all 330,878. Ŀ assets on line 6a Capital gain net income (from Part IV, line 2). 12 503 Net short-term capital gain. ان چونو Income modifications 10 a Gross sales less returns and allowances. 78 - 1. C b Less Cost of 3-13-C Gross profit or (loss) (attach schedule) 11 Other income (attach schedule) 2,000 SEE STATEMENT 1 12 Total. Add lines 1 through 11 138,012 <u>38,301</u> 0 13 Compensation of officers, directors, trustees, etc. Other employee salaries and wages 15 Pension plans, employee benefits SEE ST 18,341 16 a Legal fees (attach schedule) 18,341 A D M SEE ST 3 2,910. 2,910. b Accounting fees (attach sch) -SEE--ST C Other professional fees (attach sch) 1-4-,-4-2-8-. 14,428. NISTRAT 17 Interest 18 Taxes (attach schedule)(see instrs) 19 Degreciation (attach schedule) and depletion 20 Occupancy 21 Travel, conferences, and meetings Printing and publications EXPENSES 23 Other expenses (attach schedule) SEE STATEMENT 5 1,183 24 Total operating and administrative 35,679 expenses Add lines 13 through 23 36,862 PART XV 25 63,500 · 10.2 本本の大学の大学の大学 63,500 Contributions, gifts, grants paid Total expenses and disbursements. Add lines 24 and 25 100,362 35,679 63,500 27 Subtract line 26 from line 12:

a Excess of revenue over expenses
and disbursements

b Net investment income (if negative, enter -0-).

C Adjusted net income (if negative, enter -0-).

OBAA For Paperwork Reduction Act Notice, see instructions. 37,650 His - I was with المارية المنظمة المارية WHILE AND AND AND ASSESSED. 0. ·沙香类: 13-F 1 1 1 1 Form 990-PF (2017) TEEA0504L 08/25/17

Part	Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of year amounts only (See instructions)		Beginning of year	of year			
rait			(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash — non-interest-bearing	61.				
l	2	Savings and temporary cash investments	340,109.	166,298.	166,298.		
	3	Accounts receivable	10000000000000000000000000000000000000	End to the secondary	المراجعة الم		
		Less allowance for doubtful accounts ▶					
	4	Pledges receivable	1 7 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	-i	7 -14-16 4 4 10 10 11		
		Less. allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach sch) .	i y ± .tit i - t	7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	生气管理学的概则		
A		Less: allowance for doubtful accounts ▶					
S	8	Inventories for sale or use					
A S E T	9	Prepaid expenses and deferred charges					
Ś	10 a	Investments – U.S. and state government obligations (attach schedule)					
	Ŀ	Investments — corporate stock (attach schedule) STATEMENT 6	404,915.	462,180.	574,230.		
		: Investments — corporate bonds (attach schedule) STATEMENT 7	408,907.	407,725.	396,978.		
	11	Investments – land, buildings, and equipment basis	10.2	77	737		
		Less. accumulated depreciation (attach schedule)			- Lake to an an archime - Wickensky ()		
	12	Investments – mortgage loans					
	13	Investments - other (attach schedule) STATEMENT 8	139,037.	290,740.	312,531.		
		Land, buildings, and equipment basis ►		,	;		
		Less accumulated depreciation (attach schedule)	tour to me to me				
	15	Other assets (describe ►)					
	16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	1,293,029.	1,326,943.	1,450,037.		
Ļ	17	Accounts payable and accrued expenses			The state of the s		
Å	18	Grants payable			1 30 1 2 1		
В	19	Deferred revenue					
Ł	20	Loans from officers, directors, trustees, & other disqualified persons			,		
1	21	Mortgages and other notes payable (attach schedule)			. '		
i	22	Other liabilities (describe			1		
E S	23	Total liabilities (add lines 17 through 22)	0.	0.			
		Foundations that follow SFAS 117, check here			1		
		and complete lines 24 through 26, and lines 30 and 31.					
NF	24	Unrestricted	1,293,029.	1,326,943.			
E U	25	Temporarily restricted .					
D	26	Permanently restricted					
A B A L A N	_	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.					
ĔĹ	27	Capital stock, trust principal, or current funds					
ŚÑ	28	Paid-in or capital surplus, or land, bldg , and equipment fund .			· 1000		
O F	29	Retained earnings, accumulated income, endowment, or other funds .			2.3		
O E R S	30	Total net assets or fund balances (see instructions)	1,293,029.	1,326,943.			
	31 Total liabilities and net assets/fund balances (see instructions)		1,293,029.	1,326,943.			
Par	t III	Analysis of Changes in Net Assets or Fund Balanc					
	Tota	I net assets or fund balances at beginning of year — Part II, colu of-year figure reported on prior year's return)		agree with	1,293,029.		
2		r amount from Part I, line 27a		2	37,650.		
3		3	2.,,333.				
4		increases not included in line 2 (itemize)		4	1,330,679.		
5		3,736.					
6		ases not included in line 2 (itemize) SEE STATEMENT I net assets or fund balances at end of year (line 4 minus line 5)		line 30 . 6	1,326,943.		
	BAA TEEA0302L 08/24/17						

