EXTENDED TO NOVEMBER 15, 2018 **Return of Private Foundation**

| _ | OOO DE T | eturn of Private | e Foundation | | OMB NO 1545-0052 | | | | |
|---|--|--|----------------------|---|--|--|--|--|--|
| √ FOI | Form 990-PF or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. | | | | | | | | |
| Dep | | n this form as it may be ma ructions and the latest inf | | 2011 | | | | | |
| | calendar year 2017 or tax year beginning | s gov/FormagoPF for inst | , and ending | ormation | Open to Public Inspection | | | | |
| _ | ame of foundation | | , and chang | A Employer identification | | | | | |
| 180 | ine of foundation | A Employer Identification | number / | | | | | | |
| , | THE WEST OF MOTI UPARTY | DAMETY DOTAL | יה א דו | 72-1404522 | | | | | |
| | GUSTAF WESTFELDT MCILHENNY Imber and street (or PO box number if mall is not delivered to street a | | Room/suite | | | | | | |
| | | idaressj | Adonysule | B Telephone number | - 1 | | | | |
| P O BOX 980 504-586-7663 | | | | | | | | | |
| City or town, state or province, country, and ZIP or foreign postal code BOCA GRANDE, FL 33921 | | | | | | | | | |
| | | . — | | | | | | | |
| G | Check all that apply. Initial return | | ormer public charity | D 1 Foreign organizations, | check here | | | | |
| | Final return | Amended return | | 2. Foreign organizations mae | ting the 85% test | | | | |
| | Address change | Name change | | Foreign organizations meet check here and attach com | putation | | | | |
| ᆫ | Check type of organization X Section 501(c)(3) exe | | nU | E If private foundation statu | is was terminated | | | | |
| ╚ | | Other taxable private founda | ation U | under section 507(b)(1)(| A), check here $ ightharpoonup$ | | | | |
| | air market value of all assets at end of year J Accountin | - | Accrual | F If the foundation is in a 60 | 0-month termination | | | | |
| , | | ner (specify) | | under section 507(b)(1)(l | B), check here 🕨 🔲 | | | | |
| | \$ 25,520,615. (Part I, colum | n (d) must be on cash basi | s.) | | | | | | |
| Р | art I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not | (a) Revenue and | (b) Net investment | (c) Adjusted net | (d) Disbursements for charitable purposes | | | | |
| _ | necessarily equal the amounts in column (a)) | expenses per books | income | income | (cash basis only) | | | | |
| | 1 Contributions, gifts, grants, etc., received | 1,394,244. | | N/A |] | | | | |
| | 2 Check If the foundation is not required to attach Sch. B | | | | Ī | | | | |
| | 3 Interest on savings and temporary cash investments | 12,400. | 12,400. | | STATEMENT 1 | | | | |
| | 4 Dividends and interest from securities | 638,247. | 629,534. | | FATEMENT 2 | | | | |
| | 5a Gross rents | | | 15 | | | | | |
| | b Net rental income or (loss) | | | ME | 18/ | | | | |
| | 6a Net gain or (loss) from sale of assets not on line 10 | 1,066,662. | | CCC | 101 | | | | |
| ž | b Gross sales price for all 6,722,987. | | | KIL ON | 13/1 | | | | |
| Revenue | 7 Capital gain net income (from Part IV, line 2) | | 1,066,662 | 1 8 2 5 | | | | | |
| à | 8 Net short-term capital gain | | | 121 1101 | 1 James | | | | |
| | 9 Income modifications | | | 18/ | ا | | | | |
| | Gross sales less returns 10a and allowances | | | W ORE | - | | | | |
| | b Less Cost of goods sold | | | | i | | | | |
| | c Gross profit or (loss) | | | | 1 | | | | |
| | 11 Other income | 246. | 246. | | STATEMENT 3 | | | | |
| | 12 Total. Add lines 1 through 11 | 3,111,799. | 1,708,842. | | · · · · · · · · · · · · · · · · · · · | | | | |
| | 13 Compensation of officers, directors, trustees, etc | 164,000. | 54,000. | | 110,000. | | | | |
| | 14 Other employee salaries and wages | 11,000. | 5,500. | | 5,500. | | | | |
| | 15 Pension plans, employee benefits | | - | | | | | | |
| 4 | 16a Legal fees STMT 4 | 297. | 0. | | 297. | | | | |
| Š | b Accounting fees STMT 5 | 17,225. | 0. | | 17,225. | | | | |
| Š | c Other professional fees STMT 6 | 3,503. | 3,503. | | 0. | | | | |
| ي س | 17 Interest | | 7000 | | | | | | |
| ŧ | 18 Taxes STMT 7 | 17,087. | 8,403. | | 8,684. | | | | |
| , t | 19 Depreciation and depletion | | 0,1000 | | 3,0310 | | | | |
| Ē | 20 Occupancy | | | | ' | | | | |
| 5 | 21 Travel, conferences, and meetings | 14,660. | 0. | | 14,660. | | | | |
| Ž | 22 Printing and publications | 14,000 | | | | | | | |
| ting and Administrative Expenses | 22 Printing and publications 23 Other expenses STMT 8 | 5,394. | 3,947. | | 1,447. | | | | |
| į | 24 Total operating and administrative | | 3,5210 | | | | | | |

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions.

expenses. Add lines 13 through 23

2 Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

25 Contributions, gifts, grants paid 26 Total expenses and disbursements.

Add lines 24 and 25 27 Subtract line 26 from line 12:

Form **990-PF** (2017)

157,813.

1,126,959.

1,284,772.

75,353.

75,35<u>3</u>

1,633,489.

233,166.

1,126,959

1,360,125

1,751,674

N/A

723511 01-03-18

4 Add lines 1, 2, and 3

5 Decreases not included in line 2 (itemize)

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

0.

21,298,257.

Form **990-PF** (2017)

| | | WESTFELDT MC | | | F | OUNI | DA | 72 | -140 | 4522 | Page 3 |
|---|-----------------|---|------------------------------------|--------------------------------------|--------------|------------------------------|------------------------|--|--------------------------|-----------------------------------|--------------|
| Part IV Capital Gai | ns and Lo | osses for Tax on In | vestmen | t Income | | | | | | | |
| | | s) of property sold (for exar or common stock, 200 shs | | ate, | (b) | How acc - Purch - Dona | quired lase tion | (c) Date acc (mo , day, | | (d) Dat (mo , d | |
| 1a | | | | | | | | | | | |
| b SEE ATTACH | ED STA | TEMENTS | | | $oxed{\Box}$ | | | | | | |
| <u>C</u> | | | | | <u> </u> | | | | | | |
| <u>d</u> | | | | | <u> </u> | | | | | | |
| e | | | | | <u> </u> | | | | | | |
| (e) Gross sales price | (1) | Depreciation allowed (or allowable) | | st or other basis expense of sale | | | | (h) Gain ((e) plus (f | or (loss)) minus (| | |
| b | | | | | | | | | | | |
| C | | | | | | | | | | | |
| d | | | | | | | | | | , <u>.</u> | |
| e 6,722,98 | | | | 5,656,32 | 5. | | | | | 1,066 | <u>,662.</u> |
| Complete only for assets sh | owing gain in | column (h) and owned by t | the foundation | n on 12/31/69 | | | | Gains (Col. | | | |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | | cess of col. (i) col. (j), if any | | | COI. | (k), but not Losses (fr | | | |
| <u>a</u> | | | | | | | | | | | |
| | | | | | | | | | | | |
| <u>c</u> | | | | | | | | | | | |
| | | | | | | | | | | 1 000 | |
| <u>e</u> | | | | | | | | | | 1,066 | ,662. |
| 2 Capital gain net income or (ne | et capital loss |) $ \begin{cases} \text{ If gain, also enter} \\ \text{ If (loss), enter -0-} \end{cases} $ | ın Part I, line ın Part I, line | 7 : 7 | } | 2 | | | | 1,066 | ,662. |
| 3 Net short-term capital gain or | | | d (6): | | ` | | | | | | |
| If gain, also enter in Part I, lin | | c). | | | b | | | | N/A | | |
| If (loss), enter -0- in Part I, lir | le 8 | Section 4940(e) for | Reducer | Tay on Net | Inv | estm | ent Inc | ome | M/A | | |
| | | | | | | | | | | | |
| (For optional use by domestic pr | ivate roundati | ons subject to the section 4 | 1940(a) tax or | i nei invesiment in | icome | ; } | | | | | |
| If section 4940(d)(2) applies, lea | ve this part bl | ank | | | | | | | | | |
| Was the foundation liable for the | section 4942 | tax on the distributable am | ount of any y | ear in the base per | riod? | | | | | X Yes | ☐ No |
| If "Yes," the foundation doesn't q | | | | | | | | | | | |
| 1 Enter the appropriate amoun | t ın each colu | mn for each year; see the in | structions be | fore making any e | ntries | <u> </u> | | | | | |
| (a) Base period years Calendar year (or tax year beg | inning in) | (b) Adjusted qualifying dist | tributions | Net value of no | (c) ncha | | use assets | (00 | Distribi ol. (b) divi | (d) ution ratio ded by col. | (c)) |
| 2016 | | | | | | | | | | | |
| 2015 | | | | | | | | <u> </u> | | | |
| 2014 | | | | | | | · | <u> </u> | | | |
| 2013 | | | | | | | | <u> </u> | | | |
| 2012 | | | | l | | | | | | | |
| 2 Total of line 1, column (d) | | | | | | | | 2 | | | |
| 3 Average distribution ratio for the foundation has been in ex | | | on line 2 by 5 | 0, or by the numb | er of | years | | 3 | | | |
| 4 Enter the net value of noncha | | | ina 5 | | | | | 4 | | | |
| | 1114016-056 45 | Sets for 2017 Hom Fait A, I | ille 3 | | | | | | | | |
| 5 Multiply line 4 by line 3 | | | | | | | | 5 | | | |
| 6 Enter 1% of net investment in | ocome (1% of | Part I, line 27b) | | | | | | 6 | | · - ·· | |
| 7 Add lines 5 and 6 | | | | | | | | 7 | | | |
| 8 Enter qualifying distributions | from Part XII | , line 4 | | | | | | 8 | | | |
| If line 8 is equal to or greater See the Part VI instructions. | than line 7, cl | neck the box in Part VI, line | 1b, and comp | olete that part usin | g a 1 | % tax ra | ate | | | | |

