Department of the Treasury Internal Revenue Service

2949114608405 · 8

2017

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information

Open to Public Inspection

For cal	endar year 2017 or tax year beginning	, 2017	, and ending		
	DRAKE FAMILY FOUNDATION			A Employer identification nu 75-3032776	
	MCKINNEY #2411 AS, TX 75201		-	Telephone number (see ins	tructions)
<u> </u>				C If exemption application is	pending, check here
G Che	eck all that apply Initial return Final return	Initial return of a form	ner public charity	1 Foreign organizations, che	
H Che		Name change 501(c)(3) exempt private f		2 Foreign organizations mee here and attach computation	on •
	Section 4947(a)(1) nonexempt charitable market value of all assets at end of year J A	ccounting method X C		E If private foundation status under section 507(b)(1)(A)	s was terminated i, check here
► s	230/030:	Other (specify)		If the foundation is in a 60 under section 507(b)(1)(B)	
Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not nece sarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursement for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc, received (attach schedule) 2 Check ► X if the foundation is not required to attach Sch	В			
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities 5 a Gross rents	1,633.	1,633	1,633.	
R	b Net rental income or (loss) 6 a Net gain or (loss) from sale of assets not on line 10				
É V E	b Gross sales price for all assets on line 6a 7 Capital gain net income (from Part IV, line 2)				
Ŋ	Net short term capital gain Income modifications				
E	10 a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule). 11 Other income (attach schedule)		····		···
	See Statement 12 Total Add lines 1 through 11		1 600		· · · · · · · · · · · · · · · · · ·
	13 Compensation of officers, directors, trustees, etc.	-3,234. 0.	1,633	1,633.	<u>.</u>
	14 Other employee salaries and wages			-	
	15 Pension plans, employee benefits			RE	OCW /
A D	16 a Legal fees (attach schedule) b Accounting fees (attach sch)			10	CEINFD O
M	C Other professional fees (attach sch)			4	
Ō N	17 Interest			MAY	-07 2018 S
O I S E T P	18 Taxes (attach scheduleXsee instrs)		·		
UPERAT.	19 Depreciation (attach		•	L OGD	EN 15
ŢŢ	schedule) and depletion			- Jul	EN, U
N V G E	20 Occupancy 21 Travel, conferences, and meetings				
	22 Printing and publications.		· · · · · · · · · · · · · · · · · · ·		
A E N X D P	23 Other expenses (attach schedule)				
E	See Statement	21,188.	1,188		
S E S	24 Total operating and administrative				
ร	expenses Add lines 13 through 23 25 Contributions, gifts, grants paid Part XV	1,188.	1,188		
		33,000.			33,00
	26 Total expenses and disbursements Add lines 24 and 25	34,188.	1,188	. 0.	33,00
	27 Subtract line 26 from line 12 a Excess of revenue over expenses				
	and disbursements	-37,422.			
	b Net investment income (if negative, enter 0-)	0.71221	445		
	C Adjusted net income (if negative, enter -0)			1,633.	
				1,000.	

