

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation The Robert and Janice McNair Foundation d/b/a McNair Medical Institute % DEBRA W STRAIT		A Employer identification number 76-6050185	
Number and street (or P O box number if mail is not delivered to street address) 109 N Post Oak Lane Suite 600		Room/suite	B Telephone number (see instructions) (713) 336-7840
City or town, state or province, country, and ZIP or foreign postal code Houston, TX 77024		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 177,107,263	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	45,072,920			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	26,440	26,440		
	4 Dividends and interest from securities . . .	3,433,359	3,433,359		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	5,756,068			
	b Gross sales price for all assets on line 6a 10,889,537				
	7 Capital gain net income (from Part IV, line 2) . . .		5,756,068		
	8 Net short-term capital gain			33,680	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1,322	1,322		
	12 Total. Add lines 1 through 11	54,290,109	9,217,189	33,680	
	13 Compensation of officers, directors, trustees, etc	56,538			56,538
	14 Other employee salaries and wages	17,053			17,053
	15 Pension plans, employee benefits	12,682			989
	16a Legal fees (attach schedule)	17,302	0	0	17,302
	b Accounting fees (attach schedule)	53	27	0	0
	c Other professional fees (attach schedule)	302,192	192,551		109,378
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	197,326	11,259		5,807
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	16,683			325
	22 Printing and publications	3,475			3,475
	23 Other expenses (attach schedule)	22,463	334		15,165
	24 Total operating and administrative expenses. Add lines 13 through 23	645,767	204,171	0	226,032
	25 Contributions, gifts, grants paid	18,505,071			18,505,071
	26 Total expenses and disbursements. Add lines 24 and 25	19,150,838	204,171	0	18,731,103
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	35,139,271			
	b Net investment income (if negative, enter -0-)		9,013,018		
c Adjusted net income(if negative, enter -0-)				33,680	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	4,819,726	661,855	661,855
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	127,988,634	176,445,408	176,445,408
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	0	0	0	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	132,808,360	177,107,263	177,107,263	
Liabilities	17	Accounts payable and accrued expenses	12,715	51,090	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	44,277	106,972	
	23	Total liabilities (add lines 17 through 22)	56,992	158,062	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,628,435	1,628,435	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	131,122,933	175,320,766	
30	Total net assets or fund balances (see instructions)	132,751,368	176,949,201		
31	Total liabilities and net assets/fund balances (see instructions) .	132,808,360	177,107,263		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	132,751,368
2	Enter amount from Part I, line 27a	2	35,139,271
3	Other increases not included in line 2 (itemize) ▶ _____	3	9,058,562
4	Add lines 1, 2, and 3	4	176,949,201
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	176,949,201

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	5,756,068
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	33,680

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	19,420,385	96,137,989	0 202005
2015	19,028,950	89,141,753	0 213468
2014	16,239,893	82,305,881	0 197311
2013	11,892,933	72,348,069	0 164385
2012	12,614,128	58,451,973	0 215803
2 Total of line 1, column (d)			2 0 992972
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 198594
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 134,495,862
5 Multiply line 4 by line 3			5 26,710,071
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 90,130
7 Add lines 5 and 6			7 26,800,201
8 Enter qualifying distributions from Part XII, line 4			8 18,731,103

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	180,260
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	180,260
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	180,260
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	188,550
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	288,550
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	982
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	107,308
11	Enter the amount of line 10 to be Credited to 2018 estimated tax 107,308 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) TX _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.mcnairfoundation.org	13	Yes	
14	The books are in care of DEBRA W STRAIT Telephone no (713) 336-7840			

Located at **109 N POST OAK LANE STE 600 HOUSTON TX** ZIP+4 **77024**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here. 			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total number of other employees paid over \$50,000. ▶

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SNYDER CAPITAL MANAGEMENT LP	Investment Managers	131,185
100 Spear Street Suite 1400 SAN FRANCISCO, CA 94105		
The Reverend Dave Peterson	0	90,000
109 North Post Oak Lane Suite 600 HOUSTON, TX 77024		
Fayez Sarofim & Co	0	61,366
PO Box 973701 DALLAS, TX 753973701		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	136,084,620
b	Average of monthly cash balances.	1b	459,402
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	136,544,022
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	136,544,022
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	2,048,160
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	134,495,862
6	Minimum investment return. Enter 5% of line 5.	6	6,724,793

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	6,724,793
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	180,260
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	180,260
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	6,544,533
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	6,544,533
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	6,544,533

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	18,731,103
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	18,731,103
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	18,731,103

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				6,544,533
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 2015, 2014, 2013		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	10,037,736			
b From 2013.	8,254,321			
c From 2014.	12,254,205			
d From 2015.	14,576,038			
e From 2016.	14,764,544			
f Total of lines 3a through e.	59,886,844			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 18,731,103				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				6,544,533
e Remaining amount distributed out of corpus	12,186,570			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	72,073,414			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	10,037,736			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	62,035,678			
10 Analysis of line 9				
a Excess from 2013.	8,254,321			
b Excess from 2014.	12,254,205			
c Excess from 2015.	14,576,038			
d Excess from 2016.	14,764,544			
e Excess from 2017.	12,186,570			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
ROBERT JANICE MCNAIR

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

◀ | ▶

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				18,505,071
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				18,251,255

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	***** 2018-11-15 Date	***** Title	May the IRS discuss this return with the preparer shown below (see instr.)? ☐ Yes ☐ No
	Signature of officer or trustee			

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	Jennifer D Rhoderick		2018-11-15		P00395735
	Firm's name ▶ ERNST & YOUNG US LLP Firm's address ▶ 111 MONUMENT CR STE 4000 INDIANAPOLIS, IN 46204				

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
SNYDER CAPITAL MGMT	P		
SNYDER CAPITAL MGMT	P		
SNYDER CAPITAL MGMT	P		
FAYEZ SAROFIM	P		
FAYEZ SAROFIM	P		
GOLDMAN SACHS	P		
GOLDMAN SACHS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
290,360		256,680	33,680
639,402		774,262	-134,860
714,547		157,269	557,278
73,365		64,962	8,403
1,863,152		693,999	1,169,153
3,511,383		2,249,982	1,261,401
3,797,328		936,315	2,861,013

