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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to *www.irs.gov/Form990PF* for instructions and the latest information.**

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning , 2017, and ending , 20

Name of foundation
SZILAGYI FAMILY FOUNDATION, INC.

A Employer identification number
81-0840430

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
100 JACKSON STREET

B Telephone number (see instructions)
(304)329-1514

City or town, state or province, country, and ZIP or foreign postal code
KINGWOOD WV 26537

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 565,896.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	40,000.			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3 Interest on savings and temporary cash investments	13.	13.	13.	
	4 Dividends and interest from securities	8,236.	8,236.	8,236.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	10,176.			
	b Gross sales price for all assets on line 6a 37,990.		L-6a Stmt		
	7 Capital gain net income (from Part IV, line 2)		10,176.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	58,425.	18,425.	8,249.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) L-16b Stmt	2,150.			2,150.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) See Stmt	25.	20.	5.	0.
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) See Stmt	109.			109.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	2,284.	20.	5.	2,259.
	25 Contributions, gifts, grants paid	23,350.			23,350.
	26 **Total expenses and disbursements.** Add lines 24 and 25	25,634.	20.	5.	25,609.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	32,791.			
	b **Net investment income** (if negative, enter -0-)		18,405.		
	c **Adjusted net income** (if negative, enter -0-)			8,244.	

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Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only. See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	2,095.	46,511.	46,511.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) L-6 Stmt	0.	1,000.	1,000.
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule) L-13 Stmt	502,672.	490,047.	518,385.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	504,767.	537,558.	565,896.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26, and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	504,767.	537,558.	
	30 **Total net assets or fund balances** (see instructions)	504,767.	537,558.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	504,767.	537,558.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	504,767.
2	Enter amount from Part I, line 27a	2	32,791.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	537,558.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	537,558.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo, day, yr)
1a	119.320 AMCAP FUND CL A	P	02/11/2016	12/15/2017
b	79.123 AMERICAN MUTUAL FUND CL A	P	02/11/2016	12/15/2017
c	1504.436 BOND FUND OF AMERICA CL A	P	04/22/2016	12/15/2017
d	38.817 GROWTH FUND OF AMERICA CL A	P	02/11/2016	12/15/2017
e	See Statement			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	3,886.	0.	2,777.	1,109.
b	3,370.	0.	2,526.	844.
c	19,438.	0.	19,430.	8.
d	2,046.	0.	1,394.	652.
e	9,250.	0.	1,687.	7,563.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				1,109.
b				844.
c				8.
d				652.
e				7,563.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	10,176.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col (c))
2016	8,219.	506,338.	0.016232
2015	1,774.	430,937.	0.004117
2014			
2013			
2012			

2	**Total** of line 1, column (d)	2	0.020349
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.010175
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	530,168.
5	Multiply line 4 by line 3	5	5,394.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	184.
7	Add lines 5 and 6	7	5,578.
8	Enter qualifying distributions from Part XII, line 4	8	25,609.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		N/A	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	184.	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.	
3	Add lines 1 and 2	3	184.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	184.	
6	Credits/Payments:			
a	2017 estimated tax payments and 2016 overpayment credited to 2017 — 6a			
b	Exempt foreign organizations—tax withheld at source — 6b			
c	Tax paid with application for extension of time to file (Form 8868) — 6c			
d	Backup withholding erroneously withheld — 6d			
7	Total credits and payments. Add lines 6a through 6d	7		
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	184.	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	0.	
11	Enter the amount of line 10 to be: **Credited to 2018 estimated tax** ▶ **Refunded** ▶	11		

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ _____ (2) On foundation managers. ▶ $ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ WV			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X	

2

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ MALONEY & ASSOCIATES, PLLC Telephone no. ▶ (304)329-2752
Located at ▶ 316 E. MAIN STREET KINGWOOD WV ZIP+4 ▶ 26537

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—check here . . . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15

			Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
IMRE SZILAGYI 100 JACKSON STREET KINGWOOD WV 26537	DIRECTOR 1.00	0.	0.	0.
JANET L. SZILAGYI 100 JACKSON STREET KINGWOOD WV 26537	DIRECTOR 1.00	0.	0.	0.
ELIZABETH M. SZILAGYI 100 JACKSON STREET KINGWOOD WV 26537	DIRECTOR 0.00	0.	0.	0.
KRISTINA L. SZILAGYI 100 JACKSON STREET KINGWOOD WV 26537	DIRECTOR 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	532,941.
b	Average of monthly cash balances	1b	5,301.
c	Fair market value of all other assets (see instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	538,242.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	538,242.
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	8,074.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	530,168.
6	**Minimum investment return.** Enter 5% of line 5	6	26,508.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	26,508.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	184.		
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	184.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	26,324.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	26,324.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	26,324.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	25,609.
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	25,609.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	184.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	25,425.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				26,324.
2 Undistributed income, if any, as of the end of 2017:				
a Enter amount for 2016 only			25,312.	
b Total for prior years: 20___,20___,20___				
3 Excess distributions carryover, if any, to 2017:				
a From 2012 0.				
b From 2013 0.				
c From 2014 0.				
d From 2015 1,774.				
e From 2016 7,279.				
f **Total** of lines 3a through e	9,053.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ $ 25,609.				
a Applied to 2016, but not more than line 2a			25,312.	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2017 distributable amount				
e Remaining amount distributed out of corpus	297.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	9,350.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount—see instructions			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				26,324.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2018.** Subtract lines 7 and 8 from line 6a	9,350.			
10 Analysis of line 9:				
a Excess from 2013 0.				
b Excess from 2014 0.				
c Excess from 2015 1,774.				
d Excess from 2016 7,279.				
e Excess from 2017 297.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling . . . . . ▶ 09/26/2016

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HYDE PARK NEIGHBORHOOD CLUB 5480 S. KENWOOD AVENUE CHICAGO IL 60615		PC	FUNDING TO SUPPORT A YOUTH CENTER	250.
FOOD FOR PRESTON P. O. BOX 1175 KINGWOOD WV 26537		PC	FUNDING FOR FOOD, EDUCATION AND HUNGER AWARENESS	1,000.
KINGWOOD PUBLIC LIBRARY 205 WEST MAIN STREET KINGWOOD WV 26537		PC	LIBRARY PROGRAMS RESOURCES AND SERVICES	250.
HUNGARIAN SCOUT FUND P. O. BOX 771571 LAKEWOOD OH 44107		PC	SUPPORT OF SCOUT CENTERS, CAMPS, ETC. OF HUNGARIAN AMERICAN SCOUTS	1,000.
FRIENDS OF THE CHEAT 1343 N. PRESTON HWY KINGWOOD WV 26537		PC	RESTORE, PRESERVE AND PROMOTE THE NATURAL QUALITIES OF THE CHEAT WATERSHED	750.
WVU FOUNDATION INTERNATIONAL FLUTE SYMPOSIUM P. O. BOX 6111 MORGANTOWN WV 26506		PC	SUPPORT INT'L FLUTE SYMPOSIUM AT WVU SCHOOL OF MUSIC	1,000.
PRESTON COMMUNITY ARTS CENTER 123 S. PRICE STREET KINGWOOD WV 26537		PC	SUPPORT ART AND MUSIC FESTIVAL	200.
SERAPHIC FIRE 2153 CORAL WAY, SUITE 401 MIAMI FL 33145		PC	PRESENT HIGH QUALITY MUSICAL PERFORMANCES AND PROMOTE MUSICAL EDUCATION PROGRAMS	500.
ARTS COUNCIL OF PRESTON COUNTY P. O. BOX 198 KINGWOOD WV 26537		PC	ART EDUCATION	1,000.
See Statement				17,400.
Total . . . . . ▶ **3a**				23,350.
b *Approved for future payment*				
Total . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					13.
4 Dividends and interest from securities					8,236.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					10,175.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					18,424.
13 **Total.** Add line 12, columns (b), (d), and (e)				13	18,424.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
3&4&7	SZILAGYI FAMILY FOUNDATION, INC. WAS FORMED DECEMBER 16, 2015.
3&4&7	THE INITIAL DONATION OF $500,000 WAS RECEIVED DECEMBER 18, 2015.
3&4&7	AN ADDITIONAL DONATION OF $40,000 WAS RECEIVED DECEMBER 19, 2017.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of nonchantable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: Janet L. Wilson | Date: 05/14/2018 | Title: DIRECTOR

May the IRS discuss this return with the preparer shown below? See instructions ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
ROGER A. BARTLETT, CPA	Roger A. Bartlett	05/14/2018		P00196874

Firm's name ▶ MALONEY & ASSOCIATES, P.L.L.C. | Firm's EIN ▶ 55-0686284

Firm's address ▶ P.O. BOX 520 KINGWOOD WV 26537 | Phone no (304) 329-2752

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to *www.irs.gov/Form990* for the latest information.

