AMENDED RETURN 29393186006290

Form 990-T

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

OMB No. 1545-0687

2017

Department of the Treasury
Internal Revenue Service

For calendar year 2017 or other tax year beginning _____, 2017, and ending 1712, 20____.

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

A ☐ Check box if address changed

B Exempt under section
☑ 501(C)(3)
☐ 408(e) ☐ 220(e)
☐ 408A ☐ 530(a)
☐ 529(a)

C Book value of all assets at end of year 248,766,377

Print or Type

Name of organization (☐ Check box if name changed and see instructions)
JF MADDOX FOUNDATION

Number, street, and room or suite no If a P O box, see instructions
PO BOX 2588

City or town, state or province, country, and ZIP or foreign postal code
HOBBS, NM 88241-2588

D Employer identification number (Employees' trust, see instructions)
75-6023767

E Unrelated business activity codes (See instructions)
900000

F Group exemption number (See instructions.) ▶

G Check organization type ▶ ☑ 501(c) corporation ☐ 501(c) trust ☐ 401(a) trust ☐ Other trust

H Describe the organization's primary unrelated business activity. ▶ K-1 PASS THRU UBTI

I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? . . ▶ ☐ Yes ☑ No
If "Yes," enter the name and identifying number of the parent corporation. ▶

J The books are in care of ▶ KERRI FRIZZELL Telephone number ▶ (575) 393-6338

Part I Unrelated Trade or Business Income

			(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales 0				
b	Less returns and allowances 0	c Balance ▶ 1c	0		
2	Cost of goods sold (Schedule A, line 7)	2	0		
3	Gross profit. Subtract line 2 from line 1c	3	0		0
4a	Capital gain net income (attach Schedule D)	4a	1,243,589		1,243,589
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b	0		0
c	Capital loss deduction for trusts	4c	0		0
5	Income (loss) from partnerships and S corporations (attach statement)	5	614,235		614,235
6	Rent income (Schedule C)	6	0	0	0
7	Unrelated debt-financed income (Schedule E)	7	0	0	0
8	Interest, annuities, royalties, and rents from controlled organizations (Schedule F)	8	0	0	0
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9	0	0	0
10	Exploited exempt activity income (Schedule I)	10	0	0	0
11	Advertising income (Schedule J)	11	0	0	0
12	Other income (See instructions, attach schedule)	12	0		0
13	**Total.** Combine lines 3 through 12	13	1,857,824	0	1,857,824

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

14	Compensation of officers, directors, and trustees (Schedule K)		14	24,419
15	Salaries and wages		15	6,917
16	Repairs and maintenance		16	0
17	Bad debts		17	0
18	Interest (attach schedule)		18	359
19	Taxes and licenses		19	63,480
20	Charitable contributions (See instructions for limitation rules)		20	197,099
21	Depreciation (attach Form 4562)	21 0		
22	Less depreciation claimed on Schedule A and elsewhere on return	22a 0	22b	0
23	Depletion		23	0
24	Contributions to deferred compensation plans		24	0
25	Employee benefit programs		25	7,736
26	Excess exempt expenses (Schedule I)		26	0
27	Excess readership costs (Schedule J)		27	0
28	Other deductions (attach schedule)		28	22,926
29	**Total deductions.** Add lines 14 through 28		29	322,936
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13		30	1,534,888
31	Net operating loss deduction (limited to the amount on line 30)		31	0
32	Unrelated business taxable income before specific deduction. Subtract line 31 from line 30		32	1,534,888
33	Specific deduction (Generally $1,000, but see line 33 instructions for exceptions)		33	1,000
34	**Unrelated business taxable income.** Subtract line 33 from line 32. If line 33 is greater than line 32, enter the smaller of zero or line 32		34	1,533,888

Part III Tax Computation

35	**Organizations Taxable as Corporations.** See instructions for tax computation. Controlled group members (sections 1561 and 1563) check here ▶ ☐ **See instructions** and:			
a	Enter your share of the $50,000, $25,000, and $9,925,000 taxable income brackets (in that order): (1) $ (2) $ (3) $			
b	Enter organization's share of: **(1)** Additional 5% tax (not more than $11,750) $ **(2)** Additional 3% tax (not more than $100,000) $			
c	Income tax on the amount on line 34 ▶	35c	521,522	
36	**Trusts Taxable at Trust Rates.** See instructions for tax computation. Income tax on the amount on line 34 from: ☐ Tax rate schedule or ☐ Schedule D (Form 1041) ▶	36		
37	**Proxy tax.** See instructions ▶	37		
38	Alternative minimum tax	38		
39	**Tax on Non-Compliant Facility Income.** See instructions	39		
40	**Total.** Add lines 37, 38 and 39 to line 35c or 36, whichever applies 45	40	521,522	