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			33,680
			-134,860
			557,278
			8,403
			1,169,153
			1,261,401
			2,861,013

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Robert C McNair	TRUSTEE 1 0	0	0	0
109 N Post Oak Lane Ste 600 Houston, TX 77024				
Janice S McNair	Trustee 1 0	0	0	0
109 N Post Oak Lane Ste 600 Houston, TX 77024				
Ruth McNair Smith	Trustee 0 0	0	0	0
109 N Post Oak Lane Ste 600 Houston, TX 77024				
Robert Cary McNair Jr	Trustee & MMI Manager / Pres 0 0	0	0	0
109 N Post Oak Lane Ste 600 Houston, TX 77024				
Daniel Calhoun McNair	Trustee 0 0	0	0	0
109 N Post Oak Lane Ste 600 Houston, TX 77024				
Melissa Eileen McNair Reichert	Trustee 0 0	0	0	0
109 N Post Oak Lane Ste 600 Houston, TX 77024				
Cynthia Canevaro	Executive Director 10 0	0	0	0
109 N Post Oak Lane Ste 600 Houston, TX 77024				
Kristi Cooper	Executive Director 40 0	56,538	4,134	4,162
109 N Post Oak Lane Suite 600 Houston, TX 77024				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Cancer Society 6301 Richmond Ave Houston, TX 77057	None	EOF	Multi-year commitment in Jan 2016 with Challenge Grant One dollar for every two dollars raised from Feb 2015-Dec 2015, not to exceed \$4 million To be paid by five equal annual pmnts of \$800K starting Jan 2016 for Hope Lodge Houston, providing cancer patients & caregivers housing during treatment	800,000
American Eagle FoundationPO Box 333 Pigeon Forge, TN 37868	None	PC	Support for the caring, protection, and restoration of the bald eagle and other endangered bird species and to educate the public about these birds	10,000
Baylor College of Medicine ONE BAYLOR PLAZA MS BCM160 HOUSTON, TX 77030	NONE	PC	Support of BCM's annual fund drive	15,000
Total 				18,505,071
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Baylor College of Medicine - Glutathione Project ONE BAYLOR PLAZA Houston, TX 77030	NONE	PC	Research the efficacy of glutathione for extension of life in humans	250,000
BCM - Dr Matthew Ellis ONE BAYLOR PLAZA Houston, TX 77030	NONE	PC	Baylor College of Medicine has appointed Dr Ellis as a McNair Scholar His area of investigations and research is breast cancer	500,000
BCM - Dr Chenghang Zong ONE BAYLOR PLAZA Houston, TX 77030	NONE	PC	Dr Zong, appointed as a McNair Scholar by Baylor College of Medicine, is to conduct research in the area of molecular and human genetics	100,000
Total ▶ 3a				18,505,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BCM - Dr AidenONE BAYLOR PLAZA Houston, TX 77030	NONE	PC	Focuses on interrogating genomes in three dimensions DR Aiden is a designated McNair Scholar 4/8 payments	500,000
BCM - Dr Koen Venken ONE BAYLOR PLAZA Houston, TX 77030	NONE	PC	Dr Venken is a BCM appointed McNair Scholar whose research work focuses on neuroscience and more specifically addiction, learning, and memory biochemistry	50,000
BCM - Dr Massimo Pietropaolo ONE BAYLOR PLAZA Housotn, TX 77030	NONE	PC	Baylor College of Medicine has appointed Dr Pietropaolo as a McNair Scholar with his area of investigative research being juvenile diabetes	500,000
Total 3a				18,505,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BCM - Dr ArenkielONE BAYLOR PLAZA Houston, TX 77030	NONE	PC	Dr Arenkiel, a Baylor College of Medicine appointed McNair Scholar, specializes in the areas of neuroscience and genetics	100,000
BCM - Dr M BondyONE BAYLOR PLAZA Houston, TX 77030	NONE	PC	For research by Dr Bondy in the area of breast cancer	100,000
BCM - Dr M Borowiak ONE BAYLOR PLAZA Houston, TX 77030	NONE	PC	Dr Borowiak, a designated McNair Scholar at Baylor College of Medicine, is pursuing research in the area of juvenile diabetes	100,000
Total ► 3a				18,505,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BCM - Dr Mohit Khera Baylor Clinic Scott Department of U Houston, TX 77030	NONE	PC	Baylor College of Medicine chose Dr Khera to perform research in the area of Urology	100,000
BCM - Dr Russell Ray ONE BAYLOR PLAZA Houston, TX 77030	NONE	PC	Dr Ray was appointed by BCM as a McNair Scholar whose work focuses on neuroscience and more specifically addiction, learning and memory biochemistry	50,000
BCM - Dr Xaq Pitkow ONE BAYLOR PLAZA Houston, TX 77030	NONE	PC	Baylor College of Medicine appointed Dr Pitkow to perform research in his area of study which is computational neuroscience Dr Pitkow is a designated BCM McNair Scholar	50,000
Total 3a				18,505,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BCM - Dr Xiang Zhang ONE BAYLOR PLAZA Houston, TX 77030	NONE	PC	As part of the McNair Scholars Program at Baylor College of Medicine, Dr Xiang Zhang was awarded a scholarship for research in breast cancer	100,000
BCM-Dr W Goodman NI Neuromodulation Research One Baylor Plaza MS BCM 160 Houston, TX 77030	NONE	PC	Research grant by Wayne Goodman, M D , Chair of Menninger Department of Psychiatry and Behavioral Science into noninvasive neurostimulation as a novel therapeutic approach for neuropsychiatric disorders	577,500
BCM - MD PHD ProgramOne Baylor Plaza Houston, TX 77030	NONE	PC	One of the foundation's endowments is this effort which provides scholarships to combined MD/PHD program students	278,000
Total 				18,505,071
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BCM-KushnerOne Baylor Plaza Houston, TX 77030	NONE	PC	To support McNair Scholar, Dr Kushner, in his work regarding juvenile diabetes	100,000
BCM-MIND Project-Core for Advanced MR Imaging One Baylor Plaza Houston, TX 77030	NONE	PC	Provides neuroimaging for the MIND MB research project by purchasing the Platinum Package of Imaging Services for a certain time period Data collected is being utilized by Dr Madan as part of the McNair initiative for Neuroscience Discovery at Menninger & Baylor	25,000
BCM-St-Pierre FrancoisOne Baylor Plaza Houston, TX 77030	NONE	PC	To support the research work of Dr St-Pierre regarding his research in the neurosciences	250,000
Total 3a				18,505,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bridges to LifePO Box 570895 Houston, TX 77257	None	PC	To help make the community a safer place by bringing healing to victims of crime and reducing the recidivism rate among offender graduates of the program	25,000
Buffalo Bayou Partnership 1019 Commerce Street Suite 200 Houston, TX 77002	None	PC	Support of revitalizing and transforming Buffalo Bayou in Houston	20,000
Columbia College 1301 Columbia College Drive Columbia, SC 29203	None	PC	McNair scholarship funds for deserving students	470,133
Total ► 3a				18,505,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Columbia College 1301 Columbia College Drive Columbia, SC 29203	None	PC	3/3 payments dedicated to renaming Alumnae Hall in honor of Janet Alexander Cotter '56 and support general operations of the college	250,000
Columbia College - MEC 1301 Columbia College Dr Columbia, SC 29203	None	PC	Funding towards the McNair Center for Entrepreneurism Fund	200,000
Crime StoppersPO Box 541654 Houston, TX 77254	None	PC	Support for Crime Stoppers Capital Campaign	100,000
Total ► 3a				18,505,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Dr Marnie Rose Foundation 5300 N Braeswood Blvd 4-350 Houston, TX 77096	None	PC	To provide support for brain cancer research at MD Anderson Cancer Center	10,000
Gaillard Performance Hall 40 Calhoun St Suite 230 7200 Cambridge 10th Floor Charleston, SC 29401	None	PC	Fifth of five payments in support of reconstruction of Gaillard Center	200,000
Girl Scouts of San Jacinto 3110 SOUTHWEST FREEWAY HOUSTON, TX 77098	NONE	PC	Support of Girl Scouts of San Jacinto Council building girls of courage, confidence, and character, who make the worl a better place	35,000
Total ▶ 3a				18,505,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Greater Houston Community Foundation 5120 Woodway Drive Suit 6000 Houston, TX 77056	None	PC	Support of the Barbara Bush Houston Literacy Foundation- Ladies for Literacy of the Greater Houston Community Foundation	5,000
