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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017

Open to Public Inspection

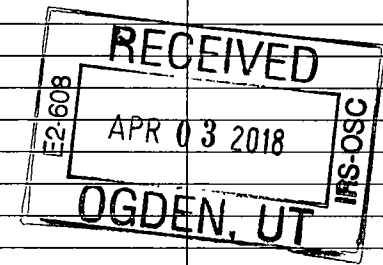
Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning , and ending

Name of foundation RUTH ANDERSON KIMBELL FOUNDATION		A Employer identification number 75-2371260
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 94903	Room/suite	B Telephone number 940-397-8600
City or town, state or province, country, and ZIP or foreign postal code WICHITA FALLS, TX 76308-0903		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 976,278.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	15,971.	15,971.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	18,745.			
	b Gross sales price for all assets on line 6a 954,957.				
	7 Capital gain net income (from Part IV, line 2)		18,745.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		5.	5.		STATEMENT 2
12 Total Add lines 1 through 11		34,721.	34,721.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	750.	0.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	<32.>	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	5,092.	0.		0.
	24 Total operating and administrative expenses Add lines 13 through 23	5,810.	0.		0.
	25 Contributions, gifts, grants paid	34,350.			34,350.
26 Total expenses and disbursements. Add lines 24 and 25	40,160.	0.		34,350.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<5,439.>				
b Net investment income (if negative enter -0-)		34,721.			
c Adjusted net income (if negative, enter -0-)			N/A		



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	30,846.	5,783.	5,783.	
	2 Savings and temporary cash investments	950,871.	970,495.	970,495.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
		11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other					
14 Land, buildings, and equipment; basis ▶					
Less: accumulated depreciation ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		981,717.	976,278.	976,278.	
Liabilities		17 Accounts payable and accrued expenses			
		18 Grants payable			
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26, and lines 30 and 31				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	and complete lines 27 through 31				
	27 Capital stock, trust principal, or current funds	0.	0.		
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
29 Retained earnings, accumulated income, endowment, or other funds	981,717.	976,278.			
30 Total net assets or fund balances	981,717.	976,278.			
31 Total liabilities and net assets/fund balances	981,717.	976,278.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	981,717.
2 Enter amount from Part I, line 27a	2	<5,439.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	976,278.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	976,278.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 954,957.		936,212.	18,745.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			18,745.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	18,745.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	29,025.	976,034.	.029738
2015	66,783.	935,707.	.071372
2014	53,060.	1,095,728.	.048424
2013	65,010.	1,133,466.	.057355
2012	58,750.	1,191,156.	.049322