6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions Form 990-PF (2017) TEEA0303L 08/24/17

1a Every Experiency Ex	Form 990-PF (2017) D & M GENZMAN FAMILY FOUNDATION TRUST		<u>-3006036</u>		Page 4
Date of value or determination letter: Cate of value or determination letter: Section 3940(p) requirements in Part V,	Part VI Excise Tax Based on Investment Income (Section 4940)	a), 4940(b), 4940(e), or 4948 - s	ee instructior	15)	
b Domestuc foundations that meet the section 4947(a)(1) trusts and taxable foundations only; others, enter	, , ,				.]
check here.	Date of ruling or determination letter: (attach copy of letter if neces	sary – see instructions)			
check here.			. 1		52.
2 0, 3 Add ires 1 and 2 3 52. 4 Subtitle A (income) lax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0- 4 0, 3 add ires 1 and 2 3 52. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 4 0, 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 5 5. 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 a			1.39 533	化基本资本等	
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1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ 0 0. (2) On foundation managers \$ 0. (2) On foundation managers \$ 0. (3) On the foundation \$ 0. (4) On the foundation managers \$ 0. (4) On the foundation managers \$ 0. (5) On the foundation managers \$ 0. (6) On the foundation managers \$ 0. (7) On the foundation engaged in any activities that have not previously been reported to the IRS? 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4 b If 'Yes,' has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 By language in the governing instrument. By language in			 -		
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Pai	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement. See instructions	12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A		L. <u></u>	L
14	The books are in care of ► MICHAEL HENRY Telephone no ► 419-5	17-7	377	
	Located at > 7255 CROSSLEIGHT COURT SUITE 104 TOLEDO OH ZIP + 4 > 43617			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here	Ŋ/Ā		
	and enter the amount of tax-exempt interest received or accrued during the year			N/A
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country	44	1	18 4 m 1
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	1-25	<u> </u>	1
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	3,25	Yes	No
1 a	During the year, did the foundation (either directly or indirectly):	14-4VE	4. 14	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	18.3	1 de	62
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No	1		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	150 100 100 100 100 100 100 100 100 100	24.5	4
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No	清楚	\$ 10 m	7 2 € 1 3 € 1
			3	1. 3. 1
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No	- 1	\$ 0.00 1.00 1.00 1.00 1.00 1.00 1.00 1.00	, ,
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No		ъ. Б	.
1	olf any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1 b	N	[j /A
	Organizations relying on a current notice regarding disaster assistance, check here	. 24		净.
•	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1 c	Š. d.	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		1,20
;	a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	1	Tara a	(J)
	If 'Yes,' list the years ► 20 , 20 , 20 , 20	经		意
Į	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)	2 b	N	/A
	-If the-provisions-of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		到的	114
	► 20 , 20 , 20 , 20	150	229	X .:
	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
	o If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	3 b	N	A A
4	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		Х
		-		

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?

