or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

Ford	alen	idar year 2017 or tax year beginning		_, and ending		
Nar	ne of	foundation			A Employer identification	number
н	_	& RPETERS FAMILY FOUN	DATION		77-0514959	
	W-1	and street (or P O box number if mail is not delivered to street		Room/suite	B Telephone number	
		3 KARAMEOS DRIVE	•	•	1 '	1387
		own, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is p	, r=
-		NYVALE, CA 94087			o ii oxemption application is p	ending, check here
		all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organizations	s, check here
•	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Final return	Amended return	, and the second second	S	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
		Address change	Name change		 Foreign organizations me check here and attach co 	eting the 85% test,
н (heck	type of organization: X Section 501(c)(3) ex		\sim	E If private foundation sta	
}		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Other taxable private founda		under section 507(b)(1)	
) 		arket value of all assets at end of year J Accounti		Accrual	F If the foundation is in a	• • •
			her (specify)		under section 507(b)(1)	r—1
•	\$	729,389. (Part I, colun	nn (d) must be on cash basi	s.)	(2)(1)	.(0),
	irt l	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received	624,517.			
	2	Check if the foundation is not required to attach Sch. B				
	3	interest on savings and temporary cash investments	27.	27.	27.	STATEMENT 1
	4	Dividends and interest from securities	1,843.	1,522.	1,843.	STATEMENT 2
	5a	Gross rents		DE	10 mil 1000	
	b	Net rental income or (loss)				
4	6a	Net gain or (loss) from sale of assets not on line 10	6,305.	189	انزا	
ğ	b	Gross sales price for all assets on line 6a 80,309.		IBI MA	21 2018 일	
Revenue	7	Capital gain net income (from Part IV, line 2)		16,13.0.5.	č	
œ	8	Net short-term capital gain		l OG) ° ∷ ! 67, 305 •	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold		, v		
	0	Cross profit or (loss)				
	11	Other income				<u></u>
	12	Total. Add lines 1 through 11	632,692.	7,854.	8,175.	
	13	Compensation of officers, directors, trustees, etc	20,000.	0.	0.	20,000.
•	14	Other employee salaries and wages				<u> </u>
co.	15	Pension plans, employee benefits		· · · · · ·	<u> </u>	ļ
ses	16a	a Legal fees		650	650	
e e		Accounting fees STMT 3	6,725.	673.	673.	6,052.
ñ	9	Other professional fees STMT 4	3,000.	0.	0.	3,000.
ţ	17			10	10	104
tra	18	Taxes STMT 5	204.	10.	10.	194.
2018 and Administrative Expens	19	Depreciation and depletion		<u></u>		
₩ Ē	20	Occupancy				
20 18	21	Travel, conferences, and meetings	89.	0.	0.	89.
		Printing and publications	48.			48.
6	23	Other expenses STMT 6	20,482.	1,929.	1,929.	18,553.
. 1 erati	24		E0 E40	2,612.	2 612	17 026
	1	expenses. Add lines 13 through 23	50,548. 20,655.	4,014.	2,612.	47,936. 20,655.
	23	Contributions, gifts, grants paid	40,000.		 	40,033.
2	26		71,203.	2,612.	2,612.	68,591.
ž	07	Add lines 24 and 25	11,403.		2,014.	00,051.
	27		561,489.	!		
5		Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)	301,403.	5,242.		
)	í	D Net investment income (if negative, enter -0-) C Adjusted net income (if negative, enter -0-)		3,434.	5,563.	
		v manasta net meanic (ii neukiive, enter "U")	,			1

