

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation SMART FAMILY FOUNDATION OF ILLINOIS		A Employer identification number 81-2433446	
Number and street (or P O box number if mail is not delivered to street address) 179 E LAKESHORE DRIVE NO 16E		Room/suite	B Telephone number (see instructions) (312) 664-1122
City or town, state or province, country, and ZIP or foreign postal code CHICAGO, IL 60611		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 58,734,420	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	43,034			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	11,101	11,101		
	4 Dividends and interest from securities	517,429	517,429		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	993,228			
	b Gross sales price for all assets on line 6a _____ 12,455,427				
	7 Capital gain net income (from Part IV, line 2)		3,633,843		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,564,792	4,162,373		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	2,300	0		2,300
	b Accounting fees (attach schedule)	59,743	44,807		14,936
	c Other professional fees (attach schedule)	347,949	347,949		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	23,685	13,683		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	6,658	0		6,658
	22 Printing and publications				
	23 Other expenses (attach schedule)	2,620	1,026		979
	24 Total operating and administrative expenses. Add lines 13 through 23	442,955	407,465		24,873
	25 Contributions, gifts, grants paid	2,475,636			2,475,636
	26 Total expenses and disbursements. Add lines 24 and 25	2,918,591	407,465		2,500,509
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-1,353,799			
	b Net investment income (if negative, enter -0-)		3,754,908		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	95,278	1,079,662	1,079,662
	2 Savings and temporary cash investments	5,569,817	3,119,730	3,119,730
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	21,798,182	23,574,070	53,156,738
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	245,022	1,221,653	1,378,290
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	27,708,299	28,995,115	58,734,420	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	27,708,299	28,995,115	
	30 Total net assets or fund balances (see instructions)	27,708,299	28,995,115	
31 Total liabilities and net assets/fund balances (see instructions) .	27,708,299	28,995,115		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	27,708,299
2 Enter amount from Part I, line 27a	2	-1,353,799
3 Other increases not included in line 2 (itemize) ▶ _____	3	2,640,615
4 Add lines 1, 2, and 3	4	28,995,115
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	28,995,115

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	3,633,843
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	11,611	5,730,956	0 002026
2015			
2014			
2013			
2012			

2 Total of line 1, column (d)	2	0 002026
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 002026
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	54,454,063
5 Multiply line 4 by line 3	5	110,324
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	37,549
7 Add lines 5 and 6	7	147,873
8 Enter qualifying distributions from Part XII, line 4	8	2,500,509

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	37,549
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	37,549
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	37,549
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	10,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	120,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	958
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	81,493
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ 81,493 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IL _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 	10	Yes	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of MORRISON & MORRISON LTD Telephone no (312) 346-2141			

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15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes	☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b			
	Organizations relying on a current notice regarding disaster assistance check here.				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b			
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b			

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ROBERT FEITLER 179 E LAKE SHORE DR 16E CHICAGO, IL 60611	DIRECTOR AND PRESIDENT 1 00	0	0	0
JOAN FEITLER 179 E LAKE SHORE DR 16E CHICAGO, IL 60611	DIRECTOR, TREASURER AND SE 1 00	0	0	0
RICHARD FEITLER 179 E LAKE SHORE DR 16E CHICAGO, IL 60611	DIRECTOR 1 00	0	0	0
PAMELA HOEHN-SARIC 179 E LAKE SHORE DR 16E CHICAGO, IL 60611	DIRECTOR 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. 0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	50,096,284
b	Average of monthly cash balances.	1b	5,187,029
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	55,283,313
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	55,283,313
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	829,250
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	54,454,063
6	Minimum investment return. Enter 5% of line 5.	6	2,722,703

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,722,703
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	37,549
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	37,549
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,685,154
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,685,154
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,685,154

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,500,509
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,500,509
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	37,549
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,462,960

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				2,685,154
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			215,270	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 2,500,509				
a Applied to 2016, but not more than line 2a			215,270	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	2,285,239			
d Applied to 2017 distributable amount.				0
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,285,239			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				2,685,154
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	2,285,239			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include

- c** Any submission deadlines

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	2,475,636
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt PurposesForm **990-PF** (2017)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
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--	--	--

1a(1)		No
1a(2)		No

--	--	--

1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
----	--	----

value
ue

[illegible]

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

* * * * *

Title

(see instr)? ☒ Yes ☐ No

Print/Type preparer's name FRED M BRODY	Preparer's Signature	Date	Check if self-employed ► ☐	PTIN P01045120
Firm's name ► MORRISON & MORRISON LTD				Firm's EIN ► 36-3143186
Firm's address ► 19 SOUTH LASALLE ST SUITE 1100 CHICAGO, IL 60603				Phone no (312) 346-2141