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Form 990-PF (2017)

Form 990-PF (2017) D & M GENZMAN FAM			81-30	006036 Page 6
Part VII-B Statements Regarding Activit		14720 May Be Req	uirea (continuea)	
5 a During the year, did the foundation pay or incur a(1) Carry on propaganda, or otherwise attempt	-	n (section 4945(e))?	Yes X	Yes No
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section ation drive?	1 4955); or to carry	Yes X	No
(3) Provide a grant to an individual for travel,	•	•	. Yes X	No No
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	No No			
(5) Provide for any purpose other than religion educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes	No No
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in a See instructions	•		ptions	5b N/A
Organizations relying on a current notice rega	_	,	• [
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon- If 'Yes,' attach the statement required by Regi	sibility for the grant?	• • •	N/A Yes]No
6 a Did the foundation, during the year, receive ar			5	
on a personal benefit contract ⁵ b Did the foundation, during the year, pay premi	ums, directly or indirec	tly, on a personal bene		No 6b X
If 'Yes' to 6b, file Form 8870 7 a At any time during the tax year, was the found	dation a party to a prob	ibited tay shelter transa	etion? Type V	7No 175 30 25
b If 'Yes,' did the foundation receive any procee				N/A 7b
Part VIII Information About Officers, D				
and Contractors				
1 List all officers, directors, trustees, and found				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL HENRY 7255 CROSSLEIGHT CT, SUITE 104 TOLEDO, OH 43617	TRUSTEE 0	0.	0.	0.
	:			
2Compensation of five highest-paid employees (or	ther than those included	on line 1 – see instructio	ns). If none, enter 'NONE	 Σ.'
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
		,		
				
		,		
				
			i	
Total number of other employees paid over \$50,000	<u> </u>	L		0
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	Employees,
3 Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
	
	
Total number of others receiving over \$50,000 for professional services	<u> </u>
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<u> </u>	
1 <u>N/A</u>	-
~	-
2	
	_
3	
`	-
	-
4	_
	_
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
	_
	
2	-
	-
All other program-related investments. See instructions.	
3	_
	_
Total Add lines 1 through 2	<u></u>
Total. Add lines 1 through 3	6. Form 990-PF (2017)

		<u>300</u>	
Par	Minimum Investment Return (All domestic foundations must complete this part. Fo see instructions.)	reign	foundations,
	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes. Average monthly fair market value of securities	1 a	1,198,976.
ь	Average of monthly cash balances .	1 b	164,185.
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	1,363,161.
е	Reduction claimed for blockage or other factors reported on lines 1a and		•
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,363,161.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	20,447.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,342,714.
6	Minimum investment return. Enter 5% of line 5	6	67,136.
Par	t XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private opera and certain foreign organizations, check here ► and do not complete this part.)	ting fo	oundations
1	Minimum investment return from Part X, line 6	1	67,136.
2 a	Tax on investment income for 2017 from Part VI, line 5 2a 52.		
b	Income tax for 2017 (This does not include the tax from Part VI)	1	
c	Add lines 2a and 2b	2c	52.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	67,084.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	67,084.
6	Deduction from distributable amount (see instructions)	6	
_ 7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	67,084.
Par	t XII Qualifying Distributions (see instructions)		
a	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes : Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26 .	1 a	63,500.
t	Program-related investments - total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	<u> </u>
3	Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required)	3 a	
t	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	4	63,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	63,500.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four qualifies for the section 4940(e) reduction of tax in those years	ındatıon	