		rvestment							
	the kind(s) of property sold (for exa irehouse; or common stock, 200 sh		te,	b) How a P - Pur D - Dor	acquired chase nation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)		
1a 150 SHS CATERP	ILLAR INC				D	12/09/16	01/12/17		
b 150 SHS CATERP	b 150 SHS CATERPILLAR INC				D	05/12/17	07/21/17		
	ILLAR INC				D	05/12/17	10/25/17		
d 360 SHS EXXON	MOBIL CORP				D	04/04/17	04/06/17		
e									
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale			(h) Gain or (loss ((e) plus (f) minus			
a 14,035.			14,137	7.			<102.		
b 15,874.			15,107				767.		
c 20,544.			15,107				5,437.		
d 29,856.		<u> </u>	<u>29,653</u>	3.			203.		
e				L					
Complete only for assets shown	ig gain in column (h) and owned by	the foundation	on 12/31/69.) Gains (Col. (h) gair			
	(j) Adjusted basis		cess of col. (I)		còl	(k), but not less that			
(i) FMV as of 12/31/69	as of 12/31/69	over	col. (j), if any	}		Losses (from col.	(n))		
a	*						<102.		
b							767.		
_C		 		1			5,437.		
				-			203.		
e		 		1 ~					
	C 16			7					
2 Capital gain net income or (net ca	$\{ f \text{ gain, also ente} \}$	r in Part I, line	/ 7	}	1		6,305.		
, ,	•		•	/ ^	 		0,303.		
3 Net short-term capital gain or (los		nd (6):		۱ ا	1				
If gain, also enter in Part I, line 8,	column (c).)	{		6,305.		
If (loss), enter -0- in Part I, line 8 Part V Qualification U	Inder Section 4940(e) for	r Reduced	Tay on Net I	nyosti	ment Inc	ome	0,303.		
	``								
(For optional use by domestic private	e toundations subject to the section	4940(a) tax on	net investment inco	ome.)					
If section 4940(d)(2) applies, leave t	his part blank.								
	- Part Statute								
Was the foundation liable for the sec	Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?								
Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.									
If "Yes," the foundation doesn't quali	fy under section 4940(e). Do not coi	mplete this part	l			· · · · · · · · · · · · · · · · · · ·	Yes X No		
If "Yes," the foundation doesn't qualing the enter the appropriate amount in		mplete this part	l						
if "Yes," the foundation doesn't qualing the enter the appropriate amount in	fy under section 4940(e). Do not core each column for each year; see the r	mplete this part	t. fore making any ent	tries.		Distri	(d) button ratio		
If "Yes," the foundation doesn't quali	fy under section 4940(e). Do not colleach column for each year; see the light (b) ng in) Adjusted qualifying dis	mplete this part instructions bef stributions	t. fore making any ent Net value of noni	tries. (c) charitable		(col. (b) di	(d) bution ratio vided by col. (c))		
If "Yes," the foundation doesn't qualing 1 Enter the appropriate amount in (a) Base period years	fy under section 4940(e). Do not colleach column for each year; see the light (b) ng in) Adjusted qualifying dis	mplete this part	t. fore making any ent Net value of noni	tries. (c) charitable	e-use assets	(col. (b) di	(d) button ratio		
If "Yes," the foundation doesn't quality 1 Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning)	fy under section 4940(e). Do not coneach column for each year; see the interpretation (b) Adjusted qualifying dis	mplete this part instructions bef stributions	t. fore making any ent Net value of noni	tries. (c) chantable		(col. (b) di	(d) bution ratio vided by col. (c))		
if "Yes," the foundation doesn't qualing the first the appropriate amount in (a) Base period years Calendar year (or tax year beginning 2016	fy under section 4940(e). Do not coneach column for each year; see the interpretation (b) Adjusted qualifying dis	instructions before this part	t. fore making any ent	tries. (c) charitable	31,710 39,636 40,031	(col. (b) di	(d) bution ratio vided by col. (c)) 2.161432 1.709708		
if "Yes," the foundation doesn't quality 1 Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginn) 2016 2015	fy under section 4940(e). Do not core each column for each year; see the r (b) Adjusted qualifying dis	mplete this part instructions before stributions $58,539.57,766.79,591.$	t. fore making any ent Net value of noni	tries. (c) charitable	31,710 39,636 40,031	(col. (b) di	(d) button ratio vided by col. (c)) 2.161432 1.709708 1.988234		
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If "Yes," the foundation doesn't quality 1 Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning 2016 2015 2014	fy under section 4940(e). Do not colleach column for each year; see the light (b) ng in) Adjusted qualifying dis	mplete this part instructions before stributions $58,539.57,766.79,591.$	t. fore making any ent Net value of noni	tries. (c) charitable	31,710 39,636 40,031	(col. (b) di	(d) button ratio vided by col. (c)) 2.161432 1.709708 1.988234		
If "Yes," the foundation doesn't quality I Enter the appropriate amount in Base period years Calendar year (or tax year beginn) 2016 2015 2014 2013 2012	fy under section 4940(e). Do not core each column for each year; see the r (b) Adjusted qualifying dis	mplete this part instructions before the stributions 58,539.57,766.79,591.76,081.52,789.	t. fore making any ent Net value of noni	tries. (c) charitable	31,710 39,636 40,031 77,668 23,393	(col. (b) di	(d) button ratio vided by col. (c)) 2.161432 1.709708 1.988234 .979567 2.256615		
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If "Yes," the foundation doesn't quality 1 Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginn) 2016 2015 2014 2013 2012 2 Total of line 1, column (d) 3 Average distribution ratio for the	fy under section 4940(e). Do not coreach column for each year; see the reach year; see the reach year. (b) Adjusted qualifying disconnections of the following in the followin	mplete this part instructions before the stributions 58,539.67,766.79,591.76,081.62,789.	t. fore making any ent Net value of none	tries. (c) charitable	31,710 39,636 40,031 77,668 23,393	(col. (b) di	(d) button ratio vided by col. (c)) 2.161432 1.709708 1.988234 .979567 2.256615 9.095556		
If "Yes," the foundation doesn't quality I Enter the appropriate amount in Base period years Calendar year (or tax year beginn) 2016 2015 2014 2013 2012 Total of line 1, column (d)	fy under section 4940(e). Do not coreach column for each year; see the reach year; see the reach year. (b) Adjusted qualifying disconnections of the following in the followin	mplete this part instructions before the stributions 58,539.67,766.79,591.76,081.62,789.	t. fore making any ent Net value of noni	tries. (c) charitable	31,710 39,636 40,031 77,668 23,393	(col. (b) di	(d) bution ratio vided by col. (c)) 2.161432 1.709708 1.988234 .979567 2.256615		
If "Yes," the foundation doesn't quality 1 Enter the appropriate amount in Base period years Calendar year (or tax year beginn) 2016 2015 2014 2013 2012 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in existe	fy under section 4940(e). Do not coreach column for each year; see the reach year; see the reach year. (b) Adjusted qualifying discovered and the following of the following o	mplete this part instructions before this part instructions before the stributions 5.8,539.67,766.679,591.676,081.62,789.000000000000000000000000000000000000	t. fore making any ent Net value of none	tries. (c) charitable	31,710 39,636 40,031 77,668 23,393	(col. (b) di	(d) button ratio vided by col. (c)) 2.161432 1.709708 1.988234 .979567 2.256615 9.095556 1.819111		
If "Yes," the foundation doesn't quality 1 Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginn) 2016 2015 2014 2013 2012 2 Total of line 1, column (d) 3 Average distribution ratio for the	fy under section 4940(e). Do not coreach column for each year; see the reach year; see the reach year. (b) Adjusted qualifying discovered and the following of the following o	mplete this part instructions before this part instructions before the stributions 5.8,539.67,766.679,591.676,081.62,789.000000000000000000000000000000000000	t. fore making any ent Net value of none	tries. (c) charitable	31,710 39,636 40,031 77,668 23,393	(col. (b) di	(d) button ratio vided by col. (c)) 2.161432 1.709708 1.988234 .979567 2.256615 9.095556		
If "Yes," the foundation doesn't quality 1 Enter the appropriate amount in Base period years Calendar year (or tax year beginn) 2016 2015 2014 2013 2012 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in existe	fy under section 4940(e). Do not coreach column for each year; see the reach year; see the reach year. (b) Adjusted qualifying discovered to the following of	mplete this part instructions before this part instructions before the stributions 5.8,539.67,766.679,591.676,081.62,789.000000000000000000000000000000000000	t. fore making any ent Net value of none	tries. (c) charitable	31,710 39,636 40,031 77,668 23,393	(col. (b) di	(d) button ratio vided by col. (c)) 2.161432 1.709708 1.988234 .979567 2.256615 9.095556 1.819111 86,986.		
If "Yes," the foundation doesn't quality 1 Enter the appropriate amount in Base period years Calendar year (or tax year beginn) 2016 2015 2014 2013 2012 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in existe	fy under section 4940(e). Do not coreach column for each year; see the reach year; see the reach year. (b) Adjusted qualifying discovered to the following of	mplete this part instructions before this part instructions before the stributions 5.8,539.67,766.679,591.676,081.62,789.000000000000000000000000000000000000	t. fore making any ent Net value of none	tries. (c) charitable	31,710 39,636 40,031 77,668 23,393	(col. (b) di	(d) button ratio vided by col. (c)) 2.161432 1.709708 1.988234 .979567 2.256615 9.095556 1.819111		
If "Yes," the foundation doesn't quality and the second street the appropriate amount in (a) Base period years Calendar year (or tax year beginn) 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existed.	fy under section 4940(e). Do not coreach column for each year; see the reach year; see the reach year. (b) Adjusted qualifying discovered to the following of	mplete this part instructions before this part instructions before the stributions 5.8,539.67,766.679,591.676,081.62,789.000000000000000000000000000000000000	t. fore making any ent Net value of none	tries. (c) charitable	31,710 39,636 40,031 77,668 23,393	(col. (b) di	(d) button ratio vided by col. (c)) 2.161432 1.709708 1.988234 .979567 2.256615 9.095556 1.819111 86,986. 158,237.		
If "Yes," the foundation doesn't quality and the second street the appropriate amount in (a) Base period years Calendar year (or tax year beginn) 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existed.	fy under section 4940(e). Do not coreach column for each year; see the reach year; see	mplete this part instructions before this part instructions before the stributions 5.8,539.67,766.679,591.676,081.62,789.000000000000000000000000000000000000	t. fore making any ent Net value of none	tries. (c) charitable	31,710 39,636 40,031 77,668 23,393	(col. (b) di	(d) button ratio vided by col. (c)) 2.161432 1.709708 1.988234 .979567 2.256615 9.095556 1.819111 86,986.		
If "Yes," the foundation doesn't quality 1 Enter the appropriate amount in Base period years Calendar year (or tax year beginn) 2016 2015 2014 2013 2012 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in existed 4 Enter the net value of noncharital 5 Multiply line 4 by line 3	fy under section 4940(e). Do not coreach column for each year; see the reach year; see	mplete this part instructions before this part instructions before the stributions 5.8,539.67,766.679,591.676,081.62,789.000000000000000000000000000000000000	t. fore making any ent Net value of none O, or by the number	tries. (c) charitable	31,710 39,636 40,031 77,668 23,393	(col. (b) di	(d) button ratio vided by col. (c)) 2.161432 1.709708 1.988234 .979567 2.256615 9.095556 1.819111 86,986. 158,237.		
If "Yes," the foundation doesn't quality I Enter the appropriate amount in Base period years Calendar year (or tax year beginn) 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio for the the foundation has been in existe Henter the net value of noncharital Multiply line 4 by line 3 Enter 1% of net investment income	fy under section 4940(e). Do not colleach column for each year; see the interpretation of the column for each year; see the interpretation of the column for each year; see the interpretation of the column for each year; see the interpretation of the column for each year; see the interpretation of the column for each year. 5-year base period - divide the total ince if less than 5 years. Dile-use assets for 2017 from Part X, and (1% of Part I, line 27b)	mplete this part instructions before this part instructions before the stributions 5.8,539.67,766.679,591.676,081.62,789.000000000000000000000000000000000000	t. fore making any ent Net value of none O, or by the number	tries. (c) charitable	31,710 39,636 40,031 77,668 23,393	(col. (b) di	(d) button ratio vided by col. (c)) 2.161432 1.709708 1.988234 .979567 2.256615 9.095556 1.819111 86,986. 158,237. 52.		
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If "Yes," the foundation doesn't quality and the second state of t	fy under section 4940(e). Do not coleach column for each year; see the interpretation of the column for each year.	mplete this parl instructions before stributions 58,539. 57,766. 79,591. 76,081. 52,789. on line 2 by 5.0	t. fore making any end Net value of none O, or by the number	tries. (c) charitable	31,710 39,636 40,031 77,668 23,393	(col. (b) di	(d) button ratio vided by col. (c)) 2.161432 1.709708 1.988234 .979567 2.256615 9.095556 1.819111 86,986. 158,237. 52.		
If "Yes," the foundation doesn't quality and the second se	fy under section 4940(e). Do not coleach column for each year; see the interpretation of the column for each year.	mplete this parl instructions before this parl instructions before the stributions 58,539. 57,766. 79,591. 76,081. 52,789. on line 2 by 5.0 line 5	t. fore making any end Net value of none O, or by the number	tries. (c) charitable	31,710 39,636 40,031 77,668 23,393	(col. (b) di	(d) button ratio vided by col. (c)) 2.161432 1.709708 1.988234 .979567 2.256615 9.095556 1.819111 86,986. 158,237. 52.		

