723501 01-03-18



Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. ▶ Go to www.irs gov/Form990PF for instructions and the latest information.

FORCALE	ndar year 2017 or tax year beginning		, and ending		
Nama d	of foundation			A Employer identification	number
LAF	RY R. COFFEY CHARITABLE	TRUST		61-6168546	;
	and street (or P.O. box number if mail is not delivered to street a	ddress)	Room/suite	B Telephone number	
504	BEDFORDSHIRE ROAD	<u> </u>		502 426-27	51
	town, state or province, country, and ZIP or foreign p	ostal code		C if exemption application is p	ending, check here
LOU	ISVILLE, KY 40222				
G Chec	k all that apply: Initial return	initial return of a fo	ormer public charity	D 1 Foreign organization	s, check here
	Final return	Amended return		2 Foreign organizations me	setupo the 85% test
	Address change	Name change		2 Foreign organizations me check here and attach co	proputation
_	k type of organization: X Section 501(c)(3) ex		64	E If private foundation sta	
		Other taxable private founda	<u></u>	under section 507(b)(1))(A), check here
	parket value of all assets at end of year J Account	-	Accrual	F If the foundation is in a	
(110HI ▶\$	Part II, col. (c), line 16)	ther (specify)	3)	under section 507(b)(1))(B), check here
Part		(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	1,002,526.		N/A	
2	Check If the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	197,052.	197,052.		STATEMENT 1
58	a Gross rents				
1	Net rental income or (loss)				
ور 16	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	418,623.			
evenue 7	assets on line 6a		410 600		
~ .	Capital gain net income (from Part IV, line 2)		418,623.		
8	Net short-term capital gain			·	
9	Income modifications Gross sales less returns				
108					
;	Cross profit or (loss)				
11					-
12	Other Income Solution of the Control	1,618,201.	615,675.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee-salaries and wages				<u> </u>
15	Pension glans, employee, peneilts		<u> </u>		
မ္တို့ 16	Legal fees				
T I	Accounting fees STMT 2	6,573.	0.	·	6,573.
ă (Other professional fees				
9 17 18 g	Interest	4 631	0.		0.
18 18	Taxes STMT 3	4,631.	<u> </u>		
19 20	Depreciation and depletion Occupancy				
F 20	Travel, conferences, and meetings	-			
된 22	Printing and publications				
E 23	Other expenses STMT 4	16,771.	0.		16,771.
	Total operating and administrative				
peratin 54	expenses Add lines 13 through 23	27,975.	0.		23,344. 302,375.
O 25	Contributions, gifts, grants paid	302,375.	· · · · · · · · · · · · · · · · · · ·		302,375.
26	Total expenses and disbursements.		-		222 -12
	Add lines 24 and 25	330,350.	0.		325,719.
27	Subtract line 26 from line 12	1 005 054			
	2 Excess of revenue over expenses and disbursements	1,287,851.	615 675	 	 -,
	Net investment income (if negative, enter -0-)		615,675.	N/A	
1 1	c. Adjusted net income (if negative, enter -0-)	; i		74 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	1

LHA For Paperwork Reduction Act Notice, see instructions



Ē	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	of year
느		column should be for end of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	475,616.	620,368.	620,368.
•	3	Accounts receivable -		· · · · · · · · · · · · · · · · · · ·	
		Less; allowance for doubtful accounts			
	4	Pledges receivable ►			
		Less; allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other]
		disqualified persons			
	7	Other notes and loans receivable			
		Less, allowance for doubtful accounts			
S	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges	~ · · · · · · · · · · · · · · · · · · ·		
As		Investments - U.S. and state government obligations			
		Investments - corporate stock STMT 5	6,190,862.	7,338,592.	9,387,967.
		Investments - corporate bonds			
		Investments - land, buildings, and equipment basis			
		Less accumulated depreciation	· · · · · · · · · · · · · · · · · · ·		
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment; basis	····	· · · · · · · · · · · · · · · · · · ·	
	• •	Less accumulated depreciation			
	15	Other assets (describe > ESTIMATED TAX PAYME)	9,771.	5,140.	5,140.
		Total assets (to be completed by all filers - see the	377.124		3,110.
	10	Instructions. Also, see page 1, item I)	6,676,249.	_7,964,100.	10,013,475.
-	17	Accounts payable and accrued expenses	0,070,243.		10,013,473
	18	Grants payable	····		
	19	Deferred revenue		 	[
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Ē	21	Mortgages and other notes payable			1
Lia		Other liabilities (describe)			1
		Other Habilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			1
S	24	Unrectricted			
ü	25	Temporarily restricted			[
ala	20	Permanently restricted			1
dВ	20	Unrestricted Temporarily restricted Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg., and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances			
'n		and complete lines 27 through 31			}
o.	27	Control stock trust arranged or surrent funds	6,676,249.	7,964,100.	
sts	21	Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg., and equipment fund	0.	7,302,2000	i i
SS	20	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
¥ A	20	Tetal net essets or fund balances	6,676,249.	7,964,100.	1
ž	30	Total net assets or fund balances	0,0,0,2,131	7730172001	
		Total liabilities and net assets/fund balances	6,676,249.	7,964,100.	
				7,301,1000	
P	art	Analysis of Changes in Net Assets or Fund Bal	lances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 3	10		
		it agree with end-of-year figure reported on prior year's return)	·•	1	6,676,249.
	•	amount from Part I, line 27a		2	1,287,851.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	7,964,100.
		eases not included in line 2 (itemize)		5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	umn (b), line 30	6	7,964,100.

