

EXTENDED TO NOVEMBER 15, 2018

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

Form **990-PF**

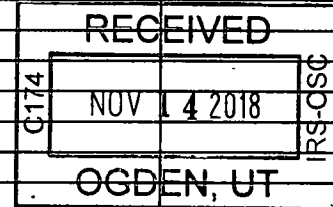
Department of the Treasury
Internal Revenue Service

For calendar year 2017 or tax year beginning

, and ending

Name of foundation CARL C ANDERSON SR AND MARIE JO ANDERSON CHARITABLE FOUNDATION		A Employer identification number 74-6078530	
Number and street (or P.O. box number if mail is not delivered to street address) BANK OF AMERICA, N.A. P.O. BOX 831041		B Telephone number 800-357-7094	
City or town, state or province, country, and ZIP or foreign postal code DALLAS, TX 75283-1041		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 84,776,543.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		55,191.	55,606.		STATEMENT 1
4 Dividends and interest from securities		1,369,718.	1,370,389.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		1,561,728.			
b Gross sales price for all assets on line 6a 16,752,235.					
7 Capital gain net income (from Part IV, line 2)			1,561,728.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		425,140.	509,450.		STATEMENT 3
12 Total. Add lines 1 through 11		3,411,777.	3,497,173.		
13 Compensation of officers, directors, trustees, etc		714,969.	283,513.		431,456.
14 Other employee salaries and wages		155,115.	0.		155,115.
15 Pension plans, employee benefits		58,673.	0.		58,673.
16a Legal fees STMT 4		3,746.	0.		3,746.
b Accounting fees STMT 5		25,946.	15,568.		10,378.
c Other professional fees STMT 6		62,124.	53,003.		9,121.
17 Interest					
18 Taxes STMT 7		103,186.	75,703.		27,519.
19 Depreciation and depletion					
20 Occupancy		55,448.	0.		55,448.
21 Travel, conferences, and meetings		17,693.	0.		17,693.
22 Printing and publications					
23 Other expenses STMT 8		41,966.	50,838.		41,903.
24 Total operating and administrative expenses. Add lines 13 through 23		1,238,866.	478,625.		811,052.
25 Contributions, gifts, grants paid		3,845,300.			3,845,300.
26 Total expenses and disbursements. Add lines 24 and 25		5,084,166.	478,625.		4,656,352.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-1,672,389.			
b Net investment income (if negative, enter -0-)			3,018,548.		
c Adjusted net income (if negative, enter -0-)				N/A	



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			99,310.	82,500.	82,500.
	2 Savings and temporary cash investments			2,840,980.	1,182,295.	1,182,295.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 9			45,710,726.	49,347,780.	64,580,684.
	c Investments - corporate bonds STMT 10			10,336,071.	8,694,165.	8,775,188.
	Liabilities	11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other STMT 11				9,237,531.	7,242,059.	10,153,415.
14 Land, buildings, and equipment: basis ▶ 45,513.						
Less: accumulated depreciation STMT 12 ▶ 45,182.				331.	331.	331.
15 Other assets (describe ▶ SECURITY DEPOSIT)				2,130.	2,130.	2,130.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)				68,227,079.	66,551,260.	84,776,543.
17 Accounts payable and accrued expenses						
18 Grants payable						
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)			0.	0.		
Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	27 Capital stock, trust principal, or current funds			68,227,079.	66,551,260.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			0.	0.	
	30 Total net assets or fund balances			68,227,079.	66,551,260.	
31 Total liabilities and net assets/fund balances			68,227,079.	66,551,260.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	68,227,079.
2 Enter amount from Part I, line 27a	2	-1,672,389.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	66,554,690.
5 Decreases not included in line 2 (itemize) ▶ NET TIMING DIFFERENCE	5	3,430.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	66,551,260.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a US TRUST - LTCG	P		
b 1250 GAIN DIVIDENDS	P		
c SALE OF PUBLICLY TRADED SECURITIES	P		
d OTHER INCOME - TRADE RELATED ADJUSTMENT	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 9,162.			9,162.
b 2,144.			2,144.
c 16,740,794.		15,190,507.	1,550,287.
d 135.			135.
e			

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			9,162.
b			2,144.
c			1,550,287.
d			135.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,561,728.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	4,895,010.	73,671,963.	.066443
2015	4,373,302.	82,984,390.	.052700
2014	4,298,445.	85,769,312.	.050116
2013	2,959,217.	82,556,303.	.035845
2012	1,822,536.	64,275,638.	.028355

2 Total of line 1, column (d)	2	.233459
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.046692
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	79,206,336.
5 Multiply line 4 by line 3	5	3,698,302.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	30,185.
7 Add lines 5 and 6	7	3,728,487.
8 Enter qualifying distributions from Part XII, line 4	8	4,656,352.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	30,185.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		3	30,185.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
3 Add lines 1 and 2		5	30,185.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		6a	107,445.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		6b	0.
6 Credits/Payments:		6c	0.
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6d	0.	
b Exempt foreign organizations - tax withheld at source	7	107,445.	
c Tax paid with application for extension of time to file (Form 8868)	8	0.	
d Backup withholding erroneously withheld	9	0.	
7 Total credits and payments. Add lines 6a through 6d	10	77,260.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	11	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be Credited to 2018 estimated tax			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	X	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. NM, TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes" attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	X	
14 The books are in care of BRADFORD H. ROBB Telephone no. 512-458-2285 Located at 114 W. 7TH STREET, SUITE 1200, AUSTIN, TX ZIP+4 78701		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15	N/A	
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here 1b		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years N/A b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X
		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance, check here

N/A

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		714,969.	16,737.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CATHERINE SITTON - 114 WEST 7TH STREET, SUITE 1200, AUSTIN, TX 78701	GRANT MANAGER 40.00	81,332.	4,880.	0.
SHERRILL GERATY - 114 WEST 7TH STREET, SUITE 1200, AUSTIN, TX 78701	GRANT MANAGER 40.00	73,783.	4,427.	0.

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	77,196,046.
b	Average of monthly cash balances	1b	1,570,529.
c	Fair market value of all other assets	1c	1,645,949.
d	Total (add lines 1a, b, and c)	1d	80,412,524.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	80,412,524.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,206,188.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	79,206,336.
6	Minimum investment return. Enter 5% of line 5	6	3,960,317.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,960,317.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	30,185.
b	Income tax for 2017 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	30,185.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,930,132.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,930,132.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,930,132.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,656,352.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	4,656,352.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	30,185.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,626,167.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				3,930,132.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			816,431.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 4,656,352.				
a Applied to 2016, but not more than line 2a			816,431.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				3,839,921.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				90,211.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

N/A

- ☐ 4942(1)(3) or ☒ 4942(1)(5)

- (4) Gross investment income

[illegible]

CONTACT THE FOUNDATION OFFICE FOR CURRENT APPLICATION INFORMATION.