Part IV Tax and Payments

41a	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	41a				
b	Other credits (see instructions)	41b				
c	General business credit. Attach Form 3800 (see instructions)	41c				
d	Credit for prior year minimum tax (attach Form 8801 or 8827)	41d				
e	**Total credits.** Add lines 41a through 41d				41e	0
42	Subtract line 41e from line 40				42	521,522
43	Other taxes. Check if from: ☐ Form 4255 ☐ Form 8611 ☐ Form 8697 ☐ Form 8866 ☐ Other (attach schedule)				43	0
44	**Total tax.** Add lines 42 and 43 49				44	521,522
45a	Payments: A 2016 overpayment credited to 2017 S1a	45a	188,659			
b	2017 estimated tax payments S1b	45b	505,000			
c	Tax deposited with Form 8868 S1c	45c	375,000			
d	Foreign organizations: Tax paid or withheld at source (see instructions)	45d				
e	Backup withholding (see instructions)	45e				
f	*Credit for small employer health insurance premiums (Attach Form 8941)*	45f				
g	Other credits and payments. ☐ Form 2439 ☐ Form 4136 ☒ Other Refund received -250,000 Total ▶ S1g	45g	-250,000			
46	**Total payments.** Add lines 45a through 45g				46	818,659
47	Estimated tax penalty (see instructions). Check if Form 2220 is attached ▶ ☑				47	0
48	**Tax due.** If line 46 is less than the total of lines 44 and 47, enter amount owed ▶				48	0
49	**Overpayment.** If line 46 is larger than the total of lines 44 and 47, enter amount overpaid 55 ▶				49	297,137
50	Enter the amount of line 49 you want **Credited to 2018 estimated tax** ▶ 297,137 **Refunded** ▶				50	0

Part V Statements Regarding Certain Activities and Other Information (see instructions)

		Yes	No
51	At any time during the 2017 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If YES, the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If YES, enter the name of the foreign country here ▶		✔
52	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If YES, see instructions for other forms the organization may have to file.		✔
53	Enter the amount of tax-exempt interest received or accrued during the tax year ▶ $ 55,250		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

By: Kurt Huggett — 4/22/2020 — VP FINANCE & CFO / TREASURER

Signature of officer — Date — Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

Schedule A—Cost of Goods Sold. Enter method of inventory valuation ▶

1	Inventory at beginning of year	1	0		6	Inventory at end of year	6	0	
2	Purchases	2	0		7	**Cost of goods sold.** Subtract line 6 from line 5. Enter here and in Part I, line 2	7	0	
3	Cost of labor	3	0						
4a	Additional section 263A costs (attach schedule)	4a	0		8	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?		Yes	No
b	Other costs (attach schedule)	4b	0						
5	**Total.** Add lines 1 through 4b	5	0						

Schedule C—Rent Income (From Real Property and Personal Property Leased With Real Property) (see instructions)

1. Description of property

(1)
(2)
(3)
(4)

	2. Rent received or accrued		3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
	(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	
(1)			
(2)			
(3)			
(4)			
Total	0	0	

(c) Total income. Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) ▶ 0

(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B) ▶ 0

Schedule E—Unrelated Debt-Financed Income (see instructions)

	1. Description of debt-financed property	2. Gross income from or allocable to debt-financed property	3. Deductions directly connected with or allocable to debt-financed property	
			(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)
(1)				
(2)				
(3)				
(4)				

	4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5. Average adjusted basis of or allocable to debt-financed property (attach schedule)	6. Column 4 divided by column 5	7. Gross income reportable (column 2 × column 6)	8. Allocable deductions (column 6 × total of columns 3(a) and 3(b))
(1)			%		
(2)			%		
(3)			%		
(4)			%		
				Enter here and on page 1, Part I, line 7, column (A).	Enter here and on page 1, Part I, line 7, column (B).
Totals ▶				0	0
Total dividends-received deductions included in column 8 ▶					0