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI,	•		\$ 15 mg 1 m	67.004
2 Undistributed income, if any, as of the end of 2017			1 1	67,084.
a Enter amount for 2016 only			58,437.	, r
b Total for prior years: 20 , 20 , 20		0.	30,437.	
3 Excess distributions carryover, if any, to 2017		, , , ,		
a From 2012		1 4-3	(1) (1) (1) (1) (1)	
b From 2013	•	* .	- 20	
c From 2014		11 1 1	* * *,	
d From 2015		ا چې چې		
e From 2016		, <u>Ł</u>		
f Total of lines 3a through e	0.	<u>.</u>		
4 Qualifying distributions for 2017 from Part				
XII, line 4 [.] ► \$63,500.	•	, , , , , ,		
a Applied to 2016, but not more than line 2a			58,437.	
b Applied to undistributed income of prior years	,			
(Élection required – see instructions)		0.		
 Treated as distributions out of corpus (Election required – see instructions) 	0.	•		
d Applied to 2017 distributable amount	-		, ',	5,063.
e Remaining amount distributed out of corpus	0.		•	
5 Excess distributions carryover applied to 2017	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				,
Same amount must be shown in column (a)		,		
6 Enter the net total of each column as		, , (1	. 1
indicated below:			, , , , , , , , , , , , , , , , , , ,	* * * * * * * * * * * * * * * * * * * *
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.		1 3 4 5 3 4	
b Prior years' undistributed income Subtract line 4b from line 2b	, , <u>, , , , , , , , , , , , , , , , , </u>	0.		
c Enter the amount of prior years' undistributed				
income for which a notice of deficiency has been issued, or on which the section 4942(a)	•		- 1,2	. }
tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				-
amount - see instructions.		0.		
e Undistributed income for 2016. Subtract line 4a from	*		_	7
line 2a Taxable amount — see instructions	+1 ប៉ុស្តិ៍អូន	· · · · · · · · · · · · · · · · · · ·	0.	
f Undistributed income for 2017 Subtract lines	The state of the s			
4d and 5 from line 1. This amount must be				
distributed in 2018 7 Amounts treated as distributions out of		Control of the second	Market Andrews	62,021.
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.	West Control		
•	<u> </u>	1 1 July 100 Mar 103-12	TO THE HERE	# pro- comp . (4 pro + 4 5) 17
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	0.			The same of
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0.		N. S.	
10 Analysis of line 9:	· · · / / (本位学	A CONTRACTOR OF THE	Similar Straight Straight Straight	12. 14. 14. 14. 14. 14. 14. 14. 14. 14. 14
a Excess from 2013	一 二 二	"在"上"新"中,	的生理技術	新州的新 尔斯斯·克
b Excess from 2014	1. 1000年			
c Excess from 2015				
d Excess from 2016		说: 1000		
e Excess from 2017			to transfer and	
BAA	·			Form 990-PF (2017)

(1) Value of all assets			ļ		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during the Information Regarding Foundation Managers of the foundation who have close of any tax year (but only if they have NONE	gers: e contributed more the contributed more t	an 2% of the total c han \$5,000). (See	section 507(d)(2))		
b List any managers of the foundation who own a partnership or other entity) of which the NONE	foundation has a 10	0% or greater intere	est.	e portion of the owne	rstilp of
2 Information Regarding Contribution, Grant, Contribution, Grant, Contribution, Grant, Contribution only ma requests for funds. If the foundation makes 2a, b, c, and d. See instructions.	kes contributions to page 5 gifts, grants, etc	oreselected charitab to individuals or or	le organizations and ganizations under o	ther conditions, con	olicited oplete items
a The name, address, and telephone number or	email address of the	e person to whom a	opiications snould be	addressed.	
b The form in which applications should be s	submitted and inform	nation and materia	ils they should inclu	de:	
c Any submission deadlines.					
d Any restrictions or limitations on awards, s	such as by geograpi	nical areas, charita	ble fields, kinds of	institutions, or other	factors:
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Recipient streepers are instituted by the second streeper	3 Grants and Contributions Paid During the	Year or Approved for Fu	ture Payment		
Total	Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Total Total Approved for future payment Total Total Total Total		or substantial contributor	recipient		
Total ▶ 3a 63,500. b Approved for future payment					
b Approved for future payment Total ➤ 3b	SEE STATEMENT 10				
b Approved for future payment Total ➤ 3b			1		
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		TEE AGEOU	18/24/17		