Part IV Capital Gai	ns and Lo	sses for Tax on In	vestment	Income		·			
		s) of property sold (for exa or common stock, 200 shs		te,	(b) H	ow acquired Purchase Donation	1 (c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a COMMONWEALTH	BANK				 ~	Donaion	_		
b RAYMOND JAME									
c ROYAL ALLIAN									
d CAPITAL GAIN	S DIST	RIBUTIONS							
е			,		<u> Г</u>		ŀ		
(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale			((h) Gain or (lo (e) plus (f) mini	
a 1,118,97				905,50					213,476.
b 819,21				817,24					1,965.
c 100,00				64,65	9.				35,341.
d 167,84	<u> </u>		 						167,841.
Complete only for assets sh	lowing gain in	column (h) and owned by	the foundation	on 12/31/69			(1) (Gains (Col. (h) g	an minus
(i) FMV as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (I)			còl. (k), but not less t Losses (from co	han -0-) or
	-	40 01 120 1700		(1), a	-+				213,476.
a b									1,965.
<u> </u>		***							35,341.
d								· · · · · · · · · · · · · · · · · · ·	167,841.
e									
2 Capital gain net income or (r				7 7	}	2			418,623.
3 Net short-term capital gain of if gain, also enter in Part I, II if (loss), enter -0- in Part I, II	ne 8, column (ine 8	c).			}	3		N/	A
Part V Qualificatio	n Under S	ection 4940(e) for	Reduced	Tax on Net	Inve	stment I	ncon	ne	
(For optional use by domestic p	rıvate foundatı	ons subject to the section 4	4940(a) tax on	net investment ind	come)				
If section 4940(d)(2) applies, lea	ave this part b	ank.							
Was the foundation liable for the if "Yes," the foundation doesn't of	e section 4942	tax on the distributable am		-	od?				Yes X No
1 Enter the appropriate amour					ntries				<u> </u>
(a)		(b)	1011 0011 0110 001	are maning any cr	(c)				(d) tribution ratio
Base periód years Calendar year (or tax year be	ainnina in)	Adjusted qualifying dis	stributions	Net value of no		table-use as	sets	(col. (b)	tribution ratio divided by col. (c))
2016	<u> </u>	45	7,119.		7,	925,5	10.		.057677
2015			3,378.			774,0			.132594
2014			9,572.			977,1			.045624
2013			6,744.			<u>576,3</u>			.062584
2012		. 32	0,925.		7,	993,5	83.		.040148
2 Total of line 1, column (d)					•			2	.338627
3 Average distribution ratio for the foundation has been in e			on line 2 by 5.0), or by the numbe	er of ye	ears		3	.067725
4 Enter the net value of noncha	arıtable-use as	sets for 2017 from Part X,	line 5					4	8,650,422.
5 Multiply line 4 by line 3								5	585,850.
6 Enter 1% of net investment :	ncome (1% of	Part I, line 27b)						6	6,157.
7 Add lines 5 and 6								7	592,007.
8 Enter qualifying distributions	s from Part XII	, line 4						8	325,719.
If line 8 is equal to or greater			e 1b, and comp	lete that part usin	ıg a 1%	tax rate.			

Part VI Excise Tax Based on Investment Income (Section	ir TRUST 61-6168546 in 4940(a), 4940(b), 4940(e), or 4948 - see instructi	Page 4
		ons)
1a Exempt operating foundations described in section 4940(d)(2), check here		1
Date of ruling or determination letter: (attach copy of le		211
b Domestic foundations that meet the section 4940(e) requirements in Part V, check	here and enter 1% 1 12	314.
of Part I, line 27b	enter 49/ of Port Line 101 //->)
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations.		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundation:		0.
3 Add lines 1 and 2		314.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation		314.
 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, ente 6 Credits/Payments* 	r-0-	, 314.
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a 5,140.	1
b Exempt foreign organizations - tax withheld at source	6a 5,140.	- 1
c Tax paid with application for extension of time to file (Form 8868)	60 0.	1
d Backup withholding erroneously withheld	6d 0.	
7 Total credits and payments. Add lines 6a through 6d	*** I	140.
		0.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 22		174.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	· · · · · · · · · · · · · · · · · · ·	1/4.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount ov	1 -	
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax Part VII-A Statements Regarding Activities	Refunded ► 11	
1a During the tax year, did the foundation attempt to influence any national, state, or I	ocal legiclation or did it participate or intervene in	es No
any political campaign?	1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for politic	 	$\frac{1}{x}$
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and		-
distributed by the foundation in connection with the activities.	d copies of any materials published of	1 1
c Did the foundation file Form 1120-POL for this year?	10	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed of	 	1
(1) On the foundation. \triangleright \$	_	
e Enter the reimbursement (if any) paid by the foundation during the year for political		1 1
managers. > \$ 0 •	il experiulture tax imposed on foundation	i
2 Has the foundation engaged in any activities that have not previously been reported	d to the IRS?	$\frac{1}{x}$
	I to the mor	- -
If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its go	warning instrument articles of incorneration or	- (- (
	f f	X
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the char 4a Did the foundation have unrelated business gross income of \$1,000 or more durin	·	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A 4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during	· • • • • • • • • • • • • • • • • • • •	X
If "Yes," attach the statement required by General Instruction T	1110 your	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) si	atisfied either:	1
 By language in the governing instrument, or 	and different and a second a second and a second and a second and a second and a second a second and a second a second and	1
By state legislation that effectively amends the governing instrument so that no its properties of the properties o	mandatory directions that conflict with the state law	
	6	K
remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Your and the second of the second	 	K
I Did the loundation have at least \$0,000 in assets at any time during the year? It is	os, complete l'art il, con (e), and l'art Av	
8a Enter the states to which the foundation reports or with which it is registered. See	Instructions	- {
	instructions.	1 1
KY b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-P	E to the Attorney General (or designate)	
	R to the Attorney General (or designate)	X T
of each state as required by General Instruction G? If "No," attach explanation	 	-
9 Is the foundation claiming status as a private operating foundation within the mean year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "		- X
to D. I		$\frac{1}{x}$
10 Did any persons become substantial contributors during the tax year / if "Yes," attac	Form 990-	T (0047)