| Exempt promption dourations discretation and section 4940(a), 4940(b), or 4948 - see instructions | Form 990-PF (2017) GUSTAF WESTFELDT MCILHENNY FA | | 72-140 | | Page 4 |
|--|--|---|--|--|---|
| Diale of ruling or determination latter. (attach copy of letter if necessary-see instructions) 1 32,670. Diamestic foundations that ment the section 4940(e) reguments in Part V, check here | Part VI Excise Tax Based on Investment Income (Section 49 | 40(a), 4940(b), 4940(e), or | 4948 - see | instruction | ons) |
| b Domestic foundations that meet the section 4947(a) requirements in Part V, check here | 1a Exempt operating foundations described in section 4940(d)(2), check here ▶ and | enter "N/A" on line 1. | | | |
| b Domestic foundations that meet the section 4947(a) requirements in Part V, check here | Date of ruling or determination letter, (attach copy of letter if no | ecessary-see instructions) | | | |
| a All other domestic foundations enter 2% of the 27s Exempl Foreign organizations, enter 4% of Part I, line 12, col (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Similate A (recomp) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on westerment incomes. Subtractine 4 from line 3 if zero or less, enter -0-) 6 CredistiPsyments: 2 2017 estimated tax payments and 2015 overpayment credited to 2017 6 a 16, 861. 5 Exempl foreign organizations - tax whiled all source 7 Tax paid with application for extensions of time to the (Form 8868) 6 Backup withholding ernoequisty withheld 7 Total credist and payments. Add lines 5a through 5d 8 Enter any penalty for underpayment of estimated tax. Check here of the form 2220 is attached 9 Tax dee If the total of lines 5 and 6 is more than line 7, enter amount owed 10 Overpayment little rise. 7 is more than the total of lines 3 and 6, enter the a mount of line 10 to | | | 1 | 32,6 | 570. |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 3 Add lines 1 and 2 4 Sinbide A (ricorne) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 5 Tax based on investment income. Subtract time 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract time 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract time 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract time 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract time 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract time 4 from line 3 if zero or less, enter -0- 6 Tax based on investment income. Subtract time 4 from line 3 if zero or less, enter -0- 6 Tax based on investment income. Subtract time 4 from line 5 if zero or less, enter -0- 6 Tax based on investment income. Subtract time 4 from line 5 if zero or line 6 if less or less of les | of Part I, line 27b ' | | | | |
| 3 Add lines 1 and 2 4 Subtitle A (income) bix (domestic section 4947(a)(1) frusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credis/Payments: 5 2017 estimated tax payments and 2016 overpayment credited to 2017 5 Exempt foreign organizations - tax withheld at source 6 Exempt foreign organizations - tax withheld at source 6 Exempt foreign organizations - tax withheld at source 7 Total credits and payments, Add lines 6 a through 6d 8 Exempt foreign organizations of time to file (Form 8588) 8 Exempt foreign organizations - tax withheld at source 8 D O O O O O O O O O O O O O O O O O O | c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter | 4% of Part I, line 12, col (b) | | | |
| 4 Subtilia (income) bit (domestic section 497(a)(1) trusts and basale (oundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 CreditsPayments; a 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations. *Lax withheld at source c Tax paid with application for extension of time to file (Form 8888) b C O. 6 Baskup withhold 7 Total credits and payments. Add lines 8a through 6d 8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Sealer the amount of line 10 to the Cerdited to 2018 estimated tax ► Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence of cerdited to 2018 estimated tax ► Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence starting and the foundation of the form 100-Pto 10 to the activities of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1a Condition of the Form 1120-Pto Line this year? Cities the amount (if any) of tax on political expenditures (section 4955) imposed during the year. City On the foundation State | 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; | others, enter -0-) | 2 | | |
| 4 Subtilia (income) bax (domestic section 497(a)(1) trusts and baxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract tine 4 from line 3 if zero or less, enter -0- 6 CreditsPayments; a 2017 estimated tax payments and 2016 overpayment credited to 2017 be performed or programations. **Law withheld at source c Tax paid with application for extension of time to file (Form 8888) 6 0. 6 0. 7 Total credits and payments, Add lines 8a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Total credits and payments, Add lines 8a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter than line 7, enter amount owed 10 Verpayment If line 7 is more than the total of lines 5 and 8, enter than line 7, enter amount owed 10 Verpayment If line 7 is more than the total of lines 5 and 8, enter than line 7, enter amount owed 10 Verpayment If line 7 is more than the total of lines 5 and 8, enter than line 7, enter amount overpaid 11 Salterments Regarding Activities 11 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any yolitical campagn? 2 bit of spend more than 5 100 during the year (either directly or indirectly) for political spurposes? See the instructions for the definition if the animates in Yes 10 to 10 th, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in far Form 1120-POL for this year? 6 tester the amount (if any) of tax on political expenditures (section 4955) imposed during the year. 6 lift yes, attach a detailed descript | 3 Add lines 1 and 2 | • | 3 | 32,6 | 570. |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 6 Credits/Payments: a 2017 estimated (ax payments and 2016 overpayment credited to 2017 b Exempl foreign organizations - tax withheld at source 1 Tax paid with application for extension of time to file (Form 8898) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add hise as a through 6d 8 Enter any penalty for underpayment of estimated tax Check here If Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax Check here If Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter it mount overed 10 Teart VII-A I line 7 is more than line 10 to 10 times 5 and 8, enter the memont overpaid 11 Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ Refunded II 1 Peart VII-A Statements Regarding Activities 1a During the tax year, dut the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in excitories. c Did the foundation if error 1120-P0L for this year? 1 C and the foundation if error 1120-P0L for this year? 1 C and the foundation if error 1120-P0L for this year? 1 C in the foundation error in the provincial payment of the activities. 3 His the foundation nave unrelated business gross income of \$1,000 or more during the year? 1 C yes, has the foundation have unrelated business gross income of \$1,000 or more during the year? 1 Pryes, Tatch a defined description of the activities. 3 His the foundation have unrelated business gross income of \$1,000 or more during the year? 1 Pryes, Tatch a defined description of the activities. 8 His the foun | 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. | others, enter -0-) | 4 | | |
| 5 CreditionPayments: a 2017 estimated tax payments and 2016 overpayment credited to 2017 beaught foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8968) 6 C 0. 6 C 0. 6 C 0. 7 Total credits and payments. Add lines 5a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 7 Total credits and payments. Add lines 5a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than time 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to 0 to Credite to 2018 estimated tax. Refunded ► 11 | • | , , | 5 | 32,6 | 570. |
| a 2017 a stimated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations - Tax withheld at source c Tax paid with application for extension of time to the (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add thes Sat through 6d 8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached 7 Total credits and payments. Add thes Sat through 6d 8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached 7 Total credits if the 7's more than the total of lines 5 and 8, enter the amount of were 10 Overpayment if the 7's more than the total of the amount of were 11 Enter the amount of time 50 in be. Credited to 2018 estimated tax Penalty Inc. 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 15 During the tax year, did the foundation attempt to the description of the activities. 16 During the tax year, did the foundation file participate or intervene in any political campagin? 16 Intervene in 1965 to 1 or 15, attach a detailed description of the activities. 17 During the tox year of the foundation file Form 1120-POL for this year? 18 State the foundation in the Form 1120-POL for this year? 20 Intervent the amount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. So O. 21 As the foundation have unrelated business grows income of \$1, | | | t | | _ |
| b Exempt foreign organizations - fax withhold at source c Tax paid with application for extension of time to file (Form 8888) d Sackup withholding erroneously withhold 7 Total credits and payments. Add lines 5a through 6d 6 C O. 5 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 6 C O. 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Orelited to 2018 estimated tax ▶ Refunded ▶ 11 | | 6a 16,861. | .] [| | ł |
| c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld T Total credits and payments. And thes 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax for I in the total of lines 5 and 8, enter the amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2018 estimated tax. ► Refunded ► III PERT VII-A Statements Regarding Activities 1a During the tax year, doff the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the foundation if Form 1120-PDL for this year? 1c Enter the amount (if any) paid by the foundation of warm on political expenditures (section 4955) imposed during the year. 1c) On the foundation → \$ 0. (2) On foundation managers. ► \$ 0. 2 Has the foundation and year place in the activities. 3 A X 4 Bud the foundation have unrelated business gross snocked in \$1,000 or more during the year? 3 Has the foundation have are included business gross snocked in \$1,000 or more during the year? 3 A X 4 Bud the foundation have are included business gross snocked in \$1,000 or more during the year? 4 By all and the foundation have are included business gross snocked in \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial conformed copy of the changes 4 By the foundation have are liquidation, termination, dissolution, or substantial conformed copy of the changes 5 By | | | | | |
| d Backup withholding erroneously withhold 7 Total credits and payments. Add lines & Infrosh 6d 8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount ower 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Unit is spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 Did the foundation (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation S | · · · · · · · · · · · · · · · · · · · | | 1 1 | | (|
| 7 Total credits and payments. Add knes 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credite to 2018 estimated tax ► Part VII-A Statements Regarding Activities Part VII-A Statements Regarding Activities Taylong the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Taylong the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Taylong the tax year, did the foundation of the participation of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation of connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities. Taylong the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities. Taylong the foundation in a part of the foundation of the foundation madagers. Taylong the foundation madagers. Taylong the foundation madagers. Taylong the foundation madagers. Taylong the foundation foun | • | | <u>.</u> | | |
| 8 Enter any penalty for underpayment of estimated tax Check here | | | | 16.8 | 361. |
| Tax due If the total of lines 5 and 8 is more than the 1/10 of lines 5 and 8, enter the amount ower of the control of lines 5 and 8, enter the amount overpaid 10 10 10 10 10 10 10 1 | | tached | | | 0. |
| 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Gredited to 2018 estimated tax ▶ Refunded ▶ 111 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a | | | | 15.8 | 309. |
| Enter the amount of line 10 to be Credited to 2018 estimated tax | | | | | |
| Part VII-A Statements Regarding Activities | , , | Refunded | | | |
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation S | | 110.011000 | | | |
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| year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X | | section 4942(i)(3) or 4942(i)(5) for cal- | endar | | |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," ettach a schedule listing their names and addresses 10 X | | | | 9 | <u> </u> |
| To bid any persons become substantial continuous acting the tax year? If Tes, attach a schooled having their hardes and additionate | | | | - | |
| | ord any persons become substantial contributors during the tax years if Yes, attach a scher | שניים ויפיווק אויפיו וימיוויפט מווע מענייפטפט | Fr | | |

| | 104722 | | raye 5 |
|--|------------------|------------|--------------|
| Part VII-A Statements Regarding Activities (continued) | | Yes | No |
| 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | | res | No |
| section 512(b)(13)? If "Yes," attach schedule. See instructions | 11 | | х |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? | | | |
| If "Yes," attach statement. See instructions | 12 | | х |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | - |
| Website address WWW.MCILHENNY.ORG | | | <u></u> |
| 14 The books are in care of ► EDWIN R RODRIGUEZ JR Telephone no ► 504 | -586-7 | 663 | |
| Located at ▶ 601 POYDRAS ST., STE 2500, NEW ORLEANS, LA ZIP+4 ▶ | 70130 | | |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here | | | $\cdot \Box$ |
| and enter the amount of tax-exempt interest received or accrued during the year | N | /A | |
| 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, | | Yes | No |
| securities, or other financial account in a foreign country? | 16 | L | X |
| See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the | | |] |
| foreign country | | | ! |
| Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 1a During the year, did the foundation (either directly or indirectly). (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X | . | | |
| | ,0 | | |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X | اما | | 1 |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | | | |
| | 10 | | |
| (5) Transfer any income or assets to a disqualified person (or make any of either available | " | | |
| for the benefit or use of a disqualified person)? | lo I | | } } |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" | | | |
| if the foundation agreed to make a grant to or to employ the official for a period after | | |]] |
| termination of government service, if terminating within 90 days.) | io | | |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | _ | |
| section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions | 1b | | X |
| Organizations relying on a current notice regarding disaster assistance, check here | | | |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | | | |
| before the first day of the tax year beginning in 2017? | 1c | | Х |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation | | | |
| defined in section 4942(j)(3) or 4942(j)(5)). | | i | 1 1 |
| a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning | | | 1 |
| before 2017? | 10 | | 1 1 |
| If "Yes," list the years , , , , , , , , , , , , , , , , , , , | | | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect |] | | |
| valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A | A 2b | — | |
| statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | 1 20 | | - |
| , | | | 1 1 |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | | | |
| during the year? | io I | | |
| b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after | | | |
| May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose | | | |
| of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, | | [| |
| Form 4720, to determine if the foundation had excess business holdings in 2017) N/A | A 3b | | |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | X |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | | | |
| had not been removed from jeopardy before the first day of the tax year beginning in 2017? | 4b | نــــــــا | Х |
| | Form 99 0 |)-PF | (2017) |

Form **990-PF** (2017)

Total number of other employees paid over \$50,000

| | 2-1404522 | Page 7 |
|--|----------------|------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) | | |
| 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." | | |
| (a) Name and address of each person paid more than \$50,000 (b) Type of service | (c) Co | mpensation |
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities | <u> </u> | 0 |
| | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expens | es |
| 1 N/A | - | |
| | | |
| | | 0. |
| 2 | | |
| | | |
| 3 | | |
| J | | |
| | | |
| 4 | | |
| | | |
| Part IV R C | | |
| Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amour | nt |
| 1 NONE | | |
| | | |
| | | 0. |
| 2 | | |
| | _ | |
| All other program-related investments. See instructions | | |
| 3 NONE | | |
| | | |
| | | |
| | _ | |
| | | 0 |
| Total Add be a disherent O | <u> </u> | 0. |
| Total. Add lines 1 through 3 | | PF (2017) |

| Page | ŧ |
|------|---|
| | |

| P | Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign four | ndations | s, see instructions) |
|----|---|-----------|-----------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes; | | |
| а | Average monthly fair market value of securities | 1a | 22,662,493. |
| | Average of monthly cash balances | 1b | 1,418,537. |
| | Fair market value of all other assets | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | 24,081,030. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) | i | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 24,081,030. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 361,215. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 23,719,815. |
| 6 | Minimum investment return Enter 5% of line 5 | 6 | 1,185,991. |
| P | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an | d certain | |
| _ | foreign organizations, check here and do not complete this part.) | | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 1,185,991. |
| 2a | Tax on investment income for 2017 from Part VI, line 5 | | |
| b | Income tax for 2017 (This does not include the tax from Part VI) | | |
| C | Add lines 2a and 2b | 2¢ | 32,670. 1,153,321. |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 1,153,321. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 1,153,321. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 1,153,321. |
| P | art XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| а | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 1,284,772. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the. | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4 | 4 | 1,284,772. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | _ |
| | income. Enter 1% of Part I, line 27b | 5 | 0. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 1,284,772. |
| | Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of | valifies | for the section |
| | 4940(e) reduction of tax in those years | | |

