

Form **990**  
Department of the Treasury  
Internal Revenue Service

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)  
▶ Do not enter social security numbers on this form as it may be made public  
▶ Information about Form 990 and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990)

OMB No 1545-0047  
**2017**  
**Open to Public Inspection**

## A For the 2017 calendar year, or tax year beginning 01-01-2017, and ending 12-31-2017

**B** Check if applicable:  
 Address change  
 Name change  
 Initial return  
 Final return/terminated  
 Amended return  
 Application pending

**C** Name of organization: PROVIDENCE HEALTH & SERVICES - MONTANA  
 Doing business as: PROVIDENCE ST PATRICK HOSPITAL  
 Number and street (or P O box if mail is not delivered to street address): 1801 LIND AVENUE SW No 9016 Room/suite:  
 City or town, state or province, country, and ZIP or foreign postal code: RENTON, WA 980579016

**D** Employer identification number: 81-0231793  
**E** Telephone number: (425) 525-3985  
**G** Gross receipts \$ 421,301,062

**F** Name and address of principal officer: MIKE BUTLER, 1801 LIND AVENUE SW No 9016, RENTON, WA 980579016

**H(a)** Is this a group return for subordinates?  Yes  No  
**H(b)** Are all subordinates included?  Yes  No  
 If "No," attach a list (see instructions)  
**H(c)** Group exemption number ▶ 0928

**I** Tax-exempt status:  501(c)(3)  501(c) ( ) ◀ (insert no )  4947(a)(1) or  527

**J** Website: ▶ HTTP //MONTANA PROVIDENCE ORG/HOSPITALS/

**K** Form of organization:  Corporation  Trust  Association  Other ▶

**L** Year of formation 1991 **M** State of legal domicile MT

## Part I Summary

**1** Briefly describe the organization's mission or most significant activities  
SEE SCHEDULE O AS EXPRESSIONS OF GOD'S HEALING LOVE, WITNESSED THROUGH THE MINISTRY OF JESUS, WE ARE STEADFAST IN SERVING ALL, ESPECIALLY THOSE WHO ARE POOR AND VULNERABLE

**2** Check this box  if the organization discontinued its operations or disposed of more than 25% of its net assets

<b>3</b> Number of voting members of the governing body (Part VI, line 1a)	3	13
<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)	4	13
<b>5</b> Total number of individuals employed in calendar year 2017 (Part V, line 2a)	5	2,389
<b>6</b> Total number of volunteers (estimate if necessary)	6	208
<b>7a</b> Total unrelated business revenue from Part VIII, column (C), line 12	7a	0
<b>7b</b> Net unrelated business taxable income from Form 990-T, line 34	7b	0

	Prior Year	Current Year
<b>8</b> Contributions and grants (Part VIII, line 1h)	1,026,678	1,884,099
<b>9</b> Program service revenue (Part VIII, line 2g)	436,386,880	407,121,025
<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d )	2,027,634	3,519,858
<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	4,518,825	5,418,024
<b>12</b> Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	443,960,017	417,943,006
<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3 )	1,025,589	1,550,785
<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)	0	0
<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	130,762,136	139,330,614
<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)	0	0
<b>b</b> Total fundraising expenses (Part IX, column (D), line 25) ▶ 0		
<b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	327,326,779	241,910,053
<b>18</b> Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	459,114,504	382,791,452
<b>19</b> Revenue less expenses Subtract line 18 from line 12	-15,154,487	35,151,554

	Beginning of Current Year	End of Year
<b>20</b> Total assets (Part X, line 16)	254,404,251	269,125,990
<b>21</b> Total liabilities (Part X, line 26)	113,964,805	97,789,258
<b>22</b> Net assets or fund balances Subtract line 21 from line 20	140,439,446	171,336,732

## Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

**Sign Here**  
 Signature of officer: \_\_\_\_\_ Date: 2018-11-14  
 JO ANN ESCASA-HAIGH EVP/ASSISTANT TREASURER  
 Type or print name and title

**Paid Preparer Use Only**

Print/Type preparer's name: EVA NITTA	Preparer's signature: EVA NITTA	Date:	Check <input type="checkbox"/> if self-employed	PTIN: P01286320
Firm's name: ERNST & YOUNG US LLP	Firm's EIN: 34-6565596		Phone no: (415) 894-8000	
Firm's address: 560 MISSION STREET SUITE 1600 SAN FRANCISCO, CA 94105				

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

**Part III Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III

**1** Briefly describe the organization's mission

AS EXPRESSIONS OF GOD'S HEALING LOVE, WITNESSED THROUGH THE MINISTRY OF JESUS, WE ARE STEADFAST IN SERVING ALL, ESPECIALLY THOSE WHO ARE POOR AND VULNERABLE

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes  No  
 If "Yes," describe these new services on Schedule O

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No  
 If "Yes," describe these changes on Schedule O

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

**4a** (Code ) (Expenses \$ 197,207,725 including grants of \$ 0 ) (Revenue \$ 322,275,172 )  
 See Additional Data

**4b** (Code ) (Expenses \$ 74,784,963 including grants of \$ 0 ) (Revenue \$ 58,010,268 )  
 See Additional Data

**4c** (Code ) (Expenses \$ 21,239,654 including grants of \$ 0 ) (Revenue \$ 8,624,906 )  
 See Additional Data

See Additional Data Table

**4d** Other program services (Describe in Schedule O )  
 (Expenses \$ 1,550,785 including grants of \$ 1,550,785 ) (Revenue \$ 21,551,200 )

**4e Total program service expenses** ▶ 294,783,127

**Part IV Checklist of Required Schedules**

	Yes	No
<b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> . . . . .	Yes	
<b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)? . . . . .	Yes	
<b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> . . . . .		No
<b>4 Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> . . . . .	Yes	
<b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i> . . . . .		No
<b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> . . . . .		No
<b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> . . . . .		No
<b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> . . . . .		No
<b>9</b> Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> . . . . .		No
<b>10</b> Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> . . . . .		No
<b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
<b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i> . . . . .	Yes	
<b>b</b> Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> . . . . .		No
<b>c</b> Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> . . . . .	Yes	
<b>d</b> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> . . . . .	Yes	
<b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> . . . . .	Yes	
<b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> . . . . .		No
<b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i> . . . . .		No
<b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i> . . . . .	Yes	
<b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> . . . . .		No
<b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States? . . . . .		No
<b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> . . . . .		No
<b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> . . . . .		No
<b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> . . . . .		No
<b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> (see instructions) . . . . .		No
<b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> . . . . .		No
<b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> . . . . .		No

**Part IV Checklist of Required Schedules** (continued)

		Yes	No
<b>20a</b>	Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> . . . . .	Yes	No
<b>b</b>	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? . . . . .	Yes	No
<b>21</b>	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> . . . . .	Yes	No
<b>22</b>	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> . . . . .	Yes	No
<b>23</b>	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> . . . . .	Yes	No
<b>24a</b>	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> . . . . .		No
<b>b</b>	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . . .		
<b>c</b>	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .		
<b>d</b>	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . . .		
<b>25a</b>	<b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> . . . . .		No
<b>b</b>	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> . . . . .		No
<b>26</b>	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i> . . . . .		No
<b>27</b>	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> . . . . .		No
<b>28</b>	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
<b>a</b>	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .		No
<b>b</b>	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .		No
<b>c</b>	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .		No
<b>29</b>	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> . . . . .		No
<b>30</b>	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> . . . . .		No
<b>31</b>	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> . . . . .		No
<b>32</b>	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> . . . . .		No
<b>33</b>	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> . . . . .		No
<b>34</b>	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> . . . . .	Yes	No
<b>35a</b>	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	Yes	No
<b>b</b>	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> . . . . .	Yes	No
<b>36</b>	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> . . . . .		No
<b>37</b>	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> . . . . .		No
<b>38</b>	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O . . . . .	Yes	No

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

Table with columns for question ID, question text, and Yes/No response boxes. Includes sections for backup withholding, employee reporting, foreign accounts, prohibited transactions, charitable contributions, and organizational details.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions

Check if Schedule O contains a response or note to any line in this Part VI . . . . . [X]

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members of the governing body at the end of the tax year (13); 1b Enter the number of voting members included in line 1a, above, who are independent (13); 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? (No); 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? (No); 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? (No); 5 Did the organization become aware during the year of a significant diversion of the organization's assets? (No); 6 Did the organization have members or stockholders? (Yes); 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? (Yes); 7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? (Yes); 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a The governing body? (Yes); 8b Each committee with authority to act on behalf of the governing body? (Yes); 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O (No).

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a Did the organization have local chapters, branches, or affiliates? (No); 10b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?; 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? (Yes); 11b Describe in Schedule O the process, if any, used by the organization to review this Form 990; 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 (Yes); 12b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? (Yes); 12c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done (Yes); 13 Did the organization have a written whistleblower policy? (Yes); 14 Did the organization have a written document retention and destruction policy? (Yes); 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? 15a The organization's CEO, Executive Director, or top management official (No); 15b Other officers or key employees of the organization (No); If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions); 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? (Yes); 16b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? (Yes).

Section C. Disclosure

Table with 3 columns: Question, Yes, No. Rows include: 17 List the States with which a copy of this Form 990 is required to be filed (MT); 18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply: [ ] Own website, [ ] Another's website, [X] Upon request, [ ] Other (explain in Schedule O); 19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year; 20 State the name, address, and telephone number of the person who possesses the organization's books and records (JO ANN ESCASA-HAIGH 3345 MICHELSON DRIVE SUITE 100 IRVINE, CA 92612 (949) 381-4000).





**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1a</b> Federated campaigns . . . . .	<b>1a</b>				
	<b>b</b> Membership dues . . . . .	<b>1b</b>				
	<b>c</b> Fundraising events . . . . .	<b>1c</b>				
	<b>d</b> Related organizations . . . . .	<b>1d</b>	1,021,292			
	<b>e</b> Government grants (contributions) . . . . .	<b>1e</b>	856,307			
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above . . . . .	<b>1f</b>	6,500			
	<b>g</b> Noncash contributions included in lines 1a-1f \$ _____					
	<b>h Total.</b> Add lines 1a-1f . . . . .		1,884,099			
<b>Program Service Revenue</b>		Business Code				
	<b>2a</b> ACUTE CARE	622110	319,869,328	319,869,328		
	<b>b</b> PRIMARY CARE	621110	56,478,469	56,478,469		
	<b>c</b> HEALTHCARE JVS	900099	8,624,906	8,624,906		
	<b>d</b> PHARMACY	900099	305,919	305,919		
	<b>e</b> LABORATORY	621500	179,938	179,938		
	<b>f</b> All other program service revenue . . . . .		21,662,465	21,662,465		
<b>g Total.</b> Add lines 2a-2f . . . . .		407,121,025				
<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts) . . . . .		1,238,130		1,238,130	
	<b>4</b> Income from investment of tax-exempt bond proceeds . . . . .					
	<b>5</b> Royalties . . . . .					
	<b>6a</b> Gross rents	(i) Real				
		1,637,377				
		<b>b</b> Less rental expenses	3,154,877			
		<b>c</b> Rental income or (loss)	-1,517,500			
	<b>d</b> Net rental income or (loss) . . . . .		-1,517,500		-1,517,500	
	<b>7a</b> Gross amount from sales of assets other than inventory	(i) Securities	721,848			
		(ii) Other		1,672,952		
		<b>b</b> Less cost or other basis and sales expenses	0	113,072		
		<b>c</b> Gain or (loss)	721,848	1,559,880		
	<b>d</b> Net gain or (loss) . . . . .		2,281,728		2,281,728	
	<b>8a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18 . . . . .	<b>a</b>				
	<b>b</b> Less direct expenses . . . . .	<b>b</b>				
<b>c</b> Net income or (loss) from fundraising events . . . . .						
<b>9a</b> Gross income from gaming activities See Part IV, line 19 . . . . .	<b>a</b>					
<b>b</b> Less direct expenses . . . . .	<b>b</b>					
<b>c</b> Net income or (loss) from gaming activities . . . . .						
<b>10a</b> Gross sales of inventory, less returns and allowances . . . . .	<b>a</b>	130,847				
	<b>b</b> Less cost of goods sold . . . . .	<b>b</b>	90,107			
	<b>c</b> Net income or (loss) from sales of inventory . . . . .		40,740		40,740	
Miscellaneous Revenue	Business Code					
<b>11a</b> BIC OUTSIDE SERVICES	900099	1,987,382	1,987,382			
<b>b</b> COST RECOVERY	900099	1,011,178			1,011,178	
<b>c</b> RURAL EMERGENCY SVCS	900099	879,398			879,398	
<b>d</b> All other revenue . . . . .		3,016,826	1,353,139		1,663,687	
<b>e Total.</b> Add lines 11a-11d . . . . .		6,894,784				
<b>12 Total revenue.</b> See Instructions . . . . .		417,943,006	410,461,546	0	5,597,361	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	1,386,715	1,386,715		
<b>2</b> Grants and other assistance to domestic individuals See Part IV, line 22	164,070	164,070		
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, line 15 and 16				
<b>4</b> Benefits paid to or for members				
<b>5</b> Compensation of current officers, directors, trustees, and key employees	1,859,561		1,859,561	
<b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
<b>7</b> Other salaries and wages	126,437,508	113,855,872	12,581,636	
<b>8</b> Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)	2,359,071	2,086,559	272,512	
<b>9</b> Other employee benefits	44,679	38,402	6,277	
<b>10</b> Payroll taxes	8,629,795	7,561,049	1,068,746	
<b>11</b> Fees for services (non-employees)				
<b>a</b> Management				
<b>b</b> Legal	39,097		39,097	
<b>c</b> Accounting	3,180		3,180	
<b>d</b> Lobbying	69,351		69,351	
<b>e</b> Professional fundraising services See Part IV, line 17				
<b>f</b> Investment management fees	152,075		152,075	
<b>g</b> Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	55,572,020	52,350,216	3,221,804	
<b>12</b> Advertising and promotion	614,287	614,287		
<b>13</b> Office expenses	4,123,590	2,312,838	1,810,752	
<b>14</b> Information technology	167,648	122,157	45,491	
<b>15</b> Royalties				
<b>16</b> Occupancy	5,249,406	3,873,303	1,376,103	
<b>17</b> Travel	704,214	481,738	222,476	
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials				
<b>19</b> Conferences, conventions, and meetings	346,304	242,308	103,996	
<b>20</b> Interest	2,035,984	2,035,984		
<b>21</b> Payments to affiliates	60,834,314		60,834,314	
<b>22</b> Depreciation, depletion, and amortization	7,786,912	5,324,824	2,462,088	
<b>23</b> Insurance	13,718	13,718		
<b>24</b> Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
<b>a</b> MEDICAL SUPPLIES	78,497,584	78,308,274	189,310	
<b>b</b> COST CARE SVCS CLAIMS	21,204,926	21,204,926		
<b>c</b> BAD DEBTS	1,652,633	1,652,633		
<b>d</b> DUES & MEMBERSHIPS	542,682	196,358	346,324	
<b>e</b> All other expenses	2,300,128	956,896	1,343,232	
<b>25</b> Total functional expenses. Add lines 1 through 24e	382,791,452	294,783,127	88,008,325	0
<b>26</b> Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part IX

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	191,721	<b>1</b>	170,492
	<b>2</b> Savings and temporary cash investments . . . . .	1,845,992	<b>2</b>	1,240,686
	<b>3</b> Pledges and grants receivable, net . . . . .		<b>3</b>	
	<b>4</b> Accounts receivable, net . . . . .	42,192,567	<b>4</b>	41,897,264
	<b>5</b> Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L . . . . .		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L . . . . .		<b>6</b>	
	<b>7</b> Notes and loans receivable, net . . . . .	9,997,498	<b>7</b>	9,345,052
	<b>8</b> Inventories for sale or use . . . . .	4,928,964	<b>8</b>	4,921,253
	<b>9</b> Prepaid expenses and deferred charges . . . . .	281,425	<b>9</b>	83,273
	<b>10a</b> Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	<b>10a</b> 246,759,490		
	<b>b</b> Less accumulated depreciation	<b>10b</b> 173,578,818	81,009,735	<b>10c</b> 73,180,672
	<b>11</b> Investments—publicly traded securities . . . . .	37,586,490	<b>11</b>	40,624,887
	<b>12</b> Investments—other securities See Part IV, line 11 . . . . .		<b>12</b>	
	<b>13</b> Investments—program-related See Part IV, line 11 . . . . .	19,034,962	<b>13</b>	22,101,641
	<b>14</b> Intangible assets . . . . .		<b>14</b>	
	<b>15</b> Other assets See Part IV, line 11 . . . . .	57,334,897	<b>15</b>	75,560,770
<b>16</b> <b>Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . .	254,404,251	<b>16</b>	269,125,990	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	21,393,079	<b>17</b>	23,693,557
	<b>18</b> Grants payable . . . . .		<b>18</b>	
	<b>19</b> Deferred revenue . . . . .		<b>19</b>	194,716
	<b>20</b> Tax-exempt bond liabilities . . . . .	43,198,256	<b>20</b>	0
	<b>21</b> Escrow or custodial account liability Complete Part IV of Schedule D		<b>21</b>	
	<b>22</b> Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L . . . . .		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties . . . . .		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties . . . . .		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D	49,373,470	<b>25</b>	73,900,985
	<b>26</b> <b>Total liabilities.</b> Add lines 17 through 25 . . . . .	113,964,805	<b>26</b>	97,789,258
<b>Net Assets or Fund Balances</b>	<b>27</b> <b>Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.</b> Unrestricted net assets	134,102,326	<b>27</b>	162,972,889
	<b>28</b> Temporarily restricted net assets . . . . .	4,516,030	<b>28</b>	6,529,610
	<b>29</b> Permanently restricted net assets	1,821,090	<b>29</b>	1,834,233
	<b>30</b> <b>Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.</b> Capital stock or trust principal, or current funds . . . . .		<b>30</b>	
	<b>31</b> Paid-in or capital surplus, or land, building or equipment fund . . . . .		<b>31</b>	
	<b>32</b> Retained earnings, endowment, accumulated income, or other funds		<b>32</b>	
	<b>33</b> Total net assets or fund balances . . . . .	140,439,446	<b>33</b>	171,336,732
	<b>34</b> Total liabilities and net assets/fund balances . . . . .	254,404,251	<b>34</b>	269,125,990

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12) . . . . .	<b>1</b>	417,943,006
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25) . . . . .	<b>2</b>	382,791,452
<b>3</b>	Revenue less expenses Subtract line 2 from line 1 . . . . .	<b>3</b>	35,151,554
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) . . . . .	<b>4</b>	140,439,446
<b>5</b>	Net unrealized gains (losses) on investments . . . . .	<b>5</b>	1,416,834
<b>6</b>	Donated services and use of facilities . . . . .	<b>6</b>	
<b>7</b>	Investment expenses . . . . .	<b>7</b>	
<b>8</b>	Prior period adjustments . . . . .	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain in Schedule O) . . . . .	<b>9</b>	-5,671,102
<b>10</b>	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	<b>10</b>	171,336,732

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
<p><b>1</b> Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____</p> <p>If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O</p>			
<p><b>2a</b> Were the organization's financial statements compiled or reviewed by an independent accountant?</p> <p>If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both</p> <p><input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis</p>	<b>2a</b>		No
<p><b>b</b> Were the organization's financial statements audited by an independent accountant?</p> <p>If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both</p> <p><input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis</p>	<b>2b</b>	Yes	
<p><b>c</b> If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?</p> <p>If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O</p>	<b>2c</b>	Yes	
<p><b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?</p>	<b>3a</b>		No
<p><b>b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits</p>	<b>3b</b>		

**Software ID:****Software Version:****EIN:** 81-0231793**Name:** PROVIDENCE HEALTH & SERVICES - MONTANA

Form 990 (2017)

