# Department of the Treasur Internal Revenue Service

EXTENDED TO NOVEMBER 15, 2018

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

THE BLUM FAMILY FOUNDATION  THE BLUM FAMILY FOUNDATION  909 BOWRING PARK  (615) 383-4955  C check all that apply:   Introductions of main and delivered to able at addressed to apply   Introduction of the company of t	For ca	alendar year 2017 or tax year beginning		, and ending			
Powerhouse of Power borne from the analysis of the sever selections   Powerhouse	Name	ne of foundation		· · <del></del>	A Employer identification number		
9.09 BOWRING PARK City or town, state or province, country, and ZIP or foreign postal code NASHVILLE, TN 37215-2455 G Check all that apply: Initial return Address change Initial return at a former public charity Final return Address change Initial return at a former public charity Final return Address change Initial return at a former public charity Final return Address change Initial return at a former public charity Final return Address change Initial return at a former public charity Final return Address change Initial return at a former public charity Final return Address change Initial return at a former public charity Final return Address change Initial return at a former public charity Final return Address change Initial return at a former public charity Final return Address change Initial return at a former public charity Final return Address change Initial return at a former public charity Final return Address change Initial return at a former public charity Final return Address change Initial return at a former public charity Final return Address change Initial return at a former public charity Final return Address change Initial return at a former public charity Final return Address change Initial return at a former public charity Final return Address change Initial return at a former public charity Final return address at a man of year of the public of the return address at a man of year of the public of the return address at a man of year of the public of the return and address at a man of year of the public of the return and address at a man of year of the public of the return and address charity Initial return at a final return and address charity Initial return at a final return and address charity Initial return and add	TH	HE BLUM FAMILY FOUNDATION			62-1871174		
Tourney tourney and a province, country, and 2P or foreign postal code   NASHVILLE, TN 37215-2456   C   recemption expending, deak have   MASHVILLE, TN 37215-2456   C   Check all that apply:   Initial return	Numb	ber and street (or P O box number if mail is not delivered to street ad	ldress)	Room/suite			
NASHVILLE, TN 37215-2456  © Check all that apply:   India feturn   Anemode return   Anemode	90	09 BOWRING PARK			(615) 383-	4965	
6 Check all that apply:	•	, , , , , , , , , , , , , , , , , , , ,	estal code		C If exemption application is pe	ending, check here	
Final return   Andress change   Name change   Section 501(c)(3) exempt private foundation   Section 4947(a)(1) movement charitable trust   Other trazable private foundation   Tear market value of all sases at and of year   Accounting method: X Cash   Accounting method: X Cash   Counting method: X Cash			Initial return of a fe	ormer public charity	D 1 Foreign organizations	check here	
## Check type of organization: Address change   Name change   ## Check type of organization: Section 49478(1) In one semper that that this   Other taxable private foundation	G CII			ornier public charity	, roreign organizations	, Cricck ricie	
Check bype of organization:   Section 501(c)(3) exempt private foundation   Other transition from the control of the control		<b>=</b>			Foreign organizations me check here and attach col	eting the 85% test,	
Section 4947(a)(1) nonexempt charitable frust   Other taxable private foundation   Fair market value of all assets at end of year   Other (speechfy)   Other (speechfy)   Fair market value of all assets at end of year   Other (speechfy)   Other (speechfy)   Fair market value of all assets at end of year   Other (speechfy)   Other (speechfy)   Fair market value of all assets at end of year   Other (speechfy)   Other (speechfy)   Fair market value of all assets at end of year   Other (speechfy)   Other (speechfy)   Fair market value of all assets at end of year   Other (speechfy)   Other (speechf	H Ch				Ī		
Fair market value of all assets at end of year (from Part II, col. (c), ine 16)  \$ 2,387,305. [Part II, col. (c), ine 16)  \$ 2,387,305. [Part II, coll (c), ine 16)  \$ 1 Contributions, grits, grants, etc., received  1 Contributions, grits, grants, etc., received  2 Cream   1 State   1 S				ation D			
Total register   Tot	I Fair		g method: X Cash	Accrual	1 ' ' ' '		
Pairt	(fro	· · · · · · · · · · · · · · · · · · ·	=				
Contributions, prifts, grants, etc., received   18, 282.	\$	\$ 2,387,305. (Part I, colum	n (d) must be on cash bası	s.)			
1 Contributions, girts, grants, etc., received   18, 282.   2	Par	(The total of amounts in columns (b), (c), and (d) may not				for charitable purposes	
Check	$\neg$	1 Contributions, gifts, grants, etc., received	18,282.			7553	
Interest on savings and temporary   1.3.   1.3.   1.3.   STATEMENT: 1.3		,	THE RESERVE THE PROPERTY OF TH		CT PORCHARD		
Sa Gross rents   b   Net rental income or (loca)		Interest on savings and temporary cash investments	13.	13.	13.	STATEMENT 1	
D   Net rental recome or (loss)   187 , 311 .     187 , 311		4 Dividends and interest from securities	26,932.	26,932.	26,932.	STATEMENT 25	
\$ Not pain or (loss) from sale of assets not on line 10-b assets on line 6a   \$ 188, 407.   \$ Capital gain net income (from Part IV, line 2)   \$ Not path or (loss)   \$ Income modifications   \$ Capital gain net income (from Part IV, line 2)   \$ Income modifications   \$ Capital gain net income (from Part IV, line 2)   \$ Income modifications   \$ Capital gain net income (from Part IV, line 2)   \$ Income modifications   \$ Capital gain net income (from part IV, line 2)   \$ Income modifications   \$ Capital gain net income (from part IV, line 2)   \$ Income modifications   \$ Capital gain net income (from part IV, line 2)   \$ Income modifications   \$ Capital gain net income (from part IV, line 2)   \$ Income modifications   \$ Capital gain (loss)   \$ Income modifications		5a Gross rents				""。在神经验是	
Description		Net rental income or (loss)	2 10 10 10 minutes (100 minutes	の理解的なかられ	147人以後發達數學		