Page 9

| Part XIII Undistributed Income (se | ee instructions) | | | |
|--|------------------|---------------------|-------------|-------------|
| | (a) | (b) | (c) | (d) |
| | Corpus | Years prior to 2016 | 2016 | 2017 |
| 1 Distributable amount for 2017 from Part XI, line 7 | | | | 1,153,321. |
| 2 Undistributed income, if any, as of the end of 2017 | | | | |
| a Enter amount for 2016 only | | | 0. | |
| b Total for prior years. | | 0. | | |
| 3 Excess distributions carryover, if any, to 2017: | | | | |
| a From 2012 | | | | |
| b From 2013 | | | | |
| c From 2014 | | | | |
| dFrom 2015 93,646. | | | | |
| e From 2016 | | 1 | | |
| f Total of lines 3a through e | 93,646. | | | |
| 4 Qualifying distributions for 2017 from | | | | |
| Part XII, line 4 ▶\$ 1,284,772. | | ì | | |
| a Applied to 2016, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior | | | | |
| years (Election required - see instructions) | | 0. | | ' |
| c Treated as distributions out of corpus | | | | |
| (Election required - see instructions) | 0. | | | |
| d Applied to 2017 distributable amount | | | | 1,153,321. |
| e Remaining amount distributed out of corpus | 131,451. | | | |
| 5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount | 0. | | | 0. |
| must be shown in column (a)) 6 Enter the net total of each column as | | | | |
| indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 225,097. | | | |
| b Prior years' undistributed income. Subtract | 223,0374 | | | |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable | | | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2016. Subtract line | | | | |
| 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2017. Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | _ |
| be distributed in 2018 | | | | 0. |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by | | | | |
| section 170(b)(1)(F) or 4942(g)(3) (Election | | | | |
| may be required - see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2012 | | i | | |
| not applied on line 5 or line 7 | 0. | | | <u> </u> |
| 9 Excess distributions carryover to 2018. | | | | |
| Subtract lines 7 and 8 from line 6a | 225,097. | | | |
| 10 Analysis of line 9. | | | | |
| a Excess from 2013 | | 1 | | |
| b Excess from 2014 | | | | |
| c Excess from 2015 93,646. | ĵ | | j | |
| d Evenes from 2016 | | 1 | 1 | |

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e Excess from 2017

Form **990-PF** (2017)

| Part XIV Private Operating Foundations (see extructions and Part VII.A. question 9) N/A | | WESTFELDT M | | | | 04522 Page |
|--|--|-------------------------------|-----------------------------|--|-------------------------------|----------------------|
| To consider the ruling is effective for 2017, either the date of the ruling Concept on the interactive state the control of the state of the ruling Concept on the iteractive state of the adjusted net morne from Part of the minimum were them of the ruling in the state of the adjusted net morne from Part of the minimum were stated that the ruling is a state of the adjusted net morne from Part XII, line 4 for each year leaded A monutis included in line 22 not used directly for active conduct of exempt activities. Substitution of the ruling is a state of the adjusted of the ruling is a state of the conduct of exempt activities. Substitution of the ruling is a state of the ruling i | | | | II-A, question 9) | N/A | |
| to Check box to midcate whether the foundation is a growte operating foundation described in section 4942(015) or 14 4942(015) and 15 to the minimum investment reburs from Part I for the minimum investment reburs from Part I for each year lead in Committee of the adjusted on the County of the Care County by a distributions from Part XI for each year lead of Amounts michaged in the Zo not used dereitly for active conduct of exempt activities. Subtract line 2 of from line 2 conduct on the exempt activities. Subtract line 2 conduct on exempt activities. | • | | | | | |
| 2 a Enter the lesser of the adjusted net immome mome the mome from Part X for each year lested a mome from Part X for each year lested b 8 %% of line 2 c Qualifying distributions from Part X line 4 for each year lested c Amounts included in line 2c not used directly for active conduct of exempt activities c Qualifying distributions made directly for active conduct of exempt activities c Qualifying distributions made directly for active conduct of exempt activities Subtratal line 2 for malie a 2c c Complete 3a, b, or c for the alternative test - enter; (1) Yalize of assets qualifying under section 4942()(13(B)() 5 2 indownment afternative test - enter; (1) Yalize of assets) (2) Value of assets) (2) Value of assets) (2) Value of assets) (3) Value of assets) (2) Value of assets) (3) Value of assets) (4) Value of assets) (5) Value of assets) (6) Value of assets) (7) Value of assets) (8) Value of assets) (9) Value of assets) (1) Value of assets) (1) Value of assets) (1) Value of assets) (2) Value of assets) (3) Value of assets) (2) Value of assets) (3) Value of assets) (4) Value of assets) (5) Value of assets) (6) Value of assets) (8) Value of assets) (9) Value of assets) (1) Value of assets) (2) Value of assets) (3) Value of assets) (2) Value of assets) (3) Value of assets) (4) Value of assets) (5) Value of assets) (6) Value of assets) (7) Value of assets) (8) Value of assets) (9) Value of assets) (1) Value of assets) (1) Value of assets) (2) Value of assets) (3) Value of assets) (2) Value of assets) (3) Value of assets) (3) Value of assets) (3) Value of assets) (4) Value of assets) (5) Value of assets) (6) Value of assets) (7) Value of assets) (8) Value of assets) (8) Value of assets) (9) Value of assets) (1) Value of assets) (1) Value of assets) (1) Value of assets) (2) Value of assets) (3) Value of assets) (3) Value of assets) (4) Value of assets) (5) Value of assets) (6) Value of assets) (7) Value of assets) (8) Value of assets) (8) Value of assets) (9) Value of assets) (9) Value of assets) (1) Value of assets) | foundation, and the ruling is effective fo | r 2017, enter the date of | the ruling | ▶ | | |
| macrome from Part I or the minimum investment terrus from Part X for each year leaded 8 8% of line 2a counties by a for each year leaded 8 8% of line 2a counties by a for each year leaded 4 Amounts included in line 2c not used deacity for active conduct of exempt activities. 9 Qualifying distributions made directly a continued by a c | b Check box to indicate whether the found | lation is a private operating | ng foundation described | in section | 4942(j)(3) gr | 942())(5) |
| westment return from Part X for each year listed 3 5% of line 2 e Coulallying distributions from Part XII, line 4 for each year listed 4 Amounts included in line 2 not used directly for active conduct of exempt activities e Oualitying distributions made directly for active conduct of exempt activities 9 complete 5t, by or clore the County of the Coun | 2 a Enter the lesser of the adjusted net | L | | | | |
| each year fisited \$ 85% of line 2a Coulsifying distributions from Part XII, lim4 for each year listed ### Amounts included in line 2c not used directly for active conduct of exempt activities. ### Outside of each year listed ### Outside of for each year listed ### Counsider Supplication of the conduct of exempt activities. ### Subtract line 2d from line 2c ### Complete 3a, no in of the laterative test - enter: ### (1) Value of all assets qualifying under section 4942(1)(3)(19(1)) ### Distribution of the financial results of the line of the section 4942(1)(3)(19(1)) ### Counsider Supplies of the foundation of the line great of the foundation has a 10% or greater interest. ### Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: ### Cheek Net Per Images of the foundation only makes contributions to presidently disagrepation of the ownership of a partnership or other ending of our operations with our organizations under other conditions, oppile after 2s, b, c, and d. #### Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: #### Cheek Net Per Images of the foundation only makes contributions | income from Part I or the minimum | (a) 2017 | (b) 2016 | (c) 2015 | /(d) 2014 | (e) Total |
| b 85% of line 2x c Qualitying distributions from Part XII, line 4 for each year insted d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualitying distributions made directly for active conduct of exempt activities Collaboration of the conduct of exempt activities. Substract line of for the national activities and conduct of exempt activities Collaboration of the conduct of exempt activities. Substract line of for the national activities and activities and activities and activities and activities. Substract line of for the national activities and activities and activities and activities and activities. Substract line of distributions made directly for activities and activities and activities. (2) Value of assets qualitying under section 4922((13(3)B)) by Endowment alternative test—enter (23) of minimum investment return shown in Part X, line 6 for each year listed (2) Support alternative test—enter (3) of minimum investment return shown in Part X, line 6 for each year itsets of the conductive of t | investment return from Part X for | | | <u> </u> | | |
| c Qualifying distributions from Part XII, line 4 for each year lived of mine 2c not used directly for active conduct of amounts middled in line 2c not used directly for active conduct of exempt activities c Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c and activities. Subtract line 3d from line 2c and 3d from line 2c and 3d from line 3d f | each year listed | | | , | | |
| Inter 4 for each year istated d Amounts included in line 2 co not used directly for active conduct of exempt activities Outsifying distributions made directly for active conduct of exempt activities Subtract line 2 different line 2 control of the state of the st | b 85% of line 2a | | | 1 | / | |
| Inter 4 for each year istated d Amounts included in line 2 co not used directly for active conduct of exempt activities Outsifying distributions made directly for active conduct of exempt activities Subtract line 2 different line 2 control of the state of the st | c Qualifying distributions from Part XII. | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities a Chaildying distributions made directly for active conduct of exempt activities. Solibitated line 2d from line 2c at Complete 3d, b, or 1 for the alternative test relied upon; a "Asset's afternative test - enter: (1) "Value of all assets on alternative test - enter: (2) "Value of all assets on alternative test - enter: (1) "Distributions in activities and alternative test - enter: (2) "Committee and alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section some securities loans (section State)), or royalters) (2) "Support thin mome (lentest, dividends, rents, payments on securities loans (section State)), or royalters) (3) "Largest amount of support from an exempt organization in section 4424((03)8(iii))) and an exempt organization are section 4424((03)8(iii)) and a sectio | , | | | | | |
| used deecity for active conduct of exempt activities • Qualifying distributions made directly for active conduct of exempt activities. Subtract live 2 drom line 2: 3 Complete 3a, b, or c for the alternative test relied upon: a *Assets' alternative test - enter: (1) Value of assets qualifying under section 4942((i)(3)(B)()) b *Endowment' alternative test - enter: 2/3 of minimum investment return shown in Part X, line 6 for each year listed c *Support' alternative test - enter: 1/3 Total support other than gross investment income (interest, dividender, ents), payments on securities loans (section 517(a)(s)), or royalties) (2) Support from general public and 5 or owner exempt organization as a provided in executive site of the part of the part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000; (See section 507(d)(2)) NONE b List any managers of the foundation who now 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater inferest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here | • | | | | | |
| exempt activities © Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Compilet 3a, b, or 6 or the alternative list - enter: (1) Value of all assets qualifying under section 4942(1)(3)(8)(1) b Endowment alternative list - enter: 2/3 of minimum investment return shown in Part X, line 6 for each year listed c Support alternative lest - enter: (1) Total support other than gross investment neome (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support flore than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organization 512(a)(5)), or royalties) (2) Support from general public and section 4942(1)(3)(8)(1)) (3) Largest amount of support from an exempt organization 4) Gross investment income Part XV- Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the lotal contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000), (See section 507(d)(2)) NONE D List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the divinership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Crant, Gift, Loan, Scholarship, etc., Programs: Check here 1 In divide the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the perso | | | | | | |
| e Qualifying distributions made directly for active conduct of elempt activities. Subtract line 2d from line 2e 3 Compilet 3a, b, or s for the alternative test relied upont: 1 Xissel's alternative test relied upont: 2 Xissel's alternative test relied upont: 3 Xissel's alternative test relied upont: 4 Xissel's alternative test relied upont: 5 Xissel's alternative test relied upont: 5 Xissel's alternative test relied upont: 6 Xissel's alternative test relied upont: 8 Xissel's alternative test relied upont: 9 Xissel's alternative test relied upont: 1 Xissel's alternative test relied upont: 2 Xissel's alternative test relied upont: 2 Xissel's alternative test relied upont: 3 Xissel's alternative test relied upont: 4 Xissel's alternative test relied upont: 3 Xissel's alternative test relied upont: 4 Xissel's alternative test relied upont: 5 Xissel's alternative test relied upont: 5 Xissel's alternative test relied upont: 6 Xissel's alternative test relied upont: 8 Xissel's alternative test relied upont: 8 Xissel's alternative test relied upont: 9 Xissel's alternative test relied upont: 1 Xissel's alternative test relied upont: 2 Xissel's alternative test relied upont: 2 Xissel's alternative test relied upont: 2 Xissel's alternative test relied upont: 3 Xissel's alternative test relied upont: 4 Xissel's alternative test relied upont: 5 Xissel's alternative test relied upont: 5 Xissel's alternative test relied upont: 6 Xissel's alternative test relied upont: 8 Xissel's alternative test relied upont: 8 Xissel's alternative test relied upont: 9 Xissel's alternative test relied upont: 1 Xissel's alternativ | • | | | | | |
| tor active conduct of exempt activities. Subtract line 26 from line 2c Complete 5a, b, or c for the a Assets' alignative test - enter; (1) Value of all assets (2) Value of all assets (2) Value of all assets (2) Value of all assets (3) Endowment alternative test - enter 23 of minimum investment return shown in Part X, line 6 for each year listed Support' alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (Section 51(26)(3)), or royaltes) (2) Support from general public and 5 or more exempt organization as provided in section 9472([1/3](8)(6)) (3) Largest amount of support from an exempt organization (4) Gross investment income Part'XV_Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) 1 Information Regarding Foundation Managers: a last any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000), (See section \$507(d)(2)) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here > | · | | | / | | |
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| a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2)) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: SEE STATEMENT 14 b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: | 1 Information Regarding Foundatio | n Managers: | | | | |
| year (but only if they have contributed more than \$5,000). (See section 507(d)(2)) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: SEE STATEMENT 14 b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: | • | • | than 2% of the total con | tributions received by t | he foundation before the clo | se of any tax |
| b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: SEE STATEMENT 14 b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: | | | | | | , |
| b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: SEE STATEMENT 14 b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: | NONE | | | | | |
| other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: SEE STATEMENT 14 b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: | | n own 10% or more of th | e stock of a cornoration | (or an equally large no | rtion of the ownership of a p | artnership or |
| 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: SEE STATEMENT 14 b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: | | | | (a. a., odaa) .a.ga pa | | |
| 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: SEE STATEMENT 14 b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: | NONE | - | | | | |
| Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: SEE STATEMENT 14 b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: | | on Grant Ciff Loon | Sabalarahin ata B | rograms | | |
| the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: SEE STATEMENT 14 b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: | | | | | s not accept unsolveited requ | inete for funde. If |
| a The name, address, and telephone number or email address of the person to whom applications should be addressed: SEE STATEMENT 14 b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: | | • | • | - | | 16313 101 101103. 11 |
| b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: | | | | | | |
| b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: | a The name, address, and telephone numi | Jer or email address of th | ie person to whom appi | Cations should be addi | c99ca. | |
| b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: | CDD CMAMDMENM 1/ | | | | | |
| c Any submission deadlines: | | | to a good materials that s | hould include | | |
| | o The form in which applications should b | e submitted and informa- | tion and materials they s | nouig iliciade, | | |
| d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: | c Any submission deadlines; | . <u> </u> | | | · | |
| a 7 mg 100 m long of minimations on arrange, 500 m at 57 goographical areas, unantation meters, mines of metations, or other meters. | d Any restrictions or limitations on awards | such as by geographic | al areas, charitable fields | kinds of institutions of | or other factors: | |
| | y . com control of miniations on awards | , a_ a, goograpmot | | , | | |

