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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2017

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information

For calendar year 2017 or tax year beginning

, and ending

Name of foundation

A Employer identification number

The Piton Foundation

81-0587194

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

B Telephone number

1705 17th Street

200

303-628-3800

City or town, state or province, country, and ZIP or foreign postal code

Denver, CO 80202

C If exemption application is pending, check here ☐

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

D 1 Foreign organizations, check here ☐

☐ Final return

☐ Amended return

2 Foreign organizations meeting the 85% test, check here and attach computation ☐

☐ Address change

☐ Name change

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

J Accounting method: ☐ Cash ☒ Accrual

☐ Other (specify)

\$ 206,389,760 (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

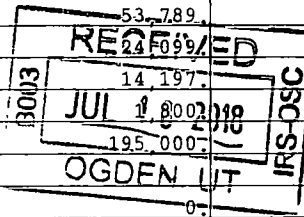
(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc., received	30,000.		N/A	
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	7,742,498.	7,742,498.		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	10,818,840.			
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV line 2)		10,819,024.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	1,446,468.	1,757,281.		See Statement 1
12	Total. Add lines 1 through 11	20,037,806.	20,318,803.		
13	Compensation of officers, directors, trustees, etc.	677,293.	25,398.		642,022.
14	Other employee salaries and wages	1,075,787.	53,789.		1,021,998.
15	Pension plans, employee benefits	510,110.			486,011.
16a	Legal fees Stmt 2	25,343.	14,197.		11,146.
b	Accounting fees Stmt 3	36,000.			32,400.
c	Other professional fees Stmt 4	1,549,825.	195,000.		1,289,825.
17	Interest				
18	Taxes Stmt 5	175,059.	0.		0.
19	Depreciation and depletion	4,672.	0.		
20	Occupancy				
21	Travel, conferences, and meetings	110,717.	11,072.		99,646.
22	Printing and publications	149,945.	0.		149,945.
23	Other expenses Stmt 6	247,280.	24,451.		222,829.
24	Total operating and administrative expenses. Add lines 13 through 23	4,562,031.	349,806.		3,955,822.
25	Contributions, gifts, grants paid	12,667,195.			8,969,741.
26	Total expenses and disbursements. Add lines 24 and 25	17,229,226.	349,806.		12,925,563.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	2,808,580.			
b	Net investment income (if negative, enter -0-)		19,968,997.		
c	Adjusted net income (if negative, enter -0-)			N/A	



SCANNED AUG 23 2018
Operating and Administrative Expenses

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	315,740.	117,927.	117,927.
	2 Savings and temporary cash investments	1,970,543.	885,447.	885,447.
	3 Accounts receivable ▶ 945,004.			
	Less: allowance for doubtful accounts ▶	11,222,657.	945,004.	945,004.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 50,000.			
	Less: allowance for doubtful accounts ▶ 0.	0.	50,000.	50,000.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	5,344.	22,957.	22,957.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 7	37,678,644.	50,903,932.	50,903,932.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other Stmt 8	145,494,625.	149,169,205.	149,169,205.	
14 Land, buildings, and equipment: basis ▶ 67,443.				
Less: accumulated depreciation Stmt 9 ▶ 42,768.	6,233.	24,675.	24,675.	
15 Other assets (describe ▶ See Statement 10)	4,025,602.	4,270,613.	4,270,613.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	200,719,388.	206,389,760.	206,389,760.	
Liabilities	17 Accounts payable and accrued expenses	187,742.	367,904.	
	18 Grants payable	4,500,673.	8,228,360.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	4,688,415.	8,596,264.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 24 through 26, and lines 30 and 31			
	24 Unrestricted	196,030,973.	197,793,496.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
28 Paid-in or capital surplus, or land, bldg., and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	196,030,973.	197,793,496.		
31 Total liabilities and net assets/fund balances	200,719,388.	206,389,760.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	196,030,973.
2 Enter amount from Part I, line 27a	2	2,808,580.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	198,839,553.
5 Decreases not included in line 2 (itemize) ▶ Unrealized loss on investments	5	1,046,057.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	197,793,496.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statements			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			10,819,024.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			10,819,024.

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	10,819,024.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div> <div>If gain, also enter in Part I, line 8, column (c)</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	11,718,168.	198,919,532.	.058909
2015	1,759,010.	201,402,614.	.008734
2014	9,035,375.	201,655,646.	.044806
2013	9,545,548.	210,988,644.	.045242
2012	11,576,679.	202,819,976.	.057079

2 Total of line 1, column (d)	2	.214770
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	.042954
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	197,115,319.
5 Multiply line 4 by line 3	5	8,466,891.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	199,690.
7 Add lines 5 and 6	7	8,666,581.
8 Enter qualifying distributions from Part XII, line 4	8	13,757,755.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	199,690.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	199,690.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	199,690.
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	230,933.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	230,933.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	31,243.	
11 Enter the amount of line 10 to be Credited to 2018 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions <input type="checkbox"/> <u>CO</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions See Statement 11 See Statement 12 Stmt 13	11	x
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12	x
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.piton.org</u>	13	x
14 The books are in care of ► <u>The Piton Foundation</u> Telephone no. ► <u>303-628-3800</u> Located at ► <u>1705 17th Street, No. 200, Denver, CO</u> ZIP+4 ► <u>80202</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	x

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>	1b	x
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	x
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► _____, _____, _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	x
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	x

Form 990-PF (2017)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
Organizations relying on a current notice regarding disaster assistance, check here	<input checked="" type="checkbox"/>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
If "Yes" to 6b, file Form 8870		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 14		677,293.	112,529.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 19	0.00	0.	0.	0.

Total number of other employees paid over \$50,000

1

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Open IDEO LP 150 Forest Avenue, Palo Alto, CA 94301	Helped Design and Run the Early Childhood Prize	512,125.
The Caprock Group 805 W. Idaho St, Suite 200, Boise, ID 83702	Investment Advisor	260,000.
Kspatial, LLC 7561 E. Jarvis Place, Denver, CO 80237	Technology Infrastructure Optimization Project	153,938.
Slalom, LLC PO Box 101416, Pasadena, CA 91189	Early Childhood Care Market Research	112,000.
Aunt Bertha - 3616 Far West Blvd, Suite 117-454, Austin, TX 78731	Enterprise edition program for Workforce initiative	68,000.
Total number of others receiving over \$50,000 for professional services		1

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
See Statement 15	709,000.
2	
See Statement 16	100,078.
All other program-related investments. See instructions	
3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	193,998,478.
b	Average of monthly cash balances	1b	5,127,684.
c	Fair market value of all other assets	1c	990,913.
d	Total (add lines 1a, b, and c)	1d	200,117,075.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	200,117,075.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,001,756.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	197,115,319.
6	Minimum investment return Enter 5% of line 5	6	9,855,766.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	9,855,766.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	199,690.
b	Income tax for 2017 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	199,690.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9,656,076.
4	Recoveries of amounts treated as qualifying distributions	4	141,083.
5	Add lines 3 and 4	5	9,797,159.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,797,159.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	12,925,563.
b	Program-related investments - total from Part IX-B	1b	809,078.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	23,114.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	13,757,755.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	199,690.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	13,558,065.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				9,797,159.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	754,310.			
b From 2013				
c From 2014				
d From 2015	1,052,437.			
e From 2016	1,836,561.			
f Total of lines 3a through e	3,643,308.			
4 Qualifying distributions for 2017 from Part XII, line 4: ► \$	13,757,755.			
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				9,797,159.
e Remaining amount distributed out of corpus	3,960,596.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	7,603,904.			
b Prior years' undistributed income: Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	754,310.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	6,849,594.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015	1,052,437.			
d Excess from 2016	1,836,561.			
e Excess from 2017	3,960,596.			

