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2017

Return of Private Foundation

Department of the Treasury

Form 990-PF

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

or	caler	ndar year 2017, or tax year beginning 01-01-20)17 , a	nd ending 12-31	-2017	
		indation UNDATION		A Employer id	lentification numbe	r
		RIGGS & INGRAM LLC		59-2947260		
		street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone no	ımber (see ınstructio	ns)
2	111 DKI	EW STREET		(727) 446-050		,
		n, state or province, country, and ZIP or foreign postal code		, ,		
CLEA	ARWATE	ER, FL 33765		C If exemption	application is pendin	ig, check here
G Cł	neck al	l that apply 🔲 Initial return 🔲 Initial return of a	former public charity	D 1. Foreign of	ganizations, check h	ere 📘 🖂
		☐ Final return ☐ Amended return			rganizations meeting	
		Address change Name change		· ·	ck here and attach co	· -
I C	neck ty	$ \nabla$ pe of organization $ \nabla$ Section 501(c)(3) exempt private	foundation		undation status was on 507(b)(1)(A), chec	
	Section	n 4947(a)(1) nonexempt charitable trust	e private foundation			
			☑ Cash ☐ Accru		ation is in a 60-mont	
		from Part II, col (c),		under section	on 507(b)(1)(B), chec	ck nere
	,	(Part I, column (d) must	be on cash basis)			
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and	I		(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily	expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes
	1	equal the amounts in column (a) (see instructions))	DOOKS			(cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)				
Revenue	2	Check ► ✓ If the foundation is not required to attach				
	_	Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	100,915	100,915		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	72,277	′		
	ь	Gross sales price for all assets on line 6a 624,737		72.27		
	7	Capital gain net income (from Part IV, line 2)		72,277		
	8	Net short-term capital gain				
	10a	Í				
	ь	Gross sales less returns and allowances Less Cost of goods sold	<u>. </u>			
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	Total. Add lines 1 through 11	173,192	173,192		
	13	Compensation of officers, directors, trustees, etc	() (C
	14	Other employee salaries and wages				
Š	15	Pension plans, employee benefits				
nse	16a	Legal fees (attach schedule)				
<u>g</u>	ь	Accounting fees (attach schedule)	2,600) (1	C
Operating and Administrative Expenses	С	Other professional fees (attach schedule)	25,127	25,127		C
Ĭ	17	Interest				
e I	18	Taxes (attach schedule) (see instructions)	4,840	2,202		C
Ē	19	Depreciation (attach schedule) and depletion	9 168	3		
Ē	20	Occupancy				
D A	21	Travel, conferences, and meetings	8,919)		
ē	22	Printing and publications				
<u>5</u>	23	Other expenses (attach schedule)				
<u> </u>	24	Total operating and administrative expenses.				
<u>8</u>		Add lines 13 through 23	41,654	· ·	1	C
ر	25	Contributions, gifts, grants paid	212,550			212,550
	26	Total expenses and disbursements. Add lines 24 and 25	354.307	27.220		242 550
	27	Subtract line 26 from line 12	254,204	27,329		212,550
	a	Excess of revenue over expenses and	-81,012			
		disbursements				
	b	Net investment income (if negative, enter -0-)		145,863	1	
	C	Adjusted net income(if negative, enter -0-)				000 55 (22)

		-			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts ▶			
S	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,584,242	2,435,744	3,292,75

С Investments—corporate bonds (attach schedule) . Investments—land, buildings, and equipment basis 11 Less accumulated depreciation (attach schedule)

	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	447,212	92)	447,212	786,348
	14	Land, buildings, and equipment basis ►				
		Less accumulated depreciation (attach schedule) ▶ 1,388	315	9 5)	147	147
	15	Other assets (describe				
	16	Total assets (to be completed by all filers—see the				
		instructions Also, see page 1, item I)	3,234,995		3,153,983	4,350,128
	17	Accounts payable and accrued expenses				
	18	Grants payable				
Liabilities	19	Deferred revenue				
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons				
ıat	21	Mortgages and other notes payable (attach schedule)				
-	22	Other liabilities (describe				
	23	Total liabilities(add lines 17 through 22)	C		0	

	17	Accounts payable and accrued expenses		
	18	Grants payable		
Ĉ	19	Deferred revenue		
	20	Loans from officers, directors, trustees, and other disqualified persons		
4	21	Mortgages and other notes payable (attach schedule)		
ن	22	Other liabilities (describe)		
	23	Total liabilities(add lines 17 through 22)	0	0
		Foundations that follow SFAS 117, check here ▶		
é	24	and complete lines 24 through 26 and lines 30 and 31.		
Ĕ	24	Unrestricted		
<u> </u>	25	Temporarily restricted		

