Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No 1545 0052

2017

For cal	enual year 2017 O	r tax year beginning 🔑	, 2017	, and ending	<u>,</u>	
C=11	y E. Anderso)		1	Employer Identification number 77-0360264	mber
	ly Foundation			Ī	3 Telephone number (see inst	tructions)
5482	Morningside	e Dr.			408-274-3336	
San	Jose, CĀ 951	138-2244			C If exemption application is	pending, check here
G Che	eck all that apply	Initial return	Initial return of a forr	ner public charity	1 Farana aranasahan aha	ak bara 🕨 🗆
		Final return	Amended return	· ' ' '	1 Foreign organizations, che	
	<u> </u>	Address change	Name change		2 Foreign organizations mee here and attach computation	
H Che	ck type of organiz)1(c)(3) exempt private t		•	
1 5		(1) nonexempt charitable			E If private foundation status under section 507(b)(1)(A)	
	market value of all asse m Part II, column (c), lin	ets at end of year J Ac	counting method X C Other (specify)	L		
► \$. , , , , , , , , , , , , , , , , , , ,	· · · L	I, column (d) must be or		F If the foundation is in a 60 under section 507(b)(1)(B)	
Part	Analysis of		(a) Revenue and	(b) Net investment		(d) Disbursements
	Expenses (1)	he total of amounts in	Lexpenses per books	income	income	for charitable
)	sarily equal the), and (d) may not neces amounts in column (a)				purposes (cash basis only)
	(see instruction			Law et a - San Sin and data was a		
	. —	grants, etc., received (attach schedule) e foundation is not required to attach Sch	4,044.			
	3 Interest on savings a 4 Dividends and interes	nd temporary cash investments			N/A	
	5 a Gross rents	st from securities	44,603.	44,603	3.	
	b Net rental incomor (loss)	ne				
R	6 a Net gain or (loss) fro	om sale of assets not on line 10	83,039.			
E V	b Gross sales price assets on line 68					
Ė N	7 Capital gain net 8 Net short-term c	income (from Part IV, line 2)		83,039		
N	9 Income modifica	itions				
E	10 a Gross sales less	•				
	allowances b Less Cost of					
	goods sold					
	C Gross profit or (loss) 11 Other income (a)	•			BEUELL REUELL	
	The state meaning (s				8	4.19
	12 Total Add line	es 1 through 11	131,686.	127,642		
		f officers, directors, trustees, etc	- 0.		ů.	8
	1	salaries and wages employee benefits			AAASNI	2.00 (230-4230)
	16 a Legal fees (attack	• •			- L YGHEN	U
A D M	b Accounting fees		3,750.	1,875	5.	1,875.
_ M	C Other professional fe	es (attach sch). See St 2	25,626.	25,626		
0 1	17 Interest	Caa C+ 3			•	
P S E T R R	18 Taxes (attach schedu	• •	1,733.	1,439	9.	AND
A A	19 Depreciation (att					
I I V	20 Occupancy					PRODUCTION OF THE PROPERTY OF
_	21 Travel, conferen 22 Printing and pub	ces, and meetings.				
A E N X D P	1	(attach schedule)				
E		·				
S E S		and administrative	24 455			
ŝ	expenses. Add I	lines 13 through 23 grants paid Stmt 4	31,109. 132,700.	28,940		1,875. 132,700.
	1	and disbursements.	132,700.			134,/00.
	Add lines 24 and	1 25	163,809.	28,940).	134,575.
	27 Subtract line 26 a Excess of reven					
	and disburseme		-32,123.			
	b Net investment	income (if negative, enter -0-)		98,702		
	C Adjusted net inc	come (if negative, enter -0-)		AND	x2	THE PROPERTY OF THE PARTY OF TH

BAA For Paperwork Reduction Act Notice, see instructions.

TEEA0504L 08/25/17

Form 990-PF (2017)