Page 2

Parl	· II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
1 41			(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest	-bearing		9,576.	9,576.
	2	Savings and tempor	ary cash investments	147,110.		
	3	Accounts receivable	• 		-	
	ļ	Less allowance for	doubtful accounts •			
	4	Pledges receivable	-			
		Less allowance for	doubtful accounts •			
	5	Grants receivable	1			
	6	Receivables due from offic disqualified persons (atta	cers, directors, trustees, and other ch schedule) (see instructions)			
	7	Other notes and loans rec	eivable (attach sch)			
Ą		Less allowance for	doubtful accounts •			
š	8	Inventories for sale	or use			
A S S E T	9	Prepaid expenses a	nd deferred charges			
Ś	10 a	investments – US obligations (attach s	and state government chedule)			
	Ł	Investments - corporate	stock (attach schedule)		124,622.	143,046.
		: Investments — corporate	bonds (attach schedule)			
	11	Investments – land, equipment basis	buildings, and			
		Less accumulated deprec (attach schedule)	iation •			
	12	Investments - mort	gage loans			
	13	Investments - other	(attach schedule)	67,721.	43,211.	43,211.
	14	Land, buildings, and	equipment basis >			
		Less accumulated deprec (attach schedule)	lation •			
	15	Other assets (descri	· 1			
	16	see the instructions	completed by all filers — Also, see page 1, item I)	214,831.	177,409.	195,833.
L	17	Accounts payable ar	nd accrued expenses			
A B	18	Grants payable				
B	19	Deferred revenue				
Ŀ	20	•	tors, trustees, & other disqualified persons			
i T	21		s payable (attach schedule)			
i	22	Other liabilities (des	cribe)			
E S	23	Total liabilities (add		0.	0.	
			llow SFAS 117, check here 24 through 26, and lines 30 and 31.			
NF	24	Unrestricted				1
E U	25	Temporarily restricted				
ח	26	Permanently restrict	1			
A B A L A		Foundations that do and complete lines	o not follow SFAS 117, check here X 27 through 31.			
E L	27	Capital stock, trust p	orincipal, or current funds			
S N	28	Paid-in or capital surplus,	or land, bldg, and equipment fund			
O E	29	Retained earnings, accum-	ulated income, endowment, or other funds	214,831.	177,409.	
RS	30	Total net assets or f	und balances (see instructions)	214,831.	177,409.	
	31		net assets/fund balances	214 021	177 400	
Dod	111	(see instructions)	gos in Not Assets or Fund Palance	214,831.	177,409.	
			ges in Net Assets or Fund Balance			
1	Total	net assets or fund ba	alances at beginning of year – Part II, colu d on prior year's return).	mn (a), line 30 (must ag	ree with	214 021
		r amount from Part I,			2	214,831. -37,422.
		increases not included in h			3	-31,422.
		lines 1, 2, and 3	THE E (MEMBER)			177,409.
		ases not included in line 2 (itemize) -		5	111,409.
			alances at end of year (line 4 minus line 5)	- Part II, column (b) Tu		177,409.
		daggets of faile bi	2.2	,		111,403.