Assets or Fund Balances 26 Permanently restricted . Foundations that do not follow SFAS 117, check here

3,234,995

3,234,995

3,234,995

3,153,983

3,153,983

3,153,983

1 2

3

4

5

3,234,995

3,153,983

3,153,983 Form **990-PF** (2017)

-81,012

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Add lines 1, 2, and 3

Decreases not included in line 2 (itemize) ▶

Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Analysis of Changes in Net Assets or Fund Balances

27

28 29

31 Part III

Net 30

2

Page **3**

Part IV Capital Gains	and Losses for Tax on Invest	tment Income			
2-story brick war	(a) the kınd(s) of property sold (e g , re ehouse, or common stock, 200 shs		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Tabl	e				
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	I	(g) other basis pense of sale	Gain d	h) or (loss) on minus (g)
a See Additional Data Tabl	e				
b					
c					
d					
e					
Complete only for assets	s showing gain in column (h) and ow	ned by the foundation	on 12/31/69	,	T)
(i) F M V as of 12/31/69	(j)	Excess	(k) s of col (ı) l (ʒ), ıf any	Gains (Col (col (k), but not	h) gain minus less than -0-) or om col (h))
a See Additional Data Tabl	е				
b					
с					
d					
e					
·	gain or (loss) as defined in sections : art I, line 8, column (c) (see instructions :	ons) If (loss), enter -0	Part I, line 7	3	72,277
Part V Qualification	Under Section 4040(a) for Bo	duced Tay on Not	t Tayostmont Ta	como	
_	Under Section 4940(e) for Re				
(For optional use by domestic p	private foundations subject to the sec	ction 4940(a) tax on n	et investment incom	ne)	
If section 4940(d)(2) applies, le	•	hl			es 🗹 No
	ne section 4942 tax on the distributal ot qualify under section 4940(e) Do			′ ⊔ ′	es 🛂 No
	nount in each column for each year,			c	
(a)				(d)	
Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharital		Distribution rat (col (b) divided by c	col (c))
2016	215,262		3,865,697		0 055685
2015	227,262		3,914,736		0 058053
2014	232,288		4,018,012		0 057812
2013	154,222		3,751,681		0 041107
2012	120,998		2,767,687	1	0 043718
2 Total of line 1, column (•		2		0 256375
number of years the four	o for the 5-year base period—divide in Indation has been in existence if less Incharitable-use assets for 2017 fron	than 5 years	5, or by the 3		0 051275 4,143,508
			5		212,458
	ent income (1% of Part I, line 27b)		6		
				-	1,459
			7	1	213,917
	ions from Part XII, line 4 ,			 ng a 1% tax rate Se	212,550 e the Part VI

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?.

7b

011111 3 3 0 1 1 (2	· · · · · · · · · · · · · · · · · · ·
Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees,
Paic vill	and Contractors

1 List all officers, directors, truste	es. f	oundation managers an	d their compensation (see instructions).	
(a) Name and address		Title, and average hours per week	(c) Compensation (If not paid, enter	(d) Contributions to employee benefit plans and deferred	Expense account, (e) other allowances
	-	(b) devoted to position	-0-)	compensation	(e) other allowances
NANCY ECKERD NICHOLS	4 00 L TREASURE		0	0	C
2111 DREW STREET CLEARWATER, FL 33765					
ALLISON BINNICKER HILL	TREASURER/SECRETARY		0	0	C
2111 DREW STREET	ICKER HILL TREASURER/SECRETARY REET 4 00 FL 33765				
CLEARWATER, FL 33765		PRECIPENT			
CHARLES HART 2111 DREW STREET	4 00		0	0	C
CLEARWATER, FL 33765					
2 Compensation of five highest-pa	id eı	mployees (other than th	ose included on line 1	-see instructions). If nor	e, enter "NONE."
(a) Name and address of each employee pa more than \$50,000	aıd	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred (d) compensation	Expense account, (e) other allowances
NONE					
		1			
		_			
		4			
Total number of other employees paid ov					C
3 Five highest-paid independent of (a) Name and address of each perso				e of service	(c) Compensation
NONE	праг	d more than \$50,000	(b) Type	e of service	(c) compensation
NONE					
Total number of others receiving over \$50				<u> </u>	(
Part IX-A Summary of Direct (
List the foundation's four largest direct charitable organizations and other beneficiaries served, con	e activ eferen	rities during the tax year. Inclu	de relevant statistical inform produced, etc	ation such as the number of	Expenses
1			, p. 1		
_					
2					
3					
4					
		elated Investments (·		
Describe the two largest program-related inve	estme	ents made by the foundation du	iring the tax year on lines 1 a	and 2	Amount
1					
2					
All other program-related investments	Sec	Instructions			
3	See	mad dedolls			
<u> </u>					
Total. Add lines 1 through 3 .					(
					Form 000-DE (2017)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

