

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052
2017
Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation SHARON CHARITABLE TRUST		A Employer identification number 62-6353427	
% KATHY STIDHAM			
Number and street (or P O box number if mail is not delivered to street address) 13780 HIGHWAY 69 SOUTH	Room/suite	B Telephone number (see instructions) (731) 926-4008	
City or town, state or province, country, and ZIP or foreign postal code SAVANNAH, TN 38372			
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 13,621,876		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	154,970			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	280	280	280	
	4 Dividends and interest from securities	300,291	300,291	300,291	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-15,213			
	b Gross sales price for all assets on line 6a	1,578,228			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	36,917		36,917		
12 Total. Add lines 1 through 11	477,245	300,571	337,488		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages	340,073		28,672	311,401
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,126	0	0	5,126
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	12,446		6,600	5,846
	19 Depreciation (attach schedule) and depletion	95,080			
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	262,221	9,723	34,974	217,524
	24 Total operating and administrative expenses. Add lines 13 through 23	714,946	9,723	70,246	539,897
	25 Contributions, gifts, grants paid	0			0
26 Total expenses and disbursements. Add lines 24 and 25	714,946	9,723	70,246	539,897	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-237,701				
b Net investment income (if negative, enter -0-)		290,848			
c Adjusted net income (if negative, enter -0-)			267,242		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	951	761	761
	2 Savings and temporary cash investments	216,028	496,642	496,642
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use	8,904	11,222	11,222
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	8,430,154	7,982,071	8,017,398
	14 Land, buildings, and equipment basis ▶ <u>7,599,883</u> Less accumulated depreciation (attach schedule) ▶ <u>2,504,030</u>	5,168,345	5,095,853	5,095,853
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	13,824,382	13,586,549	13,621,876	
Liabilities	17 Accounts payable and accrued expenses	362	230	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	362	230	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	13,824,020	13,586,319		
30 Total net assets or fund balances (see instructions)	13,824,020	13,586,319		
31 Total liabilities and net assets/fund balances (see instructions) .	13,824,382	13,586,549		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,824,020
2 Enter amount from Part I, line 27a	2	-237,701
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	13,586,319
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	13,586,319

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)	
1a See Additional Data Table					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a See Additional Data Table					
b					
c					
d					
e					
(i) F M V as of 12/31/69			(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a See Additional Data Table					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)				2	-15,213
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)				3	
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	518,967	8,674,784	0.059825
2015	583,170	8,656,911	0.067365
2014	597,622	8,647,434	0.06911
2013	661,573	8,803,071	0.075153
2012	570,242	8,812,719	0.064707
2 Total of line 1, column (d)			2 0.33616
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.067232
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 8,554,438
5 Multiply line 4 by line 3			5 575,132
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,908
7 Add lines 5 and 6			7 578,040
8 Enter qualifying distributions from Part XII, line 4			8 539,897

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes categories like 'Exempt operating foundations', 'Domestic foundations', and 'Tax due'. Total amount owed is 4,390.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Columns for 'Yes' and 'No'.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). 11 No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address HORSECREEKWILDLIFE ORG 13
14 The books are in care of KATHY STIDHAM Telephone no (731) 926-4008

Located at 13780 HIGHWAY 69 SOUTH SAVANNAH TN ZIP+4 38372

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here 15

16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country 16 Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years 20, 20, 20, 20 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶			5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>			6b
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b
				No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RON PICKARD 13780 highway 69 savannah, TN 38372	TRUSTEE 0	0	0	0
LINDA S PICKARD 13780 highway 69 savannah, TN 38372	TRUSTEE 0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000. ▶

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 OPERATION OF THE HORSECREEK WILDLIFE SANCTUARY AND ANIMAL REFUGE	539,897
2 _____	
3 _____	
4 _____	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2 _____	
All other program-related investments See instructions	
3 _____	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	8,387,794
b	Average of monthly cash balances.	1b	282,733
c	Fair market value of all other assets (see instructions).	1c	14,182
d	Total (add lines 1a, b, and c).	1d	8,684,709
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	8,684,709
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	130,271
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	8,554,438
6	Minimum investment return. Enter 5% of line 5.	6	427,722