Part IV Capital Ga				753	. 17-5	7-15 -
(a) List a 2-story	nd describe the kind(s) brick warehouse, or c	of property sold (for examp ommon stock, 200 shares	le, real estate, MLC Company)	(b) How acquired P — Purchase D — Donation	(C) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a N/A	<u>. </u>				†	
b						
С						
d						
е						
(e) Gross sales p	orice (f) D	epreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa		(h) Gain or ((e) plus (f) m	
a						
b						
d						
<u>e</u>						
Complete only for			by the foundation on 12/31		(I) Gains (Col	
(i) FMV as of 12/	/31/69 () Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		gain minus col (k), b nan -0-) or Losses (fr	
a						
b						
d						
e						
2 Capital gain net inc	come or (net capital lo		enter in Part I, line 7 ter -0- in Part I, line 7	. 2		
3 Net short-term cap	ital gain or (loss) as d	efined in sections 1222(5) and (6)			
If gain, also enter i	ın Part I, Iıne 8, colum	n (c) See instructions If	(loss), enter -0-			
in Part I, line 8				3		
			d Tax on Net Investm			
(For optional use by dome	stic private foundations	subject to the section 4940	(a) tay on not invoctment inc	'Ama'		
			(a) tax on het investment inc	Joine)	N/A	
If section 4940(d)(2) app	blies, leave this part bl	·	(a) tax off fiet investment inc	Joine)	N/A	
		ank			,	□ No
Was the foundation liable	e for the section 4942	ank tax on the distributable a	mount of any year in the b		N/A Yes	No
Was the foundation liable of 'Yes,' the foundation of	e for the section 4942 loesn't qualify under s	ank tax on the distributable a ection 4940(e) Do not co	mount of any year in the b	pase period?	,	No
Was the foundation liable If 'Yes,' the foundation of 1. Enter the appropriate (a)	e for the section 4942 loesn't qualify under s e amount in each colum	ank tax on the distributable a ection 4940(e) Do not co nn for each year, see the in	imount of any year in the b implete this part structions before making any	pase period?	Yes	No
Was the foundation liable of 'Yes,' the foundation of	e for the section 4942 loesn't qualify under s e amount in each colum ars ax year Adjusted	ank tax on the distributable a ection 4940(e) Do not co	mount of any year in the b	entries	,	ı ratio
Was the foundation liable If 'Yes,' the foundation of a Enter the appropriate (a) Base period year (or taken a second and a second a second and a second a second and a second a second and a second and a second and a second and a second an	e for the section 4942 loesn't qualify under s e amount in each colum ars ax year Adjusted	tax on the distributable a ection 4940(e) Do not con for each year, see the in (b)	imount of any year in the b mplete this part structions before making any (c) Net value of	entries	Yes (d) Distribution	ı ratio
Was the foundation liabl If 'Yes,' the foundation of 1 Enter the appropriat (a) Base period year Calendar year (or taken the perion of the pe	e for the section 4942 loesn't qualify under s e amount in each colum ars ax year Adjusted	tax on the distributable a ection 4940(e) Do not con for each year, see the in (b)	imount of any year in the b mplete this part structions before making any (c) Net value of	entries	Yes (d) Distribution	ı ratio
Was the foundation liabl If 'Yes,' the foundation of 1 Enter the appropriat (a) Base period year Calendar year (or to beginning in)	e for the section 4942 loesn't qualify under s e amount in each colum ars ax year Adjusted	tax on the distributable a ection 4940(e) Do not con for each year, see the in (b)	imount of any year in the b mplete this part structions before making any (c) Net value of	entries	Yes (d) Distribution	ı ratio
Was the foundation liable of Yes, the foundation of the Inter the appropriate (a) Base period year (or to beginning in) 2016 2015	e for the section 4942 loesn't qualify under s e amount in each colum ars ax year Adjusted	tax on the distributable a ection 4940(e) Do not con for each year, see the in (b)	imount of any year in the b mplete this part structions before making any (c) Net value of	entries	Yes (d) Distribution	ı ratio
If 'Yes,' the foundation of 1 Enter the appropriat (a) Base period yes Calendar year (or to beginning in) 2016 2015 2014	e for the section 4942 loesn't qualify under s e amount in each colum ars ax year Adjusted	tax on the distributable a ection 4940(e) Do not con for each year, see the in (b)	imount of any year in the b mplete this part structions before making any (c) Net value of	entries	Yes (d) Distribution	ı ratio
Was the foundation liable If 'Yes,' the foundation of the Impropriate (a) Base period year (or table) the Impropriate (a) Calendar year (or table) the Impropriate (a) 2016 2015 2014 2013	e for the section 4942 doesn't qualify under s e amount in each colum ars ax year Adjusted	tax on the distributable a ection 4940(e) Do not con for each year, see the in (b)	imount of any year in the b mplete this part structions before making any (c) Net value of	entries	Yes (d) Distribution	ı ratio
Was the foundation liable of Yes, the foundation of the Inter the appropriate (a) Base period year (or to be ginning in) 2016 2015 2014 2013 2012 Total of line 1, column and Average distribution	e for the section 4942 doesn't qualify under s e amount in each colum ars ax year Adjusted umn (d) ratio for the 5-year bas	tax on the distributable a ection 4940(e) Do not con for each year, see the in (b)	imount of any year in the bimplete this part structions before making any (c) Net value of noncharitable-use as:	entries	Yes (d) Distribution	ı ratio
Was the foundation liable of Yes, the foundation of a Enter the appropriate (a) Base period year (or to be ginning in) 2016 2015 2014 2013 2012 2 Total of line 1, column a Average distribution number of years the	e for the section 4942 doesn't qualify under s e amount in each colum ars ax year Adjusted umn (d) ratio for the 5-year bas ne foundation has been	ank tax on the distributable a ection 4940(e). Do not come for each year, see the interpretation (b) a qualifying distributions.	imount of any year in the bimplete this part structions before making any (c) Net value of noncharitable-use as:	entries sets	Yes (d) Distribution	ı ratio
Was the foundation liable of Yes, the foundation of a Enter the appropriate (a) Base period year (or to be ginning in) 2016 2015 2014 2013 2012 2 Total of line 1, column a Average distribution number of years the	e for the section 4942 doesn't qualify under s e amount in each colum ars ax year Adjusted umn (d) ratio for the 5-year bas he foundation has been	ank tax on the distributable a ection 4940(e) Do not common for each year, see the in (b) qualifying distributions e period — divide the total on in existence if less than	imount of any year in the bimplete this part structions before making any (c) Net value of noncharitable-use as:	entries sets 2 3	Yes (d) Distribution	ı ratio
Was the foundation liable of Yes, the foundation of a Enter the appropriate (a) Base period year (or tabeginning in) 2016 2015 2014 2013 2012 Total of line 1, color and a Average distribution number of years the street of t	e for the section 4942 doesn't qualify under s e amount in each colum ars ax year Adjusted umn (d) ratio for the 5-year bas he foundation has been	tax on the distributable a ection 4940(e). Do not complete for each year, see the interpretation of the distributions of the period — divide the total of the existence if less than assets for 2017 from Paragraphs.	imount of any year in the bimplete this part structions before making any (c) Net value of noncharitable-use as:	entries sets 2 3	Yes (d) Distribution	ı ratio
Was the foundation liable of Yes, the foundation of a Enter the appropriate (a) Base period year (or tabeginning in) 2016 2015 2014 2013 2012 Total of line 1, color and a Average distribution number of years the street of t	e for the section 4942 doesn't qualify under s e amount in each column ars ax year Adjusted umn (d) ratio for the 5-year base foundation has been e of noncharitable-use ne 3	tax on the distributable a ection 4940(e). Do not complete for each year, see the interpretation of the distributions of the period — divide the total of the existence if less than assets for 2017 from Paragraphs.	imount of any year in the bimplete this part structions before making any (c) Net value of noncharitable-use as:	entries entries 2 3 4	Yes (d) Distribution	ı ratio
Was the foundation liable of Yes, the foundation of a Enter the appropriate (a) Base period year (or to be ginning in) 2016 2015 2014 2013 2012 2 Total of line 1, colors 3 Average distribution number of years the appropriate of the period years the second years the year	e for the section 4942 doesn't qualify under s e amount in each column ars ax year Adjusted umn (d) ratio for the 5-year base foundation has been e of noncharitable-use ne 3	ank tax on the distributable a ection 4940(e) Do not complete the information (b) a qualifying distributions e period — divide the total of in existence if less than assets for 2017 from Part of Part I, line 27b)	imount of any year in the bimplete this part structions before making any (c) Net value of noncharitable-use as:	entries entries 2 3 4 5 6	Yes (d) Distribution	ı ratio