**Form 990, Part III, Line 4a:**

SEE SCHEDULE O PROVIDENCE ST JOSEPH HEALTH SYSTEM ON JULY 1, 2016, PROVIDENCE HEALTH & SERVICES (PHS) AND ST JOSEPH HEALTH SYSTEM (SJHS) ENTERED INTO A BUSINESS COMBINATION AGREEMENT BY COMING TOGETHER. PROVIDENCE ST JOSEPH HEALTH SEEKS TO BETTER SERVE ITS COMMUNITIES THROUGH GREATER PATIENT AFFORDABILITY, OUTSTANDING CLINICAL CARE, IMPROVEMENTS TO THE PATIENT EXPERIENCE AND INTRODUCTION OF NEW SERVICES WHERE THEY ARE NEEDED MOST TOGETHER, OUR CAREGIVERS SERVE IN 50 HOSPITALS, 829 CLINICS ACROSS ALASKA, CALIFORNIA, MONTANA, NEW MEXICO, OREGON, TEXAS AND WASHINGTON THE FOUNDERS OF BOTH ORGANIZATIONS WERE COURAGEOUS WOMEN AHEAD OF THEIR TIME THE SISTERS OF PROVIDENCE AND THE SISTERS OF ST JOSEPH OF ORANGE BROUGHT HEALTH CARE AND OTHER SOCIAL SERVICES TO THE AMERICAN WEST WHEN IT WAS STILL A RUGGED, UNTAMED FRONTIER NOW, AS WE FACE A DIFFERENT LANDSCAPE - A CHANGING HEALTH CARE ENVIRONMENT - WE DRAW UPON THEIR PIONEERING AND COMPASSIONATE SPIRIT TO PLAN FOR THE NEXT CENTURY OF HEALTH CARE PROVIDENCE HEALTH & SERVICES IN 1856, MOTHER JOSEPH AND FOUR SISTERS OF PROVIDENCE ESTABLISHED HOSPITALS, SCHOOLS AND ORPHANAGES ACROSS THE NORTHWEST OVER THE YEARS, OTHER CATHOLIC SISTERS TRANSFERRED SPONSORSHIP OF THEIR MINISTRIES TO PROVIDENCE, INCLUDING THE LITTLE COMPANY OF MARY, DOMINICANS AND CHARITY OF LEAVENWORTH RECENTLY, SWEDISH HEALTH SERVICES, KADLEC REGIONAL MEDICAL CENTER AND PACIFIC MEDICAL CENTERS HAVE JOINED PROVIDENCE AS SECULAR PARTNERS WITH A COMMON COMMITMENT TO SERVING ALL MEMBERS OF THE COMMUNITY TODAY, PROVIDENCE SERVES ALASKA, CALIFORNIA, MONTANA, OREGON AND WASHINGTON ST JOSEPH HEALTH SYSTEM IN 1912, A SMALL GROUP OF SISTERS OF ST JOSEPH LANDED ON THE RUGGED SHORES OF EUREKA, CALIFORNIA TO PROVIDE EDUCATION AND HEALTH CARE THEY LATER ESTABLISHED ROOTS IN ORANGE, CALIFORNIA, AND EXPANDED TO SERVE SOUTHERN CALIFORNIA, NORTHERN CALIFORNIA AND TEXAS THE HEALTH SYSTEM ESTABLISHED MANY KEY PARTNERSHIPS, INCLUDING A MERGER BETWEEN LUBBOCK METHODIST HOSPITAL SYSTEM AND ST MARY HOSPITAL TO FORM COVENANT HEALTH IN LUBBOCK TEXAS RECENTLY, AN AFFILIATION WAS ESTABLISHED WITH HOAG HEALTH TO INCREASE ACCESS TO SERVICES IN ORANGE COUNTY, CALIFORNIA ACUTE CARE - INPATIENT & OUTPATIENT TOTAL ADMISSIONS 10,394 TOTAL PATIENT DAYS 46,373 TOTAL OUTPATIENT VISITS 283,152 HIGHLIGHTS/ACHIEVEMENTS IN 2015 ST PATRICK HOSPITAL OPENED A FAMILY MATERNITY CENTER AND STARTED DELIVERING BABIES FOR THE FIRST TIME IN OVER 40 YEARS \* MOUNTAIN-PACIFIC QUALITY HEALTH PRESENTED PROVIDENCE ST PATRICK HOSPITAL WITH THE 2016 HOSPITAL COMMITMENT TO QUALITY AWARD MOUNTAIN-PACIFIC QUALITY HEALTH'S QUALITY AWARDS REFLECT CONTINUED EXPECTATIONS OF ENGAGING PATIENTS AND FAMILIES IN IMPROVING CARE AS WELL AS TOP PERFORMANCE ON QUALITY INDICATORS AND SYSTEM CHANGES, AS PROMOTED BY TODAY'S HEALTH CARE INDUSTRY STRONG LEADERSHIP SUPPORT IS CONSIDERED, SINCE IT IS VITAL FOR ACHIEVING AND SUSTAINING EXCELLENT PATIENT SAFETY AND IMPROVEMENTS IN PATIENT CARE IN ADDITION, ST PAT'S EARNED MOUNTAIN PACIFIC'S NEW AWARD CALLED CHASING ZERO, FOR DEMONSTRATING SUSTAINED PERIODS OF ZERO INFECTIONS FOR SPECIFIC HOSPITAL-ACQUIRED INFECTIONS \* PROVIDENCE ST PATRICK HOSPITAL WAS NAMED ONE OF THE NATION'S 50 TOP CARDIOVASCULAR HOSPITALS BY TRUVEN HEALTH ANALYTICS THIS IS THE NINTH TIME PROVIDENCE ST PATRICK HOSPITAL HAS BEEN RECOGNIZED WITH THIS HONOR THE 50 TOP CARDIOVASCULAR HOSPITALS STUDY EVALUATES PERFORMANCE IN KEY AREAS RISK-ADJUSTED MORTALITY, RISK-ADJUSTED COMPLICATIONS, CORE MEASURES (A GROUP OF MEASURES THAT ASSESS PROCESS OF CARE), PERCENTAGE OF CORONARY BYPASS PATIENTS WITH INTERNAL MAMMARY ARTERY USE, 30-DAY MORTALITY RATES, 30-DAY READMISSION RATES, SEVERITY-ADJUSTED AVERAGE LENGTH OF STAY, AND WAGE- AND SEVERITY-ADJUSTED AVERAGE COST \* ST PATRICK HOSPITAL'S EMERGENCY DEPARTMENT AND CATHETERIZATION LABORATORY RECEIVED THE 2016 MISSION LIFELINE RECEIVING CENTER GOLD RECOGNITION AWARD MISSION FROM THE AMERICAN HEART ASSOCIATION/AMERICAN STROKE ASSOCIATION FOR OUR QUALITY OF HEART ATTACK CARE AS DEMONSTRATED THROUGH THE 2015 ACTION REGISTRY -GWTG DATA THIS AWARD RECOGNIZES SUCCESS IN IMPLEMENTING A HIGH QUALITY CARE PROGRAM, ENSURING THAT OUR ST-ELEVATION MYOCARDIAL INFARCTION (STEMI) PROGRAM TREATS PATIENTS ACCORDING TO NATIONALLY ACCEPTED GUIDELINES STEMI IS A SERIOUS HEART ATTACK DURING WHICH ONE OF THE HEART'S MAJOR ARTERIES IS BLOCKED, AND MUST BE TREATED QUICKLY AND APPROPRIATELY FOR THE PATIENT TO SURVIVE \* PROVIDENCE ST PATRICK HOSPITAL WAS ONE OF 844 HOSPITALS TO RECEIVE AN "A" RANKING AMONG THE SAFEST HOSPITALS IN THE UNITED STATES ACCORDING TO LEAPFROG HOSPITAL SAFETY GRADES, A NATIONAL PATIENT SAFETY WATCHDOG LEAPFROG SAFETY GRADES ASSIGN A, B, C, D AND F LETTER GRADES TO HOSPITALS NATIONWIDE AND PROVIDE THE MOST COMPLETE PICTURE OF PATIENT SAFETY IN THE U.S. \* ST PATRICK HOSPITAL RECEIVED RECOGNITION FROM US NEWS AND WORLD REPORT FOR BEING A TOP 50 HOSPITAL FOR UROLOGY CARE IN 2016 HOSPITALS ARE SCORED ON VOLUME OF HIGH-RISK PATIENTS, NURSE STAFFING AND PATIENT SURVIVAL SPECIFIC CRITERIA THAT CONTRIBUTED TO THE RANKING INCLUDED OUR PATIENT'S 30-DAY SURVIVAL RATE (SCORE 10/10), THE USE OF ADVANCED TECHNOLOGIES (SCORE 6/6), PATIENT SERVICES (SCORE 8/9), MAGNET RECOGNITION, SERVING AS A LEVEL II TRAUMA CENTER AND HAVING AN INTENSIVIST PROGRAM IN ADDITION, ST PAT'S WAS RECOGNIZED AS "HIGH PERFORMING" IN AORTIC VALVE SURGERY, HEART BYPASS SURGERY AND PULMONOLOGY \* PROVIDENCE ST PATRICK HOSPITAL WAS AWARDED THE PARTNER FOR CHANGE AWARD FROM PRACTICE GREENHEALTH FOR IMPLEMENTATION OF A SIGNIFICANT NUMBER OF ENVIRONMENTAL STEWARDSHIP PROGRAMS AND BEST PRACTICES, AND CONTINUOUSLY IMPROVING AND EXPANDING UPON THESE PROGRAMS ON THE PATH TO SUSTAINABILITY \* PROVIDENCE ST PATRICK HOSPITAL WAS GIVEN THE WOMEN'S CHOICE AWARD FOR ONE OF AMERICA'S 100 BEST HOSPITALS FOR PATIENT EXPERIENCE IN MONTANA THE HOSPITALS ARE HIGHLY RATED BY WOMEN FOR CREATING AN EXTRAORDINARY PATIENT EXPERIENCE FOR WOMEN AND THEIR FAMILIES THE PROCESS BEGINS WITH SCORES DERIVED FOR EACH HOSPITAL IN THE HOSPITAL CONSUMER ASSESSMENT OF HEALTHCARE PROVIDERS AND SYSTEMS (HCAHPS) DATABASE THE SCORE TAKES A SUBSET OF THE QUESTIONS HCAHPS USES THAT RESEARCH AND EXPERIENCE SHOWS ARE MORE IMPORTANT TO WOMEN THAN TO MEN WOMENCERTIFIED APPLIES WEIGHT TO EACH OF THOSE QUESTIONS TO ADJUST FOR RELATIVE IMPORTANCE TO ARRIVE AT A NUMERICAL SCORE THE SCORING IS OBJECTIVE AND UNIFORM THE 100 BEST SCORES IN EACH OF THE FOUR CATEGORIES DETERMINE THE AMERICA'S 100 BEST HOSPITALS FOR OUTSTANDING PATIENT EXPERIENCE BY WOMENCERTIFIED AWARD WINNERS

**Form 990, Part III, Line 4b:**

SEE SCHEDULE O PRIMARY CARE TOTAL VISITS 304,475 \* NINE WESTERN MONTANA PROVIDENCE MEDICAL GROUP MEDICAL CLINICS RECEIVED NATIONAL RECOGNITION AS LEVEL 3 PATIENT-CENTERED MEDICAL HOMES, THE HIGHEST ACCREDITATION POSSIBLE, BY THE NATIONAL COMMITTEE OF QUALITY ASSURANCE (NCQA) LEVEL 3 STATUS INVOLVES MEETING AND DOCUMENTING REQUISITE ELEMENTS IN SIX CATEGORIES, SUCH AS TRACKING AND COORDINATING PATIENT CARE, EASING ACCESS TO PROVIDERS THROUGH IMPROVED HOURS AND SCHEDULING, AND MEASURING AND IMPROVING CLINIC/PROVIDER PERFORMANCE NCQA RECOGNITION ENSURES THAT THESE CLINICS USE EVIDENCE-BASED, PATIENT-CENTERED PROCESSES THAT FOCUS ON HIGHLY COORDINATED CARE AND LONG-TERM INTERACTIVE RELATIONSHIPS BETWEEN THE CARE TEAMS AND THE PATIENT A PATIENT-CENTERED MEDICAL HOME IS A MODEL OF PRIMARY CARE THAT COMBINES TEAMWORK AND INFORMATION TECHNOLOGY TO IMPROVE CARE, IMPROVE THE PATIENT'S CARE EXPERIENCE, AND REDUCE COSTS MEDICAL HOMES FOSTER ONGOING PARTNERSHIPS BETWEEN PATIENTS AND THEIR CLINICIANS USING MULTI-DISCIPLINARY CARE TEAMS TO COORDINATE TREATMENT, FOLLOW-UP AND SUPPORT RESEARCH CONFIRMS THAT MEDICAL HOMES ADVANCE THE "TRIPLE AIM" OF HIGHER QUALITY, BETTER PATIENT EXPERIENCE AND COST CONTAINMENT IN MISSOULA, THE PMG CLINICS INCLUDE \* BROADWAY INTERNAL MEDICINE\* GRANT CREEK FAMILY MEDICINE\* MONTANA INTERNAL MEDICINE\* WOMEN'S CARE & FAMILY WELLNESS \* MISSOULA FAMILY MEDICAL PMG CLINICS OUTSIDE OF MISSOULA INCLUDE \* FLORENCE FAMILY MEDICINE IN FLORENCE\* LIFESPAN FAMILY MEDICINE IN STEVENSVILLE\* ST JOSEPH MEDICAL CLINIC IN POLSON \* ST JOSEPH MEDICAL CLINIC IN RONAN\* WITH A GRANT FROM THE MONTANA HEALTH FOUNDATION, GRANT CREEK FAMILY PRACTICE, A PATIENT-CENTERED MEDICAL HOME, BEGAN TO INTEGRATE BEHAVIORAL HEALTH INTO THE PRIMARY CARE SETTING THE PRACTICE HIRED A LICENSED CLINICAL SOCIAL WORKER, WITH THE GOAL OF PROVIDING PATIENTS SEAMLESS, EFFECTIVE, MENTAL HEALTH CARE FOLLOWING GRANT CREEK'S LEAD, THIS SERVICE WILL BE IMPLEMENTED INTO THE EIGHT OTHER WESTERN MONTANA PROVIDENCE PATIENT-CENTERED MEDICAL HOMES, WITH SPECIALTY SUPPORT FROM PROVIDENCE WESTERN MONTANA PSYCHIATRIC SERVICES

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**Form 990, Part III, Line 4c:**

HEALTHCARE JOINT VENTURE THROUGH PARTNERSHIPS, ST PATRICK'S IS ABLE TO PROVIDE ADDITIONAL HEALTHCARE SERVICES TO THE COMMUNITY

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**Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)**

(Code ) (Expenses \$ 1,550,785 including grants of \$ 1,550,785 ) (Revenue \$ 0 )
GRANTS AND ALLOCATIONS SEE SCHEDULE I
(Code ) (Expenses \$ 0 including grants of \$ 0 ) (Revenue \$ 21,551,200 )
OTHER PROGRAM SUPPORT - CAPITATION REVENUE

**Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
DICK P ALLEN ..... DIRECTOR	0 10 ..... 2 00	X						0	30,360	0
RICHARD BLAIR ..... BOARD CHAIR	0 10 ..... 4 60	X		X				0	60,360	0
ISIAAH CRAWFORD PHD ..... DIRECTOR	0 10 ..... 4 10	X						0	30,360	0
LUCILLE DEAN SP ..... DIRECTOR	0 10 ..... 2 10	X						0	0	0
SR DIANE HEJNA CSJ RN ..... DIRECTOR	0 10 ..... 1 90	X						0	0	0
MICHAEL HOLCOMB ..... DIRECTOR	0 10 ..... 5 30	X						0	30,360	0
SR PHYLLIS HUGHES RSM DRPH ..... DIRECTOR	0 10 ..... 5 00	X						0	0	0
SALLYE LINER MSN RN ..... DIRECTOR	0 10 ..... 4 70	X						0	25,360	0
MARY LYONS PHD ..... DIRECTOR	0 10 ..... 1 50	X						0	30,360	0
WALTER NOCE JR ..... DIRECTOR	0 10 ..... 2 00	X						0	30,360	0

**Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
DAVE OLSEN ..... BOARD VICE CHAIR	0 10 ..... 5 50	X		X				0	30,360	0
CAROLINA REYES MD ..... DIRECTOR	0 10 ..... 4 60	X						0	30,360	0
PHOEBE YANG ..... DIRECTOR	0 10 ..... 2 00	X						0	25,360	0
DONALD ANDERSON JR ..... ASSISTANT SECRETARY FOR ENROLLMENT	1 00 ..... 49 00			X				0	248,186	20,012
VENKAT BHAMIDIPATI ..... EVP/TREASURER	1 00 ..... 49 00			X				0	638,309	847,978
MIKE BUTLER ..... PRESIDENT	1 00 ..... 59 00			X				0	2,529,152	2,095,457
JO ANN ESCASA-HAIGH ..... EVP / ASSISTANT TREASURER	1 00 ..... 49 00			X				0	1,372,090	667,685
CINDY STRAUSS ..... SECRETARY	1 00 ..... 59 00			X				0	1,743,082	1,020,214
TAMMY TEODOSIO ..... ASSISTANT SECRETARY	1 00 ..... 49 00			X				0	117,493	23,110
JOHN WHIPPLE ..... ASSISTANT SECRETARY	1 00 ..... 49 00			X				0	754,800	485,048

**Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
KIRK BODLOVIC ..... CFO/ST PATRICK HOSPITAL	50 00 ..... 0 00				X			0	280,460	52,334
JEFFREY FEE ..... CE/WESTERN MT REGION	40 00 ..... 10 00				X			0	1,552,147	24,922
ROBERT HELLRIGEL ..... SVP-CE/SENIOR & COMM SVRVICES	1 00 ..... 54 00				X			0	600,911	471,983
CARTER BECK MD ..... PHYSICIAN	50 00 ..... 0 00					X		1,171,965	0	95,676
CHRISS MACK MD ..... PHYSICIAN	50 00 ..... 0 00					X		1,175,691	0	85,064
JAMES MAXWELL MD ..... PHYSICIAN	50 00 ..... 0 00					X		1,074,914	0	55,548
SIMONE MUSCO MD ..... PHYSICIAN	50 00 ..... 0 00					X		1,012,632	0	118,460
MICHAEL YERKEY MD ..... PHYSICIAN	50 00 ..... 0 00					X		971,999	0	90,312
ROD F HOCHMAN MD ..... FORMER PRESIDENT/CEO	0 00 ..... 0 00						X	0	5,269,095	6,313,965
TODD HOFHEINS ..... FORMER EVP/CFO/TREASURER	0 00 ..... 0 00						X	0	2,139,115	45,475

**Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
JOHN FLETCHER ..... FORMER VP/OPERATIONS SUPPORT	0 00 ..... 0 00						X	0	103,970	20,386
TERRY SMITH ..... FORMER SVP/MANAGEMENT SVCS	0 00 ..... 0 00						X	0	213,516	18,997
CRAIG WRIGHT MD ..... FORMER - SVP/PHYSICIAN SERVICES	0 00 ..... 0 00						X	0	245,590	10,916
DAVID BROWN ..... VP/STRATEGY & BUSINESS DEVELOPMENT	0 00 ..... 55 00						X	0	700,285	457,360
DEBBIE BURTON ..... SVP/CHIEF NRSNG OFFICER	0 00 ..... 60 00						X	0	776,449	387,202
DEBRA CANALES ..... EVP/CAO & DIRECTOR	0 00 ..... 60 00						X	0	1,674,402	1,236,264
AMY COMPTON-PHILLIPS ..... EVP/CHIEF CLINICAL OFFICER	0 00 ..... 55 00						X	0	1,491,216	1,024,801
MARY CRANSTOUN ..... VP/TOTAL REWARDS	0 00 ..... 60 00						X	0	705,405	482,346
MARK GARGETT ..... VP/DIGITAL INTEGRATION	0 00 ..... 50 00						X	0	732,000	324,249
JOEL GILBERTSON ..... SVP/COMMUNITY PARTNERSHIPS	0 00 ..... 60 00						X	0	856,314	552,384

**Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
OREST HOLUBEC ..... SVP/CHIEF COMM/EXT AFFAIRS OFFICER	0 00 ..... 55 00						X	0	788,870	484,008
AARON MARTIN ..... SVP/STRATEGY & INNOVATION	0 00 ..... 70 00						X	0	900,371	716,019
TOM MCDONAGH ..... VP/CHIEF INVESTMENT OFFICER	0 00 ..... 58 00						X	0	830,621	546,487
RHONDA MEDOWS MD ..... EVP/POPULATION HEALTH	0 00 ..... 60 00						X	0	1,582,404	1,126,342
JACK MUDD ..... SVP/MISSION LEADERSHIP	0 00 ..... 29 00						X	0	439,799	277,760
JANICE NEWELL ..... SVP/CHIEF INFORMATION OFFICER	0 00 ..... 60 00						X	0	1,396,825	738,630
HARVEY SMITH ..... SVP/CHIEF CUSTOMER SVC OFFICER	0 00 ..... 50 00						X	0	1,048,182	47,496
PAUL STODDART ..... FORMER VP/MARKETING	0 00 ..... 0 00						X	0	175,547	8,264
GREG TILL ..... VP/CHIEF TALENT OFFICER & DIRECTOR	0 00 ..... 65 00						X	0	713,560	491,592
SHARON TONCRAY ..... SVP/CHIEF LABOR EMPLOYEE COUNSEL	0 00 ..... 60 00						X	0	766,530	557,321

**Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)							(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former				
LISA VANCE ..... SVP/CLINICAL PROGRAM SERVICES	0 00 ..... 60 00						X	0	1,691,102	682,325	
MIKE WATERS ..... VP, CAO/PHYSICIAN SERVICES	0 00 ..... 65 00						X	0	642,910	463,750	

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.  
▶ Attach to Form 990 or Form 990-EZ.

**2017**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

▶ **Information about Schedule A (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

**Name of the organization**

PROVIDENCE HEALTH & SERVICES - MONTANA

**Employer identification number**

81-0231793

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 12, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ) )
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II )
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II )
- 8  A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II )
- 9  An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture See instructions Enter the name, city, and state of the college or university \_\_\_\_\_
- 10  An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2)**. (Complete Part III )
- 11  An organization organized and operated exclusively to test for public safety See **section 509(a)(4)**.
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization
  - f Enter the number of supported organizations \_\_\_\_\_
  - g Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
<b>Total</b>						

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv), 170(b)(1)(A)(vi), and 170(b)(1)(A)(ix)**

(Complete only if you checked the box on line 5, 7, 8, or 9 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►		(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
<b>1</b>	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grant")						
<b>2</b>	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>3</b>	The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>4</b>	<b>Total.</b> Add lines 1 through 3						
<b>5</b>	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
<b>6</b>	<b>Public support.</b> Subtract line 5 from line 4						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►		(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
<b>7</b>	Amounts from line 4						
<b>8</b>	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
<b>9</b>	Net income from unrelated business activities, whether or not the business is regularly carried on						
<b>10</b>	Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI )						
<b>11</b>	<b>Total support.</b> Add lines 7 through 10						
<b>12</b>	Gross receipts from related activities, etc (see instructions)					<b>12</b>	

**13 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . .

**Section C. Computation of Public Support Percentage**

<b>14</b>	Public support percentage for 2017 (line 6, column (f) divided by line 11, column (f))	<b>14</b>	
<b>15</b>	Public support percentage for 2016 Schedule A, Part II, line 14	<b>15</b>	

- 16a 33 1/3% support test—2017.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ►
- b 33 1/3% support test—2016.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ►
- 17a 10%-facts-and-circumstances test—2017.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ►
- b 10%-facts-and-circumstances test—2016.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ►
- 18 Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ►

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►		(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
<b>1</b>	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
<b>2</b>	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
<b>3</b>	Gross receipts from activities that are not an unrelated trade or business under section 513						
<b>4</b>	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
<b>5</b>	The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>6</b>	<b>Total.</b> Add lines 1 through 5						
<b>7a</b>	Amounts included on lines 1, 2, and 3 received from disqualified persons						
<b>b</b>	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
<b>c</b>	Add lines 7a and 7b						
<b>8</b>	<b>Public support.</b> (Subtract line 7c from line 6)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►		(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
<b>9</b>	Amounts from line 6						
<b>10a</b>	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
<b>b</b>	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
<b>c</b>	Add lines 10a and 10b						
<b>11</b>	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
<b>12</b>	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
<b>13</b>	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)						

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ►

**Section C. Computation of Public Support Percentage**

<b>15</b>	Public support percentage for 2017 (line 8, column (f) divided by line 13, column (f))	<b>15</b>	
<b>16</b>	Public support percentage from 2016 Schedule A, Part III, line 15	<b>16</b>	

**Section D. Computation of Investment Income Percentage**

<b>17</b>	Investment income percentage for <b>2017</b> (line 10c, column (f) divided by line 13, column (f))	<b>17</b>	
<b>18</b>	Investment income percentage from <b>2016</b> Schedule A, Part III, line 17	<b>18</b>	

**19a 33 1/3% support tests—2017.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ►

**b 33 1/3% support tests—2016.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ►

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ►

**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

		Yes	No
<b>1</b>	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
	<b>1</b>		
<b>2</b>	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
	<b>2</b>		
<b>3a</b>	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.		
	<b>3a</b>		
<b>b</b>	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.		
	<b>3b</b>		
<b>c</b>	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.		
	<b>3c</b>		
<b>4a</b>	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below.		
	<b>4a</b>		
<b>b</b>	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
	<b>4b</b>		
<b>c</b>	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
	<b>4c</b>		
<b>5a</b>	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).		
	<b>5a</b>		
<b>b</b>	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
	<b>5b</b>		
<b>c</b>	<b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
	<b>5c</b>		
<b>6</b>	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI</b> .		
	<b>6</b>		
<b>7</b>	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		
	<b>7</b>		
<b>8</b>	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		
	<b>8</b>		
<b>9a</b>	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .		
	<b>9a</b>		
<b>b</b>	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .		
	<b>9b</b>		
<b>c</b>	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .		
	<b>9c</b>		
<b>10a</b>	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.		
	<b>10a</b>		
<b>b</b>	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)		
	<b>10b</b>		

**Part IV Supporting Organizations** (continued)

		Yes	No
<b>11</b>	Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b>	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
<b>b</b>	A family member of a person described in (a) above?		
<b>c</b>	A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI</i>		

**Section B. Type I Supporting Organizations**

		Yes	No
<b>1</b>	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
<b>2</b>	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i>		

**Section C. Type II Supporting Organizations**

		Yes	No
<b>1</b>	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

**Section D. All Type III Supporting Organizations**

		Yes	No
<b>1</b>	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>2</b>	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
<b>3</b>	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

**Section E. Type III Functionally-Integrated Supporting Organizations**

<b>1</b>	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year ( <b>see instructions</b> )		
<b>a</b>	<input type="checkbox"/> The organization satisfied the Activities Test. Complete <b>line 2</b> below.		
<b>b</b>	<input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete <b>line 3</b> below.		
<b>c</b>	<input type="checkbox"/> The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a government entity (see instructions).		
<b>2</b>	Activities Test <b>Answer (a) and (b) below.</b>		
<b>a</b>	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>		
<b>b</b>	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
<b>3</b>	Parent of Supported Organizations <b>Answer (a) and (b) below.</b>		
<b>a</b>	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>		
<b>b</b>	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1**  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI) **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E

