

Department of the Treasury Internal Revenue Service



Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

tor	caten	idar year 2017 or tax year beginning		, and ending		
Na	me of	foundation			A Employer identification	number
Т	ΉE	BRUCE KRIER CHARITABLE	FOUNDATION		80-0322569	
		nd street (or P O box number if mail is not delivered to street a		Room/suite	B Telephone number	
5	20	WOLF ROAD			920-994-24	69
Cit	y or t	own, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is pe	ending, check here
		DOM LAKE, WI 53075				
G (Check	all that apply Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organizations	s, check here
		Final return	Amended return		0.5	
		Address change	Name change		Foreign organizations me check here and attach co	mputation
Н (Check	type of organization X Section 501(c)(3) ex	empt private foundation		E If private foundation sta	tus was terminated
$oxedsymbol{oxed}$	Se	ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda	tion	under section 507(b)(1)	(A), check here
J F	air ma	arket value of all assets at end of year J Accounti	ng method X Cash	Accrual	F If the foundation is in a	60-month termination
(f	rom F		her (specify)		under section 507(b)(1)	(B), check here
	\$	25,633,540. (Part I, colun	nn (d) must be on cash basis	<u>s)</u>		
Pa	art I	The total of amounts in columns (b) (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarily equal the amounts in column (a))	expenses per books	ıncome	income	(cash basis only)
	1	Contributions, gifts, grants, etc., received	17,812,146.	·		<u> </u>
	2	Check I if the foundation is not required to attach Sch. B Interest on savings and temporary				
	3	cash investments	220 252	220 252		CONTRACTOR 1
	4	Dividends and interest from securities	230,353.	230,353.		STATEMENT 1
		Gross rents				
	1 -	Net rental income or (loss)	263,462.			
٩	ьа	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 3, 706, 753.	203,402.			
Revenue	7	assets on line 6a Capital gain net income (from Part IV line 2)		263,462.	<u> </u>	
ě	8	Net short-term capital gain		203,402.		
	9	Income modifications				
	10a	Gross sales less returns CEVED and allowances				
		Less Cost of goods sold				
		1.0			-	
	11	Gross profit or (loss) Other profite Total Add lines-1-through 11		- 		
	12	Total Add lines-1-through-11	18,305,961.	493,815.	0.	
	13	Compensation of officers directors of states left	0.	0.	0.	0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
S	16a	Legal fees STMT 2	3,289.	<u>1,645.</u>	0.	1,644.
Expenses	Ь	Accounting fees STMT 3	4,395.	2,197.	0.	2,198.
ŭ	С	Other professional fees				<u> </u>
Š	17	Interest	2 416	4 405		<u> </u>
Administrative	18	Taxes STMT 4	8,116.	4,435.	0.	0.
nis	19	Depreciation and depletion				
Ę	20	Occupancy	 		 	
		Travel, conferences, and meetings			 	
perating and	22	Printing and publications	58,266.	58,266.	0.	0.
<u> </u>	23	Other expenses STMT 5	30,200.	30,200.	0.	<u> </u>
erat	24	Total operating and administrative	74,066.	66,543.	0.	3,842.
o		expenses Add lines 13 through 23	320,860.	00,545.		320,860.
-	123	Contributions, gifts, grants paid Total expenses and disbursements	320,000.			320,000
	20	Add lines 24 and 25	394,926.	66,543.	0.	324,702.
	27	Subtract line 26 from line 12			-	322,,024
	1	Excess of revenue over expenses and disbursements	17,911,035.			
		Net investment income (if negative enter -0-)	, , , , , , , , , , , , , , , , , , , ,	427,272.		
		Adjusted net income (if negative, enter -0-)			0.	
7235		-03-18 LHA For Paperwork Reduction Act Notice	, see instructions			Form 990-PF (2017)