Schedule F—Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations: 3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations

7. Taxable Income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
			Add columns 5 and 10 Enter here and on page 1, Part I, line 8, column (A)	Add columns 6 and 11. Enter here and on page 1, Part I, line 8, column (B)
Totals ▶			0	0

Schedule G—Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5. Total deductions and set-asides (col 3 plus col 4)
(1)				
(2)				
(3)				
(4)				
	Enter here and on page 1, Part I, line 9, column (A).			Enter here and on page 1, Part I, line 9, column (B).
Totals ▶	0			0

Schedule I—Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7.	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
	Enter here and on page 1, Part I, line 10, col. (A).	Enter here and on page 1, Part I, line 10, col. (B).				Enter here and on page 1, Part II, line 26.
Totals ▶	0	0				0

Schedule J—Advertising Income (see instructions)

Part I Income From Periodicals Reported on a Consolidated Basis

1. Name of penodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3). If a gain, compute cols. 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals (carry to Part II, line (5)) ▶	0	0	0	0	0	0

Part II **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals from Part I ▶	0	0				0
	Enter here and on page 1, Part I, line 11, col (A).	Enter here and on page 1, Part I, line 11, col (B)				Enter here and on page 1, Part II, line 27
Totals, Part II (lines 1–5) ▶	0	0				0

Schedule K—Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4) (SEE STATEMENT)		%	
Total. Enter here and on page 1, Part II, line 14 ▶			24,419

JF MADDOX FOUNDATION | AMENDED RETURN | 75-6023767

Form 990T Part I, Line 5 | Income (loss) from Partnership and S Corporations

Name of Partnership	EIN	UBI
(1) ABRAMS CAPITAL PARTNERS II, LP	04-3455023	10,157
(2) BAUPOST LIMITED PARTNERSHIP 1983 C-1	04-2780321	585,631
(3) HARVEST MLP INCOME FUND II LLC	45-3134479	1
(4) NORTHGATE IV, LP	26-1902666	7,949
(5) RIVA CAPITAL PARTNERS III, LP	45-1564102	13,031
(6) RIVA CAPITAL PARTNERS IV LP	36-4804829	-2,533
(7) VCFA PRIVATE EQUITY PARTNERS IV, LP	20-0434784	-1
	Total for Part I, Line 5	**614,235**

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Form 990T Part II, Line 18 | Interest

Description	Amount
(1) Massachusetts Department of Revenue	358
(2) Virginia Department of Taxation	1
Total	**359**
Total for Part II, Line 18	**359**

JF MADDOX FOUNDATION | AMENDED RETURN | 75-6023767

Form 990T Part II, Line 19 | Taxes and Licenses

Description	Amount
(1) State corporate UBTI taxes	63,480
Total	**63,480**
Total for Part II, Line 19	**63,480**

JF MADDOX FOUNDATION | AMENDED RETURN | 75-6023767

Form 990T Part II, Line 20 | Charitable Contributions

Year Generated	Amount Generated	Amount Used in Prior Years	Amount Used in Current Year	Amount Converted to NOL	Amount Remaining	Contribution Carryover Expires
2011	6,864,508	0			6,864,508	6864508
2012	8,662,696	113,623			8,549,073	
2013	4,831,673	0			4,831,673	
2014	5,163,717	139,502			5,024,215	
2015	12,178,479	114,464			12,064,015	
2016	4,912,348	156,603			4,755,745	
2017	18,567,448		197,099		18,370,349	
Totals	**61,180,869**	**524,192**	**197,099**	**0**	**60,459,578**	

JF MADDOX FOUNDATION | AMENDED RETURN | 75-6023767

Form 990T Part II, Line 28 | Other Deductions

Description	Amount
(1) Legal	147
(2) Occupancy	2,255
(3) Other Expenses	1,819
(4) Printing & publications	227
(5) Professional Fees	11,905
(6) Tax Compliance	4,153
(7) Travel, conferences, meetings	2,420
Total	**22,926**
Total for Part II, Line 28	**22,926**

JF MADDOX FOUNDATION | AMENDED RETURN | 75-6023767

Form 990T Part IV, Line 45b | Estimated Tax Payments

Date	Amount
06/12/2017	175,000
09/13/2017	50,000
12/15/2017	280,000
Totals	**505,000**