2

3a 3h

4

5

212.550

212.550

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Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

2

3

4

5

204,258

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0

(d)

2017

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Pa	rt XIII	i U

b Total for prior years

a From 2012. **b** From 2013. . . . c From 2014. . . d From 2015.

e From 2016.

)-PF	(2)	υı	/	į
(411	7		ι	J

-PF (2	017)		
• • • •	Undistributed Income	(see instructions)	

1 Distributable amount for 2017 from Part XI, line 7

2 Undistributed income, if any, as of the end of 2017 a Enter amount for 2016 only.

Excess distributions carryover, if any, to 2017

f Total of lines 3a through e.

d Applied to 2017 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a))

5 Excess distributions carryover applied to 2017

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

(If an amount appears in column (d), the

6 Enter the net total of each column as

b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2018.

10 Analysis of line 9

a Excess from 2013. . . **b** Excess from 2014. .

c Excess from 2015. . . .

d Excess from 2016. . .

e Excess from 2017. . .

Subtract lines 7 and 8 from line 6a

indicated below:

4 Qualifying distributions for 2017 from Part XII, line 4 🕨 \$ a Applied to 2016, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions).

19.846 26,653

19.846

26.653

8.292

Corpus

46.499

8.292

54,791

54,791

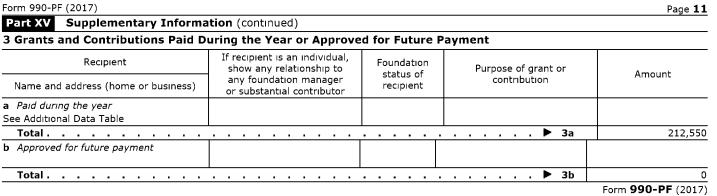
(a)

Years prior to 2016

(b)

(c)

2016



ter gross	amounts unless otherwise indicated	Unrelated b	ısıness ıncome	Excluded by section	512, 513, or 514	(e) Related or exempt
_	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
d						
_	and contracts from government agencies					
Intere	st on savings and temporary cash					
Dividen	ds and interest from securities			14	100,915	
	tal income or (loss) from real estate					
	financed property ebt-financed property					
	ntal income or (loss) from personal property					
	nvestment income					
Gain o	r (loss) from sales of assets other than					
	ory			18	72,277	
	profit or (loss) from sales of inventory					
	evenue a					
b						
с						
е			0		173,192	(
e Subtota Total.	al Add columns (b), (d), and (e)		0	13	173,192	
e Subtota Total. (See wo		lations)			<u> </u>	173,192
e Subtota Total. , (See wo	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul	lations) e Accomplish income is report	ment of Exempled in column (e) of	pt Purposes Part XVI-A contribut	ted importantly to	173,192
e Subtota Total. (See wo art XVI	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplish income is report	ment of Exempled in column (e) of	pt Purposes Part XVI-A contribut	ted importantly to	173,192
eSubtota Total. , (See wo art XVI	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplish income is report	ment of Exempled in column (e) of	pt Purposes Part XVI-A contribut	ted importantly to	173,192
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e Subtota Total. (See wo art XVI	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplish income is report	ment of Exempled in column (e) of	pt Purposes Part XVI-A contribut	ted importantly to	173,192
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eSubtota Total. , (See wo art XVI	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplish income is report	ment of Exempled in column (e) of	pt Purposes Part XVI-A contribut	ted importantly to	173,192
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e Subtota Total. / (See wo art XVI ine No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplish income is report	ment of Exempled in column (e) of	pt Purposes Part XVI-A contribut	ted importantly to	173,192