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See statement 17				8,969,741.
Total			▶ 3a	8,969,741.
b <i>Approved for future payment</i> See statement 18				8,228,360.
Total			▶ 3b	8,228,360.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue.						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	7,742,498.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income	523000	<310,813.>	14	1,757,281.		
8 Gain or (loss) from sales of assets other than inventory	523000	<184.>	18	10,819,024.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		<310,997.>		20,318,803.		0.
13 Total Add line 12, columns (b), (d), and (e)					13	20,007,806.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Aperio Group	P		
b Convexity Capital Offshore LP	P		
c King Street Capital, Ltd	P		
d Miller Howard	P		
e SNW Asset Management LLC	P		
f Viking Global Equities III	P		
g Aperio Group	P		
h Miller Howard	P		
i SNW Asset Management LLC	P		
j Microvest Short Duration Fund, LP	P		
k Microvest Short Duration Fund, LP	P		
l CIM Enterprise Loan Fund, LP	P		
m CIM Enterprise Loan Fund, LP	P		
n Generation IM Global Equity Fund, LLC	P		
o Generation IM Global Equity Fund, LLC	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			<134,411.>
b			324.
c			44,320.
d			578,962.
e			11,901.
f			9,667,942.
g			111,038.
h			71,230.
i			<71,188.>
j			906.
k			<231.>
l			456.
m			<480,128.>
n			576,039.
o			144,699.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<134,411.>
b			324.
c			44,320.
d			578,962.
e			11,901.
f			9,667,942.
g			111,038.
h			71,230.
i			<71,188.>
j			906.
k			<231.>
l			456.
m			<480,128.>
n			576,039.
o			144,699.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a	Sarona Frontier Markets US Fund 2 LP	P		
b	Sarona Frontier Markets US Fund 2 LP	P		
c	Lyme Forest Fund IV, LP	P		
d	Lyme Forest Fund IV, LP	P		
e	Kimpact Evergreen Real Estate Investment	P		
f	Brevet Direct Lending - Short Duration Fund, LP	P		
g	Brevet Direct Lending - Short Duration Fund, LP	P		
h	Loss reported on Form 990-T	P		
i	North Sky Clean Growth Fund IV	P		
j	North Sky Clean Growth Fund IV	P		
k	Loss reported on Form 990-T	P		
l	Vision Ridge Sustainable Assets	P		
m	Viking Global Equities III	P		
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			39,552.
b			523.
c			77,684.
d			<19,121.>
e			<31,468.>
f			<320.>
g			<8.>
h			8.
i			<1,501.>
j			<176.>
k			176.
l			62,933.
m			168,883.
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			39,552.
b			523.
c			77,684.
d			<19,121.>
e			<31,468.>
f			<320.>
g			<8.>
h			8.
i			<1,501.>
j			<176.>
k			176.
l			62,933.
m			168,883.
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	10,819,024.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2017

Name of the organization

Employer identification number

The Piton Foundation

81-0587194

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization <u>The Piton Foundation</u>	Employer identification number <u>81-0587194</u>
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>Wells Fargo</u> <u>550 S. 4th Street</u> <u>Minneapolis, MN 55415</u>	\$ <u>30,000.</u>	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization <u>The Pitoh Foundation</u>	Employer identification number <u>81-0587194</u>
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Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	_____ _____ _____ _____	\$ _____	_____
	_____ _____ _____ _____	\$ _____	_____
	_____ _____ _____ _____	\$ _____	_____
	_____ _____ _____ _____	\$ _____	_____
	_____ _____ _____ _____	\$ _____	_____
	_____ _____ _____ _____	\$ _____	_____
	_____ _____ _____ _____	\$ _____	_____

Name of organization The Piton Foundation	Employer identification number 81-0587194
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Form 990-PF	Other Income		Statement	1
Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	
Income from pass-through entities	1,757,281.	1,757,281.		
Income reported on Form 990-T	<310,813.>	0.		
Total to Form 990-PF, Part I, line 11	1,446,468.	1,757,281.		

Form 990-PF	Legal Fees		Statement	2
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Tuthill & Hughes LLP	11,146.	0.		11,146.
Morgan, Lewis & Bockius LLP	14,197.	14,197.		0.
To Fm 990-PF, Pg 1, ln 16a	25,343.	14,197.		11,146.

Form 990-PF	Accounting Fees		Statement	3
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Kundinger, Corder & Engle, P.C.	36,000.	1,800.		32,400.
To Form 990-PF, Pg 1, ln 16b	36,000.	1,800.		32,400.

Form 990-PF	Other Professional Fees			Statement 4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Open IDEO LP	512,125.	0.		512,125.
Kspatial, LLC	153,938.	0.		153,938.
Aunt Bertha	68,000.	0.		68,000.
Rutgers	65,000.	0.		65,000.
Slalom LLC	112,000.	0.		112,000.
Other professional fees	378,762.	0.		378,762.
The Caprock Group	260,000.	195,000.		0.
To Form 990-PF, Pg 1, ln 16c	1,549,825.	195,000.		1,289,825.

Form 990-PF	Taxes			Statement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise tax	175,059.	0.		0.
To Form 990-PF, Pg 1, ln 18	175,059.	0.		0.

Form 990-PF	Other Expenses			Statement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Other expenses	60,431.	24,451.		35,980.
Insurance	23,740.	0.		23,740.
Postage	22,594.	0.		22,594.
Dues/License/Fees	38,066.	0.		38,066.
Innovation	102,449.	0.		102,449.
To Form 990-PF, Pg 1, ln 23	247,280.	24,451.		222,829.

Form 990-PF	Corporate Stock	Statement	7
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Description	Book Value	Fair Market Value
Aperio Group	32,889,833.	32,889,833.
Eaton Vance Spons Emerging Markets	5,666,278.	5,666,278.
Essex GEOS	2,991,686.	2,991,686.
Miller Howard Income Equity	9,356,135.	9,356,135.
Total to Form 990-PF, Part II, line 10b	50,903,932.	50,903,932.

Form 990-PF	Other Investments	Statement	8
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Description	Valuation Method	Book Value	Fair Market Value
SNW Asset Management LLC	FMV	61,248,816.	61,248,816.
Indus Asia	FMV	63,578.	63,578.
North Sky Clean Growth Fund IV	FMV	828,796.	828,796.
Brevet Special Opportunity Fund	FMV	18,820,022.	18,820,022.
CIM Enterprise Fund, LP	FMV	10,000,000.	10,000,000.
Highfields Capital, Ltd.	FMV	36,671.	36,671.
Microvest Short Duration Fund	FMV	8,067,363.	8,067,363.
Lyme Forest Fund IV, LP	FMV	4,925,816.	4,925,816.
Vision Ridge Sustainable Asset	FMV	5,262,218.	5,262,218.
Bridges Ventures, LP	FMV	653,989.	653,989.
Elevor Equity Fund III	FMV	2,045,857.	2,045,857.
Sarona Frontier Markets Fund III	FMV	1,820,254.	1,820,254.
Spinnaker GSS Holdings Ltd.	FMV	380,278.	380,278.
Huntington Capital Fund III	FMV	2,303,781.	2,303,781.
Kimpact Evergreen Real Estate Investment Fund	FMV	12,647,729.	12,647,729.
Learn Capital Ventures	FMV	3,074,283.	3,074,283.
SJF Ventures IV	FMV	143,438.	143,438.
Global SME Growth Fund LP	FMV	3,027,459.	3,027,459.
Access Venture Partners IV	FMV	67,015.	67,015.
Generation IM Global Equity	FMV	12,278,546.	12,278,546.
New Energy Capital Infrastructure Credit Fund	FMV	1,427,387.	1,427,387.
East 25th Avenue LLC	FMV	45,909.	45,909.
Total to Form 990-PF, Part II, line 13		149,169,205.	149,169,205.

