Form **990-PF** 

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Dep	ertmen nai Re	t of the Treasury venue Service			social security numbers on rs.gov/Form990PF for instr				Open to Public Inspection
_			r tax year beginning			, and e			Topen to a conclusion
Na T F	me of	foundation DEEPAK NDATION,	RAGHAVAN INC.	FAMILY		,		A Employer identification 58–2637116	
		•	x number if mail is not o	delivered to street a	ddress)		Room/suite	B Telephone number	
_		BOX 760			_ <del></del>			(678) 778-	8485
		own, state or prov	vince, country, and IGS , GA	ZIP or foreign p	ostal code			C If exemption application is p	ending, check here
	G Check all that apply: Initial return Initial return of Final return Amended return Address change Name change  H Check type of organization: X Section 501(c)(3) exempt private foundation						·	D. 1. Foreign organization:     2. Foreign organizations me check here and attach co	,
H -		type of organizat	tion: A Sect nonexempt charitat		empt private foundation Other taxable private founda	ation	øΨ	E If private foundation sta under section 507(b)(1	
1 F.			assets at end of year			Acci	rual	F If the foundation is in a	
		Part II, col. (c), lin	•	1 —	ther (specify)		-	under section 507(b)(1	
	\$	4	<u>1,723,502</u>	(Part I, colum	nn (d) must be on cash bası	s.)			
P	art I	Analysis of Re (The total of amou necessarily equal	venue and Expense ints in columns (b), (c), a the amounts in column	es and (d) may not (a))	(a) Revenue and expenses per books		vestment ome	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, g	ıfts, grants, etc., red	ceived	596,629.			N/A	
7	3	Check If Interest on savings cash investments	the foundation is not require and temporary	ed to attach Sch B					
	4	Dividends and in	nterest from securit	ies	62,063.	5	<u>9,273.</u>		STATEMENT 1
	Ι.	Gross rents							
	١.	Net rental income o	<del></del>		333,534.				
9	l ba	Gross sales price for	om sale of assets not or or all 3 37	1,156.					
Boyongo	7	assets on line 6a Capital gain net inc	ome (from Part IV, line 2			33	3,534.		
å	8	Net short-term of		-,			0,0010		
	9	Income modifica	ations						
	10a	Gross sales less re and allowances	turns						
	b	Less Cost of goods	s sold						
	l .	Gross profit or (	loss)						
	11	Other income	4.46		992,226.	20	2 007		
_	12	Total Add lines	flicers, directors, truste		992,226.	39	<u>2,807.</u> 0.		0.
	14	•	salaries and wages					RECEIVE	
	1 "		employee benefits					RECEIVE	701
ď		Legal fees							
000	b	Accounting fees						MAY 1 7 21	10 0
Fynenses	C	Other profession	nal fees S	STMT 2	7,446.		7,446.		0.
2	17 18 19 20 21	Interest	,	7.00 rm 2	702		702	OGDEN,	
, t	18	Taxes		STMT 3	793.		793.		0.
r. (v. 18) niniet	20	Depreciation and Occupancy	и аерівноп						
	21		ces, and meetings						
,	22	Printing and put	_						
		Other expenses							
	24	Total operating	and administrative	}	-				
Operating			lines 13 through 23	3	8,239.		8,239.		0.
; C	23	Contributions, g			164,357.				164,357.
	26		and disbursements	\$	170 500		0 000		164 257
_	07	Add lines 24 and Subtract line 26			172,596.		8,239.	<del> </del>	164,357.
	27 a		over expenses and disb	nursamente	819,630.				
	1.		INCOME (if negative, a		323,030.	38	4,568.		
	1		come (if negative, ente					N/A	

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions

Form 990-PF (2017)

FOUNDATION, INC.

58-2637116

Page 2

P	art	Balance Sheets Attached schedules and amounts in the description	beginning of year	End of	
느	=	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	17,063.	466,061.	466,061.
	2	Savings and temporary cash investments			
	3	Accounts receivable >			
		Less; allowance for doubtful accounts			PERSON NAME OF THE PERSON
	4	Pledges receivable ▶			
		Less; allowance for doubtful accounts			•
	5	Grants receivable			
	ĺ	Receivables due from officers, directors, trustees, and other			<del></del>
		disqualified persons			
	7	Other notes and loans receivable			
	l <b>′</b>	Less: allowance for doubtful accounts			•
Assets		Inventories for sale or use			
ASS		Prepaid expenses and deferred charges			
`		Investments - U.S. and state government obligations	2 264 500	2 (46 012	4 257 441
		Investments - corporate stock STMT 4	3,264,508.	3,646,812.	4,257,441.
		Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis	<del></del>		
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis			
		Less accumulated depreciation			
	15	Other assets (describe ► DUE FROM BROKER )	311.	0.	0.
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	3,281,882.	4,112,873.	4,723,502.
	17	Accounts payable and accrued expenses			
	18	Grants payable			İ
,,	19	Deferred revenue			į.
abilities	20	Loans from officers, directors, trustees, and other disqualified persons			•
ģ	21	Mortgages and other notes payable			Í
اد		Other liabilities (describe ► DUE TO BROKER )	0.	11,361.	
		,			
	23	Total liabilities (add lines 17 through 22)	0.	11,361.	
$\neg$		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26, and lines 30 and 31.			,
S	24	Unrestricted			
	25	Temporarily restricted			
ala		· · · · · ·			
d B	26	Permanently restricted			
Š		Foundations that do not follow SFAS 117, check here			
or Fund Balanc		and complete lines 27 through 31.	2 201 002	4 101 [10	
ts	27	Capital stock, trust principal, or current funds	3,281,882.	4,101,512.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
Net	30	Total net assets or fund balances	3,281,882.	4,101,512.	
$\perp$	31	Total liabilities and net assets/fund balances	3,281,882.	4,112,873.	
P	art	Analysis of Changes in Net Assets or Fund Ba	alances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
	(mus	t agree with end-of-year figure reported on prior year's return)		1	3,281,882. 819,630.
2	Enter	amount from Part I, line 27a		2	819,630.
3	Othe	r increases not included in line 2 (itemize)		3	0.
4	Add	lines 1, 2, and 3		4	4,101,512.
5	Decr	eases not included in line 2 (itemize)		5	0.
6	<u>To</u> tal	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	4,101,512.
					Form 990-PF (2017)

