

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	3,090,356	1,798,777	1,798,777
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	9,997,023	5,426,092	7,418,880
	c Investments—corporate bonds (attach schedule)	20,255	1,020,255	1,034,576
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	0	5,400,006	5,249,881
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	13,107,634	13,645,130	15,502,114	
Liabilities	17 Accounts payable and accrued expenses	150,963		
	18 Grants payable	460,500	259,500	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	611,463	259,500	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	12,496,171	13,385,630	
	30 Total net assets or fund balances (see instructions)	12,496,171	13,385,630	
31 Total liabilities and net assets/fund balances (see instructions) .	13,107,634	13,645,130		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,496,171
2 Enter amount from Part I, line 27a	2	664,939
3 Other increases not included in line 2 (itemize) ▶ _____	3	224,520
4 Add lines 1, 2, and 3	4	13,385,630
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	13,385,630

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	872,199
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	323,275	12,809,519	0 025237
2015	328,874	11,093,462	0 029646
2014	317,306	10,201,147	0 031105
2013	219,853	9,025,425	0 024359
2012	250,856	5,000,000	0 050171
2 Total of line 1, column (d)			2 0 160518
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 032104
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 14,777,156
5 Multiply line 4 by line 3			5 474,406
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 11,310
7 Add lines 5 and 6			7 485,716
8 Enter qualifying distributions from Part XII, line 4			8 1,015,194

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	11,310
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	11,310
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	11,310
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	25,360
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	25,360
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	149
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	13,901
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☒ 13,901 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► MICHAEL KUHN Telephone no ► (512) 476-1072			

Located at **►** 609-B WOOD STREET AUSTIN TX ZIP+4 **►** 78703

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☒ Yes ☐ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☒ Yes ☐ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. 0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JEFFREY KUHN 609-B WOOD STREET AUSTIN, TX 78703	FINANCIAL SERVICES	104,281

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	11,863,349
b	Average of monthly cash balances.	1b	3,138,840
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	15,002,189
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	15,002,189
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	225,033
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	14,777,156
6	Minimum investment return. Enter 5% of line 5.	6	738,858

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	738,858
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	11,310
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	11,310
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	727,548
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	727,548
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	727,548

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,015,194
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,015,194
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	11,310
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,003,884

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				727,548
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			615,140	
b Total for prior years 2015, 2014, 20____		347,092		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 1,015,194				
a Applied to 2016, but not more than line 2a			615,140	
b Applied to undistributed income of prior years (Election required—see instructions).		347,092		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				52,962
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				674,586
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				999,700
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				259,500

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments			14	2,372		
4 Dividends and interest from securities.			14	560,106		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory			18	338,777		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue <u>aSee Additional Data Table</u>						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e). . .		0		861,718		0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		861,718	861,718

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-10-25	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
--

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	JEFF MEADOR CPA				P00164184
	Firm's name ▶ MEADOR & JONES LLP				Firm's EIN ▶ 74-2984516
Firm's address ▶ 2414 EXPOSITION BLVD SUITE BC-230 AUSTIN, TX 78703					Phone no (512) 472-0795

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CS 7897 - CALL SPDR S&P 500	P	2017-01-20	2017-02-10
CS 7897 - PUT KRAFT HEINZ COMPANY	P	2017-01-20	2017-02-17
CS 7897 - PUT KRAFT HEINZ COMPANY	P	2017-01-20	2017-02-17
CS 7897 - PUT MACYS INC	P	2017-01-18	2017-02-17
CS 7897 - PUT MERCK & CO INC	P	2017-11-01	2017-11-17
CS 7897 - PUT SPDR S&P 500	P	2017-01-20	2017-02-17
CS 7897 - 0 60 SHS DOWDUPONT INC	P	2012-05-18	2017-09-05
CS 7897 - 20,000 SHS MELCO RESORTS & ENT	P	2011-09-29	2017-09-20
CS 7897 - 5,000 SHS MELCO RESORTS & ENT	P	2011-11-21	2017-09-20
CS 7897 - 2,000 SHS SHIP FINANCE INTL	P	2009-09-21	2017-09-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
29,927		14,777	15,150
		3,410	-3,410
		1,894	-1,894
8,245			8,245
6,704			6,704
28		19,877	-19,849
39		22	17
484,189		180,000	304,189
121,047		41,500	79,547
28,799		24,000	4,799