orm 9	90-P	F (2017)							Pa	age 1 :
Part	XV.	Information Re Exempt Organi		fers To a	and Transact	ions and I	Relationships With Nonchar	itable		
		organization directly or in le Code (other than sectio					ganization described in section 501 political organizations?		Yes	No
a Tra	nsfe	rs from the reporting foun	dation to a noncha	ırıtable exe	empt organizatio	on of				
		sh						1a(1)	+	No
		ner assets						1a(2))	No
		ansactions les of assets to a nonchar	itable exempt orga	nization.				1b(1)	,	No
		rchases of assets from a r						1b(2)	+	No
(3)	Re	ntal of facilities, equipmer	nt, or other assets.	·				1b(3)		No
(4)	Re	ımbursement arrangemen	ts					1b(4)		No
٠.		ans or loan guarantees.						1b(5)	+	No
٠.		formance of services or m		_				1b(6))	No
	_							1c		No
ın a	ny t	ransaction or sharing arra	ngement, show in	column (d	i) the value of t	he goods, ot	n received less than fair market va		naomo	nto
(a) Line	NO	(b) Amount involved	(c) Name of noncha	аптаріе ехеі	mpt organization	(a) Desc	cription of transfers, transactions, and sh	aring arra	angeme	nts
						<u></u>				
						<u> </u>				
des	cribe	bundation directly or indirectly or indirectly or indirectly of the complete the following some of organizations.	Code (other than chedule	section 50		ection 527?	· -	☐ Yes	V	l No
_			_						_	_
	of		, it is true, correct,				ompanying schedules and stateme er (other than taxpayer) is based o			
Sign Here	1	*****			2018-02-15	*	***** retu	the IRS d rn the prepa		

desc	cribed i	dation directly or indire in section 501(c) of the implete the following so	Code (other	*	•				🗆 Yes 🛂 No
	,	(a) Name of organization			(b) Type of organiz	ation		(c) Descripti	on of relationship
	Under penalties of perjury, I de of my knowledge and belief, it which preparer has any knowle		, it is true, c						
Sign Here		****** Signature of officer or trustee			2018-02-15	, ,	*****		May the IRS discuss this return with the preparer shown
	S				Date		Title		below (see instr)?
		Print/Type preparer's name		Preparer's Signature		Date		Check if self- employed ▶ □	PTIN P00633271
Paid	2405	DEBI ALBERDI							
Prepared Use (Firm's name ► CAR	R RIGGS & I	NGRAM LLC					Firm's EIN ▶72-1396621
	-	Firm's address ► 2111 DREW STREET CLEARWATER, FL 337653215					Phone no (727) 446-0504		

Form 990PF Part IV - Capital	Gains and Losses for Tax on	Investment I	ncome - Colum	ns a - d		
List and describe the (a) 2-story brick warehoo	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)			
700 ORACLE CORPORATION	700 ORACLE CORPORATION					
1750 FASTENAL CO FAST			Р			
1000 GENERAL MILLS INC G	IS		Р			
2998 ENBRIDGE INC			Р			
3752 265 ABSOLUTE STRATE	GIES INST		Р			
7118 359 ABSOLUTE STRATE	GIES INST		Р			
850 UNION PACIFIC CORP			Р			
1500 BLACKROCK CREDIT ALI	LOCAT		Р			
1100 TIME WARNER INC TW	X		Р			
CAPITAL GAINS DIVIDENDS			Р			
, Form 990PF Part IV - Capital	Gains and Losses for Tax on	Investment I	ncome - Colum	ns e - h		
(e) Gross sales price	Depreciation allowed (f) (or allowable)	1	or other basis opense of sale	Gain or (loss) (h) (e) plus (f) minus (g)		
27,352			26,873	479		
87,774			74,731	13,043		
60,575			38,417		22,158	
127,300			101,812		25,488	
32,675			39,149	-6,474		
61,988			74,269		-12,281	
92,759			84,233	8,526		
20,245			20,033	212		
112,783			92,943	19,840		
1,286				1,286		
Form 990PF Part IV - Capital	Gains and Losses for Tax on	Investment I	ncome - Colum	ns i - I		
Complete only for assets show	ying gain in column (h) and owned b	y the foundation	on 12/31/69		(h) gain minus	
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69		ss of col(ı) ol(յ), ıf any		rom col (h))	
					479	
					13,043	
					22,158	
					25,488	
					-6,474	
					-12,281	
					8,526	
					212	
					19,840	
					1,286	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment						
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount		
Name and address (home or business)	any foundation manager or substantial contributor	recipient				
a Paid during the year						
ALLIANCE THEATRE 1280 PEACHTREE ST NE ATLANTA, GA 30309	NONE	PUBLIC CHARITY	CUTURAL	1,500		
ATLANTA AIDS FOUNDATION 50 HURT PLAZA SUITE 449 ATLANTA, GA 30303	NONE	PUBLIC CHARITY	MEDICAL	1,000		
ATLANTA HISTORY CENTER 130 WEST PACES FERRY ROAD ATLANTA, GA 30305	NONE	PUBLIC CHARITY	CULTURAL	10,000		
ATLANTA VOLUNTEER LAWYERS FOUNDATION 235 PEACHTREE STREET NE SUITE 1750 ATLANTA, GA 30303	NONE	PUBLIC CHARITY	CHARITABLE	11,000		
CATHEDRAL OF ST PHILLIP 2744 PEACHTREE RD NW ATLANTA, GA 30305	NONE	PUBLIC CHARITY	RELIGIOUS	10,000		
Total				212,550		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year CHARLOTTE FAMILY HOUSING NONE PUBLIC COMMUNITY 1,000