CARL C ANDERSON SR AND MARIE JO ANDERSON

Form 990-PF (2017)

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ACACIA MEDICAL MISSION A MINISTRY OF THE RIVERSIDE COMM 353 RODEO DR SPRING BRANCH, TX 78070		PUBLIC CHARITY	MEDICAL EQUIPMENT	3,000.
AGE OF CENTRAL TX 3710 CEDAR ST., BOX 2 AUSTIN, TX 78705		PUBLIC CHARITY	ADULT DAY HEALTH CENTER	95,000.
ALL FAITHS 1709 MOON STREET NE ALBUQUERQUE, NM 87112		PUBLIC CHARITY	FAMILY WELLNESS PROGRAM	35,000.
ALTA MIRA SPECIALIZED 1605 CARLISLE BLVD NE ALBUQUERQUE, NM 87110		PUBLIC CHARITY	EARLY CHILDHOOD INTERVENTION	25,000.
ALZHEIMERS ASSOCIATION NM CHAPTER 9500 MONTGOMERY BLVD NE #121 ALBUQUERQUE, NM 87111		PUBLIC CHARITY	RESTRICTED PROGRAMS & SERVICES	5,000.
Total	SEE CONTINUATION SHEET(S)			3a 3,845,300.
b Approved for future payment				
NONE				
Total				3b 0.

Form 990-PF (2017)

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513 or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	55,191.		
4 Dividends and interest from securities			14	1,369,718.		
5 Net rental income or (loss) from real estate.						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income			14	425,140.		
8 Gain or (loss) from sales of assets other than inventory			18	1,561,728.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		3,411,777.		0.
13 Total. Add line 12, columns (b), (d), and (e)						3,411,777.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALZHEIMERS ASSOCIATION 6055 S LOOP EAST HOUSTON, TX 77087		PUBLIC CHARITY	GENERAL OPERATIONS	10,000.
ALZHEIMER'S TEXAS 3520 EXECUTIVE CENTER DR. #140 AUSTIN, TX 78371		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
AMONG FRIENDS ACTIVITY CENTER INC 1185 E MAIN ST. NORMAN, OK 73071		PUBLIC CHARITY	SCHOLARSHIP PROGRAM	10,000.
ANDREWS FIREFLY FUND 1707 ELTON LN. AUSTIN, TX 78703		PUBLIC CHARITY	RESEARCH RELATED TO NPC1	6,000.
ANY BABY CAN, SAN ANTONIO, INC 217 HOWARD STREET SAN ANTONIO, TX 78212		PUBLIC CHARITY	REACHING FAMILIES FACING AUTISM	20,000.
ARCA 11300 LOMAS BLVD. NE ALBUQUERQUE, NM 87112		PUBLIC CHARITY	SMART TRAVEL PROGRAM	30,000.
ASSISTANCE DOGS OF THE WEST PO BOX 31027 SANTA FE, NM 87594		PUBLIC CHARITY	SCHOLARSHIPS FOR LOW INCOME CLIENTS	15,000.
ATHENS SAMARITANS INC., DBA LABOR OF LOVE P. O. BOX 350 ATHENS, TX 75751		PUBLIC CHARITY	MAJOR HOME REPAIRS FOR THE	15,000.
AUSTIN CHILD GUIDANCE CENTER 810 W 45TH STREET AUSTIN, TX 78751		PUBLIC CHARITY	MENTAL HEALTH SERVICES FOR LOW	20,000.
AUSTIN COMMUNITY FOUNDATION 4312 GUADALUPE STREET #300 AUSTIN, TX 78751		PUBLIC CHARITY	2017 SEASON FOR CARING PROGRAM	9,500.
Total from continuation sheets				3,682,300.