Dan	अही ।	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		of year
Falt		Dalatice Streets	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
•	1	Cash - non-interest	-bearing	72,373.	267,309.	
	2	Savings and tempor	ary cash investments			
	3	Accounts receivable	•			
		Less allowance for	doubtful accounts ►			
	4	Pledges receivable	►			
		Less allowance for	doubtful accounts >			
	5	Grants receivable				
	6	Receivables due from offic disqualified persons (atta	cers, directors, trustees, and other ch schedule) (see instructions)			
	7	Other notes and loans rec	eivable (attach sch)			
A		Less: allowance for	doubtful accounts >			
Š	8	Inventories for sale	or use			
A S E T	9	Prepaid expenses a	nd deferred charges			
Ś	10 a	Investments – U S obligations (attach s	and state government chedule)			
	t	Investments — corporate	stock (attach schedule)	1,582,812.	1,464,076.	
	c	: Investments — corporate	bonds (attach schedule)			
	11	Investments — land, equipment basis.	buildings, and			
		Less. accumulated depred (attach schedule)	eration •			
	12	Investments - mort	gage loans.			
	13	Investments - other	r (attach schedule)			
	14	Land, buildings, and Less accumulated depred (attach schedule)				
	15	Other assets (descri	be ►)			
	16	Total assets (to be see the instructions	completed by all filers — Also, see page 1, item I).	1,655,185.	1,731,385	1 1 1 1 1 1 1 1 1 1
Ļ	17	Accounts payable a	nd accrued expenses			
Å	18	Grants payable				
B	19	Deferred revenue				
Ļ	20	•	ctors, trustees, & other disqualified persons			
Ť	21	* *	s payable (attach schedule)			
- 1	22	Other liabilities (des	cribe •)			
E S	23	Total liabilities (add	l lines 17 through 22)	0.	0	
		Foundations that fo	llow SFAS 117, check here 24 through 26, and lines 30 and 31.			
N F	24	Unrestricted				
ΕU	25	Temporarily restricte	ed			
D	1	Permanently restrict				
A B S A L T A		Foundations that do and complete lines	o not follow SFAS 117, check here X 27 through 31.			
Ē Ļ	27	Capital stock, trust	principal, or current funds			
SN	28		, or land, bldg , and equipment fund			
O E	29		aulated income, endowment, or other funds	1,655,185.	1,731,385	
ŔŚ	30	Total net assets or	fund balances (see instructions)	1,655,185.	1,731,385	
	31	Total liabilities and (see instructions)	net assets/fund balances	1,655,185.	1,731,385	
Par		Analysis of Char	iges in Net Assets or Fund Balanc	ces		
1	Tota end-	I net assets or fund b of-year figure reporte	alances at beginning of year — Part II, colid on prior year's return).	umn (a), line 30 (must a	agree with	1,655,185.
2		r amount from Part I			2	-32,123.
3	Other	increases not included in I	ine 2 (itemize) See Statement	5	3	108,323.
4		lines 1, 2, and 3	222222		4	1,731,385.
5	Decre	ases not included in line 2	(itemize)		5	
6	Tota	I net assets or fund b	alances at end of year (line 4 minus line 5) - Part II, column (b),	line 30 6	1,731,385.

