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Form 990-PF

Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation
THE CALDWELL FOUNDATION

A Employer identification number
75-6004080

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 4280

Room/suite

B Telephone number (see instructions)
(903) 592-8191

City or town, state or province, country, and ZIP or foreign postal code
TYLER, TX 75712

C If exemption application is pending, check here

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

D 1. Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation

H Check type of organization

Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 123,705,519

J Accounting method

Cash

Accrual

Other (specify)

(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	2,328			
	2 Check If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	5,665	5,665	5,665	
	4 Dividends and interest from securities	2,109,923	2,109,923	2,109,923	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	3,329,483			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		3,329,483		
	8 Net short-term capital gain			73,397	
	9 Income modifications				
	10a Gross sales less returns and allowances	1,295,649			
b Less Cost of goods sold	522,711				
c Gross profit or (loss) (attach schedule)	772,938		772,938		
11 Other income (attach schedule)	3,343,019	473,587	3,343,019		
12 Total. Add lines 1 through 11	9,563,356	5,918,658	6,304,942		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	249,859	156,915	156,915	92,944
	14 Other employee salaries and wages	3,416,946	120,139	120,139	3,296,807
	15 Pension plans, employee benefits	1,228,915	50,894	50,894	1,178,021
	16a Legal fees (attach schedule)	46,574	32,781	32,781	13,793
	b Accounting fees (attach schedule)	27,975	22,380	22,380	5,595
	c Other professional fees (attach schedule)	349,510	323,605	323,605	25,905
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	61,897	36,897	36,897	
	19 Depreciation (attach schedule) and depletion	618,508	22,779	22,779	
	20 Occupancy	527,394	37,946	37,946	489,448
	21 Travel, conferences, and meetings	30,433	5,009	5,009	25,424
	22 Printing and publications	10,212	544	544	9,668
	23 Other expenses (attach schedule)	1,615,274	34,963	1,094,665	520,609
	24 Total operating and administrative expenses. Add lines 13 through 23	8,183,497	844,852	1,904,554	5,658,214
	25 Contributions, gifts, grants paid	0			0
	26 Total expenses and disbursements. Add lines 24 and 25	8,183,497	844,852	1,904,554	5,658,214
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,379,859			
	b Net investment income (if negative, enter -0-)		5,073,806		
c Adjusted net income(if negative, enter -0-)			4,400,388		

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	9,465	8,875	8,875		
	2	Savings and temporary cash investments	3,120,645	2,725,928	2,725,928		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use	166,294	225,719	225,719		
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	90,184,997	90,945,843	107,369,463		
	14	Land, buildings, and equipment basis ▶ _____ 28,496,977 Less accumulated depreciation (attach schedule) ▶ 16,799,815	5,090,348	11,697,162	11,697,162		
15	Other assets (describe ▶ _____)	5,922,950	271,182	1,678,372			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	104,494,699	105,874,709	123,705,519			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable.					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule).					
	22	Other liabilities (describe ▶ _____)	1,330	1,481			
	23	Total liabilities (add lines 17 through 22)	1,330	1,481			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted	104,493,369	105,873,228			
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see instructions)	104,493,369	105,873,228			
31	Total liabilities and net assets/fund balances (see instructions) .	104,494,699	105,874,709				

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	104,493,369
2	Enter amount from Part I, line 27a	2	1,379,859
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	105,873,228
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	105,873,228

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	3,329,483
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	73,397

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	10,516,392	100,967,107	0 10416
2015	7,153,101	108,504,048	0 06593
2014	5,814,198	111,829,499	0 05199
2013	5,384,309	103,742,909	0 05190
2012	5,297,710	91,650,063	0 05780
2 Total of line 1, column (d)			2 0 331779
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 066356
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 105,792,894
5 Multiply line 4 by line 3			5 7,019,993
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 50,738
7 Add lines 5 and 6			7 7,070,731
8 Enter qualifying distributions from Part XII, line 4			8 7,221,753

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	50,738
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	50,738
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	50,738
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	49,818
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	49,818
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	920
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TX _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	Yes
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.caldwellzoo.org	13	Yes	
14	The books are in care of OUIJAN VINSON Telephone no (903) 592-8191			