Form **990-PF** (2017)

| 3 Grants and Contributions Paid During the Y | | Payment | | |
|--|--|----------------------|----------------------------------|----------------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | | |
| a Paid during the year | | | | |
| ADVANTAGE NOLA TENNIS ASSN | NONE | PC | FURTHER CHARITABLE | |
| 433 METAIRIE ROAD, SUITE 311 | | [| PURPOSES OF RECIPIENT | |
| METAIRIE, LA 70005 | | | CHARITY | 4,000 |
| | | | | |
| ARTS COUNCIL OF NEW ORLEANS | NONE | PC | FURTHER CHARITABLE | |
| 935 GRAVIER STREET, SUITE 850 | | | PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70112 | | | CHARITY | 25,000 |
| | | } | | |
| AUDUBON NATURE INSTITUTE | NONE | PC | FURTHER CHARITABLE | |
| P.O. BOX 4327 | | | PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70178 | | | CHARITY | 20,000 |
| | | | | |
| BIG CLASS INC | NONE | PC | FURTHER CHARITABLE | |
| 532 LOUISA ST | | | PURPOSES OF RECIPIENT | E 000 |
| NEW ORLEANS, LA 70117 | - | , | CHARITY | 5,000 |
| | | | | |
| BOCA GRANDE HEALTH CLINIC FOUNDATION | NONE | PC | FURTHER CHARITABLE | |
| 280 PARK AVE. | | | PURPOSES OF RECIPIENT | |
| BOCA GRANDE, FL 33921 | | <u> </u> | CHARITY | 5,000 |
| total SEE CO | NTINUATION SHEE | T(S) | <u> </u> | 1,126,959 |
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| Total | | | <u>▶ 3b</u> | m 990-PF (201 |

723621 01-03-18

| r gross amounts unless otherwise indicated. | Unrelated | ousiness income | Exclude | d by section 512, 513, or 514 | (e) |
|--|-------------------------|------------------------|--|-------------------------------|-------------------|
| gross amounts unless otherwise mulcated. | | (b) | (C) Exclu- | (d) | Related or exempt |
| Program service revenue: | (a) Business code | Amount | SION | Amount | function income |
| - | Code | | 1000 | | |
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| Fees and contracts from government agencies | | | | | |
| Nembership dues and assessments | | | | | |
| nterest on savings and temporary cash | | | | | |
| nvestments | ł | | 14 | 12,400. | |
| Dividends and interest from securities | | | 14 | 12,400. | |
| let rental income or (loss) from real estate; | | | | | |
| Debt-financed property | | | + | | |
| Not debt-financed property | | | +- | | |
| let rental income or (loss) from personal | | | ++- | | |
| | | | 1 | ! | |
| roperty | | | | 246. | |
| Other investment income | - | | 14 | 240. | |
| Cain or (loss) from sales of assets other | | | | 1 066 660 | |
| han inventory | | | 18 | 1,066,662. | |
| let income or (loss) from special events | | | <u> </u> | | |
| Gross profit or (loss) from sales of inventory | | | \perp | | |
| Other revenue. | | | | | |
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| · | | | | | |
| Subtotal. Add columns (b), (d), and (e) | | 0 | \cdot | 1,717,555. | |
| | <u> </u> | | | 13 | 1,717,5 |
| ntal Add line 12 columns (h) (d) and (e) | ٥ / | | | | |
| | | | | | |
| worksheet in line 13 instructions to verify calculations | • | | | | |
| worksheet in line 13 instructions to verify calculations | • | nplishment of E | xempt | Purposes | |
| worksheet in line 13 instructions to verify calculations rt XVI-B Relationship of Activitie | es to the Accon | <u>-</u> | | | lishment of |
| worksheet in line 13 instructions to verify calculations rt XVI-B Relationship of Activitie | es to the Accon | olumn (e) of Part XVI- | | | lishment of |
| worksheet in line 13 instructions to verify calculations int XVI-B Relationship of Activitie e No. Explain below how each activity for which the foundation's exempt purposes (other t | es to the Accon | olumn (e) of Part XVI- | | | lishment of |
| rt XVI-B Relationship of Activitie No. Explain below how each activity for which | es to the Accon | olumn (e) of Part XVI- | | | lishment of |
| rt XVI-B Relationship of Activitie e No. Explain below how each activity for which the foundation's exempt purposes (other t | es to the Accon | olumn (e) of Part XVI- | | | lishment of |
| rt XVI-B Relationship of Activitie e No. Explain below how each activity for which the foundation's exempt purposes (other t | es to the Accon | olumn (e) of Part XVI- | | | lishment of |
| rt XVI-B Relationship of Activitie e No. Explain below how each activity for which the foundation's exempt purposes (other t | es to the Accon | olumn (e) of Part XVI- | | | lishment of |
| worksheet in line 13 instructions to verify calculations int XVI-B Relationship of Activitie e No. Explain below how each activity for which the foundation's exempt purposes (other t | es to the Accon | olumn (e) of Part XVI- | | | lishment of |
| worksheet in line 13 instructions to verify calculations int XVI-B Relationship of Activitie e No. Explain below how each activity for which the foundation's exempt purposes (other t | es to the Accon | olumn (e) of Part XVI- | | | lishment of |
| e No. Explain below how each activity for which the foundation's exempt purposes (other t | es to the Accon | olumn (e) of Part XVI- | | | lishment of |
| worksheet in line 13 instructions to verify calculations In XVI-B Relationship of Activitie Relationship of Activitie Explain below how each activity for which the foundation's exempt purposes (other t | es to the Accon | olumn (e) of Part XVI- | | | lishment of |
| rt XVI-B Relationship of Activitie e No. Explain below how each activity for which the foundation's exempt purposes (other t | es to the Accon | olumn (e) of Part XVI- | | | lishment of |
| rt XVI-B Relationship of Activitie No. Explain below how each activity for which the foundation's exempt purposes (other t | es to the Accon | olumn (e) of Part XVI- | | | lishment of |
| rt XVI-B Relationship of Activitie No. Explain below how each activity for which the foundation's exempt purposes (other t | es to the Accon | olumn (e) of Part XVI- | | | lishment of |
| worksheet in line 13 instructions to verify calculations In XVI-B Relationship of Activitie Relationship of Activitie Explain below how each activity for which the foundation's exempt purposes (other t | es to the Accon | olumn (e) of Part XVI- | | | lishment of |
| rt XVI-B Relationship of Activitie No. Explain below how each activity for which the foundation's exempt purposes (other t | es to the Accon | olumn (e) of Part XVI- | | | lishment of |

| | | | CILHENNY FAMILY | | 72-1404522 Page 1 | | | | |
|--|--|---------------------------------------|--|--|--------------------------------------|--|--|--|--|
| Part X | | | o and Transactions ar | nd Relationships With | Noncharitable | | | | |
| 1 Did | Exempt Organ | | owing with any other organization | n described in section 501(s) | Yes No | | | | |
| | | | ating to political organizations? | ii described iii sectioii 50 i(c) | 105 140 | | | | |
| | | ation to a noncharitable exemp | | | | | | | |
| | Cash | · | • | | 1a(1) X | | | | |
| (2) | Other assets | | | | 1a(2) X | | | | |
| b Othe | r transactions: | | | | 1b(1) X | | | | |
| (1) Sales of assets to a noncharitable exempt organization [1b(1)] | | | | | | | | | |
| ٠. | | incharitable exempt organizatio | n | | 1b(2) X | | | | |
| • • | Rental of facilities, equipment, | | | | 1b(3) X 1b(4) X | | | | |
| (4) Reimbursement arrangements (5) Loans or loan guarantees | | | | | | | | | |
| • • | · · | embership or fundraising solicit | ennitet | | 1b(5) X 1b(6) X | | | | |
| | | uling lists, other assets, or paid | | | 1c X | | | | |
| | | · · · | · • | ays show the fair market value o | f the goods, other assets, | | | | |
| or se | ervices given by the reporting f | oundation. If the foundation red | ceived less than fair market value | e in any transaction or sharing ar | rangement, show in | | | | |
| | | other assets, or services receiv | | | | | | | |
| (a)Line no | (b) Amount involved | | able exempt organization | (d) Description of transfers, tra | insactions, and sharing arrangements | | | | |
| | | N/I | <u> </u> | | | | | | |
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| 2a is th | e foundation directly or indirec | tly affiliated with, or related to, | one or more tax-exempt organiz | ations described | | | | | |
| ın se | ction 501(c) (other than section | on 501(c)(3)) or in section 5273 | ? | | Yes X No | | | | |
| b If "Y | es," complete the following sch | | | | | | | | |
| | (a) Name of org | ganization | (b) Type of organization | (c) Description | n of relationship | | | | |
| | N/A | | | | | | | | |
| | | | | | | | | | |
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| | | | - | | | | | | |
| | Under penalties of perjury, I declare | that I have examined this return, inc | luding accompanying schedules and s | statements, and to the best of my know | | | | | |
| Sign | and belief ut is true, correct, and cor | iplete Declaration of preparer (other | r than taxpayer) is based on all informa | ation of which preparer has any knowle | shown below? See instr | | | | |
| Here | Man , | | 11-13-18 | PRESIDENT | No | | | | |
| l | Signature of officer or trustee | | Date | Title | if PTIN | | | | |
| | Print/Type preparer's na | ame Preparer | 's signature | Date Check X self- employe | ' | | | | |
| Paid | ROBERT L P | PERFO | rest f. P | 10/13/18 | P00845112 | | | | |
| Prepa | | | IC , | Firm's FIN | ► 20-0312005 | | | | |
| Use O | | | | 1 1111 5 2114 | | | | | |
| | - | 1 POYDRAS ST. | , SUITE 3640 | | | | | | |
| | | W ORLEANS, LA | | Phone no | (504) 717-4640 | | | | |
| | | | | | Form 990-PF (201 | | | | |