_			ION, INC.	estment	Income	CEE	ATTAC	חפט	58-263 STATEM		Page 3
Ŀ	(a) List and describe	the kind(s	s) of property sold (for exam	ple, real esta			low acquired Purchase Donation	(c) [	Date acquired o., day, yr.)	(d) Da	ate sold day, yr.)
_	2-Story Drick Wa	renouse,	or common stock, 200 shs.	MLC CO.)		D.	- Donation	(,,,	U., uay, yr.)	(1110., (	Jay, yr.)
<u>1a</u>						<b>├</b>	<del></del>				
<u>p</u>	<del></del>			<del></del> -		┼	<del></del>	<del>                                     </del>		<del></del>	
<u>c</u>						├	<del></del>				
e	·					<del> </del>	<del></del>	_		· ·	
_	(e) Gross sales price	(f)	Depreciation allowed (or allowable)		st or other basis expense of sale				h) Gain or (loss plus (f) minus		
_a						_		_			
<u>b</u>	· · · · · · · · · · · · · · · · · · ·					-+					
c d			·····		<del></del>	<del></del> †	<del></del>	_			
e	3,371,156.				3,037,62	2	·- <u>-</u> .			333	,534.
<u>-</u>	Complete only for assets showing	ng gain in	column (h) and owned by the					(I) Gau	ns (Col (h) gain		, 3311
	(i) FMV as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) E>	cess of col. (i) col. (j), if any		C	ol. (k),	but not less tha	n -0-) <b>or</b>	
a											
_ <u>b</u>							· <u> </u>				
_c											
<u>d</u>											
<u>e</u>	<del></del>					<b></b> -∤		_		333	,534.
2	Capital gain net income or (net ca	pital loss)	If gain, also enter $\{$ If (loss), enter -0-			}	2			333	,534.
	Net short-term capital gain or (los	•	• •	i (6):		١١					
	If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8		C).			-	2		N/A		
P	art Va Qualification U	nder S	ection 4940(e) for I	Reduced	Tax on Net	Inve	stment In	come	1		
(Fo	r optional use by domestic private	e foundation	ons subject to the section 49	940(a) tax on	net investment in	come '	<u> </u>		<del></del>		
•			•				•				
If s	ection 4940(d)(2) applies, leave ti	nis part bl	ank.								
Was	s the foundation liable for the sec	tion 4942	tax on the distributable amo	ount of any ye	ar in the base per	lods				Yes	X No
<u>If "\</u>	es," the foundation doesn't qualif	y under s	ection 4940(e). Do not comp	olete this part	<u>.</u>						
1	Enter the appropriate amount in	each colur	nn for each year; see the ins	structions bef	ore making any ei	ntries.					
	(a) Base period years		(b)		-	(c)		_	Distri	(d) bution ratio	
(	Calendar year (or tax year beginni	ng in)	Adjusted qualifying dist		Net value of no				(col. (b) di	vided by co	l. (c))
	2016			3,988.			897 <u>,</u> 74				34160
	2015			3,036.			565,65				38211
	2014			5,500.			086,04				41466
	2013			5,500.			580,78				42068
	2012		84	4,514.		1,	056,31	6.	<del></del>		80008
_										_	25012
	Total of line 1, column (d)							-	2		35913
	Average distribution ratio for the	_		n line 2 by 5	U, or by the numb	er of y	ears			C	17102
	the foundation has been in existe	nce n iess	than 5 years					-	3	- • 0	<u>47183</u>
4	Enter the net value of noncharitat	ole-use as:	sets for 2017 from Part X, II	ne 5				-	4	3,796	,101.
5	Multiply line 4 by line 3							-	5	179	,111.
6	Enter 1% of net investment incon	ne (1% of	Part I, line 27b)					-	6	3	8,846.
7	Add lines 5 and 6								7	182	2,957.
	Enter qualifying distributions fron								8	164	1,357.
	If line 8 is equal to or greater thai See the Part VI instructions	n line 7, cl	neck the box in Part VI, line	1b, and comp	olete that part usir	ng a 1%	% tax rate.				

