

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation NELSON PUETT FOUNDATION		A Employer identification number 74-6062365	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 9038		Room/suite	B Telephone number (see instructions) (512) 453-6611
City or town, state or province, country, and ZIP or foreign postal code AUSTIN, TX 78766		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 26,608,493	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	73	73		
	4 Dividends and interest from securities	474,787	474,787		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	77,737			
	b Gross sales price for all assets on line 6a _____ 82,910				
	7 Capital gain net income (from Part IV, line 2)		77,737		
	8 Net short-term capital gain				
	9 Income modifications			7,452	
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	78,180	78,180		
	12 Total. Add lines 1 through 11	630,777	630,777	7,452	
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	300	300		0
	b Accounting fees (attach schedule)	22,691	22,691		0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	55,025	999		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	6,569	6,569		0
	24 Total operating and administrative expenses. Add lines 13 through 23	84,585	30,559		0
	25 Contributions, gifts, grants paid	1,086,389			1,086,389
	26 Total expenses and disbursements. Add lines 24 and 25	1,170,974	30,559		1,086,389
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-540,197			
	b Net investment income (if negative, enter -0-)		600,218		
c Adjusted net income (if negative, enter -0-)				7,452	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	164,201	147,969	147,969		
	2	Savings and temporary cash investments	247,024	473,866	473,866		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ 347,986 Less allowance for doubtful accounts ▶ _____ 100,000	263,845	247,986	247,986		
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	1,094,033	1,158,501	1,810,061		
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	18,255,639	17,449,426	23,911,125		
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)	-11,606	-11,606	17,486			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	20,013,136	19,466,142	26,608,493			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	-1,524	-8,321			
	23	Total liabilities (add lines 17 through 22)	-1,524	-8,321			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	0	0			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0			
	29	Retained earnings, accumulated income, endowment, or other funds	20,014,660	19,474,463			
30	Total net assets or fund balances (see instructions)	20,014,660	19,474,463				
31	Total liabilities and net assets/fund balances (see instructions) .	20,013,136	19,466,142				

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	20,014,660
2	Enter amount from Part I, line 27a	2	-540,197
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	19,474,463
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	19,474,463

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	77,737
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016			
2015			
2014			
2013			
2012			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	12,004
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	12,004
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	12,004
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	29,026
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	29,026
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	17,022
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ 17,022 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of NELSON HARWOOD PUETT Telephone no (512) 453-6611			

Located at **1718 W ANDERSON LANE AUSTIN TX** ZIP+4 **78757**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ 	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NELSON HARWOOD PUETT PO BOX 9038 AUSTIN, TX 78766	PRESIDENT 0 00	0	0	0
CAROLINE C PUETT PO BOX 9038 AUSTIN, TX 78766	SECRETARY/TREASURER 0 00	0	0	0
TH WORTHINGTON PO BOX 9038 AUSTIN, TX 78766	VICE PRESIDENT 0 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. **0****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3. **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	24,585,731
b	Average of monthly cash balances.	1b	762,962
c	Fair market value of all other assets (see instructions).	1c	233,440
d	Total (add lines 1a, b, and c).	1d	25,582,133
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	25,582,133
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	383,732
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	25,198,401
6	Minimum investment return. Enter 5% of line 5.	6	1,259,920

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,259,920
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	12,004
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	12,004
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,247,916
4	Recoveries of amounts treated as qualifying distributions.	4	7,452
5	Add lines 3 and 4.	5	1,255,368
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,255,368

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,086,389
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,086,389
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,086,389

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				1,255,368
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			1,067,681	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>1,086,389</u>				
a Applied to 2016, but not more than line 2a			1,067,681	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				18,708
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				1,236,660
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) NELSON HARWOOD PUETT	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed NELSON HARWOOD PUETT PO BOX 9038 AUSTIN, TX 78756 (512) 453-6611	
b The form in which applications should be submitted and information and materials they should include HISTORY OF ORGANIZATION & PROPOSED USE OF FUNDS	
c Any submission deadlines NONE	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors NONE	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,086,389
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue						
a PROJECT LOANS INTEREST				14	20,931	
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments				14	73	
4 Dividends and interest from securities.				14	474,787	
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.				14	57,249	
8 Gain or (loss) from sales of assets other than inventory				18	77,737	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e).			0		630,777	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)						630,777