Heritage Society1100 BAGBY HOUSTON, TX 77002	None	PC	Educational program for the study of Houston's heritage, specifically support for exhibit 'Mexican Culture in 20th Century Houston'	25,000
Hermann Park Conservancy 6201-A Hermann Park Dr Houston, TX 77030	None	PC	To support the stewardship and improvement of Hermann Park	10,000
Total ► 3a				18,505,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Home Encouragement Ministries 29910 Commercial Center Blvd Suite Katy, TX 77494	None	PC	Support for strengthening of marriages in four programs as well as to provide scholarships for couples needing assistance	5,000
Houston Baptist University 7502 Fondren Rd Houston, TX 77074	None	PC	Payment toward the McNair Center for Entrepreneurship at Houston Baptist University	200,000
Houston Grand Opera510 Preston St Houston, TX 77002	None	PC	To contribute to the cultural enrichment of Houston and the nation by producing and performing world-class opera, and by creating a diverse, innovative, and balanced program of performances, events, and community and education projects that reach the widest possible public 4/4 payment	250,000
Total 				18,505,071
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Houston Parks Board 300 N Post Oak Lane Houston, TX 77024	None	PC	This is fourth of five annual \$200,000 payments to support enhancement of Houston public parks	200,000
Houston Police Foundation 1200 Travis St Houston, TX 77002	None	PC	Support to purchase equipment through the Adopt A Horse Program - sponsorship of three horses Texan Major, Texan Commander, and Texan Star	15,000
Houston Public Media4343 Elgin St Houston, TX 77204	None	PC	To support free access to educational programming for children and adults regardless of ability to pay	10,000
Total 				18,505,071
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Houston Zoo1513 Cambridge St Houston, TX 77030	None	PC	This is the fourth of five annual \$400,000 payments to fund the Phase II African Forest Campaign	400,000
Inspire Women1415 S Voss Rd 110-516 Houston, TX 77057	None	PC	To support the training of women for ministry through scholarships	5,000
Institute for Humane Studies 3434 Washington Blvd MS 1C5 Arlington, VA 22201	None	PC	Support to inspire, educate and identify young talent for liberty-advancing opportunities with allies in policy and the media	10,000
Total ► 3a				18,505,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KIPP Houston10711 Kipp Way Houston, TX 77099	None	PC	Support of development in under-served students the academic skills, intellectual habits, and qualities of character necessary to succeed in all grade school levels, college, and the competitive world beyond	50,000
Malachi Destiny & PurposePO Box 14012 Houston, TX 77221	None	PC	Program support for Summer Leadership Program at Yates High School serving teens, middle and elementary school children and 30 inner city families	10,000
Manhattan Institute for Policy Research 52 Vanderbilt Ave New York, NY 10017	None	PC	Goes toward launching the Adam Smith Society at Rice University Promotes business, entrepreneurship, and commerce as wellsprings that keep our country vibrant, creative, prosperous, and free	25,000
Total ► 3a				18,505,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MD Anderson - McNair Scholar MD Anderson Hospital 1515 Holcombe Blvd Houston, TX 77030	None	PC	Purpose of grant is to fund research in the area of pancreatic cancer performed by Dr. Cullen Taniguchi, a designated McNair Scholar	133,441
BMC - MIND-MB2801 Gessner Drive Houston, TX 77080	None	PC	Research grant for McNair Initiative for Neuroscience Discovery-Menninger and Baylor College of Medicine (MIND-MB) to support the work of Dr. Wayne Goodman at the intersection of genetics, microbiomics, neuroscience and pharmacology to discover predictors and to develop better treatments for suicidality, chronic depression and other psychiatric disorders 1/3 annual payments \$440,000	440,000
Mission of Yahweh10247 Algiers Houston, TX 77041	None	PC	Program support for providing homeless women and mothers and children with food, clothing, shelter, and services in a Christian environment	10,000
Total ► 3a				18,505,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
BakerRipley fka Neighborhood Centers PO Box 271389 Houston, TX 77277	None	PC	Payment towards new Baker- Ripley Community Center where students attend a charter school, parents enroll in English & skills training, children have a community health center, and a credit union is provided for savings	250,000
Neuhaus Education Center 4433 Bissonnet Bellaire, TX 77401	None	PC	Support for teacher education programs that improve literacy	15,000
Northwood University - MEC 4000 Whiting Drive Midland, MI 48640	None	PC	Towards the McNair Center for the Advancement of Free Enterprise and Entrepreneurship Fund at Northwood University	200,000
Total 3a				18,505,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Pathways for Little Feet 9 Greenway Plaza Suite 3150 Houston, TX 77046	None	PC	To provide monetary assistance in the final expenses of adoption	5,000
Phi Beta Kappa AlumniPO Box 25283 Houston, TX 77265	None	PC	Scholarships for deserving high school students	5,000
Rice University - MCE 6100 S Main St MS-40 Houston, TX 77005	None	PC	Goes toward establishing the McNair Center for Entrepreneurship and Economic Growth at the James Baker Institute at Rice University	400,000
Total ► 3a				18,505,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Rice UniversityJones School - McNair Scholars Rice University-Jones Graduate Scho 6100 Main Street Houston, TX 77005	None	PC	During 2014 the foundation committed \$2 million as an endowment to fund two McNair Scholars each year in the Jones Graduate School of Business The annual set-aside is \$500,000 over 4 years When fully ramped up the foundation will support annually two McNair Scholars at a cost of \$50,000 each	100,000
Sigma Chi Foundation 17114 Hinman Ave Evanston, IL 60201	None	PC	In support of McNair Center for Leadership Development Fund enabling awards for scholastic achievement to student members of the Fraternity	125,000
Souper Bowl of Caring 6260 Westpark Drive Suite 260 Houston, TX 77057	None	PC	Funds for Houston Movement Program to mobilize youth in a united national effort to care for people in their local communities who are hungry and those in need	25,000
Total 				18,505,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Star of Hope Mission - Family Place Cornerstone 6897 Ardmore St Houston, TX 77054	None	PC	4/5 payments for construction and land purchase for Family Place, for Houston's homeless families	200,000
Teach for America - Houston 2 Greenway Plaza Suite 500 Houston, TX 77046	None	PC	Support for placing top level teachers at low-income, under-performing schools	10,000
Texas Childrens Hospital - McNair Scholar 6701 Fannin Street Houston, TX 77030	None	PC	To support Texas Childrens Hospital appointed McNair Scholars, Drs Maria and Matt Bettini, for research in their area of concentration of juvenile diabetes	250,000
Total 				18,505,071
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Texas Education Works 1511 Butlercrest St Houston, TX 77080	None	PC	Support of Western Academy's end of year drive to meet operational and programming needs of the school	10,000
Texas Heart Institute - McNair Scholar 6770 Bertner MC3-116 Houston, TX 77005	NONE	PC	Research grant for Texas Heart Institute McNair Scholar, Dr Emersen Perin, in areas of cardiovascular disease and stem cell research	127,098
The Prayer Institute6011 W Orem Houston, TX 77085	None	PC	Dedicated to the practice and education of prayer	25,000
Total ► 3a				18,505,071

