Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017 , and ending 12-31-2017

Name of foundation
The Shumaker Family Foundation

A Employer identification number
65-6406193

Number and street (or P O box number if mail is not delivered to street address) 7301 Mission Road
Room/suite

B Telephone number (see instructions)
(913) 432-1772

City or town, state or province, country, and ZIP or foreign postal code
Prairie Village, KS 66208

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 19,052,134

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	277,163	277,163		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	661,901			
	b	Gross sales price for all assets on line 6a 16,475,030				
	7	Capital gain net income (from Part IV, line 2)		661,901		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	939,064	939,064		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	94,777	23,694		71,083
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	10,587	2,647		7,940
	16a	Legal fees (attach schedule)	2,950	738		2,212
	b	Accounting fees (attach schedule)	3,300	825		2,475
	c	Other professional fees (attach schedule)	68,960	68,960		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	16,844	0		0
	19	Depreciation (attach schedule) and depletion	108	0		
	20	Occupancy	8,178	0		8,178
	21	Travel, conferences, and meetings	6,495	0		6,495
	22	Printing and publications				
	23	Other expenses (attach schedule)	5,136	0		5,136
	24	**Total operating and administrative expenses.** Add lines 13 through 23	217,335	96,864		103,519
	25	Contributions, gifts, grants paid	686,000			686,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	903,335	96,864		789,519
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	35,729			
	b	**Net investment income** (if negative, enter -0-)		842,200		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets				
1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	1,223,487	1,403,223	1,403,223
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)	353,221	355,799	327,090
b	Investments—corporate stock (attach schedule)	13,861,634	13,727,633	16,892,626
c	Investments—corporate bonds (attach schedule)	359,191	365,904	365,020
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	80,431	80,431	63,038
14	Land, buildings, and equipment basis ▶ 8,629			
	Less accumulated depreciation (attach schedule) ▶ 8,152	585	477	477
15	Other assets (describe ▶)	8,605	660	660
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	15,887,154	15,934,127	19,052,134
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)	0	11,244	
23	**Total liabilities**(add lines 17 through 22)	0	11,244	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	0	0	
28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29	Retained earnings, accumulated income, endowment, or other funds	15,887,154	15,922,883	
30	**Total net assets or fund balances** (see instructions)	15,887,154	15,922,883	
31	**Total liabilities and net assets/fund balances** (see instructions)	15,887,154	15,934,127	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,887,154
2	Enter amount from Part I, line 27a	2	35,729
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	15,922,883
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	15,922,883

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a		P		
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	16,475,030		15,813,129	661,901
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				661,901
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	661,901
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	894,589	16,850,900	0 053088
2015	928,902	17,961,321	0 051717
2014	875,489	18,798,468	0 046572
2013	811,475	17,889,782	0 045360
2012	831,058	16,510,646	0 050335

2 Total of line 1, column (d)	2	0 247072
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049414
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	18,023,927
5 Multiply line 4 by line 3	5	890,634
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	8,422
7 Add lines 5 and 6	7	899,056
8 Enter qualifying distributions from Part XII, line 4 , ...	8	789,519

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	16,844
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	16,844
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	16,844
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017 — 6a: 5,600		
b	Exempt foreign organizations—tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c:		
d	Backup withholding erroneously withheld — 6d: 0		
7	Total credits and payments Add lines 6a through 6d	7	5,600
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	11,244
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2018 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ KS			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶http //www shumakerfamilyfoundation org

14 The books are in care of ▶Laura Curry Sloan Executive Director Telephone no ▶(913) 432-1772

Located at ▶7301 Mission Road Suite 230 Prairie Village KS ZIP+4 ▶66208

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

		Line	Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____	☐ Yes ☑ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017 .)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		4b		No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ **Yes** ☑ **No**			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . ☐ **Yes** ☑ **No**			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ **Yes** ☑ **No**			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions). . . . . ☐ **Yes** ☑ **No**			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . . . ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . . . ☐ **Yes** ☐ **No**			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. ☐ **Yes** ☑ **No**			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ **Yes** ☑ **No**			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over $50,000. . . . . ▶				0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
Stepp & Rothwell Inc 7300 College Blvd Ste 150 Overland Park, KS 66210	Investment advisor	68,960
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities.		1a	17,355,468
b	Average of monthly cash balances.		1b	942,935
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	18,298,403
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	18,298,403
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	274,476
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	18,023,927
6	**Minimum investment return.** Enter 5% of line 5.		6	901,196