E	art	Balance Sheets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	T	Cash - non-interest-bearing	23,318.	2,405.	2,405.
	2	Savings and temporary cash investments	175,028.	931,562.	931,562.
	١		173,020.	331,301.	731,3021
	3	Less allowance for doubtful accounts			
		Pledges receivable	 		
	1 4				
	١.	Less allowance for doubtful accounts			
	1	Grants receivable	} -		
	١٥	Receivables due from officers, directors, trustees, and other	}		
	_	disqualified persons	}		
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
ssets	8	Inventories for sale or use			
SS	9	Prepaid expenses and deferred charges	050 074	004 057	700 000
1	1	Investments - U.S and state government obligations STMT 7	859,874.	804,957.	799,096.
)	Investments - corporate stock STMT 8	1,231,584.	15,775,323.	18,672,546.
	1	Investments - corporate bonds STMT 9	5,279,713.	5,262,934.	5,227,931.
	111	investments - land buildings, and equipment basis			
		Less accumulated depreciation	 		
	1	Investments - mortgage loans			
	13	Investments - other	-		
	14	Land, buildings, and equipment basis '	1		
		Less accumulated depreciation	 		
	1	Other assets (describe			
	16	Total assets (to be completed by all filers - see the	7 560 517	22 777 101	25 632 540
_	 	instructions. Also, see page 1, item i)	6,500.	22,777,181.	25,633,540.
	1	Accounts payable and accrued expenses	6,300.		
	18	Grants payable	 		
es	19	Deferred revenue	 		
<i>ia</i> bilities	20	Loans from officers, directors trustees, and other disqualified persons	}		
Liak	21	Mortgages and other notes payable	 		
_	22	Other liabilities (describe			
	22	Total liabilities (add lines 17 through 22)	6,500.	0.	
	150	Foundations that follow SFAS 117, check here		<u>`</u>	
	1	and complete lines 24 through 26, and lines 30 and 31	}		
S	24	Unrestricted			
Š	1	Temporarily restricted	 		
Balances	1	Permanently restricted			
σ		Foundations that do not follow SFAS 117, check here			
F	ļ	and complete lines 27 through 31.			
ŏ	27	Capital stock, trust principal, or current funds	0.	0.	
Assets or Fun	1	Paid-in or capital surplus, or land, bldg, and equipment fund	0.1	0.	
Ass	t .	Retained earnings, accumulated income, endowment, or other funds	7,563,017.	22,777,181.	
Net/	30	Total net assets or fund balances	7,563,017.	22,777,181.	
Z	"	Total net addite of faile advances			
	31	Total liabilities and net assets/fund balances	7,569,517.	22,777,181.	
<u>_</u>	art				
	art	7 maryolo or originate in the change of the decision of the de			
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		t agree with end-of-year figure reported on prior year's return)		1	7,563,017.
2	Enter	amount from Part I, line 27a		2	17,911,035.
3	Other	increases not included in line 2 (itemize)		3	0.
4	Add I	ines 1, 2, and 3		4	25,474,052.
5	Decre	eases not included in line 2 (itemize)	SEE STA	ATEMENT 6 5	2,696,871.
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	22,777,181.
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Form 990-PF (2017)

	BRUCE KRIER CHA			rio	N	8	<u> 10-0322</u>	2569	Page 3
	and Losses for Tax on In								
	the kind(s) of property sold (for exai rehouse, or common stock, 200 shs		ite,	(0)	How acquired - Purchase		acquired day, yr)	(d) Dat (mo., da	
		<u>_</u>		_D	- Donation	(1110., 1	uuy, y,)		, y, y
b CHARLES SCHWAB				├	<u>P</u> P	ļ			
c CHARLES SCHWAB		VI.		-	<u>F</u>				
d ROBERT W. BAIRI		ν <u>τ</u>		-	 P				
e	5 #0555 Holld Thia	···		 					
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				Gain or (loss) is (f) minus (
a 1,576,281.			1,576,28	1.					0.
b 375,850.			319,19					56	654.
c 898,862.		L	677,61		·				,250.
d 855,760.		<u> </u>	870,20	2.				-14	442.
_e		<u> </u>							
Complete only for assets showin	g gain in column (h) and owned by						Col. (h) gain i		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		col. (j), if any		· · · · · · · · · · · · · · · · · · ·		not less than (from col. (f		
<u>a</u>									0.
<u>b</u>		 							654.
<u>-c</u>		 							250.
<u></u>								-14	442.
<u>e</u>		L	 	$\overline{}$					
2 Capital gain net income or (net cap	pital loss) $\left\{ egin{array}{ll} ext{If gain, also enter} \ ext{If (loss), enter} -0 \end{array} ight.$			}	2			263	462.
3 Net short-term capital gain or (los		ıd (6)							
If gain, also enter in Part I, line 8, II (loss), enter -0- in Part I, line 8	column (c)				3		N/A		
	nder Section 4940(e) for	Reduced	Tax on Net I	nve	stment Inc	ome			
(For optional use by domestic private	foundations subject to the section 4	1940(a) tax on	net investment inc	come.	.)				
If postion 4040(d)(2) analysis I asks th	es part blank								
If section 4940(d)(2) applies, leave th	is part blank								
Was the foundation liable for the section				ods				Yes	X No
If "Yes," the foundation doesn't qualify						·			
1 Enter the appropriate amount in e		istructions bei	ore making any en					(4)	
Base periód years	(b) Adjusted qualifying dis	tributions	Net value of nor	(C) nchar	itable-use asset		Distrib	(d) ution ratio	(-N)
Calendar year (or tax year beginnin 2016	' ''''/ 	4,002.	100 100 01 110		,893,34		(col. (b) divi		9210
2015		2,786.			,950,25				7831
2014		9,195.			,023,83				73719
2013		5,000.			,383,15				1454
2012		5,000.			,419,87				2822
							\		
2 Total of line 1, column (d)						2		.26	5036
3 Average distribution ratio for the 5	year base period - divide the total o	on line 2 by 5 i	O, or by the numbe	r of y	ears	1	1		
the foundation has been in existence if less than 5 years					3		.05	3007	
							}		450
4 Enter the net value of noncharitable	e-use assets for 2017 from Part X, I	ine 5				4	} <u>-</u>	9,052,	450.
e Makainta Ataba 0						1	}	170	0.4.2
5 Multiply line 4 by line 3						5	 	4/5,	843.
6 Enter 1% of net investment incomi	a / 1% of Part I line 27h)					6	}	Δ	273.
C THE INDINE HARPHIRM HICOHN	((170 0) 1 att 1, mme 210)					6			413.
7 Add lines 5 and 6						7	}	484	116.
8 Enter qualifying distributions from	,					8		324,	702.
If line 8 is equal to or greater than See the Part VI instructions	line 7, check the box in Part VI, line	1b, and comp	lete that part using	g a 1%	6 tax rate				