	v acquired Turchase Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr			
1a Publicly traded sec	urities		Ρ	Various	Various	
b				ļ		
С				ļ		
<u>d</u>				<u> </u>		
e				<u> </u>		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) ((e) plus (f) minus (g))		
a 1,146,515.		1,063,47	5.		83,039	
b					 	
С						
d	<u> </u>					
е						
Complete only for assets show	ing gain in column (h) and owned b	·		(I) Gains (Col		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		gain minus col (k), b nan -0-) or Losses (fi		
а					83,03	
b						
С						
d						
е						
? Capital gain net income or (ne		enter in Part I, line 7 er -0- in Part I, line 7	2		83,03	
Net short-term capital gain or ((loss) as defined in sections 1222(5)	and (6)			•	
if gain, also enter in Part I, line in Part I, line	e 8, column (c) See instructions If	(loss), enter -0-	3		83,03	
Market Qualification Under	Section 4940(e) for Reduced	d Tax on Net Investment I	icome)		
section 4940(d)(2) applies, leave t	his part blank					
as the foundation liable for the sec	ction 4942 tax on the distributable ar		riod?	Yes	X No	
as the foundation liable for the sec 'Yes,' the foundation doesn't quali	ction 4942 tax on the distributable ar fy under section 4940(e) Do not cor	mplete this part		Yes	X No	
as the foundation liable for the sec Yes,' the foundation doesn't quali	ction 4942 tax on the distributable ar	mplete this part		Yes Output Distribution (col (b) divided	n ratio	
Yes,' the foundation liable for the sec Yes,' the foundation doesn't qualified in the second in the	ction 4942 tax on the distributable ar fy under section 4940(e). Do not cor each column for each year, see the ins (b) Adjusted qualifying distributions	mplete this part tructions before making any entries (c) Net value of noncharitable-use assets		(d) Distribution	ratio by col (c))	
rs the foundation liable for the sec Yes,' the foundation doesn't quality. Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in)	ction 4942 tax on the distributable ar fy under section 4940(e) Do not cor each column for each year, see the ins (b) Adjusted qualifying distributions	nplete this part tructions before making any entries (c) Net value of noncharitable-use assets 1,631,46	2.	(d) Distribution	n ratio by col (c))	
s the foundation liable for the sec Yes,' the foundation doesn't quality Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in)	ction 4942 tax on the distributable ar fy under section 4940(e). Do not coreach column for each year, see the ins. (b) Adjusted qualifying distributions 151,316. 139,888.	nplete this part tructions before making any entries (c) Net value of noncharitable-use assets 1,631,46 1,807,34	2.	(d) Distribution	n ratio by col (c)) 0.0927	
s the foundation liable for the sec Yes,' the foundation doesn't quality. Enter the appropriate amount in a (a) Base period years Calendar year (or tax year beginning in) 2016 2015	ction 4942 tax on the distributable ar fy under section 4940(e). Do not cor each column for each year, see the ins (b) Adjusted qualifying distributions 151, 316. 139, 888. 165, 485.	nplete this part tructions before making any entries (c) Net value of noncharitable-use assets 1,631,46 1,807,34 1,946,25	2.	(d) Distribution	0.0927 0.0774	
rs the foundation liable for the sec Yes,' the foundation doesn't quality. Enter the appropriate amount in a control of the c	ction 4942 tax on the distributable ar fy under section 4940(e) Do not cor each column for each year, see the ins (b) Adjusted qualifying distributions 151,316. 139,888. 165,485. 51,500.	nplete this part tructions before making any entries (c) Net value of noncharitable-use assets 1,631,46 1,807,34 1,946,25 1,898,69	2.	(d) Distribution	0.0927 0.0774 0.0850 0.0271	
ss the foundation liable for the sec Yes,' the foundation doesn't quality. Enter the appropriate amount in a (a) Base period years Calendar year (or tax year beginning in) 2016 2015 2014 2013 2012	ction 4942 tax on the distributable ar fy under section 4940(e). Do not cor each column for each year, see the ins (b) Adjusted qualifying distributions 151, 316. 139, 888. 165, 485.	nplete this part tructions before making any entries (c) Net value of noncharitable-use assets 1,631,46 1,807,34 1,946,25	2.	(d) Distribution	0.0927 0.0774 0.0850 0.0730	
ss the foundation liable for the sec Yes,' the foundation doesn't quality. Enter the appropriate amount in a (a) Base period years Calendar year (or tax year beginning in) 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio for the	ction 4942 tax on the distributable are fy under section 4940(e). Do not coreach column for each year, see the instance (b). Adjusted qualifying distributions. 151,316. 139,888. 165,485. 51,500. 134,278.	nplete this part tructions before making any entries (c) Net value of noncharitable-use assets 1,631,46 1,807,34 1,946,25 1,898,69 1,838,12	2	(d) Distribution	0.0927 0.0774 0.0850 0.0271 0.0730	
ss the foundation liable for the sec Yes,' the foundation doesn't quality. Enter the appropriate amount in a (a) Base period years Calendar year (or tax year beginning in) 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio for the	ction 4942 tax on the distributable are fy under section 4940(e). Do not coreach column for each year, see the instance (b). Adjusted qualifying distributions. 151,316. 139,888. 165,485. 51,500. 134,278.	nplete this part tructions before making any entries (c) Net value of noncharitable-use assets 1,631,46 1,807,34 1,946,25 1,898,69 1,838,12	2. 2. 7.	(d) Distribution	0.0927 0.0774 0.0850 0.0271 0.0730	
ss the foundation liable for the sectors, the foundation doesn't qualified. Enter the appropriate amount in a graph of the sectors of the se	ction 4942 tax on the distributable are fy under section 4940(e). Do not coreach column for each year, see the instance (b). Adjusted qualifying distributions. 151,316. 139,888. 165,485. 51,500. 134,278.	nplete this part tructions before making any entries (c) Net value of noncharitable-use assets 1,631,46 1,807,34 1,946,25 1,898,69 1,838,12 In line 2 by 5 0, or by the 5 years	2	(d) Distribution (col (b) divided	0.0927 0.0774 0.0850 0.0730 0.3553	
Pas the foundation liable for the sector of	ction 4942 tax on the distributable are fy under section 4940(e). Do not coreach column for each year, see the ins (b) Adjusted qualifying distributions 151, 316. 139, 888. 165, 485. 51, 500. 134, 278.	nplete this part tructions before making any entries (c) Net value of noncharitable-use assets 1,631,46 1,807,34 1,946,25 1,898,69 1,838,12 In line 2 by 5 0, or by the 5 years	2. 2. 7. 7. 7. 0.	(d) Distribution (col (b) divided	0.0927 0.0774 0.0850 0.0730 0.3553 0.0710	
as the foundation liable for the section of the sec	ction 4942 tax on the distributable are fy under section 4940(e). Do not coreach column for each year, see the install the following distributions. (b) Adjusted qualifying distributions. 151, 316. 139, 888. 165, 485. 51, 500. 134, 278. 5-year base period — divide the total on has been in existence if less than intable-use assets for 2017 from Part	nplete this part tructions before making any entries (c) Net value of noncharitable-use assets 1,631,46 1,807,34 1,946,25 1,898,69 1,838,12 In line 2 by 5 0, or by the 5 years	2. 2. 7. 7. 7. 0.	(d) Distribution (col (b) divided	0.0927 0.0774 0.0850 0.0271 0.0730 0.3553 0.0710 1,661,13	
as the foundation liable for the section of the sec	ction 4942 tax on the distributable are fy under section 4940(e). Do not coreach column for each year, see the install the following distributions. (b) Adjusted qualifying distributions. 151, 316. 139, 888. 165, 485. 51, 500. 134, 278. 5-year base period — divide the total on has been in existence if less than intable-use assets for 2017 from Part	nplete this part tructions before making any entries (c) Net value of noncharitable-use assets 1,631,46 1,807,34 1,946,25 1,898,69 1,838,12 In line 2 by 5 0, or by the 5 years	2	(d) Distribution (col (b) divided	n ratio	
Yes,' the foundation doesn't quality 1 Enter the appropriate amount in a Base period years Calendar year (or tax year beginning in) 2016 2015 2014 2013 2012 2 Total of line 1, column (d) 3 Average distribution ratio for the number of years the foundation 4 Enter the net value of nonchar 5 Multiply line 4 by line 3 6 Enter 1% of net investment income	ction 4942 tax on the distributable are fy under section 4940(e). Do not coreach column for each year, see the installation (b). Adjusted qualifying distributions. 151,316. 139,888. 165,485. 51,500. 134,278. 5-year base period – divide the total on has been in existence if less than untable-use assets for 2017 from Part come (1% of Part I, line 27b).	nplete this part tructions before making any entries (c) Net value of noncharitable-use assets 1,631,46 1,807,34 1,946,25 1,898,69 1,838,12 In line 2 by 5 0, or by the 5 years	2	(d) Distribution (col (b) divided	0.0927 0.0774 0.0850 0.0271 0.0730 0.3553 0.0710 1,661,13	