Form 990-PF (2017) THE DRAKE FAMILY FOUNDATION 75-303	32776		F	age 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see ins	tructions)		
1 a Exempt operating foundations described in section 4940(d)(2), check here			-	
Date of ruling or determination letter (attach copy of letter if necessary – see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V,				9.
check here ▶ ☐ and enter 1% of Part I, line 27b				
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				
foundations only, others, enter -0-)				0.
3 Add lines 1 and 2				9.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)				0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-				9.
6 Credits/Payments a 2017 estimated tax pmts and 2016 overpayment credited to 2017 6 a				
b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 b 6 c				
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 6 c 6 d				
7 Total credits and payments Add lines 6a through 6d				^
	_			0.
				9.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2018 estimated tax Refunded Refunded Proceedings Procedure Procedure				
Part VII-A Statements Regarding Activities				
			Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1 a	163	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		1 6		
		1 b		_X_
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities				
c Did the foundation file Form 1120-POL for this year?		1 c		Х
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	-			
(1) On the foundation \$ 0. (2) On foundation managers \$	0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ►\$				
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		v
If 'Yes,' attach a detailed description of the activities		2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	İ			
of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		3		_X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	L	4 a		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	L	4 b	N	/A
Was there a liquidation, termination, dissolution, or substantial contraction during the year?	L	5		<u>X</u>
If 'Yes,' attach the statement required by General Instruction T				
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
By language in the governing instrument, or		- 1		
 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 		6	v	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV	-	7	X	
8 a Enter the states to which the foundation reports or with which it is registered. See instructions	}	' 	Х	
IL				
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				
(or designate) of each state as required by General Instruction G ² If 'No,' attach explanation		8 b	Х	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 494	12(j)(5)	\int		
for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If 'Yes,' complete Par	' ^'	9		<u>X</u>
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	.	10		Х
ВАА		990 -	PF (2	

- 4	t VII A Otatements negarating received (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions	12	i	Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
14	Website address ► N/A The books are in care of ► PETER F. DRAKE Telephone no ► 312-3	46-4	 100	
	Located at ► 1900 MCKINNEY, #2411 DALLAS TX ZIP + 4 ► 75201_	<u> </u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here	N/A	•	
	and enter the amount of tax-exempt interest received or accrued during the year		Yes	N/A No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	163	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? \overline{X} No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No			
k	If any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance, check here			
Ċ	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1 c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section $4942(j)(3)$ or $4942(j)(5)$)			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? Yes X No			
	If 'Yes,' list the years ► 20 _ , 20 _ , 20 , 20			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			4-
	all years listed, answer 'No' and attach statement — see instructions.)	2 b	N	/A
Ċ	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3 a	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
t	of If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	3 b	N	/A
4 a	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		Х
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4 b		Х
BAA	F	orm 99	0-PF (