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
FIRST MANHATTAN			
FIRST MANHATTAN			
RUANE, CUNNIFF & GOLDFARB			
RUANE, CUNNIFF & GOLDFARB			
WILLIAM BLAIR			
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,254,353		1,160,324	94,029
1,249,241		1,247,454	1,787
7,100,944		4,212,685	2,888,259
1,248,993		1,181,614	67,379
1,595,740		1,019,507	576,233
6,156			6,156

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			94,029
			1,787
			2,888,259
			67,379
			576,233
			6,156

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN DIABETES ASSOCIATION 2451 CRYSTAL DRIVE STE 900 ARLINGTON, VA 22202	NONE	PUBLIC	HEALTH SERVICES	10,000
CHICAGO CHILDREN'S CHOIR 78 E WASHINGTON ST 5TH FLOOR CHICAGO, IL 60602	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	25,000
CHICAGO SYMPHONY ORCHESTRA 220 S MICHIGAN AVE CHICAGO, IL 60604	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	1,000
FIELD MUSEUM 1400 S LAKE SHORE DRIVE CHICAGO, IL 60605	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	5,000
FRANCIS W PARKER SCHOOL 330 W WEBSTER AVE CHICAGO, IL 60614	NONE	PUBLIC	OTHER ACTIVITIES DIRECTED TO INDIVIDUALS	111,500
Total ► 3a				2,475,636

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FREE SPIRIT MEDIA906 S HOMAN AVE CHICAGO, IL 60624	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	5,000
GOUCHER COLLEGE 1021 DULANEY VALLEY RD BALTIMORE, MD 21204	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	10,000
GRANT PARK MUSIC FESTIVAL 205 E RANDOLPH ST CHICAGO, IL 60601	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	35,000
MUSIC AND DANCE THEATER CHICAGO INC 205 E RANDOLPH ST CHICAGO, IL 60601	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	15,000
HYDE PARK ART CENTER 5020 S CORNELL AVE CHICAGO, IL 60615	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	48,500
Total ► 3a				2,475,636

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAVERFORD COLLEGE 370 LANCASTER AVE HAVERFORD, PA 19041	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	100,000
JOHNS HOPKINS BLOOMBERG SCHOOL OF PUBLIC HEALTH 615 N WOLFE STREET BALTIMORE, MD 21205	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	150,000
KENYON COLLEGE COLLEGE RELATIONS CENTER GAMBIER, OH 43022	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	385,000
KOHL'S CHILDREN'S MUSEUM OF GREATER CHICAGO 2100 PATRIOT BLVD GLENVIEW, IL 60026	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	10,000
LINCOLN PARK ZOO2001 N CLARK ST CHICAGO, IL 60614	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	25,000
Total 				2,475,636
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE REGENTS OF MERCERSBURG COLLEGE 300 E SEMINARY ST MERCERBURG, PA 17236	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	15,000
MILWAUKEE ART MUSEUM 700 N ART MUSEUM DRIVE MILWAUKEE, WI 53202	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	25,000
NATIONAL FOREST FOUNDATION BLDG 27 SUITE 3 FORT MISSOULA RD MISSOULA, MT 59804	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	125,000
NORTHWESTERN MEMORIAL FOUNDATION 251 E HURON ST STE 3-200 CHICAGO, IL 60611	NONE	PUBLIC	HEALTH SERVICES	200,000
RAVINIA FESTIVAL418 SHERIDAN RD HIGHLAND PARK, IL 60035	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	24,636
Total 				2,475,636
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROTARY CLUB OF CHICAGO FINANCIAL DISTRICT FOUNDATION 65 W JACKSON BLVD BOX 103 CHICAGO, IL 60604	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	12,000
SEVERN SCHOOL201 WATER STREET SEVERNA PARK, MD 21146	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	10,000
STEPPENWOLF THEATER 1650 N HALSTED ST CHICAGO, IL 60614	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	250,000
STUDENT CONSERVATION ASSOCIATION 4245 N FAIRFAX DR STE 825 ARLINGTON, VA 22203	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	25,000
UNIVERSITY OF PENNSYLVANIA 2929 WALNUT STREET STE 300 PHILADELPHIA, PA 19104	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	10,000
Total 				2,475,636
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF ILLINOIS FOUNDATION HARKER HALL MC 386 1305 W GREEN ST URBANA, IL 61801	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	8,000
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVE MADISON, WI 53726	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	210,000
VASSAR COLLEGE 124 RAYMOND AVE BOX 1 POUGHKEEPSIE, NY 12604	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	400,000
WESLEYAN UNIVERSITY 229 HIGH STREET MIDDLETOWN, CT 06459	NONE	PUBLIC	CULTURAL, HISTORICAL & OTHER EDUCATIONAL	225,000
Total ► 3a				2,475,636