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AUSTIN INDEPENDENT SCHOOL DISTRICT 1111 W. 6TH ST. #D300 AUSTIN, TX 78702		PUBLIC CHARITY	BACK TO SCHOOL BASH	5,000.
AUSTIN PATHWAYS 1124 SOUTH IH 35 AUSTIN, TX 78704		PUBLIC CHARITY	EXPANSION OF CASE	15,000.
AUSTIN POLICE P.O. BOX 689001 AUSTIN, TX 78768		PUBLIC CHARITY	2017 BLUE SANTA PROGRAM	2,000.
AUSTIN SPEECH LABS 7800 SHOAL CREEK BLVD #136-S AUSTIN, TX 78757		PUBLIC CHARITY	SPEECH THERAPY FOR	20,000.
BASTROP COUNTY EMERGENCY FOOD PANTRY, INC P. O. BOX 953 BASTROP, TX 78602		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
BETH SHALOM MINISTRIES P. O. BOX 38 STAPLES, TX 78670		PUBLIC CHARITY	2017 CHRISTMAS PROGRAM	2,500.
BETHEL COMMUNITY STOREHOUSE 3813 POB 968 MORIARTY, NM 87035		PUBLIC CHARITY	GENERAL OPERATIONS	1,000.
BLUEBONNET CASA P.O. BOX 130 MASON, TX 76856		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
BOYS AND GIRLS CLUB OF AMARILLO 1923 S. LINCOLN AMARILLO, TX 79109		PUBLIC CHARITY	FOOD PROGRAM	30,000.
BOYS AND GIRLS CLUB OF MENARD P. O. BOX 1043 MENARD, TX 76859		PUBLIC CHARITY	GENERAL OPERATIONS/	5,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOYS AND GIRLS CLUB OF ODESSA 800 E 13TH ST ODESSA, TX 79761		PUBLIC CHARITY	PORCH COVER	15,000.
BOYS AND GIRLS CLUBS OF LAMESA, TX P. O. BOX 826 LAMESA, TX 79331		PUBLIC CHARITY	SCHOLARSHIPS/SUMMER PROGRAM	5,000.
BRIGHTER TOMORROWS 928 BLUEBIRD DR IRVING, TX 76061		PUBLIC CHARITY	GENERAL OPERATIONS	10,000.
BROOKWOOD IN GEORGETOWN VOCATIONAL 905 N. CHURCH STREET GEORGETOWN, TX 78626		PUBLIC CHARITY	OPERATIONS/SCHOLARSHIP	25,000.
BROWN SANTA PROGRAM, HAYS COUNTY P. O. BOX 1475 SAN MARCOS, TX 78667		PUBLIC CHARITY	2017 BROWN SANTA PROGRAM	2,000.
BYNUM SCHOOLS P. O. BOX 80175 MIDLAND, TX 79708		PUBLIC CHARITY	GENERAL OPERATIONS	20,000.
CANCER SERVICES OF NEW MEXICO PO BOX 51735 ALBUQUERQUE, NM 87181-1735		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
CANCER SUPPORT NOW P. O. BOX 37338 ALBUQUERQUE, NM 87176		PUBLIC CHARITY	GENERAL OPERATIONS	2,000.
CASA ANGELICA FOUNDATION 5629 ISLETA BLVD. SW ALBUQUERQUE, NM 87105		PUBLIC CHARITY	FURNITURE REPLACEMENT	50,000.
CASA DE PEREGRINOS INC 999W AMADOR, STE F LAS CRUCES, NM 88005		PUBLIC CHARITY	NUTRITION FOR SENIORS PROGRAM	20,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CASA OF CENTRAL TEXAS 1619 E. COMMON, STE 301 NEW BRAUNFELS, TX 78130		PUBLIC CHARITY	FOSTER FUTURES PROGRAM	10,000.
CASA OF TRAVIS COUNTY 7701 N. LAMAR BLVD, STE 301 AUSTIN, TX 78752		PUBLIC CHARITY	TRANSITIONING TO ADULTHOOD PROGRAM	25,000.
CASA OF TRINITY VALLEY P. O. BOX 2259 ATHENS, TX 75751		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
CATRON FOOD PANTRIES P. O. BOX 43 DATIL, NM 87821		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
CCI - SOUTH CENTRAL (CANINE COMPANIONS FOR INDEPENDENCE) P. O. BOX 630919 IRVING, TX 75063		PUBLIC CHARITY	VETERAN/SERVICE PROGRAM	10,000.
CENTRAL TEXAS CHILDREN'S HOME 13200 CRANE RD. BUDA, TX 78610		PUBLIC CHARITY	GENERAL OPERATIONS	30,000.
CHAVES COUNTY JOY CENTERS 1822 N MONTANA AVENUE ROSWELL, NM 882501		PUBLIC CHARITY	GENERAL OPERATIONS	10,000.
CHILDHAVEN INC 807 W APACHE STREET FARMINGTON, NM 87401		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
CHILDHAVEN 807 WEST APACHE STREET FARMINGTON, TX 87401		PUBLIC CHARITY	EMERGENCY SHELTER	25,000.
CHILDRENS CANCER FUND OF NEW MEXICO 112 14TH ST SW ALBUQUERQUE, NM 87102		PUBLIC CHARITY	PROGRAMS FOR CHILDREN	25,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDRENS GRIEF CENTER OF NM 3001 TRELIS DR NW ALBUQUERQUE, NM 87107		PUBLIC CHARITY	GENERAL OPERATIONS	3,000.
CHILDRENS HEALTH ACADEMICS & SAFETY INC P. O. BOX 15391 FORT WORTH, TX 76119		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
CHILDSAFE 7130 WEST US HWY 90 SAN ANTONIO, TX 78227		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
CIBOLA SEARCH AND RESCUE P. O. BOX 11756 ALBUQUERQUE, NM 87192		PUBLIC CHARITY	GENERAL OPERATIONS	2,500.
CLARITY CHILD GUIDANCE CENTER 8535 TOM SLICK DRIVE SAN ANTONIO, TX 78229		PUBLIC CHARITY	INPATIENT MENTAL HEALTH CARE	20,000.
CLN KIDS FORMERLY CUIDANDO LOS NINOS P. O. BOX 12786 ALBUQUERQUE, NM 87195		PUBLIC CHARITY	GENERAL OPERATIONS	30,000.
COMMUNITIES IN SCHOOLS CENTRAL TEXAS 3000 S. IH 35 #200 AUSTIN, TX 78704		PUBLIC CHARITY	EMERGENCY CLIENT ASSISTANCE FUND	15,000.
COMMUNITY ACTION AGENCY OF SOUTHERN NM TERRITORY 125 N. MAIN ST. #114 LAS CRUCES, NM 88001		PUBLIC CHARITY	CARE LAS CRUCES	5,000.
COMMUNITY FOOD BANK OF EASTERN OK 1304 N KENOSHA AVENUE TULSA, OK 74106		PUBLIC CHARITY	SENIOR SERVINGS PROGRAM	25,000.
COOKSON HILLS CHRISTIAN SCHOOL 60416 HIGHWAY 10 KANSAS, OK 74347		PUBLIC CHARITY	FLOOD DAMAGE REPAIR	30,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COURT APPOINTED SP. ADVOCATES CASA OF LIBERTY CHAMBERS COUNTIES P. O. BOX 9027 LIBERTY, TX 77575		PUBLIC CHARITY	CASA VOLUNTEER TRAINING	4,000.
CREATIVE ACTION 2921 E. 17TH ST. BLDG B, BOX 7 AUSTIN, TX 78702		PUBLIC CHARITY	CONTINUING CREATIVITY PROGRAM	11,000.
DAILY LIVING CENTERS P. O. BOX 608 BETHANY, OK 73008		PUBLIC CHARITY	TRANSPORTATION PROGRAM	30,000.
DELL CHILDREN'S MEDICAL CENTER FOUNDATION 4900 MUELLER BLVD AUSTIN, TX 78723		PUBLIC CHARITY	DELL CHILDREN'S FUND FOR PEDIATRIC RESEARCH & CLINICAL TRIALS	15,000.
DENTAL CARE IN YOUR HOME 1776 MONTANO RD NW ALBUQUERQUE, NM 87107		PUBLIC CHARITY	CAPACITY BUILDING	18,600.
DIVINE REDEEMER 407 N CALAVERAS STREET SAN ANTONIO, TX 78207		PUBLIC CHARITY	MEYO PROGRAM FOR CHILDREN	5,000.
DREAMTREE PROJECT P. O. BOX 1677 TAOS, NM 87571		PUBLIC CHARITY	EMERGENCY YOUTH SHELTER	15,000.
DRIVE A SENIOR - SENIOR ACCESS 2498 E PALM VALLEY BLVD. ROUND ROCK, TX 78665		PUBLIC CHARITY	EMERGENCY RIDES FOR OLDER ADULTS	35,000.
EAST TEXAS FOOD BANK 3201 ROBERTSON ROAD TYLER, TX 75701		PUBLIC CHARITY	SENIOR BOX PROGRAM	25,000.
EASTERN OKLAHOMA DONATED DENTAL SERVICES 7060 S. YALE AVE #707 TULSA, OK 74136		PUBLIC CHARITY	GENERAL OPERATIONS	30,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FORT SUMNER COMMUNITY P.O. BOX 453 FORT SUMNER, NM 88119		PUBLIC CHARITY	HELPING HANDS FOR SENIOR CITIZENS	25,000.
FOUNDATION COMMUNITIES 3036 S. FIRST STREET #200 AUSTIN, TX 78704		PUBLIC CHARITY	HEALTHY FOOD PANTRY PROGRAM	5,000.
FULL CIRCLE ADULT DAY CENTER 1303 E. LINDSEY PLAZA DR. NORMAN, OK 73071		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
FULL CIRCLE ADULT DAY 1304 E LINDSEY PLAZA DRIVE NORMAN, OK 73071		PUBLIC CHARITY	GENERAL OPERATIONS	30,000.
FULL CIRCLE SENIOR ADULT DAY CENTER INC 1304 LINDSEY PLAZA DR. NORMAN, OK 73071		PUBLIC CHARITY	GENERAL OPERATIONS	10,000.
GERARD'S HOUSE P. O. BOX 28693 SANTA FE, NM 87592		PUBLIC CHARITY	GENERAL OPERATIONS	2,000.
GETHSEMANE LUTHERAN CHURCH 200 W ANDERSON LANE AUSTIN, TX 78752		PUBLIC CHARITY	PROGRAMS FOR SENIORS AND CHILDREN	20,000.
GOOD SAMARITAN CTR OF SAN ANTONIO 1600 SALTILLO ST. SAN ANTONIO, TX 78207		PUBLIC CHARITY	GOOD SAM-WIMBERLEY	15,000.
GOOD SHEPERD MINISTRIES OF OKLAHOMA 222 NW 12TH STREET OKLAHOMA CITY, OK 73103		PUBLIC CHARITY	CHILDREN'S DENTAL PROGRAM	10,000.
GOOD SHEPHERD CENTER PO B218 IRON STREE SW ALBUQUERQUE, NM 87102		PUBLIC CHARITY	GENERAL OPERATIONS	40,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GOODWILL INDUSTRIES 1015 NORWOOD PARK BLVD. AUSTIN, TX 78753		PUBLIC CHARITY	GENERAL OPERATIONS	4,000.
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS RD YORKTOWN HEIGHTS, NY 10598		PUBLIC CHARITY	SERVICE DOGS FOR CLIENTS IN	5,000.
HEART OF TX THERAPEUTIC RIDING CTR INC WEST 848 E WHITE OAK RD. WEST, TX 76691		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
HEARTS FOR HEARING 11500 N. PORTLAND AVENUE OKLAHOMA CITY, OK 73120		PUBLIC CHARITY	GENERAL OPERATIONS	50,000.
HELPING HAND HOME 3804 AVENUE B AUSTIN, TX 78751		PUBLIC CHARITY	GENERAL OPERATIONS	30,000.
HILL COUNTRY DAILY BREAD MINISTRIES 234 W. BANDERA RD. #133 BOERNE, TX 78006		PUBLIC CHARITY	FAMILY MENTORING RESOURCES PROGRAM	25,000.
HILL COUNTRY FAITH MINISTRIES 1401 DAVIS LANE SAN MARCOS, TX 78666		PUBLIC CHARITY	DISASTER RELIEF/HURRICANE HARVEY	15,000.
HIWAY 80 RESCUE MISSION P. O. BOX 3223 LONGVIEW, TX 75606		PUBLIC CHARITY	GENERAL OPERATIONS	7,500.
HOME OF HOPE P. O. BOX 903 VINITA, OK 74301		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
HONOR VETERANS NOW 103 INDUSTRIAL LOOP #1050 FREDERICKSBURG, TX 78624		PUBLIC CHARITY	GENERAL OPERATIONS	10,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOPE SUPPLY COMPANY 10480 SHADY TRAIL #104 DALLAS, TX 75220		PUBLIC CHARITY	HEALTHY CHILD PROGRAM	15,000.
HORSES HEARTS AND HANDS 3606 W MICHIGAN AVE MIDLAND, TX 79703		PUBLIC CHARITY	GENERAL OPERATIONS	3,000.
HORSIN AROUND THERAPEUTIC RIDING CTR 207 EATON AVE SOCORRO, NM 87801		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
HOSPICE AUSTIN 4107 SPICEWOOD SPRINGS RD. #100 AUSTIN, TX 78759		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
HUMBLE AREA ASSISTANCE MINISTRIES P. O. BOX 14051 HUMBLE, TX 77347		PUBLIC CHARITY	DISASTER RELIEF/HURRICANE HARVEY	30,000.
INFANT CRISIS CENTER 4224 N. LINCOLN BLVD. OKLAHOMA CITY, OK 73105		PUBLIC CHARITY	BABY MOBILE	50,000.
JUNIOR LEAGUE OF AUSTIN 5416 PARKCREST #100 AUSTIN, TX 78731		PUBLIC CHARITY	FOOD IN TUMMIES PROGRAM	25,000.
KIPP AUSTIN PUBLIC SCHOOLS 8509 FM 969 BLDG 513 AUSTIN, TX 78724		PUBLIC CHARITY	BREAKFAST IN THE CLASSROOM PROGRAM	5,000.
LA FAMILIA MEDICAL CENTER 1035 ALTO STREET SANTA FE, NM 87501		PUBLIC CHARITY	HEALTHY CHILDREN INITIATIVE	40,000.
LA VIDA FELICIDAD INC P. O. BOX 2040 LAS LUNAS, NM 87031		PUBLIC CHARITY	HOMECARE PROGRAM	30,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LAS CUMBRES COMMUNITY SERVICES 102 N CORONADO AVENUE ESPANOLA, NM 87532		PUBLIC CHARITY	VEHICLE ACQUISITION ASSISTANCE	20,000.
LIFE ADULT DAY CENTER (ALSO LISTED AS IMPROVEMENT FOR THE ELDERLY CENTER) 411 W. MATHEWS STILLWATER, OK 74075		PUBLIC CHARITY	SCHOLARSHIP FUND FOR LOW-INCOME CLIENTS	15,000.
LIFE MESSAGE INC P. O. BOX 2087 ROWLETT, TX 75030		PUBLIC CHARITY	FEED THE NEED FOOD PROGRAM	5,000.
LIFE SENIOR SERVICES INC 5950 E. 31ST ST. TULSA, OK 74135		PUBLIC CHARITY	ADULT DAY HEALTH PROGRAM	25,000.
LIFEROOTS INC 1111 MENAUL BLVD. ALBUQUERQUE, NM 87107		PUBLIC CHARITY	TRANSPORTATION - VAN PURCHASE	20,000.
LITTLE SISTERS OF THE POOR 1900 MARK AVE. GALLUP, NM 87301		PUBLIC CHARITY	GENERAL OPERATIONS	10,000.
LOS OJOS DE LA FAMILIA LTD 7916 RANCHITOS LOOP NW ALBUQUERQUE, NM 87113		PUBLIC CHARITY	GENERAL OPERATIONS	2,500.
LOVING THUNDER THERAPEUTIC RIDING INC P.O. BOX 44517 RIO RANCHO, NM 87174		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
MAINSRING SCHOOLS 1100 WEST LIVE OAK AUSTIN, TX 78704		PUBLIC CHARITY	FOOD PROGRAM	5,000.
MANDYS SPECIAL FARM 3501 CAMPUS BLVD NE ALBUQUERQUE, NM 87106		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MANDY'S SPECIAL FARM P. O. BOX 9346 ALBUQUERQUE, NM 87119		PUBLIC CHARITY	GENERAL OPERATIONS	15,000.
MARC 2701 NORTH A STREET MIDLAND, TX 79705		PUBLIC CHARITY	GENERAL OPERATIONS	20,000.
MARINE TOYS FOR TOTS FOUNDATION NM UNIT 18251 QUANTICO GATEWAY DR. TRIANGLE, VA 22171		PUBLIC CHARITY	2017 CHRISTMAS PROGRAM	2,000.
MARINE TOYS FOR TOTS FOUNDATION OK CITY UNIT 18251 QUANTICO GATEWAY DR. TRIANGLE, VA 22171		PUBLIC CHARITY	2017 CHRISTMAS PROGRAM	2,000.
MARINE TOYS FOR TOTS FOUNDATION OK UNIT 18251 QUANTICO GATEWAY DR. TRIANGLE, VA 22171		PUBLIC CHARITY	2017 CHRISTMAS PROGRAM	2,000.
MARY HOUSE CATHOLIC WORKER P. O. BOX 684185 AUSTIN, TX 78768		PUBLIC CHARITY	GENERAL OPERATIONS	2,500.
MEALS ON WHEELS ALBUQUERQUE P. O. BOX 92614 ALBUQUERQUE, NM 87199		PUBLIC CHARITY	LIFE PROGRAM	25,000.
MEALS ON WHEELS METRO TULSA 12620 E. 31ST STREET TULSA, OK 74146		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
MEALS ON WHEELS OF CENTRAL TEXAS P. O. BOX 6248 AUSTIN, TX 78762		PUBLIC CHARITY	GENERAL OPERATIONS	3,000.
MEALS ON WHEELS OF NORMAN P. O. BOX 1371 NORMAN, OK 73070		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
Total from continuation sheets				