	990-PF (2017) H. & R. PETERS FAMILY FOUNDATI			<u>0514959</u>		Page 4
	t VI Excise Tax Based on Investment Income (Section 4940		or 4948 -	see instru	ctio	15)
	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and en					
	Date of ruling or determination letter: (attach copy of letter if nece				_	
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒	and enter 1%	1	_ 	1	<u>05.</u>
	of Part I, line 27b					
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4%		i l			_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; oth	ners, enter -0-)	2			0.
-	Add lines 1 and 2		3		1	05 <u>.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; oth	hers, enter -0-)	4	 		0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5		1	05.
6	Credits/Payments:	1 1				
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	0.			
b	Exempt foreign organizations - tax withheld at source	6b	0.			
C	Tax paid with application for extension of time to file (Form 8868)	6c	0.			
d	Backup withholding erroneously withheld	6d	<u>o.</u>			
7	Total credits and payments. Add lines 6a through 6d		7			0.
8	Enter any penalty for underpayment of estimated tax. Check here 🔲 if Form 2220 is attac	hed	8			0.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	-	▶ 9		1	05.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		▶ 10			
	Enter the amount of line 10 to be: Credited to 2018 estimated tax	Refunded	11			
Pa	t VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legisla	ation or did it participate or inter	vene in		Yes	No
	any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposi	es? See the instructions for the	definition	1b_		_X_
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of	f any materials published or		(
	distributed by the foundation in connection with the activities.			}		
C	Did the foundation file Form 1120-POL for this year?			1c		<u> </u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the			1		
	(1) On the foundation. > \$ 0 . (2) On foundation managers.	> \$	0.	j		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expendit					
	managers. ▶ \$ 0 .				ļ	
2	Has the foundation engaged in any activities that have not previously been reported to the IR	IS?		2		X
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing in	nstrument, articles of incorporati	on, or	1		
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		_X_
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year	?		4a_		X
þ	If "Yes," has it filed a tax return on Form 990-T for this year?		N	/A 4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		<u>X</u>
	If "Yes," attach the statement required by General Instruction T.			l		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eit	ther;		j		
	By language in the governing instrument, or					
	 By state legislation that effectively amends the governing instrument so that no mandatory 	directions that conflict with the	state law	1		ı
	remain in the governing instrument?			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," compl	lete Part II, col. (c), and Part XV		7	X	
)		
8a	Enter the states to which the foundation reports or with which it is registered. See instruction	ns. 🕨			1	
	CA		-			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the At	torney General (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of sec	ction 4942(j)(3) or 4942(j)(5) for	calendar			
	year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," comp	plete Part XIV		9_	X	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule	e listing their names and addresses	STMT	9 10	X	
				Form 99 0)-PF	(2017)