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	539,897
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	539,897
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	539,897

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 2015, 2014, 2013		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	570,242			
b From 2013.	664,976			
c From 2014.	597,622			
d From 2015.	583,170			
e From 2016.	518,967			
f Total of lines 3a through e.	2,934,977			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>539,897</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				
e Remaining amount distributed out of corpus	539,897			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,474,874			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	570,242			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	2,904,632			
10 Analysis of line 9				
a Excess from 2013.	664,976			
b Excess from 2014.	597,622			
c Excess from 2015.	583,170			
d Excess from 2016.	518,967			
e Excess from 2017.	539,897			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶		1999-07-15			
b Check box to indicate whether the organization is a private operating foundation described in section <input checked="" type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
	267,242	325,631	314,197	311,736	1,218,806
b 85% of line 2a	227,156	276,786	267,067	264,976	1,035,985
c Qualifying distributions from Part XII, line 4 for each year listed	539,897	518,967	583,170	597,622	2,239,656
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	539,897	518,967	583,170	597,622	2,239,656
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets	13,621,876	13,844,082	13,785,688	14,109,034	55,360,680
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
	285,148	289,159	288,564	288,248	1,151,119
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include

- c** Any submission deadlines

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Total ▶ 3a				
b <i>Approved for future payment</i>				
Total ▶ 3b				

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
140M COMMONWEALTH OF PENNSYLVANIA 5 592%	P	2014-07-17	2017-01-09
125M GALVESTON CO TEXAS 4 597%	P	2009-09-10	2017-02-01
94M BROWN UNIVERSITY 4 57%	P	2009-08-13	2017-02-22
300M KANSAS ST DEV REVENUE 4 912%		2009-07-06	2017-05-01
180M NEW MEXICO ST FIN AUTHORITY 5 0%	P	2016-05-26	2017-06-15
175M GAINESVILLE FLORIDA UTILITIES 4 597%	P	2009-09-16	2017-10-18
350M VIRGINIA ST RESOURCES AUTHORITY 4 91%		2009-07-15	2017-11-01
200M CALIFORNIA ST DEPT OF WATER RES 2 837%	P	2012-09-20	2017-12-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
142,254		155,984	-13,730
125,000		126,574	-1,574
100,724		94,003	6,721
300,000		303,130	-3,130
180,000		187,499	-7,499
179,603		175,020	4,583
350,000		355,929	-5,929
200,647		195,302	5,345

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-13,730
			-1,574
			6,721
			-3,130
			-7,499
			4,583
			-5,929
			5,345

TY 2017 Accounting Fees Schedule**Name:** SHARON CHARITABLE TRUST**EIN:** 62-6353427**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	5,126			5,126

TY 2017 All Other Program Related Investments Schedule**Name:** SHARON CHARITABLE TRUST**EIN:** 62-6353427**Category****Amount**

NONE

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: SHARON CHARITABLE TRUST

EIN: 62-6353427

TY 2017 Investments - Other Schedule**Name:** SHARON CHARITABLE TRUST**EIN:** 62-6353427**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BUILD AMERICA & UNIVERSITY BDS		7,458,932	7,494,259
CD RESERVE		520,179	520,179
OTHER RECEIVABLE		2,310	2,310
ACCRUED INTEREST PURCHASED		650	650

TY 2017 Other Expenses Schedule**Name:** SHARON CHARITABLE TRUST**EIN:** 62-6353427**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVERTISING EXPENSE	-290			-290
ANIMAL CARE - DOGS & HORSES	61,012			61,012
AUTO EXPENSE	12,511		6,255	6,256
BUILDING MAINTENANCE	33,389			33,389
COPIER LEASE & PRINTING	3,100			3,100
EQUIPMENT USE	10,402			10,402
INSURANCE	35,389		17,694	17,695
INTERNET EXPENSE	2,288		1,144	1,144
MISCELLANEOUS EXPENSE	11,102		5,551	5,551
POSTAGE & DELIVERY	2,477			2,477

