

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation ANDREW DELANEY FOUNDATION		A Employer identification number 76-0265537	
Number and street (or P.O. box number if mail is not delivered to street address) 5501-A BALCONES DRIVE PMB 152		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code AUSTIN, TX 78731		B Telephone number (see instructions) (512) 637-4168	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 23,624,567		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	19,363,850			
	2 Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B . . . . .				
	3 Interest on savings and temporary cash investments	204	204		
	4 Dividends and interest from securities . . .	11,158	11,158		
	5a Gross rents . . . . .				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,136,980			
	b Gross sales price for all assets on line 6a				
		13,755,799			
	7 Capital gain net income (from Part IV, line 2) . . .		2,136,980		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	3,000	0		
	12 Total. Add lines 1 through 11 . . . . .	21,515,192	2,148,342		
	13 Compensation of officers, directors, trustees, etc	62,809	15,702		47,107
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .	4,289	1,072		3,217
	16a Legal fees (attach schedule) . . . . .	2,198	1,099		1,099
	b Accounting fees (attach schedule) . . . . .	3,000	1,500		1,500
	c Other professional fees (attach schedule) . . . . .	4,662	4,662		0
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . .	535	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .	279	70		209
	21 Travel, conferences, and meetings . . . . .	1,052	263		789
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	4,737	0		4,737
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	83,561	24,368		58,658
	25 Contributions, gifts, grants paid . . . . .	192,500			192,500
	26 Total expenses and disbursements. Add lines 24 and 25	276,061	24,368		251,158
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	21,239,131			
	b Net investment income (if negative, enter -0-)		2,123,974		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing . . . . .	1,116	1,263	1,263
	2 Savings and temporary cash investments . . . . .	47,282	2,144,168	2,144,168
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10a Investments—U S and state government obligations (attach schedule)	0	756,040	752,093
	b Investments—corporate stock (attach schedule) . . . . .	0	16,930,323	17,529,179
	c Investments—corporate bonds (attach schedule) . . . . .	0	605,225	649,717
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans . . . . .			
	13 Investments—other (attach schedule) . . . . .	3,682,138	2,380,344	2,505,458
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	0	42,689	42,689	
16 <b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	3,730,536	22,860,052	23,624,567	
Liabilities	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶ _____)			
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds . . . . .	3,730,536	3,730,536	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	0	19,129,516	
30 <b>Total net assets or fund balances</b> (see instructions) . . . . .	3,730,536	22,860,052		
31 <b>Total liabilities and net assets/fund balances</b> (see instructions) .	3,730,536	22,860,052		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	3,730,536
2 Enter amount from Part I, line 27a . . . . .	<b>2</b>	21,239,131
3 Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	10,357
4 Add lines 1, 2, and 3 . . . . .	<b>4</b>	24,980,024
5 Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	2,119,972
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	22,860,052

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<b>1 a PUBLICLY TRADED SECURITIES</b>	P		
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 13,755,799		11,618,819	2,136,980
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			2,136,980
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) <span style="float: right;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>	<b>2</b>	2,136,980
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 <span style="float: right;">{ }</span>	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries


(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	140,472	3,931,967	0 035726
2015	136,679	4,183,334	0 032672
2014	147,060	4,206,949	0 034956
2013	169,231	4,073,851	0 041541
2012	179,785	3,924,254	0 045814
<b>2 Total</b> of line 1, column (d)			<b>2</b> 0 190709
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0 038142
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			<b>4</b> 5,446,336
<b>5</b> Multiply line 4 by line 3			<b>5</b> 207,734
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 21,240
<b>7</b> Add lines 5 and 6			<b>7</b> 228,974
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 251,158

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	21,240
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	21,240
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	21,240
<b>6</b>	Credits/Payments		
<b>a</b>	2017 estimated tax payments and 2016 overpayment credited to 2017	<b>6a</b>	1,931
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	0
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	1,931
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	0
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	19,309
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2018 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ 0 (2) On foundation managers <input type="checkbox"/> \$ _____ 0		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TX		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  . . . . .	<b>10</b>	Yes

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of <b>JANET L DELANEY</b> Telephone no <b>(512) 637-4168</b>			