2 Total of line 1, column (d)	2	.256211
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.051242
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	963,942.
5 Multiply line 4 by line 3	5	49,394.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	347.
7 Add lines 5 and 6	7	49,741.
8 Enter qualifying distributions from Part XII, line 4	8	34,350.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	694.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		3	694.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
3 Add lines 1 and 2		5	694.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)			
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a 0.		
b Exempt foreign organizations - tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d Backup withholding erroneously withheld	6d 0.		
7 Total credits and payments. Add lines 6a through 6d	7	0.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	4.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	698.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	X	
14 The books are in care of ► <u>PAT HENSLEY</u> Telephone no. ► <u>940-397-8600</u> Located at ► <u>4245 KEMP, SUITE 600, WICHITA FALLS, TX</u> ZIP+4 ► <u>76308</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	N/A	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____	N/A	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance, check hereN/A
☒**5b****c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**6b****b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.**X****7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**7b****b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RAYMOND S. KIMBELL P.O. BOX 94903 WICHITA FALLS, TX 763080903	PRESIDENT / TRUSTEE 0.00	0.	0.	0.
MIKE ELYEA P.O. BOX 94903 WICHITA FALLS, TX 763080903	VICE PRESIDENT / TREASURER 0.00	0.	0.	0.
PAT HENSLEY P.O. BOX 94903 WICHITA FALLS, TX 763080903	SECRETARY 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000**0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	978,621.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	978,621.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	978,621.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	14,679.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	963,942.
6	Minimum investment return. Enter 5% of line 5	6	48,197.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	48,197.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	694.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	694.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	47,503.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	47,503.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	47,503.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	34,350.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	34,350.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	34,350.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				47,503.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013	8,420.			
c From 2014				
d From 2015	20,089.			
e From 2016				
f Total of lines 3a through e	28,509.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$	34,350.			
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				34,350.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	13,153.			13,153.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	15,356.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a	15,356.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015	15,356.			
d Excess from 2016				
e Excess from 2017				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
STRAIGHT STREET PO BOX 1684 WICHITA FALLS, TX 76307	NONE	501(C)(3)	OPERATING FUND	1,000.
CAMP FIRE USA 2414 NINTH STREET WICHITA FALLS, TX 76301	NONE	501(C)(3)	OPERATING FUND	500.
NORTHWEST TEXAS COUNCIL 3604 MAPLEWOOD AVENUE WICHITA FALLS, TX 76308	NONE	501(C)(3)	OPERATING FUND	1,000.
THE ARC 3115 BUCHANAN ST WICHITA FALLS, TX 76308	NONE	501(C)(3)	OPERATING FUND	3,500.
EAST BRANCH YMCA 1010 9TH ST WICHITA FALLS, TX 76301	NONE	501(C)(3)	OPERATING FUND	150.
Total	SEE CONTINUATION SHEET(S)			3a 34,350.
b Approved for future payment				
NONE				
Total				3b 0.

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHRIST ACADEMY 5105 STONE LAKE DR WICHITA FALLS, TX 76310	NONE	501(C)(3)	OPERATING FUND	10,000.
BOYS & GIRLS CLUB 1328 6TH ST WICHITA FALLS, TX 76301	NONE	501(C)(3)	OPERATING FUND	700.
COMMUNITY HEALTHCARE CENTER PO BOX 720 WICHITA FALLS, TX 76307	NONE	501(C)(3)	OPERATING FUND	5,000.
NOTRE DAME SCHOOL 2821 LANSING BLVD WICHITA FALLS, TX 76309	NONE	501(C)(3)	OPERATING FUND	10,000.
PROJECT BACK TO SCHOOL PO BOX 9700 WICHITA FALLS, TX 76308	NONE	501(C)(3)	OPERATING FUND	1,500.
WICHITA CHRISTIAN SCHOOL 4729 NETA LANE WICHITA FALLS, TX 76302	NONE	501(C)(3)	OPERATING FUND	1,000.
Total from continuation sheets				28,200.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
AMERICAN NATIONAL BANK	4,335.	0.	4,335.	4,335.	
AMERICAN NATIONAL BANK	11,636.	0.	11,636.	11,636.	
TO PART I, LINE 4	15,971.	0.	15,971.	15,971.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
IRS	5.	5.	
TOTAL TO FORM 990-PF, PART I, LINE 11	5.	5.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX RETURN PREPARATION	750.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	750.	0.		0.

FORM 990-PF	TAXES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES PAID	<32.>	0.		0.
TO FORM 990-PF, PG 1, LN 18	<32.>	0.		0.

FORM 990-PF	OTHER EXPENSES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT EXPENSE	5,083.	0.		0.
AMORTIZATION	9.	0.		0.
TO FORM 990-PF, PG 1, LN 23	5,092.	0.		0.

Ruth Anderson Kimbell Foundation Agency

Account Number

1004924

Statement Period

02/27/2017 to 12/31/2017

Transaction Detail Report



American National
Bank & Trust
TRUST & INVESTMENT SERVICES

Securities (Involving Cash)