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.		1	901,196
2a	Tax on investment income for 2017 from Part VI, line 5.	2a 16,844		
b	Income tax for 2017 (This does not include the tax from Part VI).	2b		
c	Add lines 2a and 2b.		2c	16,844
3	Distributable amount before adjustments Subtract line 2c from line 1.		3	884,352
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	884,352
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.		7	884,352

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	789,519
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	789,519
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	789,519

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				884,352
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			685,701	
b Total for prior years 20___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ $ 789,519				
a Applied to 2016, but not more than line 2a			685,701	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				103,818
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				780,534
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2018.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013. . . .				
b Excess from 2014. . . .				
c Excess from 2015. . . .				
d Excess from 2016. . . .				
e Excess from 2017. . . .				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	**(b)** 2016	**(c)** 2015	**(d)** 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

Dianne C Shumaker

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Laura Curry Sloan
7301 Mission Rd Ste 230
Prairie Village, KS 66208
(913) 432-1772
laura@shumakerfamily net

b The form in which applications should be submitted and information and materials they should include

Grant application form and information required is provided on the website (www shumakerfamilyfoundation org)

c Any submission deadlines

Submission deadlines are listed on the website

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Restrictions and limitations are listed on the website

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				686,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	277,163	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	661,901	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		939,064	0

13 **Total.** Add line 12, columns (b), (d), and (e). 13 939,064

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	**1a(1)**		**No**
	(2) Other assets.	**1a(2)**		**No**
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
	(4) Reimbursement arrangements.	**1b(4)**		**No**
	(5) Loans or loan guarantees.	**1b(5)**		**No**
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2018-03-11	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Stanley H House CPA				P00642974
Firm's name ▶ House Park Dobratz & Wiebler PC				Firm's EIN ▶43-1562209
Firm's address ▶ 605 W 47th Street Suite 301 Kansas City, MO 64112				Phone no (816) 931-3393

