

For Paperwork Reduction Act Notice, see instructions. Cat No 11289X Form **990-PF** (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	2,851,773	2,737,477	2,737,477
	2 Savings and temporary cash investments	284,486	284,485	284,485
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	30,786,993	28,293,444	28,293,444
	b Investments—corporate stock (attach schedule)	54,272,449	60,728,327	60,728,327
	c Investments—corporate bonds (attach schedule)	7,302	0	0
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	4,358,791	8,441,023	8,441,023
	14 Land, buildings, and equipment basis ▶ 646,891 Less accumulated depreciation (attach schedule) ▶ 345,218	305,447	301,673	449,130
15 Other assets (describe ▶ _____)	13,644	19	19	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	92,880,885	100,786,448	100,933,905	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	5,422,703	12,831,322	
	25 Temporarily restricted			
	26 Permanently restricted	87,458,182	87,955,126	
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	92,880,885	100,786,448	
	31 Total liabilities and net assets/fund balances (see instructions) .	92,880,885	100,786,448	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	92,880,885
2 Enter amount from Part I, line 27a	2	2,439,404
3 Other increases not included in line 2 (itemize) ▶ _____	3	5,466,159
4 Add lines 1, 2, and 3	4	100,786,448
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	100,786,448

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 56,285,746		53,552,759	2,732,987
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			2,732,987
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,732,987
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	4,510,375	91,597,114	0 049241
2015	4,550,558	92,621,554	0 049131
2014	4,566,346	92,096,884	0 049582
2013	4,459,005	88,047,194	0 050643
2012	3,830,864	88,545,765	0 043264

2 Total of line 1, column (d)	2	0 241861
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 048372
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	105,034,775
5 Multiply line 4 by line 3	5	5,080,742
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	59,018
7 Add lines 5 and 6	7	5,139,760
8 Enter qualifying distributions from Part XII, line 4 ,	8	3,572,993

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	118,035
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	118,035
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	118,035
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	94,520
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	124,520
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	734
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,751
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ 5,751 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ OK		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW MCFOK ORG	13	Yes	
14	The books are in care of JOHN L LOGAN Telephone no (405) 348-7500			

Located at **PO BOX 2406 EDMOND OK**ZIP+4 **73083**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
JULIE TOBEN PO BOX 2406 EDMOND, OK 73083	CFO 40 00	75,135	6,029	0

Total number of other employees paid over \$50,000. 0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NAFA CAPITAL MARKETS 3700 W ROBINSON ST STE 204 NORMAN, OK 73072	FINANCIAL/INVESTMENT ADVISORY	81,754
SELLWOOD CONSULTING 6650 S REDWOOD LANDE STE 370 PORTLAND, OR 97224	INVESTMENT CONSULTING	79,227
BECKER CAPITAL MANAGEMENT 1211 SW 5TH AVE STE 2185 PORTLAND, OR 97204	FINANCIAL/INVESTMENT ADVISORY	51,672

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	95,350,160
b	Average of monthly cash balances.	1b	2,243,916
c	Fair market value of all other assets (see instructions).	1c	9,040,213
d	Total (add lines 1a, b, and c).	1d	106,634,289
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	106,634,289
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,599,514
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	105,034,775
6	Minimum investment return. Enter 5% of line 5.	6	5,251,739

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	5,251,739
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	118,035
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	118,035
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	5,133,704
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	5,133,704
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	5,133,704

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,572,993
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	3,572,993
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,572,993

