Form **990-PF** 

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2017

Department of the Treasury Internal Revenue Service

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Open to Public Inspection

For cale	endar year 2017 or tax year beginning	, 2017	, and ending	,	
The I	Rachel and Barney Gottstein	-	,	A Employer identification numb 81-0813862	,
	dation W Dimond Blvd #240		,	B Telephone number (see instruction (907) 564-2400	
	orage, AK 99502			C If exemption application is pe	
G Che	ck all that apply   Initial return	Initial return of a forr	mer public charity	,	
<b>u</b>	Final return	Amended return		D 1 Foreign organizations, check	L
11 01-	Address change	Name change	ioundation all	2 Foreign organizations meeting here and attach computation	g the 85% test, check
H Che	ck type of organization $X$ Section 501 Section 4947(a)(1) nonexempt charitable t	(c)(3) exempt private frust Other taxable	17 🕨	/ E If private foundation status w	vas terminated
	market value of all assets at end of year J Acc	ounting method: X C		under section 507(b)(1)(A), o	check here
(fron		Other (specify)		If the foundation is in a 60-m under section 507(b)(1)(B), of	
	1,224,384. (Part I,	(a) Revênue and	(b) Net investmen		(d) Disbursements
<u> </u>	Expenses (The total of amounts in columns (b), (c), and (d) may not neces-	expenses per books	income	income	for charitable
	sarily equal the amounts in column (a) (see instructions)				purposes (cash basıs only)
	1 Contributions, gifts, grants, etc., received (attach schedule)		Andria de la company		
	2 Check ► X if the foundation is not required to altach Sch. B				
	3 Interest on savings and temporary cash investments	14.		4.	
	4 Dividends and interest from securities 5 a Gross rents	21,074.	21,07	4.	
	b Net rental income ur (luss)				
R	6 a Net gain or (loss) from sale of assets not on line 10    Offices sales or de for all 50, 000	11,633.			
<b>CZM&lt;</b> M	7 Capital-gain-net-neome-(from Part IV, line 2)		11,63	3.	
	8 Net short-term capital gain 👸 9 Ninoბine Ino®iicമിon®			i i i i i i i i i i i i i i i i i i i	
35	9 Nicome modifications  10 a Gross sales less S			TO THE RESERVE OF THE PERSON O	COLUMN CO
	allowances				
L	C Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)		Car. Store of a Chine Store Advantages to Car.	2P	
	12 Total. Add lines 1 through 11	32,721.	32,72	1. 0.	
-	13 Compensation of officers, directors, trustees, etc.	0.	32,12	J. 0. 2.	and properties and an expense of the contraction of
	14 Other employee salaries and wages. 15 Pension plans, employee benefits				
А	16a Legal fees (attach schedule) See St 1	832.			832.
D M	<b>b</b> Accounting fees (attach sch) See St 2	1,220.			1,220.
.o i	c Other professional fees (attach sch)  17 Interest	-			
O S T R	18 Taxes (attach schedule() see instrs) See Stm 3	1,000.	`		
ÄÄ	19 Depreciation (attach schedule) and depletion				
N V G E	20 Occupancy 21 Travel, conferences, and meetings			7	
A F	<ul><li>21 Travel, conferences, and meetings</li><li>22 Printing and publications</li></ul>				
N X D P	23 Other expenses (attach schedule)	,			
N S	24 Total operating and administrative			<u> </u>	
E S	expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid Part XV	3,052.	II The said had to be a second	elan sana tana	2,052. 55,000.
•	26 Total expenses and disbursements.	55,000.	United States See W		
	Add lines 24 and 25  27 Subtract line 26 from line 12:	58,052.	The state of the s	0.	57,052.
	a Excess of revenue over expenses	25 22			
	and disbursements  b Net investment income (if negative, enter -0-)	-25,331.	32,72		
	C Adjusted net income (if negative, enter -0-)		32,72	0.	