Taxes on failure to distribute income (section 4942) (does not apply for yea defined in section 4942(j)(3) or 4942(j)(5)):	ars the foundation was a private operating foundation			
a At the end of tax year 2017, did the foundation have any undistributed incompared in the second se				
before 2017?	Yes X No			
If "Yes," list the years 🖊,		. 1		
b Are there any years listed in 2a for which the foundation is not applying the valuation of assets) to the year's undistributed income? (If applying section				
statement - see instructions.)	N/A [2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years	s listed in 2a, list the years here			
> ,,,	,		}	
Did the foundation hold more than a 2% direct or indirect interest in any bu during the year?	usiness enterprise at any time Yes X No			
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any	purchase by the foundation or disqualified persons after			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved	ed by the Commissioner under section 4943(c)(7)) to dispose		1	
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 2				_
Form 4720, to determine if the foundation had excess business holdings in	n 2017.) N/A	3Ь)	

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

had not been removed from jeopardy before the first day of the tax year beginning in 2017?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form 990-PF (2017) LARRY R. COFFEY CHARITAB			61-61685	46	Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be R	equired (contin	ued)		
Part VII-B Statements Regarding Activities for Which F 5a During the year, did the foundation pay or incur any amount to: (1) Carry on propaganda, or otherwise attempt to influence legislation (section (2) Influence the outcome of any specific public election (see section 4955); or any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes (4) Provide a grant to an organization other than a charitable, etc., organization 4945(d)(4)(A)? See instructions (5) Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify une section 53.4945 or in a current notice regarding disaster assistance? See instructions or relying on a current notice regarding disaster assistance, check if the answer is "Yes" to question 5a(4), does the foundation claim exemption for expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	orm 4720 May Be R 1 4945(e))? In to carry on, directly or indirectly In described in section In der the exceptions described in sections In described in sections In the tax because it maintains In the section i	ectly, You You You Or PRegulations	es X No		No
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				[
a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a p if "Yes" to 6b, file Form 8870. 7a At any time during the tax year, was the foundation a party to a prohibited tax s b if "Yes," did the foundation receive any proceeds or have any net income attributed the foundation About Officers, Directors, Trusteen and the foundation About Officers, Directors, Trusteen and the foundation About Officers of t	Ye	s X No	6b 7b	Х	
Paid Employees, and Contractors					
1 List all officers, directors, trustees, and foundation managers and tr		T., \0.	(4)		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Exp account allowa	ense other nces
	TRUSTEE				
504 BEDFORDSHIRE RD	10.00	0.	0.		^
LOUISVILLE, KY 40222					0.
2 Compensation of five highest-paid employees (other than those incl		enter "NONE."			
(a) Name and address of each employee paid more than \$50,000 NONE	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Exp account allowa	, other
Total number of other employees paid over \$50,000					

Form 990-PF (2017) LARRY R. COFFEY CHARITABLE TRUST		6168546	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly		
3 Five highest-paid independent contractors for professional services. If none, enter "NO	NE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Comp	ensation
NONE			
	_ 		
		1	
		j	
			
		1	
Total number of others receiving over \$50,000 for professional services		<u> </u>	0
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced,		Expenses	
1 NONE	010		
			0.
2			
			
•		 	
3			
			
4			
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines.	1 and 2	Amount	
1 NONE	i aliu z.	Aniount	
HOND			
			0.
2			
			<u>-</u>
All other program-related investments. See instructions			
3			
			
		ĺ	
		l	
	<u> </u>		
Total Add lines 1 through 3	>	Í	0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	dations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	8,160,615.
b	Average of monthly cash balances	1b	616,399.
C	Fair market value of all other assets	1c	5,140.
ď	Total (add lines 1a, b, and c)	1d	8,782,154.
е	Reduction claimed for blockage or other factors reported on lines 1a and		<u> </u>
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,782,154.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	131,732.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,650,422.
6	Minimum investment return Enter 5% of line 5	6	432,521.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certain	
	foreign organizations, check here 🕨 🧰 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	432,521.
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	12,314.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	420,207.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	420,207.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	420,207.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
·a	- 404	1a	325,719.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	4	325,719.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
•	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	325,719.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	ualifies for	the section
	4940(e) reduction of tax in those years.		