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				5,133,704
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			1,110,512	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>3,572,993</u>				
a Applied to 2016, but not more than line 2a			1,110,512	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				2,462,481
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				2,671,223
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed MASONIC CHARITY FOUNDATION OF OKLAH PO BOX 2406 EDMOND, OK 73083 (405) 348-7500	
b The form in which applications should be submitted and information and materials they should include THE APPLICATION MUST BE MADE IN AN APPORVED FORMAT, AND MUST SPECIFY PURPOSE AND NEED	
c Any submission deadlines NO SPECIFIC DEADLINES ARE APPLICABLE	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors SUPPORT OF CHARITABLE, BENEVOLENT, EDUCATIONAL, AND PHILANTHROPIC ORGANIZATIONS OR PURPOSES	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	3,221,711
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
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[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
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1b(2)		No
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1b(3)		No
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1b(4)		No
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1b(5)		No
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1b(6)		No
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1c		No
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value
ue

[illegible]

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

* * * * *

2018-11-14

* * * * *

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00971378
	JAMES S DENTON				
	Firm's name ▶ ARLEDGE & ASSOCIATES PC				Firm's EIN ▶ 73-1185089
	Firm's address ▶ 309 N BRYANT AVENUE EDMOND, OK 73034				Phone no (405) 348-0615

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ELWOOD ISAACS	PRESIDENT 1 00	0	0	0
412 SUMMIT WAY NORMAN, OK 73071				
NEIL STITT	2ND VICE PRESIDENT 1 00	0	0	0
710 W BROADWAY ARDMORE, OK 73401				
GARY DAVIS	TREASURER 1 00	0	0	0
620 W CHERRY STREET DRUMRIGHT, OK 74030				
ROBERT DAVIS	SECRETARY 1 00	0	0	0
411 E NOBLE GUTHRIE, OK 73044				
JOHN LOGAN	ASSISTANT SECRETARY 40 00	169,583	26,879	0
13913 KIRKLAND RIDGE EDMOND, OK 73013				
CHARLES STUCKEY	DIRECTOR 1 00	0	0	0
132 ROADDRUNNER DRIVE PONCA CITY, OK 74604				
CHARLES BELKNAP	DIRECTOR 1 00	0	0	0
2515 EDGEWOOD DRIVE ENID, OK 73703				
BEDFORD FORREST ROWLAND	DIRECTOR 1 00	0	0	0
1104 CANTERBURY BLVD ALTUS, OK 73521				
E KEITH LILES	DIRECTOR 1 00	0	0	0
7100 S LINN OKLAHOMA CITY, OK 73159				
GLENN ALMY	DIRECTOR 1 00	0	0	0
PO BOX 321 MANNFORD, OK 74044				
RONALD COPPEDGE	DIRECTOR 1 00	0	0	0
309 E 18TH STREET TISHOMINGO, OK 73460				
DAVID ALLEN	DIRECTOR 1 00	0	0	0
3107 MAGNOLIA CT SAND SPRINGS, OK 74063				
RANDALL ROGERS	DIRECTOR 1 00	0	0	0
13040 SHIRLEY LANE CHOCTAW, OK 73020				
CHARLES CALLAHAN	DIRECTOR 1 00	0	0	0
PO BOX 1254 BLANCHARD, OK 73010				
D RIDGE SMITH	DIRECTOR 1 00	0	0	0
PO BOX 851123 YUKON, OK 73085				

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
BOBBY LAWS	DIRECTOR 1 00	0	0	0
1202 N HUDSON ALTUS, OK 73521				
RONALD CHAMBERS	DIRECTOR 1 00	0	0	0
8301 E LANSING STREET BROKEN ARROW, OK 74014				
LANNY SANDER	DIRECTOR 1 00	0	0	0
PO BOX 141 SEILING, OK 73663				
JOHN ALLFORD	DIRECTOR 1 00	0	0	0
PO BOX 3361 MSALESTER, OK 74502				
DAVID RAY	DIRECTOR 1 00	0	0	0
11921 MAPLE VALLEY DRIVE OKLAHOMA CITY, OK 73170				
R KEITH MADDEN	DIRECTOR 1 00	0	0	0
12107 E 69TH ST N OWASSO, OK 74055				
JOANN SHEPPARD	DIRECTOR 1 00	0	0	0
4305 HIDDEN HILL ROAD NORMAN, OK 73072				
WILLIAM J CLOUD	VICE PRESIDENT 1 00	0	0	0
PO BOX 651 BLANCHARD, OK 73010				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASONIC CHARITY FDN MATCHING FUNDS PROGRAM PO BOX 2406 EDMOND, OK 730832406		PRIVATE FDN	ASSISTANCE FOR EDUCATION & COMMUNITY	1,684,949
JOBS DAUGHTERSPO BOX 2406 EDMOND, OK 730832406		PRIVATE FDN	OK MASONIC YOUTH ORG ANNUAL DONATION	7,500
DEMOLAYPO BOX 2406 EDMOND, OK 730832406		PRIVATE FDN	OK MASONIC YOUTH ORG ANNUAL DONATION	7,500
Total ▶ 3a				3,221,711

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GRAND ASSEMBLY CHARITABLE & EDUCATION PO BOX 1459 GUTHRIE, OK 730441459		PUBLIC CHARITY	OK MASONIC YOUTH ORG ANNUAL DONATION	7,500
PM GRANTSPO BOX 2406 EDMOND, OK 730832406		PRIVATE FDN	ASSISTANCE FOR EDUCATION & COMMUNITY	90,837
OK ALLIANCE FOR ARTS ED PO BOX 1275 JENKS, OK 740371275		PUBLIC CHARITY	DOE ARTS OF EXCELLENCE CEREMONY	7,900
Total ▶ 3a				3,221,711

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASONIC CHARITY FDN PUBLIC EDUCATION PO BOX 2406 EDMOND, OK 730832406		PRIVATE FDN	ASSISTANCE FOR EDUCATION & COMMUNITY	5,046
PAYNE EDUCATION CENTER 3240 WEST BRITTON ROAD OKLAHOMA CITY, OK 73120		PUBLIC CHARITY	SCHOLARSHIPS FOR OKLAHOMA TEACHERS	42,500
EASTERN OKLAHOMA DEVELOPMENT FOUNDATION 1301 WEST MAIN WILBURTON, OK 74578		HIGHER ED FD	ESTABLISH ENDOWMENT FUND	50,000
Total ▶ 3a				3,221,711

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROSE STATE COLLEGE FOUNDATION 6420 SE 15TH ST MIDWEST CITY, OK 73110		HIGHER ED FD	ESTABLISH ENDOWMENT FUND	50,000
MASONIC CHARITY FND SENIOR ESSAY CONTEST PO BOX 2406 EDMOND, OK 730832406		PRIVATE FDN	27 RECIPIENTS PLUS EXPENSES	24,843
MASONIC CHARITY FND TEACHER OF THE YEAR PO BOX 2406 EDMOND, OK 730832406		PRIVATE FDN	18 RECIPIENTS PLUS EXPENSES	23,965
Total ▶ 3a				3,221,711

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASONIC CHARITY FND INDIVIDUAL SCHOLARSHIP YOUTH PROGRAM PO BOX 2406 EDMOND, OK 730832406		PRIVATE FDN	67 RECIPIENTS PLUS EXPENSES	111,000
OU STUDENT AFFAIRS DEVELOPMENT FUND 900 ASP AVENUE SUITE 265 NORMAN, OK 73019		PUBLIC CHARITY	ASSISTANCE FOR EDUCATION & COMMUNITY	15,000
REGIONAL FOOD BANK OF OKLAHOMA 3355 S PURDUE OKLAHOMA CITY, OK 73137		PUBLIC CHARITY	ASSISTANCE FOR EDUCATION & COMMUNITY	50,000
Total ▶ 3a				3,221,711

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASONIC CHARITY FDN PUBLIC WELLNESS PO BOX 2406 EDMOND, OK 730832406		PRIVATE FDN	ASSISTANCE FOR COMMUNITY	74,797
PREVENT BLINDNESS OK6 NE 63RD OKLAHOMA CITY, OK 73105		PUBLIC CHARITY	VISON SCREENING CHILDREN IN PUB SCH	180,000
OK ASSN AREAS AGCY AGING 719 WEST MAINE ENID, OK 737015413		PUBLIC CHART	DIRECT SERVICES TO THE ELDERLY	736,671
Total ▶ 3a				3,221,711

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASONIC GRAND MASTER PROGRAM PO BOX 2406 EDMOND, OK 730832406		PRIVATE FDN	3 RECIPIENTS PLUS EXPENSES	2,000
GWMNM101 CALLAHAN DRIVE ALEXANDRIA, VA 22301		PUBLIC CHARITY	SUPPORT OF THE GEORGE WASHINGTON MASONIC NATIONAL MUSEUM	19,521
MASONIC CHARITY FDN PUBLIC CHARITY PO BOX 2406 EDMOND, OK 730832406		PRIVATE FDN	ASSISTANCE FOR COMMUNITY	23,358
Total ► 3a				3,221,711

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASONIC INFORMATION CENTER 8120 FENTON STREET SILVER SPRING, MO 209104785		PUBLIC CHARITY	SUPPORT OF MASONIC EDUCATION TO PUBL	1,500
MASONIC SERVICE ASSN 8125 FENTON STREET SILVER SPRING, MD 209104785		PUBLIC CHARITY	SUPPORT FOR DISASTER RELIEF, ETC	5,324
Total 				3,221,711
3a				

TY 2017 Accounting Fees Schedule**Name:** MASONIC CHARITY FOUNDATION OF OKLAHOMA**EIN:** 73-6097262**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING EXPENSE	27,025	0	0	27,024

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: MASONIC CHARITY FOUNDATION OF OKLAHOMA

EIN: 73-6097262

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
ACCOUNTING SOFTWARE	2005-06-21	6,000	6,000	SL	5 000000000000	0	0	0	
KONICA MINOLTA BIZHUB COPIER	2005-07-01	12,565	12,565	SL	5 000000000000	0	0	0	
COMPUTER(3)-WORKROOM, HP LAPTOP	2005-07-03	3,727	3,727	SL	5 000000000000	0	0	0	
SERVER SOFTWARE	2013-01-01	540	433	SL	5 000000000000	107	107	107	
BUILDING	2005-06-13	359,833	233,895	SL	40 000000000000	8,996	8,996	8,996	
PARKING LOT ADDITION	2005-06-15	20,987	20,987	SL	20 000000000000	0	0	0	
SERVER	2013-01-01	12,024	9,619	SL	5 000000000000	2,405	2,405	2,405	
CARPET/LINOLEUM-NORTHCUTT	2013-01-31	13,083	7,476	SL	7 000000000000	1,869	1,869	1,869	
2013 FORD EXPLORER	2013-02-12	38,781	31,025	SL	5 000000000000	7,756	7,756	7,756	
MELODIE PC	2014-06-30	1,008	605	SL	5 000000000000	202	202	202	
3 PCS (JOHN/JULIE/ETHEL)	2014-12-31	4,387	2,632	SL	5 000000000000	877	877	877	
DELL LAPTOP	2014-12-31	673	404	SL	5 000000000000	135	135	135	
SIDEWALK, PICNIC PAD	2015-10-08	4,332	433	SL	15 000000000000	289	289	289	
CABLE/ELEC/LED FIXTURE INSTALL	2016-10-11	1,793	33	SL	27 500000000000	65	65	65	
INTAACT ACCOUNTING SOFTWARE	2016-03-11	8,730	1,455	SL	3 000000000000	2,910	2,910	2,910	
PROJECTOR	2016-07-28	906	91	SL	5 000000000000	181	181	181	
HVAC UNIT, SOUTH SIDE	2017-06-21	7,162		SL	27 500000000000	130	130	130	
POSTAGE MACHINE	2017-04-05	1,826		SL	5 000000000000	274	274	274	
XEROX C8045H2 COPIER	2017-11-30	12,414		SL	5 000000000000	207	207	207	
SAMSUNG REFRIGERATOR	2017-12-28	1,228		SL	5 000000000000	0	0	0	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LAND	1990-01-01	147,457		L		0	0	0	

TY 2017 General Explanation Attachment**Name:** MASONIC CHARITY FOUNDATION OF OKLAHOMA**EIN:** 73-6097262**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	SCHEDULE OF CONTROLLED ENTITIES	PART VII-A, LINE 11	THE FOLLOWING IS A CONTROLLED ENTITIES EDGAR M WOODY FUND FOR THE AGED, LLC EIN 20-5739366 ADDRESS PO BOX 2406, EDMOND, OK 73083 NO EXCESS BUSINESS HOLDING

TY 2017 Investments Corporate Stock Schedule**Name:** MASONIC CHARITY FOUNDATION OF OKLAHOMA**EIN:** 73-6097262

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	60,728,327	60,728,327

TY 2017 Investments Government Obligations Schedule**Name:** MASONIC CHARITY FOUNDATION OF OKLAHOMA**EIN:** 73-6097262**US Government Securities - End
of Year Book Value:**

28,293,444

**US Government Securities - End
of Year Fair Market Value:**

28,293,444

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2017 Investments - Other Schedule**Name:** MASONIC CHARITY FOUNDATION OF OKLAHOMA**EIN:** 73-6097262**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENT IN LIMITED PARTNERSHIP	AT COST	8,440,289	8,440,289
MINERAL RIGHTS	AT COST	716	716
REAL ESTATE	AT COST	18	18

TY 2017 Land, Etc. Schedule

Name: MASONIC CHARITY FOUNDATION OF OKLAHOMA

EIN: 73-6097262

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
ACCOUNTING SOFTWARE	6,000	6,000	0	
COMPUTER(3)-WORKROOM, HP LAPTOP	3,727	3,727	0	
SERVER SOFTWARE	540	540	0	
BUILDING	359,833	242,891	116,942	
PARKING LOT ADDITION	20,987	20,987	0	
SERVER	12,024	12,024	0	
CARPET/LINOLEUM-NORTHCUTT	13,083	9,345	3,738	
2013 FORD EXPLORER	38,781	38,781	0	
MELODIE PC	1,008	807	201	
3 PCS (JOHN/JULIE/ETHEL)	4,387	3,509	878	
DELL LAPTOP	673	539	134	
SIDEWALK, PICNIC PAD	4,332	722	3,610	
CABLE/ELEC/LED FIXTURE INSTALL	1,793	98	1,695	
INTAACT ACCOUNTING SOFTWARE	8,730	4,365	4,365	
PROJECTOR	906	272	634	
HVAC UNIT, SOUTH SIDE	7,162	130	7,032	
POSTAGE MACHINE	1,826	274	1,552	
XEROX C8045H2 COPIER	12,414	207	12,207	
SAMSUNG REFRIGERATOR	1,228	0	1,228	
LAND	147,457	0	147,457	

TY 2017 Legal Fees Schedule**Name:** MASONIC CHARITY FOUNDATION OF OKLAHOMA**EIN:** 73-6097262

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL AND PROFESSIONAL EXPENSE	2,009	0	0	2,009

TY 2017 Other Assets Schedule**Name:** MASONIC CHARITY FOUNDATION OF OKLAHOMA**EIN:** 73-6097262**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OTHER ASSETS	13,644		
ENTAILED BEQUESTS		15	15
INSURANCE POLICIES		4	4

TY 2017 Other Expenses Schedule**Name:** MASONIC CHARITY FOUNDATION OF OKLAHOMA**EIN:** 73-6097262**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	928	0	0	928
COMPUTER EXPENSE	8,202	0	0	8,202
CONTRACT LABOR	7,500	0	0	7,500
REPAIRS AND EQUIPMENT	4,048	0	0	4,048
MANAGEMENT FEE	374,239	374,239	0	0
OFFICE SUPPLIES	15,442	0	0	15,442
POSTAGE	13,053	0	0	13,053
PROPERTY MAINTENANCE	13,814	0	0	13,814
TELEPHONE	7,531	0	0	7,531
TRAINING AND MEMBERSHIPS	2,785	0	0	2,785

