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2017

OMB No 1545-0052

Return of Private Foundation

Form 990-PF

Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For	caler	ndar year 2017, or tax year beginning 01-01-20)17 , aı	nd er	nding 12-31-	2017		
		indation SON FAMILY FOUNDATION			A Employer ıd	entification numbe	r	
		UR E NIVISON	81-0657168					
		street (or P O box number if mail is not delivered to street address)	Room/suite B Telephon			hone number (see instructions)		
4.	IU4 AIL	ANTIC AVE NO 140			(919) 872-8885			
		, state or province, country, and ZIP or foreign postal code			`	application is pendin	a chack hara	
KALE	:IGH, N	C 27604			C II exemption	application is penuin	g, check here	
G Ch	neck al	l that apply $igcap \operatorname{Initial}$ return $igcap \operatorname{Initial}$ return of a	former public charity		D 1. Foreign or	ganızatıons, check he	ere 📘	
		☐ Final return ☐ Amended return				ganizations meeting		
		Address change Name change				k here and attach co		
H Ch	neck ty	pe of organization \square Section 501(c)(3) exempt private	foundation			undation status was f n 507(b)(1)(A), chec		
	Section	4947(a)(1) nonexempt charitable trust Other taxable	e private foundation					
			☑ Cash ☐ Accru	ıal		ation is in a 60-mont		
ot i	year (<i>f</i> ≘ 16) ⊳	rom Part II, col (c), \$ 1,340,814			under sectio	n 507(b)(1)(B), chec	ck here	
	ŕ	(Part I, column (d) must	be on cash basis)					
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and				(d) Disbursements	
		of amounts in columns (b), (c), and (d) may not necessarily	expenses per books	(ь)	Net investment income	(c) Adjusted net income	for charitable purposes	
		equal the amounts in column (a) (see instructions))	DOOKS				(cash basis only)	
	1	Contributions, gifts, grants, etc , received (attach schedule)						
	2	Check ► ✓ if the foundation is not required to attach						
	*	Sch B						
	3	Interest on savings and temporary cash investments						
	4	Dividends and interest from securities	23,743		23,743			
	5a	Gross rents						
	b	Net rental income or (loss)						
K	6a	Net gain or (loss) from sale of assets not on line 10	25,163	1				
Revenue	b	Gross sales price for all assets on line 6a 974,932						
Re	7	Capital gain net income (from Part IV, line 2)			25,163			
	8	Net short-term capital gain						
	9	Income modifications						
	10a	Gross sales less returns and allowances]					
	b	Less Cost of goods sold						
	С	Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)						
	12	Total. Add lines 1 through 11	48,906		48,906			
	13	Compensation of officers, directors, trustees, etc	С		0		(
	14	Other employee salaries and wages						
es	15	Pension plans, employee benefits						
ens	16a	Legal fees (attach schedule)	_					
ă.	b	Accounting fees (attach schedule)	1,045		0		(
Operating and Administrative Expenses	С	Other professional fees (attach schedule)	14,851		0		(
⋛	17	Interest						
S	18	Taxes (attach schedule) (see instructions)	418		0		(
≣	19	Depreciation (attach schedule) and depletion						
Ę	20	Occupancy						
₹ D	21	Travel, conferences, and meetings						
a	22	Printing and publications						
Ď.	23	Other expenses (attach schedule)	425	<u> </u>	0		(
rati	24	Total operating and administrative expenses.						
<u>pe</u>		Add lines 13 through 23	16,739	-	0			
ں	25	Contributions, gifts, grants paid	259,005	<u> </u>			259,005	
	26	Total expenses and disbursements. Add lines 24 and						
	27	Subtract line 26 from line 12	275,744	1	0		259,005	
	27	Excess of revenue over expenses and	-226,838					
	a	disbursements	-220,838					
	ь	Net investment income (If negative, enter -0-)			48,906			
	С	Adjusted net income(If negative, enter -0-)						
	D	work Deduction Act Natice are instructions			C I NI 440001	, –	000 BE (001	