Form 990-PF (2017) THE BRUCE KRIER CHARITABLE I		80-032		Page 4
Part VI Excise Tax Based on Investment Income (Section 4		948 - see i	nstruction	s)
1a Exempt operating foundations described in section 4940(d)(2), check here	and enter "N/A" on line 1.			
Date of ruling or determination letter (attach copy of letter	if necessary-see instructions)	1 1		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check her	re 🕨 🔙 and enter 1%	L1	8,5	45.
of Part I, line 27b				
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, en	ter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations on	• • • • •	2		0.
3 Add lines 1 and 2	,	3	8,5	45.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations o	nly; others, enter -0-)	4		<u> </u>
5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0	•	5	8,5	45.
6 Credits/Payments				
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a 2,160.	1 1		
b Exempt foreign organizations - tax withheld at source	6b 0.	╡		
c Tax paid with application for extension of time to file (Form 8868)	6c 0.			
d Backup withholding erroneously withhold	6d 0.	┤		
	001	7	2 1	60.
7 Total credits and payments. Add lines 6a through 6d	un attachad			0.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220	is attached	8	6,3	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		9		03.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overp		10		
11 Enter the amount of line 10 to be Credited to 2018 estimated tax ► Part VII-A Statements Regarding Activities	Refunded >	11		
			T Vos	No
1a During the tax year, did the foundation attempt to influence any national, state, or local	l legislation or did it participate or interven-	e in		
any political campaign?			1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political p		nition	1b	_ <u>X</u>
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and co	opies of any materials published or			
distributed by the foundation in connection with the activities				
c Did the foundation file Form 1120-POL for this year?			1c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during				
(1) On the foundation \blacktriangleright \$ 0 . (2) On foundation man		_		
e Enter the reimbursement (if any) paid by the foundation during the year for political ex	penditure tax imposed on foundation		1	
managers \triangleright \$0.			i	
2 Has the foundation engaged in any activities that have not previously been reported to	the IRS?		2	<u>X</u> _
If "Yes," attach a detailed description of the activities				
3 Has the foundation made any changes, not previously reported to the IRS, in its govern		10		
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		3	<u>X</u> _
4a Did the foundation have unrelated business gross income of \$1,000 or more during th	e year?		4a	<u>X</u> _
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the	year?		5	<u>X</u> _
If "Yes," attach the statement required by General Instruction T				
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisf	red either			
 By language in the governing instrument, or 			1	
 By state legislation that effectively amends the governing instrument so that no man 	datory directions that conflict with the stat	e law		
remain in the governing instrument?			6 X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes,"	complete Part II, col (c), and Part XV		7 X	
8a Enter the states to which the foundation reports or with which it is registered. See inst.	ructions			
WI				
b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to	the Attorney General (or designate)			
of each state as required by General Instruction G2 If "No," attach explanation			8b X	/
9 Is the foundation claiming status as a private operating foundation within the meaning	of section 4942(i)(3) or 4942(i)(5) for call	endar		_ /
year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes,			9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a s	-	STMT 10		
1 persons account of the second acting the tax year in real, attached			vm 990-PF	(2017)

Form	990-PF (2017) THE BRUCE KRIER CHARITABLE FOUNDATION 80-032	2569		Page 5
Pá	rt VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
-	If "Yes," attach statement. See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ► BETH HEINEN Telephone no ► 920-9	94-2	469	
• •	Located at ► 551 KRIER LANE, RANDOM LAKE, WI ZIP+4 ►5	3075		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			abla
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
10	securities, or other financial account in a foreign country?	16		х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	_1		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
4.	During the year, did the foundation (either directly or indirectly)			
10	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	1		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		ĺ	
	· · · · · · · · · · · · · · · · · · ·	i		
	a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	v			
]
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after			
	· · · · · · · · · · · · · · · · · · ·			İ
	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	16		
		10	l	
	organizations raying on a current nutrice regarding disaster assistance, orient note			
(Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	1.		Х
	before the first day of the tax year beginning in 2017?	10		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5))			Ì
	that the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning hetere 2017? Yes X No			
				1
	If "Yes," list the years , , , , , , , , , , , , , , , , , , ,			
1	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	-	ŀ	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	26	ŀ	
	SISTEMATICAL PROPERTY.	2b		
(If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	<u> </u>			
38	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
			ļ	
ı	of II "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after			1
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	0.		
	7	3b		v
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	 -	X
I	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	<u>.</u>		_v
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b). DE	(0017)
	l de la companya de	orm 99	J-PF	(2017)

