

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	275,033	160,986	160,965
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	691,658	500,000	480,641
	b	Investments—corporate stock (attach schedule)	615,212	629,565	1,045,158
	c	Investments—corporate bonds (attach schedule)	1,123,828	1,317,521	1,336,277
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,705,731	2,608,072	3,023,041	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	-1,000	-680	
	23	Total liabilities (add lines 17 through 22)	-1,000	-680	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	2,706,731	2,608,752	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	2,706,731	2,608,752	
31	Total liabilities and net assets/fund balances (see instructions) .	2,705,731	2,608,072		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,706,731
2	Enter amount from Part I, line 27a	2	-97,979
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	2,608,752
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	2,608,752

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a BNY MELLON L/T	P		
b UBS L/T	P		
c CAPITAL GAINS DIVIDENDS	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 345,184		341,844	3,340
b 731		1,047	-316
c 11,490			11,490
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			3,340
b			-316
c			11,490
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	14,514
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	161,905	3,049,680	0 053089
2015	162,717	3,082,038	0 052795
2014	171,032	3,341,067	0 051191
2013	172,907	3,387,928	0 051036
2012	171,115	3,354,300	0 051014

2 Total of line 1, column (d)	2	0 259125
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 051825
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	2,981,074
5 Multiply line 4 by line 3	5	154,494
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	791
7 Add lines 5 and 6	7	155,285
8 Enter qualifying distributions from Part XII, line 4	8	176,450

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	791
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	791
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	791
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	680
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	1,780
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	989
11	Enter the amount of line 10 to be Credited to 2018 estimated tax <input type="checkbox"/> 989 Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of DONALD W BRODSKY Telephone no (713) 751-1600			

Located at **1000 LOUISIANA SUITE 2000 HOUSTON TX** ZIP+4 **77002**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/> 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/> 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b			
	Organizations relying on a current notice regarding disaster assistance check here.				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?				
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?				
	b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b			No
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?				
	b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. **0****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3. **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,772,703
b	Average of monthly cash balances.	1b	253,768
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,026,471
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,026,471
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	45,397
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,981,074
6	Minimum investment return. Enter 5% of line 5.	6	149,054

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	149,054
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	791
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	791
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	148,263
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	148,263
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	148,263

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	176,450
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	176,450
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	791
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	175,659

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				148,263
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	5,304			
b From 2013.	6,431			
c From 2014.	6,763			
d From 2015.	10,583			
e From 2016.	10,723			
f Total of lines 3a through e.	39,804			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 176,450				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				148,263
e Remaining amount distributed out of corpus	28,187			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	67,991			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	5,304			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	62,687			
10 Analysis of line 9				
a Excess from 2013.	6,431			
b Excess from 2014.	6,763			
c Excess from 2015.	10,583			
d Excess from 2016.	10,723			
e Excess from 2017.	28,187			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

RUTH W BRODSKY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	174,486
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt PurposesForm **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship


Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-11-07	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
--


Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	CHRISTOPHER KUTAC				P01407023
	Firm's name ► RSM US LLP	Firm's EIN ► 42-0714325			
	Firm's address ► 1330 POST OAK BLVD SUITE 2400 HOUSTON, TX 77056				Phone no (713) 625-3500