Located at **5501-A BALCONES DRIVE PMB 152 AUSTIN TX**ZIP+4 **78731**

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b>			
<b>16</b>	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country <b>▶</b>	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly)		<b>Yes</b>	<b>No</b>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <b>▶</b> <input type="checkbox"/>	<b>1b</b>	<b>Yes</b>	
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/>	<b>1c</b>	<b>Yes</b>	
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>▶</b> 20____, 20____, 20____, 20____			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	<b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>▶</b> 20____, 20____, 20____, 20____			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/>	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	<b>4b</b>		<b>No</b>

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to			
	<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	<b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	<b>5b</b>	
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>		<b>6b</b>	<b>No</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		<b>7b</b>	

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JANET L DELANEY 5501-A BALCONES DRIVE PMB 152 AUSTIN, TX 78731	CHAIRMAN/PRESIDENT 20 00	56,060	0	0
AMANDA H GRAHAM 5501-A BALCONES DRIVE PMB 152 AUSTIN, TX 78731	SECRETARY/TRUSTEE 0 25	2,250	0	0
DAVID J LEE 5501-A BALCONES DRIVE PMB 152 AUSTIN, TX 78731	VP/TRUSTEE 0 30	2,250	0	0
DANIEL E SAVITZ 5501-A BALCONES DRIVE PMB 152 AUSTIN, TX 78731	TREASURER/TRUSTEE 0 40	2,250	0	0

**2** Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. . . . . **0**

**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. . . . . **0**

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	

Total. Add lines 1 through 3 . . . . . **0**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	5,172,978
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	355,829
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	468
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	5,529,275
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	5,529,275
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	82,939
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	5,446,336
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	272,317

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	272,317
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5.	<b>2a</b>	21,240
<b>b</b>	Income tax for 2017 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	21,240
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	251,077
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	0
<b>5</b>	Add lines 3 and 4.	<b>5</b>	251,077
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	251,077

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	251,158
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	251,158
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	21,240
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	229,918

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7				251,077
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only. . . . .			7,368	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2017				
<b>a</b> From 2012. . . . .				
<b>b</b> From 2013. . . . .				
<b>c</b> From 2014. . . . .				
<b>d</b> From 2015. . . . .				
<b>e</b> From 2016. . . . .				
<b>f</b> Total of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 251,158				
<b>a</b> Applied to 2016, but not more than line 2a			7,368	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2017 distributable amount. . . . .				243,790
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 . . . . .				7,287
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2013. . . . .				
<b>b</b> Excess from 2014. . . . .				
<b>c</b> Excess from 2015. . . . .				
<b>d</b> Excess from 2016. . . . .				
<b>e</b> Excess from 2017. . . . .				

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**Part XV** **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			<b>3a</b>	192,500
<b>b</b> <i>Approved for future payment</i> See Additional Data Table				
<b>Total</b> . . . . .			<b>3b</b>	560,000

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of			
<b>(1)</b> Cash. . . . .	<b>1a(1)</b>		<b>No</b>
<b>(2)</b> Other assets. . . . .	<b>1a(2)</b>		<b>No</b>
<b>b</b> Other transactions			
<b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .	<b>1b(1)</b>		<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .	<b>1b(2)</b>		<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets. . . . .	<b>1b(3)</b>		<b>No</b>
<b>(4)</b> Reimbursement arrangements. . . . .	<b>1b(4)</b>		<b>No</b>
<b>(5)</b> Loans or loan guarantees. . . . .	<b>1b(5)</b>		<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .	<b>1b(6)</b>		<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .	<b>1c</b>		<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship


<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-05-08	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr )? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
--

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	CARLEY UMSTEAD				P00982177
	Firm's name <b>►</b> RSM US LLP				Firm's EIN <b>►</b> 42-0714325
	Firm's address <b>►</b> 201 FIRST ST SE SUITE 800 CEDAR RAPIDS, IA 52401				Phone no (319) 298-5333