1 OF

| | osses for Tax on Investment Income | | 04322 1 | MOE I OF Z |
|--|--|----------------------------|--|---|
| | d describe the kind(s) of property sol | | (b) How acquired P - Purchase | (c) Date acquired (d) Date sold |
| | 2-story brick warehouse; or common stock, 200 shs MLC Co. | | | (mo, day, yr.) (mo., day, yr.) |
| 1a MERRILL LYNCH | 02864 (SEE ATTAC | HED) | P | VARIOUS 06/30/17 |
| b MERRILL LYNCH | | | P | VARIOUS 06/30/17 |
| c MERRILL LYNCH | | | P | VARIOUS 06/30/17 |
| d MERRILL LYNCH | | | P | VARIOUS 06/30/17 |
| e MERRILL LYNCH | | | P | VARIOUS 06/30/17 |
| MERRILL LYNCH | | | P | VARIOUS 06/30/17 |
| | 99H14 (SEE ATTAC | | P | VARIOUS 06/30/17 |
| | 99H14 (SEE ATTAC | HED) | P | VARIOUS 06/30/17 |
| MERRILL LYNCH | 99H14 / GET A / GET | urn \ | P | VARIOUS 06/30/17 VARIOUS 06/30/17 |
| | 99H14 (SEE ATTAC RISE PRODUCTS PA | | | VARIOUS 06/30/17 VARIOUS 12/31/17 |
| | ACKSTONE GROUP L | | - | VARIOUS 12/31/17 |
| | ACKSTONE GROUP L | | | VARIOUS 12/31/17 |
| n THROUGH ENERGY | | | · | VARIOUS 12/31/17 |
| o THROUGH ENERGY | | | | VARIOUS 12/31/17 |
| | (f) Depreciation allowed | (g) Cost or other basis | |) Gain or (loss) |
| (e) Gross sales price | (or allowable) | plus expense of sale | | olus (f) minus (g) |
| a 448,593. | | 447,097. | | 1,496. |
| b 39,721. | | 37,275. | | 2,446. |
| c 1,352,518. | | 1,346,933. | | 5,585. |
| d 4,561,532. | | 3,548,327. | | 1,013,205. |
| e 61,896. | | 62,331. | | <435.> |
| 91,147. | | 91,145. | | 2. |
| g 115,976. | | 123,018. | | <7,042.> |
| h 28. | ļ | | | 28. 82. |
| 1 82. 1 81. | | 80. | | 1. |
| k 81. | | 119. | | |
| 215. | | | | 215. |
| m 4,390. | <u> </u> | | | 4,390. |
| n 567. | | | | 567. |
| 0 3,124. | | | | 3,124. |
| Complete only for assets show | ng gain in column (h) and owned by | the foundation on 12/31/69 | | sses (from col. (h)) |
| (i) F M V. as of 12/31/69 | (j) Adjusted basis | (k) Excess of col (i) | | of col. (h) gain over col. (k), not less than "-0-") |
| (1) F IVI V. as 01 12/31/89 | as of 12/31/69 | over col. (¡), if any | | · |
| a | | | | 1,496. |
| <u>b</u> | | | | 2,446. |
| С | | | | 5,585. |
| <u>d</u> | | | | 1,013,205. |
| <u>e</u> | | | | 2. |
| | | <u> </u> | | <7,042.> |
| <u>g</u> h | | | | 28. |
| <u>"</u> | | | | 82. |
| <u></u> | | | | 1. |
| k | | <u> </u> | | <119.> |
| | | | | 215. |
| m | | | | 4,390. |
| n | | | | 567. |
| 0 | | | | 3,124. |
| | r If nam also enter | in Part I, line 7 | | |
| 2 Capital gain net income or (net ca | apıtal loss) { If gain, also enter If (loss), enter "-0 | -" in Part I, line 7 | 2 | |
| | ss) as defined in sections 1222(5) an | d (6). | | |
| If gain, also enter in Part I, line 8, | | } | | |
| If (loss), enter "-0-" in Part I, line | 0 | | 3 | |

GUSTAF WESTFELDT MCILHENNY FAMILY FOUNDA 72-1404522 P.

Part IV Capital Gains and Losses for Tax on Investment Income

| - CITT Oapital Gaille and Co | SSES TOT TAX OII INVESTIMENT INCOME | | | | | |
|--|--|---|-------------|---------------------------------------|-------------------------------------|----------------------------------|
| (a) List and 2-story br | (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. | | | | (c) Date acquired (mo., day, yr) | (d) Date sold (mo., day, yr.) |
| 1a THROUGH GENESI | | | | | | 12/31/17 |
| b THROUGH WP PE | | | | | | 12/31/17 |
| | | | | | VARIOUS | 12/31/11 |
| | DIVIDENDS | | | | | |
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| 0 | | | | | | |
| | (f) Depreciation allowed | (a) Cost or other basis | | .l(h) | Gain or (loss) | <u> </u> |
| (e) Gross sales price | (i) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | 1 | (ii) (e) n | lus (f) minus (g) | |
| a 164. | (c. aovaz.c.) | pied expense of earl | | (4) P | .do (1) //to (g) | 164. |
| | | | | | | |
| b 19,075. | | | | | | 19,075. |
| c 23,878. | | | | | | 23,878. |
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| Complete only for assets showing | ng gain in column (h) and owned by | the foundation on 12/31/69 | + | (1) 1 00 | ses (from cal (h)) | |
| - Complete and the assets and the | (j) Adjusted basis | (k) Excess of col. (i) | | Gains (excess o | of col. (h) gain ove | r col. (k), |
| (ı) F M.V. as of 12/31/69 | as of 12/31/69 | over col (j), if any | | ` but n | ot less than "-0-") | ``` |
| | | - \(\(\text{iii}\) | | | | 164. |
| a | | | | | | 19,075. |
| <u>b</u> | | | | ····· | | 23,878. |
| C | | | | | | 23,070. |
| d | | <u> </u> | | | | |
| e | | | | | | |
| <u>f</u> | | | | | | |
| 9 | | | | | | |
| h | | <u></u> | | | | |
| <u>+</u> | | | | | | |
| J | | | | | | |
| k | | | | | | |
| 1 | | | | | | |
| m | | | | | | |
| n | | | | | | |
| 0 | | | \Box | | | |
| | <u> </u> | . B. 111 7 | | | | |
| 2 Capital gain net income or (net ca | pital loss) { If gain, also enter "-0" | in Part I, line 7 I-" in Part I, line 7 | 2 | | 1, | 066,662. |
| 3 Net short-term capital gain or (los | ss) as defined in sections 1222(5) an | d (6) | | | | |
| If gain, also enter in Part I, line 8, | column (c) |) | - 1 | | /- | |
| If (loss), enter "-0-" in Part I, line 8 | | | 3 | <u> </u> | N/A | |

| 3 Grants and Contributions Paid During the Y | ear (Continuation) | | | |
|---|--|--|--|-----------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | | |
| | | | | |
| BOCA GRANDE WOMEN'S CLUB | NONE | PC | FURTHER CHARITABLE | |
| 7 PEEKINS COVE DRIVE | | 1 | PURPOSES OF RECIPIENT | |
| BOCA GRANDE, FL 33921 | | | CHARITY | 1,000 |
| BRADY COMMON TO DRIVING CON VIOLENCE | YOME | na. | THE THE TAXABLE AND THE TAXABLE AT | |
| BRADY CENTER TO PREVENT GUN VIOLENCE 840 FIRST STREET NE | NONE | PC | FURTHER CHARITABLE PURPOSES OF RECIPIENT | |
| WASHINGTON, DC 20002 | | | CHARITY | 5,000 |
| • | | | | |
| BREAKTHROUGH NEW ORLEANS | NONE | PC | FURTHER CHARITABLE | |
| 1903 JEFFERSON AVE | ,,,,,, | | PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70115 | | | CHARITY | 3,000 |
| | | | | |
| BREES DREAM FOUNDATION | NONE | PC | FURTHER CHARITABLE | |
| 4405 MANCHESTER AVE, STE 204 | | | PURPOSES OF RECIPIENT | |
| ENCINITAS, CA 92204 | | | CHARITY | 50,000 |
| | | | | |
| BRICOLAGE ACADEMY | NONE | PC | EDUCATION | |
| 4238 ST CHARLES AVE | | | | 10.000 |
| NEW ORLEANS, LA 70115 | | | | 10,000 |
| BRIDGE HOUSE | NONE | PC | FURTHER CHARITABLE | |
| 4150 EARHART BLVD | NONE | • | PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70125 | | | CHARITY | 5,000 |
| | | | | |
| BUREAU OF GOVERNMENTAL RESEARCH | NONE | PC | FURTHER CHARITABLE | |
| 938 LAFAYETTE ST, SUITE 200 | | | PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70113 | | | CHARITY | 10,000 |
| CATHOLIC CHARITIES ARCHDIOCESE OF NEW | NONE | PC | FURTHER CHARITABLE | |
| ORLEANS | 1 | 1 | PURPOSES OF RECIPIENT | |
| 1000 HOWARD AVE STE 1200 | | | CHARITY | 46.65- |
| NEW ORLEANS, LA 70130 | | | | 10,000 |
| | | | | |
| CHARTWELL CENTER | NONE | PC | FURTHER CHARITABLE PURPOSES OF RECIPIENT | |
| 1027 NAPOLEON AVENUE NEW ORLEANS, LA 70118 | | 1 | CHARITY | 17,558 |
| , 200 | | | | |
| CHOICE FOUNDATION | NONE | PC | FURTHER CHARITABLE | |
| 9330 FORSHEY STREET | NOTE: | " | PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70118 | | | CHARITY | 1,000 |
| Total from continuation sheets | <u> </u> | • | | 1,067,959 |

| 3 Grants and Contributions Paid During the | Year (Continuation) | | | |
|--|---|---------------------|--------------------------------------|--------|
| Recipient | If recipient is an individual, show any relationship to | Foundation | Purpose of grant or | A |
| Name and address (home or business) | any foundation manager or substantial contributor | status of recipient | contribution | Amount |
| | | | | |
| CHURCH OF GOOD SHEPHERD | NONE | PC | FURTHER CHARITABLE | |
| 1448 HIGHWAY 107S | | İ | PURPOSES OF RECIPIENT | |
| CASHIERS, NC 28717 | | | CHARITY | 1,00 |
| COMMUNITY SAILING NEW ORLEANS INC | NONE | PC | FURTHER CHARITABLE | |
| WEST END PARK | | | PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70124 | | | CHARITY | 10,00 |
| | | | | |
| CRIMESTOPPERS | NONE | PC | FURTHER CHARITABLE | |
| 3300 METAIRIE RD | | | PURPOSES OF RECIPIENT | |
| METAIRIE, LA 70001 | _ | | CHARITY | 2,50 |
| DELTA WATERFOWL | NONE | PC | FURTHER CHARITABLE | |
| P.O.BOX 3128 | | | PURPOSES OF RECIPIENT | |
| BISMARCK, ND 58502 | | | CHARITY | 10,00 |
| | | | | |
| DERISE, BROOKLYNN 1315 L DUBOIS RD | NONE | I | SCHOLARSHIP PAYMENT UNDER PROGRAM | |
| NEW IBERIA, LA 70560 | | | PRE-APPROVED BY IRS | 24 |
| | | | | |
| DERISE, MACI | NONE | ı | SCHOLARSHIP PAYMENT | |
| 1315 L DUBOIS RD | | | UNDER PROGRAM | |
| NEW IBERIA, LA 70560 | | | PRE-APPROVED BY IRS | 30 |
| DORE, LAURA | NONE | I | SCHOLARSHIP PAYMENT | |
| P.O. BOX 134 | | | UNDER PROGRAM | |
| AVERY ISLAND, LA 70513 | | | PRE-APPROVED BY IRS | 30 |
| | | | | |
| DRYADES YMCA SCHOOL OF COMMERCE 2220 ORETHA CASTLE HALEY BLVD | NONE | PC | EDUCATION | |
| NEW ORLEANS, LA 70113 | | | | 5,00 |
| THE PERSON NO. 19449 | | | | |
| DUCKS UNLIMITED | NONE | PC. | FURTHER CHARITABLE | |
| ONE WATERFOWL WAY | | | PURPOSES OF RECIPIENT | |
| MEMPHIS, TN 38120 | | - | CHARITY | 10,00 |
| FIRSTLINE SCHOOLS | NONE | PC | EDUCATION | |
| 3649 LAUREL ST | | | | |
| NEW ORLEANS, LA 70115 | | L | | 1,00 |

| Part XV Supplementary Informati | | | | |
|--|---|--|--|-------------|
| Recipient | If recipient is an individual, | T | | |
| <u> </u> | show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | or substantial contributor | recipient | | |
| | | | | |
| FRIENDS OF NORD INC | NONE | PC | FURTHER CHARITABLE | |
| 935 GRAVIER STREET, SUITE 820 | | | PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70112 | | | CHARITY | 250 |
| EDIENDO OF MUE DIVED DAMMI EDO | YOAYO | PC | EUDMUED AUADTMARIE | |
| FRIENDS OF THE RIVER RATTLERS 8015 PLUM STREET | NONE | PC | FURTHER CHARITABLE PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70118 | | | CHARITY | 25,000 |
| NUM OKULANO, DA 70110 | | ļ ———————————————————————————————————— | Chariti | 25,000 |
| GIRL SCOUTS LOUISIANA EAST INC | NONE | PC | FURTHER CHARITABLE | |
| 841 S CLEARVIEW PKWY | | - | PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70121 | | | CHARITY | 1,000 |
| | | | | |
| GREATER NEW ORLEANS FOUNDATION | NONE | PC | FURTHER CHARITABLE | |
| 1055 ST CHARLES AVENUE | | | PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70112 | | | CHARITY | 200,000 |
| | | | | |
| HOGS FOR THE CAUSE | NONE | PC | FURTHER CHARITABLE | |
| 760 MAGAZINE STREET, UNIT 214 | | | PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70130 | | · · · · · | CHARITY | 27,500 |
| | | | | |
| ISIDORE NEWMAN SCHOOL | NONE | PC | FURTHER CHARITABLE | |
| 1903 JEFFERSON AVE | | | PURPOSES OF RECIPIENT | r 000 |
| NEW ORLEANS, LA 70115 | | | CHARITY | 5,000 |
| JOY GARDEN TOUR | NONE | PC | FURTHER CHARITABLE | |
| PO BOX 101 | NONE | 1 | PURPOSES OF RECIPIENT | |
| CASHIERS, NC 28717 | | | CHARITY | 1,000 |
| | | | | |
| KID SMART | NONE | PC | FURTHER CHARITABLE | |
| 2533 COLUMBUS STREET, STE 201 | | | PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70119 | | | CHARITY | 750 |
| | | | | |
| KIPP NEW ORLEANS INC | NONE | PC | EDUCATION | |
| 3820 ST CLAUDE AVE | | | [| |
| NEW ORLEANS, LA 70117 | | - | + | 5,000 |
| | | | | |
| LAND TRUST FOR LITTLE TENNESSEE | NONE | PC | FURTHER CHARITABLE | |
| 557 E MAIN ST | | 1 | PURPOSES OF RECIPIENT CHARITY | 10 000 |
| FRANKLIN, NC 28734 Total from continuation sheets | | <u> </u> | CHARITI | 10,000 |