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation


(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
RUTH W BRODSKY	PRESIDENT 2 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON, TX 77002				
JAMES W BRODSKY MD	VICE-PRES 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON, TX 77002				
DONALD W BRODSKY	VP/SEC-TRE 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON, TX 77002				
ELLEN BRODSKY GABER	VICE-PRES 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON, TX 77002				
HARRIS ELLIOT BRODSKY	DIRECTOR 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON, TX 77002				
CHARLES ALEXANDER BRODSKY	DIRECTOR 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON, TX 77002				
LELA ALEXIS BRODSKY	DIRECTOR 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON, TX 77002				
MAX EMMANUIL SCHNEIDLER BRODSKY	DIRECTOR 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON, TX 77002				
GREGOR LANG BRODSKY	DIRECTOR 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON, TX 77002				
LEONORE ELIZABETH BRODSKY	DIRECTOR 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON, TX 77002				
NATHAN SOLMAN GABER	DIRECTOR 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON, TX 77002				
ALICIA LEONORE GABER	DIRECTOR 0 00	0	0	0
1000 LOUISIANA STE 2000 HOUSTON, TX 77002				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AARP FOUNDATION NP O BOX 93207 LONG BEACH, CA 908093207	N/A	PC	SOCIAL SERVICES	100
AISHEL HOUSE 1955 UNIVERSITY BLVD HOUSTON, TX 77030	N/A	PC	RELIGIOUS	200
AMERICAN ASSOCIATES BEN-GURION UNIV 1001 AVE OF THE AMERICAN 19TH FL NEW YORK CITY, NY 10018	N/A	PC	RELIGIOUS	500
Total 				174,486
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CIVIL LIBERTIES UNION FOUNDATION 125 BROAD STREET 18TH FLOOR NEW YORK CITY, NY 10004	N/A	PC	SOCIAL SERVICES	700
AMERICAN JEWISH COMMITTEE - HOUSTON 3355 W ALABAMA 1120 HOUSTON, TX 77098	N/A	PC	RELIGIOUS	5,000
AMERICAN JEWISH COMMITTEE 3355 W ALABAMA 710 HOUSTON, TX 77098	N/A	PC	RELIGIOUS	250
Total ▶ 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICANS UNITED P O BOX 96033 WASHINGTON, DC 200777123	N/A	PC	EDUCATIONAL	300
ANTI-DEFAMATION LEAGUE 4635 SOUTHWEST FREEWAY 400 HOUSTON, TX 77027	N/A	PC	SOCIAL SERVICES	1,000
B'NAI B'RITH INTERNATIONAL 2020 K STREET NW 7TH FLOOR WASHINGTON, DC 20006	N/A	PC	RELIGIOUS	200
Total 				174,486
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BAYLOR HEALTH CARE SYSTEM FOUNDATION 3600 GASTON AVE 100 DALLAS, TX 752462017	N/A	PC	MEDICAL	15,000
BELLAIRE HIGH SCHOOL FFA 5100 MAPLE ST BELLAIRE, TX 77401	N/A	PC	EDUCATIONAL	100
C A M E R A P O BOX 35040 BOSTON, MA 021359940	N/A	PC	RELIGIOUS	300
Total ▶ 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAREP O BOX 1870 MERRIFIELD, VA 221169646	N/A	PC	SOCIAL SERVICES	100
CHILD ADVOCATES 2401 PORTSMOUTH 210 HOUSTON, TX 77009	N/A	PC	SOCIAL SERVICES	500
CHILD BUILDERS 7000 REGENCY SQUARE 230 HOUSTON, TX 77036	N/A	PC	SOCIAL SERVICES	5,000
Total 				174,486
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITIZENS FOR ANIMAL PROTECTION 17555 KATY FREEWAY HOUSTON, TX 77094	N/A	PC	SOCIAL SERVICES	100
CONGREGATION BETH ISRAEL (HONESDALE) 615 COURT STREET HONESDALE, PA 18431	N/A	PC	RELIGIOUS	650
CONGREGATION BETH ISRAEL 5600 NORTH BRAESWOOD BLVD HOUSTON, TX 77096	N/A	PC	RELIGIOUS	3,166
Total ▶ 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION BETH YESHURUN 4525 BEECHNUT HOUSTON, TX 770961801	N/A	PC	RELIGIOUS	250
CONGREGATION BRITH SHALOM 4610 BELLAIRE BLVD BELLAIRE, TX 77401	N/A	PC	RELIGIOUS	500
COVENANT HOUSE TEXAS DONATION PROCESSING P O BOX 1863 MERRIFIELD, VA 22116	N/A	PC	SOCIAL SERVICES	500
Total ► 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CREATIVITY FOR PEACE 369 MONTEZUMA AVE 566 SANTA FE, NM 87501	N/A	PC	EDUCATIONAL	500
DEPELCHIN CHILDREN'S CENTER 4950 MEMORIAL DRIVE HOUSTON, TX 77007	N/A	PC	SOCIAL SERVICES	500
DOCTORS WITHOUT BORDERS P O BOX 5022 HAGERSTOWN, MD 21741	N/A	PC	MEDICAL	500
Total ▶ 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ELECTRONIC FRONTIER FOUNDATION 454 SHOTWELL STREET SAN FRANCISCO, CA 94110	N/A	PC	SOCIAL SERVICES	700
EVELYN RUBENSTEIN JEWISH COMMUNITY CENTER 5601 BRAESWOOD BLVD HOUSTON, TX 77096	N/A	PC	RELIGIOUS	50
FINCAP O BOX 98048 WASHINGTON, DC 20090	N/A	PC	SOCIAL SERVICES	100
Total ▶ 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GIVE DIRECTLYP O BOX 332 NEW YORK CITY, NY 10008	N/A	PC	SOCIAL SERVICES	500
GIVE WELL182 HOWARD ST 208 SAN FRANCISCO, CA 94105	N/A	PC	SOCIAL SERVICES	750
GREATER HOUSTON COMMUNITY FOUNDATION 5120 WOODWAY DR 6000 HOUSTON, TX 77056	N/A	PC	SOCIAL SERVICES	100
Total ▶ 3a				174,486