- 1	_		1	
		Less allowance for doubtful accounts ▶		
	4	Pledges receivable ▶		
		Less allowance for doubtful accounts ▶		
	5	Grants receivable		
	6	Receivables due from officers, directors, trustees, and other		
		disqualified persons (attach schedule) (see instructions)		
	7	Other notes and loans receivable (attach schedule) ▶		
		Less allowance for doubtful accounts ▶		
اع	8	Inventories for sale or use		
se	8 9 10a	Prepaid expenses and deferred charges		
¥∣	10a	Investments—U S and state government obligations (attach schedule)		
	b	Investments—corporate stock (attach schedule)		
	c	Investments—corporate bonds (attach schedule)		

1.086,038

1.089.315

30,000

30,000

1,059,315

1,059,315

1,089,315

1

2

3

4

5

6

1,281,190

-226,838

1,059,315

1,059,315 Form **990-PF** (2017)

4,963

0

1,281,190

1,281,190

1,281,190

1.337.537

1,340,814

Investments—land, buildings, and equipment basis ▶ 11 Less accumulated depreciation (attach schedule) 12 Investments-mortgage loans 13 Investments—other (attach schedule) 1,254,988 14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) Other assets (describe > _ 15 Total assets (to be completed by all filers—see the 16 instructions Also, see page 1, item I) 1.281.190 17 Accounts payable and accrued expenses . 18 Grants payable.

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here ▶

Paid-in or capital surplus, or land, bldg, and equipment fund

Capital stock, trust principal, or current funds

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Analysis of Changes in Net Assets or Fund Balances

Liabilities

Fund Balances

ō

Net Assets

19 20

21

22

23

24

25

26

27

28

29

30

31

Part III

2

3

Other liabilities (describe ▶_

Unrestricted . . .

Temporarily restricted

Permanently restricted .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Add lines 1, 2, and 3

Decreases not included in line 2 (itemize) ▶

Page **3**

List and describe s 2-story brick ware	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)		
1aSee Additional Data Table	e				
b					
С					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or d	g) other basis ense of sale	Gain o	h) r (loss)) mınus (g)
a See Additional Data Table	e				
b					
С					
d					
е					
Complete only for assets	showing gain in column (h) and ow	i		(6.1)	I)
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	(k) of col(ı) (յ), ıf any	col (k), but not	h) gain minus less than -0-) or om col (h))
a See Additional Data Table					
b					
С					
d					
e					
•	gain or (loss) as defined in sections 1 rt I, line 8, column (c) (see instruction		·	3	25,163
Part V Qualification l	Jnder Section 4940(e) for Re	duced Tax on Net	Investment In	come	
	rivate foundations subject to the sec				
If section 4940(d)(2) applies, le	•				
If "Yes," the foundation does no	e section 4942 tax on the distributal ot qualify under section 4940(e) Do	not complete this part			es 🗹 No
	nount in each column for each year,	see instructions before	making any entrie		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitabl		(d) Distribution rati (col (b) divided by c	
2016	283,565		1,397,575		0 202898
2015	277,218		1,513,301		0 183188
2014	280,005		1,799,389		0 155611
2013	253,134		1,813,205		0 139606
2012 2 Total of line 1, column (473,986		2,162,783 2	T	0 219156 0 900459
•	d)				0 900459
number of years the four	rior the 5-year base period—divide t idation has been in existence if less t ncharitable-use assets for 2017 from	than 5 years 🔒 🐍			0 180092 1,317,474
5 Multiply line 4 by line 3		•	5		237,267
	ent income (1% of Part I, line 27b)		6		489
			7		237,756
	ons from Part XII, line 4 ,		8		259,005
	eater than line 7, check the box in Pa			ng a 1% tax rate Se	e the Part VI

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?.

