

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2017

Open to Public Inspection

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning , 2017, and ending , 20

Name of foundation		A Employer identification number
LILLIAN WALTOM FOUNDATION		74-2509618
Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions)
901 OAK ST		(830) 769-2001
City or town, state or province, country, and ZIP or foreign postal code		

Part II **Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

	Beginning of year	End of year	
	(a) Book Value	(b) Book Value	(c) Fair Market Value
1 Cash—non-interest-bearing	167,740.	135,738.	135,738.
2 Savings and temporary cash investments	2,462,386.	2,208,725.	2,208,725.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

☐ Yes ☒ No

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	2,908.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	2,908.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,908.
6	Credits/Payments:		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	3,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	3,000.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	92.
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax 92. Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	x
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	x
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	x
14 The books are in care of ▶ <u>GERALD ZUHLKE</u> Telephone no. ▶ <u>(830) 769-2001</u> Located at ▶ <u>901 OAK ST JOURDANTON TX</u> ZIP+4 ▶ <u>78026</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	x
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes ☐ No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	x
	Organizations relying on a current notice regarding disaster assistance, check here	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b	x
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GERALD ZUHLKE 901 OAK ST JOURDANTON TX 78026	TRUSTEE 22.00	47,000.	0.	0.
WANDA BORTH 1097 HWY 97 W JOURDANTON TX 78026	TRUSTEE 2.00	12,000.	0.	0.
KERRY ZUHLKE 901 OAK ST JOURDANTON TX 78026	TRUSTEE 2.00	12,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	121,378.
c	Fair market value of all other assets (see instructions)	1c	3,824,489.
d	Total (add lines 1a, b, and c)	1d	3,945,867.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,945,867.
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	59,188.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,886,679.
6	Minimum investment return. Enter 5% of line 5	6	194,334.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	194,334.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	2,908.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,908.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	191,426.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	191,426.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	191,426.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	229,250.
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	229,250.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	2,908.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	226,342.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				191,426.
2 Undistributed income, if any, as of the end of 2017:				
Enter amount for 2016 only				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)
- 2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed
- | Tax year | Prior 3 years | | | (e) Total |
|--|---------------|----------|----------|-----------|
| (a) 2017 | (b) 2016 | (c) 2015 | (d) 2014 | |
| b 85% of line 2a | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | |
| a "Assets" alternative test—enter: | | | | |

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED SCHEDULE OF SCHOLARSHIPS				
JOURDANTON TX 78026	NONE	I	SEE ATTACHED SCH	131,250.
FIRST BAPTIST CHURCH				
515 ZANDERSON				
JOURDANTON TX 78026	NONE	NC	GENERAL FUND	1,500.
FIRST UNITED METHODIST CHURCH				
1004 CAMPBELL				
JOURDANTON TX 78026	NONE	NC	GENERAL FUND	1,500.
ST JOHNS LUTHERAN CHURCH				
1702 HWY 97 E				
JOURDANTON TX 78026	NONE	NC	GENERAL FUND	1,500.
ST MATTHEWS CHURCH				
1608 CAMPBELL				
JOURDANTON TX 78026	NONE	NC	GENERAL FUND	1,500.
JOURDANTON PUBLIC LIBRARY				
1101 CAMPBELL				
JOURDANTON TX 78026	NONE	GOV	GENERAL FUND	1,500.
TEXAS A & M UNIVERSITY				
1372 TAMU				
COLLEGE STATION TX 77843	NONE	GOV	SCHOLARSHIPS	30,000.
SOUTHWESTERN UNIVERSITY				
1001 E UNIVERSITY AVE				
GEORGETOWN TX 78626	NONE	NC	SCHOLARSHIPS	25,000.
Total			3a	193,750.
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|--|--------------|----------|
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash | | 1a(1) | x |
| (2) Other assets | | 1a(2) | x |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization | | 1b(1) | x |
| (2) Purchases of assets from a noncharitable exempt organization | | 1b(2) | x |
| (3) Rental of facilities, equipment, or other assets | | 1b(3) | x |
| (4) Reimbursement arrangements | | 1b(4) | x |
| (5) Loans or loan guarantees | | 1b(5) | x |
| (6) Performance of services or membership or fundraising solicitations | | 1b(6) | x |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | 1c | x |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

18/28/18
Date

TRUSTEE
Title

May the IRS discuss this return with the preparer shown below?
See instructions. ☐ Yes ☒ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Richard Shelton

Preparer's Signature _____

Michael Angelo

Date _____

08/22/2018

Check ☒ if self-employed

PTIN

P00844509

Firm's name ► Richard Shelton

Firm's EIN ▶ 74-2227692

Firm's address ► 712 MAIN ST

Phone no. (830) 769-3016

BAA

JOURDANTON

TX 78026

Form **990-PF** (2017)

Part XV, Line 2: Supplementary Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc.