TY 2017 Accounting Fees Schedule**Name:** SMART FAMILY FOUNDATION OF ILLINOIS**EIN:** 81-2433446**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	59,743	44,807		14,936

TY 2017 Distribution from Corpus Election

Name: SMART FAMILY FOUNDATION OF ILLINOIS

EIN: 81-2433446

Election: PURSUANT TO SECTION 4942(H)(2) OF THE INTERNAL REVENUE CODE AND SECTION 53.4942(A)-3(D)(2) OF THE TREASURY REGULATIONS, THE FOUNDATION ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS OF \$2,285,239 AS A DISTRIBUTION OUT OF CORPUS.

TY 2017 Investments Corporate Stock Schedule

Name: SMART FAMILY FOUNDATION OF ILLINOIS

EIN: 81-2433446

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BEIERSDORF AG SHS	182,194	335,719
JOHNSON CTLS INTL PC	275,245	247,715
RECKITT BENCKISER GROUP	195,044	494,474
ALPHABET INC	246,131	334,848
AMERICAN EXPRESS COMPANY	29,587	425,444
ANHEUSER BUSCH	229,614	430,175
APPLE INC	239,350	434,921
ARAMARK COM	364,693	494,502
BROOKFIELD ASSET MGMT INC	214,848	559,750
CAPITAL ONE FINL CORP COM	270,053	426,601
COMCAST CORP	168,377	732,114
DANAHER CORP	381,626	569,729
DANONE SPONSORED ADR	311,979	359,314
EXXON MOBIL CORP	39,179	334,560
FEDEX CORP	244,699	399,264
GENERAL ELECTRIC CO	13,682	89,728
HONEYWELL INTL INC	227,829	547,495
INTERNATIONAL BUSINESS MACHS CORP	20,390	284,748
JOHNSON & JOHNSON COM	26,377	558,880
MICROSOFT CORP	266,735	855,229
MONDELEZ INTL INC	392,175	385,200
NESTLE SA SPONSORED ADR	157,009	564,651
ORACLE CORP	447,628	499,750
PFIZER INC	298,642	336,194
PHILIP MORRIS INTL INC	53,100	301,525
3M CO COM	203,642	671,746
WELLS FARGO & CO	285,300	537,294
ZIMMER BIOMET HLDGS INC	252,396	265,474
HISCOX LTD	303,210	459,592
ROLLS-ROYCE HOLDINGS PLC	829,950	973,927

Name of Stock	End of Year Book Value	End of Year Fair Market Value
KONINKLIJKE VOPAK NV ROTTERDAM	387,508	395,186
ALPHABET INC	1,129,987	1,978,742
AMAZON COM INC	584,147	693,496
BERKSHIRE HATHAWAY INC DEL CL A	390,396	14,880,001
BERKSHIRE HATHAWAY INC DEL CL B	15,616	594,660
CARMAX INC	854,705	1,041,535
CHIPOTLE MEXICAN GRILL INC	117,234	79,772
CONSTELLATION SOFTWARE INC	649,200	947,659
CREDIT ACCEPTANCE CORP	424,950	679,631
DENTSPLY SIRONA INC	695,860	1,095,872
GOLDMAN SACHS GROUP INC	272,559	480,987
JACOBS ENGR GROUP INC	531,569	783,011
LIBERTY MEDIA CORP SER A	591,035	791,111
MASTERCARD INC CL A	852,375	1,660,873
MOHAWK INDUSTRIES INC	188,782	739,964
O REILLY AUTOMOTIVE INC	178,432	555,888
OMNICOM GROUP INC	392,428	535,810
PRICELINE GRP INC	595,615	582,143
SCHWAB CHARLES CORP	492,359	866,920
TJX COS INC	86,748	1,099,342
WATERS CORP COM	382,412	410,142
WELLS FARGO & CO	596,777	720,153
ADTALEM GLOBAL ED INC	38,085	57,609
ANIXTER INTL INC	154,024	159,296
ATLAS FINANCIAL HLDGS INC	140,470	172,990
B O K FINANCIAL CORP	92,766	124,263
BIO RAD LABORATORIES INC	107,063	234,135
BRADY CORP	176,589	228,916
BRINKS CO	66,859	203,597
BRISTOW GROUP INC	561,691	218,214