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Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be R	equired (contin	ued)		
5a During the year, did the foundation pay or incur any amount to				Y	es No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y	es X No		
(2) Influence the outcome of any specific public election (see section 4955), o	r to carry on, directly or indire	·			
any voter registration drive?		Y	es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Y ₁	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			1	1
4945(d)(4)(A)? See instructions		Y	es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f				
the prevention of cruelty to children or animals?		Y	es X No	1	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un-	der the exceptions described i	ın Regulations	1	1	1
section 53 4945 or in a current notice regarding disaster assistance? See instru	uctions		N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check h	nere		▶ 🗀		ľ
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	rom the tax because it maintai	ined		1	
expenditure responsibility for the grant?	Ŋ	1/A 🔲 Y	es 🔲 No	- }	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			ł	
a personal benefit contract?		Y	es X No	1	ł
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		L	6b	X
If "Yes" to 6b, file Form 8870			_		ļ
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? (5) If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions (6) Organizations relying on a current notice regarding disaster assistance, check here (7) If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? (8) If "Yes," attach the statement required by Regulations section 53.4945-5(d). (8) Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? (8) Ano (9) Yes X No (9) Yes X No (10) Yes X No (11) Yes," attach the statement required by Regulations section 53.4945-5(d). (12) Another than the statement required by Regulations section 53.4945-5(d). (13) Another than the statement required by Regulations section 53.4945-5(d). (14) Another than the statement required by Regulations section 53.4945-5(d). (15) Another than the statement required by Regulations section 53.4945-5(d). (15) Another than the statement required by Regulations section 53.4945-5(d).					
			N/A	7b	
Paid Employees and Contractors	ees, Foundation Mai	nagers, Highly			
	neir compensation				
List an emocis, anectors, musices, and foundation managers and a		(c) Compensation	(d) Contributions to	le.) Exnense
(a) Name and address	hours per week devoted	(If not paid,	and deterred	acc	ount, othe
MICHAEL ANGAV		enter-0-)	compensation	- ai	iowances
	T KEDIDENI				
	0.10	0.	n.	İ	0
				┼──	
	VICE INDEPEN	ſſ			
	0.10	1	0	1	n
		· ·		_	
	DECKETTIKI				
	0.10	1	n		n
		- 0.		 	<u> </u>
	TREADURER				
	0.10	1	n		n
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	(b) Title, and average		employee benefit plans and deferred	acc	ount, othe
NONE					
	L				
				1	
				<u> </u>	
Table and other	<u> </u>	L		L	
Total number of other employees paid over \$50,000					(

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)		32569 Page /
3 Five highest-paid independent contractors for professional services. If none, enter "	NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	-	
	<u></u>	
	-	
	<u> </u>	
	<u> </u>	
	4	
Total number of others receiving over \$50,000 for professional services	<u> </u>	D 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produc		Expenses
1N/A		
2		
4		
		_,
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lin	ies 1 and 2	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		
Total Add lines 1 through 3	>	0.
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17)

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	dations	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	8,944,921.
b	Average of monthly cash balances	1b	8,944,921. 245,384.
C	Fair market value of all other assets	10	· · · · · · · · · · · · · · · · · · ·
ď	Total (add lines 1a, b, and c)	1d	9,190,305.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,190,305.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	137,855.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	9,052,450.
6	Minimum investment return. Enter 5% of line 5	6	452,623.
P	art XI Distributable Amount (see instructions) (Section 4942(I)(3) and (I)(5) private operating foundations an		
_	foreign organizations, check here 🕨 🔃 and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	452,623.
2 a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017. (This does not include the tax from Part VI.)		
С	Add lines 2a and 2b	2c	8,545.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	444,078.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	444,078.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	444,078.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	324,702.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	324,702.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	Income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	324,702.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q 4940(e) reduction of tax in those years.	ualifies f	

Form **990-PF** (2017)

Part XIII Undistributed Income (see instructions)