Enter gross	s amounts unless otherwise indicated.	Unrelate	d business income		by section 512, 513, or 514	(e)
		(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income (See instructions)
_	ram service revenue:			code		(dec mandenons)
a		<u> </u>		<u> </u>		
b		 		<u> </u>		
d		<u> </u>		 		
e				<u> </u>		<u> </u>
ř —		- 	·	f		
g Fees	and contracts from government agencies					
-	bership dues and assessments		· · · · · · · · · · · · · · · · · · ·			
3 Interes	st on savings and temporary cash investments			14	10,602.	
4 Divid	ends and interest from securities.			14	15,196.	
5 Net r	ental income or (loss) from real estate:	7 D\$ 300 0	公司人人提出 证证明,公司	實際	50g (特·周海縣縣	法的推行事情的。
a Debt	-financed property					
b Not c	debt-financed property .			16	2,000.	
6 Net re	ntal income or (loss) from personal property			Ĺ		
	r investment income			<u> </u>		
	r (loss) from sales of assets other than inventory				<u></u>	12,503
	ncome or (loss) from special events			ļ		
	s profit or (loss) from sales of inventory	ļ		ļ		
11 Othe	r revenue·	S\$4. 18	1. 1874年17年17年2月	[i # . *	表示 公司的首任的政策	Action Continued
a		_		ļ		
b		<u> </u>				
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d		 		-		
e Subt	otal Add columns (b) (d) and (e)	- 			27 700	12 502
12 Subt	otal. Add columns (b), (d), and (e)	,	····	,,-, -, , ·	27,798.	
12 Subt	I. Add line 12, columns (b), (d), and (e)	<u> </u>		·	27,798. 13	
12 Subto 13 Tota (See works	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate	ons.)	shment of Exemp		13	
12 Subto 13 Tota (See works	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301.
12 Subto 13 Tota (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate Relationship of Activities to the	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301.
12 Subto 13 Tota (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301
12 Subto 13 Tota (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301
12 Subto 13 Tota (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301
12 Subto 13 Tota See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301
12 Subto 13 Tota See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301
12 Subto 13 Tota See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301
12 Subto 13 Tota See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301
12 Subto 13 Tota See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301
12 Subto 13 Tota See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301
12 Subto 13 Tota See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301
12 Subto 13 Tota (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301
12 Subto 13 Tota See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301
12 Subto 13 Tota (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301
12 Subto 13 Tota (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301
12 Subto 13 Tota See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301
12 Subto 13 Tota See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301
12 Subto 13 Tota See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301
12 Subto 13 Tota (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301
12 Subto 13 Tota See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301
12 Subto 13 Tota (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301.
12 Subto 13 Tota (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	40, 301.
12 Subto 13 Tota (See works Part XVI Line No.	I. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate -B Relationship of Activities to the Explain below how each activity for which is	ons.) e Accompl	orted in column (e) of E	t Purpo	13 Dises A contributed important	12,503. 40,301.

Yes No

Form 990-PF (2017) D & M GENZMAN FAMILY FOUNDATION TRUST 81-3006036 Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

desc	ribed in section 501(c) c ring to political organizat	of the Code (other	er than section 501(c)(3) orga	nizations) or in section	on 527,	
	5 .		noncharitable exempt organiz	zation of:		
	Cash	Tourisdant to a				1 a (1) X
• •	Other assets					1 a (2) X
	er transactions:			·		PRINCE TO A SERVE SEE
	Sales of assets to a non-	charitable exemi	ot organization			1 b (1) X
(2) F		1 b (2) X				
(3) F		1 b (3) X				
	Reimbursement arranger					1 b (4) X
` '	Loans or loan guarantee		·			1 b (5) X
` '			or fundraising solicitations			1 b (6) X
` '		•	, other assets, or paid employ	yees	,	1 c X
any	transaction or sharing ar	rangement, show	mplete the following schedule e reporting foundation. If the for w in column (d) the value of	the goods, other asse	ts, or services receive	<u>ed</u>
(a) Line no	(b) Amount involved	(c) Name of n	oncharitable exempt organization	(d) Description of	transfers, transactions, and	sharing arrangements
N/A				ļ		<u></u>
				_	_	
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desc	cribed in section 501(c) on es,' complete the following	of the Code (other ng schedule	with, or related to, one or more or than section 501(c)(3)) or it	n section 5277	· 	Yes X No
	(a) Name of organization	on	(b) Type of organization	<u> </u>	(c) Description of re	lationship
N/A						
						