81-0813862

(Deep	Ča DŽA	Balanca Shoots	Attached schedules and amounts in the description column should be for end-of year amounts only	Beginning of year .	End o	f year
Rar	មើរនិ	Balance Sheets	(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	, 1	Cash - non-interest	-bearing			
	2	Savings and tempor	ary cash investments	23,043.	15,005.	15,005.
	3	Accounts receivable				
		Less allowance for	doubtful accounts <b>&gt;</b>	, , , , , , , , , , , , , , , , , , ,		
	4	Pledges receivable	· · · · · · · · · · · · · · · · · · ·			of the control of the
	1	Less allowance for	doubtful accounts <b>-</b>			
	5	Grants receivable				
	6	Receivables due from offic disqualified persons (atta	cers, directors, trustees, and other ch schedule) (see instructions)			
	7	Other notes and loans rec	eivable (attach sch)			
A S		Less allowance for	<b></b>			
Š	8	Inventories for sale				
A S E T	9	Prepaid expenses a	nd deferred charges			
Ś		obligations (attach s	•			
		Investments — corporate		1,035,098.	1,209,379.	1,209,379.
		Investments — corporate	•	No. 50. 5. 1131 Htt 1000000000000000000000000000000000	C. See memorinalitimasa karrasitiwasa 4 . o	miniminum (m. 4.25.72 et 836 m.). ( e e e e e e e e e e e e
	11	Investments – land, equipment basis	• 	op All Consideration (1997) and the Considera	ory neuropoint modes in the modes of the second of the sec	min proposed in the control of the c
		Less accumulated deprec (attach schedule).	iation •			
	12	Investments - mort	5 5			
	13	Investments - other	•	RODO STATEMENT STATEMENT OF STATEMENT STATEMEN	annahahahahahahahahahahan erakahahan erakahan er	muleboundestimittides ** VFNschlesc M. Mr Admistral
	14	Land, buildings, and Less accumulated depred			Andrew Comment of the	muletempletining
	15	(attach schedule) Other assets (descri	ho •			
	16	Total assets (to be	completed by all filers —, Also, see page 1, item I)	1,058,141.	1,224,384.	1,224,384.
L	17	<del></del>	nd accrued expenses			
Ä	18	Grants payable '				
B	19	Deferred revenue				
Ĺ	20	Loans from officers, direc	tors, trustees, & other disqualified persons.			
Ī	21	Mortgages and other note	s payable (attach schedule)			
- i	22	Other liabilities (des	cribe )			
E S	23	Total liabilities (add	lines 17 through 22)	0.	0.	
<del>-</del>		Foundations that fo	llow SFAS 117, check here ►	<u> </u>	<u> </u>	
		and complete lines	24 through 26, and lines 30 and 31.	ı.		
N F E U T N	24	Unrestricted Temporarily restricted	ad.			
T N	25	Permanently restrict		-		
A	20	-	not follow SFAS 117, check here			
SB		and complete lines	27 through 31.			
A B A L A	27	Capital stock trust r	orincipal, or current funds			
T A S N	28		or land, bldg , and equipment fund			Profession of the second
С	29		ulated income, endowment, or other funds	1,058,141.	1,224,384.	
O E R S	30	-	fund balances (see instructions)	1,058,141.	1,224,384.	
	31		net assets/fund balances	1,058,141.	1,224,384.	
,Par	tillij.	Analysis of Chan	ges in Net Assets or Fund Balanc		•	
1			alances at beginning of year – Part II, colu d on prior year's return)	umn (a), line 30 (must a	igree with	1,058,141.
2		r amount from Part I,			2	-25,331.
3		increases not included in li		4	3	191,574.
4		lines 1, 2, and 3			4	1,224,384.
5	Decre	ases not included in line 2 (	(itemize)		5	, , , , , , , , , , , , , , , , , , , ,
6	Tota	I net assets or fund b	alances at end of year (line 4 minus line 5)	) - Part II, column (b),	line 30 6	1,224,384.