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	***** 2018-11-15 Date	***** Title	May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No
	Signature of officer or trustee			

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	LISA A MATTHEWS				P00297192
	Firm's name ► CARR RIGGS & INGRAM LLC				Firm's EIN ► 72-1396621
	Firm's address ► 4210 SPICEWOOD SPRINGS RD SUITE 108 AUSTIN, TX 78759				Phone no (512) 346-1880

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
AG OPPORTUNISTIC WHOLE LOAN SELECT, L.P.	P		
CSFR PRIVATE INVESTORS, LLC	P		
TEXAS PRESBYTERIAN	P		
JP MORGAN #7000	P		
WELLS FARGO GAIN DISTRIBUTION	P		
JP MORGAN #7000 LONG TERM NONCOVERED	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
14,429			14,429
2			2
67,808			67,808
		5,173	-5,173
659			659
12			12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			14,429
			2
			67,808
			-5,173
			659
			12

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AUSTIN BAPTISH CHURCH 7016 RIBELIN RANCH DR AUSTIN, TX 78750	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	500
AUSTIN BOYS & GIRLS CLUB FOUNDATION 5407 N INTERSTATE 35 SUITE 400 AUSTIN, TX 78723	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	50,000
AUSTIN COUNCIL OF THE BLIND PO BOX 15026 AUSTIN, TX 78761	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	1,000
Total ► 3a				1,086,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AUSTIN DISASTER RELIEF NETWORK INC PO BOX 3817 CEDAR PARK, TX 78630	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	10,000
AUSTIN THEATRE ALLIANCE PO BOX 1566 AUSTIN, TX 78767	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	10,000
BOY SCOUTS OF AMERICA CAPITAL AREA COUNCIL 12500 N IH 35 AUSTIN, TX 78753	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	25,000
Total ► 3a				1,086,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CENTER FOR CHILD PROTECTION 8509 FM 969 BLDG 2 AUSTIN, TX 78724	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	32,380
CHARITY BALL ASSOCIATION OF SAN ANTONIO PO BOX 6708 SAN ANTONIO, TX 78209	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	6,500
CHURCH OF JESUS CHRIST LATTER DAY SAINTS 202 CORONADO DRIVE KERRVILLE, TX 78028	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	200
Total ► 3a				1,086,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CON MI MADRE 4175 FREIDRICH LANE SUITE 200 AUSTIN, TX 78744	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	20,000
CONVENANT PRESBYTERIAN CHURCH 3003 NORTHLAND DRIVE AUSTIN, TX 78757	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	500
CRUPO BOX 628222 ORLANDO, FL 32832	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	3,000
Total ▶ 3a				1,086,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DELWOOD NORTHEAST OPTIMIST CLUB PO BOX 15026 AUSTIN, TX 78761	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	2,686
FRIENDS OF THE GOVERNOR'S MANSION PO BOX 2447 AUSTIN, TX 78768	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	1,500
GREATER AUSTIN CRIME COMMISSION PO BOX 27016 AUSTIN, TX 78755	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	1,000
Total ► 3a				1,086,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREYSTONE PREPARTORY SCHOOL 2100 MEMORIAL BLVD KERRVILLE, TX 78028	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	200
HELPING HAND HOME FOR CHILDREN ATTN CHAMPIONS FOR CHILDREN 3804 AVE B AUSTIN, TX 78751	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	2,000
HILL COUNTRY CONSERVANCY 5524 BEE CAVE ROAD AUSTIN, TX 78746	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	10,000
Total ► 3a				1,086,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUNT PRESERVATION SOCIETY PO BOX 136 HUNT, TX 78024	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	1,000
HVFDPO BOX 362 HUNT, TX 78024	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	390
INGRAM INDEPENDENT SCHOOL DISTRICT ATTN SHAR MCKELVIE 510 COLLEGE STREET AUSTIN, TX 78025	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	24,000
Total ► 3a				1,086,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTEGRAL CARE HOUSING FIRST OAK SPRINGS PO BOX 3548 AUSTIN, TX 78764	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	16,666
JEREMIAH PROGRAM 1200 PAUL TERESA SALDANA ST AUSTIN, TX 78702	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	16,667
KAOEF115 LIBERTY HALL ROAD AUSTIN, TX 24450	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	5,000
Total ► 3a				1,086,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEUKEMIA & LYMPHOMA SOCIETY 1218 ARION PARKWAY SUITE 102 SAN ANTONIO, TX 78216	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	1,500
LULING HIGH SCHOOL 218 E TRAVIS STREET LULING, TX 78648	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	16,000
MAKE-A-WISH MIDDLE TENNESSEE 2416 VANDERBILT PLACE NASHVILLE, TN 37212	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	1,000
Total ▶ 3a				1,086,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MANOS DE CRISTO4911 HARMON AVE AUSTIN, TX 78751	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	33,333
MOUNTAIN HOME FIRE DEPT PO BOX 191 MOUNTAIN HOME, TX 78058	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	5,000