<b>Section A - Adjusted Net Income</b>		(A) Prior Year	(B) Current Year (optional)
<b>1</b>	Net short-term capital gain	<b>1</b>	
<b>2</b>	Recoveries of prior-year distributions	<b>2</b>	
<b>3</b>	Other gross income (see instructions)	<b>3</b>	
<b>4</b>	Add lines 1 through 3	<b>4</b>	
<b>5</b>	Depreciation and depletion	<b>5</b>	
<b>6</b>	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	<b>6</b>	
<b>7</b>	Other expenses (see instructions)	<b>7</b>	
<b>8</b>	<b>Adjusted Net Income</b> (subtract lines 5, 6 and 7 from line 4)	<b>8</b>	
<b>Section B - Minimum Asset Amount</b>		(A) Prior Year	(B) Current Year (optional)
<b>1</b>	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	<b>1</b>	
<b>a</b>	Average monthly value of securities	<b>1a</b>	
<b>b</b>	Average monthly cash balances	<b>1b</b>	
<b>c</b>	Fair market value of other non-exempt-use assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, 1b, and 1c)	<b>1d</b>	
<b>e</b>	<b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI)		
<b>2</b>	Acquisition indebtedness applicable to non-exempt use assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	
<b>4</b>	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	
<b>5</b>	Net value of non-exempt-use assets (subtract line 4 from line 3)	<b>5</b>	
<b>6</b>	Multiply line 5 by .035	<b>6</b>	
<b>7</b>	Recoveries of prior-year distributions	<b>7</b>	
<b>8</b>	<b>Minimum Asset Amount</b> (add line 7 to line 6)	<b>8</b>	
<b>Section C - Distributable Amount</b>			Current Year
<b>1</b>	Adjusted net income for prior year (from Section A, line 8, Column A)	<b>1</b>	
<b>2</b>	Enter 85% of line 1	<b>2</b>	
<b>3</b>	Minimum asset amount for prior year (from Section B, line 8, Column A)	<b>3</b>	
<b>4</b>	Enter greater of line 2 or line 3	<b>4</b>	
<b>5</b>	Income tax imposed in prior year	<b>5</b>	
<b>6</b>	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	<b>6</b>	
<b>7</b>	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)**

<b>Section D - Distributions</b>	<b>Current Year</b>
<b>1</b> Amounts paid to supported organizations to accomplish exempt purposes	
<b>2</b> Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
<b>3</b> Administrative expenses paid to accomplish exempt purposes of supported organizations	
<b>4</b> Amounts paid to acquire exempt-use assets	
<b>5</b> Qualified set-aside amounts (prior IRS approval required)	
<b>6</b> Other distributions (describe in <b>Part VI</b> ) See instructions	
<b>7 Total annual distributions.</b> Add lines 1 through 6	
<b>8</b> Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ) See instructions	
<b>9</b> Distributable amount for 2017 from Section C, line 6	
<b>10</b> Line 8 amount divided by Line 9 amount	

<b>Section E - Distribution Allocations (see instructions)</b>	<b>(i) Excess Distributions</b>	<b>(ii) Underdistributions Pre-2017</b>	<b>(iii) Distributable Amount for 2017</b>
<b>1</b> Distributable amount for 2017 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2017 (reasonable cause required-- explain in Part VI) See instructions			
<b>3</b> Excess distributions carryover, if any, to 2017			
<b>a</b>			
<b>b</b> From 2013. . . . .			
<b>c</b> From 2014. . . . .			
<b>d</b> From 2015. . . . .			
<b>e</b> From 2016. . . . .			
<b>f Total</b> of lines 3a through e			
<b>g</b> Applied to underdistributions of prior years			
<b>h</b> Applied to 2017 distributable amount			
<b>i</b> Carryover from 2012 not applied (see instructions)			
<b>j</b> Remainder Subtract lines 3g, 3h, and 3i from 3f			
<b>4</b> Distributions for 2017 from Section D, line 7			
<b>\$</b>			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2017 distributable amount			
<b>c</b> Remainder Subtract lines 4a and 4b from 4			
<b>5</b> Remaining underdistributions for years prior to 2017, if any Subtract lines 3g and 4a from line 2 If the amount is greater than zero, explain in Part VI See instructions			
<b>6</b> Remaining underdistributions for 2017 Subtract lines 3h and 4b from line 1 If the amount is greater than zero, explain in Part VI See instructions			
<b>7 Excess distributions carryover to 2018.</b> Add lines 3j and 4c			
<b>8</b> Breakdown of line 7			
<b>a</b> Excess from 2013. . . . .			
<b>b</b> Excess from 2014. . . . .			
<b>c</b> Excess from 2015. . . . .			
<b>d</b> Excess from 2016. . . . .			
<b>e</b> Excess from 2017. . . . .			

## Additional Data

**Software ID:**

**Software Version:**

**EIN:** 81-0231793

**Name:** PROVIDENCE HEALTH & SERVICES - MONTANA

**Part VI Supplemental Information.** Provide the explanations required by Part II, line 10, Part II, line 17a or 17b, Part III, line 12, Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c, Part IV, Section B, lines 1 and 2, Part IV, Section C, line 1, Part IV, Section D, lines 2 and 3, Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b, Part V, line 1, Part V, Section B, line 1e, Part V Section D, lines 5, 6, and 8, and Part V, Section E, lines 2, 5, and 6 Also complete this part for any additional information (See instructions)

**Facts And Circumstances Test**

**SCHEDULE C**  
(Form 990 or 990-EZ)  
  
Department of the Treasury  
Internal Revenue Service

**Political Campaign and Lobbying Activities**  
For Organizations Exempt From Income Tax Under section 501(c) and section 527  
  
▶Complete if the organization is described below. ▶Attach to Form 990 or Form 990-EZ.  
▶Information about Schedule C (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

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**2017**  
  
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**If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then**

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

**If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then**

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

**If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then**

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of the organization PROVIDENCE HEALTH & SERVICES - MONTANA	Employer identification number 81-0231793
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**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV (see instructions for definition of "political campaign activities")
- 2 Political campaign activity expenditures (see instructions) ▶ \$ \_\_\_\_\_
- 3 Volunteer hours for political campaign activities (see instructions) \_\_\_\_\_

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$ \_\_\_\_\_
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$ \_\_\_\_\_
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year?  Yes  No
- 4a Was a correction made?  Yes  No
- b If "Yes," describe in Part IV

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$ \_\_\_\_\_
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$ \_\_\_\_\_
- 3 Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b ▶ \$ \_\_\_\_\_
- 4 Did the filing organization file **Form 1120-POL** for this year?  Yes  No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-
1				
2				
3				
4				
5				
6				

**Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

- A** Check  if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures)
- B** Check  if the filing organization checked box A and "limited control" provisions apply

**Limits on Lobbying Expenditures**  
(The term "expenditures" means amounts paid or incurred.)

(a) Filing organization's totals

(b) Affiliated group totals

- 1a** Total lobbying expenditures to influence public opinion (grass roots lobbying)
- b** Total lobbying expenditures to influence a legislative body (direct lobbying)
- c** Total lobbying expenditures (add lines 1a and 1b)
- d** Other exempt purpose expenditures
- e** Total exempt purpose expenditures (add lines 1c and 1d)
- f** Lobbying nontaxable amount Enter the amount from the following table in both columns

If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:
Not over \$500,000	20% of the amount on line 1e
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000
Over \$17,000,000	\$1,000,000

- g** Grassroots nontaxable amount (enter 25% of line 1f)
- h** Subtract line 1g from line 1a If zero or less, enter -0-
- i** Subtract line 1f from line 1c If zero or less, enter -0-
- j** If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?


Yes  No

**4-Year Averaging Period Under section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

**Lobbying Expenditures During 4-Year Averaging Period**

Calendar year (or fiscal year beginning in)	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) Total
<b>2a</b> Lobbying nontaxable amount					
<b>b</b> Lobbying ceiling amount (150% of line 2a, column(e))					
<b>c</b> Total lobbying expenditures					
<b>d</b> Grassroots nontaxable amount					
<b>e</b> Grassroots ceiling amount (150% of line 2d, column (e))					
<b>f</b> Grassroots lobbying expenditures					

**Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity

	(a)		(b)
	Yes	No	Amount
<b>1</b> During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
<b>a</b> Volunteers?		No	
<b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		No	
<b>c</b> Media advertisements?		No	
<b>d</b> Mailings to members, legislators, or the public?		No	
<b>e</b> Publications, or published or broadcast statements?		No	
<b>f</b> Grants to other organizations for lobbying purposes?	Yes		1,693
<b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body?	Yes		69,351
<b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		No	
<b>i</b> Other activities?		No	
<b>j</b> Total Add lines 1c through 1i			71,044
<b>2a</b> Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
<b>b</b> If "Yes," enter the amount of any tax incurred under section 4912			
<b>c</b> If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
<b>d</b> If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

**Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

	Yes	No
<b>1</b> Were substantially all (90% or more) dues received nondeductible by members?	<b>1</b>	
<b>2</b> Did the organization make only in-house lobbying expenditures of \$2,000 or less?	<b>2</b>	
<b>3</b> Did the organization agree to carry over lobbying and political expenditures from the prior year?	<b>3</b>	

**Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."**

<b>1</b> Dues, assessments and similar amounts from members	<b>1</b>	
<b>2</b> Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
<b>a</b> Current year	<b>2a</b>	
<b>b</b> Carryover from last year	<b>2b</b>	
<b>c</b> Total	<b>2c</b>	
<b>3</b> Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	<b>3</b>	
<b>4</b> If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	<b>4</b>	
<b>5</b> Taxable amount of lobbying and political expenditures (see instructions)	<b>5</b>	

**Part IV Supplemental Information**

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1 Also, complete this part for any additional information

Return Reference	Explanation
Part II-B, Line 1	THE PORTION OF MONTHLY DUES PAID TO THE MONTANA HOSPITAL ASSOCIATION DESIGNATED FOR LOBBYING INITIATIVE SUPPORT COSTS ASSOCIATED WITH THE DIRECT CONTACT WITH LEGISLATORS

**SCHEDULE D**  
(Form 990)  
  
Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**  
**► Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.**  
**Information about Schedule D (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

OMB No 1545-0047  
**2017**  
**Open to Public Inspection**

**Name of the organization**  
PROVIDENCE HEALTH & SERVICES - MONTANA

**Employer identification number**  
81-0231793

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
<b>1</b> Total number at end of year		
<b>2</b> Aggregate value of contributions to (during year)		
<b>3</b> Aggregate value of grants from (during year)		
<b>4</b> Aggregate value at end of year		
<b>5</b> Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>6</b> Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

**1** Purpose(s) of conservation easements held by the organization (check all that apply)

Preservation of land for public use (e g , recreation or education)       Preservation of an historically important land area

Protection of natural habitat       Preservation of a certified historic structure

Preservation of open space

**2** Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year	
<b>a</b> Total number of conservation easements	<b>2a</b>	
<b>b</b> Total acreage restricted by conservation easements	<b>2b</b>	
<b>c</b> Number of conservation easements on a certified historic structure included in (a)	<b>2c</b>	
<b>d</b> Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	<b>2d</b>	

**3** Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► \_\_\_\_\_

**4** Number of states where property subject to conservation easement is located ► \_\_\_\_\_

**5** Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  Yes  No

**6** Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \_\_\_\_\_

**7** Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \$ \_\_\_\_\_

**8** Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?  Yes  No

**9** In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

**1a** If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

**b** If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

**(i)** Revenue included on Form 990, Part VIII, line 1 ► \$ \_\_\_\_\_

**(ii)** Assets included in Form 990, Part X ► \$ \_\_\_\_\_

**2** If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

**a** Revenue included on Form 990, Part VIII, line 1 ► \$ \_\_\_\_\_

**b** Assets included in Form 990, Part X ► \$ \_\_\_\_\_

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** *(continued)*

- 3** Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)
- a**  Public exhibition
  - b**  Scholarly research
  - c**  Preservation for future generations
  - d**  Loan or exchange programs
  - e**  Other
- 4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII
- 5** During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No
- b** If "Yes," explain the arrangement in Part XIII and complete the following table
- |  | Amount |
|--|--------|
| <b>c</b> Beginning balance             |        |
| <b>d</b> Additions during the year     |        |
| <b>e</b> Distributions during the year |        |
| <b>f</b> Ending balance                |        |
- 2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No
- b** If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII

**Part V Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
<b>1a</b> Beginning of year balance . . . . .					
<b>b</b> Contributions . . . . .					
<b>c</b> Net investment earnings, gains, and losses					
<b>d</b> Grants or scholarships . . . . .					
<b>e</b> Other expenditures for facilities and programs . . . . .					
<b>f</b> Administrative expenses . . . . .					
<b>g</b> End of year balance . . . . .					

- 2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as
- a** Board designated or quasi-endowment ▶
  - b** Permanent endowment ▶
  - c** Temporarily restricted endowment ▶
- The percentages on lines 2a, 2b, and 2c should equal 100%
- 3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by
- |  | Yes           | No |
|--|---------------|----|
| <b>(i)</b> unrelated organizations . . . . .   | <b>3a(i)</b>  |    |
| <b>(ii)</b> related organizations . . . . .  | <b>3a(ii)</b> |    |
| <b>b</b> If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R? . . . . . | <b>3b</b>     |    |
- 4** Describe in Part XIII the intended uses of the organization's endowment funds

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
<b>1a</b> Land . . . . .		8,487,614		8,487,614
<b>b</b> Buildings . . . . .		111,590,440	69,930,121	41,660,319
<b>c</b> Leasehold improvements		2,663,371	2,274,644	388,727
<b>d</b> Equipment . . . . .		121,709,821	101,374,053	20,335,768
<b>e</b> Other . . . . .		2,308,244		2,308,244
<b>Total.</b> Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c) ) . . . ▶				73,180,672

**Part VII Investments—Other Securities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives . . . . .		
(2) Closely-held equity interests . . . . .		
(3) Other _____		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col (B) line 12.)		

**Part VIII Investments—Program Related.** Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) INVEST IN PROV SURGERY CENTER, LLC	2,062,941	C
(2) INVEST IN BROADWAY IMAGING, LLC	3,638,316	C
(3) INVEST IN PARTNERS IN HOME CARE, INC	4,740,190	C
(4) INVEST IN TAMARACK MANAGEMENT, INC	1,360,878	C
(5) BENEFICIAL INTEREST IN FOUNDATION	10,006,874	C
(6) INVEST IN N ROCKIES HEALTH ASSOC	292,442	C
(7)		
(8)		
(9)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col (B) line 13.)	22,101,641	

**Part IX Other Assets.** Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15

(a) Description	(b) Book value
(1) DUE FROM AFFILIATES	64,676,959
(2) OTHER RECEIVABLES	1,929,742
(3) THIRD PARTY SETTLEMENTS	8,954,069
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col (B) line 15.)	75,560,770

**Part X Other Liabilities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

(a) Description of liability	(b) Book value
(1) Federal income taxes	
DUE TO AFFILIATES	29,584,083
TAX EXEMPT BOND LIABILITIES	39,431,905
CAPITALIZED LEASE OBLIGATION	4,725,000
THIRD PARTY SETTLEMENTS	159,997
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col (B) line 25.)	73,900,985

**2.** Liability for uncertain tax positions In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements . . . . .		<b>1</b>	
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12			
<b>a</b>	Net unrealized gains (losses) on investments . . . . .	<b>2a</b>		
<b>b</b>	Donated services and use of facilities . . . . .	<b>2b</b>		
<b>c</b>	Recoveries of prior year grants . . . . .	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII ) . . . . .	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> . . . . .		<b>2e</b>	
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> . . . . .		<b>3</b>	
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line <b>1</b>			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIII ) . . . . .	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> . . . . .		<b>4c</b>	
<b>5</b>	Total revenue Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12 ) . . . . .		<b>5</b>	

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements . . . . .		<b>1</b>	
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25			
<b>a</b>	Donated services and use of facilities . . . . .	<b>2a</b>		
<b>b</b>	Prior year adjustments . . . . .	<b>2b</b>		
<b>c</b>	Other losses . . . . .	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII ) . . . . .	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> . . . . .		<b>2e</b>	
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> . . . . .		<b>3</b>	
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line <b>1</b> :			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIII ) . . . . .	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> . . . . .		<b>4c</b>	
<b>5</b>	Total expenses Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18 ) . . . . .		<b>5</b>	

**Part XIII Supplemental Information**

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information

Return Reference	Explanation	
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**Part XIII** **Supplemental Information (continued)**

Return Reference	Explanation
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**SCHEDULE H (Form 990)**  
 Department of the Treasury  
 Internal Revenue Service

# Hospitals

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, question 20.**  
 ▶ **Attach to Form 990.**  
 ▶ **Information about Schedule H (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

OMB No 1545-0047  
2017  
**Open to Public Inspection**

**Name of the organization**  
 PROVIDENCE HEALTH & SERVICES - MONTANA

**Employer identification number**  
 81-0231793

**Part I Financial Assistance and Certain Other Community Benefits at Cost**

		Yes	No
<b>1a</b> Did the organization have a financial assistance policy during the tax year? If "No," skip to question 6a	<b>1a</b>	Yes	
<b>b</b> If "Yes," was it a written policy? . . . . .	<b>1b</b>	Yes	
<b>2</b> If the organization had multiple hospital facilities, indicate which of the following best describes application of the financial assistance policy to its various hospital facilities during the tax year <input checked="" type="checkbox"/> Applied uniformly to all hospital facilities <input type="checkbox"/> Applied uniformly to most hospital facilities <input type="checkbox"/> Generally tailored to individual hospital facilities			
<b>3</b> Answer the following based on the financial assistance eligibility criteria that applied to the largest number of the organization's patients during the tax year			
<b>a</b> Did the organization use Federal Poverty Guidelines (FPG) as a factor in determining eligibility for providing <i>free</i> care? If "Yes," indicate which of the following was the FPG family income limit for eligibility for free care <input type="checkbox"/> 100% <input type="checkbox"/> 150% <input type="checkbox"/> 200% <input checked="" type="checkbox"/> Other <u>30000 0000000000</u> %	<b>3a</b>	Yes	
<b>b</b> Did the organization use FPG as a factor in determining eligibility for providing <i>discounted</i> care? If "Yes," indicate which of the following was the family income limit for eligibility for discounted care <input type="checkbox"/> 200% <input type="checkbox"/> 250% <input type="checkbox"/> 300% <input checked="" type="checkbox"/> 350% <input type="checkbox"/> 400% <input type="checkbox"/> Other _____ %	<b>3b</b>	Yes	
<b>c</b> If the organization used factors other than FPG in determining eligibility, describe in Part VI the criteria used for determining eligibility for free or discounted care. Include in the description whether the organization used an asset test or other threshold, regardless of income, as a factor in determining eligibility for free or discounted care			
<b>4</b> Did the organization's financial assistance policy that applied to the largest number of its patients during the tax year provide for free or discounted care to the "medically indigent"?	<b>4</b>	Yes	
<b>5a</b> Did the organization budget amounts for free or discounted care provided under its financial assistance policy during the tax year?	<b>5a</b>	Yes	
<b>b</b> If "Yes," did the organization's financial assistance expenses exceed the budgeted amount?	<b>5b</b>	Yes	
<b>c</b> If "Yes" to line 5b, as a result of budget considerations, was the organization unable to provide free or discounted care to a patient who was eligible for free or discounted care?	<b>5c</b>		No
<b>6a</b> Did the organization prepare a community benefit report during the tax year?	<b>6a</b>	Yes	
<b>b</b> If "Yes," did the organization make it available to the public?	<b>6b</b>	Yes	

**7 Financial Assistance and Certain Other Community Benefits at Cost**

	(a) Number of activities or programs (optional)	(b) Persons served (optional)	(c) Total community benefit expense	(d) Direct offsetting revenue	(e) Net community benefit expense	(f) Percent of total expense
<b>Financial Assistance and Means-Tested Government Programs</b>						
<b>a</b> Financial Assistance at cost (from Worksheet 1)		1,640	5,679,376		5,679,376	1 480 %
<b>b</b> Medicaid (from Worksheet 3, column a)		14,930	50,704,927	50,815,314	0	0 %
<b>c</b> Costs of other means-tested government programs (from Worksheet 3, column b)		4	15,804	13,627	2,177	0 %
<b>d Total</b> Financial Assistance and Means-Tested Government Programs		16,574	56,400,107	50,828,941	5,681,553	1 480 %
<b>Other Benefits</b>						
<b>e</b> Community health improvement services and community benefit operations (from Worksheet 4)		8,967	257,713		257,713	0 070 %
<b>f</b> Health professions education (from Worksheet 5)		8,556	1,122,777		1,122,777	0 290 %
<b>g</b> Subsidized health services (from Worksheet 6)		37,824	20,488,803	9,240,387	11,248,416	2 940 %
<b>h</b> Research (from Worksheet 7)		1	14,555		14,555	0 %
<b>i</b> Cash and in-kind contributions for community benefit (from Worksheet 8)		0	363,063		363,063	0 090 %
<b>j Total.</b> Other Benefits		55,348	22,246,911	9,240,387	13,006,524	3 390 %
<b>k Total.</b> Add lines 7d and 7j		71,922	78,647,018	60,069,328	18,688,077	4 870 %

**Part III Community Building Activities** Complete this table if the organization conducted any community building activities during the tax year, and describe in Part VI how its community building activities promoted the health of the communities it serves.

	(a) Number of activities or programs (optional)	(b) Persons served (optional)	(c) Total community building expense	(d) Direct offsetting revenue	(e) Net community building expense	(f) Percent of total expense
1 Physical improvements and housing		5,185	115,161		115,161	0.030 %
2 Economic development		0				
3 Community support		2,036	90,000		90,000	0.020 %
4 Environmental improvements		25	15,436		15,436	0 %
5 Leadership development and training for community members		0				
6 Coalition building		0				
7 Community health improvement advocacy		900	27,000		27,000	0.010 %
8 Workforce development		0				
9 Other		0				
<b>10 Total</b>		8,146	247,597		247,597	0.060 %

**Part III Bad Debt, Medicare, & Collection Practices**

**Section A. Bad Debt Expense**

	Yes	No
1 Did the organization report bad debt expense in accordance with Healthcare Financial Management Association Statement No. 15?	1 Yes	
2 Enter the amount of the organization's bad debt expense. Explain in Part VI the methodology used by the organization to estimate this amount.	2 1,652,633	
3 Enter the estimated amount of the organization's bad debt expense attributable to patients eligible under the organization's financial assistance policy. Explain in Part VI the methodology used by the organization to estimate this amount and the rationale, if any, for including this portion of bad debt as community benefit.	3	
4 Provide in Part VI the text of the footnote to the organization's financial statements that describes bad debt expense or the page number on which this footnote is contained in the attached financial statements.		