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROPERTY MAINTENANCE	15,170			15,170
SCHOLARSHIPS	12,000			12,000
OFFICE EXPENSES	1,154			1,154
TV SATELLITE	1,156			1,156
TELEPHONE EXPENSE	4,700			4,700
UTILITIES	29,021			29,021
WILDLIFE SUPPORT	61			61
SPECIAL EVENTS	9,195			9,195
INVESTMENT ADVISOR FEES	9,723	9,723		
OTHER EXPENSES	8,661		4,330	4,331

TY 2017 Other Income Schedule**Name:** SHARON CHARITABLE TRUST**EIN:** 62-6353427**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ADOPTION FEES INCOME	7,175		7,175
OTHER INCOME	2,742		2,742
MISCELLANEOUS INCOME	27,000		27,000

TY 2017 Taxes Schedule**Name:** SHARON CHARITABLE TRUST**EIN:** 62-6353427

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SECTION 4940 EXCISE TAX	6,600		6,600	
PROPERTY TAXES	5,846			5,846

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at
www.irs.gov/form990

OMB No 1545-0047
2017

Name of the organization
SHARON CHARITABLE TRUST

Employer identification number
62-6353427

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization SHARON CHARITABLE TRUST	Employer identification number 62-6353427
--	---

Part I Contributors (See Instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	See Additional Data Table <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
—	<hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
—	<hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
—	<hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
—	<hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
—	<hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
—	<hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)

Name of organization SHARON CHARITABLE TRUST	Employer identification number 62-6353427
--	---

Part II	Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed
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(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____

Name of organization SHARON CHARITABLE TRUST	Employer identification number 62-6353427
--	---

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

Additional Data

Software ID:

Software Version:

EIN: 62-6353427

Name: SHARON CHARITABLE TRUST

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RON PICKARD 13780 HIGHWAY 69 SOUTH SAVANNAH, TN38372	\$ 6,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
2	RON PICKARD 13780 HIGHWAY 69 SOUTH SAVANNAH, TN38372	\$ 12,000	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contribution)
3	RON PICKARD 13780 HIGHWAY 69 SOUTH SAVANNAH, TN38372	\$ 12,000	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
4	RON PICKARD 13780 HIGHWAY 69 SOUTH SAVANNAH, TN38372	\$ 12,000	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
5	RON PICKARD 13780 HIGHWAY 69 SOUTH SAVANNAH, TN38372	\$ 12,000	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
6	RON PICKARD 13780 HIGHWAY 69 SOUTH SAVANNAH, TN38372	\$ 12,000	Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	RON PICKARD	\$ 12,000	Person <input type="checkbox"/>
	13780 HIGHWAY 69 SOUTH		Payroll <input checked="" type="checkbox"/>
	SAVANNAH, TN 38372		Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
8	RON PICKARD	\$ 12,000	Person <input type="checkbox"/>
	13780 HIGHWAY 69 SOUTH		Payroll <input checked="" type="checkbox"/>
	SAVANNAH, TN 38372		Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
9	RON PICKARD	\$ 12,000	Person <input type="checkbox"/>
	13780 HIGHWAY 69 SOUTH		Payroll <input checked="" type="checkbox"/>
	SAVANNAH, TN 38372		Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
10	RON PICKARD	\$ 12,000	Person <input type="checkbox"/>
	13780 HIGHWAY 69 SOUTH		Payroll <input checked="" type="checkbox"/>
	SAVANNAH, TN 38372		Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
11	RON PICKARD	\$ 12,000	Person <input type="checkbox"/>
	13780 HIGHWAY 69 SOUTH		Payroll <input checked="" type="checkbox"/>
	SAVANNAH, TN 38372		Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)
12	RON PICKARD	\$ 12,000	Person <input type="checkbox"/>
	13780 HIGHWAY 69 SOUTH		Payroll <input checked="" type="checkbox"/>
	SAVANNAH, TN 38372		Noncash <input type="checkbox"/> (Complete Part II for noncash contribution)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>13</u>	<div style="border-bottom: 1px solid black; padding-bottom: 5px;">RON PICKARD</div> <div style="border-bottom: 1px solid black; padding-bottom: 5px;">13780 HIGHWAY 69 SOUTH</div> <div style="padding-bottom: 5px;">SAVANNAH, TN 38372</div>	<hr style="width: 100%;"/> \$ 12,000	<div style="text-align: right; padding-right: 20px;"> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> </div> <div style="text-align: center; padding-top: 20px;"> (Complete Part II for noncash contribution) </div>