Sign	der penalties of perjury, I declaration	e that I have examined of preparer (other than	d this return, including accompanying s n taxpayer) is based on all information	schedules and statements, ar of which preparer has any k	nd to the best of my knowledge	
Here	MIK		inlialos	0		May the IRS discuss this return with the preparer shown below?
1 2		<u> </u>	1 11 1 20	B TRUSTEE		See instructions
	Signature of officer or trustee	<u>′</u>	Date	Title	7	X Yes No
	Print/Type preparer's flan		Preparer's signature	Maria St	Check X If	PTIN
Paid	ROBERT APLIN		ROBERT APLING	GPA /)	self-employed	P01033554
Prepare			NG & ASSOCIATES	<i>V</i>	Firm's EIN ► 30-0	604748
Use Onl		155 OAK HA	RBOR ROAD		_	
		REMONT, OH	43420		Phone no 419-	-355-8200
BAA						Form 990-PF (2017)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service Name of the organization

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No 1545-0047

2017

Employer identification number

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

D & M GENZMAN FAMILY FOUNDATION	ON TRUST	81-3006036
Organization type (check one)		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a p	private foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a priva	ate foundation
	501(c)(3) taxable private foundation	
Check if your organization is covered by the General	Rule or a Special Rule.	
Note. Only a section 501(c)(7), (8), or (10) organ	nization can check boxes for both the General Rule and a Sp	pecial Rule. See instructions.
General Rule		
X For an organization filing Form 990, 990-EZ property) from any one contributor Complet	or 990-PF that received, during the year, contributions total e Parts I and II. See instructions for determining a contribution	ling \$5,000 or more (in money or or's total contributions
Special Rules		
— under sections 509(a)(1) and 170(b)(1)(A)(vi) t	(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% supported that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 1 e year, total contributions of the greater of (1) \$5,000 or (2) -EZ, line 1 Complete Parts I and II.	16a or 16h and that
For an organization described in section 501 during the year, total contributions of more to purposes, or for the prevention of cruelty to	(c)(7), (8), or (10) filing Form 990 or 990-EZ that received fr han \$1,000 <i>exclusively</i> for religious, charitable, scientific, lit children or animals Complete Parts I, II, and III	om any one contributor, erary, or educational
during the year, contributions exclusively for \$1,000 If this box is checked, enter here the charitable, etc., purpose Don't complete an	(c)(7), (8), or (10) filing Form 990 or 990-EZ that received for religious, charitable, etc., purposes, but no such contributions total contributions that were received during the year for any of the parts unless the General Rule applies to this organish, etc., contributions totaling \$5,000 or more during the year	ons totaled more than n <i>exclusively</i> religious, zation because
Caution. An organization that isn't covered by the 990-PF), but it must answer 'No' on Part IV, line Part I, line 2, to certify that it doesn't meet the f	ne General Rule and/or the Special Rules doesn't file Schedue 2, of its Form 990, or check the box on line H of its Form 9 iling requirements of Schedule B (Form 990, 990-EZ, or 990	ule B (Form 990, 990-EZ, or 390-EZ or on its Form 990-PF, -PF).

BAA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

	B (FORM 990, 990-EZ, Or 990-PF) (2017)	- Tage	1 of Parti
Name of org	GENZMAN FAMILY FOUNDATION TRUST		ver identification number 3006036
Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space	ıs needed.	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MARILYN GENZMAN 2215 NAPOLEON FREMONT, OH 43420	\$97,71 <u>1</u>	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
BAA	TEEA0702L 08/09/17	Schedule B (Form 9	90, 990-EZ, or 990-PF) (2017)

Page

Employer identification number

1 of Part II

D & M GENZMAN FAMILY FOUNDATION TRUST

81-3006036

(b) Description of noncash property given ITY INTEREST IN DIAMOND PARTNERS, LLC Description of noncash property given (b) Description of noncash property given	\$ 97,711 (c) FMV (or estimate) (See instructions.) \$ 97,711 (c) FMV (or estimate) (See instructions.)	(d) Date received
Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	(c) FMV (or estimate) (See instructions.)	(d) Date received
	(See instructions.)	Date received
(b) Description of noncash property given		
(b) Description of noncash property given		
Description of noncash property given		(d)
	(See instructions.)	Date received
(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	\$ \$	
(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	 \$	
(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	 \$	
	(b) Description of noncash property given	Description of noncash property given (c) FMV (or estimate) (See instructions.) \$ Description of noncash property given (c) FMV (or estimate) (See instructions.) \$ Description of noncash property given (c) FMV (or estimate) (See instructions.)