Part XIII	Undistributed Income	(see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI,		1 3413 51701 10 10 10	2010	2017
line 7				420,207.
2 Undistributed income, if any, as of the end of 2017				120/2077
a Enter amount for 2016 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013 104,682.				
c From 2014				
d From 2015 733,135.				
e From 2016 65, 474.	1			
f Total of lines 3a through e	903,291.			
4 Qualifying distributions for 2017 from				
Part XII, line 4 ►\$ 325,719.				
a Applied to 2016, but not more than line 2a	1		0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				325,719.
e Remaining amount distributed out of corpus	0.	-		
5 Excess distributions carryover applied to 2017	94,488.		., , , ,	94,488.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:			:	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	808,803.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously		0.		
assessed		<u> </u>		
d Subtract line 6c from line 6b. Taxable		0.		
amount - see instructions		0.1		
e Undistributed income for 2016. Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract				
lines 4d and 5 from line 1. This amount must		•		
be distributed in 2018				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012				
not applied on line 5 or line 7	0.		<u> </u>	
9 Excess distributions carryover to 2018				
Subtract lines 7 and 8 from line 6a	808,803.			
O Analysis of line 9:				
a Excess from 2013 10,194.				
b Excess from 2014]			
c Excess from 2015 733,135.]			
d Excess from 2016 65, 474.]			
e Excess from 2017				
				Form 990-PF (2017)

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation show any relationship to Purpose of grant or any foundation manager or substantial contributor Amount status of contribution Name and address (home or business) recipient a Paid during the year AMERICAN RED CROSS PUBLIC GENERAL FUND 431 18TH STREET NW WASHINGTON, DC 20006 15,000. BRONX BILINGUAL CHURCH OF CHRIST PUBLIC EVANGELISM 508 W 139TH ST BASEMENT NEW YORK, NY 10031 18,000. BROADMOOR CHURCH OF CHRIST PUBLIC EVANGELISM 264 BROADMOOR DR NASHVILLE, TN 37207 6,000. CENTRAL SHELBY CHURCH OF CHRIST PUBLIC EVANGELISM 1118 BURK'S BRANCH ROAD SHELBYVILLE, KY 40065 EVANGELISM 2,025. COLUMBUS STREET CHURCH OF CHRIST PUBLIC EVANGELISM 512 COLUMBUS STREET 12,000. BEDFORD, OH 44146 SEE CONTINUATION SHEET(S) 302,375. **▶** 3a b Approved for future payment NONE <u> 3b</u> Total

Part XVI-A **Analysis of Income-Producing Activities**

					-
Enter gross amounts unless otherwise indicated.	(a) Business	d business income (b) Amount	(c) Exclu- sion	(d)	(e) Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a			+		
b	_				
c	_		+		
d	I "I		+		
e			-		
	- +		-		
g Fees and contracts from government agencies	<u> </u>		-		
2 Membership dues and assessments			┽—		
3 Interest on savings and temporary cash	[[
investments	 		14	107 050	
4 Dividends and interest from securities			14	197,052.	
5 Net rental income or (loss) from real estate:		- 	+		es e si e g
a Debt-financed property			+		· · · · · · · · · · · · · · · · · · ·
b Not debt-financed property	 				
6 Net rental income or (loss) from personal					
property	<u> </u>		+		
7 Other investment income	-		-		
8 Gain or (loss) from sales of assets other	l j		1 10	410 (22	
than inventory			18	418,623.	
9 Net income or (loss) from special events	ļ <u>-</u>		+		
O Gross profit or (loss) from sales of inventory			+	·	
1 Other revenue:			1 1		
å ————————————————————————————————————	-		+		
b	-		-}		
c	-	 	-		
d	-				
e	-	0.	+	615,675.	
2 Subtotal. Add columns (b), (d), and (e)	<u> </u>	0			0. 615,675.
3 Total Add line 12, columns (b), (d), and (e)				13	015,075.
See worksheet in line 13 instructions to verify calculations					
Part XVI-B Relationship of Activities	to the Accor	nplishment of Ex	empt	Purposes	
Line No Explain below how each activity for which in		a clump (a) of Dart VIII	A sontrib	utad importantly to the appare	aliahmaat af
			4 contrib	uted importantly to the accomp	DIISTIMENT OF
the foundation's exempt purposes (other th	an by providing fund	us for such purposes).			
	 -				
					
			<u>. </u>		
- 					
					
					
				 	
