

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation Columbus Memory Center & Health Education Foundat		A Employer identification number 58-2580582	
Number and street (or P O box number if mail is not delivered to street address) 7409 Rolling Bend Court		B Telephone number (see instructions)	
City or town, state or province, country, and ZIP or foreign postal code Columbus, GA 31904		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 801,834	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	10	10	10	
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	2,445,389			
	12 Total. Add lines 1 through 11	2,445,399	10	10	
	13 Compensation of officers, directors, trustees, etc	700,000			665,000
	14 Other employee salaries and wages	322,627			306,496
	15 Pension plans, employee benefits	186,611			177,280
	16a Legal fees (attach schedule)	41,599			20,800
	b Accounting fees (attach schedule)	7,645			
	c Other professional fees (attach schedule)				
	17 Interest	153			
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion	12,943			
	20 Occupancy	9,082			8,174
	21 Travel, conferences, and meetings	21,862			20,769
	22 Printing and publications				
	23 Other expenses (attach schedule)	803,625			779,575
	24 Total operating and administrative expenses. Add lines 13 through 23	2,106,147	0		1,978,094
	25 Contributions, gifts, grants paid	36,939			0
	26 Total expenses and disbursements. Add lines 24 and 25	2,143,086	0		1,978,094
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	302,313			
	b Net investment income (if negative, enter -0-)		10		
				10	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	433,804	520,034	520,034		
	2	Savings and temporary cash investments		150,745	150,745		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____	8,000				
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges	47,229	74,112	74,112		
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis ▶ _____ 133,533 Less accumulated depreciation (attach schedule) ▶ 76,590	21,995	56,943	56,943		
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	511,028	801,834	801,834			
Liabilities	17	Accounts payable and accrued expenses	3,696	12,023			
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	19,834				
	23	Total liabilities (add lines 17 through 22)	23,530	12,023			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted	487,498	789,811			
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see instructions)	487,498	789,811			
31	Total liabilities and net assets/fund balances (see instructions) .	511,028	801,834				

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 487,498
2	Enter amount from Part I, line 27a	2 302,313
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 789,811
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 789,811

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016			
2015			
2014			
2013			
2012			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4
5 Multiply line 4 by line 3			5 0
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7 0
8 Enter qualifying distributions from Part XII, line 4			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ GA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	Yes
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	Yes	
14	The books are in care of ▶ Jonathan L Liss Officer Telephone no ▶ (706) 327-4000			

Located at ▶ 7409 Rolling Bend Ct Columbus GA ZIP+4 ▶ 31904

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ 	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
Piper A Gilley Employee 10 Wolcester Ct Phenix City, AL 36870	RN 40 00	59,000	10,024	0
Carla R Burton Employee 500 Lee Rd 390 Opelika, AL 36804	Research Manager 40 00	54,100	9,192	0
Crystal B Claridy Employee 3210 Silver Lake Dr Phenix City, AL 36867	Nurse Practitioner S 30 00	60,100	0	0

Total number of other employees paid over \$50,000. **0**

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Pamela Richards 133 Lee Rd 468 Smiths Station, AL 36877	Medical Research	82,586

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Clinical Medical Research-See Statement 12	1,333,090
2 Cognitive Screening-See Statement 13	316,057
3 Brain Health Education-See Statement 14	283,382
4 Sponsor Alzheimer Association Events-See Statement 15	45,565

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NA	0
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	527,364
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	527,364
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	527,364
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	7,910
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	519,454
6	Minimum investment return. Enter 5% of line 5.	6	25,973

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,978,094
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,978,094
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,978,094

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012. 282,361				
b From 2013. 465,425				
c From 2014. 956,905				
d From 2015. 1,189,723				
e From 2016. 1,567,623				
f Total of lines 3a through e.	4,462,037			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 1,978,094				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				
e Remaining amount distributed out of corpus	1,978,094			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,440,131			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	282,361			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	6,157,770			
10 Analysis of line 9				
a Excess from 2013. 465,425				
b Excess from 2014. 956,905				
c Excess from 2015. 1,189,723				
d Excess from 2016. 1,567,623				
e Excess from 2017. 1,978,094				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. **2002-03-07**

b Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	10	11,154	5,494	2,373	19,031
b 85% of line 2a	9	9,481	4,670	2,017	16,177
c Qualifying distributions from Part XII, line 4 for each year listed	1,978,094	1,578,777	1,195,217	959,278	5,711,366
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	1,978,094	1,578,777	1,195,217	959,278	5,711,366
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.	17,315	7,435	3,662	1,582	29,994
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year Temple Israel 1617 Wildwood Ave Columbus, GA 31906	None	PC	Help persons with neurological diseases disorders	939
Schwob School of Music 900 Broadway Columbus, GA 31901	None	PC	Sponsorship of music program	30,000
Morehouse School of Medicine 720 Westview Dr SW Hinesville, GA 31310	None	PC	Library Fund neurological diseases disorders	5,000
Alzheimers Association 5156 River Rd Columbus, GA 31904	None	PC	Help persons with neurological diseases disorders	1,000
Total ▶ 3a				36,939
b Approved for future payment				
Total ▶ 3b				0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a <u>Research Income</u>					2,445,389
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.					
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e).					2,445,389
13 Total. Add line 12, columns (b), (d), and (e).					2,445,389