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2017) Page of Part III Name of organization Employer identification number D & M GENZMAN FAMILY FOUNDATION TRUST 81-3006036 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once See instructions.). Use duplicate copies of Part III if additional space is needed (b) Purpose of gift (a) No. from Part I (c) Use of gift (d)
Description of how gift is held N/A (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (b) Purpose of gift (a) No. from Part I (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (a) No. from Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

TEEA0704L 08/09/17

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

FEDERAL STATEMENTS

PAGE 1

D & M GENZMAN FAMILY FOUNDATION TRUST

81-3006036

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

RENTAL INCOME -

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	ADJUSTED NET INCOME
- NONINVESTMENT PROPERTY	\$ 2,000. AL \$ 2,000.	\$ 0.	\$ 0.

STATEMENT 2 FORM 990-PF, PART I, LINE 16A LEGAL FEES

		(A) EXPENSES PER_BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	TOTAL	\$ 18,341. \$ 18,341.	\$ 18,341. \$ 18,341.	\$ 0.	\$ 0.

STATEMENT 3 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES

		EXPENSES PER BOOKS	INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING	TOTAL	\$ 2,910. \$ 2,910.	\$ 2,910. \$ 2,910.	\$ 0.	\$ 0.

STATEMENT 4 FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES

		(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MGMT FEES	TOTAL	\$ 14,428. \$ 14,428.	\$ 14,428. \$ 14,428.	\$ 0.	\$ 0.

FEDERAL STATEMENTS

PAGE 2

D & M GENZMAN FAMILY FOUNDATION TRUST

81-3006036

STATEMENT 5 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES

	(A)	(B) NET	(C)	(D)
	EXPENSES PROPER	INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE
	PER BOOKS	INCOME	NET INCOME	<u>PURPOSES</u>
MISC INVESTMENT EXPENSE	\$ 1,183.	· 		
	TOTAL \$ 1,183.	\$ 0.	\$ 0.	\$ 0.

STATEMENT 6 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKETVALUE
HOME DEPOT INC MCCORMICK & CO INC COM NON VTG MARRIOT INTERNATIONAL INC NEW CL A O'REILLY AUTOMOTIVE INC PRICELINE GROUP INC ROSS STORES INC STARBUCKS CORP CHURCH & DWIGHT CO INC W/1 RT/SH CONSTELLATION BRANDS INC CL A COSTCO WHOLESALE CORP THE KRAFT HEINZ CO VALERO ENERGY CORP BERSHIRE HATHAWAY INC CL B BLACKROCK INC CROWN CASTLE INTL CORP JP MORGAN CHASE & CO M&T BANK CORP EXXON MOBIL CORP CHUBB LIMITED AMGEN INC BAXTER INTERNATIONAL INC W/1 CELGENE CORP	COST COST COST COST COST COST COST COST	9,996. 7,336. 5,536. 12,752. 7,647. 9,233. 10,262. 11,594. 11,896. 8,008. 7,726. 13,532. 19,372. 20,582. 19,372. 20,582. 19,526. 21,035. 10,992. 8,108. 7,040. 6,143. 5,656.	7,643. 10,180. 14,432. 8,689. 11,235. 10,050. 12,543. 17,143. 9,306. 6,998. 18,382. 24,778. 28,254. 10,546. 26,735. 23,084. 10,546. 7,434.
EDWARDS LIFESCIENCES CORP STRYKER CORP- THERMO FISHER SCIENTIFIC INC 1 HONEYWELL INTERNATIONAL INC LOCKHEED MARTIN CORPORATION ILLINOIS TOOL WORKS ALPHABET INC - CL A ANALOG DEVICES INC PFIZER INC AUTOMATIC DATA PROCESSING CISCO SYSTEMS FACEBOOK INC - A FISERV INC VISA INC CL A MICROSOFT CORP DOWDUPONT INC T-MOBILE US INC NEXTERA ENERGY INC AT&T INC	COST COST COST COST COST COST COST COST	10,004. -6,-265. 5,747. 16,779. 13,805. 17,316. 16,135. 11,855. 6,782. 13,137. 14,545. 12,400. 14,131. 12,192. 12,538. 11,267. 7,750. 7,475. 9,458. 462,180.	8,516