Located at **PO BOX 4280 TYLER TX** ZIP+4 **75712**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> 1b			No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/> 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/> 2b			No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/> 3b			No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	5b	No
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>	<input type="checkbox"/>	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/>	7b	No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
LS MADDIX	ASST DIRECTOR	125,077	12,158	
PO BOX 4785 TYLER, TX 75712	40 00			
O R VINSON	CONTROLLER	92,164	14,831	
PO BOX 4785 TYLER, TX 75712	32 00			
MD TUCKER	DIR VISITOR SVC	74,454	10,310	
PO BOX 4785 TYLER, TX 75712	40 00			
RD BOGGS	GARAGE MANAGER	71,346	13,895	
PO BOX 4785 TYLER, TX 75712	40 00			
M BOYD	CONTROLLER	76,288	17,904	
PO BOX 4785 TYLER, TX 75712	40 00			
Total number of other employees paid over \$50,000. ▶				8

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BUCHANAN VETERINARY CONSULTING	VETERINARY	148,813
638 CR 3812 TROUP, TX 75789		
MILLIMAN	INVESTMENT CONSULTNG	102,235
10000 N CENTRAL EXPRESSWAYSTE 1500 DALLAS, TX 75231		
WESTWOOD TRUST	INVESTMENT MGMT	71,575
200 CRESCENT COURT SUITE 1200 DALLAS, TX 75201		
OAK LEAF MEDIA GROUP	MARKETING	96,300
119 UNIVERSITY PLACE TYLER, TX 75702		
TWEEDY BROWNE CO LLC	INVESTMENT MGMT	93,971
ONE STATION PLACE STAMFORD, CT 06902		
Total number of others receiving over \$50,000 for professional services. ▶		8

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE CALDWELL FOUNDATION WAS FORMED TO SUPPORT CHARITABLE AND EDUCATIONAL PROGRAMS THROUGH MAINTAINING AND OPERATING THE CALDWELL ZOO AND OTHER EDUCATIONAL EXHIBITS APPROXIMATELY 324,543 PEOPLE VISITED THE ZOO IN 2017	7,221,753
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	103,493,140
b	Average of monthly cash balances.	1b	2,560,218
c	Fair market value of all other assets (see instructions).	1c	1,350,595
d	Total (add lines 1a, b, and c).	1d	107,403,953
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	107,403,953
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,611,059
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	105,792,894
6	Minimum investment return. Enter 5% of line 5.	6	5,289,645

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	5,658,214
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	1,563,539
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	7,221,753
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	50,738
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	7,171,015

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ _____				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. **1998-07-01**

b Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	4,400,388	3,250,562	3,632,034	4,890,833	16,173,817
b 85% of line 2a	3,740,330	2,762,978	3,087,229	4,157,208	13,747,745
c Qualifying distributions from Part XII, line 4 for each year listed	7,221,753	10,554,268	7,217,407	5,814,198	30,807,626
d Amounts included in line 2c not used directly for active conduct of exempt activities				5,000	5,000
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	7,221,753	10,554,268	7,217,407	5,809,198	30,802,626
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.	3,526,430	3,365,570	3,616,801	3,727,650	14,236,451
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	ADMISSION INCOME					2,571,742
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments			14	5,665	
4	Dividends and interest from securities.			14	2,109,923	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.			15	473,587	
8	Gain or (loss) from sales of assets other than inventory			18	3,332,260	-2,777
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory			3	413,605	359,333
11	Other revenue					
a	ANIMAL SALES					2,175
b	AVIARY SEED STICK INCOME					76,276
c	FISH FEEDER INCOME					19,952
d	GIRAFFE FEEDING INCOME					118,170
e	OTHER MISC INCOME					81,117
12	Subtotal Add columns (b), (d), and (e).				6,335,040	3,225,988
13	Total. Add line 12, columns (b), (d), and (e).					9,561,028

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)	No
--------------	-----------

1b(6)		No
--------------	--	-----------

1c		No
----	--	----

value
ue[illegible]