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			15,150
			-3,410
			-1,894
			8,245
			6,704
			-19,849
			17
			304,189
			79,547
			4,799

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CS 7897 - 8 SHS SHIP FINANCE INTL	P	2009-09-21	2017-09-21
CS 7897 - 10 SHS SHIP FINANCE INTL	P	2009-09-21	2017-09-21
CS 7897 - 10 SHS SHIP FINANCE INTL	P	2009-09-21	2017-09-21
CS 7897 - 10 SHS SHIP FINANCE INTL	P	2009-09-21	2017-09-21
CS 7897 - 10 SHS SHIP FINANCE INTL	P	2009-09-21	2017-09-21
CS 7897 - 10 SHS SHIP FINANCE INTL	P	2009-09-21	2017-09-21
CS 7897 - 14 SHS SHIP FINANCE INTL	P	2009-09-21	2017-09-21
CS 7897 - 20 SHS SHIP FINANCE INTL	P	2009-09-21	2017-09-21
CS 7897 - 30 SHS SHIP FINANCE INTL	P	2009-09-21	2017-09-21
CS 7897 - 59 SHS SHIP FINANCE INTL	P	2009-09-21	2017-09-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
115		96	19
144		120	24
144		120	24
143		120	23
143		120	23
143		120	23
201		168	33
288		240	48
430		360	70
847		708	139

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			19
			24
			24
			23
			23
			23
			33
			48
			70
			139

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CS 7897 - 100 SHS SHIP FINANCE INTL	P	2009-09-21	2017-09-21
CS 7897 - 300 SHS SHIP FINANCE INTL	P	2009-09-21	2017-09-21
CS 7897 - 5,932 SHS SHIP FINANCE INTL	P	2009-09-21	2017-09-21
CS 7897 - 735 SHS SHIP FINANCE INTL	P	2009-09-21	2017-09-22
CS 7897 - 752 SHS SHIP FINANCE INTL	P	2009-09-21	2017-09-22
CS 7897 - 19,000 SHS SHIP FINANCE INTL	P	2016-01-07	2017-09-22
CS 7897 - 370 SHS SHIP FINANCE INTL	P	2016-02-10	2017-09-22
CS 7897 - 10,630 SHS SHIP FINANCE INTL	P	2016-02-10	2017-09-22
CS 7897 - 10,000 SHS YAHOO INC	P	2010-01-29	2017-05-25
CS 7897 - 3,000 SHS YAHOO INC	P	2010-04-27	2017-05-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,435		1,200	235
4,320		3,600	720
85,419		71,184	14,235
10,547		8,805	1,742
10,791		9,024	1,767
272,644		294,500	-21,856
5,309		4,440	869
152,537		127,560	24,977
504,989		149,900	355,089
151,497		51,000	100,497

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			235
			720
			14,235
			1,742
			1,767
			-21,856
			869
			24,977
			355,089
			100,497

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
WF 2928 - 0 842 SHS LEXINGTON REALTY TRUST REIT	P	2014-10-15	2017-05-24
ADJUST TO BOOKS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
8		8	0
			0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			0

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MICHAEL KUHN	PRESIDENT & CEO 1 00	0	0	0
609-B WOOD STREET AUSTIN, TX 78703				
ALICE KUHN	VICE PRESIDENT & EXECUTIVE 1 00	0	0	0
609-B WOOD STREET AUSTIN, TX 78703				
JEFFREY KUHN	TREASURER 1 00	0	0	0
609-B WOOD STREET AUSTIN, TX 78703				
RANDALL S KUHN	DIRECTOR 1 00	0	0	0
609-B WOOD STREET AUSTIN, TX 78703				
JONATHAN LIPSOR	DIRECTOR 1 00	0	0	0
409 S 24TH STREET PHILADELPHIA, PA 19146				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