Date	Purchase	Cash	Accrued Interest	Change to Cost Basis	Short Term Gain/Loss	Long Term Gain/Loss
11/29/2017	Purchased 380 shares @ \$18.1250 of General Elec Co Com	-6,906.50		6,906.50	0.00	0.00
12/06/2017	Purchased 15 shares @ \$72.6899 of DowDuPont Inc	-1,091.10		1,091.10	0.00	0.00
12/06/2017	Purchased 5 shares @ \$81.5199 of Kraft Heinz Co	-407.85		407.85	0.00	0.00
12/06/2017	Purchased 15 shares @ \$314.9400 of Lockheed Martin Corp	-4,724.85		4,724.85	0.00	0.00
12/06/2017	Purchased 85 shares @ \$56.4699 of Merck & Co Inc New	-4,804.19		4,804.19	0.00	0.00
12/06/2017	Purchased 45 shares @ \$85.8079 of Lilly Eli & Co Com	-3,863.61		3,863.61	0.00	0.00
12/06/2017	Purchased 5 shares @ \$121.9899 of Chevron Corp New Com	-610.20		610.20	0.00	0.00
12/06/2017	Purchased 45 shares @ \$63.1300 of Bristol-Myers Squibb Co Com	-2,843.10		2,843.10	0.00	0.00
12/06/2017	Purchased 20 shares @ \$37.3599 of AT&T Inc	-748.20		748.20	0.00	0.00
12/07/2017	Purchased 35,000 par value @ \$129.2750 of Coca-Cola Refresh USA 6.95% 11/15/2026	-45,394.90	148.65	45,246.25	0.00	0.00
12/19/2017	Purchased 10 shares @ \$69.9899 of DowDuPont Inc	-700.40		700.40	0.00	0.00
12/19/2017	Purchased 5 shares @ \$322.5993 of Lockheed Martin Corp	-1,613.25		1,613.25	0.00	0.00
12/19/2017	Purchased 75 shares @ \$59.8499 of Wells Fargo & Co New Com	-4,492.49		4,492.49	0.00	0.00
12/19/2017	Purchased 20 shares @ \$86.4799 of Lilly Eli & Co Com	-1,730.60		1,730.60	0.00	0.00
12/26/2017	Purchased 40,000 par value @ \$103.2052 of Kraft Heinz Foods Co 3.95% 07/15/2025	-41,988.68	706.61	41,282.07	0.00	0.00
Purchase Total		-971,253.70	1,493.04	969,760.66	0.00	0.00
Date	Sale	Cash	Accrued Interest	Change to Cost Basis	Short Term Gain/Loss	Long Term Gain/Loss
03/23/2017	Matured of Mercantile Commercebank NA CD .85% 03/23/2017	100,209.59	209.59	-100,000.00	0.00	0.00
04/06/2017	Sold 250,000 shares @ \$99.7000 of Ally Bk Midvale Utah Fxd Rt Ctf Dep 1% 03/22/2018	249,352.74	102.74	-250,000.00	-750.00	0.00
05/17/2017	Matured of Bank of China NY BR .55% 05/17/2017	100,411.37	411.37	-100,000.00	0.00	0.00
06/28/2017	Matured of Santander BK Natl Assn CD .75% 06/28/2017	100,560.96	560.96	-100,000.00	0.00	0.00
07/13/2017	Sold 165 shares @ \$78.5001 of Texas Instrs Inc Com	12,943.97		-13,295.68	-351.71	0.00
07/27/2017	Sold 360 shares @ \$65.8655 Cash Merger 110448107 of Reynolds Amer Inc Common	23,711.58		-22,995.31	716.27	0.00
08/04/2017	Sold 0.36 shares @ \$63.6636 of British American Tobacco	22.90		-24.93	-2.03	0.00
08/07/2017	Sold 110 shares @ \$71.6401 of Microsoft Corp Com	7,874.73		-7,223.15	651.58	0.00
09/28/2017	Matured of Santander BK Natl Assn CD .8% 09/28/2017	151,200.00	1,200.00	-150,000.00	0.00	0.00
10/06/2017	Sold 189 shares @ \$62.8444 of British American Tobacco	11,867.87		-13,088.25	-1,220.38	0.00
10/27/2017	Sold 150 shares @ \$91.2963 of Abbvie Inc	13,686.62		-9,773.98	3,912.64	0.00
11/20/2017	Matured of Safra Natl Bk New York Ctf Dep Program B Fxd Rt Instl CD 8% 11/20/2017	100,000.00		-100,000.00	0.00	0.00