		8-2637			age 4
Pa	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 494	8 - see i	nstruc	tions	)
1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
h	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1	-	7,69	1.
•	of Part I, line 27b	<u> </u>		,	
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).				
		.			0.
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	-	7,69	
3	Add lines 1 and 2	3		, 03	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4		7 (	11
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		7,69	<u>'</u>
6	Credits/Payments:				
a	2017 estimated tax payments and 2016 overpayment credited to 2017 6a 4, 181.				
b	Exempt foreign organizations - tax withheld at source 6b 0.	-			
C	Tax paid with application for extension of time to file (Form 8868) 6c 0.	Ì			
d	Backup withholding erroneously withheld 6d 0.				_
7	Total credits and payments. Add lines 6a through 6d	7		$\frac{1}{1}, \frac{1}{1}$	<u> 31.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			0.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		3,51	<u>. 0</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			
11	l F	11			
	rt VII-A   Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		T	Yes	No
	any political campaign?		1a		X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	٥n	1b	-	X
•	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	,,,	1		
	distributed by the foundation in connection with the activities.				
_	Did the foundation file Form 1120-POL for this year?		١ ا	ļ	Х
	•		1c		<u>~~</u>
ū	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ► \$ 0 • (2) On foundation managers. ► \$ 0 •			ļ	
			1 1		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers. ► \$0.				37
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		_ 2		<u>x</u> _
	If "Yes," attach a detailed description of the activities.			}	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		<u>X</u>
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		<u>X</u> _
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or		1 1		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state la	١W		İ	
	remain in the governing instrument?		6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions				
	GA				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	of each state as required by General Instruction G2 If "No," attach explanation		8ь	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calend	lar			
	year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		9		X_

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Form 990-PF (201

_	THE DEEPAR RAGHAVAN FAMILI				
Forn	1990-PF (2017) FOUNDATION, INC.	58-263	<u>7116</u>		Page 5
P	art VII-A   Statements Regarding Activities (continued)	·			
				Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule. See instructions		11	.	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person has	ad advisory privileges?			
	If "Yes," attach statement. See instructions	, <b>p</b>	12		Х
13		)	13	Х	
	Website address ► N/A	•		1	
14		lephone no. <b>►</b> 678-7	78-8	485	
	Located at P O BOX 76070, SANDY SPRINGS, GA	ZIP+4 ►3		100	
46			0330		$\overline{}$
10	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	N Lag L	NT	/A	ـــا
40	and enter the amount of tax-exempt interest received or accrued during the year	► <u>15</u>	111	Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a	bank,		res	
	securities, or other financial account in a foreign country?		16	<u> </u>	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			150	AND THE
_	foreign country		<u>    • •                                 </u>	$r^{j}$ $d\zeta$	A
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Requir	ed			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1:	During the year, did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No	1,33	1	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		3.		
	a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No		n. ; . ' ' S	1
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No		1	
	(5) Transfer any income or assets to a disqualified person (or make any of either available	163 [22] 140	1	18 mg/	318 4
		Yes X No		7.57	1
	for the benefit or use of a disqualified person)?	Yes A_ No			\$ ·
	(6) Agree to pay money or property to a government official? (Exception. Check "No"		1	1	336
	if the foundation agreed to make a grant to or to employ the official for a period after			ŀ	
	termination of government service, if terminating within 90 days.)	Yes X No	-		-
t	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		-	4	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	N/A	1b	<u> </u>	
	Organizations relying on a current notice regarding disaster assistance, check here	▶	1	1	<i>*</i> *
(	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not c	corrected			\
	before the first day of the tax year beginning in 2017?		1c	<u></u>	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating	j foundation	-	'	ļ ,
	defined in section 4942(j)(3) or 4942(j)(5)):				
á	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax yea	r(s) beginning	l l	i '	1
	before 2017?	Yes X No			
	If "Yes," list the years <b>&gt;</b>	<del></del>	Ì		ļ
ł	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating	a to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "I	•			
	statement - see instructions.)	N/A	2b	•	1
	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.				
•			Ì		
٠.	Did the foundation hald grow then 20% denotes and an abstract to the second sec	<del></del>	l		
36	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
	during the year?	Yes X No	ļ	1	ļ
	of "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified		ĺ		ĺ
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 494		Ì		1
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use		I	l	
	Form 4720, to determine if the foundation had excess business holdings in 2017 )	N/A	3b	<b>⊢</b> —	<del> </del>
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	<b>↓</b>	X
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its chari	table purpose that	1		
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?		4b	<u></u>	X
			Form <b>99</b>	0-PF	(2017)