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-11-14	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
--

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	James Goodwin III CPA		2018-11-15		P00283301
	Firm's name ► James W Goodwin III PC				Firm's EIN ► 46-4360554
Firm's address ► 3238 University Avenue Columbus, GA 31907					Phone no (706) 565-7374

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Jonathan L Liss Officer	President and Treasurer 40 00	600,000	52,273	0
7409 Rolling Bend Ct Columbus, GA 31904				
Lisa Liss Officer	Vice President and Secretry 40 00	100,000	16,990	0
7409 Rolling Bend Court Columbus, GA 31904				
David Silverman Trustee	Trustee 0 10	0	0	0
7409 Rolling Bend Court Columbus, GA 31904				
Georges Kaado Trustee	Trustee 0 10	0	0	0
7409 Rolling Bend Court Columbus, GA 31904				
Bill Brock Trustee	Trustee 0 10	0	0	0
7409 Rolling Bend Court Columbus, GA 31904				

TY 2017 Accounting Fees Schedule**Name:** Columbus Memory Center & Health Education Foundat**EIN:** 58-2580582**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting and Tax Preparation	7,645	0	0	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: Columbus Memory Center & Health Education Foundat

EIN: 58-2580582

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Computer Desk	2001-02-17	749	749	SL	7	0	0	0	
Fax Machine	2003-03-10	1,138	1,138	SL	5	0	0	0	
Copier Machine	2003-03-10	1,157	1,157	SL	5	0	0	0	
Office Furniture	2007-06-18	1,211	1,211	SL	7	0	0	0	
Video Conference Monitors	2007-07-31	2,812	2,812	SL	5	0	0	0	
Office Chairs	2007-07-31	781	781	SL	5	0	0	0	
Video Camera	2007-09-30	979	979	SL	5	0	0	0	
Furniture	2007-09-30	1,072	1,072	SL	7	0	0	0	
Office Furniture	2008-02-17	1,052	1,052	SL	7	0	0	0	
Office Furniture	2008-12-02	3,276	3,276	SL	7	0	0	0	
Storage Cabinets	2010-01-29	892	879	SL	7	13	0	0	
Cabinet 2	2011-10-18	936	692	SL	7	134	0	0	
Desk	2011-11-20	596	432	SL	7	85	0	0	
Table	2014-06-22	500	178	SL	7	71	0	0	
Storage Cabinet	2014-08-08	481	167	SL	7	69	0	0	
Printer	2001-02-17	326	326	SL	5	0	0	0	
Computer	2001-08-30	3,530	3,530	SL	5	0	0	0	
Refrigerator	2001-03-15	100	100	SL	7	0	0	0	
Computer	2002-01-03	3,317	3,317	SL	5	0	0	0	
IV Machine	2004-07-06	1,004	1,004	SL	5	0	0	0	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Telecom Enterprises	2006-06-12	5,886	5,886	SL	5	0	0	0	
BP Cuffs	2007-11-05	320	320	SL	5	0	0	0	
Battery Backup	2008-02-17	423	423	SL	5	0	0	0	
Two Computers	2008-03-05	1,060	1,060	SL	5	0	0	0	
Washer Dryer	2008-06-03	1,067	1,067	SL	5	0	0	0	
Dry Ice Maker	2008-07-08	535	535	SL	5	0	0	0	
Small Refrgerator	2008-12-31	132	132	SL	5	0	0	0	
Freezer	2009-12-31	1,118	1,118	SL	5	0	0	0	
Computer	2010-10-08	1,954	1,954	SL	5	0	0	0	
Computer 2	2011-01-07	3,205	3,205	SL	5	0	0	0	
Copier	2011-08-31	2,285	2,285	SL	5	0	0	0	
Computer	2012-12-01	1,418	1,160	SL	5	258	0	0	
Computer	2013-01-09	1,594	1,276	SL	5	318	0	0	
Camera	2013-01-30	335	262	SL	5	67	0	0	
EKG Machine	2013-04-04	1,047	784	SL	5	209	0	0	
Computer Alboes	2013-06-19	1,432	1,001	SL	5	286	0	0	
PET Machine	2013-06-28	17,500	12,250	SL	5	3,500	0	0	
Patent Camera	2014-08-08	484	234	SL	5	97	0	0	
Headset	2014-10-10	618	279	SL	5	124	0	0	
DVR	2015-03-17	966	338	SL	5	193	0	0	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Computer	2015-03-17	1,947	681	SL	5	389	0	0	
Headset	2015-10-05	943	236	SL	5	189	0	0	
Headset	2015-10-05	943	236	SL	5	189	0	0	
Monitor	2015-10-05	205	51	SL	5	41	0	0	
Ultrasound Machine	2015-10-08	5,168	1,292	SL	5	1,034	0	0	
Television	2016-01-08	1,554	311	SL	5	311	0	0	
IPAD	2016-03-10	583	97	SL	5	117	0	0	
Laptop	2016-07-08	1,166	117	SL	5	233	0	0	
Refrigerator	2016-08-08	578	48	SL	5	116	0	0	
Computer	2016-08-19	1,553	104	SL	5	311	0	0	
TENS Unit	2016-09-01	500	33	SL	5	100	0	0	
Computer	2016-11-30	1,214	20	SL	5	243	0	0	
Computer	2017-01-04	1,214	0	SL	5	121	0	0	
Refrigerator	2017-01-24	1,090	0	SL	7	78	0	0	
Office Chans	2017-01-24	5,051	0	SL	7	361	0	0	
Electronics	2017-02-05	3,909	0	SL	5	391	0	0	
Chairs	2017-03-08	2,146	0	SL	7	153	0	0	
Infusion Pump	2017-03-10	707	0	SL	5	71	0	0	
Chairs	2017-05-10	2,546	0	SL	7	182	0	0	
Sound System	2017-06-09	2,825	0	SL	5	283	0	0	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Golf Cart	2017-06-19	6,500	0	SL	5	650	0	0	
Photo Lighting	2017-07-05	501	0	SL	5	50	0	0	
Computer	2017-07-05	1,598	0	SL	5	160	0	0	
Server	2017-08-08	5,063	0	SL	5	506	0	0	
Computer	2017-08-25	882	0	SL	5	88	0	0	
Computer	2017-09-08	1,147	0	SL	5	115	0	0	
Receiver	2017-10-06	918	0	SL	5	92	0	0	
Office Furniture Adegbile	2017-10-09	7,300	0	SL	7	521	0	0	
Cameras	2017-11-02	3,576	0	SL	5	358	0	0	
Furniture	2017-12-12	918	0	SL	7	66	0	0	