Schedule K Compensation of Officers, Directors, and Trustees

1 Name	2 Title	3 Percent of time devoted to business	4 Compensation attributable to unrelated business
(1) Elaine Agather	Director	1 0%	788
(2) Paul Campbell	Director	1 0%	1,414
(3) Benjamin Maddox	Director	1 0%	1,777
(4) Catherine Maddox	Director	1 0%	939
(5) John Maddox	Director	1 0%	838
(6) Thomas Maddox	Director	1 0%	424
(7) Ann Utterback	Director	1 0%	1,454
(8) Don Maddox	Director Emeritus/General Counsel	1 0%	2,689
(9) James Maddox	Director Emeritus/General Counsel	1 0%	2,364
(10) Robert Reid	CEO	2 0%	5,581
(11) Kem Frizzell	Treasurer/CFO	9 0%	6,151
(12) Jennifer Grassham	Secretary/Vice President Grants	0 0%	0
		Total for Part II, Line 14	**24,419**

Disaster Relief Contributions Election

Pursuant to P L. 115-63 Sec 504(a), the Taxpayer hereby elects to treat $10,000 of contributions paid to the American National Red Cross and $10,000 paid to William Marsh Rice University in support of Hurrican Harvey Relief Efforts and $4,000 of contributions paid to Habitat for Humanity of Key West and Lower Florida Keys in support of Hurricane Irma Relief Efforts as "qualified contributions" as defined in P.L. 115-63 Sec. 504(a) (4) (A)

AMENDED RETURN

SCHEDULE D (Form 1120)
Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

▶ Go to *www.irs.gov/Form1120* for instructions and the latest information.

OMB No 1545-0123

2017

Name
JF MADDOX FOUNDATION

Employer identification number
75-6023767

Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				0
1b Totals for all transactions reported on Form(s) 8949 with **Box A** checked				0
2 Totals for all transactions reported on Form(s) 8949 with **Box B** checked				0
3 Totals for all transactions reported on Form(s) 8949 with **Box C** checked	5,836	0	0	5,836

4 Short-term capital gain from installment sales from Form 6252, line 26 or 37	4	
5 Short-term capital gain or (loss) from like-kind exchanges from Form 8824	5	
6 Unused capital loss carryover (attach computation)	6	(0)
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column h	7	5,836

Part II Long-Term Capital Gains and Losses—Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				0
8b Totals for all transactions reported on Form(s) 8949 with **Box D** checked				0
9 Totals for all transactions reported on Form(s) 8949 with **Box E** checked				0
10 Totals for all transactions reported on Form(s) 8949 with **Box F** checked	267,792	0	0	267,792

11 Enter gain from Form 4797, line 7 or 9	11	969,961
12 Long-term capital gain from installment sales from Form 6252, line 26 or 37	12	
13 Long-term capital gain or (loss) from like-kind exchanges from Form 8824	13	
14 Capital gain distributions (see instructions)	14	
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column h	15	969,961

Part III Summary of Parts I and II

16 Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)	16	5,836
17 Net capital gain Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7)	17	1,237,753
18 Add lines 16 and 17 Enter here and on Form 1120, page 1, line 8, or the proper line on other returns	18	1,243,589

Note: If losses exceed gains, see **Capital losses** in the instructions.

AMENDED RETURN

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

▶ Go to *www.irs.gov/Form8949* for instructions and the latest information.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No 1545-0074

2017

Attachment Sequence No **12A**

Name(s) shown on return	Social security number or taxpayer identification number
JF MADDOX FOUNDATION	75-6023767

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short term. For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- ☑ **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed of (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss).** Subtract column (e) from column (d) and combine the result with column (g)
SHORT-TERM GAIN/LOSS FROM INVESTMENTS			5,836				5,836
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) ▶			5,836	0		0	5,836

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

AMENDED RETURN

Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side	Social security number or taxpayer identification number
JF MADDOX FOUNDATION	75-6023767

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check

Part II **Long-Term.** Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ **(E)** Long-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- ☑ **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo, day, yr)	(c) Date sold or disposed of (Mo, day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f) See the separate instructions. (f) Code(s) from instructions	(g) Amount of adjustment	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
LONG-TERM GAIN/LOSS FROM INVESTMENTS			267,792				267,792
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked) ▶			267,792	0		0	267,792

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.