2410 THE PLAZA CHARLOTTE, NC 28205		CHARITY		
CHURCH OF INCARNATION530 MAIN ST HIGHLANDS, NC 28741	NONE	PUBLIC CHARITY	RELIGIOUS	
COVENANT HOUSE	NONE	PUBLIC	CHARITABLE	

Total .

3a

COVENANT HOUSE 1559 JOHNSON ROAD NORTHWEST ATLANTA, GA 30318	NONE	PUBLIC CHARITY	CHARITABLE	1,500
DARTMOUTH UNIVERSITY	NONE	PUBLIC	EDUCATIONAL	2,500

5,000

212,550

DARTMOUTH UNIVERSITY 6066 DEVELOPMENT OFFICE HANOVER, NH 03755	NONE	PUBLIC CHARITY	EDUCATIONAL	2,500
DUKE UNIVERSITY	NONE	PUBLIC	EDUCATIONAL	2,500

HANOVER, NH 03755				
DUKE UNIVERSITY 324 BLACKWELL ST 920 DURHAM, NC 27701	NONE	PUBLIC CHARITY	EDUCATIONAL	2,500

HANOVER, NH 03755		CHARITY		
DUKE UNIVERSITY 324 BLACKWELL ST 920 DURHAM NC 27701	NONE	PUBLIC CHARITY	EDUCATIONAL	2

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year ECKERD100 STARCREST DRIVE NONE PUBLIC CHARITABLE 16,000 CLEARWATER, FL 33765 CHARITY FARE START700 VIRGINIA ST NONE CHARITABLE 5,000 PUBLIC SEATTLE, WA 98101 CHARITY GEORGE LEGAL SERVICES PROGRAM NONE CHARITABLE 1.000 PUBLIC 36,000

104 MARIETTA ST NW 250 ATLANTA, GA 30303		CHARITY		
HIGH MUSEUM 1280 WEST PEACHTREE STREET NW ATLANTA, GA 30309	NONE	PUBLIC CHARITY	CHARITABLE	
HIGHLANDS BIOLOGICAL FOUNDATION	NONE	PUBLIC	MEDICAL	

CHARITY

265 N 6TH STREET HIGHLANDS, NC 28741

Total . . 212,550

3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or Amount Recipient show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year HIGHLANDS CASHIERS HOSPITAL NONE PUBLIC MEDICAL 2,000 190 HOSPITAL DRIVE CHARITY HIGHLANDS, NC 28741 NONE 500 HIGHLANDS CASHIERS LAND TRUST PUBLIC CHARITABLE 348 S 5TH STREET 211 CHARITY HIGHLANDS, NC 28741 NONE HIGHLANDS CLE348 S 5TH STREET PUBLIC CHARITABLE 1,000 HIGHLANDS, NC 28741 CHARITY HIGHLANDS HISTORICAL SOCIETY NONE PUBLIC **EDUCATIONAL** 1,000 PO BOX 670 CHARITY HIGHLANDS, NC 28741 7,500

NONE PUBLIC CHARITABLE

HIGHLANDS PACP O BOX 296 HIGHLANDS, NC 28741 CHARITY

212,550

3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment						
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount		
Name and address (home or business)	any foundation manager or substantial contributor	recipient				
a Paid during the year						
HIGHLANDS PLAYHOUSE NANTAHAL FOREST 362 OAK STREET HIGHLANDS, NC 28741	NONE	PUBLIC CHARITY	CHARITABLE	500		
HOPES AND DREAMS 517 CEDABROOK ROAD SOUTHAMPTON, PA 18966	NONE	PUBLIC CHARITY	CHARITABLE	500		
MEALS ON WHEELS 1705 COMMERCE DRIVE ATLANTA, GA 30318	NONE	PUBLIC CHARITY	HEALTH	1,000		
MUSEUM OF CONTEMPORARY ART OF GEORGIA 75 BENNETT ST NW ATLANTA, GA 30309	NONE	PUBLIC CHARITY	CULTURAL	2,500		
NORTH CAROLINA BARTRAM TRAIL	NONE	PUBLIC	CULTURAL	500		

