292652583360

Department of the Treasury Internal Revenue Service



EXTENDED TO NOVEMBER 15, 20 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For c	alen	dar year 2017 or tax year beginning		, and ending		
Nan	ne of	foundation			A Employer identification	number
Q		ICUS TRUST				
	_	<u> TIN S. BROWN, JR., TRUS</u>			58-179 6 390	
		nd street (or P O box number if mail is not delivered to street	address)		B Telephone number	
3		BURTON HILLS BLVD	.	350	615-902-34	.81
-		own, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is p	ending, check here
		HVILLE, TN 37215				
G C	heck	all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organizations	s, check here
		Final return	Amended return		Foreign organizations me check here and attach co	eting the 85% test,
		Address change	Name change	<u>a11)</u>		
H C	٦.	type of organization: X Section 501(c)(3) ex			E If private foundation sta	
			Other taxable private founda		under section 507(b)(1)	
		rket value of all assets at end of year J Accounting	•	Accrual	F If the foundation is in a	
(11		art II, col. (c), line 16) Ot 18 , 912 , 041 . (Part I, colum	her (specify)	2)	under section 507(b)(1	J(B), check here
_	rt I				(a) Advisted mot	(d) Disbursements
_ ra	!	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	4	Contributions, gifts, grants, etc., received	, ,		N/A	(Second Depth Office)
		Check X if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				<u> </u>
<u> </u>	4	Dividends and interest from securities	292.194.	292,194.	-	STATEMENT 1
	5а	Gross rents				
-		Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	2,174,157.			
- u	b	Gross sales price for all assets on line 6a 5,248,130.			מו כיו	
Revenue	7	Capital gain net income (from Part IV, line 2)		2,174,157.	Name and Address of the Parket	CEIVED
* • •	8	Net short-term capital gain			S C C	8
!	9	Income modifications			2 3EP	2 0 2018
	10a	Gross sales less returns and allowances			-06	DEN, UT
١	b	Less Cost of goods sold				DEN, 01
-	C	Gross profit or (loss)	107	100		CM3 MENTENIA O
	11	Other income	127.	127.		STATEMENT 2
'	12	Total Add lines 1 through 11	2,466,478.	2,466,478.		0.
	13	Compensation of officers, directors, trustees, etc	0.	0.		1 0.
	14	Other employee salaries and wages				
es	40-	Pension plans, employee benefits Legal fees STMT 3	67,500.	33,750.		33,750.
)Su	IDA	Accounting fees STMT 4	9,945.	4,973.		4,972.
Expense	•	Other professional fees STMT 5	114,436.	114,436.		0.
ē E		Interest	111,130	2227200		—
Administrative		Taxes STMT 6	4,325.	4,325.		0.
ist	19	Depreciation and depletion				
Ξ		Occupancy				
Ad	1	Travel, conferences, and meetings				
and	22	Printing and publications				
ng į	23	Other expenses STMT 7	54,511.	4,986.		41,836.
Operating	24	Total operating and administrative				
be		expenses. Add lines 13 through 23	250,717.	162,470.		80,558.
J	l	Contributions, gifts, grants paid	1,058,909.			1,058,909.
	26	Total expenses and disbursements.	1 200 606	160 450		1 120 468
_	-	Add lines 24 and 25	1,309,626.	162,470.		1,139,467.
		Subtract line 26 from line 12:	1,156,852.			
		Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)	1,130,032.	2,304,008.		<u> </u>
		Adjusted net income (if negative, enter -0-)		2,003,0001	N/A	

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions.