Pa	rt VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► LOGIES, SKIRTICH & CO. Telephone no. ► (408)	773	-13	87
	Located at ► 1723 KARAMEOS DRIVE, SUNNYVALE, CA ZIP+4 ►9	<u> 1087</u>		·
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		<u>X</u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	_		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? [X] Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			
	termination of government service, if terminating within 90 days.) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
L	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
	Organizations relying on a current notice regarding disaster assistance, check here	10		
,	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2017?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1.0		
-	defined in section 4942(j)(3) or 4942(j)(5)):			
2	a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2017? Yes X No			
	If "Yes," list the years			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)	2b		
(c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>			
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year? Yes X No			
ł	b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2017.)	3b		
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
ı	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X
	Fo	ırm 99 0)-PF	(2017)

orm 990-PF (2017) H. & R. PETERS FAMILY FO		ni	77-05149	59	Page 6
Part VII-B Statements Regarding Activities for Which	Form 4/20 May Be	Requirea (contin	ued)	lV	l Na
5a During the year, did the foundation pay or incur any amount to:	40.45(-)\0			Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section		-	es X No		
(2). Influence the outcome of any specific public election (see section 4955); any voter registration drive?	or to carry on, directly or indir	··			
(3) Provide a grant to an individual for travel, study, or other similar purpose	•0		es X No		
		Y6	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization 4945(d)(4)(A)? See instructions	on described in Section		es X No	İ	
(5) Provide for any purpose other than religious, charitable, scientific, literary			es LALINO		
the prevention of cruelty to children or animals?	, or educational purposes, or		es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify ur	adar the exceptions described		או בבו אי		
section 53.4945 or in a current notice regarding disaster assistance? See inst	•	iii negulations	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check	•			30	+
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		unad			
expenditure responsibility for the grant?		_ ,	es 🔲 No	į	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	•	1/A	.s NO		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	nav nremilims on				
a personal benefit contract?	pay promiums on		es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	nersonal benefit contract?	٠٠ نـــــا		6b	x
If "Yes" to 6b, file Form 8870.	porconal bonone contract		-	00	1
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?		es 🗶 No	ļ	
b If "Yes," did the foundation receive any proceeds or have any net income attrib				7b	\vdash
Part VIII Information About Officers, Directors, Trus		nagers, Highly			
Paid Employees, and Contractors					
List all officers, directors, trustees, and foundation managers and	1	1			
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred compensation	(e) Ext	pense Lother
· · · · · · · · · · · · · · · · · · ·	to position	enter -0-)	compensation	allowa	inces
RENEE C. PETERS	DIRECTOR/PRES	IDENT			
C/O LS&CO., 1723 KARAMEOS DRIVE	4 00		_		_
SUNNYVALE, CA 94087	4.00	0.	0.		0.
HENRY E. PETERS	_DIRECTOR/SECF	ŒTARY/TRE	ASURER		
C/O LS&CO., 1723 KARAMEOS DRIVE	9 00				^
SUNNYVALE, CA 94087 STEVEN P. PETERS	8.00 DIRECTOR	0.	0.		<u>0.</u>
C/O LS&CO., 1723 KARAMEOS DRIVE	DIRECTOR				
SUNNYVALE, CA 94087	4.00	10 000			^
MARTIN A. LOGIES	DIRECTOR	10,000.	0.		<u>0.</u>
C/O LS&CO., 1723 KARAMEOS DRIVE	DIRECTOR				
SUNNYVALE, CA 94087	4.00	10,000.	0.		0.
2 Compensation of five highest-paid employees (other than those in		enter "NONE."	<u> </u>		<u> </u>
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average		(d) Contributions to employee benefit plans and deferred	(e) Exp	pense
(a) warne and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	account allowa	i, otner inces
NONE					
	_				
	_			1	
	-				
Total number of other employees paid over \$50,000 .	1				
OTAL HUMBUS OF OTHER EMPROYEES PAIN OVER \$50,000			[2	990 DE	(2017)

b Average of monthly cash balances c fair market value of all other assets d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 1, 325. Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4 5 86, 986. 6 Minimum investment return. Enter 5% of line 5 Earlt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here Xi and do not complete this part.) 1 Minimum investment return from Part V, line 6 2a Tax on investment income for 2017 from Part VI, line 5 b Income tax for 2017. (This does not include the lax from Part VI.) 2 Add lines 2 and 2 b Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveres of amounts treated as qualifying distributions 4 Deduction from distributable amount (see instructions) 6 Deduction from distributable amount (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 2 Expenses, contributions, gifts, etc total from Part I. (oliumi (d), line 26 3 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set askel for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distributions. Add lines 1 at through 3b. Enter here and on Part VI, line 8; and Part XIII, line 4 4 68 8, 591. 5 0. 6 5 0. 6 7 0. 6 7 0. 6 8 7 591. 6 8 7 591. 6 8 7 591. 6 8 7 591. 6 8 7 591. 6 8 7 591. 6 8 7 591. 6 8 7 591. 6 8 7 591. 6 8 7 591. 6 8 7 591. 6 8 7 591. 6 8 7 591.	P	Art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndation	ns, see instructions.)
b Average of monthly cash balances	1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
b Average of monthy cash balances c Farr market value of all other assets d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) Reduction in the Reduction of the Reduction Red	a	Average monthly fair market value of securities	_ 1a _	45,833.
e Farr market value of all other assets d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1 d 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 1, 325. Net value of noncharitable—use assets Subtract line 4 from line 3. Enter here and on Part V, line 4 5 86, 986. 6 4, 349. Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ X and do not complete this part.) Minimum investment return from Part X, line 6 1a Tax on investment return from Part X, line 5 1b Income tax for 2017. (This does not include the tax from Part VI.) c Add lines 2 and 2b 1 Distributable amount before adjustments. Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions 4 Accoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Porgam-related movestments - total from Part I, column (d), line 26 c Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Sutability test (prior IRS approval required) 4 Cash distribution test (fattach the required schedule) 5 Cash distribution test (fattach the required schedule) 5 Cash distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 5 Adjusted qualifying distributions. Subtract line 5 from line 4 6 6 68	b	Average of monthly cash balances	1b_	
d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets Acquisition indebtedness applicable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) At 2 asset deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4 Acquisition investment return from Part X, line 5 Indicate the part XI indicate and investment return from Part X, line 5 Indicate the part X indicate and investment return from Part X, line 5 Income tax for 2017. (This does not include the lax from Part VI.) Add lines 2 and 2b Distributable amount before adjustments. Subtract line 2c from line 1 Acquisition and acquisition acquisition acquisition and acquisition line 1 assets acquisition acquisiti	C	Fair market value of all other assets	1c	417.
1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 1, 325. 5 Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4 5 86, 986. 6 Minimum investment return. Enter 5% of line 5 6 Minimum investment return from Part X, line 6 6 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ▼ and do not complete this part.) 1 Minimum investment return from Part X, line 6 2a Tax on investment income for 2017 from Part VI, line 5 1 Income tax for 2017. (This does not include the tax from Part VI.) 2 Add lines 2a and 2b 2 Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 5 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part IX-8 1	d	Total (add lines 1a, b, and c)	1d	88,311.
2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1 d Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 1, 325. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 86, 986. 6 Minimum investment return. Enter 5% of line 5 6 4, 349. Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here. X and do not complete this part.) 1 Minimum investment return from Part X, line 6 2 Tax on investment income for 2017 from Part VI, line 5 6 Income tax for 2017. (This does not include the tax from Part VI.) 2 D C Add lines 2a and 2b C Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveres of amounts treated as qualifying distributions 4 Part XII Qualifying Distributable amount (see instructions) 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 1 Expenses, contributions, gifts, etc total from Part I, column (d), line 26 1 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: 2 Suitability test (prior IRS approval required) 3 Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines ta through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27 5 O. Adjusted qualifying distributions. Subtract line 5 from line 4 6 6 6 8 , 591.	е	Reduction claimed for blockage or other factors reported on lines 1a and		
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Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4 Minimum investment return Enter 5% of line 5	4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,325.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here X and do not complete this part.) Minimum investment return from Part X, line 6 1 2a 2a 2 2 2 2 2 2 2	5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5_	86,986.
foreign organizations, check here X and do not complete this part.) Minimum investment return from Part X, line 6 Tax on investment income for 2017 from Part VI, line 5 Income tax for 2017. (This does not include the tax from Part VI.) Add lines 2a and 2b Distributable amount before adjustments. Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions Add lines 3 and 4 Deduction from distributable amount (see instructions) Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: A Expenses, contributions, gifts, etc total from Part I. column (d), line 26 B Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts et aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines ta through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 A dijusted qualifying distributions. Subtract line 5 from line 4	6_	Minimum investment return Enter 5% of line 5	6_	4,349.
foreign organizations, check here X and do not complete this part.) 1 Minimum investment return from Part X, line 6 2a Tax on investment income for 2017 from Part VI, line 5 b Income tax for 2017. (This does not include the tax from Part VI.) c Add lines 2a and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 4 Recoveries of amounts treated as qualifying distributions 4 4 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I. column (d), line 26 b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts gaid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Sutability test (prior IRS approval required) 3 Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 O. 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 6 6 8, 591.	P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations ar	d certa	in
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b Income tax for 2017. (This does not include the tax from Part VI.) c Add lines 2a and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-8 1b 0 . Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Sultability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 6 6 8, 591.	1	Minimum investment return from Part X, line 6	1	
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5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1b 0. Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 Q. 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 68,591.	3	Distributable amount before adjustments. Subtract line 2c from line 1	3_	
6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-8 1b 0. 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 Q. 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 68,591.	4	Recoveries of amounts treated as qualifying distributions	4	
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income. Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4 5 0. 6 68,591.		• •	4	00,591.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	5		_	^
NOTE: THE AMOUNT ON THE O WILDE USED IN PART V. COLUMN (D). IN SUDSEQUENT VEARS WHEN CALCURATING WHETHER THE TOURIDATION QUAITIES FOR THE SECTION	p			
4940(e) reduction of tax in those years.			luannes	FOR THE SECTION