1705 COMMERCE DRIVE ATLANTA, GA 30318		CHARITY		1
MUSEUM OF CONTEMPORARY ART OF GEORGIA 75 BENNETT ST NW ATLANTA, GA 30309	NONE	PUBLIC CHARITY	CULTURAL	
NORTH CAROLINA BARTRAM TRAIL SOCIETY ROUTE 3 BOX 406 SYLVA, NC 28779	NONE	PUBLIC CHARITY	CULTURAL	

Total . . За

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year NSORO FOUNDATIONPO BOX 724445 NONE PUBLIC **EDUCATIONAL** 5,500 ATLANTA, GA 31139 CHARITY PARKINSON ASSOCIATION OF THE NONE PUBLIC MEDICAL 1,000 CAROLINAS CHARITY 5970 FAIRVIEW ROAD SUITE 725

CHARLOTTE, NC 28210				
RON CLARK ACADEMY 228 MARGARET STREET SE ATLANTA, GA 30315	NONE	PUBLIC CHARITY	EDUCATIONAL	18,000
SKYLAND TRAIL 1961 N DRUID HILLS ROAD NE ATLANTA, GA 30329	NONE	PUBLIC CHARITY	MEDICAL	5,000

NONE PUBLIC **HEALTH** CHARITY

SUSAN G KOMEN FOR THE CURE 4840 ROSWELL RD NE 100

ATLANTA, GA 30342 Total . 212,550 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year THE BASCOM323 FRANKLIN ROAD NONE PUBLIC **EDUCATIONAL** 18,800 HIGHLANDS, NC 28741 CHARITY THE HIGHLANDS CASHIERS HUMANE NONE PUBLIC COMMUNITY 250

SOCIETY PO BOX 638 CASHIERS, NC 28717		CHARITY		
THE MOUNTAIN3872 DILLARD ROAD HIGHLANDS, NC 28741	NONE	PUBLIC CHARITY	EDUCATIONAL/CULTURAL	1,000
THEATRICAL OUTFIT 84 LUCKY STREET NW ATLANTA, GA 30303	NONE	PUBLIC CHARITY	CULTURAL	14,150

500

THEATRICAL OUTFIT 84 LUCKY STREET NW ATLANTA, GA 30303	NONE	PUBLIC CHARITY	CULTURAL	14,
THE ARC1501 BELCHER RD NE CLEARWATER, FL 33765	NONE	PUBLIC CHARITY	CHARITABLE	

Total. 212,550 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year WABE740 BISMARK ROAD NE NONE PUBLIC COMMUNITY 1.500

ATLANTA, GA 30324		CHARITY		,
YMCA1160 MOORES MILL RD NW ATLANTA, GA 30327	NONE	PUBLIC CHARITY	EDUCATIONAL	1,00

YMCA1160 MOORES MILL RD NW ATLANTA, GA 30327	NONE	PUBLIC CHARITY	EDUCATIONAL	1,000
ATLANTA OPERA 1575 NORTHSIDE DRIVE ATLANTA GA 30318	NONE	PUBLIC CHARITY	CULTURAL	3,100

CAMP EVERGREENPO BOX 2556 NONE			
ATLANTA OPERA NONE 1575 NORTHSIDE DRIVE ATLANTA, GA 30318	PUBLIC CHARITY	CULTURAL	3,100

ATLANTA, GA 30318				
CAMP EVERGREENPO BOX 2556 CLARKESVILLE, GA 30523	NONE	PUBLIC CHARITY	EDUCATIONAL	500
THE NOBLE TRUTH PROJECT	NONE	PUBLIC	RELIGIOUS	1,000

CLARKESVILLE, GA 30523		CHARITY		
THE NOBLE TRUTH PROJECT PO BOX 115354 ATLANTA. GA 30310	NONE	PUBLIC CHARITY	RELIGIOUS	1,000

Total			•	212 550
PO BOX 115354 ATLANTA, GA 30310		CHARITY		
THE NOBLE TRUTH PROJECT	NONE	PUBLIC	RELIGIOUS	1,00

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year THE GIVING KITHCEN NONE PUBLIC CHARITABLE 5,500 900 DEKALB AVE NE CHARITY ATLANTA, GA 30307 000 500 500 13075 US HIGHWAY 19 N CHARITY CLEARWATER, FL 33764