					
•					

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? □ If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign Under penalties of perpury, I declare that I have sample penalties of preparer (other than taxpayer) is based on all information of which preparer has any knowledge and belief, it is true, worst. performing schedules and statements, and to the best of my knowledge and belief, it is true, worst. performing schedules and statements, and to the best of my knowledge and belief, it is true, worst. performing schedules and statements, and to the best of my knowledge and belief, it is true, worst. performing schedules and statements or distribution of which preparer has any knowledge and belief, it is true, worst. performing schedules and statements and to the best of my knowledge and belief. It is true, worst. performing schedules and statements, and to the best of my knowledge and belief. It is true, worst. performing schedules and statements. The preparer is a statement of which preparer has any knowledge. Signature of inferior trustee	a Transfers from the reporting foundation to a noncharitable exempt or ganization of (1) Case (2) Other assets (2) Other assets (3) Chief transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Amenal of faculties, equipment, or other assets (3) Amenal of faculties, equipment, or other assets (3) Amenal of faculties, equipment, making lists, other assets, or paid employes (4) Removement arrangements (5) Loans or from guarantees (5) Loans or from guarantees (6) Performance of services or membration or fundrations generally and the sales of the passet, or paid employes (4) If the answer to any of the above is "Yes," complete the following schedule. Column (6) should always show the fair market value of the goods, other assets, or services received. (3) Inner of one of the value of the goods, other assets, or services received. (4) Amount involved (5) Remort involved (6) Remort fundration or convert faculties are market value in any transaction or sharing arrangement, show in socious 501 (c) (c) other than section 501 (c) (a) one or more tax-exempt organization (b) Amount involved (c) Rame of noncharitable exempt organization (d) Description of relationships (c) Rame of control articles exempt organization (d) Description of relationships (e) Rame of control articles exempt organization (e) Description of relationships (e) Rame of control articles are received. (a) Rame of organization (b) Type of organization (c) Description of relationships (e) Rame of organization (e) Rame of organ	1 Did the or	ganization directly or indir	rectly engage in any	of the followin	g with any other organization	described in section	n 501(c)	L Y	es	No
(1) Clash (2) Other seasts b Other transactions: (1) Sales of assets to a noncharitable evempt organization (2) Purchases of assets from a noncharitable evempt organization (3) Rental of facilities, equipment, or other assets (4) Reminiberent arrangements (5) Loans or loan guarantees (5) Performance of servers or membership or fundrassing solicitations (5) Performance of servers or membership or fundrassing solicitations (5) Econs or loan guarantees (5) Performance of servers or membership or fundrassing solicitations (5) Performance of servers or membership or fundrassing solicitations (5) Econs or loan guarantees (5) Performance of servers or membership or fundrassing solicitations (5) Performance of servers or membership or fundrassing solicitations (6) Performance of servers or membership or fundrassing solicitations (6) Performance of servers or membership or fundrassing solicitations (7) All of the servership or fundration. The fundation received lists than fair market value in any transaction or sharing arrangement, show in column (4) the value of the goods, other assets, or services received. 21 In the fundation of the server of the poods, other assets, or services received. 22 Is the foundation of the server of the poods, other assets, or services received. 23 In the fundation of the server of the poods of the pool of the best of my knowledge leading to the pool of the pool of the best of my knowledge leading to the pool of	(2) Other sessis 5) Other transactions: (1) Sales of assists to a noncharitable exempt organization (2) Pructicase of assests from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rental organizations and services or membership or fandrasing solicitations (5) Disars or fine guarantees (6) Performance of services or membership or fandrasing solicitations (5) Performance of services or membership or fandrasing solicitations (6) Performance of services or membership or fandrasing solicitations (7) The service of the service of the goods, other assets, or paid employees (8) Performance of services or membership or fandrasing solicitations (8) Performance of services or membership or fandrasing solicitations (9) Performance of services or membership or fandrasing solicitations (9) Performance of the service organization (1) Performance or sharing arrangement, show in continuint (g) the value of the goods, other assets, or services received. (9) Amount involved (9) Name of organization (10) Amount involved (10) Amount involved (11) Amount involved (12) Amount involved (13) Amount involved (14) Amount involved (15) Amount involved (16) Name of organization (17) Amount involved (18) Amount involved (19) Amount invol	(other tha	n section 501(c)(3) organ	izations) or in secti	on 527, relating	to political organizations?					
(9) Other assets to the remarkations: (1) Sales of assets to a non-haritable exempt organization (2) Purchases of assets from a non-haritable exempt organization (3) Renal of facilities, equipment of other assets (4) Reminuscement arrangements (5) Loans or loan guisanties (6) Performance of services or membraship or furtiasing sciricitations (6) Performance of services or membraship or furtiasing sciricitations (6) Performance of services or membraship or furtiasing sciricitations (7) Further an asset to any of the above is "Vis." complete the following schedule. Column (6) the value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (6) the value of the goods, other assets, or services received. 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization or sharing arrangement, show in section 501(c) (other than section 501(c))(a)) or in section 527? 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c))(a)) or in section 527? 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c))(a)) or in section 527? 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c)) or indirectly or indirectly or indirectly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in the following section 501(c)) or indirectly or i	(2) Other sassets (1) Sales of assets to a noncharidable exempt organization (2) Purchases of assets to a noncharidable exempt organization (3) Period of cloticles, equipment, or other assets (4) Remoduratement arrangements (5) Loans or from quarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) It is answer to any of the above is "Ves," complete the following schedule. Column (6) should always show the fair market value of the goods, other assets, or paid employees (6) It is answer to any of the above is "Ves," complete the following schedule. Column (6) should always show the fair market value of the goods, other assets, or services presented. (6) It is answer to any of the above is "Ves," complete the following schedule and it is the rained of the goods, other assets, or services presented. (6) It is the foundation directly or inducedly affiliated with, or related to, one or more tax-exampt organization or sharing arrangement, show in section 501(c) (c) filter than action 501(c) filter than 501(c) filte	a Transfers	from the reporting founda	ation to a noncharita	able exempt org	janization of					