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors
--

1 List all officers, directors, trustee	oc foundation managers a	nd their compensation	(coo instructions)	
List all officers, directors, trustees, foundation mana Title, and aver hours per we (b) devoted to pos		(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
A E NIVISON 4104 ATLANTIC AVE SUITE 140 RALEIGH, NC 27604	MANAGER 2 00	0	0	0
2 Compensation of five highest-pai	id employees (other than t	hose included on line 1	l—see instructions). If no	ne, enter "NONE."
(a) Name and address of each employee pa	Title, and average	(c) Compensation	Contributions to employee benefit plans and deferred (d) compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid ove	or \$50,000			0
3 Five highest-paid independent co				
(a) Name and address of each person			e of service	(c) Compensation
NONE	.,,	(-) -//-		(,,,,,
		_		
Fotal number of others receiving over \$50	0,000 for professional services	5	🕨	0
Part IX-A Summary of Direct O	Charitable Activities			
List the foundation's four largest direct charitable organizations and other beneficiaries served, con			nation such as the number of	Expenses
2				
3				
4				
	n-Related Investments			
Describe the two largest program-related inve	estments made by the foundation of	during the tax year on lines 1	and 2	Amount
2				
All other program-related investments				
				C

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

3

4

5

2

3a 3h

4

5

259.005

258.516

Form 990-PF (2017)

489

65,385

Form 990-PF (2017)

0

(d)

2017

Form 990-PF (20	•	
Part XIII	Undistributed Income	(see instructions)

b Total for prior years

From 2012.

b From 2013. c From 2014. . .

d From 2015.

e From 2016.

Excess distributions carryover, if any, to 2017

f Total of lines 3a through e.

d Applied to 2017 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a))

5 Excess distributions carryover applied to 2017

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 **b** Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a

9 Excess distributions carryover to 2018.

10 Analysis of line 9

a Excess from 2013. . .

c Excess from 2015. . . .

d Excess from 2016. . .

e Excess from 2017. . .

b Excess from 2014. .

(If an amount appears in column (d), the

6 Enter the net total of each column as

indicated below:

4 Qualifying distributions for 2017 from Part XII, line 4 🕨 \$ a Applied to 2016, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election

1 Distributable amount for 2017 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2017

- a Enter amount for 2016 only.

370.477 162,474

194 622

202.435 214,254

162,474 194,622

202,435

214,254

193.620

- (a) Corpus

1.144.262

193.620

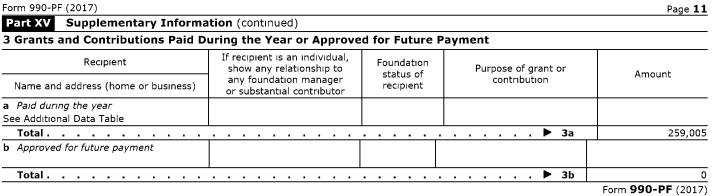
1,337,882

370.477

967,405

- (b) Years prior to 2016
 - - 2016

(c)



Enter gross amounts unless otherwise indicated 1 Program service revenue		Unrelated b	usiness income	Excluded by section	(e) Related or exempt	
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
f						
2 Membe	and contracts from government agencies rship dues and assessments st on savings and temporary cash					
ınvest	ments					
	ds and interest from securities					23,743
	tal income or (loss) from real estate					
	financed property ebt-financed property					
	ntal income or (loss) from personal property					
	nvestment income					
Gain o	or (loss) from sales of assets other than ory					25,163
	ome or (loss) from special events					
Other r	profit or (loss) from sales of inventory evenue a					
b b	evenue a					
е						
Total.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)		0	13	3	<u> </u>
Total. (See wo	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul	ations)		13		48,906 48,906
Total. (See wo	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculated Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ations) e Accomplish income is report	nment of Exem	pt Purposes Fart XVI-A contribu	ted importantly to	48,906
Total. (See wo	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculated Relationship of Activities to the Explain below how each activity for which is the accomplishment of the foundation's exinstructions.)	ations) e Accomplish income is report	nment of Exem	pt Purposes Fart XVI-A contribu	ted importantly to	48,906
Total. (See wo art XVI ine No.	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculated Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's ex	ations) e Accomplish income is report empt purposes i	nment of Exem	pt Purposes Fart XVI-A contribu	ted importantly to	48,906
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Total. (See wo art XVI ine No.	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculated Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's exinstructions) DIVIDENDS FROM INVESTMENTS	ations) e Accomplish income is report empt purposes i	nment of Exem	pt Purposes Fart XVI-A contribu	ted importantly to	48,906
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For	m 990-PF	(2017)				Pa	ge 13
Ŀ	art XVII	Information Re Exempt Organiz		ions and Relationships With Nonchari	table		
1			directly engage in any of the following with a n 501(c)(3) organizations) or in section 527,	ny other organization described in section 501 relating to political organizations?		Yes	No
а	Transfers	from the reporting found	dation to a noncharitable exempt organizatio	n of			
	(1) Cash				1a(1)		No
	(2) Othe	rassets			1a(2)		No
b	Other tran	nsactions					
	(1) Sales	s of assets to a noncharr	table exempt organization		1b(1)		No
	(2) Purch	hases of assets from a n	oncharitable exempt organization		1b(2)		No
					1b(3)		No
	(4) Reim	bursement arrangement	ts		1b(4)		No
		_			1b(5)		No
			embership or fundraising solicitations		1b(6)		No
	_		nailing lists, other assets, or paid employees.		1c		No
	of the goo	ds, other assets, or serv		olumn (b) should always show the fair market of e foundation received less than fair market valu ne goods, other assets, or services received (d) Description of transfers, transactions, and sha	ie	ngemen	ts

(6) P	Performance of services or m	nembership or fundr	raising solicitations			. 1b(6)	No
c Shar	ing of facilities, equipment, r	mailing lists, other :	assets, or paid employeer	s		. 1c	No
of the	e answer to any of the above e goods, other assets, or ser ly transaction or sharing arra	rvices given by the i	reporting foundation If the	the foundation receiv	ived less than fair mar	rket value	
(a) Line N	No (b) Amount involved	(c) Name of noncha	arıtable exempt organization	(d) Description	of transfers, transactions	s, and sharing arrange	ments
							
		+		+			
descr	e foundation directly or indirectly or indirectly of the case," complete the following some of organization.	e Code (other than s		section 527?		☐ Yes	☑ No
Sign	Under penalties of perjury, of my knowledge and belief which preparer has any knowledge and belief which preparer has any knowledge.	, I declare that I hav ef, it is true, correct,	ve examined this return, i	including accompan	nying schedules and si	tatements, and to to assed on all informa May the IRS discusses return	ss this
Here	Signature of officer or t	trustee	Date	Title		with the preparer below (see instr)?	

Preparer's Signature PTIN Print/Type preparer's name Date Check if self-P00309633 employed ightharpoonupJAMES E COBB CPA 2018-05-15 Paid **Preparer** Firm's name ▶ ALEXANDER GUESS CPA PA Firm's EIN ▶56-2059695 **Use Only** Firm's address ▶ 105 BRADY COURT Phone no (919) 380-7450 CARY, NC 27511 Form **990-PF** (2017)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (c) (d) (b) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) How acquired Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation Р 2016-11-30 2017-06-14 ML-2204 50 SH AMAZON COM ML-2204 200 SH CHEVRON Ρ 2017-04-10 2017-07-07 ML-2204 1000 SH COCA COLA Р 2016-12-28 2017-01-19 ML-2204 700 SH WALT DISNEY Р 2017-01-11 2017-07-07 ML-2204 800 SH DOW CHEMICAL Ρ 2017-01-11 2017-04-12 Ρ ML-2204 400 SH FACEBOOK INC 2017-01-11 2017-06-14 Р ML-2204 200 SH GENL DYNAMICS 2016-12-28 2017-02-23 Р ML-2204 1500 SH GENERAL ELECTRIC 2017-01-11 2017-01-30 Ρ 2016-11-30 ML-2204 150 SH LOCKHEED MARTIN 2017-01-30 ML-2204 20 SH LOWE'S COMPANIES Р 2017-01-30 2016-11-23 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 49,299 37,650 11,649 20,628 21,988 -1,360 41,179 41,507 -328 76,153 76,249 -96 49,665 46,309 3,356 60,755 10,635 50,120 37,598 34,778 2,820 44,812 47,005 -2,19338,140 39,735 -1,595 14,645 14,447 198 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (1) **(I)** Losses (from col (h)) (j) as of 12/31/69 (k) over col (j), if any 11,649 -1,360 -328 -96 3,356 10,635 2,820 -2,193 -1,595 198