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GREENE FAMILY CAMP1192 SMITH LANE BRUCEVILLE, TX 76630	N/A	PC	RELIGIOUS	50
GREENHILL SCHOOL FUND 4141 SPRING VALLEY ROAD ADDISON, TX 750013683	N/A	PC	EDUCATIONAL	500
HARVARD COLLEGE FUND 124 MOUNT AUBURN STREET CAMBRIDGE, MD 01238	N/A	PC	EDUCATIONAL	600
Total ▶ 3a				174,486


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HEIFER INTERNATIONALP O BOX 1692 MERRIFIELD, VA 22116	N/A	PC	SOCIAL SERVICES	500
HOLOCAUST EDUCATION MUSEUM 5401 CAROLINE HOUSTON, TX 77004	N/A	PC	CULTURAL	300
HOUSTON ARBORETUM & NATURE CENTER 4501 WOODWAY DR HOUSTON, TX 77024	N/A	PC	EDUCATIONAL	250
Total ▶ 3a				174,486

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HOUSTON AREA WOMEN'S CENTER 1010 WAUGH DRIVE HOUSTON, TX 770199891	N/A	PC	SOCIAL SERVICES	1,000
HOUSTON BALLETP O BOX 130487 HOUSTON, TX 772199983	N/A	PC	CULTURAL	5,000
HOUSTON CENTER FOR CONTEMPORARY CRAFTS 4848 MAIN STREET HOUSTON, TX 77002	N/A	PC	CULTURAL	100
Total ▶ 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HOUSTON CHAPTER OF HADASSAH 4654 BEECHNUT HOUSTON, TX 77096	N/A	PC	RELIGIOUS	500
HOUSTON FOOD BANK 535 PORTWALL STREET HOUSTON, TX 77029	N/A	PC	SOCIAL SERVICES	1,000
HOUSTON HILLEL1700 BISSONET HOUSTON, TX 77005	N/A	PC	RELIGIOUS	500
Total ▶ 3a				174,486

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOUSTON HUMANE SOCIETY P O BOX 450528 HOUSTON, TX 77245	N/A	PC	SOCIAL SERVICES	100
HOUSTON PUBLIC MEDIA FOUNDATION P O BOX 4399 HOUSTON, TX 772104399	N/A	PC	EDUCATIONAL	500
HOUSTON SYMPHONY 615 LOUISIANA ST HOUSTON, TX 770029967	N/A	PC	CULTURAL	5,000
Total ▶ 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOUSTON ZOO INCPO BOX 4759 HOUSTON, TX 772104759	N/A	PC	EDUCATIONAL	250
INTERFAITH MINISTRIES3303 MAIN ST HOUSTON, TX 77002	N/A	PC	SOCIAL SERVICES	1,925
INTREPID FALLEN HEROES FUND ONE INTREPID SQUARE W 46TH ST 12TH AVE NEW YORK CITY, NY 10036	N/A	PC	SOCIAL SERVICES	1,000
Total ▶ 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JANE'S DUE PROCESSP O BOX 685137 AUSTIN, TX 787685137	N/A	PC	SOCIAL SERVICES	100
JCC ASSOCIATION 15 EAST 26TH STREET NEW YORK CITY, NY 100101579	N/A	PC	RELIGIOUS	22,500
JEWISH CEMETARY ASSOC OF GREATER BALTIMORE 101 WEST MOUNT ROYAL AVE BALTIMORE, MD 21201	N/A	PC	SOCIAL SERVICES	100
Total 				174,486
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH CHILDREN'S REGIONAL SERVICE P O BOX 15225 NEW ORLEANS, LA 701755225	N/A	PC	SOCIAL SERVICES	700
JEWISH COMMUNITY CENTER - PATRON OF THE ARTS 5601 S BRAESWOOD HOUSTON, TX 77096	N/A	PC	RELIGIOUS	2,500
JEWISH COMMUNITY CENTER OF HOUSTON 5601 S BRAESWOOD HOUSTON, TX 770963999	N/A	PC	RELIGIOUS	500
Total ▶ 3a				174,486


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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FAMILY SERVICE - HOUSTON P O BOX 20548 HOUSTON, TX 77225	N/A	PC	SOCIAL SERVICES	5,480
JEWISH FEDERATION OF GREATER HOUSTON 5603 S BRAESWOOD BLVD HOUSTON, TX 77096	N/A	PC	RELIGIOUS	33,000
JUVENILE DIABETES RESEARCH FOUNDATION P O BOX 97151 WASHINGTON, DC 200907151	N/A	PC	MEDICAL	200
Total ▶ 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KIPP INC10711 KIPP WAY HOUSTON, TX 77099	N/A	PC	EDUCATIONAL	200
LAMBDA LEGAL 120 WALL ST 19TH FLOOR NEW YORK CITY, NY 100053919	N/A	PC	SOCIAL SERVICES	100
MACULAR DEGENERATIN RESEARCH 22512 GATEWAY CENTRE DRIVE CLARKSBURG, MD 208711952	N/A	PC	MEDICAL	1,000
Total ▶ 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEALS ON WHEELS OF GREATER HOUSTON 3217 MONTROSE BLVD HOUSTON, TX 77006	N/A	PC	SOCIAL SERVICES	500
MEDIC ALERT FOUNDATION P O BOX 21009 LANSING, MI 489099782	N/A	PC	SOCIAL SERVICES	100
MILITARY RELIGIOUS FREEDOM 13170-B CENTRAL AVE SE 255 ALBUQUERQUE, NM 87123	N/A	PC	RELIGIOUS	500
Total 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MUSEUM OF FINE ARTS HOUSTON P O BOX 301762 DALLAS, TX 753031762	N/A	PC	CULTURAL	500
MYRIAM'S DREAM INC 907 FOUR SEASONS DRIVE WAYNE, NJ 074701949	N/A	PC	SOCIAL SERVICES	100
NATIONAL COALITION OF CANCER SURVIVORS 1010 WAYNE AVE 317 SILVER SPRINGS, MD 209109796	N/A	PC	EDUCATIONAL	200
Total ▶ 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL COUNCIL OF JEWISH WOMEN 53 WEST 23RD STREET 6TH FLOOR NEW YORK CITY, NY 100104204	N/A	PC	RELIGIOUS	390
NATIONAL MS SOCIETYP O BOX 4125 HOUSTON, TX 772104125	N/A	PC	MEDICAL	100
NATIONAL PARKINSON FOUNDATION P O BOX 5018 HAGERSTOWN, TX 217415018	N/A	PC	MEDICAL	150
Total ▶ 3a				174,486

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL PARKS FOUNDATION P O BOX 17394 BALTIMORE, MD 212989450	N/A	PC	EDUCATIONAL	200
ONE WORLD SURGERY 510 LAKE COOK RD 400 DEERFIELD, IL 60015	N/A	PC	SOCIAL SERVICES	250
PARTNERS IN HEALTH P O BOX 845578 BOSTON, MA 02284	N/A	PC	SOCIAL SERVICES	500
Total 				174,486
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PLANNED PARENTHOOD FEDERATION 434 WEST 33RD STREET NEW YORK CITY, NY 10001	N/A	PC	SOCIAL SERVICES	500
PLANNED PARENTHOOD GULF COAST INC 4600 GULF FREEWAY HOUSTON, TX 77023	N/A	PC	SOCIAL SERVICES	3,025
PROGRESSIVE FORUMP O BOX 1722 BELLAIRE, TX 774021722	N/A	PC	EDUCATIONAL	1,000
Total ▶ 3a				174,486

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PROJECT HOPE255 CARTER HALL LANE MILLWOOD, VA 22646	N/A	PC	SOCIAL SERVICES	100
RICE UNIVERSITY6100 MAIL ST HOUSTON, TX 772511892	N/A	PC	EDUCATIONAL	1,000
SEARCHP O BOX 7969 HOUSTON, TX 77270	N/A	PC	SOCIAL SERVICES	5,000
Total ▶ 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEVEN ACRES JEWISH SENIOR CARE SERVICES 6200 NORTH BRAESWOOD HOUSTON, TX 77074	N/A	PC	SOCIAL SERVICES	100
SHELTON SCHOOL & EVALUATION CENTER 15720 HILLCREST ROAD DALLAS, TX 752489970	N/A	PC	EDUCATIONAL	250
SHLENKER SCHOOL 5600 NORTH BRAESWOOD BLVD HOUSTON, TX 77096	N/A	PC	EDUCATIONAL	1,500
Total ▶ 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SMITH COLLEGE-ALUMNAE FUND STODDARD ANNEX LEVEL 1 NORTHAMPTON, MA 01063	N/A	PC	EDUCATIONAL	250
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY, AL 361777459	N/A	PC	SOCIAL SERVICES	200
SPCA OF HOUSTON900 PORTWAY HOUSTON, TX 77024	N/A	PC	SOCIAL SERVICES	100
Total ▶ 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SPECIAL OLYMPICS TEXAS P O BOX 14380 AUSTIN, TX 787143806	N/A	PC	SOCIAL SERVICES	1,000
SPRINT FOR LIFE P O BOX 4470 HOUSTON, TX 772104470	N/A	PC	MEDICAL	200
ST JUDE CHILDREN'S RESEARCH HOSPITAL P O BOX 50 MEMPHIS, TN 381019929	N/A	PC	MEDICAL	150
Total ▶ 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
STUDIO ART QUILT ASSOCIATES P O BOX 141 HEBRON, CT 06248	N/A	PC	SOCIAL SERVICES	250
SUGAR LAND BAPTIST CHURCH 16755 SOUTHWEST FREEWAY SUGAR LAND, TX 77479	N/A	PC	RELIGIOUS	100
TEACH FOR AMERICA 315 W 36TH STREET 7TH FLOOR NEW YORK CITY, NY 10018	N/A	PC	EDUCATIONAL	200
Total ▶ 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEMPLE EMANU-ELP O BOX 671378 DALLAS, TX 75267	N/A	PC	RELIGIOUS	25,000
TEXAS FREEDOM NETWORK EDUCATION FUND P O BOX 1624 AUSTIN, TX 78767	N/A	PC	EDUCATIONAL	500
THE CENTER FOUNDATION 3550 WEST DALLAS HOUSTON, TX 770191702	N/A	PC	SOCIAL SERVICES	600
Total ▶ 3a				174,486

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE JUNG CENTER 5200 MONTROSE BLVD HOUSTON, TX 77006	N/A	PC	EDUCATIONAL	250
THE MENIL COLLECTION1515 BRANARD HOUSTON, TX 77006	N/A	PC	CULTURAL	100
THRIVE SCHOOL NETWORK P O BOX 4346 DEPT 963 HOUSTON, TX 77210	N/A	PC	EDUCATIONAL	2,500
Total ▶ 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNICEF USA520 POST OAK BLVD 280 HOUSTON, TX 77027	N/A	PC	SOCIAL SERVICES	250
UNION FOR REFORM JUDAISM 633 THIRD AVE NEW YORK CITY, NY 101643288	N/A	PC	RELIGIOUS	100
UNIVERSITY OF HOUSTON COLLEGE OF ARCHITECTURE P O BOX 867 HOUSTON, TX 770010867	N/A	PC	EDUCATIONAL	50
Total ▶ 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF TEXAS LAW SCHOOL FOUNDATION P O BOX 7458 AUSTIN, TX 78713	N/A	PC	EDUCATIONAL	1,000
UNIVERSITY OF TEXAS MCCOMBS SCHOOL OF BUSINESS ONE UVIERSITY STATION B6000 AUSTIN, TX 787121178	N/A	PC	EDUCATIONAL	250
VITA-LIVING FOUNDATION 3300 S GESSNER 150 HOUSTON, TX 77063	N/A	PC	SOCIAL SERVICES	100
Total ▶ 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOMEN FOR WOMEN INTERNATIONAL PO BOX 9224 CENTRAL ISLIP, NY 117229224	N/A	PC	SOCIAL SERVICES	200
WOMEN'S RESOURCE OF GREATER HOUSTON 2200 POST OAK BLVD 50 HOUSTON, TX 77056	N/A	PC	SOCIAL SERVICES	500
WORLD UNION FOR PROGRESSIVE JUDAISM 633 THIRD AVE NEW YORK CITY, NY 10017	N/A	PC	RELIGIOUS	500
Total ▶ 3a				174,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WRITERS IN THE SCHOOLS 1523 WEST MAIN HOUSTON, TX 77006	N/A	PC	EDUCATIONAL	500
YOUNG JUDAEA 575 8TH AVE 11TH FLOOR NEW YORK CITY, NY 10018	N/A	PC	RELIGIOUS	100
Total ▶ 3a				174,486

TY 2017 Accounting Fees Schedule**Name:** THE BRODSKY FOUNDATION**EIN:** 74-6089484**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING & BOOKKEEPING EXPENSE	3,833	1,916		1,917

TY 2017 Investments Corporate Bonds Schedule

Name: THE BRODSKY FOUNDATION

EIN: 74-6089484

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
100,000 SHARES-MORGAN STANLEY DTD 09/23/09	99,029	105,382
100,000 SHARES-BARCLAYS BANK PLC DTD 01/08/10	100,712	105,051
100,000 SHARES-KRAFT FOODS INC DTD 02/08/10	102,054	105,717
125,000 SHARES-TARGET CORP DTD 01/12/10	124,891	127,398
100,000 SHARES-GOLDMAN SACHS GROUP INC DTD 01/23/15	101,681	101,583
125,000 SHARES-JPMORGAN CHASE & CO DTD 01/23/15	123,554	125,689
100,000 SHARES-ADOBE SYSTEMS INC DTD 01/26/15	101,514	102,698
100,000 SHARES-WELLS FARGO & CO DTD 02/19/15	99,820	99,165
125,000 SHARES-BANK OF AMERICA CORP DTD 04/21/15	124,813	125,088
100,000 SHARES-AT&T INC DTD 05/04/15	100,498	98,315
100,000 SHARES-CELGENE CORP DTD 08/12/15	101,997	103,509
100,000 SHARES-VERIZON COMMUNICATIONS DTD 08/12/2016	91,842	94,189
674.11 SHARES-GNMA #294945 DTD 11/01/90	3,116	493
STATE OF ISRAEL-7TH JUBILEE FIXED 10YEAR 01/01/17	30,000	30,000
STATE OF ISRAEL-8TH MACCABEE FIXED 5YEAR 01/01/19	6,000	6,000
STATE OF ISRAEL-8TH INFR & ABSP ISSUE 10YEAR 01/01/16	6,000	6,000

TY 2017 Investments Corporate Stock Schedule

Name: THE BRODSKY FOUNDATION

EIN: 74-6089484

Name of Stock	End of Year Book Value	End of Year Fair Market Value
600 SHARES-AMERICA MOVIL SAB (AMX)	14,584	10,290
800 SHARES-ANADARKO PETROLEUM CORP (APC)	18,748	42,912
500 SHARES-BARRICK GOLD CORP (ABX)	20,020	7,235
624 SHARES-CDN NATIL RAILWAY CO (CNI)	2,571	51,480
300 SHARES-FACEBOOK INC CL A (FB)	12,540	52,938
25 SHARES-ALPHABET INC CL A (GOOGL)	4,898	26,335
25 SHARES-ALPHABET INC CL C (GOOG)	4,869	26,160
1,540 SHARES-MDU RESOURCE CROUP INC (MDU)	6,144	41,395
1,000 SHARES-MICROSOFT CORP (MSFT)	23,654	85,540
1,600 SHARES-NOBLE ENERGY INC (NBL)	14,844	46,624
1,500 SHARES-PETROLEO BRASILEIRO SA (PBR)	22,478	15,435
1,000 SHARES-PFIZER INC (PFE)	18,695	36,220
229 SHARES-SOUTHWEST GAS CORP (SWX)	5,367	18,430
1,700 SHARES-STATOIL ASA (STO)	57,562	36,414
800 SHARES-UNTD TECHNOLOGIES CORP (UTX)	22,853	102,056
1,600 SHARES-WEYERHAEUSER CO (WY)	24,861	56,416
2000 SHARES-BANCROFT FUND LTD (BCV)	35,704	50,092
8,219.887 SHARES-INVESCO LOW VOLATILITY EQUITY YIELD FUND (SCAUX)	69,748	92,556
5,186.943 SHARES-INVESCO SMALL CAP EQUITY FUND (SMEAX)	67,965	79,620
3,913.896 SHARES-INVESCO CHARTER CLASS A (CHTRX)	63,583	70,646
1,000 SHARES-CAPITAL PROD PARTNERS LP UNITX (CPLP)	7,172	3,360
8,018.929 SHARES-INVESCO CORP BOND FUND (ACCBX)	110,036	92,580
390 SHARES-CLOUGH GLBL OPPORTUNITIES FUND (GLO)	669	424

TY 2017 Investments Government Obligations Schedule**Name:** THE BRODSKY FOUNDATION**EIN:** 74-6089484**US Government Securities - End
of Year Book Value:**

500,000

**US Government Securities - End
of Year Fair Market Value:**

480,641

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2017 Other Expenses Schedule**Name:** THE BRODSKY FOUNDATION**EIN:** 74-6089484**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATIVE EXP - POSTAGE	47	0		47

TY 2017 Other Liabilities Schedule**Name:** THE BRODSKY FOUNDATION**EIN:** 74-6089484

Description	Beginning of Year - Book Value	End of Year - Book Value
EXCISE TAX PAYABLE	-1,000	-680

TY 2017 Other Professional Fees Schedule**Name:** THE BRODSKY FOUNDATION**EIN:** 74-6089484

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	8,643	8,643		0
FOREIGN INVESTMENT FEES	64	64		0

TY 2017 Taxes Schedule**Name:** THE BRODSKY FOUNDATION**EIN:** 74-6089484

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	651	0		0
FOREIGN TAX	590	590		0