Part XIII ·Undistributed Income (s	ee instructions)	N/A		
	(a)	(b)	(c)	(d) /
	Corpus	Years prior to 2016	2016	2017
1 Distributable amount for 2017 from Part XI,				p.
line 7		 		
2 Undistributed income, if any, as of the end of 2017				,
a Enter amount for 2016 only			<u> </u>	· · · · · · · · · · · · · · · · · · ·
b Total for prior years:				
3 Excess distributions carryover, if any, to 2017:			 	
a From 2012				
b From 2013			, '	
c From 2014		1	, *	
d From 2015		j	, ,	
e From 2016			/	
f Total of lines 3a through e			<i>.</i>	
4 Qualifying distributions for 2017 from		,		
Part XII, line 4: ► \$				
a Applied to 2016, but not more than line 2a		/		
b Applied to undistributed income of prior				
years (Election required - see instructions)				
c Treated as distributions out of corpus		,,		
(Election required - see instructions)		<u> </u>		
d Applied to 2017 distributable amount		, , , , , , , , , , , , , , , , , , ,		
e Remaining amount distributed out of corpus		,		
5 Excess distributions carryover applied to 2017				
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	,	}		
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	<i>f</i>			
b Prior years' undistributed income. Subtract	- 			
line 4b from line 2b				
c Enter the amount of prior years'				
undistributed income for which a notice of	•			
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed				
d Subtract line 6c from line 6b. Taxable		1	}	
amount - see instructions				
e Undistributed income for 2016. Subtract line -				
4a from line 2a. Taxable amount - see instr.		 		
f Undistributed income for 2017. Subtract			3	
lines 4d and 5 from line 1. This amount must		1	}	
be distributed in 2018				
7 Amounts treated as distributions out of		<u> </u>	,	
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)		 		
8 Excess distributions carryover from 2012				
not applied on line 5 or fine 7		 		
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:		 	 	
a Excess from 2013				
b Excess from 2014		1		
c Excess from 2015				
d Excess from 2016		1		
e Excess from 2017				
		 	· 	

Total

▶ 3b

Part XVI-A	Analvs	is of Inco	me-Producii	ng Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income		oy section 512, 513, or 514	(e)
2.1.0. 3. 200 2.1.00.1.0 2.1.000 0.1.0 1.1.0 1.1.00.1001	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a					
b					
C					·
d					<u> </u>
e					·
f					
g Fees and contracts from government agencies			_		
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	27.	
4 Dividends and interest from securities			14	1,843.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal	ì				
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other	1			ł	
than inventory			18	6,305.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
C					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)			<u> </u>	8,175.	0.
13 Total Add line 12, columns (b), (d), and (e)				13	8,175.
(See worksheet in line 13 instructions to verify calculations.)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Form **990-PF** (2017)

723821 01-03-18

rait Avii	Exempt Organi	-	siers to a	ind Transactions	and Relations	snips with Monch	aritable		
1 Did the ord			of the following	ng with any other organizat	tion described in se	ction 501(c)		Yes	No
	-			g to political organizations		0.0.0.00 (0)			 -
•	from the reporting founda			- · ·					
(1) Cash				3			1a(1)	İ	<u> </u>
(2) Other	assets					•	1a(2)		X
b Other trans			•				1-1-7		
(1) Sales	of assets to a noncharital	ole exempt organizat	ion				1b(1)	1	<u>X</u> _
(2) Purch	ases of assets from a nor	ncharitable exempt o	rganization	_			1b(2)		X
	l of facilities, equipment, o			•			1b(3)		X
(4) Reimi	oursement arrangements						1b(4)		X
(5) Loans	or loan guarantees						1b(5)		X
(6) Perfo	rmance of services or mei	mbership or fundrais	sing solicitatio	ons			1b(6)		X X
c Sharing of	facilities, equipment, mai	iling lists, other asset	ts, or paid em	ployees			1c		X
d If the ansv	ver to any of the above is '	"Yes," complete the f	ollowing sche	edule. Column (b) should a	always show the fail	market value of the good:	s, other asse	ets,	
or service:	s given by the reporting fo	oundation. If the four	idation receiv	ed less than fair market va	lue in any transacti	on or sharing arrangement	i, show in		
<u>`</u>) the value of the goods, o								
(a) Line no	(b) Amount involved	(c) Name of		e exempt organization	(d) Descripti	on of transfers, transactions, a	nd sharing arra	angemer	nts
			N/A	.					
				·					
									