b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchase of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembursored of assets from a noncharitable exempt organization (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (7) Sharing of facilities, equipment, making lists, other assets, or part explaints of column (b) should always show the farr market value of the goods, other assets, or services received. (8) Amount involved (9) Amount involved (1) Amount involved (1) Amount involved (2) Name of inoncharitable exempt organization (4) Description of relationship (5) Loans or loans and advantage are appropriated to the best of the poofs, other assets, or services received. (9) Amount involved (1) Amount involved (2) Name of organization (3) Type of organization (4) Description of relationship (4) Description of relationship (5) Description of relationship (6) Description of relationship (7) Description of relationship (8) Description of relationship (9) Description of relationship (1) Description of relationship (1) Description of relationship (1) Description of relationship (2) Description of relationship (3) Description of relationship (4) Description of relationship (5) Description of relationship (6) Description of relationship (8) Description of relationship (9) Description of rela	City Internation City Intern	(1) Cash							1a(1)		X
(1) Sales of assets for an onchartactile exempt organization (2) Purchases of assets from a nonchartactile exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or foat guarantees (6) Performance of services or membership or fartasing selectations (6) Performance of services or membership or fartasing selectations (7) Sharing of facilities, equipment, making lists, other assets, or paid employes (8) Performance of services or embership or fartasing selectations (8) Performance of services or embership or fartasing selectations (8) Performance of services or embership or fartasing selectations (8) Performance of services or embership or fartasing selectations (8) India in the foot of the above is "Yes," complete the following schedule. Column (6) Is an any transaction or sharing arrangement, show in column (6) It waste of the goods, other assets, or services queries by the reporting foundation. If the foundation decided by the services of the servic	(1) Sales of assets from a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rental of facilities, equipment, or other assets (5) Loans or foat guitanties (6) Performance of services or membership or furdissing solicitations (6) Performance of services or membership or furdissing solicitations (7) A state of the above is "Yes, complete the following schedule. Column (6) should always show the fair market value of the poots, other assets, or services quent by the opporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (6) the value of the poots, other assets, or services received. (a) Investor (b) Amount involved (c) Name of ronofaritable exempt organization (d) Description of variative, termisetions, and sharing arrangements. (b) Amount involved (c) Name of ronofaritable exempt organization (d) Description of relationship in section 501(c) (pitter than section 501(c)(3)) or in section 527? (a) Name of organization (a) Name of organization (b) Type of organization (c) Description of relationship N/A (b) Type of organization (c) Description of relationship (c) Description of relationship N/A (c) Name of organization (c) Organization (c) Description of relationship N/A (d) Name of organization (e) Description of relationship N/A (e) Description of relationship N/A (f) Name of organization (e) Description of relationship N/A (g) Name of organization (e) Description of relationship N/A (g) Name of organization (e) Description of relationship N/A (g) Name of organization (e) Description of relationship N/A (g) Name of organization (e) Description of relationship N/A (g) Name of organization (e) Description of relationship N/A (g) Name of organization (e) Description of relationship N/A (g) Name of organization (e) Description of relationship N/A (g) Name of organization (e) Description of relationship N/A (g) Name of o	(2) Other	assets						1a(2)		X
(2) Purchases of assets from a noncher table exempt organization 19(2) X 19(3) X 19(4) X	(2) Purchases of assets form a noncharidable exempt organization (3) Rehalt of facilities, equipment, or other assets (4) Reimburstement arrangements (5) Loans or fixing granifeles (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) Italia (1) Ital	b Other tran	isactions;								
(9) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (7) Exhance of facilities, equipment, making lists, other assets, or paid employees (8) Interest or any of the above is "Yes," complete the following schedule. Column (8) should always show the fair market value of the goods, other assets, or or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (9) the value of the goods, other assets, or services extended. (a) Limit of the above is "Yes," complete the following schedule. (b) Amount involved (c) Name of incorparization (d) Description of interest value of the goods, other assets, or services. (a) Interest of extent in the foundation received less than fair market value in any transaction or sharing arrangement, show in column (9) the value of the goods, other assets, or services extended. (a) Name of interest value of the goods, other assets, or services extended. (b) Amount involved (c) Name of interest value of the goods, other assets, or services extended. (c) Name of interest value of the goods, other assets, or services extended. (a) Name of organization (b) Type of organizations described in section 501(c) (other than section 501(c)(g)) or in section 5217? Yes	(9) Rental of Boulties, equipment, or other assets (4) Remibursement arrangements (5) Lours or loan guarantees (6) Performance of services or membership or fundriasing solicitations (6) Performance of services or membership or fundriasing solicitations (7) A lours or loan guarantees (8) Performance of services or membership or fundriasing