NATIONAL HOUSING ENDOWMENT 1201 15TH STREET NW WASHINGTON, DC 20005	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	25,000
Total 				1,086,389
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PALM VALLEY LUTHERAN CHURCH 2500 E PALM VALLEY ROAD ROUND ROCK, TX 78665	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	200
PENSION FUND OF THE CHRISTIAN CHURCH PO BOX 6251 INDIANAPOLIS, TX 46206	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	200
PLAYHOUSE 2000 INC 305 WASHINGTON STREET KERRVILLE, TX 78029	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	20,000
Total ► 3a				1,086,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PRESIDENT'S CLUB 17100 S INTERSTATE 35 BUDA, TX 78610	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	1,000
PSWTW - DIVIDE CHAPTERPO BOX 341 MT HOME, TX 78058	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	1,500
SAN ANTONIO MUSEUM OF ART 200 W JONES AVE SAN ANTONIO, TX 78218	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	500
Total ▶ 3a				1,086,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN ANTONIO ZOO 3903 N ST MARYS STREET SAN ANTONIO, TX 78212	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	20,000
SCHREINER UNIVERSITY 2100 MEMORIAL BLVD KERRVILLE, TX 78028	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	25,000
SEEDING FOUNDATION 8001 CENTRE PARK DR STE 140 AUSTIN, TX 78754	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	16,667
Total ▶ 3a				1,086,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUND OFF INC 4040 BROADWAY SUITE 501 SAN ANTONIO, TX 78209	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	5,000
SOUTH GEORGIA YOUTH SHOOTING CLUB 3760 DUNN ROAD HATSFIELD, GA 31756	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	2,500
TEEN AND FAMILY SERVICES 4214 N CAPITAL OF TEXAS HWY AUSTIN, TX 78746	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	200
Total ► 3a				1,086,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEXAS BIOMEDICAL RESARCH INSTITUTE PO BOX 760549 SAN ANTONIO, TX 78245	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	4,500
TEXAS PARKS & WILDLIFE FOUNDATION 3660 THOUSAND OAKS SUITE 126 SAN ANTONIO, TX 78247	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	25,000
TEXAS CAVALIERS CHARITABLE FOUNDATION 1250 NE LOOP 410 SUITE 234 SAN ANTONIO, TX 78209	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	25,000
Total 				1,086,389
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEXAS SCHOOL FOR THE DEATH FOUNDATION PO BOX 42727 AUSTIN, TX 78704	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	10,000
TEXAS STATE UNIVERSITY 601 UNIVERSITY DRIVE SAN MARCOS SAN MARCOS, TX 78666	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	6,000
TEXAS WILDLIFE ASSOCIATION FOUNDATION 2914 SWISS AVENUE DALLAS, TX 75204	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	20,000
Total ▶ 3a				1,086,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE 100 CLUB OF CENTRAL TEXAS 3200 STEAK AVE 240 AUSTIN AUSTIN, TX 78757	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	3,000
THE ARC OF THE CAPITAL AREA 4902 GOVER AVE AUSTIN AUSTIN, TX 78756	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	10,000
THE BATTLE OF FLOWERS ASSOCIATION PO BOX 6432 SAN ANTONIO SAN ANTONIO, TX 78209	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	2,500
Total ► 3a				1,086,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE JUNIOR LEAGUE OF AUSTIN 5416 PARKCREST SUITE 100 AUSTIN, TX 78731	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	250,000
THE MINISTRY OF CHALLENGE PO BOX 1139 MANOR AUSTIN, TX 78653	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	100
THE SETON FUND 1201 WEST 38TH STREET AUSTIN, TX 78705	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	10,000
Total ▶ 3a				1,086,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE SPECIAL FORCES CHARITABLE TRUST PO BOX 53 ESSEX, CT 06426	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	10,000
THE UNIVERSITY OF TEXAS OF AUSTIN OFFICE OF STUDENT FINANCIAL SERVICE PO BOX 7758 UT STATION AUSTIN, TX 78713	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	8,500
THE UNIVERSITY OF THE SOUTH 735 UNIVERSITY AVENUE THOMPSON UNION BUILDING SEWANEE, TN 37383	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	150,500
Total ▶ 3a				1,086,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TIVY HIGH SCHOOL ATTN LYSLEE COOK 3250 LOOP 534 KERRVILLE, TX 78208	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	30,000
UNIVERSITY PRESBYTERIAN CHURCH 2203 SAN ANTONIO STREET AUSTIN, TX 78705	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	500
WEST AUSTIN LIONS CLUB PO BOX 15026 AUSTIN, TX 78761	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	3,000
Total ▶ 3a				1,086,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YMCA OF AUSTIN CAMP CYPRESS 959 OLD SAN ANTONIO RD BUDA, TX 78610	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	100,000
YTAC SAN ANTONIO CHAPTER 627 NORTHRIDGE DRVIE SAN ANTONIO, TX 78209	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	1,000
ZETA TAU ALPHA FOUNDATION 1110 CHARLISAS WAY SAN ANTONIO, TX 78216	NONE	NONE	CHARITABLE, EDUCATIONAL, RELIGIOUS, SCIENTIFIC & MEDICAL	2,000
Total 				1,086,389
3a				