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
United Way of Greater Houston PO Box 27459 Houston, TX 77227	None	PC	Contribution to further efforts towards a community where all individuals and families achieve their human potential through education, financial stability, and healthy lives	250,000
University of South Carolina DIRECTOR OF PLANNED GIVING-USC DEV COLUMBIA, SC 29208	None	PC	McNair Scholars program for honor students at USC	1,500,000
University of St Thomas - MEC 3800 Montrose Blvd Houston, TX 77006	None	PC	To go towards establishing the McNair Center for Free Enterprise and Entrepreneurship at St Thomas University	200,000
Total  3a				18,505,071

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Name and address (home or business)				
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The Epilepsy Foundation of Texas 2401 Fountain View Dr Ste 900 Houston, TX 77057	None	PC	To provide funds to support Camp Spike 'n' Wave, a summer camp for children with epilepsy aged 8-14	10,000
BCM - Dr Nuo Li One Baylor Plaza MSBCM 1 Houston, TX 77030	NONE	PC	Support of McNair Scholar Dr Li's focus is on understanding the internal processes leading to planning and executing voluntary movement in understading cognitive disorders in the field of neuroscience	250,000
Houston Public Library Foundation 500 McKinney Houston, TX 77002	None	PC	2/5 payments to establish Barbara Bush Literacy Plaza honoring Mrs Bush and becoming the physical focal point for literacy in Houston	100,000
Total ▶ 3a				18,505,071

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Loving Houston Inc12610 Marshall Drive Magnolia, TX 77354	None	PC	1/3 payments to advance community transformation throughout Greater Houston by helping churches serve local schools by establishing church partners with various schools to provide assistance	50,000
Second Baptist Church 6400 Woodway Dr Houston, TX 77057	None	PC	Contribution related to media proposal regarding costs of Washington DC television and radio programming	314,600
Fellowship of Christian Athletes 8847 West Sam Houston Pkwy N Houston, TX 77040	None	PC	Annual contribution toward October event	5,000
Total ▶ 3a				18,505,071

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Sam Houston Area Council Boy Scouts 2225 North Loop West PO Box 924528 Houston, TX 77292	None	PC	To provide support of 2017 Distinguished Family Award Dinner	40,000
SIRE24161 Spring Dr Hockley, TX 77447	None	PC	Funds to support mission of SIRE to improve the quality of life for people with special needs through therapeutic horsemanship activities and therapies, and educational outreach	5,000
Easter Seals of Greater Houston 4500 Bissonnet Ste 340 Houston, TX 77401	None	PC	Contribution to annual fun walk which raises funds for programs like therapy, camps, education, and veteran's services in dealing with those with a developmental delay or a disability	50,000
Total ► 3a				18,505,071

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Trees of Hope3330 Audley St Ste 100 Houston, TX 77098	None	PC	Contribution to provide children and teens with new shoes and supplies for school	10,000
Brookwood Community1752 FM 1489 Brookshire, TX 77423	None	PC	Annual payment to "Brookwood & Beyond" capital campaign for the "education and Enterprise building" component	200,000
Salvation Army Greater Houston Area Command 1500 Austin Street Houston, TX 77002	None	PC	Funds to support expansion of partnership with Sylvan Learning Centers to include three additional Boys and Girls Clubs locations providing students with intensive academic tutoring and the tools needed for educational success	30,000
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Name and address (home or business)				
a <i>Paid during the year</i>				
United Way of Greater Houston-Alexis DeTocqueville PO Box 3247 Houston, TX 77253	None	PC	4/5 Payment toward \$1 million pledge for the building that houses 2-1-1- Texas/United Way HELPLINE, a lifeline for people in need, a number to call for help and hope	200,000
Prison Entrepreneurship Program PO Box 926274 Houston, TX 77292	None	PC	Annual contribution toward "Workforce Training and Entrepreneurship Development Program" providing respect, dignity, accountability, encouragement, and begins an in-prison business education, a financial literacy course, employment workshop, business etiquette course, and a Toastmasters class	5,000
Katy Prairie Conservancy 5615 Kirby Drive Ste 867 Houston, TX 77005	None	PC	Contribution to protect greenspace, enhance wildlife habitat, restore prairie and wetlands, sponsor scientific research, and provide educational activities to the public regarding the prairie	5,000
Total 3a				18,505,071

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Houston Zoo Inc- McNair Asian Elephant Expansion 1513 Cambridge St Houston, TX 77030	None	PC	Multi-year commitment of \$2.5 million toward the Elephant Expansion project at the Houston Zoo. This matching gift will be paid annually per year for five years.	500,000
Kiawah Conservancy 80 Kestrel Ct Kiawah Island, SC 29455	None	PC	To provide the vision, leadership and resources necessary to preserve and enhance Kiawah Island's unique balance of nature and development.	1,000
Houston Symphony Society 615 Louisiana Street Suite 102 Houston, TX 77002	None	PC	Support of the Community Embedded Musicians Program impacting students in the Greater Houston area and serving child patients through one-on-one small group interactions at Texas Children's Hospital and Healthbridge Children's Hospital.	50,000
Total 				18,505,071
3a				

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a <i>Paid during the year</i>				
Stages Repertory Theatre 3201 Allen Parkway Suite 101 Houston, TX 77019	None	PC	1/5 payments toward \$100,000 commitment to support Stages Theatre's capital campaign for a campus master plan	20,000
Asia Society Texas Center 1370 Southmore Boulevard Houston, TX 77004	None	PC	Support of the annual Roy M Huffington Award Luncheon and to support the organization's programs connecting cultures with and objective of educating the public	10,000
Boys & Girls Country of Houston Inc 18806 Roberts Road Hockley, TX 77447	None	PC	Support of the 2017 Heritage Award Dinner	25,000
Total ► 3a				18,505,071

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The Briarwood School 12207 Whittington Drive Houston, TX 77077	None	PC	Support of capital campaign	25,000
The Gilder Lehrman Institute of American History 49 West 45th Street Sixth Floor New York, NY 10036	None	PC	Support of the 2017 Gala facilitating the teaching and learning of American history	10,000
Hillsdale College33 East College Street Hillsdale, MI 49242	None	PC	1/5 payments pledged to McNair Scholarship funds for deserving student	100,000
Total ► 3a				18,505,071

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Houston Area Urban League 1301 Texas Avenue Houston, TX 77002	None	PC	Support services and outreach initiatives enabling African Americans and other minorities to secure economic self-reliance, parity, power and civil rights	15,000
Intercollegiate Studies Institute FM Kirby Campus 3901 Centerville Road Wilmington, DE 198071938	None	PC	Support of an online pilot course on "how markets work " the course is designed to teach aspiring entrepreneurs about the core principles of free market economics and prepare them to become america's next generation of principled business leaders	50,000
Rice Univ-Jones Graduate School of Bus (RSBI) 6100 Main Street Room 210E - MS 531 Houston, TX 77005	None	PC	Support of 2017 Rice Summer Business Institute, an educational enrichment program enabling a selected group of high school students from moderate and low-income communities to broaden their educational and career aspirations, as well as help them develop into diverse business leaders for Houston's future	10,000
Total 3a				18,505,071

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a <i>Paid during the year</i>				
Rice Univ - Kinder Institute 6100 Main Street MS-208 Houston, TX 77005	None	PC	Support of Kinder Institute for Urban Research Luncheon focused on urban issues in Houston, the American Sun Belt, and around the world Through informed research, data and policy analysis, the Kinder Institute hopes to engage civic and political leaders to implement solutions to critical urban issues	5,000
University of South Carolina - Columbia Athletics Office of Gift Processing 1027 Barnwell Street Columbia, SC 29208	None	PC	Support of Football Facilities Enhancement Fund	1,000,000
Texas A&M University - Kingsville Office of Alumni Services and Givin 700 University Blvd MSC 173 Kingsville, TX 78363	None	PC	Support of Caesar Kleberg Wildlife Research Institute enriching lives through education, discovery and service in South Texas and beyond	5,000
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a <i>Paid during the year</i>				
Glenwood Cemetery Historic Preservation Foundation 2525 Washington Avenue Houston, TX 77007	None	PC	Support to enable continued efforts to protect and preserve the historic integrity and natural beauty of Glenwood Cemetery and Washington Cemetery for the benefit of future generations	5,000
Catholic Extension 150 South Wacker Drive Suite 2000 Chicago, IL 60606	None	PC	Support of Catholic Extension Spirit of Francis Award Dinner honoring First Lady Cecilia Abbott	10,000
Luis Palau AssociationPO Box 50 Portland, OR 97207	None	PC	Support of City Gospel Movement training and equipping the School Partnership ministry leaders nationwide	50,000
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Presbyterian School510 Main Street Houston, TX 77004	None	PC	Support to educate children in an environment integrating the Family, School, and Church providing families with a Christ-centered learning environment in which the total family will experience support and growth	100,000
The Center Foundation 3550 West Dallas St Houston, TX 77019	None	PC	Support of capital campaign benefitting The Center and helping advance the interests of people with disabilities	50,000
Goodwill - Moreton Achievement Awards Luncheon 1140 West Loop North Houston, TX 77055	None	PC	Support to fund programs and services that help individuals receive the training and human services needed to find and maintain temporary and/or permanent employment within the community	10,000
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3a				

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Houston Aphasia Recovery Center 3701 Briarpark Drive Suite 310 Houston, TX 77042	None	PC	Support to provide a therapeutic environment and aphasia-related education, advocacy, and resources for the participants and their caregivers	10,000
I Am Waters Foundation 3262 Westheimer Road Box 229 Houston, TX 77098	None	PC	Support delivery of bottled water to individuals who lack regular access to clean, safe drinking water on a regular basis in Texas, Louisiana, Oklahoma, Arkansas, New York City, and Washington D C	10,000
Recipe for Success Foundation PO Box 56405 Houston, TX 77256	None	PC	Support to combat childhood obesity by changing the way children understand, appreciate, and eat their food, and by educating and mobilizing the community to provide healthier diets for children	20,000
Total ► 3a				18,505,071

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Small Steps Nurturing Center 2902 Jensen Drive Houston, TX 77026	None	PC	Support of Speech Therapy Program serving at-risk children by providing high-quality education, social and emotional support, a nurturing Christian environment, transportation, and nutritious meals to underserved children in Houston's inner city	10,000
Therapy Pet Pals 3930 Bee Cave Road Suite C Austin, TX 78746	None	PC	Support the promotion of human/animal bond with the residents/patients of healthcare facilities in the community and recruit and train new volunteers	5,000
BCM - Dr Bing ZhangOne Baylor Plaza Houston, TX 77030	None	PC	Support toward the long-term research goal of Appointed McNair Scholar Dr Bing Zhang is to use proteogenomics and multi-omics data to better understand cancer biology and to improve cancer care	250,000
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a <i>Paid during the year</i>				
BCM - Dr T Dorina Papageorgiou One Baylor Plaza Houston, TX 77030	None	PC	Research grant for Dr T Dorina Papageorgiou's continued work focused on investigational targeted brain neuro-therapeutics, including the rehabilitation of visual cortical blindness, speech/motor impairment and chronic pain as a result of traumatic brain injury, stroke, brain tumor, neurodegenerative disease and pain syndromes	563,953
Men of Distinction of Greater Houston PO Box 130630 Houston, TX 77219	None	PC	Support for the Men of Distinction Annual Awards Luncheon which raises fund invested back into Houston's medical community for a variety of programs through the Texas Medical Center	25,000
Menninger Clinic12301 Main Street Houston, TX 77035	None	PC	Fund for support of medical education, which serves as the bedrock of The Menninger Clinic as it works to advance the knowledge, understanding and treatment of mental health conditions to improve the quality of life for patients and their loved ones	67,708
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Texas Children's Hospital Office of Development PO Box 300630 Suite 5214 Houston, TX 77230	None	PC	Contribution to Celebration of Champions in support of the Texas Children's Cancer Center	5,000
Epilepsy Foundation Texas 2401 Fountain View Drive Suite 900 Houston, TX 77057	None	PC	Support of Gala raising funds for programs and services that accelerate therapies to stop seizures, find cures and save lives offered at no cost to people with epilepsy and their families as they fight to overcome the challenges of living with epilepsy	10,000
The Women's Fund for Health Education & Resiliency 5353 W Alabama Suite 615 Houston, TX 77056	None	PC	Support of annual fund raising luncheon	10,000
Total ▶ 3a				18,505,071

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a <i>Paid during the year</i>				
BCM - Dr Trey Westbrook One Baylor Plaza Houston, TX 77030	None	PC	McNair Scholar Trey Westbrook research grant with focus on four areas of cancer gene discovery Discovering new oncogene-induced 'stress pathwaystranslating these pathways into cancer therapies, repositioning anti-cancer therapies for triple-negative breast cancer, identifying new oncogene/tumor suppressor networks via functional genetic screens, and understanding drug resistance in breast cancer	500,000
BCM - Susan L Hamilton PhD One Baylor Plaza MS BCM160 Houston, TX 77030	None	PC	1/3 payments toward grant in the total amount of up to \$600,000 to fund a study to assess the ability of moderate intensity exercise and exercise mimetics to promote healthy aging by preventing decline in immune functions, muscle strength, bone density and cognitive abilities	195,638
Band Against MS - Give MS the Boot 3102 West End Avenue Suite 400 Nashville, TN 37203	None	PC	Annual contribution of the Annual "Give MS the Boot" event	5,000
Total ► 3a				18,505,071

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a <i>Paid during the year</i>				
South Carolina Athletic Hall of Fame 1501 Main Street Suite 400 Columbia, SC 29201	None	PC	Funds to support University's Athletics which develops student-athletes intellectually, athletically, socially, and culturally to compete for championships and attain high levels of achievement at the University and throughout life, in harmony with the University's mission and vision	1,000
Junior Achievement of Southeast Texas Inc 2115 East Governors Circle Houston, TX 77092	NONE	PC	Funds to support their mission to educate and inspire young people to understand business and economics and to value the free enterprise system	5,000
Texas Generation One Inc PO Box 8280 Houston, TX 77228	NONE	PC	In support of mission to physically and spiritually transform Houston's Third Ward Community by creating an environment of opportunities which empowers and equips individuals and families to break the cycle of generational poverty and suffering	5,000
Total ► 3a				18,505,071

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a <i>Paid during the year</i>				
Houston International Initiatives City Hall Fourth Floor 901 Bagby Houston, TX 77002	None	PC	Support of the 2017 Consular Ball recognizing Houston's internationalism, honoring Houston's Consular Corp, and strengthening ties with local goverment and corporate leaders Funds go towards Houston's international outreach efforts and international education programs at local universities	30,000
MLK Jr Parade Foundation Inc 1730 Jefferson Suite 230 Houston, TX 77003	NONE	PC	Matching funds to complete the MLK Plaza Project commemorating the life and legacy of Dr Martin Luther King, Jr located in the inner city in the heart of the Third Ward	50,000
Scripture Awakening 512 North Grove Street Suite 202 Hendersonville, NC 28792	NONE	PC	Funds to support the ministry in effectively communicating the importance of reading God's word and present the means to enhance study	150,000
Total ► 3a				18,505,071

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Camp Blessing Texas - Build a Blessing 9402 Palestine Road Brenham, TX 77833	NONE	PC	1/5 Payments toward Capital Campaign to support camping ministry for children, youth, and adults with special needs	200,000
KSBJ Education Foundation Inc 1722 Treble Drive Humble, TX 77338	NONE	PC	1/5 payments supporting NGEN signal acquisition, a full powered FM station offering Christian music created to reach the millennial generation	100,000
College of Biblical Studies 7000 Regency Square Blvd Houston, TX 77036	NONE	PC	Support for programs of academic excellence, convenience, and accessibility through evening classes and online courses for students	10,000
Total 				18,505,071
3a				

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Prayer of the People 1110 Lovett Boulevard Suite 100 Houston, TX 77006	NONE	PC	Funds to support providing spiritual care to patients, families and healthcare professionals in the healthcare system	5,000
Museum of Fine Arts Houston PO Box 25026 Houston, TX 77265	None	PC	1/5 payments in support of MFAH Campus Campaign	1,000,000
East Rutherford Baseball Booster Club East Rutherford High School PO Box 669 Forest City, NC 28043	None	PC	Matching contribution toward Infield Turf campaign	100,000
Total 				18,505,071
3a				

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a <i>Paid during the year</i>				
Zina Garrison Academy 1333 Old Spanish Trail Suite G 17 Houston, TX 77054	NONE	PC	Funds to support ZGA in serving young people and strengthening families through tennis, education and wellness programs that contribute to a healthy community	5,000
Texas Access to Justice Foundation 1414 Colorado Austin, TX 78701	NONE	PC	Funds toward support of all Texans, regardless of income, having equal access to the civil justice system	10,000
Big Brothers Big Sisters 500 Dallas Suite 2900 Houston, TX 77002	NONE	PC	1/5 towards BBBS Capital Campaign	50,000
Total 				18,505,071
3a				

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Crime Stoppers of Houston - Gala PO Box 541654 Houston, TX 772541654	NONE	PC	Funds to support 2017 Gala for programs dedicated to solving and preventing serious crimes in the Greater Houston Area in partnership with citizens, media and the criminal justice system	5,000
Depression and Bipolar Support Alliance (DBSA) 515 Post Oak Blvd Suite 650 Houston, TX 77027	NONE	PC	Support to provide hope, help, support and education to improve the lives of people with mood disorders	10,000
Good Samaritan Foundation 2001 Kirby Drive Suite 1350 Houston, TX 77019	None	PC	Funds toward Good Samaritan Foundation's Pro-Am Golf Tournament supporting scholarships to Texas nursing students	10,000
Total ► 3a				18,505,071

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Points of Light 600 Means St NW Suite 210 Atlanta, GA 30318	NONE	PC	Funds toward the POL 2017 Tribute Awards Dinner in support of their mission to inspire, equip and mobilize people to take action that changes the world Points of Light works in partnership with companies, foundations, government agencies and nonprofits to achieve the greatest impact	25,000
Souper Bowl of Caring - Luncheon 6260 Westpark Drive Suite 260 Houston, TX 77057	None	PC	Donation toward annual Luncheon to support Souper Bowl of Caring	10,000
Interfaith Ministries for Greater Houston 3303 Main Street Houston, TX 77002	None	PC	Funds to support Interfaith's "Meals on Wheels" program	15,000
Total ▶ 3a				18,505,071

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Memorial Park Conservancy 7575 North Picnic Lane Houston, TX 77007	NONE	PC	Annual support towards 2017 general operations	10,000
South Carolina Aquarium 100 Aquarium Wharf Charleston, SC 29401	NONE	PC	1/5 payments toward launching The McNair Center for Sea Turtle Conservation and Research at the South Carolina Aquarium	100,000
Houston Humane Society 14700 Almeda Road Houston, TX 77053	None	PC	Funds toward Vets and Pets for Life Luncheon supporting the Houston Humane Society	10,000
Total ► 3a				18,505,071

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Name and address (home or business)				
a <i>Paid during the year</i>				
Houston Livestock Show and Rodeo Education Fund Attn Jamie Voskamp PO Box 20070 Houston, TX 77225	None	PC	Donation as memorial contribution for Nina Lyons, husband of HLS&R Chariman Jack Lyons, who passed away June 2, 2017	10,000
Star of Hope Mission - Cornerstone 6897 Ardmore Houston, TX 77054	None	PC	1/5 Additional support to Star of Hope's Campaign for Cornerstone Community for Houston's homeless families	200,000
Total ► 3a				18,505,071

TY 2017 Accounting Fees Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute

EIN: 76-6050185

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	53	27		0

TY 2017 Contractor Compensation Explanation

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute
EIN: 76-6050185

Contractor	Explanation
SNYDER CAPITAL MANAGEMENT LP	SNYDER CAPITAL IS A SMALL CAP EQUITY MANAGER FOR THE FOUNDATION.
The Reverend Dave Peterson	THE REVEREND DAVE PETERSON HAS BEEN ENGAGED TO CONDUCT THE FOUNDATION'S COMMUNITY OUTREACH PROGRAM. THE PURPOSE OF THE PROGRAM IS TO BETTER PREPARE YOUTH THROUGH EDUCATIONAL MEANS FOR PRODUCTIVE AND ENRICHED LIVES WITH RESPECT TO WORK, FAMILY, AND SERVICE TO OTHERS.
Fayez Sarofim Co	FAYEZ SAROFIM & CO. IS A SMALL CAP EQUITY MANAGER FOR THE FOUNDATION.