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ALZHEIMERS ASSOCIATION 6055 SOUTH LOOP EAST HOUSTON, TX 77087		PC	ALZHEIMERS DISEASE CARE, SUPPORT AND RESEARCH	3,000
ARTS FOR RURAL TEXAS P O BOX 33 FAYETTEVILLE, TX 78940		PC	CAPITAL CAMPAIGN FOR BUILDING REPAIR	5,000
AUSTIN HUMANE SOCIETY 124 W ANDERSON LN AUSTIN, TX 78752		PC	VETERINARY DENTAL EQUIPMENT PURCHASE	2,500
BIG BROTHERS BIG SISTERS LONE STAR 6437 HIGH STAR HOUSTON, TX 77074		PC	CHILD MENTORING PROGRAMS	7,500
BUFFALO BAYOU PARTNERSHIP 1019 COMMERCE ST STE 200 HOUSTON, TX 07002		PC	TRANSFORM AND REVITALIZE BUFFALO BAYOU	3,000
<b>Total . . . . .</b> ► <b>3a</b>				192,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CENTER FOUNDATION 3350 WEST DALLAS HOUSTON, TX 77019		PC	SERVICES FOR ADULTS WITH DEVELOPMENTAL DISABILITIES HURRICANE HARVEY RECOVERY	10,000
COVENANT HOUSE OF TEXAS 1111 LOVETT BLVD HOUSTON, TX 77006		PC	SERVICES FOR HOMELESS YOUTH	1,000
EMANCIPET7010 EASY WIND DRIVE 260 AUSTIN, TX 78752		PC	LOW-COST SPAY/ NEUTER AND VETERINARY SERVICES FOR ANIMALS CAPITAL CAMPAIGN FOR RELOCATION OF CENTRAL BRANCH CLINIC	40,000
ETOSHA RESCUE & ADOPTION CENTER 1136 E KINGSBURY ST PMB 128 SEGUIN, TX 78155		PC	ANIMAL RESCUE, LOW-COST SPAY AND NEUTER PROGRAM	5,000
EVES FUNDP O BOX 73 DALTON, MA 01227		PC	SCHOLARSHIP PROGRAM FOR NATIVE AMERICANS	5,000
<b>Total</b> . . . . . 				192,500
<b>3a</b>				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
EXPONENT PHILANTHROPY 1720 N STREET NW WASHINGTON, DC 20036		PC	GENERAL OPERATING FUND	1,500
GOOD SAMARITAN FOUNDATION OF TEXAS 3355 W ALABAMA ST STE 1025 HOUSTON, TX 770981867		PC	NURSING SCHOLARSHIPS	5,000
GOODWILL INDUSTRIES OF HOUSTON 10795 HAMMERLY BLVD HOUSTON, TX 77043		PC	EDUCATION, TRAINING AND CAREER SERVICES FOR PEOPLE WITH DISADVANTAGES	3,500
GREATER HOUSTON COMMUNITY FOUNDATION 5120 WOODWAY DR STE 6000 HOUSTON, TX 77056		PC	HURRICANE HARVEY RECOVERY FUND	25,000
HOUSTON EYE ASSOCIATES FOUNDATION 2855 GRAMERCY HOUSTON, TX 77025		PC	PROVIDE EYE CARE SERVICES FOR INDIVIDUALS IN FINANCIAL HARDSHIP	10,000
<b>Total . . . . . ▶</b> <b>3a</b>				192,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HOUSTON FOOD BANK 535 PORTWALL ST HOUSTON, TX 77029		PC	PROVIDE FOOD AND MEALS TO INDIVIDUALS AND CHARITIES	10,000
HOUSTON HOSPICE 1905 HOLCOMBE BLVD HOUSTON, TX 77030		PC	IN-PATIENT HOSPICE CARE	3,500
HOUSTON MUSEUM OF NATURAL SCIENCE 5555 HERMAN PARK DR HOUSTON, TX 77030		PC	NATURAL HISTORY, NATURAL SCIENCES MUSEUM, YOUTH EDUCATION PROGRAM	3,500
LASELL COLLEGE 1844 COMMONWEALTH AVE AUBURNDALE, MA 02466		PC	FUND FOR FOREIGN STUDENTS OR STUDIES	10,000
MAKE-A-WISH TX GULF COAST & LOUISIANA 12625 SOUTHWEST FREEWAY STAFFORD, TX 77477		PC	GRANT WISHES OF CHILDREN WITH LIFE-THREATENING MEDICAL CONDITIONS	3,000
<b>Total . . . . .</b> ► <b>3a</b>				192,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PHI BETA KAPPA ALUMNI ASSOCIATION P O BOX 25283 HOUSTON, TX 77265		PC	SCHOLARSHIP AWARDS DINNER	2,000
PLANNED PARENTHOOD GULF COAST 4600 GULF FREEWAY HOUSTON, TX 77023		PC	PROVIDE HEALTH SERVICES, EDUCATION AND ADVOCACY	10,000
SALVATION ARMY GREATER HOUSTON 1500 AUSTIN STREET HOUSTON, TX 77002		PC	PROVIDE VARIOUS SOCIAL SERVICE PROGRAMS	3,500
SAM HOUSTON AREA COUNCIL (BOY SCOUTS) 2225 NORTH LOOP W HOUSTON, TX 77008		PC	SCOUTING PROGRAMS FOR BOYS	3,500
SMALL STEPS NUTURING CENTER 2902 JENSEN DRIVE HOUSTON, TX 77026		PC	PROVIDE EARLY CHILDHOOD PROGRAM	3,000
<b>Total</b> . . . . . 				192,500
<b>3a</b>				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SOUTHEAST TEXAS FOOD BANK P O BOX 21012 BEAUMONT, TX 77720		PC	PROVIDE FOOD AND MEALS TO INDIVIDUALS AND CHARITIES	5,000
THE WOODS PROJECT 2700 SOUTHWEST FREEWAY SUITE A HOUSTON, TX 77098		PC	DEVELOP LEADERSHIP AND LIFE SKILLS IN LOW INCOME YOUTH THROUGH OUTDOOR EDUCATION PROGRAMS	5,000
TRIPLE ME MAC EQUINE SANCTUARY 3022 VIEW RIDGE SPRING BRANCH, TX 78070		PC	CARE FOR RESCUED HORSES	3,500
<b>Total . . . . .</b> ► <b>3a</b>				192,500