### 1			187,311.				
8 Net short-term capital gain 9 Income modifications 10a Gross safetie less returns 10a and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 13 Compensation of officers, desctore, sustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 15 Accounting fees 15 Accounting fees 15 Accounting fees 16 Accounting fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and administrative expenses. Add lines 13 through 23 25 Contributions, grifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12:	Š				ME!	— 17 1/2 — — 3. 2°C (2.24)	
9 Income modifications 10a and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total, Add lines 1 through 11 232,538. 214,256. 26,945.  13 Compensation of officers, drectors, rustless, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees STMT 3 4,108. 4,108. 0. 0. c Other professional fees STMT 4 11,953. 11,953. 0. 0. 18 Taxes 18 Taxes STMT 5 878. 736. 0. 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, girts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 204,509. 16,797. 0. 187,570.	eve	7 Capital gain net income (from Part IV, line 2)		187,311.		8	
10a and allowances of course and selectives features b Lessa Cost of goods sold c Gross profit or (loss)  11 Other income  12 Total. Add lines 1 through 11  13 Compensation of officers, directors, business, etc  14 Other employee salaries and wages  15 Pension plans, employee benefits  16 Legal fees  17 Interest  18 Taxes  19 Depreciation and depletion  20 Cocupancy  21 Travel, conferences, and meetings  22 Printing and publications  23 Other expenses  24 Total operating and administrative expenses.  25 Contributions, gifts, grants paid  26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:	~	8 Net short-term capital gain				7-6-V-E-VIII	
103 and allowances   b Less Cost of goods sold   c Gross profit or (loss)   11 Other income   12 Total. Add lines 1 through 11   232,538. 214,256. 26,945.   13 Compensation of officers, descitors, business, etc   0. 0. 0. 0. 0.   0.   0.   14 Other employee salaries and wages   15 Pension plans, employee benefits   16a Legal fees   b Accounting fees   STMT   3   4,108.   4,108.   0.   0.   0.   0.   0.   0.   0.	1.	Gross sales less returns			3 7. 2 1. 4 8 4 450.		
c Gross profit or (loss)  11 Other income  12 Total. Add lines 1 through 11  232,538. 214,256. 26,945.  13 Compensation of officers, directors, business, etc  14 Other employee salaries and wages  15 Pension plans, employee benefits  16a Legal fees  b Accounting fees STMT 3  4,108. 4,108. 0. 0.  c Other professional fees STMT 4  11,953. 11,953. 0. 0.  17 Interest  18 Taxes STMT 5  878. 736. 0. 0.  19 Depreciation and depletion  22 Printing and publications  23 Other expenses  24 Total operating and administrative expenses. Add lines 13 through 23  25 Contributions, girts, grants paid  26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:	1	108 and allowances			The state of the Cold	DENZIGER	
11 Other income   12   Total. Add lines 1 through 11   232,538.   214,256.   26,945.			diskuuni irri rirriiridessaadaa	minimization of the State of th	nauver for the training of the same of the	10 - 20 10 10 10 10 10 10 10 10 10 10 10 10 10	
12   Total	١,	' ' ' '		47759-7-4-4-17-486480000000044-0868803-3		77/2/2008/00/00/00/00	
13   Compensation of officers, drectors, trustees, etc   14   Other employee salaries and wages   15   Pension plans, employee benefits   16a   Legal fees   b   Accounting fees   STMT   3   4   108   4   108   0   0   0   0   0   0   0   0   0	I	<b>,</b>	232.538.	214.256.	26.945.	The Care of the Ca	
14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees STMT 3 4,108. 4,108. 0. 0. c Other professional fees STMT 4 11,953. 11,953. 0. 0.  Interest 18 Taxes STMT 5 878. 736. 0. 0.  Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12:	_	• •			<del></del>	0.	
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16a Legal fees   b Accounting fees   STMT   3   4 , 108	1	· · · · · · · · · · · · · · · · · · ·		,			
C Other professional fees STMT 4 11,953. 11,953. 0. 0. 0. 17 Interest 18 Taxes STMT 5 878. 736. 0. 0. 0. 18 Taxes 19 Depreciation and depletion Occupancy 17 Travel, conferences, and meetings 17 Travel, conferences, and meetings 18 Total operating and administrative expenses. Add lines 13 through 23 16,939. 16,797. 0. 0. 187,570. 187,570. 187,570. 187,570. 187,570. 187,570. 187,570. 187,570. 187,570.	<b>8</b> 1	· · · · · · · · · · · · · · · · · · ·					
C Other professional fees STMT 4 11,953. 11,953. 0. 0. 0. 17 Interest 18 Taxes STMT 5 878. 736. 0. 0. 0. 18 Taxes 19 Depreciation and depletion Occupancy 17 Travel, conferences, and meetings 17 Travel, conferences, and meetings 18 Total operating and administrative expenses. Add lines 13 through 23 16,939. 16,797. 0. 0. 187,570. 187,570. 187,570. 187,570. 187,570. 187,570. 187,570. 187,570.	Sua	b Accounting fees STMT 3		4,108.			
17   Interest   18   Taxes   STMT   5   878.   736.   0.   0.		c Other professional fees STMT 4	11,953.	11,953.	0.	0	
19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12:	9 1				-		
20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12:	= 1	<b>F</b>	878.	736.	0.		
21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12:		19 Depreciation and depletion					
Travel, conferences, and meetings   Printing and publications	<u>:</u> 2	· · ·		i .			
23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:	7	21 Travel, conferences, and meetings					
24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:	aı	- · · · · · · · · · · · · · · · · · · ·		, ,			
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:	<u> </u>	The state of the s	<del>.</del>				
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:	arat 2		16 939	16 707		n	
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:	ă,	· · · · · · · · · · · · · · · · · · ·	187 570	10,131.		187 570	
Add lines 24 and 25 204,509. 16,797. 0. 187,570.  27 Subtract line 26 from line 12:	14	· - · · - · · - · · - · · - ·	101,3100	<u> </u>	\$170,8 _1 > 2, \ 1. \$12,000	101,310	
27 Subtract line 26 from line 12;		•	204 509	16.797.	n.	187.570.	
8 Excess of revenue over expenses and disbursements 28,029.	<del>-</del>	·-·				207,370.	
- I - I - I - I - I - I - I - I - I - I	'	· '	28.029.		7.4		
b Net investment income (if negative, enter -0-)		To the second se			47/2004		
c Adjusted net income (if negative, enter -0-)		Ţ.			26,945.		