ATTICUS TRUST
MARTIN S. BROWN, JR., TRUSTEE

For	m³ 99	0-PF (2017) MARTIN S. BROWN, JR., TI	RUSTEE	58-1	L796390 Page 2
	art`	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	1,254,558.	851,573.	<u>851,573.</u>
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
ş	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
⋖	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 9	11,148,514.	12,501,883.	<u> 17,369,938.</u>
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
	ŀ	Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 10	483,864.	680,034.	690,530.
	14	Land, buildings, and equipment; basis ▶			
		Less accumulated depreciation			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers - see the			
_	<u> </u>	instructions. Also, see page 1, item I)	12,886,936.	14,033,490.	18,912,041.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
abilities	20	Loans from officers, directors, trustees, and other disqualified persons			
jab	21	Mortgages and other notes payable			
_	22	Other liabilities (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
Ś		and complete lines 24 through 26, and lines 30 and 31.			
ည	24	Unrestricted			
ala	25	Temporarily restricted			
or Fund Balances	26	Permanently restricted			
Ë		Foundations that do not follow SFAS 117, check here			
þ		and complete lines 27 through 31.	12 006 026	14 022 400	
ets.	27	Capital stock, trust principal, or current funds	12,886,936.	14,033,490.	
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
et A	29	Retained earnings, accumulated income, endowment, or other funds	12,886,936.	14,033,490.	
ž	30	Total net assets or fund balances	14,000,930.	14,033,490.	
		Total liabilities and net assets/fund balances	12,886,936.	14,033,490.	
_	31			14,033,430.	······································
LP	art	III Analysis of Changes in Net Assets or Fund Ba	alances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
•		st agree with end-of-year figure reported on prior year's return)		1	12,886,936.
2	•	r amount from Part I, line 27a		2	1,156,852.
		r increases not included in line 2 (itemize)	•	3	0.
		lines 1, 2, and 3		4	14,043,788.
		eases not included in line 2 (itemize)	SEE STA	TEMENT 8 5	10,298.
		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co		6	14,033,490.
					Form 990-PF (2017)

Part IV Capital Gains a	nd Losses for Tax on Ir	nvestment						
	e kınd(s) of property sold (for exa chouse; or common stock, 200 she		te,	(b) How ac P - Purc D - Don	chase	(c) Date a (mo., da		(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED	SECURITIES					٠		
b PUBLICLY TRADED	SECURITIES							
c LEGACY VENTURE	II, LLC				P			
d LEGACY VENTURE	II, LLC				P			
_e			L					<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale				in or (loss (f) minus	
a 806,811.			775,527					31,284.
b 4,441,319.			2,297,638					2,143,681.
_c			84					<84.
<u>d</u>			724	1.				<u> </u>
<u>e</u>								
Complete only for assets showing	gain in column (h) and owned by			_		(I) Gains (Coll. (k), but n		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any			Losses	(from col. ((h)) ´
a								31,284.
b			••					2,143,681.
С								<8 4 .:
d			. =-					<72 4 .:
_e					1			
2 Capital gain net income or (net cap	ital loss) { If gain, also ente If (loss), enter -0	r in Part I, line)- in Part I, line	7 7	} _2				2,174,157.
3 Net short-term capital gain or (loss		nd (6):		۱ ا				
If gain, also enter in Part I, line 8, c If (loss), enter -0- in Part I, line 8	olumn (c).) 3			N/A	
Part V Qualification Ur	der Section 4940(e) for	r Reduced	Tax on Net	Investr	nent In	come		<u> </u>
If section 4940(d)(2) applies, leave this Was the foundation liable for the section if "Yes," the foundation doesn't qualify	on 4942 tax on the distributable an under section 4940(e). Do not cor	mplete this part	t			••		Yes X No
(a)	ach column for each year; see the	instructions be	iore making any en					(4)
Base periód years Calendar year (or tax year beginnin			Net value of non				Dıstrıl (col. (b) dı	oution ratio
2016		<u> </u>			3,89			.053385
2015		7,723.			9,27		-	.054080
2014		4,054.			77,63			.021678
2013		22,062.			11,39			.039644
2012		4,383.	·	14,14	10,41	<u> </u>		.056178
2 Total of line 1, column (d)						2		.224965
3 Average distribution ratio for the 5 the foundation has been in existent		on line 2 by 5.0	u, or by the numbe	r of years		3		.044993
4 Enter the net value of noncharitable	e-use assets for 2017 from Part X,	line 5				4	1	7,779,024.
5 Multiply line 4 by line 3						5		799,932.
6 Enter 1% of net investment income	e (1% of Part I, line 27b)					6	· ·	23,040.
7 Add lines 5 and 6	•	•	·			7		822,972.
·	Dort VII. line 4		• • • •					
8 Enter qualifying distributions from If line 8 is equal to or greater than See the Part VI instructions.	Part XII, line 4 line 7, check the box in Part VI, line	e 1b, and comp	Diete that part using	a 1% tax	rate.	8	-	1,139,467.
723521 01-03-18	-							Form 990-PF (2017)
								()

ATTICUS TRUST Form 990-PF (2017) BROWN, MARTIN S. Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions 1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. (attach copy of letter if necessary-see instructions) Date of ruling or determination letter: b Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1% 23,040. 1 of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 23,040. 3 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 23,040. Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 Credits/Payments: a 2017 estimated tax payments and 2016 overpayment credited to 2017 6a b Exempt foreign organizations - tax withheld at source 6b c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 6d 35,642. 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here L if Form 2220 is attached R 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 12.602 Refunded 11 Enter the amount of line 10 to be: Credited to 2018 estimated tax Part VII-A | Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in X 1a any political campaign? X 1b b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. X c Did the foundation file Form 1120-POL for this year? 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0. (2) On foundation managers. ► \$ (1) On the foundation. ▶ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 X If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or X bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a b If "Yes," has it filed a tax return on Form 990-T for this year? N/A 4b X 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? X