									
						_ 			
									 -
									
									
								-	
				1					
2a Is the four	idation directly or indirect	ily affiliated with, or r	elated to, one	or more tax-exempt orga	nizations described				
ın section	501(c) (other than section	n 501(c)(3)) or in ser	ction 527?	-			Yes	X] No
<u>b If "Yes," co</u>	implete the following sche								
	(a) Name of org	anization		(b) Type of organization		(c) Description of relation	nship		
_	N/A				-	<u> </u>			
									
Linder	penalties of persury. I declare t	that I have examined the	s return, includir	ng accompanying schedules an	d statements, and to the	ne heat of my knowledge			
				n taxpayer) is based on all info		ear bag any kaominana	May the IRS di eturn with the	scuss ti	his er
Here	ATE VIII			13-25-1	R N DRY	55,	shown below?	See ins	1 I
	nature of officer or trustee	<u>~</u>		Date	Title	 L	LX Yes		No
	Print/Type preparer's na		Preparer's s		Date	Check If PTII	N		
	, ,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			·	1, ,	self- employed			
Paid	MARTIN A.	LOGIES	max	200 Jacop	3/23/20/8	J	014111	139	
Preparer	Firm's name ► LOG		TICH &	: CO.	77	Firm's EIN ► 77-	02970	75	
Use Only								_	
	Firm's address ▶ 17								
	SU	NNYVALE,	CA 940	87		Phone no. (408	<u>) 773-</u>		
							Form 990	-P F (2017)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Go to www.rs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization **Employer identification number** 77-0514959 & R. PETERS FAMILY FOUNDATION Organization type (check one) Filers of: Section: Form 990 or 990-EZ ___ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions **Special Rules** J For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, Ine 1 Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, chantable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Employer identification number

H. & R. PETERS FAMILY FOUNDATION

77-0514959

HENRY E. & RENEE C. PETERS SUNNYVALE, CA 94087 SUNNYVALE, CA	Part I	Contributors (see instructions). Use duplicate copies of Part I if addit	ional space is needed	-0314333
1723 KARAMEOS DRIVE \$ 29,653. Complete Part II foncesh Contributions 1723 KARAMEOS DRIVE \$ 30,214. Complete Part II foncesh Contributions 1723 KARAMEOS DRIVE \$ 30,214. Complete Part II foncesh Contributions 1723 KARAMEOS DRIVE \$ 30,214. Complete Part II foncesh Contributions 1723 KARAMEOS DRIVE \$ 30,214. Complete Part II foncesh Contributions 1723 KARAMEOS DRIVE \$ 5,994. Complete Part II foncesh Contributions 1723 KARAMEOS DRIVE \$ 5,994. Complete Part II foncesh Contributions 1723 KARAMEOS DRIVE \$ 5,994. Complete Part II foncesh Contributions 1723 KARAMEOS DRIVE \$ 0. Complete Part II foncesh Contributions 1723 KARAMEOS DRIVE \$ 0. Complete Part II foncesh Contributions 1723 KARAMEOS DRIVE \$ 0. Complete Part II foncesh Contributions 1723 KARAMEOS DRIVE \$ 0. Complete Part II foncesh Contributions 1723 KARAMEOS DRIVE \$ 0. Complete Part II foncesh Contributions 1723 KARAMEOS DRIVE \$ 0. Complete Part II foncesh Contributions 1723 KARAMEOS DRIVE \$ 0. Complete Part II foncesh Contributions 1723 KARAMEOS DRIVE \$ 20,052. Complete Part II foncesh Contributions 1723 KARAMEOS DRIVE \$ 20,052. Complete Part II foncesh Contributions 1724 KARAMEOS DRIVE \$ 20,052. Complete Part II foncesh Contributions 1725 KARAMEOS DRIVE \$ 20,052. Complete Part II foncesh Contributions 1725 KARAMEOS DRIVE \$ 20,052. Complete Part II foncesh Contributions 1725 KARAMEOS DRIVE \$ 20,052. Contributions 1725 KARAMEOS DRIVE \$ 20,052. Contributions 1725 KARAMEOS DRIVE Cont				(d) Type of contribution
No. Name, address, and ZIP + 4 Total contributions Type of contributions	1	1723 KARAMEOS DRIVE	\$29,653.	Payroll
1723 KARAMEOS DRIVE S 30,214. Payroll Noncash Complete Part II noncash contributions Total contributions Noncash Complete Part II noncash contributions Noncash Complete Part II noncash contributions Noncash Complete Part II noncash contributions Noncash Complete Part II noncash Complete Part			I	(d) Type of contribution
No. Name, address, and ZIP + 4 Total contributions Type of contributions Type of contributions Type of contributions Type of contributions Type of contributions Person Payroll Noncash [Complete Part II in noncash contributions] Person Payroll Noncash [Complete Part II in noncash contributions] Type of contributions Person Payroll Total contributions Person Payroll Complete Part II in noncash contributions Person Payroll Complete Part II in noncash contributions Person Payroll Complete Part II in noncash contributions Type of contributions Person Payroll Complete Part II in noncash contributions Person Payroll Total contributions Person Payroll Noncash [Complete Part II in noncash contributions] Person Payroll Noncash [Complete Part II in noncash contributions] Person Payroll Noncash [Complete Part II in noncash contributions] Person Payroll Noncash [Complete Part II in noncash contributions] Person Payroll Noncash [Complete Part II in noncash contributions] Person Payroll Noncash [Complete Part II in noncash contributions] Person Payroll Noncash [Complete Part II in noncash contributions] Person Payroll Noncash [Complete Part II in noncash contributions] Person Payroll Noncash [Complete Part II in noncash contributions] Person Payroll Noncash [Complete Part II in noncash contributions] Person Payroll Noncash [Complete Part II in noncash contributions] Person Payroll Noncash [Complete Part II in noncash contributions] Person Payroll Noncash [Complete Part II in noncash contributions]	2	1723 KARAMEOS DRIVE	\$30,214.	Payroll
Person Payroll Noncash Complete Part III		· ·	•	1 ' '
No. Name, address, and ZIP + 4 PETERS CHARITABLE REMAINDER TRUST 1723 KARAMEOS DRIVE SUNNYVALE, CA 94087 (a) (b) (c) (d) Total contributions Person Payroll Complete Part III noncash contributions 5 PETERS CHARITABLE REMAINDER TRUST 1723 KARAMEOS DRIVE SUNNYVALE, CA 94087 (b) (c) (d) Total contributions Person Payroll Complete Part III noncash contributions Person Payroll Complete Part III noncash contributions (c) (d) Total contributions Person Payroll Complete Part III noncash contributions (c) (d) Total contributions (d) No. Name, address, and ZIP + 4 Person Payroll Complete Part III noncash contributions (d) Total contributions Figure 1		PETERS CHARITABLE REMAINDER TRUST 1723 KARAMEOS DRIVE	\$\$	Person Payroll
1723 KARAMEOS DRIVE SUNNYVALE, CA 94087 (a) No. Name, address, and ZIP + 4 Payroll Noncash (Complete Part II to noncash contributions (b) No. Name, address, and ZIP + 4 Person Payroll Type of contributions Person Payroll Type of contributions Person Payroll Type of contributions Person Payroll Noncash (Complete Part II to noncash contributions) (a) No. Name, address, and ZIP + 4 (b) No. Name, address, and ZIP + 4 Person Payroll Type of contributions (c) (d) Total contributions Payroll Noncash (Complete Part II to noncash contributions) (a) No. Name, address, and ZIP + 4 Person Payroll Noncash (Complete Part II to noncash contributions) (b) No. Name, address, and ZIP + 4 Person Payroll Noncash (Complete Part II to noncash contributions)			l l	(d) Type of contribution
No. Name, address, and ZIP + 4 Total contributions Type of contributions Person Payroll 1723 KARAMEOS DRIVE SUNNYVALE, CA 94087 (c) No. Name, address, and ZIP + 4 Person Payroll (Complete Part III noncash contributions (c) Total contributions Type of contributions Payroll (Complete Part III noncash contributions Type of contributions Person Person Person		PETERS CHARITABLE REMAINDER TRUST 1723 KARAMEOS DRIVE	so.	Person Payroll
1723 KARAMEOS DRIVE \$ 20,052. Noncash Complete Part II to noncash contributions SUNNYVALE, CA 94087 (Complete Part III to noncash contributions Complete Part II to noncash contributions Complete Par				(d) Type of contribution
No. Name, address, and ZIP + 4 Total contributions Type of contributions 6 PETERS CHARITABLE REMAINDER TRUST Person	5	1723 KARAMEOS DRIVE	\$\$	Payroll
		1	1	(d) Type of contribution
1723 KARAMEOS DRIVE \$ 138,640. Noncash (Complete Part II)		1723 KARAMEOS DRIVE SUNNYVALE, CA 94087		Payroll Noncash X (Complete Part II for noncash contributions.)