**Section B. Medicare**

5 Enter total revenue received from Medicare (including DSH and IME).	5 149,321,430
6 Enter Medicare allowable costs of care relating to payments on line 5.	6 184,367,024
7 Subtract line 6 from line 5. This is the surplus (or shortfall).	7 -35,045,594
8 Describe in Part VI the extent to which any shortfall reported in line 7 should be treated as community benefit. Also describe in Part VI the costing methodology or source used to determine the amount reported on line 6. Check the box that describes the method used:  <input type="checkbox"/> Cost accounting system <input checked="" type="checkbox"/> Cost to charge ratio <input type="checkbox"/> Other	

**Section C. Collection Practices**

9a Did the organization have a written debt collection policy during the tax year?	9a Yes
b If "Yes," did the organization's collection policy that applied to the largest number of its patients during the tax year contain provisions on the collection practices to be followed for patients who are known to qualify for financial assistance? Describe in Part VI.	9b Yes

**Part IV Management Companies and Joint Ventures**

(a) Name of entity (owned 10% or more by officers, directors, trustees, key employees, and physicians—see instructions)	(b) Description of primary activity of entity	(c) Organization's profit % or stock ownership %	(d) Officers, directors, trustees, or key employees' profit % or stock ownership %	(e) Physicians' profit % or stock ownership %
1 1 PROVIDENCE SURGERY CENTER LLC	SAME DAY SURGERY, NON-EMERGENT CARE	75.380 %		20.310 %
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				

**Part V Facility Information****Section A. Hospital Facilities**

(list in order of size from largest to smallest—see instructions)

How many hospital facilities did the organization operate during the tax year?

**1**

Name, address, primary website address, and state license number (and if a group return, the name and EIN of the subordinate hospital organization that operates the hospital facility)

See Additional Data Table	Licensed hospital	General medical & surgical	Children's hospital	Teaching hospital	Critical access hospital	Research facility	ER-24 hours	ER-other	Other (describe)	Facility reporting group

**Part V Facility Information** (continued)

**Section B. Facility Policies and Practices**

(Complete a separate Section B for each of the hospital facilities or facility reporting groups listed in Part V, Section A)  
 PROVIDENCE ST PATRICK HOSPITAL

Name of hospital facility or letter of facility reporting group \_\_\_\_\_

Line number of hospital facility, or line numbers of hospital facilities in a facility reporting group (from Part V, Section A): \_\_\_\_\_ 1

		Yes	No
<b>Community Health Needs Assessment</b>			
<b>1</b>	Was the hospital facility first licensed, registered, or similarly recognized by a state as a hospital facility in the current tax year or the immediately preceding tax year? . . . . .		No
<b>2</b>	Was the hospital facility acquired or placed into service as a tax-exempt hospital in the current tax year or the immediately preceding tax year? If "Yes," provide details of the acquisition in Section C . . . . .		No
<b>3</b>	During the tax year or either of the two immediately preceding tax years, did the hospital facility conduct a community health needs assessment (CHNA)? If "No," skip to line 12 . . . . . If "Yes," indicate what the CHNA report describes (check all that apply)	Yes	
<b>a</b>	<input checked="" type="checkbox"/> A definition of the community served by the hospital facility		
<b>b</b>	<input checked="" type="checkbox"/> Demographics of the community		
<b>c</b>	<input checked="" type="checkbox"/> Existing health care facilities and resources within the community that are available to respond to the health needs of the community		
<b>d</b>	<input checked="" type="checkbox"/> How data was obtained		
<b>e</b>	<input checked="" type="checkbox"/> The significant health needs of the community		
<b>f</b>	<input checked="" type="checkbox"/> Primary and chronic disease needs and other health issues of uninsured persons, low-income persons, and minority groups		
<b>g</b>	<input checked="" type="checkbox"/> The process for identifying and prioritizing community health needs and services to meet the community health needs		
<b>h</b>	<input checked="" type="checkbox"/> The process for consulting with persons representing the community's interests		
<b>i</b>	<input checked="" type="checkbox"/> The impact of any actions taken to address the significant health needs identified in the hospital facility's prior CHNA(s)		
<b>j</b>	<input type="checkbox"/> Other (describe in Section C)		
<b>4</b>	Indicate the tax year the hospital facility last conducted a CHNA <u>20 17</u>		
<b>5</b>	In conducting its most recent CHNA, did the hospital facility take into account input from persons who represent the broad interests of the community served by the hospital facility, including those with special knowledge of or expertise in public health? If "Yes," describe in Section C how the hospital facility took into account input from persons who represent the community, and identify the persons the hospital facility consulted . . . . .	Yes	
<b>6 a</b>	Was the hospital facility's CHNA conducted with one or more other hospital facilities? If "Yes," list the other hospital facilities in Section C . . . . .	Yes	
<b>b</b>	Was the hospital facility's CHNA conducted with one or more organizations other than hospital facilities? If "Yes," list the other organizations in Section C . . . . .	Yes	
<b>7</b>	Did the hospital facility make its CHNA report widely available to the public? . . . . . If "Yes," indicate how the CHNA report was made widely available (check all that apply)	Yes	
<b>a</b>	<input checked="" type="checkbox"/> Hospital facility's website (list url) <u>SEE PART V, SECTION C</u>		
<b>b</b>	<input checked="" type="checkbox"/> Other website (list url) <u>SEE PART V, SECTION C</u>		
<b>c</b>	<input checked="" type="checkbox"/> Made a paper copy available for public inspection without charge at the hospital facility		
<b>d</b>	<input type="checkbox"/> Other (describe in Section C)		
<b>8</b>	Did the hospital facility adopt an implementation strategy to meet the significant community health needs identified through its most recently conducted CHNA? If "No," skip to line 11 . . . . .	Yes	
<b>9</b>	Indicate the tax year the hospital facility last adopted an implementation strategy <u>20 17</u>		
<b>10</b>	Is the hospital facility's most recently adopted implementation strategy posted on a website? . . . . . If "Yes" (list url) <u>SEE PART V, SECTION C</u>	Yes	
<b>a</b>			
<b>b</b>	If "No," is the hospital facility's most recently adopted implementation strategy attached to this return? . . . . .		
<b>11</b>	Describe in Section C how the hospital facility is addressing the significant needs identified in its most recently conducted CHNA and any such needs that are not being addressed together with the reasons why such needs are not being addressed		
<b>12a</b>	Did the organization incur an excise tax under section 4959 for the hospital facility's failure to conduct a CHNA as required by section 501(r)(3)? . . . . .		No
<b>12b</b>	If "Yes" on line 12a, did the organization file Form 4720 to report the section 4959 excise tax? . . . . .		
<b>c</b>	If "Yes" on line 12b, what is the total amount of section 4959 excise tax the organization reported on Form 4720 for all of its hospital facilities? \$ _____		

**Part V Facility Information** (continued)

**Financial Assistance Policy (FAP)**

PROVIDENCE ST PATRICK HOSPITAL

Name of hospital facility or letter of facility reporting group \_\_\_\_\_

		Yes	No
	Did the hospital facility have in place during the tax year a written financial assistance policy that		
<b>13</b>	Explained eligibility criteria for financial assistance, and whether such assistance included free or discounted care? If "Yes," indicate the eligibility criteria explained in the FAP	<b>13</b> Yes	
<b>a</b>	<input checked="" type="checkbox"/> Federal poverty guidelines (FPG), with FPG family income limit for eligibility for free care of <u>300 000000000000</u> % and FPG family income limit for eligibility for discounted care of <u>350 000000000000</u> %		
<b>b</b>	<input type="checkbox"/> Income level other than FPG (describe in Section C)		
<b>c</b>	<input checked="" type="checkbox"/> Asset level		
<b>d</b>	<input checked="" type="checkbox"/> Medical indigency		
<b>e</b>	<input checked="" type="checkbox"/> Insurance status		
<b>f</b>	<input checked="" type="checkbox"/> Underinsurance discount		
<b>g</b>	<input type="checkbox"/> Residency		
<b>h</b>	<input type="checkbox"/> Other (describe in Section C)		
<b>14</b>	Explained the basis for calculating amounts charged to patients? . . . . .	<b>14</b> Yes	
<b>15</b>	Explained the method for applying for financial assistance? . . . . . If "Yes," indicate how the hospital facility's FAP or FAP application form (including accompanying instructions) explained the method for applying for financial assistance (check all that apply)	<b>15</b> Yes	
<b>a</b>	<input checked="" type="checkbox"/> Described the information the hospital facility may require an individual to provide as part of his or her application		
<b>b</b>	<input checked="" type="checkbox"/> Described the supporting documentation the hospital facility may require an individual to submit as part of his or her application		
<b>c</b>	<input checked="" type="checkbox"/> Provided the contact information of hospital facility staff who can provide an individual with information about the FAP and FAP application process		
<b>d</b>	<input type="checkbox"/> Provided the contact information of nonprofit organizations or government agencies that may be sources of assistance with FAP applications		
<b>e</b>	<input type="checkbox"/> Other (describe in Section C)		
<b>16</b>	Was widely publicized within the community served by the hospital facility? . . . . . If "Yes," indicate how the hospital facility publicized the policy (check all that apply)	<b>16</b> Yes	
<b>a</b>	<input checked="" type="checkbox"/> The FAP was widely available on a website (list url) <u>WWW2 PROVIDENCE ORG/OBP/DOCS/MT-CHARITY-CARE-POLICY PDF</u>		
<b>b</b>	<input checked="" type="checkbox"/> The FAP application form was widely available on a website (list url) <u>WWW2 PROVIDENCE ORG/OBP/DOCS/FINANCIALASSISTANCEREQUEST(ENGLISH) PDF</u>		
<b>c</b>	<input checked="" type="checkbox"/> A plain language summary of the FAP was widely available on a website (list url) <u>WWW PROVIDENCE ORG/OBP/PLAIN-LANGUAGE-SUMMARY</u>		
<b>d</b>	<input checked="" type="checkbox"/> The FAP was available upon request and without charge (in public locations in the hospital facility and by mail)		
<b>e</b>	<input checked="" type="checkbox"/> The FAP application form was available upon request and without charge (in public locations in the hospital facility and by mail)		
<b>f</b>	<input checked="" type="checkbox"/> A plain language summary of the FAP was available upon request and without charge (in public locations in the hospital facility and by mail)		
<b>g</b>	<input checked="" type="checkbox"/> Individuals were notified about the FAP by being offered a paper copy of the plain language summary of the FAP, by receiving a conspicuous written notice about the FAP on their billing statements, and via conspicuous public displays or other measures reasonably calculated to attract patients' attention		
<b>h</b>	<input checked="" type="checkbox"/> Notified members of the community who are most likely to require financial assistance about availability of the FAP		
<b>i</b>	<input checked="" type="checkbox"/> The FAP, FAP application form, and plain language summary of the FAP were translated into the primary language(s) spoken by LEP populations		
<b>j</b>	<input checked="" type="checkbox"/> Other (describe in Section C)		

**Part V Facility Information** (continued)**Billing and Collections**

PROVIDENCE ST PATRICK HOSPITAL

**Name of hospital facility or letter of facility reporting group**

		Yes	No
<b>17</b>	Did the hospital facility have in place during the tax year a separate billing and collections policy, or a written financial assistance policy (FAP) that explained all of the actions the hospital facility or other authorized party may take upon nonpayment? . . . . .	17	Yes
<b>18</b>	Check all of the following actions against an individual that were permitted under the hospital facility's policies during the tax year before making reasonable efforts to determine the individual's eligibility under the facility's FAP		
<b>a</b>	<input type="checkbox"/> Reporting to credit agency(ies)		
<b>b</b>	<input type="checkbox"/> Selling an individual's debt to another party		
<b>c</b>	<input type="checkbox"/> Deferring, denying, or requiring a payment before providing medically necessary care due to nonpayment of a previous bill for care covered under the hospital facility's FAP		
<b>d</b>	<input type="checkbox"/> Actions that require a legal or judicial process		
<b>e</b>	<input type="checkbox"/> Other similar actions (describe in Section C)		
<b>f</b>	<input checked="" type="checkbox"/> None of these actions or other similar actions were permitted		
<b>19</b>	Did the hospital facility or other authorized party perform any of the following actions during the tax year before making reasonable efforts to determine the individual's eligibility under the facility's FAP? . . . . . If "Yes," check all actions in which the hospital facility or a third party engaged	19	No
<b>a</b>	<input type="checkbox"/> Reporting to credit agency(ies)		
<b>b</b>	<input type="checkbox"/> Selling an individual's debt to another party		
<b>c</b>	<input type="checkbox"/> Deferring, denying, or requiring a payment before providing medically necessary care due to nonpayment of a previous bill for care covered under the hospital facility's FAP		
<b>d</b>	<input type="checkbox"/> Actions that require a legal or judicial process		
<b>e</b>	<input type="checkbox"/> Other similar actions (describe in Section C)		
<b>20</b>	Indicate which efforts the hospital facility or other authorized party made before initiating any of the actions listed (whether or not checked) in line 19 (check all that apply)		
<b>a</b>	<input checked="" type="checkbox"/> Provided a written notice about upcoming ECAs (Extraordinary Collection Action) and a plain language summary of the FAP at least 30 days before initiating those ECAs		
<b>b</b>	<input checked="" type="checkbox"/> Made a reasonable effort to orally notify individuals about the FAP and FAP application process		
<b>c</b>	<input checked="" type="checkbox"/> Processed incomplete and complete FAP applications		
<b>d</b>	<input checked="" type="checkbox"/> Made presumptive eligibility determinations		
<b>e</b>	<input checked="" type="checkbox"/> Other (describe in Section C)		
<b>f</b>	<input type="checkbox"/> None of these efforts were made		

**Policy Relating to Emergency Medical Care**

<b>21</b>	Did the hospital facility have in place during the tax year a written policy relating to emergency medical care that required the hospital facility to provide, without discrimination, care for emergency medical conditions to individuals regardless of their eligibility under the hospital facility's financial assistance policy? . . . . . If "No," indicate why	21	Yes
<b>a</b>	<input type="checkbox"/> The hospital facility did not provide care for any emergency medical conditions		
<b>b</b>	<input type="checkbox"/> The hospital facility's policy was not in writing		
<b>c</b>	<input type="checkbox"/> The hospital facility limited who was eligible to receive care for emergency medical conditions (describe in Section C)		
<b>d</b>	<input type="checkbox"/> Other (describe in Section C)		

**Part V Facility Information** *(continued)*

**Charges to Individuals Eligible for Assistance Under the FAP (FAP-Eligible Individuals)**

PROVIDENCE ST PATRICK HOSPITAL

**Name of hospital facility or letter of facility reporting group** \_\_\_\_\_

**22** Indicate how the hospital facility determined, during the tax year, the maximum amounts that can be charged to FAP-eligible individuals for emergency or other medically necessary care

- a  The hospital facility used a look-back method based on claims allowed by Medicare fee-for-service during a prior 12-month period
- b  The hospital facility used a look-back method based on claims allowed by Medicare fee-for-service and all private health insurers that pay claims to the hospital facility during a prior 12-month period
- c  The hospital facility used a look-back method based on claims allowed by Medicaid, either alone or in combination with Medicare fee-for-service and all private health insurers that pay claims to the hospital facility during a prior 12-month period
- d  The hospital facility used a prospective Medicare or Medicaid method

**23** During the tax year, did the hospital facility charge any FAP-eligible individual to whom the hospital facility provided emergency or other medically necessary services more than the amounts generally billed to individuals who had insurance covering such care? . . . . .

If "Yes," explain in Section C

**24** During the tax year, did the hospital facility charge any FAP-eligible individual an amount equal to the gross charge for any service provided to that individual? . . . . .

If "Yes," explain in Section C

	Yes	No
<b>23</b>		No
<b>24</b>	Yes	



**Part V** Facility Information *(continued)***Section D. Other Health Care Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility**

(list in order of size, from largest to smallest)

How many non-hospital health care facilities did the organization operate during the tax year? 22

Name and address	Type of Facility (describe)
<b>1</b> See Additional Data Table	
<b>2</b>	
<b>3</b>	
<b>4</b>	
<b>5</b>	
<b>6</b>	
<b>7</b>	
<b>8</b>	
<b>9</b>	
<b>10</b>	

**Part VI Supplemental Information**

Provide the following information

- 1 Required descriptions.** Provide the descriptions required for Part I, lines 3c, 6a, and 7, Part II and Part III, lines 2, 3, 4, 8 and 9b
- 2 Needs assessment.** Describe how the organization assesses the health care needs of the communities it serves, in addition to any CHNAs reported in Part V, Section B
- 3 Patient education of eligibility for assistance.** Describe how the organization informs and educates patients and persons who may be billed for patient care about their eligibility for assistance under federal, state, or local government programs or under the organization's financial assistance policy
- 4 Community information.** Describe the community the organization serves, taking into account the geographic area and demographic constituents it serves
- 5 Promotion of community health.** Provide any other information important to describing how the organization's hospital facilities or other health care facilities further its exempt purpose by promoting the health of the community (e g , open medical staff, community board, use of surplus funds, etc )
- 6 Affiliated health care system.** If the organization is part of an affiliated health care system, describe the respective roles of the organization and its affiliates in promoting the health of the communities served
- 7 State filing of community benefit report.** If applicable, identify all states with which the organization, or a related organization, files a community benefit report

**990 Schedule H, Supplemental Information**

Form and Line Reference	Explanation
Part I, Line 3c	IN DETERMINING ELIGIBILITY FOR FREE OR DISCOUNTED CARE, FPG IS A KEY FACTOR THE ORGANIZATION ALSO CONSIDERED CERTAIN ASSETS OF A PATIENT IN ADDITION, A PATIENT'S SPECIAL CIRCUMSTANCES WERE ALSO CONSIDERED WHEN DETERMINING ELIGIBILITY, INCLUDING BUT NOT LIMITED TO, DISABILITY AND HOMELESSNESS

## 990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Part I, Line 6a	PROVIDENCE HEALTH & SERVICES - MONTANA PREPARES AN ANNUAL REPORT AND IT IS PUBLICLY AVAILABLE AT <a href="https://montana.providence.org/locations-directory/s/st-patrick-hospital/community-support">HTTPS //MONTANA PROVIDENCE ORG/LOCATIONS-DIRECTORY/S/ST-PATRICK-HOSPITAL/COMMUNITY-SUPPORT</a>

**990 Schedule H, Supplemental Information**

Form and Line Reference	Explanation
Part I, Line 7	THE AMOUNTS REPORTED IN THE TABLE WERE CALCULATED USING THE ORGANIZATION'S COST ACCOUNTING SYSTEM

## 990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Part I, Line 7g	NO COSTS ATTRIBUTABLE TO PHYSICIAN CLINICS WERE INCLUDED

Form and Line Reference	Explanation
Part II, Community Building Activities	<p>PHYSICAL IMPROVEMENTS/HOUSING UNITED WAYUNITED WAY OF MISSOULA COUNTY BUILDS A BETTER COM MUNITY FOR ALL, SPECIFICALLY IN THE AREAS OF EDUCATION, INCOME, AND HEALTH WE COLLABORATE WITH DIVERSE COMMUNITY PARTNERS TO IDENTIFY IMPORTANT SOCIAL ISSUES AND BRING TOGETHER RE SOURCES TO ADDRESS THEM WE GIVE DONORS A TRUSTED, ONE-STOP WAY TO SUPPORT CRITICAL SERVIC ES FOR PEOPLE IN NEED, AND WE MAKE SURE THAT DONATED DOLLARS ARE INVESTED WISELY AND WELL ZERO FARE"ZERO-FARE" IS DEFINED AS PUBLIC TRANSIT SERVICE THAT DOES NOT REQUIRE PASSENGERS TO PAY WHEN USING THE SYSTEM OF COURSE, SOMEONE OR SOME ENTITY IS PAYING FOR PUBLIC TRAN SIT THAT IS ZERO-FARE TO BOARDING PASSENGERS THESE FUNDS CAN COME FROM A VARIETY OF SOURCES, INCLUDING LOCAL, STATE OR FEDERAL FUNDS, OR PARTNERSHIPS THESE FUNDS TAKE THE PLACE OF THE REVENUE A PUBLIC TRANSIT SYSTEM WOULD OTHERWISE COLLECT FROM PASSENGERS IN MISSOULA, A GROUP OF COMMUNITY PARTNERS HAVE ORGANIZED TO FUND A THREE YEAR ZERO-FARE DEMONSTRATION PROJECT ON MOUNTAIN LINE THE GROWING LIST OF PARTNERS INCLUDE THE UNIVERSITY OF MONTANA, ASSOCIATED STUDENTS OF THE UNIVERSITY OF MONTANA, CITY OF MISSOULA, COUNTY OF MISSOULA, THE MISSOULA METROPOLITAN PLANNING ORGANIZATION, ST PATRICK HOSPITAL, COMMUNITY MEDICAL CENTER, MISSOULA COUNTY PUBLIC SCHOOLS, MISSOULA AGING SERVICES, MISSOULA DOWNTOWN ASSOCIATION, MISSOULA PARKING COMMISSION, MISSOULIAN, SOUTHGATE MALL, DESTINATION MISSOULA AND HOMEWOOD, INC POVERELLO/MEDICAL RESPITE PROGRAM PROVIDENCE ST PATRICK HOSPITAL PROVIDED FUNDING TO BUILD 4 MEDICAL RESPITE BEDS IN THE NEW HOMELESS SHELTER THE MEDICAL RESPITE BED PROGRAM PROVIDES CARE COORDINATION BETWEEN THE HOSPITAL AND THOSE WHO ARE DISCHARGED TO ONE OF THE MEDICAL RESPITE BEDS CHILDHOOD OBESITYCATCH STANDS FOR A COORDINATED APPROACH TO CHILD HEALTH BY UNITING MULTIPLE PLAYERS IN A CHILD'S LIFE TO CREATE A COMMUNITY OF HEALTH, CATCH IS PROVEN TO PREVENT CHILDHOOD OBESITY AND SUPPORTED BY 25 YEARS AND 120 ACADEMIC PAPERS INDICATING AS MUCH AS 11% DECREASE IN OVERWEIGHT AND OBESITY OUR COMMUNITY HEALTH PROGRAMS AIM TO IMPACT THE MESSAGING A CHILD RECEIVES IN PHYSICAL EDUCATION, THE LUNCHROOM, THE CLASSROOM, AND AT HOME, TO INFLUENCE A CHILD'S CHOICES NOT ONLY IN SCHOOL, BUT LIFELONG LET'S MOVE! MISSOULA (LMIM) IS A LOCAL INITIATIVE THAT IS PART OF THE NATIONAL LET'S MOVE! CAMPAIGN TO COMBAT THE EPIDEMIC OF CHILDHOOD OBESITY NATIONALLY, THE VISION OF LET'S MOVE! IS TO RAISE A HEALTHIER GENERATION OF KIDS LOCALLY, MANY COMMUNITY PARTNERS TAKE PART IN LMIM THE MISSION OF LMIM IS TO MOBILIZE PROJECTS AND PARTNERSHIPS THAT BUILD HEALTHY KIDS AND RESIDENTS OF ALL AGES - NO MATTER WHERE THEY LIVE, WORK, PLAY, OR GO TO SCHOOL PROJECTS FOCUS ON IMPROVING PHYSICAL ACTIVITY OPPORTUNITIES, NUTRITION, AND ACCESS TO HEALTHY FOODS COMMUNITY HEALTH IMPROVEMENT ENVIRONMENTAL STEWARDSHIP GREEN 4 GOOD (G4G) IS AN INITIATIVE AT ST PATRICK HOSPITAL TO DECREASE THE ENVIRONMENTAL IMPACTS OF OUR DAILY HEALTHCARE WORK AS A HOSPITAL, WE ARE CHARGED WITH CARING FOR PEOPLE IN TIMES OF NEED, REQUIRING RESOURCES SUCH AS SUPPLIES, HEAT, AND ELECTRICITY TO DO SO AT THE SAME TIME, HEALTHCARE CAUSES POLLUTION THROUGH ITS ENERGY USE, WASTE CREATION, AND USE OF TOXIC CHEMICALS THROUGH G4G, ST PATRICK HOSPITAL WORKS TO REDUCE IMPACTS TO THE NATURAL ENVIRONMENT, IN TURN CREATING A HEALTHIER ENVIRONMENT FOR PATIENTS, STAFF MEMBERS, AND COMMUNITIES ENERGY REDUCTION WE BEGAN EXCLUDING THE LAUNDRY FACILITY FROM OUR DATA REPORTING TO MORE ACCURATELY REFLECT HOSPITAL USAGE, PREVIOUS YEARS WERE ADJUSTED THROUGH 2013 TO REFLECT THIS CHANGE THIS YEAR WE SAW A DRAMATIC INCREASE IN AVERAGE DAILY CENSUS, SEEING MORE PATIENTS AND OFFERING MORE SERVICES, AND WE WERE STILL ABLE TO DECREASE OUR ELECTRICITY USE BY 37,546KWH FROM 2013 GOALS 4 GOOD IN 2017 WE EXPANDED GOALS 4 GOOD TO INCLUDE ST JOSEPH MEDICAL CENTER AND INCLUDED A PLEDGING REQUIREMENT FOR ALL CAREGIVERS EACH CAREGIVER WAS EXPECTED TO COMPLETE AT LEAST FOUR GOALS BY THE END OF THE YEAR PLEDGE TOPICS RANGED FROM VOLUNTEERING IN YOUR COMMUNITY TO PROPER WASTE SEGREGATION CAREGIVERS PLEDGE 2,694 THROUGHOUT THE YEAR RECYCLED OR SAFELY DIVERTED 42.6% OF OUR WASTE WE HAVE BEEN WORKING TO GET OUR RATE OVER 40% FOR THE PAST FOUR YEARS, MAKING THIS A NOTEWORTHY MILESTONE - BEGAN A FOOD COMPOSTING PILOT IN THE CAFETERIA ENGAGEMENT THIS YEAR WE - LOGGED 84,971 FILLS ON OUR WATER BOTTLE FILL STATIONS - CELEBRATED EARTH WEEK BY FOCUSING ON SUSTAINABLE COMMUTING WE REGISTERED CAREGIVER FOR THE NEW COMMUTER TRACKING SOFTWARE FROM MISSOULA IN MOTION AND RAFFLED OFF DONATED PRIZES FROM LOCAL COMPANIES - SPONSORED A PROVIDENCE TEAM TO VOLUNTEER AT THE ANNUAL CLARK FORK RIVER CLEANUP 28 CAREGIVERS AND THEIR FAMILIES SPENT A SATURDAY CLEANING UP A SECTION OF THE RIVER NEAR THE HOSPITAL - OFFERED ON-SITE DELIVERY OF COMMUNITY SUPPORTED AGRICULTURE (CSA) SHARES FROM WESTERN MONTANA GROWER'S COOPERATIVE 54 CAREGIVERS PARTICIPATED IN THE SUMMER AND 8 PARTICIPATED IN THE F</p>