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (c) (d) (b) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) How acquired Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation ML-2204 700 SH METLIFE INC Р 2017-01-19 2016-12-28 ML-2204 200 SH MEDTRONIC PLC Ρ 2016-02-11 2017-01-11 ML-2204 1300 SH ORACLE CORP Р 2017-07-07 2017-12-15 ML-2204 1000 SH QUALCOMM INC Р 2017-02-23 2017-06-14 ML-2204 300 SH TRAVELERS COS INC Ρ 2016-12-28 2017-01-30 Ρ ML-2204 650 SH UNITED PARCEL SVC 2017-01-19 2017-04-10 Р ML-2204 200 SH WHIRLPOOL CORP 2017-06-14 2017-10-23 Р ML-2204 500 SH WELLS FARGO 2017-01-19 2017-05-25 Ρ ML-2204 50 SH ALPHABET INC 2015-07-17 2017-06-14 ML-2204 500 SH MEDTRONIC PLC Р 2017-04-10 2016-02-11 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 37,698 38.329 -631 14,809 14,661 148 54,278 56,031 -1.75356,874 56,332 542 35,287 36,755 -1,468 74,598 -6,170 68,428 36,579 38,998 -2,41926,336 27,240 -904 47,815 32,945 14,870 37,663 38,329 -666 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (i) **(I)** Losses (from col (h)) (j) as of 12/31/69 (k) over col (j), if any -631 148 -1,753542 -1,468-6,170 -2,419-904 14,870 -666

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (d) (b) (c) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) How acquired Date acquired Date sold P—Purchase (mo, day, yr) (mo, day, yr) D-Donation ML-2204 1000 SH ORACLE CORP Ρ 2015-12-30 2017-01-11 ML-2204 1000 SH VERIZON COMMUNICATIONS Ρ 2016-03-04 2017-04-10 ML-2204 1500 ENTERPRISE PRDTS PRTN LP Ρ 2017-05-25 2017-10-23 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) (f) 38,894 37.090 1.804 49.580 48,205 1.375

,		·	,				
37,817		40,468	-2,651				
Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I							
Complete only for assets show	Gains (Col (h) gain minus						
(i) F M V as of 12/31/69	Adjusted basis	Excess of col (1)	col (k), but not less than -0-) or				

Comp	ete only for assets show	Gains (Col (h) gain minus		
(i) F	M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col(ı) (k) over col(<u>j</u>), ıf any	col (k), but not less than -0-) or (I) Losses (from col (h))

(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col(ı) (k) over col(յ), ıf any	col (k), but not less than -0-) or (I) Losses (from col (h))

(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col(ı) (k) over col(յ), ıf any	(I) Losses (from col (h))
			· · · · · · · · · · · · · · · · · · ·

(j) as of 12/31/69	(k) over col (j), if any	(.,,
		1,804

	1,804
	1 275

-2,651

	-
	1,375

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
ALZHEIMER'S ASSOCIATION - EASTERN NORTH CAROLINA CHAPTER PO BOX 96011 WASHINGTON, DC 20090	NONE		2017 CONTRIBUTION WHERE MOST NEEDED	1,000
ALZHEIMERS NORTH CAROLINA INC 1305 NAVAHO DRIVE STE 101 RALEIGH, NC 27609	NONE		2017 CONTRIBUTION WHERE MOST NEEDED	3,000
AMERICAN HEART ASSOCIATION 3131 RDU CENTER DR SUITE 100 MORRISVILLE, NC 27560	NONE		2017 CONTRIBUTION WHERE MOST NEEDED	500
BARIUM SPRINGS HOMES FOR CHILDREN PO BOX 1 BARIUM SPRINGS, NC 28010	NONE		2017 CONTRIBUTION WHERE MOST NEEDED	2,000
BILLY GRAHAM EVANGELISTIC ASSOCIATION 1 BILLY GRAHAM PARKWAY CHARLOTTE, NC 28201	NONE		2017 CONTRIBUTION TO BGEA GENERAL FUND	1,000

Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
BOYS & GIRLS CLUB OF RALEIGH 701 NORTH RALEIGH BLVD RALEIGH, NC 27610	NONE		2017 CONTRIBUTION WHERE MOST NEEDED	3,000
BOYS & GIRLS HOMES FOR CHILDREN PO BOX 127 LAKE WACCAMAW, NC 28450	NONE		2017 CONTRIBUTION WHERE MOST NEEDED	2,000
CATHOLIC CHARITIES 3000 HIGHWOODS BLVD RALEIGH, NC 27604	NONE		2017 CONTRIBUTION WHERE MOST NEEDED	3,000
CHILD EVANGELISM FELLOWSHIP PO BOX 348 WARRENTON, OH 63383	NONE		2017 SUMMER CHILDREN'S MINISTRY & TRAINING	1,500
CHRIST BAPTIST CHURCH	NONE		SUPPORT FOR LOTTIE MOON	5,000

INT'L MISSIONS

259,005

LAKE WACCAMAW, NC 28450			
CATHOLIC CHARITIES 3000 HIGHWOODS BLVD RALEIGH, NC 27604	NONE	2017 CONTRIBUTION WHERE MOST NEEDED	3,0
CHILD EVANGELISM FELLOWSHIP	NONE	2017 SUMMER CHILDREN'S	1,5

400 NEWTON RD

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RALEIGH, NC 27615

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
DOCTOR'S WITHOUT BORDERS PO BOX 5023 HAGERSTOWN, MD 21741	NONE		NUTRIENTS & TREATMENT OF MALNOURISHED CHILDREN	4,000
HABITAT FOR HUMANITY INTERNATIONAL PO BOX 1167 AMERICUS, GA 31709	NONE		2017 GENERAL CONTRIBUTION	1,500
DURHAM RESCUE MISSION PO BOX 11858 DURHAM, NC 21858	NONE		2017 CONTRIBUTION WHERE MOST NEEDED	3,000
FOOD BANK OF NC3808 TARHEEL DRIVE RALEIGH, NC 27609	NONE		2017 CONTRIBUTION WHERE MOST NEEDED	3,000
HAITI OUTREACH MINISTRIES	NONE		2017 SPONSORSHIP FOR	900

EMMANUEL PIERRE LOIUS

259,005

3100 GLENORA ROAD

RICHMOND, VA 23219

Total..

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
HAITI OUTREACH MINISTRIES 725 REDDING RD SUMNER, ME 04292	NONE		2017 CONTRIBUTION FOR SCHOOLS AND WHERE MOST NEEDED	1,500
JDRF - TRIANGLEEASTERN NC 5510 SIX FORKS RD STE 107 RALEIGH, NC 27609	NONE		TEAM TRINI	1,500
MEALS ON WHEELSPO BOX 37639 RALEIGH, NC 27627	NONE		2017 CONTRIBUTION WHERE MOST NEEDED	3,000
NC VETERINARY MEDICAL FOUNDATION 4700 HILLSBOROUGH STREET RALEIGH, NC 27606	NONE		CONTRIBUTION TO LARGE ANIMAL SCHOLARSHIP FUND	10,000
NORTH CAROLINA ZOOLOGICAL SOCIETY 4403 ZOO PARKWAY	NONE		2017 CONTRIBUTION WHERE MOST NEEDED	10,000