**TY 2017 Accounting Fees Schedule****Name:** ANDREW DELANEY FOUNDATION**EIN:** 76-0265537**Accounting Fees Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
	3,000	1,500		1,500

**TY 2017 Investments Corporate Bonds Schedule****Name:** ANDREW DELANEY FOUNDATION**EIN:** 76-0265537**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
ORACLE SYSTEMS CORP 05.750%	101,272	101,146
AGRIUM INC 06.750%	104,243	104,518
ALTRIA GROUP INC RATE 09.250%	27,822	27,716
COCA COLA ENTERPRISES 08.500%	122,815	122,266
ISHARES IBOXX \$ INVT GRADE CORPORATE BOND ETF	155,033	194,496
JUNGHEINRICH AG ORD PREFERRED EUR	94,040	99,575

**TY 2017 Investments Corporate Stock Schedule**

**Name:** ANDREW DELANEY FOUNDATION  
**EIN:** 76-0265537

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AGRIUM INC (CANADA) CAD	162,510	176,525
BIO RAD LABORATORIES INC CL A	120,077	152,749
CARNIVAL CORP NEW (PAIRED STOCK)	137,404	161,279
CELGENE CORP	147,012	159,671
ECOLAB INC	72,582	80,508
EOG RESOURCES INC	83,809	87,407
EPAM SYSTEMS INC	87,350	107,430
HEALTH CARE SVCS GROUP INC	126,800	167,122
INTERCONTINENTAL EXCHANGE GROUP	77,156	91,728
INTUITIVE SURGICAL INC NEW	146,923	233,562
MONSANTO CO NEW	302,872	323,481
OCCIDENTAL PETROLEUM CRP	242,659	260,756
PAYPAL HOLDINGS INC	90,449	164,173
ROCKWELL AUTOMATION INC NEW	191,901	248,383
STARBUCKS CORP	155,452	159,081
SYNOPSYS INC	111,882	153,006
ENERGY SELECT SECTOR SPDR FUND ETF	222,960	216,780
WARRANTS AMERICAN INTL GROUP INC	21,481	16,634
WALT DISNEY CO (HOLDING CO)	216,695	215,020
ALIBABA GROUP HLDG LTD SPON ADR	109,573	107,769
APPLE INC	126,121	122,015
APTIV PLC	207,325	207,749
ARES CAPITAL CORP	116,219	115,715
AT&T INC	149,913	150,349
BERKSHIRE HATHAWAY INC NEW CL B	171,777	207,140
BROADCOM LTD	96,458	94,796
BROADRIDGE FINANCIAL SOLUTIONS	104,016	103,624
CITIGROUP INC	99,171	97,924
GALLAGHER ARTHUR J & CO	99,219	100,172
GENL DYNAMICS CORP	202,436	202,840

