

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation SCSYMMES FOUNDATION		A Employer identification number 57-6017472	
Number and street (or P O box number if mail is not delivered to street address) 6325 S RAINBOW BLVD STE 300		Room/suite	B Telephone number (see instructions) (855) 739-2921
City or town, state or province, country, and ZIP or foreign postal code LAS VEGAS, NV 89118		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 16,355,641	J Accounting method <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	320,781	313,076		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	294,866			
	b Gross sales price for all assets on line 6a _____ 2,907,876				
	7 Capital gain net income (from Part IV, line 2) . . .		294,866		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	50,000			
	12 Total. Add lines 1 through 11	665,647	607,942		
	13 Compensation of officers, directors, trustees, etc	96,767	53,075		43,692
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule)				0
	b Accounting fees (attach schedule)	1,000	0	0	1,000
	c Other professional fees (attach schedule)				0
	17 Interest				0
	18 Taxes (attach schedule) (see instructions) . . .	67,098	8,491		0
	19 Depreciation (attach schedule) and depletion . . .	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule)	4,691	102		4,589
	24 Total operating and administrative expenses. Add lines 13 through 23	169,556	61,668	0	49,281
	25 Contributions, gifts, grants paid	751,250			751,250
	26 Total expenses and disbursements. Add lines 24 and 25	920,806	61,668	0	800,531
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-255,159			
	b Net investment income (if negative, enter -0-)		546,274		
				0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	-503	856	856
	2 Savings and temporary cash investments	1,993,856	840,283	840,283
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	1,046,779		
	b Investments—corporate stock (attach schedule)	9,986,200		
	c Investments—corporate bonds (attach schedule)	302,872		
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)		12,234,097	15,514,502
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	13,329,204	13,075,236	16,355,641	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	13,329,204	13,075,236	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see instructions)	13,329,204	13,075,236		
31 Total liabilities and net assets/fund balances (see instructions) .	13,329,204	13,075,236		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,329,204
2 Enter amount from Part I, line 27a	2	-255,159
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,746
4 Add lines 1, 2, and 3	4	13,075,791
5 Decreases not included in line 2 (itemize) ▶ _____	5	555
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	13,075,236

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	294,866
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	695,046	14,641,729	0 04747
2015	725,731	15,197,561	0 047753
2014	707,928	15,485,319	0 045716
2013	657,124	14,568,610	0 045105
2012	619,701	13,599,561	0 045568
2 Total of line 1, column (d)			2 0 231612
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 046322
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 20,574,594
5 Multiply line 4 by line 3			5 953,056
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 5,463
7 Add lines 5 and 6			7 958,519
8 Enter qualifying distributions from Part XII, line 4			8 800,531

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	10,925
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	10,925
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	10,925
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	32,436
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	32,436
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	5
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	21,506
11	Enter the amount of line 10 to be Credited to 2018 estimated tax <input type="checkbox"/> 10,928 Refunded <input type="checkbox"/>	11	10,578

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> SC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	13	Yes	
14	The books are in care of ► <u>WELLS FARGO BANK NA</u> Telephone no ► <u>(855) 739-2921</u>			

Located at ► 100 N MAIN ST FL 6 D4001-065 WINSTONSALEM NC ZIP+4 ► 27101

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).		2b	No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	<p>During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
b	<p>If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/> </p>	5b		
c	<p>If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i></p>			
6a	<p>Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
b	<p>Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><i>If "Yes" to 6b, file Form 8870</i></p>	6b		No
7a	<p>At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
b	<p>If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Wells Fargo Bank 1525 WEST WT HARRIS BLVD CHARLOTTE, NC 282881114	Co-Trustee 0	66,767		
Charles M Smith 101 Chamberlain Court Greenville, SC 29605	Co-Trustee 2	10,000		
Susan S Stall 17 Riverside Dr Greenville, SC 29605	Co-Trustee 2	10,000		
F McKinnon Wilkinson 17090 SW Chatelain Drive Beavertown, OR 97003	Co-Trustee 2	10,000		

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

0

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	12,350,153
b	Average of monthly cash balances.	1b	8,537,760
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	20,887,913
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	20,887,913
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	313,319
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	20,574,594
6	Minimum investment return. Enter 5% of line 5.	6	1,028,730