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Dianne C Shumaker 7301 Mission Road Suite 230 Prairie Village, KS 66208	Trustee 2 00	0	0	0
Eric A Shumaker 7301 Mission Road Suite 230 Prairie Village, KS 66208	Managing Trustee 4 00	5,000	213	0
Megan I Shumaker 7301 Mission Road Suite 230 Prairie Village, KS 66208	Managing Trustee 4 00	5,000	213	0
Gregory Glore 7301 Mission Road Suite 230 Prairie Village, KS 66208	Trustee 4 00	5,000	0	0
Laura Sloan 7301 Mission Road Suite 230 Prairie Village, KS 66208	Executive Director 26 00	74,777	2,149	0
Bonny Jo Wheeler 7301 Mission Road Suite 230 Prairie Village, KS 66208	Trustee 4 00	5,000	150	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ACLU Foundation 6701 W 64th Street Suite 210 Overland Park, KS 66202		PC	Operating grant	8,000
Arts Tech1522 Holmes Kansas City, MO 64108		PC	Program grant	20,000
Bacone College2299 Old Bacone Road Muskogee, OK 74403		PC	Operating grant	735
Bert Nash Mental Health Center 200 Maine Street Lawrence, KS 66044		PC	Operating grant	3,000
Boys & Girls Clubs of Metropolitan St Louis 2901 N Grand Avenue St Louis, MO 63107		PC	Operating grant	1,000
Total . . . . ▶ **3a**				686,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Bridging the Gap1427 W 9th Street Kansas City, MO 64101		PC	Operating grant	40,000
Center of Creative Arts 524 Trinity Avenue St Louis, MO 63130		PC	Operating grant	2,500
Chain of Hope KC2708 Tracy Avenue Kansas City, MO 64109		PC	Operating grant	10,000
Child Protection Center 3101 Broadway Suite 750 Kansas City, MO 64111		PC	Operating grant	20,000
Civic Arts Company 38 Westmoreland Place St Louis, MO 63108		PC	Operating grant	1,000
Total . . . . ▶ **3a**				686,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Community Environmental Legal Defense Fund PO Box 360 Mercerburg, PA 17236		PC	Operating grant	25,000
Contemporary Art Museum St Louis 3750 Washington Boulevard St Louis, MO 63108		PC	Operating grant	1,000
Coreluv International Inc12726 Moon Rd Willis, TX 77318		PC	Program grant	8,965
Cristo Rey Kansas City 211 W Linwood Boulevard Kansas City, MO 64111		PC	Program grant	15,000
Cultivate Kansas City4223 Gibbs Road Kansas City, KS 66106		PC	Operating grant	25,000
Total . . . . ▶ **3a**				686,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Douglas County CASA 1009 New Hampshire Street Lawrence, KS 66044		PC	Operating grant	25,000
Douglas County Dental Clinc 2210 Yale Road Lawrence, KS 66049		PC	Operating grant	3,000
Earth Law Center 249 E 118th Streetm Suite 3B New York, NY 10035		PC	Operating grant	5,000
Flance Early Learning Center 1908 OFallon Street St Louis, MO 63106		PC	Operating grant	1,000
Friends of the Earth 1101 15th Street NW 11th Floor Washington, DC 20005		PC	Operating grant	1,500
Total . . . . ▶ **3a**				686,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Great Plains SPCA5428 Antioch Drive Merriam, KS 66202		PC	Program grant	25,000
Greater Kansas City Community Foundation 1055 Broadway 130 Kansas City, MO 64105		PC	Operating grant	55,000
GreenWorks in Kansas City4750 Troost Kansas City, MO 64110		PC	Program grant	25,000
HEARTPO Box 738 141 Halstead Avenue Mamaroneck, NY 10543		PC	Program grant	17,500
HOMEWORKS255 Linden Avenue St Louis, MO 63105		PC	Operating grant	1,000
Total . . . . ▶ **3a**				686,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Humane Society of Greater Kansas City 5445 Parallel Pkwy Kansas City, KS 66104		PC	Operating grant	8,000
Jackson County CASA2544 Holmes Kansas City, MO 64108		PC	Program grant	25,000
Jazz St Louis3536 Washington Avenue St Louis, MO 63103		PC	Operating grant	1,000
Just Food1000 E 11th Street lawrence, KS 66046		PC	Operating grant	3,000
Kansas City Wildlands 1427 W 9th Street Suite 201 Kansas City, MO 64101		PC	Operating grant	3,000
Total . . . . ▶ **3a**				686,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
KC Pet Project4400 Raytown Road Kansas City, MO 64129		PC	Program grant	25,000
Lawrence Community Shelter 3655 E 25th Street Lawrence, KS 66046		PC	Operating grant	3,000
Lawrence Schools Foundation 110 McDonald Drive Lawrence, KS 66044		PC	Operating grant	3,000
Let's Talk765 Ash Street Lawrence, KS 66044		PC	General grant	5,000
Metropolitan Org to Counter Sexual Assualt (MOCSA) 3100 Broadway Street Suite 400 Kansas City, MO 64111		PC	Program grant	25,000
Total . . . . ▶ 3a				686,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MindDrive2615 Holmes Kansas City, MO 64108		PC	Operating grant	4,700
M'Shoogy's Emergency Animal Rescue 11519 State Hwy C Savannah, MO 64485		PC	Operating grant	1,000
National Resources Defense Council 40 W 20th Street New York, NY 10011		PC	Operating grant	3,700
NewHousePO Box 240019 Kansas City, MO 64124		PC	Program grant	25,000
Nine Network of Public Media 3655 Olive Street St Louis, MO 63103		PC	Operating grant	1,000
Total . . . . ▶ **3a**				686,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Noyes Home for Children 801 Noyes Boulevard St Joseph, MO 64506		PC	Operating grant	3,700
PREP-KC800 W 47th Street Suite 525 Kansas City, MO 64112		PC	Program grant	25,000
Reach Out and Read 2100 W 36th Avenue Suite 116 Kansas City, KS 66103		PC	Operating grant	20,000
Rose Brooks CenterPO Box 320599 Kansas City, MO 64132		PC	Program grant	30,000
SafeHomePO Box 4563 Overland Park, KS 66204		PC	Program grant	17,000
Total . . . . ▶ **3a**				686,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Second Harvest915 Douglas Street St Joseph, MO 64505		PC	Operating grant	1,000
Sharing Communities in Rosedale Inc 1444 Southwest Boulevard Kansas City, KS 66103		PC	General grant	19,000
St Joseph Youth Alliance 5223 Mitchell Avenue St Joseph, MO 64507		PC	Operating grant	750
St Louis Symphony 718 N Grand Boulevard St Louis, MO 63103		PC	Operating grant	1,000
SupportKC 5960 Dearborn Street Suite 200 Mission, KS 66202		PC	General grant	10,000
Total . . . . ▶ 3a				686,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
The Children's Place2 E 59th Street Kansas City, MO 64113		PC	Program grant	10,000
UMKC Conservatory of Music 4949 Cherry Kansas City, MO 64110		PC	Program grant	15,000
Urban League of Metropolitan St Louis 3701 Grandel Square St Louis, MO 63108		PC	Operating grant	1,000
Van Go Mobile Arts 715 New Jersey Street Lawrence, KS 66044		PC	Program grant	15,000
Visiting Nurses 1500 Meadow Lake Parkway Kansas City, MO 64114		PC	Operating grant	3,000
Total . . . . ▶ 3a				686,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
YWCA of St Joseph304 N 8th Street St Joseph, MO 64501		PC	Operating grant	1,000
Allied Arts Council of St Joseph 118 S 8th Street St Joseph, MO 64501		PC	Operating grant	1,000
Artists Helping the Homeless Inc 3625 Warwick Blvd Kansas City, MO 64111		PC	Operating grant	1,250
Boys & Girls Clubs of Lawrence 1520 Haskell Avenue Lawrence, KS 66044		PC	Operating grant	5,000
Cardinal Glennon Children's Foundation 3800 Park Avenue St Louis, MO 63110		PC	Operating grant	200
Total . . . . ▶ 3a				686,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Catholic Charities of Northeast Kansas 9720 W 87th Street Overland Park, KS 66212		PC	Program grant	6,000
Center for Conflict Resolution 1734 E 63rd St Suite 305 Kansas City, MO 64110		PC	Operating grant	10,000
Center of Grace520 S Harrison Street Olathe, KS 66061		PC	Operating grant	3,000
Northest Community Center 544 Wabash Avenue Lawrence, KS 64124		PC	Program grant	8,000
Northwest Missouri Children's Advocacy Center 1807 N Woodbine Road Suite E St Joseph, MO 64506		PC	Operating grant	1,500
Total . . . . ▶ **3a**				686,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
YWCA of St Louis3820 West Pine Blvd St Louis, MO 63108		PC	Operating grant	1,000
Total . . . . ▶ 3a				686,000