Form and Line Reference	Explanation
Part II, Community Building Activities	<p>ALL - MET WITH DEPARTMENT LEADERS TO DISCUSS ENVIRONMENTAL STEWARDSHIP OPPORTUNITIES IN THEIR RESPECTIVE AREAS AND IDENTIFY GOALS FOR 2018 - PUBLISHED A QUARTERLY DASHBOARD TO REPORT ON ENERGY USE, GOALS 4 GOOD RESULTS, AND OTHER PROGRAM HIGHLIGHTS - PURCHASED A DISTILLER FOR THE LABORATORY AND BEGAN DISTILLING ALCOHOL AND XYLENE PROVIDENCE GARDEN 2017 WAS OUR FOURTH SUCCESSFUL GROWING SEASON AT THE PROVIDENCE GARDEN EACH WEEK THROUGHOUT THE SUMMER OUR GARDEN COORDINATOR HARVESTED PRODUCE FOR THE MISSOULA FOOD BANK, WE DONATED 657 POUNDS THROUGHOUT THE GROWING SEASON THIS NUMBER DECREASED FROM PREVIOUS YEARS BECAUSE A PORTION OF THE HARVEST WAS USED TO SUPPORT PRESCRIPTION PRODUCE, A PROVIDENCE PROGRAM THAT "PRESCRIBES" PRODUCE TO PATIENTS WHO HAVE A FINANCIAL BARRIER TO GETTING FRESH PRODUCE THIS PROGRAM INCREASED PARTICIPATION IN 2017 AND WE WERE ABLE TO RE-ESTABLISH WEEKLY PICK-UPS IN THE GARDEN ENGAGEMENT THIS YEAR WE - CELEBRATED EARTH WEEK BY FOCUSING ON THE POPE'S ENCYCLICAL, LAUDATO SI' ON CARE FOR OUR COMMON HOME WE HAD GAMES, PRIZES, LUNCHTIME LECTURES, AND FREE GIVEAWAYS - SPONSORED A PROVIDENCE TEAM TO VOLUNTEER AT THE ANNUAL CLARK FORK RIVER CLEANUP THIRTEEN CAREGIVERS AND THEIR FAMILIES SPENT A SATURDAY CLEANING UP A SECTION OF THE RIVER NEAR THE HOSPITAL - OFFERED ON-SITE DELIVERY OF COMMUNITY SUPPORTED AGRICULTURE (CSA) SHARES FROM WESTERN MONTANA GROWER'S COOPERATIVE WE HAD 60 CAREGIVERS PARTICIPATE IN THE SUMMER AND 14 PARTICIPATE IN THE FALL - MET WITH DEPARTMENT LEADERS TO DISCUSS ENVIRONMENTAL STEWARDSHIP SUCCESSES AND OPPORTUNITIES IN THEIR RESPECTIVE AREAS - DEVELOPED A QUARTERLY DASHBOARD TO REPORT ON ENERGY USE, GOALS 4 GOOD RESULTS, AND OTHER PROGRAM HIGHLIGHTS - INSTALLED AN ANNOUNCEMENT BOARD IN THE CAF TO SHARE INFORMATION RELATED TO ENVIRONMENTAL STEWARDSHIP - VOLUNTEERED WITH CLIMATE SMART MISSOULA TO "GREEN" THE RIVER CITY ROOTS FESTIVAL A GROUP OF EMPLOYEES HELPED WITH RECYCLING EFFORTS, ANSWERED QUESTIONS, AND HELPED TO EDUCATE THE COMMUNITY ABOUT SUSTAINABILITY EFFORTS - EDUCATED THE COMMUNITY THROUGH HEALTHBREAK AND NURSE'S NOTES</p>

## 990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Part III, Line 2	THE ORGANIZATION ANALYZES ITS HISTORICAL EXPERIENCE AND TRENDS TO ESTIMATE THE APPROPRIATE BAD DEBT EXPENSE DISCOUNTS AND PAYMENTS ON PATIENT ACCOUNTS ARE RECORDED PRIOR TO CALCULATING BAD DEBT EXPENSE

**990 Schedule H, Supplemental Information**

Form and Line Reference	Explanation
Part III, Line 3	THE ORGANIZATION RECOGNIZES THAT A PORTION OF THE UNINSURED OR UNDERINSURED PATIENT POPULATION MAY NOT ENGAGE IN THE TRADITIONAL FINANCIAL ASSISTANCE APPLICATION PROCESS THEREFORE, THE ORGANIZATION ALSO USED AN AUTOMATED PREDICTIVE SCORING TOOL TO IDENTIFY AND QUALIFY PATIENTS FOR FINANCIAL ASSISTANCE FOR ACCOUNTS THAT WERE INITIALLY CLASSIFIED AS BAD DEBT COLLECTION ACTIONS WERE NOT PURSUED ON THESE ACCOUNTS ONCE THEY WERE RECLASSIFIED BECAUSE RECLASSIFIED ACCOUNTS WERE GRANTED 100 PERCENT FINANCIAL ASSISTANCE (FREE CARE) AFTER THE RECLASSIFICATION, THERE WAS NO REMAINING AMOUNT OF BAD DEBT EXPENSE ATTRIBUTABLE TO PATIENTS ELIGIBLE UNDER OUR FINANCIAL ASSISTANCE POLICY

**990 Schedule H, Supplemental Information**

Form and Line Reference	Explanation
Part III, Line 4	THE HEALTH SYSTEM PROVIDES FOR AN ALLOWANCE AGAINST PATIENT ACCOUNTS RECEIVABLE FOR AMOUNTS THAT COULD BECOME UNCOLLECTIBLE THE HEALTH SYSTEM ESTIMATES THIS ALLOWANCE BASED ON THE AGING OF ACCOUNTS RECEIVABLE, HISTORICAL COLLECTION EXPERIENCE BY PAYOR, AND OTHER RELEVANT FACTORS THERE ARE VARIOUS FACTORS THAT CAN IMPACT THE COLLECTION TRENDS, SUCH AS CHANGES IN THE ECONOMY, WHICH IN TURN HAVE AN IMPACT ON UNEMPLOYMENT RATES AND THE NUMBER OF UNINSURED AND UNDERINSURED PATIENTS, THE INCREASED BURDEN OF COPAYMENTS TO BE MADE BY PATIENTS WITH INSURANCE COVERAGE AND BUSINESS PRACTICES RELATED TO COLLECTION EFFORTS THESE FACTORS CONTINUOUSLY CHANGE AND CAN HAVE AN IMPACT ON COLLECTION TRENDS AND THE ESTIMATION PROCESS USED BY THE HEALTH SYSTEM THE HEALTH SYSTEM RECORDS A PROVISION FOR BAD DEBTS IN THE PERIOD OF SERVICES ON THE BASIS OF PAST EXPERIENCE, WHICH HAS HISTORICALLY INDICATED THAT MANY PATIENTS ARE UNRESPONSIVE OR ARE OTHERWISE UNWILLING TO PAY THE PORTION OF THEIR BILL FOR WHICH THEY ARE FINANCIALLY RESPONSIBLE

## 990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Part III, Line 8	THE ORGANIZATION DOES NOT REPORT MEDICARE REVENUES AND EXPENSES AS COMMUNITY BENEFIT

**990 Schedule H, Supplemental Information**

Form and Line Reference	Explanation
Part III, Line 9b	PATIENT ACCOUNTS WERE NOT FORWARDED TO COLLECTION STATUS WHEN THE PATIENT MADE A GOOD FAITH EFFORT TO RESOLVE OUTSTANDING ACCOUNT BALANCES SUCH EFFORTS INCLUDE APPLYING FOR FINANCIAL ASSISTANCE, NEGOTIATING A PAYMENT PLAN, OR APPLYING FOR MEDICAID COVERAGE PRIOR TO ADVANCING ANY ACCOUNT FOR EXTERNAL COLLECTION, THE ORGANIZATION PERFORMED AN EVALUATION TO IDENTIFY IF THE ACCOUNT QUALIFIED FOR FINANCIAL ASSISTANCE ACCOUNTS FOR PATIENTS WHO QUALIFIED FOR FREE CARE WERE WRITTEN OFF AND COLLECTION EFFORTS WERE NOT PURSUED THE ORGANIZATION'S COLLECTION POLICY ALSO APPLIED TO ACCOUNTS FOR PATIENTS WHO QUALIFIED FOR DISCOUNTED CARE

**990 Schedule H, Supplemental Information**

Form and Line Reference	Explanation
Part VI, Line 2	WE RECOGNIZE THAT CARING FOR THE POOR AND VULNERABLE IS NOT A TASK WE CAN DO ON OUR OWN ON A ROUTINE BASIS WE CONDUCT A FORMAL COMMUNITY ASSESSMENT TO DETERMINE WHO IN OUR COMMUNITIES IS EXPERIENCING THE GREATEST NEED THIS OUTREACH CONNECTS US TO MANY NOT-FOR-PROFITS AND SOCIAL SERVICE AGENCIES AS WELL AS CARE PROVIDERS AND THEIR CLIENTS IN THE COMMUNITIES TO ENSURE THAT WE CONDUCT A COMPREHENSIVE ASSESSMENT, OUR PROCESS INCLUDES RESEARCH, MEETINGS, INTERVIEWS, FOCUS GROUPS AND SURVEYS ADDITIONALLY, PROVIDENCE MINISTRIES HAVE COMMUNITY AND FOUNDATION BOARDS THE CIVIC LEADERS THAT SERVE ON PROVIDENCE BOARDS CONNECT OUR MISSION WITH A LOCAL PERSPECTIVE ON COMMUNITY NEEDS OUR ASSESSMENT FINDINGS ARE ASSEMBLED TO MAKE CERTAIN WE UNDERSTAND AND RESPOND TO LOCAL AND REGIONAL NEEDS, WHICH OFTEN VARY FROM ONE CITY OR COUNTY TO ANOTHER IDENTIFIED AREAS OF NEED NOT ONLY GUIDE OUR COMMUNITY BENEFIT GIVING, BUT ALSO GUIDE OUR STRATEGIC PLANNING WE BELIEVE MEANINGFUL COMMUNITY NEEDS ASSESSMENT PROVIDES INSIGHT INTO THE COMPLETE COMMUNITY BENEFIT THAT IS REQUIRED, BEYOND JUST FREE AND DISCOUNTED CARE THE MISSOULA COUNTY 'COMMUNITY HEALTH ASSESSMENT COMMITTEE' WITH INPUT FROM THE PROVIDENCE ST PATRICK HOSPITAL BOARD'S MISSION AND COMMUNITY NEEDS COMMITTEE MET OVER 12 MONTHS TO DISCUSS THE MOST PRESSING HEALTH CONCERNS AS WELL AS TO GATHER AND REVIEW DATA TO IDENTIFY THE GREATEST COMMUNITY NEEDS

**990 Schedule H, Supplemental Information**

Form and Line Reference	Explanation
Part VI, Line 3	<p>PROVIDENCE HOSPITALS POST NOTICES REGARDING THE AVAILABILITY OF FINANCIAL ASSISTANCE TO LOW-INCOME UNINSURED PATIENTS THESE NOTICES ARE POSTED IN VISIBLE LOCATIONS THROUGHOUT THE HOSPITAL SUCH AS ADMITTING/REGISTRATION, BILLING OFFICE, EMERGENCY DEPARTMENT AND OTHER OUTPATIENT SETTINGS EVERY POSTED NOTICE REGARDING FINANCIAL ASSISTANCE POLICIES CONTAINS BRIEF INSTRUCTIONS ON HOW TO APPLY FOR FINANCIAL ASSISTANCE OR A DISCOUNTED PAYMENT THE NOTICES ALSO INCLUDE A CONTACT TELEPHONE NUMBER THAT A PATIENT OR FAMILY MEMBER CAN CALL TO OBTAIN MORE INFORMATION PROVIDENCE ENSURES THAT APPROPRIATE STAFF MEMBERS ARE KNOWLEDGEABLE ABOUT THE EXISTENCE OF THE HOSPITAL'S FINANCIAL ASSISTANCE POLICIES TRAINING IS PROVIDED TO STAFF MEMBERS (I E , BILLING OFFICE, FINANCIAL DEPARTMENT, ETC ) WHO DIRECTLY INTERACT WITH PATIENTS REGARDING THEIR HOSPITAL BILLS THE FINANCIAL COUNSELORS ARE AVAILABLE TO MEET WITH PATIENTS OR FAMILIES IF THEY HAVE A QUESTION ABOUT THEIR BILL OR THOSE NEEDING ASSISTANCE IN FILLING OUT APPLICATIONS FOR COVERAGE FOR A VARIETY OF PROGRAMS SUCH AS MEDICAID, CHIP OR ACA-MARKET PLACE PLANS THE FINANCIAL COUNSELORS ARE AVAILABLE EVERY DAY OF THE WEEK WHEN COMMUNICATING TO PATIENTS REGARDING THEIR FINANCIAL ASSISTANCE POLICIES, PROVIDENCE ATTEMPTS TO DO SO IN THE PRIMARY LANGUAGE OF THE PATIENT, OR HIS/HER FAMILY, IF REASONABLY POSSIBLE, AND IN A MANNER CONSISTENT WITH ALL APPLICABLE FEDERAL AND STATE LAWS AND REGULATIONS PROVIDENCE SHARES THEIR FINANCIAL ASSISTANCE POLICIES WITH APPROPRIATE COMMUNITY HEALTH AND HUMAN SERVICES AGENCIES AND OTHER ORGANIZATIONS THAT ASSIST SUCH PATIENTS</p>

**990 Schedule H, Supplemental Information**

Form and Line Reference	Explanation
Part VI, Line 4	<p>MISSOULA COUNTY COVERS AN AREA OF ROUGHLY 2,600 SQUARE MILES IN WESTERN MONTANA THE COUNTY IS MOUNTAINOUS, WITH MORE THAN 1,975 MILES OF RIVERS AND STREAMS AND FIVE VALLEYS THAT SIT ABOUT 3,200 FEET ABOVE SEA LEVEL THE AREA IS HOME TO ABUNDANT WILDLIFE THE FIRST INHABITANTS OF THE MISSOULA AREA WERE AMERICAN INDIANS FROM THE SALISH TRIBE THE FIRST WHITE SETTLEMENT WAS ESTABLISHED IN 1860 (MISSOULA COUNTY COMMUNITY AND PLANNING SERVICES) THE SOCIO-CULTURAL ENVIRONMENT OF MISSOULA COUNTY IS PREDOMINANTLY WHITE ANGLO-SAXON WITH REPRESENTATION OF AMERICAN INDIAN, EASTERN EUROPEAN, AND HMONG CULTURES MISSOULA COUNTY DOES INCLUDE A SMALL AREA OF THE FLATHEAD RESERVATION, HOME OF THE CONFEDERATED SALISH AND KOOTENAI TRIBES HOWEVER, THAT AREA IS SPARSELY POPULATED, AND THE COUNTY'S AMERICAN INDIAN POPULATION IS PRIMARILY URBAN AND LIVING IN OR NEAR THE CITY OF MISSOULA THE URBAN INDIAN POPULATION IS MADE UP OF MANY TRIBES, MOST OF WHOM ARE STILL CONNECTED WITH THEIR HOME RESERVATIONS THE HMONG COMMUNITY SETTLED IN THE COUNTY IN ONE MAIN WAVE OF IMMIGRATION IN THE 1970S THE EASTERN EUROPEAN COMMUNITY COMES PRIMARILY FROM IMMIGRANTS FROM BELARUS, WHO ARRIVED IN THE 1980S BOTH IMMIGRANT GROUPS MAINTAIN THEIR LANGUAGE AND CULTURAL TRADITIONS (MISSOULA COUNTY RURAL INITIATIVES)THE PRESENCE OF THE UNIVERSITY OF MONTANA, AS AN EDUCATIONAL INSTITUTION AND AS AN EMPLOYER, MEANS THAT THE CITY OF MISSOULA IN PARTICULAR IS FOCUSED ON EDUCATION THE UNIVERSITY OF MONTANA IS A FOUR-YEAR, MOSTLY NON-RESIDENTIAL UNIVERSITY WITH GRADUATE PROGRAMS UM SPRING 2017 ENROLLMENT STOOD AT 11,615 MISSOULA IS ALSO HOME TO MISSOULA COLLEGE, WHICH OFFERS 40 TECHNICAL AND OCCUPATIONAL PROGRAMS, ENROLLMENT IN MISSOULA COLLEGE IS 1,609 STUDENTS POPULATION AND AGE DEMOGRAPHICSTOTAL POPULATION OF MISSOULA COUNTY IS 116,130, WITH AN ANNUAL GROWTH RATE OF ABOUT 1 88 PERCENT IN 2016 THE AMERICAN COMMUNITY SURVEY 2011-2015 FIVE-YEAR ESTIMATES OF THE POPULATION COMPRISED - 20% PERCENT YOUTH (0-17 YEARS) - 30% PERCENT YOUNG ADULTS (18-34 YEARS) - 37% PERCENT OLDER ADULTS (35-64 YEARS) - 13% PERCENT SENIORS (65 YEARS AND OLDER)ETHNICITYAMONG MISSOULA RESIDENTS IN THE ACS FIVE-YEAR ESTIMATES, 92% WERE WHITE, 1 25% ASIAN, 3% WERE HISPANIC OR LATINO, 3% WERE ALASKA NATIVE OR AMERICAN INDIAN, &lt;1% WERE AFRICAN AMERICAN OR BLACK, &lt;1% WERE NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER, AND 3% WERE OF TWO OR MORE RACES INCOME LEVELS AND HOUSINGIN THE 2011-2015 ACS FIVE-YEAR ESTIMATES, THE MEDIAN HOUSEHOLD INCOME FOR MISSOULA COUNTY WAS \$65,463, AND THE UNEMPLOYMENT RATE WAS 3 8% MISSOULA COUNTY'S MEDIAN HOUSEHOLD INCOME IS 6 6% HIGHER THAN MONTANA'S MEDIAN HOUSEHOLD INCOME, AND LESS THAN 1% LOWER THAN THE NATIONAL MEDIAN HOUSEHOLD INCOME</p>

**990 Schedule H, Supplemental Information**

Form and Line Reference	Explanation
Part VI, Line 5	PROMOTION OF COMMUNITY HEALTH PROVIDENCE HEALTH & SERVICES - MONTANA PROVIDES VITAL COMMUNITY HEALTH SERVICES AND ADDRESSES THE NEEDS OF THE UNINSURED AND UNDERSINSURED THROUGH ITS FINANCIAL ASSISTANCE PROGRAM PROVIDING FREE AND DISCOUNTED CARE PROVIDENCE HEALTH & SERVICES - MONTANA IS COMMITTED TO PROMOTING THE HEALTH AND QUALITY OF LIFE IN ITS SURROUNDING COMMUNITY THIS IS DEMONSTRATED THROUGH THE FOLLOWING MECHANISMS 1) OPEN MEDICAL STAFF 2) ROBUST COMMUNITY BENEFIT PROGRAMS THAT ADDRESS COMMUNITY HEALTH NEEDS SEE STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS

**990 Schedule H, Supplemental Information**

Form and Line Reference	Explanation
Part VI, Line 6	AFFILIATED HEALTH CARE SYSTEM ON JULY 1, 2016, PROVIDENCE HEALTH & SERVICES (PHS) AND ST JOSEPH HEALTH SYSTEM (SJHS) ENTERED INTO A BUSINESS COMBINATION AGREEMENT BY COMING TOGETHER, PROVIDENCE ST JOSEPH HEALTH SEEKS TO BETTER SERVE ITS COMMUNITIES THROUGH GREATER PATIENT AFFORDABILITY, OUTSTANDING CLINICAL CARE, IMPROVEMENTS TO THE PATIENT EXPERIENCE AND INTRODUCTION OF NEW SERVICES WHERE THEY ARE NEEDED MOST TOGETHER, OUR CAREGIVERS SERVE IN 50 HOSPITALS AND 829 CLINICS ACROSS ALASKA, CALIFORNIA, MONTANA, NEW MEXICO, OREGON, TEXAS AND WASHINGTON

## 990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Part VI, Line 7, Reports Filed With States	MT

Schedule H (Form 990) 2017

**Additional Data****Software ID:****Software Version:****EIN:** 81-0231793**Name:** PROVIDENCE HEALTH & SERVICES - MONTANA**Form 990 Schedule H, Part V Section A. Hospital Facilities**

<b>Section A. Hospital Facilities</b>		Licensed hospital	General medical & surgical	Children's hospital	Teaching hospital	Critical access hospital	Research facility	ER-24 hours	ER-other	Other (Describe)	Facility reporting group
(list in order of size from largest to smallest—see instructions) How many hospital facilities did the organization operate during the tax year? <u>1</u>											
Name, address, primary website address, and state license number											
1	PROVIDENCE ST PATRICK HOSPITAL 500 WEST BROADWAY MISSOULA, MT 59802 montana providence org/hospitals/ 13200	X	X		X			X		REHAB AND PSYCH	