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

* * * * *

2018-05-10

* * * * *

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's Signature

Date _____

Check if self-employed ► ☐

PTIN

P00160325

Firm's name ► HENRY & PETERS PC

Firm's EIN ► 75-1503978

Firm's address ► 3310 S BROADWAY AVE STE 100

Phone no (903) 597-6311

TYLER, TX 75701

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
30 540 S&P(R) EQUAL WEIGHTED INDEX SL CTF	P	2015-01-01	2017-02-15
3145 680 S&P(R) EQUAL WTD IND CTF-BOOK/TX ADJ	P	2015-01-01	2017-05-11
29 250 S&P(R) EQUAL WTD IND CTF-BOOK/TX ADJ	P	2015-01-01	2017-05-30
27 020 S&P(R) EQUAL WTD IND CTF-BOOK/TX ADJ	P	2015-01-01	2017-10-10
26 210 S&P(R) EQUAL WTD IND CTF-BOOK/TX ADJ	P	2015-01-01	2017-11-27
2701 010 S&P(R) EQUAL WTD IND CTF-BOOK/TX ADJ	P	2015-01-01	2017-12-18
SHORT TERM SALES	P	2017-01-01	2017-12-31
LONG TERM SALES	P	2016-01-01	2017-12-31
ST FOREIGN CURRENCY CONTRACTS-SEE SCHED	P	2017-01-01	2017-12-31
OTHER CURRENCY GAINS/LOSSES	P	2017-12-01	2017-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,500		2,388	112
260,000		245,912	14,088
2,425		2,287	138
2,373		2,112	261
2,338		2,049	289
250,000		211,150	38,850
103,157		82,626	20,531
9,561,561		7,685,405	1,876,156
3,151,414		3,143,524	7,890
629			629

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			112
			14,088
			138
			261
			289
			38,850
			20,531
			1,876,156
			7,890
			629

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
LT FOREIGN CURRENCY CONTRACTS-SEE SCHED	P	2016-01-01	2017-12-31
DFA - ALLOCATED ST GAINS	P	2017-01-01	2017-12-31
DFA - ALLOCATED LT GAINS	P	2016-01-01	2017-12-31
WESTWOOD - ALLOCATED ST GAINS	P	2017-01-01	2017-12-31
WESTWOOD - ALLOCATED LT GAINS	P	2016-01-01	2017-12-31
VANGUARD - ALLOCATED LT GAIN	P	2016-01-01	2017-12-31
TWEEDY FX LITIGATION SETTLE	P	2016-01-01	2017-12-31
STATE STREET S&P - ALLOCATED ST GAINS	P	2017-01-01	2017-12-31
STATE STREET S&P - ALLOCATED LT GAINS	P	2016-01-01	2017-12-31
MAS90 SOFTWARE	P	1997-10-20	2017-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
2,570,000		2,529,299	40,701
24,750			24,750
404,652			404,652
9,009			9,009
348,904			348,904
9,940			9,940
1,127			1,127
10,588			10,588
523,645			523,645
	5,638	5,638	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			40,701
			24,750
			404,652
			9,009
			348,904
			9,940
			1,127
			10,588
			523,645

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
AFRICAN THEME PHASE I	P	1988-07-01	2017-12-31
PERIMETER FENCE	P	2000-10-31	2017-12-31
GATOR W/CAB	P	2002-01-02	2017-12-31
ZONE D - FENCING	P	2002-06-01	2017-12-31
MAIN ENTRY-SECURITY SYS	P	2003-10-31	2017-12-31
HEATER	P	2006-01-01	2017-12-31
WATER LEVEL CONTROL SYSTM	P	2005-11-30	2017-12-31
SECURITY CAMERAS	P	2006-02-28	2017-12-31
AIR CONDITIONER	P	2010-08-25	2017-12-31
EDUC HUTS ROOF - THATCH	P	2012-07-26	2017-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
	14,246	14,246	
	2,822	2,822	
	8,355	8,355	
	21,284	21,284	
	16,161	16,161	
	7,925	7,925	
	8,009	8,009	
	3,679	3,679	
	11,850	11,850	
	3,354	3,354	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
AFRICAN REPTILE CHARCOAL	P	2014-12-04	2017-12-31
VERIPHONE CHIP CC TERMINA	P	2015-10-31	2017-12-31
CONTROLS FOR A/C & HEAT	P	1989-05-01	2017-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
	1,086	2,607	-1,521
2,694		2,694	
	12,705	13,961	-1,256