<del></del>						
THE DEEPAK RAGHAVAN FAMI	LY					
Form 990-PF (2017) FOUNDATION, INC.			58-26371	16	Page 6	
Part VII-B   Statements Regarding Activities for Which F	orm 4720 May Be R	equired (continu	ıed)			
5a During the year, did the foundation pay or incur any amount to:				Ye	s No	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	, 🔲 Ye	s X No			
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,				
any voter registration drive?		🔲 Ye	s X No			
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s X No			
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section				İ	
4945(d)(4)(A)? See instructions						
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or fo					
the prevention of cruelty to children or animals?		Ye	s X No		1 '	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described i	n Regulations				
section 53.4945 or in a current notice regarding disaster assistance? See instru	uctions		N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check t	**** *		▶□		-	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for					-	
	N	I/A 🔲 Ye	s L No		ļ	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			[		1	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				1	
a personal benefit contract?		Ye		6b	x	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?						
If "Yes" to 6b, file Form 8870.			(35)			
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	s X No			
b If "Yes," did the foundation receive any proceeds or have any net income attributed Part VIII Information About Officers, Directors, Truste		Iliable	N/A	7b		
Part VIII Information About Officers, Directors, Truste Paid Employees, and Contractors	ees, Foundation Mar	nagers, Highly				
List all officers, directors, trustees, and foundation managers and ti	heir compensation					
List an officers, an octors, a asteces, and roundation managers and the	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) F	xpense	
(a) Name and address	hours per week devoted to position	(If not paid,	(d) Contributions to employee benefit plans and deferred	l accou	nt, other vances	
DEEPAK RAGHAVAN	TRUSTEE	enter -0-)	compensation	allov	<u>varices</u>	
P O BOX 76070	TRODIBE			ŀ		
SANDY SPRINGS, GA 30358	1.00	0.	0.		0.	
PRIYA DEEPAK	TRUSTEE	<del>                                     </del>		t		
P O BOX 76070						
SANDY SPRINGS, GA 30358	1.00	0.	0.		0.	
<u> </u>						
	1					
		<u> </u>				
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."				

 	·		-	
 <del></del>	-			
		<u> </u>		
NONE				-
 a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Form 990-PF (2017) FOUNDATION, INC.	58-1	2637116 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	on Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "	NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	7	
	1	
	1	
	1	
		-
	1	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities	· · · · ·	<u>,                                      </u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produc	cal information such as the	Expenses
27/2	, etc.	
1N/A		
2		
2		
3		
<u> </u>		
<u> </u>		
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lir	nes 1 and 2	Amount
1 N/A	ioo i and E.	7 WHOUNE
2		
	· · · · · · · · · · · · · · · · · · ·	
All other program-related investments. See instructions	·	-
3		
· · · · · · · · · · · · · · · · · · ·		
<del></del>		

Form 990-PF (2017)

Total. Add lines 1 through 3

FOUNDATION, INC.

P	Minimum Investment Return (All domestic foundations must of	complete this part. Fe	oreign foun	dations, se	e instructions.)	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.	, purposes:		2.		
a	Average monthly fair market value of securities			1a	3,818, 35,	78 <u>7.</u>
b	Average of monthly cash balances			1b	35,	123.
C	Fair market value of all other assets			1c		
d	Total (add lines 1a, b, and c)			1d	3,853,	910.
е	Reduction claimed for blockage or other factors reported on lines 1a and					
	1c (attach detailed explanation) <u>1e</u>		0.			
2	Acquisition indebtedness applicable to line 1 assets			2		0.
3	Subtract line 2 from line 1d		3	3,853,		
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see in		4	57,	,809.	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part		5	3,796,	101.	
6	Minimum investment return. Enter 5% of line 5			6	189,	805.
P	ort XI Distributable Amount (see instructions) (Section 4942(I)(3) and (I)( foreign organizations, check here  ☐ and do not complete this part.)	5) private operating for	indations an	d certain		
1	Minimum investment return from Part X, line 6			1	189,	,805.
2a	Tax on investment income for 2017 from Part VI, line 5	7	,691.	今海		
b	Income tax for 2017. (This does not include the tax from Part VI.)			44		
C	Add lines 2a and 2b			2c	7,	691.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	182,	,114.
4	Recoveries of amounts treated as qualifying distributions			4		0.
5	Add lines 3 and 4			5	182	,114.
6	Deduction from distributable amount (see instructions)			6		0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, I	ine 1		7	182,	,114.
P	art XIII Qualifying Distributions (see instructions)		<u> </u>			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:					
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	164	<u>,357.</u>
b	Program-related investments - total from Part IX-B			1b		0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc	., purposes		2		
3	Amounts set aside for specific charitable projects that satisfy the:			NE.		
а	Suitability test (prior IRS approval required)			3a		
b	Cash distribution test (attach the required schedule)			3b		
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Par	t XIII, line 4	'	4	164	,357.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investmen	t				
	income Enter 1% of Part I, line 27b			5		0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4			6	164	,357.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when c 4940(e) reduction of tax in those years.	alculating whether the	foundation q	ualifies for tl	ne section	

Part XIII Undistributed Income (see	instructions)			203/116 Page 9
· · · · · · · · · · · · · · · · · · ·				
	(a) Corpus	(b) Years prior to 2016	(c) 2016	<b>(d)</b> 2017
1 Distributable amount for 2017 from Part XI,	00.000	Tours prior to 2010	2010	2017
line 7				182,114.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.1	
b Total for prior years:				
,		0.		
3 Excess distributions carryover, if any, to 2017:				<del>-</del>
a From 2012   16,115.				
b From 2013				
c From 2014		i		
d From 2015				
e From 2016				
f Total of lines 3a through e	16,115.			
4 Qualifying distributions for 2017 from				<u>,</u>
Part XII, line 4: ►\$ 164,357.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				164,357.
e Remaining amount distributed out of corpus	0.			· ·
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount	16,115.			16,115.
must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract		_		
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
assessed d Subtract line 6c from line 6b. Taxable		U•		
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract			0.	
lines 4d and 5 from line 1. This amount must				
be distributed in 2018				1,642.
7 Amounts treated as distributions out of	-			1,042.
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012	- 0.			
· ·	0.			
not applied on line 5 or line 7  9 Excess distributions carryover to 2018				
Subtract lines 7 and 8 from line 6a	0.			
O Analysis of line 9:				
a Fycess from 2013				