2 Undesh butted recome, if any, as of the end of 2017 a Enter amount for 2016 only b Total for prior years; 3 Excess distributions carryover, if any, to 2017 a From 2012 b From 2013 c From 2014 d From 2015 c From 2016 f Total of lines 3a through e 1 Oualitying distributions for 2017 from Part XII, line 4 S 3 24 4, 70 2 . a Applied to 2016, but not more than line 2a b Applied to undestributed income of prior years (flection required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2017 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) 5 Excess distributions out of corpus (Flexible amount of the corpus applied to 2017 distributable amount must be shown in column (a)) 5 Excess distributions are proving applied to 2017 distributable amount must be shown in column (a)) 6 Enter the net total of each column as indicated below. a Corpus Add lines 31, 4e, and 4e Substract line 4b from fine 2b 0 First Prior years' undistributed income Subtract line 4b from fine 2b 0 Ceffire the amount of pror years' undistributed income Subtract line 4b from fine 2b 0 Ceffire the amount of pror years' undistributed income for which a notice of deficiency has been asset of on which the section 49/2(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions 4 Indistributed income for 2016 Subtract line 4 a from line 2a Taxable amount - see instructions 1 Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must		(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
2 Undeshabeted recommy, if any, as of the end of 2017 a Enter amount for 2016 b Total for pron years: 3 Excess distributions carryover, if any, to 2017 a From 2012 b From 2013 c From 2016 f From 2016 d Total of times 38 through e 4 Qualifying distributions for 2017 from Part XII, lim 4 ► \$ 3 224, 70.2 . a Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to Applied to 2015, but not more than line 2a Applied to 2015 but not more than line 2a Applied to Applied to Applied to 2017 from years (Election required - see instructions) d Applied to 2017 distributibate amount e Remaning amount distributed out or corpus 5 Excess dehebutions carryover supplied to 2017 (if an amount applied in existing life, in amount amount distributed uncome for which a notice of deficiently has been in sealed, or on which the section 494(2) tax has been previously assessed 4 Subtract line 6b from line 6b. Taxable amount - see instructions c Undestributed income for 2016 Subtract line 4 from line 2b. Taxable amount rust be distributed income for 2016 Subtract line 4 from line 2b. Taxable amount use the section 494(2) tax has been previously assessed 4 Applied to amount in the 2b Company has been issued, or on which the section 494(2) tax has been previously assessed 4 Applied to amount in the section 494(2) tax has been previously assessed 5 Abstract line 6b from line 6b. Taxable amount - see instructions 6 Undestributed income for 2016 Subtract line 4 from line 2b. Taxable amount rust be distributed income for 2017 Subtract lines 4 dain 5 from line 1 This mount must be distributed income for 2017 Subtract lines 4 dain 5 from line 1 This mount must be distributed income for 2017 Subtract lines 4 dain for the form line 6b. Taxable amount rust be distributed income for 2017 Subtract lines 4 dain for form line 1 This mount must be distributed income for 2017 Subtract lines 4 dain for form line 6b. Total form line 6b. Total form line 6b. Total form line 6b. Total form line 6b. Total form line 6b.					444,078.
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3 Excess distributions carryover, flany, to 2017 a From 2012 b From 2013 c From 2014 d From 2015 c From 2016 d Total of lines 3a through e 4 Oualitying distributions for 2017 from part XII, line 4 ► \$ 3.24 , 702 , a Applied to 2016, but not more than line 2a 4 Applied to 2016, but not more than line 2a 4 Applied to 2016, but not more than line 2a 5 Applied to indistributed income of prior years (felcotion required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions amount c Remaining amount distributed out of corpus c Excess distributions carryove explored to 271? (fen amount appears in celticum (8), the came amount must be where in carryore (3) the came amount must be where in carryore (3) the came amount must be where in carryore (3) the came amount must be where in carryore (3) the came amount must be where in carryore (4) the came amount must be where in carryore (4) the came amount must be where in carryore (4) the came amount must be where in carryore (4) the came amount must be where in carryore (4) the came amount must be where in carryore (4) the carryore in carryore from line 20 c Enter the ent total of each column as indicated below. 3 Corpus Add lines 37, 4, market Subtract line 4 Driving and the section 494(2) alx has been previously assessed 4 Subtract line 66 from line 60. Taxable amount - see instructions c Undistributed morne for 2016 Subtract line 4 a from line 2a Taxable amount - see instru- tions 4 Undistributed morne for 2016 Subtract line 4 a from line 2a Taxable amount - see instru- tons c the carryor of the carryore for the carryore for market 5 Driving and the carryore for market 6 Driving and the carryore for market 7 Driving and the carryore for market 8 Excess distributions carryover from 2012 not applied to line 5 or line 7 9 Excess distributions carryover for 2018.				60,678.	
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b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018.		0.			
line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018.					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to salisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018.	-		0.		
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018.					
d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018.	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
amount - see instructions e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to salisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018.					
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to salisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018.			0.		
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018.					
Innes 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018.	4a from line 2a Taxable amount - see instr			0.	
Innes 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018.	f Undistributed income for 2017 Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018.	lines 4d and 5 from line 1. This amount must				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018.	be distributed in 2018				180,054.
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018.	7 Amounts treated as distributions out of				
may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018.	corpus to satisfy requirements imposed by				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 9 Excess distributions carryover to 2018.	section $170(b)(1)(F)$ or $4942(g)(3)$ (Election				
not applied on line 5 or line 7 9 Excess distributions carryover to 2018.		0.			
9 Excess distributions carryover to 2018.	•				
		<u> </u>			
		0.			
10 Analysis of line 9	10 Analysis of line 9				
a Excess from 2013	a Excess from 2013				
b Excess from 2014	b Excess from 2014				
c Excess from 2015	c Excess from 2015				
d Excess from 2016					
e Excess from 2017	e Excess from 2017	<u> </u>]	L	Form 990-PF (2017)

Form 990-PF (2017) THE BRU	CE KRIER CH	ARITABLE FO	UNDATION	80-03	22569 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part VI	I-A, question 9)	N/A	
a If the foundation has received a ruling o			ĺ		
foundation, and the ruling is effective fo			▶ └		
b Check box to indicate whether the found		ng foundation described		4942(j)(3)49	42(1)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2017	(b) 2016	Prior 3 years (c) 2015	(d) 2014	(a) Tatal
income from Part I or the minimum	(a) 2017	(0) 2010	(6) 2013	(0) 2014	(e) Total
investment return from Part X for					
each year listed	<u> </u>		 		
b 85% of line 2a			 		
c Qualifying distributions from PartXII,			1		
line 4 for each year listed d Amounts included in line 2c not		 	+		
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly		 			
for active conduct of exempt activities.					
Subtract line 2d from line 2c	ļ		1		
3 Complete 3a, b, or c for the					
alternative test relied upon	1				
 a "Assets" alternative test - enter (1) Value of all assets 					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter	<u> </u>	<i>/</i>			
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed				**	
c "Support" alternative test - enter					
(1) Total support other than gross].		
investment income (interest,			İ		
dividends, rents, payments on securities loans (section		}	1		
512(a)(5)), or royalties)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III) (3) Largest amount of sypport from		 	 	- 	
an exempt organization					
(4) Gross investment income	-	-	 		
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or mor	e in assets
at any time during the				. ,	
1 Information Regarding Foundatio	n Managers				
a List any managers of the foundation wh	-	than 2% of the total conf	ributions received by th	e foundation before the close	of any tax
year (but only if they have contributed n	nore than \$5,000) (See s	section 507(d)(2))	·		•
NONE					
b List any managers of the foundation who	o own 10% or more of th	ie stock of a corporation	(or an equally large port	ion of the ownership of a par	tnership or
other entity) of which the foundation has	s a 10% or greater intere	st			
NONE					
2 Information Regarding Contributi					
Check here X if the foundation of the foundation makes gifts, grants, etc.					sts for funds. If
a The name, address, and telephone numl					
a The name, address, and totephone from	of or cital address of the	те регоот то многи арриг	satisfies stronger be address	3300	
h. The form in which applications should b	as submitted and informa	tion and materials they s	hould include		
b The form in which applications should b	e soomited and morna	non and materials they s			
c Any submission deadlines					
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields	, kinds of institutions, or	other factors	