**Form 990 Part V Section C Supplemental Information for Part V, Section B.**

**Section C. Supplemental Information for Part V, Section B.** Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
PROVIDENCE ST PATRICK HOSPITAL	<p>Part V, Section B, Line 5 THE FOLLOWING PEOPLE DEVOTED TIME AND ENERGY TO THE CREATING THIS REPORT THE WORK GROUP MET THROUGHOUT 2017, COLLECTING AND TALKING ABOUT DATA SO THAT WE CAN BETTER UNDERSTAND HEALTH STATUS, COMMUNITY ASSETS AND RESOURCES, AND CHALLENGES IN MISSOULA COUNTY AGRICULTURAL WORKERS HEALTH &amp; SERVICES - AARON JOHNSON, ILEANA AREZIAAMERICAN CANCER SOCIETY - EMILY COYLECATCH, ST PATRICK HOSPITAL - LISA TIMSCITY OF MISSOULA DEVELOPMENT SERVICES - LAVAL MEANSCTY OF MISSOULA HOUSING &amp; COMMUNITY DEVELOPMENT - WILL SEBERNCITY OF MISSOULA PARKS &amp; RECREATION - RYAN YEAROUS CLIMATE SMART MISSOULA - AMY CILIMBURGCOMMUNITY MEDICAL CENTER - SUE ENGLERT, DON MILLERDISABILITY ADVOCATE - LEEANNE BEERSEAT SMART COALITION, MCCHD - REBECCA MORLEYFAMILY MEDICAL RESIDENCY PROGRAM, UNIVERSITY OF MONTANA - ROB STENGERJOB SERVICE - KELLY DENIGERMISSOULA AGING SERVICES - JORDAN LYONSMISSOULA CITY-COUNTY HEALTH DEPARTMENT - CINDY FARR, ELLEN LEAHY, KATE DEVINO, LISA BECZKIEWICZMISSOULA COALITION ON AGING &amp; DISABILITY - PATTI HOLKUPMISSOULA COUNTY COMMUNITY &amp; PLANNING SERVICES - KAREN HUGHESMISSOULA FORUM FOR CHILDREN &amp; YOUTH - ANNA SEMPLE, BRANDEE TYREEMISSOULA HOUSING AUTHORITY - JIM MCGRATH, LORI DAVIDSONMISSOULA URBAN INDIAN HEALTH CENTER - DANA KINGFISHER, TROY WILSON, TRILANDA NORUNNERMONTANA DENTAL HYGIENISTS ASSOCIATION - HEIDI HALVERSONNEIGHBORWORKS MONTANA - KAIA PETERSONPARTNERSHIP HEALTH CENTER - ELIZABETH ROLLEPLANNED PARENTHOOD OF MONTANA - CHRISTOPHER COBURN, MACKENZIE FORBISPOVERELLO CENTER - MELISSA BROOKSPROVIDENCE ST PATRICK HOSPITAL - HOLLIE TIMMONS, KAREN MYERS, MERRY HUTTONRURAL INSTITUTE FOR INCLUSIVE COMMUNITIES, UNIVERSITY OF MONTANA - HELEN RUSSETTESALVATION ARMY - JULIE CLARKSCHOOL OF PUBLIC &amp; COMMUNITY HEALTH, UNIVERSITY OF MONTANA - TONY WARD, KARI HARRISUNITED WAY OF MISSOULA COUNTY - KRISTIN STRATFORDVOCATIONAL REHABILITATION - BROOK HODGEWESTERN MONTANA MENTAL HEALTH CENTER - KATHERINE ISAACSON</p>
PROVIDENCE ST PATRICK HOSPITAL	Part V, Section B, Line 6a COMMUNITY MEDICAL CENTER

**Form 990 Part V Section C Supplemental Information for Part V, Section B.**

**Section C. Supplemental Information for Part V, Section B.** Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
PROVIDENCE ST PATRICK HOSPITAL	Part V, Section B, Line 6b MISSOULA CITY-COUNTY HEALTH DEPARTMENT, GRANT CREEK FAMILY MEDICINE, MISSOULA AGING SERVICES, MISSOULA FORUM FOR CHILDREN & YOUTH, MISSOULA INDIAN CENTER, PARTNERSHIP HEALTH CENTER, UNITED WAY OF MISSOULA COUNTY
PROVIDENCE ST PATRICK HOSPITAL	Part V, Section B, Line 11 IN DETERMINING THE PRIORITIES ASSOCIATED WITH THE 2017 COMMUNITY HEALTH NEEDS ASSESSMENT, WE BEGAN WITH THE PRIORITIES IDENTIFIED IN THE 2014 MISSOULA COUNTY ASSESSMENT (1) IMPROVE ACCESS TO MENTAL HEALTH CARE AND PRIMARY CARE, (2) PREVENT OBESITY AND (3) IMPROVE FOOD SECURITY IN THE COMMUNITY PROVIDENCE THEN LISTENED CLOSELY TO OUR COMMUNITIES AND PARTNERS, USING RESULTS FROM THE 2017 SURVEYS AND DATA FROM THE HEALTH DISTRICT TO ESTABLISH CURRENT COMMUNITY NEEDS PROVIDENCE ST PATRICK HOSPITAL CREATED PRIORITIES FOR THE HOSPITAL AFTER EVALUATING SCALE AND SCOPE, GAPS IN SERVICE, COMMUNITY RECOGNITION OF NEED, AND ALIGNMENT OF OUR MISSION AND ABILITIES TO IMPROVE THE MOST PRESSING COMMUNITY HEALTH NEEDS THE IDENTIFIED PRIORITIZED NEEDS ST PATRICK HOSPITAL WILL ADDRESS SOCIAL DETERMINANTS OF HEALTH AND WELL-BEING - AFFORDABLE HOUSING - CLIMATE CHANGE/WILDFIRE IMPACT - HOMELESSNESS - FOOD INSECURITY - OBESITY PREVENTION (YOUTH AND ADULT)MENTAL HEALTH - SUICIDE PREVENTION - ACCESS TO MENTAL HEALTH SERVICES FOR YOUTH AND ADULTSACCESS TO CARE - PRIMARY CARE - TRAUMA/ADVERSE EXPERIENCE PREVENTION SUBSTANCE ABUSE - SUBSTANCE ABUSE TREATMENT - PREVENTION

**Form 990 Part V Section C Supplemental Information for Part V, Section B.**

**Section C. Supplemental Information for Part V, Section B.** Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
PROVIDENCE ST PATRICK HOSPITAL	Part V, Section B, Line 16j BROCHURES AND CARDS ARE AVAILABLE IN ALL ACCESS POINTS AT OUR FACILITIES TELLING A PATIENT HOW TO GAIN INFORMATION AND APPLY ALSO OUR STATEMENTS PROVIDE INFORMATION ON HOW TO APPLY BY MAKING CONTACT WITH OUR BUSINESS OFFICE
PROVIDENCE ST PATRICK HOSPITAL	Part V, Section B, Line 20e FINANCIAL ASSISTANCE INFORMATION ALONG WITH PAYMENT OPTIONS ARE GIVEN ON EACH BILLING STATEMENT TO THE PATIENT

**Form 990 Part V Section C Supplemental Information for Part V, Section B.**

**Section C. Supplemental Information for Part V, Section B.** Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
PROVIDENCE ST PATRICK HOSPITAL	Part V, Section B, Line 24 FOR NON MEDICALLY NECESSARY SERVICES A PATIENT MAY BE CHARGED FULL BILLED CHARGES
PART V, SECTION B, LINE 3E	THE SIGNIFICANT HEALTH NEEDS ARE A PRIORITIZED DESCRIPTION OF THE SIGNIFICANT HEALTH NEEDS OF THE COMMUNITY AND IDENTIFIED THROUGH THE CHNA

**Form 990 Part V Section C Supplemental Information for Part V, Section B.**

**Section C. Supplemental Information for Part V, Section B.** Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
SCHEDULE H, PART V, LINE 7A	<a href="http://www.psjhealth.org/-/media/files/providence-st-joseph-health/community-benefit/mt/2017mtstpatrikchnachip.pdf?LA=EN">HTTP //WWW PSJHEALTH ORG/-/MEDIA/FILES/PROVIDENCE-ST-JOSEPH-HEALTH/COMMUNITY-BENEFIT/MT/2017MTSTPATRICKCHNACHIP PDF?LA=EN</a>
SCHEDULE H, PART V, LINE 7B	<a href="https://www.missoulacounty.us/home/showdocument?id=27015">HTTPS //WWW MISSOULACOUNTY US/HOME/SHOWDOCUMENT?ID=27015</a>

**Form 990 Part V Section C Supplemental Information for Part V, Section B.**

**Section C. Supplemental Information for Part V, Section B.** Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
SCHEDULE H, PART V, LINE 9	THE HOSPITAL FACILITY ADOPTED ITS IMPLEMENTATION STRATEGY ASSOCIATED WITH THE 2017 COMMUNITY HEALTH NEEDS ASSESSMENT ON MAY 8, 2018, IN ACCORDANCE WITH INTERNAL REVENUE CODE SECTION 1 501(R)-3(A)(1)
SCHEDULE H, PART V, LINE 10A	<a href="https://oregonprovidence.org/~media/files/cbr/chnas/2017/mt/2017mtstpatrickchnachip.pdf">HTTPS //OREGON PROVIDENCE ORG/~ /MEDIA/FILES/CBR/CHNAS/2017/MT/2017MTSTPATRICKCHNACHIP PDF</a>

**Form 990 Schedule H, Part V Section D. Other Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility****Section D. Other Health Care Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility**

(List in order of size, from largest to smallest)

How many non-hospital health care facilities did the organization operate during the tax year? \_\_\_\_\_

Name and address	Type of Facility (describe)
<b>1</b> 1 - Florence Family Medicine 5549 Old Highway 93 Florence, MT 59833	Outpatient Services
<b>1</b> 2 - Montana Spine and Pain Center 1103 Westwood Drive Suite 200 Hamilton, MT 59840	Outpatient Services
<b>2</b> 3 - Bariatric Services 500 West Broadway 5th Floor Missoula, MT 59802	Outpatient Services
<b>3</b> 4 - Broadway Internal Medicine 500 W Broadway Broadway Bldg 4th Fl Missoula, MT 59802	Outpatient Services
<b>4</b> 5 - Endocrinology Diabetes and Nutrition 900 N Orange St Suite 304 Missoula, MT 59802	Outpatient Services
<b>5</b> 6 - Grant Creek Family Medicine 3075 N Reserve Street Suite Q Missoula, MT 59808	Outpatient Services
<b>6</b> 7 - Infectious Disease 902 N Orange Street Missoula, MT 59802	Outpatient Services
<b>7</b> 8 - Long Term Mobility Care 500 W Broadway Missoula, MT 59802	Outpatient Services
<b>8</b> 9 - Missoula Family Medical 900 N Orange Street Suite 303 Missoula, MT 59802	Outpatient Services
<b>9</b> 10 - Missoula Midwives 601 W Spruce Street Suite D Missoula, MT 59802	Outpatient Services
<b>10</b> 11 - Montana Internal Medicine 2819 Great Northern Loop Suite 200 Missoula, MT 59808	Outpatient Services
<b>11</b> 12 - Montana Nephrology 500 W Broadway Broadway Bldg 4th Fl Missoula, MT 59802	Outpatient Services
<b>12</b> 13 - Montana Neurosurgical Specialists 500 W Broadway Suite 310 Missoula, MT 59802	Outpatient Services
<b>13</b> 14 - Montana Spine and Pain Center 500 W Broadway 3rd Fl Missoula, MT 59802	Outpatient Services
<b>14</b> 15 - Occupational Health 3055 N Reserve Street Suite D Missoula, MT 59808	Outpatient Services

**Form 990 Schedule H, Part V Section D. Other Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility****Section D. Other Health Care Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility**

(list in order of size, from largest to smallest)

How many non-hospital health care facilities did the organization operate during the tax year? \_\_\_\_\_

Name and address

Type of Facility (describe)

**16** 16 - Providence Neurology Specialists  
601 W Spruce Street Suite J  
Missoula, MT 59802

Outpatient Services

**1** 17 - Providence Palliative Care  
900 N Orange Street Suite 205  
Missoula, MT 59802

Outpatient Services

**2** 18 - Providence Psychiatry  
900 N Orange Street Suite 202  
Missoula, MT 59802

Outpatient Services

**3** 19 - Urgent Mental Health Clinic  
900 N Orange Street Suite 102  
Missoula, MT 59802

Outpatient Services

**4** 20 - Women's Care and Family Wellness  
1211 S Reserve Street Suite 101  
Missoula, MT 59801

Outpatient Services

**5** 21 - Wound Care Center  
902 N Orange Street  
Missoula, MT 59802

Outpatient Services

**6** 22 - Lifespan Family Medicine  
715 South Main Street Suite A  
Stevensville, MT 59870

Outpatient Services

Schedule I (Form 990)

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

OMB No 1545-0047

2017

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22. Attach to Form 990. Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

Name of the organization PROVIDENCE HEALTH & SERVICES - MONTANA

Employer identification number 81-0231793

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance...
2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed

Table with 8 columns: (a) Name and address of organization or government, (b) EIN, (c) IRC section (if applicable), (d) Amount of cash grant, (e) Amount of non-cash assistance, (f) Method of valuation (book, FMV, appraisal, other), (g) Description of non-cash assistance, (h) Purpose of grant or assistance. Rows 1-12.

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table. 12
3 Enter total number of other organizations listed in the line 1 table. 2

**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22

Part III can be duplicated if additional space is needed

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1) TUITION ASSISTANCE	51		164,070	COST	TUITION FOR NURSING PROGRAM STUDENTS AT UGF
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

**Part IV Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
Part I, Line 2	<p>IN GENERAL, DONATION REQUESTS COME DIRECTLY TO THE ADMINISTRATIVE TEAM IF APPROPRIATE IN NATURE, THE ADMIN TEAM MAY HAND OFF TO THE MISSION AND COMMUNITY NEEDS ASSESSMENT SUBCOMMITTEE OF THE BOARD FOR THEIR RECOMMENDATION IF IT GOES TO THE SUBCOMMITTEE THE REQUESTING PARTY COMES BEFORE THE SUBCOMMITTEE TO PRESENT THEIR NEED WHICH INCLUDES INTENDED USE OF THE FUNDS EITHER WAY THE ADMIN TEAM MUST GIVE FINAL APPROVAL THE ADMIN TEAM EITHER SEES THE DEPLOYMENT OF THE FUNDS IN SPECIFIC COMMUNITY PROJECTS AND/OR THEY WILL ASK FOR REPORTS FROM THE GROUP ON HOW THE FUNDS IMPACTED THE SPECIFIC COMMUNITY PROJECT MOST OF THEM COME WITH SOME SORT OF FORMAL RECOGNITION OF ST PATS AS A PRIMARY DONOR SCHOLARSHIPS ARE AWARDED BASED ON NEED AND OTHER CRITERIA SPECIFIC FOLLOW UP IS MONITORED THROUGH THE AFFILIATED UNIVERSITY OF GREAT FALLS</p>

**Additional Data**

**Software ID:**  
**Software Version:**  
**EIN:** 81-0231793  
**Name:** PROVIDENCE HEALTH & SERVICES - MONTANA

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
DEPARTMENT OF PUBLIC HEALTH & HUMAN SERVICES PO BOX 4210 HELENA, MT 59620	81-0302402	GOVT	801,300				HOSPITAL COMMUNITY BENEFIT ASSESSMENT GENERAL FUND
UNIVERSITY OF MONTANA FOUNDATION PO BOX 7159 MISSOULA, MT 59807	81-0362989	501 (C)(3)	120,000				PLEDGE TO MISSOULA COLLEGE BUILDING FUND

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
MISSOULA FAMILY YMCA 3000 S RUSSEL ST MISSOULA, MT 59801	81-0300829	501 (C)(3)	100,000				IMPROVE HEALTH OUTCOMES FOR FAMILIES AND INDIVIDUALS IN MISSOULA
ST PATRICK HOSPITAL FOUNDATION DBA PROVIDENCE MONTANA HEALTH FOUNDATION 900 N ORANGE SUITE 201 MISSOULA, MT 59802	23-7056976	501 (C)(3)	82,165				CONTRIBUTION FOR OPERATIONAL SUPPORT

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
WATSON CHILDREN'S SHELTER 4978 BUCKHOUSE LN MISSOULA, MT 59804	82-0369020	501 (C)(3)	75,000				CONTRIBUTION TO HEALTHY FAMILY INITIATIVE
MISSOULA COUNTY UNITED WAY 412 W ALDER ST MISSOULA, MT 59807	81-0287854	501 (C)(3)	55,000				SUPPORT HEALTHCARE IN COMMUNITY

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
CATHOLIC SOCIAL SERVICES OF MONTANA PO BOX 907 HELENA, MT 59624	92-0037322	501 (C)(3)	35,000				SERVING CATHOLIC SOCIAL SERVICES IN MT
MISSOULA COUNTY PUBLIC SCHOOLS 215 SOUTH 6TH WEST MISSOULA, MT 59801	81-0504312	GOVT	30,000				SPONSOR HEALTH SCIENCE ACADEMY AT BIG SKY HIGH SCHOOL

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
UNION GOSPEL MISSION PO BOX 16833 MISSOULA, MT 59808	81-0531532	501 (C)(3)	27,600				SPONSORSHIP OF WARMING SHELTER FOR HOMELESS
WESTERN MONTANA MENTAL HEALTH CENTER 1325 WYOMING ST MISSOULA, MT 59801	81-0307814	501 (C)(3)	15,000				SUPPORT OF FALL AND SPRING AFTER SCHOOL PROGRAM

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
MISSOULA COMMUNITY FOUNDATION PO BOX 8806 MISSOULA, MT 59807	81-0539830	501 (C)(3)	13,000				SPONSOR CLIMATE SMART MISSOULA
MISSOULA DOWNTOWN ASSOCIATION 218 E MAIN ST SUITE C MISSOULA, MT 59802	81-0403474	501 (C)(6)	10,000				SUPPORT OF DOWNTOWN MASTER PLAN UPDATE EFFORTS

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

<b>(a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
GARDEN CITY HARVEST PO BOX 205 MISSOULA, MT 59806	81-0510580	501 (C)(3)	10,000				SUPPORT OF YOUTH DEVELOPMENT PROGRAM
MISSOULA ECONOMIC PARTNERSHIP PO BOX 7457 MISSOULA, MT 59807	27-3994460	501 (C)(6)	10,000				SUPPORT OF "TAKE FLIGHT MISSOULA" PROGRAM

**Schedule J**  
**(Form 990)**

**Compensation Information**

OMB No 1545-0047

**For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**  
▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 23.**  
▶ **Attach to Form 990.**  
▶ **Information about Schedule J (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

**2017**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

Name of the organization  
PROVIDENCE HEALTH & SERVICES - MONTANA

Employer identification number  
81-0231793

**Part I Questions Regarding Compensation**

	Yes	No
<b>1a</b> Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.  <input type="checkbox"/> First-class or charter travel <input type="checkbox"/> Travel for companions <input type="checkbox"/> Tax indemnification and gross-up payments <input type="checkbox"/> Discretionary spending account <input type="checkbox"/> Housing allowance or residence for personal use <input type="checkbox"/> Payments for business use of personal residence <input type="checkbox"/> Health or social club dues or initiation fees <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef)		
<b>b</b> If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	<b>1b</b>	
<b>2</b> Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?	<b>2</b>	
<b>3</b> Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.  <input type="checkbox"/> Compensation committee <input type="checkbox"/> Independent compensation consultant <input type="checkbox"/> Form 990 of other organizations <input type="checkbox"/> Written employment contract <input type="checkbox"/> Compensation survey or study <input type="checkbox"/> Approval by the board or compensation committee		
<b>4</b> During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:  <b>a</b> Receive a severance payment or change-of-control payment? <b>b</b> Participate in, or receive payment from, a supplemental nonqualified retirement plan? <b>c</b> Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.	<b>4a</b> <b>4b</b> <b>4c</b>	Yes Yes No
<b>Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.</b>		
<b>5</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:  <b>a</b> The organization? <b>b</b> Any related organization? If "Yes," on line 5a or 5b, describe in Part III.	<b>5a</b> <b>5b</b>	No No
<b>6</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:  <b>a</b> The organization? <b>b</b> Any related organization? If "Yes," on line 6a or 6b, describe in Part III.	<b>6a</b> <b>6b</b>	No No
<b>7</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III.	<b>7</b>	No
<b>8</b> Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.	<b>8</b>	No
<b>9</b> If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	<b>9</b>	



**Part III Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
Part I, Line 3	THE ORGANIZATION'S CHIEF EXECUTIVE OFFICER/TOP MANAGEMENT OFFICIAL IS PAID BY ITS TAX EXEMPT PARENT, PROVIDENCE HEALTH & SERVICES, AND IS DISCLOSED AS A PERSON PAID BY A RELATED ORGANIZATION. SEE SCHEDULE O, PART VI, LINE 15A FOR THE PROCESS USED BY PROVIDENCE HEALTH & SERVICES.
Part I, Lines 4a-b	THE FOLLOWING INDIVIDUALS RECEIVED SEVERANCE PAYMENTS THIS YEAR - HARVEY SMITH \$ 519,285 - PAUL STODDART \$ 177,790 - JEFFREY FEE \$ 381,929 - TODD HOFHEINS \$ 793,260 - CRAIG WRIGHT \$ 144,200. BEGINNING IN JULY 2015, NEW EXECUTIVES PARTICIPATE IN A NON-QUALIFIED SUPPLEMENTAL EXECUTIVE RETIREMENT PLAN. THE PLAN PROVIDES FOR EMPLOYER CONTRIBUTIONS BASED ON A PERCENTAGE OF EXECUTIVE BASE SALARY AND ARE SUBJECT TO A FIVE - YEAR OR AGE 65 VESTING SCHEDULE. CERTAIN EXECUTIVES PARTICIPATE IN A NON-QUALIFIED SUPPLEMENTAL EXECUTIVE RETIREMENT PLAN PROVIDED BY A RELATED ENTITY. THE AMOUNTS SHOWN IN COLUMN F OF PART II REFLECT CURRENT YEAR PAYOUTS FROM THESE PLANS.
FORM 990, SCHEDULE J, PART II - EXECUTIVE INCENTIVE PROGRAM	THE PROVIDENCE EXECUTIVE INCENTIVE PROGRAM PROVIDES A LUMP SUM AWARD ANNUALLY AS A PERCENT OF THE EXECUTIVE'S BASE PAY. PERCENT OPPORTUNITIES ARE ALIGNED WITH OUR TOTAL COMPENSATION PHILOSOPHY AS OUTLINED IN PART VI, SECTION B, LINE 15 (PROCESS FOR DETERMINING COMPENSATION OF TOP MANAGEMENT, OFFICERS & KEY EMPLOYEES). FOR PROVIDENCE LEADERS, THE PERFORMANCE AWARD IS BASED ON THE LEVEL OF ACCOMPLISHMENT OF ANNUAL SYSTEM AND FUNCTIONAL (OR MARKET) OBJECTIVES. IN 2017, 60 PERCENT OF THE PARTICIPANT AWARDS WERE BASED ON PRE-DETERMINED ORGANIZATIONAL GOALS CONSISTENT WITH PROVIDENCE'S STRATEGIC PRIORITIES. IN 2017 THE PERCENT ALLOCATION FOR EACH OF THESE STRATEGIC PRIORITIES WAS AS OUTLINED BELOW: SYSTEM GOALS: FIRST-YEAR TURNOVER - 10% INPATIENT EXPERIENCE - 5% PATIENT EXPERIENCE - 5% MEDICAL GROUP PATIENT EXPERIENCE - 5% COMMUNITY BENEFIT - 10% CLINICAL EXCELLENCE - 15% FREE CASH FLOW - 10%. THE REMAINING 40% WAS BASED ON A ROBUST SET OF FUNCTION SPECIFIC GOALS DESIGNED TO ALIGN CRITICAL MISSION AND BUSINESS DRIVERS.