Employer identification number

H. & R. PETERS FAMILY FOUNDATION

77-0514959

Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	onal space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	PETERS CHARITABLE REMAINDER TRUST 1723 KARAMEOS DRIVE SUNNYVALE, CA 94087	\$ 77,930.	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8	PETERS CHARITABLE REMAINDER TRUST 1723 KARAMEOS DRIVE SUNNYVALE, CA 94087	\$\$ <u>30,000.</u>	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9	PETERS CHARITABLE REMAINDER TRUST 1723 KARAMEOS DRIVE SUNNYVALE, CA 94087	\$ <u>66,845.</u>	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
10	PETERS CHARITABLE REMAINDER TRUST 1723 KARAMEOS DRIVE SUNNYVALE, CA 94087	\$\$ <u>87,480.</u>	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
11	PETERS CHARITABLE REMAINDER TRUST 1723 KARAMEOS DRIVE SUNNYVALE, CA 94087	- s <u>136,325.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
12	PETERS CHARITABLE REMAINDER TRUST 1723 KARAMEOS DRIVE	- - \$\$551.	Person X Payroll Noncash (Complete Part II for
723452 11-0	SUNNYVALE, CA 94087	Schedule B (Form	noncash contributions.) 990, 990-EZ, or 990-PF) (2017)

Employer identification number

H. & R. PETERS FAMILY FOUNDATION

77-0514959

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if	f addıtıc	nal space is needed.	
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (See instructions.)	(d) Date received
1	360 SHS OF EXXON MOBIL CORP COMMON STOCK	-		
		- \$_	29,653.	04/04/17
(a) No. from Part i	(b) Description of noncash property given		(c) FMV (or estimate) (See instructions.)	(d) Date received
2	300 SHS OF CATERPILLAR INC COMMON STOCK	-		
		_	30,214.	05/12/17
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (See instructions.)	(d) Date received
3	200 SHS OF ISHARES MSCI GERMANY ETF	-		
		- \$_	5,994.	12/05/17
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (See instructions.)	(d) Date received
5	625 SHS FIRST TRUST EUROPE ALPHADEX	-		
		- \$_	20,052.	12/05/17
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (See instructions.)	(d) Date received
6	5129 SHS GLOBAL NET LEASE INC COMMON STOCK	-		
		_	138,640.	12/05/17
(a) No. from Part I	(b) Description of noncash property given		(c) FMV (or estimate) (See instructions.)	(d) Date received
7	800 SHS ISH IBOXX IGCB	-		
723453 11-0		- _ \$ _	77,930.	<u>12/05/17</u> 190, 990-EZ, or 990-PF) (2017

Employer identification number

ırt ii	Noncash Property (see instructions) Use duplicate copies of Part II if a	additional space is needed.	
(a) No. rom	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
8	888.880 SHS PUTNAM CAPITAL SPECTRUM FUND		
		\$30,000.	12/05/17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
9	3000 SHS POWERSHARES CALIFORNIA AMT		
		\$ 66,845.	12/05/17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
10	1000 SHS EXXON MOBIL CORP COMMON STOCK	\$87,480.	12/05/17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		s	

Name of orga	nization		Employer identification number
H . & R Part III	Exclusively religious, charitable, etc., conti the year from any one contributor Complete of completing Part III, enter the total of exclusively religious. Use duplicate copies of Part III if additional	columns (a) through (e) and the follow s, charitable, etc , contributions of \$1,000 or i	77-0514959 in section 501(c)(7), (8), or (10) that total more than \$1,000 for ring line entry. For organizations less for the year (Enter this info once) \$
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, a	(e) Transfer of gift	Relationship of transferor to transferee
(-) (-)			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, a	(e) Transfer of gift	Relationship of transferor to transferee
	Transferee's flame, address, an	TO LIF T 7	nerationally of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTERE	ST ON SAVI	NGS AND TEM	PORARY CAS	SH IN	VESTMENTS	STATEMENT 1
SOURCE		(A REVEI PER BO	NUE NE		(B) VESTMENT COME	(C) ADJUSTED NET INCOME
PERSHING MONEY MARK	ET		27.		27.	27.
TOTAL TO PART I, LI	NE 3				27.	27.
FORM 990-PF	DIVIDEND	S AND INTER	EST FROM S	SECUR	ITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	(A) REVEN S PER BO	WE	(B) NET INVEST MENT INCOM	
PERSHING	1,843		0. 1,	843.	1,522	. 1,843.
TO PART I, LINE 4	1,843	•	0. 1,	843.	1,522	1,843.
FORM 990-PF		ACCOUNTI	NG FEES			STATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES		6,725.		573.	673	. 6,052.
TO FORM 990-PF, PG	1, LN 16B	6,725.		573.	673	6,052.
FORM 990-PF	0	THER PROFES	SIONAL FE	ES		STATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
APPRAISAL FEES	_	3,000.	· 	0.	0	3,000.
TO FORM 990-PF, PG	1, LN 16C	3,000.		0.	0	. 3,000.