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3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MEALS ON WHEELS SENIOR SERVICES 950 WILLIAMS ST. BLDG C, STE 200 ROCKWALL, TX 75087		PUBLIC CHARITY	GENERAL OPERATIONS	30,000.
MEDINA SENIOR CENTER 808 HARPER HONDO, TX 78861		PUBLIC CHARITY	CHALLENGE PORTION OF 30,000 GRANT (NUTRITION PROGRAM)	13,600.
MERCY CHEFS 4240 PORTSMOUTH BLVD. #402 CHESAPEAKE, VA 23321		PUBLIC CHARITY	DISASTER RELIEF/HURRICANE HARVEY	5,000.
NATIONAL CENTER FOR FRONTIER COMMUNITIES 301 COLLEGE AVENUE #16 SILVER CITY, NM 88061		PUBLIC CHARITY	CAPACITY BUILDING	10,000.
NAVAJO MINISTRIES 2103 W MAIN ST. FARMINGTON, NM 87499		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
NEIGHBOR FOR NEIGHBOR INC 505 E 36TH ST NORTH TULSA, OK 74106		PUBLIC CHARITY	PROGRAMS FOR CHILDREN AND SENIORS	25,000.
NEIGHBOR FOR NEIGHBOR, TULSA 505 E. 36TH STREET NORTH TULSA, OK 74106		PUBLIC CHARITY	2017 CHRISTMAS PROGRAM	2,000.
NEIGHBORHOOD SERVICES ORG 8101 WALKER AVE STE C OKLAHOMA CITY, OK 73139		PUBLIC CHARITY	CHILDRENS DENTAL PROGRAM	20,000.
NEW DAY YOUTH AND FAMILY SERVICES 1330 SAN PEDRO NE STE. 201-B ALBUQUERQUE, NM 87110		PUBLIC CHARITY	BRIDGES TO ADULTHOOD PROGRAM	30,000.
NEW MEXICO CHILD ADVOCACY NETWORKS 625 SILVER AVE SW #1012 ALBUQUERQUE, NM 87102		PUBLIC CHARITY	BUILDING FUTURE AND FOUNDATIONS	15,000.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