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,028,730
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	10,925
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	10,925
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,017,805
4	Recoveries of amounts treated as qualifying distributions.	4	50,000
5	Add lines 3 and 4.	5	1,067,805
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,067,805

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	800,531
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	800,531
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	800,531

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				1,067,805
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			227,808	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	0			
b From 2013.	0			
c From 2014.	0			
d From 2015.	0			
e From 2016.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 800,531				
a Applied to 2016, but not more than line 2a			227,808	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				572,723
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				495,082
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.	0			
b Excess from 2014.	0			
c Excess from 2015.	0			
d Excess from 2016.	0			
e Excess from 2017.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed WELLS FARGO PHILANTHROPIC SERVICES 100 N MAIN ST D4001-065 WINSTONSALEM, NC 27101 (888) 234-1999	
b The form in which applications should be submitted and information and materials they should include APPLY ONLINE AT WWW.WELLSFARGO.COM/PRIVATEFOUNDATIONGRANTS/SYMMES FORM CAN ALSO BE OBTAINED BY ELECTRONIC MAIL BY FAXING THE REQUEST TO WELLS FARGO AT 888-234-1999 COMPLETED APPLICATION CANNOT BE FAXED	
c Any submission deadlines MARCH 15TH ANNUALLY FOR MAY TRUSTEE MEETING SEPTEMBER 1ST FOR OCTOBER TRUSTEE MEETING	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors GRANTS MUST HAVE A MEASURABLE IMPACT WITHIN GREENVILLE COUNTY, SOUTH CAROLINA THE APPLICANT MUST BE A TAX-EXEMPT NON-PROFIT ENTITY WITH PROGRAMS AND SERVICES CONSISTENT WITH THE FOUNDATION'S MISSIONS	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	751,250
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-04-17	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN
	JOSEPH J CASTRIANO		2018-04-17		P01251603
	Firm's name PRICEWATERHOUSECOOPERS LLP				Firm's EIN 13-4008324
Firm's address 600 GRANT STREET PITTSBURGH, PA 15219					Phone no (412) 355-6000

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
220 DISCOVER FINANCIAL SERVICES		2016-12-21	2017-01-20
1740 CITIZENS FINANCIAL GROUP INC		2016-12-21	2017-03-15
800 V F CORP		2016-12-21	2017-03-15
129 JOHNSON & JOHNSON		2016-12-21	2017-04-13
123 STRYKER CORP		2016-12-21	2017-04-13
1612 ISHARES S & P 500 INDEX FUND		2016-12-22	2017-06-01
3957 ISHARES MSCI EAFE			2017-06-01
3843 ISHARES MSCI USA ESG SEL SOCIAL INDX		2016-12-22	2017-06-01
7525 036 AIM INTERNATIONAL GROWTH-Y 8516			2017-06-02
3829 354 HARBOR INTERNATION FD INST 2011			2017-06-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
15,437		16,031	-594
65,086		62,674	2,412
42,616		43,384	-768
16,144		14,875	1,269
15,999		14,670	1,329
393,900		365,663	28,237
262,897		203,628	59,269
393,949		357,074	36,875
263,000		240,435	22,565
263,000		237,601	25,399

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-594
			2,412
			-768
			1,269
			1,329
			28,237
			59,269
			36,875
			22,565
			25,399

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
265 PRAXAIR INC COM		2016-12-21	2017-06-23
575 UNITED PARCEL SERVICE-CL B		2016-12-21	2017-06-23
100000 US TREASURY NOTE 2 375% 6/30/18		2016-12-21	2017-07-10
50000 STRYKER CORP 4 375% 1/15/20		2017-01-10	2017-07-11
379 INTEL CORP		2016-12-21	2017-08-29
223 SNAP ON INC		2016-12-21	2017-08-29
324 TIME WARNER INC		2016-12-21	2017-08-29
590 NXP SEMICONDUCTORS NV		2016-12-21	2017-08-29
21 ALPHABET INC/CA		2016-12-21	2017-11-17
207 APPLE COMPUTER INC COM		2016-12-21	2017-11-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
35,262		31,292	3,970
63,408		67,114	-3,706
101,066		101,848	-782
52,734		53,366	-632
13,140		14,075	-935
32,379		38,755	-6,376
32,876		31,020	1,856
66,334		57,560	8,774
21,818		16,974	4,844
35,250		24,227	11,023