Name of Stock	End of Year Book Value	End of Year Fair Market Value
GRIFOLS S A CL B SPON ADR	161,358	165,047
HALLIBURTON CO	185,146	188,198
HOME DEPOT INC	258,385	260,793
IPG PHOTONICS CORP	66,043	66,809
KOSMOS ENERGY LTD	151,769	148,912
LAUDER ESTEE COS CL A	148,214	147,471
MASTERCARD INC CL A	146,615	147,273
MEDTRONIC PLC	92,405	91,651
MICROSOFT CORP	194,892	254,909
MOODYS CORP	105,473	105,836
NEWELL BRANDS INC	127,873	128,853
SHERWIN WILLIAMS CO	254,705	252,995
SNAP ON INC	196,612	195,390
TEXAS INSTRUMENTS	87,398	116,137
THERMO FISHER SCIENTIFIC INC	114,691	114,877
TIME WARNER INC NEW	185,780	183,672
TWENTY-FIRST CENTURY FOX INC CL B	281,492	275,928
UNITEDHEALTH GROUP INC	288,686	290,346
ALTABA INC	72,920	71,247
ACS ACTIV DE CONSTRUCC Y SERV ADR	100,815	100,226
AERCAP HOLDINGS NV SHS EUR	150,629	149,149
AIA GROUP LTD SPON ADR	100,061	104,314
AIRBUS SE UNSPONSORED ADR	99,964	98,947
AMBEV SA SPON ADR	100,130	102,837
ARCELORMITTAL LUXEMBOURG	99,917	98,998
AXA ADR	100,849	99,793
BAE SYSTEMS PLC SPON ADR	100,018	101,709
BAIDU INC ADS REPSNTG CL A ORD SHS SPON ADR	149,734	146,850
BANCO BILBAO VIZCAYA	100,051	99,119
BAYER A G SPON ADR	99,920	99,364

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BHP BILUTON PLC NEW SPON ADR	150,014	153,140
BRITISH AMER TOBACCO PLC GB	150,043	150,594
CANADIAN NAT RESOURCES LTD CAD	99,986	102,659
CARLSBERG AS SPON ADR	100,035	100,943
CARREOUR SA SPON ADR	100,019	105,562
CK HUTCHISON HLDGS LTD UNSPONSORED ADR	100,105	102,097
DBS GROUP HLDGS LTD SPON ADR	99,990	101,762
DEUTSCH BOERSE ADR	99,717	100,620
DNB ASA SPON ADR	100,082	102,089
E ON SE SPON ADR	100,152	99,376
ENGIE SPON ADR	100,369	99,797
ESSILOR INTL SPON ADR	100,291	100,987
FAST RETAILING CO LTD ADR	99,996	100,726
HSBC HOLDINGS PLC NEW GB SPON ADR	100,138	100,027
INTESA SANPAOLO SPON ADR	100,915	99,436
JULIUS BAER GROUP LTD ADR	100,141	102,065
KOMATSU LTD SPON ADR	100,062	101,408
LLOYDS BANKING GROUP PLC SPON ADR	100,093	102,289
MITSUBISHI ESTATE LTD ADR ADR	100,052	100,404
ORANGE SPON ADR	100,424	100,207
OTSUKA HLDGS CO LTD UNSPONSORED ADR	100,010	99,473
PANASONIC CORP SPON ADR	150,057	149,351
ROCHE HLDG LTD SPONS ADR SWITZ ADR	99,757	101,372
ROYAL DSM N V SPON ADR	100,339	100,726
ROYAL DUTCH SHELL PLC CL A SPON ADR	99,933	101,132
ROYAL KPN NV SPON ADR	99,957	101,714
SCHLUMBERGER LTD NETHERLANDS ANTILLES	166,694	148,460
SECOM LTD ADR JAPAN ADR	100,250	100,527
SEVEN & I HLDGS CO LTD ADR	100,227	99,829
SMITH & NEPHEW PLC NEW	99,898	100,654

