

Form **990-PF**

Return of Private Foundation

OMB No 1545-0052

2017

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2017 or tax year beginning , and ending

Name of foundation
ALTMAN-ARONOW CHARITABLE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
1316 EMORY STREET

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
SAN JOSE, CA 95126

A Employer identification number
77-0261342

B Telephone number
(408) 723-8288

C If exemption application is pending, check here **6**

D 1 Foreign organizations, check here

2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

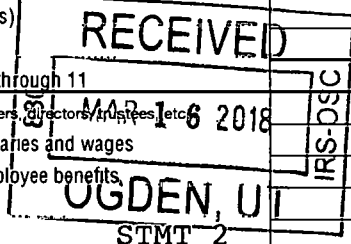
G Check all that apply Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization Section 501(c)(3) exempt private foundation **04**
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)
\$ 828,347. (Part I, column (d) must be on cash basis)

J Accounting method Cash Accrual
 Other (specify)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	8,858.	8,789.	8,858.	STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	6,949.			
	b Gross sales price for all assets on line 6a	6,949.			
	7 Capital gain net income (from Part IV, line 2)		6,949.		
	8 Net short-term capital gain			0.	
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	15,807.	15,738.	8,858.	
	13 Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	620.	0.	0.	0.
	c Other professional fees				
17 Interest					
18 Taxes	376.	0.	0.	0.	
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	45.	0.	0.	0.	
24 Total operating and administrative expenses. Add lines 13 through 23	1,041.	0.	0.	0.	
25 Contributions, gifts, grants paid	37,515.			37,515.	
26 Total expenses and disbursements. Add lines 24 and 25	38,556.	0.	0.	37,515.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-22,749.				
b Net investment income (if negative, enter -0-)		15,738.			
c Adjusted net income (if negative, enter -0-)			8,858.		



SCANNED MAY 02 2018

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing	50,203.	27,454.	27,454.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations			
	b	Investments - corporate stock STMT 5	246,420.	246,420.	418,893.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶				
12	Investments - mortgage loans				
13	Investments - other STMT 6	340,904.	340,904.	382,000.	
14	Land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	637,527.	614,778.	828,347.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26, and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	637,527.	614,778.	
30	Total net assets or fund balances	637,527.	614,778.		
31	Total liabilities and net assets/fund balances	637,527.	614,778.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	637,527.
2	Enter amount from Part I, line 27a	2	-22,749.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	614,778.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	614,778.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a CAPITAL GAINS DIVIDENDS				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 6,949.			6,949.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			6,949.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 6,949.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		{ }		3 0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	34,609.	0.	.000000
2015	30,643.	634,464.	.048297
2014	35,610.	621,571.	.057290
2013	31,592.	614,305.	.051427
2012	28,405.	625,451.	.045415
2 Total of line 1, column (d)			2 .202429
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 .040486
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 734,481.
5 Multiply line 4 by line 3			5 29,736.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 157.
7 Add lines 5 and 6			7 29,893.
8 Enter qualifying distributions from Part XII, line 4			8 37,515.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	157.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0.
3	Add lines 1 and 2	3	157.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	157.
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	0.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	157.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
b	X	
9	X	
10		X

N/A

2

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of AMY SCHIFF Telephone no (408) 995-5205 Located at 1316 EMORY STREET, SAN JOSE, CA ZIP+4 95126
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

<p>5a During the year, did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>		Yes	No
<p>b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here</p>		N/A	5b
<p>c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945-5(d)</p>		N/A	
<p>6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
<p>b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870</p>			6b X
<p>7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
<p>b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>		N/A	7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALFRED SPORER 1812 KIRK MONT DRIVE SAN JOSE, CA 95124	DIRECTOR 2.00	0.	0.	0.
RUTH SPORER 1812 KIRK MONT DRIVE SAN JOSE, CA 95124	DIRECTOR 1.00	0.	0.	0.
AMY SCHIFF 1316 EMORY STREET SAN JOSE, CA 95126	DIRECTOR 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ▶ 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	345,385.
b	Average of monthly cash balances	1b	38,829.
c	Fair market value of all other assets	1c	361,452.
d	Total (add lines 1a, b, and c)	1d	745,666.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	745,666.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	11,185.
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	734,481.
6	Minimum investment return. Enter 5% of line 5	6	36,724.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2017 from Part VI, line 5	2a	
2b	Income tax for 2017 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	37,515.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	37,515.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	157.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	37,358.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only				
b Total for prior years				
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e				
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2017 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instr				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

01/19/93

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2017	(b) 2016	(c) 2015	(d) 2014	

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter (1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