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,521
			-1,256

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MS MCARTHUR	BOARD MEMBER 20 00	6,667		
PO BOX 4280 TYLER, TX 75712				
EH CALDWELL	Exec DIRECTOR 40 00	181,512	17,820	
PO BOX 4785 TYLER, TX 75712				
HS MCARTHUR	CHAIRMAN/CEO 40 00	203,192	14,593	
PO BOX 4280 TYLER, TX 75712				
PEYTON M LAKE	BOARD MEMBER 3 00	20,000		
PO BOX 179 TYLER, TX 75710				
DEE DEE BUFE	BOARD MEMBER 3 00	20,000		
3513 FRY AVE TYLER, TX 75701				

TY 2017 Accounting Fees Schedule**Name:** THE CALDWELL FOUNDATION**EIN:** 75-6004080**Software ID:** 17005038**Software Version:** 2017v2.2**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING/AUDITING FEES	27,975	22,380	22,380	5,595

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: THE CALDWELL FOUNDATION

EIN: 75-6004080

Software ID: 17005038

Software Version: 2017v2.2

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
AFRICAN THEME PHASE II	1992-07-01	3,128,721	2,309,202	SL	31 5000	98,342			
MAINTENANCE BLDG	1992-10-31	225,480	169,621	SL	31 5000	7,795			
PERIMETER FENCE	1993-04-30	33,796	24,573	SL	31 5000	1,073			
MAINTENANCE GARAGE	1994-07-01	369,334	212,694	SL	39 0000	9,470			
ADM OFFICE BLDG	1989-05-01	630,469	546,417	SL	28 9600	22,254			
PURCHASING BLDG	1990-02-01	618,738	603,830	SL	3 64 %	14,908			
3037 W GENTRY	1993-07-31	59,309	52,728	SL	3 64 %	2,156			
3043 W GENTRY	1993-07-31	58,479	51,999	SL	3 64 %	2,126			
3025 W GENTRY	1994-07-01	19,138	15,631	SL	3 64 %	696			
GENERAL BLDG & IMPROVEMEN	1997-07-01	11,500	7,118	SL	31 5000	365			
RESTROOM - ZONE C	2001-10-01	321,865	163,615	SL	30 0000	10,728			
FLAMINGO HOLDING	2002-04-01	322,837	157,831	SL	30 0000	10,762			
MAMMAL HOLDING	2002-04-01	201,184	98,356	SL	30 0000	6,707			
HORTICULTURE BLDG	2002-04-01	325,356	159,063	SL	30 0000	10,845			
ZONE D - FENCING	2002-06-01	21,284	20,575	SL	15 0000	709			
ZONE A - ANIMAL HEALTH	2002-06-01	647,002	312,848	SL	30 0000	22,032			
BUS PARKING FENCING	2003-06-15	4,818	4,363	SL	15 0000	321			
MAIN ENTRY - RESTROOM	2003-10-31	110,000	48,278	SL	30 0000	3,666			
MAIN ENTRY - VISITOR SVCS	2003-10-31	207,561	91,097	SL	30 0000	6,919			
GIFT SHOP #2	2003-10-31	163,541	70,718	SL	30 0000	5,514			

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
WATERFOWL BREEDING LINE	2008-05-01	11,232	9,641	SL	10 0000	1,123			
ANIMAL HOLDING/QUARANTINE	2008-12-31	187,821	50,085	SL	31 5000	6,261			
TEXAS REPTILE ROOF	2009-03-06	21,725	16,837	SL	10 0000	2,172			
PRAIRIE CHICKEN EXHIBIT	2009-04-16	2,540	1,947	SL	10 0000	255			
AIR CONDITIONER	2010-08-25	11,850	10,721	SL	7 0000	1,129			
AFRICAN HS BARN - HEATER	2010-05-01	8,985	8,558	SL	7 0000	427			
TX HOOFSTOCK BARN-OUTDR	2010-05-06	6,344	4,176	SL	10 0000	635			
TEXAS TANK - FILTER SYSTE	2011-06-02	4,135	3,250	SL	7 0000	590			
ALLIGATOR POND REPAIR	2011-05-01	38,283	21,374	SL	10 0000	3,829			
SOUTH AMERICA SEWER LINE	2011-06-01	1,852	1,018	SL	10 0000	186			
BEAR EXHIBIT	2011-06-01	165,600	91,080	SL	10 0000	3,822			
TORTOISE HOLDING	2011-07-01	6,051	3,277	SL	10 0000	606			
TORO WORKMAN - GROUNDS	2012-01-19	21,171	20,817	SL	5 0000	354			
CAT HOLDING - HEAT & A/C	2012-02-08	22,930	15,833	SL	7 0000	3,275			
VIS SVCX COPIER	2012-02-08	3,995	3,861	SL	5 0000	134			
PHOTOPASS PRINTER	2012-02-08	2,223	2,149	SL	5 0000	74			
TX HOOFSTOCK WELL PUMP	2012-03-08	2,000	1,357	SL	7 0000	286			
ENTRY RESTROOM A/C	2012-03-22	12,295	8,341	SL	7 0000	1,758			
KUBOTO MOWER	2012-07-12	10,845	9,580	SL	5 0000	1,265			
ZOO ADMIN A/C	2012-07-26	11,750	10,379	SL	5 0000	1,371			