**Sharon Charitable Trust
Depreciation Schedule
December 31, 2017**

<u>In Service Date</u>	<u>Cost</u>	<u>Method</u>	<u>Life</u>	<u>Depreciation Rate</u>	<u>Beginning Accumulated Depreciation</u>	<u>2017 Depreciation</u>	<u>Ending Accumulated Depreciation</u>
1998 Additions	34,802 50	S/L	40 00	2 500	15,661 09	870 06	16,531 15
1999 Additions	157,983 81	S/L	7 00	14 29	157,983 81	0 00	157,983 81
1999 Additions	301,628 31	S/L	40 00	2 500	132,416 29	7,540 71	139,957 00
1999 Additions	48,213 60	S/L	5 00	20 00	48,213 60	0 00	48,213 60
2000 Additions	88,983 34	S/L	7 00	14 29	88,983 34	0 00	88,983 34
2000 Additions	800,530 68	S/L	40 00	2 500	328,688 11	20,013 27	348,701 38
2000 Additions	349,696 59	S/L	15 00	6 67	349,696 59	0 00	349,696 59
2000 Additions	23,973 94	S/L	5 00	20 00	23,973 94	0 00	23,973 94
2001 Additions	20,726 59	S/L	7 00	14 29	20,726 59	0 00	20,726 59
2001 Additions	495,215 65	S/L	40 00	2 500	193,542 29	12,380 39	205,922 68
2001 Additions	50,417 71	S/L	15 00	6 67	50,417 71	0 00	50,417 71
2001 Additions	59,646 29	S/L	5 00	20 00	59,646 29	0 00	59,646 29
2002 Additions	85,222 76	S/L	7 00	14 29	85,222 76	0 00	85,222 76
2002 Additions	853,525 61	S/L	40 00	2 500	308,043 56	21,338 14	329,381 70
2002 Additions	93,357 94	S/L	15 00	6 67	89,681 65	3,676 29	93,357 94
2003 - 2007 Additions	212,255 21	S/L	Various	Various	162,704 48	2,066 01	164,770 49
2008 Additions	47,582 20	S/L	Various	Various	47,582 20	0 00	47,582 20
2009 Additions	110,376 42	S/L	Various	Various	110,376 42	0 00	110,376 42
2010 Equipment	22,552 04	S/L	7 00	14 29	20,941 18	1,610 86	22,552 04
2010 Vehicle	12,000 00	S/L	5 00	20 00	12,000 00	0 00	12,000 00
2011 Equipment	12,873 00	S/L	7 00	14 29	10,114 50	1,839 00	11,953 50
2011 Real Estate Improvements	20,047 80	S/L	40 00	2 500	2,756 60	501 20	3,257 80
2012 Equipment	7,873 23	S/L	7 00	14 29	5,057 37	1,124 75	6,182 12
2012 Vehicles	45,607 00	S/L	5 00	20 00	41,046 30	4,560 70	45,607 00
2013 Vehicles	53,207 00	S/L	5 00	20 00	37,244 90	10,641 40	47,886 30
2014 Real Estate Additions	29,390 00	S/L	40 00	2 500	1,898 10	734 75	2,632 85
2015 Additions	14,161 23	S/L	7 00	14 29	3,034 55	2,023 03	5,057 58
2016 Equipment	15,500 00	S/L	7 00	14 29	1,107 14	2,214 29	3,321 43
2016 Real Estate Improvements	16,916 58	S/L	15 00	6 67	188 06	1,128 34	1,316 40
2017 Equipment	9,430 21	S/L	7 00	14 29		673 59	673 59
2017 Real Estate Improvements	13,157 97	S/L	40 00	2 500		143 40	143 40
	<u>4,106,855 21</u>				<u>2,408,949 42</u>	<u>95,080 18</u>	<u>2,504,029 60</u>
Land	<u>3,493,027 74</u>						
Total	<u>7,599,882 95</u>						