Continuation Statement

Name and Address Information	Form Information	Submission Information	Restrictions
GERALD ZUHLKE 901 OAK ST JOURDANTON, TX 78026 830-769-2001	SEE ATTACHED	NONE	SEE ATTACHED

LILLIAN WALTOM FOUNDATION

74-2509618

Form 990-PF, p10: Part XV, Line 2b-1

FORM 990 P F, PART XV, QUESTION 2(B)

AN APPLICATION IS SUBMITTED TO THE SELECTION COMMITTEE BY THE APPLICANT STATING HIS OR HER FINANCIAL NEED AND SHOWING PROOF THAT THEY MEET THE SCHOLASTIC REQUIREMENTS OF THE COLLEGE OF THEIR CHOICE. AN APPLICATION CAN BE SECURED BY WRITING TO THE LILLIAN WALTOM FOUNDATION AT THE ADDRESS ON PAGE 1 OF THIS RETURN.

FORM 990 PF, PART XV, QUESTION 2(D)

THERE ARE NO RESTRICTIONS OR LIMITATIONS ON THE AWARDS EXCEPT THAT THE FOLLOWING GUIDLINES ARE FOLLOWED:

1. THE AWARDS WILL BE SCHOLARSHIPS FOR STUDY AT A COLLEGE.
2. THE AWARDS WILL BE MADE TO A CLASS OF INDIVIDUALS WHO ESTABLISHED FINANCIAL NEED AND THAT THEY SATISFY COLLEGE ENTRANCE REQUIREMENTS AT THE COLLEGE OF THEIR CHOICE.
3. THE APPLICATION PROCESS WILL BE NON-DISCRIMINATORY.
4. THE SCHOLARSHIPS WILL BE GRANTS AND REPAYMENT WILL NOT BE REQUIRED.
5. THE GRANTS WILL BE SUPERVISED BY OBTAINING REPORTS OR TRANSCRIPTS FROM THE COLLEGE OR UNIVERSITY WHERE THE STUDENT IS ENROLLED.

Additional information from your Form 990-PF: Return of Private Foundation**Form 990-PF: Return of Private Foundation****Other Income****Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income
INTEREST ON LOANS	72,299.	72,299.	
OIL ROYALTY	180,337.	180,337.	
REFUND OF 990-PF TAX	7,022.	7,022.	
Total	259,658.	259,658.	

Form 990-PF: Return of Private Foundation**Taxes****Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
ADVALOREM TAX	1,917.	1,917.		
Total	1,917.	1,917.		

Form 990-PF: Return of Private Foundation**Other Expenses****Continuation Statement**

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
OFFICE SUPPLIES & OTHER	653.	653.		
RENT PROPERTY EXP	13,881.	13,881.		
Total	14,534.	14,534.		

Employer Identification No.
74-2509618

[illegible]

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RICHARD SHELTON	FORM 990 PREPA	2,250.	2,250.		
Total to Form 990-PF, Part I, Line 16b		2,250.	2,250.		

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total to Form 990-PF, Part I, Line 16c					

Employer Identification No
74-2509618

[illegible]

Name LILLIAN WALTOM FOUNDATION		Employer Identification No. 74-2509618	
Line 15 - Other Assets:	Beginning Year Book Value	End of Year Book Value	Fair Market Value
MINERAL INTEREST PER COUNTY APPRAIS	0.	0.	91,697.
Totals to Form 990-PF, Part II, line 15	0.	0.	91,697.

[illegible]

LILLIAN WALTON FOUNDATION

2017

FORM 990 PF, PART XV, LINE 3, GRANTS AND CONTRIBUTIONS PAID DURING YEAR OR APPROVED FOR
FUTURE PAYMENT

GRANTS AWARDED 2015

	AMOUNT OF GRANT OR CONTRIBUTION	PAID OR RESCENDED IN PRIOR YEARS	AMOUNT PAID IN 2017	SCHOLAR. RESCINDED IN 2017	APPROVED FOR FUTURE PAYMENT
OCTAVIA E RAMOS 1727 CRANE RD PLEASANTON TX	10000	3750	2500		3750
KASSANDRA PACHECO 405 BENS DALE PLEASANTON TX	10000	3750	2500		3750
CASSIE LEAL 1252 OAKCREST PLEASANTON TX	10000	3750	2500		3750
MICHELLE CARRASCO BOX 534 JOURDANTON TX	10000	3750	2500		3750
MEGAN ESCALANTE 2104 BROWN AVE JOURDANTON TX	10000	3750	2500		3750
SARAH GILSON 401 NORTH WATER ST PLEASANTON TX	10000	3750	2500		3750
JUSTIN MEYER 1715 CR 323 JOURDANTON TX	10000	1250	0	7500	0
KLOE B BURRIS BOX 124 POTEET TX	10000	3750	2500		3750
KAITLIN N HINDES BOX 274 JOURDANTON TX	10000	3750	2500		3750
REBEKAH WAGNER 2771 COBLE RD POTEET TX	10000	3750	2500		3750
ADAN N TIJERINA BOX 652 CHARLOTTE TX	10000	3750	2500		3750
ALLISON MATOCHA BOX 715 JOURDANTON TX	10000	3750	1250		5000
AMBER BAILEY 1295 W HWY 97 JOURDANTON TX	10000	3750	2500		3750
SARAH ELMER	10000	3750	2500		3750