Par		osses for Tax on Investmen					
	(a) List and describe t     2-story brick warehouse	he kind(s) of property sold (for examp buse, or common stock, 200 shares	le, real estate, MLC Company)	(b) How acc P — Purch D — Dona	ase	(C) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a	202.577 Vanguard 50	P		Various	12/29/17		
t							
	<u> </u>		<del></del>				
							L
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa	le		(h) Gain or ((e) plus (f) m	
a	50,000.		3	8,367.			11,633.
						·· <del>·</del>	· · · · · · · · · · · · · · · · · · ·
						· · · · · · · · · · · · · · · · · · ·	
	1						
- 6							
	Complete only for assets show	ing gain in column (h) and owned b	by the foundation on 12/31.	/69		(I) Gains (Col	
	(i) FMV as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Excess of col (i) over col (j), if any				ain minus col (k), b an -0-) <mark>or</mark> Losses (fi		
	1						11,633.
Ŀ	)						•
	:						
-	}						
2	Capital gain net income or (ne	t capital loss) If gain, also	enter in Part I, line 7 ter -0- in Part I, line 7	-	2		11,633.
3	Net short-term capital gain or	(loss) as defined in sections 1222(5	_				11,000.
	If gain, also enter in Part I, line in Part I, line 8	e 8, column (c) See instructions If	(loss), enter -0-	-	3		0.
Par	t V Qualification Under	Section 4940(e) for Reduce	d Tax on Net Investm	ent Inco	me		
(For	optional use by domestic private for	oundations subject to the section 4940	(a) tax on net investment inc	come )		N/A	
16	ation 4040(d)(d) analysis language	hie nort blook					
11 56	ction 4940(d)(2) applies, leave t	ilis part biarik					
Was	the foundation liable for the sec	tion 4942 tax on the distributable a	mount of any year in the b	ase period	12	∏Yes	∏No
If 'Ye	es,' the foundation doesn't quali	fy under section 4940(e) Do not co	mplete this part				
1	Enter the appropriate amount in	each column for each year, see the in	structions before making any	entries			
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use as	sets	(	<b>(d)</b> Distribution (col (b) divided	
	2016						
	2015		1.21				
	2014						
	2013						
	2012						
2	Total of line 1, column (d)				2		
_		5-year base period – divide the total of	on line 2 by 5.0, or by the				
3	number of years the foundation	n has been in existence if less than	5 years		3		
4	Enter the net value of nonchar	itable-use assets for 2017 from Par	t X, line 5		4		
5	Multiply line 4 by line 3			_	5		
6	Enter 1% of net investment inc	come (1% of Part I, line 27b)			6		
7	Add lines 5 and 6				7		
8	Enter qualifying distributions fr	om Part XII, line 4			8		
	If line 8 is equal to or greater that Part VI instructions	n line 7, check the box in Part VI, line	1b, and complete that part i	using a 1%	tax ra	ate See the	

Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see	instruc	ctions)
	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1		
	Qate of ruling or determination letter (attach copy of letter if necessary — see instructions)		•
b	Domestic foundations that meet the section 4940(e) requirements in Part V,	1	654.
	check here    ☐ and enter 1% of Part I, line 27b		
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).	3 <b>233</b> 3	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable		
-	foundations only, others, enter -0-)	2	0.
3	Add lines 1 and 2	3	654.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	654.
6	Credits/Payments		
	2017 estimated tax pmts and 2016 overpayment credited to 2017 6a 595.		
	Exempt foreign organizations – tax withheld at source 6b		
	Tax paid with application for extension of time to file (Form 8868)  6c 1,000.		
	Backup withholding erroneously withheld 6d		
7	Total credits and payments Add lines 6a through 6d	7	1,595.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached	8	
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	941.
11	Enter the amount of line 10 to be Credited to 2018 estimated tax 941. Refunded	11	0.
** * *	Statements Regarding Activities		100 00 x 1 x 1 x 1
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes No
	participate or intervene in any political campaign?		1 a X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes?		1
	See the instructions for the definition		1 b X
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published		
-	or distributed by the foundation in connection with the activities		1 c X
q	Did the foundation file <b>Form 1120-POL</b> for this year?  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		1 c X
	(1) On the foundation ►\$ 0. (2) On foundation managers ►\$		0. 20 20 20
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on		
	foundation managers   \$ 0.		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2 X
	If 'Yes,' attach a detailed description of the activities		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		
			3 X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a X
_ b	If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?		4b N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5 X
, -	If 'Yes,' attach the statement required by General Instruction T		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		
	By language in the governing instrument, or		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6 X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV		7 X
8 a	Enter the states to which the foundation reports or with which it is registered. See instructions		
	WA		
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		
	(or designate) of each state as required by General Instruction $G^{2}$ if 'No,' attach explanation		8b X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If 'Yes,' complete	4942(	)(5)
	for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If 'Yes,' complete	Part X	1V 9 X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names		,   10
BAA	and addresses		Form <b>990-PF</b> (2017)
			: UIIII <b>JJU"FF</b> (2017)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule. See instructions	,	,	11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person hadvisory privileges? If 'Yes,' attach statement See instructions	nad		12		x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption ap	plicatio	n?	13	Χ	
1.4	Website address  ► N/A  The books are in care of ► Dave LeClair  Telephone no		907)	561		<u>-</u>
1=4	Located at \$\ 4000 W Dimond Blvd, Ste 240 Anchorage AK ZIP + 4 \$\ \	99502	. – <i>.</i> –  –  –	<u> </u>	_240	<u>'</u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> — check here and enter the amount of tax-exempt interest received or accrued during the year	► 15		N/A		N/A
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over				Yes	No
	bank, securities, or other financial account in a foreign country?	_		16	131.000	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country					
Pai	tVII Ball Statements Regarding Activities for Which Form 4720 May Be Required	'		Social Station and		
۹.	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 6	a During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes [	No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	_	_			
	——————————————————————————————————————		∛ No √ No			7.7
,			No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available					7
	for the benefit or use of a disqualified person)?	Yes 🛚	∢ No			
1 -	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the	•				
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	Yes [	⟨ No			
ı	olf any answer is 'Yes' to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	_	_			
	Organizations relying on a current notice regarding disaster assistance? See instructions	▶ [	7	1 b	N.	/ A
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,	L				30
	that were not corrected before the first day of the tax year beginning in 2017?			1 c	1000000	X
,2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		_			
á	a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	Yes [	₹ No			
	If 'Yes,' list the years ► 20 _ , 20 _ , 20		<u>, , , , , , , , , , , , , , , , , , , </u>			
٠,	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(	2)	į			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2 all years listed, answer 'No' and attach statement – see instructions.)	?) to		2 b		
	all years listed, answer two land attach statement – see instructions ; If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			20	N See See	/ A
	► 20 , 20 , 20 , 20					
3 8	a Did the foundation hold more than a 2% direct or indirect interest in any business	_				
		Yes []	∛ Ņo			
ŀ	olf 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or					
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).		ĺ			
•	determine if the foundation had excess business holdings in 2017 )			3 b	N	/A
4 8	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	,		4 a		Х
ı	Did the foundation make any investment in a prior year (but after December 31, 1969) that could				4	70
	peopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		•	4 b		X
BAA			l For	m <b>99</b>	)-PF (	