Par	Excise Tax Based on Investment Income (Section 4940(a), 4940	O(b), 4	4940(e), or 4 <u>948 — see i</u>	nstructi	ons)
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N.	/A' on	line 1		
•	Date of ruling or determination letter (attach copy of letter if necessary –	see in	structions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V,			1	987.
	check here ► X and enter 1% of Part I, line 27b			4	
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, lin	ne 12, d	col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			2	0.
3	Add lines 1 and 2		Ī	3	987.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation	ns onl	y, others, enter -0-)	4	0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, ente			5	987.
	Credits/Payments		14	20	
	2017 estimated tax pmts and 2016 overpayment credited to 2017	6 a			
	Exempt foreign organizations — tax withheld at source	6 b			
	Tax paid with application for extension of time to file (Form 8868)	6 c	1,000.		
	Backup withholding erroneously withheld	6 d	1,000.		
	Total credits and payments Add lines 6a through 6d	- ou		7	1,000.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 22	20 ic	attached	8	8.
9			■ I	9	0.
10	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		-	10	5.
11	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	5.	Refunded >	11	0.
	Enter the amount of line 10 to be Credited to 2018 estimated tax **ILA** Statements Regarding Activities	5.	Relatided	<u>-:-</u>	<u> </u>
					Yes No
1 a	During the tax year, did the foundation attempt to influence any national, state, or participate or intervene in any political campaign?	r loca	l legislation or did it		Yes No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political pur See the instructions for the definition	poses	57		1 b X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities					
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation (2) On foundation managers (3) e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on					
·	foundation managers >\$ 0				
2	2 Has the foundation engaged in any activities that have not previously been reported to the IRS?				
	If 'Yes,' attach a detailed description of the activities				
3	3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes				
4 a	4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?				
b If 'Yes,' has it filed a tax return on Form 990-T for this year?					4b N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?					5 X
If 'Yes,' attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) sa	atısfıe	ed either		
	● By language in the governing instrument, or				
 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 					6 X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II,	col (c)	, and Part XV		7 X
	Enter the states to which the foundation reports or with which it is registered. See				72 F 6 F 7
	CA				
Ь	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Gene (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation	eral			8b X
9	Is the foundation claiming status as a private operating foundation within the mea for calendar year 2017 or the tax year beginning in 2017? See the instructions for	anıng r Part	of section 4942(j)(3) or XIV If 'Yes.' complete	4942(j) Part XI	(5) 9 X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a sand addresses				10 X
BAA	and addresses				Form 990-PF (2017)