Form **990-PF** (2017)

X

7

8b

TN

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

10 Did any persons become substantial contributors during the tax year? ir "Yes," attach a schedule listing their names and addresses

year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV

9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

8a Enter the states to which the foundation reports or with which it is registered. See instructions.

of each state as required by General Instruction G? If "No," attach explanation

11 At any time during the year, did the foundation, directly or indirectly, own a confociled entity within the meaning of section \$12(b) (13)? If "Yes", "attach schedule. See instructions 12 Did the foundation make a distribution to a divinary advised fund over which the foundation or a disqualified person had advisory privileges?" 13	Pa	rt,VII-A Statements Regarding Activities (continued)			
section 512(b)(13)* If Yes, attach schedule. See instructions 10 ofthe foundation make a distribution to a donor advesed fund over which the foundation or a desqualited person had advesory privileges? If Yes, attach statement. See instructions 10 oft the foundation comply with the public inspection requirements for its annual returns and exemption applications? Telephone no. (615) 2 42 - 735! Telephone no. (615) 2 42 - 735!				Yes	No
section 512(b)(13)* If Yes, attach schedule. See instructions 10 ofthe foundation make a distribution to a donor advesed fund over which the foundation or a desqualited person had advesory privileges? If Yes, attach statement. See instructions 10 oft the foundation comply with the public inspection requirements for its annual returns and exemption applications? Telephone no. (615) 2 42 - 735! Telephone no. (615) 2 42 - 735!	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
It "Yes," attach statements. See instructions It all the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address: NI/A If The books are in care of NI/A To books are in care of NI/A To books are in care of NI/A See the manufacture of NI/A To books are in care of NI/A See the instructions for exceptions and faining requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Part VIII-B Statements Regarding Activities for Which Form 4720 May Be Required FILE Form 4720 if any item is checked in the "Yes" column, unless an exception applies. In Juming the year, dut he boundation the wear in a significant of the significant of t		section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
13 Dut he foundation comply with the public inspection requirements for its annual returns and exemption application? 12 X	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
Website address \mathbb{N} N The books are in care of \mathbb{RRAFTCPAS} Located at \mathbb{S55} GRBAT CIRCLE ROAD, NASHVILLE, TN 15 Section 4947(a)(1) nonexempt charitable trusts thing form 990-PF in lieu of Form 1041 - check here and crief the amount of tax-exempt interest received or accreed during the year and crief the amount of favor. Sent printerest received or accreed during the year 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a fronge country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 Jurning the year, did the foundation (letth directly or indirectly): (1) Engage in the sale or exchange, or issaing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it mon) a disqualified person, or leasing of property with a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person. (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available tor the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a peniod after termisation of government severe, it termination within 30 days.) (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation engage in a pror year in notice regarding disaster assistance, check here (a) Did the foundation engage in a pror year any official scale assistance, check here (b) A refer any years its test of a 24 for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorre		If "Yes," attach statement. See instructions	_12		_X_
14. The books are in care of ▶ RRAFTCPAS Located at ▶ 555 GRRAT CIRCLE ROAD NASHVILLE, TN 2/P+4 ▶ 37228 15. Section 4947(a)(1) nonexempt charitable trusts thing form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year A language claims are 2/17, did the foundation have an interest or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptiones and fining requirements for FinCEN Form 114. If Yes, enter the name of the foreign country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 buring the year, did the foundation (either directly or indirectly); (1) Engage in the safe or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remitirise the expenses of, a disqualified person? (5) Tansfert any immomer or assets to a disqualified person? (6) Agree to pay money or propersor to a disqualified person? (7) Furnish goods, services, or facilities to (or accept th	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	_13_	X	
Located at ▶ 555 GREAT CIRCLE ROAD, NASHVILLE, TN Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in law of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes,* enter the name of the foreign country. ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		- · · · · · · · · · · · · · · · · ·			
15 Section 4947(a)(1) nonexempt charitable trusts flung Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2017, od the toundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and fining requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise exclend credit to (or accept it from) a disqualified person? (3) Furnish poods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation argeet of make a girant to or to employ the official for a period after termination of government service, if terminating within 90 days.) I say answer or "vest to 14(1)-6, did any of the acids fall to qualify under the exceptions described in Regulations section 53.4941(g)-3 or in a current notice regarding disaster assistance? See instructions Did the foundation engage in a more year any of the acid secretic and 1a, other than excepted acids, that were not corrected before the first day of the tax year beginning in 2017? If Yes, 1st the years is undestributed income? (If applying section 4942(a)(2) freating foundation defined in section 4942(a)(3) or 4942(a)(5)	14				<u>51</u>
and enter the amount of tax-exempt interest received or accrued during the year 16. At any time during calendar year 2017, dd the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Set the instructions for exceptions and fining requirements for FinCEN Form 114. If Yes,* enter the name of the foreign country! ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person)? (6) Agret to pay money or property to a government official? (Exception. Check 'No' if the foundation appear to a government service, at termination of povernment service, at termination within 90 days.) 10 If any answer is "es" to 1a(1)-(6), did any of the acts fail to quality under the exceptions discribed in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance? See instructions 10 Agret to pay money or property to a government official? (Exception. Check 'No' if the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 10 Agret to pay any any self set of in 22 for which the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? 11 Yes, its the years vulnes income (section 4942) (does not applying section 4942(a)(2) at all years list		·	7228		
16. At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 During the year, did the foundation (either directly or indirectly); 110 Engage in the safe or exchange, or leasing of property with a disqualified person? 12 Serrow money from, land money to, or otherwise extend credit to (or accept it from) a disqualified person? 13 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 14 Pey compensation to, or pay or rembures the expenses of, a disqualified person? 15 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 16 Pey compensation to, or pay or rembures the expenses of, a disqualified person? 17 Engage any income or assets to a disqualified person? 18 Furnish goods, services to a disqualified person? 19 Furnish goods, services to a disqualified person? 19 Furnish goods, services to a disqualified person? 19 Furnish goods, services to a disqualified person? 20 Furnish goods, services to a disqualified person? 21 Furnish goods, services or a disqualified person? 22 Furnish goods, services or a disqualified person? 23 Furnish goods, services or a disqualified person? 24 Furnish goods, services or adaptive to a disqualified person? 25 Furnish goods, services or adaptive to a disqualified person? 26 Furnish goods, services or adaptive to a disqualified person? 26 Furnish goods, services or adaptive to a disqualified person? 27 Furnish goods, services or adaptive to a disqualified person? 28 Furnish goods, services or adaptive to a disqualified person? 29 Furnish goods, services or adaptive to a	15			. , , ▶	Ш
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section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)); a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If Yes, 'list the years \					
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had not been removed from jeopardy before the first day of the tax year beginning in 2017?		·	44		<u> </u>
	•		4h		x
)-PF	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, and foundation managers and their compensation.