GUSTAF WESTFELDT MCILHENNY FAMILY FOUNDA 72-1404522 Supplementary Information

| Part XV Supplementary Information Grants and Contributions Paid During the | | | | |
|--|--|-------------------------|--|-------------|
| Recipient | If recipient is an individual, | T | | |
| Name and address (home or business) | show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount |
| , | or substantial contributor | recipient | | |
| | | | | |
| LANDRY, DEXTER | NONE | I | SCHOLARSHIP PAYMENT | |
| P.O. BOX 88 | | | UNDER PROGRAM | 200 |
| AVERY ISLAND, LA 70513 | | | PRE-APPROVED BY IRS | 300 |
| | | ĺ_ | | |
| LATULAS, KELLY | NONE | ı | SCHOLARSHIP PAYMENT | |
| P O BOX 88 | | | UNDER PROGRAM | 274 |
| AVERY ISLAND, LA 70513 | | | PRE-APPROVED BY IRS | 274 |
| | | | | |
| LIVE OAK WILDERNESS CAMP | NONE | PC | FURTHER CHARITABLE | |
| 4829 LAUREL STREET | | i | PURPOSES OF RECIPIENT | 2 500 |
| NEW ORLEANS, LA 70115 | | | CHARITY | 2,500 |
| | | | | |
| LOUISE S MCGEHEE SCHOOL | NONE | PC | FURTHER CHARITABLE | |
| 2343 PRYTANIA STREET | | <u> </u> | PURPOSES OF RECIPIENT | 6 000 |
| NEW ORLEANS, LA 70130 | | | CHARITY | 6,000 |
| LOUI GIANA CHAME INVIVINGIAN | YONE | PC | SCHOLARSHIP PAYMENT | |
| LOUISIANA STATE UNIVERSITY 1146 PLEASANT HALL | NONE | PC | UNDER PROGRAM | |
| BATON ROUGE, LA 70801 | | | PRE-APPROVED BY IRS | 22,689 |
| | | | | |
| LOW COST ANIMAL MEDICAL CENTER | NONE | PC | FURTHER CHARITABLE | |
| 4300 WASHINGTON AVENUE | | | PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70125 | | | CHARITY | 10,000 |
| | | | | |
| MERRIE-WOODE FOUNDATION INC | NONE | PC | FURTHER CHARITABLE | |
| 100 MERRIE WOODE RD | | | PURPOSES OF RECIPIENT | |
| SAPPHIRE, NC 28774 | | ļ | CHARITY | 5,000 |
| | j | | | |
| METAIRIE PARK COUNTRY DAY SCHOOL | NONE | PC | FURTHER CHARITABLE | |
| 300 PARK RD | | | PURPOSES OF RECIPIENT | |
| METAIRIE, LA 70005 | | | CHARITY | 71,000 |
| | | | | |
| METROPOLITAN CRIME COMMISSION | NONE | PC | FURTHER CHARITABLE | |
| 1615 POYDRAS STREET STE 1060 | | | PURPOSES OF RECIPIENT | 25 222 |
| NEW ORLEANS, LA 70112 | | | CHARITY | 25,000 |
| | | | TO T | |
| MONTGOMERY BELL ACADEMY 4001 HARDING PIKE | NONE | PC | EDUCATION | |
| NASHVILLE, TN 37205 | | | | 5,000 |
| Total from continuation sheets | | | | |

| NATIONAL WORLD WAR II MUSEUM 945 HAGAZINE STREET NEW ORLEANS, LA 70112 NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 60, MEW ORLEANS POLICE FOUNDATION A00 POYDRAS ST \$2105 NEW ORLEANS, LA 70130 NEW ORLEANS, LA 70131 NEW ORLEANS, LA 70113 NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 2, MARITY 15, PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 15, DETIONS INC DETIONS OF RECIPIENT CHARITY 5, PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 20, PRO BOND PUBLICO FOUNDATION PO BOX 50820 NEW ORLEANS, LA 70150 NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 100, PROJECT LAZARUS PLORESS OF RECIPIENT CHARITY 100, PROJECT LAZARUS PURPOSES OF RECIPIENT CHARITY 100, PROJECT LAZARUS PURPOSES OF RECIPIENT PURPOSES OF RECIPIENT CHARITY 100, PROJECT LAZARUS PURPOSES OF RECIPIENT PURPOSES OF RECIPIE | Part XV Supplementary Information | | | - - | - |
|---|---------------------------------------|--------------------------|--------------|-----------------------|---------------|
| NATIONAL PISH AND WILDLIFE FOUNDATION ON NOME NATIONAL PISH AND WILDLIFE FOUNDATION NOME PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 105. NATIONAL WORLD WAS II MUSEUM NOME PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 105. NATIONAL WORLD WAS II MUSEUM NOME PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 106. NATIONAL WORLD WAS II MUSEUM NOME PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 60. NEW ORLEANS FOLICE FOUNDATION NOME PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 60. NEW ORLEANS, LA 70112 NOME PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 10. NEW ORLEANS, LA 70130 NOME PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 10. NEW ORLEANS, LA 70130 NOME PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 2. NOCCA NOME PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 15. NOME PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 15. OPTIONS INC. OPTIONS INC. NOME PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 15. OPTIONS INC. ORABITY 15. ORABITY 5. PO DOTON SINC. PURPOSE OF RECIPIENT CHARITABLE PURPOSES OF RECIPIENT CHARITY 5. ORABITY 5. PROBAND FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5. PROBAND PUBLICO FOUNDATION NOME PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITABLE PURPOSES OF RECIPIENT CHARITABLE PURPOSES OF RECIPIENT CHARITY 5. PROBAND PUBLICO FOUNDATION NOME PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARI | | | Τ | | |
| NATIONAL FISH AND WILDLIFE FOUNDATION NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 105, MASCHINGTON, DC 20005 MASCHINGTO | The option to | show any relationship to | | | Amount |
| HIJD PIPPEENTN ST, NW, STE 1100 MASKINGTON, DC 20005 NATIONAL WORLD WAR II MUSEUM PS MAGAZINE STREET NEW ORLEANS, LA 70112 NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 10. NEW ORLEANS, DA 70112 NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT 10. NEW ORLEANS, DA 70130 NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT 10. NEW ORLEANS WOMEN'S SHELTER NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 2. NOCCA NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 15. NOCCA NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 15. NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT THAN THAN THAN THAN THAN THAN THAN THAN | Name and address (nome of business) | | recipient | | |
| HIJS FIFTEENTH ST, NW, STE 1100 MASHINGTON, DC 20005 NATIONAL WORLD WAR II MUSEUM PS45 MAGAZINE STREET NEW ORLEANS, LA 70112 NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 10. NEW ORLEANS, DA 70112 NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT 10. NEW ORLEANS, LA 70130 NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT 10. NEW ORLEANS, LA 70133 NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 2. NOCCA NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 15. NOCCA NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 15. NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT THAN ORLEANS, LA 70113 NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5. NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5. PENIAND SCHOOL NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5. PENIAND SCHOOL NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5. PENIAND SCHOOL NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 10. PROJECT LAZARUS POOD PROJECT | | | | | |
| MASHINGTON, DC 20005 CHARTY | NATIONAL FISH AND WILDLIFE FOUNDATION | NONE | PC | FURTHER CHARITABLE | |
| NATIONAL WORLD WAR II MUSEUM NONE PC PURTHER CHARITABLE PURPOSSS OF RECIPIENT CHARITY 60, NEW ORLEAMS, LA 70112 NONE PC PURTHER CHARITABLE PURPOSSS OF RECIPIENT CHARITY 60, NEW ORLEAMS, LA 70130 NONE PC PURTHER CHARITABLE PURPOSSS OF RECIPIENT CHARITY 10, NEW ORLEAMS, LA 70130 NONE PC PURTHER CHARITABLE PURPOSSS OF RECIPIENT CHARITY 2, NOCCA 8000 CHARITAS, LA 70131 NONE PC PURTHER CHARITABLE PURPOSSS OF RECIPIENT CHARITY 15, NONE PC PURTHER CHARITABLE PURPOSSS OF RECIPIENT CHARITY 15, NONE PC PURTHER CHARITABLE PURPOSSS OF RECIPIENT CHARITY 15, NONE PC PURTHER CHARITABLE PURPOSSS OF RECIPIENT CHARITY 5, NONE PC PURTHER CHARITABLE PURPOSSS OF RECIPIENT CHARITY 5, PROBONO PUBLICO FOUNDATION NONE PC PURTHER CHARITABLE PURPOSSS OF RECIPIENT CHARITY 5, PPENLAND SCHOOL PURPOSS OF RECIPIENT CHARITY 5, PPENLAND SCHOOL PROBONO PUBLICO FOUNDATION PO BOX 50820 PURPOSSS OF RECIPIENT CHARITY 100, PROJECT LAZARUS PO DOX 3906 PC PURTHER CHARITABLE PURPOSSS OF RECIPIENT CHARITY 100, PROJECT LAZARUS PO DOX 3906 PC PURTHER CHARITABLE PURPOSSS OF RECIPIENT PURPOSSS OF | 1133 FIFTEENTH ST, NW, STE 1100 | l | | PURPOSES OF RECIPIENT | |
| 945 MAGAZINE STREET NEW ORLEANS, LA 70112 NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 10, NEW ORLEANS POLICE FOUNDATION NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 10, NEW ORLEANS WOMEN'S SHELTER NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 2, NONCCA NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 15, NONCA PURPOSES OF RECIPIENT CHARITY 15, DEPTIONS INC NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 15, DEPTIONS INC NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5, DEPTIONS INC NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5, DEPTIONS INC NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5, PURPOSES OF RECIPIENT CHARITY 5, PURPOSES OF RECIPIENT CHARITY 5, PURPOSES OF RECIPIENT CHARITY 20, PURPOSES OF RECIPIENT CHARITY 20, PURPOSES OF RECIPIENT CHARITY 20, PURPOSES OF RECIPIENT CHARITY 10, PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 20, PRO BONO PUBLICO FOUNDATION NONE PC PURPOSES OF RECIPIENT CHARITY 20, PRO BONO PUBLICO FOUNDATION NONE PC PURPOSES OF RECIPIENT CHARITY 100, PROJECT LAZARUS POUROGES OF RECIPIENT CHARITY 100, PROJECT LAZARUS POUROGES OF RECIPIENT CHARITABLE PURPOSES OF RECIPIENT CHARITY 100, PROJECT LAZARUS POUROGES OF RECIPIENT CHARITABLE PURPOSES OF RECIPIENT CHARITY 100, PROJECT LAZARUS POUROGES OF RECIPIENT PURPOSES OF RECIPIENT CHARITY 100, PROJECT LAZARUS POUROGES OF RECIPIENT CHARITY 100, PROJECT LAZARUS POUROGES OF RECIPIENT PURPOSES OF RECIPIENT PURPOSES OF RECIPIENT PURPOSES OF RECIPIENT PURPOS | WASHINGTON, DC 20005 | | | CHARITY | 105,000 |
| PASS MAGAZINE STREET WEN ORLEANS, LA 70112 NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 10, NEW ORLEANS POLICE FOUNDATION NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 10, NEW ORLEANS WOMEN'S SHELTER NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 2, NOCCA NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 15, NONE PC PURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 15, DEPTIONS INC DEPTIONS | | | | | |
| NEW ORLEANS, LA 70112 NOME OF PURTHER CHARITABLE PURPOSES OF RECEPIENT CHARITABLE PURPOSES OF RECE | | NONE | PC | | |
| NEW ORLEANS POLICE FOUNDATION NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 10, NEW ORLEANS, LA 70130 NEW ORLEANS, LA 70130 NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 10, NEW ORLEANS, LOUIS STREET NONE NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 2, NOCCA NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 15, NOTIONS INC NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 15, OPTIONS INC NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5, OZANAM INN NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5, PENLAND SCHOOL ROW ORLEANS, LA 70130 NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5, PENLAND SCHOOL ARATTY 20, PRO BONO PUBLICO FOUNDATION NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 20, PRO BONO PUBLICO FOUNDATION NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 100, PROJECT LAZARUS PLURPOSES OF RECIPIENT CHARITY 100. PROJECT LAZARUS PLURPOSES OF RECIPIENT CHARITABLE PURPOSES OF RECIPIENT CHARITY 100. | • | | | | |
| PURPOSES OF RECIPIENT CHARITY 10. NEW ORLEANS, LA 70130 PC FURTHER CHARITABLE PORPOSES OF RECIPIENT CHARITY 10. NEW ORLEANS WOMEN'S SHELTER NONE PC FURTHER CHARITABLE PORPOSES OF RECIPIENT CHARITY 2. NOCCA NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 15. NOCCA NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 15. DOTIONS INC NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5. DOZANAM INN NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5. DOZANAM INN NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5. DOZANAM INN NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5. DOZANAM STREET PURPOSES OF RECIPIENT CHARITY 5. DOZANAM INN NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5. DOZANAM INN NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 10. DOZANAM INN PROBLEMS, LA 70130 PURPOSES OF RECIPIENT CHARITY 10. DOZANAM INN PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 10. DOZANAM INN PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 10. DOZANAM INN PC BOX 50820 PURPOSES OF RECIPIENT CHARITABLE PURPOSES OF RECIPIENT CHARITY 10. DOZANAM INN PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 10. DOZANAM INN PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 10. DOZANAM INN PC FURTHER CHARITABLE PURPOSES OF RECIPIENT PURPOSES OF RECIPIENT CHARITABLE PURPOSES OF RECIPIENT PURPOSES OF R | NEW ORLEANS, LA 70112 | | | CHARITY | 60,000 |
| PURPOSES OF RECIPIENT CHARITY 10. NEW ORLEANS, LA 70130 PC FURTHER CHARITABLE PORPOSES OF RECIPIENT CHARITY 10. NEW ORLEANS WOMEN'S SHELTER NONE PC FURTHER CHARITABLE PORPOSES OF RECIPIENT CHARITY 2. NOCCA NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 15. NOCCA NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 15. OPTIONS INC NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5. OZANAM INN NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5. OZANAM INN NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5. OZANAM INN NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5. OZANAM STREET PURPOSES OF RECIPIENT CHARITY 5. OZANAM STREET PURPOSES OF RECIPIENT CHARITY 5. OZANAM COLLEANS, LA 70130 PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5. OZANAM COLLEANS, LA 70150 PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 100. OZANAM COLLEANS, LA 70150 PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 100. OZANAM COLLEANS, LA 70150 PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 100. OZANAM COLLEANS, LA 70150 PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 100. OZANAM COLLEANS, LA 70150 PROJECT LAZARUS PURPOSES OF RECIPIENT CHARITABLE PURP | | | | | |
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| 19362 WEST SHELTON ROAD HAMMOND, LA 70401 NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 5, PENLAND SCHOOL PENLAND SCHOOL PORTOR BAKERSVILLE, NC 28705 PORTOR BONO PUBLICO FOUNDATION PORTOR BONO PUBLICO FOUNDATION NONE PC FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 20, PRO BON 50820 PRO BON 50820 PRO BON 50820 PRO BON 50820 PROJECT LAZARUS POR BONO BOX 3906 PORTOR FOR BOX 3906 | | | <u> </u> | | 15,000 |
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| PURPOSES OF RECIPIENT CHARITY 5, PENLAND SCHOOL PURPOSES OF RECIPIENT CHARITY 20, PRO BONO PUBLICO FOUNDATION PEN BOX 50820 PURPOSES OF RECIPIENT CHARITY 100, PROJECT LAZARUS POOL BOX 3906 PURPOSES OF RECIPIENT PROJECT LAZARUS POOL BOX 3906 | | | | | |
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| PENLAND SCHOOL PENLAND SCHOOL PENLAND SCHOOL PURPOSES OF RECIPIENT CHARITY 20, PRO BONO PUBLICO FOUNDATION PO BOX 50820 PURPOSES OF RECIPIENT CHARITY 100, PROJECT LAZARUS PO BOX 3906 PO FURTHER CHARITABLE PURPOSES OF RECIPIENT CHARITY 100, | | | | | 5 000 |
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| PRO BONO PUBLICO FOUNDATION NONE PO BOX 50820 NEW ORLEANS, LA 70150 PROJECT LAZARUS PO BOX 3906 PO FURTHER CHARITABLE PO BOX 50820 PURPOSES OF RECIPIENT CHARITY 100, PURPOSES OF RECIPIENT PURPOSES OF RECIPIENT | | } | 1 | 1 | 20,000 |
| PO BOX 50820 PURPOSES OF RECIPIENT CHARITY 100, PROJECT LAZARUS PO BOX 3906 PURPOSES OF RECIPIENT PURPOSES OF RECIPIENT | MM21841232, NC 20143 | | | | |
| PO BOX 50820 PURPOSES OF RECIPIENT CHARITY 100, PROJECT LAZARUS PO. BOX 3906 PURPOSES OF RECIPIENT PURPOSES OF RECIPIENT | PRO BONO PUBLICO FOUNDATION | NONE | PC | FURTHER CHARITABLE | |
| PROJECT LAZARUS P.O. BOX 3906 . CHARITY CHARITY 100, PC FURTHER CHARITABLE PURPOSES OF RECIPIENT | | | ' | | |
| PURPOSES OF RECIPIENT | | | | | 100,000 |
| P.O. BOX 3906 · PURPOSES OF RECIPIENT | | 1 | | | |
| | | NONE | PC | FURTHER CHARITABLE | |
| | | 1 | 1 | [| |
| YEW ORLEANS, LA 70177 CHARITY 5, Total from continuation sheets | | L | L | CHARITY | 5,000 |