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,970
			-3,706
			-782
			-632
			-935
			-6,376
			1,856
			8,774
			4,844
			11,023

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
127 JOHNSON & JOHNSON		2016-12-21	2017-11-17
217 SNAP ON INC		2016-12-21	2017-11-17
760 CVS/CAREMARK CORPORATION		2016-12-21	2017-12-14
191 EOG RESOURCES, INC		2016-12-21	2017-12-14
910 MERCK & CO INC NEW		2016-12-21	2017-12-14
97 THERMO FISHER SCIENTIFIC INC			2017-12-14
928 ISHARES S & P 500 INDEX FUND		2016-12-22	2017-12-28
2245 ISHARES MSCI USA ESG SEL SOCIAL INDX		2016-12-22	2017-12-28
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h


(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
17,559		14,644	2,915
34,069		37,713	-3,644
53,806		60,641	-6,835
19,138		19,684	-546
50,969		54,141	-3,172
18,354		14,820	3,534
250,062		210,506	39,556
249,728		208,595	41,133
			27,896

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l


Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,915
			-3,644
			-6,835
			-546
			-3,172
			3,534
			39,556
			41,133

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRIUNE MERCY CENTERPO BOX 3844 GREENVILLE, SC 29608	NONE	PC	EXITING THE SEX TRADE	45,000
GREENVILLE CENTER FOR CREATIVE ARTS 25 DRAPER STREET GREENVILLE, SC 29611	NONE	PC	CAMPAIGN FOR GREENVILLE'S	50,000
FEED & SEED CO8 ADELE ST GREENVILLE, SC 29609	NONE	PC	CONSTRUCTION, UPFIT & EQUIP	50,000
MEYER CENTER FOR SPECIAL CHILDREN 1132 RUTHERFORD RD WALTERS PLAZA GREENVILLE, SC 29609	NONE	PC	PROJECT SERVICE CAMPAIGN	40,000
UNITED WAY OF GREENVILLE COUNTY 105 EDINBURGH COURT GREENVILLE, SC 29607	NONE	PC	MIDDLE GRADES SUCCESS	50,000
Total ▶ 3a				751,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREENVILLE TECH FOUNDATION PO BOX 5616 GREENVILLE, SC 29606	NONE	PC	LIBRARY LEARNING LAB	25,000
THE WAREHOUSE THEATRE 37 AUGUSTA STREET GREENVILLE, SC 29601	NONE	PC	EFFICIENCY AND SAFETY	30,000
GATEWAY HOUSE INC 415 RUTHERFORD ST GREENVILLE, SC 29609	NONE	PC	2017 FROM SHADOWS TO LIGHT	50,000
SLATER MARIETTA HEALTH AND HUMAN SERVICES INC PO BOX 246 SLATER, SC 29683	NONE	PC	TRUCK FOR FOOD PICKUP,	30,000
SOUTH CAROLINA CHILDREN'S THEATRE PO BOX 9340 GREENVILLE, SC 29604	NONE	PC	THEATER ARTS CENTER	50,000
Total 				751,250
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A CHILD'S HAVEN INC20 MARTIN DRIVE GREENVILLE, SC 29617	NONE	PC	BUS TO TRANSPORT CHILDREN	25,000
UNITED HOUSING CONNECTIONS 135 EDINBURGH CT STE 100B GREENVILLE, SC 29607	NONE	PC	PROJECT SWITCH SAFE HOME	25,000
HOMES OF HOPE2 DUNEAN STREET GREENVILLE, SC 29611	NONE	PC	CONSTRUCTION OF NEW	25,000
CANCER SURVIVORS PARK ALLIANCE 24 CLEVELAND ST GREENVILLE, SC 29601	NONE	PC	INTEGRATED AUDIOVISUAL &	50,000
GREENVILLE COUNTY LIBRARY SYSTEM 25 HERITAGE GREEN PLACE GREENVILLE, SC 29601	NONE	PC	FIVE FORKS LIBRARY BRANCH,	70,000
Total 3a				751,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY FOUNDATION OF GREENVILLE PO BOX 1641 GREENVILLE, SC 29606	NONE	PC	COLLABORATIVE HEAD START	1,250
SOTERIA WORLD OUTREACH PO BOX 6061 GREENVILLE, SC 29606	NONE	PC	ADDITIONAL TRANSITIONAL	50,000
UPSTATE AFFILIATE ORGANIZATION 300 E MCBEE AVE STE 500 GREENVILLE, SC 29601	NONE	PC	COMMUNITY PARAMEDIC	60,000
JASMINE ROAD INC PO BOX 25452 GREENVILLE, SC 29616	NONE	PC	CAPITAL NEEDS FOR WOMEN'S	25,000
Total 				751,250
3a				