i n	enner S	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	f year
ş T	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	85,725.	178,856.	178,856.
	2	Savings and temporary cash investments	4,855.	4,855.	4-,855.
	3	Accounts receivable		4	
		Less: allowance for doubtful accounts		,	
	4	Pledges receivable			
		Less; allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons	•		
	7	Other notes and loans receivable	3/1		V. 5
		Less: allowance for doubtful accounts			
G	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			,
As	10a	Investments - U.S. and state government obligations			
	1.	Investments - corporate stock			
	1	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis		THE STATE OF THE S	
	١,	Less accumulated depreciation	`	`	
	12	Investments - mortgage loans			
	13	Investments - other STMT 6	1,289,496.	1,211,316.	-2,203,594.
	14	Land, buildings, and equipment basis	<b>"我们还是我们的</b>		\$1.00 pt. 12.00
		Less accumulated depreciation			
	15	Other assets (describe			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	1,380,076.	1,395,027.	2,387,305.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Ś	19	Deferred revenue		<u></u>	
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
abi	21	Mortgages and other notes payable			
=	22	Other liabilities (describe >		_	
			,		
	23	Total liabilities (add lines 17 through 22)	· 0.	0.	A POLICY
		Foundations that follow SFAS 117, check here			Yes Care
		and complete lines 24 through 26, and lines 30 and 31.	,		
Ses	24	Unrestricted			
an	25	Temporarily restricted			
8	26	Permanently restricted			
Š		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.	1 200 076	1 205 027	
Net Assets or Fund Balances	27	Capital stock, trust principal, or current funds	1,380,076.	1,395,027.	
556	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ä	29	Retained earnings, accumulated income, endowment, or other funds	1,380,076.	1,395,027.	
ž	30	Total net assets or fund balances	1,380,078.	1,393,027.	30000000000000000000000000000000000000
	1	Table 11 - 1 - 12 - 12 - 12 - 14 - 14 - 14 -	1,380,076.	1,395,027.	
_		Total liabilities and net assets/fund balances		1,393,027.	VAX
3P2	art	Analysis of Changes in Net Assets or Fund Ba	alances	•	
<del>-</del>	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	1,380,076.
	•	r amount from Part I, line 27a		2	28,029.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	1,408,105.
		eases not included in line 2 (itemize) DECREASE IN FU	ND BALANCE	5	13,078.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, c		6	1,395,027.
			<del></del>	,	Form <b>990-PF</b> (2017)

F	PartilV Capital Gains	and Los	sses for Tax on Inv	vestment	Income			*			
	(a) List and describe 2-story brick wa	the kind(s irehouse; d	) of property sold (for exan or common stock, 200 shs.	nple, real estat . MLC Co.)	te,	( <b>b</b> )	How a - Puro - Don	illase	(c) Date a (mo., da	acquired ay, yr.)	( <b>d)</b> Date sold (mo., day, yr.)
1a	200 SHARES OF	гјх с	OS INC NEW C	COM				D	09/2	1/00	06/28/17
_ <u>b</u>	BELLE MEADE AS:	soc.	NT L.P.			<u> </u>		P			12/31/17
_c			· · · · · · · · · · · · · · · · · · ·			├	_	$\longrightarrow$			
d			·		<del></del>	├					
_ <u>e</u>		/4) [	Nonreagetten allewed	(a) Coo	st or other basis				/N G	ain or (loss	<u></u>
	(e) Gross sales price	(1)	Pepreciation allowed (or allowable)		xpense of sale					(f) minus	(g))
_8_					1,09	6.		<del></del>			13,078.
<u>b</u>	174,233.										174,233.
d											
_ <u>e</u>	Complete only for assets showing	in nain in d	Lolumn (h) and owned by t	he foundation	on 12/31/69.			<i>(</i> 1)	Gains /C	ol. (h) gair	minus
_	(i) FMV as of 12/31/69		j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (I)			col.	(k), but n	ot less tha (from col. (	n -0-) <b>or</b>
_	(1) 1 111 20 01 1 20 11 20		as 01 12/3 1/09		COI. (J), II AIIY						12 070
_a											13,078. 174,233.
_ <u>b</u>											1/4,233.
_ c											
_ <u>~</u>											
_		·	∫ If gain, also enter	ın Part I line	7	٦					
2	Capital gain net income or (net ca	ipital loss)	If (loss), enter -0-	- in Part I, line	, 7	♪	2				187,311.
3	Net short-term capital gain or (los	ss) as defii	ned in sections 1222(5) and	d (6):		,					
•	If gain, also enter in Part I, line 8,			- (-/-		•					•
	If (loss), enter -0- in Part I, line 8 Part V   Qualification U	ndor C	ection 4940(e) for	Dodugod	Tay on Not	رر	3	ent Inco	ma		0.
_								CITE IIICO			
(F0	or optional use by domestic private	toundatio	ns subject to the section 4	94U(a) tax on	net investment in	come	.)				
lf s	section 4940(d)(2) applies, leave tl	nis part bla	ink.								
	as the foundation liable for the sec				•	iod?					Yes X No
	Yes," the foundation doesn't qualif		<u> </u>			24-100				•	
1	Enter the appropriate amount in (a)	each colun		structions bei	ore making any er				T		(d)
	Base periód vears	22.12/	(b) Adjusted qualifying dist	tributions	Net value of no	(c) incha		-use assets		Distri	(d) bution ratio vided by col. (c))
_	Calendar year (or tax year beginnii 2016	ilg iii)		3,994.				4,363	<del></del>	(coi. (b) di	.144459
_	2015			1,513.	<u> </u>			0,194			.095699
_	2014		28	8,275.				9,422			.120144
	2013			9,694.		2	,46	2,385			.093281
	2012		22	2,542.		2	,11	6,200			.105161
	Total of line 1, column (d)								2		.558744
3	Average distribution ratio for the			on line 2 by 5.0	), or by the number	er of y	years				111740
	the foundation has been in exister	nce if less	than 5 years						3		.111749
	Color Alice and color of an artist Act		6 0047 6 D4 V I	F							2 275 307
4	Enter the net value of noncharitab	ile-use ass	ets for 2017 from Part X, I	ine 5					4		<u>2,275,307.</u>
5	Multiply line 4 by line 3								5		254,263.
J	muniphy line 4 by line 3										
6	Enter 1% of net investment incom	ne (1% of F	Part I. line 27b)						6		1,975.
•		( . / /									- · · · · · · · · · · · · · · · · · · ·
7	Add lines 5 and 6								7		256,238.
8	Enter qualifying distributions from	-							8		187,570.
	If line 8 is equal to or greater than	ı lıne 7, ch	eck the box in Part VI, line	1b, and comp	lete that part usin	g a 1	% tax	rate.			