MICHAEL KUHN
ALICE KUHN

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AUSTIN CHAMBER MUSIC CENTER 7600 BURNET ROAD 190 AUSTIN, TX 78757	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	6,000
AUSTIN INTERFAITH1301 S IH35 AUSTIN, TX 78741	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	35,000
AUSTIN PARTNERS IN EDUCATION 3100 E 4TH STREET AUSTIN, TX 78702	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	5,000
Total ▶ 3a				999,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AVODAH125 MAIDEN LANE 8B NEW YORK, NY 10038	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	15,000
BEND THE ARC260 5TH AVENUE NEW YORK, NY 10001	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	80,000
BREAKTHROUGH1050 E 11TH STREET AUSTIN, TX 78702	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	31,000
Total ▶ 3a				999,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR PUBLIC POLICY900 LYDIA AUSTIN, TX 78702	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	120,000
CENTRO HUMANITARIO2260 CALIFORNIA STREET DENVER, CO 80205	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	15,000
COMMUNITIES IN SCHOOLS2345 CYRSTAL DRIVE SUITE 800 ARLINGTON, VA 22202	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	12,500
Total ▶ 3a				999,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DALLAS INTERFAITH1104 LUPO DRIVE DALLAS, TX 75207	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	30,000
FAITH IN TEXAS 1111 W MOCKINGBIRD LANE 595 DALLAS, TX 75247	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	15,000
FOUNDATION COMMUNITIES3036 S 1ST AUSTIN, TX 78704	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	7,500
Total ▶ 3a				999,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GRASSROOTS LEADERSHIP 2301 E CESAR CHAVEZ STREET AUSTIN, TX 78702	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	10,000
JEWISH ALLIANCE FOR LAW AND SOCIAL ACTION (JALSA) 18 TREMONT STREET SUITE 320 BOSTON, MA 02108	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	3,000
JEWISH COMMUNITY ACTION 2375 UNIVERSITY AVENUE W 150 ST PAUL, MN 55114	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	10,000
Total ► 3a				999,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH ORGANIZING INSTITUTE & NETWORK (JOIN) 359 BOYLSTON STREET BOSTON, MA 02116	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	115,200
JUST CONGREGATIONS 2027 MASSACHUSETTS AVE NW WASHINGTON, DC 20036	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	250,000
MIND POP5511 PARKCREST 207 AUSTIN, TX 78731	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	3,000
Total ▶ 3a				999,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
POWER1419 N 11TH STREET PHILADELPHIA, PA 19122	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	37,500
ST EDWARDS UNIVERSITY 3001 S CONGRESS AVE AUSTIN, TX 78704	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	5,000
T'RUAH-RABBIS FOR HUMAN RIGHTS 333 7TH AVENUE NEW YORK, NY 10001	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	15,000
Total 				999,700
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEXAS CIVIL RIGHTS PROJECT 1405 MONTOPOLIS DRIVE AUSTIN, TX 78741	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	10,000
TEXAS FREEDOM NETWORK 608 W 22ND STREET AUSTIN, TX 78705	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	7,500
THE METROPOLITAN ORGANIZATION HOUSTON 4141 SOUTHWEST FREEWAY STE 650 HOUSTON, TX 77027	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	25,000
Total ► 3a				999,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THINK NEW MEXICO 1227 PASEO DE PERALTA SANTA FE, NM 87501	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	5,000
UNIVERSITY OF TEXAS - A C E 1616 GUADALUPE STREET STE 206 AUSTIN, TX 78701	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	5,000
UNIVERSITY OF TEXAS - DALLAS 800 W CAMPBELL ROAD RICHARDSON, TX 75080	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	15,000
Total ▶ 3a				999,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF TEXAS - I E GRANT PO BOX 7458 AUSTIN, TX 78713	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	60,000
UNIVERSITY OF TEXAS - PROJECT MALES PO BOX 7458 AUSTIN, TX 78713	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	21,000
WORKERS DEFENSE PROJECT 5604 MANOR ROAD AUSTIN, TX 78723	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	27,000
Total ► 3a				999,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ZACHARY SCOTT THEATRE202 S LAMAR AUSTIN, TX 78704	N/A	501(C)(3)	GENERAL SUPPORT OF THE ORGANIZATION	3,500
Total ▶ 3a				999,700

Form 990PF Part XVI-A Line 11 - Other revenue:

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
11 Other revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a FROM K-1 - CVR PARTNERS LP			14	-27,185	
b FROM K-1 - KKR & CO LP			14	40,100	
c FROM K-1 - SPECTRA ENERGY PARTNERS			14	-60,420	
d FROM K-1 - TERRA NITROGEN COMPANY			14	-17,228	
e CHARLES SCHWAB AWARD			14	2,500	
f OTHER INCOME			14	22,696	

TY 2017 Accounting Fees Schedule**Name:** MICHAEL AND ALICE KUHN FOUNDATION**EIN:** 74-2791217**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	22,000	11,000		11,000