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
CONC #3 A/C UNIT (12 TON)	2012-09-06	16,952	10,494	SL	7 0000	2,422			
GRAPHICS (ANIMAL SIGN)	2012-09-20	4,942	4,281	SL	5 0000	661			
ZOO ADMIN A/C CONTROLS	2012-10-04	24,070	14,901	SL	7 0000	3,438			
CAT HOLDING ROOF	2012-02-08	20,812	10,059	SL	10 0000	2,081			
TIGER EXHIBIT RENO	2012-03-15	40,478	19,227	SL	10 0000	4,048			
TX RESTROOM MODIFICATIONS	2012-04-19	6,915	3,228	SL	10 0000	691			
SO AMERICA BEAUTIFICATION	2012-04-26	52,731	24,608	SL	10 0000	5,273			
OVERLOOK TRELLIS	2012-05-03	20,339	9,322	SL	10 0000	2,034			
CULVERT UNDER SVC RD REPA	2012-05-31	7,485	3,431	SL	10 0000	748			
COPIER	2013-01-23	12,020	9,416	SL	5 0000	2,404			
TRACTOR	2013-02-21	38,175	14,635	SL	10 0000	3,816			
ISIS - ZIMS ANIMAL SOFTWR	2013-03-04	15,000	14,062	SL	4 0000	938			
TEXAS REPTILE AIR PUMP	2013-06-13	5,467	2,733	SL	7 0000	782			
KUBOTA CART - GARAGE	2013-06-20	12,200	8,540	SL	5 0000	2,440			
COMMISSARY REFRIGERATION	2013-09-19	29,679	13,779	SL	7 0000	4,240			
ICE MACHINE - BLDG MAINT	2013-10-17	2,690	1,216	SL	7 0000	385			
BEAR EXHIBIT FAN	2013-12-31	2,600	1,113	SL	7 0000	373			
CRANE HLDG BARN & PENS	2013-06-27	14,504	5,076	SL	10 0000	1,451			
PRAIRIE CHICKEN PEN EXT	2013-11-14	3,494	1,077	SL	10 0000	350			
EMER BACKUP HYDRAULIC PUM	2014-02-13	6,062	2,453	SL	7 0000	867			