Form 990-PF Depreciation of Assets Not Held for Investment			Statement 9
Description	Cost or Other Basis	Accumulated Depreciation	Book Value
Equipment	67,443.	42,768.	24,675.
Total To Fm 990-PF, Part II, ln 14	67,443.	42,768.	24,675.

Form 990-PF		Other Assets	Statement 10
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
Investment interest and dividends receivable	416,121.	0.	0.
Program related investments	3,572,385.	4,270,613.	4,270,613.
PRI interest receivable	37,096.	0.	0.
To Form 990-PF, Part II, line 15	4,025,602.	4,270,613.	4,270,613.

Form 990-PF Transfers to Controlled Entities Statement 11
Part VII-A, Line 11

Name of Controlled Entity

Employer ID No

East 25th Avenue LLC

81-0587194

Address

1705 17th Street, Suite 200
Denver, CO 80202

Description of Transfer

None

Amount
of Transfer

0.

Total Amount of Transfers to Controlled Entities

Form 990-PF

Transfers From Controlled Entities
Part VII-A, Line 11

Statement 12

Name of Controlled EntityEmployer ID No

East 25th Avenue LLC

81-0587194

Address1705 17th Street, Suite 200
Denver, CO 80202Description of Transfer

None

Amount
of Transfer

0.

Total Amount of Transfers from Controlled Entities

✓

East 25th Avenue LLC 81-0587194

1705 17th Street, Suite 200
Denver, CO 80202

David Younggren	President & CEO			
1705 17th Street, Ste. 200	20.00	165,133.	16,627.	0.
Denver, CO 80202				

Paul Rosswork
1705 17th Street, Ste. 200
Denver, CO 80202

VP Admin, General Counsel & Sec

5.00

0.

0.

0.

Carey Dobbartin
1705 17th Street, Ste. 200
Denver, CO 80202

CFO & Treasurer

20.00

78,862.

15,308.

0.

Bruce Hoyt
1705 17th Street, Ste. 200
Denver, CO 80202

Sr. VP, Impact Investing

20.00

109,204.

21,170.

0.

Matthew Barry
1705 17th Street, Ste. 200
Denver, CO 80202

VP, Strategic Assessment

20.00

75,678.

19,785.

0.

Carol Bush
1705 17th Street, Ste. 200
Denver, CO 80202

VP, Community Investment Ad

20.00

76,924.

15,088.

0.

Chris Watney
1705 17th Street, Ste. 200
Denver, CO 80202

Member

5.00

0.

0.

0.

Melissa Viola
1705 17th Street, Ste. 200
Denver, CO 80202

VP, Communications

20.00

62,292.

4,795.

0.

Totals included on 990-PF, Page 6, Part VIII

677,293.

112,529.

0.

Form 990-PF

Summary of Program-Related Investments

Statement

15

Description

Colorado Housing and Finance Authority Fresh Food Finance Fund: Provide loans for the construction, expansion, and renovation of grocery stores in underserved areas, in order to remove financial barriers that currently impede such projects.

Amount

To Form 990-PF, Part IX-B, line 1

709,000.

Form 990-PF

Summary of Program-Related Investments

Statement 16

Description

Enterprise Community Partners Regional TOD Fund: The Regional TOD Fund is an investment vehicle which started operating in 2010 and aims to finance properties, within 1/2-mile of fixed-rail transit stations and within 1/4-mile of high frequency bus stops, for the purposes of preserving existing affordable housing and for developing new affordable housing as well as supportive commercial uses.

Amount

To Form 990-PF, Part IX-B, line 2

100,078.

Recipient Name and Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status	Purpose of Grant or Contribution	Amount Paid
Adams 14 Education Foundation 5291 East 60th Avenue Commerce City, CO 80022	N/A	PC	Support 5th year of operation of the Tax Help Colorado program	2,214
Adams 14 Education Foundation 5291 East 60th Avenue Commerce City, CO 80022	N/A	PC	Support 6th year of operation of the Tax Help Colorado program	1,305
Adams County Youth Initiative, Inc 1500 E 128th Avenue Thornton, CO 80241	N/A	PC	Build the capacity of the staff in order to provide continuous improvement support to partner organizations in the form of monitoring, facilitation, and coaching	85,920
Adams State University 208 Edgemont Blvd , BUS 211 Alamosa, CO 801101	N/A	GOV	Support 8th year operation of the Tax Help Colorado program	6,000
Adams State University 208 Edgemont Blvd , BUS 211 Alamosa, CO 801101	N/A	GOV	Support 9th year operation of the Tax Help Colorado program	6,000
Aims Community College 5401 W 20th St Greeley, CO 80634	N/A	GOV	Support the 10th year operation of Tax Help Colorado program	4,268
Arvada Center for the Arts and Humanities 6901 Wadsworth Blvd Arvada, CO 80003	N/A	PC	Support the mission to provide arts and humanities to the community so they can be engaged, challenged and inspired to experience their world in new ways	5,000
Aurora Comprehensive Community Mental Health Center 11059 East Bethany Dr , Suite 200 Aurora, CO 80014	N/A	PC	To expand the Behavioral, Emotional and Social Tools (BEST) for development program in Aurora	148,300
Aurora Public Schools Foundation 15701 E First Avenue #206 Building 1 Aurora, CO 80011	N/A	PC	Support 3rd year operation of the Tax Help Colorado program	3,368
Aurora Public Schools Foundation 15701 E First Avenue #206 Building 1 Aurora, CO 80011	N/A	PC	3-year project to embed multi-tiered, integrated student support services in select schools	275,000
Bell Policy Center 1905 Sherman Street, Suite 900 Denver, CO 80203	N/A	PC	General Operating Support	95,000
Big Brothers Big Sisters of Colorado, Inc 750 W Hampden Ave , Suite 450 Englewood, CO 80110	N/A	PC	Support the Mentor 2 0 program at Sheridan High School	90,000
Big Brothers Big Sisters of Colorado, Inc 750 W Hampden Ave , Suite 450 Englewood, CO 80110	N/A	PC	Support a data measurement strategy assessment of the mentor 2 0 program	36,600
B Lab Company 15 Waterloo Avenue Berwyn, PA 19312	N/A	PC	Support the Best for Denver campaign	95,000
Book Trust 789 Sherman Street, Suite 300A Denver, CO 80203	N/A	PC	Support data and evaluation infrastructure to help deepen Book Trust's impact and sustainability	150,000
Boulder County Public Health 3450 N Broadway Boulder, CO 80304	N/A	GOV	Data capacity building grant to improve outcomes for children and families through an integrated data sharing platform	131,031