rar	VIEAS Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions			11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person advisory privileges? If 'Yes,' attach statement See instructions	had		12		_X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption as	pplicat	ion?	13	X	
	Website address ► N/A					
14	The books are in care of Sally E. Anderson Telephone no		<u>408-2</u>	74-3	336_	
	Located at ► 5482 Morningside Dr. San Jose CA ZIP + 4 ►	9513	3 <u>8</u>	_NT/7		Γ.
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here.	- ا -	- 1	N/A		∐ N7./7\
	and enter the amount of tax-exempt interest received or accrued during the year		5	1	Yes	N/A No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority ove bank, securities, or other financial account in a foreign country?	ra		16	TES	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country					
Pa	*** Statements Regarding Activities for Which Form 4720 May Be Required			1 22 m ts 5 v		
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 a	a During the year, did the foundation (either directly or indirectly)	اد				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	XNo			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	ΧNο			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	XNo			
ı	b If any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions			1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance, check here	•				
•	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?			1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
	a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d	1				
	and 6e, Part XIII) for tax year(s) beginning before 2017?	Yes	X No			
	If 'Yes,' list the years ► 20 , 20 , 20 , 20					
ا	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(a) all years listed, answer 'No' and attach statement — see instructions).	(2) (2) to		2 b	N	/A
	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years her	e			1	
	► 20 , 20 , 20 , 20					
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No			
	b If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	_	_	3 b	N	/A
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4 a	5045,00704	X
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?			4 b		X
BA	A		Fo	orm 9 9	0-PF	(2017)

Pan VI B Statements Regarding Activiti	oc for Which Form	1720 May Re Peg	uired (continued)	00204 Page 6
5a During the year, did the foundation pay or incur a		4/20 may be ned	uned (continued)	Yes No
(1) Carry on propaganda, or otherwise attempt		n (section 4945(e))?	Yes X	EL MOSSIE
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section	4955), or to carry	☐ Yes X	
(3) Provide a grant to an individual for travel,		ourposes?	Yes X	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	a charitable, etc., organiz	•	☐ Yes X	
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific on of cruelty to children of	, literary, or or animals?		No S
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in a case instructions	the transactions fail to current notice regarding d	qualify under the exceptions are assistance?	otions	5b N/A
Organizations relying on a current notice rega	irding disaster assistanc	e, check here	• []	
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon		emption from the	N/A Yes	No
If 'Yes,' attach the statement required by Reg	ulations section 53 4945	5-5(d)		
6 a Did the foundation, during the year, receive at on a personal benefit contract?			Yes X	No
b Did the foundation, during the year, pay prem	iums, directly or indirec	tly, on a personal bene	fit contract?	6b X
If 'Yes' to 6b, file Form 8870 7a At any time during the tax year, was the found	dation a party to a probi	ibited tax shelter transa	action? Yes X	No
b If 'Yes,' did the foundation receive any process				I/A 7b
Par All Information About Officers, D				·/
and Contractors			·	
1 List all officers, directors, trustees, and foun		eir compensation. See		,
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Sally E. Anderson	President &	0.	0.	0.
_5482 Morningside Dr	0			
San Jose, CA 95138-2244				
Tim Anderson	CFO	0.	0.	0.
12535 Addison St	0			
Valley Village, CA 91607	Cocretary	0.	0.	0.
Sharon Davidson 158 Gemini Court	Secretary	0.	U.	0.
Los Gatos, CA 95032	0			
<u> </u>				
2 Compensation of five highest-paid employees (o	ther than those included	on line 1 – see instructio	ns). If none, enter 'NONE	•
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
		п		
		<u> </u>		
	-			
Total and all and all and				
Total number of other employees paid over \$50.00	U		•	-1 0

Form 990-PF (2017) Sally E. Anderson	77-036	
Part VIII Information About Officers, Directors, Trustees, Fou	ndation Managers, Highly Paid E	mployees,
and Contractors (continued)	I AND A STATE OF THE STATE OF T	
3 Five highest-paid independent contractors for professional services. See		(a) Company to 1
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None	-	
	-	
	-	
		