_	1990-PF (2017) THE BLUM FAMILY FOUNDATION 62-18	/1174	Page 4	
30,440,00044	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	Instruction	ns)	
1a	Exempt operating foundations described in section 4940(d)(2), check here   and enter "N/A" on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		<b>1</b> 0000	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	3,9	949.	
	of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		4	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		0.	
3	Add lines 1 and 2	3,9	949.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		<u>0.</u>	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	3,9	949.	
6	Credits/Payments:			
a	2017 estimated tax payments and 2016 overpayment credited to 2017  6a  0 •			
b	Exempt foreign organizations - tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868)  6c 7,300.		4	
d	Backup withholding erroneously withheld 6d 0.			
7	Total credits and payments. Add lines 6a through 6d	<u> </u>	300.	
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached		30.	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<u> </u>		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	3,3	<u>321.</u>	
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax		<u>0.</u>	
Pa	TtVII-A Statements Regarding Activities	Tax months ( ) A		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	Yes Yes	$\overline{}$	
	any political campaign?	1a	X	
Ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b	X	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.	482	لينذ	
C	Did the foundation file Form 1120-POL for this year?	-1c	X	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$ (3)			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
	managers. ► \$0 .		لببتاة	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	<u> </u>	
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	فاشكلا مطيعنا	الخمستناك	
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X	
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a,	X	
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	+	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	X	
_	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		z 5, 365	
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	Y V	2 244	
_	remain in the governing instrument?	6 X 7 X	+-	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	1 3 2 4 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	t (8 5 ° 4	
_				
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.			
_	TN	-		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
_	of each state as required by General Instruction G? If "No," attach explanation	8b X	( 1/00 time	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			_
	year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	9	<del>  X</del>	(
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10   Farm 990-DE	<u>X</u>	