FORM 990-PF	TAXES			STATEMENT 5			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM	CHAR	D) LITAE LPOSE	
REAL PROPERTY TAXES FOREIGN TAXES	194. 10.		0.		0.	19	0.
TO FORM 990-PF, PG 1, LN 18	204.		10.	1	0.	19	94.
FORM 990-PF	OTHER E	XPENSES	 -		STATEME	NT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVE MENT INC		(C) ADJUSTED NET INCOM	CHAR	D) RITAE RPOSE	
HEALTH INSURANCE & MEDICAL BENEFITS OFFICE SUPPLIES & EXPENSE FILING FEES TELEPHONE	19,293. 581. 55. 553.		929. 0. 0.		9. 1 0. 0.	5	54. 31. 55.
TO FORM 990-PF, PG 1, LN 23	20,482.	1,9	929.	1,92	9. 1	.8,55	3. —
FORM 990-PF OTHER INCREASES	S IN NET ASS	ETS OR FU	ND BA	LANCES	STATEME	NT	
DESCRIPTION					AMOU	NT	
EXEMPT INCOME RECEIVED DURING	THE CURREN	T YEAR		•		20)1.
TOTAL TO FORM 990-PF, PART I	II, LINE 3			:		20	1.
FORM 990-PF	CORPORAT	E STOCK			STATEME	NT	8
DESCRIPTION			вос	OK VALUE	FAIR MA VALU		1
TD AMERITRADE PORTFOLIO 83,334 SHS QUANTUM INTECH, IN	1C	-	-	426,941. 833.	43	2,71	0.
TOTAL TO FORM 990-PF, PART II	I. LINE 10B	-		427,774.	43	3,54	3

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10

STATEMENT

NAME OF CONTRIBUTOR

ADDRESS

HENRY E. & RENEE C. PETERS

1723 KARAMEOS DRIVE SUNNYVALE, CA 94087

FORM 990-PF SUMMARY OF DIRECT CHARITABLE ACTIVITIES STATEMENT 10

ACTIVITY ONE

PROVISION OF CAMP/PARKGROUNDS FOR PUBLIC ENJOYMENT, ENVIRONMENTAL CONSERVATION, RECREATIONAL AND EDUCATIONAL USE BY CHARITABLE GROUPS, INCLUDING RELATED ADMINISTRATIVE EXPENSES.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

0.

FORM 990-PF

PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT 11

NAME OF MANAGER

RENEE C. PETERS

HENRY E. PETERS

Part XV Supplementary Information						
3 Grants and Contributions Paid During the		· · · · · · · · · · · · · · · · · · ·				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount		
Name and address (home or business)	any foundation manager or substantial contributor	recipient				
CONSUMER REPORTS FOUNDATION	NONE	PUBLIC CHARITY	SUPPORT OF OTHER			
			CHARITABLE			
			ORGANIZATIONS	200.		
DIXON HISTORICAL SOCIETY	NONE	PUBLIC CHARITY	SUPPORT OF OTHER			
			CHARITABLE	20		
		-	ORGANIZATIONS	20.		
DOCTORS WITHOUT BORDERS	1017					
DOCTORS WITHOUT BORDERS	NONE	PUBLIC CHARITY	SUPPORT OF OTHER CHARITABLE			
			ORGANIZATIONS	1,300.		
EDUCATION CHOICE	NONE	PUBLIC CHARITY	SUPPORT OF OTHER			
			CHARITABLE			
			ORGANIZATIONS	500.		
FOSTER HOME CARE EDUCATION	NONE	PUBLIC CHARITY	SUPPORT OF OTHER			
			CHARITABLE			
		1	ORGANIZATIONS	1,000.		
HABITAT FOR HUMANITY	NONE	PUBLIC CHARITY	SUPPORT OF OTHER			
			CHARITABLE			
			ORGANIZATIONS	500.		
HERITAGE FOUNDATION	NONE	PUBLIC CHARITY	SUPPORT OF OTHER			
			CHARITABLE ORGANIZATIONS	860.		
				300.		
HILLSDALE COLLEGE	NONE	PUBLIC CHARTTY	SUPPORT OF OTHER			
			CHARITABLE			
			ORGANIZATIONS	1,250.		
INVEST USA	NONE	PUBLIC CHARITY	SUPPORT OF OTHER			
			CHARITABLE	,		
			ORGANIZATIONS	700.		
JUDICIAL WATCH	NONE	PUBLIC CHARITY	SUPPORT OF OTHER			
			CHARITABLE			
Total from continuation sheets		1	<u> </u>	2,095. 17,105.		
	*			1/,103,		

3 Grants and Contributions Paid During the	Year (Continuation)			<u> </u>
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	A
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
KAISER PERMANENTE HEALTH FOUNDATION	NONE	PUBLIC CHARITY	SUPPORT OF OTHER CHARITABLE ORGANIZATIONS	14
LEADERSHIP INSTITUE	NONE	PUBLIC CHARITY	SUPPORT OF OTHER CHARITABLE ORGANIZATIONS	500
MADRONE AUDUBON SOCIETY	NONE	PUBLIC CHARITY	SUPPORT OF OTHER CHARITABLE ORGANIZATIONS	50
NAVY SEAL FOUNDATION	NONE	PUBLIC CHARITY	SUPPORT OF OTHER CHARITABLE ORGANIZATIONS	500
OAKMONT FAMILY FUND	NONE	PUBLIC CHARITY	SUPPORT OF OTHER CHARITABLE ORGANIZATIONS	1,000
OXFAM AMERICA	NONE	PUBLIC CHARITY	SUPPORT OF OTHER CHARITABLE ORGANIZATIONS	750
SALVATION ARMY	NONE	PUBLIC CHARITY	SUPPORT OF OTHER CHARITABLE ORGANIZATIONS	500
SAMARITAN'S PURSE	NONE	PUBLIC CHARITY	SUPPORT OF OTHER CHARITABLE ORGANIZATIONS	3,000
SONOMA HISTORICAL SOCIETY	NONE	PUBLIC CHARITY	SUPPORT OF OTHER CHARITABLE ORGANIZATIONS	60
SPECIAL OLYMPICS OF NORTHERN CALIFORNIA	NONE	PUBLIC CHARITY	SUPPORT OF OTHER CHARITABLE ORGANIZATIONS	500

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) or substantial contributor recipient TRAVIS MILLS FOUNDATION PUBLIC CHARITY SUPPORT OF OTHER NONE CHARITABLE ORGANIZATIONS 206. VARENNA EMPLOYEE FUND NONE PUBLIC CHARITY SUPPORT OF OTHER CHARITABLE ORGANIZATIONS 1,600. Total from continuation sheets