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
PURCH BLDG A/C UNIT REPLA	2014-05-08	4,975	1,836	SL	7 0000	711			
CONC #2 ICE MACHINE REPLAC	2014-05-15	5,276	1,947	SL	7 0000	754			
FLAMINGO OZONE SYSTEM	2014-05-15	15,123	5,580	SL	7 0000	2,161			
LEMUR OZONE SYSTEM	2014-05-15	21,200	7,824	SL	7 0000	3,028			
CONC #3 ICE MACHINE	2014-09-18	8,040	2,584	SL	7 0000	1,149			
AT&T PHONE SYSTEM	2014-10-02	27,991	12,128	SL	5 0000	5,599			
BONGO WATERFALL PUMP	2014-10-30	2,950	912	SL	7 0000	423			
AFRICAN REPTILE CHARCOAL	2014-12-04	2,607	743	SL	7 0000	343			
GALAXY SERVER REPLACEMENT	2014-12-30	14,754	7,377	SL	4 0000	3,689			
CAT HOUSE - CAGING	2014-06-30	5,301	1,325	SL	10 0000	530			
OTTER HOUSE ROOF REPLACEM	2014-12-18	3,200	640	SL	10 0000	320			
UPPER PARKING LOT LANDSCA	2014-12-18	6,557	2,622	SL	5 0000	1,312			
KUBOTA CART REPLACEMENT	2015-01-15	8,440	3,234	SL	5 0000	1,689			
CONC MAKE TABLE	2015-02-26	2,524	660	SL	7 0000	362			
AFRICAN REPTILE AC UNIT	2015-04-30	5,990	1,425	SL	7 0000	857			
KUBOTA CART	2015-07-09	8,440	2,390	SL	5 0000	1,689			
FLAMINGO MOAT CLA-VALVE	2015-09-03	2,824	504	SL	7 0000	404			
FLAMINGO FILTRATION SYSTE	2015-09-03	3,500	625	SL	7 0000	500			
VIS SCVS KAWASAKI CART	2015-09-03	10,400	2,600	SL	5 0000	2,080			
GALAXY POS SOFTWARE UPGRA	2015-11-19	8,716	2,361	SL	4 0000	2,179			

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
HOLT TEXAS - SKID STEER	2015-12-03	32,737	3,274	SL	10 0000	3,273			
2015 GMC SIERRA 2500	2015-11-19	35,254	7,639	SL	5 0000	7,050			
ROOF REPLACEMENT	2015-03-19	21,130	3,698	SL	10 0000	2,113			
WATER UTILITY IMPROVEMENT	2015-09-01	245,921	30,740	SL	10 0000	9,060			
MADDOX A/C-ANIMAL SVCS BL	2016-02-18	23,500	2,798	SL	7 0000	3,357			
MADDOX A/C-GS 1-AC EVAPOR	2016-05-19	9,986	832	SL	7 0000	1,427			
MADDOX A/C-PURCHASING A/C	2016-12-08	6,980		SL	7 0000	997			
COPIER - ZOO ADMIN	2016-12-29	7,738		SL	5 0000	1,548			
2016 GMC 2500HD	2016-12-30	36,307		SL	5 0000	7,261			
AFRICAN REPTILE FLOORING	2016-03-31	8,859	664	SL	10 0000	886			
PORTABLE CONCESSION BLDG	2016-04-30	44,327	3,325	SL	10 0000	4,432			
A/C REPLACEMENT - 3025 W	2016-08-31	4,637	221	SL	7 0000	662			
INTERCOM	2016-06-23	2,700	270	SL	5 0000	540			
SAGE 100 UPGRADE	2016-07-31	5,345	742	SL	3 0000	1,782			
UZURI IMPROVEMENTS	2017-01-31	29,244		SL	10 0000	2,681			
EDUCATION HUTS ROOF THATC	2017-01-31	14,080		SL	3 0000	4,302			
CONC #2 POS - ALOHA	2017-02-09	4,658		SL	4 0000	970			
PENQUIN OZONE GENERATOR	2017-05-11	5,347		SL	7 0000	446			
CHAKULA CAFE - COMP, SOFT	2017-04-06	40,572		SL	4 0000	6,762			
CHAKULA CAFE - FURN & EQ	2017-04-06	263,363		SL	7 0000	25,082			

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
2017 CHEV CITY EXPRESS	2017-10-24	22,154		SL	5 0000	738			
2017 CHEV COLORADO	2017-10-24	24,496		SL	5 0000	817			
2017 CHEV SILVERADO 1500	2017-10-24	28,007		SL	5 0000	934			
GARAGE - FIRE ALARM INSTA	2017-04-06	7,781		SL	10 0000	519			
OVERLOOK PROJECT	2017-05-04	168,077		SL	10 0000	11,205			
OVERLOOK RESTROOM	2017-04-06	363,962		SL	30 0000	8,088			
OVERLOOK PROJECT	2017-05-04	3,351,056		SL	25 0000	89,362			
OVERLOOK PROJECT	2017-05-11	142,667		SL	5 0000	19,022			
GIRAFFE FEEDING STATION	2017-05-18	376,204		SL	25 0000	10,032			
ELEPHANT EXHIBIT RENOVATI	2017-05-04	991,448		SL	25 0000	26,439			
CHAKULA CAFE BLDG	2017-05-04	1,301,144		SL	30 0000	28,914			
RUDD - FIRE ALARM UPGRADE	2017-05-11	13,843		SL	10 0000	808			
COLOBUS MONKEY HOUSE	2017-09-06	5,723		SL	10 0000	143			
INTERIOR PERIMETER FENCE	2017-10-12	64,318		SL	15 0000	715			