| Part XV Supplementary Information 3 Grants and Contributions Paid During the | | | | - - |
|---|--|--|--|----------------|
| Recipient Recipient | If recipient is an individual, | T | | |
| Name and address (home or business) | show any relationship to any foundation manager | Foundation status of recipient | Purpose of grant or contribution | Amount |
| | or substantial contributor | recipient | | |
| RADIO FOR THE BLIND & PRINT | NONE | PC | FURTHER CHARITABLE | |
| HANDICAPPED (WRBH) | 10.12 | " | PURPOSES OF RECIPIENT | |
| 3603 MAGAZINE STREET | | } | CHARITY | |
| NEW ORLEANS, LA 70115 | | | | 5,000 |
| | | | T | |
| | | | | |
| RAPHAEL VILLAGE | NONE | PC | FURTHER CHARITABLE | |
| 517 SORAPARU ST STE 104 | | | PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70130 | | ļ | CHARITY | 50,000 |
| | | | | |
| SECOND HARVESTERS FOOD BANK | NONE | PC | FURTHER CHARITABLE | |
| 1201 SAMS AVENUE | 10112 | | PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70123 | | | CHARITY | 250 |
| · · · · · · · · · · · · · · · · · · · | | † | | |
| | | | | |
| ST. GEORGE EPISCOPAL SCHOOL | NONE | PC | FURTHER CHARITABLE | |
| 923 NAPOLEON AVE. | , | 1 | PURPOSES OF RECIPIENT | r |
| NEW ORLEANS, LA 70118 | + | | CHARITY | 5,000 |
| | | | | |
| STAIR-START THE ADVENTURE IN READING | NONE | PC | FURTHER CHARITABLE | |
| 1545 STATE ST | | | PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70118 | | | CHARITY | 5,000 |
| | | | | |
| TEACH FOR AMERICA NOLA | NONE | PC | FURTHER CHARITABLE | |
| 1055 ST CHARLES AVE, SUITE 600 | | | PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70130 | | | CHARITY | 25,000 |
| | | | | |
| | | 1 20 | DUDBURD OUARTMARIE | |
| THE IDEA VILLAGE | NONE | PC | FURTHER CHARITABLE PURPOSES OF RECIPIENT | |
| 900 CAMP STREET | | | CHARITY | 5,000 |
| NEW ORLEANS, LA 70130 | | | CHACLE | |
| | | | | |
| THE PLEASE FOUNDATION | NONE | PC | FURTHER CHARITABLE | |
| 1835 FORSHEY STREET | | | PURPOSES OF RECIPIENT | |
| METAIRIE, LA 70001 | | ļ | CHARITY | 5,000 |
| • | | | | |
| THE SING ME A STORY FOUNDATION | NONE | PC | FURTHER CHARITABLE | |
| 5961 N KENT AVENUE | | | PURPOSES OF RECIPIENT | |
| WHITEFISH BAY, WI 53217 | | 1 | CHARITY | 3,000 |
| | | | | <u> </u> |
| | |] _ | | |
| THIBODAUX, DEXTON | NONE | I | SCHOLARSHIP PAYMENT | |
| 4007 HEBERT DRIVE | | | UNDER PROGRAM | 300 |
| NEW IBERIA, LA 70560 | | I | PRE-APPROVED BY IRS | 300 |
| Total from continuation sheets | | | | |

| 3 Grants and Contributions Paid During the | Year (Continuation) | | | |
|--|---|----------------------|----------------------------------|--------|
| Recipient | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or contribution | Amount |
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | - Control Control | |
| | | | | |
| FRINITY EPISCOPAL CHURCH | NONE | PC | FURTHER CHARITABLE | |
| 1329 JACKSON AVENUE | } | | PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70112 | | | CHARITY | 11,52 |
| UNIVERSITY OF LOUISIANA-LAFAYETTE | NONE ' | PC | SCHOLARSHIP PAYMENT | |
| 104 UNIVERSITY CIRCLE | { | [] | UNDER PROGRAM | |
| LAFAYETTE, LA 70504 | | | PRE-APPROVED BY IRS | 27,90 |
| | | | | |
| WYES-TV | NONE | PC | FURTHER CHARITABLE | |
| 916 NAVARRE AVE. | | | PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70112 | | | CHARITY | 5,00 |
| XAVIER UNIVERSITY OF LOUISIANA | NONE | PC | EDUCATION | |
| 1 DREXEL DRIVE | | 1 | | |
| NEW ORLEANS, LA 70125 | | | | 15,32 |
| | | - | | |
| YOUTH EMPOWERMENT PROJECT | NONE | PC | FURTHER CHARITABLE | |
| 1600 ORETHA CASTLE HALEY BLVD | İ | | PURPOSES OF RECIPIENT | |
| NEW ORLEANS, LA 70113 | | | CHARITY | 1,00 |
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Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.
➤ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

Employer identification number

| | GUSTAF WESTFELDT MCILHENNY FAMILY FOUNDA | 72-1404522 |
|---|--|---|
| Organization type (chec | k one) | |
| Filers of: | Section: | |
| Form 990 or 990-EZ | 501(c)() (enter number) organization | |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | |
| | 527 political organization | |
| Form 990-PF | X 501(c)(3) exempt private foundation | |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation | |
| | 501(c)(3) taxable private foundation | |
| Note: Only a section 501 General Rule X For an organizat | n is covered by the General Rule or a Special Rule . (c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special F | ng \$5,000 or more (in money or |
| property) from a Special Rules | ny one contributor Complete Parts I and II See instructions for determining a contributo | or's total contributions |
| sections 509(a)(any one contrib | tion described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% supportion and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16 sutor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount of the complete Parts I and II | a, or 16b, and that received from |
| year, total contr | tion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from the ibutions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or edulating to children or animals. Complete Parts I, II, and III | |
| year, contribution is checked, enter purpose Don't o | tion described in section 501(c)(7), (8), or (10) filing Form 990 or 990 EZ that received from sexclusively for religious, charitable, etc., purposes, but no such contributions totaled for there the total contributions that were received during the year for an exclusively religious complete any of the parts unless the General Rule applies to this organization because in the contributions totaling \$5,000 or more during the year | more than \$1,000 If this box us, charitable, etc, |
| but it must answer "No" | that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its at the filing requirements of Schedule B | |

Employer identification number

| ~ | | | | |
|--------|-----------|-----------|--------|--------|
| GUSTAF | WESTFELDT | MCILHENNY | FAMILY | FOUNDA |

72 1404522

| GUSTA | F WESTFELDT MCILHENNY FAMILY FOUNDA | | 3-1404522 |
|-------------|--|----------------------------|--|
| Part I | Contributors (see instructions) Use duplicate copies of Part I if addition | al space is needed | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | GW MCILHENNY CHARITABLE LEAD ANNUITY TRUST P O BOX 980 BOCA GRANDE, FL 33921 | \$1,394,244. | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroli Noncash (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions) |
| 723452 11-0 | 1-17 | Schedule B (Form | 990, 990-EZ, or 990-PF) (2017) |

Employer identification number

GUSTAF WESTFELDT MCILHENNY FAMILY FOUNDA

72-1404522

| Part II | Noncash Property (see instructions) Use duplicate copies of Pa | rt II if additional space is needed | |
|------------------------------|--|---|----------------------|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | ************************************** | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| - | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| · | | \$ | |
| (a) No. from Part I | . (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |

723454 11-01-17

| FORM 990-PF INTEREST ON SAVINGS | AND TEMPORARY | CASH INVESTMENTS | STATEMENT 1 |
|---------------------------------|-----------------------------|---------------------------------|-------------------------------|
| SOURCE | (A) REVENUE PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME |
| MERRILL LYNCH 02864 | 404. | 404. | |
| MERRILL LYNCH 99003 | 620. | 620. | |
| MERRILL LYNCH 99H14 | 12,596. | 12,596. | |
| MERRILL LYNCH 99H14 BOND | 12,550. | 12,550. | |
| PREMIUM | <3,136.> | <3,136.> | |
| THROUGH BLACKSTONE | (3,130.) | <3,130.2 | |
| ALTERNATIVES SOLUTION 2014 | | | |
| TRUST | 449. | 449. | |
| THROUGH BLACKSTONE GROUP LP | 888. | 888. | |
| THROUGH ENERGY TRANSFER | | | |
| PARTNERS | 315. | 315. | |
| THROUGH ENTERPRISE PRODUCTS | | | |
| PARTNERS | 49. | 49. | |
| THROUGH GENESIS ENERGY LP | 200. | 200. | |
| THROUGH WP PE X TRUST | 15. | 15. | |
| TOTAL TO PART I, LINE 3 | 12,400. | 12,400. | |
| | | | |
| FORM 990-PF DIVIDENDS A | ND INTEREST FRO | M SECURITIES | STATEMENT 2 |

| | DIAIDENDS | AND INTEREST | FROM SECUR | TTIES ST | TATEMENT 2 |
|----------------------------|-----------------|-------------------------------|-----------------------------|-----------------------------------|------------|
| SOURCE | GROSS AMOUNT | CAPITAL GAINS DIVIDENDS | (A) REVENUE PER BOOKS | (B) NET INVEST- MENT INCOME | |
| MERRILL LYNCH | | | | | |
| 02864 | 398,455. | 23,844. | 374,611. | 372,426. | |
| MERRILL LYNCH 99003 | 69,727. | 30. | 69,697. | 69,242. | |
| MERRILL LYNCH | 05,1274 | 30. | 05,05.1 | 03,2120 | |
| 99H14 | 102,521. | 4. | 102,517. | 96,444. | |
| THROUGH ABRAAJ | | | | | |
| GROWTH MARKETS FUND | 499. | 0. | 499. | 499. | |
| THROUGH BLACKSTONE | 433. | 0. | 400. | 400. | |
| GROUP LP | 216. | 0. | 216. | 216. | |
| THROUGH BLACKSTONE | | | | | |
| STRAT PTRS SEC VII | 2 062 | 0 | 2,063. | 2,063. | |
| FD THROUGH BREP | 2,063. | 0. | 2,063. | 2,003. | |
| EUROPE IV 2014 | | | | | |
| EXTENSION FUND | 23,248. | 0. | 23,248. | 23,248. | |
| THROUGH CAP III | | | | | |
| ACQUISITION OFFSHORE LP | 35,904. | 0. | 35,904. | 35,904. | |
| OFF DROKE HE | 33,304. | 0. | 33,301. | 33,304. | |

28 STATEMENT(S) 1, 2 10211113 133844 MCILHENNYFDN 2017.05000 GUSTAF WESTFELDT MCILHENNY MCILHE01

| , , , , , , , , , , | 7 | 2 | -1 | 4 | 0 | 4 | 5 | 2 | 2 |
|---------------------|---|---|----|---|---|---|---|---|---|
|---------------------|---|---|----|---|---|---|---|---|---|

| GUSTAF WESTFELDT 1 | MCILHENNY FAMI | LY FOUNDA | | | 72-1404522 |
|------------------------------------|----------------|-----------|----------|----------|------------|
| THROUGH CARLYLE EUROPEAN | | | | | |
| OPPORTUNITIES IV THROUGH ENERGY | 8,449. | 0. | 8,449. | 8,449. | |
| TRANSFER PTRS THROUGH FR XIII | 348. | 0. | 348. | 348. | |
| GLOBAL ENERGY FUND THROUGH WP PE X | 20,227. | 0. | 20,227. | 20,227. | |
| TRUST | 468. | 0. | 468. | 468. | |
| TO PART I, LINE 4 | 662,125. | 23,878. | 638,247. | 629,534. | |

| FORM 990-PF | OTHER | INCOME | | STATEMENT 3 |
|--|-------|--------------------------------|-----------------------------------|-------------------------------|
| DESCRIPTION | | (A) REVENUE PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME |
| THROUGH ENTERPRISE PRODUCTS PTRS THROUGH THE BLACKSTONE GROUP LP THROUGH BLACKSTONE ALTERNATIVES | LP | <187.> 964. | <187. 964. | |
| SOLUTION 2014 TRUST THROUGH ENERGY TRANSFER PTRS THROUGH GENESIS ENERGY LP | | 4,090. <3,884.> <2,622.> | > <2,622. | > |
| THROUGH WP PE X TRUST TOTAL TO FORM 990-PF, PART I, LIN | E 11 | 1,885. | 1,885. | · |

| FORM 990-PF | LEGAL | FEES | | STATEMENT 4 |
|----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| LEGAL FEES | 297. | 0. | | 297. |
| TO FM 990-PF, PG 1, LN 16A | 297. | 0. | | 297. |

| FORM 990-PF | ACCOUNTI | NG FEES . | S' | PATEMENT 5 |
|--|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION | | (B) NET INVEST- MENT INCOME | | (D) CHARITABLE PURPOSES |
| ACCOUNTING FEES | 17,225. | 0. | | 17,225. |
| TO FORM 990-PF, PG 1, LN 16B | 17,225. | 0. | | 17,225. |
| FORM 990-PF C | OTHER PROFES | SIONAL FEES | S | TATEMENT 6 |
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | | |
| INVESTMENT ADVISORY FEES (ML 99H14) | 0. | 0. | | 0. |
| INVESTMENT ADVISORY FEES (ML 99H14 SUPP) | 81. | 81. | | 0. |
| INVESTMENT ADVISORY FEES (ML 99003) | 3,422. | 3,422. | | 0. |
| INVESTMENT ADVISORY FEES (ML 02864) | 0. | 0. | | 0. |
| TO FORM 990-PF, PG 1, LN 16C | 3,503. | 3,503. | | 0. |
| FORM 990-PF | TAX | ES | S | PATEMENT 7 |
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| PAYROLL TAXES EXCISE TAXES | 13,235. | | | 8,684. |
| FOREIGN TAX ON DIVIDENDS (ML 02864) | 3,076. | 3,076. | | 0. |
| FOREIGN TAX ON DIVIDENDS (ML 99H14) | 763. | 763. | | 0. |
| FOREIGN TAX ON DIVIDENDS (ML 99003) | 0. | 0. | | 0. |
| FOREIGN TAX ON DIVIDENDS THROUGH GENESIS ENERGY LP | 8. | 8. | | 0. |
| FOREIGN TAX ON DIVIDENDS THROUGH BLACKSTONE GROUP | 5. | 5. | | 0. |
| TO FORM 990-PF, PG 1, LN 18 | 17,087. | 8,403. | | 8,684. |

| FORM 990-PF | OTHER E | XPENSES | | STATEMENT | 8 |
|--|------------------------------|-----------------------------------|--------|--|-----------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | | | |
| THROUGH THE BLACKSTONE GROUP | | | | | |
| LP | 154. | 154. | | | 0. |
| THROUGH ENERGY TFR PTRS LP | 291. | 291. | | | 0. |
| THROUGH WP PE X TRUST | 3,170. | 3,170. | | | 0. |
| POSTAGE | 69. | 0. | | | 69. |
| WEBSITE | 1,319. | 0. | | 1,3 | 19. |
| THROUGH ENTERPRISE PRODS | | | | | |
| PTRS LP | 11. | 11. | | | 0. |
| PAYTRUST FEES | 59. | 0. | | | 59. |
| THROUGH BLACKSTONE | | | | | |
| ALTERNATIVES SOL 2014 LP | 234. | 234. | | | 0. |
| THROUGH GENESIS ENERGY LP | 87. | 87. | | | 0. |
| | | | | | |
| TO FORM 990-PF, PG 1, LN 23 | 5,394. | 3,947. | | | 47. |
| FORM 990-PF OTHER INCREASES | | | LANCES | STATEMENT | |
| FORM 990-PF OTHER INCREASES DESCRIPTION | S IN NET ASS | ETS OR FUND BA | | STATEMENT | 9 |
| FORM 990-PF OTHER INCREASES | S IN NET ASS | ETS OR FUND BA | | STATEMENT | 9 |
| FORM 990-PF OTHER INCREASES DESCRIPTION | B IN NET ASS | ETS OR FUND BA | | STATEMENT | 9 |
| FORM 990-PF OTHER INCREASES DESCRIPTION ADJUSTMENT TO BASIS TO EQUAL | B IN NET ASS | ETS OR FUND BA | | STATEMENT AMOUNT 42,0 | 9 41. |
| FORM 990-PF OTHER INCREASES DESCRIPTION ADJUSTMENT TO BASIS TO EQUAL TOTAL TO FORM 990-PF, PART II | BIN NET ASS BROKERAGE F | ETS OR FUND BA | | STATEMENT AMOUNT 42,0 42,0 | 9 41. |
| FORM 990-PF OTHER INCREASES DESCRIPTION ADJUSTMENT TO BASIS TO EQUAL TOTAL TO FORM 990-PF, PART II FORM 990-PF | BIN NET ASS BROKERAGE F | ETS OR FUND BA | ALUE . | STATEMENT AMOUNT 42,0 42,0 STATEMENT FAIR MARKE | 9 41. 41. |

| FORM 990-PF | CORPORATE BONDS | | STATEMENT 11 |
|---|---------------------|---------------------------------------|----------------------|
| DESCRIPTION | •• | BOOK VALUE | FAIR MARKET VALUE |
| CORPORATE BONDS | | 46,366. | 31,339. |
| TOTAL TO FORM 990-PF, PART II, | LINE 10C | 46,366. | 31,339. |
| FORM 990-PF | OTHER INVESTMENTS | | STATEMENT 12 |
| | | | 0111111111 10 |
| DESCRIPTION | VALUATION METHOD | BOOK VALUE | FAIR MARKET VALUE |
| DESCRIPTION MUTUAL FUNDS OTHER INVESTMENTS | · | BOOK VALUE 17,800,655. 955,500. | FAIR MARKET |

| FORM 990-PF PART VIII - LIST TRUSTEES AND | STATEMENT 13 | | | |
|--|--------------------------|----------|---------------------------------|--------------------|
| NAME AND ADDRESS | TITLE AND AVRG HRS/WK | | EMPLOYEE BEN PLAN CONTRIB | EXPENSE ACCOUNT |
| EDWIN R RODRIGUEZ JR P O BOX 980 BOCA GRANDE, FL 33921 | PRESIDENT 6.00 | 108,000. | 0. | 0. |
| JUDITH MCILHENNY P O BOX 96 AVERY ISLAND, LA 70513 | SECRETARY 3.00 | 54,000. | 0. | 0. |
| RICHARD RODRIGUEZ 601 POYDRAS ST, STE 2500 NEW ORLEANS, LA 70130 | DIRECTOR 0.50 | 500. | 0. | 0. |
| CLARK FITZ-HUGH 601 POYDRAS ST, STE 2500 NEW ORLEANS, LA 70130 | DIRECTOR 0.50 | 500. | 0. | 0. |
| BARBARA FITZ-HUGH 601 POYDRAS ST, STE 2500 NEW ORLEANS, LA 70130 | DIRECTOR 0.50 | 500. | 0. | 0. |
| ELIZABETH JAEGER 601 POYDRAS ST, STE 2500 NEW ORLEANS, LA 70130 | DIRECTOR 0.50 | 500. | 0. | 0. |
| TOTALS INCLUDED ON 990-PF, PAGE 6, | , PART VIII | 164,000. | 0. | 0. |

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 14

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

EDWIN R. RODRIGUEZ JR 601 POYDRAS ST 25TH FLOOR NEW ORLEANS, LA 70130

TELEPHONE NUMBER

504-586-7663

FORM AND CONTENT OF APPLICATIONS

APPROVED SCHOLARSHIP APPLICATION FORM MUST BE OBTAINED FROM THE FOUNDATION'S WEBSITE AND SUBMITTED ONLINE.

ANY SUBMISSION DEADLINES

FALL APPLICATIONS MUST BE SUBMITTED BY SEPTEMBER 1. SPRING APPLICATIONS BY MARCH 1.

RESTRICTIONS AND LIMITATIONS ON AWARDS

SCHOLARSHIPS ARE RESTRICTED TO ACCREDITED UNIVERSITY OR TRADE SCHOOL. RECIPIENTS ARE EMPLOYEES AND FAMILY MEMBERS OF EMPLOYEES OF E MCILHENNY'S SON CORPORATION BASED ON MERIT. THE SCHOLARSHIPS WILL BE WRITTEN AGREEMENTS REQUIRING THE FUNDS TO BE USED SOLELY FOR TUITION AND RELATED EXPENSES. EACH SCHOLARSHIP GRANT WILL BE FOR ONE ACADEMIC YEAR WITH THE POSSIBILITY OF RENEWAL EACH SUCCEEDING YEAR BASED UPON CONTINUED ENROLLMENT AND SATISFACTORY ACADEMIC PROGRESS. QUALIFIED RECIPIENTS WILL BE SELECTED BY AN UNBIASED, OBJECTIVE COMMITTEE COMPLETELY INDEPENDENT OF THE FOUNDATION AND THE COMPANY.