**b** Excess from 2014 c Excess from 2015 d Excess from 2016 e Excess from 2017

THE DEEPAK RAGHAVAN FAMILY Form 990-PF (2017) FOUNDATION, INC. 58-2637116 Page 10. Part XIV Private Operating Foundations (see instructions and Part VII A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(1)(3) or 4942(1)(5) 2 a Enter the lesser of the adjusted net Tax year Prior 3 years (a) 2017 (d) 2014 (e) Total (b) 2016 (c) 2015 income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII. line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities . . e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2)) DEEPAK RAGHAVAN b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 🗓 If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed. b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Page 11

Supplementary Information (continued) Part XV 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year CHILDREN'S HEALTHCARE OF ATLANTA N/A PUBLIC HEALTHCARE 1001 JOHNSON FERRY RD ATLANTA, GA 30342 25,000. GEORGIA STATE UNIVERSITY FOUNDATION N/A PUBLIC EDUCATION -P.O. BOX 3963 PRESIDENTIAL ATLANTA, GA 30302-3963 SCHOLARSHIP 68,107. HINDU TEMPLE OF ATLANTA N/A PUBLIC EDUCATION - GENERAL 5851 HIGHWAY 85 FUND RIVERDALE, GA 30274 3,500. INDIAN-AMERICAN SCHOLARSHIP FUND N/A PUBLIC INDIAN AMERICAN 2707 RANGEWOOD DR SCHOLARSHIP FUND ATLANTA, GA 30345 6,000. SANATAN MANDIR ATLANTA N/A PUBLIC RELIGION 1281 COOPER LAKE ROAD SE SMYRNA, GA 30082 25,000. SEE CONTINUATION SHEET(S) 164,357. ▶ 3a Total **b** Approved for future payment NONE ▶ <u>3b</u> Total 0. Form 990-PF (2017) Part XVI-A

**Analysis of Income-Producing Activities** 

Enter gross amounts unless otherwise indicated.	Unrelate	d business income		ded by section 512, 513, or 514	(e)	
2. The group and an action and action who will be a second and action action and action action and action ac	(a)	(b)	(C) Exclu-	(d)	Related or exempt	
1 Program service revenue:	Business code	Amount	sion	Amount	function income	
a			i i			
b			i i			
с			1			
d						
e		<del></del>	t			
1			一		<del></del>	
g Fees and contracts from government agencies						
2 Membership dues and assessments			t			
3 Interest on savings and temporary cash			$\vdash$		<del></del>	
investments	1 1					
4 Dividends and interest from securities	<del></del>		14	62,063.		
5 Net rental income or (loss) from real estate:	<u> </u>	_	<del> </del>	02,0001		
a Debt-financed property	<del> </del>	· ···	<del>                                     </del>			
b Not debt-financed property	<del> </del>		<del>                                     </del>			
6 Net rental income or (loss) from personal	<b>—</b>		<u> </u>			
property	1					
7 Other investment income						
8 Gain or (loss) from sales of assets other						
than inventory	1		18	333,534.		
9 Net income or (loss) from special events	-	<u> </u>	<del>                                   </del>	333,334.		
10 Gross profit or (loss) from sales of inventory	· · · · · · · · · · · · · · · · · · ·					
11 Other revenue:	<b> </b>					
· · · · · · · · · · · · · · · · · · ·	1					
			$\vdash$			
			├			
<del></del>			<del> </del>			
d	<b> </b>					
12 Subtotal. Add columns (b), (d), and (e)		0.		395,597.	0.	
13 Total Add line 12, columns (b), (d), and (e)		•	L	13	395,597.	
(See worksheet in line 13 instructions to verify calculations)				<sup>10</sup>	333,33,1	
Part XVI-B Relationship of Activities to	the Acco	mplishment of Exe	empt	Purposes		
Line No. Explain below how each activity for which incor	me is renorted ii	n column (e) of Part X\/I-A	contrib	outed importantly to the accom	inlishment of	
the foundation's exempt purposes (other than b			COMM	outed importantly to the accon-	phomnon of	
		,				
		<del></del>				
	·					
		· · · · · · · · · · · · · · · · · · ·				
			-			
		· ·				
		·				
					-	