Boulder Housing Partners Foundation 3450 N Broadway Boulder, CO 80305	N/A	PC	Support the expansion of the Early Childhood program, build evidence of its effectiveness and create a pathway for the program's replication and sustainability	343,467
Catapult, Inc 1390 Lawrence Street, Suite 200 Denver, CO 80204	N/A	PC	General Operating Support	100,000
Center for Health Progress 1245 E Colfax #202 Denver, CO 80218	N/A	PC	General Operating Support	10,000
Chalkbeat, Inc 1250 Broadway, 30th Floor New York, NY 10001	N/A	PC	Support the expansion of Chalkbeat's reporting to issues related to early childhood education	25,000
Children's Hospital Colorado Foundation 13123 East 16th Avenue, Box 045 Aurora, CO 80045	N/A	PC	Support partnership with Colorado Children's Health Care Access Program on pilot project to increase utilization of medical homes	159,589
Children's Hospital Colorado Foundation 13123 East 16th Avenue, Box 045 Aurora, CO 80045	N/A	PC	Study the effectiveness of linking parents of young children at-risk for developmental delay to Bright by Three (BB3) information and skills-building activities using mobile app technology that features incentives, social networking and gamification	125,000
Chinook Fund 1031 33rd Street, Suite 237 Denver, CO 80205	N/A	PC	General Operating Support	2,500
City and County of Denver - Office of Children's Affairs 201 West Colfax Avenue, Dept 1101 Denver, CO 80202	N/A	GOV	Capacity building and technical assistance grant	75,000
City of Aurora 15151 E Alameda Parkway, Suite 2300 Aurora, CO 80012	N/A	GOV	Develop and bring new programming to the renovated Moorhead Recreation Center	110,000
City of Lakewood Youth and Family Services Division 480 S Allison Parkway Lakewood, CO 80226	N/A	GOV	Support the expansion of early childhood mental health consultation	20,392
Civic Canopy 3532 Franklin Street, Suite H Denver, CO 80205	N/A	PC	Support efforts to connect diverse groups of people seeking change in their communities and equipping them with the tools to create meaningful and lasting impact	1,500
Clayton Early Learning 3801 Martin Luther King Blvd Denver, CO 80206	N/A	PC	Support for the Alliance for Early Success Project	10,000
Clayton Early Learning 3801 Martin Luther King Blvd Denver, CO 80205	N/A	PC	Identify and address data capacity needs among early care and education providers	140,095
Clayton Early Learning 3801 Martin Luther King Blvd Denver, CO 80205	N/A	PC	Support the development of a school readiness index to prioritize learning steps and interventions with students	20,000
Code for America Labs, Inc 155 9th Street San Francisco, CA 94103	N/A	PC	General Operating Support for Code for Denver	7,000
Cole Arts and Science Academy 3240 Humboldt Street Denver, CO 80205	N/A	GOV	Support professional development training for CASA staff - the training focuses on the definition and impacts of trauma, students impacted by trauma and trauma-informed approaches	6,600
Colorado Children's Campaign 1580 Lincoln Street, Suite 420 Denver, CO 80203	N/A	PC	Support efforts to continue to make long-acting reversible contraceptive methods available to women through the Colorado Department of Public Health and Environment's family planning program	10,000

Colorado Children's Campaign 1580 Lincoln Street, Suite 420 Denver, CO 80203	N/A	PC	Support strategic planning for All Kids Covered Coalition	7,900
Colorado Fiscal Institute 1905 Sherman Street, Suite 225 Denver, CO 80203	N/A	PC	Support efforts to provide credible, independent and accessible information and analysis of fiscal and economic issues facing Colorado	2,000
Colorado Fiscal Institute 1905 Sherman St , Suite 225 Denver, CO 80203	N/A	PC	General Operating Support	98,000
Colorado Forum Fund Inc 511 16th Street, Suite 210 Denver, CO 80202	N/A	PC	Support Building a Better Colorado by seeking to engage people across the state in conversations about the challenges that the state faces and to come up with consensus solutions	100,000
Colorado Nonprofit Association 789 Sherman Street, Suite 240 Denver, CO 80203	N/A	PC	Support the 2017 C(3) Forum Equity to be held on August 22, 2017	2,500
Colorado Noprofit Development Center Colorado Children's Healthcare Access Program 13123 E 16th Avenue Aurora, CO 80045	N/A	PC	General Operating Support for A+ Colorado	75,000
Colorado Public Health Association P O Box 3406 Englewood, CO 80155	N/A	PC	Support the Culture of Data Engaging Communities to Drive Health Equity conference to be held on June 23, 2017 to bring together community members, academia, state/local government and nonprofit organizations to connect community with data, particularly the underserved and racial ethnic/minority communities that experience health inequities	2,500
Colorado Succeeds 1390 Lawrence Street, Suite 200 Denver, CO 80204	N/A	PC	Support the 2017 Succeeds Prize recognizing Colorado's education innovators and impact makers	50,000
Colorado Youth for a Change 2490 West 26th Avenue Building A, Suite 110 Denver, CO 80211	N/A	PC	Support the 11th annual Back to School Night to be held on September 7, 2017 to solve the student dropout crisis in Colorado	2,500
Community College of Aurora 16000 E CentreTech Parkway Aurora, CO 80011	N/A	GOV	Provide matching funds for the Access to Success grant received from the US department of Labor as part of the Strengthening Working Families Initiative	250,000
Community College of Denver Foundation P O Box 173363 Denver, CO 80217	N/A	PC	Support 10th year of operation of the Tax Help Colorado program	1,897
Community College of Denver Foundation P O Box 173363 Denver, CO 80217	N/A	PC	Expand the function of the Community College of Denver's Center for Workforce Initiatives (CWI) and establish CWI as the backbone organization of the Denver metro area's first collective impact workforce platform	752,528
Crowley Foundation 2065 Uinta Street Denver, CO 80238	N/A	PC	Support the boys2MEN Workshop to be held on November 11, 2017 to provide Colorado youth with financial opportunities and educational tools that will assist them in continuing their educational goals	3,000
Denver Asset Building Coalition 2009 Wadsworth Blvd , Suite 100 Lakewood, CO 80214	N/A	PC	General Operating Support	10,000
Denver Biennial of the Americas Corp 1550 Wewatta Street, Suite 950 Denver, CO 80202	N/A	PC	Donation to support 4th Biennial for the Americas - The Long View Innovating for the Future to be held in Denver from September 12-16, 2017	21,500
Denver CASA 960 Clarkson Street Denver, CO 80218	N/A	PC	Support child advocataes - Denver CASA to advocate for the best interests of abused and neglected children in Denver Juvenile Court through the services of trained community volunteers from diverse backgrounds	5,000