74-6078530

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEW MEXICO DONATED (FND FOR DENTAL H/R AND EDUCATION) P. O. BOX 16854 ALBUQUERQUE, NM 87191		PUBLIC CHARITY	DONATED DENTAL PROGRAM	20,000.
NEW MEXICO PARKINSONS DISEASE COALITION P. O. BOX 35091 ALBUQUERQUE, NM 87176		PUBLIC CHARITY	GENERAL OPERATIONS	2,500.
NEWGATE MISSION 207 S MOBBERLY AVE LONGVIEW, TX 75602		PUBLIC CHARITY	GENERAL OPERATIONS	2,500.
NEWVIEW OKLAHOMA 501 N DOUGLAS AVENUE OKLAHOMA CITY, OK 73106		PUBLIC CHARITY	COMPREHENSIVE LOW VISION	25,000.
NORTHWEST ASSISTANCE MINISTRIES 15555 KUYKENDAHL RD. HOUSTON, TX 77090		PUBLIC CHARITY	CHILDREN'S CLINIC	50,000.
NOWCASTSA 600 SOLEDAD, 6TH FLOOR SAN ANTONIO, TX 78205		PUBLIC CHARITY	KISSMAP	1,000.
OCATE CLIFFS/DIVERGENT LABS 3110 NINTH ST NW ALBUQUERQUE, NM 87107		PUBLIC CHARITY	WORK RETREAT ASSISTANCE	5,000.
OKLAHOMA FOUNDATION FOR THE DISABLED 8121 N. WALKER AVE OKLAHOMA CITY, OK 73114		PUBLIC CHARITY	CLIENT SCHOLARSHIP PROGRAM	50,000.
OPEN DOOR PRESCHOOLS 3804 CHERRYWOOD ROAD AUSTIN, TX 78722		PUBLIC CHARITY	SPECIAL NEEDS PROGRAM	10,000.
OPERATION BLUE SANTA ROUND ROCK POLICE DEPT. 2701 N MAYS STREET ROUND ROCK, TX 78665		PUBLIC CHARITY	2017 BLUE SANTA PROGRAM	2,000.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PARENTS REACHING OUT 1920 COLUMBIA DR. SE ALBUQUERQUE, NM 87106		PUBLIC CHARITY	GENERAL OPERATIONS	1,000.
PATH 402 W FRONT STREET TYLER, TX 75702		PUBLIC CHARITY	PROGRAMS, LOW INCOME SENIORS	15,000.
PATHWAYS FOR LITTLE FEET 9 GREENWAY PLAZA # 3150 HOUSTON, TX 77046		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
PAWS AND STRIPES 617 TRUMAN ST NE ALBUQUERQUE, NM 87110		PUBLIC CHARITY	CAPITAL CAMPAIGN	50,000.
PB&J FAMILY SERVICES 1101 LOPEZ RD SW ALBUQUERQUE, NM 87105		PUBLIC CHARITY	GENERAL OPERATIONS	55,000.
PEPPER'S RANCH PO BOX 3814 EDMOND, OK 73083		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
PLEASANT HILLS CHILDRENS HOME P. O. BOX 1177 FAIRFIELD, TX 75840		PUBLIC CHARITY	GENERAL OPERATIONS	2,500.
PROGERIA RESEARCH FOUNDATION P. O. BOX 3453 PEABODY, MA 01961-1919		PUBLIC CHARITY	DRUG TRIALS 1 AND 2	50,000.
PROJECT MEND 5727 IH 10 WEST SAN ANTONIO, TX 78201		PUBLIC CHARITY	DISASTER RELIEF/HURRICANE HARVEY	35,000.
PVES FOUNDATION P.O. BOX 2347 POTTSBORO, TX 75076		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