TY 2017 Applied to Prior Year Election

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Election: SECTION 4942(H)(2) ELECTION AS TO THE TREATMENT OF QUALIFYING DISTRIBUTIONS MICHAEL AND ALICE KUHN FOUNDATION EIN: 74-2791217 609-B WOOD STREET, AUSTIN, TEXAS 78703 TAX YEAR ENDING: DECEMBER 31, 2017 PURSUANT TO IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3(D)(2), THE ABOVE REFERENCED FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF: UNDISTRIBUTED INCOME FROM THE TAX YEAR(S) ENDING: 2014 - \$120,240 2015 - \$226,852

TY 2017 General Explanation Attachment**Name:** MICHAEL AND ALICE KUHN FOUNDATION**EIN:** 74-2791217**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1		FORM 990-PF RETURN OF PRIVATE FOUNDATION - HEADER, ITEM J	TAXPAYER HAS HISTORICALLY FILED THE FOUNDATION'S RETURN USING THE ACCRUAL METHOD OF ACCOUNTING AS REFLECTED IN PART I, REVENUE AND EXPENSES PER BOOKS, COLUMN (A) HOWEVER, NET INVESTMENT INCOME, COLUMN (B), AND DISBURSEMENTS FOR CHARITBLE PURPOSES, COLUMN (D), HAVE HISTORICALLY BEEN REPORTED ON THE CASH BASIS USING FORMS 1099 THEREFORE, TAXPAYER HAS HISTORICALLY MARKED THE BOX FOR CASH AS THE ACCOUNTING METHOD IN ITEM J OF THE HEADER SECTION OF THE RETURN THE BALANCE SHEET HAS HISTORICALLY BEEN PREPARED ON THE ACCRUAL BASIS

TY 2017 Investments Corporate Bonds Schedule

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS & CDS - CS 7897 & WF 2928	1,020,255	1,034,576

TY 2017 Investments Corporate Stock Schedule**Name:** MICHAEL AND ALICE KUHN FOUNDATION**EIN:** 74-2791217

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS - CS 7897 & WF 2928	5,426,092	7,418,880

TY 2017 Investments - Other Schedule

Name: MICHAEL AND ALICE KUHN FOUNDATION

EIN: 74-2791217

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OTHER INVESTMENTS - CS 7897 & WF 2928	AT COST	5,400,006	5,249,881

TY 2017 Other Expenses Schedule**Name:** MICHAEL AND ALICE KUHN FOUNDATION**EIN:** 74-2791217**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
D&O INSURANCE	1,199	599		600
MISCELLANEOUS	137	68		69

TY 2017 Other Income Schedule**Name:** MICHAEL AND ALICE KUHN FOUNDATION**EIN:** 74-2791217**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FROM K-1 - CVR PARTNERS LP	-27,185	-27,185	-27,185
FROM K-1 - KKR & CO LP	40,100	40,100	40,100
FROM K-1 - SPECTRA ENERGY PARTNERS	-60,420	-60,420	-60,420
FROM K-1 - TERRA NITROGEN COMPANY	-17,228	-17,228	-17,228
CHARLES SCHWAB AWARD	2,500	2,500	2,500
OTHER INCOME	22,696	22,696	22,696

TY 2017 Other Increases Schedule**Name:** MICHAEL AND ALICE KUHN FOUNDATION**EIN:** 74-2791217

Description	Amount
CHANGE IN VALUE OF DONATED STOCK	23,520
CHANGE IN GRANTS PAYABLE	201,000

TY 2017 Other Professional Fees Schedule**Name:** MICHAEL AND ALICE KUHN FOUNDATION**EIN:** 74-2791217

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	106,687	106,687		0

TY 2017 Taxes Schedule**Name:** MICHAEL AND ALICE KUHN FOUNDATION**EIN:** 74-2791217

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	167,640	0		0
FOREIGN TAX	244	244		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2017
	Name of the organization MICHAEL AND ALICE KUHN FOUNDATION	Employer identification number 74-2791217

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization MICHAEL AND ALICE KUHN FOUNDATION	Employer identification number 74-2791217
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MICHAEL & ALICE KUHN 609-B WOOD STREET AUSTIN, TX 78703	\$ 1,108,480	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization MICHAEL AND ALICE KUHN FOUNDATION	Employer identification number 74-2791217
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Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	4,000 SHS ALIBABA GRP HOLDING \$689,320 AND 6,000 SHS ALTAB A INC \$419,160	\$ 1 108,480	2017-12-26
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee