Form 990-PF Department of the Treasury Internal Revenue Service **Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

For cale	idar year 2017 or tax year beginning		, and ending	·	
	foundation			A Employer identification	on number
	CERISE FAMILY FOUNDAT	ION		70 445400	_
	POTTS & POTTS	<del></del>	<del></del>	72-146183	8
	and street (or P O box number if mail is not delivered to stre	et address)	Room/suite	B Telephone number	
	6 W JUDGE PEREZ DRIVE			504-277-1	<del></del>
-	own, state or province, country, and ZIP or foreign	postal code		C If exemption application is	pending, check here
	BI, LA 70032	<del></del>	<del> </del>		
<b>G</b> Check	all that apply: Initial return	Initial return of a fo	ormer public charity	D 1 Foreign organization	ns, check here
	Final return	Amended return		2. Foreign organizations n	neeting the 85% test
<u> </u>	Address change	Name change	<del></del>	Foreign organizations n check here and attach	computation
		exempt private foundation	$\otimes V$	E If private foundation s	
	ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda		under section 507(b)(	1)(A), check here
	·	nting method: X Cash	Accrual	F If the foundation is in a	
		Other (specify)	- \	under section 507(b)(	1)(B), check here
<b>▶</b> \$		umn (d) must be on cash basi		<del></del>	
Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net-investment	(c) Adjusted net income	(d) Disbursements for charitable purposes
		expenses per doors		<del></del>	(cash basis only)
1	Contributions, gifts, grants, etc., received	100	2 0 2018  S	N/A_	ļ <u>.</u>
2	Check If the foundation is not required to attach Sch. B.	82 MAI 7.	2 2010	<del> </del>	OM > mrs. cream 4
3	Interest on savings and temporary cash investments		DEN UT329	<del> </del>	STATEMENT 1
4	Dividends and interest from securities	32.9	DEN U 329.	<del> </del>	STATEMENT 2
1	Gross rents			<del> </del>	<del> </del>
þ	Net rental income or (loss)	1560		<del> </del>	<del> </del>
မ   6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	1569.		<del> </del>	<del></del>
je le	assets on line 6a	·	1500	<del> </del>	<del> </del>
Revenue 7	Capital gain net income (from Part IV, line 2)	<del></del>	1569.	<del> </del>	<del> </del>
8	Net short-term capital gain			<del> </del>	<del></del>
9	Income modifications Gross sales less returns			<del> </del>	+
1 .	and allowances			-	<del> </del>
1	Less Cost of goods sold			<del> </del>	<del> </del>
L L	Gross profit or (loss)			<del></del>	<del></del>
	Other income	1905.	1905.	<del> </del>	<del> </del>
<u>2512</u>	Total. Add lines 1 through 11	1905.	1905.	<del> </del>	0.
e 3 3	Compensation of officers, directors, trustees, etc		<u>_</u>	<del> </del>	<u> </u>
414	Other employee salaries and wages			<del> </del>	<del> </del>
2) 15 2) 3	Pension plans, employee benefits Legal fees	<del> </del>		<u> </u>	<del> </del>
S 200	Accounting fees STMT 3	636.	0.	† <del></del>	0.
Q21-%	Other professional fees	030.	<u>-</u>	<del>                                     </del>	<del>-</del>
<u>Ш</u> Ш	Interest			<del> </del>	<del></del>
識器	Taxes STMT 4	11.	0.	<del> </del>	0.
Iministrativ	Depreciation and depletion			<del> </del>	·
ie 60	Occupancy			<u> </u>	<del>                                     </del>
P 21	Travel, conferences, and meetings			†	<del> </del>
D 22	Printing and publications		<del></del>	<del> </del>	
E 23	Other expenses			<u> </u>	<del>                                     </del>
₩ 24	Total operating and administrative			1	<del> </del>
Operating and Administrative	expenses. Add lines 13 through 23	647.	0.		J0.
Ö 25	Contributions, gifts, grants paid	16000.			16000.
	Total expenses and disbursements.				
. [2	Add lines 24 and 25	16647.			16000.
27					
1	Excess of revenue over expenses and disbursements	-14742.	{		
1 2		<del></del>	4005	1	<del></del>
II	Net investment income (if negative, enter -0-)	İ	1905.	1	_1

## THE CERISE FAMILY FOUNDATION

		0-PF (2017) C/O POTTS & POTTS			1461838 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
_			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	2405.	6221.	6221.
		Savings and temporary cash investments	-		
	3	Accounts receivable			
	١,	Less: allowance for doubtful accounts			
	4	Pledges receivable ►  Less; allowance for doubtful accounts ►			
	_				<del></del>
	5	Grants receivable Receivables due from officers, directors, trustees, and other			
	0	· · · · · · · · · · · · · · · · · · ·			
	7	disqualified persons Other notes and loans receivable			
	<b>′</b>	Less: allowance for doubtful accounts			
		Inventories for sale or use			
Assets	_	Prepaid expenses and deferred charges		<del></del>	
Ass	1	Investments - U.S. and state government obligations		<u> </u>	
		Investments - corporate stock STMT 5	24060.	7071.	0.
	1	Investments - corporate bonds	24000.	7071.	
		Investments - Londolage Bollos			<del></del>
	) ' '	Less accumulated depreciation		1	
	12	Investments - mortgage loans		<del></del>	<del></del>
	13	Investments - other			
		Land, buildings, and equipment: basis			
	'*	Less accumulated depreciation			
	15	Other assets (describe			<del></del>
	1	Total assets (to be completed by all filers - see the	·		
		instructions. Also, see page 1, item I)	26465.	13292.	6221.
_	17	Accounts payable and accrued expenses	201001		VZZII
	18	Grants payable			
w	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ig.		Mortgages and other notes payable			
Ë		Other liabilities (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26, and lines 30 and 31.			
ès	24	Unrestricted			
Fund Balances	25	Temporarily restricted			
Bal	26	Permanently restricted			
Ē		Foundations that do not follow SFAS 117, check here			
Ę	-	and complete lines 27 through 31.			
s or	27	Capital stock, trust principal, or current funds	0.	0.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets	29	Retained earnings, accumulated income, endowment, or other funds	26465.	13292.	
Š	30	Total net assets or fund balances	26465.	13292.	
	31	Total liabilities and net assets/fund balances	26465.	13292.	<del></del>
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
_	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30	<del></del> -	<del></del>
•		st agree with end-of-year figure reported on prior year's return)	<del></del>	1	26465.
9	•	r amount from Part I, line 27a		2	-14742.
3		ir increases not included in line 2 (itemize)   UNREALIZED	GAIN OR LOSS	3	1569.
4		lines 1, 2, and 3		4	13292.
•		eases not included in line 2 (itemize)		5	0.
-		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	13292.
_			<u></u>		Form <b>990-PF</b> (2017)

12 S SH EXPERSS SCRIPTS   P   01/06/17			of property sold (for example)		te,	(b) How acq P - Purcha D - Donati	ase II	c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1.75 SH EXPRESS SCRIPTS	1a 25 SH EXPRESS	SCRIPT	rs						01/06/17
## 175 SH MERCK & CO  ## Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 t/59.  ## Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 t/59.  ## Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 t/59.  ## Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 t/59.  ## Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 t/59.  ## Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 t/59.  ## Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 t/59.  ## Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 t/59.  ## Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 t/59.  ## Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 t/59.  ## Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 t/59.  ## Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 t/59.  ## Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 t/59.  ## Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 t/59.  ## Complete only for assets showing gain in column (h) and owned by the foundation on 12/3 t/59.  ## Complete only for assets showing gain in column (h) and owned by the foundation of the section 45/42 tax on the distributible amount of any year in the base period?  ## Coult by the foundation desert private foundations subject to the section 45/42 tax on the distributible amount of any year in the base period?  ## Coult by the foundation desert pushing under section 45/42 tax on the distributions before making any entries.  ## Coult by the foundation desert pushing under section 45/42 tax on the distributions before making any entries.  ## Coul								<del></del>	
(e) Gross sales price (f) Deprecation allowed (g) Cost or other basis (le) gross sales price (f) Deprecation allowed (or allowable) (g) Cost or other basis (le) plus (f) minus (g))  8									
(e) Gross sales price (f) Deprecation allowed (or allowable) (le) Formus (le)						-			
1743   1743   1743   1743   0									
13369   13369   1569	(e) Gross sales price								
12369.   12369.   12369.   1569   1569   1569   16   1569   16   16   16   16   16   16   16	a 1743.				174	3.			0.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (i) FMV as of 12/31/69  (i) Adjusted basis as of 12/31/69  (ii) Adjusted basis as of 12/31/69  (iii) A	ь 12369.				1236	9.			0.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.  (i) FMV as of 12/31/69  (ii) Adjusted basis (k) Excess of col. (i) col. (ii), than minus coll. (iii), and for col. (iii), and for coll. (iiii), and for coll. (iiii), and for coll. (iiiii), and for coll. (iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	c 11517.				994	8.			1569.
Complete only for assets showing gain in column (h) and owned by the foundation on 1221/89.  (i) FMV as of 12/31/69  (i) Adjusted basis (k) Excess of col. (i) col. (ii) (k) but not less than 6-b) or col. (iii) (iii) and iiii) collection (iiii) collection (iiii) collection (iiii) collection (iiii) collection (iiii) collection (iiii) collection (iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	d								
(i) FMV as of 12/31/69 (i) Adjusted basis as of 12/31/69 over cot. (i), if any over cot. (ii) and in the control of the contro	e								
(i) FMV as of 12/31/69 (i) Adjusted basis as of 12/31/69 (ver col. (i), if any becases (from col. (iii)) over col. (i), if any cover col. (ii), if any cover col. (ii), if any cover col. (ii), if any cover col. (iii), if any cover cover col. (iii), if any cover col. (iii), if any cover c	Complete only for assets showing	ng gain in col	umn (h) and owned by t	the foundation	on 12/31/69.		(I) (	Gains (Col. (h) gain	minus
b	(i) FMV as of 12/31/69			(k) Ex over	cess of col. (i) col. (j), if any		, col. (	<li>k), but not less that</li>	n -0 <b>-) or</b>
c   1569 d   1 e   1569 d   1 e   2   2   2   3   1569  2   2   3   3   Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 7   2   3   1569  3   Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter-0-in Part I, line 8  Part V   Qualification Unider Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?   Yes   X   Not If Yes; the foundation desert qualify under section 4940(e). Do not complete this part.  1   Enter the appropriate amount in each column for each year; see the instructions before making any entries.  2   Callenda year (of tax year beginning in)   Adjusted qualifying distributions   Net value of noncharriable-use assets   Cool (b) divided by col (c)    2   2016	a								0.
d e Capital gain net income or (net capital loss)  If gain, also enter in Part I, line 7 If (loss), enter -0 - in Part I, line 8  Part V   Qualification Unider Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation lable for the section 4942 tax on the distributable amount of any year in the base period?  Yes X No  If Yes, the foundation deshift quality under section 4940(e), Do not complete this part.  Enter the appropriate amount in each column for each year; see the instructions before making any entries.  Adjusted qualifying distributions  2015  Adjusted qualifying distributions  1 0 0 0.00000  2015  1 0 881 0 0 0.00000  2014  1 2302 4480 0 2.74598  2018  2019  2019  2019  2010  2011  10881 0 0 5527 0.000000  2012  1 8415 0 0 0.00000  2012  1 8415 0 0 0.00000  2012  1 8415 0 0 0.00000  2014  1 2302 4480 0 2.74598  2018  Average distribution rato for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5  5 Multiply line 4 by line 3  6 Enter qualifying distributions from Part XII, line 27b)  7 Add hines 5 and 6  8 Enter qualifying distributions from Part XII, line 4	b								0.
2 Capital gain net income or (net capital loss)  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  If gain, also enter in Part I, line 8, column (c).  If (loss), enter -0 - ne Part I, line 8, column (c).  If (loss), enter -0 - ne Part I, line 8, column (c).  If (loss), enter -0 - ne Part I, line 8, column (c).  If (loss), enter -0 - ne Part I, line 8, column (c).  If (loss), enter -0 - ne Part I, line 8, column (c).  If (loss), enter -0 - ne Part I, line 8, column (c).  If (loss), enter -0 - ne Part I, line 8, column (c).  If (loss), enter -0 - ne Part I, line 8, column (c).  If (loss), enter -0 - ne Part I, line 8, column (c).  If (loss), enter -0 - ne Part I, line 8, column (c).  If (loss), enter -0 - ne Part I, line 8, column (c).  If (loss), enter -0 - ne Part I, line 8, column (c).  If (loss), enter -0 - ne Part I, line 8, column (c).  If (loss), enter -0 - ne Part I, line 8, column (c).  If (loss), enter -0 - ne Part I, line 8, column (c).  If (loss), enter -0 - ne Part I, line 8, column (c).  If (loss), enter -0 - ne Part I, line 7, column (c).  If (loss), enter -0 - ne Part I, line 8, column (c).  If (loss), enter -0 - ne Part I, line 7, column (c).  If (loss), enter -0 - ne Part I, line 7, column (c).  If (loss), enter -0 - ne Part I, line 2, column (c).  If (loss), enter -0 - ne Part I, line 2, column (c).  If (loss), enter -0 - ne Part I, line 2, column (c).  If (loss), enter -0 - ne Part I, line 2, column (c).  If (loss), enter -0 - ne Part I, line 2, column (c).  If (loss), enter -0 - ne Part I, line 2, column (c).  If (loss), enter -0 - ne Part I, line 2, column (c).  If (loss), enter -0 - ne Part I, line 2, column (c).  If (loss), enter -0 - ne Part I, line 2, column (c).  If (loss), enter -0 - ne Part I, line 2, column (c).  If (loss), enter -0 - ne Part I, line 2, column (c).  If (loss), enter -0 - ne Part I, line 2, column (c).  If (loss), enter -0 - ne Part I, line 2, column (c).  If (loss), enter -0 - ne Part I, line 2, column (c).  If (loss), enter -0 - ne Par	C							_	1569.
2 Capital gain net income or (net capital loss)  If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 9 If gain, also enter in Part I, line 9 If gain, also enter in Part I, line 9 If gain all gain and in the Investment income (1% of Part I, line 27b) If gain, also enter in Part I, line 10 If gain and interest in Part I, line 10 If gain and in Part I,	d								
2 Capital gain net income or (net capital loss)  If (loss), enter -0 - in Part I, line 7  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  If (gain, also enter in Part I, line 8, column (c).  If (loss), enter -0 - in Part I, line 8  Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income  (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If Yes, the foundation doesn't qualify under section 4940(e). Do not complete this part.  1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.  (a)  Calendar year (of tax year beginning in)  Adjusted qualifying distributions  2016  1 6 99 .  2016  1 6 99 .  2014  1 2 302 .  4 480 .  2 7 4598  2013  0 .  5 527 .  0 00000  2012  1 8415 .  0 .  0 .  0 .  0 .  0 .  1 00000  2 Total of line 1, column (d)  3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5  4 30664  5 Multiply line 4 by line 3  6 Enter 1% of net investment income (1% of Part I, line 27b)  7 Add lines 5 and 6  8 Enter qualifying distributions from Part XII, line 4	e								
If glass, ander of- in Part I, line 8, column (c).  If (loss), enter 0- in Part I, line 8, column (c).  If (loss), enter 0- in Part I, line 8, column (c).  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4940(a) tax on net investment income.  If section 4940(d)(2) applies, leave this part blank.  Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  If Yes, the foundation doesn't qualify under section 4940(e). Do not complete this part.  If enter the appropriate amount in each column for each year; see the instructions before making any entries.  If enter the appropriate amount in each column for each year; see the instructions before making any entries.  If enter the appropriate amount in each column for each year; see the instructions before making any entries.  If enter the appropriate amount in each column for each year; see the instructions before making any entries.  If enter the appropriate amount in each column for each year; see the instructions before making any entries.  If enter the appropriate amount of each year; see the instructions before making any entries.  If enter the propriate amount of each year; see the instructions before making any entries.  If enter the propriate amount of each year; see the instructions before making any entries.  If enter the propriate amount of each year; see the instructions before making any entries.  If enter the propriate amount of each year; see the instructions before making any entries.  If each year in the base period?	2 Capital gain net income or (net ca	ipital loss)				} 2			1569.
Part V   Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income	If gain, also enter in Part I, line 8,		d in sections 1222(5) an	d (6):				27/2	
(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  If section 4940(d)(2) applies, leave this part blank.  Was the foundation hable for the section 4942 tax on the distributable amount of any year in the base period?  If Yes, the foundation doesn't qualify under section 4940(e). Do not complete this part.  Enter the appropriate amount in each column for each year; see the instructions before making any entiries.  (c)  Calendar Base period years (a)  Calendar year (or tax year beginning in)  Adjusted qualifying distributions  Adjusted qualifying distributions  Net value of noncharitable-use assets (col. (b) divided by col. (c))  2016  16989.  0.  0.  0.  0.  0.  10811-bit of ratio (col. (b) divided by col. (c))  2015  10881.  0.  0.  5527.  0.0000  2012  18415.  0.  109000  2012  18415.  0.  200000  2012  18415.  0.  1090000  2014  40900000000000000000000000000000000	If (loss), enter -0- in Part I, line 8	Indox So	otion 4040(a) for	Poducos	Tay on Not	J 3	nt Inco		<u>`</u>
If section 4940(d)(2) applies, leave this part blank.  Was the foundation hable for the section 4942 tax on the distributable amount of any year in the base period?  If Yes, the foundation doesn't qualify under section 4940(e). Do not complete this part.    Enter the appropriate amount in each column for each year; see the instructions before making any entries.    Calendar year (or tax year beginning in)   Adjusted qualifying distributions   Net value of noncharitable-use assets   Ostribution ratio (col. (b) divided by col. (c))	<del></del>						511L 111CO		
Vas the foundation lable for the section 4942 tax on the distribulable amount of any year in the base period?   Yes X Note			•	1940(a) iax oi	net investment in	icorne.)			
It Yes,' the foundation doesn't qualify under section 4940(e). Do not complete this part.    Enter the appropriate amount in each column for each year; see the instructions before making any entries.    Calendar year (or tax year beginning in)   Adjusted qualifying distributions   Net value of noncharitable-use assets   Col. (b) divided by col. (c)	if Section 4940(0)(2) applies, leave t	nis part biani	<b>(.</b>						
Enter the appropriate amount in each column for each year; see the instructions before making any entries.    Calendar year (or tax year beginning in)   Adjusted qualifying distributions   Net value of noncharitable-use assets   Col. (b) divided by Col. (c)					•	10d <b>?</b>			Yes X No
Calendar year (or tax year beginning in)   Adjusted qualifying distributions   Net value of noncharitable-use assets   Col. (b) divided by col. (c)							<del></del>		
Calendar year (or tax year beginning in)   Adjusted qualifying distributions from Part XII, line 4   Section 2016   Col. (b) divided by col. (c)		each column	for each year; see the in	istructions be	fore making any e	ntries.		<del>,</del>	
2015   10881   0	Base periód years	ng in)	Adjusted qualifying dist		Net value of no			Distrit (col. (b) div	rided by col. (c))
2014   12302   4480   2.74598   2013   0   5527   000000   2012   18415   0   0   000000   2012   18415   0   0   000000000000000000000000000								ļ	.000000
2013 0. 5527	2015				L			ļ	
2012 18415. 0	2014								
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years 3 .54919 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 5 Multiply line 4 by line 3 5 .16841 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 7 .16860 8 Enter qualifying distributions from Part XII, line 4	2013					_		ļ <u>.</u>	.000000
Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5  5 Multiply line 4 by line 3  6 Enter 1% of net investment income (1% of Part I, line 27b)  7 Add lines 5 and 6  8 Enter qualifying distributions from Part XII, line 4	2012			<u> 18415.</u>			0.	1	.000000
the foundation has been in existence if less than 5 years  4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5  5 Multiply line 4 by line 3  6 Enter 1% of net investment income (1% of Part I, line 27b)  7 Add lines 5 and 6  8 Enter qualifying distributions from Part XII, line 4								2	2.745982
5       Multiply line 4 by line 3       5       16841         6       Enter 1% of net investment income (1% of Part I, line 27b)       6       19         7       Add lines 5 and 6       7       16860         8       Enter qualifying distributions from Part XII, line 4       8       16000				on line 2 by 5.	0, or by the number	er of years		3	.549196
6 Enter 1% of net investment income (1% of Part I, line 27b)  7 Add lines 5 and 6  7 16860  8 Enter qualifying distributions from Part XII, line 4	4 Enter the net value of noncharital	ole-use asset	s for 2017 from Part X, I	line 5				4	30664.
7 Add lines 5 and 6  8 Enter qualifying distributions from Part XII, line 4  8 16000	5 Multiply line 4 by line 3							5	16841.
7 Add lines 5 and 6 7 16860 8 Enter qualifying distributions from Part XII, line 4 8 16000	6 Enter 1% of net investment incor	ne (1% of Pa	rt I, line 27b)					6	19.
8 Enter qualifying distributions from Part XII, line 4	7 Add lines 5 and 6							7	16860.
If line 9 is equal to or greater than line 7, shock the how in Part VII, line 1h, and complete that part young a 10/ year rate	8 Enter qualifying distributions from	n Part XII, lın	e 4					8	16000.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  See the Part VI instructions.	If line 8 is equal to or greater than See the Part VI instructions.	line 7, chec	k the box in Part VI, line	1b, and comp	lete that part usin	g a 1% tax rat	e.		Form <b>990-PF</b> (2017)

THE CERISE FAMILY FOUNDATION

Earth   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(c), or 4948 - see instructions)		n 990-PF (2017)	1461838	}	Page 4
Dia de riuling or determination letter:		art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -	see instr	uctio	ns)
b Domssic foundations that meet the section 4940(c) requirements in Part V, check here ▶ and enter 1% of Part I, time 72h.  • All other domestic foundations enter 2% of line 27h. Exempt foreign organizations, enter 4% of Part I, time 12, out. (b).  • Add lines I and 2  • Subtile A (motion) tax (domestic section 4947(a)(1) invitis and taxable foundations only, others, enter -0-)  • Subtile A (motion) tax (domestic section 4947(a)(1) invitis and taxable foundations only, others, enter -0-)  • Subtile A (motion) tax (domestic section 4947(a)(1) invitis and taxable foundations only, others, enter -0-)  • Subtile A (motion) tax (domestic section 4947(a)(1) invitis and taxable foundations only, others, enter -0-)  • Subtile A (motion) tax (domestic section 4947(a)(1) invitis and taxable foundations only, others, enter -0-)  • Subtile A (motion) tax (domestic section 4947(a)(1) invitis and taxable foundations only, others, enter -0-)  • Call and tax (a) tax	1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔛 and enter "N/A" on line 1.	1		
of Part I, line 27b. c All Other Connectic boundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b). 2 Tau under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 5 Usubita A (nocine) lax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment lineome. Subtract line 4 from line 3. If zero or liss, enter -0- 5 Tax based on investment lineome. Subtract line 4 from line 3. If zero or liss, enter -0- 5 Tax based on investment lineome. Subtract line 4 from line 3. If zero or liss, enter -0- 5 Tax paid with application for extension of time to file (Form 8868) 6 D. 6 D. 6 D. 6 D. 6 D. 7 D. 6 B. 7 O. 8 Extent for reny organizations - tax withheld at source 6 D. 6 D. 6 D. 6 D. 7 D. 6 D. 7 D. 6 D. 6 D. 7 D. 6 D. 6 D. 7 D. 6 D. 7 D. 6 D. 6 D. 7 D. 7 D. 7 D. 8 Tax t					
c All other domestic foundations enter 2% of time 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b). 2 1 are under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Subtable A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or liss, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or liss, enter -0- 5 Exempt foreign organizations - tax withheld at source 5 Tax based and papements. Add lines 6 a through 60 6 Exempt organizations - tax withheld at source 6 Total credits and papements. Add lines 6 a through 60 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 7 Total credits and papements. Add lines 6 a through 60 9 Tax dus. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Toverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2019 settline tax be 11 Total process of the foundation attempt to influence any national, state, or local ligesistation or did it participate or minerine in any political campaign?  1a During the tax year, did the foundation milesnoe any national, state, or local ligesistation or did it participate or minerine in any political campaign?  1b Usi a spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the samewer is *Yes* to 1 as or 10 his, attach a defailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  1c Did the foundation in Form 1120-POL for this year?  1d Did the coundation magnet in any pacticular by a pack of the surface of the section of the section of the activities.  1 a Harmonization magnet in the year and the solution of	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here   and enter 1%   1	ļ		38.
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5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0-6 6 Coddis/Payments:  a 2017 estimated fax payments and 2016 overpayment credited to 2017 b Exempt for eign organizations - Lax withholding erroracously withheld 7 Total credits and payments. Add lines 6a through 66 6 Bb	3	<del> </del>	<del> </del>		
6 Cridis/Payments: 2017 a Sampad with applications - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 B.	4		<del> </del>		
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b Exempt foreign organizations - tax withhelid at source c Tax paid with application for extension of time to file (Form 886B) d Sackup withholding erroneously withheld 7 Total credits and payments. Add lines 6s through 6d 6d 0. 7 Total credits and payments. Add lines 6s through 6d 6d 0. 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8 0. 9 Tax due. If the total of fines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of fines 5 and 8 is more than line 12 inter amount owed 10 Overpayment. If fine 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of fine 10 to be: Gredited to 2018 estimated tax ▶ 10 11 Enter the amount of line 10 to be: Gredited to 2018 estimated tax ▶ 10 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 1 During the tax year, did the foundation in different influence any national, state, or local legislation or did it participate or intervene in any political campagin? 2 During the tax year, did the foundation the form 1120-POI. for this description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 3 During the transver is Yes' to 1a or 1b, attach a detailed description of the activities. 4 During the transver is Yes' to 1a or 1b, attach a detailed description of the activities. 5 During the foundation in Error 1120-POI. for this year? 6 Enter the rembursement (if any) paid by the foundation during the year for political appenditures tax imposed on founcesion managers. ▶ \$ 0. 6 Enter the rembursement (if any) paid by the foundation during the year for political appenditure tax imposed on founcesion managers. ▶ \$ 0. 6 Enter the rembursement (if any) paid by the foundation during the year for political appenditure tax imposed on founcesion or paid to the foundation managers. ▶ \$ 0. 7 Enter the rembursem	6	· · · · · · · · · · · · · · · · · · ·	İ		
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d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount over the time of the payment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2018 estimated tax. ▶ Refunded ▶ 11  Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly) for political purposes? See the instructions for the definition it is a X in the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation the participate or intervene in any political campaign? 2 but the foundation in Earn 1120-POL for the year? 3 the tree mount (if any) of tax on political expenditures (section 4955) imposed during the year. 4 but the chandation in Earn 1120-POL for the year? 5 the foundation meanagers. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. (3) On founda			I		
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 beb. (redieted to 2018 estimated tax.)  Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interview in any political campagn?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Ves" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation lie Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ O. (2) On foundation managers. ▶ \$ O.  2 Has the foundation made any changes, not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or objects, attach a detailed description of the activities.  4 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or objects, attach the statement required by <i>General Instruction 7</i> .  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by <i>General Instruction 7</i> .  6 Are the requirements of section 508(c) (relating to sections 4941 through 4945) satisfied either:  • By language in the poverning instrument, or substantial contraction during the year?  If "Yes," task the states to which the foundation			I		
8 Enter any penalty for underpayment of estimated tax. Check here   if Form 2220 is attached   9 38.  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid   10   11    11 Enter the amount of line 10 to be: Credited to 2018 estimated tax   Refunded   11    Part VII-A   Statements Regarding Activities   12   Uring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?   1a   X    1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition of distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities.   2   X    1c Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  1   10   On the foundation. In S   O   O   O   O   O   O   O   O   O			Į.		_
9 38.1  10 Overpayment. If line 7 is more than the 7, enter amount over 11 Enter the amount of line 10 to be; Credited to 2018 estimated tax ▶ Refunded ▶ 11    Part VII-A   Statements Regarding Activities   Refunded ▶ 11    Part VII-A   Statements Regarding Activities   Refunded ▶ 11    During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin?    Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the amount of line in \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities.    Did the foundation   Form 1120-PUI for this year?   16	7	<del></del>			
10 Overpayment. If line 7 is more than the total of kines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be; Credited to 2018 estimated tax ▶  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  15 During the tax year, did the foundation and the foundation intervene in any political campaign?  16 Enter the amount (if any) at ax on political expenditures (section 4955) imposed during the year:  16 Enter the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers: ▶ \$ O. \$ O. (2) On foundation m	8	<u></u>			
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Part VIII-A   Statements Regarding Activities					
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a X  1b If it is answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  1b If it is answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  2 Did the foundation in If it is any possible or it is a connection with the activities.  3 Did the foundation. S O. (2) On foundation managers. S O.  4 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. S O. (2) On foundation managers. S O.  5 Enter the rembursement (if any) paid by the foundation during the year of political expenditure tax imposed on foundation managers. S O.  6 Enter the rembursement (if any) paid by the foundation during the year of political expenditure tax imposed on foundation managers. S O.  7 If "Yes," attach a detailed description of the activities.  8 If a the foundation have unrelated business gross income of \$1,000 or more during the year?  1 If "Yes," has if filed a tax return on Form 990-T for this year?  1 If "Yes," attach the statement required by General Instruction of \$1,000 or more during the year?  1 If "Yes," attach the statement required by General Instruction of \$1,000 or more during the year?  2 If "Yes," attach the statement required by General Instruction of \$1,000 or more during the year?  3 If "Yes," attach the statement required by General Instruction of \$1,000 or more during the year?  4 If "Yes," attach the statement required by General Instruc					
any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. \( \bar{\text{PS}} \) \( \sigma \) \( \text{Q} \).  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \( \bar{\text{PS}} \) \( \sigma \).  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \( \bar{\text{PS}} \) \( \sigma \).  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? \( \bar{\text{TYes}} \), that the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  If "Yes," attach the statement required by General instruction T.  A term requirements of section 508(c) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By language in the governing instrument, or  By language in the governing instrument, or  By language in the governing instrument, or  By language in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  The answer is "Yes" to line 7, has the foundation furnished a copy of Form				Vac	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (11) On the foundation. ► \$ O. (2) On foundation managers. ► \$ O.  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ O.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it flied a tax return on Form 990-T for this year?  b If "Yes," has it flied a tax return on Form 990-T for this year?  If "Yes," attach the statement required by General Instruction 7.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state diegislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X   8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 is the	14		1	165	
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  Did the foundation in connection with the activities.  Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ► \$					
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c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$					:
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (i) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.  Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  If "Yes," attach the statement required by General Instruction T.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶  LA  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV  9 X  Did any persons become substantial contributors during the tax year? it ryes, "attach a schedule insting the	c		ic.	·	x
(1) On the foundation. ▶ \$			''-	-	
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.0  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  4b If "Yes," has it filed a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  1f "Yes," attach the statement required by <i>General Instruction T</i> .  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered. See instructions.  LIA  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G?</i> If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? if "yes," attach a schedule listing their names and addresses	·		Ì		
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4a		bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
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10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	9				v 0
					<b>♣</b> し
	10	Did any persons decome substantial continuators during the tax year it "Yes," attach a schedule listing their names and addresses		)-PE	<u>A</u> (2017)

Page 5

	it VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
40	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		<u>X</u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	40		37
10	If "Yes," attach statement. See instructions  Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	12		X
13	Website address ► N/A			
14	The books are in care of ▶ POTTS & POTTS  Telephone no. ▶ 504-2	77-1	888	
•	Located at ► 7216 W JUDGE PEREZ DRIVE, ARABI, LA ZIP+4 ►70			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		<b></b>	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country	Ь		
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	1 -1	<u>.                                     </u>	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	<u>No</u>
18	During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	1		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available		ı	
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)		Ì	
b	If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		ŧ	
	before the first day of the tax year beginning in 2017?  Taylor on follows to distribute pages (continue 4042) (does not confu for years the foundation was a private encepting foundation.	1c		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
8	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2017?		i	
	If "Yes," list the years , , , , , , , , , , , , , , , , , , ,		ļ	
Ď	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect		}	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  N/A	a <sub>b</sub>		
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	2b	-+	
·	the provisions of section 4342(a)(2) are being applied to any of the years instead in 2a, list the years instead.			
38	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
•	during the year?			
ь	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after	]		
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	]		
	Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		<u>X</u>
	Fo Fo	rm <b>990</b>	-PF (	2017)

Part VII-D Statements Regarding Activities for Which I	Form 4/20 May Be i	requirea (contin	ued)			
5a During the year, did the foundation pay or incur any amount to:					Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	` ''		s X No	Ì	Ì	
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indir			İ	- 1	
any voter registration drive?			es X No			
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	es X No	1		
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section	_				
4945(d)(4)(A)? See instructions			es X No	l	ļ	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or					
the prevention of cruelty to children or animals?			es X No	Ì	}	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	*	in Regulations	/-		l	
section 53.4945 or in a current notice regarding disaster assistance? See instr			N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check i						
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for		. —	\	İ	1	
expenditure responsibility for the grant?	7	I/A	es L No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				- 1	- 1	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract?	pay premiums on		[ <del>]</del>			
- <b>F</b>	oroonal hanafit anaturastO	Y6	es X No		ļ	7.
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p If "Yes" to 6b, file Form 8870.	rersonal benefit contract?		F	6b		<u>X</u>
7a At any time during the tax year, was the foundation a party to a prohibited tax s	chalter transaction?		es X No		1	
b If "Yes," did the foundation receive any proceeds or have any net income attribu		16	N/A	76	-+	—
Part VIII Information About Officers, Directors, Trust		nagere Highly		7b		
Paid Employees, and Contractors	ccs, i cuitaation ma	inagers, riigin	,			
1 List all officers, directors, trustees, and foundation managers and t	heir compensation.	···				
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(	e) Expe	nse
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	ac	count, allowan	other
EWELL CARDWELL POTTS IV	DIRECTOR			<u> </u>		
7216 W JUDGE PEREZ DRIVE						
ARABI, LA 70032	0.00	0.	0.	,		0.
EWELL CARDWELL POTTS III	SECRETARY/TRE	ASURER	-			
7216 W JUDGE PEREZ DRIVE				1		
ARABI, LA 70032	0.00	0.	0.	·		0.
ASHLEY C RILEY	DIRECTOR					
101 GREENBANK LANE						
YOUNGSVILLE, LA 70592	0.00	0.	0.	<u> </u>		0.
BROCK ELLIOT PELLERIN	DIRECTOR					
1427 POLYMNIA STREET		ľ				
NEW ORLEANS, LA 70130	0.00	0.	0.			0.
2 Compensation of five highest-paid employees (other than those inc	<del></del>	enter "NONE."	(d) Contributions to			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	aci	e) Expe count, d illowan	other
NONE						
					_	
				<u> </u>		
		ļ	<del>-</del>	<u> </u>		
	}			}		
		<u> </u>		<b> </b>		
	1			1		
	<u> </u>	<u></u>		<u> </u>	-	
Total number of other employees paid over \$50,000	<del></del> -	<del></del>	<u> </u>	000	DE /	0

## THE CERISE FAMILY FOUNDATION

Form 990-PF (2017)	<u>72-1461</u>	.838 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, High Paid Employees, and Contractors (continued)	hly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of s	ervice	(c) Compensation
NONE		
		ļ
		<del></del>
		}
		<del> </del>
		<del></del>
Total number of others receiving over \$50,000 for professional services	<b>•</b>	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the		Expenses
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		
1 <u>N/A</u>		
0		
2	<del></del>	
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A	<del></del>	
2		
All other program-related investments. See instructions.	ł	
3	<del> </del>	
		•
Total. Add lines 1 through 3		0.
	For	m <b>990-PF</b> (2017)

P	art X. Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		<del></del>
· a	Average monthly fair market value of securities	1a	31131.
	Average of monthly cash balances	1b	
	Fair market value of all other assets	1c	<del></del>
d	Total (add lines 1a, b, and c)	1d	31131.
ē	Reduction claimed for blockage or other factors reported on lines 1a and		
·	1c (attach detailed explanation)  1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	31131.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	467.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	30664.
6	Minimum investment return. Enter 5% of line 5	6	1533.
_	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	1533.
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017. (This does not include the tax from Part VI.)	1	
C	Add lines 2a and 2b	2c	38.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1495.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1495.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1495.
F	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	<u> </u>	44000
а		1a	16000.
b		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	<del></del>
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	<del></del>
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	16000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	1	_
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	16000.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 4940(e) reduction of tax in those years.	qualifies for	the section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI,				
line 7			ļ 	1495.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years;				
,,		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012 18600.				
<b>b</b> From 2013				
c From 2014 12340.				
d From 2015 10881.				
e From 2016 17000.				
f Total of lines 3a through e	58821.	·	<del></del>	ļ <u></u>
4 Qualifying distributions for 2017 from				
Part XII, line 4: ► \$ 16000.				
a Applied to 2016, but not more than line 2a		<del></del>	0.	
<b>b</b> Applied to undistributed income of prior		•		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount	14505			1495.
e Remaining amount distributed out of corpus	14505.	<del></del>		
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	73326.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.	_	
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	<u></u>
f Undistributed income for 2017. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2018				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	_			1
may be required - see instructions)	0.	<del></del>		
8 Excess distributions carryover from 2012				
not applied on line 5 or line 7	18600.			<del></del>
9 Excess distributions carryover to 2018.	E 450 C			
Subtract lines 7 and 8 from line 6a	54726.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014 12340.				
c Excess from 2015 10881.				
d Excess from 2016 17000. e Excess from 2017 14505.				
e Excess from 2017 14505.			L	5 000 DE (0047)

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THE CERISE FAMILY FOUNDATION Form 990-PF (2017) C/O POTTS & POTTS 72-1461838 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(1)(5) Tax year Prior 3 years 2 a Enter the lesser of the adjusted net **(b)** 2016 (a) 2017 (c) 2015 (d) 2014 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \( \subseteq \text{ \text{\$X\$}} \) if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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C/O POTTS & POTTS

Part XV Supplementary Information (continued)

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Page 11

Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Purpose of grant or contribution Foundation show any relationship to **Amount** status of any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year ARCHBISHOP'S COMMUNITY APPEAL NONE ARCHBISHOP COMMUNITY 1000 HOWARD AVENUE SUITE 700 APPEAL NEW ORLEANS, LA 70125-3496 1000. BROTHERS OF SACRED HEART FOUNDATION NONE 4600 ELYSIAN FIELDS AVENUE NEW ORLEANS, LA 70122 1000. NONE CATHOLIC CHARITIES - ARCHIDIOCESE OF NEW ORLEANS 1000 HOWARD AVENUE SUITE 700 NEW ORLEANS, LA 70113-1916 1000, DISCALCED CARMELITE NUNS CLOISTERED NONE 73530 RIVER ROAD COVINGTON, LA 70435-2206 1000. NONE HOPE HOUSE 916 SAINT ANDREW STREET NEW ORLEANS LA 70130 1000. SEE CONTINUATION SHEET(S) ➤ 3a 16000. b Approved for future payment NONE Total **▶** 3b

Form 990-PF (2017) Part XVI-A

**Analysis of Income-Producing Activities** 

Enter grace amounts upless atherway indicated	Unrelated by	usiness income	Evoluded	by section 512, 513, or 514	
Enter gross amounts unless otherwise indicated.  1 Program service revenue:	(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	(e) Related or exempt function income
	code		code	Amount	Tanodon income
ab	- <del> </del>		<del>  </del>		
· · · · · · · · · · · · · · · · · · ·		<del> </del>	<del>                                     </del>		<del></del>
d	-		<del>                                     </del>		
e				<del></del>	
1			<del> </del>		
g Fees and contracts from government agencies	_		†		
2 Membership dues and assessments			<del>                                     </del>		
3 Interest on savings and temporary cash					
investments	900001	7.			
4 Dividends and interest from securities	900001	329.	<del>                                     </del>	<del>-</del>	<del></del>
5 Net rental income or (loss) from real estate:	300001	327.	<del> </del>		
a Debt-financed property			<del>                                     </del>		
b Not debt-financed property	<u> </u>		<del> </del>		
6 Net rental income or (loss) from personal					
property					
7 Other investment income			<del>├┈─</del> ├─	· <del></del>	
8 Gain or (loss) from sales of assets other	<del> </del>	<del></del>	<del>  -</del>	<del></del>	
than inventory					1560
9 Net income or (loss) from special events					1569.
10 Gross profit or (loss) from sales of inventory			<del>                                     </del>	<del></del>	
11 Other revenue:			<b>-</b>	<del></del>	
ab	1 1			<del></del>	
	1				<del></del>
					<del></del>
d					
12 Subtotal. Add columns (b), (d), and (e)	-	336.		0.	1569.
13 Total. Add line 12, columns (b), (d), and (e)		330.	.1	13	1905.
(See worksheet in line 13 instructions to verify calculations.)				13	1303.
Part XVI-B Relationship of Activities	to the Accom	plishment of Ex	cempt F	Purposes	
Line No. Explain below how each activity for which inc the foundation's exempt purposes (other that			contribute	d importantly to the accom	plishment of
· ·	n by providing lunus	tor such purposes).		<del></del>	
3A ORGANIZATIONS 3A FUNDS FROM SALE OF STO	OK HOED E	OD DOMAGE	NO MO	VIADTONG DE	TOTOTO
3A FUNDS FROM SALE OF STO	CK USED F	OR DONATIO	INS TO	VARIOUS REI	1G1008
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			<del></del>	<del></del>	
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					5 OOO DE (0047)

(504)733-9545 Form **990-PF** (2017)

	90-PF (2)	<del></del>	OTTS & PO					<u> 1461838</u>		ige 13
Par	XVII	Information Re Exempt Organ		nsfers to a	nd Transactions a	and Relationsh	nips With Nor	ncharitable	·	
1 [	lid the org	ganization directly or indi	rectly engage in any	y of the followin	ig with any other organizati	ion described in secti	on 501(c)		Yes	No
					g to political organizations?	•				
		from the reporting founda	ation to a noncharit	able exempt or	ganization of:					
	1) Cash							1a(1)		X
•	2) Other							1a(2)		X
_	ther trans									
	•	of assets to a noncharital						1b(1)	-	X
•	•	ases of assets from a no		organization				1b(2)		X
•	•	I of facilities, equipment,						1b(3)		_ <u>X</u> _
•	•	oursement arrangements	ı					1b(4)		X
-	-	or loan guarantees	ambarahia ar fundri	nama aaliaitatia				1b(5)		X
•	•	rmance of services or me	•	-				1b(6)		X
	_	facilities, equipment, ma	_		edule. Column ( <b>b)</b> should a	lwave chow the fair m	arket value of the c	1c		<u>X</u>
		· · · · · · · · · · · · · · · · · · ·			ed less than fair market val				5615,	
		) the value of the goods,			ou 1033 than lan market var	ac in any transaction	or snaring arrange	mont, snow in		
(a) Line		(b) Amount involved			e exempt organization	(d) Description	of transfers, transaction	ons and sharing ar	rangeme	nte
<del>(-/</del>		(0)	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	N/A		(-,,			, <u></u>	
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2a	s the four	ndation directly or indirec	tly affiliated with, or	r related to, one	e or more tax-exempt organ	nizations described				,
- 1	n section	501(c) (other than section	on 501(c)(3)) or in s	section 527?				Yes	LX	] No
<u>b</u>	f "Yes," co	omplete the following sch			1 (1) 7	· · · · · · · · · · · · · · · · · · ·	(-) D	latina and his		
		(a) Name of org	ganization		(b) Type of organization		(c) Description of re	elationship		
		N/A			<del> </del>					-
				<del> </del>						
	<del></del>	<del></del>			<del> </del>					
					<del>                                     </del>					
	Under	penalties of perjury, 1 declare	that   have examined t	this return, includi	ng accompanying schedules an	d statements, and to the	best of my knowledge			
Sig	and he	elief, it is true correct, and cor	mplete Declaration of	preparer (other tha	an taxpayer) is based on all infor	mation of which preparer	has any knowledge	return with th	e prepare	er
Her		MIMMI	WALL IN	D .	12/11/18	MANAGE	er	shown below Yes		] No
	Sign	nature of officer or trustee	e		Date	Title				. 110
		Print/Type prepaner's n		Preparer's s		Date	Check If	PTIN		
	•	<b>م</b> لا	Ų				self- employed			
Pai	d	Linkton	ue Dos		~	03/07/18		P00451	082	
`	parer	Firm's name JAN	E GRACE	STACY,	CPA		Firm's EIN ► 7			
Usè	Only		/ L	<u> </u>						
		Firm's address > 11	01 DEALE	RS AVEN	IUE					

NEW ORLEANS, LA 70123

## THE CERISE FAMILY FOUNDATION C/O POTTS & POTTS

72-1461838

Part XV Supplementary Information 3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
EGACY DONOR FOUNDATION	NONE			
2701 KINGMAN ST STE101				
METAIRIE, LA 70006				400
PONTCHARTRAIN SAILING FOUNDATION	NONE			
7039 HWY 190 E SERVICE ROAD		ļ		
COVINGTON, LA 70433				400
MANRESA HOUSE OF RETREATS	NONE			
PO BOX 89				
CONVENT, LA 70723-0089				100
ST. ALPHONSUS CHURCH	NONE			
2030 CONSTANCE STREET			j	ij
NEW ORLEANS, LA 70130	<del></del>			100
ST. MARY'S CHURCH PRESERVATION AND	NONE			
RESTORATION FUND				
2030 CONSTANCE STREET				
NEW ORLEANS, LA 70130				100
			,	
			·	
				<del></del>
Total from continuation sheets				1100

FORM 990-PF INTERE	ST ON SAVIN	GS AND TEM	PORARY	CASH IN	VESTMENTS	STATEMENT	1	
SOURCE	REVE	(A) REVENUE PER BOOKS		(B) VESTMENT COME	(C) ADJUSTED NET INCOME			
CHARLES SCHWAB		7.		7.				
TOTAL TO PART I, LI	NE 3		7.		7.			
FORM 990-PF	DIVIDENDS	S AND INTER	EST FRO	M SECUR	ITIES	STATEMENT	2	
SOURCE	GROSS AMOUNT	GAINS	RE	(A) (B) REVENUE NET INVES ER BOOKS MENT INCO				
MERCK & CO INC	329	,	0.	329.	32	29.		
TO PART I, LINE 4	329.		0.	329.	32	29.		
FORM 990-PF	· · · · · · · · · · · · · · · · · · ·	ACCOUNTI	NG FEES	<b>;</b>		STATEMENT	3	
DESCRIPTION		(A) EXPENSES PER BOOKS	NET IN	3) IVEST- INCOME	(C) ADJUSTEI NET INCOM			
JANE GRACE STACY, CPA		636.	. 0.				0.	
TO FORM 990-PF, PG	1, LN 16B	636.		0.	-		0.	
FORM 990-PF		TAX	TAXES			STATEMENT 4		
DESCRIPTION		(A) EXPENSES PER BOOKS		3) NVEST- INCOME	(C) ADJUSTEI NET INCOM			
ANNUAL REPORT	_	11.		0.		· <del></del>	0.	
TO FORM 990-PF, PG	1, LN 18	11.		0.			0.	

FORM 990-PF CORPORATE STOCK		STATEMENT 5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	7071.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10B	7071.	0.