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SUMITOMO MITSUI FINANCIAL SPON ADR	150,275	148,060
TATA MOTORS LTD SPON ADR	100,071	100,864
TORAY IND ADR JAPAN ADR	100,102	100,716
TOTAL SA FRANCE SPON ADR	100,262	100,167
A P MOLLAR-MAERSK A/S UNSPON ADR	35,660	37,072
ADOBE SYSTEMS INC (DELAWARE)	86,028	85,517
ALLERGAN PLC	62,431	59,216
ALNYLAM PHARMACEUTICALS INC	46,279	47,771
AMAZON.COM INC	149,750	147,353
APPLIED MATERIALS INC	41,895	40,180
APTIV PLC	100,077	99,930
ARISTA NETWORKS INC	61,993	62,429
ASHTED GROUP PLC ORD UNSPONSORED ADR	94,021	96,401
AVIVA PLC SPON ADR	61,443	61,445
BIO RAD LABORATORIES INC CL A	64,449	77,568
BRAMBLES LTD SPON ADR	42,062	43,268
CELGENE CORP	34,067	36,213
CISCO SYSTEMS INC	52,739	52,471
COSTCO WHOLESALE CORP	59,127	57,325
CREDIT AGRICOLE SA ADR	86,543	84,508
DEUTSCHE TELEKOM AG DE SPON ADR	50,435	49,680
ECOLAB INC	104,467	113,382
ELECTRONIC ARTS	74,372	73,017
EOG RESOURCES INC	87,550	90,968
HESS CORP	63,019	68,357
INTEGRATED DEVICE TECH INC	53,481	51,373
INVESTORS BANCORP INC NEW	67,583	65,611
KAO CORP REPSTG 10 SHS COM SPON ADR	74,660	72,981
KROGER COMPANY	70,294	71,425
LABORATORY CORP AMER HLDGS NEW	59,374	58,540

Name of Stock	End of Year Book Value	End of Year Fair Market Value
LEXICON PHARMACEUTICALS INC COM NEW	18,776	18,406
LILLY ELI & CO	49,976	48,733
LYONDELLBASELL INDUSTRIES NV SHS - A - CL A EUR	91,716	92,228
MAKITA CORP ADR JAPAN ADR	98,179	97,739
MARSH & MCLENNAN COS INC	130,049	127,864
MEDIASET ESPANA COMUNICACION SA EUR	48,875	48,335
MEDICINES CO	21,645	22,255
METLIFE INC	75,243	74,677
MICRON TECHNOLOGY INC	63,948	59,912
NORDEA BANK SWED ADR	81,754	82,275
NTT DOCOMO INC ECH REPSTG 1/200TH COM SHS SPON ADR	43,252	42,715
PANASONIC CORP SPON ADR	63,215	61,944
PING AN INSURANCE (GROUP) CO OF CHINA LTD REPSTG 20 H SHS SPON ADR	99,431	103,552
PINNACLEFINANCIAL PARTNERS INC	54,211	53,239
PRAXAIR INC	89,923	90,797
PRICE T ROWE GROUP INC	85,933	86,777
PROCTER & GAMBLE CO	57,247	60,181
PTC INC COM	81,079	81,249
RECKITT BENCKISER PLC SPON ADR	53,048	55,604
ROYAL DSM N V SPON ADR	83,677	83,102
SAGE GROUP PLC ORD GBP	120,712	122,998
SAP SE SPON ADR	127,559	123,933
SCHLUMBERGER LTD NETHERLANDS ANTILLES	57,502	60,516
SCHNEIDER ELEC SE UNSPONSORED ADR	76,482	75,880
SHIN ETSU CHEM CO LTD ADR	71,937	69,590
SHIRE PLC SPON ADR	62,439	63,444
SIMON PPTY GROUP INC SBI	65,609	66,463
SOUTHWEST AIRLINES CO	65,598	65,515
STATOIL ASA SPON ADR	57,215	60,126
SUMITOMO MITSUI FINANCIAL SPON ADR	39,310	39,035

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TAIWAN SEMICONDUCTOR MFG CO LTD ADR	59,368	59,832
TELENOR ASA SDR	61,610	62,052
THK CO LTD ADR	64,854	65,795
TJX COS INC NEW	108,656	110,255
UNILEVER NV NY SHS NEW NETHERLANDS SPON SPON ADR	114,910	112,922
UNITEDHEALTH GROUP INC	117,495	116,403
US BANCORP DEL (NEW)	29,052	28,397
VISA INC CL A	61,181	61,457
WALT DISNEY CO (HOLDING CO) DISNEY COM	84,777	82,030
ZOETIS INC	47,878	47,474
ZURICH INS GROUP LTD SPON ADR	68,000	67,206

**TY 2017 Investments Government Obligations Schedule****Name:** ANDREW DELANEY FOUNDATION**EIN:** 76-0265537**US Government Securities - End  
of Year Book Value:**