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CARS COM INC	33,733	72,504
CHARLES RIV LABORATORIES INTL INC	158,864	389,314
CONTANGO OIL & GAS COMPANY	183,432	15,468
DUN & BRADSTREET CORP	235,027	280,276
FAIR ISAAC CORP	57,784	201,305
FIRST AMERICAN FINANCIAL CORP	143,156	388,581
HORACE MANN EDUCATORS CORP	44,555	110,867
IDEX CORP	30,351	92,115
INTERFACE INC	144,609	218,704
INTL SPEEDWAY	132,641	199,609
JANUS HENDERSON GROUP PLC	92,087	218,694
JONES LANG LASALLE INC	182,309	311,413
KENNAMETAL INC	298,685	466,237
KEYSIGHT TECHNOLOGIES INC	259,371	302,224
LITTLEFUSE INC	106,129	299,302
MADISON SQUARE GARDEN CO	97,053	212,748
MANNING & NAPIER INC	141,091	34,560
MATTHEWS INTL CORP	53,716	82,896
MEREDITH CORP	54,387	108,124
METHODE ELECTRS INC	158,464	140,631
MITCHAM INDS INC	142,748	27,528
MSG NETWORK INC	172,263	195,980
MTS SYS CORP	374,245	349,157
ROSETTA STONE INC	129,380	107,242
SIMPSON MANUFACTURING CO	132,156	230,673
SOTHEBYS HLDGS INC	60,466	88,442
TEAM INC	385,174	194,341
TEGNA INC	56,943	106,191
U S SILICA HLDGS INC	366,315	372,063
ZEBRA TECHNOLOGIES CORP	228,011	417,068

TY 2017 Investments - Other Schedule

Name: SMART FAMILY FOUNDATION OF ILLINOIS

EIN: 81-2433446

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
US TREASURY BILLS	AT COST	993,056	993,990
LAZARD LTD COM	AT COST	228,597	384,300

TY 2017 Legal Fees Schedule**Name:** SMART FAMILY FOUNDATION OF ILLINOIS**EIN:** 81-2433446

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	2,300	0		2,300

TY 2017 Other Expenses Schedule**Name:** SMART FAMILY FOUNDATION OF ILLINOIS**EIN:** 81-2433446**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	70	0		0
COMPUTER EXPENSES	225	0		0
INSURANCE	1,958	979		979
OFFICE EXPENSES	295	0		0
PORTFOLIO DEDUCTION - SCHEDULE K-1	47	47		0
SECRETARY OF STATE FILING FEES	10	0		0
ILLINOIS ANNUAL REPORT FILING FEES	15	0		0

TY 2017 Other Increases Schedule

Name: SMART FAMILY FOUNDATION OF ILLINOIS

EIN: 81-2433446

Description	Amount
RECOGNIZED FAIR MARKET VALUE EXCESS OVER BOOK VALUE OF DONATED ASSETS	2,640,615

TY 2017 Other Professional Fees Schedule**Name:** SMART FAMILY FOUNDATION OF ILLINOIS**EIN:** 81-2433446

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	347,949	347,949		0

**TY 2017 Substantial Contributors
Schedule****Name:** SMART FAMILY FOUNDATION OF ILLINOIS**EIN:** 81-2433446**Name****Address**

THE SMART FAMILY FOUNDATION INC

1333A NORTH AVENUE 432
NEW ROCHELLE, NY 10804

TY 2017 Taxes Schedule**Name:** SMART FAMILY FOUNDATION OF ILLINOIS**EIN:** 81-2433446

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	13,683	13,683		0
FEDERAL EXCISE TAX	10,002	0		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491227005188	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990			OMB No 1545-0047
					2017
Name of the organization SMART FAMILY FOUNDATION OF ILLINOIS				Employer identification number 81-2433446	

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization SMART FAMILY FOUNDATION OF ILLINOIS	Employer identification number 81-2433446
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE SMART FAMILY FOUNDATION INC 1333A NORTH AVENUE 432 NEW ROCHELLE, NY 108042120	\$ 43,034	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization SMART FAMILY FOUNDATION OF ILLINOIS	Employer identification number 81-2433446
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Part II	Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed
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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization SMART FAMILY FOUNDATION OF ILLINOIS	Employer identification number 81-2433446
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	