Part VII-B Statements Regarding Activit	ies for Which Form	າ 4720 May Be Req	uired (continued	1)			
5 a During the year, did the foundation pay or incur a	· ·					Yes	No
(1) Carry on propaganda, or otherwise attempt	ot to influence legislatio	n (section 4945(e))?	Yes	X No	l		
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section ation drive?	4955), or to carry	Yes	X No			
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes	X No	}	ì	
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	a charitable, etc., organi	zation described	Yes	X No			
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific in of cruelty to children	c, literary, or or animals?	Yes	X No			ı
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in a case instructions	the transactions fail to current notice regarding d	qualify under the exce lisaster assistance?	ptions		5 b	N	/A
Organizations relying on a current notice rega	rding disaster assistanc	ce, check here	•	П			
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon If 'Yes,' attach the statement required by Regi	sibility for the grant?		N/A Yes	 ☐ No			
6 a Did the foundation, during the year, receive an on a personal benefit contract?	ny funds, directly or ind	irectly, to pay premium	s Yes	XNo			
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	iums, directly or indirec	tly, on a personal bene			6 b		X
7a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	action? Yes	XNo	1		
b If 'Yes,' did the foundation receive any proceed	ds or have any net inco	ome attributable to the	transaction 2	N/A	7 b		
Part VIII Information About Officers, D and Contractors	irectors, Trustees,	Foundation Manag	gers, Highly Paid	d Emplo	yees	,	
1 List all officers, directors, trustees, and found	dation managers and th	neir compensation. See	instructions.				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benef plans and deferre compensation	it (e) ⊑	kpense her al		
See Statement 3					-		
		0.		0.			0.
2 Compensation of five highest-paid employees (of	ther than those included o	on line 1 – see instruction	ns). If none, enter 'NO	NE.'			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benef plans and deferre compensation	(e) E	opense her al		
None							
			<u> </u>				
				Ì			
		İ					
				ĺ			
Total number of other employees paid over \$50,000)			P	-		0
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.Form 990-PF (2017) THE DRAKE FAMILY FOUNDATION

	132776 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	Employees,
3 Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
None	
	
T. I	-
Total number of others receiving over \$50,000 for professional services	0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
~	-
	_
2	
	
3	_
	-
4	
	-
	-
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <u>N/A</u>	_
	-
2	
	-
	-
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	<u> </u>
BAA	Form 990-PF (2017)

a Expenses, continuations, girts, etc. — total from Fart I, column (d), line 2d	I a	33,000.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	purposes 2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part X	XIII, line 4	33,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	33,000.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
Distributable amount for 2017 from Part XI, line 7				0.212
2 Undistributed income, if any, as of the end of 2017				9,213.
a Enter amount for 2016 only			0.	
b Total for prior years 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2017		0.		
a From 2012				
b From 2013				
c From 2014				
d From 2015 2, 195.				
e From 2016 11,124.				
f Total of lines 3a through e	13,319.			
4 Qualifying distributions for 2017 from Part	13,313.			
XII, line 4 * \$ 33,000.				
a Applied to 2016, but not more than line 2a			0.	
				17.70.1
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
<u> </u>				
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2017 distributable amount				9,213.
e Remaining amount distributed out of corpus	23,787.	-		5,215.
5 Excess distributions carryover applied to 2017	0.			0.
(If an amount appears in column (d), the				<u> </u>
same amount must be shown in column (a))				
6 Enter the net total of each column as				
indicated below:	27.106			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	37,106.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has				
been issued, or on which the section 4942(a)				
tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount — see instructions		0.		
e Undistributed income for 2016 Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2017 Subtract lines				
4d and 5 from line 1. This amount must be				
distributed in 2018 7 Amounts treated as distributions out of		-		0.
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	37,106.			
10 Analysis of line 9				
a Excess from 2013			·	
b Excess from 2014				
c Excess from 2015 2,195.				
d Excess from 2016 11,124.	ļ			
e Excess from 2017 23,787.				
BAA			, , , , , , , , , , , , , , , , , , ,	orm 990-PF (2017)