Denver Center for the Performing Arts 1101 13th Street Denver, CO 80204	N/A	PC	Operating support for the Book Stars program in preschool classrooms to increase early literacy skills and school readiness	15,000
Denver Children's Advocacy Center 2149 Federal Blvd Denver, CO 80211	N/A	PC	Support the Child Life Specialist position	35,000
Denver Civic Ventures Inc 1515 Arapahoe Street, Tower 2, Suite 400 Denver, CO 80202	N/A	PC	Support Denver startup week	6,000
Denver Early Childhood Council 3532 Franklin Street, Suite F Denver, CO 80205	N/A	PC	Capacity building	200,000
Denver Food Rescue 1368 26th Street Denver, CO 80205	N/A	PC	Support start up costs to pilot operation of a wholesale grocery delivery service in Montbello & North Park Hill	30,000
Denver Foundation 55 Madison, 8th Floor Denver, CO 80206	N/A	PC	Support the research and development of the emerging Community Investment Platform, a partnership with the Colorado Housing Finance Authority, Mile High Connects and numerous public and private organizations committed to building the community investment system in metro Denver	40,000
Denver Health and Hospitals Foundation 655 Broadway, Suite 750 Denver, CO 80203	N/A	PC	Support the Denver Health Doula Program - to be used to recruit, train and retain community members from the Denver metro area to be birth doulas with a focus on supporting vulnerable populations	5,000
Denver PFS, LLC 110 16th Street, Suite 760 Denver, CO 80202	N/A	PC	Provide supportive housing to certain homeless individuals, the purpose of which is to address underlying causes of homelessness, including mental illness and substance abuse, while also reducing costs in the criminal justice and emergency health systems in Denver	95,874
Denver Preschool Program 305 Park Avenue West, Suite B Denver, CO 80205	N/A	PC	Donation to support the 10th birthday celebration Where Leadership Begins in Preschool	10,000
Denver Public Schools Foundation 1860 Lincoln Street, 9th Floor Denver, CO 80203	N/A	GOV	Support 8 member participation of Denver Public Schools leadership team attending Public Education Leadership Program at Harvard Business School	17,500
Donnell Kay Foundation, Inc 730 17th Street, #950 Denver, CO 80202	N/A	PC	Support ReSchool's Learner Advocate Network which will partner with Colorado employers to help their employees develop the capacity to navigate a complex system of learning and care for their children	60,000
Early Milestones Colorado 165 Madison Street Denver, CO 80206	N/A	PC	Multi-phase project with Colorado Depts. Of Education and Colorado Department of Human Services to address workforce recruitment, retention and compensation	74,989
Elevation Community Land Trust 305 Park Avenue West, Unit B Denver, CO 80205	N/A	PC	General Operating Support	1,000,000
Emily Griffith Foundation, Inc 1860 Lincoln Street, Suite 605 Denver, CO 80203	N/A	PC	Support Touching Tomorrow Symposium, A Leadership Roundtable on the Future of Workforce Education held in Denver	10,000
Enterprise Community Partners, Inc P O Box 64854 Baltimore, MD 21264	N/A	PC	To support the Forum for the First to be held on February 24, 2017 to discuss the rental housing crisis and its impact on children and families	5,000
Front Range Community College - Larimer Campus 4616 S Shields Street Fort Collins, CO 80526	N/A	GOV	Support 1st year operation of the Tax Help Colorado program	4,292

Front Range Community College - Larimer Campus 4616 S Shields Street Fort Collins, CO 80527	N/A	GOV	Support 2nd year operation of the Tax Help Colorado program	1,769
Front Range Community College - Westminster Campus 3645 West 112th Ave Westminster, CO 80031	N/A	GOV	Support 6th year operation of the Tax Help Colorado program	3,821
Front Range Economic Strategy Center 7760 W 38th Avenue Wheat Ridge, CO 80033	N/A	PC	Fund a Project Coordinator position that will support the Colorado Funders Supporting Leadership Collaborative	55,000
Global Livingston Institute 3001 Brighton Blvd , Suite 2662 Denver, CO 80216	N/A	PC	Support the education of students and community leaders on innovative approaches to international development and empower awareness, collaboration, conversations and personal growth	5,000
Greater Parker Foundation 20120 E Mainstreet Parker, CO 80138	N/A	PC	General operating support	5,000
High Country News P O Box 1090 Paonia, CO 81428	N/A	PC	Support the Internship and Fellowship program, which informs and inspires people, through in-depth journalism, to act on behalf of the West's diverse natural and human communities	5,000
Hunger Free Colorado 1801 Williams St Suite 200 Denver, CO 80218	N/A	PC	General Operating Support	100,000
Inspire Creative 19600 Mainstreet Parker, CO 80138	N/A	PC	To provide opportunities for all creative people to have a place to use their gifts and grow in a safe atmosphere	5,000
Interfaith Alliance of Colorado 1600 S Pearl Street Denver, CO 80210	N/A	PC	Support Colorado Village Collaborative to develop, manage, and multiply a self-governed small home housing project serving the homeless community in metro Denver	10,000
Invest in Kids 1775 Sherman St Ste 2075 Denver, CO 80203	N/A	PC	Support for implementing the Incredible Years program in Montbello public schools	148,643
Jewish Family Service of Colorado, Inc 3201 S Tamarac Drive Denver, CO 80231	N/A	PC	Support the KidSuccess and International KidSuccess on-site mental health programs in Denver Public Schools and Aurora Public Schools	90,000
Kids First Health Care 4675 E 69th Avenue Commerce City, CO 80022	N/A	PC	Support event celebrating Rosemary Rodriguez's Lifetime of public service to be held September 11, 2017	1,000
La Clinica Tepeyac, Inc 4725 High Street Denver, CO 80216	N/A	PC	Support the implementation of a multi-faceted Pediatric Program that will expand access to high quality, integrated health services for children from low-income, primarily Spanish-speaking families in the metro Denver area	127,420
Lamar Community College 2401 South Main Street Lamar, CO 81052	N/A	GOV	Support the 5th year operation of the Tax Help Colorado program	3,409
Littleton Town Hall Arts Center 2450 W Main Street Littleton, CO 80120	N/A	PC	Support the mission to enrich the cultural, social and educational life of the community through live theatre, concerts, cultural events and year round educational programs for children and adults	5,000
LiveWell Colorado 1490 Lafayette St , #404 Denver, CO 80218	N/A	PC	Support the inaugural Governor's Healthy Community Award which will be presented at LiveWell's Colorado Healthy Eating & Active Living Summit to be held on November 30, 2017	500
Management Assistance Group 1155 F Street NW, Suite 1050 Washington, DC 20004	N/A	PC	Support facilitation of meetings between foundations interested in building the capacity of community nonprofits dedicated to low-income communities in the metro area and select community leaders who have engaged in developing curriculum for increasing their effectiveness	2,500

Manager of Finance - Denver City Council 1437 Bannock Street, Suite 450 Denver, CO 80202	N/A	GOV	Support the City Council Economic & Workforce Working Group's convening of representatives from the City of San Francisco in April of 2017 in Denver	4,500
Mapleton Public Schools (Adams County School District #1) 591 E 80th Ave Denver, CO 80229	N/A	GOV	Support early childhood mental health consultation to early care and education centers and family providers	74,582
Mental Health Center of Denver 4141 E Dickenson Place Denver, CO 80222	N/A	PC	General Operating Support	146,000
Mental Health Center of Denver 4141 E Dickenson Place Denver, CO 80222	N/A	PC	Support the Voz y Corazon program, which provides free, community-based, culturally sensitive, mentoring and suicide prevention services to teens and their families	2,000
Metropolitan State University of Denver P O Box 173362 Denver, CO 80217	N/A	GOV	Support 8th year operation of the Tax Help Colorado program	1,492
Metro State University Denver Foundation P O Box 173362 Denver, CO 80217	N/A	PC	Support the Volunteer Income Tax Assistance program at Metropolitan State University of Denver	10,000
Mile High Montessori Early Learning Centers 1780 Marion Street Denver, CO 80218	N/A	PC	Support for the Babies Ready for College Program	250,000
Mile High United Way 711 Park Avenue West Denver, CO 80205	N/A	PC	General operating support for the 211 Call Center which provides information and referral services regarding Free tax preparation services for low-income families and the Earned Income Tax Credit	67,000
Mile High United Way 711 Park Avenue West Denver, CO 80205	N/A	PC	General operating support	400
Morgan Community College 920 Barlow Road Fort Morgan, CO 80701	N/A	GOV	Support 9th year operation of the Tax Help Colorado program	3,400
Morgan Community College 920 Barlow Road Fort Morgan, CO 80701	N/A	GOV	Support 10th year operation of the Tax Help Colorado program	3,900
Mpowered 2009 Wadsworth Blvd , Suite 100 Lakewood, CO 80214	N/A	PC	General Operating Support	90,000
National Head Start Association 1651 Prince Street Alexandria, VA 22314	N/A	PC	Support the Tech & Early Ed incubator to be held December 2-3, 2017 in Austin, TX	3,500
NewSchools Venture Fund 1616 Franklin Street, 2nd Floor Oakland, CA 94605	N/A	PC	Support the Early Learning Challenge (Pre K- 2nd Grade) that helps entrepreneurs launch education technology products aimed toward supporting early childhood learning	500,000
Pickens Technical College 500 Airport Blvd Aurora, CO 80011	N/A	GOV	Support 1st year operation of the Tax Help Colorado program	3,635
Pikes Peak Community College 5675 S Academy Blvd , Mailbox c-17 Colorado Springs, CO 80906	N/A	GOV	Support 6th year operation of the Tax Help Colorado program	5,126
Pikes Peak Community College 5675 S Academy Blvd , Mailbox c-17 Colorado Springs, CO 80906	N/A	GOV	Support 7th year operation of the Tax Help Colorado program	3,826