RALEIGH, NC 27609			
MEALS ON WHEELSPO BOX 37639 RALEIGH, NC 27627	NONE	2017 CONTRIBUTION WHERE MOST NEEDED	3,00
NC VETERINARY MEDICAL FOUNDATION 4700 HILLSBOROUGH STREET RALEIGH, NC 27606	NONE	CONTRIBUTION TO LARGE ANIMAL SCHOLARSHIP FUND	10,00

ASHEBORO, NC 27205

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year PRESBYTERIAN HOMES FOUNDATION -NONE IN MEMORY OF WILLIAM B AND 2.500

GLENAIRE 4000 GLENAIRE CIRCLE CARY, NC 27511		MILDRED NIVISON	_,,
RALEIGH RESCUE MISSION PO BOX 27391 RALEIGH, NC 27611	NONE	2017 CONTRIBUTION FOR GENERAL FUND	3,000

RALEIGH, NC 27611			
SAMARITAN PURSEPO BOX 3000 BOONE, NC 28607	NONE	2017 INTERNATIONAL RELIEF	5,000
SMILE TRAINPO BOX 96231 WASHINGTON, DC 20090	NONE	2017 CONTRIBUTION WHERE NEEDED	3,000
HODE BEING	NONE	2017 CONTRIBUTION	4 500

SMILE TRAINPO BOX 96231 WASHINGTON, DC 20090	NONE	2017 CONTRIBUTION WHERE NEEDED	3,000
HOPE REINS 8420 WAKE FOREST HIGHWAY RALEIGH, NC 27613	NONE	2017 CONTRIBUTION	4,500

259,005

WASHINGTON, DC 20090	NONE	NEEDED NEEDED	3
HOPE REINS 8420 WAKE FOREST HIGHWAY RALEIGH, NC 27613	NONE	2017 CONTRIBUTION	4

Total .

3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	onship to status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
ST PAUL'S LUTHERAN CHURCH 95 W STATE STREET COLDWATER, MI 49036	NONE		2017 ANNUAL CONTRIBUTION FOR THE GENERAL FUND	12,500
STEPUP MINISTRY INC 1704 OBERLIN RD RALEIGH, NC 27608	NONE		2017 CONTRIBUTION	5,000
THE ZAMBIAN BIBLE COLLEGE - BAROTSE CAMPUS BAROTSE CAMPUS BAROTSE, ZAMBIA ZA	NONE		CONTRIBUTION FOR SCHOLARSHIPS & BUILDING PROJECTS	10,000
THE ZAMBIAN BIBLE COLLEGE - CHIZELE CAMPUS CHIZELE CAMPUS MUFUMBWE, ZAMBIA ZA	NONE		CONTRIBUTION FOR SCHOLARSHIPS & BUILDING PROJECTS	10,000
THE SALVATION ARMYPO BOX 27584 RALEIGH, NC 27615	NONE		2017 CONTRIBUTION FOR GENERAL FUND	3,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
TRANSITIONS LIFECARE OF WAKE COUNTY 250 HOSPICE CIRCLE RALEIGH, NC 27607	NONE		IN MEMORY OF JUNE W AND LLOYD BABB, MATITIA W O'BRIEN, AND WILLIAM B AND LINDA NIVISON	3,000
TRIANGLE CHAPTER AMERICAN RED CROSS 100 PEARTREE LANE RALEIGH, NC 27610	NONE		2017 CONTRIBUTION FOR GENERAL FUND	3,000
UNION THEOLGICAL SEMINARY 3401 BROOK ROAD RICHMOND, VA 23227	NONE		2017 CONTRIBUTION FOR GENERAL FUND	107,605
UNION THEOLGICAL SEMINARY 3401 BROOK ROAD RICHMOND, VA 23227	NONE		2017 ANNUAL CONTRIBUTION FOR WILLIAM & MILDRED NIVISON	10,000
WONDERWORKPO BOX 96053 WASHINGTON, DC 20090	NONE		MIRACLE SURGERIES FOR CHILDREN	4,000