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: The Robert and Janice McNair Foundation

d/b/a McNair Medical Institute

EIN: 76-6050185

TY 2017 Investments Corporate Stock Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute

EIN: 76-6050185

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FAYEZ SAROFIM EQUITIES-SEE ATT	34,744,288	34,744,288
EXXONMOBIL CORPORATION	11,323,184	11,323,184
PHILIP MORRIS INTL INC	34,107,741	34,107,741
SNYDER CAPITAL EQUITIES-SEE AT	18,683,908	18,683,908
KINDER MORGAN MGMNT LLC	3,172,550	3,172,550
WEATHERFORD INTL INC	1,531,516	1,531,516
GOLDMAN SACHS & CO MMA	25	25
FMC TECHNOLOGIES INC	250,480	250,480
PLAINS GP HOLDINGS LP	3,033,292	3,033,292
ALTRIA GROUP INC	54,980,849	54,980,849
CAMDEN PROPERTY TRUST STOCK	14,617,575	14,617,575

TY 2017 Legal Fees Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute

EIN: 76-6050185

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	17,302			17,302

TY 2017 Other Assets Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute

EIN: 76-6050185

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
BCM MCNAIR SCHOLARS PROGRAM	9,345,826	10,478,597	10,478,597
CC MCNAIR SCHOLARS PROGRAM	9,402,654	10,337,683	10,337,683
USC MCNAIR SCHOLARS PROGRAM	20,000,000	21,451,613	21,451,613
TEXAS HEART INST MCNAIR SCHOL	2,534,252	2,785,851	2,785,851
MD ANDERSON MCNAIR SCHOLARS PR	2,660,701	2,924,852	2,924,852
MENNINGER CLINIC MCNAIR SCHOL	2,682,676	3,020,824	3,020,824
TEXAS CHILDREN'S MCNAIR SCHOL	2,459,577	2,567,681	2,567,681
MCNAIR MEDICAL INSTITUTE BCM	41,521,260	51,380,995	51,380,995
RICE JONES SCH MCNAIR SCHOL	2,050,240	2,256,823	2,256,823
RICE / BAKER INSTITUTE MEC	1,958,476	2,958,476	2,958,476
COLUMBIA COLLEGE MEC	1,956,276	3,078,265	3,078,265
NORTHWOOD UNIVERSITY MEC	1,956,276	3,078,265	3,078,265
UNIV OF SOUTH CAROLINA MEC	2,191,408	3,564,312	3,564,312
ST THOMAS UNIV MEC	1,956,276	3,078,265	3,078,265
HOUSTON BAPTIS UNIV MEC	1,000,000	2,000,000	2,000,000
RESERVE MCNAIR SCHOLARS PROGS	-103,675,898	-124,962,502	-124,962,502

TY 2017 Other Expenses Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute

EIN: 76-6050185

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUPPLIES & SMALL EQUIPMENT	660	330		0
MEMBERSHIPS & SEMINARS	928			125
POSTAGE AND DELIVERY	1,293			38
MISCELLANEOUS	582			0
IT COSTS & DATA COMMUNICATIONS	18,011			15,002
INSURANCE	7	4		0
PENALTIES	982			

TY 2017 Other Income Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute

EIN: 76-6050185

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LITIGATION PROCEEDS	1,322	1,322	

TY 2017 Other Increases Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute

EIN: 76-6050185

Description	Amount
YTD UNREALIZED GAIN FMV EQUITIES	9,058,562

TY 2017 Other Liabilities Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute

EIN: 76-6050185

Description	Beginning of Year - Book Value	End of Year - Book Value
ACCRUED FEDERAL EXCISE TAX	44,277	105,003
OTHER CURRENT LIABILITIES	0	1,969

TY 2017 Other Professional Fees Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute

EIN: 76-6050185

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT CONSULTING FEES	192,551	192,551		
PROGRAM CONSULTING FEES	90,000			90,000
OUTSIDE PROFESSIONAL FEES	19,641			19,378

TY 2017 Taxes Schedule

Name: The Robert and Janice McNair Foundation
d/b/a McNair Medical Institute

EIN: 76-6050185

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX ON INVESTMENT INC	180,260			
FOREIGN DIVIDEND WITHHOLDING	11,259	11,259		
EMPLOYEE WITHHOLDING TAXES	5,807			5,807

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2017
	Name of the organization The Robert and Janice McNair Foundation d/b/a McNair Medical Institute	Employer identification number 76-6050185

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization The Robert and Janice McNair Foundation d/b/a McNair Medical Institute	Employer identification number 76-6050185
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Robert C McNair 109 N Post Oak Lane Ste 600 Houston, TX 77024	\$ 4,200,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	Robert C McNair 109 N Post Oak Lane Ste 600 Houston, TX 77024	\$ 40,872,920	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization The Robert and Janice McNair Foundation d/b/a McNair Medical Institute	Employer identification number 76-6050185
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Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	417,000 shares of altria FMV equals the average of high and low on date of receipt	\$ 29 873,880	2017-12-31
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	104,000 shares philip morris int'l FMV EQUALS THE AVERAGE OF HIGH AND LOW ON DATE OF RECEIPT	\$ 10 999,040	2017-12-31
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization The Robert and Janice McNair Foundation d/b/a McNair Medical Institute	Employer identification number 76-6050185
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	