**TY 2017 Land, Etc.
Schedule****Name:** THE CALDWELL FOUNDATION**EIN:** 75-6004080**Software ID:** 17005038**Software Version:** 2017v2.2

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Auto./Transportation Equip.	254,158	132,380	121,778	121,778
Furniture and Fixtures	1,439,881	938,792	501,089	501,089
Buildings	25,052,989	15,728,643	9,324,346	9,324,346
Land	1,749,949		1,749,949	1,749,949

TY 2017 Legal Fees Schedule**Name:** THE CALDWELL FOUNDATION**EIN:** 75-6004080**Software ID:** 17005038**Software Version:** 2017v2.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	46,574	32,781	32,781	13,793

TY 2017 Other Assets Schedule**Name:** THE CALDWELL FOUNDATION**EIN:** 75-6004080**Software ID:** 17005038**Software Version:** 2017v2.2**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
CONSTRUCTION IN PROGRESS	5,902,950	251,182	251,182
Net Intangible Assets	20,000	20,000	1,427,190

TY 2017 Other Expenses Schedule**Name:** THE CALDWELL FOUNDATION**EIN:** 75-6004080**Software ID:** 17005038**Software Version:** 2017v2.2**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ANIMAL EXPENSE	569,038			569,038
COMMUNICATIONS	35,420	6,623	6,623	28,797
CONSERVATION EXPENSE	2,995			2,995
CONTRACT LABOR	168,023			168,023
MAINTENANCE & REPAIR	287,581	11,612	11,612	275,969
OTHER EMPLOYEE EXPENSES	90,001	3,309	3,309	86,692
OTHER EXPENSES	241,686	7,394	7,394	234,292
PUBLIC RELATIONS	108			108
SUPPLIES	175,942	6,025	6,025	169,917
VEHICLE EXPENSE	44,480			44,480

Other Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
X-EXPENSES ALLOC TO CHARITABLE INCOME			1,059,702	-1,059,702

TY 2017 Other Income Schedule**Name:** THE CALDWELL FOUNDATION**EIN:** 75-6004080**Software ID:** 17005038**Software Version:** 2017v2.2**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ADMISSION INCOME	2,571,742		2,571,742
ANIMAL SALES	2,175		2,175
AVIARY SEED STICK INCOME	76,276		76,276
FISH FEEDER INCOME	19,952		19,952
GIRAFFE FEEDING INCOME	118,170		118,170
Other Investment Income	473,587	473,587	473,587
OTHER MISC INCOME	81,117		81,117

TY 2017 Other Liabilities Schedule**Name:** THE CALDWELL FOUNDATION**EIN:** 75-6004080**Software ID:** 17005038**Software Version:** 2017v2.2

Description	Beginning of Year - Book Value	End of Year - Book Value
SALES TAX PAYABLE	1,330	1,481

TY 2017 Other Professional Fees Schedule**Name:** THE CALDWELL FOUNDATION**EIN:** 75-6004080**Software ID:** 17005038**Software Version:** 2017v2.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	168,924	143,019	143,019	25,905
INVESTMENT MGMT FEES	180,586	180,586	180,586	0

TY 2017 Sales Of Inventory Schedule**Name:** THE CALDWELL FOUNDATION**EIN:** 75-6004080**Software ID:** 17005038**Software Version:** 2017v2.2

Category	Gross Sales	Cost of Goods Sold	Net (Gross Sales Minus Cost of Goods Sold)
GIFT SHOP SALES	703,218	343,885	359,333
CONCESSION SALES	592,431	178,826	413,605

TY 2017 Taxes Schedule**Name:** THE CALDWELL FOUNDATION**EIN:** 75-6004080**Software ID:** 17005038**Software Version:** 2017v2.2

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AD VALOREM TAXES	36,897	36,897	36,897	
EXCISE TAX	25,000			