Parent Possible 800 Grant Street, Suite 200 Denver, CO 80203	N/A	PC	Support the 2017 Home Visiting Conference to be held April 5-7, 2017 Denver	5,000
Pueblo Community College 900 W Orman Ave Pueblo, CO 81004	N/A	GOV	Support the 8th year operation of the Tax Help Colorado program	3,550
Pueblo Community College 900 W Orman Ave Pueblo, CO 81004	N/A	GOV	Support the 9th year operation of the Tax Help Colorado program	4,757
RAFT Colorado 3827 Steele Street, Unity C Denver, CO 80205	N/A	PC	Support RAFT lab training classroom space, RAFT On Wheels vehicle acquisition and operation, and professional development in Science, Technology, Engineering, and Math for Early Childhood Education teachers of underserved students ages 3-5 years old	5,000
Reach Out and Read Colorado 1660 S Albion Street, Suite 905 Denver, CO 80237	N/A	PC	Design, implement and evaluate a pilot program for children aged 0-6 months	110,000
Reading Partners 180 Grand Avenue, Suite 800 Oakland, CA 94612	N/A	PC	General Operating Support for Reading Partners Colorado	65,000
Red Rocks Community College 13300 West 6th Avenue Lakewood, CO 80228	N/A	GOV	Support the 4th year operation of the Tax Help Colorado program	2,759
Re vision 4200 Morrioxon Road #7 Denver, CO 80219	N/A	PC	Support the Community Wealth Building Network	95,000
Rocky Mountain Children's Law Center 1325 S Colorado Blvd , Suite 701 Denver, CO 80222	N/A	PC	Support the launch of the Empowering Youth Program	62,500
Rocky Mt Employee Ownership Center 110 16th Street, Suite 1300 Denver, CO 80202	N/A	PC	Support "Preserving Main Street and Small Businesses" workshop to be held on March 8, 2017	1,000
Rose Community Foundation 600 S Cherry Street, Suite 1200 Denver, CO 80246	N/A	PC	Support Colorado Impact Days to be held November 15-17, 2017 in Denver	25,000
Safe Families for Children Alliance 4300 W Irving Park Road Chicago, IL 60641	N/A	PC	Support the lanuch of the Safe Families of Children program in the Denver metro area	5,000
Savory Institute Org, Inc 637B S Broadway Street, Suite 124 Boulder, CO 80305	N/A	PC	Support the realization of a life of enduring returns for the land and all who depend on it	5,000
Small Business Majority Foundation 4000 Bridgeway, Suite 305 Sausalito, CA 94965	N/A	PC	General Operating Support	75,000
Smithsonian Institution P O Box 37012, MRC 1203 Washington, DC 20013-7012	N/A	PC	Support the implementation of the Science Education Center's Leadership and Assistance for Science Education Reform (LASER) program to increase the capacity of elementary school teachers in science instruction	100,000
State of Colorado - Office of Governor 200 East Colfax Avenue Denver, CO 80203	N/A	GOV	Provide matching funding in support of the Parents and Children Thriving Together Two-Generation Policy Network grant awarded to the State of Colorado by the National Governors Association	20,000
STRIVE Preparatory Schools 2480 W 26th Ave, B-360 Denver, CO 80211	N/A	PC	Support commitment to prepare all students for educational success from kindergarten through college and career by challenging them to realize their full potential through high expectations	5,000

Early Childhood Partnership of Adams County 8859 Fox Drive, Suite 205 Thornton, CO 80260	N/A	PC	Provide resources and support for Family, Friend and Neighbors caregivers and to complete a study to inform strategies to develop an action plan to increase access and affordability of formal early care in Adams County	120,684
Teach for America, Inc 1391 Speer Blvd , Suite 710 Denver, CO 80204	N/A	PC	Support the development of a feasibility study to assess Teach for America's capacity to pursue an Early Childhood Education residency-based teacher recruitment and retention pilot	95,000
The Kempe Foundaion for the Prevention and Treatment of Child Abuse and Neglect 13123 E 16th Avenue, 8390 Aurora, CO 80045	N/A	PC	Support training, education and consultation for the prevention and treatment of child abuse and neglect to provide operating support for the IMHOFF Clinic at the Kemp Center	100,000
The Kempe Foundaion for the Prevention and Treatment of Child Abuse and Neglect 13123 E 16th Avenue, 8390 Aurora, CO 80045	N/A	PC	Provide start-up funding to support the planning and development of the Kempe National Fundraising Organization	90,000
Third Sector New England FBO of Constellation Philanthropy 89 South Street, Suite 700 Boston, MA 02111	N/A	PC	Provide technical assistance services to Denver Office of Economic Development in order to create an outcomes-based contracting blueprint that will include actionable recommendations and guidance for leveraging the Workforce Innovation and Opportunity Act Pay for Performance	75,000
Tides Foundation P O Box 29903 San Francisco, CA 94129	N/A	PC	Support the Campaign for Grade-Level Reading's annual Grade-Level Reading Week to be held in Denver on June 13 - 16, 2017	25,000
Trinidad State Junior College - Alamosa Campus 1101 Main Streets Alamosa, CO 81101	N/A	GOV	Support 7th year operation of the Tax Help Colorado program	1,755
Trinidad State Junior College - Alamosa Campus 1101 Main Streets Alamosa, CO 81101	N/A	GOV	Support 8th year operation of the Tax Help Colorado program	2,965
Trinidad State Junior College - Trinidad 600 Prospect Street, Room Berg 303 Trinidad, CO 81082	N/A	GOV	Support 7th year operation of the Tax Help Colorado program	924
Trinidad State Junior College - Trinidad 600 Prospect Street, Room Berg 303 Trinidad, CO 81082	N/A	GOV	Support 8th year operation of the Tax Help Colorado program	830
TSNE MisionWorks 89 South Street, Suite 700 Boston, MA 02111	N/A	PC	Provide funding for Tools of the Mind to develop the Power Tools app	150,000
TSNE MisionWorks 89 South Street, Suite 700 Boston, MA 02111	N/A	PC	Provide General Operating Support for Constellation Philanthropy	90,000
University of Colorado Boulder - Sponsored Project Accounting P O Box 910220 Denver, CO 80291	N/A	GOV	Support the implementation, evaluation and replication of the Una Madre a Otra (One Mother to Another) peer counseling program	175,000
Colorado Seminary (University of Denver) 2190 E Asbury Street Denver, CO 80210	N/A	PC	Support expansion of the role of director of the Latino Psychology Specialty in the Graduate School of Professional Psychology to full time in order to extend the Infant and Early Childhood Mental Health Specialty with Latino Specialty	65,589
University of Colorado Foundation, Inc 1800 Grant Street, Suite 725 Denver, CO 80203	N/A	PC	Support the training of four community-based fellows in the Irving Harris Program in Child Development and Mental Health at the University of Colorado School of Medicine's one-year clinical fellowship program	19,125
Colorado Seminary 2190 E Asbury Street Denver, CO 80210	N/A	PC	Support the Project X-ITE Flight to Denver Summit to be held March 31 - April 2, 2017	5,000
Urban Land Institute Colorado District Council 1526 Wynkoop St , Suite 211 Denver, CO 80202	N/A	PC	Support for the Real Estate Diversity Initiative	5,000