PUBLIC

CHARITY

EDUCATIONAL

1,000

212,550

PARK PRIDE 233 PEACHTRE ST NW SUITE 1600 ATLANTA, GA 30303	NONE	PUBLIC CHARITY	CHARITABLE	1,00
THE FIRST TEE 425 SOUTH LEGACY TRAIL ST AUGUSTINE, FL 32092	NONE	PUBLIC CHARITY	CHARITABLE	3,50
THE DYSAUTONOMIA PROJECT	NONE	PUBLIC	HEALTH	50

NONE

ATLANTA BOY CHOIR INC

ATLANTA, GA 30306

Total .

3a

1215 PONCE DE LEON AVE NE

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
THE SUMMER CHAPEL 4601 WHITESIDE COVE RD HIGHLANDS, NC 28741	NONE	PUBLIC CHARITY	RELIGIOUS	500
TRINITY PRESBYTERIAN CHURCH 2001 RAINBOW DR CLEARWATER, FL 33765	NONE	PUBLIC CHARITY	RELIGIOUS	1,000
AMERICAN HEART ASSOCIATION 1101 NORTHCHASE PKWY MARIETTA, GA 30067	NONE	PUBLIC CHARITY	HEALTH	250
MICHAEL C CARLOS MUSEUM 571 SOUTH KILGO CIR NE ATLANTA, GA 30322	NONE	PUBLIC CHARITY	CULTURAL	1,000
PREVENT BLINDNESS GEORGIA	NONE	PUBLIC	HEALTH	500

CHARITY

212,550

CLEARWATER, FL 33765		CHARITY		
AMERICAN HEART ASSOCIATION 1101 NORTHCHASE PKWY MARIETTA, GA 30067	NONE	PUBLIC CHARITY	HEALTH	25
MICHAEL C CARLOS MUSEUM	NONE	PUBLIC	CULTURAL	1 00

739 W PEACHTREE ST NW ATLANTA, GA 30308

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Form 990PF Part XV Line 3 - Gran	form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount		
Name and address (home or business)	any foundation manager or substantial contributor	recipient				
a Paid during the year						
AMERICAN FOUNDATION FOR SUICIDE PREVENTION PO BOX 465104 LAWRENCEVILLE, GA 30042	NONE	PUBLIC CHARITY	CHARITABLE	1,000		
SCALY MOUNTAIN WOMEN'S CLUB INC PO BOX 64 SCALY MOUNTAIN, NC 28775	NONE	PUBLIC CHARITY	CHARITABLE	500		
CLEARWATER FOR YOUTH	NONE	PUBLIC	CHARITABLE	1,000		

LAWKENCEVILLE, GA 30042				
SCALY MOUNTAIN WOMEN'S CLUB INC PO BOX 64 SCALY MOUNTAIN, NC 28775	NONE	PUBLIC CHARITY	CHARITABLE	500
CLEARWATER FOR YOUTH 1501 N BELCHER RD CLEARWATER, FL 33765	NONE	PUBLIC CHARITY	CHARITABLE	1,000

efile GRAPHIC print - DO NOT PRO	CESS	As Filed D	ata -	D	LN: 93491055002038			
TY 2017 Accounting Fees	TY 2017 Accounting Fees Schedule							
N	lame:	THE H FC	DUNDATION					
C/O CARR RIGGS & INGRAM LLC								
	EIN:	59-2947	260					
Accounting Fees Schedule								
Category	Amo	ount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
ACCOUNTING FEES		2,600	0		0			

ı	Note: To capture the full content of this document, please select landscape mode (11" \times 8.5") when printing.									
	TY 2017 Depreciation Schedule									
	Name: THE H FOUNDATION									
				C/O CARR RIGO	SS & INGRAM LLC					
	EIN: 59-2947260									
Property Acquired Basis Depreciation Life (# of years) Depreciation Income Income Sold							Cost of Goods Sold Not Included			

5 000000000000

168

DLN: 93491055002038

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

1,535

1,220

200DB

2013-12-17

COMPUTER

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -DLN: 93491055002038 TY 2017 Explanation of Non-Filing with Attorney General Statement Name: THE H FOUNDATION C/O CARR RIGGS & INGRAM LLC **EIN:** 59-2947260

Statement: FLORIDA DOES NOT CURRENTLY REQUIRE THE FILING OF THE RETURN WITH THE ATTORNEY GENERAL.