OMB No 1545-0047

2017

Name of the organization	Employer identification number
SZILAGYI FAMILY FOUNDATION, INC.	81-0840430

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33⅓% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . . ▶ $ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
SZILAGYI FAMILY FOUNDATION, INC.	81-0840430

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	IMRE SZILAGYI 100 JACKSON STREET KINGWOOD WV 26537	$ 40,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
SZILAGYI FAMILY FOUNDATION, INC.	81-0840430

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

Name of organization	Employer identification number
SZILAGYI FAMILY FOUNDATION, INC.	81-0840430

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Form 990-PF: Return of Private Foundation

Part XV, Line 3a: Grants and Contributions Paid During the Year

Continuation Statement

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
GIRL SCOUTS OF BLACK DIAMOND COUNCIL P. O. BOX 507 CHARLESTON, WV 25322-9983		PC	SUPPORT THE DEVELOPMENT OF GIRLS AS THEY LEARN, GROW AND THRIVE	100.
BUCKEYE CLINIC OF SOUTH SUDAN P. O. BOX 21794 COLUMBUS, OH 43221-0794		PC	MATERNAL AND CHILD HEALTH IN SOUTH SUDAN	200.
DOCTORS WITHOUT BORDERS P. O. BOX 5022 HAGERSTOWN, MD 21741-5023		PC	MEDICAL ASSISTANCE TO POPULATIONS IN DISTRESS DUE TO NATURAL DISASTERS AND ARMED CONFLICT	250.
FIRST PRESBYTERIAN CHURCH 104 E. HIGH STREET KINGWOOD, WV 26537		PC	SUPPORT MUSIC AND EDUCATION IN A CHURCH SETTING	2,000.
FIRST PRESBYTERIAN CHURCH 2331 NE 26TH AVENUE POMPANO BEACH, FL 33062		PC	SUPPORT OF SPIRE SERIES MUSIC CONCERTS	200.
THE OHIO STATE UNIVERSITY FOUNDATION 1480 W. LANE AVENUE COLUMBUS , OH 43221		PC	SUPPORT EDUCATION IN SOCIAL WORK AND MATHEMATICS	1,000.
PRESTON COUNTY 4-H 115 W. COURT STREET KINGWOOD, WV 26537		PC	FREE EDUCATION PROGRAMS FOR YOUTH AND CAMPING EXPERIENCES	250.
THEATER ON THE LAKE 384 PARSONS ROAD AURORA, WV 26705		PC	EDUCATIONAL ACTIVITIES DESOGNED TO EXPLORE THEATRICAL ARTS	200.
OARS FOUNDATION P. O. BOX 67 ANGELS CAMP, CA 95222		PC	PROVIDE EDUCATIONAL OPPORTUNITIES FOR YOUTH ABOUT THE NATURAL ENVIRONMENT	250.
WEST VIRGINIA RIVERS COALITION 3501 MACCORKLE AVENUE CHARLESTON, WV 25304		PC	STATEWIDE VOICE FOR WATER-BASED RECREATION AND TO PROMOTE CLEAN WATER	150.
WVU SCHOOL OF SOCIAL WORK P. O. BOX 1650 MORGANTOWN, WV 26507-1650		PC	SUPPORT SCHOLARSHIPS FOR SOCIAL WORK STUDENTS AT WVU	250.
CENTER STAGE THEATER 700 N. CALVERT STREET BALTIMORE, MD 21202		PC	PROFESSIONAL THEATRE PROVIDING QUALITY PRODUC TIONS AND EDUCATIONAL OPPORTUNITIES	250.
BALTIMORE SHAKESPEARE FACTORY P. O. BOX 5639 BALTIMORE, MD 21210		PC	PROMOTES sHAKESPEARE SHOWS AND COMMUNITY OUTREACH	100.

Form 990-PF: Return of Private Foundation

Part XV, Line 3a: Grants and Contributions Paid During the Year

Continuation Statement

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
THE SAMARITAN WOMEN 602 S. CHAPEL GATE LANE BALTIMORE, MD 21229		PC	PROVIDES RESTORATIVE CARE TO SURVIVORS AND BRING TO AN END HUMAN TRAFFICKING	250.
UNITED WAY OF MONOGALIA AND PRESTON COUNTIES 278 C SPRUCE STREET MORGANTOWN, WV 26505		PC	PROVIDE FUNDING TO NON-PROFIT ORGANIZATIONS IN BOTH COUNTIES	250.
UNIVERSITY OF AKRON P. O. BOX 2203 AKRON, OH 44398-9649		PC	SCHOLARSHIP FUND FOR SOCIAL WORK STUDENTS	200.
IASWG 101 WEST 23RD STREET, SUITE 108 NEW YORK, NY 10011		PC	SOCIAL GROUP WORK ORGANIZATION	200.
YMCA CAMP ALFRED L WILSON 2732 COUNTY ROAD 11 BELLEFOUNTAINE, OH 43311		PC	SUPPORT YMCA CAMP	100.
CUYAHOGA FALLS COMMUNITY BAND 1201 GRANT AVENUE CUYAHOGA FALLS, OH 44223		PC	SUPPORT COMMUNITY BAND	100.
HAROLD AND SANDRA STUBBS SCHOLARSHIP FUND 1900 W. MARKET STREET, SUITE G AKRON, OH 44313		EOF	SCHOLARSHIPS FOR GRADUATING SENIORS AKRON, OHIO	200.
JUVENILE DIABETES RESEARCH FOUNDATION 26 BROADWAY, 4TH FLOOR NEW YORK, NY 10004		PC	RESEARCH TO PROMOTE LIVES AND CURE TYPE 1 DIABETES	250.
ALZHEIMERS FOUNDATION OF AMERICA 322 EIGHTH AVENUE, 7TH FLOOR NEW YORK, NY 10001		PC	PROVIDE EDUCATION AND SUPPORT TO THOSE LIVING WITH ALZHEIMERS	250.
ROWLESBURG REVITALIZATION COMMITTEE P. O. BOX 135 ROWLESBURG, WV 26425		PC	TO REVIVE AND PRESERVE THE ECONOMIC, HISTORIC, CULTURAL, ETC LIFE OF ROWLESBURG	500.
PRO ARCHAEOLOGIA HUNGARIEA ALAPITVANY URI U. 49 BUDAPEST HUNGARY 1014		NC	SUPPORT KNOWLEDGE ABOUT THE AVAR POPULATION THRU ARCHAEOLOGICAL ANALYSIS	9,900.
				17,400.

Form 990-PF: Return of Private Foundation

Part IV: Capital Gains and Losses for Tax on Investment Income

Continuation Statement

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired	(d) Date sold
26.462 INVESTMENT CO OF AMERICA FD A	P	02/11/16	12/15/17
24.395 WASHINGTON MUTUAL INVS FD CL A	P	02/11/16	12/15/17
CAPITAL GAIN DISTRIBUTIONS	P	01/01/16	12/31/17

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,126.	0.	818.	308.
1,151.	0.	869.	282.
6,973.	0.	0.	6,973.
9,250.	0.	1,687.	7,563.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			308.
			282.
			6,973.
0.	0.	0.	7,563.

Additional information from your Form 990-PF: Return of Private Foundation

Form 990-PF: Return of Private Foundation

Taxes Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
FEDERAL EXCISE TAX - 2016	5.		5.	0.
FOREIGN TAX WITHHELD	20.	20.	0.	0.
Total	25.	20.	5.	0.

Form 990-PF: Return of Private Foundation

Other Expenses Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
WIRE FEE FOR DONATION	100.			100.
OFFICE SUPPLIES	9.			9.
Total	109.			109.

Form 990-PF Part I, Line 6a

Net Gain or Loss From Sale of Assets

2017

Name	Employer Identification No.
SZILAGYI FAMILY FOUNDATION, INC.	81-0840430

Asset Information:

Description of Property . . . . 119.320 AMCAP FUND CL A
Business Code _____ Exclusion Code . . . _____
Date Acquired . . . 02/11/16 How Acquired . Purchased
Date Sold . . . 12/15/17 Name of Buyer . _____
Check Box, if Buyer is a Business . . ☐
Sales Price. . . 3,886. Cost or other basis (do not reduce by depreciation). . 2,777.
Sales Expense . _____ Valuation Method . . _____
Total Gain (Loss) . . . . 1,109. Accumulated Depreciation . . . . . .

Description of Property . . . . . 79.123 AMERICAN MUTUAL FUND CL A
Business Code _____ Exclusion Code . . _____
Date Acquired . . . 02/11/16 How Acquired . Purchased
Date Sold . . . 12/15/17 Name of Buyer . _____
Check Box, if Buyer is a Business . . . ☐
Sales Price. . . 3,370. Cost or other basis (do not reduce by depreciation). . 2,526.
Sales Expense . _____ Valuation Method. . . _____
Total Gain (Loss) . . . . 844. Accumulated Depreciation . . . . . .

Description of Property . . . . . 1504.436 BOND FUND OF AMERICA CL A
Business Code _____ Exclusion Code . . . _____
Date Acquired . . . 04/22/16 How Acquired . Purchased
Date Sold . . . 12/15/17 Name of Buyer . _____
Check Box, if Buyer is a Business . . . ☐
Sales Price. . . 19,438. Cost or other basis (do not reduce by depreciation) . 19,430.
Sales Expense . _____ Valuation Method. . . _____
Total Gain (Loss) . . . . 8. Accumulated Depreciation . . . . . .

Description of Property . . . . . 38.817 GROWTH FUND OF AMERICA CL A
Business Code _____ Exclusion Code . . . _____
Date Acquired . . . 02/11/16 How Acquired . Purchased
Date Sold . . . 12/15/17 Name of Buyer . _____
Check Box, if Buyer is a Business . . . ☐
Sales Price. . . 2,046. Cost or other basis (do not reduce by depreciation) . 1,394.
Sales Expense . _____ Valuation Method. . . _____
Total Gain (Loss) . . . . 652. Accumulated Depreciation . . . . . .

Description of Property . . . . . See Net Gain or Loss from Sale of Assets
Business Code _____ Exclusion Code . . . _____
Date Acquired . _____ How Acquired . _____
Date Sold . . _____ Name of Buyer . _____
Check Box, if Buyer is a Business . . . ☐
Sales Price. . . _____ Cost or other basis (do not reduce by depreciation). . _____
Sales Expense . _____ Valuation Method. . . _____
Total Gain (Loss) . . . . Accumulated Depreciation . . . . . .

Totals:

Total Gain (Loss) of all assets	10,176.		
Gross Sales Price of all assets . . .	37,990.		
Unrelated Business Income		Business Code .	
Excluded by section 512, 513, 514		Exclusion Code .	
Related/Exempt Function Income . .	10,176.		

QuickZoom here to Form 990-PF, Page 1 . . . . . ►
QuickZoom here to Form 990-PF, Page 12 . . . . . ►

Additional information from your Form 990-PF Part I Line 6a Net Gain or Loss From Sale of Assets

Form 990-PF Part I Line 6a Net Gain or Loss From Sale of Assets

Net Gain or Loss from Sale of Assets **Continuation Statement**

Description of Property	Business Code	Exclusion Code	Date Acquired	How Acquired	Date Sold	Name of Buyer	Buyer a Business	Sales Price	Cost or other basis	Sales Expense	Valuation Method	Total Gain or Loss	Accumulated Depreciation
26.462 INVESTMENT CO OF AMERICA FD A			02/11/16	Purchased	12/15/17			1,126.	818.			308.	
24.395 WASHINGTON MUTUAL INVS FD CL A			02/11/16	Purchased	12/15/17			1,151.	869.			282.	
EDWARD JONES INVESTMENT ACCOUNT CAPITAL GAIN DISTRIBUTIONS			Various		12/31/17			6,973.	0.			6,973.	