TY 2017 Accounting Fees Schedule**Name:** NELSON PUETT FOUNDATION**EIN:** 74-6062365**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	22,691	22,691		0

TY 2017 Applied to Prior Year Election**Name:** NELSON PUETT FOUNDATION**EIN:** 74-6062365**Election:** THE FOUNDATION ELECTS TO APPLY CURRENT YEAR EXCESS
QUALIFYING DISTRIBUTIONS TO 2008 UNDISTRIBUTED INCOME
OF \$45,936.

TY 2017 Investments Corporate Stock Schedule

Name: NELSON PUETT FOUNDATION

EIN: 74-6062365

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EXXON/MOBIL	1,158,501	1,810,061

TY 2017 Investments - Other Schedule**Name:** NELSON PUETT FOUNDATION**EIN:** 74-6062365**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
JPMORGAN INVESTMENTS 70000	AT COST	1,364,370	2,279,427
CSFR PRIVATE - TAX COST ADJUSTMENT	AT COST	43,965	0
INVESTMENT AG OPPORTUNISTIC WHOLE	AT COST	111,004	0
TX PRESBYTERIAN INVESTMENTS	AT COST	15,930,087	21,631,698

TY 2017 Legal Fees Schedule**Name:** NELSON PUETT FOUNDATION**EIN:** 74-6062365

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	300	300		0

TY 2017 Other Assets Schedule

Name: NELSON PUETT FOUNDATION

EIN: 74-6062365

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID INCOME TAXES	-14,546	-14,546	14,546
ACCRUED INTEREST & DIVIDENDS	2,940	2,940	2,940

TY 2017 Other Expenses Schedule**Name:** NELSON PUETT FOUNDATION**EIN:** 74-6062365**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	20	20		0
INVESTMENT FEES	5,961	5,961		0
AG OPPORTUNISTIC WHOLE LOAN SELECT, L P	50	50		0
CSFR PRIVATE INVESTORS, LLC	325	325		0
ADMINISTRATIVE EXPENSE	213	213		0

TY 2017 Other Income Schedule**Name:** NELSON PUETT FOUNDATION**EIN:** 74-6062365**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTY INCOME - SAYLES RANCH	6,698	6,698	6,698
AG OPPORTUNISTIC WHOLE - OTHER INCOME	50,544	50,544	50,544
MISC INCOME	7	7	7
PROJECT LOANS INTEREST	20,931	20,931	20,931

TY 2017 Other Liabilities Schedule**Name:** NELSON PUETT FOUNDATION**EIN:** 74-6062365

Description	Beginning of Year - Book Value	End of Year - Book Value
RESERVE DEPOSITS	-1,524	-8,321

TY 2017 Taxes Schedule**Name:** NELSON PUETT FOUNDATION**EIN:** 74-6062365

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PRODUCTION TAX	309	309		0
PROPERTY TAX	690	690		0
EXCISE TAX	54,026	0		0