355 EDGEHILL
PLEASANTON TX

AMBER RODRIGUEZ 835 RENDON RD POTEET TX	10000	3750	1250	5000
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ZACHARY MANCHA 835 RENDON RD POTEET TX	10000	2500	0	7500
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GRANTS AWARDED 2015			32500	62500
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LILLIAN WALTOM FOUNDATION

2017

FORM 990 PF, PART XV, LINE 3, GRANTS AND CONTRIBUTIONS PAID DURING YEAR OR APPROVED FOR
FUTURE PAYMENT

GRANTS AWARDED 2016

	AMOUNT OF GRANT OR CONTRIBUTION	PAID OR RESCENDED IN PRIOR YEARS	AMOUNT PAID IN 2017	SCHOLAR. RESCINDED IN 2017	APPROVED FOR FUTURE PAYMENT
ALLISON VYVLECKA 104 CR 438 JOURDANTON TX	5000	1250	2500		1250
KATTIE DEAN NORMENT 177 OAK CREEK ESTATES POTEET TX	10000	1250	2500		6250
AMBER REYES BOX 1432 POTEET TX	10000	1250	2500		6250
MATHEW FANNO 107 DAVID LANE PLEASANTON TX	10000	1250	2500		6250
MAKENZIE FRIFFIN 1140 CR 307 JOURDANTON TX	10000	1250	2500		6250
AMANDA NICOLE MILLER 94 PULLIAM PLEASANTON TX	10000	1250	2500		6250
LEANDRO S VILLAREAL III 515 WAYCROSS RD SAN ANTONIO TX	10000	1250	2500		6250
VICTORIA JASIK 1202 CONCORD PLEASANTON TX	10000	1250	2500		6250
CLAYTON D AKERS 965 WEST GATES VALLEY RD POTEET TX	10000	1250	2500		6250
LAURA A KLUMB 307 ESPERANZA JOURDANTON TX	10000	1250	2500		6250
PILO A CALVILLO BOX 716 CHARLOTTE TX	10000	1250	2500		6250
BRANDON LILLY 793 SOUTH ST HWY 16 JOURDANTON TX	10000	1250	2500		6250
MATTHEW HERITAGE 107 COUNTY RD 438 JOURDANTON TX	10000	1250	2500		6250
CELESTE GONZALES 115 TURKEY TRAIL JOURDANTON TX	10000	0	3750		6250

GRANTS AWARDED 2016

36250

82500

LILLIAN WALTOM FOUNDATION
2017

FORM 990 PF, PART XV, LINE 3, GRANTS AND CONTRIBUTIONS PAID DURING YEAR OR APPROVED FOR
FUTURE PAYMENT

GRANTS AWARDED 2017

	AMOUNT OF GRANT OR CONTRIBUTION	PAID OR RESCENDED IN PRIOR YEARS	AMOUNT PAID IN 2017	SCHOLAR. RESCENDED IN 2017	APPROVED FOR FUTURE PAYMENT
DAVID MUNOZ 545 SOUTH EDWARDS CHARLOTTE TX	10000		1250		8750
BAILEY BURKHOLDER 139 COUNTY RD 431A PLEASANTON TX	10000		1250		8750
DANIEL ORTA 751 RENDON RD POTEET TX	10000		1250		8750
SCARLETT OCHOA 802 ORANGE ST JOURDANTON TX	10000		1250		8750
KRISTINA RAMIREZ 101 QUAIL NEST JOURDANTON TX	10000		1250		8750
ZACHARY VYVLECKA 682 DEER TRAIL JOURDANTON TX	10000		1250		8750
MEAGHAN MEYERS 316 BUNKERHILL PLEASANTON TX	10000		1250		8750
JARRED MEYER 1750 COUNTY RD 323 JOURDANTON TX	10000		1250		8750
CASSIDY FERNANDEZ 2755 FULLER RD PLEASANTON TX	10000		1250		8750
PHILIP GONZALES BOX 1616 POTEET TX	10000		1250		8750
TYLER PEARSON BOX 742 JOURDANTON TX	10000		0		10000
JILLIAN OLIVARRI BOX 21 JUORDANTON TX	10000		0		10000
ALYSSA DICKSON 27255 HWY 281 SOUTH SAN ANTONIO TX	10000		0		10000
GRANTS AWARDED 2017	130000		12500		117500

TOTAL SCHOLARSHIP GRANTS PAID 2017

131250

NONE OF THE GRANT RECIPIENTS ARE RELATED TO TRUSTEES OR CONTRIBUTORS
ALL GRANTS AWARDED ARE FOR STUDY AT COLLEGE