Zart VII-B Statements Regarding Activity	ies for which Form	1 4/20 May Be Req	<b>uirea</b> (continue	a)		
5 a During the year, did the foundation pay or incur a	=			_		es No
(1) Carry on propaganda, or otherwise attempt	ot to influence legislatio	n (section 4945(e))?	Yes	X No		
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section	4955), or to carry	Yes	X No		
(3) Provide a grant to an individual for travel,		purposes?.	Yes	X No		
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	a charitable, etc , organi	zation described	☐Yes	X No		
(5) Provide for any purpose other than religio	us, charitable, scientific	c, literary, or	□			
educational purposes, or for the prevention	-		Yes otions	X No		
<b>b</b> If any answer is 'Yes' to 5a(1)—(5), did <b>any</b> of described in Regulations section 53 4945 or in a See instructions.					5 b	N/A
Organizations relying on a current notice rega	irding disaster assistant	ce, check here	b	· 📙		
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon If 'Yes,' attach the statement required by Regi	sibility for the grant?		N/A Yes	No		
			_			
<ul> <li>6 a Did the foundation, during the year, receive as on a personal benefit contract?</li> <li>b Did the foundation, during the year, pay prem</li> </ul>			∐Yes	XNo	6 b	v
If 'Yes' to 6b, file Form 8870	iums, directly or maired	ally, off a personal bene	iii contract.		100 m	<u>X</u> %
7a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	action? Yes	ΧNο		
<b>b</b> If 'Yes,' did the foundation receive any proceed				N/A		
Rant VIII Information About Officers, Dand Contractors						
List all officers, directors, trustees, and found	dation managers and th	noir componention Sec	instructions		<del> </del>	
List all officers, directors, trustees, and found	(b) Title, and average		(d) Contributions	to		
(a) Name and address	hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	employee bend plans and defer compensation	efit (e red	Expense other allo	
See_Statement 5			·			
		0.		0.		0
2 Compensation of five highest-paid employees (or	ther than those included	on line 1 – see instructio				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions employee bene plans and defer compensation	efit (e	Expense other allo	account wances
None				-		
				<u>.</u>		
	-					
·						
					<del> </del>	
otal number of other employees paid over \$50,000	)	· · · · · · · · · · · · · · · · · · ·	<u> </u>	•		

- - .

Form 990-PF (2017)

Total. Add lines 1 through 3

BAA

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes 1 a a Average monthly fair market value of securities 1,147,739. 1 b 25,547. **b** Average of monthly cash balances c Fair market value of all other assets (see instructions) 1 c d Total (add lines 1a, b, and c) 1 d 173,286 e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1 e 0 2 2 Acquisition indebtedness applicable to line 1 assets Subtract line 2 from line 1d 3 1,173,286 Cash deemed held for charitable activities Enter 1-1/2% of line 3 4 17,599 (for greater amount, see instructions) 155,687. Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 6 Minimum investment return. Enter 5% of line 5 57,784. PartXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.) Minimum investment return from Part X, line 6 1 57,784. 2a Tax on investment income for 2017 from Part VI, line 5. 2 a 654 2 b b Income tax for 2017 (This does not include the tax from Part VI) c Add lines 2a and 2b 2 c 654. 3 Distributable amount before adjustments Subtract line 2c from line 1 3 57,130. 4 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 57,130 Deduction from distributable amount (see instructions) 6 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 57,130. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1 a 57,052. b Program-related investments - total from Part IX-B 1 b 2 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3 a **b** Cash distribution test (attach the required schedule) 3 b Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 57,052 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form 990-PF (2017)

57,052

5 6

Enter 1% of Part I, line 27b See instructions

6 Adjusted qualifying distributions. Subtract line 5 from line 4

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## Part XIII Undistributed Income (see instructions)

•	<b>(a)</b> Corpus	<b>(b)</b> Years prior to 2016	<b>(c)</b> 2016	<b>(d)</b> 2017
1 Distributable amount for 2017 from Part XI, line 7				57,130.
2 Undistributed income, if any, as of the end of 2017.	na antimata a se se manimana a supara c			odencia administrationamici (1700 aministra
a Enter amount for 2016 only			0.	
<b>b</b> Total for prior years 20 , 20 , 20		0.		
3 Excess distributions carryover, it any, to 2017				
<b>a</b> From 2012				
<b>b</b> From 2013				To the second
<b>c</b> From 2014				
<b>d</b> From 2015				40
e From 2016 876.		A COLUMN TO THE STATE OF THE ST		
f Total of lines 3a through e	876.			
4 Qualifying distributions for 2017 from Part XII, line 4 ► \$ 57,052.			er e	
XII, line 4 \( \)			0.	
•		NAME AND DESCRIPTION OF THE PARTY OF		
<ul> <li>Applied to undistributed income of prior years (Election required – see instructions)</li> </ul>		0.		
<ul> <li>Treated as distributions out of corpus (Election required — see instructions)</li> </ul>	0.			
d Applied to 2017 distributable amount	WE WELL AS A STATE OF		THE POST OF THE PROPERTY OF TH	57,052.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the	78.			78.
same amount must be shown in column (a) )				
•	0.00			
6 Enter the net total of each column as				
indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5	798.			
•	750.	210600 3 (40 0 5) + 25 0 55 4 5 3 (40 0 40 0 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5		
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed				
income for which a notice of deficiency has been issued, or on which the section 4942(a)				
tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable		_		
amount - see instructions		0.		
• e Undistributed income for 2016 Subtract line 4a from			, ,	
line 2a Taxable amount — see instructions			U .	
f Undistributed income for 2017 Subtract lines				-
4d and 5 from line 1. This amount must be distributed in 2018.				0.
7 Amounts treated as distributions out of	THE COMPANY OF THE PARTY OF THE			2
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election		1.5		
may be required — see instructions)	0.			
8 Excess distributions carryover from 2012 not				
applied on line 5 or line 7 (see instructions)	Ŭ.	Completion of the South Completion	one to the community and the stage	prices - Transfer to the second of the secon
9 Excess distributions carryover to 2018.				
Subtract lines 7 and 8 from line 6a	798.			And Classes
10 Analysis of line 9	and the second control of the second			000 x 2 Complete communication (Complete Comm
a Excess from 2013				
b Excess from 2014 c Excess from 2015				
d Excess from 2016 798.				
e Excess from 2017 '		the state of the state of		
E EVOCOS HOLLI TOLL	PROPERMISSION	Process of the Fac		

Form 990-PF (2017) The Rachel and Ba				81-081386	2 / Page <b>10</b>
Part-XIVa Private Operating Foundat					N/A
1 a If the foundation has received a ruling or dete is effective for 2017, enter the date of the	ruling			/ •	
<b>b</b> Check box to indicate whether the foundat	ion is a private ope	erating foundation of		4942(J)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
investment return from Part X for each year listed	(a) 2017	<b>(b)</b> 2016	(c) 2015	(d) 2014	
<b>b</b> 85% of line 2a					
<ul> <li>Qualifying distributions from Part XII, line 4 for each year listed</li> </ul>					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets		/			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)		<i>f</i>			
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					ı
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part:XVI Supplementary Information assets at any time during th	(Complete this e year – see in	part only if the structions.)	foundation had	l \$5,000 or more	e in
Information Regarding Foundation Managers of the foundation who have close of any tax year (but only if they have Barnard J Gottstein	contributed more the	nan 2% of the total c than \$5,000). (See	ontributions received section 507(d)(2))	by the foundation bef	fore the
<b>b</b> List any managers of the foundation who own a partnership or other entity) of which the None	10% or more of the foundation has a 1	stock of a corporation	on (or an equally large est	e portion of the owne	rship of
2 Information Regarding Contribution, Grant, C Check here ► X if the foundation only ma requests for funds. If the foundation make 2a, b, c, and d See instructions	kes contributions to s gifts, grants, etc.	preselected charitab to individuals or or	rganizations under o	ther conditions, cor	licited nplete items
a The name, address, and telephone number or	email address of th	e person to whom ap	oplications should be	addressed	
<b>b</b> The form in which applications should be s	submitted and infor	mation and materia	als they should inclu	de	
c Any submission deadlines					
d Any restrictions or limitations on awards, s	such as by geograp	hical areas, charita	able fields, kinds of i	nstitutions, or other	factors
ВАА	TE	EA0310L 09/14/17			Form <b>990-PF</b> (2017)