723601 01 03-18

Form **990-PF** (2017)

3 Grants and Contributions Paid During the Y Recipient		гауппен		
Manager and address the second business.	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
a Paid during the year				
CEDAR GROVE - BELGIUM SCHOLARSHIP	NONE	₽C	SUPPORT FOR	
FUND			EDUCATIONAL PROGRAMS.	
PO BOX 257				
EDAR GROVE, WI 53013				6,500
T. MARCUS SCHOOL	NONE	₽C	EDUCATIONAL SUPPORT	
215 N. PALMER ST				
ILWAUKEE, WI 53212				125,000
ORTHERN OZAUKEE SCHOOL DISTRICT	NONE	₽C	SUPPORT FOR	
CHOLARSHIP FUND			EDUCATIONAL PROGRAMS	
01 HIGHLAND DRIVE				
REDONIA, WI 53201				6,500
ANDOM LAKE SCHOOL DISTRICT	NONE	₽C	SUPPORT FOR	
CHOLARSHIP FUND			EDUCATIONAL PROGRAMS	
05 RANDOM LAKE ROAD				
ANDOM LAKE, WI 53075				6,500
OOSTBERG SCHOOL DISTRICT SCHOLARSHIP	NONE	₽C	SUPPORT FOR	
UND			EDUCATIONAL PROGRAMS	
10 NEW YORK AVENUE				
OOSTBERG, WI 53070	<u> </u> NTINUATION SHEE	<u> </u>		6,500
b Approved for future payment	NIINOAIION SAEE	1(5)	▶ 3a	320,860
T. MARCUS SCHOOL	NONE	PC	EDUCATIONAL SUPPORT	
215 N. PALMER ST				
ILWAUKEE, WI 53212				125,000
	 			
	i		1	

Part XVI-A	Analysis of Income-Producing Activities
------------	---

	1 Uprelated	business income	Evoluded I	by section 512, 513, or 514	
Enter gross amounts unless otherwise indicated	(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue	code		code		Tollow of modific
ab			+ +		
					
	1 1		 		
	I I		 		
e	-				
g Fees and contracts from government agencies	-		 		
2 Membership dues and assessments			+-+-		
3 Interest on savings and temporary cash	 		+		
investments			j		
4 Dividends and interest from securities			14	230,353.	
5 Net rental income or (loss) from real estate	 -		 		
a Debt-financed property					·
b Not debt-financed property					
6 Net rental income or (loss) from personal	 		1 1		
property					
7 Other investment income				 	
8 Gain or (loss) from sales of assets other					
than inventory			18	263,462.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory			7 7		
11 Other revenue					
a	-			1	
b		<u> </u>			
С	1 1				
d	I I				
e					
12 Subtotal Add columns (b), (d), and (e)		0	•	493,815.	0.
13 Total Add line 12, columns (b), (d), and (e)	<u></u>			13	493,815.
(See worksheet in line 13 instructions to verify calculations)					
Part XVI-B Relationship of Activities	to the Accom	plishment of E	xempt Pu	ırposes	
Line No Explain below how each activity for which income the foundation's exempt purposes (other than			-A contributed	d importantly to the accomp	lishment of
the foundation's exempt purposes (other than	r by providing failes	i tor such purposes)			
					
					
					
		· · · · · · · · · · · · · · · · · · ·	·		
					
				 	
		- 			
				~	
					
				 	
					
					