Form 990-PF (2017) FOUNDATION, INC. 58-2637116

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable

58-2637116

Page 13

		Exempt Organ	izations								
1	Did the o	rganization directly or indi	rectly engage in any	of the followin	g with any	other organizatio	in described in sect	ion 501(c)		Yes	No
		an section 501(c)(3) organ							1		
а	Transfers	s from the reporting founda	ation to a noncharita	ble exempt org	anization	of:			]		
	(1) Casl	1		-					1a(1)		Х
	(2) Othe	er assets		_	-	•	•		1a(2)		X
b	Other tra	nsactions:		<del>-</del> ·	•						_
	(1) Sale	s of assets to a noncharital	ble exempt organiza	tion					1b(1)	Ì	х
		chases of assets from a nor	, ,				•	•	1b(2)		Х
	• •	tal of facilities, equipment,	•						1b(3)		Х
	• •	nbursement arrangements					•		1b(4)	_	X
		ns or loan guarantees					•	•	1b(5)		X
		ormance of services or me			ne .		•		1b(6)		X
c		of facilities, equipment, ma					• • • • • • • • • • • • • • • • • • • •		1c		X
	-	swer to any of the above is	•			mn (h) should alv	 wave chow the fair r	market value of the o		otc .	
٠		es given by the reporting fo								cis,	
		d) the value of the goods,			iu icaa iiiu	ii iaii iiiai ket valui	c iii ariy transaction	or snaring arrangen	nent, snow in		
(a)L	ine no	(b) Amount involved		f noncharitable	exempt o	rnanization	(d) Description	of transfers, transaction	ne and charing arr	20000000	nte
(,		(0)	(e) name o	N/A	- Oxompt o	- gamzation	(a) Description	Tor dansiers, dansaettor	ns, and snamy an	angemer	
		- · ·	<u> </u>	14 / 17						_	
		<del></del>					<del></del>				
		·									
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							_				
							-				
_											
2a		indation directly or indirect			or more t	ax-exempt organiz	zations described			<u> </u>	
		1 501(c) (other than section	,	ction 5277					Yes	L X	No
<u>b</u>	If "Yes," c	omplete the following sche					<u> </u>				
		(a) Name of org	anization		(b) Type	of organization		(c) Description of re	elationship		
		N/A									
		<del> </del>									
		<del></del>						<del></del>			
۵.	1	r penalties of perjury 4 declare to elief, it is true, correct, and com							May the IRS		
Sig	911   📐	Dogwal	C C C C C C C C C C C C C C C C C C C	peror (outer than	anpayor, io		<b>k</b>	,	return with th shown below		
He		1 Jeep				5/12/18	TRUST	EE	_ X Yes	;	No
	Sig	nature of officer of trustee		<del></del>	Da	te	Title		L		
		Print/Type preparer's na	me	Preparer's si	gnature		Date	Check If	PTIN		
_								self- employed			
Pa		MATTHEW A.				FROOMAN	5/11/18		P00091		
	eparer	Firm's name ► WAR	REN AVERE	TT, LL	C			Firm's EIN ► 4	5-40844	37	
Us	e Only										
		Firm's address ► SI	X CONCOUR	SE PARI	KWAY,	SUITE 6	500				
		AT	LANTA, GA	30328				Phone no 77	0-396-1	100	
		· <u></u>							Form 99		

Part XV Supplementary Informatio 3 Grants and Contributions Paid During the			•	-
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
SANGEETAYAN	N/A	PUBLIC	CULTURAL	
4553 N PEACHTREE ROAD				
DUNWOODY, GA 30338		<del> </del>		750
SANKARA NETRALAYA OM TRUST, INC.	N/A	PUBLIC	COMMUNITY	
9710 TRAVILLE GATEWAY DRIVE, # 392				
ROCKVILLE, MD 20850				1,000
WOODWARD, A CADENC	7/2	DUDI 7.0	DDVA MTON	
WOODWARD ACADEMY 1662 RUGBY AVENUE	N/A	PUBLIC	EDUCATION	
ATLANTA, GA 30337				20,000
ZOO ATLANTA	N/A	PUBLIC	CONSERVATION	
800 CHEROKEE AVE SE				
ATLANTA, GA 30315				15,000
		<del> </del>		
		<del>                                     </del>		
Total from continuation sheets	<u> </u>			36,75

#### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

# **Schedule of Contributors**

 $\blacktriangleright$  Attach to Form 990, Form 990-EZ, or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

**Employer identification number** 

2017

THE DEEPAK RAGHAVAN FAMILY FOUNDATION. INC. 58-2637116 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990 EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc, contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990 PF),

but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC.

Employer identification number

58-2637116

Part I	Contributors	(see instructions).	Use duplicate copie	s of Part I if additio	nal space is needed.
--------	--------------	---------------------	---------------------	------------------------	----------------------

15	(L)	(6)	(4)
(a) <u>No.</u>	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE PD 2012 TRUST  PO BOX 76070  SANDY SPRINGS, GA 30358	\$ <u>350,000.</u>	Person X Payroll  Noncash  (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	DEEPAK RAGHAVAN AND PRIYA DEEPAK PO BOX 76070 SANDY SPRINGS, GA 30358	\$ <u>201,116.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	DEEPAK FAMILY TRUST I  PO BOX 76070  SANDY SPRINGS, GA 30358	\$ 22,756.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	DEEPAK FAMILY TRUST II  PO BOX 76070  SANDY SPRINGS, GA 30358	\$ 22,756.	Person X Payroll X Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions )

Name of organization
THE DEEPAK RAGHAVAN FAMILY
FOUNDATION, INC.

Employer identification number

58-2637116

Part II	Noncash Property	(see instructions)	Use duplicate copies of Part II if additional space is needed.
---------	------------------	--------------------	--

(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
2	3575 SHS CORNING INCORPORATED		
		\$ 116,116.	12/21/17
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
3	75 SHS NVIDIA CORPORATION		
		\$\$	12/21/17
(a) No. rom Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
4	75 SHS NVIDIA CORPORATION		
		\$\\$\\$	12/21/17
(a) No. rom Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		     \$	
(a) No. rom	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		s	
(a) No. rom	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Name of organization

THE DEEPAK RAGHAVAN FAMILY

Employer identification number

FOUNDATION, INC. 58-2637116

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for

lo.			
m t I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-   -			
-		(e) Transfer of gift	
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
o. 1	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-   _			
		(e) Transfer of gift	
<u> </u>	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
D. 1	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-   -			
		(e) Transfer of gift	
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
). I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-   -			
_		(e) Transfer of gift	
	Transferee's name, address, a		Relationship of transferor to transferee