solicitations (8) Lours or loan guarantees (8) Performance of services or membership or fundriasing solicitations (9) Are solicities, equipment, making lists, other assets, or paid employees (10) Lours of any of the above is Yes; complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services growth by the reporter gloradiation received sets band air market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services growth yet reporter gloradiation directly or indirectly affidiated with, or rolated to, one or more tax-exempt organizations described in section 50 (c) (other than section 50 (c)(3)) or in section 527? (a) Name of organization (b) Type of organization (c) Description of relationship N/A (c) Name of organization (d) Obscription of relationship (e) Description of relationship N/A (ii) Name of organization (b) Type of organization (c) Description of relationship N/A (iii) Trust Ellipsi (other than section 50 (c) (d)) or in section 527? (iii) Name of organization (b) Type of organization (c) Description of relationship N/A (d) Check organization of property searnership organization of an exercities of an exercitie	(1) Sales	of assets to a noncharital	ble exempt organiza	ation				1b(1)		
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(5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (7) Enformance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (8) Interformance of services or membership or fundrasing solicitations (8) Interformance of services or complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services precised. (9) Interformance of the value of the goods, other assets, or services received. (1) Interformance of the value of the goods, other assets, or services received. (2) Name of noncharitable exempt organization (3) Line no (4) Cascingtion of finantifers, wanescriens, and sharing arrangement, show in column (b) Amount involved (c) Name of noncharitable exempt organizations (d) Cascingtion of finantifers, wanescriens, and sharing arrangements. (a) Name of organization (b) Type of organizations described in section 501(c) (other than sec	(6) Performance of services or membership or fundraising solicitations E. Sharing of lacilities, equipment, making lists, other assets, or paid employees If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services growing the the following chiefulde. So that is not column (d) the value of the goods, other assets, or services received. (a) Iwarin (b) Amount involved (c) Name of noncharitable exampt organization (d) Description of transfers, transactions, and sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Iwarin (b) Amount involved (c) Name of noncharitable exampt organization (d) Description of transfers, transactions, and sharing arrangements. N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exampt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? If Yes, complete the following schedules. (a) Name of organization (b) Type of organization (c) Description of relationship N/A (c) Description of relationship N/A (d) Description of relationship N/A (e) Description of relationship N/A (e) Description of relationship Description Description of relationship Description Descr	(3) Renta	al of facilities, equipment,	or other assets					1b(3)		
(c) Performance of services or membership or fundraising solicitations C. Sharing of facilities, equipment, mailing lasts, other assets, or paid employees d. If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services goven by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. a) Line no (b) Amount involved (c) Name of nonchartable exempt organization (d) Description of transfers, transactions, and sharing arrangements 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization in section 501(c) (other than section 501(c)) or in section 52?? If Yes, complete the following schedule.	(6) Performance of services or membership or fundrationing solicitations Sharing of facilities outpumper, maining lists, other assets, or paid amployees of the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services grown by the reporting foundation. If the foundation recoved less than fair market value in any transaction or sharing arrangement, show in column (g) the value of the goods, other assets, or services growned. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and thearing arrangements. N/A 2a. Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(s)) or in section 52?? b. If "Yes, complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign Under penalties of peruy, I decline that happy hamouspins return, inclinding accompanying schedules and slattments, and to the best of my knowledge in a section 501(c) (other than secti	(4) Reim	bursement arrangements						1b(4)		
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N/A Sign Under penalities of perjury, I declare that I have transparent in seturn, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge shown below? See instruction of trustee Date TRUSTEE TRUSTEE TRUSTEE No TRUSTEE True Date	N/A Sign Under penalities of perjury, I declare that I have Mamineschis return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge shown below? See instruction of preparer show	b If "Yes," co				(h) Type of organization		c) Description of relationsh	un.		
Sign Here Under penalties of perjury, I declare that I have Paming a mis return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true correct, and complete peclaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge TRUSTEE TRU	Sign Here		``	janization		(b) Type of organization		c) Description of relationship	<u></u>		
Here Signature of Micer or trustee Date TrusteE X yes No	Here Signature of Micer or trustee Date TrusteE X yes No		N/A								
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Here Signature of Micer or trustee Print Type preparer's name JOHN A. SCHAEFER, JR., CPA Firm's name ► MATHER & CO. CPAS, LLC Firm's address ► 9100 SHELBYVILLE ROAD, SUITE 200	Here Signature of Micer or trustee Paid Preparer Use Only Prim's address ▶ 9100 SHELBYVILLE ROAD, SUITE 200 LOUISVILLE, KY 40222 PTRUSTEE X Yes No TRUSTEE X Yes No TRUSTEE TITLE X Yes No A Yes No Check If PTIN Self-employed P00277701 Firm's EIN ▶ 61-1210177	Sign and be	elief, it is true correct, and com	plete Declaration of pr	eparer (other than	taxpayer) is based on all information	on of which preparer ha	s any knowledge May	rn with the p	repare	, I
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Firm's address ▶ 9100 SHELBYVILLE ROAD, SUITE 200	Firm's address ▶ 9100 SHELBYVILLE ROAD, SUITE 200 LOUISVILLE, KY 40222 Phone no (502)429-0800	-	Firm s name FIAT	HER & CO.	· CEAS,			I I I I I I I I I I I I I I I I I I I		•	
THIRD GOOD P JIOU DITHER VALUE ROLL, DOILE 200	LOUISVILLE, KY 40222 Phone no (502)429-0800	555 Giny	Firm's address • 01	00 SHELES	VVTI.T.E	ROAD SIITTE 2	0.0				
I_OUTSVTLLE KY 40222 Phone no (502)429-0800								Phone no (502)4	129-0	800)
			1 110	OTDATHH	, 101 40						