TY 2017 Accounting Fees Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting fees	3,300	825		2,475

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE & EQUIPMENT	2016-08-10	7,878	7,878	SL	7 000000000000	0	0		
PRINTER, CHAIR, KEYBOARD	2015-06-04	441	100	SL	7 000000000000	63	0		
FRIDGE, FAN, VACCUM	2015-07-15	180	39	SL	7 000000000000	26	0		
OFFICE ARTWORK	2015-08-03	130	27	SL	7 000000000000	19	0		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491075001118

TY 2017 Investments Corporate Bonds Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Corporate bonds	318,231	310,554
Foreign bonds	47,673	54,466

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491075001118

TY 2017 Investments Corporate Stock Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Mutual funds	13,727,633	16,892,626

TY 2017 Investments Government Obligations Schedule

Name:	The Shumaker Family Foundation
EIN:	65-6406193
US Government Securities - End of Year Book Value:	58,718
US Government Securities - End of Year Fair Market Value:	46,405
State & Local Government Securities - End of Year Book Value:	297,081
State & Local Government Securities - End of Year Fair Market Value:	280,685

TY 2017 Investments - Other Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Unit trusts	AT COST	80,431	63,038

TY 2017 Land, Etc. Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE & EQUIPMENT	7,878	7,878	0	
PRINTER, CHAIR, KEYBOARD	441	163	278	
FRIDGE, FAN, VACCUM	180	65	115	
OFFICE ARTWORK	130	46	84	

TY 2017 Legal Fees Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal fees	2,950	738		2,212

TY 2017 Other Assets Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Federal excise tax refundable	7,945		
Deposits	660	660	660

TY 2017 Other Expenses Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Office expenses	2,488	0		2,488
Payroll expenses	900	0		900
Insurance	514	0		514
Membership dues	970	0		970
Computer services	255	0		255
Other expenses	9	0		9

TY 2017 Other Liabilities Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Description	Beginning of Year - Book Value	End of Year - Book Value
Federal excise tax payable	0	11,244

TY 2017 Other Professional Fees Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment fees	68,960	68,960		0

TY 2017 Taxes Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal excise taxes	16,844	0		0