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained

section 53.4945 or in a current notice regarding disaster assistance? See instructions

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Organizations relying on a current notice regarding disaster assistance, check here

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

(a) Name and address

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations

the prevention of cruelty to children or animals?

expenditure responsibility for the grant?

a personal benefit contract?

If "Yes" to 6b, file Form 8870.

SEE STATEMENT 11		0.	0.	0.
	1			-
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
				<u>. </u>
	[

(b) Title, and average hours per week devoted to position Yes X No

N/A

Yes No

Yes X No

Yes X No

(d) Contributions to employee benefit plans and deferred

compensation

N/A

(c) Compensation

(If not paid,

enter -0-)

5b

6b

7b

Х

(e) Expense account, other

allowances

Total number of other employees paid over \$50,000

ATTICUS TRUST			
Form 990-PF (2017) MARTIN S. BROWN, JR., TRUSTEE	58-17	<u> 796390 </u>	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	n Managers, Highly		
3 Five highest-paid independent contractors for professional services. If none, enter "N			
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Comp	ensation
NONE	(2) 1) 10 10 10 10 10 10 10 10 10 10 10 10 10	(0)	
Total number of others receiving over \$50,000 for professional services		>	0
Part IX-A Summary of Direct Charitable Activities			
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produce	information such as the d, etc.	Expenses	
1 NONE			
			0.
2	149		
3			
4			
Part IX-B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on lines	s 1 and 2.	Amount	
1 NONE			
			_
2			0.
2			
All other program-related investments. See instructions.			
3 NONE			
	1		