Urban Land Institute 1536 Wynkoop Street, STE 211 Denver, CO 80202	N/A	PC	Support the Movin'Up or Out Ups and Downs of Gentrification forum to be held in Denver on March 3, 2017	7,500
Urban Peak 730 21st Street Denver, CO 80205	N/A	PC	Support the mission to help youth experiencing homelessness or at imminent risk of becoming homeless overcome real life challenges and become self-sufficient adults	5,000
Urban Peak 730 21st Street Denver, CO 80205	N/A	PC	General operating support	1,000
VilCap, Inc 829 7th Street NW, Suite 200 Washington, DC 20001	N/A	PC	Sponsor Village Capital's Workforce Development Workshop to be held September 19-22 in Denver	5,000
Vote Solar 360 22nd Street, Suite 730 Oakland, CA 94612	N/A	PC	General operating support	2,500
Warren Village, Inc 1323 Gilpin Street Denver, CO 80030	N/A	PC	Support two generation approach to moving families out of poverty towards self-sufficiency	100,000
Watson University 3084 Palo Parkway Boulder, CO 80301	N/A	GOV	Support the ASSET Education program in Denver Public Schools	7,500
Westminster Public Schools 6933 Raleigh Street Westminster, CO 80030	N/A	GOV	Support the Westminster Public Schools Early Learning Pay for Success Pilot	84,781
Worklife Partnerships 99 Inca St Denver, CO 80223	N/A	PC	Support organizational leadership development through training and implementation of the Entrepreneurial Operating System model	58,000
YESS Institute 1385 S Colorado Blvd #A-610 Denver, CO 80222	N/A	PC	Support an evaluation of YESS Institute's peer mentoring programs at Abraham Lincoln High and North High School in Denver	21,000
Zoological Foundation, Inc 2300 Steele Street Denver, CO 80205	N/A	PC	Support the Nurturing Scientists Through Nature Play - Early Childhood Education program	5,000
10 10 10 1801 California Street, Suite 4900 Denver, CO 80202	N/A	PC	Support 10 10 10 Health 2017 to be held June 5-15, 2017 in Denver To specifically sponsor two Early Childhood related health challenges presented to the cohort Toxic Stress Affordable Childcare	10,000
5280 High School 3631 Fillmore Street Denver, CO 80205	N/A	PC	Support efforts to build an innovative, high quality high school and supportive community for Denver students	1,000
Angels with Paws 2540 Youngfield Street Lakewood, CO 80215	N/A	PC	General operating support	25
Best Friends Animal Society 5001 Angel Canyon Road Kanab, UT 84741	N/A	PC	General operating support	50
Boys Hope Girls Hope of Colorado 7060 E Hampden Avenue #203 Denver, CO 80224	N/A	PC	General operating support	2,500
BrightFocus Foundation 22512 Gateway Center Drive Clarksburg, MD 20871	N/A	PC	General operating support	50

CalFarley's Boys Ranch P O Box 1890 Amarillo, TX 79174	N/A	PC	General operating support	50
Canine Companions for Independence 126 East Las Animas Street Colorado Springs, CO 80903	N/A	PC	General operating support	25
Cat Care Society 5787 W 6th Avenue Lakewood, CO 80214	N/A	PC	General operating support	25
Chinook Fund 1031 33rd Street, Suite 237 Denver, CO 80205	N/A	PC	General operating support	1,500
Christian Reformed Church North America 3939 W Florida Avenue Denver, CO 80219	N/A	PC	General operating support	500
Colorado Children's Chorale 2420 W 26th Avenue, Suite 350-D Denver, CO 80211	N/A	PC	General operating support	500
Colorado Humane Society 2080 S Quebec Street Denver, CO 80231	N/A	PC	General operating support	150
Colorado Nonprofit Development Center 789 Sherman St , Suite 250 Denver, CO 80203	N/A	PC	General operating support	1,000
Comic Relief, Inc P O Box 419892 Boston, MA 02241	N/A	PC	General operating support	75
Communities Foundation of Texas, Inc 5500 Caruth Haven Lane Dallas, TX 75225	N/A	PC	General operating support	200
Community Radio for Northern Colorado 1901 56th Avenue, Suite 200 Greeley, CO 80634	N/A	PC	General operating support	100
Denver Art Museum, Inc 100 West 14th Avenue Parkway Denver, CO 80204	N/A	PC	General operating support	50
Denver Dumb Friends League 2080 S Quebec Street Denver, CO 80231	N/A	PC	General operating support	425
Denver Metro Chamber Leadership Foundation 1445 Market Street Denver, CO 80202	N/A	PC	General operating support	200
Denver Rescue Mission 6100 Smith Road Denver, CO 82016	N/A	PC	General operating support	500
Denver Santa Clause Shop, Inc P O Box 102104 Denver, CO 80250	N/A	PC	General operating support	900
Every Creature Counts 1245 Factory Circle Fort Lupton, CO 80621	N/A	PC	General operating support	25

Florence Crittenton Seives of Colorado 96 S Zuni Street Denver, CO 80223	N/A	PC	General operating support	20
Freedom Service Dogs, Inc 2000 W Union Avenue Englewood, CO 80110	N/A	PC	General operating support	25
Gay, Lesbian, Bixexual & Transgender - Community Center of Colorado 1301 E Colfax Avenue Denver, CO 80218	N/A	PC	General operating support	1,500
Greater Houston Community Foundation 5120 Woodway Drive, Suite 6000 Houston, TX 77056	N/A	PC	General operating support	100
The Grey Muzzle Organization 2221 E Arapahoe Road #3331 Littleton, CO 80916	N/A	PC	General operating support	25
Harmony A Colorado Chorale P O Box 13256 Denver CO 80201	N/A	PC	General operating support	970
Heart to Heart International 13250 W 98th Street Lenexa, KS 66215	N/A	PC	General operating support	500
Houston Food Bank 535 Portwall Street Houston, TX 77029	N/A	PC	General operating support	250
Houston SPCA 900 Portway Drive Houston, TX 77024	N/A	PC	General operating support	100
Judi's House 1741 Gaylord Street Denver, CO 80206	N/A	PC	General operating support	500
Larimer County Dive Rescue Team 1303 N Shields Street Fort Collins, CO 80524	N/A	PC	General operating support	100
Metropolitan Denver Homeless Initiative 711 Park Avenue West, Suite 320 Denver, CO 80205	N/A	PC	General operating support	100
Misha May Foundation P O Box 151166 Lakewood, CO 80215	N/A	PC	General operating support	175
Mission Wolf P O Box 1211 Westcliffe, CO 81252	N/A	PC	General operating support	25
Muscular Dystrophy Association 222 S Riverside Plaza, Suite 1500 Chicago, IL 60606	N/A	PC	General operating support	40
National Mill Dog Rescue P O Box 88468 Colorado Springs, CO 80202	N/A	PC	General operating support	150
National Park Foundation 1110 Vermont Avenue NW, Suite 200 Washington, DC 20005	N/A	PC	General operating support	50