FEDERAL STATEMENTS

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D & M GENZMAN FAMILY FOUNDATION TRUST

81-3006036

STATEMENT 7 FORM 990-PF, PART II, LINE 10C INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKETVALUE
AMERICAN EXPRESS CREDIT CO BANK OF NY MELLON CORP SERIES GILEAD SCIENCE INC JP MORGAN CHASE & CO ORACLE CORPORATION QUALCOMM INC TOYOTA MOTOR CREDIT CORP SERIES ASTRAZENECA PLC	COST COST COST COST COST COST COST COST	\$ 51,039. 49,908. 50,260. 50,493. 50,138. 51,954. 50,664. 53,269. \$ 407,725.	48,419. 49,074. 49,735. 48,748. 50,051. 50,016. 50,727.

STATEMENT 8 FORM 990-PF, PART II, LINE 13 INVESTMENTS - OTHER

	VALUATION METHOD	 BOOK VALUE	FAIR MARKET VALUE
OTHER PUBLICLY TRADED SECURITIES			
PIMCO HIGH YIELD - MUTUAL FDS ISHARES GOLD TRUST DFA EMERGING MARKETS CORE EQ- MUTUAL FDS EATON VANCE ATLANTA CAP - MUTUAL FDS ISHARES CORE S&P MID-CAP ETF ISHARES CORE S&P SMALL-CAP ETF VANGUARD FTSE DEVELOPED MARKETS ETF VANGUARD GLOBAL EX-US REAL ESTATE ETF VANGUARAD FTSE EMERGING MARKETS ETF	COST COST COST COST COST COST COST COST	\$ 25,000. 17,595. 12,000. 33,000. 25,037. 27,176. 31,837. 11,806. 13,314.	\$ 25,542. 18,765. 15,743. 39,797. 28,467. 30,724. 33,645. 12,100. 13,773.
CLOSELY-HELD EQUITY INTERESTS			
EQUITY- DIAMOND PARTNERS LLC TOTAL CLOSELY-HELD EQUIT	COST IY INTERESTS	\$ 93,975. 93,975.	93,975. \$ 93,975.
	TOTAL	\$ 290,740	\$ 312,531.

STATEMENT 9 FORM 990-PF, PART III, LINE 5 OTHER DECREASES

LOSS FROM DIAMOND PARTNERS LLC

FEDERAL STATEMENTS

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D & M GENZMAN FAMILY FOUNDATION TRUST

81-3006036

STATEMENT 10 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
LIBERTY CENTER 1421 E. STATE ST FREMONT OH 43420	NONE	PC	CHARITABLE CONTRIBUTION	\$ 5,000.
SHRINERS HOSPITAL PO BOX 1510 RANSON WV 25438	NONE	PC	CHARITABLE CONTRIBUTION	10,000.
SPECIAL OLYMPICS OHIO PO BOX 18324 COLUMBUS OH 43218	NONE	PC	CHARITABLE CONTRIBUTION	10,000.
RONALD MCDONALD HOUSE CHARITIES 3883 MONROE TOLEDO OH 43606	NONE	PC	CHARITABLE CONTRIBUTION	15,000.
FISHER HOUSE CHARITY 12300 TWINBROOK PARKWAY #410 ROCKVILLE MD 20852	NONE	PC	CHARITABLE CONTRIBUTION	10,000.
AMERICAN RED CROSS 1111 RESEARCH DRIVE TOLEDO OH 43614	NONE	PC	CHARITABLE CONTRIBUTION	2,000.
ST JUDE CHILDRENS RESEARCH 501 SAINT JUDE PL MEMPHIS TN 38105	NONE	PC	CHARITABLE CONTRIBUTION	10,000.
HAYES PRESIDENTIAL LIBRARY SPIEGEL GROVE FREMONT OH 43420	NONE	PC	CHARITABLE CONTRIBUTION	1,500.
			TOTA	L \$ 63,500.