	-	
		<u> </u>
	1	
	4	
	-{	
	1	
Total number of others receiving over \$50,000 for professional services	<u> </u>	0
Part XA Summary of Direct Charitable Activities		·
Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis organizations and other beneficiaries served, conferences convened, research papers produced, etc.	tical information such as the number of	Expenses
organizations and other beneficiaries served, conferences convened, research papers produced, etc		
1 N/A		
2		
3		
<u> </u>		
4		
	- 	
Part X:B Summary of Program-Related Investments (see inst		
Describe the two largest program-related investments made by the foundation during	the tax year on lines 1 and 2	Amount
1 N/A		
	~	
2		
All other program related investments Considerate		
All other program-related investments. See instructions		
7		

Form **990-PF** (2017)

Total. Add lines 1 through 3
BAA

Page 8

Part	Minimum Investment Return (All domestic foundations must complete this part. Fo see instructions.)	reign	foundations,
1 F a A	air market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes werage monthly fair market value of securities.	1 a	1,577,461.
b A	Average of monthly cash balances	1 b	108,973.
c F	air market value of all other assets (see instructions)	1 c	· · · · · · · · · · · · · · · · · · ·
d T	Total (add lines 1a, b, and c)	1 d	1,686,434.
	Reduction claimed for blockage or other factors reported on lines 1a and		<u> </u>
1	c (attach detailed explanation) 1 e 0.		
2 A	Acquisition indebtedness applicable to line 1 assets	2	0.
3 9	Subtract line 2 from line 1d	3	1,686,434.
	Cash deemed held for charitable activities Enter 1-1/2% of line 3 for greater amount, see instructions)	4	25,297.
5 N	let value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,661,137.
6 1	Minimum investment return. Enter 5% of line 5	6	83,057.
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private opera and certain foreign organizations, check here ☐ and do not complete this part.)	ting fo	oundations
1 1	Minimum investment return from Part X, line 6	1	83,057.
2 a T	Tax on investment income for 2017 from Part VI, line 5 2a 987.		_
ы	ncome tax for 2017 (This does not include the tax from Part VI)		
c A	Add lines 2a and 2b	2 c	987.
3 [Distributable amount before adjustments. Subtract line 2c from line 1	3	82,070.
4 F	Recoveries of amounts treated as qualifying distributions.	4	····
5 /	Add lines 3 and 4	5	82,070.
6 [Deduction from distributable amount (see instructions)	6	
7 (Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	82,070.
Part	Qualifying Distributions (see instructions)		
1 / a (Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	134,575.
b F	Program-related investments — total from Part IX-B	1 b	
2 /	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 / a S	Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required)	3 a	
b (Cash distribution test (attach the required schedule)	3 b	
4 (Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	134,575.
	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	987.
6 /	Adjusted qualifying distributions. Subtract line 5 from line 4	6	133,588.
ı	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four qualifies for the section 4940(e) reduction of tax in those years	indation	1
BAA	*		Form 990-PF (2017)

Part VIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
Distributable amount for 2017 from Part XI, line 7				82,070.
2 Undistributed income, if any, as of the end of 2017				02,070.
a Enter amount for 2016 only		and the	n	
b Total for prior years 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2017				
a From 2012 43, 016.				
b From 2013				
03,002.				
d From 2015 51, 281. e From 2016 70, 261.				
f Total of lines 3a through e	224 260			
4 Qualifying distributions for 2017 from Part	234,360.			
XII, line 4 ► \$ 134,575.				
a Applied to 2016, but not more than line 2a			0.	
,.				
 Applied to undistributed income of prior years (Election required — see instructions) 		0.		
•				
c Treated as distributions out of corpus, (Election required – see instructions)	0.			
d Applied to 2017 distributable amount				82,070.
e Remaining amount distributed out of corpus	52,505.			
5 Excess distributions carryover applied to 2017	0.			0.
(If an amount appears in column (d), the				
same amount must be shown in column (a))				
6 Enter the net total of each column as				and the second
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	286,865.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has				
been issued, or on which the section 4942(a)				
tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount – see instructions		0.		
e Undistributed income for 2016 Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2017 Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2018.				0
7 Amounts treated as distributions out of				0.
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
,				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	43,016.			
	45,010.	34		
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	243,849.			
10 Analysis of line 9				
a Excess from 2013				
b Excess from 2014 69, 802.				
c Excess from 2015 51, 281.				
d Excess from 2016 70, 261.				
e Excess from 2017 52, 505.				HTML DISTRICT