8,858.	0.	31,723.	31,079.	71,660.
7,529.	0.	26,965.	26,417.	60,911.
37,515.	34,950.	30,984.	35,965.	139,414.
0.	0.	0.	0.	0.
37,515.	34,950.	30,984.	35,965.	139,414.
				0.
				0.
24,483.	0.	21,149.	20,719.	66,351.
				0.
				0.
				0.
				0.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ADDISON PENZAK JEWISH COMMUNITY CENTER 14855 OKA ROAD LOS GATOS, CA 95032	INDEPENDENT 501(C)(3) ORGANI			1,000.
ALS ASSOCIATION 1275 K STREET NW #250 WASHINGTON, DC 20005	INDEPENDENT 501(C)(3) ORGANI			500.
AMERICAN INDIAN COLLEGE FUND 8333 GREENWOOD BLVD DENVER, CO 80221	INDEPENDENT 501(C)(3) ORGANI			100.
AMERICAN JEWISH WORLD SERVICE 131 STEUART ST #200 SAN FRANCISCO, CA 94105	INDEPENDENT 501(C)(3) ORGANI			1,500.
ANTI-DEFAMATION LEAGUE 720 MARKET ST #8 SAN FRANCISCO, CA 94102	INDEPENDENT 501(C)(3) ORGANI			1,800.
Total SEE CONTINUATION SHEET(S) ▶ 3a				37,515.
b Approved for future payment				
SHARONE HADASSAH (CHECK 1410) 486 BARRON PARK COURT SAN JOSE, CA 95136	INDEPENDENT 501(C)(3) ORGANI			1,000.
YAVNEH DAY SCHOOL 14855 OKA ROAD LOS GATOS, CA 95032	INDEPENDENT 501(C)(3) ORGANI			3,600.
Total ▶ 3b				4,600.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA STATE PARKS 1416 9TH STREET SACRAMENTO, CA 95814	INDEPENDENT 501(C)(3) ORGANI			300.
CENTER FOR LEARNING AND LEADERSHIP 440 PARK AVENUE SOUTH NEW YORK, NY 10016	INDEPENDENT 501(C)(3) ORGANI			360.
CONGREGATION BETH DAVID 19700 PROSPECT ROAD SARATOGA, CA 95070	INDEPENDENT 501(C)(3) ORGANI			100.
CONGREGATION SINAI 1532 WILLOWBRAE AVE SAN JOSE, CA 95125	INDEPENDENT 501(C)(3) ORGANI			1,350.
EDUCARE CENTER 1399 SANTEE DRIVE SAN JOSE, CA 95122	INDEPENDENT 501(C)(3) ORGANI			250.
FOOTSTEPS 114 JOHN STREET #930 NEW YORK, NY 10272	INDEPENDENT 501(C)(3) ORGANI			500.
GALAPAGOS CONSERVANCY 11150 FAIRFAX BLVD - STE 408 FAIRFAX, VA 22030	INDEPENDENT 501(C)(3) ORGANI			200.
HAPPY HOLLOW PARK AND ZOO 1300 SENTER ROAD SAN JOSE, CA 95112	INDEPENDENT 501(C)(3) ORGANI			500.
HEBREW FREE LOAN 131 STEUART ST #520 SAN FRANCISCO, CA 94105	INDEPENDENT 501(C)(3) ORGANI			200.
HIAS 2100 ARCH STREET PHILADELPHIA, PA 19103	INDEPENDENT 501(C)(3) ORGANI			500.
Total from continuation sheets				32,615.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HILLEL OF SILICON VALLEY 44 S 11TH STREET SAN JOSE, CA 95112	INDEPENDENT 501(C)(3) ORGANI			1,800.
HILLEL USC 3300 SOUTH HOOVER BOULEVARD LOS ANGELES, CA 90007	INDEPENDENT 501(C)(3) ORGANI			500.
HOME FIRST 507 VALLEY WAY MILPITAS, CA 95035	INDEPENDENT 501(C)(3) ORGANI			1,000.
HUMANE SOCIETY OF SILICON VALLEY 901 AMES AVENUE MILPITAS, CA 95035	INDEPENDENT 501(C)(3) ORGANI			300.
J NEWS 225 BUSH STREET #480 SAN FRANCISCO, CA 94104	INDEPENDENT 501(C)(3) ORGANI			125.
JEWISH FAMILY SERVICES 14855 OKA ROAD LOS GATOS, CA 95032	INDEPENDENT 501(C)(3) ORGANI			2,500.
JEWISH FEDERATION OF SILICON VALLEY 14855 OKA ROAD LOS GATOS, CA 95032	INDEPENDENT 501(C)(3) ORGANI			1,360.
JEWISH FOUNDATION FOR THE RIGHTEOUS 25 BROADWAY NEW YORK, NY 10004	INDEPENDENT 501(C)(3) ORGANI			250.
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK, NY 10021	INDEPENDENT 501(C)(3) ORGANI			200.
JEWISH THEOLOGICAL SEMINARY 3080 BROADWAY NEW YORK, NY 10027	INDEPENDENT 501(C)(3) ORGANI			250.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH WOMEN'S ARCHIVE ONE HARVARD STREET BROOKLINE, MA 02445	INDEPENDENT 501(C)(3) ORGANI			250.
JOHNS HOPKINS UNIVERSITY HILLEL CHARLES STREET BALTIMORE, MD 21201	INDEPENDENT 501(C)(3) ORGANI			100.