**Additional Data**

**Software ID:**  
**Software Version:**  
**EIN:** 81-0231793  
**Name:** PROVIDENCE HEALTH & SERVICES - MONTANA

**Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1DONALD ANDERSON JR ASSISTANT SECRETARY FOR ENROLLMENT	(i)	0	0	0	0	0	0	0
	(ii)	192,673	44,659	10,854	11,200	8,812	268,198	0
1VENKAT BHAMIDIPATI EVP/TREASURER	(i)	0	0	0	0	0	0	0
	(ii)	318,745	300,000	19,564	832,107	15,871	1,486,287	0
2MIKE BUTLER PRESIDENT	(i)	0	0	0	0	0	0	0
	(ii)	1,294,695	1,189,568	44,889	2,065,833	29,624	4,624,609	0
3JO ANN ESCASA-HAIGH EVP / ASSISTANT TREASURER	(i)	0	0	0	0	0	0	0
	(ii)	623,838	711,543	36,709	647,363	20,322	2,039,775	0
4CINDY STRAUSS SECRETARY	(i)	0	0	0	0	0	0	0
	(ii)	697,944	624,379	420,759	988,958	31,256	2,763,296	386,962
5JOHN WHIPPLE ASSISTANT SECRETARY	(i)	0	0	0	0	0	0	0
	(ii)	415,579	303,904	35,317	459,620	25,428	1,239,848	0
6KIRK BODLOVIC CFO/ST PATRICK HOSPITAL	(i)	0	0	0	0	0	0	0
	(ii)	226,107	21,096	33,257	26,954	25,380	332,794	0
7JEFFREY FEE CE/WESTERN MT REGION	(i)	0	0	0	0	0	0	0
	(ii)	5,102	172,074	1,374,971	0	24,922	1,577,069	990,916
8ROBERT HELLRIGEL SVP-CE/SENIOR & COMM SVRVICES	(i)	0	0	0	0	0	0	0
	(ii)	396,414	202,411	2,086	445,604	26,379	1,072,894	0
9CARTER BECK MD PHYSICIAN	(i)	1,151,276	0	20,689	75,390	20,286	1,267,641	0
	(ii)	0	0	0	0	0	0	0
10CHRISS MACK MD PHYSICIAN	(i)	1,170,727	0	4,964	71,759	13,305	1,260,755	0
	(ii)	0	0	0	0	0	0	0
11JAMES MAXWELL MD PHYSICIAN	(i)	314,999	35,000	724,915	41,973	13,575	1,130,462	703,129
	(ii)	0	0	0	0	0	0	0
12SIMONE MUSCO MD PHYSICIAN	(i)	775,155	217,697	19,780	92,824	25,636	1,131,092	0
	(ii)	0	0	0	0	0	0	0
13MICHAEL YERKEY MD PHYSICIAN	(i)	829,117	122,192	20,690	63,856	26,456	1,062,311	0
	(ii)	0	0	0	0	0	0	0
14ROD F HOCHMAN MD FORMER PRESIDENT/CEO	(i)	0	0	0	0	0	0	0
	(ii)	1,974,688	2,203,431	1,090,976	6,285,602	28,363	11,583,060	1,049,676
15TODD HOFHEINS FORMER EVP/CFO/TREASURER	(i)	0	0	0	0	0	0	0
	(ii)	15,196	527,139	1,596,780	10,544	34,931	2,184,590	777,867
16JOHN FLETCHER FORMER VP/OPERATIONS SUPPORT	(i)	0	0	0	0	0	0	0
	(ii)	101,601	0	2,369	8,415	11,971	124,356	0
17TERRY SMITH FORMER SVP/MANAGEMENT SVCS	(i)	0	0	0	0	0	0	0
	(ii)	187,534	24,001	1,981	9,657	9,340	232,513	0
18CRAIG WRIGHT MD FORMER - SVP/PHYSICIAN SERVICES	(i)	0	0	0	0	0	0	0
	(ii)	0	0	245,590	3,661	7,255	256,506	100,000
19DAVID BROWN VP/STRATEGY & BUSINESS DEVELOPMENT	(i)	0	0	0	0	0	0	0
	(ii)	373,180	325,150	1,955	429,702	27,658	1,157,645	0

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees								
(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
21DEBBIE BURTON SVP/CHIEF NRSG OFFICER	(i)	0	0	0	0	0	0	0
	(ii)	353,784	266,872	155,793	356,594	30,608	1,163,651	118,981
1DEBRA CANALES EVP/CAO & DIRECTOR	(i)	0	0	0	0	0	0	0
	(ii)	835,135	795,839	43,428	1,213,992	22,272	2,910,666	0
2AMY COMPTON-PHILLIPS EVP/CHIEF CLINICAL OFFICER	(i)	0	0	0	0	0	0	0
	(ii)	745,415	499,341	246,460	992,391	32,410	2,516,017	0
3MARY CRANSTOUN VP/TOTAL REWARDS	(i)	0	0	0	0	0	0	0
	(ii)	393,699	291,571	20,135	454,896	27,450	1,187,751	0
4MARK GARGETT VP/DIGITAL INTEGRATION	(i)	0	0	0	0	0	0	0
	(ii)	384,503	158,399	189,098	303,326	20,923	1,056,249	148,496
5JOEL GILBERTSON SVP/COMMUNITY PARTNERSHIPS	(i)	0	0	0	0	0	0	0
	(ii)	470,184	351,171	34,959	523,643	28,741	1,408,698	0
6OREST HOLUBEC SVP/CHIEF COMM/EXT AFFAIRS OFFICER	(i)	0	0	0	0	0	0	0
	(ii)	415,423	338,118	35,329	455,947	28,061	1,272,878	0
7AARON MARTIN SVP/STRATEGY & INNOVATION	(i)	0	0	0	0	0	0	0
	(ii)	564,005	316,363	20,003	707,371	8,648	1,616,390	0
8TOM MCDONAGH VP/CHIEF INVESTMENT OFFICER	(i)	0	0	0	0	0	0	0
	(ii)	467,734	324,164	38,723	516,307	30,180	1,377,108	0
9RHONDA MEDOWS MD EVP/POPULATION HEALTH	(i)	0	0	0	0	0	0	0
	(ii)	858,356	681,403	42,645	1,101,998	24,344	2,708,746	0
10JACK MUDD SVP/MISSION LEADERSHIP	(i)	0	0	0	0	0	0	0
	(ii)	183,227	160,613	95,959	260,329	17,431	717,559	59,649
11JANICE NEWELL SVP/CHIEF INFORMATION OFFICER	(i)	0	0	0	0	0	0	0
	(ii)	599,228	478,973	318,624	721,041	17,589	2,135,455	286,030
12HARVEY SMITH SVP/CHIEF CUSTOMER SVC OFFICER	(i)	0	0	0	0	0	0	0
	(ii)	48,492	372,926	626,764	34,353	13,143	1,095,678	86,922
13PAUL STODDART FORMER VP/MARKETING	(i)	0	0	0	0	0	0	0
	(ii)	0	0	175,547	0	8,264	183,811	0
14GREG TILL VP/CHIEF TALENT OFFICER & DIRECTOR	(i)	0	0	0	0	0	0	0
	(ii)	396,535	297,987	19,038	461,102	30,490	1,205,152	0
15SHARON TONCRAY SVP/CHIEF LABOR EMPLOYEE COUNSEL	(i)	0	0	0	0	0	0	0
	(ii)	416,606	321,829	28,095	526,958	30,363	1,323,851	0
16LISA VANCE SVP/CLINICAL PROGRAM SERVICES	(i)	0	0	0	0	0	0	0
	(ii)	562,680	510,329	618,093	654,509	27,816	2,373,427	579,369
17MIKE WATERS VP, CAO/PHYSICIAN SERVICES	(i)	0	0	0	0	0	0	0
	(ii)	431,525	194,089	17,296	451,441	12,309	1,106,660	0

**SCHEDULE O**  
(Form 990 or 990-EZ)

**Supplemental Information to Form 990 or 990-EZ**

OMB No 1545-0047

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

**2017**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

Name of the organization

PROVIDENCE HEALTH & SERVICES - MONTANA

Employer identification number

81-0231793

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
Form 990, Part VI, Section A, line 6	PROVIDENCE HEALTH & SERVICES IS THE SOLE CORPORATE MEMBER OF PROVIDENCE HEALTH & SERVICES - MONTANA

# 990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section A, line 7a	DESCRIPTION OF CLASSES OF PERSONS AND THE NATURE OF THEIR RIGHTS PROVIDENCE HEALTH & SERVICES - MONTANA HAS A TIERED GOVERNANCE IN WHICH THE CORPORATE MEMBERS RESERVE THE RIGHT TO APPOINT DIRECTORS TO THE PROVIDENCE HEALTH & SERVICES - MONTANA BOARD

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
Form 990, Part VI, Section A, line 7b	THE FOLLOWING POWERS RESIDE WITH THE MEMBER * TO ADOPT OR CHANGE THE MISSION, PHILOSOPHY, AND VALUES OF THE CORPORATION * TO AMEND OR REPEAL THE ARTICLES OF INCORPORATION AND THE BYLAWS OF THE CORPORATION * TO APPROVE THE ACQUISITION OF ASSETS, THE INCURRENCE OF INDEBTEDNESS OR THE LEASE, SALE, TRANSFER, ASSIGNMENT OR ENCUMBERING OF THE ASSETS, IN EXCESS OF A SPECIFIED AMOUNT * TO APPROVE THE DISSOLUTION AND/OR LIQUIDATION OR THE CONSOLIDATION OR MERGER OF THE CORPORATION * TO APPROVE THE ANNUAL OPERATING AND CAPITAL BUDGET AND APPROVAL ANY DEVIATIONS FROM THE BUDGET EXCEEDING A SPECIFIED AMOUNT * TO APPOINT THE CORPORATION'S CERTIFIED PUBLIC ACCOUNTANTS AFTER RECEIVING RECOMMENDATION OF THE BOARD OF DIRECTORS * TO APPROVE THE CLOSURE OF ANY INSTITUTION OR MAJOR MINISTRY OR WORK WITHIN THIS CORPORATION

**990 Schedule O, Supplemental Information**

<b>Return Reference</b>	<b>Explanation</b>
Form 990, Part VI, Section B, line 11b	THE FORM 990 WAS PREPARED BY THE TAX DEPARTMENT BASED ON INFORMATION RECEIVED FROM VARIOUS DEPARTMENTS OF THE ORGANIZATION AND WAS REVIEWED BY AN OFFICER OF THE ORGANIZATION A COPY OF THE FORM 990 WAS DISTRIBUTED TO ALL VOTING MEMBERS OF THE BOARD DURING THE AUDIT COMMITTEE MEETING, MANAGEMENT PRESENTED AND DISCUSSED CERTAIN DISCLOSURES AND INFORMATION INCLUDED IN THE FORM 990 THE AUDIT COMMITTEE CHAIR THEN PROVIDED A SUMMARY AT THE FULL BOARD MEETING

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
Form 990, Part VI, Section B, line 12c	BOARD MEMBERS, SPONSORS, SENIOR LEADERS AND KEY EMPLOYEES ARE REQUIRED TO DISCLOSE ANY REAL OR POTENTIAL CONFLICT OF INTEREST IN ACCORDANCE WITH THE PSJH COI POLICY AND IN CONNECTION WITH THAT INDIVIDUAL SATISFYING HIS OR HER FIDUCIARY OBLIGATIONS TO THE ORGANIZATION DISCLOSURES ARE MADE ANNUALLY AND/OR IF AT ANY TIME AN ACTUAL, REAL OR POTENTIAL CONFLICT OF INTEREST ARISES PSJH CHIEF LEGAL OFFICER AND/OR THE PSJH CHIEF RISK OFFICER, REVIEW ALL DISCLOSURES WHERE APPROPRIATE, THE CEO AND/OR THE BOARD CHAIR CONSIDER MATTERS THAT INVOLVE SENIOR LEADERSHIP OR A BOARD MEMBER PSJH CHIEF LEGAL OFFICER AND/OR CHIEF RISK OFFICER REVIEW MATTERS WHERE CONFLICT IS DIFFICULT OR CANNOT BE RESOLVED AND PRESENT RECOMMENDATIONS TO THE APPROPRIATE BOARD COMMITTEE OR THE CEO, FOR DISCUSSION AND RESOLUTION WHEN APPROPRIATE, THE INDIVIDUAL WITH THE REAL/POTENTIAL CONFLICT THAT IS BEING REVIEWED MAY PARTICIPATE IN THE DISCUSSION BUT IS EXCUSED FROM THE MEETING WHEN ACTION IS DECIDED WHERE APPROPRIATE, THE CHIEF RISK OFFICER OR CHIEF LEGAL OFFICER WILL PROVIDE PLAN TO MANAGE CONFLICTS AUDITING AND MONITORING OF THIS PROCESS IS DONE PERIODICALLY ALL DOCUMENTATION OF COI DISCLOSURES IS RETAINED PER ORGANIZATION RETENTION POLICY

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
Form 990, Part VI, Section B, line 15	<p>THE ORGANIZATION'S CHIEF EXECUTIVE OFFICER/PRESIDENT/EXECUTIVE DIRECTOR IS PAID BY ITS TAX EXEMPT PARENT, PROVIDENCE HEALTH &amp; SERVICES, AND IS DISCLOSED AS A PERSON PAID BY A RELATED ORGANIZATION. IT IS PROVIDENCE ST. JOSEPH HEALTH'S INTENTION TO MAKE FINANCIAL INFORMATION ACCESSIBLE AND TRANSPARENT. ALTHOUGH THE FILING OF FORM 990 PROVIDES INSIGHT INTO HOW PROVIDENCE ST. JOSEPH HEALTH ACHIEVES ITS MISSION, DELIVERS ITS PROGRAMS AND STEWARDS ITS FINANCES, DECIPHERING THE INFORMATION DIRECTLY FROM FORM 990 CAN BE CHALLENGING. THE FOLLOWING PARAGRAPHS PROVIDE FURTHER INFORMATION ABOUT THE PROCESS WE USE TO DETERMINE COMPENSATION FOR TOP MANAGEMENT, OFFICERS AND KEY EMPLOYEES. PROVIDENCE ST. JOSEPH HEALTH HAS A SINGLE FIDUCIARY BOARD, WITH RESPONSIBILITY FOR FINANCIAL OVERSIGHT ASSOCIATED WITH FULFILLMENT OF THE PROVIDENCE ST. JOSEPH HEALTH MISSION, DEVELOPING SYSTEM POLICIES, PROTECTING THE ASSETS ENTRUSTED TO THE ORGANIZATION AND OVERSEEING THE STRATEGIC AND OPERATIONAL AFFAIRS OF PROVIDENCE ST. JOSEPH HEALTH'S LEGAL ENTITIES. PROVIDENCE ST. JOSEPH HEALTH ALSO MAINTAINS A NETWORK OF COMMUNITY ENTITY BOARDS WITH RESPONSIBILITY FOR QUALITY OF CARE OVERSIGHT, COMMUNITY RELATIONS, ADVOCACY AND COMMUNITY NEEDS ASSESSMENTS. PROVIDENCE ST. JOSEPH HEALTH HAS A CONSISTENT COMPENSATION PHILOSOPHY FOR ALL OF ITS OFFICERS, INCLUDING OUR SENIOR EXECUTIVES. SALARIES FOR SENIOR EXECUTIVES ARE REVIEWED BY THE PROVIDENCE ST. JOSEPH HEALTH COMMITTEE. THE BOARD RETAINS AN INDEPENDENT CONSULTANT EACH YEAR TO REVIEW SALARIES OF THOSE IN THE MOST SIGNIFICANT LEADERSHIP ROLES IN THE ORGANIZATION. PART OF THE CONSULTANT'S ROLE IS TO REVIEW AN EXTENSIVE ARRAY OF COMPENSATION SURVEYS OF LARGE, NOT-FOR-PROFIT HEALTH CARE SYSTEMS IN THE UNITED STATES. PROVIDENCE ST. JOSEPH HEALTH IS ONE OF THE LARGER HEALTH SYSTEMS IN THE COUNTRY, AND AS SUCH, THE BOARD BENCHMARKS EXECUTIVE COMPENSATION AGAINST OTHER LARGE, NOT-FOR-PROFIT HEALTH SYSTEMS WHOSE REVENUE IS SIMILAR TO THAT OF PROVIDENCE ST. JOSEPH HEALTH. ADDITIONALLY, PROVIDENCE ST. JOSEPH HEALTH'S LABOR MARKET CONTINUES TO SPREAD ACROSS HEALTH CARE AND INTO GENERAL INDUSTRY. BECAUSE OF THIS, PROVIDENCE ST. JOSEPH HEALTH ALSO TAKES INTO CONSIDERATION GENERAL INDUSTRY FOR-PROFIT MARKET DATA. WHERE APPLICABLE, BASE SALARIES FOR PROVIDENCE ST. JOSEPH HEALTH EXECUTIVES ARE GENERALLY TARGETED TO THE MEDIAN LEVEL OF THE MARKET, AS IDENTIFIED BY THE INDEPENDENT CONSULTANT AND REVIEWED WITH THE EXECUTIVE COMPENSATION COMMITTEE. THE PRESIDENT/CEO UTILIZES THE MARKET INFORMATION PROVIDED BY THE CONSULTANT ALONG WITH FORMAL PERFORMANCE EVALUATIONS, TO DETERMINE SALARY RECOMMENDATIONS FOR OTHER SENIOR EXECUTIVES. THIS PROCESS INCLUDES A RIGOROUS ANALYSIS OF THOSE RECOMMENDATIONS WITH THE EXECUTIVE COMPENSATION COMMITTEE AS A PART OF THE REVIEW AND APPROVAL PROCESS. PERFORMANCE INCENTIVES ALLOW EXECUTIVES TO EARN ADDITIONAL COMPENSATION IF THEY ACHIEVE SPECIFIC ORGANIZATIONAL GOALS FOR FURTHERING PROVIDENCE ST. JOSEPH HEALTH OPERATING COMMITTEES.</p>

## 990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section B, line 15	TMENTS AND STRATEGIC OBJECTIVES THE BOARD OF DIRECTORS CONDUCTS A THOROUGH REVIEW PROCESS TO ENSURE PERFORMANCE INCENTIVES ARE ALIGNED WITH APPROPRIATE MARKET PRACTICES THE BOARD 'S PROCESS FOR EXECUTIVE COMPENSATION FULLY COMPLIES WITH IRS STANDARDS AND MIRRORS BEST PRACTICES THE PROCESS TO REVIEW COMPENSATION WAS LAST COMPLETED IN MARCH 2018

## 990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section C, line 19	THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST THE PSJH COMMUNITY BENEFIT REPORTS, FINANCIAL REPORTS, AND PHILANTHROPY REPORTS ARE ALSO AVAILABLE ON THE PSJH INTERNET SITE AUDITED FINANCIAL STATEMENTS ARE ATTACHED TO FORM 990

**990 Schedule O, Supplemental Information**

<b>Return Reference</b>	<b>Explanation</b>
Form 990, Part IX, line 11g	AGENCY/CONTRACT LABOR Program service expenses 540,991 Management and general expenses 2,736 Fundraising expenses 0 Total expenses 543,727 MEDICAL DIRECTOR & MED PHYSICIAN FEES Program service expenses 18,698,782 Management and general expenses 27,517 Fundraising expenses 0 Total expenses 18,726,299 REPAIRS & MAINTENANCE Program service expenses 3,415,339 Management and general expenses 457,273 Fundraising expenses 0 Total expenses 3,872,612 BILLING & COLLECTIONS Program service expenses 365 Management and general expenses 1,631 Fundraising expenses 0 Total expenses 1,996 TRANSCRIPTION & TRANSLATION SERVICES Program service expenses 17,953 Management and general expenses 0 Fundraising expenses 0 Total expenses 17,953 DIETARY Program service expenses 2,720 Management and general expenses 4,564 Fundraising expenses 0 Total expenses 7,284 OTHER PATIENT SERVICES Program service expenses 20,840,489 Management and general expenses 1,272 Fundraising expenses 0 Total expenses 20,841,761 OTHER ADMINISTRATIVE SERVICES Program service expenses 5,650,914 Management and general expenses 1,776,366 Fundraising expenses 0 Total expenses 7,427,280 GENERAL CONSULTING FEES Program service expenses 3,182,663 Management and general expenses 950,445 Fundraising expenses 0 Total expenses 4,133,108

**990 Schedule O, Supplemental Information**

<b>Return Reference</b>	<b>Explanation</b>
FORM 990, PART X, LINE 20	THE TAX-EXEMPT BOND LIABILITIES WERE TRANSFERRED FROM PROVIDENCE HEALTH & SERVICES - MONTANA TO ITS TAX EXEMPT PARENT, PROVIDENCE ST JOSEPH HEALTH, DURING THE YEAR ENDED 12/31/17 THE TAX-EXEMPT BOND LIABILITY IN PART X, LINE 20 HAS BEEN RECLASSIFIED AS AN INTERCOMPANY LIABILITY FOR TAX-EXEMPT BONDS IN PART X, LINE 25

**990 Schedule O, Supplemental Information**

<b>Return Reference</b>	<b>Explanation</b>
Form 990, Part XI, line 9	PR INCOME FROM RECIPIENT ORG 13,143 INTERAFFILIATE RENT REVENUE 2,924,679 INTERAFFILIATE RENT EXPENSES -2,315,384 INTERDIVISION TRANSFERS -8,826,752 TEMPORARILY RESTRICTED FAS 136 2,013,580 UNRESTRICTED FAS 136 519,632

**SCHEDULE R  
(Form 990)**

**Related Organizations and Unrelated Partnerships**

OMB No 1545-0047

**2017**

**Open to Public  
Inspection**

- ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
- ▶ Attach to Form 990.
- ▶ Information about Schedule R (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

Department of the Treasury  
Internal Revenue Service

Name of the organization  
PROVIDENCE HEALTH & SERVICES - MONTANA

**Employer identification number**

81-0231793

**Part I Identification of Disregarded Entities** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

**Part II Identification of Related Tax-Exempt Organizations** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

See Additional Data Table

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No

**Part III Identification of Related Organizations Taxable as a Partnership** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

See Additional Data Table

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	(i) Section 512(b) (13) controlled entity?	
								Yes	No
See Additional Data Table									

**Part V Transactions With Related Organizations** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

	Yes	No
<b>1</b> During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
<b>a</b> Receipt of <b>(i)</b> interest, <b>(ii)</b> annuities, <b>(iii)</b> royalties, or <b>(iv)</b> rent from a controlled entity . . . . .		No
<b>b</b> Gift, grant, or capital contribution to related organization(s) . . . . .	Yes	
<b>c</b> Gift, grant, or capital contribution from related organization(s) . . . . .	Yes	
<b>d</b> Loans or loan guarantees to or for related organization(s) . . . . .		No
<b>e</b> Loans or loan guarantees by related organization(s) . . . . .		No
<b>f</b> Dividends from related organization(s) . . . . .		No
<b>g</b> Sale of assets to related organization(s) . . . . .		No
<b>h</b> Purchase of assets from related organization(s) . . . . .		No
<b>i</b> Exchange of assets with related organization(s) . . . . .		No
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s) . . . . .		No
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s) . . . . .		No
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) . . . . .		No
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) . . . . .	Yes	
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) . . . . .		No
<b>o</b> Sharing of paid employees with related organization(s) . . . . .	Yes	
<b>p</b> Reimbursement paid to related organization(s) for expenses . . . . .	Yes	
<b>q</b> Reimbursement paid by related organization(s) for expenses . . . . .	Yes	
<b>r</b> Other transfer of cash or property to related organization(s) . . . . .		No
<b>s</b> Other transfer of cash or property from related organization(s) . . . . .		No