Total. Add lines 1 through 3

P	art'X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndation	is, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	16,834,541.
b	Average of monthly cash balances	1b	1,165,230.
C	Fair market value of all other assets	1c	50,000.
d	Total (add lines 1a, b, and c)	1d	18,049,771.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 .		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	_18,049,771.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	270,747.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,779,024.
6_	Minimum investment return. Enter 5% of line 5	6	888,951.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations, check here and do not complete this part.)	d c ertai	n
1	Minimum investment return from Part X, line 6	1	888,951.
2a	Tax on investment income for 2017 from Part VI, line 5 23,040.		
þ	Income tax for 2017. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	23,040.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	865,911.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	865,911.
6	Deduction from distributable amount (see instructions)	6	<u> </u>
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	865,911.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes;		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,139,467.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	<u> </u>
b	Cash distribution test (attach the required schedule)	<u>3b</u>	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,139,467.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	23,040.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	_ 6	1,116,427.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies	for the section

Part XIII Undistributed Income (see instructions)

Form 990-PF (2017)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI,	·	i		
line 7				865,911.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		•		
Excess distributions carryover, if any, to 2017:		0.		
a From 2012				
b From 2013				
c From 2014				
dFrom 2015 35,749.				
e From 2016 59, 295.	05 044			
f Total of lines 3a through e	95,044.			
4 Qualifying distributions for 2017 from				
Part XII, line 4: ► \$ 1,139,467.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				865,911.
e Remaining amount distributed out of corpus	273,556.			
Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.	<u> </u>		0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 31, 4c, and 4e Subtract line 5	368,600.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract				
lines 4d and 5 from line 1. This amount must	, į			
be distributed in 2018				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018.				
Subtract lines 7 and 8 from line 6a	368,600.			
10 Analysis of line 9:	300,000.		 	
a Excess from 2013				
b Excess from 2014				
				
c Excess from 2015 35,749. d Excess from 2016 59,295.				
e Excess from 2017 273, 556.				
6 FYC622 HOLLISOLL 712'220'			<u> </u>	<u></u>

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ATTICUS TRUST Form 990-PF (2017) 58-1796390 MARTIN S. BROWN, TRUSTEE Page 10 Private Operating Foundations (see instructions and Part VII-A, question 9) Part XIV N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(1)(5) Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (c) 2015 (e) Total (a) 2017 (b) 2016 (d) 2014 income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter; (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here LX if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

3 Grants and Contributions Paid During the Y	ear or Approved for Future	Payment		
Recipient	If recipient is an individual,	Foundation	Purpose of grant or	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED STATEMENT	NONE	N/A	TO FURTHER ONE OR MORE OF THE EXEMPT PURPOSES OF THE CHARITY	1,058,909,
				:
Total			▶ 3a	1,058,909.
b Approved for future payment				
NONE				
Total			▶ 3b	0.
			F	orm 990-PF (2017)

Form 990-PF (2017) MARTIN S. BRC				58-1	.796390 Page 12
Part XVI-A Analysis of Income-Pro					
Enter gross amounts unless otherwise indicated.	(a) Business	(b)	(C) Exclu- sion	(d)	(e) Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a N/A			 -		
b					
cd			-		
e	L I			1	
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			1.4	202 104	
4 Dividends and interest from securities 5 Net rental income or (loss) from real estate:			14	292,194.	
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property			}		
7 Other investment income			14	127.	
8 Gain or (loss) from sales of assets other					
than inventory			18	2,174,157.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a	_		++		
b	1 1				
d	1 1	٠			
e					
12 Subtotal. Add columns (b), (d), and (e)		C).	2,466,478.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	<u>2,466,478.</u>
(See worksheet in line 13 instructions to verify calculations	5.)				
Part XVI-B Relationship of Activitie	s to the Accon	nplishment of i	Exempt I	Purposes	
Line No. Explain below how each activity for which the foundation's exempt purposes (other t				ed importantly to the accomp	olishment of
the foundation's exempt purposes (other t	nan by providing land	o tor out or purposes;	· <u> </u>		
		 			