Form 990-PF (2017) The Rachel and Barney Gottstein 81-0813862 Page 11 Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation Recipient Purpose of grant or status of recipient Amount contribution Name and address (home or business) a Paid during the year 55,000. The Jewish Federations of North None The grant was to a America public charity to 25 Broadway, Suite 1700 support its general New York NY 10004 charitable purposes. ► 3a 55,000. **b** Approved for future payment

3 b

Total

	A Analysis of Income-Producing			l contrata	Lb	
Enter gross	s amounts unless otherwise indicated	(a) Business	ed business income (b) Amount	(c) Exclu-	(d) Amount	(e) Related or exempt function income
1 Progr	am service revenue	code		sion code	•	(See instructions)
а						
b					_	
С	•					
d		ļ				
e						,
f						•
_	and contracts from government agencies		<u>.</u>			
	bership dues and assessments			ļ <u></u>		
	t on savings and temporary cash investments			14	, <u>14.</u>	
	ends and interest from securities		CHROCICA IN ACCREMENT A TRACE AND A	14	21,074.	<u> Ունին «Վարաստութ», ար հայ Մատարարարարար</u>
=	ental income or (loss) from real estate			7.7		
	financed property					
	ebt-financed property ntal income or (loss) from personal property	<b>'</b>				· · · · · · · · · · · · · · · · · · ·
	r investment income			<del> </del>		
	r (loss) from sales of assets other than inventory			10	11 (22	
	ncome or (loss) from special events			18	11,633.	
	s profit or (loss) from sales of inventory			<u> </u>		
	revenue					La de via de deserva
a	10101100	F-14411 6-1785-27	STATE OF THE STATE	Her Manight	Carlot Carlot and Street Carlot Carlo	
ь						
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12 - Subto	otal Add columns (b), (d), and (e)	100000		- 2-16 - 16 - 1	32,721.	
13` Total	. Add line 12, columns (b), (d), and (e)				13	32,721.
	heet in line 13 instructions to verify calculate					
Part XVI	B Relationship of Activities to the	e Accomp	ishment of Exemp	t Purpo	oses	
Line No. ▼	Explain below how each activity for which i accomplishment of the foundation's exemp	ncome is rep t purposes (o	orted in column (e) of F ther than by providing f	Part XVI- funds for	A contributed important such purposes) (See ii	ly to the nstructions)
N/A						
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Form 990-P	• F(2017) The Ra	chel and Ba	arney Gott:	stein			81-081		Pa	ge <b>13</b>
Part XVII	Information Rec Exempt Organia	garding Trans zations	sfers to and 1	<b>Fransaction</b>	s and F	Relationships	With Noncha	ritable		
			of th	o followes w	th any of	hor organization			Yes	No
descri	e organization directly bed in section 501(c) ig to political organiza	of the Code (oth	gage in any or treer than section s	501(c)(3) orga	nizations)	or in section 52	7,	:		
a Transi	fers from the reporting	j foundation to a	noncharitable e	xempt organiz	ation of					
<b>(1)</b> Ca	ash							1 a (1)		Х
<b>(2)</b> O	ther assets							1 a (2)		Х
<b>b</b> Other	transactions.									
	ales of assets to a nor							1 b (1)		_ X
(2) P	urchases of assets fro	m a noncharitab	le exempt organ	ization			•	1 b (2)		X
<b>(3)</b> Re	ental of facilities, equi	pment, or other	assets					1 b (3)		Х
<b>(4)</b> R	eimbursement arrange	ements						1 b (4)		X
` '	oans or loan guarantee							1 b (5)		X
<b>4</b> -7	erformance of services	•	_					1 b (6)		X
<b>c</b> Sharır	ng of facilities, equipm	ent, mailing lists	s, other assets, o	or paid employ	ees			1 c		X
<b>d</b> If the the go any tr	answer to any of the a ods, other assets, or se ansaction or sharing a	above is 'Yes,' corvices given by the arrangement, sho	omplete the follone reporting found on the column (d)	owing schedule ation If the fou the value of t	Columred Column	n <b>(b)</b> should alward ceived less than for , other assets, or	ys show the fair air market value in services receive	market val n ed	ue of	
(a) Line no	(b) Amount involved	(c) Name of	noncharitable exemp	t organization	(d)	Description of transfe	ers, transactions, and	sharing arrar	ngement	:S
N/A										
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descri	foundation directly or in bed in section 501(c) s,' complete the follow	of the Code (oth						Yes	x	No
	(a) Name of organizat	ion	<b>(b)</b> Type	of organization		(c) [	Description of rel	ationship		
N/A										
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Sign Unde	er penalties of perjury, I declared, and complete Declaration	ire that I have examin n of preparer (other th	ed this return, includir ian taxpayer) is based	ng accompanying s I on all information ,	chedules an of which pre	d statements, and to the parer has any knowled	ne best of my knowled ige	ge and belief,  May the i		
Here	Pate Yet	asher	1	10/31/	18	Decretary	Treasur	en this return preparer	shown b	ie below?
Si	gnature of officer or trustee	<i>U</i>		)ate		tle (/	<i>'</i>	See instr	vetions.	No
	Print/Type preparer's na	ime	Preparar's sig	pature /	/	Date / /	Check X if	PTIN		
Paid	Michael E S	tone	Prole	KESL	_	8/4/18	self-employed	P00178	8831	
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Preparer **Use Only** 