Form 990-PF (2017) THE DRAKE F.				75-3032776	Page 10
	oundations (see instru			<u> </u>	/ N/A
1 a If the foundation has received a rulin is effective for 2017, enter the dat	of the ruling				7
b Check box to indicate whether the		ating foundation de		4942(j)(3) or [4942(j)(5)
2a Enter the lesser of the adjusted ne income from Part I or the minimur	, 		Prior 3 years		(e) Total
investment return from Part X for	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
each year listed b 85% of line 2a					
c Qualifying distributions from Part 2	(II.			,	
line 4 for each year listed					·
d Amounts included in line 2c not used direct for active conduct of exempt activities					
 Qualifying distributions made direction active conduct of exempt active Subtract line 2d from line 2c 	tly ties				
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying und section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part 3 line 6 for each year listed					
c 'Support' alternative test - enter					
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization	n /				
(4) Gross investment income					
Part XV Supplementary Inform	ation (Complete this p	part only if the f	oundation had	5,000 or more	in
	ing the year – see ins	tructions.)			
1 Information Regarding Foundation a List any managers of the foundation of close of any tax year (but only if the PETER F. DRAKE	vho have contributed more that	n 2% of the total cor nan \$5,000) (See s	ntributions received by section 507(d)(2))	the foundation befor	re the
b List any managers of the foundation a partnership or other entity) of when None	who own 10% or more of the suich the foundation has a 10	tock of a corporation % or greater interes	(or an equally large p st	portion of the owners	hip of
2 Information Regarding Contribution, Check here X if the foundation requests for funds If the foundation 2a, b, c, and d See instructions	only makes contributions to p	eselected charitable	organizations and do anizations under oth	es not accept unsolic er conditions, comp	cited blete items
a The name, address, and telephone n	umber or email address of the	person to whom app	lications should be ad	Idressed	
, , , , ,		-			
b The form in which applications sho	uld be submitted and inform	ation and materials	s they should include	9	
c Any submission deadlines					
d Any restrictions or limitations on a	wards, such as by geograph	ical areas, charitab	le fields, kinds of ins	stitutions, or other f	actors
···					

Page 11

Name and address (home or business) a Paid during the year THE FACE FOUNDATION CONTRIBUTION NONE NONE NONE SO1 (C) CHARITABLE CONTRIBUTION CONTRIBUTION APROUNT APROUNT CONTRIBUTION APROUNT APROUNT CONTRIBUTION APROUNT APROUNT APROUNT CONTRIBUTION CONTRIBUTION APROUNT CONTRIBUTION APROUNT CONTRIBUTION CONTRIBUTION APROUNT CONTRIBUTION CONTRIBUTION APROUNT CONTRIBUTION CONTRI	Recipient	If recipient is an individual,	Foundation	Purpose of grant or	_
a Paid during the year THE FACE FOUNDATION 10455 SORRENTO VALLEY ROAD SAN DIEGO CA 92121 WORKSHOP FOR WARRIORS 2970 MAIN STREET SAN DIEGO CA 92113 Total		any foundation manager	status of	Purpose of grant or contribution	Amount
THE FACE FOUNDATION NONE 10455 SORRENTO VALLEY ROAD SAN DIEGO CA 92121 WORKSHOP FOR WARRIORS 2970 MAIN STREET SAN DIEGO CA 92113 Total		or substantial contributor			
Total CONTRIBUTION CONTRIBUT		NONE	501 (C)	CHARITARIE	8,000
SAN DIEGO CA 92121 WORKSHOP FOR WARRIORS 2970 MAIN STREET SAN DIEGO CA 92113 NONE 501 (C) CHARITABLE CONTRIBUTION 25,0		IVOIVL	301 (0)		0,000
WORKSHOP FOR WARRIORS 2970 MAIN STREET SAN DIEGO CA 92113 NONE 501 (C) CHARITABLE CONTRIBUTION Total				CONTRIBUTION	
ZONTRIBUTION CONTRIBUTION CONTRIBUTION Total	Sin Diboo Cii yelei				
ZONTRIBUTION CONTRIBUTION CONTRIBUTION Total	WORKSHOP FOR WARRIORS	NONE	501 (C)	CHARITABLE	25,000
Total > 3a 33,0			,		,
Total > 3a 33,0					
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9979					
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9979					
9979					
	Tabel		<u></u>		
B Approved for future payment			T		33,000
	b Approved for future payment				
į į į į				[
Total ► 3b	Total		<u> </u>		

	71-A Analysis of Income-Producing		bucinoss incomo	Evaluded by	section 512, 513, or 514	
v	ss amounts unless otherwise indicated	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income (See instructions)
•	gram service revenue			code		
a		1				ļ
b		<u> </u>				ļ
c						ļ <u></u>
d						<u> </u>
e	<u></u>					ļ
f	<u></u>					
_	s and contracts from government agencies					
2 Men	nbership dues and assessments		,			
3 Intere	est on savings and temporary cash investments	531390		14		
	dends and interest from securities			14		1,633.
5 Net	rental income or (loss) from real estate					
a Deb	t-financed property					
b Not	debt-financed property					
6 Net r	ental income or (loss) from personal property					
7 Othe	er investment income		 -			-4,867.
8 Gain	or (loss) from sales of assets other than inventory					
9 Net	income or (loss) from special events					
10 Gros	ss profit or (loss) from sales of inventory					
11 Othe	er revenue					
а						
b						
c						
ď						
е						
						