TY 2017 Investments Corporate Stock Schedule

Name: THE H FOUNDATION

C/O CARR RIGGS & INGRAM LLC

EIN: 59-2947260

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ALPHABET INC	34,107	94,806
ALPHABET INC	23,025	73,248
AMAZON.COM INC	81,021	128,642
AMER ELECTRIC PWR CO INC	68,727	95,641
AMERICAN EXPRESS	59,008	99,310
AMERISOURCEBERGEN CO	84,093	91,820
AMGEN INCORPORATED	86,535	91,298
ANALOG DEVICES INC	85,220	93,482
ARTISAN INTL VALUE FUND	34,570	51,022
BLACKROCK CORE BD TRUST	58,265	67,968
BLACKROCK CREDIT ALLOCAT	20,204	19,980
BLACKROCK FLOATING RATE	12,955	13,920
BLACKROCK INC	75,675	128,428
BLACKROCK LIMITED DURATI	32,660	31,780
COCA COLA COMPANY	59,816	91,760
EMERSON ELECTRIC CO	84,280	97,566
ENBRIDGE INC	79,456	78,220
GENERAL ELECTRIC COMPANY	88,079	55,840
HANESBRANDS INC	85,233	78,413
JOHN HANCOCK	22,268	22,275
JOHNSON & JOHNSON	69,029	104,790
KINDER MORGAN INC	26,489	38,616
LOWES COMPANIES INC	81,051	92,940
MCKESSON CORPORATION	82,818	85,773
MFS INTERMEDIATE INCOME	17,211	12,450
MSCI INC	73,906	158,175
NOVARTIS A G SPON ADR F	61,029	83,960
ORACLE CORPORATION	57,711	66,192
PEPSICO INCORPORATED	62,063	107,928
PFIZER INCORPORATED	50,800	81,495

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PHILIP MORRIS INTL INC	67,604	84,520
PIMCO DYNAMIC INCOME CF	27,608	30,050
PRICELINE GROUP	69,479	95,576
PROCTER & GAMBLE	51,737	91,880
SANOFI SPOND	66,746	77,400
UNILEVER PLC ADR NEW F	63,575	88,544
UNITED PARCEL SERVICE	73,136	89,363
UNITED TECHNOLOGIES	62,359	76,542
VISA INC CL A	65,339	136,824
WELLS FARGO & CO	62,823	109,206
WESTERN ASSET INCOME CF	39,634	47,490
WESTERN ASSET PREMIER BO	28,400	27,620

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TV 2017 Towerstowns Other C	ala a de da	
TY 2017 Investments - Other Se	chedule	

Name: THE H FOUNDATION

C/O CARR RIGGS & INGRAM LLC

EIN: 59-2947260

Investments Other Schedule 2			
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GUGGENHEIM BULTSH 2019	AT COST	42,500	42,174
GUGGENHEIM BULTSH 2020	AT COST	21,552	21,290
ISHARES CORE S&P ETF MIDCAP	AT COST	147,371	284,670
ISHARES CORE S&P SMALL CAP	AT COST	78,155	230,430
LAMAR ADVERTISING	AT COST	63,162	74,240
REALITY INCOME CORP	AT COST	32,011	57,020
WELLTOWER INC	AT COST	62,461	76,524

efile GRAPHIC print - DO NOT PR	ROCESS	As Filed Data	a -	D	LN: 93491055002038
TY 2017 Land, Etc. Schedule					
N	Name: ⊺	HE H FOUND	ATION		
	C	C/O CARR RIG	GS & INGRAM LLC		
	EIN: 5	59-2947260			
Category / Item	Cos	st / Other	Accumulated	Book Value	End of Year Fair

Depreciation

1,388

Basis

1,535

COMPUTER

Market Value

147

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491055002038							
TY 2017 Other Professional Fees Schedule							
Na	Name: THE H FOUNDATION						
	C/O CARR R	IGGS & INGRAM L	LC				
EIN: 59-2947260							
Category	Amount	Net Investment	Adjusted Net	Disbursements			

EII4. 59-2947200						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		

25,127

INVESTMENT MANAGEMENT FEES

efile GRAPHIC print - DO NOT PROCES	SS As Filed Data	-	DL	N: 93491055002038	
TY 2017 Taxes Schedule	<u> </u>				
Nan	ne: THE H FOUN	IDATION			
C/O CARR RIGGS & INGRAM LLC					
E :	IN: 59-2947260				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
FEDERAL TAX PAID	2,638	0		0	
FOREIGN TAXES PAID	2,202	2,202		0	