Total . . 3a

Recipient If recipient is an individual, show any relationship to any foundation manager or substantial contributor

a Paid during the year			
WORLD GOSPEL MISSION 3783 E STATE RD 18 MARION. IN 46952	NONE	2017 CONTRIBUTION FOR RADIO LUMIERE	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

OPEN DOOR EASTERN EUROPE NONE 2017 CONTRIBUTION TO BIBLICAL THEOLOGICAL SEMINARY IN THE CZECH

За

8702 BAYVIEW DRIVE WILDWOOD, NJ 08260	BIBLICAL THEOLOGICAL SEMINARY IN THE CZECH REPUBLIC	
Total	 · · · · · · · · · · · · · · · · · · ·	259,005

10,000

efile GRAPHIC print - DO NOT P	ROCESS	As Filed D	ata -	D	LN: 93491135021188
TY 2017 Accounting Fees Schedule					
	Name:	THE NIV	ISON FAMILY FOUN	DATION	
	C/O ARTHUR E NIVISON				
	EIN:	81-0657	168		
Accounting Fees Schedule					
Category	Amo	ount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES		1,045	0		0

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491135021188
TY 2017 Investments - Other	Schedule		
Name:	THE NIVISON FAM	11LY FOUNDATION	
	C/O ARTHUR E NI	VISON	
EIN:	81-0657168		
Investments Other Schedule 2			

Investments Other Schedule 2			
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MERRILL LYNCH	AT COST	1,086,038	1,337,537

efile GRAPHIC print - DO NOT PROCESS As	Filed Data		DLN: 93491135021188
TY 2017 Loans from Officers Scho	edule		
Name: TH	E NIVISON	N FAMILY FOUNDATION	
C/0	O ARTHUR	E NIVISON	
·	-0657168		
0-	0007 200		
Iter	m No.	1	
Lender's N	Name NIV	ISON FAMILY INVESTMENTS	
Lender's	Title		
Original Amount of	Loan	30000	
Balance	e Due	30000	
Date of	Note 201	7-11	
Maturity	Date 201	8-01	
Repayment T	erms OPE	N	
Interest	Rate	0.00000000000	
Security Provided by Borr	ower		
Purpose of	Loan TEM	PORARY FUNDING	

Description of Lender Consideration NONE

Consideration FMV

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN	N: 93491135021188
TY 2017 Other Expenses Sch	hedule			_
Name	e: THE NIVISON F	AMILY FOUNDAT	ION	
	C/O ARTHUR E	NIVISON		
EIf	N: 81-0657168			
Other Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	296	0		0
OFFICE EXPENSE	4	0		0

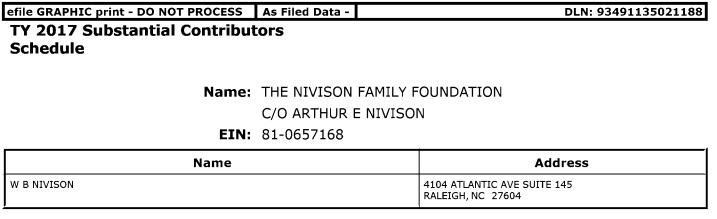
125

CAM GENERAL REPAIRS

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491135021188		
TY 2017 Other Increases Schedule					
Name:	THE NIVISON	FAMILY FOUNDATION			
	C/O ARTHUR E	E NIVISON			
EIN:	81-0657168				
De	escription		Amount		
COST BASIS ADJUSTMENT			4,963		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DL	N: 93491135021188			
TY 2017 Other Professional Fees Schedule							
Name: THE NIVISON FAMILY FOUNDATION							
C/O ARTHUR E NIVISON							
EIN: 81-0657168							
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
MANAGEMENT SERVICES	5,450	0		0			

MERRILL LYNCH ADVISORY FEE #2204



efile GRAPHIC print - DO NOT PROCES	SS As Filed Data	-	DLI	N: 93491135021188			
TY 2017 Taxes Schedule							
Name: THE NIVISON FAMILY FOUNDATION							
C/O ARTHUR E NIVISON							
EIN: 81-0657168							
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
FOREIGN TAXES PAID	418	0		0			