Form 990-PF (2017) Sally E. Anderson	n			77-036026	4 Page 10
Part XIV Private Operating Foundat		uctions and Par	t VII-A, question		N/A
1 a If the foundation has received a ruling or dete s is effective for 2017, enter the date of the		it is a private opera	ting foundation, and th	ne ruling	
b Check box to indicate whether the foundat	ion is a private op	erating foundation	described in section	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
investment return from Part X for each year listed	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter					
(1) Value of all assets(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter		/			
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization(4) Gross investment income				-	
Part N Supplementary Information	(Complete this	part only if the	foundation had	 \$5,000 or more	in
assets at any time during th		istructions.)			
a List any managers of the foundation who have close of any tax year (but only if they have None	e contributed more t	han 2% of the total of than \$5,000) (See	contributions received e section 507(d)(2))	by the foundation bet	fore the
b List any managers of the foundation who own a partnership or other entity) of which the None	10% or more of the foundation has a	e stock of a corporati 10% or greater inte	on (or an equally large rest	e portion of the owne	rship of
2 Information Regarding Contribution, Grant, Check here X if the foundation only marequests for funds If the foundation make 2a, b, c, and d See instructions	kes contributions to s gifts, grants, etc	preselected charitate to individuals or o	ole organizations and organizations under o	other conditions, cor	licited nplete items
a The name, address, and telephone number o	r email address of th	ne person to whom a	pplications should be	addressed	
b The form in which applications should be	submitted and info	rmation and materi	als they should inclu	ude	
c Any submission deadlines.					
d Any restrictions or limitations on awards,	such as by geogra	phical areas, charit	able fields, kinds of	institutions, or other	factors
ВАА		EEA0310L 09/14/17		F	Form 990-PF (2017)

3 Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	.	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any roundation manager or substantial contributor	recipient	contribution	
Name and address (home or business) a Paid during the year .	any foundation manager or substantial contributor	recipient	contribution	
Total			► 3a	
b Approved for future payment				
Total			► 3b	

Enter gross amounts unless otherwise indicated	<u> </u>	ed business income	+	section 512, 513, or 514	(e)
. 1 Program service revenue	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income (See instructions)
a			code		
b	 		+ +		
С					
d	<u> </u>				
е					
f	ļ		ļ.		
g Fees and contracts from government agencies2 Membership dues and assessments			<u> </u>		
3 Interest on savings and temporary cash investments				· · ·	
Dividends and interest from securities	-		1.4	44 603	
5 Net rental income or (loss) from real estate		n de territorio	14	44,603.	
a Debt-financed property	Take Tradination resident	35 19 19 19 19 19 19 19 19 19 19 19 19 19			
b Not debt-financed property				··· - · · · · · · · · · · · · · · · · ·	
6 Net rental income or (loss) from personal property	i				
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	83,039.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory11 Other revenue	An Allaces Month	Paris Large Property Communication of the Communica			
a					
b			-	.	
С					
d					
e	Special Control of the Control of th				
12 Subtotal Add columns (b), (d), and (e)	75 (Mar.)			127,642.	
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculated)	ione)			13	127,642.
Part XVI B Relationship of Activities to the		ishment of Exemp	ot Purpose		
Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	ncome is rep	orted in column (e) of f	Part XVI-A c	ontributed important	ly to the
	- purposes (o	——————————————————————————————————————	TURIUS FOR SU	cir purposes) (See i	ristructions)
N/A		<u> </u>			
				· · · · · · · · · · · · · · · · · · ·	·
	 				
	·· ·				
	 	·			
				··· ··	

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Form 990-PF (2017) Sally E. Anderson 77-0360264 Part XVIII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

•						1	Y	′es∣No		
1 Did the describ relating										
a Transfe	3									
(1) Cas	ſ	1 a (1)	Х							
(2) Oth		1 a (2)	X							
b Other to	Į.		45.68							
(1) Sal	[1 b (1)	X							
(2) Pur	<u> </u>	1 b (2)	X							
(3) Rer	-	1 b (3)	X							
(4) Rei	-	1 b (4)	X							
(5) Loa		1 b (5)	X							
(6) Per	T T	1 b (6)	X							
• •	of facilities, equipm	•					1 c	X		
	. , .	•				L				
d If the a the good	nswer to any of the a ds, other assets, or ser nsaction or sharing a	above is 'Yes,' corvices given by the	emplete the following reporting foundation	schedule Columbia of the foundation of the go	umn (b) should alway n received less than fa ods, other assets, or	s show the fair market value in services received	arket value	of of		
a) Line no	(b) Amount involved	·	noncharitable exempt organ		(d) Description of transfer			ements		
I/A	(-)	(5)			(-)					
1	 -		-							
		 								