**TY 2017 Land, Etc.
Schedule****Name:** Columbus Memory Center & Health Education Foundat**EIN:** 58-2580582

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Furniture and Fixtures	35,592	18,308	17,284	17,284
Machinery and Equipment	97,941	58,282	39,659	39,659

TY 2017 Legal Fees Schedule**Name:** Columbus Memory Center & Health Education Foundat**EIN:** 58-2580582

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Attorney Fees	41,599	0	0	20,800

TY 2017 Other Expenses Schedule**Name:** Columbus Memory Center & Health Education Foundat**EIN:** 58-2580582**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Advertising	141,683	0	0	132,618
Bank Charges	232	0	0	0
Charge Card Fees	137	0	0	0
Computer Expense	20,428	0	0	20,224
Contract Labor	290,067	0	0	287,166
Dues Subscriptions	950	0	0	0
Licenses and permits	7,564	0	0	7,488
Education & Seminars	4,995	0	0	0
Insurance	6,701	0	0	6,634
Lab Expenses	172,845	0	0	172,845

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Medical Supplies	21,882	0	0	21,882
Office Expense	25,076	0	0	22,568
Uniforms	4,076	0	0	4,076
Office Supplies	7,729	0	0	6,570
Postage Expense	1,998	0	0	1,978
Repairs & Maintenance	3,139	0	0	1,403
Research Fees	94,123	0	0	94,123

TY 2017 Other Income Schedule

Name: Columbus Memory Center & Health Education Foundat

EIN: 58-2580582

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Research Income	2,445,389	0	0

TY 2017 Other Liabilities Schedule**Name:** Columbus Memory Center & Health Education Foundat**EIN:** 58-2580582

Description	Beginning of Year - Book Value	End of Year - Book Value
J Liss Neurology	19,834	0

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT 12
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ACTIVITY ONE**Clinical Medical Research**

Conduct and participate in clinical medical research and case studies for the purpose of advancing the prevention, treatment and elimination of disease. We are currently conducting FDA approved research, financially sponsored by international pharmaceutical companies. During 2017 we conducted 18 research trials including Alzheimer's and Dementia, AD prevention, and Mild Cognitive Impairment.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

1,333,090

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT 13
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ACTIVITY TWO**Cognitive Screening**

City and region-wide free cognitive screening. Every senior is eligible for a free cognitive test we call the Memory Number. In 2017 we screened about five thousand people and distributed ten thousand free booklets on memory loss/brain health

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 2

316,057

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT 14
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ACTIVITY THREE**Brain Health Education**

In 2017 we conducted nine "Ask the Memory Doctor" Town Halls. We traveled to and made presentations at area churches, civic organizations and retirement communities.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 3

283,382

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT 15
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ACTIVITY FOUR**Support for Alzheimer Association**

Financially sponsored Alzheimer's Walk and Dancing Stars of Columbus. Participated in the local chapter board of advisors. Lectured state-wide representatives and co-hosted their major fundraiser. Referred patients and families to the local chapter. Invited association representatives to speak at our public forums.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 4

45,565