74-6078530

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RBJ CENTER 21 WALLER STREET AUSTIN, TX 78702		PUBLIC CHARITY	SOCIAL SERVICES	15,000.
REFUGE SERVICES INC P. O. BOX 53684 LUBBOCK, TX 79453		PUBLIC CHARITY	GENERAL OPERATIONS	3,000.
RIO GRANDE DOWN SYNDROME NETWORK P. O. BOX 6759 ALBUQUERQUE, NM 87111		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
ROADRUNNER FOOD BANK 5840 OFFICE BLVD. NE ALBUQUERQUE, NM 87109		PUBLIC CHARITY	SENIOR HUNGER INITIATIVE	20,000.
RONALD MCDONALD HOUSE CHARITIES OF AUSTIN & CENTRAL INC 1615 BARBARA JORDAN BLVD. AUSTIN, TX 78723		PUBLIC CHARITY	SCHOLARSHIPS FOR LOW	5,000.
RONALD MCDONALD HOUSE CHARITIES OF EL PASO 300 E. CALIFORNIA AVE. EL PASO, TX 79902		PUBLIC CHARITY	2016 LIGHTS OF LOVE EVENT (SCHOLARSHIPS FOR CHILDREN -- CHALLENGE)	10,000.
SAFE ALLIANCE P. O. BOX 19454 AUSTIN, TX 78760		PUBLIC CHARITY	KELLEY WHITE SHELTER AND	30,000.
SAFE SASSY AND STRONG P. O. BOX 172 SAN MARCOS, TX 78667		PUBLIC CHARITY	GENERAL OPERATIONS	1,500.
SAN MARCOS POLICE BLUE SANTA PROGRAM 2300 IH 35 SOUTH SAN MARCOS, TX 77666		PUBLIC CHARITY	2017 BLUE SANTA PROGRAM	2,000.
SCHOOL FUEL 102 WONDER WORLD DRIVE STE 304-123 SAN MARCOS, TX 78666		PUBLIC CHARITY	GENERAL OPERATIONS	15,000.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

74-6078530

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SENIOR LINK MIDLAND PO BOX 80519 MIDLAND, TX 78708		PUBLIC CHARITY	MEALS ON WHEELS AND HOMEBOUND SERVICES	20,000.
SETON WILLIAMSON FOUNDATION 201 SETON PARKWAY ROUND ROCK, TX 78665		PUBLIC CHARITY	PROJECT SEARCH	30,000.
SHARE YOUR CARE INC 2621 PAN AMERICAN FWY NE, STE A ALBUQUERQUE, NM 87107		PUBLIC CHARITY	ALIVIO CAREGIVER SUPPORT PROGRAM	25,000.
SHRINERS HOSPITAL FOR CHILDREN - GALVESTON 815 MARKET ST., RM 525 GALVESTON, TX 77550		PUBLIC CHARITY	SKIN REPLACEMENT RESEARCH	75,000.
SILVER HORIZONS NEW MEXICO P. O. BOX 6879 ALBUQUERQUE, NM 87197		PUBLIC CHARITY	GENERAL OPERATIONS	30,000.
SNACK PAK 4 KIDS, SAN ANTONIO (LORD'S WAY) P.O. BOX 6494 SAN ANTONIO, TX 78209		PUBLIC CHARITY	BACKPACK PROGRAM EXPANSION	25,000.
SOAR ARENA THERAPEUTIC 318 EL CAMINO WY. SAN MARCOS, TX 78666		PUBLIC CHARITY	GENERAL OPERATIONS	2,000.
SOMOS AMIGOSOF NORTHERN NEW MEXICO P.O. BOX 1008 ESPANOLA, NM 87532		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
SPECIAL CARE, INC. 12201 N. WESTERN AVE. OKLAHOMA CITY, OK 73114		PUBLIC CHARITY	CAPACITY BUILDING	45,000.
ST JUDES RANCH FOR CHILDREN 652 OLD BEAR CREEK RD. NEW BRAUNFELS, TX 78132		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. BONAVENTURE INDIAN MISSION P. O. BOX 610 THOREAU, NM 87323		PUBLIC CHARITY	WATER DELIVERY PROJECT	4,000.
ST. ELIZABETH SHELTERS 804 ALARID STREET SANTA FE, NM 87505		PUBLIC CHARITY	SHELTER AND MEALS	4,000.
ST. FELIX PANTRY INC 4020 BARBARA LOOP SE RIO RANCHO, NM 87124		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
STARRY 1301 N. MAYS STREET ROUND ROCK, TX 78664		PUBLIC CHARITY	GENERAL OPERATIONS (SHELTER)	25,000.
SUNBEAM FAMILY SERVICES INC 100 NW 14TH ST. OKLAHOMA CITY, OK 73020		PUBLIC CHARITY	SENIOR SERVICES	20,000.
SUNSHINE INDUSTRIES 500 PARK STREET SE ARDMORE, OK 73402		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
SUNSHINE INDUSTRIES P. O. BOX 1729 ARDMORE, OK 73402		PUBLIC CHARITY	ADULT DAY PROGRAM	2,500.
SUSTAINABLE FOOD CENTER INC 2921 E 17TH ST. BLDG. C AUSTIN, TX 78702		PUBLIC CHARITY	DOUBLE DOLLARS PROGRAM	5,000.
TAOS FIRST BAPTIST CHURCH 220 PASEO DEL PUEBLO NORTE TAOS, NM 87571		PUBLIC CHARITY	COMMUNITY DINNER PROGRAM	5,000.
TEAMABILITY INC. 1711 N. TRINITY SAN ANTONIO, TX 78201		PUBLIC CHARITY	GENERAL OPERATIONS	40,000.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TEXAS CHILDREN'S HOSPITAL 1919 S BRAESWOOD #5214 HOUSTON, TX 77030		PUBLIC CHARITY	MEDICAL RESEARCH	238,000.
TEXAS DIAPER BANK 5415 BANDERA RD. #504 SAN ANTONIO, TX 78238		PUBLIC CHARITY	DISASTER RELIEF/HURRICANE HARVEY	35,000.
TEXAS HEARING AND SERVICE DOGS INC 4925 BELL SPRINGS RD DRIPPING SPRINGS, TX 78620		PUBLIC CHARITY	PAWS PROGRAM	5,000.
TEXAS PARENT TO PARENT 1805 RUTHERFORD LANE #201 AUSTIN, TX 78754		PUBLIC CHARITY	GENERAL OPERATIONS	2,000.
TEXAS SCHOOL FOR THE DEAF FOUNDATION P. O. BOX 42727 AUSTIN, TX 78704		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
THE ARC OF SAN ANGELO P. O. BOX 1922 SAN ANGELO, TX 76902		PUBLIC CHARITY	CAPACITY BUILDING	13,600.
THE ARC OF SAN ANTONIO 13430 W. AVENUE SAN ANTONIO, TX 78216		PUBLIC CHARITY	LIFE ENRICHMENT FOR ADULTS	25,000.
THE ARC OF THE CAPITAL AREA 4902 GROVER AVENUE AUSTIN, TX 78756		PUBLIC CHARITY	BUILDING BRIDGES AND DIGITAL	54,000.
THE BATTERED WOMEN'S FOUNDATION 4166 WILLMAN AVE N. RICHLAND HILLS, TX 76180		PUBLIC CHARITY	PROGRAMS FOR CHILDREN	5,000.
THE BUSBY FOUNDATION 3600N CAPITAL OF TEXAS HWY #B250 AUSTIN, TX 78746		PUBLIC CHARITY	GAP ASSISTANCE PROGRAM	5,000.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE CHILDREN'S CENTER, INC. 6800 NW 39TH EXPRESSWAY BETHANY, OK 73008		PUBLIC CHARITY	MEDICAL EQUIPMENT	27,000.
THE CLOTHES CLOSET AND MORE 314 MAIN STREET JACKSONVILLE, TX 75766		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
THE COMING HOME CONNECTION 634 GARCIA STREET #25 SANTA FE, NM 87505		PUBLIC CHARITY	GENERAL OPERATIONS	2,500.
THE CRISIS CENTER (ODESSA RAPE CRISIS CENTER) 910-B SOUTH GRANT ODESSA, TX 79761		PUBLIC CHARITY	PROGRAMS FOR CHILDREN	15,000.
THE LITTLE LIGHT HOUSE 5120 E. 36TH ST. TULSA, OK 74135		PUBLIC CHARITY	SPONSOR A CHILD	15,000.
THE PARENT CHILD CENTER OF TULSA 1421 S. BOSTON TULSA, OK 74119		PUBLIC CHARITY	SAFETY AND HEALTH SUPPLIES	5,000.
THE SALVATION ARMY - AUSTIN 10711 BURNETT RD # 231 AUSTIN, TX 78758		PUBLIC CHARITY	WOMENS AND CHILDRENS	102,000.
THE TEXAS RAMP PROJECT P. O. BOX 832065 RICHARDSON, TX 75083		PUBLIC CHARITY	GENERAL OPERATIONS	30,000.
THE UNIVERSITY OF TEXAS 301 UNIVERSITY BLVD. GALVESTON, TX 77555		PUBLIC CHARITY	MEDICAL RESEARCH/ALZHEIMER'S	100,000.
TRANSITIONAL LIVING CENTER OF OK INC (DBA LINDSEY HOUSE) 601 S ELGIN AVE TULSA, OK 74120		PUBLIC CHARITY	GENERAL OPERATIONS	10,000.
Total from continuation sheets				