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) ST PATRICK HOSPITAL FOUNDATION DBA PROVIDENCE MONTANA HEALTH FOUNDATION	B	82,165	COST
(2) ST PATRICK HOSPITAL FOUNDATION DBA PROVIDENCE MONTANA HEALTH FOUNDATION	C	960,351	COST
(3) PROVIDENCE HEALTH & SERVICES - WA	M	60,834,314	COST



**Part VII** **Supplemental Information**

Provide additional information for responses to questions on Schedule R (see instructions)

**Additional Data**

**Software ID:**  
**Software Version:**  
**EIN:** 81-0231793  
**Name:** PROVIDENCE HEALTH & SERVICES - MONTANA

**Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations**

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512 (b)(13) controlled entity?	
						Yes	No
3615 19TH STREET LUBBOCK, TX 79410 61-1573313	HEALTHCARE	TX	501(c)(3)	12,I	CHS	Yes	
3345 MICHELSON DRIVE SUITE 100 IRVINE, CA 92612 46-1259908	HEALTHCARE	CA	501(c)(3)	12,III	SJHS	Yes	
3615 19TH STREET LUBBOCK, TX 79410 46-3516417	HEALTHCARE	TX	501(c)(3)	12,I	CHS	Yes	
3615 19TH STREET LUBBOCK, TX 79410 75-2765566	HEALTHCARE	TX	501(c)(3)	3	SJHS	Yes	
3623 22ND PLACE LUBBOCK, TX 79410 75-2897026	HEALTHCARE	TX	501(c)(3)	7	CHS	Yes	
3420 22ND PLACE LUBBOCK, TX 79410 75-2743883	HEALTHCARE	TX	501(c)(3)	3	CHS	Yes	
1801 LIND AVENUE SW 9016 RENTON, WA 980579016 91-1082119	UNEMPLOYMENT	WA	501(c)(3)	12,I	PHS WA	Yes	
PO BOX 5128 EVERETT, WA 982065128 94-3264605	TRANS CARE	WA	501(c)(3)	10	N/A		No
15451 SAN FERNANDO MISSION BLVD 200 MISSION HILLS, CA 913451420 95-4322584	SUPPORT	CA	501(c)(3)	7	PHS SOCIAL	Yes	
1423 FIRST AVENUE SEATTLE, WA 98101 20-1910170	SUPPORT	WA	501(c)(3)	7	PHS WA	Yes	
2800 SOUTH 192ND ST 104 SEATAC, WA 98188 27-3133200	HEALTHCARE	WA	501(c)(3)	7	SHS	Yes	
1 HOAG DRIVE NEWPORT BEACH, CA 92658 45-3583707	HEALTHCARE	CA	501(c)(3)	12,I	HMHP	Yes	
330 PLACENTIA AVE NEWPORT BEACH, CA 92663 45-2982422	SUPPORT	CA	501(c)(3)	7	HHF	Yes	
330 PLACENTIA AVE NEWPORT BEACH, CA 92663 95-3222343	FUNDRAISING	CA	501(c)(3)	7	HMHP	Yes	
1 HOAG ROAD BOX 6100 NEWPORT BEACH, CA 92663 95-1643327	HEALTHCARE	CA	501(c)(3)	3	CHN	Yes	
3702 21ST STREET LUBBOCK, TX 79410 75-2133781	HEALTHCARE	TX	501(c)(3)	10	CHS	Yes	
601 W 1ST AVENUE SPOKANE, WA 99201 91-1307555	HEALTHCARE	WA	501(c)(3)	3	PHS WA	Yes	
1801 LIND AVENUE SW 9016 RENTON, WA 98057 81-4260130	HEALTHCARE	WA	501(c)(3)	7	PHS SJHS	Yes	
401 TERRY AVE N SEATTLE, WA 98109 91-2003593	HEALTHCARE	WA	501(c)(3)	7	WHC	Yes	
2200 SANTA MONICA BLVD SANTA MONICA, CA 90404 95-4291515	HEALTHCARE	CA	501(c)(3)	4	PSJHC	Yes	

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations							
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512 (b)(13) controlled entity?	
						Yes	No
888 SWIFT BLVD RICHLAND, WA 99352 91-6033089	SUPPORT	WA	501(c)(3)	12,III	KRMC	Yes	
888 SWIFT BLVD RICHLAND, WA 99352 23-7005501	SUPPORT	WA	501(c)(3)	12,I	KRMC	Yes	
1268 LEE BLVD RICHLAND, WA 99352 91-1266345	HEALTHCARE	WA	501(c)(3)	10	WHC	Yes	
888 SWIFT BLVD RICHLAND, WA 99352 91-0655392	HEALTHCARE	WA	501(c)(3)	3	WHC	Yes	
4101 TORRANCE BLVD TORRANCE, CA 90503 33-0844408	IMAGING SVCS	CA	501(c)(3)	10	PHS SOCIAL	Yes	
3615 19TH STREET LUBBOCK, TX 79410 75-2220963	HEALTHCARE	TX	501(c)(3)	7	CHS	Yes	
5921 E BURNSIDE PORTLAND, OR 97215 91-1562797	SUPPORT	OR	501(c)(3)	7	PHS OR	Yes	
747 BROADWAY SEATTLE, WA 98122 91-2054035	RESEARCH	WA	501(c)(3)	7	SHS	Yes	
3610 21ST STREET LUBBOCK, TX 79410 75-2428911	HEALTHCARE	TX	501(c)(3)	3	CHS	Yes	
1900 COLLEGE AVENUE LEVELLAND, TX 79336 75-2246348	HEALTHCARE	TX	501(c)(3)	3	CHS	Yes	
2601 DIMMITT ROAD PLAINVIEW, TX 79072 75-2426010	HEALTHCARE	TX	501(c)(3)	3	CHS	Yes	
27700 MEDICAL CENTER ROAD MISSION VIEJO, CA 92691 95-1643360	HEALTHCARE	CA	501(c)(3)	3	CHN	Yes	
1200 12TH AVE S SEATTLE, WA 98144 56-2290878	HEALTHCARE	WA	501(c)(3)	10	WHC	Yes	
501 S BUENA VISTA STREET BURBANK, CA 91505 95-3544877	HEALTHCARE	CA	501(c)(3)	7	PHS SOCIAL	Yes	
3300 PROVIDENCE DRIVE - B TOWER2 ANCHORAGE, AK 99508 92-0093565	HEALTHCARE	AK	501(c)(3)	12,I	PHS WA	Yes	
540 SOUTH MAIN ST MT ANGEL, OR 973629532 91-1940286	HEALTHCARE	OR	501(c)(3)	7	PHS OR	Yes	
1700 PROVIDENCE PL CENTRALIA, WA 98531 91-1789266	SUPPORT	WA	501(c)(3)	7	PHS WA	Yes	
830 NE 47TH PORTLAND, OR 97213 93-0800140	SUPPORT	OR	501(c)(3)	7	PHS OR	Yes	
1111 CRATER LAKE AVE MEDFORD, OR 97504 93-0692907	HEALTHCARE	OR	501(c)(3)	7	PHS OR	Yes	
1205 MONTELLO AVE HOOD RIVER, OR 97031 47-3385506	SUPPORT	WA	501(c)(3)	7	N/A		No

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations							
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512 (b)(13) controlled entity?	
						Yes	No
1801 LIND AVENUE SW 9016 RENTON, WA 980579016 94-3078543	HEALTHCARE	WA	501(c)(3)	12,I	PHS WA	Yes	
4515 MLK JR WAY S STE 200 SEATTLE, WA 98108 31-1744654	SUPPORT	WA	501(c)(3)	7	PHS WA	Yes	
1801 LIND AVENUE SW 9016 RENTON, WA 980579016 91-1549796	HEALTHCARE	WA	501(c)(3)	12,II	PSJH		No
1801 LIND AVENUE SW 9016 RENTON, WA 980579016 51-0216587	HEALTHCARE	OR	501(c)(3)	3	PHS	Yes	
1801 LIND AVENUE SW 9016 RENTON, WA 980579016 51-0216586	HEALTHCARE	WA	501(c)(3)	3	PHS	Yes	
1801 LIND AVENUE SW 9016 RENTON, WA 980579016 91-1303277	HEALTHCARE	WA	501(c)(3)	3	PMWHC	Yes	
4400 NE HALSEY BLDG 2 PORTLAND, OR 97213 55-0828701	MEDICAID	OR	501(c)(4)	N/A	PHP	Yes	
101 W 8TH AVE SPOKANE, WA 99204 32-0014330	HEALTHCARE	WA	501(c)(3)	7	PHS WA	Yes	
914 S SCHEUBER ROAD CENTRALIA, WA 98531 91-1433382	HEALTHCARE	WA	501(c)(3)	7	PHS W WA	Yes	
4400 NE HALSEY BLDG 2 PORTLAND, OR 97213 93-0863097	HEALTHCARE	OR	501(c)(4)	N/A	PPP	Yes	
1801 LIND AVENUE SW 9016 RENTON, WA 980579016 51-0216589	HEALTHCARE	CA	501(c)(3)	3	PHS	Yes	
811 13TH ST HOOD RIVER, OR 97031 93-0921990	HEALTHCARE	OR	501(c)(3)	7	PHS OR	Yes	
2731 WETMORE AVENUE SUITE 500 EVERETT, WA 98201 27-2552749	HEALTHCARE	WA	501(c)(3)	7	PHS W WA	Yes	
425 PONTIUS AVENUE NORTH 300 SEATTLE, WA 981095452 91-2077378	HEALTHCARE	WA	501(c)(3)	12,I	PHS W WA	Yes	
4101 TORRANCE BLVD TORRANCE, CA 90503 51-0224944	HEALTHCARE	CA	501(c)(3)	7	PHS SOCIAL	Yes	
3725 PROVIDENCE POINT DRIVE SE ISSAQUAH, WA 980297219 93-1554288	HEALTHCARE	WA	501(c)(3)	12,I	PHS W WA	Yes	
4101 TORRANCE BLVD TORRANCE, CA 90503 33-0283773	HEALTHCARE	CA	501(c)(3)	12,I	PHS SOCIAL	Yes	
10150 SE 32ND MILWAUKIE, OR 97222 94-3079515	HEALTHCARE	OR	501(c)(3)	7	PHS OR	Yes	
1801 LIND AVENUE SW SUITE 9016 RENTON, WA 980579016	RELIGIOUS ORG	WA	501(c)(3)	1	N/A		No
4831 - 35TH AVENUE SW SEATTLE, WA 981262799 91-1188119	HEALTHCARE	WA	501(c)(3)	7	PHS WA	Yes	

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations							
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						Yes	No
1001 PROVIDENCE DRIVE NEWBERG, OR 97132 93-0889144	HEALTHCARE	OR	501(c)(3)	7	PHS OR	Yes	
7101 38TH AVENUE SOUTH SEATTLE, WA 98118 31-1629656	SUPPORT	WA	501(c)(3)	7	PHS WA	Yes	
4400 NE HALSEY BLDG 2 PORTLAND, OR 97213 91-1861964	HEALTHCARE	WA	501(c)(4)	N/A	PHS OR	Yes	
4805 NE GLISAN ST PORTLAND, OR 972132967 93-1231494	HEALTHCARE	OR	501(c)(3)	7	PHS OR	Yes	
1700 PROVIDENCE PL CENTRALIA, WA 98531 31-1584166	SUPPORT	WA	501(c)(3)	10	PHS WA	Yes	
2121 SANTA MONICA BLVD SANTA MONICA, CA 90404 95-1684082	HEALTHCARE	CA	501(c)(3)	3	PHS SOCIAL	Yes	
20555 EARL ST TORRANCE, CA 90503 81-4542216	HEALTHCARE	CA	501(c)(3)	PENDING	PHS SOCIAL	Yes	
725 S WAHANNA RD SEASIDE, OR 97138 93-0927320	HEALTHCARE	OR	501(c)(3)	7	PHS OR	Yes	
3201 SW GRAHAM ST SEATTLE, WA 98126 91-2171539	SUPPORT	WA	501(c)(3)	7	PHS WA	Yes	
3415 12TH AVENUE NE OLYMPIA, WA 98506 94-3244854	SUPPORT	WA	501(c)(3)	7	PHS WA	Yes	
1801 LIND AVENUE SW 9016 RENTON, WA 98057 81-1244422	HEALTHCARE	WA	501(c)(3)	12,III	N/A		No
PO BOX 1010 POLSON, MT 598601010 81-0463482	HEALTHCARE	MT	501(c)(3)	3	PHS WA	Yes	
401 W POPLAR ST WALLA WALLA, WA 99362 45-2841492	HEALTHCARE	WA	501(c)(3)	7	PHS WA	Yes	
413 LILLY ROAD NE OLYMPIA, WA 985065166 91-1097056	SUPPORT	WA	501(c)(3)	7	PHS W WA	Yes	
9205 SW BARNES RD PORTLAND, OR 97225 93-0575982	HEALTHCARE	OR	501(c)(3)	7	PHS OR	Yes	
5315 TORRANCE BLVD SUITE B1 TORRANCE, CA 90503 95-3264139	HEALTHCARE	CA	501(c)(3)	10	PHS SOCIAL	Yes	
5315 TORRANCE BLVD SUITE B1 TORRANCE, CA 90503 33-0261016	HEALTHCARE	CA	501(c)(3)	7	PTCH	Yes	
1500 DIVISION STREET OREGON CITY, OR 97045 93-1003750	HEALTHCARE	OR	501(c)(3)	12, I	PHS OR	Yes	
1000 TRANCAS STREET NAPA, CA 94558 94-1243669	HEALTHCARE	CA	501(c)(3)	3	SJHS	Yes	
3300 RENNER DRIVE FORTUNA, CA 95540 94-2779313	HEALTHCARE	CA	501(c)(3)	7	RMH	Yes	

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations							
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512 (b)(13) controlled entity?	
						Yes	No
3300 RENNER DRIVE FORTUNA, CA 95540 94-1384665	HEALTHCARE	CA	501(c)(3)	3	SJHS	Yes	
2121 SANTA MONICA BLVD SANTA MONICA, CA 90404 95-6100079	SUPPORT	CA	501(c)(3)	7	PSJHC	Yes	
1165 MONTGOMERY DR SANTA ROSA, CA 95405 94-1231005	HEALTHCARE	CA	501(c)(3)	3	SJHS	Yes	
550 17TH AVE SEATTLE, WA 98122 61-1502822	PHYSN COLLAB	WA	501(c)(3)	7	WHC	Yes	
1801 LIND AVENUE SW 9016 RENTON, WA 980579016 26-2612415	SHELL CORP	MT	501(c)(3)	1	PHS WA	Yes	
480 S BATAVIA ORANGE, CA 92868 95-1643383	RELIGIOUS ORG	CA	501(c)(3)	1	N/A		No
400 NORTH MCDOWELL BLVD PETALUMA, CA 94954 68-0395200	HEALTHCARE	CA	501(c)(3)	3	SRMH	Yes	
3345 MICHELSON DRIVE SUITE 100 IRVINE, CA 92612 27-1666576	RELIGIOUS ORG	CA	501(c)(3)	1	SSJO		No
3345 MICHELSON DRIVE IRVINE, CA 92612 81-4791043	HEALTHCARE	CA	501(c)(3)	3	SJHS	Yes	
3345 MICHELSON DRIVE SUITE 100 IRVINE, CA 92612 95-3589356	HEALTHCARE	CA	501(c)(3)	12,I	PSJH		No
3345 MICHELSON DRIVE SUITE 100 IRVINE, CA 92612 33-0143024	HEALTHCARE	CA	501(c)(3)	7	SJHS	Yes	
200 WEST CENTER ST PROMENADE ANAHEIM, CA 92805 33-0185031	HEALTHCARE	CA	501(c)(3)	3	SJHS	Yes	
1111 SONOMA STE 308 SANTA ROSA, CA 95405 68-0331084	HEALTHCARE	CA	501(c)(3)	10	SJHS	Yes	
2700 DOLBEER STREET EUREKA, CA 95501 94-1156596	HEALTHCARE	CA	501(c)(3)	3	SJHS	Yes	
1100 WEST STEWART DRIVE ORANGE, CA 92868 95-1643359	HEALTHCARE	CA	501(c)(3)	3	CHN	Yes	
101 EAST VALENCIA MESA DRIVE FULLERTON, CA 92635 95-1643324	HEALTHCARE	CA	501(c)(3)	3	CHN	Yes	
350 WASHINGTON AVE SE CHEHALIS, WA 98352 94-3176618	SUPPORT	WA	501(c)(3)	7	PHS WA	Yes	
18300 HIGHWAY 18 APPLE VALLEY, CA 92307 95-1914489	HEALTHCARE	CA	501(c)(3)	3	CHN	Yes	
4000 24TH STREET LUBBOCK, TX 79410 75-1653181	HEALTHCARE	TX	501(c)(3)	7	CHS	Yes	
500 WEST BROADWAY PO BOX 4587 MISSOULA, MT 598064587 23-7056976	HEALTHCARE	MT	501(c)(3)	7	PHS WA	Yes	

**Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations**

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
1710 BENEFIS COURT GREAT FALLS, MT 59405 81-0233495	EDUCATION	MT	501(c)(3)	10	PHS WA	Yes	
21601 76TH AVE W EDMONDS, WA 98026 27-2305304	HEALTHCARE	WA	501(c)(3)	3	WHC	Yes	
747 BROADWAY SEATTLE, WA 98122 91-0433740	HEALTHCARE	WA	501(c)(3)	3	WHC	Yes	
747 BROADWAY SEATTLE, WA 98122 91-0983214	HEALTHCARE	WA	501(c)(3)	7	SHS	Yes	
747 BROADWAY SEATTLE, WA 98122 27-3139262	HOLDING CO	WA	501(c)(3)	12,I	SHS	Yes	
312 NORTH FOURTH ST YAKIMA, WA 98901 91-1180824	SUPPORT	WA	501(c)(3)	7	PHS WA	Yes	
540 23RD ST OAKLAND, CA 94612 91-1293869	SUPPORT	CA	501(c)(3)	10	PHS SOCIAL	Yes	
5520 NE GLISAN PORTLAND, OR 97213 91-1214491	SUPPORT	OR	501(c)(3)	10	PHS OR	Yes	
1301 20TH STREET SOUTH GREAT FALLS, MT 59405 81-0231777	EDUCATION	MT	501(c)(3)	2	PHS	Yes	
747 BROADWAY SEATTLE, WA 98122 45-4171900	SHELL CORPORATION	WA	501(c)(3)	12,II	PHS W WA	Yes	











**Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust**

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	(i) Section 512 (b)(13) controlled entity?	
								Yes	No
1221 MADISON STREET OWNERS ASSOC 747 BROADWAY SEATTLE, WA 98122 20-1954319	OWNERS' ASSOC	WA	N/A	C					No
AMERICAN UNITY GROUP LTD 90 PITTS BAY ROAD PEMBROKE BERMUDA BD	CAPTIVE INSURANCE	BD	N/A	C					No
BOURGET HEALTH SERVICES INC PO BOX 2687 SPOKANE, WA 99220 91-1354431	CLIN/MED LAB	WA	N/A	C					No
CARON HEALTH CORPORATION 510 W FRONT ST MISSOULA, MT 59802 81-0486082	MED PHYS SVCS	MT	N/A	C					No
HOAG CLINIC 1 HOAG DRIVE BOX 6100 NEWPORT BEACH, CA 92658 33-0676831	HEALTHCARE	CA	N/A	C					No
DATU HEALTH INC AND SUBSIDIARIES 16150 MAIN CIRCLE DR SUITE 250 CHESTERFIELD, MO 63017 46-3070062	IT SVCS	DE	N/A	C					No
HOAG MANAGEMENT SERVICES INC 1 HOAG DRIVE BOX 6100 NEWPORT BEACH, CA 92658 33-0731587	HEALTHCARE	CA	N/A	C					No
LUBBOCK METHODIST HOSP PRACTICE MGMT 2107 OXFORD STREET STE 300 LUBBOCK, TX 79410 75-2578995	INACTIVE	TX	N/A	C					No
LUBBOCK METHODIST HOSPITAL SVCS PO BOX 1201 LUBBOCK, TX 79410 75-2118585	HEALTHCARE	TX	N/A	C					No
MISSION VIEJO MEDICAL VENTURES 27800 MEDICAL CENTER RD MISSION VIEJO, CA 92691 33-0212905	HEALTHCARE	CA	N/A	C					No
OPHIE HEALTHCARE SERVICES INC 3345 MICHELSON DRIVE SUITE 100 IRVINE, CA 92612 27-1002825	HEALTHCARE	CA	N/A	C					No
PHN HOLDINGS 20555 EARL STREET TORRANCE, CA 90503 46-1814184	STRAT PLAN SVCS	CA	N/A	C					No
PIONEER INNOVATIONS INC 800 5TH AVE 10TH FLOOR SEATTLE, WA 98104 36-4818191	HEALTH INNOVATNS	WA	N/A	C					No
PROVIDENCE ASSURANCE INC 3131 CAMELBACK ROAD STE 400 PHOENIX, AZ 85016 20-8194071	CAPTIVE INSURANCE	AZ	N/A	C					No
PROVIDENCE HEALTH CARE VENTURES INC 101 W 8TH AVE TAF C-9 SPOKANE, WA 99204 90-0155714	CLIN/MED LAB	WA	N/A	C					No

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust									
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	(i) Section 512 (b)(13) controlled entity?	
								Yes	No
PROVIDENCE HEALTH NETWORK 20555 EARL STREET TORRANCE, CA 90503 80-0886966	PREPAID HEALTH	CA	N/A	C					No
PROVIDENCE HEALTH VENTURES INC 4101 TORRANCE BLVD TORRANCE, CA 90503 33-0122216	INVESTMENT	CA	N/A	C					No
ST JOSEPH HEALTH SOURCE INC 3345 MICHELSON DRIVE SUITE 100 IRVINE, CA 92612 46-1900168	HEALTHCARE	CA	N/A	C					No
ST JOSEPH HEALTH 3345 MICHELSON DRIVE SUITE 100 IRVINE, CA 92612 46-2340232	HOLDING COMPANY	CA	N/A	C					No
ST JOSEPH PROF SVCS ENTERPRSES INC 3345 MICHELSON DRIVE SUITE 100 IRVINE, CA 92612 33-0155323	HEALTHCARE	CA	N/A	C					No
VINSERRA INC 1328 22ND STREET SANTA MONICA, CA 90403 95-3943315	INVESTMENTS	CA	N/A	C					No
WESTERN HEALTHCONNECT VENTURES INC 1801 LIND AVE SW 9016 RENTON, WA 98057 80-0953654	INVESTMENTS	WA	N/A	C					No
YAKIMA MEDICAL ARTS INC 611 N PERRY 100 SPOKANE, WA 99202 91-0787963	RENT REAL ESTATE	WA	N/A	C					No