	<u></u>				
					
					
			<u> </u>		
	·				

Page 13

		Exempt Organia	zations							
1	Did the or	ganization directly or indire	ectly engage in any	of the followin	g with any other organization	on described in sect	юп 501(с)		Yes	No
	(other tha	n section 501(c)(3) organiz	zations) or in sectio	n 527, relatınç	to political organizations?					
a	Transfers	from the reporting foundat	tion to a noncharital	ole exempt org	ganization of:			\		l
	(1) Cash							1a(1)		X
	(2) Other	rassets						1a(2)		X
b	Other tran	isactions:								
	(1) Sales	of assets to a noncharitable	le exempt organizat	ion				16(1)	[[X_
	(2) Purc	hases of assets from a non-	charitable exempt o	rganization				1b(2)		X
	(3) Rent	al of facilities, equipment, o	r other assets					1b(3)		X
	(4) Reim	bursement arrangements					·	1b(4)		X
	` '	s or loan guarantees					••	1b(5)		X
		ormance of services or men	nbership or fundrais	sina solicitatio	ΠS		•	1b(6)		Х
c	•	f facilities, equipment, mail					•	1c		X
d					dule. Column (b) should alv	wavs show the fair r	narket value of the good	s, other ass	sets.	
Ī					ed less than fair market valu				,	
		d) the value of the goods, o				•	0 0	•		
(a) L	ine no	(b) Amount involved			exempt organization	(d) Description	n of transfers, transactions, a	nd sharing ar	rangeme	nts
		` _		N/A			<u></u> _			
										
			 							
					-					
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_										
2 a					or more tax-exempt organi	zations described			77	٦.,,
		501(c) (other than section		CLION 52/7				Yes	LA] No
<u> </u>	If Yes, C	omplete the following scher (a) Name of orga			(b) Type of organization		(c) Description of relation	nohin		
			IIIZAUOH		(b) Type of organization	 -	(c) Description of Telatio	пэнир		
		N/A								
									-	
										
					 -	 -				
	11-4-	r papalting of mailing to dealers the	hat I have a horizont the	e rature and a	n accompanying set of the set	statements, and to the	hast of my travels does			
o:	1				g accompanying schedules and n taxpayer) is based on all inform		has any knowledge	May the IRS eturn with th		
OI L	gn and b		2-1		10/2/10	\	I.	s <u>hown</u> below		
116			<u>'—</u>		7/14/18	TRUSTE	EE	X Yes	. L	J No I
	Sig	nature of officer or trustee		<u> </u>	Daté	Title	0h			
		Print/Type preparer's nar	пе	Preparer's s	gnature	Date	Check if PTI	N		
_	.:.1						self- employed			
	aid	SANDRA L. I			L. LONG	09/06/18		<u>00547</u>		
	eparer	Firm's name ► KRAI	FTCPAS PL	rc			Firm's EIN ► 62-	07132	50	
U	se Only									
		Firm's address ► 555								
		NAS NAS	SHVILLE,	TN 372	28		Phone no. 615-	<u> 242-7</u>	<u>351</u>	
								Form 99 6)-PF	(2017)

FORM 990-PF	DIVIDENDS	AND I	NTEREST	FROM SECU	RITIES S	TATEMENT	1
SOURCE	GROSS AMOUNT	GA	ITAL INS DENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME		
DIVIDENDS INTEREST	232,395. 59,799.		0.	232,395 59,799			
TO PART I, LINE 4	292,194.		0.	292,194	292,194.		
FORM 990-PF		ОТН	ER INCO	ME	S	TATEMENT	2
DESCRIPTION					(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCOM	
PASSTHROUGH INCOME LE	GACY VENT	URE		127.	127.		
TOTAL TO FORM 990-PF,	PART I,	LINE 1	1	127.	127.		
	PART I,		1 EGAL FE			TATEMENT	3
FORM 990-PF			EGAL FE			TATEMENT (D) CHARITAE PURPOSE	BLE
FORM 990-PF DESCRIPTION		(A) EXPENS PER BO	EGAL FE	ES (B) T INVEST-	(C) ADJUSTED	(D) CHARITAE	ES_
FORM 990-PF DESCRIPTION LEGAL FEES]	L (A) EXPENS PER BO	EGAL FE ES NE OKS ME	ES (B) T INVEST- NT INCOME	(C) ADJUSTED	(D) CHARITAE PURPOSE	BLE ES
FORM 990-PF DESCRIPTION LEGAL FEES TO FM 990-PF, PG 1, L]	L (A) EXPENS PER BO 67,	EGAL FE ES NE OKS ME	(B) T INVEST- NT INCOME 33,750.	(C) ADJUSTED NET INCOME	(D) CHARITAE PURPOSE	BLE ES
FORM 990-PF DESCRIPTION LEGAL FEES TO FM 990-PF, PG 1, L	.N 16A	L (A) EXPENS PER BO 67,	ES NE SOO. UNTING	(B) T INVEST- NT INCOME 33,750.	(C) ADJUSTED NET INCOME	(D) CHARITAE PURPOSE 33,75	SLES 50.
TOTAL TO FORM 990-PF, FORM 990-PF DESCRIPTION LEGAL FEES TO FM 990-PF, PG 1, L FORM 990-PF DESCRIPTION ACCOUNTING FEE	.N 16A	(A) EXPENS PER BO 67, 67, ACCO (A) EXPENS PER BO	ES NE SOO. UNTING	ES (B) T INVEST- NT INCOME 33,750. 33,750. FEES (B) T INVEST-	(C) ADJUSTED NET INCOME (C) ADJUSTED	(D) CHARITAE PURPOSE 33,75 33,75 TATEMENT (D) CHARITAE	3LE 50.