TY 2017 Accounting Fees Schedule**Name:** SCSYMMES FOUNDATION**EIN:** 57-6017472**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	1,000			1,000

TY 2017 Investments Corporate Bonds Schedule**Name:** SCSYMMES FOUNDATION**EIN:** 57-6017472**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
693390882 PIMCO FOREIGN BD FD		
037833BU3 APPLE INC		

TY 2017 Investments Corporate Stock Schedule

Name: SCSYMMES FOUNDATION
EIN: 57-6017472

Name of Stock	End of Year Book Value	End of Year Fair Market Value
008882532 INVESCO INTL GROWTH-		
411511306 HARBOR INTERNATION F		
464287465 ISHARES MSCI EAFE ET		
464287630 ISHARES RUSSELL 2000		
78464A607 SPDR DOW JONES REIT		
922042858 VANGUARD FTSE EMERGI		
464287473 ISHARES RUSSELL MID-		
464287648 ISHARES RUSSELL 2000		
464287606 ISHARES S&P MID-CAP		
78463X863 SPDR DJ WILSHIRE INT		
922908553 VANGUARD REIT VIPER		
02079K305 ALPHABET INC CL A		
037833100 APPLE INC		
09247X101 BLACKROCK INC		
126650100 CVS HEALTH CORPORATI		
17275R102 CISCO SYSTEMS INC		
174610105 CITIZENS FINANCIAL G		
194162103 COLGATE PALMOLIVE CO		
20030N101 COMCAST CORP CLASS A		
22160K105 COSTCO WHOLESALE COR		
231021106 CUMMINS INC.		
254687106 WALT DISNEY CO		
254709108 DISCOVER FINANCIAL S		
26875P101 EOG RESOURCES, INC		
375558103 GILEAD SCIENCES INC		
437076102 HOME DEPOT INC		
452308109 ILLINOIS TOOL WORKS		
458140100 INTEL CORP		
464287200 ISHARES CORE S & P 5		
464288802 ISHARES MSCI USA ESG		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
46625H100 JPMORGAN CHASE & CO		
478160104 JOHNSON & JOHNSON		
494368103 KIMBERLY CLARK CORP		
58933Y105 MERCK & CO INC NEW		
594918104 MICROSOFT CORP		
651229106 NEWELL BRANDS, INC		
674599105 OCCIDENTAL PETE CORP		
693475105 PNC FINANCIAL SERVIC		
713448108 PEPSICO INC		
74005P104 PRAXAIR INC COM		
771195104 ROCHE HOLDINGS LTD -		
806857108 SCHLUMBERGER LTD		
833034101 SNAP ON INC		
863667101 STRYKER CORP		
872540109 TJX COMPANIES INC		
883556102 THERMO FISHER SCIENT		
88579Y101 3M CO		
887317303 TIME WARNER INC		
89417E109 TRAVELERS COMPANIES,		
902973304 US BANCORP		
911312106 UNITED PARCEL SERVIC		
91324P102 UNITEDHEALTH GROUP I		
918204108 V F CORP		
92826C839 VISA INC-CLASS A SHR		
G1151C101 ACCENTURE PLC		
G5960L103 MEDTRONIC PLC		
N6596X109 NXP SEMICONDUCTORS N		

TY 2017 Investments Government Obligations Schedule**Name:** SCSYMMES FOUNDATION**EIN:** 57-6017472**US Government Securities - End
of Year Book Value:****US Government Securities - End
of Year Fair Market Value:****State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2017 Investments - Other Schedule