CARL C ANDERSON SR AND MARIE JO ANDERSON
CHARITABLE FOUNDATION

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TRANSPLANTS FOR CHILDREN 11107 WURZBACH RD #202 SAN ANTONIO, TX 78230		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
TRAVIS COUNTY SHERIFF DEPT. PO BOX 1748 AUSTIN, TX 78767		PUBLIC CHARITY	2017 BROWN SANTA PROGRAM	2,000.
UNIVERSITY OF NEW MEXICO CANCER CENTER 2325 CAMINO DE SALUD MSC07 4025 ALBUQUERQUE, NM 87131		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
UNIVERSITY OF NM FOUNDATION INC 700 LOMAS NE #108 ALBUQUERQUE, NM 87102		PUBLIC CHARITY	EQUIPMENT FOR SPECIAL NEEDS	62,500.
UNIVERSITY OF SOUTH FLORIDA FND 4202 E FOWLER AVE, CHE 205 TAMPA, FL 33620		PUBLIC CHARITY	MEDICAL RESEARCH	5,000.
VELA 4900 GONZALES STREET AUSTIN, TX 78702		PUBLIC CHARITY	GENERAL OPERATIONS	3,000.
VITA LIVING INC 3300 S GESSNER RD. #150 HOUSTON, TX 77063		PUBLIC CHARITY	TRANSPORTATION PROGRAM	20,000.
VOLUNTEER INTERFAITH CAREGIVERS SW 5001 BELLAIRE BLVD. BELLAIRE, TX 77401		PUBLIC CHARITY	GENERAL OPERATIONS	5,000.
WASHINGTON COUNTY ELDER CARE 1223 SWAN DRIVE BARTLESVILLE, OK 74006		PUBLIC CHARITY	GENERAL OPERATIONS	25,000.
WEST TX FOOD BANK 411 S. PAGEWOOD AVE ODESSA, TX 79761		PUBLIC CHARITY	FOOD 2 KIDS PROGRAM	25,000.
Total from continuation sheets				

74-6078530

3 Grants and Contributions Paid During the Year (Continuation)

723631
04-01-17

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME - EXCELSIOR PRIVATE MARKET FUNDS II	0.	103.	
INTEREST INCOME - EXCELSIOR PRIVATE MARKET FUNDS III	0.	312.	
INTEREST INCOME- US GOVT	211.	211.	
INTEREST INCOME- US TRUST	54,980.	54,980.	
TOTAL TO PART I, LINE 3	55,191.	55,606.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DIVIDEND INCOME - CROSSROADS PRIVATE MARKET FUND IV	0.	0.	0.	671.	
DIVIDEND INCOME - US TRUST	1,369,718.	0.	1,369,718.	1,369,718.	
TO PART I, LINE 4	1,369,718.	0.	1,369,718.	1,370,389.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OIL & GAS ROYALTY INCOME	425,140.	425,140.	
OTHER INCOME - EXCELSIOR PRIVATE MARKET FUND II	0.	51,622.	
OTHER INCOME - EXCELSIOR PRIVATE MARKET FUND III	0.	31,880.	
OTHER INCOME - CROSSROADS PRIVATE MARKETS FUND IV	0.	808.	
TOTAL TO FORM 990-PF, PART I, LINE 11	425,140.	509,450.	

FORM 990-PF

LEGAL FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	3,746.	0.		3,746.
TO FM 990-PF, PG 1, LN 16A	3,746.	0.		3,746.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX REVIEW FEE - BOA	2,875.	1,725.		1,150.
ACCOUNTING	23,071.	13,843.		9,228.
TO FORM 990-PF, PG 1, LN 16B	25,946.	15,568.		10,378.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL FEES	3,088.	0.		3,088.
INVESTMENT MANAGEMENT FEES	49,535.	49,535.		0.
OTHER INVESTMENT FEE	3,468.	3,468.		0.
OTHER PROFESSIONAL FEE	6,033.	0.		6,033.
TO FORM 990-PF, PG 1, LN 16C	62,124.	53,003.		9,121.

FORM 990-PF

TAXES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	22,347.	22,347.		0.
FOREIGN TAXES ON QUALIFIED	19,748.	19,784.		0.
FOREIGN TAXES ON NON-QUALIFIED	9,413.	9,413.		0.
EMPLOYER PAYROLL TAXES	27,016.	0.		27,016.
EXCISE TAX	0.	0.		0.
PROPERTY TAXES	503.	0.		503.
O&G AD VALOREM TAXES	24,159.	24,159.		0.
TO FORM 990-PF, PG 1, LN 18	103,186.	75,703.		27,519.

FORM 990-PF

OTHER EXPENSES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WEBSITE CONTRACT/ MAINT.	765.	0.		765.
INSURANCE	9,777.	0.		9,777.
OTHER ROYALTY EXPENSE	63.	63.		0.
SOFTWARE EXPENSE	11,016.	0.		11,016.
BUSINESS DEVELOPMENT	6,496.	0.		6,496.
PARTNERSHIP - PORTFOLIO DEDUCTIONS	0.	50,775.		0.
WORKERS' COMPENSATION INSURANCE	996.	0.		996.
DUES, SUBSCRIPTIONS	540.	0.		540.
TELEPHONE & INTERNET	5,226.	0.		5,226.
POSTAGE	740.	0.		740.
OFFICE EXPENSE	4,271.	0.		4,271.
FIXED ASSET REPLACEMENT	2,076.	0.		2,076.
TO FORM 990-PF, PG 1, LN 23	41,966.	50,838.		41,903.