FORM 990-PF (OTHER PROFES	SIONAL FEES	S	TATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
CUSTODY FEE	114,436.	114,436.		0.
TO FORM 990-PF, PG 1, LN 16C	114,436.	114,436.		0.
FORM 990-PF	TAX	ES	S	TATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	4,325.	4,325.		0.
TO FORM 990-PF, PG 1, LN 18	4,325.	4,325.		0.
FORM 990-PF	OTHER E	XPENSES	S'	FATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMIN EXPENSES	7,600.	0.		0.
POTENTIAL GRANTEE RESEARCH & DUE DILIGENCE BANK FEES MISCELLANEOUS EXPENSE AMORTIZATION	41,836. 15. 74. 4,986.	0. 0. 0. 4,986.		41,836. 0. 0.
TO FORM 990-PF, PG 1, LN 23	54,511.	4,986.		41,836.

FORM 990-PF OTHER DECREASES	IN NET ASSETS OR	FUND BALANCES	STATEMENT	8
DESCRIPTION			AMOUNT	
ADJUST FOR PY NON DIVIDEND DIS	TRIBUTIONS		10,29	98.
TOTAL TO FORM 990-PF, PART III	, LINE 5		10,29	98.
FORM 990-PF	CORPORATE STOCK		STATEMENT	9
DESCRIPTION		BOOK VALUE	FAIR MARKE	r
GOLDMAN SACHS # 498-1 BAIRD # HR19		4,906,877. 987,456.	5,699,84 1,612,43	
CHICKASAW CAPITAL # 2001 CHARLES SCHWAB # 0261		773,500. 2,779,016. 600,872.	1,355,62 6,266,93	30.
MERRILL LYNCH # 0186 GOLDMAN SACHS # 936-8 BAIRD ACCOUNT # HR52 AMERITRADE #49715		1,027,379. 1,214,087. 212,696.	616,41 928,68 612,18 277,8	86. 81.
TOTAL TO FORM 990-PF, PART II,	LINE 10B	12,501,883.	17,369,93	38.
FORM 990-PF	OTHER INVESTMENTS		STATEMENT	10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKE	r
LEGACY VENTURE VII IMPERFECT FOODS NOTE	COST COST	630,034. 50,000.	640,5	

680,034. 690,530.

TOTAL TO FORM 990-PF, PART II, LINE 13

	I - LIST OF OFFICERS, DIRE		STATI	EMENT 11
NAME AND ADDRESS	TITLE AND C AVRG HRS/WK S	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE
MARTIN S. BROWN 30 BURTON HILLS BLVD NASHVILLE, TN 37215	TRUSTEE & TRUST C	COMMITTEE 0.	0.	0.
MR. MARTIN BROWN, SR. 30 BURTON HILLS BLVD NASHVILLE, TN 37215	TRUST COMMITTEE M	MEMBER 0.	0.	0.
MS. MARGARET DECLERCQ 30 BURTON HILLS BLVD NASHVILLE, TN 37215	TRUST COMMITTEE M	MEMBER 0.	0.	0.
MS. SUSANNAH SCOTT-BARNES 30 BURTON HILLS BLVD NASHVILLE, TN 37215	TRUST COMMITTEE M	MEMBER 0.	0.	0.
MS. ELIZABETH M. BROWN 30 BURTON HILLS BLVD NASHVILLE, TN 37215	TRUST COMMITTEE M 0.00	MEMBER 0.	0.	0.
TOTALS INCLUDED ON 990-PF,	PAGE 6, PART VIII	0.	0.	0.