Part VII-A   Statements Regarding Activities (continued)	Förm		62-1871	L174	1	Page 5
11 At any time during the yas, dut the foundation, directly or indirectly, own a controlled entity within the meaning of section \$12(0)(13)? If Yes, attach schedule, See instructions 1. Dut the foundation make a distribution 1a, aborn advasted fund over which the foundation or a disqualified person had advisory privilegis?  12 X 13 X 15 Unit to foundation comply with the public inspection requirements for its annual returns and exemption application?  Whosts address P N/A 11 The books are in care of P JOAN B. SHAYNE 12 Located at P 90 B BOWRING PARK, NASHYILLE, TN 13 X 14 The books are in care of P JOAN B. SHAYNE 15 Section 487(0) (I) monement potamisate trusts limple from 90-PF in less of From 1441 - check there and enter the amount of tax-exemption interest accessed or accreed during the year 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and fishing requirements for FricCeN Form 114. If Yes, enter the name of the foreign country.  See the instructions for exceptions and fishing requirements for FricCeN Form 114. If Yes, enter the name of the foreign country.  See the instructions for exceptions and fishing requirements for FricCeN Form 114. If Yes, enter the name of the foreign country.  See the instructions for exceptions and fishing requirements for FricCeN Form 114. If Yes, enter the name of the foreign country.  See the instructions for exceptions and fishing requirements for FricCeN Form 114. If Yes, enter the name of the foreign country of the foreign the year, did the foundation (either directly or indirectly):  See the instructions for exceptions and fishing requirements for FricCeN Form 114. If Yes, enter the name of the foreign for make any o	, P,a	art VII Statements Regarding Activities (continued)				
section 512(b)(13)? If Yes,* attach schedule. See instructions  10 did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  11 Yes,* attach statement. See instructions  12 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address > \( \)				·	Yes	No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  12 X 13 Lin the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ► N/A 15 The books are in our of ► JOAN B. SHAYNB 15 Located at ► 90.9 BOWRING PARK, NASHYULLE; TN 27.4 ▶ 37.21.5 − 24.55 15 Section 49.47(1) monesempt charable fursist fining from 90.PF in level of Farm 1041 - check there and enter the amount of tix-exempt interest received or accrued during the year  At any time during claineds' year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and fining requirements for FinicRN Form 114. If "Yes," enter the name of the foreign country ★ Peart VIIEB   Statements Regardling Activities for Which Form 14.70 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a Dump the year, did the foundation (either directly or indirectly):  1) Engage in the sale or exchange, or its simple of property with a disqualified person?  2) Berrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  3) Fruinship poods, services, or facilities to (or accept them from) a disqualified person?  4) Pays complexation to, pray or reimburs the expositions of adequalitied person?  4) Pays complexation to, see of a disqualitied person?  5) Transfer any income or assets to a degualitied person or in the benefit or or see of a disqualitied person?  6) Agree to pay money or property to a government official? (Exception, Check Tio*  6) Agree to pay money or property to a government with 80 days.)  1) If you are not or accretion of a disqualitied person or acception of the acts and to quality under the exceptions described in Regulations section 4942(i)(3) or 4942(i)(3) or 4942(i)(5):  a At t	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
If "Yes," attach statement. See instructions    12		section 512(b)(13)? If "Yes," attach schedule. See instructions		11		X
13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application?  13 N N N N N N N N N N N N N N N N N N N	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory principle.	vileges?			
Website ardress ▶ N/A  11 The books are in care of ▶ JOAN B. SHAYNE   Located at ▶ 909 BOWRING PARK, NASHVILLE, TN   ZiPr4 ▶ 37215-2456		If "Yes," attach statement. See instructions		12		<u> </u>
14 The books are in care of ▶ JOAN B. SHAYNE Located at № 90 B OWTRIG PARK NASHVILLE; TN  15 Section 947(a)(1) nonexempt charitable trusts filing Form 990-PF in fleu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during cellendry year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the entertocines for exceptions and filing regular enterests for FinCEN Form 114. If "Yes," enter the name of the foundation (either directly or indirectly):  16 Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  18 Derrow money from, lend money to, or otherwise extend credit to (or accept it from)  2 Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  3 Sources and the sea or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  3 Adoqualided person?  (3) Furnish goods, services, or facilities to (or accept them from) at disqualified person?  (4) Pay compensation to, or pay or remiburise the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government survice, if terminality within 90 days, or section 53.494 (10)-3 or in a current notice regarding disaster assistance? See instructions  17 Organizations reling on a current notice regarding disaster assistance? See instructions  18 Organizations reling on a purple of the see that the foundation have a may of the acts fail to qualify under the exceptions described in Regulations described in section 4942(a)(3) or 4942(a)(3) or 4942	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	\	13 /	X	
14 The books are in care of ▶ JOAN B. SHAYNE Located at № 90 B OWTRIG PARK NASHVILLE; TN  15 Section 947(a)(1) nonexempt charitable trusts filing Form 990-PF in fleu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during cellendry year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the entertocines for exceptions and filing regular enterests for FinCEN Form 114. If "Yes," enter the name of the foundation (either directly or indirectly):  16 Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  18 Derrow money from, lend money to, or otherwise extend credit to (or accept it from)  2 Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  3 Sources and the sea or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  3 Adoqualided person?  (3) Furnish goods, services, or facilities to (or accept them from) at disqualified person?  (4) Pay compensation to, or pay or remiburise the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government survice, if terminality within 90 days, or section 53.494 (10)-3 or in a current notice regarding disaster assistance? See instructions  17 Organizations reling on a current notice regarding disaster assistance? See instructions  18 Organizations reling on a purple of the see that the foundation have a may of the acts fail to qualify under the exceptions described in Regulations described in section 4942(a)(3) or 4942(a)(3) or 4942		Website address ► N/A				
Located at ▶ 9.09 BOWRING PARK, NASHVILLE, TN  Section 4947(a)(1) nonexempt charitable trusts floring form 990-PP intel out Farm 1041 - check here and enter the amount of tax-exempt with east secored or accrued during the year  16. At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶  Part VILES: Statements Regarding Activities for Which Form 4720 May Be Required  FIRE Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly);  (1) Engage in the sale or exchange, or leasing of property with a disqualited person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualited person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualited person?  (5) Transfer any income or assets to a disqualited person or disqualited person?  (6) Agree to pay money or property to a government official? (Exception, Check 'No'  if the foundation agreed to make a grant to or to emptoy the official for a period atter termination of government service, if terminating within 90 days.)  1b If any answer is 'Yes' to la(1)-(6), did any of the acts fail to quality under the exceptions described in Repultations section 53-44(10)-3 or in a current notice regarding disaster assistance, check here  1c) Did the foundation agreed to make a grant to or to emptoy the official for a period atter termination of government service, if terminating within 90 days.)  1b If any answer is 'Yes' to la(1)-(6), did any of the acts factored in 14, a, other than excepted acts, that were not corrected before the first day of the tax-year long disaster	14	The books are in care of ▶ JOAN B. SHAYNE  Telephone no.▶	<u>(615)</u>			
and enter the amount of tax-exempt interest received or accrued during the year  6 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, scurities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country?  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or lead to the text of the property			ZIP+4 ▶3'	<u> 7215-</u>	24	56
At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filting requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶  Part VI[8] Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly);  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Birrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answers in "Yes" to 14(1)-(6), did any of the acts fait to qualify under the exceptions described in Regulations section 53.4941(g)-3 or in a current notice regarding disaster assistance, etheck here  c) Did the foundation engage in a prior year in any of the acts fait of quality under the exceptions described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?  2) Taxes on failing the obstinctive incomes (section 4942(a) (does not applying the provisions of section 4942(a) (and attach statement - see instructions.)  b Art there any years islated in 2a for which the foundation is not applying the provisions of section 4942(a) (and attach statem	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here				
Yes No securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.  Part NIES Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reinburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or the benefit or use of a disqualified person) yes No  16) Agree to pay money or property to a government official? (Exception, Check 'No' of the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 30 days.)  15 If any answer is "Yes' to 14(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance? See instructions  15 If any answer is "Yes' to 14(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance? See instructions  16 or the foundation engage in a prior year in any of the acts fail to qualify under the exceptions described in Regulations section 54.941(0)-3 or in a current notice regarding disaster assistance? See instructions  17 or the foundation described in a prior year in any of the acts fail to qualify the prior year in the foundation of the seed of the seed o		and enter the amount of tax-exempt interest received or accrued during the year	15			
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶    Part NIFE] Statements Regarding Activities for Which Form 4720 May Be Required    File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   1a During the year, did the foundation (either directly or indirectly);   11 Engage in the sale or exchange, or leasing of property with a disqualified person?   Yes X No     1a During the year, did the foundation (either directly or indirectly);   1a Signification of the foundation of the year of the foundation of the year of the foundation of the year of year of year of the year of	16				Yes	No
Fine Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (here is a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.441(0)-3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying organizations are applied to a feet of the complete organization organization and the disaster assistance? See instructions  O		_		16		X
Fine Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (here is a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.441(0)-3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying organizations are applied to a feet of the complete organization organization and the disaster assistance? See instructions  O		See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the				1
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualitied person (or make any of either available for the benefit or use of adequalitied person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Ves" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section \$3.491-(in)-3 or in a current notice regarding disaster assistance, check here  c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?  2) Taxes on failure to distribute income (Section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5):):  a) At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Parl XIII) for tax year(s) beginning before 2017?  If "Yes," list the years  b) Are there any years isted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assest) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No' and attach statement - see instructions.)  b) If "Yes," (b) the tax year espend or foundation interest in any bu		foreign country		43		
1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person) or good of the benefit or use of a disqualified person) or good of the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person) or make any of either available for the benefit or use of a disqualified person)  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.  b If any answer is "Yes" to 14(1-96), did any of the acts fall to qualify under the exceptions described in Regulations section 53,4941(d)-3 or in a current notice regarding disaster assistance, check here  before the first day of the tax year beginning in 2017?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?  The there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)  b If "Yes," for the year's undistributed income? (if applying section 4942(a)(2) to all years listed. Answer "No" and attach statement	Pa	art.VII:B Statements Regarding Activities for Which Form 4720 May Be Required				
1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to 1s(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance. See instructions  Organizations relying on a current notice regarding disaster assistance. See instructions  Organizations relying on a current notice regarding disaster assistance. See instructions  Organizations relying on a current notice regarding disaster assistance, sheck here  c) Old the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?  1 Taxes on failure to distribute incomes (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(5)):  a) At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?  If "Yes," list the years is sted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (lift applying s		File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	-	1	Yes	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or asset to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation of powernment service, if terminating within 90 days.)  b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 34,941(d)-3 or in a current notice regarding disaster assistance, check here  c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(3)	1a			44	112.	
2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?   Yes X No			s X No	-   1		
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b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	38					
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)  1						37.5
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)  A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	b				st , f	( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )
Form 4720, to determine if the foundation had excess business holdings in 2017.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  4b X			pose			
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  4b X			4-			
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  4b X			N/A	3b		
had not been removed from jeopardy before the first day of the tax year beginning in 2017?					200,42 15	X
nac not been removed to the part of the pa	b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose	that			
		had not been removed from jeopardy before the first day of the tax year beginning in 2017?				