Form 990-PI	F (2017) THE B	RUCE KRI	ER CHAR	ITABLE	FOUNDA	TION	80-03		Pa	ge 13
Part XV	III Information Re Exempt Organ		nsfers to a	nd Transac	ctions and	d Relationsh	ips With Noncha	rıtable		
1 Did the	e organization directly or indi		y of the follows	a with any other	er organization	described in sect	ion 501(c)		Yes	No
	than section 501(c)(3) organ			-		1 063611060 111 3661	1011 30 1(6)	1		
'	ers from the reporting found	•			,4,1,2,1,0,1,2					ı
(1) Ca	ash			-				1a(1)		X
(2) 01	ther assets							1a(2)		X
b Other t	transactions							- 1		
	ales of assets to a noncharita	-						1b(1)		X
` '	irchases of assets from a no	·	organization					16(2)		X
	ental of facilities, equipment,							1b(3)	-	X
• •	eimbursement arrangements	•						1b(4) 1b(5)		X
(5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations							1b(6)		X	
• •	g of facilities, equipment, ma	•	_					1c		X
	inswer to any of the above is				b) should alw	ays show the fair i	market value of the goods		ets,	
or serv	vices given by the reporting f	oundation. If the fo	undation receive	ed less than fair	market value	in any transaction	or sharing arrangement,	show in		
	n (d) the value of the goods,									
(a) Line no	(b) Amount involved	(c) Name	of noncharitable	e exempt organi	zation	(d) Description	n of transfers, transactions, an	id sharing arr	angemen	ts
		ļ	N/A			 				
		<u> </u>				 				-
		-	 -			 				
-						 				
										
						 				
		 				ļ				
						 				
		 				 				
		 		 -	·	+	· · · · · · · · · · · · · · · · · · ·			
										
2a is the f	foundation directly or indirec	tly affiliated with, o	r related to, one	or more tax-ex	empt organiza	ations described				
ın sect	ion 501(c) (other than section	on 501(c)(3)) or in :	section 527?					Yes	X	No
<u>b</u> If "Yes,	" complete the following sch									
	(a) Name of org	ganization		(b) Type of o	rganization		(c) Description of relatio	nship		
	N/A									
				ļ						
	ider penalties of perjury. I declare didelief, it is true correct, and don							May the IRS o	discuss t	his
Sign \	d belief, it is true correct and don	npiete Declaration of p	reparer (other than			Treasure		eturn with th shown below		
Here	Deyn the	inen			2018	PRESI	DENT	X Yes		No
8	Signature of officer or trustee		Droposovic =	Date		Title	Check If PTII	NI		
	Print/Type preparer's na	ante	Preparer's si	ignature	-01	Date	self- employed	ı V		
Paid	STEVE SILV	ER, CPA	STEVE	SILVER,	CPA (05/09/18	' '	01269	785	
Prepare				<u></u>		,, 110	Firm's EIN ► 39-			
Use On	11111131101110 - 22222				,				- •	
	Firm's address ▶ 77	7 E WISC	ONSIN A	VENUE,	32ND F	LOOR				

MILWAUKEE, WI 53202

Phone no 414.777.5500 Form 990-PF (2017)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

➤ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

Employer identification number

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

T	HE BRUCE KRIER CHARITABLE FOUNDATION	80-0322569
Organization type (check	one)	
Filers of	Section.	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
, ,	is covered by the General Rule or a Special Rule . c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Ru	ıle See instructions
General Rule		
	on filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling yone contributor. Complete Parts I and II. See instructions for determining a contributor.	-
Special Rules		
sections 509(a)(1) any one contribut	on described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, for, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount 2, line 1 Complete Parts I and II	or 16b, and that received from
year, total contrib	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from outions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educately to children or animals. Complete Parts I, II, and III	•
year, contribution is checked, enter purpose Don't co	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from its exclusively for religious, charitable, etc., purposes, but no such contributions totaled in here the total contributions that were received during the year for an exclusively religious implete any of the parts unless the General Rule applies to this organization because it ole, etc., contributions totaling \$5,000 or more during the year	nore than \$1,000 If this box us, charitable, etc ,
but it must answer "No" or	that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Fin Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Fithe filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)	Form 990, 990 EZ, or 990-PF),

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF

Page	2
raue	-

Name of organization

Employer identification number

THE	BRUCE	KRIER	CHA	RITABL	E FO	INUC)ATIO	N

THE B	RUCE KRIER CHARITABLE FOUNDATION		80-0322569
Part i	Contributors (see instructions) Use duplicate copies of Part I if additional	I space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BRUCE KRIER LIVING TRUST N308 COUNTY ROAD CC RANDOM LAKE, WI 53075	\$598,56	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	BRUCE KRIER LIVING TRUST N308 COUNTY ROAD CC RANDOM LAKE, WI 53075	\$ <u>17,213,58</u>	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Onnocash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
!		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
723452 11-01	1-17	Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization

Employer identification number

THE BRUCE KRIER CHARITABLE FOUNDATION

80-0322569

Part II	Noncash Property (see instructions) Use duplicate copies of Part		-0322309
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	SECURITIES		
2			
		\$ 17,213,586.	12/18/17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		_	
		s	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		s	
(a) No. from	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
arti			
		\$]	90 990-F7 or 990-PF\ (2

Name of org	ganization			Employer identification number
THE BE	RUCE KRIER CHARITABLE FO	TIND A TT ON		80-0322569
Part III	Exclusively religious, charitable, etc., contri the year from any one contributor. Complete or	butions to organizations described in	section 501(c)(7), (8), or	(10) that total more than \$1,000 for
	completing Part III, enter the total of exclusively religious,	charitable etc., contributions of \$1 000 or le	ss for the year (Enter this info onc	s > \$
(a) No.	Use duplicate copies of Part III if additiona			
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held
- 1		(e) Transfer of gift		
1		(e) Transfer of gift		
-	Transferee's name, address, an	d ZIP + 4	Relationship of tra	nsferor to transferee
				<u> </u>
(a) No.				<u> </u>
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held
}		(e) Transfer of gift		
1		(e) transfer of gift		
}-	Transferee's name, address, an	d ZIP + 4	Relationship of tra	nsferor to transferee
(a) No.				
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held
			_	
}		(e) Transfer of gift		
		(c) Transition of give		
-	Transferee's name, address, an	d ZIP + 4	Relationship of tra	nsferor to transferee
(a) No. from	400		(1)5	
Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held
}-		(e) Transfer of gift		
}	Transferee's name, address, and	d ZiP + 4	Relationship of tra	nsferor to transferee
				