KEHILLAH JEWISH HIGH SCHOOL 3900 FABIAN WAY PALO ALTO, CA 94303	INDEPENDENT 501(C)(3) ORGANI			1,000.
KQED 2601 MARIPOSA STREET SAN FRANCISCO, CA 94110	INDEPENDENT 501(C)(3) ORGANI			1,000.
LINCOLN HIGH SCHOOL FOUNDATION 555 DANA AVENUE SAN JOSE, CA 95126	INDEPENDENT 501(C)(3) ORGANI			500.
LINCOLN HIGH SCHOOL MUSIC BOOSTERS 555 DANA AVENUE SAN JOSE, CA 95126	INDEPENDENT 501(C)(3) ORGANI			100.
MARINE MAMMAL CENTER 2000 BUNKER ROAD SAUSALITO, CA 94965	INDEPENDENT 501(C)(3) ORGANI			250.
MASORTI FOUNDATION 475 RIVERSIDE DR #832 NEW YORK, NY 10115	INDEPENDENT 501(C)(3) ORGANI			360.
MAZON 10495 SANTA MONICA BLVD - STE 100 LOS ANGELES, CA 90025	INDEPENDENT 501(C)(3) ORGANI			1,000.
NATIONAL PARKS FOUNDATION 1110 VERMONT AVE NW #200 WASHINGTON, DC 20005	INDEPENDENT 501(C)(3) ORGANI			500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEW ISRAEL FUND 703 MARKET STREET - STE 1503 SAN FRANCISCO, CA 94103	INDEPENDENT 501(C)(3) ORGANI			1,000.
NORTH AMERICAN CONFERENCE ON ETHIOPIAN JEWRY 255 W 36TH ST NEW YORK, NY 10018	INDEPENDENT 501(C)(3) ORGANI			1,000.
OCEAN CONSERVANCY 725 FRONT STREET, SUITE 201 SANTA CRUZ, CA 95060	INDEPENDENT 501(C)(3) ORGANI			500.
OREGON SHAKESPEARE FESTIVAL 15 S PIONEER STREET ASHLAND, OR 97520	INDEPENDENT 501(C)(3) ORGANI			300.
PACT FOUNDATION STEVENSON 750B SAN PIERRE WAY MOUNTAIN VIEW, CA 94043	INDEPENDENT 501(C)(3) ORGANI			100.
PENINSULA OPEN SPACE TRUST 222 HIGH STREET PALO ALTO, CA 94301	INDEPENDENT 501(C)(3) ORGANI			750.
PLANNED PARENTHOOD MAR MONTE 1605 THE ALAMEDA SAN JOSE, CA 95126	INDEPENDENT 501(C)(3) ORGANI			500.
PUPPIES BEHIND BARS 263 W 38TH STREET, 4TH FLOOR NEW YORK, NY 10018	INDEPENDENT 501(C)(3) ORGANI			500.
SAN JOSE PUBLIC LIBRARY FOUNDATION 150 E SAN FERNANDO STREET SAN JOSE, CA 95112	INDEPENDENT 501(C)(3) ORGANI			500.
SECOND HARVEST FOOD BANK 750 CURTNER AVENUE SAN JOSE, CA 95125	INDEPENDENT 501(C)(3) ORGANI			2,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SHARONE HADASSAH 486 BARRON PARK COURT SAN JOSE, CA 95136	INDEPENDENT 501(C)(3) ORGANI			1,000.
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	INDEPENDENT 501(C)(3) ORGANI			1,500.
YAVNEH DAY SCHOOL 14855 OKA ROAD LOS GATOS, CA 95032	INDEPENDENT 501(C)(3) ORGANI			4,500.
YIDDISH BOOK CENTER 1021 WEST STREET AMHERST, MA 01002	INDEPENDENT 501(C)(3) ORGANI			360.
YOSEMITE CONSERVANCY 101 MONTGOMERY STREET #1700 SAN FRANCISCO, CA 94104	INDEPENDENT 501(C)(3) ORGANI			500.
Total from continuation sheets				

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY BROKERAGE ACCOUNT	15,807.	6,949.	8,858.	8,789.	8,858.
TO PART I, LINE 4	15,807.	6,949.	8,858.	8,789.	8,858.

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION	620.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	620.	0.	0.	0.

FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INTERNAL REVENUE SERVICE	341.	0.	0.	0.
FRANCHISE TAX BOARD	10.	0.	0.	0.
REGISTRY OF CHARITABLE TRUST	25.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	376.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PUBLISH LEGAL NOTICE	45.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	45.	0.	0.	0.

FORM 990-PF	CORPORATE STOCK		STATEMENT 5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
FIDELITY BROKERAGE ACCOUNT	246,420.	418,893.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	246,420.	418,893.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALLIANZ ANNUITY	FMV	340,904.	382,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		340,904.	382,000.