Form 990-PF
Part I, Lines 16a - 16c

Legal and Professional Fees

2017

Name	Employer Identification No
SZILAGYI FAMILY FOUNDATION, INC.	81-0840430

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total to Form 990-PF, Part I, Line 16a					

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MALONEY & ASS	TAX PREPARATIO	2,150.			2,150.
Total to Form 990-PF, Part I, Line 16b		2,150.			2,150.

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total to Form 990-PF, Part I, Line 16c					

Form 990-PF 2017

Part II, Lines 6 and 7 **Receivables**

Name	Employer Identification No
SZILAGYI FAMILY FOUNDATION, INC.	81-0840430

Lender Information:

Loan Receivable Type 2
Borrowers Name IMRE SZILAGYI
Borrower's Title GRANTOR
Check Box, if Borrower is a Business . ☐
Relationship of Borrower (Other loans only)
Repayment Terms IMMEDIATE
Borrower's Security NONE
Purpose of Loan BROKER ERROR - ADVANCE FOR EXPE
Description of Consideration NONE
Original Amount 1,000.
Beginning Year Balance 0. Year End Balance 1,000.
FMV at Year End 1,000. FMV of Consideration 1,000.
Allowance for Doubtful Accounts(other loans only)
Date of Note 12/19/17 Maturity Date IMMEDIATE Interest Rate 0.00

Loan Receivable Type
Borrowers Name
Borrower's Title
Check Box, if Borrower is a Business . ☐
Relationship of Borrower (Other loans only)
Repayment Terms
Borrower's Security
Purpose of Loan
Description of Consideration
Original Amount
Beginning Year Balance Year End Balance
FMV at Year End FMV of Consideration
Allowance for Doubtful Accounts(other loans only)
Date of Note Maturity Date Interest Rate

Loan Receivable Type
Borrowers Name
Borrower's Title
Check Box, if Borrower is a Business . ☐
Relationship of Borrower (Other loans only)
Repayment Terms
Borrower's Security
Purpose of Loan
Description of Consideration
Original Amount
Beginning Year Balance Year End Balance
FMV at Year End FMV of Consideration
Allowance for Doubtful Accounts(other loans only)
Date of Note Maturity Date Interest Rate

QuickZoom to Form 990-PF, Page 2 . . . . . ►

Form 990-PF
Part II

Investments

2017

Name	Employer Identification No
SZILAGYI FAMILY FOUNDATION, INC.	81-0840430

Line 10a - Investments - US and State Government Obligations:	End of Year State and Local Obligations Book Value	End of Year State and Local Obligations FMV	End of Year US Government Obligations Book Value	End of Year US Government Obligations FMV
Tot to Fm 990-PF, Pt II, Ln 10a				

Line 10b - Investments - Corporate Stock:	End of Year Book Value	End of Year Fair Market Value
Totals to Form 990-PF, Part II, Line 10b		

Line 10c - Investments - Corporate Bonds:	End of Year Book Value	End of Year Fair Market Value
Totals to Form 990-PF, Part II, Line 10c		

Line 12 - Investments - Mortgage loans:	End of Year Book Value	End of Year Fair Market Value
Totals to Form 990-PF, Part II, Line 12		

Line 13 - Investments - Other:	End of Year Book Value	End of Year Fair Market Value
EDWARD JONES INVESTMENT ACCOUNT #337-15459-1-8	490,047.	518,385.
Totals to Form 990-PF, Part II, Line 13	490,047.	518,385.

Additional Information 2017

Name	Identification Number
SZILAGYI FAMILY FOUNDATION, INC.	81-0840430

PART VII-A, LINE 10

IMRE AND JANET SZILAGYI
100 JACKSON STREET
KINGWOOD, WV 26537

Additional Information 2017

Name	Identification Number
SZILAGYI FAMILY FOUNDATION, INC.	81-0840430

PART XV, LINE 3(a) FOREIGN DONATION

PRO ARCHAEOLOGIA HUNGARIEA ALAPITVANY URI U. 49 BUDAPEST, HUNGARY	9,900