Michael E Stone Michael E Stone, CPA

Firm's address 2373 Chester Heights Ct. Henderson, NV 89052

self-employed P00178831 Firm's EIN

541-306-6508 Phone no

BAA

Form **990-PF** (2017)

2017	Fe The Ra	Page 1 81-0813862			
Statement 1 Form 990-PF, Part I, Line 16a Legal Fees					
Stokes, Lawrence	Total	(a) Expenses Per Books \$ 832. \$ 832.	(b) Net Investment Income \$ 0.	(c) Adjusted Net Income	(d) Charitable Purposes \$ 832. \$ 832.
Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees					
M. E. Stone, CPA	Total	(a) Expenses per Books \$ 1,220. \$ 1,220.	(b) Net Investment Income	(c) Adjusted Net Income \$ 0.	(d) Charitable Purposes \$ 1,220 \$ 1,220
Statement 3 Form 990-PF, Part I, Line 18 Taxes					
Federal Excise Tax	Total	(a) Expenses per Books \$ 1,000. \$ 1,000.	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Statement 4 Form 990-PF, Part III, Line 3 Other Increases					
Net Unrealized Gains or Lo	osses on	Investments		Total §	191,574. 191,574.
`.					
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2017

## **Federal Statements**

Page 2

The Rachel and Barney Gottstein Foundation

81-0813862

Statement 5
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

. Name and Address	Title and Average Hours <u>Per Week Devoted</u>	Compen- sation	Contri- bution to EBP & DC	<u> </u>
Barnard J Gottstein 4000 W Dimond Blvd, Ste 240 Anchorage, AK 99502	President 0.25	\$ 0.	\$ 0.	\$ 0.
Rachel Gottstein 4000 W Dimond Blvd, Ste 240 Anchorage, AK 99502	Vice President 0.25	0.	0.	0.
Kate Petoskey 4000 W Dimond Blvd, Ste 240 Anchorage, AK 99502	Secretary 0	0.	0.	0.
Kate Petoskey 4000 W Dimond Blvd, Ste 240 Anchorage, AK 99502	Treasurer 0.25	0.	0.	0.
Barnard Gottstein 4000 W Dimond Blvd, Ste 240 Anchorage, AK 99502	Director 0	0.	0.	0.
Rachel Gottstein 4000 W Dimond Blvd, Ste 240 Anchorage, AK 99502	Director 0 .	0.	0.	0.
	Total	\$ 0.	\$ 0.	\$ 0.