Rart VII-B   Statements Regarding Activities for Which F	orm 4720 May Be R	equired (contin	ued)	
5a During the year, did the foundation pay or incur any amount to:		<u>.                                    </u>		Yes No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Y	es 🗓 No 🏻	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire		,	
any voter registration drive?		Y	es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Y	es 🗓 No 🖹	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
4945(d)(4)(A)? See instructions		Yo	es 🗶 No 💈	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or fe	or	Q. State	
the prevention of cruelty to children or animals?		Y	es 🗶 No 🖔	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unit	der the exceptions described i	n Regulations	Į.	
section 53.4945 or in a current notice regarding disaster assistance? See instru	ictions		N/A	5b
Organizations relying on a current notice regarding disaster assistance, check h	nere		▶□ [	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it maintai	ned		
expenditure responsibility for the grant?	N	[/A 🔲 Y	es 🔲 No 🟅	466
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		l'	
a personal benefit contract?		Y	es 🗶 No 📙	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		L	6b X
If "Yes" to 6b, file Form 8870.				1.12-31
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Y	es 🗶 No 📙	N. 1 (1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b
Part VIII Information About Officers, Directors, Truste	es, Foundation Mar	nagers, Highly		
Paid Employees, and Contractors				
1 List all officers, directors, trustees, and foundation managers and the	r	I (a) Compensation	(d) Contabutions to	T (-) Evenence
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOAN B. SHAYNE	TRUSTEE			T
909 BOWRING PARK				
NASHVILLE, TN 37215	0.00	0.	0.	0.
JENNIFER L. BLUM	TRUSTEE			
1018 MAPLE STREET				
SANTA MONICA, CA 90405	0.00	0.	0.	0.
LAUREN BLUM	TRUSTEE			
35 EAST 85TH STREET				
NEW YORK, NY 10028	0.00	0.	0.	0.
EMILY BLUM HASLETT	TRUSTEE /			
26 BAKER BRIDGE ROAD			,	
LINCOLN, MA 01773	0.00	0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	<u>'</u>		·	
				-
				,
	\			
Total number of other employees paid over \$50,000			<u> </u>	0
	·		Form	990-PF (2017)

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Page 8

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	i, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	106,362.
C	Fair market value of all other assets	1c	2,203,594.
d	Total (add lines 1a, b, and c)	1d	2,309,956.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,309,956.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	34,649.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,275,307.
6	Minimum investment return. Enter 5% of line 5	6	113,765.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an foreign organizations, check here   □ and do not complete this part.)	ıd certain	ı
1	Minimum investment return from Part X, line 6	1	113,765.
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017. (This does not include the tax from Part VI.)	]	
C	Add lines 2a and 2b	2c	3,949.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	109,816.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	109,816.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	109,816.
P	art XII Qualifying Distributions (see instructions)	TT	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	<del></del> -	107 570
a	, , , , , , , , , , , , , , , , , , , ,	1a	187,570.
	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	107 570
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	187,570.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		^
	income. Enter 1% of Part I, line 27b	5	<u>0.</u> 187,570.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	lualities t	or the section

Form **990-PF** (2017)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	( <b>c)</b> 2016	( <b>d)</b> 2017
1 Distributable amount for 2017 from Part XI, line 7				109,816.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0		
3 Excess distributions carryover, if any, to 2017:		0.		
a From 2012 121,258.				
b From 2013 110,577.				
c From 2014 173,992.				
d From 2015 106,181.				
e From 2016 200,640.				
f Total of lines 3a through e	712,648.			
4 Qualifying distributions for 2017 from				
Part XII, line 4: ►\$ 187,570.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.	·	
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				109,816.
e Remaining amount distributed out of corpus	77,754.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a).)  6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	790,402.			
b Prior years' undistributed income. Subtract				<del>"</del>
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable		_		
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line			_	
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract				
lines 4d and 5 from line 1. This amount must				^
be distributed in 2018				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	0.			
may be required - see instructions)				
8 Excess distributions carryover from 2012	121,258.			
not applied on line 5 or line 7	121,230.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	669,144.			
	003,144.			
10 Analysis of line 9: a Excess from 2013 110,577.				
b Excess from 2014 173, 992.				
c Excess from 2015 106, 181.				
d Excess from 2016 200, 640.				
e Excess from 2017 77,754.				
······································	^			