ATTICUS TRUST EIN: 58-1796390 SUPPORTING SCHEDULE - FORM 990-PF 12/31/2017

	PART XV, LINE 32 GRANTS & CONTRIBUTIONS PAID DURING THE YEAR:
SUP	

RECIPIENT	LOCATION	PURPOSE OF CONTRIBUTION	AMOUNT
Cheekwood	Nashville, TN	To further one or more of the exempt purposes of the charity	200,000 00
Culver Academies	Culver, IN	To further one or more of the exempt purposes of the charity	10,000 00
Cumberland River Compact	Nashville, TN	To further one or more of the exempt purposes of the charity	23,500 00
Environmental Law Institute	Washington, DC	To further one or more of the exempt purposes of the charity	20,000 00
Fisk University	Nashville, TN	To further one or more of the exempt purposes of the charity	2,000 00
Friends of Warner Parks	Nashville, TN	To further one or more of the exempt purposes of the charity	2,000 00
Gladstone Institutes	San Francisco, CA	To further one or more of the exempt purposes of the charity	75,000 00
Green Castle Baptist Church	Louisville, KY	To further one or more of the exempt purposes of the charity	40,000 00
Greenways for Nashville	Nashville, TN	To further one or more of the exempt purposes of the charity	2,000 00
Just City	Memphis, TN	To further one or more of the exempt purposes of the charity	100,000.00
Kentucky Education Fund for Handicapped Children, Inc	Frankfort, KY	To further one or more of the exempt purposes of the charity	7,500 00
Land Trust Alliance, inc	Washington, DC	To further one or more of the exempt purposes of the charity	1,000.00
Muhammad Ali Museum and Center	Louisville, KY	To further one or more of the exempt purposes of the charity	10,000 00
Nashville Civic Design Center	Nashville, TN	To further one or more of the exempt purposes of the charity	2,000 00
Nashville Community Ball Fund	Nashville, TN	To further one or more of the exempt purposes of the charity	20,000 00
Nashville Opera Association	Nashville, TN	To further one or more of the exempt purposes of the charity	1,000 00
Nashville Public Library Foundation	Nashville, TN	To further one or more of the exempt purposes of the charity	2,000 00
Nashville Public Radio	Nashville, TN	To further one or more of the exempt purposes of the charity	2,000 00
Nashville Symphony Center	Nashville, TN	To further one or more of the exempt purposes of the charity	25,000 00
Nashville Zoo, Inc	Nashville, TN	To further one or more of the exempt purposes of the charity	3,000 00
National Parks Conservation Assoc	Washington, DC	To further one or more of the exempt purposes of the charity	40,000 00
Natural Resources Defense Council	New York, NY	To further one or more of the exempt purposes of the charity	20,000 00
Natural Resources Defense Council	New York, NY	To further one or more of the exempt purposes of the charity	75,000 00
Planned Parenthood of Middle & East TN, Inc	Nashville, TN	To further one or more of the exempt purposes of the charity	5,000 00
President and Fellows of Harvard College	Jamaica Plain, MA	To further one or more of the exempt purposes of the charity	75,000 00
Room in the lnn	Nashville, TN	To further one or more of the exempt purposes of the charity	8,000 00
Safe Haven Family Shelter	Nashville, TN	To further one or more of the exempt purposes of the charity	2,000 00
Shakertown Revisited Inc	South Union, KY	To further one or more of the exempt purposes of the charity	20,000 00
Southern Alliance for Clean Energy	Knoxville, TN	To further one or more of the exempt purposes of the charity	2,000 00
Tennessee Clean Water Network	Knoxville, TN	To further one or more of the exempt purposes of the chanty	1,000 00
Tennessee for Alternatives to the Death Penalty	Nashville, TN	To further one or more of the exempt purposes of the charity	5,000.00
Tennessee Performing Arts Center	Nashville, TN	To further one or more of the exempt purposes of the charity	2,000 00
The Land Trust for Tennessee	Nashville, TN	To further one or more of the exempt purposes of the charity	30,000 00
The Land Trust for Tennessee	Nashville, TN	To further one or more of the exempt purposes of the charity	20,000 00
Think Tennessee	Nashville, TN	To further one or more of the exempt purposes of the charity	10,000.00
Time to Rise, Inc	Nashville, TN	To further one or more of the exempt purposes of the charity	1,000 00
Triskeles Foundation/Boundless Research Fund	Exton, PA	To further one or more of the exempt purposes of the charity	20,000 00
United Way of Metropolitan Nashville	Nashville, TN	To further one or more of the exempt purposes of the chanty	10,000 00
University of Virginia McIntire School of Commerce	Charlottesville, VA	To further one or more of the exempt purposes of the chanty	2,000 00
Vanderbilt Center for Neuroscience Drug Discovery	Nashville, TN	To further one or more of the exempt purposes of the charity	75,000.00
YMCA of Nashville and Middle Tennessee	Nashville, TN	To further one or more of the exempt purposes of the charity	3,000 00
Passthrough from Legacy Venture VII, LLC			4,909 00