		 	····							
										
										
					**					
										
					<u></u>					
describ	oundation directly or in sed in section 501(c) complete the follow	of the Code (oth	with, or related to, one er than section 501(c	or more tax-exe (3)) or in sect	empt organizations ion 527?		Yes	XNo		
	a) Name of organizat		(b) Type of organization			(c) Description of relationship				
V/A	-,		(4) 1) 10 11	,	(4)		<u>'</u>			
.,	 -									
										
										
Under	penalties of perjury, I decla	ire that I have examine	ed this return, including acco	ompanying schedule	s and statements, and to the	e best of my knowledge	and belief, it	is true		
ign correct	Land complete Declaration	In No.	an taxpayer) is based on all	information of which	h preparer has any knowled President	ge	May the IRS this return of preparer sh	with the nown below?		
36	nature of offiger or trustee	- www	Date	d-18	Title		See instruc			
	Print/Type preparer's na	nme	Preparer's signature		Date /	Check X if	PTIN	1 - 100 1		
اماط	James R. Kui		' '		C/25/18	1	P001097	186		
Paid			James R.	ranse	1) / / / I			00		
reparer	_	JAMES R KUN			I Fu	m's EIN ► 55-08	0/329			
Jse Only	· 1	P.O. Box 11				ann na — CEO A	EE_061	0		
RAA	<u> </u>	Burlingame,	CA 94011		Pr		55-961	PF (2017)		
MA							corm yyılı-	アト・ノリーハ		

2017	Fee	Page 1				
Client 0264		77-0360264				
5/25/18			·········	. <u> </u>		08·10P
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees						
Accounting fees	Total	(a) Expenses per Books \$ 3,750. \$ 3,750.	(b) Net Investment Income \$ 1,875. \$ 1,875.	(c) Adjusted Net Income		(d) ritable rposes 1,875. 1,875.
Statement 2 Form 990-PF, Part I, Line 16c Other Professional Fees	ť					
Invest. Mgt. Fees	Total	(a) Expenses per Books \$ 25,626. \$ 25,626.	(b) Net Investment Income \$ 25,626.	(c) Adjusted Net Income		(d) ritable rposes 0.
Statement 3 Form 990-PF, Part I, Line 18 Taxes		(a)	(b) Net	(c)	Ch a	(d) ritable
Excise tax & State filing Foreign taxes	fees Total	Expenses per Books \$ 294.		Adjusted Net Income		rposes 0
Statement 4 Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants						
Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants Cash Grants and Allocation						
Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants		Rectory - 0	Hope Parish ne Pineswamp	Road		
Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants <u>Cash Grants and Allocation</u> Donee's Name:	ns	 Our Lady of Rectory - O Ipswich MA 501(c)(3)	ne Pineswamp	Road	\$	12,200.
Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants Cash Grants and Allocation Donee's Name: Donee's Address: Organizational Status of I	ns	Rectory - O Ipswich MA 501(c)(3) Hope Unlimi P.O. Box 27	ne Pineswamp 01938 ted for Child		\$	12,200.
Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants Cash Grants and Allocation Donee's Name: Donee's Address: Organizational Status of I Amount Given: Donee's Name:	os Oonee:	Rectory - O Ipswich MA 501(c)(3) Hope Unlimi	ne Pineswamp 01938 ted for Child		\$	12,200. 45,000.

Federal Statements 2017 Page 2 Sally E. Anderson Client 0264 **Family Foundation** 77-0360264 5/25/18 08 10PM Statement 4 (continued) Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants 7,500. Amount Given: Ś Valley Christian Schools 100 Skyway Drive San Jose CA 95111 Donee's Name: Donee's Address: Organizational Status of Donee: 501(c)(3) 30,000. Amount Given: Donee's Name: The Harker School Donee's Address: 3800 Blackford Avenue San Jose CA 95117 Organizational Status of Donee: 501(c)(3) Amount Given: 25,000. Light The Candle International, Inc. P.O. Box 4511 Donee's Name: Donee's Address: Santa Clara CA 95056 Organizational Status of Donee: 501(c)(3) 3,000. Amount Given: Donee's Name: Christian Counsel Center Donee's Address: 3880 South Bascom Ave., Suite 202 San Jose CA 95124 Organizational Status of Donee: 501 (c) (3) 10,000. Amount Given: 132,700. Total \$

Statement 5 Form 990-PF, Part III, Line 3⁻¹ Other Increases

Net increase in valuation

Total $\frac{\$}{\$}$ $\frac{108,323}{108,323}$.