National Wildlife Federation P O Box 1583 Merrifield, VA 22116	N/A	PC	General operating support	50
PetAid Colorado 191 Yuma Street Denver, CO 80223	N/A	PC	General operating support	25
Planned Parenthood of the Rocky Mountains 7155 E 38th Avenue Denver, CO 80207	N/A	PC	General operating support	25
Rocky Mountain MicroFinance Institute P O Box 48138 Denver, CO 80204	N/A	PC	General operating support	40
Southern Illinois University Foundation 425 Saluki Drive Carbondale, IL 62901	N/A	PC	General operating support	400
South Suburban Park Foundation 6631 S University Blvd Centennial, CO 80121	N/A	PC	General operating support	25
St Jude Children's Research Hospital P O Box 50 Memphis, TN 38101	N/A	PC	General operating support	200
St Francis Center 2323 Curtis Street Denver, CO 80206	N/A	PC	General operating support	40
Street Fraternity, Inc 8720 E Colfax Avenue #100 Denver, CO 80220	N/A	PC	General operating support	500
The Blue Bench P O Box 18951 Denver, CO 80218	N/A	PC	General operating support	350
The Growhaus 4751 York Street Denver, CO 80216	N/A	PC	General operating support	210
The MaxFund, Inc 720 W 10th Avenue Denver, CO 80204	N/A	PC	General operating support	175
The Wild Animal Sanctuary 1946 County Road 53 Keenesburg, CO 80643	N/A	PC	General operating support	25
University of Colorado Foundation 1800 Grant Street #725 Denver, CO 80203	N/A	PC	General operating support	50
Urban Peak 730 21st Street Denver, CO 80205	N/A	PC	General operating support	1,200
Warren Village, Inc 1323 Gilpin Street Denver, CO 80218	N/A	PC	General operating support	500
WOLF P O Box 1544 LaPorte, CO 80535	N/A	PC	General operating support	25

4 Paws 4 Life Rescue 3648 N Perry Park Road Sedalia, CO 80135	N/A	PC	General operating support	150
Grand Totals				8,969,741

Recipient Name and Address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status	Purpose of Grant or Contribution	Amount Payable
Aurora Comprehensive Community Mental Health Center 11059 E Bethany Drive, Suite 200 Aurora, CO 80014	N/A	PC	General operating support	\$148,300
Aurora Public Schools Foundation 15701 E First Avenue, #206 Building 1 Aurora, CO 80011	N/A	PC	Planning grant to identify, engage and train informal childcare providers	\$200,000
Book Trust 789 Sherman Street, Suite 300A Denver, CO 80203	N/A	PC	Support Data & Evaluation Infrastructure	\$100,000
Boulder Housing Partners Foundation 4800 North Broadway Boulder, CO 80304	N/A	PC	To support the Bringing School Home program	\$302,533
Catapult, Inc 407 E 17th Avenue Denver, CO 80203	N/A	PC	General operating support	\$70,000
Children's Hospital Colorado Foundation 13123 E 16th Ave , Box 045 Aurora, CO 80045	N/A	PC	Support the training and placement of three community health workers in pediatric medical home practices	\$83,324
City of Aurora 15151 E Alameda Parkway, Suite 2300 Aurora, CO 80012	N/A	GOV	To develop and bring new programming to the renovated Moorhead Recreation Center	\$220,000
City of Lakewood Youth and Family Services Division 480 S Allison Parkway Lakewood, CO 80226	N/A	GOV	Support the expansion of early childhood mental health consultation	\$21,929
City Year Denver 789 Sherman Street, Suite 400 Denver, CO 80203	N/A	PC	Support program expansion into schools within the Bruce Randolph feeder pattern within Denver Public Schools	\$450,000
Colorado Seminary DBA University of Denver 2199 S University Blvd Denver, CO 80210	N/A	PC	Support expansion of the role of director of the Latino Psychology Specialty in the graduate School of Professional Psychology to full time in order to extend the Infant and Early Childhood Mental Health Specialty with Latino Specialty	\$65,589
Council for a Strong America 1212 New York Ave NW, Suite 300 Washington, DC 20005	N/A	PC	Support the expansion of early childhood education advocacy in Colorado	\$150,000
Denver Health and Hospital Foundation 655 Broadway, Suite 750 Denver, CO 80203	N/A	PC	Support the Health Steps Program and the Southwest Denver Clinic Capital Campaign	\$545,000
Denver Health and Hospital Foundation 655 Broadway, Suite 750 Denver, CO 80203	N/A	PC	To recruit, train, and retain community members from the Denver metro area to be birth doulas with a focus on supporting vulnerable populations	\$5,000
Denver PFS, LLC 110 16th Street, Suite 760 Denver, CO 80202	N/A	PC	Provide supportive housing to certain homeless individuals, the purpose of which is to address underlying causes of homelessness, including mental illness and substance abuse, while also reducing costs in the criminal justice and emergency health systems in Denver	\$267,435

Elevation Community Land Trust 305 Park Avenue West, Unit B Denver, CO 80205	N/A	PC	General operating support	\$4,000,000
Hunger Free Colorado 1801 Williams St , Suite 200 Denver, CO 80118	N/A	PC	General operating support	\$100,000
La Clinica Tepeyac, Inc 4725 High Street Denver, CO 80216	N/A	PC	Support the implementation of a multi-faceted Pediatric Program that will expand access to high quality, integrated health services for children from low-income, primarily Spanish-speaking families in the metro Denver area	\$299,785
Mapleton Public Schools Adams County School District #1 591 E 80th Ave Denver, CO 80229	N/A	GOV	Support early childhood mental health consultation to early care and education centers and family providers	\$75,842
Mental Health Center of Denver 4141 E Dickenson Place Denver, CO 80222	N/A	PC	Support for early childhood mental health consulting services in early care and education setting serving vulnerable children	\$778,286
Mental Health Center of Denver 4141 E Dickenson Place Denver, CO 80222	N/A	PC	General operating support	\$48,000
Northeastern Junior College 100 College Avenue Sterling, CO 80751	N/A	GOV	Support for the 9th year operation of the Tax Help Colorado Program	\$1,629
Reach out and Read Colorado 1660 S Albion Street, Suite 905 Denver, CO 80222	N/A	PC	To design, implement and evaluate a pilot program for children aged 0-6 months	\$105,000
Stapleton Foundation for Sustainable Urban Communities 7350 E 29th Ave , Suite 205 Denver, CO 80238	N/A	PC	Support the BeWell Health and Wellness Initiative	\$33,333
The Kempe Foundaion for the Prevention and Treatment of Child Abuse and Neglect 13123 E 16th Avenue, 8390 Aurora, CO 80045	N/A	PC	Support training, education and consultation for the prevention and treatment of child abuse and neglect	\$50,000
The Regents of the University of Colorado Boulder 572 UCB Boulder, CO 80309-0572	N/A	GOV	To support the implementation, evaluation and replication of the Una Madre a Otra (One Mother to Another) peer counseling program	\$50,000
University of Colorado Foundation 1800 Grant Street Denver, CO 80203	N/A	PC	Support the training of four community-based fellows in the Irving Harris Program in Child Development and Mental Health	\$57,375
Total				\$8,228,360

Name and address of each employee paid more than \$50,000	Title, Avg Hours per week devoted to position	Compensation	Contributions to employee benefit plans and deferred comp	Exp account, other allowance
Jennifer Newcomer	Director of Research 40.00	91,134	35,309	-
Justin Oliver	Director of Learning & Impact Assess 40.00	104,462	26,408	-
Tracey Stewart	Inv Director, Fam Econ Security 40.00	115,948	18,608	-
Steffanie Clothier	Inv Director, Child Development 20.00	69,716	16,747	-
Lisa Montague	Inv Director, Health & Ed 40.00	115,395	19,587	-