	total Add columns (b), (d), and (e)					-3.234.
12 Sub1					13	
12 Subt13 Total	total Add columns (b), (d), and (e) al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculati	ons)			13	
12 Subt 13 Tota (See work	al. Add line 12, columns (b), (d), and (e)		nment of Exem	pt Purpose		
12 Subt 13 Tota (See work	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate (I-B Relationship of Activities to the Explain below how each activity for which is	e Accomplish	ed in column (e) of	f Part XVI-A c	es ontributed importan	-3, 234.
12 Subt 13 Tota (See work Part XV	al. Add line 12, columns (b), (d), and (e) isheet in line 13 instructions to verify calculate Relationship of Activities to the	e Accomplish	ed in column (e) of	f Part XVI-A c	es ontributed importan	-3, 234.
12 Subtraction Sub	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate (I-B Relationship of Activities to the Explain below how each activity for which is	e Accomplish	ed in column (e) of	f Part XVI-A c	es ontributed importan	-3, 234.
12 Subt 13 Tota (See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate (I-B Relationship of Activities to the Explain below how each activity for which is	e Accomplish	ed in column (e) of	f Part XVI-A c	es ontributed importan	-3, 234.
12 Subt 13 Tota (See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate (I-B Relationship of Activities to the Explain below how each activity for which is	e Accomplish	ed in column (e) of	f Part XVI-A c	es ontributed importan	-3, 234.
12 Subt 13 Tota (See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate (I-B Relationship of Activities to the Explain below how each activity for which is	e Accomplish	ed in column (e) of	f Part XVI-A c	es ontributed importan	-3, 234.
12 Subt 13 Tota (See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate (I-B Relationship of Activities to the Explain below how each activity for which is	e Accomplish	ed in column (e) of	f Part XVI-A c	es ontributed importan	-3, 234.
12 Subt 13 Tota (See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate (I-B Relationship of Activities to the Explain below how each activity for which is	e Accomplish	ed in column (e) of	f Part XVI-A c	es ontributed importan	-3, 234.
12 Subt 13 Tota (See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate (I-B Relationship of Activities to the Explain below how each activity for which is	e Accomplish	ed in column (e) of	f Part XVI-A c	es ontributed importan	-3, 234.
12 Subt 13 Tota (See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate (I-B Relationship of Activities to the Explain below how each activity for which is	e Accomplish	ed in column (e) of	f Part XVI-A c	es ontributed importan	-3, 234.
12 Subt 13 Tota (See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate (I-B Relationship of Activities to the Explain below how each activity for which is	e Accomplish	ed in column (e) of	f Part XVI-A c	es ontributed importan	-3, 234.
12 Subt 13 Tota (See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate (I-B Relationship of Activities to the Explain below how each activity for which is	e Accomplish	ed in column (e) of	f Part XVI-A c	es ontributed importan	-3, 234.
12 Subt 13 Tota (See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate (I-B Relationship of Activities to the Explain below how each activity for which is	e Accomplish	ed in column (e) of	f Part XVI-A c	es ontributed importan	-3, 234.
12 Subt 13 Tota (See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate (I-B Relationship of Activities to the Explain below how each activity for which is	e Accomplish	ed in column (e) of	f Part XVI-A c	es ontributed importan	-3, 234.
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12 Subt 13 Tota (See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate (I-B Relationship of Activities to the Explain below how each activity for which is	e Accomplish	ed in column (e) of	f Part XVI-A c	es ontributed importan	-3, 234.
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12 Subt 13 Tota (See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate (I-B Relationship of Activities to the Explain below how each activity for which is	e Accomplish	ed in column (e) of	f Part XVI-A c	es ontributed importan	-3, 234.
12 Subt 13 Tota (See work Part XV Line No.	al. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions to verify calculate (I-B Relationship of Activities to the Explain below how each activity for which is	e Accomplish	ed in column (e) of	f Part XVI-A c	es ontributed importan	-3, 2343, 234. tlly to the instructions)