0

**US Government Securities - End  
of Year Fair Market Value:**

0

**State & Local Government  
Securities - End of Year Book  
Value:**

756,040

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

752,093

**TY 2017 Investments - Other Schedule****Name:** ANDREW DELANEY FOUNDATION**EIN:** 76-0265537**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
A&Q MULTI-STRATEGY FUND A/O 11/30/17	AT COST	667,695	739,908
A&Q MULTI-STRATEGY FUND ESCROW	AT COST	900,000	900,000
SPDR GOLD SHARES ETF	AT COST	812,649	865,550

**TY 2017 Legal Fees Schedule****Name:** ANDREW DELANEY FOUNDATION**EIN:** 76-0265537

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	2,198	1,099		1,099

## TY 2017 Other Assets Schedule

**Name:** ANDREW DELANEY FOUNDATION

**EIN:** 76-0265537

### Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
GARCIA BANKRUPTCY NOTE	0	42,689	42,689

**TY 2017 Other Decreases Schedule****Name:** ANDREW DELANEY FOUNDATION**EIN:** 76-0265537

Description	Amount
FMV IN EXCESS OF COST BASIS OF CONTRIBUTED SECURITIES	2,119,222
CHECKS WRITTEN IN 2016 CLEARED IN 2017	750

**TY 2017 Other Expenses Schedule****Name:** ANDREW DELANEY FOUNDATION**EIN:** 76-0265537**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	8	0		8
D&O LIABILITY INSURANCE	2,250	0		2,250
MAILBOX FEE	84	0		84
MEMBERSHIP FEES	2,125	0		2,125
POSTAGE	53	0		53
SAFE DEPOSIT BOX	30	0		30
STORAGE UNIT	144	0		144
TECHNOLOGY	43	0		43

## TY 2017 Other Income Schedule

**Name:** ANDREW DELANEY FOUNDATION

**EIN:** 76-0265537

### Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PY GRANT REIMBURSEMENT	3,000		3,000

**TY 2017 Other Increases Schedule****Name:** ANDREW DELANEY FOUNDATION**EIN:** 76-0265537

Description	Amount
2016 DIVIDENDS RECEIVED IN 2017	8,857
CHECKS WRITTEN IN 2017 CLEARED IN 2018	1,500

**TY 2017 Other Professional Fees Schedule****Name:** ANDREW DELANEY FOUNDATION**EIN:** 76-0265537

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INVESTMENT MANAGEMENT FEES	4,662	4,662		0

**TY 2017 Substantial Contributors  
Schedule****Name:** ANDREW DELANEY FOUNDATION**EIN:** 76-0265537**Name****Address**

THE DELANEY MARITAL TRUST

5501-A BALCONES DRIVE PMB 152  
AUSTIN, TX 78731

**TY 2017 Taxes Schedule****Name:** ANDREW DELANEY FOUNDATION**EIN:** 76-0265537

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	535	0		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491130004138	
<b>Schedule B</b> (Form 990, 990-EZ, or 990-PF)  Department of the Treasury Internal Revenue Service		<b>Schedule of Contributors</b>  ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <a href="http://www.irs.gov/form990">www.irs.gov/form990</a>			OMB No 1545-0047
					<b>2017</b>
<b>Name of the organization</b> ANDREW DELANEY FOUNDATION				<b>Employer identification number</b> 76-0265537	

Organization type (check one)

<b>Filers of:</b>	<b>Section:</b>
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)( ) (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> ANDREW DELANEY FOUNDATION	<b>Employer identification number</b> 76-0265537
--	---

**Part I** **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DELANEY MARITAL TRUST 5501-A BALCONES DRIVE PMB 152 AUSTIN, TX 78731	\$ 19,363,850	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

<b>Name of organization</b> ANDREW DELANEY FOUNDATION	<b>Employer identification number</b> 76-0265537
--	---

**Part II** **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	PUBLICLY TRADED SECURITIES	\$ 16,067,319	2017-12-31
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

<b>Name of organization</b> ANDREW DELANEY FOUNDATION	<b>Employer identification number</b> 76-0265537
--	---

<b>Part III</b>	<b>Exclusively</b> religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of <b>exclusively</b> religious, charitable, etc., contributions of <b>\$1,000 or less</b> for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
-----------------	--

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	