THE DEEPAK RAGHAVAN FAMILY CONTINUATION FOR 990-PF, PART IV FOUNDATION, INC. 58-2637116 PAGE OF 2 1 Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold P - Purchase D - Donation 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) 1a MORGAN STANLEY 8212 P 12/31/17 12/31/17 b MORGAN STANLEY 8212 P 8212 - LAZARD P 12/31/17 c MORGAN STANLEY d MORGAN STANLEY 8214 P 12/31/17 e MORGAN STANLEY 8214 P 12/31/17 f MORGAN STANLEY 3083 P 12/31/17 12/31/17o MORGAN STANLEY 3083 P h MORGAN STANLEY 8211 P 12/31/17 MORGAN STANLEY 8211 P 12/31/17 MORGAN STANLEY 6744 P 12/31/17 P k MORGAN STANLEY 6744 12/31/17 I MORGAN STANLEY 6744 P 12/31/17 m MORGAN STANLEY 3084 P 12/31/17 n MORGAN STANLEY 3084 12/31/17P o MORGAN STANLEY 3084 P 12/31/17 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 92,114. 85,415. 6,699. a 31,477. 25,267. 6,210. b 2,805. 2,442. 363. C 21,592. 18,392. 3,200. d 6,333.7,462. 1,129. е 4,623. 4,309. 314. 92,981. 76,524. 16,457. g 2,231,596. 152,928. 78,668. h 118,508. 106,116. 12,392. 160,323. 176,071. <15,748.> 453,062. 284,595. 168,467. 99,248. 56,718. 42,530. 8,435. 7,729. 706. m 5. n 5. 38,064. 34,783. 3,281. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h))

(i) F.M.V. as of 12/31/69	(j) Adjusted basis	(k) Excess of col. (I)	Gains (excess of col (h) gain over col. (k), but not less than "-0-")
(1) 1 111111 40 01 120 1700	as of 12/31/69	over col. (j), if any	but not loss than 0 /
a			6,699.
b			6,210.
C			363.
d			3,200.
e			1,129.
f			314.
9	· ·		16,457.
1			78,668.
			12,392.
1.			<15,748.>
(			168,467.
	···		42,530.
n			706.
1			5.
)			3,281.

{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }

2 Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).