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
UTILITIES	17,285	0	0	17,285
MISCELLANEOUS EXPENSES	1,799	0	0	1,799
INSURANCE	22,038	0	0	22,038

TY 2017 Other Income Schedule**Name:** MASONIC CHARITY FOUNDATION OF OKLAHOMA**EIN:** 73-6097262**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTIES	958,359	958,359	
TAX REFUND	17,160	17,160	0
FIDUCIARY FEE INCOME	221	221	0
MISCELLANEOUS INCOME	25	25	0

TY 2017 Other Increases Schedule

Name: MASONIC CHARITY FOUNDATION OF OKLAHOMA
EIN: 73-6097262

Description	Amount
NET UNREALIZED GAIN/LOSS	5,466,159

TY 2017 Taxes Schedule**Name:** MASONIC CHARITY FOUNDATION OF OKLAHOMA**EIN:** 73-6097262

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	3,953	3,953	0	0
REAL ESTATE TAXES	70	70	0	0
MINERAL TAXES	1,278	1,278	0	0
FEDERAL EXCISE TAX	119,000	119,000	0	0
PAYROLL TAX EXPENSES	23,369	23,369	0	0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491319024368	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990			OMB No 1545-0047	
				2017	
Name of the organization MASONIC CHARITY FOUNDATION OF OKLAHOMA				Employer identification number 73-6097262	

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization MASONIC CHARITY FOUNDATION OF OKLAHOMA	Employer identification number 73-6097262
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Part I Contributors (See Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	See Additional Data Table _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

Name of organization MASONIC CHARITY FOUNDATION OF OKLAHOMA	Employer identification number 73-6097262
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Part II	Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed
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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

73-6097262

Use duplicate copies of Part III if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Additional Data

Software ID:
Software Version:
EIN: 73-6097262
Name: MASONIC CHARITY FOUNDATION OF OKLAHOMA

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	GERTRUDE MOORE TESTAMENTARY TRUST	\$ 47,436	Person ☒
	PO BOX 5555		Payroll ☐
	MCALLEN, TX 785025555		Noncash ☐ (Complete Part II for noncash contribution)
<u>2</u>	RUSSELL BROWN ESTATE	\$ 288,460	Person ☒
	PO BOX 1365		Payroll ☐
	EL RENO, OK 73036		Noncash ☐ (Complete Part II for noncash contribution)
<u>3</u>	ROBERT G MORELAND REVOCABLE TRUST	\$ 19,802	Person ☒
	400 MARKET STREET		Payroll ☐
	CANTON, OH 44702		Noncash ☐ (Complete Part II for noncash contribution)
<u>4</u>	ARTHUR JOHN EASTWOOD TRUST	\$ 16,179	Person ☒
	PO BOX 1119		Payroll ☐
	WHEATLAND, WY 82201		Noncash ☐ (Complete Part II for noncash contribution)
<u>5</u>	ESTATE FO WILLIAM AND MARILYN CAMMACK	\$ 19,731	Person ☒
	1300 MERRILL LYNCH DR		Payroll ☐
	PENNINGTON, NJ 08534		Noncash ☐ (Complete Part II for noncash contribution)
<u>6</u>	CLYDE R EVANS ESTATE	\$ 58,750	Person ☒
	PO BOX 21708		Payroll ☐
	OKLAHOMA CITY, OK 73156		Noncash ☐ (Complete Part II for noncash contribution)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	GRACE NEWBERRY ESTATE	\$ 33,641	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
	2300 N LINCOLN BLVD STE 217		
	OKLAHOMA CITY, OK 73105		