FORM 990-PF	CORPORATE STOCK	STATEMENT 9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	49,347,780.	64,580,684.
TOTAL TO FORM 990-PF, PART II, LINE 10B	49,347,780.	64,580,684.

FORM 990-PF	CORPORATE BONDS	STATEMENT 10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	8,694,165.	8,775,188.
TOTAL TO FORM 990-PF, PART II, LINE 10C	8,694,165.	8,775,188.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 11
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PRIVATE EQUITY	COST	2,471,250.	3,198,272.
MINERAL INTERESTS/COMMODITIES	COST	1.	2,005,026.
HEDGE FUND	COST	4,770,808.	4,950,117.
TOTAL TO FORM 990-PF, PART II, LINE 13		7,242,059.	10,153,415.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 12

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
BREAKROOM TABLE SE	317.	317.	0.
FILE CABINET	420.	420.	0.
FURNITURE & FIXTURES	5,684.	5,684.	0.
BIZ PHONE SYSTEM	2,093.	2,093.	0.
LANIER DIG LD122 C	5,092.	5,092.	0.
COMPUTER	4,738.	4,738.	0.
PRINTER	1,463.	1,463.	0.
COMPUTER	2,400.	2,400.	0.
DESK-SHERRILL	3,004.	3,004.	0.
DESK-CATE	3,222.	3,222.	0.
DESK-BRAD	3,649.	3,649.	0.
DESK-JENNIFER	3,145.	3,145.	0.
CONFERENCE TABLE	2,390.	2,390.	0.
LOVE SEAT-BRAD	1,750.	1,750.	0.
RECEPTION CHAIRS	2,630.	2,630.	0.
COMPUTER-BRAD	1,599.	1,599.	0.
OFFICE APPLIANCE	318.	318.	0.
COMPUTER	1,599.	1,268.	331.
TOTAL TO FM 990-PF, PART II, LN 14	45,513.	45,182.	331.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JENNIFER BIRD 114 W. 7TH STREET, SUITE 1200 AUSTIN, TX 78701	TRUSTEE/CHAIRMAN OF BOARD 1.00	56,667.	0.	0.
R. RUSSELL RAGER 114 W. 7TH STREET, SUITE 1200 AUSTIN, TX 78701	TRUSTEE 1.00	30,000.	0.	0.
CARL C. ANDERSON III 114 W. 7TH STREET, SUITE 1200 AUSTIN, TX 78701	TRUSTEE 1.00	30,000.	0.	0.
BRADFORD H. ROBB 114 W. 7TH STREET, SUITE 1200 AUSTIN, TX 78701	EXECUTIVE DIRECTOR 40.00	278,957.	16,737.	0.
CLARK LUTZ 114 W. 7TH STREET, SUITE 1200 AUSTIN, TX 78701	TRUSTEE 1.00	20,000.	0.	0.
KURT AUSTIN RAGER 114 W. 7TH STREET, SUITE 1200 AUSTIN, TX 78701	ASSOCIATE TRUSTEE 1.00	0.	0.	0.
STACEY ANDERSON 114 W. 7TH STREET, SUITE 1200 AUSTIN, TX 78701	ASSOCIATE TRUSTEE 1.00	0.	0.	0.
BANK OF AMERICA, N.A. 901 MAIN ST, FL 19 DALLAS, TX 75202-3714	TRUSTEE 1.00	299,345.	0.	0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

714,969.	16,737.	0.
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GENERAL EXPLANATION

STATEMENT 14

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF - PART VIII, LINE 1(B) - AVG. HRS/WEEK DEVOTED TO POSITION:

EXPLANATION:

THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N.A. AS A CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR TIME SPENT BY THE TRUSTEE; RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE. THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK. IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE AND TAX SERVICES.

2017 DEPRECIATION AND AMORTIZATION REPORT

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Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	BREAKROOM TABLE SE	01/06/05	SL	7 00	HM17		317.				317.	317.		0.	317.
2	FILE CABINET	02/16/05	SL	7.00	HM17		420.				420.	420.		0.	420.
3	FURNITURE & FIXTURES	07/01/09	SL	7.00	HM17		5,684.		2,842		2,842	2,842.		0	2,842.
4	BIZ PHONE SYSTEM	01/01/05	SL	5.00	HM17		2,093.				2,093.	2,093		0.	2,093.
5	LANIER DIG LD122 C	04/25/05	SL	5.00	HM17		5,092				5,092.	5,092.		0.	5,092.
6	COMPUTER	04/14/07	SL	5 00	HM17		4,738.				4,738.	4,738.		0.	4,738.
7	PRINTER	03/07/08	SL	5.00	HM17		1,463		732		731	731.		0.	731.
8	COMPUTER	07/01/09	SL	5.00	HM17		2,400.		1,200		1,200.	1,200.		0.	1,200.
11	DESK-SHERRILL	08/30/11	SL	7.00	HM17		3,004.		3,004.					0	
12	DESK-CATE	08/30/11	SL	7.00	HM17		3,222.		3,222.					0.	
13	DESK-BRAD	08/30/11	SL	7.00	HM17		3,649.		3,649					0.	
14	DESK-JENNIFER	08/30/11	SL	7.00	HM17		3,145.		3,145.					0.	
15	CONFERENCE TABLE	08/30/11	SL	7.00	HM17		2,390.		2,390.					0	
16	LOVE SEAT-BRAD	12/21/11	SL	7 00	HM17		1,750		1,750.					0	
17	RECEPTION CHAIRS	12/21/11	SL	7 00	HM17		2,630		2,630.					0	
18	COMPUTER-BRAD	06/17/11	SL	5.00	HM17		1,599.		1,599.					0.	
19	OFFICE APPLIANCE	05/17/10	SL	5.00	16		318.			159.	159.	159.		0	159.
20	COMPUTER	06/17/10	SL	5 00	16		1,599.			800.	799.	468.		0	468.

728111 04-01-17

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

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Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	* TOTAL 990-PF PG 1 DEPR						45,513.		26,163	959.	18,391.	18,060.		0	18,060

728111 04-01-17

(D) Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

CARL C ANDRSON SR AND MARIE JO ANDERSON CHARITABLE FOUNDATION

74-6078530

12/31/2017

Part VII – A # 3: Changes to the foundation's governing instrument

We hereby guarantee that the foregoing is a true and correct copy of the Fourth Amendment to the Trust Agreement creating the Carl C Anderson Sr and Marie Jo Anderson Charitable Foundation dated October 3, 2017, duly executed, which is in our possession, under our control, and in full force and effect.

Bank of America, N.A., as Trustee

By:

A handwritten signature in cursive script that reads "Nina Z. Behan".

Nina Z. Behan
Vice President