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of tite Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.
➤ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

Employer identification number

	GARY R. COFFEY CHARITABLE TRUST	61-6168546			
Organization type (check	cone)				
Filers of:	Section:				
Form 990 or 990-EZ	501(c)() (enter number) organization				
	4947(a)(1) nonexempt charitable trust not treated as a private foundation				
	527 political organization				
Form 990-PF	X 501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable private foundation				
Note: Only a section 501(n is covered by the General Rule or a Special Rule. c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Ru	le See instructions			
General Rule					
-	on filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling by one contributor. Complete Parts I and II. See instructions for determining a contributor.	•			
Special Rules					
sections 509(a)(1 any one contribu	on described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, itor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amounts, line 1 Complete Parts I and II	or 16b, and that received from			
year, total contril	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from butions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or education of cruelty to children or animals. Complete Parts I, II, and III				
year, contribution is checked, enter purpose Don't c	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from the exclusively for religious, charitable, etc., purposes, but no such contributions totaled must here the total contributions that were received during the year for an exclusively religious omplete any of the parts unless the General Rule applies to this organization because it ble, etc., contributions totaling \$5,000 or more during the year	ore than \$1,000. If this box s, charitable, etc ,			
but it must answer "No" o	that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Fon Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-EZ or on its Form 990-EZ, or 990-PF)				

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization

Employer identification number

LARRY R. COFFEY CHARITABLE TRUST

61-6168546

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional	space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LARRY R. COFFEY 504 BEDFORDSHIRE ROAD LOUISVILLE, KY 40222	\$ 917,526.	Person Payroll Moncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	·	\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Occash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Occash (Complete Part II for noncash contributions)

Employer identification number

LARRY R. COFFEY CHARITABLE TRUST

61-6168546

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if a	idditional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_	PUBLICLY TRADED SECURITIES		-
1			
		\$ 917,526.	11/04/17
(a)		(c)	
No. from	(b) Description of noncash property given	FMV (or estimate)	(d) Date received
Part I		(See instructions.)	Dute received
}			
		\$	
(a)		(c)	
No. from	(b) Description of noncash property given	FMV (or estimate)	(d) Date received
Part i	Description of noncasti property given	(See instructions.)	Date received
		\$	
(a)		(c)	
No. from	(b) Description of noncash property given	FMV (or estimate)	(d) Date received
Part I	bescription of noncasti property given	(See instructions.)	Date received
<u> </u>			
		\$	
(a)		(c)	
No. from	(b)	FMV (or estimate)	(d) Date received
Part I	Description of noncash property given	(See instructions.)	Date received
l		\$	
(a)		(c)	
No.	(b)	FMV (or estimate)	(d) Date received
from Part I	Description of noncash property given	(See instructions.)	Date received
[
		\$	
		ΙΨ	

Name of organization Employer identification number LARRY R. COFFEY CHARITABLE TRUST 61-6168546 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for Part III the year from any one contributor Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc. contributions of \$1,000 or less for the year (Enter this info once) \$ Use duplicate copies of Part III if additional space is needed (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

COMMONWEALTH BANK & TRUST	FORM 990-PF	DIVIDENDS	AND INTER	EST	FROM SECUR	ITIES S	татемент 1
& TRUST 110,285. 0. 110,285. 110,285. 110,285. COMMONWEALTH BANK CHECKING RAYMOND JAMES ROYAL ALLIANCE 1,000. 0. 1,000. 1,000. RAYMOND JAMES ROYAL ALLIANCE 1,619. 0. 1,619. 1,619. TO PART I, LINE 4 197,052. 0. 197,052. 197,052. FORM 990-PF ACCOUNTING FEES STATEMENT 2 CHARLITABLE PER BOOKS MENT INCOME NET INCOME CHARLITABLE PURPOSES TAX RETURN PREPARATION 6,573. 0. 6,573. TO FORM 990-PF, PG 1, LN 16B 6,573. 0. 6,573. FORM 990-PF TAXES STATEMENT 3 FORM 990-PF TAXES STATEMENT 3 DESCRIPTION EXPENSES NET INVEST- ADJUSTED CHARLITABLE PURPOSES MENT INCOME NET INCOME PURPOSES MENT INCOME NET INCOME PURPOSES EXCISE TAX 4,631. 0. 0.	SOURCE		GAINS		REVENUE	NET INVEST-	
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	DESCRIPTION		EXPENSES		r invest-	ADJUSTED	CHARITABLE
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	TO FORM 990-PF, PG 1	, LN 18	4,631.		0.		0.

FORM 990-PF	OTHER E	XPENSES	STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT EXPENSES SAFE DEPOSIT BOX OFFICE EXPENSES	16,567. 60. 144.	0. 0. 0.		16,567. 60. 144.	
TO FORM 990-PF, PG 1, LN 23	16,771.	0.		16,771.	
FORM 990-PF	CORPORAT			TATEMENT 5	

FORM 990-PF	CORPORATE STOCK	STATEMENT 5	
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS		7,338,592.	9,387,967.
TOTAL TO FORM 990-PF, PART II, LI	7,338,592.	9,387,967.	
FORM 990-PF	OTHER ASSETS		STATEMENT 6
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ESTIMATED TAX PAYMENTS	9,771.	5,140.	5,140.
TO FORM 990-PF, PART II, LINE 15	9,771.	5,140.	5,140.