			WE LVIII										32770		-go .c
Part >	(VII	Information Rec Exempt Organia	garding Tr zations	ansfer	's to a	nd Trai	nsaction	s and	Relatio	onship	s With	Noncr	naritable		
		<u></u>												Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527,															
relating to political organizations?															
a Transfers from the reporting foundation to a noncharitable exempt organization of														Ĭ	
(1) Cash												1 a (1)		X	
(2) Other assets													1 a (2)	├	X
b Other transactions (1) Sales of assets to a noncharitable exempt organization												1 b (1)		Х	
(1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization													1 b (2)		X
(2) Purchases of assets from a nonchartable exempt organization (3) Rental of facilities, equipment, or other assets												1 b (3)	-	X	
(4) Reimbursement arrangements												1 b (4)		X	
(5) Loans or loan guarantees												1 b (5)		X	
(6) Performance of services or membership or fundraising solicitations										1 b (6)		Х			
c S	harıng	of facilities, equipm	nent, mailing	lists, oth	her asse	ets, or pa	aid employ	ees					1 c	L	X
d If	the ar	nswer to any of the a s, other assets, or se	above is 'Yes rvices given b	s,' compl by the rep	lete the	following	g schedule If the four	Colur ndation	nn (b) sh received l	ould alw ess thar	vays sho n fair ma	w the far	r market va ın	lue of	
aı	ny tran	saction or sharing a	arrangement,	show in	n columi	n (d) the	value of the	ne good	ds, other	assets,	or servi	ces recei	ved		.—-
(a) Line	no	(b) Amount involved	(c) Nam	e of noncr	naritable e	xempt orga	anization	(0) Descripti	on of tran	isters, tran	isactions, a	nd sharing arra	ngemen	TS
N/A			 												
			 				·								
													<u> </u>		
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	-+		 												
	_		 					 							
								<u> </u>							
d	escribe	undation directly or in ed in section 501(c) complete the follow	of the Code	(other th	or relate nan sect	ed to, one tion 501(e or more ta (c)(3)) or in	ax-exem sectio	ipt organiz n 527?	zations			Ye	s X	No
	<u>_</u>) Name of organizat	_	1	(b) T	ype of or	ganization			(c) Descri	ption of r	elationship		
N/A		<u> </u>				, <u>, , , , , , , , , , , , , , , , , , ,</u>	<u></u>			<u>`</u>	·	<u>'</u>	<u> </u>		
	11111111									-441	- 45 - 5 4				
	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge correct, and complete. Declaration of preparer (other than laxpayer) is based on all information of which preparer has any knowledge.												edge and bellet.	it is true	е
Sign												May the	IRS disc		
Here	Flesident											shown			
	Sign				Ta:	Date	<u> </u>		Title				X	Yes	No
		Print/Type peparer's na				er's signatu			Date	10	Chec				
Paid		JAMES P. ME.		W-: 1			MEADE,	JR.	14-	19-16		employed	P0146		
Prepa			<u>James P.</u> 135 S Las					·			Firm s E1	v - 6/.	-16723	11_	
Use C	miv	Li iiiii a audieas	roo o Fg:	oarte.	SUTE	et. D	しせ シグひし	,			1				

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Form **990-PF** (2017)

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2017	Federal Statements	Page 1
Client 5	THE DRAKE FAMILY FOUNDATION	75-3032776
4/18/18		02 27PM
Statement 1 Form 990-PF, Part I, Line 11 Other Income		
	(a) (b) Net Revenue Investment <u>per Books Income</u>	(c) Adjusted Net Income
Other Investment Income	Total $\frac{\$ -4,867.}{\$ -4,867.} \frac{\$}{\$ 0}$	<u>\$</u> 0.
Statement 2 Form 990-PF, Part I, Line 23 Other Expenses		
	(a) (b) Net (c) Expenses Investment Adjuste per Books Income Net Incom	
BROKERAGE FEE	Total \$\frac{1,188.}{\\$} \frac{\\$}{1,188.} \frac{\\$}{\\$} \frac{1,188.}{\\$} \frac{\\$}{\\$} \frac{1,188.}{\\$}	0. \$ 0.
Statement 3 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Truste	es, and Key Employees	
Name and Address	Title and Cont Average Hours Compen- butic Per Week Devoted sation EBP	on to Account/
PETER F. DRAKE 1900 MCKINNEY, #2411 DALLAS, TX 75201	Director \$ 0.\$	0. \$ 0.
ARMIN B. DRAKE 1421 CLAY STREET SAN FRANCISCO, CA 94109	Director 0.	0. 0.
DEBRA ALEXIS DRAKE 1900 MCKINNEY, #2411 DALLAS, TX 75201	President 0.	0. 0.
DEBRA ALEXIS DRAKE 1900 MCKINNEY, #2411 DALLAS, TX 75201	Director 0.	0. 0.
ARMIN B. DRAKE 1421 CLAY STREET SAN FRANCISCO, CA 94109	Secretary 0.	0. 0.
PORTER E. DRAKE 1059 UNION STREET N SAN FRANCISCO, CA 94133	Director 0.	0. 0.
	Total <u>\$ 0.</u> <u>\$</u>	0. \$ 0.

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