FORM 990-PF DIVIDEN	DS AND INTER	REST FROM SECUP	RITIES ST	PATEMENT 1
GROSS SOURCE AMOUNT	CAPITAI GAINS DIVIDENI	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CHARLES SCHWAB 72,29 ROBERT W BAIRD 171,42		0. 72,299. 0. 171,428.		72,299. 171,428.
ROBERT W. BAIRD ACCRUED INTEREST -13,37	4.	013,374.	-13,374.	-13,374.
TO PART I, LINE 4 230,35	3.	0. 230,353.	230,353.	230,353.
FORM 990-PF	LEGAI	. FEES	Si	PATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ATTORNEY FEES	3,289.	1,645.	0.	1,644.
TO FM 990-PF, PG 1, LN 16A	3,289.	1,645.	0.	1,644.
FORM 990-PF	ACCOUNTI	NG FEES	S ^r .	TATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTANT FEES	4,395.	2,197.	0.	2,198.
TO FORM 990-PF, PG 1, LN 16B	4,395.	2,197.	0.	2,198.
FORM 990-PF	TAX	ES	Sī	CATEMENT 4
FORM 990-PF DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	(A) EXPENSES	(B) NET INVEST- MENT INCOME 4,435.	(C) ADJUSTED	(D) CHARITABLE

FORM 990-PF	OTHER EXPENSES				STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTEI NET INCOM		(D) CHARITABL PURPOSES	
CHARLES SCHWAB ADVISORY FEES ANNUAL REPORT FILING FEE	10,456.		456. 10.		0.	0	
BAIRD ASSET MANAGEMENT FEE	47,800.	47,	800.		0. 	. 0	
TO FORM 990-PF, PG 1, LN 23	58,266.	58, —————	266. —— =		0. —===	C	
FORM 990-PF OTHER DECREASE	S IN NET AS	SETS OR F	UND BA	LANCES	STA	ATEMENT 6	
DESCRIPTION						AMOUNT	
ADJUSTMENT FOR UNREALIZED GAI	N OF CONTRI	BUTED SEC	URITIE	ES		2,696,871	
TOTAL TO FORM 990-PF, PART II	I, LINE 5					2,696,871	
FORM 990-PF U.S. AND S	STATE/CITY G	OVERNMENT	OBLIG	SATIONS	STA	TEMENT 7	
DESCRIPTION	U.S GOV'		воон	VALUE		R MARKET VALUE	
ROBERT W. BAIRD #0553	X			804,957.		799,096	
TOTAL U.S. GOVERNMENT OBLIGAT	CIONS	•		804,957.		799,096	
TOTAL STATE AND MUNICIPAL GOV	ERNMENT OBL	IGATIONS					
TOTAL TO FORM 990-PF, PART II	, LINE 10A	=		804,957.		799,096	
FORM 990-PF	CORPORAT	E STOCK			STA	ATEMENT 8	
	·						
DESCRIPTION			воок	VALUE		R MARKET VALUE	
CHARLES SCHWAB #7025		-	15,	775,323.	1	8,672,546	
TOTAL TO FORM 990-PF, PART II	, LINE 10B	-	15,	775,323.	1	8,672,546	
		=					

80-0322569

FORM 990-PF CORPORATE BONDS		STATEMENT 9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ROBERT W. BAIRD #0553	5,262,934.	5,227,931.
TOTAL TO FORM 990-PF, PART II, LINE 10C	5,262,934.	5,227,931.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 10

NAME OF CONTRIBUTOR

ADDRESS

THE BRUCE KRIER LIVING TRUST

N308 COUNTRY ROAD CC RANDOM LAKE, WI 53075

80-0322569

Part XV Supplementary Information	1			
3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	status of recipient	Cultifoution	7.11100111
		}	1	
NORTHERN OZAUKEE SCHOOL DISTRICT	NONE	₽C	SUPPORT FOR	
401 HIGHLAND DRIVE		İ	EDUCATIONAL PROGRAMS	156 360
PREDONIA, WI 53201		 	 	156,360.
OZAUKEE COUNTY AGRICULTURAL SOCIETY	NONE	PC	SUPPORT FOR OZAUKEE	
PO BOX 173			COUNTY FAIR AND OTHER	
CEDARBURG, WI 53012			COMMUNITY PROGRAMS.	7,500.
JUNIOR ACHIEVEMENT OF WISCONSIN -	NONE	PC	EDUCATIONAL SUPPORT	
SEBOYGAN				
11111 W. LIBERTY DRIVE		ĺ		
MILWAUKEE, WI 53224	 		 	6,000.
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				169,860
Total from continuation sheets				103,000