Form 990-PF (2017) THE BLUM Part XIV Private Operating Fou	FAMILY FO	UNDATION	A guestian (I)		871174 Page
1 a If the foundation has received a ruling or d		· · · · · · · · · · · · · · · · · · ·	-A, question 9)	N/A	
foundation, and the ruling is effective for 2			•		
<b>b</b> Check box to indicate whether the foundation			n section	4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted get	Tax year		Prior 3 years	. 4/1/	
income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,		<u> </u>			1
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly	<del></del>				
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					<del>                                     </del>
alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
` ' <b>-</b>					<del>                                     </del>
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter				<u> </u>	
2/3 of minimum investment return			\		
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:	<i>f</i>				
· · · · · · · · · · · · · · · · · · ·					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section		^			
512(a)(5)), of royalties)					1
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)	·- ·-				<del></del>
(3) Largest amount of support from					
an exempt organization					+
Part XV   Supplementary Inform	nation (Comple	te this part only i	f the foundation	had \$5,000 or me	re in assets
at any time during the			i the loandation	1 11au 40,000 01 1110	7.C. III 033C13
· · · · · · · · · · · · · · · · · · ·	···				
<ul> <li>Information Regarding Foundation</li> <li>List any managers of the foundation who has</li> </ul>	-	than 30/ of the total contr	ributions recovered by th	a foundation hofore the ele	nea of any tay
year (but only if they have contributed mor			noutions received by th	e toutiuation before the cit	ise of any tax
SEE STATEMENT 7	, oa	(-)(-),			
b List any managers of the foundation who		a atack of a appropriation (	or an aqually large part	tion of the oursership of a	nartnarchin as
other entity) of which the foundation has a			or an equally large puri	ion of the ownership of a	Jai ther Strip Of
NONE					
<del></del>	- Cront Gift Loon	Scholarchin etc. Dr	ograpac:		
2 Information Regarding Contribution Check here ► X if the foundation only				not accept uncollected rea	waste for funds. If
the foundation makes gifts, grants, etc., to					06313 101 101103. 11
a The name, address, and telephone number				<del></del>	
a The Hame, address, and telephone humber	Of Chian addices of the	to person to whom applie	ations should be added		
b The form in which applications should be	submitted and informa	tion and materials they st	nould include:		
c Any submission deadlines;		<del>,</del>			
	<del></del>		1 . d d		
d Any restrictions or limitations on awards,	such as by geographic	al areas, charitable fields,	kinds of institutions, or	r otner factors:	

Fart XV Supplementary information				· · · · · · · · · · · · · · · · · · ·
3 Grants and Contributions Paid During the Ye	ar or Approved for Future F	Payment		
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
·	or substantial contributor	recipient		<u> </u>
Paid during the year				
		]		
•				
SEE ATTACHED		₽C	SEE ATTACHED	
				187,570
			,	
				• • • • • • • • • • • • • • • • • • • •
	/			
!				
		<b>'</b>		
	•		,	
	•			
			l	187,570
Total		1	<u>▶ 3a</u>	187,370
<b>b</b> Approved for future payment	·			
		ł		
NONE				
			` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `	
,				
			,	
	7			'
				1
		<u> </u>	<u>▶</u> 3b	0
Total			<b>≥</b> 3h	, ,

		· · · · · · · · · · · · · · · · · · ·	
Part XVI-A	Analysis	of Income-Producing	<b>Activities</b>

nter gross amounts unless otherwise indicated.	Unrelated business income			y section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income
Program service revenue:	code	Amount	code	Amount	Tunction income
c					
d					
g Fees and contracts from government agencies Membership dues and assessments					
Interest on savings and temporary cash investments			14	13.	
Dividends and interest from securities	,		18	26,932.	
Net rental income or (loss) from real estate:  a Debt-financed property  b Not debt-financed property				payor your purity angree on he will principle to the	
6 Net rental income or (loss) from personal property				,	
Other investment income			14		
Gain or (loss) from sales of assets other than inventory			18	187,311.	
Net income or (loss) from special events Gross profit or (loss) from sales of inventory					
Other revenue:					
b					
d					
2 Subtotal. Add columns (b), (d), and (e)		(	).	214,256.	0
3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.				13	214,256

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	N/A
	<u></u>
_	,
-	
	·

	XVII Information R			62-187 d Relationships With Nonchar		Pa	ige 13
	Exempt Organ				<u> </u>	Yes	No
		rectly engage in any of the following		n described in section 501(c)		163	140
•	· / · / +	nizations) or in section 527, relatin lation to a noncharitable exempt or					
	1) Cash	ation to a noncharitable exempt of	ganization of.		1a(1)		X
•	2) Other assets				1a(2)		X
•	ther transactions:				1.51-7		
_	Sales of assets to a noncharita	able exempt organization			1b(1)	·	X
•	?) Purchases of assets from a no	· =			1b(2)		Х
(8	<ol> <li>Rental of facilities, equipment,</li> </ol>	or other assets			1b(3)		Х
(4	Reimbursement arrangements	3			1b(4)		Х
(5	5) Loans or loan guarantees				1b(5)	<u> </u>	X
•	•	embership or fundraising solicitation		-	1b(6)		X
		ailing lists, other assets, or paid en	• •		10		X
			• •	ays show the fair market value of the goods		ets,	
		oungation. If the foundation received, other assets, or services received.		in any transaction or sharing arrangement,	snow in		
(a) Line	1	(c) Name of noncharitable		(d) Description of transfers, transactions, and	d sharing arri	engemer	nts.
12/2	(b) (b)	N/A	o onompt or gameaton	(6)			
	-	21/12					
				ļ			
				<del> </del>			
			<u> </u>				
				<del> </del>			
ın	the foundation directly or indirect section 501(c) (other than section "Yes," complete the following sch		e or more tax-exempt organiza	ations described	Yes	X	] No
	(a) Name of or		(b) Type of organization	(c) Description of relation	ıshıp		
	N/A						
		Makilian and Makasakas and Makasak		towards and to the best of mulinouslands			
Sign Here	and belief, this true, correct, and cor	polete Declaration of preparer (other than		on or which preparer has any knowledge	May the IRS of eturn with the chown below:  X Yes	9 See ins	er
	Print/Type preparer's n			Date Check if PTIN	1		
Paid			[ [ ]	self- employed	01202	895	
	parer Firm's name ▶ DEI	0012110011		Firm's EIN ▶ 86-1			
•	Only			, in series			