Name: SCSYMMES FOUNDATION
EIN: 57-6017472

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
126650BW9 CVS CAREMARK CORP 4.	AT COST	52,739	51,948
037833100 APPLE COMPUTER INC C	AT COST	102,175	147,738
594918104 MICROSOFT CORP	AT COST	123,430	166,375
887317303 TIME WARNER INC	AT COST	35,520	33,935
G5960L103 MEDTRONIC PLC	AT COST	60,707	68,638
254709108 DISCOVER FINANCIAL S	AT COST	78,438	84,150
031162BU3 AMGEN INC 2.200% 5/2	AT COST	50,367	50,010
235851AP7 DANAHER CORP	AT COST	50,552	50,189
25468PDH6 WALT DISNEY COMPANY/	AT COST	50,146	49,852
458140100 INTEL CORP	AT COST	33,460	41,590
67103H107 O'REILLY AUTOMOTIVE	AT COST	58,874	61,338
G29183103 EATON CORP PLC	AT COST	80,848	84,857
922908553 VANGUARD REIT VIPER	AT COST	588,256	604,177
912828WR7 US TREASURY NOTE 2.1	AT COST	100,578	100,195
6174468B8 MORGAN STANLEY	AT COST	50,192	50,058
92826CAB8 VISA INC	AT COST	49,938	49,961
912828P46 US TREASURY NOTE	AT COST	47,129	47,219
032654AL9 ANALOG DEVICES INC	AT COST	49,467	49,508
459200HM6 IBM CORP 1.625% 5/15	AT COST	49,455	49,387
494368103 KIMBERLY CLARK CORP	AT COST	50,038	52,487
713448108 PEPSICO INC	AT COST	70,397	80,346
806857108 SCHLUMBERGER LTD	AT COST	93,587	83,564
22160K105 COSTCO WHOLESALE COR	AT COST	68,795	79,473
902973304 US BANCORP DEL NEW	AT COST	66,733	68,315
G1151C101 ACCENTURE PLC	AT COST	72,511	93,385
20030N101 COMCAST CORP CLASS A	AT COST	72,646	82,103
912828XG0 US TREASURY NOTE	AT COST	99,742	99,816
863667101 STRYKER CORP	AT COST	55,699	72,310
874039100 TAIWAN SEMICONDUCTOR	AT COST	48,031	51,545
88579Y101 3M CO	AT COST	63,666	81,438

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
89417E109 TRAVELERS COS INC	AT COST	66,932	73,924
92826C839 VISA INC-CLASS A SHR	AT COST	92,851	134,544
34959J108 FORTIVE CORP	AT COST	64,317	70,397
411511306 HARBOR INTERNATION F	AT COST	237,661	493,483
747525AD5 QUALCOMM INC	AT COST	50,316	49,615
26875PAP6 EOG RESOURCES INC	AT COST	52,453	53,215
194162103 COLGATE PALMOLIVE CO	AT COST	49,807	56,588
693475105 PNC FINANCIAL SERVIC	AT COST	80,111	98,117
883556102 THERMO FISHER SCIENT	AT COST	54,810	73,863
651229106 NEWELL RUBBERMAID IN	AT COST	64,670	42,889
26875P101 EOG RESOURCES, INC	AT COST	68,432	71,652
09247X101 BLACKROCK INC	AT COST	77,049	100,173
464287473 ISHARES RUSSELL MIDC	AT COST	584,302	1,004,364
78464A607 SPDR DOW JONES REIT	AT COST	149,200	376,634
912828WJ5 US TREASURY NOTE 2.5	AT COST	100,691	101,129
278865AR1 ECOLAB INC 2.250% 1/	AT COST	50,298	49,975
912828XB1 US TREASURY NOTE	AT COST	97,180	98,473
17275RAU6 CISCO SYSTEMS INC	AT COST	50,160	49,958
548661CQ8 LOWE'S COMPANIES INC	AT COST	53,700	52,129
3130A3VC5 FED HOME LN BK	AT COST	74,054	74,435
912828VJ6 US TREASURY NOTE 1.8	AT COST	100,621	99,871
009158106 AIR PRODUCTS AND CHE	AT COST	40,496	45,942
17275R102 CISCO SYSTEMS INC	AT COST	67,726	85,026
231021106 CUMMINS INC.	AT COST	45,221	57,408
66987V109 NOVARTIS AG - ADR	AT COST	69,772	69,267
872540109 TJX COS INC NEW	AT COST	70,670	70,802
693390882 PIMCO FOREIGN BD FD	AT COST	252,968	274,608
464287648 ISHARES RUSSELL 2000	AT COST	219,383	409,060
008882532 AIM INTERNATIONAL GR	AT COST	489,565	637,590
912828WS5 US TREASURY NOTE 1.6	AT COST	100,574	99,652