Ruth Anderson Kimbell Foundation Agency

Account Number 1004924
Statement Period 02/27/2017 to 12/31/2017

Transaction Detail Report

Securities (Involving Cash)

Date	Sale	Cash	Accrued Interest	Change to Cost Basis	Short Term Gain/Loss	Long Term Gain/Loss
12/06/2017	Sold 60 shares @ \$80.3601 of Medtronic Plc, Dublin Shs	4,818.50		-4,685.13	133.37	0.00
12/06/2017	Sold 65 shares @ \$81.9801 of Microsoft Corp Com	5,325.34		-4,267.93	1,057.41	0.00
12/06/2017	Sold 45 shares @ \$171.4701 of McDonalds Corp Com	7,713.73		-5,840.55	1,873.18	0.00
12/06/2017	Sold 35 shares @ \$140.7701 of Johnson & Johnson Com	4,925.10		-4,359.95	565.15	0.00
12/06/2017	Sold 90 shares @ \$44.6801 of Intel Corp Com	4,016.62		-3,221.09	795.53	0.00
12/06/2017	Sold 100 shares @ \$185.2577 of Home Depot Inc Com	18,520.34		-14,901.40	3,618.94	0.00
12/06/2017	Sold 30 shares @ \$278.6912 of Boeing Co Com	8,359.04		-5,354.99	3,004.05	0.00
12/06/2017	Sold 65 shares @ \$69.8487 of Altria Group Inc Com	4,536.81		-4,668.95	-132.14	0.00
12/06/2017	Sold 45 shares @ \$95.0601 of Abbvie Inc	4,275.36		-3,004.50	1,270.86	0.00
12/06/2017	Sold 45 shares @ \$241.6101 of 3M Co Com	10,869.96		-8,554.49	2,315.47	0.00
12/08/2017	Sold 150 shares @ \$65.0800 of Qualcomm Inc Com	9,754.27		-8,467.50	1,286.77	0.00
Sale Total		954,957.40	2,484.66	-933,727.78	18,744.96	0.00
Securities (Involving Cash) Total		-16,296.30	3,977.70	36,023.65	18,744.96	0.00

Securities (Shares Only)

Date	Dividend reinvest	Cash	Accrued Interest	Change to Cost Basis	Short Term Gain/Loss	Long Term Gain/Loss
04/30/2017	Dividend - Ordinary of Goldman Sachs FSQ Government Fund Inst (FST) #465	0.00		96.03	0.00	0.00
05/31/2017	Dividend - Ordinary of Goldman Sachs FSQ Government Fund Inst (FST) #465	0.00		81.20	0.00	0.00
06/30/2017	Dividend - Ordinary of Goldman Sachs FSQ Government Fund Inst (FST) #465	0.00		94.10	0.00	0.00
07/31/2017	Dividend - Ordinary of Goldman Sachs FSQ Government Fund Inst (FST) #465	0.00		143.38	0.00	0.00
08/31/2017	Dividend - Ordinary of Goldman Sachs FSQ Government Fund Inst (FST) #465	0.00		111.13	0.00	0.00
09/29/2017	Dividend - Ordinary of Goldman Sachs FSQ Government Fund Inst (FST) #465	0.00		77.11	0.00	0.00
10/31/2017	Dividend - Ordinary of Goldman Sachs FSQ Government Fund Inst (FST) #465	0.00		153.80	0.00	0.00
11/30/2017	Dividend - Ordinary of Goldman Sachs FSQ Government Fund Inst (FST) #465	0.00		147.10	0.00	0.00
12/31/2017	Dividend - Ordinary of Goldman Sachs FSQ Government Fund Inst (FST) #465	0.00		154.50	0.00	0.00
Dividend reinvest Total		0.00		1,058.35	0.00	0.00