Firm's address ► 1033 DEMONBREUN ST., STE 400 NASHVILLE, TN 37203

Phone no. (615) 259-1800 Form **990-PF** (2017)

### Schedule B

(Form·990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

➤ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organizatio	Employer identification number							
י	62-1871174							
Organization type (check	THE BLUM FAMILY FOUNDATION 62-1871174  Organization type (check one)							
Filers of:								
Form 990 or 990-EZ 501(c)( ) (enter number) organization								
	4947(a)(1) nonexempt charitable trust not treated as a private foundation							
	527 political organization							
Form 990-PF	X 501(c)(3) exempt private foundation							
	4947(a)(1) nonexempt charitable trust treated as a private foundation	•						
	501(c)(3) taxable private foundation	/						
	non filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling ny one contributor. Complete Parts I and II. See instructions for determining a contributor's							
Special Rules	•							
sections 509(a)(	For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.							
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.								
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year.								
Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)								

Name of organization

Employer identification number

THE	BLUM	<b>FAMILY</b>	FOUNDATION

62-1871174

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOAN B. SHAYNE  909 BOWRING PARK  NASHVILLE, TN 37215	s14,174.	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	JOAN B. SHAYNE  909 BOWRING PARK  NASHVILLE, TN 37215	\$4,108.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Employer identification number

### THE BLUM FAMILY FOUNDATION

62-1871174

Part II	Noncash Property (see instructions). Use duplicate copies of Part	II if additional space is needed.	,
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	200 SHARES TJK COS INC NEW COM COST: 1096	s14,174.	07/03/17
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		s	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		s	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		   s	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		s	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
			90, 990-EZ, or 990-PF) (2017

ame of organi:	zation			Employer identification number		
HE BLU	M FAMILY FOUNDATION			62-1871174		
Part III	Exclusively religious, charitable, etc., contribute year from any one contributor. Complete colcompleting Part III, enter the total of exclusively religious, of	umns (a) through (e) and the follow Charitable, etc., contributions of \$1,000 or light	wing line entry. For organization	one		
/a\ Nia	Use duplicate copies of Part III if additional	space is needed				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Des	scription of how gift is held		
	,	(e) Transfer of gif	l			
_	Transferee's name, address, and	ZIP + 4	Relationship of tr	ansferor to transferee		
		(				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Des	scription of how gift is held		
_						
	(e) Transfer of gift					
_	Transferee's name, address, and	ZIP + 4	Relationship of tr	ansferor to transferee		
=						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Des	scription of how gift is held		
-  -						
		(e) Transfer of gif	<u> </u>			
_	Transferee's name, address, and	ZIP + 4	Relationship of tr	ansferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Des	scription of how gift is held		
$ \frac{1}{2}$						
		(e) Transfer of gif	 t			
<u> </u>	Transferee's name, address, and	ZIP + 4	Relationship of tr	ansferor to transferee		
-						

FORM 990-PF INTERE	ST ON SAVI	NGS AND TH	EMPOR <i>i</i>	RY CASH	INVESTME	NTS S	PATEMENT 1
SOURCE		REV	(A) /ENUE BOOKS		(B) INVESTME INCOME		(C) ADJUSTED NET INCOME
BANK OF AMERICA-INT		1	13.	1	.3.	13.	
TOTAL TO PART I, LI	NE 3		1	13.	1	.3.	13.
FORM 990-PF	DIVIDEND	S AND INTE	EREST	FROM SEC	CURITIES	S	FATEMENT 2
SOURCE	GROSS AMOUNT	CAPITA GAINS DIVIDEN	3	(A) REVENUI PER BOOK		B) NVEST- INCOME	(C) ADJUSTED NET INCOME
BNY MELLON FROM BELLE MEADE ASSOCIATES NT, LP K-1	26,836		0.		96. 36. 2	96.	96.
TO PART I, LINE 4	26,932		0.	26,93		26,932.	26,932.
FORM 990-PF		ACCOUNT	ring E	FEES	(0		ratement 3
DESCRIPTION		EXPENSES PER BOOKS		T INVEST-		ISTED INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES	_	4,108	<del>_</del>	4,10	3.	0.	0.
TO FORM 990-PF, PG	1, LN 16B	4,108	3. 	4,108	3.	0.	0.
FORM 990-PF	C	THER PROFI	ESSION	NAL FEES		S	FATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) INVEST- NT INCOMI		:) ISTED INCOME	(D) CHARITABLE PURPOSES
FROM BELLE MEADE ASSOCIATES NT, LP K BNY MELLON	-1	11,948		11,94		0.	0.
TO FÓRM 990-PF, PG	1, LN 16C	11,953	 3. 	11,95	3.	0.	0.
	_						

FORM 990-PF	TAX	ES	Si	PATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
IRS TAXES FOREIGN TAXES PAID	142. 736.	0. 736.	0.	0.
TO FORM 990-PF, PG 1, LN 18	878.	736.	0.	0.

FORM 990-PF OTHE	R INVESTMENTS		STATEMENT 6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BELLE MEADE ASSOCIATES NT, LP	COST	1,211,316.	2,203,594.
TOTAL TO FORM 990-PF, PART II, LINE	: 13	1,211,316.	2,203,594.

FORM 990-PF	PART XV - LINE 1A	STATEMENT 7
	LIST OF FOUNDATION MANAGERS	

NAME OF MANAGER

JOAN B. SHAYNE LAUREN BLUM