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
46625HLW8 JPMORGAN CHASE & CO	AT COST	50,569	50,437
0258M0DV8 AMERICAN EXPRESS CRE	AT COST	50,057	49,967
00724FAB7 ADOBE SYSTEMS INC 4.	AT COST	53,799	52,506
585055AS5 MEDTRONIC INC 4.450%	AT COST	53,587	52,384
855244AK5 STARBUCKS CORP	AT COST	47,376	48,200
22160KAF2 COSTCO WHOLESALE COR	AT COST	50,026	49,680
478160104 JOHNSON & JOHNSON	AT COST	52,926	64,131
674599105 OCCIDENTAL PETE CORP	AT COST	64,845	65,926
91324P102 UNITEDHEALTH GROUP I	AT COST	79,872	109,128
50540R409 LABORATORY CRP OF AM	AT COST	50,393	53,276
46625H100 JPMORGAN CHASE & CO	AT COST	111,384	137,953
464287606 ISHARES S&P MIDCAP 4	AT COST	634,186	809,147
464287465 ISHARES MSCI EAFE	AT COST	397,480	712,311
037833BU3 APPLE INC	AT COST	49,904	50,678
87612EAV8 TARGET CORP 3.875% 7	AT COST	53,120	52,057
912828U24 US TREASURY NOTE	AT COST	95,270	96,777
912828X88 US TREASURY NOTE	AT COST	50,012	49,858
912828VS6 US TREASURY NOTE 2.6	AT COST	101,035	101,356
74432QBW4 PRUDENTIAL FINANCIAL	AT COST	60,517	60,101
594918AV6 MICROSOFT CORP 1.625	AT COST	50,373	49,905
254687106 WALT DISNEY CO	AT COST	60,237	61,281
375558103 GILEAD SCIENCES INC	AT COST	37,294	36,178
437076102 HOME DEPOT INC	AT COST	80,086	110,875
452308109 ILLINOIS TOOL WORKS	AT COST	54,596	72,580
771195104 ROCHE HOLDINGS LTD -	AT COST	36,134	40,265
02079K305 ALPHABET INC/CA	AT COST	136,599	178,025
09062X103 BIOGEN IDEC INC	AT COST	43,174	42,370
464287630 ISHARES RUSSELL 2000	AT COST	278,155	801,028
464287200 ISHARES S & P 500 IN	AT COST	822,968	975,388
922042858 VANGUARD EMERGING MA	AT COST	732,558	922,102

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
464288802 ISHARES MSCI USA ESG	AT COST	833,173	995,965
78463X863 SPDR DJ WILSHIRE INT	AT COST	689,852	679,544
09062XAC7 BIOGEN INC	AT COST	50,799	50,681
3133EGZ40 FED FARM CREDIT BK	AT COST	75,186	75,147
912828R36 US TREASURY NOTE	AT COST	47,148	47,094
14912L6R7 CATERPILLAR INC	AT COST	49,301	49,511

TY 2017 Other Decreases Schedule

Name: SCSYMMES FOUNDATION
EIN: 57-6017472

Description	Amount
MUTUAL FUND TAX EFFECTIVE DATE AFTER TYE	555

TY 2017 Other Expenses Schedule**Name:** SCSYMMES FOUNDATION**EIN:** 57-6017472**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOARD TRAVEL EXPENSES	4,589	0		4,589
ADR FEES	102	102		0

TY 2017 Other Income Schedule

Name: SCSYMMES FOUNDATION

EIN: 57-6017472

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RETURN OF PY GRANT	50,000	0	

TY 2017 Other Increases Schedule**Name:** SCSYMMES FOUNDATION**EIN:** 57-6017472

Description	Amount
MUTUAL FUND TAX EFFECTIVE DATE BEFORE TYE	1,141
ROC ADJUSTMENT	605

TY 2017 Taxes Schedule**Name:** SCSYMMES FOUNDATION**EIN:** 57-6017472

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	5,431	5,431		0
FEDERAL EXCISE TAX PAID	26,171	0		0
FEDERAL ESTIMATES - PRINCIPAL	32,436	0		0
FOREIGN TAXES ON QUALIFIED FOR	659	659		0
FOREIGN TAXES ON NONQUALIFIED	2,401	2,401		0