1	(a) List a	nd describe the kind(s) of property soli brick warehouse; or common stock, 20	(b) How acquire P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
Complete only for assets showing gain in column (f) and owned by the foundation on 1223 V59   (f) E.M.V. as of 12/3 V69   (g) Adasted basis of 12/3 V69   (g	1a CAPITAL GAINS	DIVIDENDS				
Complete only for assets showing gain in column (f) and owned by the foundation on 1223 V59   (f) E.M.V. as of 12/3 V69   (g) Adasted basis of 12/3 V69   (g	b					
Section   Sect						
Complete only for assets showing pain in column (h) and owned by the foundation on 12/31/59   (i) Loses (from col. (b)) but not less than '-G-')   (i) flow, as on 12/31/59   (i) flow col. (i), if any column (h) and owned by the foundation on 12/31/59   (i) Loses (from col. (b)) but not less than '-G-')   (i) flow col. (i), if any column (h) and owned by the foundation on 12/31/59   (i) Loses (from col. (b)) but not less than '-G-')   (i) Loses (from col. (b))   (i) Loses						
Section   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete only for assets showing gan in column (h) and owned by the foundation on 12/31/69   Complete on 12/31/69   Complete on 12/31/69   Complete on 12/31/69   Complete on						
h	1					
	9					
No.   No.	h					
m	1					
m						
(g) Cost or other basis (h) Gain or (loss) (or allowable) plus expense of sale (l) plus (f) minus (g) (l) sales (from col. (l) sales (f	k					
(g) Cost or other basis (h) Gain or (loss) (or allowable) plus expense of sale (l) plus (f) minus (g) (l) sales (from col. (l) sales (f	1					
(e) Gross sales price (f) Depreciation allowed (g) Cost or other basis plus expense of sale (e) plus (f) minus (g) 8, 861.  b	m					
(e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis (e) plus (f) minus (g) (e) plus (f) plus (f) minus (g) (e) plus (f) plus (f) plus (f) plus (f) plus (f) plus (f) plus (f	n					
(c) allowable) plus expense of sale (e) plus (f) minus (g) a 8 , 861 .  8 , 861 .  8 , 861 .  8 , 861 .  8 , 861 .  8 , 861 .  8 , 861 .  8 , 861 .  8 , 861 .  9	0				_	
b c c d d d d d d d d d d d d d d d d d	(e) Gross sales price	(f) Depreciation allowed (or allowable)		(e)	h) Gain or (loss) plus (f) minus (g)	
b c c d d d d d d d d d d d d d d d d d	a 8,861					8,861.
C d d d d d d d d d d d d d d d d d d d					_	· · · · · · · · · · · · · · · · · · ·
d e						
e		-				
1						-
h		-				
h	a					
1					-	
1	1					
1	1					
1	k			-		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   (i) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")	1					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69   (i) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")	m					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  (i) F.M.V. as of 12/31/69  (i) Adjusted basis as of 12/31/69  (k) Excess of col. (i) but not less than "-0-")  8, 861.  8, 861.  8, 861.  1  9  1  1  1  1  1  1  1  1  1  1  2  Capital gain net income or (net capital loss)  (ii) Adjusted basis as of 12/31/69  (iii) Adjusted basis (k) Excess of col. (i) but not less than "-0-")  8, 861.  8, 861.  1  1  1  2  Capital gain net income or (net capital loss)  (iii) Adjusted basis (k) Excess of col. (i) but not less than "-0-")  8, 861.  8, 861.  1  1  2  3  Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): ligan, also enter in Part I, line 7 and I line 8, column (c)						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69  (i) F.M.V. as of 12/31/69  (j) Adjusted basis as of 12/31/69  (k) Excess of col. (i) over col. (j), if any  8, 861.  8, 861.  8, 861.  Capital gain net income or (net capital loss)  (if gain, also enter in Part I, line 7 of 19 and						
(i) F.M.V. as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Excess of col. (i) over col. (j), if any  Based 12/31/69  Base		ving gain in column (h) and owned by t	the foundation on 12/31/69	(I) Lo	osses (from col. (h))	
a 8,861.  b C C C C C C C C C C C C C C C C C C	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	of col. (h) gain ove	r col. (k),
b c d e f f g h l I I I I I I I I I I I I I I I I I I	a					8,861.
c d d e f f f f f f f f f f f f f f f f f				<u> </u>		
d e f f g h i I I I I I I I I I I I I I I I I I I						
e f f g h l I I I I I I I I I I I I I I I I I I	•					
f g h i J k I m n c Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 or In Part I, line 7 } Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c)					-	
g h i  I  K I I m n o Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7   f (loss), enter "-0-" in Part I, line 7 }  Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c)						
h  I  I  K  I  M  Capital gain net income or (net capital loss)  (If gain, also enter in Part I, line 7 or "in Part I, line 8 or "in						
I k k l l l l l l l l l l l l l l l l l	h					
k  I  m  n  Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 }  Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  If gain, also enter in Part I, line 8, column (c)  3 333,534.						
k  I  m  n  Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 }  Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  If gain, also enter in Part I, line 8, column (c)  3 333,534.		<u> </u>			-	
m n o  Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 }	l,					
n 0  Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7   1   1   1   1   1   1   1   1   1	1					
Capital gain net income or (net capital loss)  { If gain, also enter in Part I, line 7 }  2 Capital gain or (net capital loss)  { If (loss), enter "-0-" in Part I, line 7 }  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  If gain, also enter in Part I, line 8, column (c)	m					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } 2  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c)						
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } 2  3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c)						
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  If gain, also enter in Part I, line 8, column (c)	· · · · · · · · · · · · · · · · · · ·					
If gain, also enter in Part I, line 8, column (c)			`	2		333,534.
	If gain, also enter in Part I, line	8, column (c)	nd (6):		NI / A	

DIVIDENDS	AND INTERES	T FROM SECUR	ITIES ST	TATEMENT 1
GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
103.	0.	103.	103.	
·	· ·			
4.547.	4.547.			
		• •	•	
9,313.	0.	9,313.	9,313.	
- , •		- ,	-,	
8,915.	0.	8,915.	8,915.	
·		ŕ	·	
29,331.	0.	29,331.	29,331.	
7,969.	0.	7,969.	7,969.	
2,937.	0.	2,937.	2,937.	
	0.	9.	9.	
1,873.	0.	1,873.	0.	
917.	0.	917.	0.	
3.	3.	0.	0.	
3.	3.	0.	0.	
3.	3.	0.	0.	
70,924.	8,861.	62,063.	59,273.	
OT	HER PROFESSI	ONAL FEES	S'.	PATEMENT 2
			(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	7 116	7 116		0.
	7,440.	7,440.		• • • • • • • • • • • • • • • • • • • •
	GROSS AMOUNT  103. 3,607. 687. 4,547. 1. 10. 9,313. 8,915. 29,331. 7,969. 2,937. 696. 9. 1,873. 917. 3. 3. 70,924.	GROSS AMOUNT CAPITAL GAINS DIVIDENDS  103.	GROSS AMOUNT CAPITAL GAINS REVENUE PER BOOKS  103. 0. 103. 3,607. 0. 687. 0. 687. 0. 4,547. 0. 1. 1. 0. 0. 10. 0. 10. 0. 10. 0. 0. 10. 0. 0. 10. 0. 0. 10. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0	GROSS AMOUNT CAPITAL GAINS AMOUNT CAPITAL GAINS DIVIDENDS CAPITAL REVENUE PER BOOKS MENT INCOME  103. 0. 103. 103. 103. 3,607. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.

FORM 990-PF	TAXES			STATEMENT 3	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX	793.	793.		0.	
TO FORM 990-PF, PG 1, LN 18	793.	793.		0.	

FORM 990-PF CORPORATE STOCK	ζ	STATEMENT 4
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MS SECURITIES - 6744	1,960,662.	2,264,600.
MS SECURITIES - 3083	443,351.	585,461.
MS SECURITIES - 3084	251,871.	276,267.
MS SECURITIES - 8211	786,106.	867,787.
MS SECURITIES - 8212	167,726.	216,050.
MS SECURITIES - 8214	37,096.	47,276.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,646,812.	4,257,441.